

Form CRS: Client Relationship Summary

Item 1: Introduction

Vantheon LLC, d/b/a Vantheon ("Vantheon," "we," "us," or "our"), is an investment adviser registered with the Securities and Exchange Commission (SEC), offering advisory accounts and services. Brokerage and investment advisory services and fees differ, and it is important for the retail investor to understand the differences. This document gives you a summary of the types of services and fees we offer. Please visit www.investor.gov/CRS for free, simple tools to research firms and financial professionals, as well as educational materials about broker-dealers, investment advisers, and investing.

Item 2: What investment services and advice can you provide me?

Our firm provides automated, algorithm-based ("robo") investment advisory services to retail investors through an online interactive platform accessible at www.vantheon.ai. We offer advisory services exclusively through a Wrap Fee program.

Our platform enables you to create, configure, and deploy AI-powered trading agents ("Agents") that generate and execute investment strategies on your behalf. You interact with the platform through a conversational AI interface to develop your investment strategy. The AI system then builds an autonomous Agent that executes trades in your account based on that strategy, subject to guardrails and controls that you define. We provide our advisory services on a discretionary basis, meaning our AI Agents may buy and sell investments in your account without asking you in advance for each trade. You may also configure your account to require your approval before trades are executed (non-discretionary).

We invest in publicly traded equities (stocks and ETFs) and spot cryptocurrency through our third-party brokerage and custody providers. We do not currently offer options or derivatives trading. We limit the types of investments available to those supported by our custodial partners but do not limit these investments to proprietary products.

Your account is monitored on an ongoing basis by the platform's automated observational AI layer, which evaluates Agent performance, strategy adherence, and risk parameters. We conduct periodic reviews of client accounts as part of our standard service. You are encouraged to update any changes in your financial situation or risk profile through the platform.

Our firm requires a minimum account balance of \$20 to open or maintain an account.

For additional information, please see our Wrap Fee Program Brochure (Form ADV, Part 2A, Appendix 1), which is available at www.adviserinfo.sec.gov.

Questions to ask us: *Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

Item 3: What fees will I pay?

You will pay a subscription-based wrap fee that covers both investment advisory services and the associated costs of trading execution through our platform.

Subscription Tiers: We offer three primary paid subscription tiers:

- **Creator:** \$29 per month.
- **Legendary:** \$179 per month.
- **Mythic:** \$279 per month.

Asset-Based Fees: In addition to subscription fees, you will pay an annual **asset-based fee (AUM fee)** ranging from **0.05% to 0.25%**, depending on your subscription tier and the amount of assets in your account. For Creator tier users, the AUM fee is waived for the first six months on the first \$50,000 of assets.

Billing: Fees are billed monthly and are typically charged separately via in-application payment processing.

Our Wrap Fee program covers investment management services and the associated costs of trading, including brokerage commissions, transaction fees, charges from the custodian, and our advisory fees. You pay our fees even if you do not have any transactions and even if your account does not increase in value. Our fees, therefore, may be higher than a typical asset-based advisory fee. For cryptocurrency transactions involving stablecoin conversions, you may also incur a markup of 5 to 10 basis points over the cost of the underlying transaction.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Questions to ask us: *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

Questions to ask us: How might your conflicts of interest affect me, and how will you address them?

Affiliated Technology Fees: Our parent company, Foundational Technologies Inc., may charge fees for AI compute credits, GPU resources, or premium data access. This creates an incentive for us to recommend services that generate additional revenue for our affiliate.

Uninvested Cash: We earn a portion of the interest (up to **0.75%**) on uninvested cash held in your account through our arrangement with Alpaca. This creates a conflict of interest because we have a financial incentive to maintain higher cash balances rather than fully investing your assets. We address this by ensuring that all cash allocations are governed strictly by your defined investment plan and risk parameters.

Questions to ask us: *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Our financial professionals receive salaries and are not compensated through commissions or based on the amount of client assets they service. Our financial professionals receive salaries and may receive discretionary bonuses based on the firm's overall profitability.

Item 4: Do you or your financial professionals have legal or disciplinary history?

No, we do not have legal or disciplinary events.

Visit <https://www.investor.gov/CRS> for a free, simple search tool to research us and our financial professionals.

Questions to ask us: *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Item 5: Additional Information

For additional information about our advisory services, see our Wrap Fee Program Brochure (Form ADV Part 2A). If you have any questions, need additional information, or want another copy of this Client Relationship Summary, please contact us at 833.336.8632 or by email at legal@vantheon.ai.

Questions to ask us: *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*