FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

| | UNIF | ORM APPLICATION FOR IN | IVESTMENT ADVISER REGISTRATIO | ON AND REPORT BY EXEMPT REPORTING ADVISERS | |
|------|---|---|---|---|--------------|
| Prin | nary Business Name | e: KOTAK MAHINDRA (UK) LIMITE | ED . | CRD Num | ber: 13888 |
| | | endment - All Sections | | F | Rev. 10/201 |
| 11/3 | 30/2016 11:17:34 AM | | | | |
| WA | · · · · · · · · · · · · · · · · · · · | - | nts or omissions may result in denial of your endments. See Form ADV General Instruction | or application, revocation of your registration, or criminal prosecution. You | u must |
| lten | n 1 Identifying Inform | nation | | | |
| Res | sponses to this Item f | tell us who you are, where you a | re doing business, and how we can contact y | you. | |
| A. | Your full legal name KOTAK MAHINDRA | e (if you are a sole proprietor, you A (UK) LIMITED | ur last, first, and middle names): | | |
| B. | Name under which KOTAK MAHINDRA | | ory business, if different from Item 1.A.: | | |
| | List on Section 1.B. | . of Schedule D any additional na | mes under which you conduct your advisory | y business. | |
| C. | | ting a change in your legal name or ☐ your primary business nan | | 1.B.), enter the new name and specify whether the name change is of | |
| D. | | ered with the SEC as an investment the SEC as an exempt reporting a | ent adviser, your SEC file number: 801-6580 odviser, your SEC file number: | 02 | |
| E. | If you have a number | er (" <i>CRD</i> Number") assigned by | the FINRA's CRD system or by the IARD sys | stem, your <i>CRD</i> number: 138885 | |
| | If your firm does no | ot have a CRD number, skip this i | tem 1.E. Do not provide the CRD number of | of one of your officers, employees, or affiliates. | |
| F. | Principal Office and | d Place of Business | | | |
| | (1) Address (do no Number and St PORTSOKEN I City: LONDON | ot use a P.O. Box): treet 1: | Number and Street 2: 155-157 MINORIES Country: United Kingdom | ZIP+4/Postal Code: EC3N 1LS | |
| | If this address | is a private residence, check this | box: | | |
| | registration, or whom you are | are registered, with one or more | state securities authorities, you must list all o SEC registration, if you are registered only w | usiness, at which you conduct investment advisory business. If you are a of your offices in the state or states to which you are applying for registrat with the SEC, or if you are reporting to the SEC as an exempt reporting a | tion or with |
| | (2) Days of week t • Monday - Fr | | ss at your principal office and place of busine | ness: | |
| | 9 A.M - 5 P.M | ess hours at this location: | | | |
| | +44 20 7977 6 (4) Facsimile num | ber at this location: | | | |
| | +44 20 7488 1 | 845 | | | |
| G. | Mailing address, if | different from your <i>principal office</i> | e and place of business address: | | |
| | Number and Stree | et 1: | Number and Street | t 2: | |
| | City: | State: | Country: | ZIP+4/Postal Code: | |
| | If this address is a | private residence, check this bo | x: 🗖 | | |
| Н. | If you are a sole pro | oprietor, state your full residence | address, if different from your principal office | ce and place of business address in Item 1.F.: | |
| | Number and Stree | et 1: | Number and Street | et 2: | |
| | City: | State: | Country: | ZIP+4/Postal Code: | |

Yes No

I. Do you have one or more websites?

| | | g addresses for all of the other in | | I through which to access other information you he do list more than one portal address. Do not pr | | | |
|------|--|--------------------------------------|---------------------------------------|--|-------------------------|---------------|---------|
| J. | Provide the name and contact information of your Chief Compliance Officer: If you are an exempt reporting adviser, you must provide the contact information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below. | | | | | | |
| | Name: | | Other titles, if any: | | | | |
| | Telephone number: | | Facsimile number: | | | | |
| | Number and Street 1: | | Number and Street 2: | | | | |
| | | Mata. | | ZID: 4/Dagtal Cada | | | |
| | City: | State: | Country: | ZIP+4/Postal Code: | | | |
| | Electronic mail (e-mail) address, i | f Chief Compliance Officer has o | ne: | | | | |
| K. | Additional Regulatory Contact Pers may provide that information here. | son: If a person other than the Ch | ief Compliance Officer is authorize | d to receive information and respond to question | s about this Form AD |) ∨, y | ou |
| | Name: | | Titles: | | | | |
| | Telephone number: | | Facsimile number: | | | | |
| | Number and Street 1: | | Number and Street 2: | | | | |
| | | State: | | ZIP+4/Postal Code: | | | |
| | City: | olale. | Country: | ZIP+4/Postal Code. | | | |
| | Electronic mail (e-mail) address, i | f contact person has one: | | | v | ⁄es | No |
| | Do you maintain some or all of the | books and records you are requi | rad to keep under Coetien 204 of th | on Advisors Act or similar state law compulsors | d d | | |
| L. | principal office and place of busine | | rea to keep under Section 204 of tr | ne Advisers Act, or similar state law, somewhere | other than your | ⊙ | 0 |
| | If "yes," complete Section 1.L. of Se | chedule D. | | | Y | ⁄es | No |
| M. | Are you registered with a foreign fin | nancial regulatory authority? | | | (| • | 0 |
| | Answer "no" if you are not registere complete Section 1.M. of Schedule | | ory authority, even if you have an af | filiate that is registered with a foreign financial reg | | | |
| | | | | | Y | es/ | No |
| N. | Are you a public reporting company | under Sections 12 or 15(d) of th | e Securities Exchange Act of 1934 | ? | • | 0 | \odot |
| | If "yes," provide your CIK number (| Central Index Key number that the | e SEC assigns to each public repor | ting company): | | | |
| | | | | | Y | ⁄es | No |
| O. | Did you have \$1 billion or more in a | assets on the last day of your mos | st recent fiscal year? | | | 0 | • |
| P. | Provide your <i>Legal Entity Identifier</i> 2138002L319H1ZIHGN15 | if you have one: | | | | | |
| | A legal entity identifier is a unique r still in development. You may not h | | entify each other in the financial ma | arketplace. In the first half of 2011, the <i>legal entit</i> | y identifier standard v | was | |
| SEC | TION 1.B. Other Business Names | | | | | | |
| | | | No Information Filed | | | | |
| SEC | TION 1.F. Other Offices | | | | | | |
| _ | months to the C. H. C. | | in all affice and the second | Australia de la companya de la comp | V : | | |
| se | | each location. If you are applying f | | t which you conduct investment advisory busines tered only with the SEC, or if you are an <i>exempt</i> | | | |
| h. | mhar and Ctract 4. | | Number and Chart O | | | | |
| | mber and Street 1: | | Number and Street 2: | E DIEC | | | |
| | 5, LEVEL 1, TOWER 2 | _ | AL FATTAN CURRENCY HOUSI | | | | |
| Cit | | State: | Country: | ZIP+4/Postal Code: | | | |
| וו | IBAI | | United Arab Emirates | 121753 | | | |
| lf t | his address is a private residence, c | heck this box: | | | | | |

| Telephone Number: +9714 3848900 | Facsimile Number: +9714 3848988 | | |
|--|------------------------------------|--|--|
| | | | |
| | f you are applying for SE | | conduct investment advisory business. You must complete a lith the SEC, or if you are an exempt reporting adviser, list only |
| Number and Street 1: | | Number and Street 2: | |
| 16 RAFFLES QUAY, 35-02/03 | | HONG LEONG BUILDING | |
| City: SINGAPORE | State: | Country: Singapore | ZIP+4/Postal Code: 048581 |
| If this address is a private residence, check this box: | | | |
| Telephone Number: +65 6290 5592 | Facsimile +65 6226 | | |
| | | | |
| SECTION 1.I. Website Addresses | | | |
| | | No Information Filed | |
| SECTION 1.L. Location of Books and Records | | | |
| | | | |
| Complete the following information for each location a Schedule D Section 1.L. for each location. | at which you keep your t | oooks and records, other than your <i>princi</i> į | pal office and place of business. You must complete a separate |
| Name of entity where books and records are kept: KOTAK MAHINDRA (UK) LIMITED | | | |
| Number and Street 1: 105, LEVEL 1, TOWER 2 | | mber and Street 2: 3 AL FATTAN CURRENCY HOUSE, DIFC | |
| City: DUBAI | | untry: ited Arab Emirates | ZIP+4/Postal Code: 121753 |
| If this address is a private residence, check this box: | | | |
| Telephone Number: +9714 3848900 | Facsimile number: +9714 3848988 | | |
| This is (check one): one of your branch offices or affiliates. | | | |
| a third-party unaffiliated recordkeeper. | | | |
| C other. | | | |
| Briefly describe the books and records kept at this local ALL DOCUMENTS PERTAINING TO THE ACTIVITIES | | BRANCH OFFICE ARE MAINTAINED IN 1 | THE BRANCH ITSELF. |
| Name of entity where books and records are kept: | | | |
| Number and Street 1: 55 BAKER STREET | | Number and Street 2: | |
| City: LONDON | State: | Country: United Kingdom | ZIP+4/Postal Code: W1U 7EU |
| If this address is a private residence, check this box: | | | |
| Telephone Number: | Facsimile numb | er: | |

| This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other. | | | | |
|---|------------------------------------|----------------------------|--|-----|
| Briefly describe the books and records kept at this location: BDO PRIVIDES COMPANY SECRATARIAL ASSISTANCE TO KOT KINGDOM ARE RETAINED WITH BDO. | TAK MAHINDRA (UK) | LIMITED AND THE DOCUM | MENTS SUBMITTED TO THE COMPANIES HOUSE, UNITED | |
| Name of entity where books and records are kept: KOTAK MAHINDRA (UK) LIMITED | | | | |
| Number and Street 1: | | Number and Street 2: | | |
| 16 RAFFLES QUAY , 35-02/03 | 0 | HONG LEONG BUILDIN | | |
| City: SINGAPORE | State: | Country: Singapore | ZIP+4/Postal Code: 048581 | |
| If this address is a private residence, check this box: | | | | |
| Telephone Number: +65 6290 5592 | Facsimile number: +65 6226 2348 | | | |
| This is (check one): one of your branch offices or affiliates. | | | | |
| a third-party unaffiliated recordkeeper. | | | | |
| O other. | | | | |
| Briefly describe the books and records kept at this location: ALL DOCUMENTS PERTAINING TO THE SINGAPORE BRANCH | ARE MAINTAINED IN | THIS OFFICE. | | |
| SECTION 1.M. Registration with Foreign Financial Regulatory Aut | thorities | | | |
| List the name and country, in English, of each foreign financial re foreign financial regulatory authority with whom you are registere | | n which you are registered | . You must complete a separate Schedule D Section 1.M. for e | ach |
| Name of Country/Foreign Financial Regulatory Authority: | | | | |
| Dubai - Dubai Financial Services Authority | | | | |
| Other: | | | | |
| Name of Country/Foreign Financial Regulatory Authority: India - Securities and Exchange Board of India | | | | |
| Other: | | | | |
| Name of Country/Foreign Financial Regulatory Authority: Singapore - Monetary Authority of Singapore | | | | |
| Other: | | | | |
| Name of Country/Foreign Financial Regulatory Authority: United Kingdom - Financial Conduct Authority | | | | |

+44 20 7065 0650

+44 20 7065 0000

| Other | er: | | | | | | | | | |
|----------|----------------|---|--|---|---|--|--|--|--|--|
| | | | | | | | | | | |
| Item 2 | SEC | Reg | gistration/Reporting | | | | | | | |
| - | | | this Item help us (and you) determinating amendment to your SEC regis | | he SEC. Complete this Item 2.A. only if you a | re applying for SEC registration or submitting | | | | |
| yo af | our S firma | egister (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an <i>annual updating amendment</i> to SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may natively respond to each of these items. | | | | | | | | |
| | _ | | adviser): | | | | | | | |
| 15 | 1 (| - | are a large advisory firm that eithe | | | | | | | |
| | | | | anagement of \$100 million (in U.S. dollars) | | | | | | |
| | | | (b) has regulatory assets under ma with the SEC; | anagement of \$90 million (in U.S. dollars) or | r more at the time of filing its most recent <i>ani</i> | nual updating amendment and is registered | | | | |
| |] (2 | | are a mid-sized advisory firm that are either: | has regulatory assets under management o | of \$25 million (in U.S. dollars) or more but les | s than \$100 million (in U.S. dollars) and you | | | | |
| | | | (a) not required to be registered as | s an adviser with the state securities authority | y of the state where you maintain your <i>princip</i> | al office and place of business, or | | | | |
| | | | (b) not subject to examination by the | ne state securities authority of the state where | e you maintain your <i>principal office and place</i> | of business; | | | | |
| | | | Click HERE for a list of states in | n which an investment adviser, if registered, | would not be subject to examination by the s | tate securities authority. | | | | |
| Г |] (; | 3) | have your principal office and place | e of business in Wyoming (which does not re | egulate advisers); | | | | | |
| 5 | 1 (4 | 4) | have your principal office and place | e of business outside the United States; | | | | | | |
| 5 | ! | 5) | are an investment adviser (or sub | -adviser) to an investment company registe | ered under the Investment Company Act of 19 | 940; | | | | |
| E | ((| • | | mpany which has elected to be a business, and you have at least \$25 million of regulat | development company pursuant to section story assets under management; | 54 of the Investment Company Act of 1940 | | | | |
| Г |] (| 7) | are a pension consultant with resp | pect to assets of plans having an aggregate | value of at least \$200,000,000 that qualifies f | or the exemption in rule 203A-2(a); | | | | |
| Е | 3) | • | | 03A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is usiness is the same as the registered advise | under common <i>control</i> with, an investment ad | viser that is registered with the SEC, and | | | | |
| | | | If you check this box, complete Sec | _ | | | | | | |
| Г |] (9 | 9) | are a newly formed adviser relying | g on rule 203A-2(c) because you expect to be | e eligible for SEC registration within 120 days | : | | | | |
| | ` | | If you check this box, complete Sec | | | , | | | | |
| Г |] (· | | | quired to register in 15 or more states and is | s relying on rule 203A-2(d) | | | | | |
| | - (| | If you check this box, complete Sec | | 7 (3), 119 (3), 1410 (233), 12(4), | | | | | |
| г | T (: | | are an Internet adviser relying on r | | | | | | | |
| | _ | - | | pting you from the prohibition against registra | and an wide the CEC. | | | | | |
| | _ (| , | | | ation with the SEC; | | | | | |
| - | ٦. | | If you check this box, complete Sec | | | | | | | |
| Е | <u> </u> | 13) | are no longer eligible to remain reg | gistered with the SEC. | | | | | | |
| Stato | Saci | uriti | as Authority Notice Filings and St | ate Reporting by Exempt Reporting Advise | are | | | | | |
| | | | - | | authorities a copy of the Form ADV and any | amendments they file with the SEC. These | | | | |
| а | re ca | alled | I notice filings. In addition, exempt r | reporting advisers may be required to provide | e state securities authorities with a copy of rep | ports and any amendments they file with the | | | | |
| | | | | | u would like to receive notice of this and all so (s), check the box(es) next to the state(s) that | | | | | |
| | | | | | egistration to stop your <i>notice filings</i> or report | | | | | |
| th | iem, | unc | check the box(es) next to those state | e(s). | | | | | | |
| _ | luris | dict | ions | | | | | | | |
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| | registration to stop your notice filings or repor ning year, your amendment must be filed bet | | es them and you do not want to pay that state's notice filing or |
| SECTION 2.A.(8) Related Advise | er | | |
| | tion in rule 203A-2(b) from the prohibition on and your principal office and place of busine | - | olled by, or are under common control with an investment adviser iser, provide the following information: |
| Name of Registered Investmen | t Adviser | | |
| CRD Number of Registered Inv | restment Adviser | | |
| SEC Number of Registered Inv 801 - | estment Adviser | | |
| SECTION 2.A.(9) Newly Formed | | | |
| SEC registration. By checking t | he appropriate boxes, you will be deemed to red to be registered with the SEC or a state s | have made the required representations. Y | quired to make certain representations about your eligibility for ou must make both of these representations: expectation that I will be eligible to register with the SEC within |
| | - | ny registration with the SEC becomes effecti | ive, I would be prohibited by Section 203A(a) of the Advisers Act |
| | | | |
| SECTION 2.A.(10) Multi-State A | dviser | | |
| If you are relying on rule 203A-2 | | | red to make certain representations about your eligibility for SEC |
| If you are relying on rule 203A-zerogistration. By checking the ap | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude | made the required representations. | |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in those of the securities authorities in the securities authorities from the securities authorities in the securities authorities autho | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. | made the required representations. ou must make both of these representations ed that I am required by the laws of 15 or man | 3: |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in the securities authorities authoritie | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the propriate properties. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make the registration indicating that I would be recommended. | s: ore states to register as an investment adviser with the <i>state</i> |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in those investment adviser with the Within 90 days prior to the content of the securities authorities in the securities authorities authoriti | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. | made the required representations. ou must make both of these representations ed that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and the applicable state and federal laws and the state and t | s: ore states to register as an investment adviser with the <i>state</i> |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in those investment adviser with the Within 90 days prior to the content of the securities authorities in the securities authorities authoriti | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have concluded se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estiment adviser with the state securities authorities authorities. | made the required representations. ou must make both of these representations ed that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and the applicable state and federal laws and the state and t | s: ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in the securities authorities in the securities authorities in the securities authorities with the If you are submitting your annual Within 90 days prior to the states to register as an investment action. | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have concluded se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estiment adviser with the state securities authorities authorities. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |
| If you are relying on rule 203A-registration. By checking the application of the securities authorities in the securities authorities in the securities authorities in the securities authorities with the If you are submitting your annual Within 90 days prior to the states to register as an investigation. | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estment adviser with the state securities authorities authorities authorities. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |
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| If you are relying on rule 203A-2 registration. By checking the application of the application of the securities authorities in the securities authorities authorities authorities authorities authorities authorities authorities authorities authorities in the securities authorities a | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estment adviser with the state securities authorities authorities authorities. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |
| If you are relying on rule 203A-registration. By checking the application of the application of the securities authorities in the securities authorities authorities authorities authorities in the securities authorities authorities authorities authorities authorities authorities authorities authorities in the securities authorities authorities authorities authorities in the securities authorities aut | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estment adviser with the state securities authorities authorities authorities. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |
| If you are relying on rule 203A-2 registration. By checking the application of the application of the securities authorities in the securities authorities a | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estment adviser with the state securities authorities authorities authorities. | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |
| If you are relying on rule 203A-2 registration. By checking the application of the application of the securities authorities in the securities authorities a | 2(d), the multi-state adviser exemption from the propriate boxes, you will be deemed to have on as an investment adviser with the SEC, you ble state and federal laws and have conclude se states. In SEC registration if I file an amendment to the state securities authorities of those states. In all updating amendment, you must make this date of filing this amendment, I have reviewed estment adviser with the state securities authorities authoritie | made the required representations. ou must make both of these representations and that I am required by the laws of 15 or make that I am required by the laws of 15 or make the registration indicating that I would be reconstructed the applicable state and federal laws and corities in those states. | ore states to register as an investment adviser with the <i>state</i> quired by the laws of fewer than 15 states to register as an have concluded that I am required by the laws of at least 15 |

C Limited Liability Company (LLC)

| C. | der the laws of what state or country are you organized? | | |
|----|---|--------|----|
| | tate Country | | |
| | United Kingdom | | |
| | rou are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state untry where you reside. | or | |
| | you are changing your response to this Item, see Part 1A Instruction 4. | | |
| | | | |
| em | Successions | Yes | No |
| A. | e you, at the time of this filing, succeeding to the business of a registered investment adviser? | | • |
| | yes", complete Item 4.B. and Section 4 of Schedule D. | | |
| В. | te of Succession: (MM/DD/YYYY) | | |
| | you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4. | | |
| EC | N 4 Successions | | |
| | No Information Filed | | |
| | | | |
| em | nformation About Your Advisory Business - Employees, Clients, and Compensation | | |
| | ises to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. P ion 5.a. provides additional guidance to newly formed advisers for completing this Item 5. | art 1A | |
| Em | yees | | |
| | are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs rate function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5). | more | |
| A. | proximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers. | | |
| | | | |
| B. | Approximately how many of the <i>employees</i> reported in 5.A. perform investment advisory functions (including research)? | | |
| | Approximately how many of the <i>employees</i> reported in 5.A. are registered representatives of a broker-dealer? | | |
| | Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives? | | |
| | Approximately how many of the <i>employees</i> reported in 5.A. are registered with one or more <i>state securities authorities</i> as <i>investment adviser representatives</i> for an investment adviser other than you? | | |
| | Approximately how many of the <i>employees</i> reported in 5.A. are licensed agents of an insurance company or agency? 0 | | |
| | Approximately how many firms or other <i>persons</i> solicit advisory <i>clients</i> on your behalf? | | |
| | your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf. | | |
| | | | |

C Limited Partnership (LP)

B. In what month does your fiscal year end each year?

If you are changing your response to this Item, see Part 1A Instruction 4.

Other (specify):

MARCH

| Cli | ents | | | | | | | | | |
|---|---------|--|--|----------------------------|------------------|-----------------|--------------------------|-----------------------|------------------|----------------|
| ln j | your re | esponses to Items 5.C. and 5.D. do not include | as "clients" the investors in a private | fund you advise, ı | unless you hav | ve a separate | advisory rela | ationship wi | th those inve | estors. |
| | (1) | To approximately how many aliants did you p | | luring vour moot re | acently comple | tod figgal year | . m ? | | | |
| C. | (1) | To approximately how many <i>clients</i> did you pr | · | iuring your most re | ecently comple | • | II f | | | |
| | | O 0 | O 1-10 | | | 11-25 | | | | |
| | | C 26-100 | More than 100 If more than 100, how m (round to the nearest 10 | = | | | | | | |
| | (2) | Approximately what percentage of your <i>clients</i> 94% | s are non-United States persons? | | | | | | | |
| D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships. The category "business development companies" consists of companies that have made an election pursuant to section 54 of Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, check "None" in response to Item 5.D.(1)(d) and do not check any of the boxes in response to Item 5.D.(2)(d). | | | | | | | | | 54 of the | |
| | (1) | What types of <i>clients</i> do you have? Indicate the category, check all that apply. | e approximate percentage that each t | type of <i>client</i> comp | orises of your t | otal number | of <i>client</i> s. If a | <i>client</i> fits in | ito more thai | n one |
| | | | | <u>None</u> | <u>Up to 10%</u> | <u>11-25%</u> | <u>26-50%</u> | <u>51-75%</u> | <u>76-99%</u> | <u>100%</u> |
| | | (a) Individuals (other than high net worth inc | dividuals) | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (b) High net worth individuals | | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (c) Banking or thrift institutions | | 0 | 0 | • | 0 | 0 | 0 | 0 |
| | | (d) Investment companies | | 0 | • | 0 | 0 | 0 | 0 | 0 |
| | | (e) Business development companies | | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (f) Pooled investment vehicles (other than | investment companies) | 0 | 0 | 0 | 0 | 0 | • | 0 |
| | | (g) Pension and profit sharing plans (but no | ot the plan participants) | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (h) Charitable organizations | | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (i) Corporations or other businesses not lis | sted above | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (j) State or municipal government entities | | • | 0 | 0 | 0 | 0 | 0 | 0 |
| | | (k) Other investment advisers | | • | o | Ö | Ö | o | 0 | o |
| | | (I) Insurance companies | | • | o | o | o | 0 | 0 | 0 |
| | | (m) Other: | | • | o | O | o | o | o | o |
| | (2) | Indicate the approximate amount of your reguinto more than one category, check all that ap | | ported in Item 5.F. | below) attribu | table to each | of the follow | ring type of a | client. If a cli | ent fits |
| | | | | | None | Up to 25% | <u>Up to 50</u> | <u>Up</u> | to 75% | <u>>75%</u> |
| | | (a) Individuals (other than high net worth inc | dividuals) | | • | 0 | 0 | | 0 | 0 |
| | | (b) High net worth individuals | | | • | 0 | 0 | | 0 | 0 |
| | | (c) Banking or thrift institutions | | | 0 | • | 0 | | 0 | 0 |
| | | (d) Investment companies | | | 0 | • | 0 | | 0 | 0 |
| | | (e) Business development companies | | | • | 0 | 0 | | 0 | 0 |
| | | (f) Pooled investment vehicles (other than | investment companies) | | 0 | 0 | 0 | | 0 | • |
| | | (g) Pension and profit sharing plans (but no | ot the plan participants) | | • | 0 | 0 | | 0 | 0 |
| | | (h) Charitable organizations | | | • | 0 | 0 | | 0 | 0 |
| | | (i) Corporations or other businesses not lis | sted above | | • | 0 | 0 | | 0 | 0 |
| | | (j) State or municipal government entities | | | • | 0 | 0 | | 0 | 0 |
| | | (k) Other investment advisers | | | • | 0 | 0 | | 0 | 0 |
| | | (I) Insurance companies | | | • | 0 | 0 | | 0 | 0 |
| | | (m) Other: | | | 0 | Ö | ō | | o | O |
| Co | mpen | sation Arrangements | | | | | | | | |
| | | are compensated for your investment advisory | services by (check all that apply): | | | | | | | |
| | V | (1) A percentage of assets under your man | agement | | | | | | | |
| | | (2) Hourly charges | vriodical) | | | | | | | |
| | | (3) Subscription fees (for a newsletter or pe(4) Fixed fees (other than subscription fees | • | | | | | | | |
| | | (5) Commissions | | | | | | | | |
| | V | (6) Performance-based fees | | | | | | | | |

| | | (7) Other (specify): | | | | |
|-------|---------|--|--------|---|--|------------|
| | | | | | | |
| | | ormation About Your Advisory Business - Regulator | ry A | ssets Under Management | | |
| Reg | uiato | ory Assets Under Management | | | Yes I | No |
| F. | (1) | Do you provide continuous and regular supervisory o | r ma | anagement services to securities portfolios? | _ | 0 |
| | (2) | If yes, what is the amount of your regulatory assets ur | ndei | r management and total number of accounts? | | |
| | | | | U.S. Dollar Amount | Total Number of Accounts | |
| | | Discretionary: (| (a) | \$ 2,402,260,063 (d) | 16 | |
| | | , | (b) | \$ 41,587,434 (e) | 2 | |
| | | Total: (| (c) | \$ 2,443,847,497 (f) | 18 | |
| | | Part 1A Instruction 5.b. explains how to calculate you | ır re | gulatory assets under management. You must follow thes | se instructions carefully when completing this Item. | |
| | | | | | | |
| tem : | 5 Info | ormation About Your Advisory Business - Advisory A | Acti | vities | | |
| | | Activities | | | | |
| G. | Wha | at type(s) of advisory services do you provide? Check a | all th | nat apply. | | |
| | | (1) Financial planning services | | | | |
| | | (2) Portfolio management for individuals and/or si(3) Portfolio management for investment compani | | | e made an election pursuant to section 54 of the Investmer | nt |
| | | Company Act of 1940) | .00 | tat have | Thinds all decides paradam to decide of a till investmen | |
| | マ | (4) Portfolio management for pooled investment v | | | | |
| | 1 | (5) Portfolio management for businesses (other the vehicles) | nan | small businesses) or institutional <i>clients</i> (other than regis | stered investment companies and other pooled investmer | 1t |
| | | (6) Pension consulting services | | | | |
| | | (7) Selection of other advisers (including <i>private fu</i>(8) Publication of periodicals or newsletters | ınd | managers) | | |
| | | (9) Security ratings or pricing services | | | | |
| | | (10) Market timing services | | | | |
| | | (11) Educational seminars/workshops(12) Other(specify): | | | | |
| | | (1-) | | | | |
| | Act | | | | stment company registered under the Investment Compai pany or investment companies to which you provide advic | - |
| H. | If yo | u provide financial planning services, to how many cli | ents | s did you provide these services during your last fiscal yea | ar? | |
| | 0 | 0 | | | | |
| | 0 | 1 - 10 | | | | |
| | Ö | 11 - 25 | | | | |
| | \circ | 26 - 50 | | | | |
| | 0 | 51 - 100 | | | | |
| | 0 | 101 - 250 251 - 500 | | | | |
| | 0 | More than 500 | | | | |
| | ~ | If more than 500, how many? | | | | |
| | | (round to the nearest 500) | | | | |
| | | | | | | |
| | In y | our responses to this Item 5.H., do not include as "clie | nts' | the investors in a private fund you advise, unless you hav | e a separate advisory relationship with those investors. | |
| I. | If yo | u participate in a wrap fee program, do you (check all | that | apply): | | |
| | | , , , | | | | |
| | | (2) act as a portfolio manager for the wrap fee prog | gran | 1? | | |
| | If yo | ou are a portfolio manager for a wrap fee program, list | the | names of the programs and their sponsors in Section 5.1. | (2) of Schedule D. | |
| | - | · · · · · · · · · · · · · · · · · · · | com | mending wrap fee programs to your clients, or you advise | a mutual fund that is offered through a wrap fee program, | |
| | do r | not check either Item 5.I.(1) or 5.I.(2). | | | Yes M | N O |
| J. | In re | esponse to Item 4.B. of Part 2A of Form ADV, do you in | ndica | ate that you provide investment advice only with respect to | limited types of investments? | 0 |
| | | | | | | - |

