

Form CRS - Client Relationship Summary

Introduction

Conway Capital Management, Inc. is registered with the U.S. Securities and Exchange Commission as an Investment Adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. ***There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS which also provides educational materials about investment advisers, broker-dealers and investing.***

What types of investment services and advice can you provide me?

Conway Capital Management offers investment advisory services to individuals (retail investors) for an ongoing asset-based fee calculated on the aggregate market value of all assets under management, including allocations to cash. The firm and client collaboratively identify investment goals, objectives, time horizon, and risk tolerance. Based on what we learn, we'll recommend a portfolio of investments that is monitored on a continuous basis. We will conduct an internal review of your account at least on a weekly basis and, if necessary, rebalance to meet your changing needs.

Almost all of our client accounts are managed on a discretionary basis (i.e. no client trade approval). However, we may accept client accounts that are managed on a non-discretionary basis which means that you make the ultimate decision regarding purchases or sales of investments. ***Additional information about our advisory services is located in Item 4 of our Firm Brochure which is available upon request or online at <http://adviserinfo.sec.gov/>.***

Questions to Ask Us:

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do those qualifications mean?*

What fees will I pay?

We generally charge an annual tiered investment management fee based upon your assets under management assessed quarterly and calculated as of the close of business on the last business day of the calendar quarter. Our incentive is to increase the value of your account over time. Your fees can be pulled from your account or be paid separately.

The custodian or broker-dealer that holds your assets can also charge you account fees as well as transaction fees when we buy or sell investments for you. These fees are in addition to our advisory fees. Some investments, such as mutual funds, exchange traded funds, and private funds charge additional fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Additional information about our fees is located in Item 5 of our Firm Brochure. Our Firm Brochure is available upon request or online at <http://adviserinfo.sec.gov/>.

Questions to Ask Us:

- *Help me understand how these fees and costs will affect my investments. If I give you \$10,000.00 to invest, how much will go to fees and costs and how much will be invested for me?*
- *How do you determine what fee will be charged?*

What are your legal obligations to me when acting as my investment adviser? How does your firm make money and what conflicts of interest do you have?

*When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interest. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means. The firm's revenue is from the advisory fees we collect from your accounts. Our fees increase the more your account grows in value. **Additional information about our conflicts of interest can be found in our Firm Brochure under item 11 which is available upon request or online at <https://adviserinfo.sec.gov/>.***

Questions to Ask Us:

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Our financial professionals are paid a salary. Conway Capital Management employees do not receive commissions or compensation from third-party investment managers or financial companies. Each financial professional may receive compensation based upon factors such as the portion of the advisory fees that the firm collects from the accounts, the time and complexity of the professional's services, and also the overall revenues of the firm.

Do you or your financial professionals have legal or disciplinary history?

No, our firm and/or financial professionals do not have any legal and disciplinary history. Visit <https://investor.gov/CRS> for a free and simple search tool to research our firm and our professionals.

Questions to Ask Us:

- *As a financial professional, do you have any disciplinary history? If so, for what type of conduct?*

Additional Information

You can find additional information about our firm's investment advisory services on the SEC's website at <https://adviserinfo.sec.gov> by searching CRD #133260. You may contact our firm at (213)434-1145 or email us at dc@conwaycapital.com to discuss any questions you might have.

Questions to Ask Us:

- *Who is my primary contact person?*
- *Is he or she a representative of an investment adviser or a broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*

