FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: HIGHBRIDGE CAPITAL MANAGEMENT, LLC

CRD Number: 134776

Annual Amendment - All Sections
Rev. 03/2020
3/30/2021 11:53:01 AM

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information
Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):
HIGHBRIDGE CAPITAL MANAGEMENT, LLC

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.
HIGHBRIDGE CAPITAL MANAGEMENT, LLC

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box
If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of your legal name or your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-64368

(2) If you report to the SEC as an exempt reporting adviser, your SEC file number:

(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

<table>
<thead>
<tr>
<th>CIK Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>919185</td>
</tr>
</tbody>
</table>

E. (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 134776

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

F. Principal Office and Place of Business
(1) Address (do not use a P.O. Box):
Number and Street 1: 277 PARK AVENUE
Number and Street 2: 23RD FLOOR
City: NEW YORK
State: New York
Country: United States
ZIP+4/Postal Code: 10172

If this address is a private residence, check this box:

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your principal office and place of business:

☐ Monday - Friday  ☐ Other:
Normal business hours at this location:
8:00 AM - 6:00 PM

(3) Telephone number at this location:
212-287-2500

(4) Facsimile number at this location, if any:
212-616-8516

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end of your most recently completed fiscal year?
G. Mailing address, if different from your principal office and place of business address:

Number and Street 1: ___________________________ Number and Street 2: ___________________________

City: ___________________________ State: _________ Country: ___________ ZIP+4/Postal Code: ___________

If this address is a private residence, check this box: [ ]

H. If you are a sole proprietor, state your full residence address, if different from your principal office and place of business address in Item 1.F.:

Number and Street 1: ___________________________ Number and Street 2: ___________________________

City: ___________________________ State: _________ Country: ___________ ZIP+4/Postal Code: ___________

Yes No

I. Do you have one or more websites or accounts on publicly available social media platforms (including, but not limited to, Twitter, Facebook and LinkedIn)?

If "yes," list all firm website addresses and the address for each of the firm’s accounts on publicly available social media platforms on Section 1.I. of Schedule D. If a website address serves as a portal through which to access other information you have published on the web, you may list the portal without listing addresses for all of the other information. You may need to list more than one portal address. Do not provide the addresses of websites or accounts on publicly available social media platforms where you do not control the content. Do not provide the individual electronic mail (e-mail) addresses of employees or the addresses of employee accounts on publicly available social media platforms.

J. Chief Compliance Officer

(1) Provide the name and contact information of your Chief Compliance Officer. If you are an exempt reporting adviser, you must provide the contact information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below.

Name: ____________________________________________
Telephone number: _____________________________
Number and Street 1: ___________________________ Number and Street 2: ___________________________
City: ___________________________ State: _________ Country: ___________ ZIP+4/Postal Code: ___________

Electronic mail (e-mail) address, if Chief Compliance Officer has one:

(2) If your Chief Compliance Officer is compensated or employed by any person other than you, a related person or an investment company registered under the Investment Company Act of 1940 that you advise for providing chief compliance officer services to you, provide the person’s name and IRS Employer Identification Number (if any):

Name: ____________________________________________
IRS Employer Identification Number: __________________________

K. Additional Regulatory Contact Person: If a person other than the Chief Compliance Officer is authorized to receive information and respond to questions about this Form ADV, you may provide that information here.

Name: ____________________________________________
Telephone number: _____________________________
Number and Street 1: ___________________________ Number and Street 2: ___________________________
City: ___________________________ State: _________ Country: ___________ ZIP+4/Postal Code: ___________

Electronic mail (e-mail) address, if contact person has one:

L. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your principal office and place of business?

If "yes," complete Section 1.L. of Schedule D.

M. Are you registered with a foreign financial regulatory authority?

Answer “no” if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If “yes,” complete Section 1.M. of Schedule D.

N. Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?

O. Did you have $1 billion or more in assets on the last day of your most recent fiscal year?

If yes, what is the approximate amount of your assets:

- $1 billion to less than $10 billion
- $10 billion to less than $50 billion
- $50 billion or more
**SECTION 1.B. Other Business Names**

| B. No Information Filed |

**SECTION 1.F. Other Offices**

| F. No Information Filed |

**SECTION 1.I. Website Addresses**

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.HIGHBRIDGE.COM

**SECTION 1.L. Location of Books and Records**

Complete the following information for each location at which you keep your books and records, other than your principal office and place of business. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: GRM

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>215 COLES STREET</td>
<td></td>
</tr>
</tbody>
</table>


If this address is a private residence, check this box: □

Telephone Number: 201-798-7100  Facsimile number, if any: 201-798-4427

This is (check one):

- □ one of your branch offices or affiliates.
- ☐ a third-party unaffiliated recordkeeper.
- ☐ other.

Briefly describe the books and records kept at this location.

ARCHIVED DOCUMENTS

Name of entity where books and records are kept: HEDGESERV (CAYMAN) LTD.

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>WILLOW HOUSE, CRICKET SQUARE, 3RD FLOOR</td>
<td>PO BOX 261</td>
</tr>
</tbody>
</table>

City: GEORGE TOWN, GRAND CAYMAN  State: Cayman Islands  ZIP+4/Postal Code: KY1-1104 CJ

For purposes of Item 1.O. only, *assets* refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your Legal Entity Identifier if you have one:

SK6WG1E6ZYO1H0H346

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.
If this address is a private residence, check this box: ☐

Telephone Number: 212-327-1533
Facsimile number, if any:

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CERTAIN RECORDS FOR THE POOLED INVESTMENT VEHICLES MANAGED BY THE ADVISER ARE MAINTAINED AT THIS LOCATION. IN ADDITION TO THIS LOCATION, HEDGESERV MAY DECIDE TO USE ALTERNATIVE SITES TO MAINTAIN OUR BOOKS AND RECORDS.

Name of entity where books and records are kept:
COMPLYSCI USA

Number and Street 1: 136 MADISON AVENUE, 8TH FLOOR
Number and Street 2:

City: NEW YORK
State: New York
Country: United States
ZIP+4/Postal Code: 10016

If this address is a private residence, check this box: ☐

Telephone Number: 212-327-1533
Facsimile number, if any:

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

REQUIRED DOCUMENTATION UNDER ADVISERS ACT RULE 204A-1 (CODE OF ETHICS)

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

No Information Filed

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.

A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

☒ (1) are a large advisory firm that either:

(a) has regulatory assets under management of $100 million (in U.S. dollars) or more; or
(b) has regulatory assets under management of $90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;

☐ (2) are a mid-sized advisory firm that has regulatory assets under management of $25 million (in U.S. dollars) or more but less than $100 million (in U.S. dollars) and you are either:

(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

(3) Reserved
(1) have your principal office and place of business outside the United States;

(5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;

(6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least $25 million of regulatory assets under management;

(7) are a pension consultant with respect to assets of plans having an aggregate value of at least $200,000,000 that qualifies for the exemption in rule 203A-2(a);

(8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

If you check this box, complete Section 2.A.(8) of Schedule D.

(9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, complete Section 2.A.(9) of Schedule D.

(10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete Section 2.A.(10) of Schedule D.

(11) are an Internet adviser relying on rule 203A-2(e);

(12) have received an SEC order exempting you from the prohibition against registration with the SEC;

If you check this box, complete Section 2.A.(12) of Schedule D.

(13) are no longer eligible to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your notice filings or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

<table>
<thead>
<tr>
<th>Jurisdictions</th>
<th>AL</th>
<th>AK</th>
<th>AZ</th>
<th>AR</th>
<th>CA</th>
<th>CO</th>
<th>CT</th>
<th>DE</th>
<th>DC</th>
<th>FL</th>
<th>GA</th>
<th>GU</th>
<th>HI</th>
<th>ID</th>
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<tr>
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<td>IL</td>
<td>IN</td>
<td>IA</td>
<td>KS</td>
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<td>LA</td>
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<td>MD</td>
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<td>OR</td>
<td>PA</td>
<td>PR</td>
<td>RI</td>
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<td></td>
<td>SC</td>
<td>SD</td>
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<td>WA</td>
<td>WV</td>
<td>WI</td>
<td>WY</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you control, are controlled by, or are under common control with an investment adviser that is registered with the SEC and your principal office and place of business is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

You must make both of these representations:

☐ I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.

☐ I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.

☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number:
803-

Date of order:

Item 3 Form of Organization

If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.

A. How are you organized?

☐ Corporation
☐ Sole Proprietorship
☐ Limited Liability Partnership (LLP)
☐ Partnership
☐ Limited Liability Company (LLC)
☐ Limited Partnership (LP)
☐ Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

B. In what month does your fiscal year end each year?
DECEMBER

C. Under the laws of what state or country are you organized?

State      Country
Delaware    United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?
**SECTION 4 Successions**

No Information Filed

**Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

**Employees**

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

   40

B. (1) Approximately how many of the employees reported in 5.A. perform investment advisory functions (including research)?

   12

   (2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer?

   5

   (3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?

   0

   (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?

   0

   (5) Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?

   0

   (6) Approximately how many firms or other persons solicit advisory clients on your behalf?

   7

   *In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm’s employees that solicit on your behalf.*

**Clients**

In your responses to Items 5.C. and 5.D. do not include as “clients” the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

   0

   (2) Approximately what percentage of your clients are non-United States persons?

   71%

D. For purposes of this Item 5.D., the category “individuals” includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

   The category “business development companies” consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.
<table>
<thead>
<tr>
<th>Type of Client</th>
<th>(1) Number of Client(s)</th>
<th>(2) Fewer than 5 Clients</th>
<th>(3) Amount of Regulatory Assets under Management</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Individuals (other than high net worth individuals)</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(b) High net worth individuals</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(c) Banking or thrift institutions</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(d) Investment companies</td>
<td></td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(e) Business development companies</td>
<td></td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(f) Pooled investment vehicles (other than investment companies and business development companies)</td>
<td>24</td>
<td>[ ]</td>
<td>$6,421,677,148</td>
</tr>
<tr>
<td>(g) Pension and profit sharing plans (but not the plan participants or government pension plans)</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(h) Charitable organizations</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(i) State or municipal government entities (including government pension plans)</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(j) Other investment advisers</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(k) Insurance companies</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(l) Sovereign wealth funds and foreign official institutions</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(m) Corporations or other businesses not listed above</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
<tr>
<td>(n) Other:</td>
<td>[ ]</td>
<td>[ ]</td>
<td>$</td>
</tr>
</tbody>
</table>

Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- (1) A percentage of assets under your management
- (2) Hourly charges
- (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- (6) Performance-based fees
- (7) Other (specify):

Item 5 Information About Your Advisory Business - Regulatory Assets Under Management

Regulatory Assets Under Management

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discretionary:</td>
<td>Total:</td>
</tr>
<tr>
<td>(a) $6,421,677,148</td>
<td>(c) $6,421,677,148</td>
</tr>
<tr>
<td>(d) 24</td>
<td>(f) 24</td>
</tr>
<tr>
<td>Non-Discretionary:</td>
<td></td>
</tr>
<tr>
<td>(b) $0</td>
<td></td>
</tr>
<tr>
<td>(e) 0</td>
<td></td>
</tr>
</tbody>
</table>

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons? $3,091,102.969

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

G. What type(s) of advisory services do you provide? Check all that apply.

- (1) Financial planning services
- (2) Portfolio management for individuals and/or small businesses
- (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
- (4) Portfolio management for pooled investment vehicles (other than investment companies)
- (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles)
- (6) Pension consulting services
- (7) Selection of other advisers (including private fund managers)
- (8) Publication of periodicals or newsletters
- (9) Security ratings or pricing services
- (10) Market timing services
- (11) Educational seminars/workshops
- (12) Other (specify):
If you provide financial planning services, to how many clients did you provide these services during your last fiscal year?

- 0
- 1 - 10
- 11 - 25
- 26 - 50
- 51 - 100
- 101 - 250
- 251 - 500
- More than 500

If more than 500, how many?

(round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

I. (1) Do you participate in a wrap fee program? Yes No

(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:

(a) sponsor to a wrap fee program

$  

(b) portfolio manager for a wrap fee program?

$  

(c) sponsor to and portfolio manager for the same wrap fee program?

$  

If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.I.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).

J. (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments? Yes No

(2) Do you report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management? Yes No

K. Separately Managed Account Clients

(1) Do you have regulatory assets under management attributable to clients other than those listed in Item 5.D.(3)(d)-(f) (separately managed account clients)? Yes No

If yes, complete Section 5.K.(1) of Schedule D.

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise? Yes No

If yes, complete Section 5.K.(2) of Schedule D.

(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise? Yes No

If yes, complete Section 5.K.(2) of Schedule D.

(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management? Yes No

If yes, complete Section 5.K.(3) of Schedule D for each custodian.
SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least $10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than $10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a) Asset Type

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Mid-year</th>
<th>End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i) Exchange-Traded Equity Securities</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(ii) Non Exchange-Traded Equity Securities</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(iii) U.S. Government/Agency Bonds</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(iv) U.S. State and Local Bonds</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(v) Sovereign Bonds</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(vi) Investment Grade Corporate Bonds</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(vii) Non-Investment Grade Corporate Bonds</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(viii) Derivatives</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(ix) Securities Issued by Registered Investment Companies or Business Development Companies</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(xi) Cash and Cash Equivalents</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>(xii) Other</td>
<td>%</td>
<td>%</td>
</tr>
</tbody>
</table>

Generally describe any assets included in "Other"

(b) Asset Type

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i) Exchange-Traded Equity Securities</td>
<td>%</td>
</tr>
<tr>
<td>(ii) Non Exchange-Traded Equity Securities</td>
<td>%</td>
</tr>
<tr>
<td>(iii) U.S. Government/Agency Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(iv) U.S. State and Local Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(v) Sovereign Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(vi) Investment Grade Corporate Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(vii) Non-Investment Grade Corporate Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(viii) Derivatives</td>
<td>%</td>
</tr>
<tr>
<td>(ix) Securities Issued by Registered Investment Companies or Business Development Companies</td>
<td>%</td>
</tr>
<tr>
<td>(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)</td>
<td>%</td>
</tr>
<tr>
<td>(xi) Cash and Cash Equivalents</td>
<td>%</td>
</tr>
<tr>
<td>(xii) Other</td>
<td>%</td>
</tr>
</tbody>
</table>

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowings and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)
If your regulatory assets under management attributable to separately managed accounts are at least $10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least $500 million but less than $10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than $10,000,000.

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than $10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

### Mid-Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
<th>(3) Derivative Exposures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>(a) Interest Rate Derivative</td>
</tr>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

### End of Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
<th>(3) Derivative Exposures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td>$</td>
<td>%</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
</tbody>
</table>
SECTION 5.K.(3) Custodians for Separately Managed Accounts

No Information Filed

SECTION 6 Other Business Activities

In this Item, we request information about your firm's other business activities.

A. You are actively engaged in business as a (check all that apply):

☐ (1) broker-dealer (registered or unregistered)
☐ (2) registered representative of a broker-dealer
☐ (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
☐ (4) futures commission merchant
☐ (5) real estate broker, dealer, or agent
☐ (6) insurance broker or agent
☐ (7) bank (including a separately identifiable department or division of a bank)
☐ (8) trust company
☐ (9) registered municipal advisor
☐ (10) registered security-based swap dealer
☐ (11) major security-based swap participant
☐ (12) accountant or accounting firm
☐ (13) lawyer or law firm
☐ (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.

Yes ☐ No ☒

B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?

☐ ☐

(2) If yes, is this other business your primary business?

If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.

Yes ☐ No ☒

(3) Do you sell products or provide services other than investment advice to your advisory clients?

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

Yes ☐ No ☒

SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your clients.

A. This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.

You have a related person that is a (check all that apply):

☐ (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS
Primary ... or accounting firm
(k) lawyer or law firm
(l) insurance company or agency
(m) pension consultant

CRD Number:

Related Person with a copy of reports and any amendments they file with the lawyer or law firm for each trust company

Mid-year

No

Other titles, if any:

% of the state where you maintain your only.

% for an

Approximately what percentage of your solicit advisory

Facsimile number at this location, if any:

any additional names under which you conduct your advisory business.

?

% of the state where you maintain your only.

% %

Cash and Cash Equivalents

Investment Grade Corporate Bonds

Do you provide continuous and regular supervisory or management services to securities portfolios?

Total Number of Accounts

Securities Issued by Registered Investment Companies or Business Development Companies

are an

(1) Do you participate in a

Country:

$ 0

In what month does your fiscal year end each year?

Non-Investment Grade Corporate Bonds

Advisory Activities

E.

A.

F.

L.

J.

H.

G.

B.

I.

D.

C.

SECTION 1.F. Other Offices

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

attributable to each of the following categories of assets.

Item 7 Financial Industry Affiliations

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

1. Legal Name of Related Person:

   CIFM ASSET MANAGEMENT (HONG KONG) LIMITED

2. Primary Business Name of Related Person:

   CIFM ASSET MANAGEMENT (HONG KONG) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

   -
   or
   Other
   549300M0J3LM1K8B72

4. Related Person's

   (a) CRD Number (if any):

   (b) CIK Number(s) (if any):

   No Information Filed

5. Related Person is: (check all that apply)

   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

City: State: Country: ZIP+4/Postal Code:

If this address is a private residence, check this box:

Yes No

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

SECTION 203(B)(3) OF THE INVESTMENT ADVISERS ACT OF 1940

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:

JPMORGAN CHASE BANK N.A.

2. Primary Business Name of Related Person:

JPMORGAN CHASE BANK N.A.

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

- or Other

4. Related Person’s

(a) CRD Number (if any):

(b) CIK Number(s) (if any):

CIK Number

835271

5. Related Person is: (check all that apply)

(a) broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) other investment adviser (including financial planners)

(c) registered municipal advisor

(d) registered security-based swap dealer

(e) major security-based swap participant

(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(g) futures commission merchant

(h) banking or thrift institution

(i) trust company

(j) accountant or accounting firm

(k) lawyer or law firm

(l) insurance company or agency

(m) pension consultant

(n) real estate broker or dealer

(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

Number and Street 1: ____________________________  Number and Street 2: ____________________________
City: _______________  State: __________  Country: _______________  ZIP+4/Postal Code: _______________

If this address is a private residence, check this box: ☐️

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

INVESTMENT ADVISERS ACT - SEC. 202(A)(11)

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

<table>
<thead>
<tr>
<th>Name of Country</th>
<th>Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australia</td>
<td>Australian Securities and Investments Commission</td>
</tr>
<tr>
<td>Bahrain</td>
<td>Central Bank of Bahrain</td>
</tr>
<tr>
<td>Chile</td>
<td>Superintendent of Pension Fund Administrators</td>
</tr>
<tr>
<td>France</td>
<td>Financial Markets Authority</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>Securities and Futures Commission</td>
</tr>
<tr>
<td>Japan</td>
<td>Financial Services Agency</td>
</tr>
<tr>
<td>Jersey</td>
<td>Jersey Financial Services Commission</td>
</tr>
<tr>
<td>Netherlands</td>
<td>The Netherlands Authority for the Financial Markets</td>
</tr>
<tr>
<td>Argentina</td>
<td>Central Bank of Argentina</td>
</tr>
<tr>
<td>Argentina</td>
<td>National Securities Commission (CNV)</td>
</tr>
<tr>
<td>Argentina</td>
<td>Public Register of Commerce - Registry of Superintendence of Corporations</td>
</tr>
<tr>
<td>Australia</td>
<td>Australian Prudential Regulation Authority</td>
</tr>
<tr>
<td>Australia</td>
<td>Australian Transaction Reports and Analysis Centre</td>
</tr>
<tr>
<td>Belgium</td>
<td>National Bank of Belgium</td>
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<tr>
<td>Brazil</td>
<td>Central Bank of Brazil</td>
</tr>
<tr>
<td>Canada</td>
<td>Office of the Superintendence of Financial Institutions</td>
</tr>
<tr>
<td>France</td>
<td>Prudential Supervision and Resolution Authority</td>
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<tr>
<td>Hong Kong</td>
<td>Hong Kong Monetary Authority</td>
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<td>Reserve Bank of India</td>
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<td>Italy</td>
<td>Bank of Italy</td>
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<td>Japan</td>
<td>Bank of Japan</td>
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<td>Financial Futures Association of Japan</td>
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<td>Japan</td>
<td>Japan Securities Dealers Association</td>
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<tr>
<td>Japan</td>
<td>Ministry of Finance</td>
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<tr>
<td>Netherlands</td>
<td>Dutch National Bank (DNB)</td>
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<tr>
<td>Qatar</td>
<td>Qatar Financial Centre Regulatory Authority</td>
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<td>Saudi Arabia</td>
<td>Ministry of Commerce</td>
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<td>Saudi Arabia</td>
<td>Saudi Arabian General Investment Authority</td>
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<td>Saudi Arabia</td>
<td>Saudi Arabian Monetary Agency</td>
</tr>
<tr>
<td>South Africa</td>
<td>Johannesburg Stock Exchange</td>
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<tr>
<td>South Africa</td>
<td>Prudential Authority</td>
</tr>
<tr>
<td>Spain</td>
<td>Bank of Spain</td>
</tr>
<tr>
<td>Taiwan</td>
<td>Bills Finance Association of the Republic of China</td>
</tr>
<tr>
<td>Taiwan</td>
<td>Central Bank of the Republic of China (Taiwan)</td>
</tr>
<tr>
<td>Taiwan</td>
<td>Ministry of Economic Affairs</td>
</tr>
<tr>
<td>Taiwan</td>
<td>Taiwan Securities Association</td>
</tr>
<tr>
<td>Taiwan</td>
<td>The Bankers' Association of the Republic of China</td>
</tr>
<tr>
<td>Taiwan</td>
<td>Trust Association of the Republic of China</td>
</tr>
</tbody>
</table>
1. Legal Name of Related Person:
   J.P. MORGAN PRIVATE INVESTMENTS INC.

