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Durango, CO 81301

Form CRS

February 28, 2025

Introduction

Family Financial Solutions Group, LLC is an investment adviser registered with the U.S. Securities and Exchange Commission. Brokerage and investment advisory services and fees differ and it's important for the retail investor to understand the difference. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing. This Client Relationship Summary describes the services and fees we offer to "retail" investors, which are natural persons who seek or receive services primarily for personal, family, or household purposes.

What investment services and advice can you provide me?

Family Financial Solutions Group, LLC offer investment advisory services to retail investors. These services include financial planning and portfolio management. We provide initial and periodic advice and reviews regarding your investment goals and objectives, and investment planning, which are offered as part of our standard services. In our portfolio management services, we will review your accounts on an annual basis, or when conditions would warrant a review based on market conditions or changes in client circumstances. In your investment advisory agreement with us, you will approve investments to buy and sell on your behalf, which means you will make the ultimate decision regarding the investments purchased and sold in your account. We require a minimum initial and ongoing account size for portfolio management services. Our investment advice is not limited to certain products or types of investments; however, we generally recommend portfolios consisting of Exchange Traded Funds.

We will discuss the following questions with you to help you better understand the relationship you will have with our firm: *Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

What fees will I pay?

Our portfolio management fees are based on a percentage of assets under management. These fees are assessed on a monthly basis. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

We will discuss the following question with you to help you better understand the impact of fees and costs on investments: *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment advisor, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

Here are some examples to help you understand what this means. Because our advisory fees are based on assets under management, we have incentive to encourage you to increase assets in your account. Also Michael E. Tyler, Managing Member, is an owner of McCannon Tyler & Associates, LLC, a tax and accounting services firm. Clients of the accounting firm pay separate fees to the firm for the services provided. If an advisory client of Family Financial uses the services of McCannon Tyler & Associates, LLC, they will pay additional fees for the accounting and tax services. This creates a conflict of interest because of the receipt of additional compensation by Mr. Tyler. If the Client utilizes McCannon Tyler & Associates, LLC's accounting arrangements, all additional compensation will be disclosed to the client prior to the client utilizing the services of the accounting firm.

In addition to our fees, you may incur additional fees and costs related to the investments in your account, such as custodian fees, account maintenance fees, transaction costs, surrender charges, wire transfer and electronic fund fees, internal management fees of mutual funds and other product related fees such as redemption fees.

We will discuss the following question with you to help you better understand the conflicts of interest we have: *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Our revenue is derived from the advisory fees we collect monthly based on account size. Our Financial Professionals are paid a salary. Financial professionals who are owners of the firm receive their share of company distributions based on firm profits. The receipt of compensation based on revenue or profits could influence our financial professionals who are owners to recommend that you increase the assets that we manage.

Do you or your financial professionals have legal or disciplinary history?

No, the firm and our financial professionals have no legal or disciplinary history. Please visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research our firm and your financial professional.

We will discuss the following questions with you to help you better understand our disciplinary history: *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

You can find additional information about our advisory services in our Form ADV Part 2A Brochure located at <https://adviserinfo.sec.gov/firm/summary/5234179> and may request up-to-date information and a copy of this Relationship Summary by contacting us at 970-259-1040.

We will discuss the following questions with you so that you better understand who to contact with any questions or complaints: *Who is my primary contact person? Is he or she a representative of an investment advisor or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*