EAST WEST WEALTH ADVISORS LLC
FORM ADV PART 3 – CUSTOMER RELATIONSHIP SUMMARY
July 2, 2026

Item 1: Introduction

East West Wealth Advisors LLC (the "Firm") is registered with the U.S. Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2: Relationships and Services

What investment services and advice can you provide me?

We offer investment advisory services to retail investors. Our advisory services are not limited to certain types of investments. Our standard investment advisory services include ongoing investment portfolio monitoring. We manage investment accounts primarily on a discretionary basis, but from time to time may manage investment accounts on a non-discretionary basis. The arrangements are set out in a written agreement. If you grant us discretionary authority, we purchase and sell securities and other investments and make investments for you without prior consultation with you or your prior consent. Notwithstanding the foregoing, we shall not, without your prior written consent: (a) take title to, or physical possession of, your assets; (b) pledge or hypothecate your assets; (c) purchase securities on margin unless expressly authorized; or (d) engage in short selling unless expressly authorized. If you do not grant us discretionary authority, you make the ultimate decision regarding the purchase or sale of securities and other investments. Services do not include monitoring class action claims, bankruptcy claims, securities litigation claims, or similar legal proceedings relating to securities held in or formerly held in your account. We allocate assets among various securities and other investments in accordance with your stated investment objectives.

Additional Information. Detailed information about our advisory business is available in Item 4 (Advisory Business) and Item 7 (Types of Clients) of our ADV Part 2A ("Brochure") which is available at www.adviserinfo.sec.gov.

Conversation Starters

- **Given my financial situation, should I choose an investment advisory service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

Item 3: Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Asset-Based Management Fee. Our fees are based on the value of the assets we manage. The fees are based on an annual percentage and vary depending on the value of the assets we manage. Fees are calculated based on a tiered, blended (weighted-average) fee schedule, generally ranging from 0.5% to 1.25% annually. The management fee is a wrap fee under which you pay a single asset-based fee for a bundle of services, including investment advisory, portfolio management, custody, and trade execution through the custodian selected by us and disclosed in the Advisory Documents (the "Custodian"). The management fee is charged quarterly, in arrears, based upon the market value of the average daily account balance for that quarter, including accrued interest and dividends. Alternatively, we may charge a negotiated fixed fee based on the anticipated services and assets we manage for you. When we charge asset-based fees, the more assets that form the basis for calculating the fee, the more you will pay (in dollar terms), so we therefore have an incentive to encourage you to increase the assets that are the basis for such fees. You will authorize us to directly debit a separate billing account or your investment account for payment of our advisory fees to the extent permitted by law. We will promptly repay any unearned portion of the fees paid to us and you will promptly pay us any unpaid but earned fees if you terminate our agreement.

Other Costs. Because the management fee includes most transaction and custody costs for trades executed through the Custodian, the total cost to you may be higher or lower than paying such costs separately depending on your trading activity and account characteristics. Although certain brokerage, execution, and custodial costs for transactions executed through the Custodian are included in the Management Fee, clients will continue to bear fees and expenses charged by third-party managers, pooled investment vehicles, and investments not executed through the wrap program

Other third parties, such as third party managers, broker-dealers, custodians, and other financial institutions, including affiliated entities, also impose fees and charges and to the extent these are incurred by you or your account, you will be responsible for payment. They include advisory fees, brokerage commissions, transaction fees, custodial fees, margin costs, deferred sales charges, odd-lot differentials, transfer taxes, wire transfer and electronic funds fees, and other fees and taxes on brokerage accounts and securities transactions. When investing in pooled investments like exchange-traded funds, mutual funds, or private funds, you will bear the proportionate share of fees and expenses as an investor, as well as applicable performance fees. These fees can result in material fee layering. Detailed information about fees and costs is included in Item 5 (Fees and Compensation) of our Brochure and our Wrap Fee Program Brochure, which are available at www.adviserinfo.sec.gov. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters

- **Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- We have an incentive to recommend investment advisory services to you because we are compensated based on the amount of assets we manage on an ongoing basis.
- We may receive revenue sharing, and in situations when we do, such compensation creates an incentive to recommend or retain products, services, custodial arrangements, or platform relationships that generate additional revenue or other benefits for us or our affiliates. Our receipt of economic benefits from a broker-dealer, asset manager, or third-party manager (a "third party") we recommend to you or your advisory account could influence our choice in such recommendations because of our receipt of such economic benefits from the third-party.
- On occasion, our Firm and personnel will recommend or cross-sell products and services provided or offered by our affiliates, including East West Bank, East West Markets or Rayliant Investment Research, Ltd., or permit our affiliates to market their products or services to you. We have a financial incentive to recommend these services due to certain common ownership despite the fact that better alternatives may be available for us to use in providing services to your account.

Additional information about our conflicts of interest is included in Items 5 (Fees and Compensation), Item 6 (Performance Based Fees), and Item 14 (Client Referrals and Other Compensation) of our Brochure which is available at www.adviserinfo.sec.gov.

Conversation Starter

- **How might your conflicts of interest affect me, and how will you address them?**

How do your financial professionals make money?

Our financial professionals receive salary. They have an incentive to encourage you to engage us to provide investment advisory services because the additional revenue the Firm receives as a result of the fees you pay could lead to an increase in their salary.

Item 4: Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

Item 5: Additional Information.

For additional information about our investment advisory services, see our Form ADV on IAPD at www.adviserinfo.sec.gov. If you would like additional up-to-date information or a copy of this relationship summary, please call us at 888-928-8189

Conversation Starters

- **Who is my primary contact person? Is he or she a representative or an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**