

AMH Equity Ltd
Form CRS Relationship Summary – October 21, 2020

AMH Equity Ltd (“AMH,” “we,” “us,” or “our”) is an investment adviser registered with the Securities and Exchange Commission (“SEC”). Brokerage and investment advisory services and fees differ. It is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

This relationship summary: (i) is provided to comply with the SEC’s Form CRS disclosure requirements; (ii) is summary in nature and limited in substance and size by SEC Form CRS; (iii) does not create any agreement, relationship, or obligation between you and AMH.¹

What investment services and advice can you provide me?

AMH provides discretionary investment advisory services to private investment funds and high net worth individuals¹. Investors in the funds are not our clients. We manage client accounts in accordance with investment objectives, guidelines and restrictions selected by the client or in accordance with disclosure provided to clients/investors. We typically have discretion over your account, which means that we make decisions for your account without consulting you first. All accounts are typically reviewed by the relevant investment personnel no less frequently than weekly as well as before engaging in any purchase or sale for the account.

For additional information, please see AMH’s Form ADV, Part 2A brochure which is available at www.adviserinfo.sec.gov

Conversation Starters: Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

You will pay an annual fee that is calculated as a percentage of the value of your account. In addition, clients generally pay other fees and expenses in connection with our advisory services such as custodian fees, brokerage and other transaction costs, and the expenses of any fund in which they invest.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more information, please see Item 5, Fees and Compensation of AMH’s Form ADV, Part 2A brochure which is available online at www.adviserinfo.sec.gov

Conversation Starters: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

¹ Form CRS defines “retail investor” as a natural person, or the legal representative of a natural person, who receives or seeks to receive services primarily for personal, family, or household purposes. You are not a retail investor if you use our services primarily for purposes other than personal, family, or household purposes.

* This disclosure is provided to comply with the SEC’s Form CRS disclosure requirements and those under the Investment Advisers Act of 1940. It does not create or modify any agreement, relationship, or obligation between you and Epoch. Please consult your agreements for all terms and conditions controlling your account.

The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

Side-by-side management of accounts: AMH manages private funds and managed accounts that invest in the same securities. AMH has an incentive to favor client accounts that pay AMH higher fees.

Conversation Starters: How might your conflicts of interest affect me, and how will you address them?

For additional information on our conflicts of interest, please review the private placement memorandum of the Leviticus Partners LP Fund.

- **How do your financial professionals make money?**

We pay our financial professionals a salary and an annual discretionary bonus.

- **Do you or your financial professionals have legal or disciplinary history?**

No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters: As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information – For additional information about our services and to request an up-to-date copy of the Form CRS relationship summary, please contact Sam Nebenzahl at 212-871-5700 or sam@leviticuspartners.com.

Conversation Starters: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?