

Brooklyn Investment Group, LLC
FORM CRS – CUSTOMER RELATIONSHIP SUMMARY
8/15/2025

<p>Item 1. <u>Introduction</u></p>	<p>Brooklyn Investment Group, LLC (“BKLN”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.</p>
<p>Item 2. <u>Relationships and Services</u></p>	<p>What investment services and advice can you provide me? BKLN offers investment advisory services to investors, principally on a sub-advisory basis. These services include portfolio management using data and machine learning driven strategies. We ascertain sectors or tilts of interest to our clients, from which we can develop customized indices using machine learning and natural language processing. Clients can use said indices, as well as existing indices and benchmarks, as a starting point for portfolio construction. Clients can also transact in Exchange Traded Funds (“ETFs”) and mutual funds on our platform. Once a portfolio is established, we utilize proprietary techniques to rebalance the portfolio and, if elected, to recognize tax losses.</p> <p>Monitoring We regularly review the performance and allocation of client accounts, with formal reviews occurring on a quarterly basis. Factors that may trigger more frequent reviews include changes in market conditions, assessment of our clients’ portfolio positions, or algorithmic updates. These reviews are conducted solely for internal purposes, such as compliance and quality monitoring.</p> <p>Investment Authority We will manage advisory accounts on a discretionary basis. We are considered to exercise investment discretion which means that we can buy and sell investments on behalf of our clients without seeking permission on a trade by trade basis.</p> <p>Limited Investment Offering Our investment offerings include individual stocks, fixed income products, mutual funds, and ETFs through separately managed accounts (SMAs).</p> <p>Account Minimums and Other Requirements We require a minimum account of \$250,000. We may, in our sole discretion, waive account minimums. There may also be higher account minimums imposed by our distribution partners.</p> <p>Additional information about BKLN services is available on Part 2 of our Form ADV, which is available at https://adviserinfo.sec.gov/firm/summary/316475.</p> <p>Conversation Starters. Ask your financial professional—</p> <ul style="list-style-type: none"> ● Given my financial situation, should I choose an investment advisory service? Why or why not? ● How will you choose investments to recommend to me? ● What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?
<p>Item 3. <u>Fees, Costs, Conflicts, and Standard of Conduct</u></p>	<p>A. What fees will I pay? BKLN charges clients an asset-based management fee that is calculated by the value of each client’s assets under management. Assets under management in BKLN will be charged on an asset-based fee annually, ranging from 0.17%-0.51%, based upon the services provided. A full fee schedule can be referenced in Part 2A. Investment management fees may decline at higher investment levels. We may, in our sole discretion, waive some or all management fees.</p> <p>In addition to asset-based investment management fees, clients may also pay transaction or other fees to the broker-dealer or bank that maintains each account (called “custody” fees). Additional information about our firm’s fees are included in Item 5 of Part 2A of Form ADV, available at https://adviserinfo.sec.gov/firm/summary/316475.</p>

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<p>Item 3. <u>Fees, Costs, Conflicts, and Standard of Conduct</u></p>	<p>B. What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</p> <p><i>When we act as your investment adviser,</i> BKLN has to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide to you. Here are some examples to help you understand what this means.</p> <ul style="list-style-type: none">• Through our interactive platform, BKLN manages accounts for multiple clients. In administering the provision of this interactive platform, we allocate our time based on the needs of the platform service. Our firm earns more as we expand our client base and grow our assets under management, and we will seek to balance our staffing accordingly. <p><i>Conversation Starter.</i> Ask your financial professional—</p> <ul style="list-style-type: none">• How might your conflicts of interest affect me, and how will you address them? <p>Additional information about conflicts of interest between BKLN and its clients is available on Part 2 of our Form ADV, which is available at https://adviserinfo.sec.gov/firm/summary/316475.</p> <p>How do your financial professionals make money?</p> <p>We pay our investment team members who manage your account a base salary and annual bonus. Investment team members also may participate in other incentive programs that seek to align the interests of our investment team members with the success of our clients and the firm. We pay our wholesaling teams who sell our products and services to program sponsors a base salary and quarterly incentive payments.</p>
<p>Item 4. <u>Disciplinary History</u></p>	<p>Do you or your financial professionals have legal or disciplinary history?</p> <p>Yes for our firm. No for our financial professionals. Visit www.investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p> <p><i>Conversation Starter.</i> Ask your financial professional—</p> <ul style="list-style-type: none">• As a financial professional, do you have any disciplinary history? For what type of conduct?
<p>Item 5. <u>Additional Information</u></p>	<p>Additional information about our services can be found at https://adviserinfo.sec.gov/firm/summary/316475. If you have any questions about the contents of this brochure or would like to request a copy of this relationship summary, please contact us at (415) 882-3711.</p> <p><i>Conversation Starter.</i> Ask your financial professional—</p> <ul style="list-style-type: none">• Who is my primary contact person? Is he or she a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?