

Form CRS – Client Relationship Summary

Aegis Guild Capital, LLC

Investment Adviser — SEC File No. 801-137129 / CRD No. 339354

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Introduction

Aegis Guild Capital, LLC ("Aegis") is registered with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at **Investor.gov/CRS**, which also provides educational materials about broker-dealers, investment advisers, and investing. This document gives you a summary of the types of services we provide and how you pay. Please ask us for more information.

What investment services and advice can you provide me?

We offer discretionary investment advisory services to individuals, high net worth individuals, retirement accounts, trusts, estates, charitable organizations, and other institutional clients. "Discretionary" means that once you grant us authority, we make investment decisions on your behalf—including what to buy or sell and in what amounts—without requiring your prior approval for each transaction. You may impose reasonable restrictions on our discretionary authority in writing. We monitor client portfolios on a continuous basis and conduct no less than annual client relationship reviews. We do not require a minimum account size to open or maintain an account.

For more detailed information, please see Items 4, 7, and 16 of our Form ADV Part 2A brochure, available at www.adviserinfo.sec.gov.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

Our principal fee is an annualized asset-based fee of 2% of your assets under management, calculated and payable quarterly in arrears based on the average daily balance throughout the quarter. Because our fee is asset-based, the more assets in your account, the more you will pay in fees, and we therefore have an incentive to encourage you to increase the assets in your account.

In addition to our advisory fee, you may incur other costs such as custodian fees, account maintenance fees, mutual fund and ETF expense ratios, transaction charges, and expenses associated with alternative investments. You could also be charged account inactivity fees or other account-level fees by your custodian. These fees are separate from and in addition to our advisory fee.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more detailed information, please see Item 5 of our Form ADV Part 2A brochure.

Conversation Starter:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?
- **What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?**

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means:

- Our supervised persons ("Access Persons") may buy or sell the same securities that we recommend to you or buy or sell for your account, which creates a potential conflict of interest. We have adopted a Code of Ethics with policies and procedures designed to address these conflicts.

For more detailed information, please see Items 10, 11, and 12 of our Form ADV Part 2A brochure.

Conversation Starter:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated through a salary and/or a share of advisory fees earned by the firm. This compensation structure does not vary based on the type of product sold or recommended.

Do you or your financial professionals have legal or disciplinary history?

No. Visit **Investor.gov/CRS** for a free and simple search tool to research us and our financial professionals.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

For additional information about our services, please visit the SEC's website at www.adviserinfo.sec.gov and search for our firm using CRD No. 339354. If you would like additional, up-to-date information or a copy of this relationship summary, please call us at (717) 478-3646 or email josh@agcapital.vip.

Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?