

Form CRS - Customer Relationship Summary

Yoshi Advisory LLC

September 2026

Introduction	Yoshi Advisory LLC (the “Firm”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.
What investment services and advice can you provide me?	We offer investment advisory services to retail investors and high net worth individuals. We do not currently have account minimums. Our advisory services are offered as a wrap fee program. We employ sophisticated algorithms including artificial intelligence (AI) to monitor and identify market opportunities and to make trading decisions. These AI-based algorithms are developed, overseen, and monitored by our investment advisory personnel. When clients open a Firm account, an AI-based algorithm, developed by our investment advisory personnel, determine our recommended strategies based on inputs to our initial client questionnaire completed by the client at onboarding. We accept discretionary authority over client assets, subject to certain limitations such as investment mandates, required minimum distributions, and other required events. While we do not accept custody of client assets, we work with a qualified custodian. For additional information, please see Form ADV, Part 2A brochure (Item 4) Conversation Starters. Questions to ask your Adviser: - Given my financial situation, should I choose an investment advisory service? Why or why not? - How will you choose investments to recommend to me? - What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?	Clients are charged a fixed fee of \$20 per month. The Firm offers its clients a wrap fee program. Fees associated with the wrap fee program will include transaction costs and fees paid to a custodial bank, and therefore are higher than a typical asset-based advisory fee. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying For additional information, please see our Form ADV Part 2A Wrap Brochure. Conversation Starters. Questions to ask your Adviser: -Help me understand how these fees and costs might affect my investments.
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	- If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?
What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?	When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means. The Firm permits employees to engage in personal trading. This creates a conflict of interest because employees could benefit from trading in securities that are also recommended to or traded for clients. Questions to ask your Adviser: How might your conflicts of interest affect me, and how will you address them? For additional information, please see our Form ADV, Part 2A brochure.
How do your financial professionals make money?	Our financial professionals are compensated primarily by a base salary.

Do you or your financial professionals have legal or disciplinary history?	No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. Conversation Starter. Questions to ask your Adviser: As a financial professional, do you have any disciplinary history? For what type of conduct?
Additional Information	For additional information about our services, contact us at support@yoshi.ai or (888) 900-9041. Conversation Starter. Questions to Ask your Adviser: - Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? - Who can I talk to if I have concerns about how this person is treating me?