

FORM ADV PART 3

PREPARED BY:
RESOURCE CAPITAL MANAGEMENT, LLC
RENO, NEVADA

Item 1 - Introduction

RESOURCE CAPITAL MANAGEMENT, LLC - ("the Company") is an SEC registered internet investment advisor. The Company is compensated by charging a 1% management fee on total assets under management. In contrast, a broker-dealer may charge clients on each buy and sell transaction of a security within a client's account. Please note that there are free and simple tools that are available to research Company's and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2 - Relationship and Services

A. What Investment Services and Advice Can you Provide Me?

RESOURCE CAPITAL MANAGEMENT, LLC ("the Company") develops and utilizes financial models that are based on algorithms to structure investment portfolios that are comprised of equities, options, and/or other securities. The Company has been in business since 2009.

B. Description and Services

The Company ONLY provides investment advice. The Company utilizes ONLY internally developed financial models as the basis for making financial investment decisions. Account Minimum and Other Requirements: The minimum investment is \$250,000. However the Company at its' discretion can change this at any time.

C. Conversation Starters

Given my financial situation, should I choose an investment advisory service? Why or Why not?

RESOURCE CAPITAL MANAGEMENT, LLC believes that it is an individual choice in whether or not to engage the services of an investment advisor. The Company cannot and will not make any recommendations about whether or not an individual should engage an investment advisor for investment advice or for any other services.

How will you choose an investment to recommend to me?

RESOURCE CAPITAL MANAGEMENT, LLC utilizes ONLY internally developed financial models as the basis for making financial investment decisions.

What is your relevant experience, including your licenses, education, and other qualifications?

Henry Rolling is the founder of RESOURCE CAPITAL MANAGEMENT LLC an investment development and investment management Company. From 2005 to the present, Rolling has been working within the financial investment industry. Education and Professional current and past designations: Bachelors in Economics, Master of Science in Economics – MS Economics, Masters in Business Administration – MBA, Master of Science in Finance – MS Finance (Graduate Student of the Year), BETA GAMMA SIGMA, Series 65 License (Active), Real Estate Broker (Inactive), Property Management (Inactive)

- **What do these qualifications mean?"**

The above qualifications should not be construed that Henry Rolling is an expert or holds any other knowledge base that someone else could not gain or develop under their own volition.

Please refer to the Company's FORM ADV PART 2 Brochure for additional information on conflicts of interest and fees, etc.

Item 3 - Fees, Costs, Conflicts, Standard of Conduct

- **What fees will I pay?** You will pay a 1% Management Fee on Total Assets Under Management.
- **What are your legal obligations to me when acting as my investment adviser?** As an SEC registered Investment Adviser, RESOURCE CAPITAL MANAGEMENT, LLC has a Fiduciary Duty to ANY and ALL of the Company's Clients.
- **How else does your firm make money and what conflicts of interest do you have?** RESOURCE CAPITAL MANAGEMENT, LLC makes money from the 1% Management Fee charged on Total Assets Under Management. The Company does not make money otherwise therefore the Company does not believe there is a conflict of interest as it relates to the Company's sources of compensation.

Please note that you will pay fees and costs whether you make or lose money on your investments. In addition, fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Please refer to the Company's FORM ADV PART 2 Brochure for additional information on conflicts of interest and fees, etc.

Item 4 - Disciplinary Information

Conversation Starters:

- **Do you or your financial professionals have legal history?** NO
- **As a financial professional, do you have any disciplinary history?** NO
- **For what type of conduct?** N/A

Item 5 – Additional Information

Retail investors can find additional information about the Company at www.resourcecapitalmgt.com in addition, retail investors can find a copy of Form ADV Part 3 on the Company's website as well.

Conversation Starters:

Who is my primary contact person?

Henry Rolling is the primary contact person. He may be reached at the following email address: advisor@resourcecapitalmgt.com

Is he or she a representative of the investment adviser or broker-dealer?

Henry Rolling is a representative of ONLY RESOURCE CAPITAL MANAGEMENT, LLC, the investment adviser.

Who can I talk to if I have concerns about how this person is treating me?

Henry Rolling would be the person to contact if you do not like the way Henry Rolling is treating you.

Disclosure: RESOURCE CAPITAL MANAGEMENT, LLC provides investment advice for making investments in equities, options and other securities. THE RISK OF LOSS: When making investments in equities, options or other securities, there is a risk that a portion or all of the investment funds could be lost.