| 3ECTION 3.3.(3) Advisers to Registered Investment Companies and Business Development Companies | | |
|--|----------------|-----|
| If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business develop company to which you act as an adviser. | · - | |
| SEC File Number 811-08194 | | |
| SECTION 5.I.(2) Wrap Fee Programs | | |
| No Information Filed | | |
| THE INICITIALISM FINES | | |
| Item 6 Other Business Activities | | |
| In this Item, we request information about your firm's other business activities. | | |
| A. You are actively engaged in business as a (check all that apply): Image: Image: Image | | |
| (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| (4) futures commission merchant | | |
| (5) real estate broker, dealer, or agent (6) insurance broker or agent | | |
| (b) Insurance broker of agent (7) bank (including a separately identifiable department or division of a bank) | | |
| (8) trust company (9) registered municipal advisor | | |
| (9) registered municipal advisor (10) registered security-based swap dealer | | |
| (11) major security-based swap participant | | |
| (12) accountant or accounting firm (13) lawyer or law firm | | |
| (14) other financial product salesperson (specify): | | |
| If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B, complete Section 6.A. of Schedule D. | Yes N | Jo. |
| B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)? | | • |
| (2) If yes, is this other business your primary business? | 0 (| |
| If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name. | | |
| (3) Do you sell products or provide services other than investment advice to your advisory clients? | Yes N | |
| If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name. | 0 (| ⊙ |
| ii yes, describe this other business on section o.b.(3) of schedule b, and if you engage in this business under a different hame, provide that hame. | | |
| SECTION 6.A. Names of Your Other Businesses | | |
| No Information Filed | | |
| SECTION 6.B.(2) Description of Primary Business | | |
| Describe your primary business (not your investment advisory business): | | |
| | | |
| If you engage in that business under a different name, provide that name: | | |
| SECTION 6.B.(3) Description of Other Products and Services | | |
| Describe other products or services you sell to your <i>client</i> , You may omit products and services that you listed in Section 6.B.(2) above. | | |
| If you engage in that business under a different name, provide that name. | | |
| | | |
| Item 7 Financial Industry Affiliations | | |
| In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between your clients. | ou and | |
| A. This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affilia | tes and a | าy |

| | person that is under common control with you. | | |
|-----|--|--------------|------------|
| | You have a related person that is a (check all that apply): | | |
| | (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) | | |
| | (2) other investment adviser (including financial planners) | | |
| | (3) registered municipal advisor | | |
| | (4) registered security-based swap dealer (5) major security-based swap participant | | |
| | (5) major security-based swap participant (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (r) futures commission merchant | | |
| | (8) banking or thrift institution | | |
| | (9) trust company | | |
| | (10) accountant or accounting firm | | |
| | □ (11) lawyer or law firm ☑ (12) insurance company or agency | | |
| | ✓ (12) insurance company or agency✓ (13) pension consultant | | |
| | (14) real estate broker or dealer | | |
| | (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | | |
| | For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D. You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory section 7.A. | ervice | ? S |
| | you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related | - | on |
| | does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe your relationship with the related person otherwise creates a conflict of interest with your clients. | that | |
| | your relationship with the related person otherwise creates a conflict of interest with your clients. | | |
| | You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other | r than | 1 |
| | any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule | Э | |
| | 206(4)-2 of the Advisers Act. | | |
| 050 | | | |
| SEC | CTION 7.A. Financial Industry Affiliations | | |
| Cor | mplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A. | | |
| | | | |
| 1. | Legal Name of <i>Related Person</i> : KOTAK SECURITIES LIMITED | | |
| | TO THE GEOGRAPIES ENVITED | | |
| 2. | Primary Business Name of Related Person: | | |
| | KOTAK SECURITIES LIMITED | | |
| | | | |
| 3. | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | | | |
| | or Other | | |
| | | | |
| 4. | Related Person's CRD Number (if any): | | |
| | | | |
| _ | | | |
| 5. | Related Person is: (check all that apply) | | |
| | (a) broker-dealer, municipal securities dealer, or government securities broker or dealer | | |
| | (b) ✓ other investment adviser (including financial planners) (c) ☐ registered municipal advisor | | |
| | | | |
| | (d) registered security-based swap dealer (e) major security-based swap participant | | |
| | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) futures commission merchant | | |
| | (h) banking or thrift institution | | |
| | (i) trust company | | |
| | (j) accountant or accounting firm | | |
| | (k) awyer or law firm | | |
| | (I) insurance company or agency | | |
| | (m) pension consultant | | |
| | (n) real estate broker or dealer | | |
| | (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | V = - | NI. |
| 6. | Do you control or are you controlled by the related person? | | No |
| 0. | Do you dont of the you dont office by the related person: | O | ⊙ |
| 7 | Are you and the related person under common control? | _ | _ |
| | | (•) | \circ |

| 8. | (a) | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | 0 | • |
|-----|--------------|---|-----|------------------|
| | (b) | If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | | 0 |
| | (c) | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: | | |
| | | Number and Street 1: Number and Street 2: | | |
| | | City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: | | |
| | | | Yes | No |
| 9. | (a) | If the related person is an investment adviser, is it exempt from registration? | • | 0 |
| | (b) | If the answer is yes, under what exemption? | | |
| | | FOREIGN PRIVATE ADVISER EXEMPTION | | |
| 40 | (-) | In the contact of a contact of within a familiar financial accordance to the city. | | |
| 10. | | Is the related person registered with a foreign financial regulatory authority? | ⊙ | 0 |
| | (b) | If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. Name of Country/Foreign Financial Regulatory Authority | | |
| | | India - Securities and Exchange Board of India | | |
| 11. | Do v | you and the <i>related person</i> share any <i>supervised persons</i> ? | _ | • |
| | . , | | | ٠ |
| 12. | Do y | you and the related person share the same physical location? | 0 | 0 |
| | | | | ~ |
| | | | | = |
| 4 | | al Name of Delated Develop | | |
| 1. | • | al Name of <i>Related Person</i> : FAK MAHINDRA ASSET MANAGEMENT COMPANY LIMITED | | |
| | | | | |
| 2. | Prim | nary Business Name of Related Person: | | |
| | KOT | FAK MAHINDRA ASSET MANAGEMENT COMPANY LIMITED | | |
| 2 | Polo | atad Parcan's SEC File Number (if appl) (a.g. 901 - 9, 966 - 902.) | | |
| ა. | - | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | or | | | |
| | Othe | er | | |
| 4 | Polo | ated Paragria CRD Number (if apply) | | |
| 4. | Rela | ated Person's CRD Number (if any): | | |
| | | | | |
| 5. | Rela | ated Person is: (check all that apply) | | |
| | (a) | broker-dealer, municipal securities dealer, or government securities broker or dealer | | |
| | (b) | other investment adviser (including financial planners) | | |
| | (c) (d) | registered municipal advisor registered security-based swap dealer | | |
| | (e) | major security-based swap participant | | |
| | (f) | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) | futures commission merchant | | |
| | (h) | banking or thrift institution | | |
| | (i) | trust company | | |
| | (J) (k) | accountant or accounting firm lawyer or law firm | | |
| | (I) | insurance company or agency | | |
| | (m) | pension consultant | | |
| | (n) | real estate broker or dealer | | |
| | (o) | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (p) | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | V | N ₁ - |
| 6 | Do v | you control or are you controlled by the related person? | | No |
| 0. | Бо у | ou control of the you controlled by the related person: | 0 | ⊙ |
| 7. | Are v | you and the related person under common control? | • | _ |
| | | | ٠ | 0 |
| 8. | (a) | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | 0 | • |
| | (b) | If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not | Ö | 0 |
| | | operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds | | |
| | (- \ | or securities that are maintained at the <i>related person</i> ? | | |
| | (c) | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets: Number and Street 1: Number and Street 2: | | |
| | | City: State: Country: ZIP+4/Postal Code: | | |

| | | If this address is a private residence, check this box: | | |
|-----|------------|---|---------|---------|
| 0 | (-) | If the valeted assess is an investment advisor is it assessed from a printertion? | | No |
| 9. | ` , | If the related person is an investment adviser, is it exempt from registration? | ⊙ | 0 |
| | (b) | If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER EXEMPTION | | |
| | | | | |
| 10. | (a) | Is the related person registered with a foreign financial regulatory authority? | 0 | \odot |
| | (b) | If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | | |
| | _ | No Information Filed | | |
| 11. | ро у | ou and the <i>related person</i> share any <i>supervised persons</i> ? | 0 | ⊙ |
| 12. | Do v | ou and the <i>related person</i> share the same physical location? | _ | • |
| | , | | U | ٠ |
| | | | | |
| | | | | |
| 1. | _ | al Name of <i>Related Person</i> : AK MAHINDRA (INTERNATIONAL) LIMITED | | |
| | | | | |
| 2. | | ary Business Name of Related Person: | | |
| | KOT | AK MAHINDRA (INTERNATIONAL) LIMITED | | |
| 3. | Rola | ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | | - 76440 | | |
| | or | | | |
| | Othe | | | |
| 1 | Pola | ted Person's CRD Number (if any): | | |
| 4. | 1637 | | | |
| | | | | |
| 5. | | ted Person is: (check all that apply) | | |
| | | broker-dealer, municipal securities dealer, or government securities broker or dealer | | |
| | (-) | other investment adviser (including financial planners) | | |
| | (c) (d) | registered municipal advisor registered security-based swap dealer | | |
| | ` ' | major security-based swap participant | | |
| | (f) | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (i) (g) | futures commission merchant | | |
| | , | banking or thrift institution | | |
| | (i) | □ trust company | | |
| | (j) | accountant or accounting firm | | |
| | (k) | □ lawyer or law firm | | |
| | (I) | ☐ insurance company or agency | | |
| | (m) | pension consultant | | |
| | (n) | real estate broker or dealer | | |
| | (o) | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (p) | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | V | Nia |
| 6. | Do v | ou control or are you controlled by the related person? | | No |
| 0. | Бо у | ou dont of the you dont once by the foldiou person. | • | 0 |
| 7. | Are y | ou and the related person under common control? | 0 | 0 |
| | | | • | ~ |
| 8. | (a) | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | 0 | \odot |
| | (b) | If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not | 0 | 0 |
| | | operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds | | |
| | | or securities that are maintained at the <i>related person</i> ? | | |
| | (c) | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets: Number and Street 1: Number and Street 2: | | |
| | | City: State: Country: ZIP+4/Postal Code: | | |
| | | If this address is a private residence, check this box: | | |
| _ | , , | | Yes | No |
| 9. | ` , | If the related person is an investment adviser, is it exempt from registration? | \odot | \circ |
| | | If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER EXEMPTION | | |
| | | I ONLIGHT NIVATE ADVIOLN LALIMITION | | |
| 10. | (a) | Is the related person registered with a foreign financial regulatory authority? | • | 0 |
| | (b) | If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | ~ | |
| | | Name of Country/Foreign Financial Regulatory Authority | | |

| | | India - Securities and Exchange Board of India | | |
|-----|--------------|---|----------|---------|
| | | Mauritius, Republic of - Financial Services Commission | | |
| 11. | Do yo | ou and the related person share any supervised persons? | 0 | • |
| 12 | Do vo | ou and the <i>related person</i> share the same physical location? | _ | _ |
| 12. | Do ye | ou and the rolated person share the same physical location: | 0 | • |
| | | | | |
| 1. | Lega | al Name of Related Person: | | |
| | KOTA | AK MAHINDRA BANK LIMITED | | |
| 2. | | ary Business Name of Related Person: | | |
| | KOTA | AK MAHINDRA BANK LIMITED | | |
| 3. | Relat | ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | or | | | |
| | Other | r | | |
| 4. | Relat | ted Person's CRD Number (if any): | | |
| | | | | |
| 5. | | ted Person is: (check all that apply) | | |
| | ` ' | □ broker-dealer, municipal securities dealer, or government securities broker or dealer ☑ other investment adviser (including financial planners) | | |
| | (c) | registered municipal advisor | | |
| | (d) | registered security-based swap dealer | | |
| | (e) (f) | major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) | futures commission merchant | | |
| | (h) | ▶ banking or thrift institution | | |
| | (i) | trust company | | |
| | (j) | accountant or accounting firm | | |
| | (k) | lawyer or law firm | | |
| | (I) (m) | ☐ insurance company or agency ☐ pension consultant | | |
| | | real estate broker or dealer | | |
| | | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (p) | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | | |
| 3. | Do yo | ou control or are you controlled by the related person? | Yes • | |
| | | | ٠ | |
| 7. | Are y | ou and the related person under common control? | ⊙ | 0 |
| 3. | (a) | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | 0 | • |
| | | If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not | \circ | \circ |
| | | operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | | |
| | (c) | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: | | |
| | | Number and Street 1: Number and Street 2: | | |
| | | City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: | | |
| | | | Yes | No |
| 9. | . , | If the <i>related person</i> is an investment adviser, is it exempt from registration? | ⊙ | 0 |
| | | If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER EXEMPTION | | |
| 10. | (a) | Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? | • | 0 |
| | (b) | If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | | |
| | | Name of Country/Foreign Financial Regulatory Authority | | |
| | | Other - INDIA - RESERVE BANK OF INDIA | | |
| 11. | Do yo | ou and the <i>related person</i> share any <i>supervised persons</i> ? | 0 | • |
| 12. | Do yo | ou and the <i>related person</i> share the same physical location? | 0 | 0 |
| | | | ~ | - |

| 1. | - | al Name of <i>Related Person</i> : FAK MAHINDRA CAPITAL COMPANY LIMITED | | |
|-----|------------|---|---|-----|
| 2. | | nary Business Name of <i>Related Person</i> : FAK MAHINDRA CAPITAL COMPANY LIMITED | | |
| 3. | Rela | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | - or | | | |
| | Othe | er | | |
| | | | | |
| 4. | Rela | ated Person's CRD Number (if any): | | |
| 5. | Rela | ated Person is: (check all that apply) | | |
| | (a) | broker-dealer, municipal securities dealer, or government securities broker or dealer | | |
| | (b) | other investment adviser (including financial planners) | | |
| | (c) | registered municipal advisor | | |
| | (d) | registered security-based swap dealer | | |
| | (e) | major security-based swap participant | | |
| | (f) | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) | futures commission merchant | | |
| | (h) | banking or thrift institution | | |
| | (1) | trust company | | |
| | (l) | □ accountant or accounting firm □ lawyer or law firm | | |
| | (k) | insurance company or agency | | |
| | (i) (m) | | | |
| | (n) | real estate broker or dealer | | |
| | (o) | | | |
| | (p) | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | | |
| 6. | Do v | you control or are you controlled by the related person? | | No |
| | _ , | | 0 | • |
| 7. | Are | you and the related person under common control? | • | 0 |
| 8. | (a) | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | 0 | • |
| | (b) | If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not | | 0 |
| | | operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | | ~ |
| | (c) | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: | | |
| | | Number and Street 1: Number and Street 2: | | |
| | | City: State: Country: ZIP+4/Postal Code: | | |
| | | If this address is a private residence, check this box: | V | NI. |
| 9. | (2) | If the <i>related person</i> is an investment adviser, is it exempt from registration? | | No |
| Э. | (a) | | ⊚ | 0 |
| | (b) | If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER EXEMPTION | | |
| 10. | (a) | Is the related person registered with a foreign financial regulatory authority? | • | 0 |
| | (b) | If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | | |
| | | Name of Country/Foreign Financial Regulatory Authority | | |
| | | India - Securities and Exchange Board of India | | |
| 11. | Do y | you and the <i>related person</i> share any <i>supervised persons</i> ? | 0 | • |
| 12. | Do y | you and the related person share the same physical location? | 0 | • |
| | | | | |
| 1. | • | al Name of <i>Related Person</i> : FAK MAHINDRA, INC. | | |
| | - • | | | |
| 2. | | nary Business Name of <i>Related Person</i> : | | |
| | ĸΟΙ | ΓΑΚ MAHINDRA, INC. | | |
| 3 | Rola | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |

| | 8 - 51740 | | |
|-----|---|---------|---------|
| | or Other | | |
| 4. | Related Person's CRD Number (if any): 47251 | | |
| 5. | Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) or ther investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| 6. | Do you control or are you controlled by the related person? | Yes | No ⊙ |
| 7 | Are you and the <i>related person</i> under common <i>control</i> ? | | |
| /. | | • | О |
| 8. | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? | \circ | \odot |
| | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' assets: Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □ | | 0 |
| | (a) If the male (a discourse is an investment a discourse is the consent force as a sixtuation 0. | Yes | |
| 9. | (a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption? | 0 | 0 |
| | (b) If the answer is yes, under what exemption? | | |
| 10. | . (a) Is the related person registered with a foreign financial regulatory authority? | 0 | • |
| | (b) If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | | |
| 11 | No Information Filed . Do you and the <i>related person</i> share any <i>supervised persons</i> ? | _ | _ |
| | | O | • |
| 12. | . Do you and the <i>related person</i> share the same physical location? | 0 | • |
| 1. | Legal Name of <i>Related Person</i> : KOTAK MAHINDRA FINANCIAL SERVICES LIMITED Primary Business Name of <i>Related Person</i> : KOTAK MAHINDRA FINANCIAL SERVICES LIMITED | | |
| | | | |
| 3. | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| | or Other | | |
| 4. | Related Person's CRD Number (if any): | | |
| 5. | Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) | | |

| | (c) | | registered municipal advisor | | |
|-----|------------|-------|---|---------|---------|
| | (d) | | registered security-based swap dealer | | |
| | (e) | | major security-based swap participant | | |
| | (f) | | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) | | futures commission merchant | | |
| | (h) | | banking or thrift institution | | |
| | (i) | | trust company | | |
| | (i) | | accountant or accounting firm | | |
| | (k) | | lawyer or law firm | | |
| | (1) | | insurance company or agency | | |
| | (I) | | pension consultant | | |
| | (m) | | real estate broker or dealer | | |
| | (n) | | | | |
| | (o) | | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (p) | | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | V | NI- |
| ^ | D | | | Yes | |
| 6. | ро у | you (| control or are you controlled by the related person? | \circ | \odot |
| | | | | | |
| 7. | Are | you | and the related person under common control? | \odot | \circ |
| 0 | (0) | Do | as the related person set as a qualified sustadion for your elients in connection with advisory convises you provide to clients? | | |
| 8. | (a) | | es the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? ou are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not | 0 | |
| | (b) | ope | erationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds securities that are maintained at the <i>related person</i> ? | | 0 |
| | (c) | If y | ou have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: | | |
| | | Νu | mber and Street 1: Number and Street 2: | | |
| | | Cit | · | | |
| | | If t | his address is a private residence, check this box: □ | | |
| 0 | (0) | It th | ne related person is an investment adviser, is it exempt from registration? | Yes | |
| 9. | (a) | | | ⊙ | 0 |
| | (D) | | ne answer is yes, under what exemption? REIGN PRIVATE ADVISER EXEMPTION | | |
| | | 10 | REIGHT RIVATE ADVIOLIT EXCEVIL TION | | |
| 10. | (a) | ls t | he related person registered with a foreign financial regulatory authority? | • | _ |
| | (b) | | ne answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registered. | • | |
| | (6) | | me of Country/Foreign Financial Regulatory Authority | | |
| | | | ıbai - Dubai Financial Services Authority | | |
| 11 | Dox | | and the related person share any supervised persons? | | |
| 11. | БО у | you a | and the related person share any supervised persons? | 0 | ⊙ |
| 12. | Dον | vou a | and the related person share the same physical location? | _ | _ |
| | , | , | | 0 | • |
| | | | | | |
| | | | | | |
| 1. | - | | ame of Related Person: | | |
| | KOT | ΓAK | INVESTMENT ADVISORS LIMITED | | |
| | | | | | |
| 2. | | - | Business Name of Related Person: | | |
| | KOI | IAK | INVESTMENT ADVISORS LIMITED | | |
| 3 | Rel: | ated | Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) | | |
| 0. | - | atou | | | |
| | or | | | | |
| | Othe | er | | | |
| | | | | | |
| 4. | Rela | ated | Person's CRD Number (if any): | | |
| | | | | | |
| _ | 5 / | | | | |
| 5. | | | Person is: (check all that apply) | | |
| | () | | broker-dealer, municipal securities dealer, or government securities broker or dealer | | |
| | (-) | ~ | other investment adviser (including financial planners) | | |
| | (c) | | registered municipal advisor | | |
| | (d) | | registered security-based swap dealer | | |
| | (e) | | major security-based swap participant | | |
| | (f) | | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) | | |
| | (g) | | futures commission merchant | | |
| | (h) | | banking or thrift institution | | |
| | (i) | | trust company | | |
| | | | accountant or accounting firm | | |

| | ` | k) 🗖 lawyer or law firm | | |
|---|----------|---|----------|---------|
| | l) (r |) □ insurance company or agency m) □ pension consultant | | |
| | ` | n) real estate broker or dealer | | |
| | (0 | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles | | |
| | (þ | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | | |
| | 6. D | As a real and a real and a real and the other and a few | res C | |
| | 7. A | are you and the related person under common control? | • | 0 |
| | Ω (* | a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? | _ | _ |
| | 8. (a | | 0 | _ |
| | (k | operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0 | 0 |
| | (0 | | | |
| | | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: | | |
| | | If this address is a private residence, check this box: | | |
| | | | ⁄es | No |
| | 9. (a | a) If the <i>related person</i> is an investment adviser, is it exempt from registration? | • | 0 |
| | (k | | | |
| | | FOREIGN PRIVATE ADVISER EXEMPTION | | |
| | 10. (a | a) Is the related person registered with a foreign financial regulatory authority? | 0 | _ |
| | (k | | | ٠ |
| | , | No Information Filed | | |
| | 11. D | o you and the <i>related person</i> share any <i>supervised persons</i> ? | 0 | \odot |
| | 40 B | | | |
| | 12. D | o you and the <i>related person</i> share the same physical location? | 0 | ⊙ |
| | | | | |
| I | tem 7 | Private Fund Reporting | | |
| | | | Yes | No |
| | B. Are | e you an adviser to any <i>private fund</i> ? | • | 0 |
| | | | | |
| | Ins | 'yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in struction 6 of the Instructions to Part 1A. If another adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g. a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D. | ., if y | /ou |
| | | either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar signation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's n | | €. |
| ; | SECTI | ON 7.B.(1) Private Fund Reporting | | |
| | | | | |
| | ΔΡ | PRIVATE FUND | | |
| | Α. Ι | MVATE I GND | | |
| | Info | rmation About the Private Fund | | |
| | 1. | (a) Name of the <i>private fund</i> : | | |
| | | GLOBAL INVESTMENT OPPORTUNITIES FUND LIMITED | | |
| | | (b) Private fund identification number: | | |
| | | (include the "805-" prefix also) | | |
| | | 805-5048909352 | | |
| | | | | |
| | _ | | | |
| | 2. | Under the laws of what state or country is the <i>private fund</i> organized: | | |
| | | State: Country: Mauritius | | |
| | | | | |
| | 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | |
| | | Name of General Partner, Manager, Trustee, or Director | | |

| | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | |
|-----------|---|--------|------|
| | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | | |
| | Name of Country/English Name of Foreign Financial Regulatory Authority Mauritius, Republic of - Financial Services Commission | | |
| | - Wildumitus, Republic of - Financial dervices Commission | Yes | Nic |
| | (a) Is this a "master fund" in a master-feeder arrangement? | 0 | • |
| | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | ~ | |
| | No Information Filed | | |
| | | Yes | Nc |
| | (c) Is this a "feeder fund" in a master-feeder arrangement? | 0 | • |
| | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of the Private Fund: | | |
| | Private Fund Identification Number: (include the "805-" prefix also) | | |
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master arrangement or reporting on the funds separately. | r-feed | er |
| | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions: | ds ans | wer |
| | No Information Filed | | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | intere | sts, |
| | (a) Is this <i>private fund</i> a "fund of funds"? | Yes | _ |
| | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? | | 0 |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also private funds, or registered investment companies. | | |
| | | Yes | No |
| | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | 0 | • |
| | What type of fund is the <i>private fund</i> ? | | |
| | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund EQUITY FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the private fund invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part | 1A. | |
| | Current gross asset value of the <i>private fund</i> : \$ 39,814,330 | | |
| <u>/n</u> | <u>ership</u> | | |
| | Minimum investment commitment required of an investor in the <i>private fund</i> : | | |
| | willing investine it continuined tequied of an investor in the private rand. | | |

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

DIRECTORS:LOUIS D MERLE, RUCHIT PURI, MAMODE IZAM NATHADKHAN, NEERAJ MALHOTRA, SONIA LUTCHMIAH, CHATRASINGH JOYRAM, RENU AUDIT

INVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED

fund).

| 13. | 156 | | | |
|------------|--|-----------|------|---------|
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | | |
| 16. | . What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 97% | | | |
| <u>Yo</u> | ur Advisory Services | | | |
| 17. | . (a) Are you a subadviser to this <i>private fund</i> ? | Ye | s I | No ⊙ |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no question blank. | | | _ |
| | No Information Filed | | | |
| | | Ye | es l | No |
| 18. | (a) Do any other investment advisers advise the <i>private fund</i> ? | C | | • |
| | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a leave this question blank. | ı) is "no | ," | |
| | No Information Filed | | | |
| | | Ye | es l | Vo |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | С |) | • |
| 20. | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% | | | |
| <u>Pri</u> | vate Offering | | | |
| | | Ye | s I | Vo |
| 21. | Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | • |) (| 0 |
| 22. | If yes, provide the <i>private fund</i> 's Form D file number (if any): | | | |
| | Form D file number | | | |
| | 021-1261182 | | | |
| D 0 | | | | |
| В. 5 | SERVICE PROVIDERS | | | |
| <u>Au</u> | <u>ditors</u> | | | |
| | | Ye | es | No |
| 23. | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | 0 | | 0 |
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions through (f) separately for each auditing firm. | ons (b) | | • |
| | Additional Auditor Information : 1 Record(s) Filed. | | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete que | stions | | |
| | (b) through (f) separately for each auditing firm. | | | |
| | (b) Name of the auditing firm: GRANT THORNTON | | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | | |
| | City: State: Country: | | | |
| | EBENE Mauritius | Yes | No | |
| | (d) Is the auditing firm an independent public accountant? | res ⊙ | O | |
| | | ~ | - | |

| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | \odot |
|---------------|---|-------|--------------|
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | Ϋ́ | es No |
| (g) | Are the private funds audited financial statements distributed to the private funds investors? | (| • o |
| (h) | Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | Yes No Report Not Yet Received | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Prime E | <u>Broker</u> | Y | es No |
| 24. (a) | Does the private fund use one or more prime brokers? | | 0 0 |
| | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one broker, you must complete questions (b) through (e) separately for each prime broker. | orime | |
| | No Information Filed | | |
| Custod | ian | | |
| <u>Oubtou</u> | | Y | es No |
| 25. (a) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? | 6 | • 0 |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cust must complete questions (b) through (f) separately for each custodian. | odiar | ı, you |
| | Additional Custodian Information : 1 Record(s) Filed. | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one continuous complete questions (b) through (f) separately for each custodian. | ıstod | ian, |
| | (b) Legal name of custodian: THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (c) Primary business name of custodian: THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): | | |
| | City: State: Country: | | |
| | MUMBAI India | Yes | No |
| | (e) Is the custodian a <i>related person</i> of your firm? | 0 | • |
| | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any) | | |
| | CRD Number (if any): | | |
| | | | |
| Admini | <u>strator</u> | | |
| 26. (a) | Does the <i>private fund</i> use an administrator other than your firm? | | es No • O |
| () | If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (f) separately for each administrator. | _ | |
| | Additional Administrator Information : 1 Record(s) Filed. | | |

If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b)

through (f) separately for each administrator.

