Select Investment Solutions, LLC

FORM CRS – CUSTOMER RELATIONSHIP SUMMARY

March 31, 2023

Item 1. Introduction	Select Investment Solutions, LLC ("Select"). is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment adviser, and investing.
Item 2. Relationships and Services	**What investment services and advice can you provide me?** We provide investment consulting services to individual and institutional clients. Individual clients include high-net worth individuals, family offices and/or trust accounts. Our institutional clients include endowments, foundations, other non-profits and retirement plans. **Monitoring** We provide customized investment recommendations based on each client's unique circumstances. Client portfolios are continually monitored, reviewed and analyzed by each client's advisor. Clients receive a performance report prepared by Select on a quarterly basis. **Investment Authority** We generally have discretionary authority over assets in our clients' accounts, subject to such guidelines and/or restrictions as may be set forth in each client's Investment Management Agreement. **Limited Investment Offering** While a client's financial goals, objectives and constraints are considered when creating an asset allocation and making initial and ongoing investment recommendations for a client, Select does not directly provide other financial planning services such as estate planning and insurance. Select has one proprietary fund. If it is recommended, we also present clients with alternatives within the same asset class space. Investors in the fund pay fund fees but no additional advisory fee. **Account Minimums and Other Requirements** While Select does not have established account minimums and accounts are reviewed and accepted at our discretion, most accounts are at or above $1 million. **More information** about Select's services are available on Part 2 of our Form ADV, which is available at https://adviserinfo.sec.gov/firm/summary/318820. ***Conversation Starters.*** Ask your financial professional— • **Given my financial situation, should I choose an investment advisory service? Why or why not?** • **How will you choose investments to recommend to me?** • **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**
Item 3. Fees, Costs, Conflicts, and Standard of Conduct	**A. What fees will I pay?** Advisory fees are based on the strategy Select Investment Solutions manages for the client. The separate account fees will be between .25% and .75%, depending on the strategy. The fees for the Real Asset and Water Fund are .50% as well as performance-based incentive fees of 10% in addition to any fees charged by the managers. The fund also charges an administration fee of .15%. The fees for the Select Dividend US 30 Portfolio are .30% per year. Separate account fees are generally paid quarterly, in advance, based on the value of the client's account as of the close of the previous business quarter, unless otherwise negotiated with the client and provided for in their contract. Additional information about our firm's fees are included in Item 5 of Part 2 of Form ADV, available at https://adviserinfo.sec.gov/firm/summary/318820. In the case of the Real Asset and Water Fund, the fees are paid quarterly, in arrears.

	The fees described above are for our advisory services only and do not include transaction fees, brokerage commissions or other management fees charged by non-affiliated third parties (such as custodians, separate account managers, mutual funds, etc.) that we may recommend and with whom the client may invest. **You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying**. **Conversation Starter.** Ask your financial professional— • **Help me understand how these fees and costs might affect my investments. If I give you $1,000,000 to invest, how much will go to fees and costs, and how much will be invested for me?**
Item 3. Fees, Costs, Conflicts, and Standard of Conduct	A. What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? ***When we act as your investment adviser,*** we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide to you. Here are some examples to help you understand what this means. • *We advise the Select Real Asset and Water Fund LLC and a similar separate account strategy to clients. To avoid a conflict of interest, Select offers clients both investment vehicle options and discloses the fees for each alternative. In addition, the Fund and/or SMAs have distinct allocation strategies that Select adheres to. Such allocation policies and procedures are designed to ensure that over time, all clients are treated fairly and equitably.* ***Conversation Starter.*** Ask your financial professional— • **How might your conflicts of interest affect me, and how will you address them?** **More information** about conflicts of interest between Select and its clients is available on Part 2 of our Form ADV, which is available at https://adviserinfo.sec.gov/firm/summary/318820. **How do your financial professionals make money?** Select's financial professionals receive a salary and may receive a discretionary bonus. Compensation is set with the intention of attracting and retaining highly qualified professionals. Annual compensation is based on a variety of factors including functional role and length of service. Factors such as client satisfaction and generation of new assets under management may be a factor in a discretionary bonus.
Item 4. Disciplinary History	Do your financial professionals have legal or disciplinary history? **Yes** ☐ **No** ☒ Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. ***Conversation Starter.*** Ask your financial professional— • **As a financial professional, do you have any disciplinary history? For what type of conduct?**
Item 5. Additional Information	***Additional information about our services*** can be found at https://adviserinfo.sec.gov/firm/summary/318820. If you have any questions about the contents of this brochure or would like to request a copy of this relationship summary, please contact us at (202) 833-3700. **Conversation Starter.** Ask your financial professional— **Who is my primary contact person? Is he or she a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**