2. Primary Business Name of Related Person:
   J.P. MORGAN PRIVATE INVESTMENTS INC.

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801 - 41088
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
       110186
   (b) CIK Number(s) (if any):
       CIK Number
       1503764

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   ☐ Yes ☐ No

7. Are you and the related person under common control?
   ☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   ☐ Yes ☐ No

   (b) If you are registering or registered with the SEC and you have answered "yes." to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   ☐ Yes ☐ No

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: Number and Street 2:
      City: State: Country: ZIP+4/Postal Code:
9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes No
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes No
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes No

12. Do you and the related person share the same physical location?
    Yes No

1. Legal Name of Related Person:
   J.P. MORGAN (SUISSE) SA

2. Primary Business Name of Related Person:
   J.P. MORGAN (SUISSE) SA

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes No

7. Are you and the related person under common control?
    Yes No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
    Yes No
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes No
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
       Number and Street 1: Number and Street 2:
       City: State: Country: ZIP+4/Postal Code:
       If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    Yes No
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     Yes No
11. Do you and the related person share any supervised persons?  

12. Do you and the related person share the same physical location?  

5. Related Person is: (check all that apply)  
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer  
(b) ☐ other investment adviser (including financial planners)  
(c) ☐ registered municipal advisor  
(d) ☐ registered security-based swap dealer  
(e) ☐ major security-based swap participant  
(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  
(g) ☐ futures commission merchant  
(h) ☐ banking or thrift institution  
(i) ☐ trust company  
(j) ☐ accountant or accounting firm  
(k) ☐ lawyer or law firm  
(l) ☐ insurance company or agency  
(m) ☐ pension consultant  
(n) ☐ real estate broker or dealer  
(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  
(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  

6. Do you control or are you controlled by the related person?  

7. Are you and the related person under common control?  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? 

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? 

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: 

   Number and Street 1:  
   City:  
   Country:  
   ZIP+4/Postal Code:  

   If this address is a private residence, check this box: ☐  

8. (a) Yes ☐ No ☐  
     (b) Yes ☐ No ☐  
     (c) Yes ☐ No ☐  

9. (a) If the related person is an investment adviser, is it exempt from registration?  

   (b) If the answer is yes, under what exemption?  

   SECTION 203(M)-1(B) OF THE INVESTMENT ADVISERS ACT OF 1940  

9. (a) ☐ Yes ☐ No ☐  

9. (b) ☐ ☐  

10. (a) Is the related person registered with a foreign financial regulatory authority?  

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  

   Name of Country/English Name of Foreign Financial Regulatory Authority  

   Austria - Financial Market Authority  

10. (a) ☐ Yes ☐ No ☐  

10. (b) ☐ ☐
1. Legal Name of Related Person:
   J.P. MORGAN SECURITIES PLC

2. Primary Business Name of Related Person:
   J.P. MORGAN SECURITIES PLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other
   K8QW1500S1L04

4. Related Person's:
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) ✔ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ✔ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ✔ futures commission merchant
   (h) ✔ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

   Yes ☐ No ☐

7. Are you and the related person under common control?

   Yes ☐ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

   Yes ☐ No ☐

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

   Yes ☐ No ☐

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1:
   City:
   State:
   Country:
   ZIP+4/Postal Code:

   If this address is a private residence, check this box: ☐

   Yes ☐ No ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

   Yes ☐ No ☐

(b) If the answer is yes, under what exemption?
10. (a) Is the related person registered with a foreign financial regulatory authority?

   (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   **Name of Country/English Name of Foreign Financial Regulatory Authority**
   - Canada - Ontario Securities Commission
   - Germany - German Federal Financial Supervisory Agency
   - Switzerland - Swiss Financial Market Supervisory Authority
   - United Kingdom - Financial Conduct Authority
   - United Kingdom - Prudential Regulation Authority

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

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1. **Legal Name of Related Person:**
   JPMORGAN ASSET MANAGEMENT (UK) LIMITED

2. **Primary Business Name of Related Person:**
   J.P. MORGAN ASSET MANAGEMENT

3. **Related Person’s SEC File Number (if any)**
   801-64725

4. **Related Person’s**
   (a) CRD Number (if any):
       135960
   (b) CIK Number(s) (if any):
       1362941

5. **Related Person is:** (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

      Number and Street 1: ____________________________
      City: ____________________________ State: ______
      ZIP+4/Postal Code: ____________________________
      Number and Street 2: ____________________________
      Country: ____________________________
      If this address is a private residence, check this box: ☐

   Yes ☐ No ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
1. Legal Name of Related Person:
   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

2. Primary Business Name of Related Person:
   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   8 - 52182
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
       102920
   (b) CIK Number(s) (if any):
       CIK Number
       1099485

5. Related Person is: (check all that apply)
   (a) ☑ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
     Yes ☐ No ☑

8. (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
     Yes ☐ No ☑

8. (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
     Number and Street 1: ☐
     City: ☐
     State: ☐
     Country: ☐
     ZIP+4/Postal Code: ☐
     If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
     Yes ☐ No ☑

9. (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     Yes ☐ No ☑

10. (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority

United Kingdom - Financial Conduct Authority

11. Do you and the related person share any supervised persons?
     Yes ☐ No ☑

12. Do you and the related person share the same physical location?
     Yes ☐ No ☑
1. Legal Name of Related Person:
   JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC

2. Primary Business Name of Related Person:
   JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1:  Number and Street 2:
      City:  State:  Country:  ZIP+4/Postal Code:
      If this address is a private residence, check this box:

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority
Switzerland - Swiss Financial Market Supervisory Authority

11. Do you and the related person share any supervised persons?
1. Legal Name of Related Person:
   J.P. MORGAN SECURITIES LLC

2. Primary Business Name of Related Person:
   J.P. MORGAN SECURITIES LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801 - 3702
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
      79
   (b) CIK Number(s) (if any):
      No Information Filed

5. Related Person is: (check all that apply)
   (a) ☑ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☑ registered municipal advisor
   (d) ☑ registered security-based swap dealer
   (e) ☑ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☑ futures commission merchant
   (h) ☑ banking or thrift institution
   (i) ☑ trust company
   (j) ☑ accountant or accounting firm
   (k) ☑ lawyer or law firm
   (l) ☑ insurance company or agency
   (m) ☑ pension consultant
   (n) ☑ real estate broker or dealer
   (o) ☑ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☑ No ☐

7. Are you and the related person under common control?
   Yes ☑ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
    Yes ☐ No ☑

8. (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
    Yes ☑ No ☐

8. (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: __________________________
   City: __________________________
   State: __________________________
   Number and Street 2: __________________________
   Country: __________________________
   ZI+4/Postal Code: __________________________
   If this address is a private residence, check this box: ☐
   Yes ☑ No ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    Yes ☑ No ☐

9. (b) If the answer is yes, under what exemption?
   ☑ Yes ☑ No

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☑ No ☐

10. (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    Name of Country/English Name of Foreign Financial Regulatory Authority
    Canada - Ontario Securities Commission

11. Do you and the related person share any supervised persons?
    Yes ☑ No ☐

12. Do you and the related person share the same physical location?
    Yes ☑ No ☐
B. Are you an adviser to any private fund?  

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

### SECTION 7.B.(1) Private Fund Reporting

#### A. PRIVATE FUND

**Information About the Private Fund**

1. *(a)* Name of the private fund:
   
   1992 CO-INVEST (OFFSHORE) L.P.

   *(b) Private fund identification number:*  
   
   (include the "805-" prefix also)
   
   805-349234379

2. Under the laws of what state or country is the private fund organized:
   
   State:  
   
   Country:  
   
   Cayman Islands

3. *(a)* Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   
<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE GP, LTD.</td>
</tr>
</tbody>
</table>

   *(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.*
   
<table>
<thead>
<tr>
<th>Filing Adviser/Relying Adviser Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):
   
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   
<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. *(a)* Is this a "master fund" in a master-feeder arrangement?
   
   *(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?*
   
   No Information Filed

   *(c) Is this a "feeder fund" in a master-feeder arrangement?*

   *(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?*
   
   **Name of private fund:**
   
   1992 MASTER FUND CO-INVEST SPC

   **Private fund identification number:**
   
   (include the "805-" prefix also)
   
   805-2849650353
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   Yes  No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes  No

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

   $77,227,876

Ownership

12. Minimum investment commitment required of an investor in the private fund:

   $1,000,000

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

   5

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

   1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

   29%

   Yes  No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

   84%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes  No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes  No

   (b) List the name and country, in English, of each investment adviser that does not advise the private fund:

   No Information Filed
Item 7 Private Fund Reporting

Yes No

B. Are you an adviser to any private fund? If "yes," then for each private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No

If yes, what is the name and

Are your

persons

private equity fund

Country:

Current gross asset value of the

If filing an

(a)

Is the auditing firm registered with the Public Company Accounting Oversight Board?

Approximately what percentage of your

Is this

Do any investment advisers

(a)

real estate fund

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement

(1) Are the

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-288246

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: GRAND CAYMAN

State:

Country: Cayman Islands

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No
### Custodian

#### Question 25
Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian Information: 1 Record(s) Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
</tr>
<tr>
<td>City: CHICAGO State: Illinois Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
</tr>
</tbody>
</table>

### Administrator

#### Question 26
Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Administrator Information: 1 Record(s) Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of administrator: HEGDESERV (CAYMAN) LTD.</td>
</tr>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
</tr>
<tr>
<td>City: GEORGETOWN, GRAND CAYMAN State: Cayman Islands Country:</td>
</tr>
<tr>
<td>(d) Is the administrator a related person of your firm?</td>
</tr>
<tr>
<td>(e) Does the administrator prepare and send investor account statements to the private fund's investors?</td>
</tr>
<tr>
<td>Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)</td>
</tr>
<tr>
<td>(f) If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond &quot;not applicable.&quot;</td>
</tr>
</tbody>
</table>
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

1992 CO-INVEST L.P.

(b) Private fund identification number:

(include the "805-" prefix also)

805-1681235540

2. Under the laws of what state or country is the private fund organized:

State:

Delaware

Country:

United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

HIGHBRIDGE GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

Filing Adviser/Relying Adviser Name

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☒ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

☐ (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

☐ (c) Is this a "feeder fund" in a master-feeder arrangement?

☐ (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

1992 MASTER FUND CO-INVEST SPC

Private fund identification number:

(include the "805-" prefix also)
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes No

10. What type of fund is the private fund?

    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $31,760,042

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $1,000,000

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    15

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    25%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    75%

    Yes No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

    Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1.A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-288245

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       PRICEWATERHOUSECOOPERS, LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: GRAND CAYMAN
       State: Cayman Islands

   (d) Is the auditing firm an independent public accountant?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
       If yes, Public Company Accounting Oversight Board-Assigned Number:
       238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
       Yes No Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

- City: CHICAGO
- State: Illinois
- Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):

- City: GEORGETOWN, GRAND CAYMAN
- State: Cayman Islands

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

- Yes (provided to all investors)  
- Some (provided to some but not all investors)  
- No (provided to no investors)
27. During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer “yes” whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28(a) is “yes,” respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   1992 MASTER FUND CO-INVEST SPC

   (b) Private fund identification number:
   (include the “805-“ prefix also)
   805-2849650353

2. Under the laws of what state or country is the private fund organized:
   State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   CLIVE HARRIS, RICHARD CRANSHAW

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a “master fund” in a master-feeder arrangement?
   ☐

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   Name of private fund
   Private fund identification number
   1992 CO-INVEST (OFFSHORE) L.P.
   805-3479234379
   1992 CO-INVEST L.P.
   805-1681235540
   ☑

(c) Is this a “feeder fund” in a master-feeder arrangement?

Yes No
Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes  No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes  No

10. What type of fund is the private fund?

- Hedge fund
- Liquidity fund
- Private equity fund
- Real estate fund
- Securitized asset fund
- Venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 132,007,916

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 100,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

20

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

7%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

41%

Yes  No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

61%

Your Advisory Services

Yes  No
17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

(b) Name of the auditing firm:

PRICEWATERHOUSE COOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: Grand Cayman
State: Cayman Islands
Country: Cayman Islands

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
Prime Broker

24. (a) Does the private fund use one or more prime brokers?
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

<table>
<thead>
<tr>
<th>Custodian</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) Legal name of custodian:
THE BANK OF NEW YORK MELLON

(c) Primary business name of custodian:
BNY MELLON

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any): -

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):
HPFHJ0Q28E4N0NFVK49
26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:  
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):  
City: GEORGETOWN, GRAND CAYMAN  
State: Cayman Islands

(d) Is the administrator a related person of your firm?  
Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?  
- Yes (provided to all investors)  
- Some (provided to some but not all investors)  
- No (provided to no investors)

(f) If the answer to question 26.(a) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
Yes No  

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:  
HIGHBRIDGE CONVERTIBLE DISLOCATION FUND (CAYMAN), L.P.

(b) Private fund identification number:  
(include the "805-" prefix also)  
805-7160668095

2. Under the laws of what state or country is the private fund organized:  
State:  
Country:
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE GP, LTD.</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

<table>
<thead>
<tr>
<th>Filing Adviser/Relying Adviser Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):

- [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   [x] Yes  [ ] No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Private fund identification number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>805-3479234379</td>
</tr>
</tbody>
</table>

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   [x] Yes  [ ] No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?
   [x] Yes  [ ] No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   [ ] Yes  [x] No

10. What type of fund is the private fund?
    - hedge fund  ○ liquidity fund  ○ private equity fund  ○ real estate fund  ○ securitized asset fund  ○ venture capital fund  ○ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
Ownership

12. Minimum investment commitment required of an investor in the private fund:

$5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

108

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

81%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-367694

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: NEW YORK State: New York Country: United States

(d) Is the auditing firm an independent public accountant?
Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
BNP PARIBAS SECURITIES CORP.

(c) Primary business name of custodian:
BNP PARIBAS SECURITIES CORP.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK State: New York Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>FIRST REPUBLIC BANK</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>San Francisco, California, United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>-</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td>YWC0TIKBQM2V8L4I0V08</td>
</tr>
</tbody>
</table>

Administrator

26. (a) Does the private fund use an administrator other than your firm? Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

<table>
<thead>
<tr>
<th>(b) Name of administrator:</th>
<th>HEDGESERV (CYMAN) LTD.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
<td>Grand Cayman, Cayman Islands</td>
</tr>
<tr>
<td>(d) Is the administrator a related person of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(e) Does the administrator prepare and send investor account statements to the private fund's investors?</td>
<td>Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)</td>
</tr>
<tr>
<td>(f) If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond &quot;not applicable.&quot;</td>
<td></td>
</tr>
</tbody>
</table>

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100%
You must answer "yes" whether the **person** acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar **person**. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the **private fund** uses. If the **private fund** uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

### Additional Marketer Information : 2 Record(s) Filed.

You must answer "yes" whether the **person** acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar **person**. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the **private fund** uses. If the **private fund** uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

- **(b)** Is the marketer a related **person** of your firm?
  - Yes
  - No

- **(c)** Name of the marketer:
  - J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

- **(d)** If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
  - 8 - 52182
  - CRD Number (if any):
  - 102920

- **(e)** Location of the marketer's office used principally by the **private fund** (city, state and country):
  - City: NEW YORK
  - State: New York
  - Country: United States
  - Yes
  - No

- **(f)** Does the marketer market the **private fund** through one or more websites?
  - Yes
  - No

- **(g)** If the answer to question 28.(f) is "yes," list the website address(es):
  - None

---

You must answer "yes" whether the **person** acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar **person**. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the **private fund** uses. If the **private fund** uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

- **(b)** Is the marketer a related **person** of your firm?
  - Yes
  - No

- **(c)** Name of the marketer:
  - J.P. MORGAN SECURITIES LLC

- **(d)** If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
  - 801 - 3702
  - CRD Number (if any):
  - 79

- **(e)** Location of the marketer's office used principally by the **private fund** (city, state and country):
  - City: NEW YORK
  - State: New York
  - Country: United States

- **(f)** Does the marketer market the **private fund** through one or more websites?
  - Yes
  - No

- **(g)** If the answer to question 28.(f) is "yes," list the website address(es):
  - None
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE CONVERTIBLE DISLOCATION FUND (DELAWARE), L.P.

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-4905380703

2. Under the laws of what state or country is the private fund organized:
   State: Delaware Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✔ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   □ Yes □ No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
   □ Yes □ No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   HIGHBRIDGE CONVERTIBLE DISLOCATION FUND, L.P.

   Private fund identification number:
   (include the "805-" prefix also)
   805-6294767192

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

   □ Yes □ No

8. (a) Is this private fund a "fund of funds"?
   □ Yes □ No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether
they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

Yes  No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 570,338,883

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

268

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

1%

Yes  No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes  No

(b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes  No

(b) If the answer to question 18.(a) is “yes,” provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is “no,” leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes  No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes  No

22. If yes, provide the private fund's Form D file number (if any):
B. SERVICE PROVIDERS

Auditors

23.  (a)  (1) Are the private fund's financial statements subject to an annual audit?
      Yes ☐ No ☐
      (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
      Yes ☐ No ☐

      If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

      Additional Auditor Information : 1 Record(s) Filed.

      (b) Name of the auditing firm:
      PRICEWATERHOUSECOOPERS, LLP

      (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: NEW YORK State: New York Country: United States

      (d) Is the auditing firm an independent public accountant?
      Yes ☐ No ☐

      (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
      Yes ☐ No ☐

      If yes, Public Company Accounting Oversight Board-Assigned Number:
      238

      (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
      Yes ☐ No ☐

      (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
      Yes ☐ No ☐

      (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
      Yes ☐ No ☐ Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24.  (a) Does the private fund use one or more prime brokers?
      Yes ☐ No ☐

      If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

      No Information Filed

Custodian

25.  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
      Yes ☐ No ☐

      If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

      Additional Custodian Information : 2 Record(s) Filed.

      If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
(b) Legal name of custodian:
BNP PARIBAS SECURITIES CORP.

(c) Primary business name of custodian:
BNP PARIBAS SECURITIES CORP.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK  State: New York  Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 32682
CRD Number (if any):
15794

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO  State: California  Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
YWC0T1KQM2JVL4IV08

26. (a) Does the private fund use an administrator other than your firm?
Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN  State:  Country: Cayman Islands
(d) Is the administrator a related person of your firm?  

Yes  No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?  

☐ Yes (provided to all investors)  ☐ Some (provided to some but not all investors)  ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  

☐ Yes  ☐ No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 2 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

☐ Yes  ☐ No

(c) Name of the marketer:  

J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

8 - 52182

and CRD Number (if any):  

102920

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

NEW YORK

State:  

New York

Country:  

United States

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

☐ Yes  ☐ No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

☐ Yes  ☐ No

(c) Name of the marketer:  

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

1084615808

and CRD Number (if any):  

866-1084615808

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

SAN FRANCISCO

State:  

California

Country:  

United States

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

☐ Yes  ☐ No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE CONVERTIBLE DISLOCATION FUND, L.P.

(b) Private fund identification number:
   (include the “805-” prefix also)
   805-6294767192

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LTD.

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

Filing Adviser/Relying Adviser Name
HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority
Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   Name of private fund | Private fund identification number
   ----------------------|-----------------------------
   HIGHBRIDGE CONVERTIBLE DISLOCATION FUND (CAYMAN), L.P. | 805-7160688095
   HIGHBRIDGE CONVERTIBLE DISLOCATION FUND (DELAWARE), L.P. | 805-4905380703

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

11. Current gross asset value of the private fund:
$ 1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:
$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
376

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
1%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
18%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No
11. Current gross asset value of the private fund:
$1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:

If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

Yes No

(1) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

(2) If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: State: Country:
NEW YORK New York United States

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
BNP PARIBAS SECURITIES CORP.

(c) If the prime broker is registered with the SEC, its registration number:
8 - 32682
CRD Number (if any): 15794

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: State: Country:
NEW YORK New York United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any): 381

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: State: Country:
NEW YORK New York United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
MERRILL LYNCH PROFESSIONAL CLEARING CORP.

(c) If the prime broker is registered with the SEC, its registration number:
8 - 33359
CRD Number (if any): 16139

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: State: Country:
NEW YORK New York United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
23. Are you a subadviser to this private fund?

Yes  No

24. Does the prime broker act as custodian for any or all of the private fund's assets?

Yes  No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
BNP PARIBAS SECURITIES CORP.

(c) Primary business name of custodian:
BNP PARIBAS SECURITIES CORP.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK  State: New York  Country: United States

Yes  No

(e) Is the custodian a related person of your firm?

Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 32682  CRD Number (if any):
15794

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO  State: California  Country: United States

Yes  No

(e) Is the custodian a related person of your firm?

Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
26. (a) Does the private fund use an administrator other than your firm?  
   Yes  No  
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   Additional Administrator Information : 1 Record(s) Filed.

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator: HEDGESERV (CAYMAN) LTD.

   (c) Location of administrator (city, state and country):  
      City: GRAND CAYMAN  
      State:  
      Country: Cayman Islands  
      Yes  No

   (d) Is the administrator a related person of your firm?  
      Yes  No

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?  
      Yes (provided to all investors)  
      Some (provided to some but not all investors)  
      No (provided to no investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
   100%  
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
   Yes  No  
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: HIGHBRIDGE MSF FEEDER FUND, LTD.

   (b) Private fund identification number:  
      (include the "805-" prefix also)  
      805-6846930569
2. Under the laws of what state or country is the private fund organized:
   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   CLIVE HARRIS, RICHARD CRAWSHAW

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   No Information Filed

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:
11. Current gross asset value of the private fund:
$ 1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:
$ 100,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
17

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
100%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete
Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: GRAND CAYMAN  
State:  
Country: Cayman Islands

(d) Is the auditing firm an independent public accountant?
Yes  No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Yes  No

If yes, Public Company Accounting Oversight Board-Assigned Number: 238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
Yes  No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
Yes  No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
Yes  No  Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: CHICAGO  
State: Illinois  
Country: United States

(e) Is the custodian a related person of your firm?
Yes  No
11. Current gross asset value of the private fund: $1,492,410,046

Ownership
12. Minimum investment commitment required of an investor in the private fund:
(a) through (f) separately
(b) through (f) separately for each administrator.