| | CIM FUND SERVICES LTD | | | | |
|---|--|--|--|--|--|
| (c) | Location of administrator (city, st | ate and country): | | | |
| | City: PORT LOUIS | | State: | Country: Mauritius | |
| | TONT LOOIS | | | Maaniao | Yes No |
| (d) | Is the administrator a related per | rson of your firm? | | | ○ ⊙ |
| (e) | Does the administrator prepare a Yes (provided to all investors) | | • | | |
| (f) | If the answer to 26(e) is "no" or " are not sent to the (rest of the) pr | | | e (rest of the) <i>private fund</i> 's investors? If | f investor account statements |
| ina vo | our last fiscal vear, what percentag | e of the <i>private fund</i> 's assets | (by value) was valued by a | person, such as an administrator, that is | s not your <i>related person</i> ? |
| % | | • | | | |
| | • | | = | that asset, if any, including obtaining an tions (including allocations) was the val | • |
| <u>rs</u> | | | | | Yes |
| | | | | | |
| Does | the <i>private fund</i> use the services | of someone other than you c | or your <i>employ</i> ees for marke | eting purposes? | • |
| You r :o 28(| must answer "yes" whether the pe | rson acts as a placement ag (b) through (g) below for eac | ent, consultant, finder, intro | eting purposes? ducer, municipal advisor or other solicito fund uses. If the <i>private fund</i> uses more | or, or similar person. If the answ |
| You r to 286 comp | must answer "yes" whether the pe | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. | ent, consultant, finder, intro | ducer, municipal advisor or other solicito | or, or similar person. If the answ |
| You r to 280 comp | must answer "yes" whether the pe (a) is "yes", respond to questions of the period of t | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) bel | ent, consultant, finder, introduced have been been been been been been been be | ducer, municipal advisor or other solicito | or, or similar person. If the answer than one marketer you must citor, or similar person. If the |
| You r to 280 comp | must answer "yes" whether the pe (a) is "yes", respond to questions oblete questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to th | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) bel | ent, consultant, finder, introduced have been been been been been been been be | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | or, or similar person. If the answer than one marketer you must citor, or similar person. If the |
| You reto 286 comp Addi You ans | must answer "yes" whether the pe (a) is "yes", respond to questions oblete questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to the second content of the passwer to 28(a) is "yes", respond to th | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) belough (g) separately for each | ent, consultant, finder, introduced have been been been been been been been be | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | or, or similar person. If the answerthan one marketer you must be than one marketer you must be than one marketer you must be than one marketer uses more than one marketer |
| You r to 280 Addid You ans you | must answer "yes" whether the period (a) is "yes", respond to questions (b) through (g) septitional Marketer Information: 29 For unusual must answer "yes" whether the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (b) through (c) and c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) and c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (b) through (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (c) are the paswer to 28(a) is "yes", respond to be unust complete questions (c) are the paswer to 28(a) is "yes", respon | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement a questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introduced have been been been been been been been be | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You r to 280 comp Addi You ans you (b) | must answer "yes" whether the period (a) is "yes", respond to questions (b) through (g) septimental Marketer Information: 29 Figure 1 with the period (a) is "yes" whether the period (b) through (b) through (b) through (c) and the period (c) and the period (c) are the period (c) and the period (c) are the period (c) and the period (c) are the period (c) | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement a questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introduced have marketer the private agent, consultant, finder, into ow for each such marketer marketer. | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You r to 280 comp Addi You ans you (b) | must answer "yes" whether the pe (a) is "yes", respond to questions oblete questions (b) through (g) sep itional Marketer Information: 29 f u must answer "yes" whether the passer to 28(a) is "yes", respond to a must complete questions (b) through (b) through (b) through (c) and the marketer a related person Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement a questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introduced have marketer the private agent, consultant, finder, into ow for each such marketer marketer. | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You reto 286 comp Addi You ans you (b) | must answer "yes" whether the period (a) is "yes", respond to questions (b) through (g) septitional Marketer Information: 29 Figure 1 was answer "yes" whether the passer to 28(a) is "yes", respond to be unast complete questions (b) through (b) through (b) through (b) through (c) and the marketer a related person (b) Name of the marketer: ABU DHABI COMMERCIAL BANK | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement a questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introduced have marketer the private agent, consultant, finder, into ow for each such marketer marketer. | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You reto 280 comp Addi You ans you (b) (c) | must answer "yes" whether the pe (a) is "yes", respond to questions oblete questions (b) through (g) sep itional Marketer Information: 29 f u must answer "yes" whether the passer to 28(a) is "yes", respond to a must complete questions (b) through (b) through (b) through (c) and the marketer a related person Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introduced have marketer the private agent, consultant, finder, into ow for each such marketer marketer. | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more roducer, municipal advisor or other solicities he private fund uses. If the private fund uses. If the private fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You r to 280 comp Addi You ans you (b) (c) | must answer "yes" whether the pe (a) is "yes", respond to questions of the questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the power to 28(a) is "yes", respond to a must complete questions (b) through (g) sep Is the marketer a related person Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with and CRD Number (if any): Location of the marketer's office City: | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) belough (g) separately for each of your firm? | ent, consultant, finder, introch such marketer the <i>private</i> agent, consultant, finder, intow for each such marketer the marketer. a., 801-, 8-, or 866-): te fund (city, state and country: | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more roducer, municipal advisor or other solicities the private fund uses. If the private fund uses. If the private fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You roo 280 Addid You ans you (b) | must answer "yes" whether the pe (a) is "yes", respond to questions oblete questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the payor to 28(a) is "yes", respond to a must complete questions (b) through (g) sep Is the marketer a related person Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with and CRD Number (if any): | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. Decrease as a placement ag questions (b) through (g) belough (g) separately for each of your firm? C the SEC, its file number (e.g | ent, consultant, finder, introch such marketer the <i>private</i> agent, consultant, finder, intow for each such marketer marketer. a., 801-, 8-, or 866-): | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more roducer, municipal advisor or other solicities the private fund uses. If the private fund uses. If the private fund uses. | citor, or similar person. If the answer than one marketer you must citor, or similar person. If the uses more than one marketer |
| You r to 280 comp Addi You ans you (b) (c) | must answer "yes" whether the pe (a) is "yes", respond to questions of the questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the power to 28(a) is "yes", respond to a must complete questions (b) through (g) sep Is the marketer a related person Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with and CRD Number (if any): Location of the marketer's office City: | rson acts as a placement ag (b) through (g) below for each arately for each marketer. Record(s) Filed. person acts as a placement ag questions (b) through (g) belough (g) separately for each of your firm? C the SEC, its file number (e.g. used principally by the private State: | ent, consultant, finder, introduced have marketer the private agent, consultant, finder, into ow for each such marketer marketer. I., 801-, 8-, or 866-): Ite fund (city, state and country: Country: United Arab Emirat | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more roducer, municipal advisor or other solicities the private fund uses. If the private fund uses. If the private fund uses. | citor, or similar person. If the answer than one marketer you must set than one marketer you must set one of the citor, or similar person. If the uses more than one marketer yes No |
| You r to 280 comp Addi You ans you (b) (c) (d) | must answer "yes" whether the pe (a) is "yes", respond to questions of the questions (b) through (g) sep itional Marketer Information: 29 F u must answer "yes" whether the person of the marketer a related person. Is the marketer a related person. Name of the marketer: ABU DHABI COMMERCIAL BANK If the marketer is registered with and CRD Number (if any): Location of the marketer's office. City: ABU DHABI | rson acts as a placement ag (b) through (g) below for eac arately for each marketer. Record(s) Filed. Deerson acts as a placement ag questions (b) through (g) belough (g) separately for each of your firm? Continued the second of the seco | ent, consultant, finder, introch such marketer the private agent, consultant, finder, intow for each such marketer that marketer. a., 801-, 8-, or 866-): te fund (city, state and country: | ducer, municipal advisor or other solicitor fund uses. If the private fund uses more roducer, municipal advisor or other solicities the private fund uses. If the private fund uses. If the private fund uses. | citor, or similar person. If the answer than one marketer you must be than one marketer you must citor, or similar person. If the uses more than one marketer Yes No |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

| (c) Name of the marketer: ALLIED INVESTMEMT PARTNERS PJSC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: ABU DHABI United Arab Emirates (f) Does the marketer market the private fund through one or more websites? | |
|---|--------|
| and CRD Number (if any): (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: ABU DHABI City: United Arab Emirates | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: ABU DHABI United Arab Emirates | |
| City: State: Country: ABU DHABI United Arab Emirates | |
| ABU DHABI United Arab Emirates | |
| (f) Does the marketer market the <i>private fund</i> through one or more websites? | Yes No |
| | O O |
| g) If the answer to 28(f) is "yes", list the website address(es): | |
| No Information Filed | |
| You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to use to marketer the questions (b) through (g) separately for each marketer. | |
| (b) Is the marketer a <i>related person</i> of your firm? | Yes No |
| | 0 0 |
| c) Name of the marketer: BANK OF BAHRAIN AND KUWAIT | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |
| and CRD Number (if any): | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| City: State: Country: MANAMA Bahrain | |
| | Yes No |
| f) Does the marketer market the <i>private fund</i> through one or more websites? | 0 0 |
| g) If the answer to 28(f) is "yes", list the website address(es): | |
| No Information Filed | |
| | |
| You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to | · · |
| you must complete questions (b) through (g) separately for each marketer. | |
| | Yes No |
| (b) Is the marketer a <i>related person</i> of your firm? | |
| you must complete questions (b) through (g) separately for each marketer. (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: BANK OF MUSCAT (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |

| City: MUSCAT | | | | |
|---|--|---|--|----------------------------------|
| MUSCAT | | State: | Country: | |
| | | | Oman | Yes M |
| f) Does the ma | arketer market the <i>private fund</i> through on | ne or more websites? | | 0 (|
| g) If the answe | er to 28(f) is "yes", list the website address | s(es): No Informatio | n Filed | |
| | | - No illiointatio | TIT HEU | |
| answer to 28(a) | | (g) below for each such mark | ler, introducer, municipal advisor or other soli keter the <i>private fund</i> uses. If the <i>private fund</i> | |
| (b) Is the marke | eter a related person of your firm? | | | Yes M |
| (-) | | | | 0 (|
| (c) Name of the BNP PARIB | e marketer: AS SINGAPORE | | | |
| d) If the marke | ter is registered with the SEC, its file numb | ber (e.g., 801-, 8-, or 866-): | | |
| and CRD No | umber (if any): | | | |
| e) Location of | the marketer's office used principally by the | e private fund (city, state and | country): | |
| City: SINGAPORI | ≣ | State: | Country: Singapore | |
| f) Does the ma | arketer market the <i>private fund</i> through on | ne or more websites? | | Yes N |
| (g) If the answe | er to 28(f) is "yes", list the website address | s(es): | | |
| (9) | | No Information | n Filed | |
| | | | ler, introducer, municipal advisor or other soli | sites as similar source If the |
| You must answe | er "yes" whether the person acts as a place | rement agent, consultant, find | | citor, or similar person. If the |
| answer to 28(a) | | (g) below for each such mark | keter the <i>private fund</i> uses. If the <i>private fund</i> | · |
| answer to 28(a) /ou must compl | is "yes", respond to questions (b) through ete questions (b) through (g) separately fo | (g) below for each such mark | keter the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one market Yes |
| answer to 28(a) you must compl | is "yes", respond to questions (b) through | (g) below for each such mark | keter the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one market |
| nswer to 28(a) rou must comple b) Is the marke | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a <i>related person</i> of your firm? | (g) below for each such mark | keter the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one market Yes |
| answer to 28(a) you must comple (b) Is the marke (c) Name of the BORDIER 8 | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a <i>related person</i> of your firm? | n (g) below for each such marker each marketer. | keter the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one market Yes |
| answer to 28(a) you must comple (b) Is the marke (c) Name of the BORDIER & (d) If the marke | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a related person of your firm? e marketer: a CIE | n (g) below for each such marker each marketer. | keter the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one market Yes |
| (answer to 28(a) you must comply (b) Is the marke (c) Name of the BORDIER & (d) If the marke - and CRD No | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a related person of your firm? e marketer: CIE ter is registered with the SEC, its file number (if any): | ber (e.g., 801-, 8-, or 866-): The private fund (city, state and | | uses more than one market Yes |
| answer to 28(a) you must complete b) Is the market c) Name of the BORDIER & d) If the market and CRD No | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a related person of your firm? e marketer: a CIE ter is registered with the SEC, its file number (if any): | ber (e.g., 801-, 8-, or 866-): The private fund (city, state and | | uses more than one market Yes |
| (answer to 28(a) you must comple (b) Is the marke (c) Name of the BORDIER & (d) If the marke - and CRD No (e) Location of the City: GENEVA | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a related person of your firm? e marketer: CIE ter is registered with the SEC, its file number (if any): the marketer's office used principally by the Star | ber (e.g., 801-, 8-, or 866-): the private fund (city, state and late: | country): Country: | uses more than one market Yes |
| (answer to 28(a) you must comple (b) Is the marke (c) Name of the BORDIER & (d) If the marke - and CRD No (e) Location of the City: GENEVA | is "yes", respond to questions (b) through ete questions (b) through (g) separately for eter a related person of your firm? e marketer: CIE ter is registered with the SEC, its file number (if any): | ber (e.g., 801-, 8-, or 866-): the private fund (city, state and late: | country): Country: | Yes N |

| answ | must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar p ver to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than must complete questions (b) through (g) separately for each marketer. | | |
|--------|---|----------|----------|
| | | Yes | No |
| (b) I: | s the marketer a related person of your firm? | 0 | • |
| ` ' | Name of the marketer: COMMERCIAL BANK OF QATAR (QSC) | | |
| (d) If | f the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| - 2 | and CRD Number (if any): | | |
| | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: Country: Qatar | | |
| - | Guidi | Yes | No |
| (f) [| Does the marketer market the <i>private fund</i> through one or more websites? | 0 | • |
| (g) I | f the answer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| you r | rer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than must complete questions (b) through (g) separately for each marketer. It is the marketer a <i>related person</i> of your firm? | Yes O | |
| | Name of the marketer: COUTTS | | |
| (d) I | f the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| a | and CRD Number (if any): | | |
| (e) L | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: | | |
| L | LONDON United Kingdom | Yes | No |
| (f) [| Does the marketer market the <i>private fund</i> through one or more websites? | O | ⊙ |
| (g) I | f the answer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| answ | must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar p ver to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than must complete questions (b) through (g) separately for each marketer. | | eter |
| (b) I: | s the marketer a related person of your firm? | C | • |
| | Name of the marketer: E S BANKERS | | |

| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, | 8-, or 866-): | | | |
|-----|---|-------------------------------------|-------------------------|----------|---------|
| | and CRD Number (if any): | | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (| city, state and country): | | | |
| | City: State: Country: DUBAI United Ara | ab Emirates | | | |
| (f) | Does the marketer market the <i>private fund</i> through one or more web | osites? | | Yes O | No © |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | | |
| | | No Information Filed | | | |
| ans | must answer "yes" whether the person acts as a placement agent, ower to 28(a) is "yes", respond to questions (b) through (g) below for emust complete questions (b) through (g) separately for each markete | each such marketer the <i>pri</i> v | | | |
| | | | | Yes | No |
| (b) | Is the marketer a related person of your firm? | | | 0 | • |
| (c) | Name of the marketer: EFG BANK | | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, | 8-, or 866-): | | | |
| | and CRD Number (if any): | | | | |
| (e) | Location of the marketer's office used principally by the private fund (| city, state and country): | | | |
| | City: State: ZURICH | Country: Switzerland | I | | |
| (f) | Does the marketer market the <i>private fund</i> through one or more web | osites? | | Yes O | No ⊙ |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | | |
| | | No Information Filed | | | |
| ans | must answer "yes" whether the person acts as a placement agent, over to 28(a) is "yes", respond to questions (b) through (g) below for emust complete questions (b) through (g) separately for each markete | each such marketer the <i>pri</i> v | | e mark | etei |
| (b) | Is the marketer a related person of your firm? | | | Yes O | No ⊙ |
| (c) | Name of the marketer: FRIENDS PROVIDENT INTERNATIONAL LTD | | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, | 8-, or 866-): | | | |
| | and CRD Number (if any): | | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (| city, state and country): | | | |
| | City: CASTLE TOWN | State: | Country: Isle of Man | | |
| | 55. <u>-</u> 2.75 | | .5.0 5. man | Yes | No |
| (f) | Does the marketer market the private fund through one or more web | osites? | | 0 | • |

| ans | u must answer "yes" whether the person acts as a placement agent, consultative wer to 28(a) is "yes", respond to questions (b) through (g) below for each sure must complete questions (b) through (g) separately for each marketer. | | |
|-----|--|--|------------------------------|
| (b) | Is the marketer a <i>related person</i> of your firm? | | Yes No ○ ⊙ |
| (c) | Name of the marketer: HDFC BANK LIMITED | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 80- | 6-): | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, sta | • • | |
| | City: State: | Country: Bahrain | W |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | Yes No ○ ⊙ |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | |
| | No Info | mation Filed | |
| an | u must answer "yes" whether the person acts as a placement agent, consultative wer to 28(a) is "yes", respond to questions (b) through (g) below for each sure must complete questions (b) through (g) separately for each marketer. | • | |
| (b) | Is the marketer a <i>related person</i> of your firm? | | ○ ⊙ |
| (c) | Name of the marketer: ICICI BANK SINGAPORE PTE | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 8 | 6-): | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state: | e and country): Country: | |
| | SINGAPOPRE | Singapore | Yes No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | 0 0 |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | rmation Filed | |
| | | | |
| | | | |
| Υn | umust answer "ves" whether the person acts as a placement agent, consulta | nt finder introducer municipal advisor or other solicito | or or similar person. If the |

No Information Filed

(g) If the answer to 28(f) is "yes", list the website address(es):

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

| (b) | Is the marketer a <i>related person</i> of your firm? | \circ | \odot |
|-----|--|----------|---------|
| (c) | Name of the marketer: IFAST FINANCIAL PTE LTD | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: | | |
| | SINGAPORE Singapore Singapore | Vos | s No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | 0 | • |
| (g) | If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | |
| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar personate to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one in must complete questions (b) through (g) separately for each marketer. | | |
| (b) | Is the marketer a <i>related person</i> of your firm? | Yes O | No ⊙ |
| (c) | Name of the marketer: ING ASIA PVT BANK SINGAPORE | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: SINGAPORE State: Singapore | | |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | Yes | No ⊙ |
| (a) | If the answer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar personate to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one must complete questions (b) through (g) separately for each marketer. | | |
| (b) | Is the marketer a <i>related person</i> of your firm? | Yes O | No ① |
| (c) | Name of the marketer: INSIGHT MANAGEMENT CONSULTANT FZ-LLC | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| | | | |

| | City: RAS AL-KHAIMAH | | Country: | |
|-----------------------------|---|---|--|------------------------------|
| 'f) | | l | United Arab Emirates | |
| f) | | | | Yes |
| , | Does the marketer market the <i>private fund</i> through one o | more websites? | | 0 |
|) | If the answer to 28(f) is "yes", list the website address(es | | | |
| | | No Informa | tion Filed | |
| nsv | must answer "yes" whether the person acts as a placemover to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for ea | pelow for each such m | | |
| | (3) 00 - 1 | | | |
| ၁) | Is the marketer a related person of your firm? | | | Yes O |
| • | Name of the marketer: INVESTEC WLL | | | |
| d) | If the marketer is registered with the SEC, its file number | e.g., 801-, 8-, or 866-): | | |
| i | and CRD Number (if any): | | | |
| | Location of the marketer's office used principally by the <i>pr</i> | vate fund (city, state ar | • • | |
| | City: State: DOHA | | Country: Qatar | |
| | | | | Yes |
| f) | Does the marketer market the <i>private fund</i> through one o | more websites? | | o |
| g) | If the answer to 28(f) is "yes", list the website address(es | | | |
| | | No Informa | tion Filed | |
| | | | | |
| | must answer "yes" whether the person acts as a placeme | nt agent, consultant, fi | • | • |
| nsv | must answer "yes" whether the person acts as a placemover to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for ea | nt agent, consultant, fi | • | • |
| nsv ou | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for ea | nt agent, consultant, fi | • | rund uses more than one mark |
| nsv ou o) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for each of the marketer a <i>related person</i> of your firm? | nt agent, consultant, fi | • | und uses more than one mark |
| nsv ou o) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for ea | nt agent, consultant, fi | • | rund uses more than one mark |
| nsv ou | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for each state of the marketer a <i>related person</i> of your firm? Name of the marketer: | nt agent, consultant, fi pelow for each such m ch marketer. | parketer the <i>private fund</i> uses. If the <i>private t</i> | rund uses more than one mark |
| nsw ou o)) dd) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for each of the marketer a <i>related person</i> of your firm? Name of the marketer: JULIUS BAER | nt agent, consultant, fi pelow for each such m ch marketer. | parketer the <i>private fund</i> uses. If the <i>private t</i> | rund uses more than one mark |
| (nsv ou (b) (d) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for earlies the marketer a <i>related person</i> of your firm? Name of the marketer: JULIUS BAER If the marketer is registered with the SEC, its file number and CRD Number (if any): | nt agent, consultant, find the pelow for each such much marketer. | narketer the <i>private fund</i> uses. If the <i>private t</i> | rund uses more than one mark |
| nsv ou (b) (d) (| ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for earlies the marketer a <i>related person</i> of your firm? Name of the marketer: JULIUS BAER If the marketer is registered with the SEC, its file number and CRD Number (if any): | nt agent, consultant, find the pelow for each such much marketer. | earketer the <i>private fund</i> uses. If the <i>private t</i> | rund uses more than one mark |
| nswould) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for earlies the marketer a <i>related person</i> of your firm? Name of the marketer: JULIUS BAER If the marketer is registered with the SEC, its file number and CRD Number (if any): Location of the marketer's office used principally by the procity: State: ZURICH | nt agent, consultant, find the low for each such much marketer. e.g., 801-, 8-, or 866-): evate fund (city, state and each such marketer) | narketer the <i>private fund</i> uses. If the <i>private t</i> and country): Country: | rund uses more than one mark |
| nsv ou c) d) | ver to 28(a) is "yes", respond to questions (b) through (g) must complete questions (b) through (g) separately for earlies the marketer a <i>related person</i> of your firm? Name of the marketer: JULIUS BAER If the marketer is registered with the SEC, its file number and CRD Number (if any): Location of the marketer's office used principally by the procity: State: | nt agent, consultant, find the low for each such much marketer. e.g., 801-, 8-, or 866-): evate fund (city, state and each such marketer) | narketer the <i>private fund</i> uses. If the <i>private t</i> and country): Country: | Yes |

| answer to 28(a | ewer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar (a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more that plete questions (b) through (g) separately for each marketer. | - | |
|-----------------|---|------------|----------|
| | | Yes | No |
| (b) Is the mar | rketer a <i>related person</i> of your firm? | O | ⊙ |
| (c) Name of t | the marketer: JRANCE CORPORATION (INTERNATIONAL) B.S.C.(C) | | |
| (d) If the mark | keter is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| and CRD | Number (if any): | | |
| • | of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| City: MANAMA | State: Country: Bahrain | | |
| | | Yes | No |
| (f) Does the | marketer market the private fund through one or more websites? | 0 | \odot |
| (g) If the answ | wer to 28(f) is "yes", list the website address(es): No Information Filed | | |
| | | | |
| answer to 28(a | ewer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more that applete questions (b) through (g) separately for each marketer. | n one mark | eter |
| (b) Is the mar | rketer a <i>related person</i> of your firm? | Yes O | No ⊙ |
| (c) Name of t | the marketer: D ODIER DARIER HENTSCH & CIE | | |
| (d) If the mark | keter is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| and CRD | Number (if any): | | |
| (e) Location of | of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| City: | State: Country: | | |
| GENEVA | Switzerland | V | NI- |
| (f) Does the | marketer market the <i>private fund</i> through one or more websites? | Yes O | No ⊙ |
| (g) If the answ | wer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| answer to 28(a | ewer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more that aplete questions (b) through (g) separately for each marketer. | - | |
| (h) Is the mar | rketer a <i>related person</i> of your firm? | Yes | |
| (v) is the mar | rector a rotated person or your mint: | 0 | ⊙ |
| (c) Name of t | the marketer: | | |

| (d) If the marketer | is registered with the SEC, its file number | er (<i>e.g.</i> , 801-, 8-, or 866-): | | |
|---------------------------------|--|--|---|--------|
| and CRD Num | ber (if any): | | | |
| (e) Location of the | marketer's office used principally by the | private fund (city, state and | d country): | |
| City: | State: | Country: | | |
| DUBAI | | United Arab Emirates | | |
| | | | | Yes N |
| (f) Does the mark | teter market the <i>private fund</i> through one | e or more websites? | | 0 0 |
| (g) If the answer to | o 28(f) is "yes", list the website address(e | es): | | |
| | | No Informati | ion Filed | |
| answer to 28(a) is | "yes", respond to questions (b) through (| g) below for each such ma | nder, introducer, municipal advisor or other solicito arketer the <i>private fund</i> uses. If the <i>private fund</i> uses | · |
| you must complete | e questions (b) through (g) separately for | each marketer. | | |
| | | | | Yes No |
| b) Is the marketer | r a related person of your firm? | | | ၀ ၜ |
| (c) Name of the m | oarketer: VESTMENT LTD | | | |
| (d) If the marketer | is registered with the SEC, its file number | er (e.g., 801-, 8-, or 866-): | | |
| and CRD Num | ber (if any): | | | |
| City: | e marketer's office used principally by the | private fund (city, state and State: | Country: | |
| PORT LOUIS | | | Mauritius | Yes No |
| (f) Does the mark | eter market the <i>private fund</i> through one | e or more websites? | | 0 @ |
| (g) If the answer to | o 28(f) is "yes", list the website address(e | es): | | |
| | | No Informati | ion Filed | |
| | | | | |
| answer to 28(a) is | | g) below for each such ma | nder, introducer, municipal advisor or other solicito arketer the <i>private fund</i> uses. If the <i>private fund</i> uses | |
| (b) Is the marketer | r a <i>related person</i> of your firm? | | | Yes No |
| | | | | |
| (c) Name of the m OLD MUTUAL | arketer: WEALTH LIFE ASSURANCE LTD | | | |
| (d) If the marketer | is registered with the SEC, its file number | er (e.g., 801-, 8-, or 866-): | | |
| and CRD Num | ber (if any): | | | |
| (e) Location of the | marketer's office used principally by the | private fund (city, state an | d country): | |
| City: | | State: | Country: | |
| SOUTHAMPTO |)N | | United Kingdom | |
| · - | | | | Yes No |
| (f) Does the mark | eter market the <i>private fund</i> through one | or more websites? | | ၀ ၈ |

| You must answer "yes" whether the person acts as a placement agent, coanswer to 28(a) is "yes", respond to questions (b) through (g) below for each must complete questions (b) through (g) separately for each markete | ach such marketer the private fund uses. If the private fund uses more | • |
|--|--|---------------------|
| (b) Is the marketer a <i>related person</i> of your firm? | | Yes No ○ ⊙ |
| (c) Name of the marketer: PICTET & CIE | | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8 | 3-, or 866-): | |
| and CRD Number (if any): | | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (c | city, state and country): | |
| City: State: GENEVA | Country: Switzerland | |
| (f) Does the marketer market the <i>private fund</i> through one or more webs | sites? | Yes No ○ ⊙ |
| (g) If the answer to 28(f) is "yes", list the website address(es): | No lefouration Filed | |
| | No Information Filed | |
| You must answer "yes" whether the person acts as a placement agent, co answer to 28(a) is "yes", respond to questions (b) through (g) below for early you must complete questions (b) through (g) separately for each markete (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: RAK BANK | ach such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more er. | · · |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8 - and CRD Number (if any): | 3-, or 866-): | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (c) City: State: | city, state and country): Country: | |
| RAS AL-KHAIMAH | United Arab Emirates | Yes No |
| (f) Does the marketer market the <i>private fund</i> through one or more webs | sites? | 0 0 |
| (g) If the answer to 28(f) is "yes", list the website address(es): | No Information Filed | |
| | | |
| | | |
| You must answer "yes" whether the person acts as a placement agent, co | onsultant, finder, introducer, municipal advisor or other solicitor, or sim | ilar person. If the |

No Information Filed

(g) If the answer to 28(f) is "yes", list the website address(es): $\frac{1}{2}$

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

| (c) Name of the marketer: | 0 0 |
|---|---|
| RANK HOLDING | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |
| and CRD Number (if any): | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| City: State: Country: DUBAI United Arab Emirates | |
| (f) Does the marketer market the <i>private fund</i> through one or more websites? | Yes No |
| (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed | |
| No information Filed | |
| You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, canswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses you must complete questions (b) through (g) separately for each marketer. | more than one marketer |
| (b) Is the marketer a <i>related person</i> of your firm? | Yes No ○ ⊙ |
| (c) Name of the marketer: SG HAMBROS | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |
| and CRD Number (if any): | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| | |
| City: State: Country: PARIS France | |
| City: State: Country: PARIS France | Yes No |
| City: State: Country: France | Yes No ○ ⊙ |
| City: State: Country: PARIS France (f) Does the marketer market the <i>private fund</i> through one or more websites? | |
| City: State: Country: PARIS (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): | |
| City: State: Country: PARIS France (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, canswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses of the private fund uses of the private fund uses. | r similar person. If the more than one marketer |
| City: State: Country: PARIS France (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, canswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses a you must complete questions (b) through (g) separately for each marketer. | C • |
| City: State: Country: PARIS France (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, canswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses to you must complete questions (b) through (g) separately for each marketer. | r similar person. If the more than one marketer |
| City: State: Country: PARIS France (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, canswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses you must complete questions (b) through (g) separately for each marketer. (b) Is the marketer a <i>related person</i> of your firm? | r similar person. If the more than one marketer |

| | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
|-------|--|----------------------|
| | City: State: Country: | |
| | SINGAPORE Singapore | |
| | | Yes No |
| | (f) Does the marketer market the <i>private fund</i> through one or more websites? | 0 0 |
| | (g) If the answer to 28(f) is "yes", list the website address(es): | |
| | No Information Filed | |
| | THE INTERNAL HEE | |
| | | |
| | | |
| | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or s | |
| | answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses mo | re than one marketer |
| | you must complete questions (b) through (g) separately for each marketer. | |
| | | Yes No |
| | (b) Is the marketer a <i>related person</i> of your firm? | |
| | | 0 0 |
| | (c) Name of the marketer: | |
| | UBS AG | |
| | | |
| | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |
| | - | |
| | and CRD Number (if any): | |
| | | |
| | | |
| | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| | City: State: Country: ZURICH Switzerland | |
| | Zerveri | Yes No |
| | (f) Does the marketer market the <i>private fund</i> through one or more websites? | 0.0 |
| | | |
| | (g) If the answer to 28(f) is "yes", list the website address(es): | |
| | No Information Filed | |
| | | |
| | | |
| A. PF | VATE FUND | |
| | | |
| Infor | nation About the <i>Private Fund</i> | |
| | | |
| 1. | a) Name of the <i>private fund</i> : | |
| | K OPPORTUNITIES FUND SPC - KOTAK FIXED TERM FUND III b) Private fund identification number: | |
| | (include the "805-" prefix also) | |
| | 805-4191577839 | |
| | | |
| | | |
| 2. | Inder the laws of what state or country is the <i>private fund</i> organized: | |
| | State: Country: | |
| | Cayman Islands | |
| 2 | Jame(c) of Conoral Partner, Manager, Truston, or Directors (or persons conving in a similar capacity): | |
| 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | |
| | Name of General Partner, Manager, Trustee, or Director DIRECTORS: GIJO JOSEPH, MAMODE I NATHADKHAN, RAJESH APPADOO, CHATRASINGH JOYRAM | |
| | INVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | |
| | | |
| | | |
| | | |
| 4. | The private fund (check all that apply; you must check at least one): | |
| 4. | | |

