

NextMove Capital, Inc.

Customer Relationship Summary (“Form CRS”)

September 15, 2025

This Form CRS provides information about the qualifications and business practices NextMove Capital, LLC (“NextMove”, “us”, “we”, “our”). We are registered with the Securities and Exchange Commission (“SEC”) as an investment adviser. Investment advisory and brokerage services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

I. What investment services and advice can you provide me?

We offer discretionary management of model portfolios consisting of ETFs and Mutual Funds to retail investors. Services are rendered exclusively through our online digital platform and based on the information provided to us by the client. Our digital platform is designed to be operated by the user (client) themselves. Clients should always consider revisiting previously entered data to update their information if a material event has occurred so that we can review and potentially adjust the client’s portfolio via our systems. Our services are available to clients who are U.S. residents and individuals maintaining a checking account with a U.S. bank. Our minimum account size is \$1.00. We offer individual accounts only. We rebalance accounts on a quarterly basis, or within five business days if a client’s information changes in a manner that would change their recommended model portfolio.

Conversation Starter: “*Given my financial situation, should I choose an investment advisory service? Why or why not?*”; “*How will you choose investments to recommend to me?*” and “*What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*”

Detailed information regarding our services, fees and other disclosures can be found in our Form ADV Part 2A Items 4, 7, and 8 by clicking this link <https://adviserinfo.sec.gov/> and searching by Firm Name.

II. What fees will I pay?

NextMove will charge up to \$10 per month. Clients should refer to their Investment Management Agreement for the specific fees applicable to their accounts. NextMove, in its sole discretion, has the authority to waive, reduce, share or rebate the Fee. Because the number of transactions made in a client’s account will vary based on the individual investor’s profile, the account comes with the risk that clients may pay more than what a client would have been charged had these services been purchased separately. Clients may pay additional fees and/or expenses as applicable: ETFs and Mutual Funds expenses.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starter: “*Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*”

III. What are your legal obligations to me when acting as my investment adviser? How else does

your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:

- As an investment adviser, our firm is compensated based on the assets we manage for clients. This creates a conflict of interest because we have a financial incentive to encourage clients to increase the amount of assets in their accounts, and to discourage withdrawals, since our fees generally increase as client assets grow. While we seek to act in each client's best interest, this inherent conflict exists, and clients should be aware of it when evaluating our recommendations.

Conversation Starter: *"How might your conflicts of interest affect me, and how will you address them?"*

Refer to our Form ADV Part 2A by clicking this link <https://adviserinfo.sec.gov/> and searching by Firm Name to help you understand what conflicts exist.

IV. How do your financial professionals make money?

Our financial professionals are generally compensated with a competitive salary. Some of our employees may also have equity interests in NextMove and would be additionally compensated by the net profits of the Firm.

V. Do you or your financial professionals have legal or disciplinary history?

No. We encourage you to visit Investor.gov/CRS for a free and simple search tool to research NextMove and our associated financial professionals.

Conversation Starter: *"As a financial professional, do you have any disciplinary history? For what type of conduct?"*

Additional information about our investment advisory services can be found on our website

<https://www.nextmovecap.com/> and the SEC's website www.adviserinfo.sec.gov. To receive a copy of this relationship summary please download it from our website.

Conversation Starter: *"Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?"*