

Item 1: Introduction

Innovayte Capital, LLC (“we” “Innovayte” or “the Adviser”) is registered with the Securities and Exchange Commission (“SEC”) as an investment adviser. It is important for you to understand the difference in fees and services between brokerage firms and investment advisers. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2: Relationships and Services

What investment services and advice can you provide me? Innovayte offers Fund Platform Model Services, which involve providing non-discretionary investment advisory services to other RIA Firms, institutional clients, and family offices (collectively, “Platform Clients”) through the sourcing, due diligence, and presentation of model investment strategies, portfolios, and private fund opportunities. Innovayte is in the business of advising others as to the advisability of investing in securities through research, analysis, and due diligence materials intended to assist Platform Clients in their investment decision-making process. The Adviser does not exercise discretionary authority over client assets and does not provide individualized investment advice to retail clients. When RIA Firms contract with Innovayte for platform services, the information they receive via the platform is sourced from various providers, including other RIAs, asset managers, and product sponsors. In certain cases, by making these services and providers available, Innovayte also acts in the capacity of a promoter for those advisory service providers, which may result in separate promotional compensation arrangements. Specifically, Innovayte Group provides access to a turnkey asset management program (the “Program” or “TAMP”) that is included on Innovayte’s RIA aggregation platform. RIA Firms use the Program promoted by Innovayte to manage and deliver their own advisory services to their end clients. Innovayte promotes the technology platform provided by Advyzon Investment Management, LLC (“Advyzon”), who independently selects and engages third party investment management and strategist firms to develop investment models, strategies and related services. The investment models and strategies implemented by Advyzon are made available to RIA firms through their relationship with Innovayte. Investment strategies offered through the Program are constructed using mutual funds, exchange-traded funds (“ETFs”), fixed-income securities, and/or equities. Portfolios may vary based on account size or other account restrictions. Innovayte does not determine or manage the investment strategies utilized in the Program and has no input regarding individual advisory accounts managed by RIA Firms.

As part of its non-discretionary investment advisory services to Platform Clients (institutional clients, family offices, and RIA Firms), Innovayte sources, conducts due diligence on, and presents private investment funds managed by unaffiliated third-party investment managers or general partners (“GPs”). Separate from its advisory due diligence services, when Innovayte enters into promoter arrangements with third-party asset managers and platform providers, it evaluates potential promoter relationships, initial onboarding reviews and periodic analysis is conducted, including assessing market activities and positioning of the provider, historical performance of the provider’s strategies, market trends and others. Once an RIA firm end investor selects and invests in a private fund, Innovayte does not generally provide ongoing monitoring or reporting unless explicitly contracted to do so. We do not supervise fund managers, nor do we intervene in fund governance or management decisions.

We do not offer advice, especially not only with respect to proprietary products, or a limited menu of products or types of investments. Generally, participation in the Program is determined by the RIA firms and Advyzon requiring minimum household investable assets of \$50,000, however, minimums vary by strategy and are typically set at the account level. **Please see Form ADV Part 2A (Brochure) Items 4, 7, and 13 for more detailed information.**

Conversation Starters Ask your financial professional

- **Given my financial situation, should I choose an investment advisory service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?**

Item 3: Fees, Costs, Conflicts and Standard of Conduct

What fees will I pay? We can charge advisory fees to Platform Clients in exchange for access to fund diligence materials, updates on fund performance and support in evaluating suitability of investments. These fees are not asset based and may be charged on a flat, tiered or subscription basis that can range from \$25,000 to \$150,000 annually. Innovayte can also receive fees or placement compensation from third party fund managers related to introducing their funds to Adviser Clients, supporting capital raising or assisting with institutional positioning. Such fees include marketing support payments, referral fees, or placement agent compensation. These fees range from 0.25% to 1% of the capital committed. Innovayte does not receive any compensation from individual investors introduced to funds by Platform Clients. Fees paid by Platform Clients vary depending on the size of the relationship and level of service and are negotiable. Innovayte receives a promoter arrangement fee (“Promoter Fee”) from our RIA clients that have contracted to utilize the Innovayte Group’s RIA aggregation platform/services, which includes the Program made available via promoter arrangement and a Tri-party agreement with the RIA firm, Advyzon and Innovayte. This fee can range between 0.02% and 0.10% of the RIA firms’ end customer assets managed via the Advyzon platform. The Promoter Fee is exclusively for Innovayte and is separate from fees charged by Advyzon or RIA firms fees that may be assessed to accounts established by the RIA firm with their end clients. Fees are deducted and paid to Innovayte on a quarterly basis in arrears (the month following the end of any given quarter: April, July, October or January). Advyzon determines what proportion of fee is allocated to the RIA firms and Innovayte (for promotion services), and Advyzon credits Innovayte [if Innovayte pays the full AUM to Advyzon] or Innovayte will retain this amount before it credits Advyzon.

