

Nantas LLC | Form CRS – Client Relationship Summary

March 30, 2026

Since the last version of the Form CRS dated July 28, 2025, there are no material changes to report.

Item 1 – Introduction

Nantas LLC (“Nantas” or “Firm”) is registering with the U.S. Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2 – Relationships and Services

What investment services and advice can you provide me?

Nantas offers investment advisory services to individuals, families, and entities. We provide both discretionary and nondiscretionary portfolio management services.

- In discretionary accounts, we make investment decisions and place trades on your behalf without needing advance approval for each trade, in accordance with your investment policy and stated objectives.
- In non-discretionary accounts, we give you advice and recommendations, but you make the final decisions on investments.

Our services begin with a personalized investment policy and portfolio design tailored to your financial goals, risk tolerance, time horizon, and other personal considerations. We primarily use globally diversified exchange-traded funds (ETFs) and mutual funds. We do not recommend complex or high-risk instruments like derivatives to clients with limited investment experience or low risk tolerance.

We monitor accounts on a quarterly basis and rebalance portfolios as needed to maintain alignment with the agreed-upon investment policy.

We require a minimum of \$250,000 to establish a relationship, although we may waive this minimum at our discretion.

For more information, please see Items 4, 7, and 13 of our Form ADV Part 2A.

Conversation Starters – Ask your financial professional:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
 - How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these mean?

Item 3 – Fees, Costs, Conflicts and Standards of Conduct

What fees will I pay?

Description of Principal Fees and Costs: We charge an asset-based fee that is assessed quarterly in arrears, based on the market value of your assets under our management. Our fee ranges from 0.20% to 1.25% depending on the value of your portfolio. Clients may qualify for lower fees in special cases (e.g., employees, direct family members of the partners, legacy clients).

Since we charge based on assets, we have an incentive to increase the size of your portfolio.

Description of Other Fees and Costs: In addition to our advisory fees, you may pay custodial, transaction, or fund-level fees (e.g., from ETFs or mutual funds). Nantas does not receive any portion of these third-party charges. Custodians (such as Interactive Brokers or StoneX) charge separately for their services.

You will pay fees and costs whether you make or lose money on your investments. Fees reduce the value of your investments over time. Please make sure you understand what fees and costs you are paying.

For more information, see Item 5 of our Form ADV Part 2A.

Conversation Starter – Ask your financial professional:

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

Standard of Conduct: When we act as your investment adviser, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money can create some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We pay a portion of advisory fees to affiliated and independent referrers who introduce clients to Nantas and support onboarding. This includes affiliated entities (Nantas S.A. and Nantas Latam S.A., which are based in Uruguay) and independent financial professionals. These referral relationships may create an incentive to recommend our services over other firms. We disclose this to clients at the time of referral and obtain a signed acknowledgment per SEC rules.

We do not receive any commissions, third-party payments, or soft dollar benefits.

For more information, see Item 10 and Item 14 of our Form ADV Part 2A.

Conversation Starter – Ask your financial professional:

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated based on their roles and may earn a portion of advisory fees attributable to the clients they manage. They may also receive bonuses based on firm performance. As a result, they have an incentive to retain clients and grow the assets under management.

Item 4 – Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Nantas LLC and its financial professionals have no reportable legal or disciplinary history.

You can visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple search tool to research us and our professionals.

Conversation Starter – Ask your financial professional:

As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5 – Additional Information

For additional information about our services, please see our Form ADV Part 2A brochure and any brochure supplement (Form ADV Part 2B) you receive. If you have any questions or would like a copy of this summary or other documents, you may contact our firm at: +59898466275, visit our website at www.nantas.com.uy, or email contacto@nantas.com.uy.

Conversation Starter – Ask your financial professional:

Who is my primary contact person? Is he/she a representative of a broker-dealer or investment advisor? Who can I talk to if I have concerns about how this person is treating me?