Administrator

26. (a) Does the private fund use an administrator other than your firm?
Yes No
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s)Filed.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands

(d) Is the administrator a related person of your firm?
Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
88%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
Yes No
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE MULTI-STRATEGY FUND CORPORATION
(b) Private fund identification number:
(include the "805-" prefix also)
2. Under the laws of what state or country is the private fund organized:
   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>CLIVE HARRIS, RICHARD CRAWSHAW</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:

<table>
<thead>
<tr>
<th>Filing Adviser/Relying Adviser Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):

   - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered:

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?

   - Yes
   - No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>1992 MSF FEEDER FUND, LTD.</td>
<td>805-6846830569</td>
</tr>
</tbody>
</table>

   - Yes
   - No

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   - Yes
   - No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

<table>
<thead>
<tr>
<th>Name of private fund:</th>
<th>Private fund identification number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1992 MULTI-STRATEGY MASTER FUND, L.P.</td>
<td>(include the &quot;805-&quot; prefix also) 805-2683826550</td>
</tr>
</tbody>
</table>

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   - Yes
   - No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   - Yes
   - No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   - Yes
   - No

10. What type of fund is the private fund?
11. Current gross asset value of the private fund:
$ 1,492,410,046
Ownership
12. Minimum investment commitment required of an investor in the private fund:
$ 10,000,000
NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
13. Approximate number of the private fund's beneficial owners:
301
14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
1%
15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
2%
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
Yes No
16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
93%
Your Advisory Services
17. (a) Are you a subadviser to this private fund?
Yes No
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
No Information Filed
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
Yes No
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
No Information Filed
19. Are your clients solicited to invest in the private fund?
NOTE: For purposes of this question, do not consider feeder funds of the private fund.
20. Approximately what percentage of your clients has invested in the private fund?
4%
Private Offering
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
Yes No
22. If yes, provide the private fund's Form D file number (if any):
Form D file number
021-93192
B. SERVICE PROVIDERS
Auditors
23. (a) 1) Are the private fund's financial statements subject to an annual audit?  
   If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

### Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
<th>Report Not Yet Received</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of the auditing firm:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PRICEWATERHOUSECOOPERS, LLP</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City: GRAND CAYMAN</td>
<td>State:</td>
<td>Country: Cayman Islands</td>
<td></td>
</tr>
<tr>
<td>(d) Is the auditing firm an independent public accountant?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If yes, Public Company Accounting Oversight Board-Assigned Number: 238</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(f) If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?</td>
<td>Yes</td>
<td>No</td>
<td>Report Not Yet Received</td>
</tr>
</tbody>
</table>

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
A. PRIVATE FUND

Information About the Private Fund

11. Current gross asset value of the private fund:
$ 1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:
No Information Filed

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each administrator.

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

Yes No

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Yes No

88%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
1. (a) Name of the private fund:
   HIGHBRIDGE MULTI-STRATEGY FUND, L.P.
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-5627134313

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered:
   No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a “feeder fund” in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.
   Private fund identification number:
   (include the "805-" prefix also)
   805-2683826550

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.?)?
10. What type of fund is the private fund?
   - hedge fund  ○ liquidity fund  ○ private equity fund  ○ real estate fund  ○ securitized asset fund  ○ venture capital fund  ○ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 10,000,000
   
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   68

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   2%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%
   
   Yes  No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   ○  ○

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   
   Yes  No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   
   Yes  No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   ○  ○

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-77184

B. SERVICE PROVIDERS
23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK State: New York Country: United States

Yes ☐ No ☐

(d) Is the auditing firm an independent public accountant?

Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes ☐ No ☐

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
11. Current gross asset value of the private fund:
$ 1,492,410,046

Ownership

12. Minimum investment commitment (a) through (g) separately for each marketer.
No Information Filed

A. PRIVATE FUND

Information About the Private Fund

...
1. (a) Name of the private fund:
   HIGHBRIDGE MULTI-STRATEGY INSTITUTIONAL FUND, LTD.

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-6158979493

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   CLIVE HARRIS, RICHARD CRAWSHAW

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser: Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):

   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?  
   Yes No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

       No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?  
   Yes No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

       Name of private fund:
       HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.

       Private fund identification number:
       (include the "805-" prefix also)
       805-2683826550

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

       No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?  
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?  
   Yes No
9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 10,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes
No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes
No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes
No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes
No

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-158262</td>
</tr>
</tbody>
</table>
Current gross asset value of the private fund:
$1,492,410,046

Ownership

12. Minimum investment commitment ... (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: GRAND CAYMAN
State: Country: Cayman Islands

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No

Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
11. Current gross asset value of the private fund: $1,492,410,046

Ownership

12. Minimum investment commitment: No Information Filed

Additional Auditor Information: 1 Record(s) Filed.

Additional Administrator Information: 1 Record(s) Filed.

Additional Custodian Information: 1 Record(s) Filed.

Additional Prime Broker Information: 4 Record(s) Filed.

Administrator

26. (a) Does the private fund use an administrator other than your firm? Yes

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm? No

(e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 88%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-2683826550

2. Under the laws of what state or country is the private fund organized:
   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LTD.

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   Yes No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   Name of private fund | Private fund identification number
   ----------------------|----------------------------------
   HIGHBRIDGE MULTI-STRATEGY FUND CORPORATION | 805-9359439868
   HIGHBRIDGE MULTI-STRATEGY FUND, L.P. | 805-5627134313
   HIGHBRIDGE MULTI-STRATEGY INSTITUTIONAL FUND, LTD. | 805-6158979493
   HIGHBRIDGE MULTI-STRATEGY UNIT TRUST | 805-7895512372

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   Yes No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
       (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $1,492,410,046

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $100,000

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   544

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   4%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   1%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   44%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
   0%

Private Offering
B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

   Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

(b) Name of the auditing firm:

   PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the auditing firm an independent public accountant?

   Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:

   238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes ☐ No ☐ Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 6 Record(s) Filed.

(b) Name of the prime broker:

   CREDIT SUISSE SECURITIES (USA) LLC

(c) If the prime broker is registered with the SEC, its registration number:

   CRD Number (if any):
   8 - 422
   816
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: DEUTSCHE BANK SECURITIES INC.

c) If the prime broker is registered with the SEC, its registration number: 8 - 17822

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC

c) If the prime broker is registered with the SEC, its registration number: 8 - 129

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP.

c) If the prime broker is registered with the SEC, its registration number: 8 - 33359

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15869
CRD Number (if any):
8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
UBS SECURITIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 22651
CRD Number (if any):
7654

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE BANK OF NEW YORK MELLON

(c) Primary business name of custodian:
BNY MELLON

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.

(b) Name of administrator:
   HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm?
   Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   88%
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE MULTI-STRATEGY UNIT TRUST
   
   (b) Private fund identification number:
   Include the "805-" prefix also
   805-7895512372

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   CRESTBRIDGE CAYMAN CORPORATE TRUSTEES LIMITED

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.

   Private fund identification number:
   Include the "805-" prefix also
   805-2683826550

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>State:</td>
<td></td>
<td></td>
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<tr>
<td>Country:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>No Information Filed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"? Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person? Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? Yes No

10. What type of fund is the private fund? Yes No

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund: $1,435,078

Ownership

12. Minimum investment commitment required of an investor in the private fund: $10,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners: 1

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients? Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 100%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
19. Are your clients solicited to invest in the private fund?  
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.
   Yes [ ] No [ ]

20. Approximately what percentage of your clients has invested in the private fund?  
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
   Yes [ ] No [ ]

22. If yes, provide the private fund's Form D file number (if any):  
   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?  
   Yes [ ] No [ ]
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
      Yes [ ] No [ ]

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:  
       PRICEWATERHOUSECOOPERS, LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: GRAND CAYMAN  
       State: Cayman Islands

   (d) Is the auditing firm an independent public accountant?  
      Yes [ ] No [ ]

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
      Yes [ ] No [ ]

      If yes, Public Company Accounting Oversight Board-Assigned Number:
      238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
      Yes [ ] No [ ]

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
      Yes [ ] No [ ]

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
      Yes [ ] No [ ] Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
   Yes [ ] No [ ]

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

No Information Filed
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: CHICAGO  State: Illinois  Country: United States

(e) Is the custodian a related person of your firm?
Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN  State:  Country: Cayman Islands

(d) Is the administrator a related person of your firm?
Yes  No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
88%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SCF LOAN SPV, L.P
(b) Private fund identification number:
(include the "805-" prefix also)
805-8732591817

2. Under the laws of what state or country is the private fund organized:
State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
Name of General Partner, Manager, Trustee, or Director
HIGHBRIDGE GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
Filing Adviser/Relying Adviser Name
HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
Yes No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
No Information Filed

Yes No

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 43,415,116

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

15%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
19. Are your clients solicited to invest in the private fund?
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   
   0%

<table>
<thead>
<tr>
<th>Private Offering</th>
</tr>
</thead>
<tbody>
<tr>
<td>21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?
   
   (1) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:

   PRICEWATERHOUSECOOPERS, LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: NEW YORK  
   State: New York  
   Country: United States

   (d) Is the auditing firm an independent public accountant?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes  No  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 2 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
</tbody>
</table>
| (b) Legal name of custodian:  
FIRST REPUBLIC BANK |
| (c) Primary business name of custodian:  
FIRST REPUBLIC BANK |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  
City: SAN FRANCISCO  
State: California  
Country: United States |
| (e) Is the custodian a related person of your firm?  
Yes | No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  
- CRD Number (if any): |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  
YWC0T1KQM2J8L41V08 |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

| (b) Legal name of custodian:  
THE BANK OF NEW YORK MELLON |
| (c) Primary business name of custodian:  
BNY MELLON |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  
City: NEW YORK  
State: New York  
Country: United States |
| (e) Is the custodian a related person of your firm?  
Yes | No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  
- CRD Number (if any): |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  
HPFHU0QQ28E4N0NFVK49 |

### Administrator

26. (a) Does the private fund use an administrator other than your firm?

If yes, Public Company Accounting Oversight Board-Assigned Number:  
CRD Number (if any):  
BNY MELLON  
HEDGESERV (CAYMAN) LTD.
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information**: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

HEDGESERV (CAYMAN), LTD.

(c) Location of administrator (city, state and country):

City:
GRAND CAYMAN
State:

Country:
Cayman Islands

(d) Is the administrator a related person of your firm?

Yes ☐ No ☐

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

**Marketers**

Yes ☐ No ☐

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

**Information About the Private Fund**

1. (a) Name of the private fund:

HIGHBRIDGE SCF SPECIAL SITUATIONS SPV, L.P.

(b) Private fund identification number:

(include the "805-" prefix also)

805-6799751045

2. Under the laws of what state or country is the private fund organized:

State:

Country:

Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE GP, LTD.</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
4. The **private fund** (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each **foreign financial regulatory authority** with which the **private fund** is registered.

<table>
<thead>
<tr>
<th>Location</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - [ ] Yes
   - [x] No

   (b) If yes, what is the name and **private fund** identification number (if any) of the feeder funds investing in this **private fund**?

<table>
<thead>
<tr>
<th>Name of <strong>private fund</strong></th>
<th><strong>private fund</strong> identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and **private fund** identification number (if any) of the master fund in which this **private fund** invests?

<table>
<thead>
<tr>
<th>Name of <strong>private fund</strong></th>
<th><strong>private fund</strong> identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

   **NOTE:** You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Location</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

   **NOTE:** For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this **private fund** a "fund of funds"?
   - [ ] Yes
   - [x] No

   **NOTE:** For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also **private funds** or registered investment companies.

   (b) If yes, does the **private fund** invest in funds managed by you or by a related person?

   - [ ] Yes
   - [x] No

9. During your last fiscal year, did the **private fund** invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   - [ ] Yes
   - [x] No

10. What type of fund is the **private fund**?

    - [ ] hedge fund
    - [ ] liquidity fund
    - [ ] private equity fund
    - [ ] real estate fund
    - [ ] securitized asset fund
    - [ ] venture capital fund
    - [ ] Other **private fund**:

    **NOTE:** For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the **private fund**:

    $ 169,032,373

12. Minimum investment commitment required of an investor in the **private fund**:

    $ 0

    **NOTE:** Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
13. Approximate number of the private fund's beneficial owners:

2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

15%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

PRICewaterHousEcoopERS, LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: GRAND CAYMAN
State: Country: Cayman Islands
### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

**Additional Prime Broker Information : 1 Record(s) Filed.**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of the prime broker:</td>
<td>MERRILL LYNCH PROFESSIONAL CLEARING CORP.</td>
</tr>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 33359</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>16139</td>
</tr>
<tr>
<td>(d) Location of prime broker’s office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK, State: New York, Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund’s assets?</td>
<td>Yes</td>
</tr>
</tbody>
</table>

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 2 Record(s) Filed.**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):</td>
<td>City: NEW YORK, State: New York, Country: United States</td>
</tr>
</tbody>
</table>
(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   YWC0TIKBQM2JV8L4IV08

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   THE BANK OF NEW YORK MELLON

(c) Primary business name of custodian:
   BNY MELLON

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   HPFU00Q28E4N0NFVK49

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   HEDGESERV (CAYMAN), LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   - Yes (provided to all investors)  
   - Some (provided to some but not all investors)  
   - No (provided to no investors)
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHLRIDGE SPAC OPPORTUNITY FUND (CAYMAN), L.P.

   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-8320803846

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   HIGHLRIDGE GP, LTD.

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHLRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   ( ) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (✓) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   ( ) Yes
   (✓) No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   ( ) Yes
   (✓) No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. (a) Is this private fund a “fund of funds”?</td>
<td>Yes No</td>
</tr>
<tr>
<td>8. (b) If yes, does the private fund invest in funds managed by you or by a related person?</td>
<td>Yes No</td>
</tr>
<tr>
<td>9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?</td>
<td>Yes No</td>
</tr>
<tr>
<td>10. What type of fund is the private fund?</td>
<td></td>
</tr>
<tr>
<td>11. Current gross asset value of the private fund:</td>
<td>$0</td>
</tr>
<tr>
<td>12. Minimum investment commitment required of an investor in the private fund:</td>
<td>$5,000,000</td>
</tr>
<tr>
<td>13. Approximate number of the private fund's beneficial owners:</td>
<td>0</td>
</tr>
<tr>
<td>14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:</td>
<td>0%</td>
</tr>
<tr>
<td>15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:</td>
<td>0%</td>
</tr>
<tr>
<td>15. (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?</td>
<td>Yes No</td>
</tr>
<tr>
<td>16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:</td>
<td>0%</td>
</tr>
</tbody>
</table>

Your Advisory Services

17. (a) Are you a subadviser to this private fund? | Yes No |
| 17. (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-392583</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

PRICEWATERHOUSECOOPERS, LLP

c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK
State: New York
Country: United States

(d) Is the auditing firm an independent public accountant?

Yes No

e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
24. (a) Does the private fund use one or more prime brokers?  
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  

<table>
<thead>
<tr>
<th>Prime Broker</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Custodian</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
<tr>
<td>(b) Legal name of custodian:</td>
</tr>
<tr>
<td>THE BANK OF NEW YORK MELLON</td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
</tr>
<tr>
<td>BNY MELLON</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
</tr>
<tr>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
</tr>
<tr>
<td>HPHU00Q28E4N0NFVK49</td>
</tr>
</tbody>
</table>

26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Administrator</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Additional Administrator Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 26.(a) is &quot;yes,&quot; respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.</td>
</tr>
<tr>
<td>(b) Name of administrator:</td>
</tr>
<tr>
<td>HEDGESERV (CAYMAN) LTD.</td>
</tr>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
</tr>
<tr>
<td>City: GRAND CAYMAN</td>
</tr>
<tr>
<td>(d) Is the administrator a related person of your firm?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 2 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? 

Yes No

(c) Name of the marketer:

J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

8 - 52182
and CRD Number (if any):
102920

(e) Location of the marketer's office used principally by the private fund (city, state and country):

City: NEW YORK State: New York Country: United States

Yes No

(f) Does the marketer market the private fund through one or more websites? 

Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? 

Yes No

(c) Name of the marketer:

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

801 - 3702
and CRD Number (if any):
79
(e) Location of the marketer's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

Yes  No

(f) Does the marketer market the private fund through one or more websites?

Yes  No

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.
(b) Private fund identification number:
   (include the “805-” prefix also)
   805-8742151904

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   □ 1. qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✓ 2. qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?
   □ Yes ☐ No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a “feeder fund” in a master-feeder arrangement?
   □ Yes ☐ No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.
   Private fund identification number:
   (include the “805-” prefix also)
   805-4685136870

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

   ☐ Yes ☐ No

8. (a) Is this private fund a “fund of funds”?
   □ Yes ☐ No
A. PRIVATE FUND
Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.

2. (b) Is the private fund qualified under section 3(c)(1) of the Investment Company Act of 1940 (a "fund of funds")? Yes No

3. (c) If yes, does the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? Yes No

4. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? Yes No

5. What type of fund is the private fund?
- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

6. NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

7. Current gross asset value of the private fund:
$ 0

Ownership

8. Minimum investment commitment required of an investor in the private fund:
$ 5,000,000

9. NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

10. Approximate number of the private fund's beneficial owners:
0

11. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
0%

12. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
0%

13. (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients? Yes No

14. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
0%

Your Advisory Services

15. (a) Are you a subadviser to this private fund? Yes No

16. (b) If the answer to question 15.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 15.(a) is "no," leave this question blank. No Information Filed

17. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? Yes No

18. (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed

19. Are your clients solicited to invest in the private fund?

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: HIGHBRIDGE SPAC OPPORTUNITY FUND... to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information: 1 Record(s) Filed.
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: NEW YORK State: New York Country: United States

   (d) Is the auditing firm an independent public accountant?  
      Yes No 

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
      Yes No

   If yes, Public Company Accounting Oversight Board-Assigned Number: 238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
      Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
      Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
      Yes No Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
      Yes No

      If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

      No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
      Yes No

      If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

      Additional Custodian Information: 1 Record(s) Filed.

      If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE SPAC OPPORTUNITY FUND
   [Further information about private fund details provided]

(b) Legal name of custodian:
   THE BANK OF NEW YORK MELLON
(c) Primary business name of custodian:
   BNY MELLON
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

   (Choose one)
   - Yes
   - No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   HPFHU00Q28E4N0NFVK49

Administrator

26. (a) Does the private fund use an administrator other than your firm?

   (Choose one)
   - Yes
   - No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

(b) Name of administrator:
   HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm?

   (Choose one)
   - Yes
   - No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

   (Choose one)
   - Yes (provided to all investors)
   - Some (provided to some but not all investors)
   - No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   (Enter percentage)

   0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   (Choose one)
   - Yes
   - No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.

(b) Is the marketer a related person of your firm?

(c) Name of the marketer:
J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
8 - 52182
and CRD Number (if any):
102920

(e) Location of the marketer's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(f) Does the marketer market the private fund through one or more websites?

(g) If the answer to question 28.(f) is "yes," list the website address(es):
No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No
A. PRIVATE FUND
Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.

(b) Private fund identification number:
(include the "805-" prefix also)
805-4685136870

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE GP, LTD.</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

<table>
<thead>
<tr>
<th>Filing Adviser/Relying Adviser Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):

   - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - Yes
   - No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE SPAC OPPORTUNITY FUND (CAYMAN), L.P.</td>
<td>805-8320803846</td>
</tr>
<tr>
<td>HIGHBRIDGE SPAC OPPORTUNITY FUND (DELWARE), L.P.</td>
<td>805-8742151904</td>
</tr>
</tbody>
</table>

7. (c) Is this a "feeder fund" in a master-feeder arrangement?
   - Yes
   - No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

<table>
<thead>
<tr>
<th>Name of private fund</th>
</tr>
</thead>
</table>

   Private fund identification number:
   (include the "805-" prefix also)

   Yes
   No

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - Yes
   - No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   - Yes
   - No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than the private fund itself)?
   - Yes
   - No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.

22. If yes, provide the private fund's Form D file number (if any):
No Information Filed

B. SERVICE PROVIDERS

1. (a) Location of administrator (city, state and country):
HEDGESERV (CAYMAN) LTD.

2. (b) Location of the marketer's office used principally by the
   No

3. (c) Is the marketer a
   No

4. (d) Are you a subadviser to this
   No

5. (e) Is the marketer a
   No

6. (f) Other
   No

7. (g) United States
   No

8. (h) Country:
   GRAND CAYMAN

9. (i) Does the marketer market the
   No

10. (j) Are your
    No

11. (k) The location of the custodian's office responsible for
    No

12. (l) What is the approximate percentage of the
    No

13. (m) Name of custodian:
    BNY MELLON

14. (n) Legal name of custodian:
    BNY MELLON

15. (o) Current gross asset value of the private fund:
    $ 0

16. (p) Filing Adviser
    No

17. (q) Relying Adviser
    No

18. (r) Form D filer:
    No

19. (s) Filing Adviser
    No

20. (t) Relying Adviser
    No

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 5,000,000
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   0

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
    Yes No
    NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
    Yes No

22. If yes, provide the private fund's Form D file number (if any):
    No Information Filed

B. SERVICE PROVIDERS
### A. PRIVATE FUND

#### Information About the Private Fund

1. (a) Name of the private fund:
   - HIGHBRIDGE SPAC OPPORTUNITY FUND (CAYMAN), L.P.
   - HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.