Form ADV Part 3 – CRS (Customer Relationship Summary)

September 12, 2025

The more assets clients have invested in the Program, including cash, the higher the Promoter Fee that we will receive. We therefore have an incentive to promote the Program in order to increase our fees. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. **Please see Form ADV Part 2A (Brochure) Item 5 for more detailed information.**

Conversation Starters Ask your financial professional

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they may affect the products and services you or you RIA may elect to obtain from Innovayte. Here are some examples to help you understand what this means: Innovayte maintains an affiliate broker-dealer, ETC Brokerage Services LLC. ("ETC Brokerage"). Innovayte and/or our affiliated broker-dealer (ETC Brokerage) may receive compensation from third-party GPs or their affiliates for our role in marketing or distributing their private investment funds. As a result, we have a financial incentive to prioritize or promote funds that offer higher compensation, regardless of whether those funds are the most appropriate opportunity for any particular investor or adviser using our platform. While we perform due diligence on the private fund offerings we present, our judgment may be influenced by our economic relationships with certain fund sponsors. This could lead to an emphasis on investment opportunities with GPs with whom we have existing or prospective revenue arrangements. Our employees and principals may invest personally in private funds featured on our platform, either directly or through carried interest or other compensation arrangements with the fund sponsor. This may create an incentive for such individuals to favor those funds for promotional purposes or allocate disproportionate attention and resources toward them. Additionally, once an RIA firm end investor selects and invests in a private fund, we generally do not provide ongoing monitoring or reporting unless explicitly contracted to do so. We do not supervise fund managers, nor do we intervene in fund governance or management decisions. As a result, we may not be in a position to identify or remedy issues that arise after an investment is made. **Please see Form ADV Part 2A (Brochure) Items 10 and 11 for more detailed information.**

Conversation Starters Ask your financial professional

- **How might your conflicts of interest affect me, and how will you address them?**

How do your financial professionals make money? Innovayte does not receive any commissions or other compensation from the sale of securities or other investment products directly related to its business and promoter activities. Our financial professionals are solely compensated on a salary basis with a bonus not contingent on production. However, Innovayte maintains shared supervised persons dually associated with its' affiliate broker dealer, ETC Brokerage Services LLC. Both ETC Brokerage and dually associated individuals can receive additional compensation related to execution of securities transactions for advisory accounts established and maintaining custody via its brokerage platform. ETC Brokerage and/or Innovayte can also receive compensation from third party GPs for the role in marketing or distributing private investment funds or promoting funds that pay placement or distribution fees to our affiliate. Please ask us for more information, and you can find more information about this in our ADV and/or Brochure.

Item 4: Disciplinary History

Do you or your financial professionals have legal or disciplinary history? Yes, we do, as noted on Form ADV Part 1, Item 11, Part 2A Item 9, or disclosures for any of our financial professionals in Items 14 A-M of their Form U4. Some of our financial affiliates maintain regulatory disclosable events. Please visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research us or our financial professionals.

Conversation Starters Ask your financial professional

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

Item 5: Additional Information

To obtain more information, you may visit [Investor.gov](https://investor.gov) for a free and simple search tool to research our firm and our financial professionals. To report a problem to the SEC, visit [Investor.gov](https://investor.gov) or call the SEC's toll-free investor assistance line at (800) 732-0330. If you have a problem with your investments, investment account or a financial professional, contact us in writing at 5430 LBJ Freeway, Suite 320, Dallas, TX 75240. For additional information on our investment advisory services, see our Form ADV on IARD or [Investor.gov](https://investor.gov). Information regarding our firm can be found at adviserinfo.sec.gov. Or by calling our firm at 508-345-7707 for up-to-date information or to request a copy of the relationship summary.

Conversation Starters Ask your financial professional

- **Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**