Item 1 - Client Relationship Summary Introduction

Sandlot Private Wealth LLC ("Sandlot Wealth", "we", "us", or "our") is registered with the Securities and Exchange Commission (SEC) as an investment adviser. We are not a broker dealer. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. This customer relationship summary relates to the advisory services made available to retail investors who seek to receive, or receive, services primarily for personal, family, or household purposes. This summary is not intended for multi-family offices, other non-individual clients or investors, or those whose legal representative is a registered financial professional. Free and simple tools are available to research firms and financial professionals at https://www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2 - What investment services and advice can you provide me?

We offer investment advisory services to ultra-high-net-worth individuals and families, entrepreneurs, business owners, family offices, and select institutional partners. Our principal services include holistic wealth management integrating portfolio management, financial planning, alternative investment access, estate planning support, family office coordination, and MW3 performance development (mindset, wellness, wealth, and wisdom).

Monitoring. We review client accounts at least annually and monitor portfolios on an ongoing basis, with additional reviews triggered by significant market changes, changes in your financial situation, or changes in your investment objectives. This monitoring is part of our standard services.

Investment Authority. We typically seek discretionary authority at the outset of our advisory relationship and recommend all accounts be managed on a discretionary basis, meaning we make investment decisions for your account without asking in advance. This allows us to efficiently implement your investment strategy. You may impose reasonable written restrictions on this authority. When you retain decision-making authority, you have a non-discretionary account.

Investment Offerings. We are not limited to proprietary products. We recommend a broad range of investments including equities, fixed income securities, mutual funds, ETFs, and alternative investments such as private equity, venture capital, hedge funds, and real estate based on your needs and objectives. We may utilize sub-advisors to gain access to certain investment strategies. We also may recommend private investment funds sponsored by our affiliated entity, Sandlot Partners LLC, which creates potential conflicts of interest that will be fully disclosed.

Account Minimums. Our typical minimum account size is $5 million, reflecting our focus on ultra-high-net-worth clients. Exceptions may be made based on relationship fit, family opportunity, or long-term potential.

Additional Information. For detailed information about our services, see our ADV Brochure at sandlotwealth.com or adviserinfo.sec.gov. Key sections include Items 4 (Advisory Business), 7 (Types of Clients), 8 (Methods of Analysis), and 10 (Other Financial Industry Activities and Affiliations).

Conversation Starters.

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3 - Fees, Costs, Conflicts, and Standard of Conduct

A - What fees will I pay?

Principal Fees and Costs. We charge asset-based fees for portfolio management, typically ranging from 0.50% to 1.50% of assets under management annually, based on factors such as relationship size, complexity, and scope of services. The more assets in your advisory account, the more you will pay in fees, which gives us an incentive to encourage you to increase assets in your account. For select alternative investments, we may charge performance-based fees (typically 0% to 20% of investment profits) for qualified clients, which may incentivize us to recommend riskier investments to generate higher performance and fees. We may also charge fixed or project-based fees for additional services like estate planning coordination or family office support.

Other Fees and Costs. You will also pay fees to third parties, including custodian fees, brokerage commissions, transaction fees, and operating expenses of mutual funds and ETFs. When we use sub-advisors, you will pay additional portfolio management fees. Alternative investments often have complex fee structures including management fees, performance fees, and various fund expenses that can significantly impact returns.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. **Additional Information.** For detailed information about our fees, see Items 5 and 6 of our ADV Brochure at adviserinfo.sec.gov/.
Conversation Starter. Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

B - What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

Standard of Conduct. When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means: (i) we may recommend private investment funds sponsored by our affiliate, Sandlot Partners LLC; we earn more when certain investments perform well, which may incentivize us to recommend riskier investments to generate higher returns and fees; and we may receive compensation from sub-advisors we select to manage portions of your portfolio.

Conversation Starter. How might your conflicts of interest affect me, and how will you address them?
Additional Information. For detailed information about our conflicts of interest, see Items 10 and 11 of our ADV Brochure at sandlotwealth.com or adviserinfo.sec.gov.

C - How do your financial professionals make money?

Our financial professionals are compensated through a combination of salary, percentages of assets under management, and firm profits based on the overall success of our advisory business. Compensation is based on factors including the amount of client assets they service, the time and complexity required to meet clients' needs, and revenue the firm earns from advisory services. Our professionals may also receive compensation from sub-advisers or affiliates.

Item 4 - Do you or your financial professionals have legal or disciplinary history?

Disciplinary History
No. Please go to https://www.investor.gov/CRS for a free and simple search tool to research Sandlot Private Wealth LLC and its financial professionals.
Questions to Ask Your Financial Professional
As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5 - Additional Information

Contact Information

You can find additional information about our investment advisory services and obtain up-to-date information and a copy of this Client Relationship Summary by:

- Visiting our website at https://www.sandlotwealth.com/
- Calling us at 801-428-7744
- Emailing us at support@sandlotwealth.com
- Visiting https://adviserinfo.sec.gov/
- Contacting your financial professional or client relationship manager

Additional Resources
For additional information about our services, please see our ADV Brochure on IAPD at https://adviserinfo.sec.gov/ and any brochure supplement your financial professional provides.
Questions to Ask Your Financial Professional
Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?