

EYRA LLC

Form CRS – Client Relationship Summary

May 25, 2026

Introduction

EYRA LLC is seeking registration with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

EYRA offers investment advisory, wealth management, and multi-family office services to high-net-worth individuals, families, family offices, trusts, entities, and related clients. Our advisory services may include investment management, portfolio governance, asset allocation, manager selection and due diligence, liquidity and cash management, portfolio construction and ongoing management, rebalancing and risk controls, and performance reporting and review.

We may provide discretionary or non-discretionary advisory services. If you grant us discretionary authority, we may decide which investments to buy or sell for your account, the amount to buy or sell, and the timing of transactions, subject to the limits in your written agreement. If we provide non-discretionary services, we will make recommendations, but you will make the final investment decisions.

We generally review client accounts at least quarterly, or more frequently as appropriate based on the scope of the relationship, market conditions, and your needs and circumstances. Our advice may cover publicly traded securities, mutual funds, exchange-traded funds, fixed income securities, cash or cash equivalents, private funds, alternative investments, real assets, commodities, foreign exchange and currencies, digital assets, third-party managers, and other investment products or strategies, as appropriate and permitted by law.

EYRA may establish minimum account sizes, minimum annual fees, minimum net worth or sophistication requirements, or other eligibility criteria depending on the services to be provided, the complexity of the relationship, and applicable

legal or regulatory requirements. Minimums may be waived or modified in our discretion.

For more information, please see Items 4 and 7 of our Form ADV Part 2A.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

EYRA’s compensation arrangements may include asset-based fees, hourly charges, fixed fees, and performance-based fees for qualified clients. Our fees may be negotiable under certain limited circumstances.

Asset-based fees are based on the market value of assets under management or advisement at the end of the prior billing period, are billed at an annual rate of up to 2.99%, and are generally billed quarterly in advance. Hourly fees generally range from \$695 to \$1,395 per hour and fixed fees are negotiable. Performance-based fees, if applicable, are generally charged at a standard rate of 20% of net profits, capital appreciation, or another performance measure specified in your written agreement, and are generally calculated and charged at the end of the applicable performance measurement period. The fee you pay will depend on the services provided, the size and complexity of the relationship, the assets managed or advised, the billing arrangement, and the terms of your written agreement.

If you pay an asset-based fee, the more assets there are in your advisory account, the more you will pay us. We therefore have an incentive to encourage you to increase the assets in your account. Performance-based fees also create a conflict of interest because we may earn higher compensation when an account performs better, which may create an incentive to recommend or select investments or strategies with higher return potential and greater risk.

You may also pay other fees and costs, including brokerage commissions, transaction charges, custodian fees, account maintenance fees, mutual fund or ETF expenses, private fund expenses, platform fees, third-party manager fees, professional adviser fees, and other costs. Certain supervised persons may also be licensed

insurance agents and may receive commissions or other compensation from insurance companies if clients purchase insurance products through them. This compensation is separate from EYRA’s advisory fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more information, see Item 5 of our Form ADV Part 2A.

Conversation Starter:
Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

For example, we may charge asset-based fees, which gives us an incentive to encourage you to increase the assets in your advisory account. We may charge performance-based fees to qualified clients, which gives us an incentive to recommend investments or strategies with higher return potential and greater risk, and to favor accounts that pay performance-based fees over those that do not.

EYRA or a related person may recommend securities or other investment products in which EYRA or a related person has a proprietary, ownership, or other financial interest.

EYRA or a related person may compensate solicitors, promoters, consultants, referral sources, or other persons for client referrals or introductions. EYRA or a related person may also provide employees or supervised persons with compensation specifically related to obtaining clients.

For more information, see Items 10, 11, 12 and 14 of our Form ADV Part 2A.

Conversation Starter:
How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals may be compensated through salary, bonuses, incentive compensation, distributions, or other compensation based on factors such as their role, responsibilities, client service, business development, client acquisition, assets under management, revenue, or other relevant factors. Certain supervised persons may also receive insurance-related commissions or other compensation in their separate capacities as licensed insurance agents if clients purchase insurance products through them.

This creates conflicts of interest because financial professionals may have an incentive to recommend EYRA’s services, increase advisory assets, recommend certain services or products, or recommend insurance products or providers that pay compensation.

Do you or your financial professionals have legal or disciplinary history?

No. Visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple search tool to research EYRA and our financial professionals.

Conversation Starter:
As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

Additional information about EYRA’s investment advisory services will be available at www.adviserinfo.sec.gov once EYRA’s registration filing is available through the Investment Adviser Public Disclosure system. You may request a copy of this relationship summary or other up-to-date information by contacting us at:

EYRA LLC
6 Beach Village Dr #128
Humacao, PR 00791
+1 248 376 1480
jsmith@lawvisory.com / alucich@lawvisory.com

Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?