2. Are there any funds of funds, where the private fund possesses 25% or more of the voting power or beneficial ownership in a fund qualifying as a private fund, other than funds of funds that qualify as qualified clients?
   - No

3. Are you a subadviser to this private fund?
   - No

4. Does the private fund market only to qualified clients?
   - Yes

5. Are your firm's or your adviser's services used to market the private fund to non-qualified clients?
   - No

6. (a) Name of the prime broker:
   - J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

7. Is the prime broker registered with the SEC?
   - Yes

8. Name of the prime broker:
   - HSBC SECURITIES USA INC.

9. If the prime broker is registered with the SEC, its registration number:
   - 805-8742151904

10. Name of the auditing firm:
    - PRICEWATERHOUSECOOPERS, LLP

11. If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

12. (b) Name of the auditing firm:
    - PRICEWATERHOUSECOOPERS, LLP

13. The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
    - City: NEW YORK, State: New York, Country: United States

14. Is the auditing firm an independent public accountant?
    - Yes

15. Is the auditing firm registered with the Public Company Accounting Oversight Board?
    - Yes

16. If yes, Public Company Accounting Oversight Board-Assigned Number:
    - 238

17. If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
    - Yes

18. Are the private fund's audited financial statements subject to an annual audit?
    - Yes

19. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

20. (b) Name of the auditing firm:
    - PRICEWATERHOUSECOOPERS, LLP

21. The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
    - City: NEW YORK, State: New York, Country: United States

22. Is the auditing firm an independent public accountant?
    - Yes

23. Is the auditing firm registered with the Public Company Accounting Oversight Board?
    - Yes

24. If yes, Public Company Accounting Oversight Board-Assigned Number:
    - 238

25. If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
    - Yes

### Prime Broker

24. (a) Does the private fund use one or more prime brokers?
    - Yes

25. If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

26. (b) Name of the prime broker:
    - CREDIT SUISSE SECURITIES (USA LLC)

27. If the prime broker is registered with the SEC, its registration number:
    - 8 - 422
    - CRD Number (if any): 816

28. Location of prime broker's office used principally by the private fund (city, state and country):
    - City: NEW YORK, State: New York, Country: United States

29. Does this prime broker act as custodian for some or all of the private fund's assets?
    - Yes
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any):
361

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK State: New York Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15869
CRD Number (if any):
8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK State: New York Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
The BANK OF NEW YORK MELLON

(c) Primary business name of custodian:
BNY MELLON

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK State: New York Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
### Administrator

26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Additional Administrator Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 26.(a) is &quot;yes,&quot; respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b) Name of administrator:</th>
<th>HEDGESERV (CAYMAN) LTD.</th>
</tr>
</thead>
</table>
| (c) Location of administrator (city, state and country): | CITY: GRAND CAYMAN  
STATE: Cayman Islands |
| (d) Is the administrator a related person of your firm? | No |
| (e) Does the administrator prepare and send investor account statements to the private fund's investors? | Yes (provided to all investors)  
Yes (provided to some but not all investors) |
| (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." |

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%  
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

### A. PRIVATE FUND

#### Information About the Private Fund

1. (a) Name of the private fund:  
HIGHBRIDGE STRATEGIC CREDIT FUND (CAYMAN), L.P.

(b) Private fund identification number:  
(include the "805-" prefix also)  
805-2004402615
2. Under the laws of what state or country is the private fund organized:

   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LTD.

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):

   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

    ☑ hedge fund    ☐ liquidity fund    ☐ private equity fund    ☐ real estate fund    ☐ securitized asset fund    ☐ venture capital fund    ☐ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: HIGHBRIDGE SPAC OPPORTUNITY FUND

2. (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

3. (c) Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

4. (d) Are your related persons related to the private fund?

5. (e) Are you a subadviser to this private fund?

6. (f) Are your prime brokers acting as custodians for the private fund?

7. (g) If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement

8. (h) Are the private fund's financial statements subject to an annual audit?

9. (i) Have you relied on an exemption from the Investment Company Act of 1940 for the private fund?

10. (j) Have you relied on an exemption from the Investment Advisers Act of 1940 for the private fund?

11. Current gross asset value of the private fund: $ 63,654,740

Ownership

12. Minimum investment commitment required of an investor in the private fund: $ 10,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners: 51

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%

(b) If the answer to question 15.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 15.(a) is "no," leave this question blank.

No Information Filed

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 53%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund: 0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
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<tbody>
<tr>
<td>021-320745</td>
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</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
Private Fund Information About the Private Fund
1. (a) Name of the private fund:
   HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.
   HIGHBRIDGE GP, LTD.
   State: California
   Country: United States
   Yes No
   (b) Is the custodian a related person of your firm?
      No
   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: GRAND CAYMAN
      State: Country: Cayman Islands
   Yes No
   (d) Is the auditing firm an independent public accountant?
      Yes
   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
      Yes
   If yes, Public Company Accounting Oversight Board-Assigned Number:
      238
   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
      Yes
   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
      Yes
   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
      Yes
      Report Not Yet Received
      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker
24. (a) Does the private fund use one or more prime brokers?
    Yes
    If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
    No Information Filed

Custodian
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
    Yes
    If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 2 Record(s) Filed.
If the answer to question 25.(a) is "yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   FIRST REPUBLIC BANK

(c) Primary business name of custodian:
   FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States
   Yes No

(e) Is the custodian a related person of your firm?
   No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

HIGHBRIDGE SPAC OPPORTUNITY FUND

(b) Name of the private fund's administrator:

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

(c) Name of the auditing firm:

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

(d) Location of the private fund's assets (by value):

CHICAGO

(e) Is the private fund's assets (by value) valued by a person, such as an administrator, that is not your related person?

Yes

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

YWC0TKBQ249V84I0

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City:

CHICAGO

State:

Illinois

Country:

United States

(e) Is the custodian a related person of your firm?

Yes

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

Yes

26. (a) Does the private fund use an administrator other than your firm?

Yes

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

HEDGESERV (CAYMAN), LTD.

(c) Location of administrator (city, state and country):

City:

GRAND CAYMAN

State:

Cayman Islands

(d) Is the administrator a related person of your firm?

Yes

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

Yes

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
### A. PRIVATE FUND

#### Information About the Private Fund

1. (a) Name of the private fund:

   HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.

(g) If the answer to question 28.(f) is "yes," list the website address(es):

   No Information Filed

---

#### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
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</table>

(b) Is the marketer a related person of your firm?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

(c) Name of the marketer:

   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

   8 - 52182

   and CRD Number (if any):

   102920

(e) Location of the marketer's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(f) Does the marketer market the private fund through one or more websites?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(g) If the answer to question 28.(f) is "yes," list the website address(es):

   No Information Filed

---

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
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<tbody>
<tr>
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<td></td>
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</tbody>
</table>

(b) Is the marketer a related person of your firm?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(c) Name of the marketer:

   J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

   801 - 3702

   and CRD Number (if any):

   79

(e) Location of the marketer's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(f) Does the marketer market the private fund through one or more websites?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

(g) If the answer to question 28.(f) is "yes," list the website address(es):

   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE STRATEGIC CREDIT FUND (DELAWARE), L.P.
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-6058897646

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
1. (a) Name of the private fund: HIGHBRIDGE SPAC OPPORTUNITY FUND

2. Does the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

3. If yes, provide the name and city, state and country:

4. Current gross asset value of the private fund:

5. $160,318,042

Ownership

12. Minimum investment commitment required of an investor in the private fund:

- $10,000,000

13. Approximate number of the private fund's beneficial owners:

- 150

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

- 10%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

- 9%

- Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

- Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

- 0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

- Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

- No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

- Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

- No Information Filed

19. Are your clients solicited to invest in the private fund?

- Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

- 0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

- Yes No
22. If yes, provide the private fund’s Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-320740</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

**Auditors**

23. (a) Are the private fund’s financial statements subject to an annual audit?  
Yes No  

(1) If the answer to question 23.(a)(1) is “yes,” are the financial statements prepared in accordance with U.S. GAAP?  
Yes No  

If the answer to question 23.(a)(1) is “yes,” respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

**Additional Auditor Information : 1 Record(s) Filed.**

If the answer to question 23.(a)(1) is “yes,” respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:  
PRICEWATERHOUSECOOPERS, LLP  

(c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):  
City: GRAND CAYMAN  
State: Cayman Islands  
Country:  
Yes No  

(d) Is the auditing firm an independent public accountant?  
Yes No  

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
Yes No  

If yes, Public Company Accounting Oversight Board-Assigned Number:  
238  

(f) If “yes” to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
Yes No  

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?  
Yes No  

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
Yes  No  Report Not Yet Received  

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

**Prime Broker**

24. (a) Does the private fund use one or more prime brokers?  
Yes No  

If the answer to question 24.(a) is “yes,” respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

| No Information Filed |

**Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
Yes No  

If the answer to question 25.(a) is “yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 1 Record(s) Filed.</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is “yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
<td></td>
</tr>
</tbody>
</table>
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

HIGHBRIDGE SPAC OPPORTUNITY FUND

(b) Legal name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: CHICAGO
State: Illinois
Country: United States

(e) Is the custodian a related person of your firm?

Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

B. SERVICE PROVIDERS

26. (a) Does the private fund use an administrator other than your firm?

Yes ☐ No ☐

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

(b) Name of administrator:

HEDGESERV (CAYMAN), LTD.

(c) Location of administrator (city, state and country):

City: GRAND CAYMAN
State: Cayman Islands

(d) Is the administrator a related person of your firm?

Yes ☐ No ☐

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes ☐ No ☐

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.
(b) Private fund identification number: 805-8742151904

2. (a) Are the financial statements subject to an annual audit?
(b) Has the fund ever used a custodian who is not a U.S. financial institution?
(c) Is the fund a registered investment company?
(d) If the fund (or any related person) is not a registered investment company, do any investment advisers use any custodians (including the prime brokers listed above) to hold some or all of the fund's assets? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the fund is a registered investment company, leave this question blank.
(e) Is the fund a business development company (BDC)?
(f) Do any investment advisers use any custodians (including the prime brokers listed above) to hold some or all of the fund's assets? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each such adviser the private fund uses. If the private fund uses more than one adviser, you must complete questions (b) through (e) separately for each adviser.
(g) Are the financial statements of the fund carried out by an independent public accounting firm?
(h) Does the fund (or any related person) use any custodians (including the prime brokers listed above) to hold some or all of the fund's assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each such custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Marketer Information : 2 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?
(c) Name of the marketer:
J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
8 - 52182
102920
and CRD Number (if any):
102920
(e) Location of the marketer's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States
(f) Does the marketer market the private fund through one or more websites?
(g) If the answer to question 28.(f) is "yes," list the website address(es):
No Information Filed

Additional Prime Broker Information : 3 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?
(c) Name of the marketer:
J.P. MORGAN SECURITIES LLC
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
801 - 3702
79
and CRD Number (if any):
79
(e) Location of the marketer's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States
(f) Does the marketer market the private fund through one or more websites?
(g) If the answer to question 28.(f) is "yes," list the website address(es):
No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE TACTICAL CREDIT FUND, L.P.
(b) Private fund identification number:
(include the "805-" prefix also)
2. Under the laws of what state or country is the private fund organized:
   State: Delaware  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   HIGHBRIDGE GP, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   ☐ No  ☑ Yes

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   ☐ No  ☑ Yes

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.

   Private fund identification number:
   (include the "805-" prefix also)
   805-2912293333

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   ☐ No  ☑ Yes

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   ☐ No  ☑ Yes

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   ☐ No  ☑ Yes

10. What type of fund is the private fund?
    ☑ hedge fund  ☑ liquidity fund  ☑ private equity fund  ☑ real estate fund  ☑ securitized asset fund  ☑ venture capital fund  ☑ Other private fund:
11. Current gross asset value of the private fund:
   $ 717,143,425

Ownership
12. Minimum investment commitment required of an investor in the private fund:
   $ 5,000,000
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   145

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   7%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   2%
   Yes No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   ☐ ☐

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services
17. (a) Are you a subadviser to this private fund?
   ☐ ☐
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   ☐ ☐
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   ☐ ☐

22. If yes, provide the private fund's Form D file number (if any):
   Form D file number
   021-198987

B. SERVICE PROVIDERS

Auditors
23. (a) Are the private fund's financial statements subject to an annual audit?
   ☐ ☐
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
A. PRIVATE FUND
Information About the Private Fund

1. (a) Name of the private fund:
HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.

City:
CHICAGO
State:
Illinois
Country:
United States

Yes No

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS, LLP

(c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):
City:
NEW YORK
State:
New York
Country:
United States

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

Yes No

(f) If “yes” to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is “yes,” respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is “yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is “yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

Yes No

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

Yes No

(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City:
CHICAGO
State:
Illinois
Country:
United States

Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE SPAC OPPORTUNITY FUND

(b) Manager of the private fund:
   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(c) Name of the marketer:
   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(d) If the marketer is a related person of your firm?
   Yes

If yes, what is the name and
(a) Is the marketer a related person of your firm?
   No

(b) Name of the related person:
   J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

(c) CRD Number (if any):
   521828102920

(d) If the marketer is registered with the SEC, its file number:
   801-22880

(e) Has the marketer ever relied on an exemption from registration of its securities under Regulation D of the
   Yes

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   No

(g) Is the custodian a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   No

(h) Does the custodian use one or more prime brokers?
   No

(i) If the custodian uses more than one prime broker, provide the name and CRD number (if any) of each prime broker:
   Yes

(j) Does the prime broker act as custodian for some or all of the
   No

(k) Is the administrator a related person of your firm?
   No

(l) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each administrator:
   No

(m) Name of administrator:
   HEDGESERV (CAYMAN) LTD.

(n) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands
   Country: Cayman Islands

(o) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
      HEDGESERV (CAYMAN) LTD.

   (c) Location of administrator (city, state and country):
      City: GRAND CAYMAN
      State: Cayman Islands
      Country: Cayman Islands

   (d) Is the administrator a related person of your firm?
      Yes

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?
      Yes (provided to all investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   100%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

B. SERVICE PROVIDERS

Additional Administrator Information : 1 Record(s) Filed.

Additional Marketer Information : 2 Record(s) Filed.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   (b) Is the marketer a related person of your firm?
      Yes

   (c) Name of the marketer:
      J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.
B. SERVICE PROVIDERS

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?

(c) Name of the marketer:

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

8 - 52182

and CRD Number (if any):

102920

(e) Location of the marketer's office used principally by the private fund (city, state and country):

City: NEW YORK
State: New York
Country: United States

Yes No

(f) Does the marketer market the private fund through one or more websites?

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

HIGHBRIDGE TACTICAL CREDIT FUND, LTD.

(b) Private fund identification number:

(include the "805-" prefix also)

805-4295057702

2. Under the laws of what state or country is the private fund organized:

State: Cayman Islands
Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>CLIVE HARRIS, RICHARD CRAWSHAW</td>
</tr>
</tbody>
</table>
4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - [ ] Yes
   - [ ] No
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of FEEDER FUND</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

(c) Is this a "feeder fund" in a master-feeder arrangement?
   - [ ] Yes
   - [ ] No
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

<table>
<thead>
<tr>
<th>Name of Master Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.</td>
</tr>
<tr>
<td>Private Fund Identification Number:</td>
</tr>
<tr>
<td>805-291229333</td>
</tr>
</tbody>
</table>

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - [ ] Yes
   - [ ] No
(b) If yes, does the private fund invest in funds managed by you or by a related person?
   - [ ] Yes
   - [ ] No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   - [ ] Yes
   - [ ] No

10. What type of fund is the private fund?
    - [x] hedge fund
    - [ ] liquidity fund
    - [ ] private equity fund
    - [ ] real estate fund
    - [ ] securitized asset fund
    - [ ] venture capital fund
    - [ ] Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    - $ 832,390,979

12. Minimum investment commitment required of an investor in the private fund:
    - $ 5,000,000

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the private fund.)
13. Approximate number of the private fund's beneficial owners:
   138

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   3%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   89%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
   4%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-198988

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:

   PRICEWATERHOUSECOOPERS, LLP
(e) Location of the marketer's office used principally by the private fund: 
City: GRAND CAYMAN 
State: 
Country: Cayman Islands

(d) Is the auditing firm an independent public accountant? 
Yes ☐ No ☒

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Yes ☐ No ☒

If yes, Public Company Accounting Oversight Board-Assigned Number: 
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
Yes ☐ No ☒

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? 
Yes ☐ No ☒

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
Yes ☐ No ☒ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Yes ☐ No ☒

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
Yes ☐ No ☒

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: 
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian: 
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): 
City: CHICAGO 
State: Illinois 
Country: United States

(e) Is the custodian a related person of your firm?
Yes ☐ No ☒

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): 
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
### A. PRIVATE FUND

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Additional Administrator Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 26.(a) is &quot;yes,&quot; respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.</td>
</tr>
<tr>
<td><strong>(b)</strong> Name of administrator: HEDGESERV (CAYMAN) LTD.</td>
</tr>
<tr>
<td><strong>(c)</strong> Location of administrator (city, state and country):</td>
</tr>
<tr>
<td>City: GRAND CAYMAN</td>
</tr>
<tr>
<td><strong>(d)</strong> Is the administrator a related person of your firm?</td>
</tr>
<tr>
<td><strong>(e)</strong> Does the administrator prepare and send investor account statements to the private fund's investors?</td>
</tr>
<tr>
<td>Yes (provided to all investors)</td>
</tr>
<tr>
<td><strong>(f)</strong> If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond &quot;not applicable.”</td>
</tr>
</tbody>
</table>

### 27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

### B. SERVICE PROVIDERS

#### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Additional Marketer Information : 6 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>You must answer &quot;yes&quot; whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.</td>
</tr>
<tr>
<td><strong>(b)</strong> Is the marketer a related person of your firm?</td>
</tr>
<tr>
<td><strong>(c)</strong> Name of the marketer: CIFM ASSET MANAGEMENT (HONG KONG) LIMITED</td>
</tr>
<tr>
<td><strong>(d)</strong> If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):</td>
</tr>
<tr>
<td>-</td>
</tr>
<tr>
<td>and CRD Number (if any):</td>
</tr>
<tr>
<td><strong>(e)</strong> Location of the marketer's office used principally by the private fund (city, state and country):</td>
</tr>
<tr>
<td>City:</td>
</tr>
<tr>
<td>HONG KONG</td>
</tr>
</tbody>
</table>
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:  

J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.

Yes  No

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

8 - 5182

and CRD Number (if any):  

102920

Yes  No

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

NEW YORK  

State:  

New York  

Country:  

United States

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

Yes  No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:  

J.P. MORGAN ASSET MANAGEMENT (UK) LIMITED

Yes  No

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

-  

and CRD Number (if any):  

Yes  No

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

LONDON,  

State:  

Country:  

United Kingdom

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

Yes  No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:  

HEDGESERV (CAYMAN) LTD.

Yes  No

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

-  

and CRD Number (if any):  

Yes  No

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

New York  

State:  

New York  

Country:  

United States

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

Yes  No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes  No

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:  

NO罫人金 (GRAND CAYMAN) LTD.

Yes  No

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

-  

and CRD Number (if any):  

Yes  No

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City:  

New York  

State:  

New York  

Country:  

United States

Yes  No

(f) Does the marketer market the private fund through one or more websites?  

Yes  No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  

No Information Filed
(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

801-3702

and CRD Number (if any):

79

(e) Location of the marketer's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

Yes  No

(f) Does the marketer market the private fund through one or more websites?

No Information Filed

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:

JPMORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

- 

and CRD Number (if any):

304190

(e) Location of the marketer's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>LUXEMBOURG</td>
<td>Luxembourg</td>
<td></td>
</tr>
</tbody>
</table>

Yes  No

(f) Does the marketer market the private fund through one or more websites?

No Information Filed

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?  

Yes  No

(c) Name of the marketer:

JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

- 

and CRD Number (if any):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   HIGHBRIDGE TACTICAL CREDIT INSTITUTIONAL FUND, LTD.

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-9058681301

2. Under the laws of what state or country is the private fund organized:
   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   CLIVE HARRIS, RICHARD CRAWSHAW

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   Filing Adviser/Relying Adviser Name
   HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   Name of private fund:
   HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.
   Private fund identification number:
   (include the "805-" prefix also)
   805-2912293333

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes No

10. What type of fund is the private fund?

    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $ 253,044,158

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $ 5,000,000

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    5

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    0%

    Yes No

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

    Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    5%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

    Yes No

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

    No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

    Yes No

    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

    No Information Filed

19. Are your clients solicited to invest in the private fund?

    Yes No
Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes ☐  No ☐

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-311047

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes ☐  No ☐

        (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
        Yes ☐  No ☐

    If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

    Additional Auditor Information : 1 Record(s) Filed.

