

**Item 1. Introduction**

StreetBeat, LLC (“StreetBeat”) is registered with the U.S. Securities and Exchange Commission (“SEC”) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

**Item 2. Relationships and Services*****What investment services and advice can you provide me?***

We offer purely non-discretionary investment advisory services to individual investors through an online web-based and mobile platform (the “Platform”). Our Platform is available via our mobile application (“App”) and our website (“Website”). When you open an investment account (“Investment Account”) with us, you will be able to access the Platform through either the App or our Website. As part of your onboarding, you will create an account and complete a Suitability Questionnaire. We will use your suitability and investment information together with our proprietary data model (“Model”), which aggregates various data sets, to present to you investment opportunities (“Investment Opportunities”). Each Investment Opportunity is recommended to you for purchase, however, all trading is self-directed and you are solely responsible for any decision to purchase an Investment Opportunity. Once a purchase is made, you will then have the option to opt in to one of our proprietary features, such as Auto-Hedge, or Auto-Close.

Since our investment advisory services are non-discretionary, we do not monitor your account for suitability. Annually, we will remind you to update and review your information profile. Additionally, we will conduct only limited, non-periodic reviews of Client Investment Accounts when flagged by certain material changes in Client information. We do not accept discretionary authority to manage investment accounts on your behalf. You are responsible for all purchases and sales of Investment Opportunities on the Platform. We do not provide or offer any financial planning, retirement or tax advice. The Platform only provides Investment Opportunities in the form of equities and ETFs. Last, we do not have an account minimum.

**Additional Information:** For more detailed information about our investment advisory business please refer to Item 4 our Form ADV Part 2A (“Disclosure Brochure”), at <https://adviserinfo.sec.gov/> or at [www.streetbeat.ai](http://www.streetbeat.ai).

**Ask your financial professional:**

- ✓ Given my financial situation, should I choose an investment advisory service? Why or why not?
- ✓ How will you choose investments to recommend to me?
- ✓ What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

**Item 3. Fees, Costs, Conflicts, and Standard of Conduct*****What fees will I pay?***

We do not charge a fee for investment advisory services at this time. However, we may choose to do so in the future. If we do, we will provide you advanced written notice by updating our Brochure and this relationship summary.

You may pay fees and costs separate from our services, and regardless of whether you make or lose money on your investments. These additional fees and charges may include transaction and execution charges and the fees/expenses charged by any custodian, and other transaction-related costs, electronic fund and wire fees, and any other fees that reasonably may be borne by a brokerage account. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

**Additional Information:** For more detailed information about our fees please refer to Item 5 of our Disclosure Brochure. You may obtain a copy of our Disclosure Brochure at <https://adviserinfo.sec.gov/> or at [www.streetbeat.ai](http://www.streetbeat.ai).

**Ask your financial professional:**

- ✓ Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

***What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?***

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- We make money by having more customers using our Platform so we have an incentive to sign-up additional customers to the service.
- Our employees may personally hold interests in the same securities the Model recommends to our clients.

**Additional Information:** For more detailed information about our conflicts of interest please refer to Item 11 of our Disclosure Brochure. You may obtain a copy of our Disclosure Brochure at <https://adviserinfo.sec.gov/www.streetbeat.ai>.

**Ask your financial professional:**

- ✓ How might your conflicts of interest affect me, and how will you address them?

***How do your financial professionals make money?***

Our employees receive a base salary and may receive a discretionary bonus (cash and non-cash benefits) linked to the revenue and growth of the company.

Given that all client trading is self-directed, StreetBeat does not employ financial professionals in the traditional sense. We employ fully qualified licensed professionals in our operational and compliance functions. Compensation is not based on commissions or fees of any kind.

**Item 4. Disciplinary History**

***Do you or your financial professionals have legal or disciplinary history?***

No. Neither our firm nor our financial professionals have any legal, financial or other disciplinary items or history. Visit [Investor.gov/CRS](http://Investor.gov/CRS) for a free and simple search tool to research you and your financial professionals.

**Ask your financial professional:**

- ✓ As a financial professional, do you have any disciplinary history? For what type of conduct?

**Item 5. Additional Information**

For additional information about our services, please visit [www.streetbeat.ai](http://www.streetbeat.ai) or reference our Disclosure Brochure available at <https://adviserinfo.sec.gov/>. If you would like additional, up-to-date information or a copy of this disclosure, please call (650) 487-0359 or send an email to [contracts@streetbeat.ai](mailto:contracts@streetbeat.ai).

**Ask your financial professional:**

- ✓ Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?