Daher Capital Group, LLC
Form CRS / Customer Relationship
Summary Effective May 14, 2026

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| Introduction | Daher Capital Group, LLC (Firm) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing. |
| **What investment services and advice can you provide me?** | As an SEC registered investment adviser, the Firm offers its investment advisory services to retirement plan employers, fiduciaries and Committees that have oversight of the workplace retirement plan for an ongoing asset-based fee based on the services to be delivered to the client and plan, or through a flat annual fee that can be paid by client or the record-keeper from Plan assets.<br><br>The Advisor may provide discretionary and nondiscretionary investment advisory services to Plan clients as an investment advisor under the Investment Advisers Act of 1940 (“Advisers Act”) and is a fiduciary under the Advisers Act with respect to such services. In addition, if Plan client elects to engage the Advisor to perform ongoing investment monitoring and ongoing investment recommendation services to a non-ERISA Plan or a Plan that is subject to ERISA, as agreed to in the client agreement, such services will constitute “investment advice” under the expanded Department of Labor definition and Section 3(21)(A)(ii) of ERISA. Therefore, the Advisor will be deemed a “fiduciary” as such term is defined under Section 3(21)(A)(ii) of ERISA in connection with those services. Plan clients should understand that to the extent the Advisor is engaged to perform services other than ongoing investment monitoring and recommendations, those services are not “investment advice” under ERISA and therefore, the Advisor will not be a “fiduciary” under ERISA with respect to those other services.<br><br>**For additional information**, please see Form ADV, Part 2A Brochure (Items 4 and 7 of Part 2A) and other applicable documents.<br><br>***Questions to Ask Us:***<br>• **Given my financial situation, should I choose an investment advisoryservice? Why or why not?**<br>• **How will you choose investments to recommend to me?**<br>• **What is your relevant experience, including your licenses, education,and other qualifications? What do these qualifications mean?** |
| **What fees will I pay?** | **Asset-based fees or annual flat fee.** Fees may be negotiated on a client-by-client basis depending on the size, complexity and nature of the engagement and will be set forth in the Investment Advisory Agreement. Because the Advisor’s fees may be negotiated, not all Plan clients will pay the same fees. A Plan client may pay a higher or lower fee depending on considerations such as the amount of the Plan’s assets, scope of services requested by Plan client, the amount of time the Plan client has maintained a relationship with the Advisor, and/or the combined market value of related portfolios. Some fees may be paid from Plan Assets, and other fees may be paid as a flat fee on an annual basis billed to the Plan client and paid by Plan client. Advisor has and will continue to review their fees for services provided with the Plan client at least annually and adjust fees as necessary with Plan client’s approval.<br><br>There is no minimum investment advisory fee. The maximum annual advisory fee will not be more than 0.50% of plan assets unless the plan assets and services requested by Plan client require a higher fee above 0.50%. Advisor fees will be fully disclosed to Plan client and approved by Plan client prior to any services being performed.<br><br>Our fees are separate from charges assessed by third parties, such as broker- dealers, |

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| | custodians, mutual fund companies, variable annuities, and separate investment advisers. These costs are in addition to our fees and are not shared with us.<br><br>**You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.**<br><br>**For additional information**, please see Form ADV, Part 2A Brochure (Item 5 of Part 2A).<br><br>***Questions to Ask Us:***<br>• **Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?** |
| **What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?** | **When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.**<br><br>We may recommend rollovers out of employer-sponsored retirement plans and into Individual Retirement Accounts if we believe it is in your best interest. However, we do not manage individual retirement accounts that would increase our fees, and we do not receive or collect any other fees outside of the Investment Advisory Agreement.<br><br>**For additional information**, please see Items 10-12 on Form ADV, Part 2A.<br><br>***Questions to Ask Us:***<br>**How might your conflicts of interest affect me, and how will you address them?** |
| **How do your financial professionals make money?** | When we act as your investment adviser, we have a fiduciary duty to place the interest of our clients ahead of our own and our Firm. Note that the Firm's revenue is from the advisory fees that we collect from our clients or their retirement plan. These fees may be paid to us as frequently as monthly. Our Financial Professional, who is an owner of the Firm, is paid from revenue collected by the Firm which may include profits. |
| **Do you or your financial professionals have legal or disciplinary history?** | No. You can visit Investor.gov/CRS for a free and simple search tool to research our Firm and our Financial Professionals.<br><br>**For additional information**, please see Item 9 in Form ADV, Part 2A; or for the FPs, Items 14 A-M on Form U4, and Items 7A or C-F on Form U5.<br><br>***Question to Ask Us:***<br>**As a financial professional, do you have any disciplinary history? For what type of conduct?** |
| Additional Information | If you would like additional, up-to-date information or a copy of this summary, please call us at 561-422-0160, or look at adviserinfo.sec.gov under our CRD #341516.<br><br>***Questions to Ask Us:-***<br>**Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?** |