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| | Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority | | |
|----|---|-----------|-----|
| | Cayman Islands - Cayman Islands Monetary Authority | Yes | No |
| | (a) Is this a "master fund" in a master-feeder arrangement? | | 0 |
| | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | |
| | No Information Filed | | |
| | | Yes | No |
| | (c) Is this a "feeder fund" in a master-feeder arrangement? | 0 | • |
| | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of the Private Fund: | | |
| | Private Fund Identification Number: (include the "805-" prefix also) | | |
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master arrangement or reporting on the funds separately. | r-feede | er |
| | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function questions: | ds ans | wer |
| | No Information Filed | | |
| | | | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | _ | |
| | (a) Is this <i>private fund</i> a "fund of funds"? | Yes | |
| | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? | | 0 |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also <i>private funds</i> , or registered investment companies. | | |
| | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | Yes | |
| | What type of fund is the <i>private fund</i> ? | | |
| | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part | 1A. | |
| | Current gross asset value of the <i>private fund</i> : \$ 4,375,085 | | |
| wr | nership | | |
| | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 | | |
| | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund). | its of th | ne |
| - | Approximate number of the <i>private fund</i> 's beneficial owners: 3 | | |
| | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| | What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: | | |

0%

| | 89% | | | |
|------------|--------|--|---------|---------|
| Υοι | ır Ad | visory Services | Yes | No |
| 17. | (a) | Are you a subadviser to this <i>private fund</i> ? | nes | • • |
| | (b) | If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," question blank. | ~ | |
| | | No Information Filed | | |
| | | | Yes | No |
| 8. | (a) | Do any other investment advisers advise the <i>private fund</i> ? | 0 | • |
| | (b) | If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | s "no," | |
| | | No Information Filed | | |
| | | | Yes | No |
| 9. | Are | your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| 20. | App | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? | | |
| Priv | /ate | Offering Control of the Control of t | | |
| 24 | D | a the private foundable on an execution from a victorian of its according to the Develotion Defile Convention Act of 40000 | Yes | No |
| 21. | DOE | es the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | • | 0 |
| 22. | If ye | es, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | Foi | m D file number | | |
| | 02 | 1-247358 | | |
| <u>Auc</u> | ditors | | Yes | . No |
| 23. | (a) | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | • | 0 |
| | | (2) Are the financial statements prepared in accordance with U.S. GAAP? | 0 | • |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions through (f) separately for each auditing firm. | s (b) | |
| | | Additional Auditor Information : 1 Record(s) Filed. | | |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question (b) through (f) separately for each auditing firm. | ons | |
| | | (b) Name of the auditing firm: | | |
| | | KPMG | | |
| | | KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: | | |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | Yes | No |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: | Yes I | No C |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: GRAND CAYMAN State: Cayman Islands | • | _ |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands (d) Is the auditing firm an <i>independent public accountant</i> ? | 0 | 0 |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: GRAND CAYMAN State: Country: Cayman Islands (d) Is the auditing firm an <i>independent public accountant</i>? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | © C | 0 |
| | (~) | (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: GRAND CAYMAN State: Country: Cayman Islands (d) Is the auditing firm an <i>independent public accountant</i>? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | © 0 | 0 |

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h) Does the report prepared by the auditing firm contain an unqualified opinion?

| If you | check "Report Not Yet Received," you must pro | mptly file an amendment to your Form | ADV to update your response when the re | port is available. | |
|---------------|---|--|---|----------------------------------|---|
| <u>Broker</u> | | | | | _ |
| Does t | the <i>private fund</i> use one or more prime brokers | ? | | Yes I | |
| f the a | answer to 24(a) is "yes," respond to questions (b) through (e) s | b) through (e) below for each prime bro | ker the <i>private fund</i> uses. If the <i>private fun</i> | d uses more than one prime | • |
| | | No Information Fil | ed | | |
| a <u>n</u> | | | | | |
| Does t | the <i>private fund</i> use any custodians (including t | he prime brokers listed above) to hold | some or all of its assets? | Yes I | |
| If the a | answer to 25(a) is "yes," respond to questions (b) complete questions (b) through (f) separately fo | b) through (f) below for each custodian | | es more than one custodian, yo | _ |
| Addit | ional Custodian Information : 1 Record(s) Filed | I. | | | |
| | e answer to 25(a) is "yes," respond to questions must complete questions (b) through (f) separa | | an the <i>private fund</i> uses. If the <i>private fund</i> | uses more than one custodian, | |
| | Legal name of custodian: STANDARD CHARTERED BANK | | | | |
| 11 | Primary business name of custodian: STANDARD CHARTERED BANK | | | | |
| (d) | The location of the custodian's office responsib | ole for custody of the private fund's asse | ets (city, state and country): | | |
| | City: SINGAPORE | State: | Country: | | |
| | SINGAPORE | | Singapore | Yes No | |
| (e) | Is the custodian a <i>related person</i> of your firm? | | | 0 0 | |
| (f) | If the custodian is a broker-dealer, provide its S | SEC registration number (if any) | | | |
| | CRD Number (if any): | | | | |
| strator | | | | | _ |
| | the <i>private fund</i> use an administrator other than | your firm? | | Yes I | |
| | answer to 26(a) is "yes," respond to questions (barately for each administrator. | b) through (f) below. If the <i>private fund</i> u | uses more than one administrator, you mu | st complete questions (b) throug | h |
| Addit | ional Administrator Information : 1 Record(s) F | Filed. | | | |
| | e answer to 26(a) is "yes," respond to questions ugh (f) separately for each administrator. | s (b) through (f) below. If the <i>private fun</i> | d uses more than one administrator, you r | must complete questions (b) | |
| ` ′ | Name of the administrator: CIM FUND SERVICES | | | | |
| (c) | Location of administrator (city, state and country | y): | | | |
| 11 | City: | State: | Country: | | |
| | PORT LOUIS | | Mauritius | V AI | |
| (4) | Is the administrator a <i>related person</i> of your firm | m? | | Yes No | |

C Yes C No C Report Not Yet Received

| | | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? | |
|-----------|--------|--|----------|
| | | • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors) | |
| | | (f) If the answer to 26(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." | ents |
| | | | |
| 27. | Durir | ng your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related persor</i> | ? |
| | Inclu | ide only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (including allocations) was the valuation determined by su | - |
| <u>Ma</u> | rketer | <u>rs</u> | |
| 28. | (a) I | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? | Yes No |
| | t | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you complete questions (b) through (g) separately for each marketer. | e answer |
| | | No Information Filed | |
| | | | |
| A. Pl | RIVAT | E FUND | |
| Infor | matio | on About the Private Fund | |
| 1. | (a) I | Name of the <i>private fund</i> : | |
| | | K - OPPORTUNITIES FUND SPC - KOTAK ADVANTAGE FUND I | |
| | | Private fund identification number: | |
| | . , | (include the "805-" prefix also) | |
| | 8 | 805-3730037981 | |
| | | | |
| 2. | | er the laws of what state or country is the <i>private fund</i> organized: | |
| | , | State: Country: Cayman Islands | |
| 3. | Nam | ne(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | |
| | | ne of General Partner, Manager, Trustee, or Director ECTORS: GIJO JOSEPH, MAMODE IZAM NATHADKHAN, RAJESH APPADOO, CHATRASINGH JOYRAM | |
| | | ESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | |
| 4. | The | private fund (check all that apply; you must check at least one): | |
| ٦. | | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | |
| | | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | |
| 5. | List t | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | |
| | Nam | ne of Country/English Name of Foreign Financial Regulatory Authority | |
| | Cay | rman Islands - Cayman Islands Monetary Authority | |
| 6. | (a) I | Is this a "master fund" in a master-feeder arrangement? | Yes No |
| | (b) I | If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | ~ ~ |
| | | No Information Filed | |
| | | | Yes No |
| | (c) I | Is this a "feeder fund" in a master-feeder arrangement? | 0 0 |
| | (d) I | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | ~ 0 |
| | | Name of the <i>Private Fund</i> : | |

| | Private Fund Identification Number: (include the "805-" prefix also) | | |
|-----------|--|-------------|------|
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master-arrangement or reporting on the funds separately. | -feed | ∍r |
| 7. | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions: | s ans | we |
| | No Information Filed | | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | ntere | sts, |
| 0 | (a) Is this <i>private fund</i> a "fund of funds"? | Yes | |
| 8. | (a) Is this <i>private fund</i> a fund of funds? (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? | 0 | |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also <i>private funds</i> , or registered investment companies. | C they a | |
| | allog private rariae, or registered investment companies. | Yes | N |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | 0 | 0 |
| 10. | What type of fund is the <i>private fund</i> ? | | |
| | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund DEBT FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1 | 1A. | |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 73,562,478 | | |
| <u>Ow</u> | <u>rnership</u> | | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 | | |
| | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund). | ts of th | ıe |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: 2 | | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% | | |
| You | ur Advisory Services | v | |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ? | Yes | No. |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le question blank. | | |
| | No Information Filed | | |
| | | Yes | No |
| 18. | (a) Do any other investment advisers advise the private fund? | _ | 6 |

| | | If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | "no," | |
|------------|-------------|--|----------|------|
| | | No Information Filed | | |
| | | | Yes | No |
| 19. | Are | your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| | App 0% | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? | | |
| Priva | ate (| Offering Control of the Control of t | | |
| 21 | Doe | es the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | _ | No |
| -1. | Doc | 3 the private rand tely on all exemption from registration of its securities and of regulation B of the securities had of 1990. | 0 | • |
| 22. | If ye | ss, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | | No Information Filed | | |
| . SE | RVI | CE PROVIDERS | | |
| | | | | |
| Audi | tors | | Yes | . No |
| 23. | (a) | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | | 0 |
| | | (2) Are the financial statements prepared in accordance with U.S. GAAP? | | • |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions through (f) separately for each auditing firm. | | |
| | | Additional Auditor Information : 1 Record(s) Filed. | | |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG | ıs | |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | | City: State: Country: | | |
| | | GRAND CAYMAN Cayman Islands | | |
| | | (d) to the condition firm on independent multiple coccumtant? | es • | No |
| | | | <i>3</i> | |
| | | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | • |
| | | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | | Yes | . No |
| | (g) | Are the private fund's audited financial statements distributed to the private fund's investors? | | 0 |
| | (h) | Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | | C Yes C No | | |
| | | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Prim | е В | roker_ | | |
| 24 | (0) | Does the private fundues one or more prime brokers? | _ | No - |
| 24. | | Does the <i>private fund</i> use one or more prime brokers? If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one pr broker, you must complete questions (b) through (e) separately for each prime broker. | ime | • |
| | | No Information Filed | | |

| Additio | nal Custodian Information : 1 Record(s) Filed. | | | |
|--|--|---|---|--------------------------|
| | answer to 25(a) is "yes," respond to questions (b) ust complete questions (b) through (f) separately | | an the <i>private fund</i> uses. If the <i>private fund</i> u | uses more than one cu |
| | egal name of custodian: TANDARD CHARTERED BANK | | | |
| 1 ' ' | rimary business name of custodian: TANDARD CHARTERED BANK | | | |
| (d) Th | he location of the custodian's office responsible fo | or <i>custody</i> of the <i>private fund</i> 's ass | ets (city, state and country): | |
| | ity: | State: | Country: | |
| Si | INGAPORE | | Singapore | , |
| (e) Is | the custodian a <i>related person</i> of your firm? | | | |
| | | | | |
| (f) If | the custodian is a broker-dealer, provide its SEC | registration number (if any) | | |
| - | | | | |
| C | RD Number (if any): | | | |
| Does the | e <i>private fund</i> use an administrator other than you swer to 26(a) is "yes," respond to questions (b) thi | | uses more than one administrator, you mus | it complete questions (l |
| Does the | | | uses more than one administrator, you mus | it complete questions (t |
| Does the | swer to 26(a) is "yes," respond to questions (b) the | rough (f) below. If the <i>private fund</i> | uses more than one administrator, you mus | t complete questions (t |
| Does the | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. | rough (f) below. If the <i>private fund</i> | | |
| Does the ans (f) separa Addition If the a throug (b) Na | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) | rough (f) below. If the <i>private fund</i> | | |
| Addition If the anstall the a | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) gh (f) separately for each administrator. ame of the administrator: | rough (f) below. If the <i>private fund</i> | | |
| Does the ans (f) separa Addition If the a through (b) Na Cl (c) Lo | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) (f) separately for each administrator. ame of the administrator: IM FUND SERVICES LTD occation of administrator (city, state and country): ity: | rough (f) below. If the <i>private fund</i> | nd uses more than one administrator, you m | |
| Does the ans (f) separa Addition If the a through (b) Na Cl (c) Lo | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) gh (f) separately for each administrator. ame of the administrator: IM FUND SERVICES LTD occation of administrator (city, state and country): | rough (f) below. If the <i>private fund</i> I. through (f) below. If the <i>private fund</i> | nd uses more than one administrator, you m | ust complete questions |
| Does the of the ansity of the | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) (f) separately for each administrator. ame of the administrator: IM FUND SERVICES LTD occation of administrator (city, state and country): ity: | rough (f) below. If the <i>private fund</i> I. through (f) below. If the <i>private fund</i> | nd uses more than one administrator, you m | |
| Does the ansatz of the ansatz | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) the separately for each administrator. ame of the administrator: IM FUND SERVICES LTD cocation of administrator (city, state and country): ity: ORT LOUIS | through (f) below. If the private fund through (f) below. If the private fund State: | nd uses more than one administrator, you m Country: Mauritius | ust complete questions |
| Does the ansati of the ansati | swer to 26(a) is "yes," respond to questions (b) the ately for each administrator. nal Administrator Information: 1 Record(s) Filed answer to 26(a) is "yes," respond to questions (b) gh (f) separately for each administrator. ame of the administrator: IM FUND SERVICES LTD cocation of administrator (city, state and country): ity: ORT LOUIS | through (f) below. If the private fund through (f) below. If the private fund State: | nd uses more than one administrator, you m Country: Mauritius fund's investors? | ust complete questions |

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such

Yes No

Custodian

100%

person.

| Ma | kete | ers en la companya de la companya d | | |
|-------------|------|--|------|-----------------|
| 20 | (2) | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? | res | |
| 20. | | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you respond to questions (b) through (g) separately for each marketer. | ansv | ⊙ wer |
| | | | | |
| | | No Information Filed | | |
| | | | | |
| A. Pl | RIVA | TE FUND | | |
| | | | | |
| <u>Info</u> | mati | on About the Private Fund | | |
| 1. | (2) | Name of the <i>private fund</i> : | | |
| | | K - OPPORTUNITIES FUND SPC - KOTAK ADVANTAGE FUND II | | |
| | | Private fund identification number: | | |
| | | (include the "805-" prefix also) | | |
| | | 805-3690754232 | | |
| | | | | |
| 2. | Und | der the laws of what state or country is the <i>private fund</i> organized: | | |
| ۷. | | State: Country: | | |
| | | Cayman Islands | | |
| | | | | |
| 3. | | ne(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | |
| | | me of General Partner, Manager, Trustee, or Director RECTORS: GIJO JOSEPH, MAMODE IZAM NATHADKHAN, RAJESH APPADOO, CHATRASINGH JOYRAM | | |
| | - | /ESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | | |
| | | | | |
| 4. | The | private fund (check all that apply; you must check at least one): | | |
| | | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | |
| | V | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| 5. | List | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | | |
| | Nar | me of Country/English Name of Foreign Financial Regulatory Authority | | |
| | Ca | yman Islands - Cayman Islands Monetary Authority | | |
| | | | 'es | No |
| 6. | (a) | Is this a "master fund" in a master-feeder arrangement? | 0 | \odot |
| | (b) | If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | |
| | | No Information Filed | | |
| | | | 'es | No |
| | (c) | Is this a "feeder fund" in a master-feeder arrangement? | | |
| | | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | 0 | ⊙ |
| | | Name of the <i>Private Fund</i> : | | |
| | | Private Fund Identification Number: | | |
| | | (include the "805-" prefix also) | | |
| | | TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master-ingement or reporting on the funds separately. | ede | r |
| 7. | - | ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds following questions: | answ | /er |
| | | | | |
| | | No Information Filed | | |

| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | | |
|-------------|--|---------|----------|
| | | Yes | No |
| 8. | (a) Is this private fund a "fund of funds"? | \circ | \odot |
| | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? | 0 | \circ |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also <i>private funds</i> , or registered investment companies. | | |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | Yes | ⊙ |
| 10. | What type of fund is the <i>private fund</i> ? | | |
| | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund DEBT FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part | A. | |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 38,977,982 | | |
| <u>Ow</u> | nership_ | | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document | s of th | ıe |
| | fund). | | |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: 31 | | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 74% | | |
| Υοι | ur Advisory Services | Yes | No |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ? | 0 | · |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le question blank. | | |
| | No Information Filed | | |
| | | Yes | No |
| 18. | (a) Do any other investment advisers advise the <i>private fund</i> ? | \circ | \odot |
| | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | "no," | |
| | No Information Filed | | |
| | | Yes | No |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| 20. | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% | | |
| <u>Priv</u> | vate Offering | | |

21. Does the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

0 0

| 22. | If yes, provide the <i>private fund</i> 's Form D file number (if any): No Information Filed | | | |
|--------------|---|--------|---------|----------|
| B. SE | RVICE PROVIDERS | | | |
| <i>D.</i> 02 | | | | |
| <u>Aud</u> | <u>itors</u> | Υ | 'es | No |
| 23. | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | | | 0 |
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? | (| 0 | • |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question through (f) separately for each auditing firm. | ns (b) | | |
| | Additional Auditor Information : 1 Record(s) Filed. | | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete ques (b) through (f) separately for each auditing firm. | tions | | |
| | (b) Name of the auditing firm: KPMG | | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | | |
| | City: State: Country: GRAND CAYMAN Cayman Islands | | | |
| | GIVAND CATIMAN Cayman Islands | Yes | . No | 5 |
| | (d) Is the auditing firm an independent public accountant? | • | С | 5 |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | O | 5 |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | С |) |
| | | | 'es | No |
| | (g) Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? | | _ | 0 |
| | (h) Does the report prepared by the auditing firm contain an unqualified opinion? | | | |
| | | | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | | |
| Prin | ne Broker | | | |
| 24. | (a) Does the <i>private fund</i> use one or more prime brokers? | | es O | No ⊙ |
| | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one broker, you must complete questions (b) through (e) separately for each prime broker. | - | | ٠ |
| | No Information Filed | | | |
| | | | | |
| Cus | <u>todian</u> | | | |
| 25 | (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? | Y | 'es | No |
| 25. | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian the <i>private fund</i> uses. | - | | O ou |
| | must complete questions (b) through (f) separately for each custodian. | | -, , | |
| | Additional Custodian Information : 1 Record(s) Filed. | | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one of you must complete questions (b) through (f) separately for each custodian. | custod | lian, | , |
| | (b) Legal name of custodian: STANDARD CHARTERED BANK | | | |

| | (c) | Primary business name of custodian: STANDARD CHARTERED BANK | | | |
|---------------|-------------|--|---|---|------------------------------------|
| | (d) | The location of the custodian's office responsible for <i>cu</i> | ustody of the private funds assets | (city, state and country): | |
| | | City: SINGAPORE | State: | Country: Singapore | |
| | | | | | Yes No |
| | (e) | Is the custodian a <i>related person</i> of your firm? | | | ○ ● |
| | (f) | If the custodian is a broker-dealer, provide its SEC regis | stration number (if any) | | |
| | | CRD Number (if any): | | | |
| | | | | | |
| <u> Aamir</u> | istrator | | | | Yes No |
| 26. (a | • | the private fund use an administrator other than your firm | | | ⊙ ○ |
| | | answer to 26(a) is "yes," respond to questions (b) through parately for each administrator. | h (f) below. If the <i>private fund</i> use | es more than one administrator, you mu | ust complete questions (b) through |
| | Addi | tional Administrator Information : 1 Record(s) Filed. | | | |
| | | ne answer to 26(a) is "yes," respond to questions (b) through (f) separately for each administrator. | ugh (f) below. If the <i>private fund</i> u | ses more than one administrator, you | must complete questions (b) |
| | (b) | Name of the administrator: CIM FUND SERVICES LTD | | | |
| | (c) | Location of administrator (city, state and country): | | | |
| | | City: PORT LOUIS | State: | Country: Mauritius | |
| | | | | | Yes No |
| | (d) | Is the administrator a <i>related person</i> of your firm? | | | 0 0 |
| | (e) | Does the administrator prepare and send investor acco | ount statements to the private fun- | d's investors? | |
| | | $_{\bigodot}$ Yes (provided to all investors) $_{\bigodot}$ Some (provided to | some but not all investors) C No | p (provided to no investors) | |
| | (f) | If the answer to 26(e) is "no" or "some," who sends the are not sent to the (rest of the) <i>private fund's</i> investors, r | | ne (rest of the) private funds investors? | If investor account statements |
| | | | | | |
| | uring yoo | ur last fiscal year, what percentage of the private funds a | assets (by value) was valued by a | person, such as an administrator, that | is not your related person? |
| In va | clude or | aly those assets where (i) such person carried out the valued for purposes of investor subscriptions, redemptions | • | | |
| /larke | <u>ters</u> | | | | |
| | \ D | | , , | | Yes No |
| 28. (a | • | the <i>private fund</i> use the services of someone other than nust answer "yes" whether the person acts as a placeme | | | O O |
| | to 28(| a) is "yes", respond to questions (b) through (g) below fo lete questions (b) through (g) separately for each market | or each such marketer the <i>private</i> | - | · |
| | | | No Information Filed | | |
| | | | | | |

| <u>Info</u> | rmation About the <i>Private Fund</i> | | |
|-------------|---|---------|----------|
| 1. | (a) Name of the <i>private fund</i>: K FIXED INCOME OPPORTUNITIES FUND (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1577866084 | | |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Mauritius | | |
| 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director DIRECTORS: LOUIS DIDIER MERLE, ABHISHEK BHALOTIA, NEERAJ MALHOTRA, SONIA LUTCHMIAH, RENU AUDIT, CHATRASINGH JOYRAM | | |
| | INVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | | |
| 4. | The <i>private fund</i> (check all that apply; you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| 5. | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | | |
| | Name of Country/English Name of Foreign Financial Regulatory Authority | | |
| | Mauritius, Republic of - Financial Services Commission | | |
| 6. | (a) Is this a "master fund" in a master-feeder arrangement? | Yes | No ② |
| | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? | | ٠ |
| | No Information Filed | | |
| | | | |
| | (a) In this a "fooder fund" in a moster fooder arrangement? | Yes | |
| | (c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | 0 | ⊙ |
| | Name of the <i>Private Fund</i> : | | |
| | Private Fund Identification Number: (include the "805-" prefix also) | | |
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master arrangement or reporting on the funds separately. | r-feede | ər |
| 7. | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions: | ls ansv | wer |
| | No Information Filed | | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | interes | sts, |
| Д | (a) Is this private fund a "fund of funds"? | Yes | |
| 8. | (a) Is this <i>private fund</i> a "fund of funds"?(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? | 0 | • |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not | thev s | ere |
| | also <i>private funds</i> , or registered investment companies. | Yes | |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | | ⊙ |

| 10. | What type of fund is the <i>private fund</i> ? | | |
|------------|--|--------------|-----------------|
| | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund DEBT FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1 | 1A. | |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 149,907,389 | | |
| <u>Ow</u> | <u>vnership</u> | | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : | | |
| | \$ 100,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund). | is of th | e |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: 56 | | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 97% | | |
| You | ur Advisory Services | ., | |
| 17 | (a) Are you a subadviser to this <i>private fund</i> ? | Yes | |
| 17. | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le | C eave th | ⊙ his |
| | question blank. No Information Filed | | |
| | | Yes | No |
| 18. | (a) Do any other investment advisers advise the private fund? | 0 | • |
| | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | "no," | |
| | No Information Filed | | |
| | | Yes | No |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | \odot |
| 20. | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% | | |
| <u>Pri</u> | vate Offering | | |
| 21. | Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | Yes | No ⊙ |
| 22. | If yes, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | No Information Filed | | |
| B. S | ERVICE PROVIDERS | | |
| <u>Au</u> | <u>ditors</u> | | |
| | | Yes | No |
| 23. | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | \odot | 0 |
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? | 0 | • |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete questions | (b) | |

through (f) separately for each auditing firm.

| | Additional Auditor Information : 1 Record(s) Filed. | | |
|---------|---|-------|--------|
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete quest (b) through (f) separately for each auditing firm. | ions | |
| | (b) Name of the auditing firm: KPMG | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: EBENE Mauritius | | |
| | EDEINE | Yes | No |
| | (d) Is the auditing firm an independent public accountant? | • | 0 |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | • |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | Ye | es No |
| (g) | Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? | 6 | 9 0 |
| (h) | Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | ⊙ Yes O No O Report Not Yet Received | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| | | | |
| Prime E | <u>Broker</u> | | |
| 24 (2) | Does the <i>private fund</i> use one or more prime brokers? | | es No |
| 24. (a) | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one | nrimo | |
| | broker, you must complete questions (b) through (e) separately for each prime broker. | prime | |
| | | | |
| | No Information Filed | | |
| | | | |
| | | | |
| | | | |
| Custodi | <u>an</u> | V | sa Nie |
| 25 (2) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? | | es No |
| 25. (a) | | | 0 |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cus must complete questions (b) through (f) separately for each custodian. | odian | , you |
| | | | |
| | Additional Custodian Information : 1 Record(s) Filed. | | |
| | | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one c you must complete questions (b) through (f) separately for each custodian. | ustod | ian, |
| | (b) Legal name of custodian: THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (c) Primary business name of custodian: THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): | | |
| | City: State: Country: | | |
| | MUMBAI State. Country. | | |
| | | Yes | No |
| | (e) Is the custodian a <i>related person</i> of your firm? | 0 | • |
| | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any) | | |
| | CRD Number (if any): | | |

| <u>Admini</u> | <u>ninistrator</u> | | |
|---------------|---|---|---------------|
| 26. (a) | (a) Does the <i>private fund</i> use an administrator other than your firm? | | Yes N |
| () | If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more (f) separately for each administrator. | than one administrator, you must complete question | |
| | Additional Administrator Information : 1 Record(s) Filed. | | |
| | If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses mo through (f) separately for each administrator. | re than one administrator, you must complete quest | ions (b) |
| | (b) Name of the administrator: CIM FUND SERVICES LTD | | |
| | (c) Location of administrator (city, state and country): | | |
| | City: State: PORT LOUIS | Country: Mauritius | |
| | | | Yes No |
| | (d) Is the administrator a <i>related person</i> of your firm? | | 0 0 |
| | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> inve • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to some but not all investors) | | |
| | (f) If the answer to 26(e) is "no" or "some," who sends the investor account statements to the (rest of are not sent to the (rest of the) private fund's investors, respond "not applicable." | of the) <i>private fund'</i> s investors? If investor account sta | atements |
| val pe | Include only those assets where (i) such person carried out the valuation procedure established for that as valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i person. | | |
| Market | <u>keters</u> | | Yes N |
| 28. (a) | (a) Does the private fund use the services of someone other than you or your employees for marketing pu | rposes? | © |
| | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, r to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> us complete questions (b) through (g) separately for each marketer. | | |
| | Additional Marketer Information : 18 Record(s) Filed. | | |
| | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introduced answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>privi</i> you must complete questions (b) through (g) separately for each marketer. | | |
| | (b) Is the marketer a <i>related person</i> of your firm? | | Yes No ○ • |
| | (c) Name of the marketer: ALLFUNDS BANK, S.A. | | |
| | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |

State:

Country:

City:

| | | | Yes | No |
|--------------|---|---------------------|-----|----|
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | 0 | 0 |
| ٦) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| 9) | No Information Filed | | | |
| | | | | |
| เทร | n must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the pure must complete questions (b) through (g) separately for each marketer. | | | |
| (h) | Is the marketer a <i>related person</i> of your firm? | | Yes | |
| IJ) | is the marketer a related person of your limit: | | 0 | · |
| (c) | Name of the marketer: AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | | |
| | City: State: | Country: | | |
| | SINGAPORE | Singapore | Yes | No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | 0 | • |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| | No Information Filed | | | |
| | | | | |
| ans | n must answer "yes" whether the person acts as a placement agent, consultant, finder, introduced wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the pumust complete questions (b) through (g) separately for each marketer. | | | |
| / L \ | | | Yes | No |
| (D) | Is the marketer a <i>related person</i> of your firm? | | 0 | • |
| (c) | Name of the marketer: BANK OF BAHRAIN AND KUWAIT | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | | |
| | City: State: MANAMA | Country: Bahrain | | |
| | | | Yes | No |
| (C) | LIGAR THE MOTIVATOR MOTIVAT THE PRIVATE TUNG THROUGH ONE OF MOTE WEBSITES? | | _ | • |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | 0 | |
| (f) (g) | If the answer to 28(f) is "yes", list the website address(es): | | O | |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the

