

ITEM 1- INTRODUCTION – FORM CRS

The American Wealth Administration Group, LLC is registered with the U.S. Securities and Exchange Commission ("SEC") as an investment advisor. Investment advisory, financial planning services and compensation structures are different from that of registered broker dealers. There are tools and information available to you to research such firms in order to be able to determine the difference between firms, structures and compensation constructs. Please research such matters at www.investor.gov/CRS. The site also provides information designed to educate you about Broker-dealers, investment advisors and investing. Part 2A is available at: <https://adviserinfo.sec.gov/firm/summary/282683>

THE SEC REQUESTED THAT THE CRS BE NO MORE THAN TWO PAGES

ITEM 2 – SERVICES OFFERED AND OUR RELATIONSHIP-We provide investment advisory services, investment management, and financial planning services to individuals, not for profit organizations, trusts, estates and others on a fee-only basis. We also provide discretionary services for our clients. When a retail investor engages us to provide investment management services we shall monitor, on a continuous basis, the investments in the accounts over which we have authority as part of our investment management service. When given discretionary authority, we shall, without prior consultation with you (unless you impose restrictions on our discretionary authority), buy, sell, trade and allocate the investments within your account(s) consistent with your investment objectives. We offer investment management and financial planning services as part of our standard investment advisory services. We will also be engaged to provide financial planning services on a separate fee basis. At present we do not engage in Annuity sales. We do not proprietary products. We do not require a minimum portfolio value for our investment advisory services. We do not charge a minimum fee.

We have a relationship for custody of our Clients Assets with Fidelity Clearing and Custody Solutions which also provides clearing, custody, or other brokerage services through National Financial Services LLC or Fidelity Brokerage Services LLC, Members NYSE, SIPC.

We do not receive soft-dollar compensation from Fidelity, nor do we ever, with intent solicit a Fidelity product. You should be aware that Fidelity can benefit from your keeping your assets with them, but American Wealth Administration Group, LLC, does not receive any direct compensation from such a model. *Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

ITEM 3- FEES, COSTS, CONFLICTS AND STANDARD OF CONDUCT-We provide our investment advisory services on a fee-only basis. When engaged to provide investment management services, we shall charge a fee calculated as a percentage of your assets under our management (our "AUM Fee"). Our annual fees are negotiable and typically range from 0.25% to 2.00%. We typically deduct our fee from one or more of your accounts in advance on a quarterly basis. Because our fee is generally calculated as a percentage of your assets under management, the more assets you have in your advisory account, the more you will pay us for our investment management services. Therefore, we have an incentive to encourage you to increase the assets maintained in accounts we manage. Our planning and consulting fees are negotiable, AWAG offers financial planning services on either an hourly basis or a fixed engagement fees. Hourly engagements are billed at a rate of up to \$150 per hour. Fixed fee

engagements are negotiated based on the expected number of hours to complete the engagement at the Advisor's hourly rate. Fees may be negotiable at the sole discretion of the Advisor, depending on the nature and complexity of services to be provided. A financial planning service agreement is provided by AWAG which specifically identifies expenses and fees and whether they will be assessed by the hour or through set fees annually, semi-annually or quarterly. Financial planning agreements enabled through a set fee program may require that the client pay the first year fee at the time the agreement is signed. The Advisor's fee is exclusive of, and in addition to, brokerage fees, transaction fees, and other related costs and expenses, which may be incurred by the Client.

In addition, relative to all mutual fund and exchange traded fund purchases, managed strategies, etc., certain charges will be imposed at the fund level (e.g., management fees and other fund expenses). You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Additional Information: For more detailed information about our fees and costs related to our management of your account, please See Item 5 in our ADV Part 2A or Item 4 of our Form ADV Wrap Brochure. **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser?

When we act as your investment adviser, we have to act in your best interest without putting our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. We do not maintain any revenue sharing arrangements with our custodian or any strategic partner. **How might your conflicts of interest affect me, and how will you address them?**

How do your financial professionals make money?-Most of our financial professionals are paid a portion of the annual asset-based fee charged on your account(s) and any financial planning fees you pay for a written financial plan or consulting services. The amount you pay and the amount your financial professional receives depends, for example, on the services you receive, the complexity of your financial situation, your adviser's expertise and the amount of assets in your account. All of our members are owners of Units in our company and are all paid at the same payout model of 80-20 regarding all fees. (80% to the Member, 20% to the firm).

ITEM 4 – Disciplinary History Do you or your financial professionals have legal or disciplinary history? -

The American Wealth Administration Group LLC, has never been the subject of Regulatory Discipline or Legal Complaint. Members of the firm are subject to extensive disclosure requirements including non-industry related matters (Example such as DUI, or Felony) We encourage you to visit. To research our firm and our financial professionals@ www.investor.gov/CRS. **As a financial professional, do you have any disciplinary history? If so, for what type of conduct?**

ITEM 5–Additional information -Additional information about our firm is available on the SEC's website at www.adviserinfo.sec.gov. You may contact our Chief Compliance Officer at any time to request a current copy of your ADV Part 2A or our relationship summary. Our Chief Compliance Officer may be reached by phone: (516) 833-6800. A copy of our Part 2A is available at:

<https://adviserinfo.sec.gov/firm/summary/282683> **Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**