

Skyward Trading LLC – Client Relationship Summary

January 2026

Introduction

Skyward Trading LLC (“Skyward,” “we,” or “us”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services differ, and fees for those services are different. It is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS, which provides educational materials about investment advisers, broker-dealers, and investing.

What investment services and advice can you provide me?

We provide digital investment advisory services exclusively through our online interactive platform at skyward.trading. Our services are designed to help individual investors automate options trading strategies and manage their accounts based on rules or models you select. *For specific strategies go to www.skyward.trading/tradingstrategies*

- Monitoring: Our platform monitors your selected strategies on an ongoing basis.
- Investment Authority: We provide non-discretionary advice – meaning you control all trading decisions. We do not make discretionary trades on your behalf.
- Account Minimums: We do not require a minimum investment to open or maintain an advisory account.

Conversation Starters to ask us:

- “Given my financial situation, should I choose an investment advisory service? Why or why not?”
- “How will you choose investments to recommend to me?”
- “What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?”

What fees will I pay?

We charge a subscription fee for access to our automated trading platform and digital strategies. A list of our fees is found at www.skyward.trading/memberships.

- The subscription fee is a flat monthly or annual fee, not based on the assets in your account. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time.

There are no additional fees other than our subscription fees that are charged.

There will be additional fees from your broker such as commissions on Option Trades and account maintenance fees.

Conversation Starters to ask us:

Help me understand how fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?"

What are the most common fees I will pay and when are they charged?

How do your fees compare to other Investment advisors?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put

our interest ahead of yours. At the same time, the way we make money creates some

conflicts. You should understand and ask us about these conflicts because they can affect the

investment advice we provide you. Here is an example:

We charge a flat monthly subscription fee for our services. This means we have an incentive to offer services that can be delivered efficiently across many clients, which may limit the time and customization we provide to each individual. We also benefit when you continue your subscription, which creates an incentive to recommend ongoing services even if your needs could be met with one-time advice."

Conversation Starter: "How might your conflicts of interest affect me, and how will you address them?"

Do you or your financial professionals have legal or disciplinary history?

No. Visit www.Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters:

As a financial professional, do you have any disciplinary history? For what type of conduct?"

Who is my primary contact person?

Is he or she a representative of an investment advisor or a broker-dealer?

Who can I talk to if I have concerns about how this person is treating me?

Additional Information:

For additional information about our services, please visit skyward.trading. If you would like more information, you may contact us at info@skyward.trading.