Spain

MADRID

| b) Is the marketer a <i>related person</i> of your firm? | | Yes M |
|--|--------------------------------------|---------------------------------------|
| of is the marketer a related person of your limit: | | 0 (|
| c) Name of the marketer: BANK OF SINGAPORE LIMITED | | |
| d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| and CRD Number (if any): | | |
| e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| City: State: SINGAPORE | Country: Singapore | |
| f) Does the marketer market the <i>private fund</i> through one or more websites? | | Yes M |
| g) If the answer to 28(f) is "yes", list the website address(es): | | |
| No Information Filed | | |
| ou must answer "yes" whether the person acts as a placement agent, consultant, finder, introdu | ucer municipal advisor or other so | licitor or similar person. If the |
| consider the following state of the person also do a placement agent, estimating, index, introductions are the person as a second state of the person are the person and the person are th | - | · · · · · · · · · · · · · · · · · · · |
| b) Is the marketer a <i>related person</i> of your firm? | | Yes M |
| c) Name of the marketer: BARCLAYS BANK PLC, SINGAPORE BRANCH | | |
| d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| and CRD Number (if any): | | |
| e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| City: State: | Country: Singapore | |
| | | Yes N |
| f) Does the marketer market the <i>private fund</i> through one or more websites? | | 0 (|
| g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | |
| | | |
| ou must answer "yes" whether the person acts as a placement agent, consultant, finder, introdu | ucer, municipal advisor or other sol | licitor, or similar person. If the |
| answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the properties of the proper | | |
| h) le the marketer a related person of your firm? | | Yes N |
| b) Is the marketer a related person of your firm? | | 0 (|
| c) Name of the marketer: BSI BANK LIMITED | | |
| | | |

| ar | nd CRD Number (if any): | | | | |
|-------------|--|--|---------------------|--|-------|
| (e) Lo | ocation of the marketer's office used princip | pally by the <i>private fund</i> (city, | state and country): | | |
| | ity: | State: | | Country: | |
| SI | INGAPORE | | | Singapore | |
| | | | | | Yes I |
| (f) Do | oes the marketer market the <i>private fund</i> the | hrough one or more website | s? | | 0 |
| g) If | the answer to 28(f) is "yes", list the websit | e address(es): | | | |
| | | No | Information Filed | | |
| | | | | cer, municipal advisor or other solicitor, or s | |
| | ust complete questions (b) through (g) sep | | • | , | |
| | | | | | Yes I |
| (b) Is | the marketer a related person of your firm | ? | | | 0 |
| | | | | | |
| | ame of the marketer: OUTTS | | | | |
| (4) If | the marketer is registered with the CCC it | o filo number / o g 204 2 c | or 966 \. | | |
| (u) II - | the marketer is registered with the SEC, its | s lile fluffiber (<i>e.g.</i> , 601-, 6-, 6 | or 600-j. | | |
| ar | nd CRD Number (if any): | | | | |
| | | | | | |
| (e) Lo | ocation of the marketer's office used princip | pally by the <i>private fund</i> (city, | state and country): | | |
| Ci | ity: | State: | Country: | | |
| LO | ONDON | | United Kingdom | | |
| (f) D | oes the marketer market the <i>private fund</i> tl | hrough one or more website | s? | | Yes I |
| (-) – | | | | | 0 |
| (g) If | the answer to 28(f) is "yes", list the websit | ` ' | | | |
| | | No | Information Filed | | |
| | | | | | |
| answe | | b) through (g) below for each | | cer, municipal advisor or other solicitor, or s rivate fund uses. If the private fund uses mo | |
| (b) Is | the marketer a related person of your firm | ? | | | Yes I |
| . , | ame of the marketer: P WEALTH MANAGEMENT (S) PTE LTD | | | | |
| d) If | the marketer is registered with the SEC, its | s file number (<i>e.g.</i> , 801-, 8-, c | or 866-): | | |
| - ar | nd CRD Number (if any): | | | | |
| | | | | | |
| e) Lo | ocation of the marketer's office used princip | pally by the <i>private fund</i> (city, | state and country): | | |
| | ity: | State: | | Country: | |
| SI | INGAPORE | | | Singapore | V 1 |
| f) D. | oes the marketer market the <i>private fund</i> tl | hrough one or more wobsite | s? | | Yes I |
| (f) D | oes the marketer market the <i>private rund</i> t | inough one of more website | ɔ : | | 0 |

| | No Informati | on Filed | |
|--|--|---|-----------|
| ns | ou must answer "yes" whether the person acts as a placement agent, consultant, find swer to 28(a) is "yes", respond to questions (b) through (g) below for each such make the must complete questions (b) through (g) separately for each marketer. | · | |
| ၁) |) Is the marketer a <i>related person</i> of your firm? | Ye C | es I |
| :) | Name of the marketer: ICICI BANK SINGAPORE PTE | | |
| d) |) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| ;) |) Location of the marketer's office used principally by the <i>private fund</i> (city, state and | I country): | |
| | City: State: | Country: Singapore | |
| | | | s |
| | Does the marketer market the <i>private fund</i> through one or more websites? | 0 |) |
|) |) If the answer to 28(f) is "yes", list the website address(es): No Informati | on Filad | |
| | | | |
| ıs | ou must answer "yes" whether the person acts as a placement agent, consultant, fin swer to 28(a) is "yes", respond to questions (b) through (g) below for each such ma | | |
| าร | · · · · · · · · · · · · · · · · · · · | | |
| าร | iswer to 28(a) is "yes", respond to questions (b) through (g) below for each such manument must complete questions (b) through (g) separately for each marketer. | | rk |
| าร | swer to 28(a) is "yes", respond to questions (b) through (g) below for each such ma | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | rk es |
| ns ou | iswer to 28(a) is "yes", respond to questions (b) through (g) below for each such manument must complete questions (b) through (g) separately for each marketer. | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | rke s |
| ns ou o) | Isswer to 28(a) is "yes", respond to questions (b) through (g) below for each such make unusual must complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | rke es |
| ns ou o) | Isswer to 28(a) is "yes", respond to questions (b) through (g) below for each such many must complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | rke s |
| ns ou c) | Is the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | rke s |
| ns ou o) | Is the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): | Ye Country): Country: | rke s |
| ns ou o) | Is wer to 28(a) is "yes", respond to questions (b) through (g) below for each such make unusual complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and City: State: LUXEMBOURG | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | es) |
| ns () () () () () () () () () () () () () | Is the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and City: State: | rketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one ma | es es |
| nsou | Is wer to 28(a) is "yes", respond to questions (b) through (g) below for each such make unusual complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: INTERNATIONAL FUND SERVICES & ASSET MANAGEMENT S.A.(IFSAM) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and City: State: LUXEMBOURG | Ye Country): Country: Luxembourg Ye | es) |

(b) Is the marketer a *related person* of your firm?

Yes No

| (c) Name of the marketer: JULIUS BAER | | | | | |
|--|--|-------------------------|----------|-----|---------|
| (d) If the marketer is registered with the SE | EC, its file number (<i>e.g.</i> , 801-, 8- | , or 866-): | | | |
| and CRD Number (if any): | | | | | |
| (e) Location of the marketer's office used p | rincipally by the <i>private fund</i> (cit | ty, state and country): | | | |
| City: | State: | Country: | | | |
| ZURICH | | Switzerla | ınd | | |
| (f) Does the marketer market the <i>private f</i> o | <i>und</i> through one or more websi | tes? | | Yes | No ① |
| | | | | | ٠ |
| (g) If the answer to 28(f) is "yes", list the w | | o Information Filed | | | |
| | | | | | |
| | | | | | |
| You must answer "yes" whether the person answer to 28(a) is "yes", respond to questic you must complete questions (b) through (g | ons (b) through (g) below for each | ch such marketer the p | | | |
| | | | | Yes | No |
| (b) Is the marketer a related person of you | r firm? | | | 0 | • |
| • | | | | | |
| c) Name of the marketer: | | | | | |
| KNYSNA ADVISORY | | | | | |
| (d) If the marketer is registered with the SE | EC, its file number (<i>e.g.</i> , 801-, 8- | , or 866-): | | | |
| and CRD Number (if any): | | | | | |
| (e) Location of the marketer's office used p | rincipally by the <i>private fund</i> (cit | iy, state and country): | | | |
| City: | State: | | Country: | | |
| TEL AVIV | | | Israel | | |
| | · | 40 | | Yes | No |
| f) Does the marketer market the <i>private f</i> | <i>und</i> through one or more websit | tes? | | 0 | ⊙ |
| (g) If the answer to 28(f) is "yes", list the w | | a lufarmation Filed | | | |
| | N | o Information Filed | | | |
| You must answer "yes" whether the person answer to 28(a) is "yes", respond to questio you must complete questions (b) through (g | ons (b) through (g) below for each | ch such marketer the p | | | |
| | | | | Yes | No |
| (b) Is the marketer a <i>related person</i> of your | r firm? | | | 0 | ⊙ |
| (c) Name of the marketer: LOMBARD ODIER AND CIE | | | | | |
| 23MB, NO OBJETT AND OIL | | | | | |
| (d) If the marketer is registered with the SE | EC, its file number (e.g., 801-, 8-, | , or 866-): | | | |
| and CRD Number (if any): | | | | | |
| | | | | | |
| (e) Location of the marketer's office used p | rincipally by the private fund (cit | ty, state and country): | | | |

| | City: State: | Country: | | |
|---------------------------------|--|--|---------------|----------------|
| | GENEVA | Switzerland | | |
| | | v | es | No |
| | | ' | 62 | NO |
| (f) | Does the marketer market the private fund through one or m | nore websites? | 3 | \odot |
| | | | | ~ |
| | | | | |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| | | No Information Filed | | |
| | | No information rilled | | |
| | | | | |
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| | | | | |
| Υοι | ı must answer "yes" whether the person acts as a placement | agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. | If th | е |
| ans | wer to 28(a) is "ves", respond to questions (b) through (g) be | low for each such marketer the private fund uses. If the private fund uses more than one man | arke | eter |
| | must complete questions (b) through (g) separately for each | | | |
| you | That complete questions (b) imough (g) coparatory for each | Thankston. | | |
| | | | | |
| | | Υ | es | No |
| /L \ | le the manufacture and of administration of view firms | | | |
| (D) | Is the marketer a <i>related person</i> of your firm? | |) | ⊙ |
| | | | | |
| (0) | Name of the marketer: | | | |
| (C) | | | | |
| | OLD MUTUAL WEALT LIFE INSURANCE LIMITED | | | |
| | | | | |
| (4) | If the marketer is registered with the SEC, its file number (e.g | α., 801-, 8-, or 866-): | | |
| (u) | marketer to registered with the OLO, its the number (e.g. | g., oo. , o, o, ooo j. | | |
| | - | | | |
| | and CRD Number (if any): | | | |
| | · • • • • • • • • • • • • • • • • • • • | | | |
| | | | | |
| | | | | |
| (e) | Location of the marketer's office used principally by the priva | te fund (city, state and country): | | |
| | City: | State: Country: | | |
| | • | • | | |
| | SOUTHAMPTON | United Kingdom | | |
| | | | 20 | |
| | | Υ | CS | No |
| (f) | Does the marketer market the <i>private fund</i> through one or m | pore websites? | _ | _ |
| (f) | Does the marketer market the <i>private fund</i> through one or m | | _ | No ⊙ |
| (f) | Does the marketer market the <i>private fund</i> through one or m | pore websites? | _ | _ |
| ., | Does the marketer market the <i>private fund</i> through one or m If the answer to 28(f) is "yes", list the website address(es): | pore websites? | _ | _ |
| ., | | nore websites? | _ | _ |
| ., | | pore websites? | _ | _ |
| ., | | nore websites? | _ | _ |
| ., | | nore websites? | _ | _ |
| ., | | nore websites? | _ | _ |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | No Information Filed | | • |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. |) If th | © |
| (g) You ans | If the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Flow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer than on |) If th | © |
| (g) You ans | If the answer to 28(f) is "yes", list the website address(es): | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Flow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer than on |) If th | © |
| (g) You ans | If the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Flow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer than on |) If th | © |
| (g) You ans | If the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e e eter |
| You ans | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. |) If th | e e eter |
| You ans | If the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ansayou | If the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each list the marketer a <i>related person</i> of your firm? | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ansayou | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
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| You ansayou | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): If the answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): If the answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| You ans you (b) | If the answer to 28(f) is "yes", list the website address(es): If the answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each ls the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. | If th | e eter |
| (g) You ans you (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a related person of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. low for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y (a) | If th | e eter |
| (g) You ans you (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y g., 801-, 8-, or 866-): | If th | e eter |
| (g) You ans you (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a related person of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the prival City: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y g., 801-, 8-, or 866-): the fund (city, state and country): the Country: | If th | e eter |
| (g) You ans you (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. slow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y g., 801-, 8-, or 866-): | If th | e eter |
| (g) You ans you (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a related person of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the prival City: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. low for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y (a) (b) (c) (c) (d) (d) (d) (d) (e) (e) (e) (e | If th | e eter |
| (g) You ansayou (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> City: Sta MUSCAT | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Now for each such marketer the private fund uses. If the private fund uses more than one marketer. Y (a) (b) (c) (d) (d) (d) (e) (e) (e) (e) (f) (f) (f) (f | If th arke | e eter |
| (g) You ansayou (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a related person of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the prival City: | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Now for each such marketer the private fund uses. If the private fund uses more than one marketer. Y (a) (b) (c) (d) (d) (d) (e) (e) (e) (e) (f) (f) (f) (f | If th arke | e eter No • |
| (g) You ansayou (b) (c) (d) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> City: Sta MUSCAT | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. low for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y (a) (b) (c) (c) (d) (d) (d) (d) (e) (e) (e) (f) (e) (f) (f) (f | If th arke | e etter No • |
| (g) You ans you (b) (c) (d) (f) | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> City: Sta MUSCAT Does the marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer marketer marketer fund through one or marketer marketer marketer marketer fund through one or marketer marketer marketer fund through one or | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. low for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y (a) (b) (c) (c) (d) (d) (d) (d) (e) (e) (e) (f) (e) (f) (f) (f | If th arke | e etter No • |
| (g) You ans you (b) (c) (d) (f) | If the answer to 28(f) is "yes", list the website address(es): If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g., and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> City: Sta MUSCAT | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. How for each such marketer the private fund uses. If the private fund uses more than one marketer. Y (a) (b) (c) (c) (d) (c) (d) (d) (e) (e) (e) (f) (f) (f) (f) (f | If th arke | e etter No • |
| (g) You ans you (b) (c) (d) (f) | If the answer to 28(f) is "yes", list the website address(es): If must answer "yes" whether the person acts as a placement wer to 28(a) is "yes", respond to questions (b) through (g) be must complete questions (b) through (g) separately for each Is the marketer a <i>related person</i> of your firm? Name of the marketer: OMAN ARAB BANK SAOC If the marketer is registered with the SEC, its file number (e.g. and CRD Number (if any): Location of the marketer's office used principally by the <i>priva</i> City: Sta MUSCAT Does the marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer market the <i>private fund</i> through one or marketer marketer marketer marketer fund through one or marketer marketer marketer marketer fund through one or marketer marketer marketer fund through one or | No Information Filed agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. low for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer. Y (a) (b) (c) (c) (d) (d) (d) (d) (e) (e) (e) (f) (e) (f) (f) (f | If th arke | e etter No • |

| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one u must complete questions (b) through (g) separately for each marketer. | | |
|-----|---|-----|---------|
| (b) | Is the marketer a <i>related person</i> of your firm? | Yes | No © |
| | Name of the marketer: PICTET & CIE | | • |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: GENEVA Switzerland | | |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | Yes | No ⊙ |
| (a) | If the answer to 28(f) is "yes", list the website address(es): | | |
| (9) | No Information Filed | | |
| | | | |
| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one u must complete questions (b) through (g) separately for each marketer. | | |
| (b) | le the marketer a related nersen of your firm? | Yes | No |
| (a) | Is the marketer a <i>related person</i> of your firm? | 0 | ⊙ |
| (c) | Name of the marketer: RANK HOLDING | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: DUBAI United Arab Emirates | | |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | Yes | |
| (1) | bes the marketer market the private rand through one of more websites: | О | • |
| (g) | If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | |
| | No information Filed | | |
| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one u must complete questions (b) through (g) separately for each marketer. | | |
| | | Yes | No |
| (b) | Is the marketer a related person of your firm? | 0 | • |
| (c) | Name of the marketer: SG HAMBROS | | |

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

| | | and CRD Number (if any): | | |
|------------|----------------|--|----------|---------|
| | | | | |
| | (e | e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | | City: Country: PARIS France | | |
| | | Traile | Yes No | , |
| | (f) |) Does the marketer market the <i>private fund</i> through one or more websites? | 0 0 | |
| | (g | g) If the answer to 28(f) is "yes", list the website address(es): | | |
| | | No Information Filed | | |
| | | | | |
| P | RIVATE FI | UND | | |
| nfo | rmation A | about the Private Fund | | |
| | | | | |
| 1. | • | ne of the <i>private fund</i> : | | |
| | | PPORTUNITIES FUND SPC - KOTAK FIXED TERM FUND V | | |
| | ` ' | rate fund identification number: lude the "805-" prefix also) | | |
| | | -5102133065 | | |
| | 000 | | | |
| | | | | |
| 2. | | ne laws of what state or country is the <i>private fund</i> organized: | | |
| | State | e: Country: Cayman Islands | | |
| | | Cayman Islanus | | |
| 3. | Name(s) | of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | |
| | Name o | of General Partner, Manager, Trustee, or Director | | |
| | DIRECT | TORS: GIJO JOSEPH, MAMODE IZAM NATHADKHAN, RAJESH APPADOO, CHATRASINGH JOYRAM | | |
| | INVEST | MENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | | |
| | | | | |
| 4. | The priva | ate fund (check all that apply; you must check at least one): | | |
| | | qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | |
| | ☑ (2) q | qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| 5 | l ist the r | name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. | | |
| <i>J</i> . | | of Country/English Name of Foreign Financial Regulatory Authority | | |
| | | n Islands - Cayman Islands Monetary Authority | | |
| | | | Yes | No |
| 3. | (a) Is th | nis a "master fund" in a master-feeder arrangement? | 0 | • |
| | (b) If ye | es, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | |
| | | No Information Filed | | |
| | | | | |
| | | | Yes | No |
| | (c) Is th | nis a "feeder fund" in a master-feeder arrangement? | 0 | \odot |
| | . , . | es, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? ne of the <i>Private Fund</i> : | | |
| | | | | |
| | | rate Fund Identification Number: | | |
| | (incl | lude the "805-" prefix also) | | |
| | | | | |
| | NOTE: Y | You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the mas | ter-feed | er |
| | | ment or reporting on the funds separately. | | |
| | | | | |
| 7. | | e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder full wing questions: | nds ans | wer |

| | No Information Filed | | |
|-----------|--|------------|---------|
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | | |
| 0 | | Yes | No |
| 8. | (a) Is this private fund a "fund of funds"?(b) If yes, does the private fund invest in funds managed by you or by a related person? | 0 | • |
| | | | 0 |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also private funds, or registered investment companies. | they a | |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | | • |
| 10. | What type of fund is the <i>private fund</i> ? | | |
| | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1 | A. | |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 11,891,443 | | |
| <u>Ow</u> | <u>rnership</u> | | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund). | s of th | ne |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: 10 | | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 62% | | |
| You | ur Advisory Services | Vas | No |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ? | nes O | • • |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le question blank. | | _ |
| | No Information Filed | | |
| | | Yes | No |
| 18. | (a) Do any other investment advisers advise the <i>private fund</i>?(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18(a) is | O "no," | • |
| | leave this question blank. | | |
| | No Information Filed | | |
| | | Yes | No |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | \circ | \odot |

20. Approximately what percentage of your *clients* has invested in the *private fund*?

| Priv | ate Offering | ., | |
|-------|---|----------|------|
| 21. | Does the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | Ye: | s No |
| 22. | If yes, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | Form D file number | | |
| | 021-252337 | | |
| 3. SE | RVICE PROVIDERS | | |
| Aud | <u>itors</u> | | |
| 23. | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | Ye | s No |
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? | 0 | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question through (f) separately for each auditing firm. | ıs (b) | |
| | Additional Auditor Information : 1 Record(s) Filed. | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete quest (b) through (f) separately for each auditing firm. | ions | |
| | (b) Name of the auditing firm: KPMG LLP | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: | | |
| | GRAND CAYMAN Cayman Islands | | |
| | (d) Is the auditing firm an independent public accountant? | Yes ⊙ | No |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | • |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | Υє | s No |
| | (g) Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? | e | 0 |
| | (h) Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | C Yes C No | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Prin | ne Broker | ۷a | s No |
| 24. | (a) Does the <i>private fund</i> use one or more prime brokers? | 0 | |
| | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one broker, you must complete questions (b) through (e) separately for each prime broker. | prime | |
| | No Information Filed | | |
| Cuc | todian | | |
| ous | <u>todian</u> | Ye | s No |
| 25. | (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? | e | 0 |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one customist complete questions (b) through (f) separately for each custodian. | :odian | you |

If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the private fund uses. If the private fund uses more than one custodian,

Additional Custodian Information : 1 Record(s) Filed.

| | you | u must complete questions (b) the | rough (f) separately for each | h custodian. | | |
|------------|---------------|---|---------------------------------------|------------------------------------|---|-----------------------------------|
| | (b) | Legal name of custodian: STANDARD CHARTERED BAN | К | | | |
| | (c) | Primary business name of cust STANDARD CHARTERED BAN | | | | |
| | (d) | The location of the custodian's | office responsible for <i>custo</i> | dy of the <i>private fund</i> 's a | ssets (city, state and country): | |
| | | City: SINGAPORE | | State: | Country: Singapore | |
| | | | | | 5g.p. | Yes No |
| | (e) | Is the custodian a related person | on of your firm? | | | 0 0 |
| | (f) | If the custodian is a broker-deal | er, provide its SEC registrat | tion number (if any) | | |
| | | - CRD Number (if any): | | | | |
| | | | | | | |
| <u>Adn</u> | ninistrator | | | | | |
| | | | | | | Yes No |
| 26. | | the <i>private fund</i> use an administ | - | | | ⊙ 0 |
| | | answer to 26(a) is "yes," respond parately for each administrator. | d to questions (b) through (f) |) below. If the <i>private ful</i> | nd uses more than one administrator, you mus | st complete questions (b) through |
| | Addi | tional Administrator Information | : 1 Record(s) Filed. | | | |
| | | | | | | |
| | | ne answer to 26(a) is "yes," respo ough (f) separately for each admi | | (f) below. If the <i>private</i> | fund uses more than one administrator, you m | nust complete questions (b) |
| | (b) | Name of the administrator: | | | | |
| | | CIM FUND SERVICES | | | | |
| | (c) | Location of administrator (city, s | state and country): | | | |
| | | City: | nate and economy). | State: | Country: | |
| | | PORT LOUIS | | | Mauritius | Van Na |
| | (d) | Is the administrator a <i>related pe</i> | erson of your firm? | | | Yes No |
| | | · | · | | | |
| | (e) | Does the administrator prepare | | | | |
| | | Yes (provided to all investors) | s) C Some (provided to sor | me but not all investors) | O No (provided to no investors) | |
| | (f) | If the answer to 26(e) is "no" or are not sent to the (rest of the) μ | | | ts to the (rest of the) private fund's investors? If | f investor account statements |
| | | ur last fiscal year, what percentaç | ge of the <i>private fund</i> 's asse | ets (by value) was valued | d by a <i>person</i> , such as an administrator, that is | s not your related person? |
| | | | | | ned for that asset, if any, including obtaining an calculations (including allocations) was the val | |
| Mar | <u>keters</u> | | | | | |
| ividi | VCIGI 2 | | | | | |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must

No Information Filed

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

complete questions (b) through (g) separately for each marketer.

Yes No

 \circ

| 1. P | PRIVATE FUND | | |
|------|--|----------|------------|
| nfo | ormation About the Private Fund | | |
| 1 | (a) Name of the <i>private fund</i> : | | |
| ٠. | KOTAK GLOBAL FUNDS | | |
| | (b) Private fund identification number: | | |
| | (include the "805-" prefix also) | | |
| | 805-2360872586 | | |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized: | | |
| | State: Country: | | |
| | Mauritius Maurit | | |
| 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | |
| | Name of General Partner, Manager, Trustee, or Director | | |
| | DIRECTORS: GIJO JOSEPH, SONIA LUTCHMIAH, NEERAJ MALHOTRA, CHATRASINGH JOYRAM, RENU AUDIT INVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | | |
| | INVESTIMENT MANAGER. ROTAR MAI INDRA (OR) LIMITED | | |
| 1 | The private fund (check all that apply; you must check at least one): | | |
| 4. | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | |
| | ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| | | | |
| 5. | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | | |
| | Name of Country/English Name of Foreign Financial Regulatory Authority | | |
| | Mauritius, Republic of - Financial Services Commission | | |
| | | Yes | No |
| 6. | (a) Is this a "master fund" in a master-feeder arrangement? | 0 | \odot |
| | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | |
| | No Information Filed | | |
| | | V | NI- |
| | (c) Is this a "feeder fund" in a master-feeder arrangement? | Yes | NO |
| | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | О | • |
| | Name of the <i>Private Fund</i> : | | |
| | | | |
| | Private Fund Identification Number: | | |
| | (include the "805-" prefix also) | | |
| | | | |
| | NOTE: Very moved computed graphs of for each procedure fooder arrangement arrangles of whether you are filling a single Cahedula D. Castion 7.D.(4) for the procedure | f d. | |
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master arrangement or reporting on the funds separately. | 3r-reede |) [|
| | | | |
| 7. | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fundamental section 7.B.(1) for each of the feeder fundamental section 8.B.(1) for each of the f | ds ans | wer |
| | the following questions: | | |
| | | | |
| | No Information Filed | | |
| | | | |
| | | | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sir ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or | - | |
| | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund. | meres | າເວ, |
| | | Yes | No |
| 8. | (a) Is this private fund a "fund of funds"? | 0 | • |
| | (b) If yes, does the private fund invest in funds managed by you or by a related person? | 0 | 0 |
| | | | |

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not they are

also private funds, or registered investment companies.

| | | Yes | NO |
|------------|--|-------------|-----------------|
| | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | 0 | • |
|). | What type of fund is the <i>private fund</i> ? | | |
| | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund EQUITY FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the private fund invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A | ۸. | |
| | Current gross asset value of the <i>private fund</i> : \$ 8,788,597 | | |
| wn | <u>ership</u> | | |
| | Minimum investment commitment required of an investor in the <i>private fund</i> : | | |
| | \$ 100,000 | | |
| | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents fund). | of th | е |
| | Approximate number of the <i>private fund</i> 's beneficial owners: | | |
| | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : | | |
| | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: | | |
| | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : | | |
| our | Advisory Services | | |
| | (a) Are you a subadviser to this <i>private fund</i> ? | Yes | |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," lea question blank. | C ave th | ⊙ nis |
| | No Information Filed | | |
| | | Yes | No |
| | (a) Do any other investment advisers advise the <i>private fund</i> ? | \circ | \odot |
| | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "leave this question blank. | no," | |
| | No Information Filed | | |
| | | Yes | No |
| • | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? | | |
| iva | ate Offering | | |
| ١. | Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | Yes ⊙ | No |
| <u>2</u> . | If yes, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | Form D file number | | |
| | | | |

Auditors

| 23. (a |) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | • | 0 |
|--------|---|----------|-----|
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? | 0 | • |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question through (f) separately for each auditing firm. | ns (b) | |
| | Additional Auditor Information : 1 Record(s) Filed. | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete ques (b) through (f) separately for each auditing firm. | tions | |
| | (b) Name of the auditing firm: GRANT THORNTON | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | City: State: Country: EBENE Mauritius | | |
| | Wadnied | Yes I | No |
| | (d) Is the auditing firm an independent public accountant? | • | 0 |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | • |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | Yes | No |
| (g | Are the private fund's audited financial statements distributed to the private fund's investors? | • | 0 |
| (h |) Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | Yes No Report Not Yet Received | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Prime | <u>Broker</u> | | |
| | | Yes | No |
| 24. (a | Does the <i>private fund</i> use one or more prime brokers? | 0 | • |
| | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one broker, you must complete questions (b) through (e) separately for each prime broker. | prime | |
| | No Information Filed | | |
| | | | |
| Custo | | Yes | No |
| 25. (a | | • | О |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cust must complete questions (b) through (f) separately for each custodian. | stodian, | you |
| | Additional Custodian Information : 1 Record(s) Filed. | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one of you must complete questions (b) through (f) separately for each custodian. | custodia | n, |
| | (b) Legal name of custodian: THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (c) Primary business name of custodian: | | |
| | THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED | | |
| | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): | | |
| | | | |

