Form ADV Part 3: Relationship Summary & Form CRS
Enclave Digital Wealth

INTRODUCTION

> ***Conversation Starters: As a financial professional, what is your relevant experience, including your licenses, education, and other qualifications?***

This Form CRS ("Summary") is intended to provide you with important information and resources that you can use to help make more informed decisions about your investment options. Enclave Digital Wealth ("EDW") encourages all clients to read this Summary and discuss any questions you may have with us.

Enclave Digital Wealth is an investment advisor registered with the U.S. Securities and Exchange Commission as a Registered Investment Advisor. Enclave Digital Wealth is a limited liability company established in January 2025. Note that brokerage and investment advisory services and fees differ, and it is important for you, as the retail investor, to understand the differences.

EDW is wholly owned by Enclave Group, LLC and the firm's principal officer is Adam Blumberg, the firm's Chief Executive Officer and Chief Compliance Officer.

Free and simple tools are available to research firms and financial professionals at https://www.investor.gov/CRS which also provides educational materials about investment advisers, broker-dealers and investing. To learn more about our backgrounds, education and licenses, advisor specific information may be obtained at www.adviserinfo.sec.gov. Additionally, the Form ADV Part 2A mentioned in this summary is available at https://adviserinfo.sec.gov.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

> ***Conversation Starters: Given my financial situation, should I choose an investment advisory service? Why or why not?***
>
> ***How will you choose investments to recommend to me?***

Description of Services: EDW offers comprehensive financial planning and discretionary investment management services. These services are separate and distinct. Before providing any services to you, we enter into a written agreement ("Agreement") so that you fully understand what services EDW will provide to you. Once your initial plan is developed, EDW will work with you to systematically implement your strategies, including the construction of a customized investment portfolio. We manage portfolios on a discretionary basis, typically using strategies that contain digital assets, ETFs, individual equities, and fixed income solutions, though we are not limited to specific security types.

EDW additionally provides digital asset advisory services to clients whose wealth is primarily in digital assets. Our services include, but are not limited to tax efficiency, liquidity for founders' tokens, cash flow planning, diversification and retirement planning. EDW works to keep assets on-chain as much as possible or with qualified crypto custodians. Our custodians for crypto include Anchorage and Crypto.com in the US, Tetra in Canada, and Capital Union Bank as a hybrid bank. We also use Altruist for traditional asset custody.

WHAT FEES WILL I PAY?

> ***Conversation Starters: Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?***

Description of Principal Fees & Costs: Our fees for investment management services are calculated and billed monthly in arrears and are based on the average daily balance of your account(s) during the month. The fee ranges from 0.5% to 2% annually on all assets under management.

We additionally offer fixed rate subscription-based financial planning services. Financial planning services range from $1,000 to $3,000 per month, depending on the complexity of services required. For specific projects or one-time engagements, we charge project fees based on the scope and complexity of the work. These fees can be up to $100,000 for market-making projects and are negotiated on a case-by-case basis.

Clients may select the method in which they are billed. Payment options include direct invoicing and custodial fee deduction. Fees can be paid in US Dollars, in stablecoins, or in crypto tokens. If the fee is in crypto tokens which are not stablecoins, the fee will be denominated in US Dollars, and the appropriate amount of crypto tokens will be calculated on the morning of the monthly electronic payment.

Additional Information: You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For more information about our fee structure and what costs are included or excluded, please see ***Item 5*** of our ***Form ADV Part 2A***.

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME WHEN ACTING AS INVESTMENT ADVISER?

HOW ELSE DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?

Conversation Starters: How might your conflicts of interest affect me, and how will you address them?

Standard of Conduct: When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means. EDW makes money from the Management Fees described above. We engage in a broad range of activities, including investment activities for own accounts and other Clients. Client interests, from time to time, may conflict with our interests, such as where Clients are subject to different objectives or fees. EDW does not provide services other than those outlined in the firm's ADV-2A and does not have other sources of revenue.

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Description of Salary/Payment of Financial Professionals: Our financial professionals are paid a fixed salary and do not have any incentive-based compensation structures. All employees of EDW are eligible to receive a discretionary bonus, as determined by management.

Conversation Starters: As a financial professional, do you have any disciplinary history? For what type of conduct?

DOES YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

No. Enclave Digital Wealth has no legal or disciplinary events to disclose. Neither the firm nor any management person have ever been involved in any criminal or civil actions in either a domestic, foreign, or military court. You can look up more information about us and our representatives at https://www.investor.gov/CRS.

ADDITIONAL INFORMATION ABOUT ENCLAVE DIGITAL WEALTH

Conversation Starters: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I speak to if I have concerns about how this person is treating me?

Additional information about Enclave Digital Wealth is available at www.enclavegroup.io. You can also find our disclosure brochures and other information about us at https://adviserinfo.sec.gov. If you would like a copy of our Form ADV Part 2A disclosure brochure and/or have any questions or want an up-to-date copy of this relationship summary, we can be reached at 713-899-2809. If you have concerns about your account(s) or our services, you may request to speak to our Chief Compliance Officer, Adam Blumberg.