

GOLDEN JADE CAPITAL MANAGEMENT, LLC
Form CRS – Customer Relationship Summary
Reference #: 27662384651E1C69
Effective Date: March 31, 2025

Item 1: Introduction

Golden Jade Capital Management, LLC (“Golden Jade”) is an investment adviser registered with the U.S. Securities and Exchange Commission. Investment advisory and brokerage services differ, and it’s important for you to understand how. You can find free educational materials at [Investor.gov/CRS](https://www.investor.gov/crs).

Item 2: Relationships and Services

What investment services and advice can you provide me?

We provide discretionary investment advisory services to retail investors through separately managed accounts. Our strategies primarily include options writing and valuation-driven long equity positions focused on exchange-traded funds (ETFs) and undervalued stocks.

- Portfolios are actively managed and monitored continuously.
- We exercise discretion over investment decisions, meaning we manage your assets without needing prior approval for each trade.
- The minimum account size is **\$110,000**.
- Clients can access performance reports through custodial platforms and can speak with us upon request.

Conversation Starters:

- “Given my financial situation, should I choose an investment advisory service?”
 - “How will you choose investments for me?”
 - “What is your experience, and what qualifications do you have?”
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Item 3: Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We currently **do not charge a management fee**. Instead, we charge a **performance-based fee** equal to **25% of the net capital appreciation** in your account, calculated quarterly. This fee structure may incentivize us to take more risk in your portfolio.

Other fees and costs may include:

- Custodian fees (typically through Interactive Brokers)
- Brokerage commissions or trading fees
- Internal fund expenses if applicable

Conversation Starter:

- “How much would I expect to pay in fees if I invest \$10,000 with you for one year?”

What are your legal obligations to me?

As your investment adviser, we are a fiduciary. We are required to act in your best interest and to place your interests ahead of ours.

Conflicts of Interest:

We earn more when your account performs well due to the performance fee, which may create an incentive to take additional investment risk. We also may receive referrals or direct brokerage trades that create additional conflicts. We mitigate this by using a conflict of interest policy and by full disclosure.

Conversation Starter:

- “How do your conflicts of interest affect me?”

Item 4: Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit [Investor.gov/CRS](https://www.investor.gov/crs) to research our firm and financial professionals.

Conversation Starter:

- “Do you have any disciplinary history? For what type of conduct?”
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Item 5: Additional Information

For more information about our advisory services, please contact:

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 www.goldenjadeonline.com

You can request a copy of this relationship summary at any time.

Conversation Starters:

- “Who can I talk to if I have concerns about how I’m being treated?”
- “How will you keep me informed about my investments?”