



August 6, 2025

FORM CRS

Yorkville America Equities, LLC is registered with the Securities and Exchange Commission as an investment adviser and, as such, we provide advisory services rather than brokerage services. Brokerage and investment advisory services and fees differ and it is important for you, our client, to understand the differences. Additionally, free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing. This document is a summary of the services and fees we offer to "retail" investors, which are natural persons who seek or receive services primarily for personal, family, or household purposes.

What investment services and advice can you provide me?

We offer the following investment advisory services to retail investors: Selection of Other Advisers. We operate as a solicitor recommending you to certain unaffiliated RIAs ("Unaffiliated RIAs") which manage investments for such clients. We provide an investment advisory service to assist clients in the selection and retention of Unaffiliated RIAs. This service involves recommending one or more Unaffiliated RIAs for compensation. Our services are generally limited to the referral itself as we do not manage assets. If you decide to retain an Unaffiliated RIA we recommended to you, the Unaffiliated RIA will be responsible for the management and monitoring of your assets on an ongoing basis. At this time, we are limited to recommending one (1) Unaffiliated RIA; we have plans to expand in the future.

Although we do not impose a minimum account size, the Unaffiliated RIAs to whom you are referred may impose minimum account sizes for participation in their advisory services. Please refer to the Unaffiliated RIA's Form ADV Part 2A for information on applicable minimum account sizes, if any, and types of clients.

Detailed information regarding our services, fees and other disclosures can be found in our Form ADV Part 2A Items 4, 7, and 8 by clicking this link <https://adviserinfo.sec.gov/firm/brochure/336431>.

Key Questions to Ask Your Financial Professional

- **Given my financial situation, should I choose an investment advisory service? Why or Why Not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications?**
- **What do these qualifications mean?**

What fees will I pay?

We do not charge you a fee recommending you to certain Unaffiliated RIAs. The Unaffiliated RIA will pay us a fee for the referral. The fees payable to us for these referral services depend upon the fee arrangement between our Firm and the Unaffiliated RIA to whom you are referred. We will receive a portion of the Unaffiliated RIA's ongoing

account management fees as compensation for our solicitation/promotion services. This arrangement will not cause you to pay more in advisory fees than you would otherwise pay had there been no solicitor's compensation. The Firm receives Referral Fees solely from the Unaffiliated RIA to whom it recommends clients.

The Referral Fees will also apply to any members of your immediate family living in your household that you introduce to the Unaffiliated RIA and that subsequently open accounts with the Unaffiliated RIA. Any such family members will be asked to enter into an Advisory Agreement with the Unaffiliated RIA.

The duration of Referral Fee payments from the Unaffiliated RIA to Yorkville America Equities shall continue for as long as you or your immediate family, if applicable, remains a paying investment management client of the Unaffiliated RIA.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For detailed information, refer to our Form ADV Part 2A, Items 5 and 6 Brochure by clicking this link <https://adviserinfo.sec.gov/firm/brochure/336431>.

Key Questions to Ask Your Financial Professional

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means. The payment of the Referral Fee by the Unaffiliated RIA to us creates a conflict of interest because it creates an incentive for us to refer clients to the Unaffiliated RIAs. Clients are not obligated to use any thirdparty advisor we recommend.

Key Questions to Ask Your Financial Professional

- **How might your conflicts of interest affect me, and how will you address them?**

Refer to our Form ADV Part 2A Brochure by clicking this link <https://adviserinfo.sec.gov/firm/brochure/336431> to help you understand what conflicts exist.

How do your financial professionals make money?

Our financial professionals are compensated through salaries. There is no additional incentive compensation.

Do you or your financial professionals have legal or disciplinary history?

Yes, our firm or our financial professionals currently have legal or disciplinary history to disclose. These events are disclosed in either our Form ADV or the specific individual's Form U4. These documents can be found by going to [Investor.gov/CRS](https://investor.gov/CRS).

Key Questions to Ask Your Financial Professional

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

You can find additional information about your investment advisory services and request a copy of the relationship summary at 201-985-8300 or click the link provided <https://adviserinfo.sec.gov/firm/brochure/336431>.

Key Questions to Ask Your Financial Professional

- **Who is my primary contact person?**
- **Is he or she a representative of an investment adviser or a broker-dealer?**
- **Who can I talk to if I have concerns about how this person is treating me?**