    If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

    (b) Name of the auditing firm:
        PRICEWATERHOUSE COOPERS, LLP

    (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
        City: GRAND CAYMAN  State:  Country: Cayman Islands

    (d) Is the auditing firm an independent public accountant?
        Yes ☐  No ☐

    (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
        Yes ☐  No ☐

        If yes, Public Company Accounting Oversight Board-Assigned Number:
        238

    (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
        Yes ☐  No ☐

    (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
        Yes ☐  No ☐

    (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
        ☐ Yes ☐ No ☐ Report Not Yet Received

        If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
    Yes ☐  No ☐  ☐ Report Not Yet Received

    If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

    No Information Filed
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: CHICAGO
State: Illinois
Country: United States

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):

City: GRAND CAYMAN
State: Cayman Islands
Country: Cayman Islands

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the
### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Additional Marketer Information : 2 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>You must answer &quot;yes&quot; whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>(b) Is the marketer a related person of your firm?</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>(c) Name of the marketer:</td>
</tr>
<tr>
<td>J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.</td>
</tr>
<tr>
<td>(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):</td>
</tr>
<tr>
<td>8 - 52182</td>
</tr>
<tr>
<td>and CRD Number (if any):</td>
</tr>
<tr>
<td>102920</td>
</tr>
<tr>
<td>(e) Location of the marketer's office used principally by the private fund (city, state and country):</td>
</tr>
<tr>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>(f) Does the marketer market the private fund through one or more websites?</td>
</tr>
<tr>
<td>(g) If the answer to question 28.(f) is &quot;yes,&quot; list the website address(es):</td>
</tr>
<tr>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

|                                                                 |
| (b) Is the marketer a related person of your firm?        | Yes No |
|                                                                 | ☐ ☐    |
| (c) Name of the marketer:                               |        |
| J.P. MORGAN SECURITIES LLC                               |        |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): |        |
| 801 - 3702                                              |        |
| and CRD Number (if any):                               |        |
| 79                                                     |        |
| (e) Location of the marketer's office used principally by the private fund (city, state and country): |        |
| City: NEW YORK                                        | State: New York | Country: United States |
| (f) Does the marketer market the private fund through one or more websites? |        |
| (g) If the answer to question 28.(f) is "yes," list the website address(es): |        |
| No Information Filed                                    |        |
### Information About the Private Fund

1. (a) Name of the private fund:
   
   HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.

   (b) Private fund identification number:
   
   (include the "805-" prefix also)
   
   805-2912293333

2. Under the laws of what state or country is the private fund organized:
   
   State: Cayman Islands
   
   Country:

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   
<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE GP, LTD.</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   
<table>
<thead>
<tr>
<th>Filing Adviser/Relying Adviser Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):
   
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   
<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   
   Yes   No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   
<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.</td>
<td>805-2088048044</td>
</tr>
<tr>
<td>HIGHBRIDGE TACTICAL CREDIT FUND, LTD</td>
<td>805-4295057702</td>
</tr>
<tr>
<td>HIGHBRIDGE TACTICAL CREDIT INSTITUTIONAL FUND, LTD</td>
<td>805-9058681301</td>
</tr>
</tbody>
</table>

   Yes   No

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   
<table>
<thead>
<tr>
<th>Name of private fund</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td>Private fund identification number:</td>
</tr>
<tr>
<td>(include the &quot;805-&quot; prefix also)</td>
</tr>
</tbody>
</table>

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?  
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.  
(b) If yes, does the private fund invest in funds managed by you or by a related person?  

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 8.e.)?  

Yes No

10. What type of fund is the private fund?  
- hedge fund  - liquidity fund  - private equity fund  - real estate fund  - securitized asset fund  - venture capital fund  - Other private fund:  

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:  
$ 4,019,779,414

Ownership

12. Minimum investment commitment required of an investor in the private fund:  
$ 100,000  
NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners:  
288

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:  
3%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  
2%  
Yes No
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?  

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  
42%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?  

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.  

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.  

No Information Filed

19. Are your clients solicited to invest in the private fund?  
NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?  
0%
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

   Yes  No

   (1) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   Yes  No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information: 1 Record(s) Filed.

   (b) Name of the auditing firm:

   PRICewaterhouSeCoopers, LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: GRAND CAYMAN  State:  CANARY Islands

   (d) Is the auditing firm an independent public accountant?

   Yes  No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes  No

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes  No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes  No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes  No  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   Yes  No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Additional Prime Broker Information: 6 Record(s) Filed.

   (b) Name of the prime broker:

   BNP PARiBAS SecURiTies CORP.

   (c) If the prime broker is registered with the SEC, its registration number:

   8 - 32682

   CRD Number (if any):

   15794
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
CREDIT SUISSE SECURITIES (USA) LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 422
CRD Number (if any):
816

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States
Yes No

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
DEUTSCHE BANK SECURITIES INC.

(c) If the prime broker is registered with the SEC, its registration number:
8 - 17822
CRD Number (if any):
2525

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States
Yes No

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any):
361

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States
Yes No

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
<th>MERRILL LYNCH PROFESSIONAL CLEARING CORP.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 33359</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>16139</td>
</tr>
<tr>
<td>(d) Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 15869</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>8209</td>
</tr>
<tr>
<td>(d) Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>

**Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 2 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>THE BANK OF NEW YORK MELLON</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>BNY MELLON</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td></td>
</tr>
<tr>
<td>(g) Identification number (if any) of the master fund in which this custodian holds the private fund's assets:</td>
<td></td>
</tr>
</tbody>
</table>

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV. If you answer "no" to question 25.(a), you need not complete any additional questions for custodians. If the answer to question 22.(a) is "no," respond to questions (d) through (g) below for each related person. If the answer to question 22.(a) is "yes," respond to questions (b) through (e) below for each related person. If the answer to question 22.(a) is "no," you must complete questions (b) through (e) separately for each related person.

If the prime broker is registered with the SEC, its registration number: 8 - 33359

CRD Number (if any): 16139

If the prime broker is registered with the SEC, its registration number: 8 - 15869

CRD Number (if any): 8209

If the answer to question 17.(a) is "no," complete the following questions: (b) through (e) below for each auditor. If the answer to question 17.(a) is "yes," complete questions (f) through (h) below for each auditing firm.

**Audit**

NOTE: If the private fund is a hedge fund, you must complete question 23. for each of the fund's auditors.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
<th>MERRILL LYNCH PROFESSIONAL CLEARING CORP.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 33359</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>16139</td>
</tr>
<tr>
<td>(d) Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 15869</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>8209</td>
</tr>
<tr>
<td>(d) Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: 
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City:
CHICAGO
State:
Illinois
Country:
United States

(e) Is the custodian a related person of your firm?

Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
-  

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
HEDGESERV (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City:
GRAND CAYMAN
State:  
Country:
Cayman Islands

(d) Is the administrator a related person of your firm?

Yes  No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>No Information Filed</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Proprietary Interest in Client Transactions

A. Do you or any related person:

(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?

(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?

(3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? Yes No

Sales Interest in Client Transactions

B. Do you or any related person:

(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?

(2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?

(3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? Yes No

Investment or Brokerage Discretion

C. Do you or any related person have discretionary authority to determine the:

(1) securities to be bought or sold for a client's account?

(2) amount of securities to be bought or sold for a client's account?

(3) broker or dealer to be used for a purchase or sale of securities for a client's account?

(4) commission rates to be paid to a broker or dealer for a client's securities transactions?

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?

E. Do you or any related person recommend brokers or dealers to clients?

F. If you answer "yes" to E. above, are any of the brokers or dealers related persons?

G. (1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with client securities transactions?

(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any related persons receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?

H. (1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?

(2) Do you or any related person, directly or indirectly, provide any employee compensation that is specifically related to obtaining clients for the firm (cash or non-cash compensation in addition to the employee's regular salary)?

I. Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?

In your response to Item 8.I., do not include the regular salary you pay to an employee.

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item 9 Custody

In this Item, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. Do you have custody of any advisory clients':

(a) cash or bank accounts?

(b) securities?
If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients’ accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $</td>
<td>(b)</td>
</tr>
</tbody>
</table>

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients’ accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B.(2).

B. (1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients? Yes No

   (a) cash or bank accounts?
   (b) securities?

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which your related persons have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $</td>
<td>(b)</td>
</tr>
</tbody>
</table>

C. If you or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:

   (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
   (2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.
   (3) An independent public accountant conducts an annual surprise examination of client funds and securities.
   (4) An independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).

D. Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients? Yes No

   (1) you act as a qualified custodian
   (2) your related person(s) act as qualified custodian(s)

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

E. If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

F. If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons, act as qualified custodians for your clients in connection with advisory services you provide to clients?

SECTION 9.C. Independent Public Accountant

No Information Filed

Item 10 Control Persons

In this item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the filing adviser only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.
A. Does any person not named in Item 1.A or Schedules A, B, or C, directly or indirectly, control your management or policies?

If yes, complete Section 10.A. of Schedule D.

B. If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):

- Full legal name of the public reporting company: JPMORGAN CHASE & CO.
- The public reporting company’s CIK number (Central Index Key number that the SEC assigns to each reporting company): 19617

SECTION 10.A. Control Persons
No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

A. In the past ten years, have you or any advisory affiliate:

1. been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?
2. been charged with any felony?

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

For "yes" answers to the following questions, complete a Criminal Action DRP:

A. In the past ten years, have you or any advisory affiliate:

1. been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemean or involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
2. been charged with a misdemeanor listed in Item 11.B.(1)?

B. In the past ten years, have you or any advisory affiliate:

1. been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
2. been charged with a misdemeanor listed in Item 11.B.(1)?

For "yes" answers to the following questions, complete a Regulatory Action DRP:

C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:

1. found you or any advisory affiliate to have made a false statement or omission?
2. found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?
3. found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?
4. entered an order against you or any advisory affiliate in connection with investment-related activity?
D. Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:
   (1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?
   (2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?
   (3) ever found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?
   (4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?
   (5) ever denied, suspended, or revoked your or any advisory affiliate’s registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate’s activity?

E. Has any self-regulatory organization or commodities exchange ever:
   (1) found you or any advisory affiliate to have made a false statement or omission?
   (2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a “minor rule violation” under a plan approved by the SEC)?
   (3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?
   (4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate’s activities?

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?

G. Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a “yes” answer to any part of Item 11.C., 11.D., or 11.E.?

For “yes” answers to the following questions, complete a Civil Judicial Action DRP:

H. (1) Has any domestic or foreign court:
   (a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?
   (b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?
   (c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?
   (2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a “yes” answer to any part of Item 11.H.(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of “small business” or “small organization” under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than $25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

A. Did you have total assets of $5 million or more on the last day of your most recent fiscal year?

If “yes,” you do not need to answer Items 12.B. and 12.C.

B. Do you:
   (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?
   (2) control another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?

C. Are you:
   (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?
   (2) controlled by or under common control with another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?
**Schedule A**

**Direct Owners and Executive Officers**

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.

2. Direct Owners and Executive Officers. List below the names of:

   (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;

   (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

   Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

   (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital; and

   (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and

   (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

3. Do you have any indirect owners to be reported on Schedule B?  Yes  No

4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.

5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are:  NA - less than 5%  B - 10% but less than 25%  D - 50% but less than 75%  A - 5% but less than 10%  C - 25% but less than 50%  E - 75% or more

7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

   (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

<table>
<thead>
<tr>
<th>FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)</th>
<th>DE/FE/I</th>
<th>Title or Status</th>
<th>Date Title or Status Acquired MM/YYYY</th>
<th>Ownership Code</th>
<th>Control Person</th>
<th>PR</th>
<th>CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>JPMORGAN ASSET MANAGEMENT HOLDINGS INC.</td>
<td>DE</td>
<td>MEMBER (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)</td>
<td>12/2004</td>
<td>E</td>
<td>Y</td>
<td>N</td>
<td>572252</td>
</tr>
<tr>
<td>Oliva, John, L</td>
<td>I</td>
<td>MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)</td>
<td>02/2008</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>1197135</td>
</tr>
<tr>
<td>CREATORE, MARC, DAVID</td>
<td>I</td>
<td>CHIEF OPERATING OFFICER/MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)</td>
<td>08/2014</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>2972318</td>
</tr>
<tr>
<td>PARKER, JULIE, ELIZABETH</td>
<td>I</td>
<td>CHIEF LEGAL OFFICER/MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)</td>
<td>07/2017</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>572252</td>
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<tr>
<td>HEMPHEL, JASON, KEITH</td>
<td>I</td>
<td>CO-PORTFOLIO MANAGER</td>
<td>03/2020</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>4820165</td>
</tr>
<tr>
<td>SEGAL, JONATHAN, MICHAEL</td>
<td>I</td>
<td>CO-PORTFOLIO MANAGER</td>
<td>03/2020</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>5036865</td>
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<tr>
<td>RULE, KIRK, DAVID</td>
<td>I</td>
<td>CHIEF COMPLIANCE OFFICER</td>
<td>07/2020</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>2895150</td>
</tr>
<tr>
<td>Stroebel, Emily, Renee</td>
<td>I</td>
<td>CHIEF RISK OFFICER/EXECUTIVE DIRECTOR</td>
<td>01/2021</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>7340403</td>
</tr>
</tbody>
</table>

**Schedule B**

**Indirect Owners**

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.

2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

   (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

   For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

   (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;

   (c) in the case of an owner that is a trust, the trust and each trustee; and

   (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.

3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.

4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
SECTION 7.B.(2) Private Fund Reporting
No Information Filed

Item 8 Participation or Interest in Client Transactions
In ... for whom this DRP is being filed is (are):
You (the advisory firm)
You and one or more of your advisory affiliates [0x0], including foreign affiliates. [0x0]No [0x0] in the case of an owner that is a corporation, each of its shareholders that beneficially [0x0], [0x0] accounts, do not include the amount [0x0], directly or indirectly, [0x0] by expelling or suspending you or the [0x0] listed in Item 11.B.(1)? [0x0]you or any [0x0] Yes [0x0]. The same event or [0x0] N [0x0] found [0x0] has [0x0] recommend brokers or dealers to [0x0] (1) [0x0] are. [0x0] have [0x0] buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory [0x0]. [0x0] gave to (in answering Item 8.H.) or received [0x0]. [0x0] ever denied, suspended, or revoked your or any [0x0]: An [0x0] If you are filing your [0x0] that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?
Yes [0x0].

Schedule D - Miscellaneous
You may use the space below to explain a response to an Item or to provide any other information.
Registrant has a supplementary list of related persons who are not listed in Schedule D, Section 7.A because Registrant (1) has no business dealings with the related person in connection with advisory services provided to clients, (2) does not conduct shared operations with the related person, (3) does not refer clients or business to the related person, and the related person does not refer prospective clients or business to Registrant, (4) does not share supervised persons or premises with the related person; and (5) has no reason to believe that the relationship with the related person otherwise creates a conflict of interest with Registrant’s clients. Registrant will provide a copy of the supplementary list upon request. Certain private funds sponsored, administered and/or managed by third parties and/or Registrant’s affiliates invest in various private funds listed on Schedule D, Section 7.B. (1). Registrant does not have an investment advisory relationship with any of these private funds and, therefore, such private funds are not listed as private funds on Section 7.B. (1) or as “feeder funds” in response to Section 7.B. (1) A.6 (B), or taken into account with respect to Registrant’s responses to Item 5.C. or 5.D. A prime broker included in Schedule D – Item 7.B. (1) for Highbridge Multi-Strategy Master Fund, L.P. is the prime broker for Highbridge MSF International Ltd., a wholly owned trading subsidiary of Highbridge Multi-Strategy Master Fund, L.P. The 1992 Master Fund Co-Invest SPC included in Schedule D, Section 7.B. (1) is a segregated portfolio company with three segregated portfolios. All private funds listed on Schedule D, Section 7.B. (1) contain data as of December 31, 2020 except for the Highbridge SPAC Opportunity Fund, L.P., Highbridge SPAC Opportunity Fund (Cayman), L.P., and Highbridge SPAC Opportunity Fund (Delaware), L.P., which will commence operations in 2021. Each prime broker, custodian, marketer and administrator listed on Schedule D, Section 7.B. (1) with respect to a particular private fund is the entity with which the private fund has entered into a core terms agreement or similar agreement governing the overall relationship between the fund and such service provider. A prime broker, custodian, marketer or administrator, in fulfilling its obligations under a core terms or similar agreement, may use the services of one or more affiliated U.S. or non-U.S. entities and such affiliates may also be parties to the agreement.

Schedule R
No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

GENERAL INSTRUCTIONS
This Disclosure Reporting Page (DRP ADV) is an [□] INITIAL OR [○] AMENDED response used to report details for affirmative responses to Items 11.A. or 11.B. of Form ADV.

Criminal
Check item(s) being responded to:
[□] 11.A(1) [□] 11.A(2) [□] 11.B(1) [□] 11.B(2)

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

Multiple counts of the same charge arising out of the same event(s) should be reported on the same DRP. Unrelated criminal actions, including separate cases arising out of the same event, must be reported on separate DRPs. Use this DRP to report all charges arising out of the same event. One event may result in more than one affirmative answer to the items listed above.

PART I
A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
[□] You (the advisory firm)
[□] You and one or more of your [italics] advisory affiliates
If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate “non-registered” by checking the appropriate box.

**ADV DRP - ADVISORY AFFILIATE**

- **CRD Number:**
- **Registered:** Yes/No
- **Name:** JPMORGAN CHASE & CO.

- **This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.**
- **This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser’s or advisory affiliate’s favor.**
- **This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:**

**B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.**

- **Yes/No**

**NOTE:** The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

**PART II**

1. **If charge(s) were brought against an organization over which you or an advisory affiliate exercise(d) control:** Enter organization name, whether or not the organization was an investment-related business and your or the advisory affiliate’s position, title, or relationship.

   JPMORGAN CHASE & CO. (‘JPMC’)

2. **Formal Charge(s) were brought in:** (include name of Federal, Military, State or Foreign Court, Location of Court - City or County and State or Country, Docket/Case number).

   UNITED STATES DISTRICT COURT FOR THE DISTRICT OF CONNECTICUT (“DISTRICT COURT”), 3:15-CR-79 (SRU)

3. **Event Disclosure Detail (Use this for both organizational and individual charges.)**

   **A. Date First Charged (MM/DD/YYYY):**
   - 05/20/2015
   - Exact/Explanation

   **B. Event Disclosure Detail (include Charge(s)/Charge Description(s), and for each charge provide: (1) number of counts, (2) felony or misdemeanor, (3) plea for each charge, and (4) product type if charge is investment-related).**

   JPMC WAS CHARGED WITH A ONE COUNT FELONY CRIME CHARGE IN VIOLATION OF THE SHERMAN ANTITRUST ACT, 15 U.S.C. SECTION 1 RELATING TO THE FOREIGN CURRENCY EXCHANGE SPOT MARKET (“FX SPOT MARKET”), JPMC PLED GUILTY PURSUANT TO A PLEA AGREEMENT WITH THE DOJ.

   **C. Did any of the Charge(s) within the Event involve a felony?**
   - Yes/No

   **D. Current status of the Event?**
   - Pending/On Appeal/Final

   **E. Event Status Date (complete unless status is Pending) (MM/DD/YYYY):**
   - 01/10/2017
   - Exact/Explanation

4. **Disposition Disclosure Detail:**

   Include for each charge (a) Disposition Type (e.g., convicted, acquitted, dismissed, pretrial, etc.), (b) Date, (c) Sentence/Penalty, (d) Duration (if sentence - suspension, probation, etc.), (e) Start Date of Penalty, (f) Penalty/Fine Amount, and (g) Date Paid.

   JPMC ENTERED A GUILTY PLEA ON MAY 20, 2015 PURSUANT TO A PLEA AGREEMENT WITH THE DOJ. JPMC AGreed TO PAY A CRIMINAL FINE OF $550 MILLION AND A MANDATORY ASSESSMENT OF $400. JPMC AGREed TO BE SUBJECT TO PROBATION FOR 3 YEARS. ON JANUARY 10, 2017 JUDGMENT WAS ENTERED CONSISTENT WITH THE TERMS OF THE PLEA AGREEMENT. THE FINE WAS PAID ON JANUARY 17, 2017.

5. **Provide a brief summary of circumstances leading to the charge(s) as well as the disposition. Include the relevant dates when the conduct which was the subject of the charge(s) occurred.** (Your response must fit within the space provided.)


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**REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)**

**GENERAL INSTRUCTIONS**

...
This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

SECTION 7.B.(2) Private Fund Reporting
No Information Filed

Item 8 Participation or Interest in Client Transactions

In connection with advisory services you provide to clients, in advisory capacity on your or your firm's behalf, did you or any of your related person(s) participate or have an interest in client transactions that were initiated before, on or after the date stated below?

Initiated (MM/DD/YYYY): 08/06/2010

Exact
Explanation
If not exact, provide explanation:

4. Docket/Case Number:

[blank]

[blank], including foreign affiliates.

[blank] found [blank] a Firm MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS now the subject of any civil proceeding with any person.

[blank] submitted a DRP (with Form ADV, BD or U-4) for [blank] you or any person in violation of its rules (other than a violation designated as a NA), you may limit your response to Item 11.A.(2) to [blank] you act as a qualified custodian ever

The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company):

Do you or any person receive custody of clients' assets and about your custodial practices.

5722252

If you or your person for which your identity is being checked, please complete

5722252

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)

☐ You and one or more of your advisory affiliates

☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: 

This advisory affiliate is ☐ a Firm ☐ an Individual

Registered: ☐ Yes ☐ No

Name: JPMORGAN CHASE & CO.

(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

☑ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

THE UNITED STATES VIRGIN ISLANDS OFFICE OF THE LIEUTENANT GOVERNOR DIVISION OF BANKING AND INSURANCE

2. Principal Sanction:

Civil and Administrative Penalties /Fine(s)

Other Sanctions:

3. Date Initiated (MM/DD/YYYY):

08/06/2010 ☐ Exact ☐ Explanation

If not exact, provide explanation:

4. Docket/Case Number:
5. **Advisory Affiliate Employing Firm** when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - Other
   Other Product Types:
   - AUCTION RATE SECURITIES.

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.

