

Oasis Investment Strategies LLC - Form CRS

This document gives you a summary of the types of services we provide and how you pay. Please ask us for more information.

Oasis Investment Strategies LLC ("Oasis" or the "Firm") is registered as an Investment Adviser with the U.S. Securities and Exchange Commission. Oasis is also registered as a commodity pool operator ("CPO") with the Commodity Futures Trading Commission ("CFTC"). It should be noted that such registrations should not be taken to imply a certain level of skill or training. Oasis offers various investment advisory services to clients. In addition to institutional and high net worth individual clients, Oasis provides investment supervisory services on a discretionary basis to Employee Retirement Income Security Act (ERISA) of 1974 pension and profit-sharing plans. Oasis is a Qualified Professional Asset Manager ("QPAM"). Clients may negotiate other services as needed.

Oasis specializes in active, short-term fixed income management and advisory services for institutional clients, hedge funds, commodity pools, and securities lending activities with customer portfolios. Oasis is structured in two separate distinct advisory divisions. Each division is focused in the area that they have in depth experience, personnel, and resources to assist clients in meeting their objectives.

Our ADV Part 2 can be found at the following address: <https://adviserinfo.sec.gov/firm/summary/152957>

1. What investment services and advice can you provide me?

Oasis specializes in active, short-term fixed income management and advisory services for institutional clients, hedge funds, commodity pools, and securities lending activities with customer portfolios. Oasis is structured in two separate distinct advisory divisions. Each division is focused in the area that they have in-depth experience, personnel, and resources to assist clients in meeting their objectives.

The first division, Oasis Cash Management ("CM Division" or "CM") is focused on separately managed accounts that provide services with a strong emphasis on short-term cash management; including fixed income investment advisory and treasury services primarily structured for futures commission merchants ("FCMs"), CPOs, registered investment companies, private funds, high net-worth individuals, and other institutional alternative asset entities with the need for short term duration portfolios. These services are structured to assist clients with managing their short duration portfolios and liquidity demands while seeking to provide a reduction in the haircut charges normally applied to institutions with a less detailed program.

The second division Oasis Fund Management ("FM Division" or "FM") was established for the purpose of the creation, supervision, and management of private funds with an emphasis on selecting investments and/or funds to achieve the specific fund's objectives. The FM Division may act alone as the primary advisor or in conjunction with sub-advisors to manage the fund's investment objectives. When a sub-advisor is selected the FM Division will monitor the sub-advisor(s) trading activity for compliance, leverage, and other restrictions stipulated in the funds' offering documents/prospectus. FM also operates commodity pools that pursue investment strategies consisting exclusively of futures and forward contracts. Such commodity pools are regulated by the CFTC and the National Futures Association ("NFA"), of which Oasis is a member in good standing.

The client-directed services offered by both Oasis divisions include custody and non-custody related activities which may encompass the processing of wires, futures, and securities trades. As it relates to the FM Division, investors should carefully consider the investment objectives, risks, charges, and expenses of the funds, and should carefully read the prospectus before investing or sending money.

Account Opening Requirements: The Oasis CM Division requires you to sign a written Investment Management Agreement which authorizes us to manage investments on your behalf. You may cancel the Investment Management Agreement at any time. The CM Division has set the minimum account size for accepting institutional clients as \$25 million; the minimum management fee is \$25,000 annually. However, the minimum fees may be waived or reduced by Oasis in its sole discretion.

What is your relevant experience, including your licenses, education, and other qualifications What do these qualifications mean?

Please see Item 4 and 7 in our ADV Part 2 for additional details.

2. What fees will I pay?

The CM Division fee is calculated based upon a 360-day year and are exclusive of brokerage commissions, transaction fees, and other related cost and expenses which shall be incurred by the client. Under the terms of the Investment Management Agreement, Oasis is authorized to debit a client's account for the amount of such fees on the first business day of the following month. At the same time the month-end statements are delivered to the client and its agents.

