

FORM CRS – CLIENT RELATIONSHIP SUMMARY

SEC File No. 801-114588 | CRD No. 299379 | MARCH 2026

Eudaimonia Asset Management, LLC ("Eudaimonia," "we," or "our") is a registered investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This document is a summary of the services and fees we offer. Free and simple tools to research firms and financial professionals are available at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

We offer the following investment advisory services to retail investors:

Service	Description
Portfolio Management	We provide discretionary portfolio management for individuals (including trusts, estates, and retirement accounts), high net worth individuals, pension/profit-sharing plans, and charitable organizations. As of our most recent annual update, we managed approximately \$246.9 million in regulatory assets under management across 684 accounts, all on a discretionary basis.
Financial Planning	We offer financial planning services to a limited number of clients (1–10 clients in our most recent fiscal year), covering areas such as retirement, tax, estate, and insurance planning.
Institutional / Business Accounts	We provide portfolio management services to businesses, institutional clients, and other entities that are not registered investment companies or pooled investment vehicles.
Educational Seminars	We periodically offer educational seminars and workshops and publish periodicals or newsletters.

Monitoring: On a discretionary basis, we continuously monitor client portfolios and make investment decisions without requiring prior approval for each transaction. We review accounts regularly and adjust allocations as appropriate.

Investment Authority: We manage all client accounts on a fully discretionary basis, meaning we have authority to buy and sell securities without contacting you in advance. We will discuss your investment goals, risk tolerance, and time horizon before constructing your portfolio.

Limited Investment Offerings: We do not provide investment advice only with respect to limited types of investment.

Account Minimums: Please refer to our Form ADV Part 2A brochure (Brochure ID 303935) for current minimum investment requirements.

Please see Form ADV Part 2A (Brochure) Items 4, 7, and 13 for more detailed information.

Conversation Starter — Ask your financial professional:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

WHAT FEES WILL I PAY?

Principal Fees and Costs:

Fee Type	How It Works
Basis Point Platform Fee	Our primary compensation is a basis point (percentage of assets) platform fee charged on assets under management. The more assets you have with us, the more you pay in fees. This means we have an incentive to increase assets under management.

Other Fees and Costs:

You may also incur the following costs, which are separate from our advisory fees:

- Custodian fees, account maintenance fees, and transaction costs charged by third-party custodians.
- Expenses embedded in mutual funds, ETFs, or other investment products held in your account (e.g., expense ratios).
- Taxes on capital gains from portfolio transactions.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Please see Form ADV Part 2A (Brochure) Item 5 for more detailed information.

Conversation Starter — Ask your financial professional: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME? HOW ELSE DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

How We Make Money and Conflicts of Interest:

Conflict	How It Affects You / How We Address It
Assets-Based Fee Incentive	Because our fee is based on assets under management, we benefit when you add assets and are disadvantaged when you withdraw assets. This could create an incentive to recommend retaining assets with us rather than paying off debt, taking a pension lump sum, or making other financial decisions.
Affiliated Investment Adviser	We have a related person who is an Investment Advisor Representative, with Kingswood Wealth Advisors, LLC (SEC File No. 801-110755), which is also a registered investment adviser and provides advisory services to retail clients in that role.
Shared Personnel	We share supervised persons with Kingswood Wealth Advisors, LLC. This arrangement may create conflicts if the interests of clients of one firm differ from those of another.
Securities Transactions	We or our related persons may buy or sell the same securities that we recommend to you for your account, which could create conflicts of interest.

Please see Form ADV Part 2A (Brochure) Items 10 and 11 for more detailed information.

Conversation Starter — Ask your financial professional: How might your conflicts of interest affect me, and how will you address them?

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Our financial professionals are compensated through salary and potentially performance-related compensation. Because our fee structure is assets-based, employees who manage larger accounts or attract more client assets may receive higher compensation. This creates an incentive to grow assets under management.

DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

No. Neither Eudaimonia Asset Management, LLC nor any of its financial professionals currently have any legal or disciplinary history to report. We have no criminal disclosures, regulatory actions, or civil judicial actions on our record.

You can research us and our financial professionals by visiting [Investor.gov/CRS](https://www.investor.gov/crs) or using FINRA's BrokerCheck at [BrokerCheck.FINRA.org](https://www.brokercheck.finra.org).

Conversation Starter — Ask your financial professional: As a financial professional, do you have any disciplinary history? For what type of conduct?

HOW CAN I FIND OUT MORE INFORMATION ABOUT YOUR FIRM?

For more detailed information about our advisory services and fees, please review our Form ADV Part 2A Brochure (Brochure ID 303935). You may also obtain a copy of this Client Relationship Summary and other information by contacting us:

Principal Office	1791 Bypass Rd, Winchester, Tennessee 37398
Memphis Office	6263 Poplar Avenue, Suite 515, Memphis, Tennessee 38119
Phone	931-968-1127 (Winchester) 901-207-6101 (Memphis)
Business Hours	Monday – Friday, 8:30 AM – 4:30 PM
Social Media	LinkedIn: linkedin.com/company/eudaimoniagroup Twitter: @EudaimoniaG Facebook: /eudaimoniaG
SEC Registration	SEC File No. 801-114588 CRD No. 299379

Conversation Starter — Ask your financial professional: Who is my primary contact person? Who can I talk to if I have concerns about how this person is treating me?

This document is a summary. For more complete information, ask your financial professional or visit [Investor.gov/CRS](https://www.investor.gov/crs).