8. Current Status?  
   - **Pending**  
   - On Appeal  
   - **Final**

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Consent

11. Resolution Date (MM/DD/YYYY):
    
    08/06/2010  
    - **Exact**  
    - Explanation

   If not exact, provide explanation:

12. Resolution Detail:

   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      - [ ] Monetary/Fine Amount: $ 50,000.00
      - [ ] Revocation/Expulsion/Denial
      - [ ] Censure
      - [ ] Bar
      - [ ] Disgorgement/Restitution
      - [ ] Cease and Desist/Injunction
      - [ ] Suspension

   B. Other Sanctions Ordered:

   Sanction detail: if suspended, *enjoined* or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

   THE FINE WAS PAID ON AUGUST 16, 2010. THE FINE REPRESENTS THE UNITED STATES VIRGIN ISLANDS PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

   THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

---

**GENERAL INSTRUCTIONS**

This Disclosure Reporting Page (DRP ADV) is an **INITIAL** or **AMENDED** response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:

- [ ] 11.C(1)
- [ ] 11.C(2)
- [ ] 11.C(3)
- [ ] 11.C(4)
- [ ] 11.C(5)
- [ ] 11.D(1)
- [ ] 11.D(2)
- [ ] 11.D(3)
- [ ] 11.D(4)
- [ ] 11.D(5)
- [ ] 11.E(1)
- [ ] 11.E(2)
- [ ] 11.E(3)
- [ ] 11.E(4)
- [ ] 11.F
- [ ] 11.G.
Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I
A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   - You (the advisory firm)
   - You and one or more of your advisory affiliates
   - One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is ☐ a Firm ☐ an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO.</td>
</tr>
<tr>
<td></td>
<td>(For individuals, Last, First, Middle)</td>
</tr>
</tbody>
</table>

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

☐ B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
   - ☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II
1. Regulatory Action initiated by:
   - ☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   - (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   - STATE OF CONNECTICUT DEPARTMENT OF BANKING

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   08/02/2010 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   CO-10-7784-S

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES.
7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
Consent

11. Resolution Date (MM/DD/YYYY):
08/02/2010  ☐ Exact  ☐ Explanation
If not exact, provide explanation:

12. Resolution Detail:
A. Were any of the following Sanctions Ordered (check all appropriate items)?
☑ Monetary/Fine Amount: $ 543,446.00  ☐ Revocation/Expulsion/Denial  ☐ Censure  ☐ Bar  ☐ Disgorgement/Restitution  ☐ Cease and Desist/Injunction  ☐ Suspension

B. Other Sanctions Ordered:
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLID TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to rectify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
THE FINE WAS PAID ON AUGUST 05, 2010. THE FINE REPRESENTS THE CONNECTICUT PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HERIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.
PART I
A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ☐ You (the advisory firm)
   ☐ You and one or more of your advisory affiliates
   ☐ One or more of your advisory affiliates

   If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).
   If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

   ADV DRP - ADVISORY AFFILIATE

   CRD Number: ________________________________
   This advisory affiliate is ☐ a Firm ☐ an Individual
   Registered: ☐ Yes ☐ No
   Name: JPMORGAN CHASE & CO
          (For individuals, Last, First, Middle)

   ☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
   ☑ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

   If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

   ☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

   B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

      ☐ Yes ☐ No

      NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II
1. Regulatory Action initiated by:
   ☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   COMMONWEALTH OF VIRGINIA, STATE CORPORATION COMMISSION

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   05/18/2010 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   SEC-2009-00125

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ○ You (the advisory firm)
   ○ You and one or more of your advisory affiliates
If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate “non-registered” by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: ____________ This advisory affiliate is ☑ a Firm ☐ an Individual
Registered: ☑ Yes ☐ No
Name: JPMORGAN & CHASE CO
(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☑ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

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B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

☑ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☑ State ☐ SRO ☐ Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
STATE OF LOUISIANA, OFFICE OF FINANCIAL INSTITUTIONS

2. Principal Sanction:

Restitution
Other Sanctions:
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES (“ARS”) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):

05/24/2010 ☑ Exact ☐ Explanation
If not exact, provide explanation:

4. Docket/Case Number:

OFI-2010-007

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

Other
Other Product Types:
AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
10. How was matter resolved:

Consent

11. Resolution Date (MM/DD/YYYY):

05/24/2010 ☐ Exact ☐ Explanation

If not exact, provide explanation:

12. Resolution Detail:

A. Were any of the following Sanctions Ordered (check all appropriate items)?

☒ Monetary/Fine Amount: $655,851.00
☐ Revocation/Expulsion/Denial
☐ Censure
☐ Bar

☐ Disgorgement/Restitution
☒ Cease and Desist/Injunction
☐ Suspension

B. Other Sanctions Ordered:

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FINE WAS PAID ON MAY 26, 2010. THE FINE REPRESENTS THE LOUISIANA PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an ☐ INITIAL or ☒ AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action

Check item(s) being responded to:

☒ 11.F. ☒ 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)
☐ You and one or more of your advisory affiliates
☒ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
ADV DRP - ADVISORY AFFILIATE

CRD Number: 

This advisory affiliate is ☐ a Firm ☐ an Individual

Registered: ☐ Yes ☐ No

Name: JPMORGAN & CHASE CO

(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

☒ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign

(State full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

STATE OF NEW JERSEY OFFICE OF THE ATTORNEY GENERAL BUREAU OF SECURITIES

2. Principal Sanction:

Restitution

Other Sanctions:

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):

09/08/2010 ☐ Exact ☐ Explanation

If not exact, provide explanation:

4. Docket/Case Number:

N/A

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

Options

Other Product Types:

AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

Consent
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)
☐ You and one or more of your advisory affiliates
☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: 

This advisory affiliate is ☐ a Firm ☐ an Individual

Registered: ☐ Yes ☐ No

Name: JPMORGAN CHASE & CO.
This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes  ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   ☐ SEC  ☐ Other Federal  ☑ State  ☐ SRO  ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF ALASKA, DEPARTMENT OF COMMERCE, COMMUNITY, AND ECONOMIC DEVELOPMENT DIVISION OF BANKING AND SECURITIES

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   10/26/2010  ☑ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   ORDER NO: 10-13-S

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Consent

11. Resolution Date (MM/DD/YYYY):
    10/26/2010  ☑ Exact  ☐ Explanation
    If not exact, provide explanation:
12. Resolution Detail:

A. Were any of the following Sanctions Ordered (check all appropriate items)?
   - ☑ Monetary/Fine Amount: $ 50,000.00
   - ☑ Disgorgement/Restitution
   - ☑ Bar
   - ☑ Cease and Desist/Injunction

B. Other Sanctions Ordered:

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REREFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived;
The FINE WAS PAID ON NOVEMBER 3, 2010. THE FINE REPRESENTS THE ALASKA PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an ☑ INITIAL OR ☑ AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   - ☑ You (the advisory firm)
   - ☑ You and one or more of your advisory affiliates
   - ☑ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: This advisory affiliate is ☑ a Firm ☑ an Individual
Registered: Yes ☑ No
Name: JPMORGAN CHASE & CO.
(For individuals, Last, First, Middle)
If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

☐ Yes  ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF IOWA INSURANCE DIVISION

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   11/01/2010 ☐ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   IOWA INSURANCE DIVISION DOCKET NO. 67155

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Consent

11. Resolution Date (MM/DD/YYYY):
    11/01/2010 ☐ Exact  ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
    A. Were any of the following Sanctions Ordered (check all appropriate items)?
       ☑ Monetary/Fine Amount: $56,922.00
       ☐ Revocation/Expulsion/Denial
       ☐ Censure
       ☑ Disgorgement/Restitution
       ☑ Cease and Desist/Injunction
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FINE WAS PAID BY NOVEMBER 15, 2010. THE FINE REPRESENTS THE IOWA PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

## GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an INITIAL or AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

### Regulatory Action

Check item(s) being responded to:
- [ ] 11.C(1)
- [ ] 11.C(2)
- [ ] 11.C(3)
- [ ] 11.C(4)
- [ ] 11.C(5)
- [ ] 11.D(1)
- [ ] 11.D(2)
- [ ] 11.D(3)
- [ ] 11.D(4)
- [ ] 11.D(5)
- [ ] 11.E(1)
- [ ] 11.E(2)
- [ ] 11.E(3)
- [ ] 11.E(4)
- [ ] 11.F
- [ ] 11.G

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

## PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

- [ ] You (the advisory firm)
- [ ] You and one or more of your advisory affiliates
- [ ] One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

### ADV DRP - ADVISORY AFFILIATE

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is [ ] a Firm [ ] an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>[ ] Yes [ ] No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO.</td>
</tr>
<tr>
<td></td>
<td>(For individuals, Last, First, Middle)</td>
</tr>
</tbody>
</table>

□ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

□ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser’s or advisory affiliate’s favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

□ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   ☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF OHIO DIVISION OF SECURITIES

2. Principal Sanction:
   Restitution

   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   01/24/2011 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   11-007

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Consent

11. Resolution Date (MM/DD/YYYY):
    01/24/2011 ☐ Exact ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
    A. Were any of the following Sanctions Ordered (check all appropriate items)?
       ☑ Monetary/Fine Amount: $ 462,074.00
       ☐ Revocation/Expulsion/Denial
       ☐ Censure
       ☐ Bar
       ☑ Disgorgement/Restitution
       ☑ Cease and Desist/Injunction
       ☐ Suspension

    B. Other Sanctions Ordered:
       IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
SECTION 7.B.(2) Private Fund Reporting
No Information Filed

Item 8 Participation or Interest in Client Transactions

The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

11. (check all appropriate items)

(a) Client
(b) Securities?
(c) Cash or bank accounts?
(d) Securities

12. If any charge(s) occurred, provide:

(a) The name and address of the regulatory body or its representative
(b) The dollar amount of the civil and administrative penalties
(c) The dollar amount of any restitution
(d) The dollar amount of any disgorgement
(e) The dollar amount of any monetary compensation
(f) The date on which the fine, penalty, restitution, disgorgement or monetary compensation was paid

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

The action related to allegations with respect to misrepresentations and omissions in connection with the marketing, sale and distribution of auction rate securities. As described herein, the principal terms of the settlement were negotiated with the NYAG and the state of Florida Office of Financial Regulation on behalf of the NASAA Task Force that contemplates separate similar agreements with other states.
PART II

1. Regulatory Action initiated by:
   SEC  Other Federal  SRO  Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF HAWAII DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   03/07/2011  Exact  Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   SEU-2008-072

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Consent

11. Resolution Date (MM/DD/YYYY):
    03/07/2011  Exact  Explanation
    If not exact, provide explanation:

12. Resolution Detail:
   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      ✔ Monetary/Fine Amount: $58,644.00
      ✔ Revocation/Expulsion/Denial
      ✔ Censure
      ✔ Bar
      ✔ Disgorgement/Restitution
      ✔ Cease and Desist/Injunction
      ✔ Suspension

   B. Other Sanctions Ordered:
      IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
      Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
      THE FINE WAS PAID ON MARCH 11, 2011. THE FINE REPRESENTS THE HAWAII PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.
This Disclosure Reporting Page (DRP ADV) is an AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action

Check item(s) being responded to:
- 11.C(1)
- 11.D(1)
- 11.E(1)
- 11.F
- 11.C(2)
- 11.D(2)
- 11.E(2)
- 11.G
- 11.C(3)
- 11.D(3)
- 11.E(3)
- 11.C(4)
- 11.D(4)
- 11.E(4)
- 11.C(5)
- 11.D(5)

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   - You (the advisory firm)
   - One or more of your advisory affiliates
   - One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number:
This advisory affiliate is ☐ a Firm ☐ an Individual
Registered: ☐ Yes ☐ No
Name: JPMORGAN CHASE & CO.
       (For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
   - Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   - SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
STATE OF MARYLAND OFFICE OF THE ATTORNEY GENERAL SECURITIES DIVISION
2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   04/06/2011  ☑ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   SECURITIES DIVISION NO. 2009-0312

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Consent

11. Resolution Date (MM/DD/YYYY):
    04/06/2011  ☑ Exact  ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
    A. Were any of the following Sanctions Ordered (check all appropriate items)?
       ☑ Monetary/Fine Amount: $ 155,741.00
       ☐ Revocation/Expulsion/Denial
       ☐ Censure
       ☐ Bar
       ☑ Disgorgement/Restitution
       ☐ Cease and Desist/Injunction
       ☐ Suspension
    
    B. Other Sanctions Ordered:
       IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
       Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
       THE FINE WAS PAID ON APRIL 12, 2011. THE FINE REPRESENTS THE MARYLAND PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).
   THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.
GENERAL INSTRUCTIONS
This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action

Check item(s) being responded to:
- 11.C(1)
- 11.C(2)
- 11.C(3)
- 11.C(4)
- 11.C(5)
- 11.D(1)
- 11.D(2)
- 11.D(3)
- 11.D(4)
- 11.D(5)
- 11.E(1)
- 11.E(2)
- 11.E(3)
- 11.E(4)
- 11.F
- 11.G

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
- You (the advisory firm)
- You and one or more of your advisory affiliates
- One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number:  
This advisory affiliate is Firm Individual
Registered: Yes No
Name: JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
- SEC
- Other Federal
- State
- SRO
- Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
STATE OF OREGON DEPARTMENT OF CONSUMER AND BUSINESS SERVICES

2. Principal Sanction:
- Restitution
- Other Sanctions

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED...
You and one or more of your advisory affiliates
One or more of your advisory affiliates

If this DRP is being filed for... ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH

GENERAL INSTRUCTIONS

1. Give the full name of the adviser or exempt reporting adviser...

3. Date Initiated (MM/DD/YYYY):

   06/07/2011

   Exact

   Explanation

   If not exact, provide explanation:

4. Docket/Case Number:

   S-09-0040

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

   Other

   Other Product Types:

   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.

8. Current Status?

   Pending

   On Appeal

   Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

    Consent

11. Resolution Date (MM/DD/YYYY):

    06/07/2011

    Exact

    Explanation

    If not exact, provide explanation:

12. Resolution Detail:

    A. Were any of the following Sanctions Ordered (check all appropriate items)?

       ✔ Monetary/Fine Amount: $ 54,466.00

       ☐ Revocation/Expulsion/Denial

       ☐ Censure

       ☐ Bar

       ✔ Disgorgement/Restitution

       ✔ Cease and Desist/Injunction

       □ Suspension

    B. Other Sanctions Ordered:

       IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES (“ARS”) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

       Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

       THE FINE WAS PAID ON JUNE 13, 2011. THE FINE REPRESENTS THE OREGON PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided):

   THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

GENERAL INSTRUCTIONS
You and one or more of your advisory affiliates

If this DRP is being filed for an event or proceeding that occurred more than ten years ago.

The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F, or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ☐ You (the advisory firm)
   ☑ You and one or more of your advisory affiliates
   ☐ One or more of your advisory affiliates

   If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate “non-registered” by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is ☑ a Firm ☐ an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>☐ Yes ☑ No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO. (For individuals, Last, First, Middle)</td>
</tr>
</tbody>
</table>

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

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B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.
   ☐ Yes ☑ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   ☑ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   U.S. DEPARTMENT OF JUSTICE

2. Principal Sanction:
   Other
   Other Sanctions:
   AGREEMENT

3. Date Initiated (MM/DD/YYYY):
   07/07/2011 ☑ Exact ☐ Explanation
   If not exact, provide explanation:
You and one or more of your advisory affiliates

Principal Product Type:
Debt - Municipal
Other Product Types:
DERIVATIVE(S)

Describe the allegations related to this regulatory action (your response must fit within the space provided):


Current Status?  Pending  On Appeal  Final

If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

How was matter resolved:
Settled

Resolution Date (MM/DD/YYYY):
07/07/2011  Exact  Explanation

If not exact, provide explanation:

Resolution Detail:

A. Were any of the following Sanctions Ordered (check all appropriate items)?

☐ Monetary/Fine Amount: $
☐ Revocation/Expulsion/Denial
☐ Censure
☐ Bar
☐ Disgorgement/Restitution
☐ Cease and Desist/Injunction
☐ Suspension

B. Other Sanctions Ordered:

THE SETTLEMENT RESOLVED THE INVESTIGATIONS DESCRIBED ABOVE, SUBJECT TO CONDITIONS REGARDING ON-GOING COMPLIANCE AND TO CERTAIN NOTICE AND COOPERATION REQUIREMENTS.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

JPMC AGREED TO CERTAIN NOTICE, DISCLOSURE, AND COOPERATION REQUIREMENTS. JPMC ALSO AGREED TO MAKE ALL REASONABLE EFFORTS TO PAY RESTITUTION TO ANY PERSON OR ENTITY INJURED AS A RESULT OF THE CONDUCT.

Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).


GENERAL INSTRUCTIONS
This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

INITIAL

AMENDED
Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

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PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)

☐ You and one or more of your advisory affiliates

☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: [ ]

This advisory affiliate is ☐ a Firm ☐ an Individual

Registered: ☐ Yes ☐ No

Name: JPMORGAN CHASE & CO.

(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

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B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

INTERNAL REVENUE SERVICE

2. Principal Sanction:

Other

Other Sanctions:

AGREEMENT, $50 MILLION PAYMENT

3. Date Initiated (MM/DD/YYYY):

07/07/2011 ☐ Exact ☐ Explanation

If not exact, provide explanation:

4. Docket/Case Number:

N/A
5. **Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):**

6. **Principal Product Type:**
   - Debt - Municipal
   - Other Product Types:
     - DERIVATIVE(S)

7. **Describe the allegations related to this regulatory action (your response must fit within the space provided):**
   
   ON JULY 7, 2011, JPMORGAN CHASE & CO., J.P. MORGAN SECURITIES LLC, AND JPMORGAN CHASE BANK, N.A. (COLLECTIVELY, "JPMORGAN") ENTERED INTO A CLOSING AGREEMENT OF FINAL DETERMINATION OF TAX LIABILITY AND SPECIFIC MATTERS ("AGREEMENT") WITH THE INTERNAL REVENUE SERVICE IN CONNECTION WITH JPMORGAN'S ROLE IN PROVIDING OR BIDDING ON CERTAIN GUARANTEED INVESTMENT CONTRACTS, SWAPS AND OTHER CONTRACTS WITH CERTAIN ISSUERS OF MUNICIPAL BONDS OR WITH CERTAIN ENTITIES WHICH BORROWED THE PROCEEDS OF SUCH BONDS FROM THE ISSUER THEREOF OR OTHERWISE WERE THE BENEFICIARIES OF SUCH BONDS. THE AGREEMENT WAS ENTERED WITH JPMORGAN TO RESOLVE CERTAIN REGULATORY VIOLATIONS OF THE INTERNAL REVENUE CODE.

8. **Current Status?**
   - [ ] Pending
   - [ ] On Appeal
   - [x] Final

9. **If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:**

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. **How was matter resolved:**
    - [ ] Settled

11. **Resolution Date (MM/DD/YYYY):**
    
    07/07/2011 [ ] Exact  [ ] Explanation

   If not exact, provide explanation:

12. **Resolution Detail:**

    **A. Were any of the following Sanctions Ordered (check all appropriate items)?**
    - [ ] Monetary/Fine Amount: $  
    - [ ] Revocation/Expulsion/Denial
    - [ ] Censure
    - [ ] Bar
    - [ ] Disgorgement/Restitution
    - [ ] Cease and Desist/Injunction
    - [ ] Suspension

    **B. Other Sanctions Ordered:**
    - $50 MILLION PAYMENT.
    
    Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
    - JPMORGAN AGREED TO PAY $50 MILLION FOR CERTAIN REGULATORY VIOLATIONS OF THE INTERNAL REVENUE CODE COMMITTED IN CONNECTION WITH JPMORGAN'S ROLE IN PROVIDING OR BIDDING ON CERTAIN GUARANTEED INVESTMENT CONTRACTS, SWAPS AND OTHER CONTRACTS WITH THE ISSUERS OF CERTAIN MUNICIPAL BONDS OR WITH CERTAIN ENTITIES WHICH BORROWED THE PROCEEDS OF SUCH BONDS FROM THE ISSUER THEREOF OR OTHERWISE WERE THE BENEFICIARIES OF SUCH BONDS.

13. **Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).**


**GENERAL INSTRUCTIONS**

This Disclosure Reporting Page (DRP ADV) is an [ ] INITIAL OR [ ] AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.
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### PART I
A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   - O You (the advisory firm)
   - O You and one or more of your advisory affiliates
   - O One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

### ADV DRP - ADVISORY AFFILIATE

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<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is O a Firm   O an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>O Yes  O No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO.</td>
</tr>
<tr>
<td></td>
<td>(For individuals, Last, First, Middle)</td>
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☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

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☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
   - O Yes  O No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

### PART II
1. Regulatory Action initiated by:
   - O SEC  O Other Federal  O State  O SRO  O Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   GOVERNMENT OF THE DISTRICT OF COLUMBIA DEPARTMENT OF INSURANCE, SECURITIES, AND BANKING.

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   06/16/2011  O Exact  O Explanation
   If not exact, provide explanation:
5. **Advisory Affiliate Employing** Firm when activity occurred which led to the regulatory action (if applicable):

6. **Principal Product Type:**
   - Other
   - Other Product Types:
     - AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Consent

11. Resolution Date (MM/DD/YYYY):  
    06/16/2011  ○ Exact  ○ Explanation
    If not exact, provide explanation:

12. Resolution Detail:

   A. Were any of the following Sanctions *Ordered* (check all appropriate items)?
      - ☑ Monetary/Fine Amount: $ 66,868.00
      - ☑ Disgorgement/Restitution
      - ☑ Cease and Desist/Injunction
      - ☑ Suspension

   B. Other Sanctions *Ordered*:
      IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

   Sanction detail: if suspended, *enjoined* or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

   THE FINE WAS PAID ON JULY 20, 2011. THE FINE REPRESENTS THE DISTRICT OF COLUMBIA PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).
    
    THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

---

**GENERAL INSTRUCTIONS**

This Disclosure Reporting Page (DRP ADV) is an [INITIAL] OR [AMENDED] response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

**Check item(s) being responded to:**

- [ ] 11.C(1)  [ ] 11.C(2)  [ ] 11.C(3)  [ ] 11.C(4)  [ ] 11.C(5)
- [ ] 11.D(1)  [ ] 11.D(2)  [ ] 11.D(3)  [ ] 11.D(4)  [ ] 11.D(5)
- [ ] 11.E(1)  [ ] 11.E(2)  [ ] 11.E(3)  [ ] 11.E(4)
You and one or more of your advisory affiliates

One or more of your advisory affiliates

If this DRP is being filed for an event you reported only in response to Item 11.D(4), and only if that event rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   - You (the advisory firm)
   - You and one or more of your advisory affiliates
   - One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is ☐ a Firm ☐ an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO. (For individuals, Last, First, Middle)</td>
</tr>
</tbody>
</table>

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser’s or advisory affiliate’s favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
   - ☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   - SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
     (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
     COMMONWEALTH OF MASSACHUSETTS OFFICE OF THE SECRETARY OF THE COMMONWEALTH SECURITIES DIVISION

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES (ARS) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   10/03/2011 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   E-2009-0065

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
You and one or more of your advisory affiliates

If this DRP is being filed for more than one person or entity using one DRP. File with a completed Execution Page.

If the person or entity(ies) for whom this DRP is being filed is (are):

JPMORGAN CHASE & CO.

Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided):

Explanation

or barred, provide duration including start date and capacities affected (General

Employing Firm when activity occurred which led to the regulatory action (if applicable):

This

or entity(s) for whom this DRP is being filed is (are):


Settled

ON JULY 6, 2011, JPMORGAN CHASE & CO., INCLUDING ITS PREDECESSORS AND SUBSIDIARIES (“JPMC”), ENTERED INTO A NON-PROSECUTION AGREEMENT WITH THE ANTITRUST DIVISION IN CONNECTION WITH AN INVESTIGATION OF THE BIDDING ON OR FOR AUCTION RATE SECURITIES (“ARS”) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, WHICH INVESTIGATION WAS INITIATED IN PART BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES (“ARS”) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FINE WAS PAID ON OCTOBER 7, 2011. THE FINE REPRESENTS THE MASSACHUSETTS PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:

11.F. 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ☐ You (the advisory firm)
   ☐ You and one or more of your advisory affiliates
   ☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: ____________________________ This advisory affiliate is ☐ a Firm ☐ an Individual
Registered: ☐ Yes ☐ No
Name: ________________________
(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
   ☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   ☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF UTAH DEPARTMENT OF COMMERCE DIVISION OF SECURITIES

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   10/20/2011 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   SD-11-0087

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

   This Disclosure Reporting Page (DRP ADV) is an AMENDED response used to report details of its obligation to update its IARD or

   Exact
   Other Sanctions
   Yes
   11.C(5)
   11.E(3)
   of its obligation to update its IARD or

   Exact
   11.E(4)
   Describe the allegations related to this regulatory action (your response must fit within the space provided):

   11.D(3)
   On Appeal
   11.E(3)
   Principal Product Type:
   with the SEC and the event was resolved in the adviser's or

   Exact
   11.E(3)
   Other Product Types:

   Other Product Types:
   or entity(ies) for whom this DRP is being filed is (are):

   You and one or more of your advisory affiliates
   One or more of your advisory affiliates

You and one or more of your advisory affiliates

One or more of your advisory affiliates

If this DRP is being filed for...

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

1. You (the advisory firm)

2. [Full name of the person(s) or entity(ies)]

3. [Full name of the person(s) or entity(ies)]

4. [Full name of the person(s) or entity(ies)]

5. [Full name of the person(s) or entity(ies)]

6. [Full name of the person(s) or entity(ies)]

7. [Full name of the person(s) or entity(ies)]

8. [Full name of the person(s) or entity(ies)]

9. [Full name of the person(s) or entity(ies)]

10. [Full name of the person(s) or entity(ies)]

B. How was matter resolved:

1. Consent

C. Resolution Date (MM/DD/YYYY):

1. 10/20/2011

D. Resolution Detail:

1. Were any of the following Sanctions Ordered (check all appropriate items)?

- Monetary/Fine Amount: $75,900.00
- Revocation/Expulsion/Denial
- Censure
- Bar
- Disgorgement/Restitution
- Cease and Desist/Injunction
- Suspension

2. Other Sanctions Ordered:

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FINE WAS PAID ON NOVEMBER 7, 2011. THE FINE REPRESENTS THE UTAH PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES, AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:

- 11.C(1)
- 11.C(2)
- 11.C(3)
- 11.C(4)
- 11.C(5)
- 11.D(1)
- 11.D(2)
- 11.D(3)
- 11.D(4)
- 11.D(5)
- 11.E(1)
- 11.E(2)
- 11.E(3)
- 11.E(4)
- 11.F.
- 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

- You (the advisory firm)
If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

**ADV DRP - ADVISORY AFFILIATE**

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is ☐ a Firm ☑ an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>☐ Yes ☑ No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO. (For individuals, Last, First, Middle)</td>
</tr>
</tbody>
</table>

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

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B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

**PART II**

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☑ State ☐ SRO ☐ Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

STATE OF GEORGIA OFFICE OF THE SECRETARY OF STATE COMMISSIONER OF SECURITIES

2. Principal Sanction:

Restitution

Other Sanctions:

IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):

08/24/2011 ☐ Exact ☐ Explanation

If not exact, provide explanation:

4. Docket/Case Number:

ENSC-110060

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

Other

Other Product Types:

AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.

You and one or more of your advisory affiliates

If this DRP is being filed for one or more of your advisory affiliates, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If not, indicate "non-registered" by checking the appropriate box.

If you are registered or registering with a federal, state, or foreign financial regulatory authority, indicate the authority below (for individuals, Last name, First name, Middle name). If not, indicate "non-registered" by checking the appropriate box.

If not, indicate "non-registered" by checking the appropriate box.

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

If not exact, provide explanation:

12. Resolution Detail:
A. Were any of the following Sanctions Ordered (check all appropriate items)?
- [ ] Monetary/Fine Amount: $ 154,765.00
- [ ] Revocation/Expulsion/Denial
- [ ] Censure
- [ ] Bar
- [ ] Disgorgement/Restitution
- [ ] Cease and Desist/Injunction
- [ ] Suspension

B. Other Sanctions Ordered:
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
THE FINE WAS PAID ON SEPTEMBER 8, 2011. THE FINE REPRESENTS THE GEORGIA PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED HEREIN, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.
You and one or more of your advisory affiliates

If this DRP is being filed for Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

Employing Firm when activity occurred which led to the regulatory action (if applicable):

This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

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If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

2. Principal Sanction:
   - Restitution
   - Other Sanctions:

   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES (“ARS”) SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   - 09/21/2012
   - Exact
   - Explanation

4. Docket/Case Number:
   - 08-00261

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - Other
   - Other Product Types:
     - AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   - THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.

8. Current Status?
   - Pending
   - On Appeal
   - Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
11. Resolution Date (MM/DD/YYYY):
09/21/2012 □ Exact □ Explanation
If not exact, provide explanation:

12. Resolution Detail:
A. Were any of the following Sanctions Ordered (check all appropriate items)?

☑ Monetary/Fine Amount: $1,835,092.24
☐ Revocation/Expulsion/Denial
☐ Censure
☐ Bar
☐ Disgorgement/Restitution
☐ Cease and Desist/Injunction
☐ Suspension

B. Other Sanctions Ordered:
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
Sanction detail: If suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FINE WAS PAID ON OCTOBER 1, 2012. THE FINE REPRESENTS THE ILLINOIS PORTION OF A TOTAL FINE OF $25 MILLION NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE. THE REMAINING AMOUNT WILL BE PAID SEPARATELY TO OTHER STATES. ALSO PAID WAS $15,000 TO NASAA AS REIMBURSEMENT FOR INVESTIGATIVE COSTS INCURRED BY NASAA.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES. AS DESCRIBED ABOVE, THE PRINCIPAL TERMS OF THE SETTLEMENT WERE NEGOTIATED WITH THE NYAG AND THE STATE OF FLORIDA OFFICE OF FINANCIAL REGULATION ON BEHALF OF THE NASAA TASK FORCE THAT CONTEMPLATES SEPARATE SIMILAR AGREEMENTS WITH OTHER STATES.
You and one or more of your advisory affiliates

If this DRP is being filed for an event occurring more than ten years ago or an event for which you have not yet filed a DRP, complete Item 11 only. If this DRP is being filed for an event occurring more than ten years ago and an event for which you have already filed a DRP, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

Date Initiated (MM/DD/YYYY):

11.C(1)

11.C(2)

11.C(5)

11.D(2)

11.D(3)

11.D(4)

11.D(5)

11.G.

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:

☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

2. Principal Sanction:

Cease and Desist

Other Sanctions:

REMEDIATION ACTIONS

3. Date Initiated (MM/DD/YYYY):

01/14/2013 ☐ Exact ☐ Explanation

If not exact, provide explanation:

4. Docket/Case Number:

13-001-B-HC

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

Other

Other Product Types:

SYNTHETIC CREDIT PORTFOLIO

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

Date Initiated (MM/DD/YYYY):

11.C(2)

11.D(2)

11.D(3)

11.D(4)

11.D(5)

11.G.

Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your explanation):
You and one or more of your advisory affiliates.

If this DRP is being filed for an event, fill in the date below (for individuals, Last name, First name, Middle name).

11. Resolution Date (MM/DD/YYYY):

01/14/2013  ☐ Exact  ☐ Explanation

If not exact, provide explanation:

12. Resolution Detail:

A. Were any of the following Sanctions Ordered (check all appropriate items)?

☐ Monetary/Fine Amount $ 200,000,000.00
☐ Revocation/Expulsion/Denial
☐ Censure
☐ Bar
☐ Disgorgement/Restitution
☐ Cease and Desist/Injunction
☐ Suspension

B. Other Sanctions Ordered:

REMEDIATION ACTIONS
Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).


This Disclosure Reporting Page (DRP ADV) is an INITIAL or AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:

☐ 11.F.  ☐ 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)
☐ You and one or more of your advisory affiliates
☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

   BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

2. Principal Sanction:
   - Cease and Desist
   - Other Sanctions:
     - REMEDIATION ACTIONS

3. Date Initiated (MM/DD/YYYY):

   01/14/2013

   - Exact
   - Explanation

   If not exact, provide explanation:

4. Docket/Case Number:

   13-002-B-HC (AML)

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - No Product
   - Other Product Types:

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10. How was matter resolved:
   Consent

11. Resolution Date (MM/DD/YYYY):
   01/14/2013 ☒ Exact ☐ Explanation
   If not exact, provide explanation:

12. Resolution Detail:
   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      □ Monetary/Fine Amount: $  □ Disgorgement/Restitution
      □ Revocation/Expulsion/Denial  □ Cease and Desist/Injunction
      □ Censure  □ Suspension
   B. Other Sanctions Ordered:
      REMEDIATION ACTIONS
      Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:
      THE FEDERAL RESERVE ORDER REQUIRES JPMC AND ITS INSTITUTION-AFFILIATED PARTIES TO CEASE AND DESIST AND TAKE AFFIRMATIVE ACTIONS AS FOLLOWS: (1) JPMC'S BOARD OF DIRECTORS SHALL TAKE STEPS TO ENSURE THAT THE BANKS COMPLY WITH THE OCC ORDER, (2) JPMC'S BOARD OF DIRECTORS SHALL SUBMIT A WRITTEN PLAN TO CONTINUE ONGOING ENHANCEMENTS TO THE BOARD'S OVERSIGHT OF JPMC'S FIRM-WIDE BSA/AML COMPLIANCE RISK MANAGEMENT PROGRAM, (3) JPMC SHALL SUBMIT A WRITTEN PLAN TO IMPROVE THE FIRM-WIDE COMPLIANCE RISK MANAGEMENT PROGRAM WITH REGARD TO BSA/AML REQUIREMENTS AND THE REGULATIONS ISSUED BY THE OFFICE OF FOREIGN ASSETS CONTROL OF THE U.S. TREASURY, (4) JPMC SHALL COMPLETE A REVIEW OF THE EFFECTIVENESS OF JPMC'S FIRM-WIDE BSA/AML COMPLIANCE PROGRAM AND PREPARE A WRITTEN REPORT OF FINDINGS AND RECOMMENDATIONS, (5) JPMC'S BOARD OF DIRECTORS SHALL REVIEW THE REPORT AND SUBMIT A WRITTEN PLAN THAT INCLUDES A DESCRIPTION OF THE SPECIFIC ACTIONS, INCLUDING TIMELINES FOR COMPLETION, THAT JPMC WILL TAKE TO STRENGTHEN JPMC'S FIRM-WIDE BSA/AML PROGRAM; AND (6) JPMC'S BOARD OF DIRECTORS OR AN AUTHORIZED COMMITTEE THEREOF SHALL SUBMIT WITHIN 30 DAYS AFTER THE END OF EACH CALENDAR QUARTER FOLLOWING THE DATE OF THE ORDER WRITTEN PROGRESS REPORTS DETAILING THE FORM AND MANNER OF ALL ACTIONS TAKEN TO SECURE COMPLIANCE WITH THE FEDERAL RESERVE ORDER.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).
   JPMC CONSENTED TO THE ISSUANCE OF THE FEDERAL RESERVE CONSENT ORDER, WITHOUT THE FEDERAL RESERVE CONSENT ORDER CONSTITUTING AN ADMISSION BY JPMC OR ANY OF ITS SUBSIDIARIES OF ANY ALLEGATION MADE OR IMPLIED BY THE FEDERAL RESERVE IN CONNECTION WITH THIS MATTER. THE FEDERAL RESERVE ORDER WAS ISSUED ON JANUARY 14, 2013, THE HIGHLIGHTS OF WHICH ARE DESCRIBED ABOVE IN ITEM 7.

GENERAL INSTRUCTIONS
This Disclosure Reporting Page (DRP ADV) is an ☐ INITIAL OR ☒ AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action
Check item(s) being responded to:
   □ 11.F.  □ 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I
A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ☒ You (the advisory firm)
   ☐ You and one or more of your advisory affiliates
   ☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
PART I

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

   CHICAGO MERCANTILE EXCHANGE INC.

2. Principal Sanction:
   - Other
   - Other Sanctions:
     HCM INADVERTENTLY EXCEEDED A POSITION LIMIT AND PROMPTLY SELF-LIQUIDATED THE EXCESS CONTRACT POSITIONS UPON DISCOVERY. HCM WAS ORDERED TO PAY AN IMMATERNAL FINE AND PROFITS WERE DISGORGED.

3. Date Initiated (MM/DD/YYYY):
   04/24/2013  ☑ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   CME 11-08693-BC

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Futures - Commodity
   Other Product Types:

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   HCM INADVERTENTLY EXCEEDED A POSITION LIMIT BY APPROXIMATELY 2.3% IN A COMMODITY FUTURES CONTRACT.

8. Current Status?
   - Pending  ☐ On Appeal  ☑ Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Settled

11. Resolution Date (MM/DD/YYYY):
    04/26/2013  ☑ Exact  ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
   ☐ You (the advisory firm)
   ☐ You and one or more of your advisory affiliates
   ☐ One or more of your advisory affiliates

   ☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
   ☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser’s or advisory affiliate’s favor.

   If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

   ☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

PART II

This Disclosure Reporting Page (DRP ADV) is an INITIAL OR AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an INITIAL or AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:

☐ 11.F

☐ 11.G.

Regulatory Action

☐ 11.F

☐ 11.G.
PART I

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

   SECURITIES AND EXCHANGE COMMISSION

2. Principal Sanction:
   - Cease and Desist
   Other Sanctions:
   - CIVIL PENALTY

3. Date Initiated (MM/DD/YYYY):
   09/19/2013
   - Exact
   - Explanation

   If not exact, provide explanation:

4. Docket/Case Number:
   FILE NO. 3-15507

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - Other
   Other Product Types:
   - SYNTHETIC CREDIT PORTFOLIO

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):


8. Current Status:
   - Pending
   - On Appeal
   - Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Consent

11. Resolution Date (MM/DD/YYYY):
    09/19/2013
    - Exact
    - Explanation

    If not exact, provide explanation:

12. Resolution Detail:

   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      - Monetary/Fine Amount: $ 200,000,000.00
      - Revocation/Expulsion/Denial
      - Censure
      - Bar
      - Disgorgement/Restitution
      - Cease and Desist/Injunction
      - Suspension

   B. Other Sanctions Ordered:

   Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against
13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

JPMC consented to the issuance of the order and the order was issued on September 19, 2013. The order made the findings described above in Item 7 and JPMC acknowledged that it violated the federal securities laws and admitted to certain facts described above in Item 12.

GENERAL INSTRUCTIONS
This Disclosure Reporting Page (DRP ADV) is an INITIAL or AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Check item(s) being responded to:
- [ ] 11.C(1)
- [ ] 11.D(1)
- [ ] 11.E(1)
- [ ] 11.F.
- [ ] 11.C(2)
- [ ] 11.D(2)
- [ ] 11.E(2)
- [ ] 11.G.
- [ ] 11.C(3)
- [ ] 11.D(3)
- [ ] 11.E(3)
- [ ] 11.F.
- [ ] 11.C(4)
- [ ] 11.D(4)
- [ ] 11.E(4)
- [ ] 11.C(5)
- [ ] 11.D(5)

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

- [ ] You (the advisory firm)
- [ ] You and one or more of your advisory affiliates
- [ ] One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number:
This advisory affiliate is [ ] a Firm [ ] an Individual

Registered: [ ] Yes [ ] No
Name: JMORGAN CHASE & CO.
(For individuals, Last, First, Middle)

[ ] This DRP should be removed from the ADV record because the advisory affiliate(s) is/are no longer associated with the adviser.
[ ] This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

[ ] This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the
PART II

1. Regulatory Action initiated by:
   ✓ SEC  ☐ Other Federal  ☐ State  ☐ SRO  ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   STATE OF NORTH CAROLINA SECRETARY OF STATE SECURITIES DIVISION

2. Principal Sanction:
   Restitution
   Other Sanctions:
   IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   06/17/2014  ✓ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   NO. 09SEC050

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other
   Other Product Types:
   AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
     Consent

11. Resolution Date (MM/DD/YYYY):
    06/17/2014  ✓ Exact  ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
    A. Were any of the following Sanctions Ordered (check all appropriate items)?
       ✓ Monetary/Fine Amount: $ 101,055.55
       ☐ Revocation/Expulsion/Denial
       ☐ Censure
       ☐ Bar
       ✓ Disgorgement/Restitution
       ✓ Cease and Desist/Injunction
       ☐ Suspension

    B. Other Sanctions Ordered:
       IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
       Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General
registered through the IARD system or
registered or applying for
11.D(4)
11.E(4)
11.D(4)
11.E(4)

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR □ AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G.
of Form ADV.

Check item(s) being responded to:
[ ] 11.C(1)
[ ] 11.C(2)
[ ] 11.C(3)
[ ] 11.C(4)
[ ] 11.C(5)
[ ] 11.D(1)
[ ] 11.D(2)
[ ] 11.D(3)
[ ] 11.D(4)
[ ] 11.D(5)
[ ] 11.E(1)
[ ] 11.E(2)
[ ] 11.E(3)
[ ] 11.E(4)
[ ] 11.F
[ ] 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F, or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
[ ] You (the advisory firm)
[ ] You and one or more of your advisory affiliates
[ ] One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).
If the advisory affiliate has a CRD number, provide that number. If not, indicate “non-registered” by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number:
This advisory affiliate is ☑ a Firm ☐ an Individual
Registered: ☑ Yes ☐ No
Name: JPMORGAN CHASE & CO.
(For individuals, Last, First, Middle)

This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.
This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser’s or advisory affiliate’s favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.
[ ] Yes ☑ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
   BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

2. Principal Sanction:
   - Civil and Administrative Penalty(ies) /Fine(s)

   Other Sanctions:
   REMEDIAL ACTIONS

3. Date Initiated (MM/DD/YYYY):
   05/20/2015  ☑  Exact  ☐  Explanation

   If not exact, provide explanation:

4. Docket/Case Number:
   15-009-B-HC, 15-009-CMP-HC

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   Other

   Other Product Types:
   FOREIGN EXCHANGE

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

   ON MAY 20, 2015, THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM ("FRB") ISSUED AN ORDER TO CEASE AND DESIST AND ORDER OF ASSESSMENT OF A CIVIL MONEY PENALTY AGAINST JPMORGAN CHASE & CO. ("JPMC") RELATING TO ITS FOREIGN EXCHANGE ("FX") ACTIVITIES ("ORDER") FROM 2008 THROUGH 2013. THE ORDER STATES THAT JPMC ENGAGED IN UNSAFE AND UNSOUND BANKING PRACTICES BECAUSE (A) JPMC LACKED ADEQUATE FIRM-WIDE GOVERNANCE, RISK MANAGEMENT, COMPLIANCE AND AUDIT POLICIES AND PROCEDURES TO ENSURE THAT CERTAIN OF THE FIRM'S FX ACTIVITIES CONDUCTED AT THE FX SUBSIDIARIES COMPLIED WITH SAFE AND SOUND BANKING PRACTICES, APPLICABLE U.S. LAWS AND REGULATIONS, INCLUDING POLICIES AND PROCEDURES TO PREVENT POTENTIAL VIOLATIONS OF THE U.S. COMMODITIES, ANTITRUST AND CRIMINAL FRAUD LAWS, AND APPLICABLE INTERNAL POLICIES; (B) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND ADDRESSING UNSAFE AND UNSOUND CONDUCT BY THE FX SUBSIDIARIES' TRADERS RELATING TO CERTAIN COMMUNICATIONS BY TRADERS IN MULTIBANK CHATROOMS; AND (C) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND ADDRESSING UNSAFE AND UNSOUND CONDUCT BY THE FX SUBSIDIARIES' SALES PERSONNEL REGARDING THE PROVISION OF INFORMATION TO CUSTOMERS REGARDING PRICE QUOTES; AND THE PROVISION OF INFORMATION TO CUSTOMERS ABOUT HOW A CUSTOMER'S FX ORDER IS FILLED.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Settled

11. Resolution Date (MM/DD/YYYY):
    05/20/2015  ☑  Exact  ☐  Explanation

    If not exact, provide explanation:

12. Resolution Detail:

   A. Were any of the following Sanctions Ordered (check all appropriate items)?

      ☑  Monetary/Fine Amount: $ 342,000,000.00

      ☐  Revocation/Expulsion/Denial

      ☐  Censure

      ☐  Bar

      ☐  Disgorgement/Restitution

      ☐  Cease and Desist/Injunction

      ☐  Suspension

   B. Other Sanctions Ordered:

      REMEDIAL ACTIONS

      Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

      IN THE ORDER, JPMC AGREED TO PAY A CIVIL MONEY PENALTY IN THE TOTAL AMOUNT OF $342MIL, WHICH WAS PAID ON MAY 20, 2015, AND CONTINUE TO
13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

IN SETTLEMENT OF THIS MATTER, JPMC CONSENTED AND AGREED TO THE ISSUANCE OF THE ORDER, WHICH THE FRB HAS DETERMINED TO ACCEPT AND HAS ISSUED. THE ALLEGATIONS, DISPOSITIONS, FINDINGS AND SANCTIONS OF THE ORDER ARE DESCRIBED ABOVE IN ITEMS 7 AND 12.

