Item 1 — Introduction

Alera Management Partners LLC (“Alera,” “we,” “us,” or “our”) is registered with the U.S. Securities and Exchange Commission (“SEC”) as an investment adviser. We are **not** registered as a broker-dealer. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences.

Free and simple tools are available to research investment advisers and financial professionals at **Investor.gov/CRS**, which also provides educational materials about investment advisers, broker-dealers, and investing.

Item 2 — Relationships and Services

What investment services and advice can you provide me?

We offer investment advisory services to retail investors, including:

- **Portfolio management.** We provide discretionary and non-discretionary investment advisory services for individuals and high-net-worth clients.
- **Financial planning.** We provide financial planning services, including under a separate planning agreement for a fixed fee.

Investment authority. If you give us discretionary authority, we can buy and sell investments in your account without asking you first, subject to agreed guidelines or restrictions. If you choose non-discretionary services, you make the final decision regarding purchases and sales.
Monitoring. We monitor client portfolios on an ongoing basis and generally conduct periodic reviews, including quarterly account reviews and semi-annual review meetings.
Investment menu. We do not limit our advice to proprietary products.
Account minimums. We do not currently impose a firm-wide minimum account size, although we may set minimums or accept smaller accounts based on the relationship.

> **Conversation Starters (ask us):**
> **- Given my financial situation, should I choose an investment advisory service? Why or why not?**
> **- How will you choose investments to recommend to me?**
> **- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

More information: Please see our Form ADV Part 2A brochure, especially **Items 4 and 7**.

Item 3 — Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We charge an asset-based advisory fee, typically 0.50% to 2.00% annually, billed quarterly in arrears based on assets under management, and sometimes a fixed fee for standalone financial planning. Fees are negotiable. You will also incur other costs like custodian fees, transaction costs, wire fees, fund/ETF expenses, and potentially vehicle-level fees for alternative investments. Fees and costs reduce investment returns, regardless of performance.

> **Conversation Starter (ask us): Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

More information: Please see our Form ADV Part 2A brochure, especially **Item 5**.

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?
When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

Here are some examples to help you understand what this means:

- Asset-based fees. Because we earn more when your account value is higher, we have an incentive to encourage you to maintain or increase assets under our management.
- Custodian or platform benefits. Third-party custodians or broker-dealers may provide us with technology, reporting tools, or other support, which can create an incentive to maintain those relationships.
- Personal trading. We and our financial professionals may invest in some of the same securities that we recommend to clients.

> **Conversation Starter (ask us):**
> **How might your conflicts of interest affect me, and how will you address them?**

More information: Please see our Form ADV Part 2A brochure for more details about conflicts of interest (including Items 10, 11, 12, and 14).

How do your financial professionals make money?
Our financial professionals are compensated through salary and/or owner distributions. They are not paid commissions for the sale of securities or investment products.

Item 4 — Disciplinary History

Do you or your financial professionals have legal or disciplinary history?
No.

> **Conversation Starter (ask us): As a financial professional, do you have any disciplinary history? For what type of conduct?**

Visit **Investor.gov/CRS** for a free and simple search tool to research us and our financial professionals.

Item 5 — Additional Information

For additional information about our investment advisory services, or to request a copy of this relationship summary, please contact:

Primary Contact: Martin Sigwald (Manager and Chief Compliance Officer)
Alera Management Partners LLC (aleramp.com)
Business Address: Av. Santa Fe 3192 - Apt. 2A, Buenos Aires, CP1425, Argentina
Phone: +1-315-305-2521 **Email:** contact@aleramp.com (general) / compliance@aleramp.com (CCO)

> **Conversation Starter (ask us):**
>
> - **Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**