

Form CRS – Customer Relationship Summary

Thiel Investment Management Company, LLC

DBA Trinity Neches

Introduction

Trinity Neches (“we”, “us”, “our”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Trinity Neches provides advisory services and financial planning services. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Relationship Services

What investment services and advice can you provide me?

We offer Investment Advisor Services to retail investors that include Private Wealth Management Advisory Services, Corporate Retirement Plan Services and Financial Planning Services. - The principal business of Trinity Neches is providing advisory services to clients. This activity includes continuous advice concerning investment of money consistent with the objectives of each client. The Advisory services we provide are for discretionary accounts. Our Financial Planning Services include Retirement Income Planning, Investment Planning, General Financial Planning, Estate, Business and/or Insurance Planning and Educational Fund Planning. All portfolios are reviewed periodically throughout the year. More frequent reviews may be triggered by material changes in variables such as the client’s individual circumstances or the market economic or political environment. Investments and Account reviews are conducted on at least an annual basis. We will review more frequently if there are changes in personal circumstances, the economy, or tax laws. Account minimums - We generally require a \$250,000 minimum of billable assets for the management of accounts. For additional information, please reference Form ADV Part 2A, Item 4 and Item 13

Conversation Starters: - Ask your financial professional:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Fees, Costs, Conflicts and Standard of Conduct

What fees will I pay?

Our Advisory fees are **asset based**. We charge an annual fee up to 1.00%, payable on a quarterly basis, in arrears and are charged based on the account value at market close of the prior quarter end. **The more assets there are in your advisory account, the more you will pay in fees; thus, the firm may have an incentive to encourage you to increase the assets in your account.** Please refer to Form ADV Part 2A, Item 5 for details.

Our Financial Planning fees start at \$5,000 and are adjusted based on the type and complexity of the financial plan.

Clients will incur charges from Financial Institution(s) and other third parties such as brokerage commissions, custody fees, exchange fees, SEC fees, mutual fund fees, exchange traded fund fees, wire transfer and electronic fund processing fees. You will pay fees and costs whether you make or lose money

April 2026

Form CRS – Customer Relationship Summary
Thiel Investment Management Company, LLC
DBA Trinity Neches

on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For additional information, please see our Form ADV Part 2A, Item 5

Conversation Starters: - Ask your financial professional

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we give to you. Here are some examples to help you understand what this means:

Your custodian provides services us, including research, execution, brokerage, custody and access to mutual funds and other investments. Additional products and services provided assist us in managing and administering clients' accounts. These services are provided based in part on the assets held at the respective custodians, and as such, creates an incentive for us to direct clients to their custodial platforms. For additional information, please see our Form ADV Part 2A, Item 12.

How do your financial professionals make money?

We are compensated based upon a percentage of the assets under management of our Clients.

Conversation Starters: - Ask your financial professional

- How might your conflicts of interest affect me, and how will you address them?

Disciplinary History

Do you or your financial professionals have legal or disciplinary history? Yes.

A free search tool to research us and our financial professionals is available at www.investor.gov/crs .

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

Additional Information about our services is available by request by calling 713-248-8129 or by email at chip@TrinityNeches.com. At any time you may request an up-to-date copy of this relationship summary.

- Who will be my primary contact person? Is he or she a representative of an investment advisor or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?