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action

Check item(s) being responded to:
- 11.C(1)
- 11.C(2)
- 11.C(3)
- 11.C(4)
- 11.C(5)
- 11.D(1)
- 11.D(2)
- 11.D(3)
- 11.D(4)
- 11.D(5)
- 11.E(1)
- 11.E(2)
- 11.E(3)
- 11.E(4)
- 11.F.
- 11.G.

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

- You (the advisory firm)

- You and one or more of your advisory affiliates

- One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: This advisory affiliate is a Firm an Individual

Registered: Yes No

Name: JPMORGAN CHASE & CO.

(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.

☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is “Yes,” no other information on this DRP must be provided.

☐ Yes  ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   - ☒ SEC
   - ☐ Other Federal
   - ☐ State
   - ☐ SRO
   - ☐ Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

   BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

2. Principal Sanction:
   - Cease and Desist
   - Other Sanctions:
     - CIVIL MONEY PENALTY AND UNDERTAKINGS

3. Date Initiated (MM/DD/YYYY):
   - 11/17/2016  ☐ Exact  ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   - 16-22-B-HC AND 16-22-CMP-HC

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - No Product
   - Other Product Types:

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

   ON NOVEMBER 17, 2016, JPMORGAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM ("FRB") RESULTING IN THE FRB ISSUING AN ORDER ("ORDER"). THE ORDER FINDS THAT FROM AT LEAST 2008 THROUGH 2013, JPMC'S ASIA-PACIFIC REGION INVESTMENT BANKING GROUP OPERATED A REFERRAL HIRING PROGRAM WHEREBY CANDIDATES WHO WERE REFERRED, DIRECTLY OR INDIRECTLY, BY FOREIGN GOVERNMENT OFFICIALS AND EXISTING OR PROSPECTIVE COMMERCIAL CLIENTS, AND WHO IN MOST Instances WERE LESS QUALIFIED THAN NON-REFERRED CANDIDATES WHO WERE HIRED THROUGH THE JPMC'S STANDARD HIRING PROGRAMS, WERE OFFERED INTERNSHIPS, TRAINING, AND OTHER EMPLOYMENT OPPORTUNITIES IN ORDER TO OBTAIN IMPROPER BUSINESS ADVANTAGES FOR JPMC.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Settled

11. Resolution Date (MM/DD/YYYY):
    - 11/17/2016  ☐ Exact  ☐ Explanation
    If not exact, provide explanation:

12. Resolution Detail:
    - A. Were any of the following Sanctions Ordered (check all appropriate items)?
      - ☒ Monetary/Fine Amount: $ 61,932,500.00
      - ☐ Revocation/Expulsion/Denial
      - ☐ Censure
      - ☐ Bar
      - ☐ Disgorgement/Restitution
      - ☒ Cease and Desist/Injunction
      - ☐ Suspension
    - B. Other Sanctions Ordered:
      - UNDERTAKINGS

   Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against
This Disclosure Reporting Page (DRP ADV) is an O INITIAL OR ☒ AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Regulatory Action

Check item(s) being responded to:

☐ 11.F. ☐ 11.G.

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PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)
☐ You and one or more of your ☐ advisory affiliates
☒ One or more of your ☒ advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: 
This advisory affiliate is ☒ a Firm ☐ an Individual

Registered: ☐ Yes ☒ No

Name: JPMORGAN CHASE & CO.
(For individuals, Last, First, Middle)

☒ This DRP should be removed from the ADV record because the advisory affiliate(s) is/are no longer associated with the adviser.
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☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Regulatory Action initiated by:
   ☐ SEC ☐ Other Federal ☐ State ☐ SRO ☐ Foreign
   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

2. Principal Sanction:
   Cease and Desist
   Other Sanctions:
   DISGORGEMENT, PRE-JUDGMENT INTEREST, AND UNDERTAKINGS

3. Date Initiated (MM/DD/YYYY):
   11/17/2016 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

4. Docket/Case Number:
   ADMINISTRATIVE PROCEEDING FILE NO. 3-17684

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   No Product
   Other Product Types:

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   ON NOVEMBER 17, 2016, JPMORGAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION ("SEC") UNDER WHICH JPMC CONSSENTED TO THE ENTRY OF AN ORDER (THE "ORDER") THAT FINDS THAT JPMC VIOLATED SECTIONS 13(B)(2)(A), 13(B)(2)(B) AND 30A OF THE SECURITIES EXCHANGE ACT OF 1934 ("EXCHANGE ACT"). THE ORDER FINDS THAT JPMC VIOLATED THE ANTI-BRIBERY PROVISIONS OF THE FEDERAL SECURITIES LAWS BY CORRUPTLY PROVIDING VALUABLE INTERNSHIPS AND EMPLOYMENT TO RELATIVES AND FRIENDS OF FOREIGN GOVERNMENT OFFICIALS ("REFERRAL HIRES") IN ORDER TO ASSIST JPMC IN RETAINING AND OBTAINING BUSINESS. IN ADDITION, THE ORDER FINDS THAT JPMC VIOLATED THE BOOKS AND RECORDS PROVISIONS AND THE INTERNAL ACCOUNTING CONTROLS PROVISIONS OF THE FOREIGN CORRUPT PRACTICES ACT ("FCPA") IN CONJUNCTION WITH CERTAIN REFERRAL HIRES.


9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    Settled

11. Resolution Date (MM/DD/YYYY):
   11/17/2016 ☐ Exact ☐ Explanation
   If not exact, provide explanation:

12. Resolution Detail:
   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      ☐ Monetary/Fine Amount: $ ☐ Revocation/Expulsion/Denial ☐ Censure ☐ Bar ☐ Disgorgement/Restitution ☐ Cease and Desist/Injunction ☐ Suspension

   B. Other Sanctions Ordered:
      UNDERTAKINGS
      Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)

☐ You and one or more of your advisory affiliates

☐ One or more of your advisory affiliates

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If the advisory affiliate has a CRD number, provide that number. If not, indicate “non-registered” by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

<table>
<thead>
<tr>
<th>CRD Number:</th>
<th>This advisory affiliate is ☐ a Firm ☐ an Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered:</td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td>Name:</td>
<td>JPMORGAN CHASE &amp; CO.</td>
</tr>
<tr>
<td></td>
<td>(For individuals, Last, First, Middle)</td>
</tr>
</tbody>
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If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
PART II

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

2. Principal Sanction:
   - Restitution

   Other Sanctions:
   - IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.

3. Date Initiated (MM/DD/YYYY):
   - 01/03/2017
   - Explanation

   If not exact, provide explanation:

4. Docket/Case Number:
   - 12009000013

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - Other
   - Other Product Types:
     - AUCTION RATE SECURITIES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):
   - THE INVESTIGATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION OF AUCTION RATE SECURITIES.

8. Current Status?
   - Pending
   - On Appeal
   - Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Consent

11. Resolution Date (MM/DD/YYYY):
    - 01/03/2017
    - Explanation

    If not exact, provide explanation:

12. Resolution Detail:
    A. Were any of the following Sanctions Ordered (check all appropriate items)?
       - Monetary/Fine Amount: $ 97,706.22
       - Revocation/Expulsion/Denial
       - Censure
       - Bar
       - Disgorgement/Restitution
       - Cease and Desist/Injunction
       - Suspension

    B. Other Sanctions Ordered:
       - IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advisory firm)

☐ You and one or more of your advisory affiliates

☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: [Space for CRD number]

This advisory affiliate is ☐ a Firm ☐ an Individual

Registered: ☐ Yes ☐ No

Name: JPMORGAN CHASE & CO.

(For individuals, Last, First, Middle)

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☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

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B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No
PART II

1. Regulatory Action initiated by:
   - SEC
   - Other Federal
   - State
   - SRO
   - Foreign

   (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

   COMMODITY FUTURES TRADING COMMISSION

2. Principal Sanction:
   - Civil and Administrative Penalty(ies) /Fine(s)
   - Other Sanctions:
     - UNDERTAKINGS

3. Date Initiated (MM/DD/YYYY):
   - 09/29/2020
     - Exact
     - Explanation
   - If not exact, provide explanation:

4. Docket/Case Number:
   - CFTC DOCKET NO. 20-69

5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:
   - Futures - Commodity
   - Other Product Types:
     - PRECIOUS METALS, FUTURES CONTRACTS, AND U.S. TREASURY FUTURES

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):


8. Current Status?  
   - Pending
   - On Appeal
   - Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

   If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:
    - Settled

11. Resolution Date (MM/DD/YYYY):
    - 09/29/2020
      - Exact
      - Explanation
    - If not exact, provide explanation:

12. Resolution Detail:

   A. Were any of the following Sanctions Ordered (check all appropriate items)?
      - ☑ Monetary/Fine Amount: $436,431,811.00
      - ☑ Revocation/Expulsion/Denial
      - ☑ Censure
      - ☑ Bar
      - ☑ Disgorgement/Restitution
      - ☑ Cease and Desist/Injunction
      - ☑ Suspension

   B. Other Sanctions Ordered:
      - UNDERTAKINGS

      Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

RESPONDENTS JPM HAVE SUBMITTED AN OFFER OF SETTLEMENT, WHICH THE COMMISSION HAS DETERMINED TO ACCEPT. ACCORDINGLY, IT IS HEREBY ORDERED THAT JPM SHALL CEASE AND DESIST FROM VIOLATING SECTIONS 4C(A)(5)(C), 6(C)(1), 6(C)(3), AND 9(A)(2) OF THE ACT AND REGULATIONS 180.1(A)(1) AND (3) AND 180.2, AND THE BROKER-DEALER SHALL CEASE AND DESIST FROM VIOLATING REGULATION 166.3. THE BROKER-DEALER SHALL PAY RESTITUTION OF ONE HUNDRED FIVE MILLION SEVEN HUNDRED FORTY-FOUR THOUSAND NINE HUNDRED SIX DOLLARS ($105,744,906), JOINTLY AND SEVERALLY WITH JPMC & CO;

A CIVIL MONETARY PENALTY OF FOUR HUNDRED THIRTY-SIX MILLION FOUR HUNDRED THIRTY-ONE THOUSAND EIGHT HUNDRED ELEVEN DOLLARS ($436,431,811), JOINTLY AND SEVERALLY WITH THE BANK AND JPMC & CO; DISGORGEMENT IN THE AMOUNT OF FIFTY ONE MILLION SEVEN HUNDRED TWO THOUSAND THREE HUNDRED SIXTY DOLLARS ($51,702,360), JOINTLY AND SEVERALLY WITH JPMC & CO; ADDITIONALLY, THE BANK AND JPMC & CO SHALL PAY TWO HUNDRED FIVE MILLION NINE HUNDRED NINETY-TWO THOUSAND ONE HUNDRED TWO DOLLARS ($205,992,102) IN RESITUTION AND ONE HUNDRED TWENTY MILLION THREE HUNDRED THIRTY-TWO THOUSAND FOUR HUNDRED THIRTY DOLLARS ($120,332,430) IN DISGORGEMENT, JOINTLY AND SEVERALLY; JPM SHALL COMPLY WITH THE UNDERTAKINGS SET FORTH IN THE ORDER.

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an AMENDED response used to report details for affirmative responses to Item 11.H. of Part 1A or Item 2.F. of Part 1B of Form ADV.

Check Part 1A item(s) being responded to:


Check Part 1B item(s) being responded to:

☐ 2.F(1)  ☐ 2.F(2)  ☐ 2.F(3)  ☐ 2.F(4)  ☑ 2.F(5)

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Item 11.H. of Part 1A or Item 2.F. of Part 1B. Use only one DRP to report details related to the same event. Unrelated civil judicial actions must be reported on separate DRPs.

PART I

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

☐ You (the advising firm)

☐ You and one or more of your advisory affiliates

☐ One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name).

If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

ADV DRP - ADVISORY AFFILIATE

CRD Number: ____________________________

This advisory affiliate is ☑ a Firm ☐ an Individual

Registered: ☐ Yes ☑ No

Name: J.P. MORGAN CHASE BANK, N.A.

(For individuals, Last, First, Middle)

CRD Number: ____________________________

This advisory affiliate is ☑ a Firm ☐ an Individual

Registered: ☐ Yes ☑ No

Name: JPMORGAN CHASE & CO.

(For individuals, Last, First, Middle)

☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is/are no longer associated with the adviser.

☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC.
If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.H.(1)(a), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

THIS DRP WAS FILED IN ERROR. J.P. MORGAN CHASE BANK, N.A. IS NOT PART OF THE OWNERSHIP STRUCTURE OF HIGHBRIDGE CAPITAL MANAGEMENT, LLC.

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ Yes ☐ No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

PART II

1. Court Action initiated by: (Name of regulator, foreign financial regulatory authority, SRO, commodities exchange, agency, firm, private plaintiff, etc.)

2. Principal Relief Sought:
   Other
   Other Relief Sought:
   FINANCIAL TERMS, ADDITIONAL SERVICING STANDARDS

3. Filing Date of Court Action (MM/DD/YYYY):
   03/14/2012 ☉ Exact ☐ Explanation
   If not exact, provide explanation:

4. Principal Product Type:
   Other
   Other Product Types:
   RESIDENTIAL MORTGAGE LOAN ORIGINATION AND SERVICING

5. Formal Action was brought in (include name of Federal, State or Foreign Court, Location of Court - City or County and State or Country, Docket/Case Number):
   U.S. DISTRICT COURT FOR THE DISTRICT OF COLUMBIA, DOCKET NUMBER 1:12-CV-00361-RMC

6. Advisory Affiliate Employing Firm when activity occurred which led to the civil judicial action (if applicable):

7. Describe the allegations related to this civil action (your response must fit within the space provided):


9. If on appeal, action appealed to (provide name of court) and Date Appeal Filed (MM/DD/YYYY):

10. If pending, date notice/process was served (MM/DD/YYYY):
    ☉ Exact ☐ Explanation
    If not exact, provide explanation:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 14 only.

11. How was matter resolved:
    Consent

12. Resolution Date (MM/DD/YYYY):
    04/05/2012 ☉ Exact ☐ Explanation
    If not exact, provide explanation:

13. Resolution Detail:

14. How was matter resolved:
   Consent
A. Were any of the following Sanctions Ordered or Relief Granted (check appropriate items)?

- Monetary/Fine Amount: $5,333,588,661.00
- Revocation/Expulsion/Denial
- Censure
- Bar
- Disgorgement/Restitution
- Cease and Desist/Injunction
- Suspension

B. Other Sanctions:

ADDITIONAL SERVICING STANDARDS

C. Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement, or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

J.P. MORGAN SHALL PAY OR CAUSE TO BE PAID INTO AN INTEREST BEARING ESCROW ACCOUNT TO BE ESTABLISHED FOR THIS PURPOSE THE SUM OF $1,121,188,661, WHICH SUM SHALL BE ADDED TO FUNDS BEING PAID BY OTHER INSTITUTIONS RESOLVING CLAIMS IN THIS MATTER AND ACCORDING TO CERTAIN CRITERIA ESTABLISHED IN THE SETTLEMENT. IN ADDITION, J.P. MORGAN SHALL PROVIDE $3,675,400,000 OF RELIEF TO CONSUMERS WHO MEET CERTAIN ELIGIBILITY CRITERIA RELATING TO SERVICING OF LOANS. ALSO, J.P. MORGAN SHALL PROVIDE $537,000,000 OF NEW REFINANCING PROGRAMS FOR CURRENT CONSUMERS WHO MEET OTHER ELIGIBILITY CRITERIA. ALSO, J.P. MORGAN WILL MAKE SIGNIFICANT CHANGES TO ITS SERVICING AND DEFAULT BUSINESS PURSUANT TO THE AGREED-UPON SERVICING STANDARDS. THE SERVICING STANDARDS INCLUDE, AMONG OTHER ITEMS, THE FOLLOWING ENHANCEMENTS TO J.P. MORGAN'S SERVICING OF LOANS: A PRE-FORECLOSURE NOTICE TO ALL BORROWERS, WHICH WILL INCLUDE ACCOUNT INFORMATION, HOLDER STATUS, AND LOSS MITIGATION STEPS TAKEN; ENHANCEMENTS TO PAYMENT APPLICATION AND COLLECTIONS PROCESSES; STRENGTHENING PROCEDURES FOR FILINGS IN BANKRUPTCY PROCEEDINGS; DEPLOYING SPECIFIC RESTRICTIONS ON "DUAL TRACK" OF FORECLOSURE AND LOSS MITIGATION; STANDARDIZING THE PROCESS FOR APPEAL OF LOSS MITIGATION DENIALS; AND IMPLEMENTING CERTAIN RESTRICTIONS ON FEES, INCLUDING THE WAIVER OF CERTAIN FEES WHILE A BORROWER'S LOSS MITIGATION APPLICATION IS BEING EVALUATED. COINCIDENT WITH THE SETTLEMENT, AND AS REFLECTED IN SCHEDULES FILED WITH THE COURT, JPMORGAN ALSO MADE ADDITIONAL PAYMENTS IN THE AMOUNT OF $6,531,187.50, WHICH, TOGETHER WITH PORTIONS OF THE PAYMENTS DESCRIBED ABOVE, RESOLVED CERTAIN OTHER FEDERAL AND STATE ACTIONS THAT ARISE OUT OF THE SAME OR SIMILAR ALLEGED CONDUCT.

14. Provide a brief summary of circumstances related to the action(s), allegation(s), disposition(s) and/or finding(s) disclosed above (your response must fit within the space provided).

J.P. MORGAN CONSENTED TO THE ENTRY OF THE CONSENT JUDGMENT WITHOUT ADMITTING THE ALLEGATIONS IN THE COMPLAINT OTHER THAN THOSE FACTS DEEMED NECESSARY TO JURISDICTION. THE ALLEGATIONS ARE DESCRIBED IN ITEM 7 ABOVE AND THE SANCTIONS ARE DESCRIBED IN ITEM 13 ABOVE. J.P. MORGAN MADE ITS PAYMENT TO THE ESCROW AGENT ON APRIL 12, 2012, AND HAS UNTIL APRIL 4, 2015 TO COMPLETE THE CONSUMER RELIEF AND REFINANCING PROGRAMS. THE SETTLEMENT DOES NOT RESULT IN AN INJUNCTION OR ANY FINDINGS OF VIOLATIONS OF LAW, INVESTMENT-RELATED STATUTES OR REGULATIONS.

Part 2
Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules? Yes No

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

<table>
<thead>
<tr>
<th>Brochure ID</th>
<th>Brochure Name</th>
<th>Brochure Type(s)</th>
</tr>
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<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC PART 2A</td>
<td>Pension plans/profit sharing plans, Foundations/charities, Government/municipal, Other institutional, Private funds or pools</td>
</tr>
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<td>349131</td>
<td>HIGHBRIDGE CAPITAL MANAGEMENT, LLC PART 2A</td>
<td>Pension plans/profit sharing plans, Foundations/charities, Government/municipal, Other institutional, Private funds or pools</td>
</tr>
</tbody>
</table>

Part 3

<table>
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<tr>
<th>CRS</th>
<th>Type(s)</th>
<th>Affiliate Info</th>
<th>Retire</th>
</tr>
</thead>
</table>

There are no CRS filings to display.

Execution Pages
DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.
Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number: 134776

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NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you are submitting a notice filing.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number: 134776
or barred, provide duration including start date and capacities affected (General
or barred, provide duration including start date and capacities affected (General
or barred, provide duration including start date and capacities affected (General
or barred, provide duration including start date and capacities affected (General
11.C(2)
Foreign
or entity(ies) for whom this DRP is being filed is (are):

Cease and Desist/Injunction
This
If on appeal, regulatory action appealed to (SEC,
No
with the SEC and the event was resolved in the adviser's or
occurred more than ten years ago or (2) the adviser is registered or applying for
11.E(3)
11.G.
Principal Product Type:
Suspension
Principal Product Type:

Current Status?
Exact
Advisory Affiliate
JPMORGAN CHASE & CO.
Brochure Name
submitted a DRP (with Form ADV, BD or U-4)
2.F(4)
No
JPMORGAN CHASE & CO.,
has a
Final
Docket/Case Number:

11.C(4)
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Exact
11.E(4)
Current Status?
Final
has a
Advisory Affiliate
J.P. MORGAN CHASE BANK, N.A.
Docket/Case Number:

11.F.
This
JPMORGAN CHASE & CO.
other product types:
Civil and Administrative Penalties/Fines
Sanction detail: if suspended,

Other Federal
915.45

($000s)

Other Sanctions:
provided).
IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008,
provided).
THE ACTION RELATED TO ALLEGATIONS WITH RESPECT TO MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND

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Sanction detail: if suspended,

other product types:
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Sanction detail: if suspended,