Currently, the CM Division's fee schedule is as follows:

0.20 of 1% on the first \$500,000,000 of short-term fixed income assets under management

0.15 of 1% on the next \$500,000,000 to \$1,000,000,000

0.10 of 1% on amounts above \$1,000,000,000

The FM Division may act as investment manager to one or more private funds ("Funds"). While each Fund will have its own investment strategy and other specifications, the arrangements between each Fund and the FM Division will generally be the same. The FM Division

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will receive monthly or quarterly management fees from each Fund. FM's fee structure is stipulated in each Fund's offering documents. FM does not have a standard fee since each fund client may require additional services or resources.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Please see Item 5.E in our ADV Part 1 and Item 5 of our ADV Part 2 for further details about fees and expenses.

3. What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice, we provide you. Here are some examples to help you understand these conflicts.

How might your conflicts of interest affect me, and how will you address them?

Possible Conflicts of Interest	Description of Conflict of Interest
Other industry Activities and Affiliations	Oasis has relationships with, and may utilize, suggest, or recommend the services of, all of its affiliated entities within the Firm including but not limited to R.J. O'Brien & Associates, LLC, R.J. O'Brien Securities, LLC, and RJO Technology LLC in connection with its activities. The particular services involved will depend on the types of services offered by the affiliated entity. Certain of Oasis's trading, operations, and other activity may be delegated to affiliated entities in Oasis's discretion. The arrangements will generally involve sharing or joint compensation related to each entity's responsibilities for the client, subject to the requirements of applicable law. Clients who engage Oasis are subject to Oasis's business policies and procedures including with respect to potential conflicts of interest.
Outside Activities	<p>Oasis's parent is JVMC Holdings Corp (the "Organization") and is part of the RJO family of entities, which is ultimately owned by RTS Investor Corp. The Organization is a worldwide holding company encompassing Oasis, a full-service U.S. FCM and swap dealer, a broker-dealer, and a variety of worldwide financial services organization. As such, the Organization acts as an investor, investment manager, advisor, agent, and principal, and has other direct and indirect interests, in the global fixed income, currency, commodity, equity, and other markets in which accounts, including funds sponsored, managed, or advised by Oasis ("Advisory Accounts") may directly and indirectly invest.</p> <p>Oasis's affiliated FCM provides certain back office and administrative services to Oasis under a separate service agreement. In addition, Oasis provides investment advisory services to R.J. O'Brien & Associates, LLC, under similar terms and conditions and subject to an Investment Management Agreement as any other Client. In addition, within Oasis is a Treasury Division group which provides R.J. O'Brien & Associates, LLC, treasury operations and logistical support.</p>
Custodian Relationship	Currently Oasis CM Division has not imposed restrictions to advisory clients' accounts based on broker selection, custodian, or other client specific matters; however, this is subject to change at any time if the restriction would create an environment where Oasis could not adequately carry out its services. As it relates to the Oasis FM Division, restrictions or limitations are specified in offering documents/prospectus of the applicable investment fund.

4. How do your financial professionals make money?

Our employees are paid a salary and participate in a performance compensation plan. This plan is driven by client account investment performance, financial performance of Oasis, retention of existing accounts, and new accounts opened with Oasis or other RJO entities. Our compensation plan creates a conflict of interest because as revenues grow, new clients come on board, or certain products are recommended, Oasis's revenue as well as employee compensation increases. For a complete description of our conflicts of interest and how we manage them, please see our ADV Part 2. For more information related to legal or disciplinary history disclosure go to www.investor.gov/CRS. There, you will find a free and simple search tool to research Oasis and its financial professionals

5. Do you or your financial professionals have legal or disciplinary history?

As a financial professional, do you have any disciplinary history?

No. Visit <https://investor.gov/CRS> for a free and simple search tool to research Oasis and our financial professionals.

Who is my primary contact person? Is he or she a representative of an investment adviser? Who can I talk to if I have concerns about how this person is treating me?

For up-to-date information or to request a current copy of Form CRS, contact David Reyna, Manager, Head of Funds Division at 312-373-5366 or by email at dreyna@rjoasis.com.