

INTRODUCTION

Odyssean, LLC (“**Odyssean**” or “**we**” or “**us**”) is registering with the Securities and Exchange Commission as an investment adviser and maintains offices in Darien, CT and San Juan, Puerto Rico. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

Odyssean intends to offer discretionary investment advisory services to institutional clients, pooled investment vehicles, high net worth individuals and family offices, through separately managed accounts (each an “**Account**”). Prior to execution of an investment management agreement (each an “**Agreement**”) with a client, Odyssean and the client will discuss the investment objective for the Account. Odyssean will then build a portfolio of investments in equity securities and equity-related instruments.

Odyssean primarily offers discretionary investment advisory services, which means we will make the ultimate decision regarding the investments purchased and sold in a client’s Account. Each client’s Account grants us discretionary authority over the assets of its Account. Any investment guidelines or restrictions are set forth in each Agreement. We generally require a minimum initial investment to open an Account. We may negotiate, on a case-by-case basis, a minimum investment amount to maintain an Account.

As part of the standard services we provide, we will regularly monitor the investments in each client’s Account on an ongoing basis to help ensure the investments meet the investment objectives, risk profile and restrictions of the Account. Additional information about our advisory services can be found in Items 4, 5, 7, 8, 12 and 13 of our Form ADV Part 2A, which will be available on the SEC’s [Investment Adviser Public Disclosure website](https://www.investor.gov/crs).

Ask us:

- *Given my financial situation, should I use your advisory services? Why or why not?*
- *How will you choose specific investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

WHAT FEES WILL I PAY?

Odyssean generally intends to charge a management fee between 1% and 2.25% of a client Account’s net asset value. Fees will be payable on a monthly basis in advance in the beginning of each calendar month. In addition to the management fee, clients may incur additional fees and expenses by third parties, such as custodial fees, brokerage commissions, and transaction fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Additional information about our fees and costs can be found in Items 5 and 12 of our Form ADV Part 2A Brochure, which will be available on the SEC’s [Investment Adviser Public Disclosure website](https://www.investor.gov/crs).

Ask us:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME WHEN ACTING AS MY INVESTMENT ADVISER?

HOW DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples

Odyssean, LLC

to help you understand what that means:

- Odyssean may be responsible for the investment and management of several clients. Odyssean and its employees and other affiliates will only be required to devote such time and attention to each client as they deem appropriate, which means that their financial professionals may have a conflict in allocating time and investments to different clients.
- Odyssean may receive compensation based on the performance of your client account, which gives us an incentive to make riskier or more speculative investments.
- When Odyssean uses brokerage commissions (or markups or markdowns) generated by any accounts to obtain research or other products or services, Odyssean receives a benefit because it does not have to produce or pay for such products or services. This affects Odyssean's duty to obtain best execution on your transactions.
- Odyssean may recommend investments to one client, but not all clients.

To address these conflicts, Odyssean has procedures in place to monitor client portfolios. For additional information about our conflicts of interest, please read our Form ADV Part 2A Brochure, which will be available on the SEC's [Investment Adviser Public Disclosure website](#).

Ask us:

- *How might your conflicts of interest affect me, and how will you address them?*

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Odyssean and our financial professionals make money by contracting with new clients and increasing assets under management. Our employees receive salaries for the work they perform on your behalf. In addition to salaries, representatives of us are also compensated through discretionary bonuses based on performance and distributions of profit.

DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

No, neither Odyssean nor our financial professionals have any legal or disciplinary history. Additional information can be found in Item 9 of our Form ADV Part 2A and Item 11 of our Form ADV Part 1A. Please visit Investor.gov/CRS for a free and simple search tool to research Odyssean and our financial professionals.

Ask us:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

ADDITIONAL INFORMATION

For additional information about our investment advisory services or to request a copy of our relationship summary, please contact us at (203) 418-1433 or marco@odysn.com.

Ask us:

- *Who is my primary contact person?*
- *Is he or she a representative of an investment adviser or a broker dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*