



FutureIt Inc.

Form ADV Part 3 – Client Relationship Summary

June 3rd, 2026

FutureIt Inc. ("we," "our," or "us", "FutureIt") is registered with the Securities and Exchange Commission (SEC) as an investment adviser that provides investment advisory accounts and services via the internet. This document is a summary of the services we offer to clients and the fees we charge for these services. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

FutureIt offers internet-based, discretionary investment advisory services to retail investors ("you") exclusively through our interactive website. Our platform enables you to set up an investment account (held at Alpaca Securities LLC) and use a proprietary ledgering system to attribute funds to designated profile members (your "Family"). Through our platform, we manage rolling flows of direct funding and crowdsourced financial gifts.

- **Monitoring:** Your accounts are continuously monitored by an automated system to ensure your portfolio remains aligned with your stated risk profile.
- **Investment Authority:** We provide our services on a discretionary basis. This means we use a proprietary, rules-based algorithmic engine to automatically execute trades and allocate your funds into predetermined baskets of ETFs based on your established risk profile, without contacting you prior to each trade.
- **Limited Investment Offerings:** Our algorithmic engine primarily allocates your funds into Exchange Traded Funds (ETFs) rather than individual stocks or bonds.

We do not require a minimum account size or investment amount to open or maintain an account with us.

For additional information, please see Items 4 and 7 of our Form ADV Part 2A Disclosure Brochure.

Conversation Starters. Ask your financial professional:

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

What fees will I pay?

FutureIt charges an asset-based fees and gift processing fee depending on how you use our platform:

- **Asset-Based Advisory Fees:** You will pay an Asset-Based Advisory Fee of 0.50% annually. This fee is calculated based on the average daily balance of the actively deployed assets in your managed account and is billed monthly in arrears.
- **Platform Gift Processing Fee:** Gifters will pay a fee ranging from 3-5% on all incoming third-party financial gifts routed through our platform. This fee covers technological orchestration and third-party payment processing costs and is deducted automatically at the time the gift transaction is processed. Direct funding from your own bank account via ACH does not incur this fee.

FutureIt Inc

13028 Bold Venture Ave, Frisco, TX 75035

P: 412-656-3103 | W: <https://www.futureit.us>

- **Other Fees and Costs:** You will also incur other fees not directly paid to us. These include brokerage commissions, transaction fees, or margin interest charged by your custodian (Alpaca Securities LLC), as well as your proportionate share of the internal management fees and expenses charged by the underlying ETFs in which you are invested.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For *more detailed information about our fees and costs, please review Item 5 of our Form ADV Part 2A Disclosure Brochure.*

Conversation Starter. Ask your financial professional:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:

- **Brokerage Benefits:** We require you to utilize Alpaca Securities LLC as your custodian. We receive certain complimentary technology benefits and electronic access from Alpaca by utilizing their institutional platform. This creates a conflict of interest, as we have a financial incentive to require the use of Alpaca's services. *For additional information about our conflicts of interest, please see Items 10 and 12 of our Form ADV Part 2A Disclosure Brochure.*

Conversation Starter. Ask your financial professional:

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

We are an internet-only investment adviser. All investment advice is generated by algorithms; our personnel do not provide human-directed, client-specific advice. Our firm professionals are compensated through fixed salaries, bonuses, and equity (stock options/restricted stock). Their compensation is not tied to the performance of your account or the number of trades executed by your automated strategies.

Do you or your financial professionals have legal or disciplinary history?

No. Neither FutureIt Inc. nor any of our management persons have any legal or disciplinary history to report. Visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research our firm and our financial professionals.

Conversation Starter. Ask your financial professional:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

You can find additional information about our investment advisory services and request a copy of this relationship summary by visiting our website at <http://futureit.us>, checking our SEC profile at www.adviserinfo.sec.gov (CRD # 342224), or by contacting us directly at 412-656-3103 or sulaiman@futureit.us.

Conversation Starter. Ask your financial professional:

- *Who is my primary contact person?*
- *Is he or she a representative of an investment adviser or a broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*

FutureIt Inc

13028 Bold Venture Ave, Frisco, TX 75035
P: 412-656-3103 | W: <https://www.futureit.us>