

Settian Capital LP
Relationship Summary: Investment Advisory
April 22, 2026

Settian Capital LP (“Settian,” “we,” or “us”) is an investment adviser registered with the U.S. Securities and Exchange Commission. The summary below highlights the nature of investment advisory relationships with our clients. Investment advisory and brokerage services and fees differ between advisers. It is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We provide discretionary investment management services. We also may, now or in the future, manage special purpose vehicles to hold targeted investments, provide investment consulting services, provide investment management services on a non-discretionary basis and/or pursue other investment-related commercial activities.

We manage discretionary accounts with full authority regarding what is bought and sold and the quantity of each trade. Any limitations on our discretionary authority must be agreed to by us in writing.

We monitor portfolio investments on an ongoing basis and generally manage each account to a target portfolio, subject to client restrictions and other client driven considerations. A client may impose restrictions upon what we may buy or sell for the client's portfolio either at relationship inception or by contacting Kristofer Segerberg at: segerberg@settian.com. We normally rebalance portfolios when significant changes occur in our views on a particular security.

While we have not set a specific minimum account size for a separately managed account, our services are geared towards family offices, institutional investors and platforms, wealthy individuals and other sophisticated investors. We reserve the right to accept new clients on a case-by-case basis.

Please refer to Items 4 and 7 of our full Firm Brochure for more information regarding our services. You may access our Firm Brochure at <https://adviserinfo.sec.gov/firm/summary/297691> and clicking the “Part 2 Brochures” button.

Questions to Ask:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications?
- What do these qualifications mean?

What fees will I pay?

We charge up to 1.50% of your account's value per year, depending upon its size. You will also pay fees charged by other parties such as custodian fees, account maintenance fees and brokerage fees for each transaction that we make in your account.

- The more assets in your accounts, the more money Settian earns, so we have an incentive to encourage you to invest more assets.
- You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Please refer to Item 5 of our full Firm Brochure for a complete discussion of our fees and expenses. You may access our Firm Brochure at <https://adviserinfo.sec.gov/firm/summary/297691> and clicking the “Part 2 Brochures” button.

Questions to Ask:

- Help me understand how these fees and costs might affect my investments?

- If I give you \$10,000 to invest, how much of it will go to fees and costs, and how much of it will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- Because we also manage internal accounts holding our own money as well as accounts which pay us performance fees, we have incentives to give those accounts preferential treatment in trading for them. We manage those conflicts by trading all accounts together where possible, but it may not always be successful;
- We trade client accounts using dedicated brokerage platforms, from which we receive research services purchased with client commissions. This structure limits our ability to negotiate price and execution on a per-trade basis; and
- We have other business interests in which our economic interests may come in conflict with those of our clients. We try to mitigate these conflicts with procedural controls, but we may not always be successful.

Please refer to Items 6, 10 and 12 for more details regarding our various conflicts of interest. You may access our Firm Brochure at <https://adviserinfo.sec.gov/firm/summary/297691> and clicking the “Part 2 Brochures” button.

Question to Ask:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Karl K. Segerberg (“Kristofer Segerberg”) is the sole owner of, and investment manager at, Settian. As such, Kristofer Segerberg is the ultimate beneficiary of management and performance fees paid to Settian.

Do you or your financial professionals have legal or disciplinary history?

No. Please visit [Investor.gov/CRS](https://investor.gov/CRS) for free and simple search tool to research us and our financial professionals.

Questions to Ask:

- As a financial professional, do you have any disciplinary history?
- For what type of conduct?

Where can I find additional information?

You may learn more us and our services by reading our Firm Brochure, which may be obtained at <https://adviserinfo.sec.gov/firm/summary/297691> and by clicking the “Part 2 Brochures” button. You may also contact Kristofer Segerberg at segerberg@settian.com or by phone at (203) 257-0925 for more information about us or to request a copy of this relationship summary.

Questions to Ask:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?