

Museum Mile Funds LLC
Form CRS – Client Relationship Summary
February 2026

Item 1. Introduction

Museum Mile Funds LLC is registered with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2. Relationship and Services

What investment services and advice can you provide me?

We provide discretionary investment management services. This means we buy and sell investments in your account without asking you in advance for each transaction.

We primarily manage separately managed accounts (SMAs) and act as sub-adviser to pooled investment vehicles. Our strategies focus on short-duration, cash management, collateralized financing, and basis strategies. Investments may include exchange-listed derivatives, equities, fixed income instruments, and related instruments.

We provide continuous monitoring of client accounts as part of our standard services. The typical minimum account size for separately managed accounts is approximately \$1,000,000, although this may be negotiated. We do not provide brokerage services and do not custody client assets. Client assets are held at qualified custodians.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We charge a management fee based on a percentage of assets under management. Management fees generally range from 0.00% to 0.50% annually and are billed monthly in arrears. In certain cases and where permitted by law, we may charge a performance-based fee. Performance fees are typically calculated as a percentage of returns above an agreed benchmark and are only available to clients who meet regulatory eligibility standards.

In addition to our advisory fees, you will pay fees charged by third parties, including custodian fees, brokerage commissions, exchange fees, and other transaction-related costs.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Because our fees are based on assets under management, we have an incentive to increase the amount of assets we manage.

Conversation Starter:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have a fiduciary duty to act in your best interest and not place our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- Asset-based fees give us an incentive to increase assets under management.
- Performance-based fees (where applicable) create an incentive to take greater risk.
- Our firm or employees may invest in the same securities recommended to clients.

We address these conflicts through our compliance policies and disclosures.

Conversation Starter:

- How might your conflicts of interest affect me, and how will you address them?

How Do Your Financial Professionals Make Money?

Our employees are compensated by a salary and their equity interest in our company.

Item 4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5. Additional Information

For additional information about our services, please see our Brochure available at <https://adviserinfo.sec.gov/firm/summary/336827>. You may contact us at 646-580-8330 or info@museummilefunds.com for any additional information or to request a copy of this Client Relationship Summary.

Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?