Yes No

| (e) is the custodian a related person of your limit: | | | 0 0 |
|--|---|--|---------------------------------|
| (f) If the custodian is a broker-dealer, provide its SE | EC registration number (if any) | | |
| - CRD Number (if any): | | | |
| | | | |
| <u>istrator</u> | | | Yes |
| Does the <i>private fund</i> use an administrator other than y | your firm? | | • |
| If the answer to 26(a) is "yes," respond to questions (b) (f) separately for each administrator. | through (f) below. If the <i>private fund</i> us | ses more than one administrator, you mus | t complete questions (b) throug |
| Additional Administrator Information : 1 Record(s) Fil | led. | | |
| If the answer to 26(a) is "yes," respond to questions (through (f) separately for each administrator. | (b) through (f) below. If the <i>private fund</i> | duses more than one administrator, you m | ust complete questions (b) |
| (b) Name of the administrator: | | | |
| CIM FUND SERVICES LTD | | | |
| | | | |
| (c) Location of administrator (city, state and country) City: |): State: | Country: | |
| PORT LOUIS | Oldio. | Mauritius | |
| | | | Yes No |
| (d) Is the administrator a <i>related person</i> of your firm | 1? | | 0 0 |
| (e) Does the administrator prepare and send investor Yes (provided to all investors) Some (prov (f) If the answer to 26(e) is "no" or "some," who sen are not sent to the (rest of the) private fund's investors. | rided to some but not all investors) C | No (provided to no investors) | investor account statements |
| uring your last fiscal year, what percentage of the <i>private f</i> 0% clude only those assets where (i) such person carried out luation used for purposes of investor subscriptions, rederson. | t the valuation procedure established f | or that asset, if any, including obtaining any | y relevant quotes, and (ii) the |
| ters . | | | Yes |
| Does the <i>private fund</i> use the services of someone other | | | • |
| You must answer "yes" whether the person acts as a p to 28(a) is "yes", respond to questions (b) through (g) b complete questions (b) through (g) separately for each | pelow for each such marketer the priva | | |
| Additional Marketer Information : 8 Record(s) Filed. | | | |
| You must answer "yes" whether the person acts as a answer to 28(a) is "yes", respond to questions (b) thr you must complete questions (b) through (g) separate | rough (g) below for each such markete | | · |
| | | | Yes No |
| (b) Is the marketer a <i>related person</i> of your firm? | | | 0 ⊙ |
| | | | |
| (c) Name of the marketer: ABU DHABI COMMERCIAL BANK | | | |
| | | | |
| (d) If the marketer is registered with the SEC, its file | 2 number (e.g. 801- 8- or 866-): | | |

| | and CRD Number (if any): | | | |
|------|--|---------------------------------|----------|-------|
| (e) | _ocation of the marketer's office used principally by the <i>private</i> | fund (city, state and country): | | |
| | City: State: | Country: | | |
| | ABU DHABI | United Arab Emirates | | |
| | | | | Yes I |
| ·) | Does the marketer market the private fund through one or mor | e websites? | | 0 |
| | | | | ~ |
| g) | f the answer to 28(f) is "yes", list the website address(es): | | | |
| | | No Information Filed | | |
| | | | | |
| ansv | must answer "yes" whether the person acts as a placement ager to 28(a) is "yes", respond to questions (b) through (g) below must complete questions (b) through (g) separately for each m | w for each such marketer the p | • | = |
| | | | | Yes I |
| b) | s the marketer a related person of your firm? | | | 0 |
| | | | | ~ |
| (c) | Name of the marketer: | | | |
| | ALLIED INVESTMENT PARTNERS PJSC | | | |
| | | | | |
| d) | f the marketer is registered with the SEC, its file number (e.g., | 801-, 8-, or 866-): | | |
| | | | | |
| | and CRD Number (if any): | | | |
| | | | | |
| e) | ocation of the marketer's office used principally by the private | fund (city, state and country): | | |
| | City: State: | Country: | | |
| | ABU DHABI | United Arab Emirates | | |
| | | | | Yes I |
| f) | Does the marketer market the <i>private fund</i> through one or mor | e websites? | | 0 |
| | | | | |
| (g) | f the answer to 28(f) is "yes", list the website address(es): | | | |
| | | No Information Filed | | |
| | | | | |
| | | | | |
| ansv | must answer "yes" whether the person acts as a placement agree to 28(a) is "yes", respond to questions (b) through (g) below must complete questions (b) through (g) separately for each m | w for each such marketer the p | | |
| 'h) | s the marketer a <i>related person</i> of your firm? | | | Yes I |
| ~) | and marketer a rolated person of your min: | | | 0 |
| c) | Name of the marketer: | | | |
| | BANK OF MUSCAT | | | |
| | | | | |
| d) | f the marketer is registered with the SEC, its file number (e.g., | 801-, 8-, or 866-): | | |
| | | | | |
| | and CRD Number (if any): | | | |
| e) | ocation of the marketer's office used principally by the private | fund (city, state and country): | | |
| | City: State: | | Country: | |
| | MUSCAT | | Oman | |
| | | | | Yes I |
| (f) | Does the marketer market the private fund through one or mor | e websites? | | 0 |
| | | | | |

| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introduswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the pure must complete questions (b) through (g) separately for each marketer. | | |
|--|--|-----------------------|------------------------------------|
| LV | In the consultation of male test manager of consum times O | | Yes |
| b) | Is the marketer a related person of your firm? | | 0 |
| (c) | Name of the marketer: BNP PARIBAS SINGAPORE | | |
| d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: | Country: Singapore | |
| | SINGAL SINE | Singapore | Yes |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | | O |
| (a) | If the answer to 28(f) is "yes", list the website address(es): | | |
| (9) | | | |
| Yo | No Information Filed u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the property complete questions (b) through (g) separately for each marketer. | | |
| You ans you (b) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the production of the marketer are lated person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE | | |
| You ans you (b) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introdusiver to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the production must complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: | | d uses more than one marke Yes |
| Yorans you (b) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the production of the marketer are lated person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE | | d uses more than one marke Yes |
| You ans you (b) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the production must complete questions (b) through (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | d uses more than one marke Yes |
| You ans you (b) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the parameter that the parameter of the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): | | d uses more than one marke Yes |
| You ans you (b) (c) | In must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the parameter to the parameter of the must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: SINGAPORE | Country: | d uses more than one marke Yes O |
| You ans you (b) (c) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introdusiver to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the parameter in must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: | Country: | d uses more than one marke |
| You ans you (b) (c) (d) | In must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the parameter to the parameter of the must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: SINGAPORE | Country: | d uses more than one marke Yes O |
| You ansyou (b) (c) (d) | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introductive to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund (g) separately for each marketer. Is the marketer a <i>related person</i> of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: SINGAPORE Does the marketer market the <i>private fund</i> through one or more websites? If the answer to 28(f) is "yes", list the website address(es): | Country: | d uses more than one marke Yes O |

Yes No

(g) If the answer to 28(f) is "yes", list the website address(es):

(b) Is the marketer a *related person* of your firm?

| (d) If the marketer is registered with the SEC, its | s file number (<i>e.g.</i> , 801-, 8-, or 866-): | | |
|--|---|---|---|
| and CRD Number (if any): | | | |
| | | | |
| (e) Location of the marketer's office used principal City: | ally by the <i>private fund</i> (city, state and State: | nd country): Country: | |
| DOHA | | Qatar | Yes N |
| (f) Does the marketer market the <i>private fund</i> th | nrough one or more websites? | | O 6 |
| (g) If the answer to 28(f) is "yes", list the website | | | |
| | No Informa | tion Filed | |
| | | | |
| You must answer "yes" whether the person acts a answer to 28(a) is "yes", respond to questions (b) you must complete questions (b) through (g) sepa |) through (g) below for each such m | | |
| | | | Yes N |
| (b) Is the marketer a <i>related person</i> of your firm? | ? | | 0 0 |
| (c) Name of the marketer: STANDARD CHARTERED BANK | | | |
| (d) If the marketer is registered with the SEC, its | s file number (<i>e.g.</i> , 801-, 8-, or 866-): | | |
| and CRD Number (if any): | | | |
| (e) Location of the marketer's office used principa | vally by the <i>private fund</i> (city, state a | nd country): | |
| | State: | Country: | |
| City: SINGAPORE | | Singapore | |
| SINGAPORE | | Singapore | Yes No |
| SINGAPORE | nrough one or more websites? | Singapore | Yes No |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> th | e address(es): | | |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> th | | | |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> th | e address(es): | | |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> th (g) If the answer to 28(f) is "yes", list the website You must answer "yes" whether the person acts a answer to 28(a) is "yes", respond to questions (b) | e address(es): No Informa as a placement agent, consultant, f b) through (g) below for each such m | tion Filed inder, introducer, municipal advisor or other sol | citor, or similar person. If the |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> the (g) If the answer to 28(f) is "yes", list the website You must answer "yes" whether the person acts a canswer to 28(a) is "yes", respond to questions (b) | e address(es): No Informa as a placement agent, consultant, f b) through (g) below for each such m | tion Filed inder, introducer, municipal advisor or other sol | citor, or similar person. If the |
| SINGAPORE (f) Does the marketer market the <i>private fund</i> the (g) If the answer to 28(f) is "yes", list the website (s) You must answer "yes" whether the person acts a canswer to 28(a) is "yes", respond to questions (b) you must complete questions (b) through (g) separations (b) through (g) separations (b) | e address(es): No Information as a placement agent, consultant, for through (g) below for each such means a placement agent agent. | tion Filed inder, introducer, municipal advisor or other sol | citor, or similar person. If the uses more than one markete |
| (f) Does the marketer market the <i>private fund</i> the (g) If the answer to 28(f) is "yes", list the website You must answer "yes" whether the person acts answer to 28(a) is "yes", respond to questions (b) you must complete questions (b) through (g) separately list the marketer a <i>related person</i> of your firm? | e address(es): No Information as a placement agent, consultant, for through (g) below for each such means a placement agent agent. | tion Filed inder, introducer, municipal advisor or other sol | citor, or similar person. If the uses more than one markete |
| (f) Does the marketer market the <i>private fund</i> the (g) If the answer to 28(f) is "yes", list the website. You must answer "yes" whether the person acts a answer to 28(a) is "yes", respond to questions (b) you must complete questions (b) through (g) separately because of the marketer a <i>related person</i> of your firm? | e address(es): No Information as a placement agent, consultant, for through (g) below for each such means a placement agent agent. | tion Filed inder, introducer, municipal advisor or other solutionarketer the private fund uses. If the private fund | citor, or similar person. If the uses more than one markete |

(e) Location of the marketer's office used principally by the *private fund* (city, state and country):

| | ZURICH Switzerland | | |
|------|--|---------|----|
| | Yes | No | |
| | (f) Does the marketer market the <i>private fund</i> through one or more websites? | • | |
| | | ~ | |
| | (g) If the answer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| | | | |
| | | | |
| \. Р | VATE FUND | | |
| nfo | ation About the <i>Private Fund</i> | | |
| | | | |
| 1. | a) Name of the <i>private fund</i> : | | |
| | KOTAK INFINITY FUND | | |
| | b) Private fund identification number: | | |
| | (include the "805-" prefix also) | | |
| | 805-3819753873 | | |
| | | | |
| 2. | Inder the laws of what state or country is the <i>private fund</i> organized: | | |
| | State: Country: | | |
| | Mauritius | | |
| _ | | | |
| 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | |
| | Name of General Partner, Manager, Trustee, or Director DIRECTORS: GIJO JOSEPH, MAMODE IZAM NATHADKHAN, LOUIS D MERLE, NEERAJ MALHOTRA, SONIA LUTCHMIAH, CHATRASINGH JOYRAM, RENU AUDIT | | |
| | INVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | | |
| | | | |
| 4. | The private fund (check all that apply; you must check at least one): | | |
| | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | |
| | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | |
| | | | |
| 5. | ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | | |
| | Name of Country/English Name of Foreign Financial Regulatory Authority | | |
| | Mauritius, Republic of - Financial Services Commission | | |
| | | Yes | No |
| 6. | a) Is this a "master fund" in a master-feeder arrangement? | \circ | • |
| | b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | |
| | No Information Filed | | |
| | | Yes | No |
| | c) Is this a "feeder fund" in a master-feeder arrangement? | | |
| | d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | 0 | ⊙ |
| | Name of the <i>Private Fund</i> : | | |
| | | | |
| | Private Fund Identification Number: | | |
| | (include the "805-" prefix also) | | |
| | | | |
| | | | |
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master-furrangement or reporting on the funds separately. | eeae | |
| | | | |
| 7. | f you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds | answ | er |
| | he following questions: | | |
| | | | |
| | No Information Filed | | |
| | | | |
| | | | |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund

| (b) if you, show the private four formation in hunds managed by your or by a created person? NOTE: For purpose of this question only, answer 'yee' if the fund invests 10 persons or not new associated persons formation in the private funds, or registered upder the investment companies are private funds, or registered under the investment companies are private funds. Or registered under the investment companies are private funds, or registered under the investment companies are private funds. Or registered under the investment company Act of 1940 (color of the funds in the private fund of the funds in which the private fund invests. For definitions of these fund types, please see instruction 6 of the invariations to Part 1A. 11. Current private search view of the private fund. § 10,000 **Countries** **Countries* | | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | interes | sts, |
|--|-------------|---|----------|----------|
| b) if yes, does the arrivete fund timest in funds managed by you or by a related person? NOTE: For purposes of this question and, answer "yes" if the fund invests 10 general or more oil its stall assets in other passed investment vehicles, whether or not they as also, privets four. or registered vehicles, whether or not they as also, privets four. or registered vehicles, whether or not they as also, privets four. or registered vehicles, whether or not they as also, privets four. or registered vehicles, whether or not they as also, privets four. Or registered vehicles, whether or not they as also, privets four. Or registered vehicles in the private fund in security of the private fund in the private fund in the fundament companies. Purpose fund is the private fund. 10. Unless fund. C legacity fund. C include in which the private fund invests. For definitions of these fund types, please see instruction 6 of the Instructions to Purt 17. 11. Current gross asset value of the private fund. 12. What is not another to the funds in which the private fund invests. For definitions of these fund types, please see instruction 6 of the Instructions to Purt 17. 13. Approximate fundament required of an investor in the private fund. 14. What is the approximate particularly required of investors who are not your related poesons (even if different from the amount set forth in the organizational documents of the fund. 15. What is the approximate particularly required of investors who are not your related poesons (even if different from the amount set forth in the organizational documents of the fund. 15. What is the approximate particularly required of the private fund beneficially owned by you and your related poesons. 16. 17. (a) Are your assumption particularly required of the private fund? 18. (a) Only of the investment advices a divise the private fund? 19. (b) The answer to question 17(a) is 'yes.' provide the name and SEC file number. If any, of the adviser of the private fund. If the answer to question 18(a) is | | | Yes | No |
| NOTE: For pursones of the question only, analysis 'yes' if the fund investa 10 percent or norw of its total assess in other pooled investment vehicles, whether or not they a sales probate funds, or requirement companies. Purson probate funds, or requirement companies. Purson probate funds, or requirement contrained to probate funds, or the eastern provided in instruction 6.6.1? What you of fund is the private funds, 'to the eastern provided in instruction 6.6.1? What you of fund is the private fund.' Purson that is the private fund.' Private equity fund.' Purson of fund is the private fund.' Private equity fund.' Purson of fund is the private fund.' Private equity fund.' Purson of fund is the private fund.' Private equity fund.' Purson of fund is the private fund.' Private fund is private fund.' Private equity fund.' Purson of fund is the private fund.' Private fund.' Purson of funds, refer to the funds in which the private fund invests. For definitions of these fund types, please see instruction 6 of the Instructions to Part 1A. Commenting guess useed value of the private fund. Minimum investment commitment required of an investor in the private fund.' Solid 68.153. Amendmine What is the approximate number of the private funds beneficially owned in the agrance (even if different from the amount set funds in the arganizational documents of the funds.) What is the approximate percentage of the private fund beneficially owned by you and your related persons. Yes. What is the approximate percentage of the private fund beneficially owned by non-United States persons. Yes. Are your other funds and deems achieve the fund. Yes. Yes. Are your other question 17(a) is 'yes.' 'provider the name and SEC file number, if any, of the other achieves to the private fund. If the amover to question 17(a) is 'yes.' 'provider the name and SEC file number, if any, of the other achieves to the private fund. If the amover to question 17(a) is 'yes.' 'pr | 8. | | 0 | \odot |
| about mark during your leaf stace) week during the provider fund companies. Very companies funds, in registered investment companies issued by investment companies registered under the investment Company Act of 1940 (other fund than 1940 (other funds than 1940 (other funds than 1940 (other private funds)). | | | | |
| 8. During your lest facel year, did the private fund moves in securities issued by investment companies registered under the investment Company Acr of 1910 (other funds in funds.) To the automatic funds. To the automatic funds.) What type of late the private fund. NOTE: For funds of funds, refer to the funds in which the private fund invests. For definitions of those fund types, please see instruction 0 of the instructions to Part 14. 11. Current goes asset value of the private fund investor in the private fund invests. For definitions of those fund types, please see instruction 0 of the instructions to Part 14. 11. Current goes asset value of the private fund investor in the private fund invests. For definitions of those fund types, please see instruction 0 of the instructions to Part 14. 11. Current goes asset value of the private fund investor in the private fund investor. 12. Minimum investment commitment recuired of an investor in the private fund investor. 13. Approximate number of the private funds boneficial cowners: 14. What is the approximate percentage of the private fund beneficially covined by you and your released persons. 15. What is the approximate percentage of the private fund beneficially covined by you and your released persons. 16. What is the approximate percentage of the private fund beneficially covined by non-United States persons. 17. (a) Are you as subadefice to this private fund beneficially covined by non-United States persons. 18. (a) If you as subadefice to this private fund beneficially covined by non-United States persons. 18. (a) If you as subadefice to this private fund beneficially covined for the private funds. If the answer to question 17(a) is "yes," provide the name and SEC like number, if any, of the access of the private fund. If the answer to question 17(a) is "yes," provide the name and SEC like number, if any, of the access of the private fund. If the answer to question 18(b) is "yes," provide the name and SEC like number, if any, of the other advises to | | | - | |
| C nedge fund. © liquidity fund. © private equity braid. © real estate fund. © securitized asset fund. © venture captas fund. © Other private fund and the Instructions to Part 1A. NOTE: For funds of funds, refer to the funds in which the private fund invests. For delimitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund. \$ 180,698.153 **Commerchip** 12. Minimum investment commitment required of an investor in the private fund. \$ 1,10.000 NOTE: Report the amount markingly required of investors who are not your reterior pressure (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the private fund beneficially owned by you and your reterior pressure. 14. What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 9% **Your Advisory Service** 17. (a) Are you a subtactiviser to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the advisor of the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If th | 9. | | | ⊙ |
| NOTE: For funds of funds, refer to the funds in which the private fund invests. For definitions of these fund types, please see instruction 6 of the Instructions to Part 1A. 11. Current gross assert value of the private Aund: 5 185.685,153 Cumerable 12. Minimum investment commitment required of an investor in the private fund: 5 10,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational occuments of th fund). 13. Approximate number of the private fund's beneficial owners: 15 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0% 15. What is the approximate percentage of the private fund beneficially owned by non-United Sistes persons: 9% 7our Advisory Services 17. (a) Are you a subadvisor to this private fund? (b) If the amount to question 17(a) is "yes," provide the name and SEC file number, if any, of the advisor of the private fund. If the amount to question 17(a) is "no," leave th question blank. No Information Filed 18. (a) Do any other investment advisors advise the private fund? (c) (b) If the amount to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisors to the private fund. If the answer to question 18(a) is "no," leave th question blank. No Information Filed 19. Are your clients solicited to invest in the private fund? (c) Approximately what percentage of your clients has invested in the private fund? (d) Approximately what percentage of your clients has invested in the private fund? (d) Approximately what percentage of your clients has invested in the private fund? (d) Private Offering Yes | 10. | What type of fund is the <i>private fund</i> ? | | |
| 11. Current gross asset value of the private fund: \$ 185,000,103 Demonstration | | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund EQUITY FUND | | |
| Semerable 12. Minimum investment commitment required of an investor in the private fund: \$10,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the private fund's beneficial conners: 15 16. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0% 15. What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 9% 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17(a) is "yes." provide the name and SEC file number, if any, of the advisers of the private fund. If the answer to question 18(a) is "no." leave the question blank. 18. (a) Do any other investment advisers advise the private fund? (c) If the answer to question 18(a) is "yes." provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no." leave the question blank. 19. (b) If the answer to question 18(a) is "yes." provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no." leave the question blank. 19. (c) Approximately what percentage of your clients has invested in the private fund? (c) Approximately what percentage of your clients has invested in the private fund? (d) Approximately what percentage of your clients has invested in the private fund? (d) Approximately what percentage of your clients has invested in the private fund? (d) Approximately what percentage of your clients has invested in the private fund? | | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part | 1A. | |
| Minimum investment commitment required of an investor in the <i>private fund</i> : \$10,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 3. Approximate number of the <i>private fund</i> beneficial owners: 15 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% 15. What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9% Your Advisory Services 17. (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number. If any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no." leave the question blank. No information Filed Yes 19. Are your offents solicited to invest in the <i>private fund</i> ? (c) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no." leave the leave this question blank. No information Filed Yes 19. Are your clients solicited to invest in the <i>private fund</i> ? (c) Approximately what percentage of your clients has invested in the <i>private fund</i> ? 20. Approximately what percentage of your clients has invested in the <i>private fund</i> ? Private Offering | 11. | | | |
| S 10,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of th fund). 13. Approximate number of the private fund's beneficial owners: 15 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0% 15. What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 9% 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file numb | <u>Ow</u> | nership_ | | |
| NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of th fund). 13. Approximate number of the private fund's beneficial owners: 15 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0% 15. What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 9% 17. (a) Are you a subadvisor to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. No Information Filed 18. (a) Do any other investment advisers advise the private fund? (c) (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and sec file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name and sec file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "yes," provide the name | 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : | | |
| 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% 15. What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9% 17. (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the <i>private fund</i> ? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no," leave the leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the <i>private fund</i> ? C) Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? O% Private Offering Yes | | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document | ts of th | ne |
| 15. What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9% Yes 17. (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the <i>private fund</i> ? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? O Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? O' Private Offering | 13. | | | |
| 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 9% Your Advisory Services Yes 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the private fund? (c) Private Offering Yes | 14. | | | |
| Your Advisory Services Yes 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no." leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the private fund? 20. Approximately what percentage of your clients has invested in the private fund? 0% Private Offering Yes | 15. | | | |
| Yes 17. (a) Are you a subadviser to this private fund? (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the private fund? Ohe Private Offering Yes | 16. | | | |
| (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17(a) is "no," leave the question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the private fund? 20. Approximately what percentage of your clients has invested in the private fund? O'' Private Offering Yes | <u>You</u> | ur Advisory Services | Yes | No |
| question blank. No Information Filed Yes 18. (a) Do any other investment advisers advise the private fund? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your clients solicited to invest in the private fund? 20. Approximately what percentage of your clients has invested in the private fund? 0% Private Offering Yes | 17. | (a) Are you a subadviser to this private fund? | 0 | • |
| Yes 18. (a) Do any other investment advisers advise the <i>private fund</i> ? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? O% Private Offering Yes | | | eave th | his |
| 18. (a) Do any other investment advisers advise the <i>private fund</i> ? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? Private Offering Yes | | No Information Filed | | |
| (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no," leave this question blank. No Information Filed Yes 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% Private Offering Yes | 18 | (a) Do any other investment advisers advise the <i>private fund</i> ? | _ | |
| Yes 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% Private Offering Yes | | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is | | • |
| 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% Private Offering Yes | | No Information Filed | | |
| 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% Private Offering Yes | | | Yes | No |
| Private Offering Yes | 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| Yes | 20. | | | |
| OA Dear the united for dealers are accounting from a picturity of its accounting to the Dearleting Defits Occupiting Act of 40000 | <u>Priv</u> | vate Offering | | |
| | 21. | Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | | No ⊙ |

22. If yes, provide the *private fund*'s Form D file number (if any):

| No | Information | Filed |
|----|-------------|-------|
| | | |

| B. SERVICE PROVIDERS |
|----------------------|
|----------------------|

| Auditors | <u>s</u> | | |
|----------|---|----------|-----|
| 22 (a) | (4) Are the private funds financial etetements subject to an appual audit? | Yes | |
| 23. (a) | (1) Are the <i>private fund</i>'s financial statements subject to an annual audit?(2) Are the financial statements prepared in accordance with U.S. GAAP? | • | 0 |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions through (f) separately for each auditing firm. | (b) | • |
| | Additional Auditor Information : 1 Record(s) Filed. | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question (b) through (f) separately for each auditing firm. | ns | |
| | (b) Name of the auditing firm: KPMG | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | City: State: Country: EBENE Mauritius | | |
| | EDENE | Yes N | No. |
| | (d) Is the auditing firm an independent public accountant? | · | 0 |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 (| • |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 (| 0 |
| | | | |
| (a) | Are the private funde guidited financial statements distributed to the private funds investors? | Yes | |
| | Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? Does the report prepared by the auditing firm contain an unqualified opinion? | • | 0 |
| () | | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Drimo B | trokor | | |
| Prime B | <u>otokei</u> | Yes | No |
| 24. (a) | Does the <i>private fund</i> use one or more prime brokers? | 0 | • |
| | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one purposer, you must complete questions (b) through (e) separately for each prime broker. | rime | |
| | No Information Filed | | |
| | | | |
| Custodia | <u>an</u> | | |
| () | | Yes | No |
| 25. (a) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to 35(a) is "yes," respond to questions (b) through (f) below for each custodian the private fund uses. If the private fund uses, and the private fund uses more than one custodian. | odian v | O |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one customust complete questions (b) through (f) separately for each custodian. | uiari, y | /ou |
| | Additional Custodian Information : 1 Record(s) Filed. | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cuyou must complete questions (b) through (f) separately for each custodian. | stodia | n, |
| | (b) Legal name of custodian: KOTAK MAHINDRA BANK LIMITED | | |
| | (c) Primary business name of custodian: | | |

| | KOTAK MAHINDRA BANK LIMITE | :D | | | | |
|---------------|--|--|------------------------------------|--|------------------------------------|---|
| | (d) The location of the custodian's o | ffice responsible for custody o | of the <i>private funds</i> asset | s (city, state and country): | | |
| | City: | State: | Tillo privato rana e doce | Country: | | |
| | MUMBAI | | | India | | |
| | (a) In the quotadian a related paragr | of your firm? | | | Yes No | |
| | (e) Is the custodian a related persor | for your fifth? | | | • o | |
| | (f) If the custodian is a broker-deale | r, provide its SEC registration | number (if any) | | | |
| | - | | | | | |
| | CRD Number (if any): | | | | | |
| Admini | otrotor | | | | | |
| <u>Admini</u> | | | | | Yes N | О |
| 26. (a) | Does the <i>private fund</i> use an administra | · | | | ⊙ (| |
| | If the answer to 26(a) is "yes," respond (f) separately for each administrator. | to questions (b) through (f) be | low. If the <i>private fund</i> us | es more than one administrator, you mu | ust complete questions (b) through | 1 |
| | Additional Administrator Information | : 1 Record(s) Filed. | | | | |
| | | | | | | 1 |
| | If the answer to 26(a) is "yes," resporthrough (f) separately for each admin | | below. If the <i>private fund</i> | uses more than one administrator, you | must complete questions (b) | |
| | (b) Name of the administrator: | | | | | |
| | CIM FUND SERVICES LTD | | | | | |
| | (c) Location of administrator (city, sta | ate and country): | | | | |
| | City: | ne and country). | State: | Country: | | |
| | PORT LOUIS | | | Mauritius | | |
| | (d) In the administrator a related no | roon of your firm? | | | Yes No | |
| | (d) Is the administrator a related per | son or your mini? | | | 0 0 | |
| | (e) Does the administrator prepare a | and send investor account sta | tements to the <i>private fu</i> | nd's investors? | | |
| | | C Some (provided to some b | out not all investors) O | lo (provided to no investors) | | |
| | | | | | | |
| | (f) If the answer to 26(e) is "no" or " are not sent to the (rest of the) pr | | | the (rest of the) private fund's investors? | If investor account statements | |
| | are not sent to the (rest of the) pr | ====================================== | | | | Ш |
| | | | | | | |
| 27. Du | ring your last fiscal year, what percentage | e of the private funds assets (I | by value) was valued by | a person, such as an administrator, that | is not your related person? | |
| 10 | | was a serial and the malmatice | nunna duun natabliab ad fe | and had acceded the control of the c | and (ii) the | |
| | lude only those assets where (i) such pe uation used for purposes of investor sub | | • | | | |
| pe | rson. | | | | | |
| Market | ers | | | | | |
| maritot | <u></u> | | | | Yes N | Ю |
| 28. (a) | Does the private fund use the services | of someone other than you or | your employees for mark | keting purposes? | ⊙ (|) |
| | - | (b) through (g) below for each | | oducer, municipal advisor or other solicine fund uses. If the private fund uses mor | - | r |
| | Additional Marketer Information : 6 Re | ecord(s) Filed. | | | | |
| | | | | | | |
| | - | questions (b) through (g) below | w for each such marketer | ntroducer, municipal advisor or other soler the private fund uses. If the private fund | | |

| (b) Is the marketer a <i>relate</i> | d person of your firm? | | | 0 | • |
|--|--|--|---|----------|----------|
| (c) Name of the marketer: ALLIED INVESTMENT F | PARTNERS PJSC | | | | |
| (d) If the marketer is registed | ered with the SEC, its file number (e.g., 8 | 301-, 8-, or 866-): | | | |
| and CRD Number (if an | y): | | | | |
| (e) Location of the markete City: | r's office used principally by the <i>private fu</i> State: | und (city, state and country): Country: | | | |
| ABU DHABI | State. | United Arab Emirates | | Yes | No |
| (f) Does the marketer mark | ket the <i>private fund</i> through one or more | websites? | | O | ⊙ |
| (g) If the answer to 28(f) is | "yes", list the website address(es): | No Information Filed | | | |
| answer to 28(a) is "yes", res | | for each such marketer the priv | r, municipal advisor or other solicitor, or similar pers vate fund uses. If the <i>private fund</i> uses more than on | | |
| (b) Is the marketer a related | d person of your firm? | | | Yes O | No ⊙ |
| (c) Name of the marketer: FRIENDS PROVIDENT | INTERNATIONAL LTD | | | | |
| (d) If the marketer is register | ered with the SEC, its file number (e.g., 8 | 801-, 8-, or 866-): | | | |
| and CRD Number (if an | y): | | | | |
| (e) Location of the markete | r's office used principally by the <i>private fu</i> | und (city, state and country): | | | |
| City: CASTLETOWN | | State: | Country: Isle of Man | | |
| (f) Does the marketer mark | ket the <i>private fund</i> through one or more | websites? | | Yes O | No ⊙ |
| (g) If the answer to 28(f) is | "yes", list the website address(es): | | | | |
| | | No Information Filed | | | |
| answer to 28(a) is "yes", res | | for each such marketer the priv | r, municipal advisor or other solicitor, or similar pers vate fund uses. If the <i>private fund</i> uses more than one | | |
| (b) Is the marketer a related | d person of your firm? | | | Yes O | No ⊙ |
| (c) Name of the marketer: HDFC BANK LIMITED | | | | | |
| (d) If the marketer is registe | ered with the SEC, its file number (e.g., 8 | 901-, 8-, or 866-): | | | |
| - and CRD Number (if an | y): | | | | |
| - | | o 1 , 0 , 01 000). | | | |

