OMNIMINT ADVISORS LLC

Form CRS - Customer Relationship Summary

August 18, 2026

Introduction

OmniMint Advisors LLC is applying for registration with the U.S. Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences.

Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer discretionary portfolio-management services to retail investors through the OmniMint digital platform. OmniMint Technologies, Inc., an affiliated technology company, owns the platform and licenses it to us. Your investment advisory relationship is with OmniMint Advisors LLC.

Digital advice and monitoring. Our digital advisory service uses the platform's software models and algorithms to generate individualized advice using information you provide through the platform. If and while we rely on the SEC Internet Adviser Exemption, our personnel do not modify or supplement client-specific investment advice, although they may assist with technical or operational matters and explain generally how the system works. We monitor managed accounts on an ongoing basis through the automated system as updated client and account information becomes available.

Investment authority. After you enter into an advisory agreement and authorize eligible brokerage accounts for management, we may determine the securities to buy or sell, the amounts to buy or sell, and which authorized brokerage account will be used for a transaction. This discretionary authority continues until the advisory agreement or applicable account authorization is terminated. You determine which eligible brokerage accounts are authorized and may exclude categories of investments.

Limited investment offerings. We provide advice only with respect to investments available through our supported brokerage platforms and approved by us for client portfolios. Depending on eligibility and available functionality, these investments may include equities, exchange-traded funds, fixed-income securities, options, and cryptocurrency.

Account requirements. We do not require a minimum account balance. You must maintain at least one eligible brokerage account that can be managed through the OmniMint platform.

Additional Information

For additional information about our services, see Items 4 and 7 of our Form ADV Part 2A Firm Brochure at adviserinfo.sec.gov (CRD No. 344155).

Conversation Starters

Given my financial situation, should I choose an investment advisory service? Why or why not?
How will you choose investments to recommend to me?
What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

Our fixed advisory fee is $10 per month when your aggregate managed assets are below $25,000 and $20 per month when your aggregate managed assets are from $25,000 through $1,000,000. For aggregate managed assets above $1,000,000, we charge $20 per month plus an annual asset-based fee applied progressively only to assets above $1,000,000: 0.25% on the portion over $1,000,000 through $4,000,000 and 0.15% on the portion over $4,000,000. We evaluate aggregate managed assets monthly, and the applicable fee changes prospectively when your assets move above or below a threshold.

Options portfolio-management capability and cryptocurrency portfolio-management capability each cost an additional $5 per month if elected. Fixed fees may be paid monthly in advance or annually in advance at a 10% discount. Annual prepayment does not lock your fixed-fee tier; if your assets move above or below the $25,000 threshold during the term, we charge or refund the prorated difference for the rest of the term. Asset-based fees are calculated and billed monthly in advance and are not discounted.

If you choose annual billing, you may turn automatic renewal off or back on at any time before the prepaid term ends. Turning renewal off does not by itself terminate the advisory relationship or create a refund; the applicable services continue through the prepaid term, and you will not be charged for the next term. You may separately terminate the advisory relationship at any time. If it ends before a prepaid billing period expires, we refund the unearned portion of any prepaid advisory fee on a pro rata basis.

Because the fixed fee increases when your aggregate managed assets reach $25,000 and our asset-based compensation increases as your assets above $1,000,000 increase, we have an incentive to encourage you to increase the assets we manage.

You may also pay brokerage commissions or transaction charges, exchange or regulatory fees, and investment-product or other transaction-level expenses charged by your broker or investments.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional Information
For additional information about our fees and costs, see Item 5 of our Form ADV Part 2A Firm Brochure at adviserinfo.sec.gov (CRD No. 344155).

Conversation Starter
Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We receive more compensation when your fixed-fee tier increases at $25,000, when the amount of assets subject to our asset-based fee increases above $1,000,000, and when you elect options or cryptocurrency portfolio-management capabilities. We also pay licensing and technology fees to OmniMint Technologies, Inc., an affiliated company in which our owner has an economic interest. This creates an incentive to use the affiliated platform. We remain responsible for overseeing the platform and acting in your best interest.

Additional Information
For additional information about our conflicts of interest, see Items 4, 5, 10, 11, and 12 of our Form ADV Part 2A Firm Brochure at adviserinfo.sec.gov (CRD No. 344155).

Conversation Starter
How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professional owns the Firm and may receive distributions from the Firm's profits. He also has an economic interest in OmniMint Technologies, Inc., which receives licensing and technology fees from the Firm. These interests create incentives to retain clients, increase advisory revenue, and continue using the affiliated technology platform.

Do you or your financial professionals have legal or disciplinary history?

No.

Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professional.

Conversation Starter
As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

Additional information about our investment advisory services is available in our Form ADV Part 2A Firm Brochure at adviserinfo.sec.gov (CRD No. 344155). To request up-to-date information or a copy of this relationship summary, call 301-875-7031.

Conversation Starter
Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?