

ReSolve Asset Management Inc. - Form CRS Relationship Summary

December 31, 2025

ReSolve Asset Management Inc. (“ReSolve”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer investment advisory services to retail investors and manage investment accounts on a discretionary basis. A discretionary account allows us to buy and sell investments in your account without asking for your approval in advance. ReSolve’s minimum initial deposit is \$5,000,000 for a separately managed account. As part of our services, we continuously monitor your investments. We do not limit the types of investments that we recommend.

For additional information, please see our Form ADV Part 2A, Items 4, 7, 13 and 16.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

As compensation for our advisory services, we charge a management fee between 1% and 2%, annually, and in some cases may additionally charge a performance fee based on investment returns. Management fees are calculated on the daily nominal account size, where nominal account size is the value of the initial trading level of the account adjusted for gains, losses, and additions and withdrawals of capital. Performance fees are calculated as a percentage of the account’s realized profit that exceeds the high-water mark. The high-water mark is the highest value that the account has previously achieved on which a performance fee has been charged. The performance-based fee may also be subject to a hurdle rate, which is the rate of return that the account’s performance must exceed before the performance-based fee is calculated.

Details of management fees, performance-based fees, high-water marks and hurdle rates specific to you are described in the investment management agreement that you sign at the beginning of your relationship with us.

The more assets there are in your account, the more you will pay in fees, so we have an incentive to encourage you to increase the assets in your account. The higher your investment returns, the more you will pay in performance-based fees, so we have an incentive to make decisions that increase the expected performance return of your account. This may include investing in riskier or more speculative investments, which could increase the potential for higher returns but also expose your account to greater risk of loss.

You may pay expenses in addition to the fees you pay to us. For example, you may pay brokerage commissions, transaction fees, custodial fees, transfer taxes, wire transfer fees, and other fees and taxes charged to brokerage accounts and securities transactions. Mutual funds and ETFs also charge internal management fees, which are disclosed in each fund’s offering documents.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information, please see our Form ADV Part 2A brochure Items 5 and 6.

Conversation Starter:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means.

- Proprietary products: We offer privately offered pooled investment vehicles. We receive fees from these funds and therefore have an incentive to recommend them to you. These are not charges to you, but these payments can create a conflict of interest in that there are additional financial incentives for us to recommend such funds.

More detailed information can be found on our Form ADV Part 2 Items 11, 12, and 18.

Conversation Starter:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are primarily compensated with a fixed annual salary. Additional compensation may be based on the amount of client assets they service, the time and complexity needed to meet a client's needs and the revenue the firm earns from advisory services. There is no compensation linked to the investments offered or from sales commissions.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Do your financial professionals have legal or disciplinary history?

No. Visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple search tool to research us and our financial professionals.

Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

Additional Information

For additional information about our services or to request a copy of Form CRS, please contact us at: 401 Bay Street, 16th Floor, Toronto, Canada, M5H 2Y4; Tel.: (416) 572-5474; www.investresolve.com.