| | Location of the marketer's office used principally by | | | |
|-------------------|---|---|----------------------------------|--------|
| | City: | State: | Country: | |
| | MANAMA | | Bahrain | Yes No |
| f) | Does the marketer market the private fund through | one or more websites? | | 0 0 |
| g) | If the answer to 28(f) is "yes", list the website addre | ess(es): No Inform | ation Filed | |
| | | | | |
| ans | must answer "yes" whether the person acts as a pwer to 28(a) is "yes", respond to questions (b) through must complete questions (b) through (g) separately | ugh (g) below for each such r | | |
| (h) | Is the marketer a <i>related person</i> of your firm? | | | Yes No |
| (5) | to the marketer a related person of your min. | | | 0 ⊙ |
| (c) | Name of the marketer: INSIGHT MANAGEMENT CONSULTANT FZ-LLC | | | |
| (d) | If the marketer is registered with the SEC, its file nu | umber (<i>e.g.</i> , 801-, 8-, or 866-) |): | |
| | and CRD Number (if any): | | | |
| (e) | Location of the marketer's office used principally by | the <i>private fund</i> (city, state a | • • | |
| | City: RAS AL-KHAIMAH | State: | Country: United Arab Emirates | |
| | | | | Yes No |
| (f) | Does the marketer market the <i>private fund</i> through | one or more websites? | | ○ ● |
| (g) | If the answer to 28(f) is "yes", list the website addre | ess(es): | | |
| | | No Informa | ation Filed | |
| | | | | |
| ans | must answer "yes" whether the person acts as a pwer to 28(a) is "yes", respond to questions (b) through must complete questions (b) through (g) separately | ugh (g) below for each such r | - | • |
| | | | | |
| | Is the marketer a <i>related person</i> of your firm? | | | Yes No |
| (b) | | | | |
| (b) | Is the marketer a <i>related person</i> of your firm? Name of the marketer: INVESTEC WLL | | | |
| (b) | Name of the marketer: | ımber (<i>e.g.</i> , 801-, 8-, or 866-) |): | |
| (b) | Name of the marketer: INVESTEC WLL | umber (<i>e.g.</i> , 801-, 8-, or 866-) |): | |
| (b) (c) | Name of the marketer: INVESTEC WLL If the marketer is registered with the SEC, its file no | | | |
| (b) (c) | Name of the marketer: INVESTEC WLL If the marketer is registered with the SEC, its file nu- and CRD Number (if any): | / the <i>private fund</i> (city, state a | and country): Country: | |
| (b) (c) | Name of the marketer: INVESTEC WLL If the marketer is registered with the SEC, its file nu- and CRD Number (if any): Location of the marketer's office used principally by City: State | / the <i>private fund</i> (city, state a | and country): | |
| (b) (c) (d) | Name of the marketer: INVESTEC WLL If the marketer is registered with the SEC, its file nu- and CRD Number (if any): Location of the marketer's office used principally by City: State | / the <i>private fund</i> (city, state a | and country): Country: | ○ ● |
| (b) (c) (d) (e) | Name of the marketer: INVESTEC WLL If the marketer is registered with the SEC, its file nu- and CRD Number (if any): Location of the marketer's office used principally by City: State DOHA | the <i>private fund</i> (city, state a e: n one or more websites? | and country): Country: | C |

| | You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar persons answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than on you must complete questions (b) through (g) separately for each marketer. | | | |
|------|--|--------|---------|---|
| | | ., | | |
| | (b) Is the marketer a <i>related person</i> of your firm? | Yes | No ⊙ | |
| | (c) Name of the marketer: STANDARD CHARTERED BANK | | | |
| | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: | | | |
| | SINGAPORE Singapore | Yes | No | |
| | (f) Does the marketer market the <i>private fund</i> through one or more websites? | 0 | • | |
| | (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | | |
| | | | | |
| A. P | PRIVATE FUND | | | |
| | | | | |
| 1. | (a) Name of the <i>private fund</i> : | | | |
| | KOTAK INVESTMENT OPPORTUNITIES FUND LIMITED | | | |
| | (b) Private fund identification number: (include the "805-" prefix also) | | | |
| | 805-6538709764 | | | |
| | | | | |
| 0 | The dear the above of sub-state an assumption in the arrivate found assumption de | | | |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized: State: Country: | | | |
| | Mauritius Mauritius | | | |
| 3. | Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): | | | |
| | Name of General Partner, Manager, Trustee, or Director | | | |
| | DIRECTORS: MANMODE I NATHADKHAN, LOUIS D MERLE, CHRISTOPHER DANIEL, NEERAJ MALHOTRA, SONIA LUTCHMIAH, CHATRASINGH JOYRAM, FINVESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | RENU A | 1 | |
| 4. | The private fund (check all that apply; you must check at least one): | | | |
| | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | | | |
| | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | | | |
| 5. | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority | | | |
| | Mauritius, Republic of - Financial Services Commission | | | |
| | | | Yes | |
| 6. | (a) Is this a "master fund" in a master-feeder arrangement? | | 0 | • |
| | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | | ~ | |
| | No Information Filed | | | |
| | | | • | |
| | (c) Is this a "feeder fund" in a master-feeder arrangement? | | Yes | |
| | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? | | 0 | ⊙ |
| | A Company of the Comp | | | |

| | Private Fund Identification Number: (include the "805-" prefix also) | |
|------------|--|-----------------|
| | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master arrangement or reporting on the funds separately. | -feeder |
| 7. | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions: | s answer |
| | No Information Filed | |
| | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund. | interests, |
| _ | | Yes No |
| 8. | (a) Is this private fund a "fund of funds"? | 0 0 |
| | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? | 0 0 |
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also <i>private funds</i> , or registered investment companies. | they are Yes No |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | 0 @ |
| 10. | What type of fund is the <i>private fund</i> ? | |
| | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund EQUITY FUND | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1 | IA. |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 14,283,933 | |
| <u>Ow</u> | nership | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500 | |
| | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund). | s of the |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: 129 | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 91% | |
| <u>You</u> | ur Advisory Services | Yes No |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ? | 0 0 |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le question blank. | |

No Information Filed

Name of the Private Fund:

| | | | Yes | No |
|--------------|--------|---|---------|---------|
| 18. | (a) | Do any other investment advisers advise the private fund? | 0 | • |
| | (b) | If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | "no," | |
| | | No Information Filed | | |
| | | | Yes | No |
| 19. | Are | e your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | \odot |
| 20. | App | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? | | |
| | 0% | | | |
| Priv | /ate | Offering | | |
| | | | Yes | No |
| 21. | Doe | es the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | • | 0 |
| 22. | If ye | es, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | _ | orm D file number | | |
| | 02 | 21-1394099 | | \neg |
| | | | | |
| B. SI | ERVI | ICE PROVIDERS | | |
| | | | | |
| Auc | litors | <u>s</u> | ., | |
| 23 | (2) | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | _ | s No |
| 20. | (a) | (2) Are the financial statements prepared in accordance with U.S. GAAP? | • | |
| | | | 0 | ⊚ |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions through (f) separately for each auditing firm. | (b) | |
| | | Additional Auditor Information : 1 Record(s) Filed. | | |
| | | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete question | | |
| | | (b) through (f) separately for each auditing firm. | 15 | |
| | | (b) Name of the auditing firm: | | |
| | | GRANT THORNTON | | |
| | | | | |
| | | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | | City: State: Country: | | |
| | | EBENE Mauritius | _ | _ |
| | | (4) Let be a difficultive form and independent with the account of 0 | es | No |
| | | (d) Is the auditing firm an independent public accountant? | ⊙ | |
| | | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | 0 | • |
| | | | 0 | |
| | | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | | | |
| | | | Yes | s No |
| | | | \odot | 0 |
| | (h) | Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | | | | |
| | | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| <u>Pr</u> ir | ne B | <u>Broker</u> | | |
| | | | Yes | s No |
| 24. | (a) | Does the <i>private fund</i> use one or more prime brokers? | 0 | • |
| | | If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one pri | ime | |
| | | broker, you must complete questions (b) through (e) separately for each prime broker. | | |

No Information Filed

| Additional Custodian Information : 1 Record(s) Fi | led. | | |
|---|--|---|-------------------------|
| If the answer to 25(a) is "yes," respond to question you must complete questions (b) through (f) separate to 25(a). | | an the <i>private fund</i> uses. If the <i>private fund</i> (| uses more than one cu |
| (b) Legal name of custodian: THE HONGKONG AND SHANGHAI BANKING | G CORPORATION LIMITED | | |
| (c) Primary business name of custodian: THE HONGKONG AND SHANGHAI BANKING | G CORPORATION LIMITED | | |
| (d) The location of the custodian's office respon | sible for <i>custody</i> of the <i>private fund</i> 's ass | ets (city, state and country): | |
| City: | State: | Country: | |
| MUMBAI | | India | |
| (e) Is the custodian a related person of your firm | n? | | |
| (f) If the custodian is a broker-dealer, provide it | s SEC registration number (if any) | | |
| - CRD Number (if any): | | | |
| r <u>ator</u> | | | |
| Does the <i>private fund</i> use an administrator other the fithe answer to 26(a) is "yes," respond to questions | • | uses more than one administrator, you mus | st complete questions (|
| Does the <i>private fund</i> use an administrator other the funding the answer to 26(a) is "yes," respond to questions f) separately for each administrator. | s (b) through (f) below. If the <i>private fund</i> | uses more than one administrator, you mus | st complete questions (|
| Does the <i>private fund</i> use an administrator other the funding the funding the following to 26(a) is "yes," respond to questions (f) separately for each administrator. | s (b) through (f) below. If the <i>private fund</i> s) Filed. | | |
| Does the <i>private fund</i> use an administrator other the find the answer to 26(a) is "yes," respond to questions if) separately for each administrator. Additional Administrator Information: 1 Record(s) If the answer to 26(a) is "yes," respond to question through (f) separately for each administrator. (b) Name of the administrator: | s (b) through (f) below. If the <i>private fund</i> s) Filed. | | |
| Does the <i>private fund</i> use an administrator other the fithe answer to 26(a) is "yes," respond to questions of separately for each administrator. Additional Administrator Information: 1 Record(see Section 1) If the answer to 26(a) is "yes," respond to question through (f) separately for each administrator. | s (b) through (f) below. If the <i>private fund</i> s) Filed. | | |
| through (f) separately for each administrator. (b) Name of the administrator: | s (b) through (f) below. If the <i>private fund</i> s) Filed. ons (b) through (f) below. If the <i>private fund</i> | | |
| Does the <i>private fund</i> use an administrator other the fithe answer to 26(a) is "yes," respond to questions if) separately for each administrator. Additional Administrator Information: 1 Record(s) If the answer to 26(a) is "yes," respond to question through (f) separately for each administrator. (b) Name of the administrator: CIM FUND SERVICES LTD | s (b) through (f) below. If the <i>private fund</i> s) Filed. ons (b) through (f) below. If the <i>private fund</i> | | nust complete question |
| Does the <i>private fund</i> use an administrator other the of the answer to 26(a) is "yes," respond to questions (f) separately for each administrator. Additional Administrator Information: 1 Record(s) If the answer to 26(a) is "yes," respond to question through (f) separately for each administrator. (b) Name of the administrator: CIM FUND SERVICES LTD (c) Location of administrator (city, state and councity: | s (b) through (f) below. If the private fund s) Filed. ons (b) through (f) below. If the private fund ntry): State: | nd uses more than one administrator, you m | nust complete question |
| Does the <i>private fund</i> use an administrator other the of the answer to 26(a) is "yes," respond to questions (f) separately for each administrator. Additional Administrator Information: 1 Record(s) If the answer to 26(a) is "yes," respond to question through (f) separately for each administrator. (b) Name of the administrator: CIM FUND SERVICES LTD (c) Location of administrator (city, state and councity: PORT LOUIS | s (b) through (f) below. If the <i>private fund</i> s) Filed. ons (b) through (f) below. If the <i>private fun</i> ntry): State: | Country: Mauritius | |

27. During your last fiscal year, what percentage of the *private fund*'s assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

Custodian

100%

| _ | | | Ye |
|-----------------|--|----------|-----|
| | the private fund use the services of someone other than you or your employees for marketing purposes? | | • |
| to 28 | must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. (a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer polete questions (b) through (g) separately for each marketer. | | |
| Add | itional Marketer Information : 19 Record(s) Filed. | | |
| ans | ou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one used to must complete questions (b) through (g) separately for each marketer. | | |
| | | Yes | No |
| (b) | Is the marketer a related person of your firm? | \circ | • |
| | | | |
| (c) | Name of the marketer: ABU DHABI COMMERCIAL BANK | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: | | |
| | ABU DHABI United Arab Emirates | V | |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | Yes O | ©. |
| (g) | | | |
| | No Information Filed | | |
| ans | ou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one used uses used to the private fund uses more than one used to must complete questions (b) through (g) separately for each marketer. | | |
| | | Yes | N |
| (-) | Is the marketer a related person of your firm? | 0 | • |
| (b) | | | |
| (b) | | | |
| (c) | Name of the marketer: ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| (c) | ALLIED INVESTMENT PARTNERS PJSC | | |
| (c) | ALLIED INVESTMENT PARTNERS PJSC | | |
| (c) | ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - | | |
| (c) | ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: | | |
| (c) | ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | Yes | N. |
| (c) | ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: | Yes C | No. |
| (c) (d) (e) (f) | ALLIED INVESTMENT PARTNERS PJSC If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: ABU DHABI United Arab Emirates | | |

| ans | bu must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solices as a placement agent, consultant, finder, introducer, municipal advisor or other solices as were to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund we must complete questions (b) through (g) separately for each marketer. | · | |
|--------------|---|-----|-----|
| (h) |) In the marketer a related person of your firm? | Yes | |
| (0) |) Is the marketer a <i>related person</i> of your firm? | c | • |
| (c) | Name of the marketer: BANK OF MUSCAT | | |
| (d) |) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) |) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: | | |
| | MUSCAT Oman | V | NI- |
| / f \ | Does the marketer market the <i>private fund</i> through one or more websites? | Yes | |
| (f) | Does the marketer market the private lund through one of more websites? | 0 | ⊙ |
| (g) |) If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | |
| | ou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solices to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund | · | |
| you | u must complete questions (b) through (g) separately for each marketer. | | |
| <i>(</i> 1.) | | Yes | No |
| (D) |) Is the marketer a <i>related person</i> of your firm? | 0 | • |
| (c) | Name of the marketer: BNP PARIBAS SINGAPORE | | |
| (d) |) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | |
| | and CRD Number (if any): | | |
| (e) |) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | |
| | City: State: Country: SINGAPORE Singapore | | |
| | Singapore Singapore | Yes | No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | o | • |
| (g) |) If the answer to 28(f) is "yes", list the website address(es): | | |
| | No Information Filed | | |
| ans | bu must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicities as a placement agent, consultant, finder, introducer, municipal advisor or other solicits as were to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund was complete questions (b) through (g) separately for each marketer. | | |
| | | Yes | No |
| (b) |) Is the marketer a <i>related person</i> of your firm? | 0 | • |

(c) Name of the marketer:

| | and CRD Number (if any): | | | |
|---------------------------------|--|---|---|---|
| (e) | Location of the marketer's office used principally by the <i>private fund</i> | d (city, state and countr | v): | |
| (0) | City: State: | Cour | | |
| | ZURICH | | zerland | |
| | | | | Yes |
| (f) | Does the marketer market the <i>private fund</i> through one or more we | ebsites? | | O |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| | | No Information Filed | d | |
| ans | must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each marke | r each such marketer t | | |
| | | | | Yes |
| (b) | Is the marketer a <i>related person</i> of your firm? | | | 0 |
| (c) | Name of the marketer: | | | |
| | FRIENDS PROVIDENT INTERNATIONAL LTD | | | |
| d) | If the marketer is registered with the SEC, its file number (e.g., 801 | -, 8-, or 866-): | | |
| | - and ODD Morels on (if any A) | | | |
| | and CRD Number (if any): | | | |
| | | | | |
| | | | | |
| (e) | Location of the marketer's office used principally by the private fund | | | |
| (e) | City: | d (city, state and countr State: | Country: | |
| (e) | | | | Vas |
| | City: | State: | Country: | Yes C |
| (f) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more we | State: | Country: | Yes O |
| (f) | City: CASTLETOWN | State: | Country: Isle of Man | _ |
| (f) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more we | State: ebsites? | Country: Isle of Man | _ |
| (f) (g) You | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more we | State: ebsites? No Information Filed c, consultant, finder, intereach such marketer to | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the |
| (f) (g) You ans | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market | State: ebsites? No Information Filed c, consultant, finder, intereach such marketer to | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the |
| (f) (g) You ans | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for | State: ebsites? No Information Filed c, consultant, finder, intereach such marketer to | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the |
| (f) You ans you (b) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market | State: ebsites? No Information Filed c, consultant, finder, intereach such marketer to | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the |
| (f) You ans you (b) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market list the marketer a <i>related person</i> of your firm? Name of the marketer: | State: ebsites? No Information Filed c, consultant, finder, intreach such marketer teter. | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the fund uses more than one mark |
| (f) You ans you (b) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market list the marketer a <i>related person</i> of your firm? Name of the marketer: HABIB BANK AG ZURICH | State: ebsites? No Information Filed c, consultant, finder, intreach such marketer teter. | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the fund uses more than one mark |
| (f) (g) You ans | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market list the marketer a <i>related person</i> of your firm? Name of the marketer: HABIB BANK AG ZURICH If the marketer is registered with the SEC, its file number (e.g., 801 - | State: ebsites? No Information Filed c, consultant, finder, intreach such marketer teter. | Country: Isle of Man d roducer, municipal advisor or other | solicitor, or similar person. If the fund uses more than one mark |
| (f) You ans you (b) | City: CASTLETOWN Does the marketer market the <i>private fund</i> through one or more well the answer to 28(f) is "yes", list the website address(es): I must answer "yes" whether the person acts as a placement agent wer to 28(a) is "yes", respond to questions (b) through (g) below for must complete questions (b) through (g) separately for each market list the marketer a <i>related person</i> of your firm? Name of the marketer: HABIB BANK AG ZURICH If the marketer is registered with the SEC, its file number (e.g., 801 - | State: ebsites? No Information Filed c, consultant, finder, inter each such marketer teter. -, 8-, or 866-): | Country: Isle of Man d roducer, municipal advisor or other the private fund uses. If the private fund uses. | solicitor, or similar person. If the fund uses more than one mark |

Yes No

EFG BANK

| (g) | | | | |
|----------------------|---|--|----------|----------|
| | If the answer to 28(f) is "yes", list the website address(es): | | | |
| | No Information Filed | | | |
| | | | | |
| ns | must answer "yes" whether the person acts as a placement agent, consultant, finder, introdu wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. | · | | |
| o) | Is the marketer a <i>related person</i> of your firm? | | Yes O | |
| ;) | Name of the marketer: ICICI BANK SINGAPORE PTE | | | |
| d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| ∌) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | | |
| | City: State: | Country: Singapore | V | |
| | Does the marketer market the <i>private fund</i> through one or more websites? | | Yes O | • |
|) | If the answer to 28(f) is "yes", list the website address(es): No Information Filed | | | |
| | The information riles | | | |
| | | | | |
| ns | must answer "yes" whether the person acts as a placement agent, consultant, finder, introdu wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. | · | | |
| าร | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p | · | | ke |
| าร วน ง) | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. | · | one mark | ke |
| ns pu)) | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: | · | one mark | ke |
| ns () () | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE | · | one mark | ke |
| ns () () () | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): | rivate fund uses. If the private fund uses more than | one mark | ke |
|)) | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): | · | Yes | kee |
|))) | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: | rivate fund uses. If the private fund uses more than Country: | one mark | kee ; |
| nsou | wer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the p must complete questions (b) through (g) separately for each marketer. Is the marketer a related person of your firm? Name of the marketer: ING ASIA PVT BANK SINGAPORE If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): Location of the marketer's office used principally by the private fund (city, state and country): City: State: SINGAPORE | rivate fund uses. If the private fund uses more than Country: | Yes Yes | ket |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer

you must complete questions (b) through (g) separately for each marketer.

| | | Yes | N | lo |
|-----|---|----------|-----|---------|
| (b) | Is the marketer a <i>related person</i> of your firm? | 0 | 6 | • |
| (c) | Name of the marketer: INSIGHT MANAGEMENT CONSULTANT FZ-LLC | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | | |
| | City: State: Country: RAS AL-KHAIMAH United Arab Emirates | | | |
| | | Yes | N | lo |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | 0 | 6 | • |
| (g) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| | No Information Filed | | | |
| | | | | |
| ans | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar personwer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one must complete questions (b) through (g) separately for each marketer. | | | |
| | | Yes | N | lo |
| (b) | Is the marketer a <i>related person</i> of your firm? | 0 | 6 | • |
| (c) | Name of the marketer: INVESTEC WLL | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |
| | and CRD Number (if any): | | | |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | | | |
| | City: State: Country: DOHA Qatar | | | |
| | DONA Qatal | Yes | N | lo |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites? | 0 | 6 | • |
| (a) | If the answer to 28(f) is "yes", list the website address(es): | | | |
| (9) | No Information Filed | | | |
| | | | | |
| You | u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar perso | on. If 1 | he | |
| | swer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one must complete questions (b) through (g) separately for each marketer. | mark | ket | er |
| (b) | Is the marketer a <i>related person</i> of your firm? | Yes | | lo ⊙ |
| (c) | Name of the marketer: JULIUS BAER | | | |
| | | | | |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | |

and CRD Number (if any):

| | Location of the marketer's office used princip | | • • | |
|---------|---|----------------------------------|--|--------|
| | City: ZURICH | State: | Country: Switzerland | |
| (f) [| Does the marketer market the <i>private fund</i> t | through one or more website | s? | Yes No |
| , | , | Ü | | 0 6 |
| g) I | f the answer to 28(f) is "yes", list the websit | | Information Filed | |
| | | | | |
| answ | | b) through (g) below for each | ultant, finder, introducer, municipal advisor or other such marketer the <i>private fund</i> uses. If the <i>private t</i> | |
| /L \ _I | | | | Yes No |
| (b) I: | s the marketer a <i>related person</i> of your firm | .? | | 0 @ |
| | Name of the marketer: DLD MUTUAL WEALTH LIFE ASSURANCE | LTD | | |
| (d) I | f the marketer is registered with the SEC, it | s file number (e.g., 801-, 8-, c | r 866-): | |
| а | and CRD Number (if any): | | | |
| | Location of the marketer's office used princip | | • • | |
| | City: SOUTHAMPTON | State: | Country: United Kingdom | |
| (f) [| Does the marketer market the <i>private fund</i> t | through one or more website | s? | Yes No |
| (a) I | f the answer to 28(f) is "yes", list the websit | ta addrass(as): | | |
| | Tano diferent to 20(1) to 300 ; not the woods | | Information Filed | |
| answ | | b) through (g) below for each | ultant, finder, introducer, municipal advisor or other such marketer the <i>private fund</i> uses. If the <i>private f</i> | |
| (b) I: | s the marketer a <i>related person</i> of your firm | 1? | | Yes No |
| | Name of the marketer: PICTET & CIE | | | |
| (d) I | f the marketer is registered with the SEC, it | s file number (e.g., 801-, 8-, c | r 866-): | |
| а | and CRD Number (if any): | | | |
| | Location of the marketer's office used princip | | | |
| | City: GENEVA | State: | Country: Switzerland | |
| (f) [| Does the marketer market the <i>private fund</i> t | through one or more website | 5? | Yes No |
| (*) L | and marketer market the private fund t | Jugii Jilo di Illole Websile | •• | 0 @ |
| (g) I | f the answer to 28(f) is "yes", list the websit | | | |
| | | No | Information Filed | |

| | pent, consultant, finder, introducer, municipal advisor or other solicitor, or sive for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more arketer. | |
|--|---|---------------------------------------|
| | | |
| (b) Is the marketer a <i>related person</i> of your firm? | | Yes No ○ ⊙ |
| (c) Name of the marketer: RAK BANK | | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 8 | 801-, 8-, or 866-): | |
| and CRD Number (if any): | | |
| (e) Location of the marketer's office used principally by the private for | fund (city, state and country): | |
| City: State: | | |
| RAS AL-KHAIMAH | United Arab Emirates | |
| | | Yes No |
| (f) Does the marketer market the <i>private fund</i> through one or more | e websites? | 0 0 |
| | | |
| (g) If the answer to 28(f) is "yes", list the website address(es): | No Information Filed | |
| | NO IIIIOIIIIation Filed | |
| | | |
| | pent, consultant, finder, introducer, municipal advisor or other solicitor, or si v for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses mon arketer. | re than one marketer |
| | | Yes No |
| (b) Is the marketer a <i>related person</i> of your firm? | | 0 0 |
| (c) Name of the marketer: SG HAMBROS | | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 8 | 801-, 8-, or 866-): | |
| and CRD Number (if any): | | |
| (e) Location of the marketer's office used principally by the <i>private factorial</i> | fund (city, state and country): | |
| City: State: | Country: | |
| PARIS | France | |
| (f) Does the marketer market the <i>private fund</i> through one or more | e websites? | Yes No |
| (g) If the answer to 28(f) is "yes", list the website address(es): | No Information Filed | |
| | No Information Filed | |
| | | |
| | pent, consultant, finder, introducer, municipal advisor or other solicitor, or sive for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more arketer. | · · · · · · · · · · · · · · · · · · · |
| | | Yes No |
| (b) Is the marketer a <i>related person</i> of your firm? | | O 0 |

(c) Name of the marketer:

STANDARD CHARTERED BANK

| (e) Location of the marketer's office used principally by the private fund (city, state and country): City: Singapore (f) Does the marketer market the private fund through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to you must complete questions (b) through (g) separately for each marketer. (b) Is the marketer a related person of your firm? (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: | |
|--|--------------------|
| City: SINGAPORE State: Country: Singapore (f) Does the marketer market the private fund through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to you must complete questions (b) through (g) separately for each marketer. (b) Is the marketer a related person of your firm? (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): | lar person. If the |
| Singapore No late answer to 28(f) is "yes", list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to use the marketer a related person of your firm? Singapore No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses. If the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses. I | lar person. If the |
| No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more to you must complete questions (b) through (g) separately for each marketer. (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): | lar person. If the |
| No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to un must complete questions (b) through (g) separately for each marketer. b) Is the marketer a related person of your firm? c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): e) Location of the marketer's office used principally by the private fund (city, state and country): | than one marke |
| You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to you must complete questions (b) through (g) separately for each marketer. b) Is the marketer a related person of your firm? c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): | than one marke |
| answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more to you must complete questions (b) through (g) separately for each marketer. (b) Is the marketer a related person of your firm? (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): (e) Location of the marketer's office used principally by the private fund (city, state and country): | than one marke |
| (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | _ |
| (c) Name of the marketer: THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | 0 |
| THE COMMERCIAL BANK OF QATAR (QSC) (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any): (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| and CRD Number (if any): (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| | |
| City: State: Country: | |
| DOHA Qatar | |
| (f) Does the marketer market the <i>private fund</i> through one or more websites? | Yes O |
| (g) If the answer to 28(f) is "yes", list the website address(es): | |
| No Information Filed | |
| You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more to you must complete questions (b) through (g) separately for each marketer. | |
| (b) Is the marketer a <i>related person</i> of your firm? | Yes O |
| (c) Name of the marketer: UBS AG | |
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | |
| and CRD Number (if any): | |
| | |
| (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | |
| City: State: Country: | |
| | Yes |

| | (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed | |
|-----------|---|-------|
| | No illiottiation Filed | |
| | | |
| A. PRIVA | TE FUND | |
| Informati | on About the <i>Private Fund</i> | |
| | | |
| 1. (a) | Name of the <i>private fund</i> : KOTAK WM INDIA FUND | |
| (b) | Private fund identification number: | |
| | (include the "805-" prefix also) | |
| | 805-7147036363 | |
| | | |
| 2. Und | der the laws of what state or country is the <i>private fund</i> organized: State: Country: | |
| | Mauritius Mauritius | |
| 2 Nor | no(a) of Conoral Portner, Manager, Truetoe, or Directors (or persona conving in a similar conocity). | |
| | ne(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): me of General Partner, Manager, Trustee, or Director | |
| | RECTORS: NATHADKHAN MAMODE IZAM, RUCHIT PURI, GIJO JOSEPH, NEERAJ MALHOTRA, SONIA LUTCHMIAH, RENU AUDIT, CHATRASINGH JOYRAM | |
| IN\ | /ESTMENT MANAGER: KOTAK MAHINDRA (UK) LIMITED | |
| 4. The | private fund (check all that apply; you must check at least one): | |
| | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 | |
| V | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 | |
| 5 Lict | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. | |
| | me of Country/English Name of Foreign Financial Regulatory Authority | |
| | nuritius, Republic of - Financial Services Commission | |
| | | s No |
| | Is this a "master fund" in a master-feeder arrangement? | • |
| (D) | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed | |
| | | |
| | | s No |
| | Is this a "feeder fund" in a master-feeder arrangement? | • |
| (u) | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of the <i>Private Fund</i> : | |
| | | |
| | Private Fund Identification Number: (include the "805-" prefix also) | |
| | | |
| NO | TE. Vou must complete question 6 for each master feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.D.(1) for the master fee | dor |
| | ngement or reporting on the funds separately. | aei |
| | | |
| | ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds ar following questions: | iswer |
| - | | |
| - | | |
| - | No Information Filed | |
| - | No Information Filed | |
| the | | und |
| NO ("m: | No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single faster fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or intelleach class (or series) invests substantially all of its assets in a single master fund. | |
| arra | TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1). for the master-feedengement or reporting on the funds separately. So are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds are | |

8. (a) Is this *private fund* a "fund of funds"?

