

Client Relationship Summary of Your Investment Advisory Account with ReMY Investors & Consultants, LLC

Introduction. ReMY Investors & Consultants, LLC (“ReMY”) is registered as an investment adviser with the Securities and Exchange Commission. Brokerage and investment advisory services are different from each other, and it is important for you to understand the differences. In this Summary, “we” or “our firm” refers to ReMY, and “you” refers to our retail investor clients and potential clients. You can access free and simple tools to research our firm and other firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers and investing.

What investment services and advice can you provide me?

ReMY advises high net worth individuals (and families) with respect to: (a) Determining "Investment Objectives" for clients and for their investment entities (including, in many cases, entities created for multi-generational family planning); (b) Creating an "Asset Allocation Plan" to pursue the clients' objectives on an absolute and risk-adjusted basis (with sensitivity to tax issues when and if appropriate); (c) Selecting "Appropriate Managers" to fulfill the mandates of the chosen asset allocation plans; and (d) "Monitoring the Performance of the Managers" to assist the clients in determining whether their objectives are being met. We generally require a minimum of \$50,000,000 of investment assets to begin a consulting relationship with a client or group of affiliated clients, but reserves the right to waive this minimum.

ReMY's consulting services for clients begins with a thorough discussion with its clients concerning their long-term and short-term financial and personal goals. When this assessment has been completed, ReMY works with the client to assist in determining whether the goals are realistic or may need modifications. Based on these goals, ReMY makes recommendations to the client respecting the client's asset allocation, and, working with the client, arrives at an accepted asset allocation. When the asset allocation phase has been completed, ReMY makes recommendations respecting third-party asset managers and funds and assists the client in completing required paperwork. Finally, ReMY reports to each client on a quarterly basis the overall financial results achieved, and provides suitable benchmarks to assist the client in measuring and judging the client's investment performance. The client, however, makes the ultimate decision regarding the purchase or sale of investments. ReMY's President and Portfolio Manager reviews all accounts monthly. Those reviews take into account such matters as asset allocation, cash management, market prospects and third-party investment managers.

Additional information is available in our Form ADV, Part 2A, Items 4 and 7, which is available at www.adviserinfo.sec.gov.

Questions you can ask us

- ***Given my financial situation, should I choose an investment advisory service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?***

What fees will I pay?

Compensation provided to ReMY for its consulting services is negotiable and varies, depending on the nature of the services required by each client. In certain instances, ReMY may charge a fixed fee, typically payable quarterly. Alternatively, ReMY may charge a fee based on the assets under management, which typically ranges between 20-100 basis points. ReMY may also enter into other fee arrangements with its clients.

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Each account is responsible for its own costs and expenses, including trading costs and expenses (such as brokerage commissions and clearing and settlement charges), and, as it relates to the pooled investment funds, accounting and tax preparation fees and expenses . Fees are generally payable quarterly in advance.

Because our fee increases with your assets under our management, we have an incentive to grow your assets under advisement. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional information is available at Form ADV, Part 2A, Items 5 and 6, which is available at www.adviserinfo.sec.gov.

A question you can ask us

- ***Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?***

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means. Typically, the more of your assets we advise, the more you will pay in fees, and we may therefore have an incentive to encourage you to increase the assets under advisement.

Additional information about our conflicts of interest is available at Form ADV, Part 2A, Items 6, 8 and 10-12, which is available at www.adviserinfo.sec.gov.

A question you can ask us

- ***How might your conflicts of interest affect me, and how will you address them?***

How do your financial professionals make money?

Our personnel are compensated based on individual performance and growth of the business.

Do you or your financial professionals have legal or disciplinary history?

No, none of our financial professionals have a disciplinary history. You can visit Investor.gov/CRS for free and simple search tools to research us and our financial professionals.

A question you can ask us

- ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

Additional Information

If you have any questions about our services or if you wish to request a copy of the relationship summary, please contact us at 310-843-0050. Additional information is also available on the SEC's website at adviserinfo.sec.gov and our website at www.churhcillmanagement.com.

A question you can ask us

- ***Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?***