

Ki Capital Wealth Management US, LLC ("Ki Capital") (the "Firm", "we" or "our") is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Registration with the United States Securities and Exchange Commission or any authority does not imply a certain level of skill, training, or endorsement. Brokerage and investment advisory services and fees differ and it is important for you to understand the differences. Free and simple tools are available to research different firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer investment advisory services to retail investor and corporations. Investment management is provided on a discretionary or non-discretionary basis. Discretionary means you authorize us to make investment decisions and trade your account without receiving prior authorization for each trade. For non-discretionary accounts, you make the ultimate decision regarding the purchase and/or sale of investments before any transaction is completed. We do not limit our investment advice and/or money management. You may impose restrictions on the securities or types of securities in which you would like us to invest. We monitor your portfolio on an ongoing basis and recommend changes as appropriate, as part of our standard services. We do not require a minimum to establish and maintain an account with Ki Capital.

We provide ongoing portfolio management services based on your individual goals, objectives, time horizon, and risk tolerance. We create an investment profile and risk profile for each client, which outlines their current situation and then construct a plan to aid in the selection of a portfolio that matches the client's specific situation.

For additional information on the products and services we offer, including limitations, visit <https://adviserinfo.sec.gov/> to search and view Items 4 and 5 of our ADV Part 2A Brochure.

Ask your Financial Professional

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications and what do these qualifications mean?*

What fees will I pay?

We offer our services on a fee basis, which includes fixed fees and fees based upon a percentage of assets under management. Each client's fee schedule or fixed fee is disclosed in the advisory agreement between the Firm and the client. Our asset management fee for discretionary accounts varies between 0.80% and 1.20% depending upon the market value of the assets under management. For non-discretionary accounts, we will discuss a fee arrangement with each account individually. For Treasuries over \$10 million, there is a 0.50% fee. Our fees are negotiable depending upon your needs and the complexity of the situation, but in most cases will range between 0.80% to 1.20% per annum. Our fees are prorated and assessed monthly in arrears. When charging asset-based fees, the more assets there are in your account, the more you will pay in fees, and our Firm will therefore have an incentive to encourage you to increase the assets in your account.

The broker-dealer or custodian(s) that holds your assets will charge fees directly to your account for transaction processing, account transfers, account maintenance, and product-level fees. These types of charges and their amounts generally differ per broker-dealer or custodian and you should ask for a fee-schedule or a full up-to-date list of these fees and charges. These fees are in addition to our advisory fees. Certain investment products also charge their own fees and expenses which are usually detailed in an investment prospectus, private placement memorandum, or similar offering materials. We make exceptions to annual management fee minimums based on the specific circumstance of an account.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information regarding fees and costs of your account visit <https://adviserinfo.sec.gov/> to search and view Item 5 of our ADV Part 2A Brochure.

Ask your Financial Professional

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We charge asset-based fees, which means we earn more when the value of your account grows. This creates an incentive for us to recommend that you increase the assets in your account. We may also charge performance-based fees ("Success Fees") for qualifying accounts. Because we manage accounts that pay Success Fees alongside accounts that do not, we have an incentive to favor accounts subject to Success Fees when allocating investments. We work with unaffiliated third-party promoters who refer clients to us and receive ongoing compensation based on the advisory fees generated by those referred clients. This creates a conflict because promoters have a financial incentive to recommend us over other investment advisers.

For additional information regarding our conflicts of interest and a description of the ways we make money, visit <https://adviserinfo.sec.gov/> to search and view Items 12 and 14 of our ADV Part 2A Brochure.

Ask your Financial Professional

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

For advisory accounts, your financial professional is paid a percentage of the fees charged to you based on the total assets under management. This amount can change based on the total assets under management, the time and complexity required, and the product mix. This type of compensation creates a conflict of interest as it encourages us to encourage you to maximize the total assets we manage for you. In addition, our financial professionals also receive certain hiring/onboarding incentives and/or additional non-cash compensation such as travel to events or reimbursement for certain expenses.

Do you or your financial professionals have legal or disciplinary history?

No, our firm or financial professionals do not have any legal or disciplinary history. You can visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research us and our financial professionals.

Ask your Financial Professional

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

To request a copy of this relationship summary, free of charge, or up-to-date information about our Firm and services offered, please call us at (520) 710-0826.

Ask your Financial Professional

- *Who is my primary contact person? Who can I talk to if I have concerns about how this person is treating me?*