

Introduction

MissionPoint Partners LLC is an investment adviser registered with the Securities and Exchange Commission. Brokerage and investment advisory services and fees differ and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about investment advisers, broker-dealers and investing.

What investment services and advice can you provide me?

We offer investment advisory services to retail investors which include advisory services to ultra-high net worth retail investors and institutional investors on a discretionary and non-discretionary basis.

For our discretionary services, we do not need to get your approval before buying or selling securities. For our non-discretionary services, we must obtain your approval prior to any trade. We will develop a customized investment approach based on your needs and will generally invest your assets across a wide range of asset classes including private fund offerings, but only to the extent you are an accredited investor and qualified client and to the extent such funds are appropriate for you given your investment profile and risk tolerance. Typically, however, we also select third party managers to manage a portion of your assets. You may also impose restrictions or mandates on your account. We review your accounts at least quarterly. We do not require a minimum account balance for starting or maintaining a relationship with us. Third party managers typically will impose more restrictive account requirements and billing practices than we will. We also assist you with intra-family matters, estate planning, charitable giving, and distribution planning, as appropriate.

Additional information about our advisory services is located in our Form ADV Part 2A brochure (Items 4 & 7)

CONVERSATION STARTER: Ask your financial professional:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do those qualifications mean?

What fees will I pay?

You will pay us a fee as individually negotiated by each client and set out in each investment management agreement. In general, the separately managed accounts are invoiced quarterly in advance.

You will also pay other fees and costs related to our investment advisory services and investments in addition to a management fee, such fees and costs include:

Although we do not charge the following to your account, you will typically pay custodial fees to the broker-dealer that holds your assets, a transaction fee when we buy or sell an investment in your account, and additional fees for any no-load mutual funds or exchange traded funds we have recommended for your account. If you are invested in a private fund you will also pay for the direct operational expenses such as legal, accounting and administrative costs incurred by those funds. Some of the private funds we recommend have performance-based fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional information about our fees is located in Item 5 of our Form ADV Part 2A brochure.

CONVERSATION STARTER: Ask your financial professional:

- Help me understand how these fees and costs will affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs and how much will be invested for me?
- How do you determine what fee I will be charged?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We serve as the adviser or are related by virtue of common ownership and control to entities that serve as general partners or managers to the MissionPoint Funds that we may recommend to some clients as an investment. Although we have a financial incentive to recommend the private MissionPoint Fund, we will only recommend you make this investment if it is in your best interest and you meet specific requirements.

Additional information about our conflicts of interest is located in Items 5, 6, 7 & 11 of our Form ADV Part 2A

CONVERSATION STARTER: Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are employees of the firm and are paid a fixed annual salary plus a discretionary bonus that generally is based upon

the financial performance of the firm and the professional's individual performance. Additionally certain financial professionals are eligible to participate in the Carry Incentive Plan for MissionPoint related private Funds. These practices create a conflict because our financial professionals are individually incentivized to increase the firm's profitability.

Do you or your financial professionals have legal or disciplinary history?

No, our firm and/or investment professionals do not have any legal and disciplinary history. Visit www.Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

CONVERSATION STARTER: Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

You can find additional information about our firm's investment advisory services on the SEC's website at www.adviserinfo.sec.gov by searching CRD #171282. You may also contact our firm at (203) 286-0400 and talk to any one of our investment professionals or support staff.

CONVERSATION STARTER: Ask your financial professional:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?