| | (b) If yes, does the private rund invest in funds managed by you of by a related person? | 0 | \circ |
|-------------|--|--------------|---------|
| | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not also <i>private funds</i> , or registered investment companies. | - | |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | Yes C | |
| 10. | What type of fund is the <i>private fund</i> ? | | |
| | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund DEBT FUND | | |
| | NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1 | 1A. | |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 7,856,228 | | |
| <u>Ow</u> | nership | | |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000 | | |
| | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund). | ts of th | ıe |
| 13. | Approximate number of the <i>private fund</i> 's beneficial owners: | | |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% | | |
| 15. | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% | | |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% | | |
| <u>Υοι</u> | ur Advisory Services | | |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ? | Yes | No ⊙ |
| | (b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," le question blank. | | |
| | No Information Filed | | |
| 10 | (a) Do any other investment advisers advise the <i>private fund</i> ? | Yes | |
| 10. | (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is leave this question blank. | C s "no," | • |
| | No Information Filed | | |
| | | Yes | No |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? | 0 | • |
| 20. | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% | | |
| <u>Priv</u> | vate Offering | V. | ٨. |
| 21. | Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? | Yes ⊙ | No O |
| 22. | If yes, provide the <i>private fund</i> 's Form D file number (if any): | | |
| | Form D file number 021-1507309 | | |
| | process and the second control of the second control of the second control of the second control of the second | | |

| B. SERV | ICE PROVIDERS | | |
|----------|--|------------|-------|
| Auditors | <u>s</u> | ., | |
| 23. (a) | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? | Yes | s No |
| | (2) Are the financial statements prepared in accordance with U.S. GAAP? | O | • |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete question through (f) separately for each auditing firm. | s (b) | |
| | Additional Auditor Information : 1 Record(s) Filed. | | |
| | If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | ons | |
| | (b) Name of the auditing firm: GRANT THORNTON | | |
| | (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): | | |
| | City: State: Country: EBENE Mauritius | | |
| | INICOTIONS INICOTIONS | Yes | No |
| | (d) Is the auditing firm an independent public accountant? | \odot | 0 |
| | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | _ | |
| | (e) is the additing infinitegistered with the rabile company Accounting Oversight Board: | 0 | • |
| | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | 0 | 0 |
| | | Vo | s No |
| (g) | Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? | (e. | S 140 |
| (h) | Does the report prepared by the auditing firm contain an unqualified opinion? | | |
| | ⊙ Yes O No O Report Not Yet Received | | |
| | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. | | |
| Prime E | <u>Broker</u> | | |
| 04 () | | Yes | s No |
| 24. (a) | Does the <i>private fund</i> use one or more prime brokers? If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one | O prime | • |
| | broker, you must complete questions (b) through (e) separately for each prime broker. | primo | |
| | No Information Filed | | |
| | | | |
| Custodi | ian | | |
| | | Ye | s No |
| 25. (a) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? | _ | 0 |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cust must complete questions (b) through (f) separately for each custodian. | odian, | you |
| | Additional Custodian Information : 1 Record(s) Filed. | | |
| | If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one cutyou must complete questions (b) through (f) separately for each custodian. | ustodia | an, |
| | (b) Legal name of custodian: KOTAK MAHINDRA BANK LIMITED | | |
| | (c) Primary business name of custodian: KOTAK MAHINDRA BANK LIMITED | | |
| | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): | | |

| | City: | State: | | ountry: | | |
|--------------------------------------|--|---|---|---|---------|---------|
| | MUMBAI | | Inc | dia | Yes | No |
| | (e) Is the custodian a related | person of your firm? | | | • | 0 |
| | (f) If the custodian is a broker | -dealer, provide its SEC registration n | number (if any) | | | |
| | - CRD Number (if any): | | | | | |
| | | | | | | |
| Administra | <u>tor</u> | | | | | |
| 26. (a) Do | pes the <i>private fund</i> use an adn | ninistrator other than your firm? | | | Υe | es No |
| If t | • | spond to questions (b) through (f) belo | ow. If the <i>private fund</i> uses more th | an one administrator, you must complete questions | | |
| A | dditional Administrator Inform | ation : 1 Record(s) Filed. | | | | |
| | If the answer to 26(a) is "yes," through (f) separately for each | | elow. If the <i>private fund</i> uses more | than one administrator, you must complete question | าร (b) | |
| | (b) Name of the administrator CIM FUND SERVICES LTE | | | | | |
| | (c) Location of administrator (c) City: | city, state and country): | State: | Country: | | |
| | PORT LOUIS | | Oldio. | Mauritius | | |
| | (d) Is the administrator a <i>relat</i> | ed person of your firm? | | | res N | lo ⊙ |
| | | epare and send investor account state estors) C Some (provided to some bu | • | | | |
| | | o" or "some," who sends the investor the) <i>private fund</i> 's investors, respond | • | the) private fund's investors? If investor account state | ∍ment | s |
| 100% Include valuati person | e only those assets where (i) so on used for purposes of invest | uch person carried out the valuation p | procedure established for that asse | such as an administrator, that is not your <i>related perso</i> et, if any, including obtaining any relevant quotes, and cluding allocations) was the valuation determined by s | (ii) th | e |
| <u> Marketers</u> | | | | | Υє | es No |
| | • | vices of someone other than you or you | | | | 0 |
| to | 28(a) is "yes", respond to ques | - | | unicipal advisor or other solicitor, or similar person. If so, If the private fund uses more than one marketer you | | |
| A | dditional Marketer Information | : 1 Record(s) Filed. | | | | |
| | answer to 28(a) is "yes", respo | - | for each such marketer the private | municipal advisor or other solicitor, or similar person. e fund uses. If the <i>private fund</i> uses more than one m | | |
| | (b) Is the marketer a related p | erson of your firm? | | | res N | |
| | (a) Name of the | | | | | |
| | (c) Name of the marketer: | | | | | |

| | INVESTEC WLL | | | | | |
|--|--|---|---|-----------|-------|------|
| (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): | | | | | | |
| | and CRD Number (if any): | | | | | |
| |) Location of the marketer's office used principally | by the <i>private fund</i> (city, state and coun | rry): | | | |
| | , | tate: | Country: | | | |
| | DOHA | | Qatar | | | |
| | | | | Yes | No | |
| (f | Does the marketer market the private fund throu | gh one or more websites? | | 0 | ⊙ | |
| (g) If the answer to 28(f) is "yes", list the website address(es): | | | | | | |
| | | No Information File | ed | | | |
| | | | | | | _ |
| | | | | | | |
| | | | | | | |
| SECTION 7.B.(2 | Private Fund Reporting | | | | | |
| | | No Information Filed | | | | |
| | | | | | | |
| Item 8 Participa | tion or Interest in <i>Client</i> Transactions | | | | | |
| In this Item, we between you ar | | erest in your <i>clients</i> ' transactions. This | nformation identifies additional areas in which conflicts of in | nterest n | nay o | ccur |
| Like Item 7, Iter | n 8 requires you to provide information about you a | nd your related persons, including foreig | n affiliates. | | | |
| Proprietary Int | erest in <i>Client</i> Transactions | | | | | |

(3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other

(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to

recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales

(2) recommend purchase of securities to advisory clients for which you or any related person serves as underwriter, general or managing partner, or purchaser

G. (1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in

If "yes" to G.(1) above, are all the "soft dollar benefits" you or any related persons receive eligible "research or brokerage services" under section 28(e) of the

(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?

(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?

Yes No

 \circ

⊙ ⊙

 \circ

Yes No

⊙

0

 \circ

Yes No

⊙

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⊙ ⊙

 \odot \circ

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⊙ ⊙

 \circ

0

0

 \circ

A. Do you or any related person:

Sales Interest in *Client* Transactions

B. Do you or any *related person*:

representative?

Investment or Brokerage Discretion

than those mentioned in Items 8.A.(1) or (2))?

or bought from the brokerage customer (agency cross transactions)?

commissions as a broker or registered representative of a broker-dealer)?

(3) broker or dealer to be used for a purchase or sale of securities for a client's account?

H. Do you or any related person, directly or indirectly, compensate any person for client referrals?

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?

F. If you answer "yes" to E above, are any of the brokers or dealers related persons?

(4) commission rates to be paid to a broker or dealer for a *client's* securities transactions?

C. Do you or any related person have discretionary authority to determine the:

(2) amount of securities to be bought or sold for a client's account?

E. Do you or any related person recommend brokers or dealers to clients?

connection with *client* securities transactions?

Securities Exchange Act of 1934?

(1) securities to be bought or sold for a client's account?

| I. | Do | you or any related person, directly or indirectly, receive compensation from any person for client referrals? | • | 0 |
|----|-------|---|-------|---------|
| | | responding to Items 8.H and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H) or received from (in answe) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals. | ring | ltem |
| 14 | - 0.0 | | | |
| | | sustody seem, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the Investment Company Act of the company Act of | of 19 | 40) |
| | | and about your custodial practices. | | |
| A. | (1) | | Yes | No |
| | | (a) cash or bank accounts? | 0 | \odot |
| | | (b) securities? | 0 | ⊙ |
| | clie | rou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your ents' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption the process of the pro | | ЭU |
| | (2) | If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody: | | |
| | | U.S. Dollar Amount Total Number of <i>Clients</i> | | |
| | | (a) \$ (b) | | |
| | of t | rou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B. | u pro | |
| B. | (1) | In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> : (a) cash or bank accounts? | _ | No |
| | | (b) securities? | • | 0 |
| | | | ٠ | |
| | Υοι | u are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b). | | |
| | (2) | If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for which your <i>related persons</i> is custody: | nave | |
| | | U.S. Dollar Amount Total Number of <i>Clients</i> | | |
| | | (a) \$ 180,119,204 (b) 3 | | |
| C. | If yo | ou or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply: | | |
| | (1) | A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage. | | |
| | (2) | An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools. | ~ | |
| | (3) | | | |
| | (4) | An <i>independent public accountant</i> prepares an internal control report with respect to custodial services when you or your <i>related persons</i> are qualified custodians for <i>client</i> funds and securities. | | |
| | rep | rou checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal coport. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the privings you advise in Section 7.B.(1) of Schedule D). | | 1 |
| D. | Do | you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients? | Yes | No |
| | (1) | | 0 | \odot |
| | (2) | your related person(s) act as qualified custodian(s) | 0 | • |
| | - | rou checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be entified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers | | |
| E. | - | rou are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the (MM/YYYY) the examination commenced: | the | |
| F. | | ou or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons, act as qualified cus your clients in connection with advisory services you provide to clients? | todia | ıns |

| 0 | | | | | |
|---|----------------------------------|--|--|--|--|
| ECTION 9.C. Independent Public Accountant | | | | | |
| No Information Filed | | | | | |
| tem 10 Control Persons | | | | | |
| n this Item, we ask you to identify every <i>person</i> that, directly or indirectly, <i>controls</i> you. | | | | | |
| If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule you filed with your initial application or report, you must complete Schedule C. | | | | | |
| A. Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies? | O 0 | | | | |
| If yes, complete Section 10.A. of Schedule D. | | | | | |
| B. If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Sec please complete Section 10.B. of Schedule D. | curities Exchange Act of 1934, | | | | |
| SECTION 10.A. Control Persons | | | | | |
| No Information Filed | | | | | |
| SECTION 10.B. Control Person Public Reporting Companies | | | | | |
| No Information Filed | | | | | |
| | | | | | |
| em 11 Disclosure Information | | | | | |
| n this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to deapplication for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to idention ocus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. | • • | | | | |
| Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are. | | | | | |
| If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten y event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed. | ears following the date of an | | | | |
| You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11. | | | | | |
| Do any of the events below involve you or any of your <i>supervised persons</i> ? | Yes No | | | | |
| For "yes" answers to the following questions, complete a Criminal Action DRP: | | | | | |
| A. In the past ten years, have you or any <i>advisory affiliate</i> : | Yes No | | | | |
| (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony? | ○ ● | | | | |
| (2) been <i>charged</i> with any <i>felony</i> ? | ○ ⊙ | | | | |
| If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2 pending. | 2) to charges that are currently | | | | |
| B. In the past ten years, have you or any advisory affiliate: | | | | | |
| (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investme <i>related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or commit any of these offenses? | 0.0 | | | | |
| (2) been charged with a misdemeanor listed in Item 11.B.(1)? | ○ ⊙ | | | | |

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently

| | pen | ding. | | |
|-----|------|--|----------|---------|
| For | "yes | " answers to the following questions, complete a Regulatory Action DRP: | | |
| C. | Has | s the SEC or the Commodity Futures Trading Commission (CFTC) ever: | Yes | No |
| | (1) | found you or any advisory affiliate to have made a false statement or omission? | 0 | • |
| | (2) | found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes? | 0 | • |
| | (3) | found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? | 0 | • |
| | (4) | entered an order against you or any advisory affiliate in connection with investment-related activity? | 0 | • |
| | (5) | imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity? | 0 | \odot |
| D. | Has | s any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority. | | |
| | (1) | ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical? | \circ | \odot |
| | (2) | ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes? | \odot | 0 |
| | (3) | ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? | 0 | • |
| | (4) | in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity? | 0 | \odot |
| | (5) | ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity? | 0 | • |
| E. | Has | s any self-regulatory organization or commodities exchange ever: | | |
| | (1) | found you or any advisory affiliate to have made a false statement or omission? | \circ | \odot |
| | (2) | found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)? | 0 | ⊙ |
| | (3) | found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? | 0 | • |
| | (4) | disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities? | 0 | • |
| F. | Has | s an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended? | 0 | • |
| G. | Are | you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.? | 0 | • |
| For | "yes | " answers to the following questions, complete a Civil Judicial Action DRP: | | |
| H. | (1) | Has any domestic or foreign court: | Yes | No |
| | | (a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity? | \circ | \odot |
| | | (b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations? | \circ | \odot |
| | | (c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority? | 0 | • |
| | (2) | Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)? | 0 | • |
| lta | 10.0 | Proceedings of the control of the co | | |
| | | Small Businesses Signal Fundamental States of the consideration of the regulations on small antition. In order to do this, we need to determine whether you meet the determine the determine the determine whether you meet the determine the determine the determine the determine the determine the determine the determined t | ofini+:- | n of |

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

| | Yes | No |
|---|-----|----|
| Did you have total assets of \$5 million or more on the last day of your most recent fiscal year? | 0 | 0 |

If "yes," you do not need to answer Items 12.B. and 12.C.

| ` ' | control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? | С |
|-----|--|---|
| (2) | control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? | С |

 \circ

 \circ

| C. | Are you: | |
|------|----------|--|
| (). | Are vou. | |

B. Do you:

- (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?
- (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal vear?

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
 - Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? ONO
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

| FULL LEGAL NAME (Individuals: Last Name, First | DE/FE/I | Status | Date Status Acquired | Ownership | Control | PR | CRD No. If None: S.S. No. and Date of Birth, IRS |
|--|---------|------------------------|----------------------|-----------|---------|-----|--|
| Name, Middle Name) | | | MM/YYYY | Code | Person | | Tax No. or Employer ID No. |
| KOTAK MAHINDRA (INTERNATIONAL) LIMITED | FE | SHAREHOLDER | 11/1994 | С | Υ | N | |
| BHALOTIA, ABHISHEK | I | DIRECTOR | 12/2005 | NA | Υ | N | 5075003 |
| KOTAK MAHINDRA BANK LIMITED | FE | SHAREHOLDER | 10/2006 | D | Υ | N | |
| ASKARI, HASAN | I | NON EXECUTIVE DIRECTOR | 04/2008 | NA | N | N | 5041320 |
| DUDL DUCUIT | 1 | | 12/2008 | NA | V | N.I | E04E227 |
| PURI, RUCHIT | 1 | DIRECTOR | 12/2008 | INA | Ť | IN | 5815327 |
| JOSEPH, GIJO | I | DIRECTOR | 10/2011 | NA | Υ | N | 5949875 |
| SHAH, GAURANG, BALKRISHNA | I | DIRECTOR | 07/2012 | NA | Υ | N | 6144239 |
| LOHIDAKSHAN, ANIL | I | CHIEF FINANCIAL | 10/2012 | NA | Υ | N | 6144243 |
| | | OFFICER | | | | | |
| DANIEL, CHRISTOPHER, JAYASINGH, | I | CHIEF COMPLIANCE | 07/2014 | NA | Υ | N | 6364537 |
| THARMAPAL | | OFFICER | | | | | |

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed,

- 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

| FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name) | DE/FE/I | Entity in Which Interest is Owned | | Date Status Acquired MM/YYYY | • | Control Person | | CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No. |
|---|---------|--------------------------------------|-------------------------|------------------------------|---|-------------------|---|---|
| KOTAK, UDAY, SURESH | I | KOTAK | EXECUTIVE VICE CHAIRMAN | 02/2003 | С | Υ | N | 5520816 |
| | | MAHINDRA BANK | AND MANAGING DIRECTOR | | | | | |

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

1. ITEM 5 INFORMATION ABOUT OUR ADVISORY BUSINESS - KOTAK MAHINDRA (UK) LTD (KMUK) HAS ENTERED INTO AN AGREEMENT DATED 20 JANUARY 2011 WITH ALPS ADVISORS, INC. A COLORADO CORPORATION AND FINANCIAL INVESTORS TRUST (THE "TRUST"), ON BEHALF OF THE ALPS/KOTAK INDIA GROWTH FUND (THE "FUND",), A DELAWARE TRUST WHEREBY KMUK HAS BEEN APPOINTED AS A SUB ADVISER TO RENDER INVESTMENT ADVISORY AND OTHER SERVICES TO THE FUND. THE TRUST IS REGISTERED AS AN OPEN-END MANAGEMENT INVESTMENT COMPANY UNDER THE INVESTMENT COMPANY ACT OF 1940 AND THE FUND IS A SEPARATE SERIES OF SHARES OF THE TRUST. 2. ITEM 6 OTHE BUSINESS ACTIVITIES - KMUK IS A BROKER DEALER. 3. 7.B (1) PRIVATE FUND REPORTING - THE LIMITED LIABILITY COMPANIES LISTED IN THIS SECTION ARE ALL PRIVATE FUNDS ADVISED BY KMUK. THE ALPS KOTAK INDIA GROWTH FUND WHICH IS REGISTERED UNDER THE INVESTMENT COMPANY ACT OF 1940 IS THE ONLY US CLIENT. ALL THE PRIVATE FUNDS ACCEPT INVESTMENTS ONLY FROM QUALIFIED PURCHASERS RELYING ON THE 3(C)(7) EXEMPTION UNDER THE INVESTMENT COMPANY ACT OF 1940. 4. ITEM 8.B.C.D.E.F. PARTICIPATION OF INTEREST IN CLIENT TRANSACTIONS - WITH RESPECT TO SALES INTEREST IN CLIENT TRANSACTIONS THERE MAY BE SITUATIONS OR OCCASIONS WHEN KOTAK MAHINDRA CAPITAL COMPANY LIMITED, A RELATED PERSON, MAY BE THE INVESTMENT BANKER TO PRIMARY ISSUES AND KMUK MAY ADVISE ON SUCH INVESTMENTS TO ITS CLIENTS. WHILST PROVIDING SUCH ADVICE KMUK DISREGARDS THE FACT THAT A RELATED PERSON IS THE INVESTMENT BANKER TO THE ISSUE AND EVALUATES THE MERITS OF INVESTING IN THE PRIMARY ISSUE IN TAKING INVESTMENT DECISIONS. WHILE RECOMMMENDING BROKERS OR DEALERS TO CLIENTS KMUK DOES NOT RECEIVE ANY PAYMENT FROM SUCH BROKERS OR DEALERS. KMUK HOWEVER DOES RECEIVE RESEARCH REPORTS WHICH ARE USED FOR THE BENEFIT OF ITS CLIENTS IN MAKING INVESTMENT DECISIONS. NO PAYMENTS ARE MADE FOR SUCH RESEARCH. 5. SCHEDULE B - KOTAK MAHINDRA BANK LIMITED IS A PUBLICLY LISTED COMPANY ON THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED AND THE BOMBAY STOCK EXCHANGE LIMITED. THE PROMOTER (MR. UDAY KOTAK) WITH OTHERS ACTING IN CONCERT HOLD AROUND 40% (AS OF 31ST MARCH 2014) AND THE REST ARE HELD BY INSTITUTIONAL AND RETAIL INVESTORS. 6. SCHEDULE D SECTION 7.A. KOTAK MAHINDRA INC. IS A FINRA REGISTERED BROKER DEALER. KOTAK SECURITIES LIMITED IS A BROKERAGE FIRM IN INDIA THAT IS REGULATED BY THE SECURITIES EXCHANGE BOARD OF INDIA. KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LIMITED IS AN ASSET MANAGER AND INVESTMENT ADVISOR REGULATED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA. KOTAK MAHINDRA (INTERNATIONAL) LIMITED IS AN INVESTMENT MANAGER BASED IN MAURITIUS AND REGULATED BY THE FINANCIAL SERVICES COMMISSION MAURITIUS AND THE REPRESENTATIVE OFFICE IN DUBAI IS REGULATED BY THE CENTRAL BANK OF UAE. KOTAK INVESTMENT ADVISORS LIMITED IS A COMPANY INCORPORATED IN INDIA PROVIDING ADVISORY SERVICES. KOTAK MAHINDRA CAPITAL COMPANY LIMITED IS BASED IN INDIA AND IS A CORPORATE INVESTMENT ADVISOR/BROKER REGULATED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA. KOTAK MAHINDRA BANK LIMITED IS BASED IN INDIA, IT IS A FINANCIAL SERVICE PROVIDER AND IS THE ULTIMATE PARENT COMPANY OF ALL THE KOTAK ENTITIES. IT IS REGULATED BY THE RESERVE BANK OF INDIA. KOTAK MAHINDRA FINANCIAL SERVICES LIMITED IS REGULATED BY THE DUBAI FINANCIAL SERVICES AUTHORITY.

| RP Pages | | | | | | | | |
|---|-------------------------------|------------------------------------|--|--|--|--|--|--|
| CRIMINAL DISCLOSURE REPORTING PAGE (ADV) | | | | | | | | |
| No Information Filed | | | | | | | | |
| | | | | | | | | |
| REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV) | | | | | | | | |
| | | GENERAL INSTRUCTIONS | | | | | | |
| This Disclosure Reporting Page (D | RP ADV) is an 👩 INITIAL 🗽 🕟 🗗 | AMENDED response used to report de | etails for affirmative responses to Item | ıs 11.C., 11.D., 11.E., 11.F. or 11.G. | | | | |
| of Form ADV. | | | | | | | | |
| Regulatory Action | | | | | | | | |
| Check item(s) being responded to: | | | | | | | | |
| □ 11.C(1) | □ 11.C(2) | □ 11.C(3) | □ 11.C(4) | □ 11.C(5) | | | | |
| □ 11.D(1) | ☑ 11.D(2) | □ 11.D(3) | □ 11.D(4) | □ 11.D(5) | | | | |

| □ 1 | 11.E(1) | □ 11.E(2) | ☐ 11.E(3) | □ 11.E(4) | |
|-----|--|---|--|---|-----------|
| □ 1 | I1.F. | ☐ 11.G. | | | |
| | | | | | |
| | a separate DRP for each event cution Page. | or <i>proceeding</i> . The s | same event or <i>proceeding</i> may be reported f | or more than one <i>person</i> or entity using one DRP. File with a completed | t |
| | | | r to Items 11.C., 11.D., 11.E., 11.F. or 11.G. to each action on a separate DRP. | Use only one DRP to report details related to the same event. If an even | t gives |
| PAR | TI | | | | |
| | The person(s) or entity(ies) for | r whom this DRP is be | ing filed is (are): | | |
| | You (the advisory firm) | | | | |
| | O You and one or more of yo | our advisory affiliates | | | |
| | • One or more of your advisor | | | | |
| | • | | e the full name of the <i>advisory affiliate</i> below hat number. If not, indicate "non-registered" | (for individuals, Last name, First name, Middle name). by checking the appropriate box. | |
| | ADV DRP - ADVISORY AFFILI | ATE | | | |
| | CRD Number: | | This advisory affiliate is • a Firm • an | Individual | |
| | Registered: O Yes • | No | | | |
| | Name: KOTAK MAH | INDRA BANK LIMITED als, Last, First, Middle) | | | |
| | _ | | | | |
| | ☐ This DRP should be remove | ved from the ADV reco | ord because the advisory affiliate(s) is no lor ord because: (1) the event or proceeding occ plyed in the adviser's or advisory affiliate's fa | curred more than ten years ago or (2) the adviser is registered or applying | ng for |
| | · · · · · · · · · · · · · · · · · · · | - | | an event you reported only in response to Item 11.D(4), and only if that exmove a DRP for any event listed in Item 11 that occurred more than ten y | |
| | ☐ This DRP should be remove | ved from the ADV reco | ord because it was filed in error, such as due | e to a clerical or data-entry mistake. Explain the circumstances: | |
| B. | If the advisory affiliate is regist event? If the answer is "Yes," r | | - | affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRI</i> | D for the |
| | C Yes ⊙ No | | | | |
| | NOTE: The completion of this | form does not relieve | the advisory affiliate of its obligation to upda | te its IARD or <i>CRD</i> records. | |
| PAR | ΤII | | | | |
| 1. | Regulatory Action initiated by: OSEC Other Federal | | Foreign | | |
| | | | authority, federal, state, or SRO) | | |
| | RESERVE BANK OF INDIA | | | | |
| 2. | Principal Sanction: | | | | |
| | Civil and Administrative Penal Other Sanctions: | It(ies) /Fine(s) | | | |
| | | | | | |
| 3. | Date Initiated (MM/DD/YYYY): | | | | |
| | 03/21/2014 Exact Exact Exact Exact, provide explanation | • | | | |
| 4. | Docket/Case Number: | | | | |
| 5. | Advisory Affiliate Employing Fi | irm when activity occu | rred which led to the regulatory action (if app | plicable): | |
| 6. | Principal Product Type: | | | | |
| | Debt - Corporate Other Product Types: | | | | |

| | HAD ALREADY EXT | | ECCAN CHRONICLE HOLDINGS L | LIMITED (COMPANY) BEFORE EXTEN | N CERTIFICATE FROM THREE BANKS THAT IDING A LOAN TO THE COMPANY AND FAILED |
|--------------|---|--|--|---|---|
| 8. | Current Status? | Dending C On Appeal C | Final | | |
| 9. | If on appeal, regulate | ory action appealed to (SEC, SRO, | Federal or State Court) and Date | Appeal Filed: | |
| If Fi | nal or On Appeal, cor | nplete all items below. For Pendinç | g Actions, complete Item 13 only. | | |
| 10. | How was matter reso | plved: | | | |
| | Settled | | | | |
| 11. | Resolution Date (MM | /DD/YYYY): | | | |
| | 08/01/2014 © Exac | ct C Explanation | | | |
| | If not exact, provide e | explanation: | | | |
| 12. | Resolution Detail: | | | | |
| | A. Were any of the | e following Sanctions Ordered (che | eck all appropriate items)? | | |
| | ✓ Monetary/F | ine Amount: \$ 16,434.00 | | | |
| | | n/Expulsion/Denial | | ☐ Disgorgement/Restitution | |
| | Censure | | | Cease and Desist/Injunction | |
| | ☐ Bar | | | ☐ Suspension | |
| | B. Other Sanction | s Ordered: | | | |
| 13. | provided). THE RESERVE BAN MATTER OF LENDIN COMPANY HAD CRE TO THE COMPANY A LEVIED A FINE OF II | nary of details related to the action K OF INDIA CONDUCTED A SCRU IG TO DECCAN CHRONICLE HOL EDIT FACILITIES FROM OTHER BANK | UTINY OF THE BOOKS OF 12 BAN DINGS LIMITED (COMPANY). EVE ANKS, KMBL FAILED TO OBTAIN A THAT HAD PROVIDED WORKING TFOLLOWING ITS GUIDELINES IN | NKS DURING THE LAST QUARTER OF IN THOUGH KOTAK MAHINDRA BANK A NO-OBJECTION CERTIFICATE FROM I CAPITAL FINANCE TO THE COMPAN | lates (your response must fit within the space F 2013 ON THE PROCESS FOLLOWED IN THE C LIMITED (KMBL) WAS AWARE THAT THE M OTHER BANKS BEFORE EXTENDING A LOAN IY ABOUT THE LOAN. RESERVE BANK OF INDI. IC LISTED COMPANY ON THE EXCHANGES IN |
| T 1 · | D: 1 D :: | D (DDD AD)(): INITIA | GENERAL INSTI | | |
| | orm ADV. | Page (DRP ADV) is an C INITIA | COR AMENDED response use | ed to report details for affirmative respo | onses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. |
| | | | Regulatory A | Action | |
| | ck item(s) being respo | | | | _ |
| | 1.C(1) | 11.C(2) | □ 11.C(3) | □ 11.C(4) | □ 11.C(5) |
| | 1.D(1) 1.E(1) | ☑ 11.D(2) ☐ 11.E(2) | ☐ 11.D(3) ☐ 11.E(3) | ☐ 11.D(4) ☐ 11.E(4) | □ 11.D(5) |
| <u> </u> | * * | ☐ 11.E(2) | L 11.E(3) | L 11.E(4) | |
| | a separate DRP for eaction Page. | ach event or <i>proceeding</i> . The sam | ne event or <i>proceeding</i> may be rep | ported for more than one <i>person</i> or ent | ity using one DRP. File with a completed |
| | | ore than one affirmative answer to an one regulator, provide details to | | r 11.G. Use only one DRP to report de | tails related to the same event. If an event gives |
| PART | | ity(ies) for whom this DRP is being | g filed is (are): | | |

| | C You (the advisory firm) |
|------|---|
| | C You and one or more of your advisory affiliates |
| | One or more of your advisory affiliates |
| | auriosiy animatos |
| | If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box. |
| | ADV DRP - ADVISORY AFFILIATE |
| | CRD Number: This advisory affiliate is © a Firm C an Individual |
| | Registered: O Yes O No |
| | Name: KOTAK MAHINDRA BANK LIMITED |
| | (For individuals, Last, First, Middle) |
| | ☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser. ☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC and the event was resolved in the adviser's or advisory affiliate's favor. |
| | If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago. |
| | This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances: |
| B. | If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided. |
| | O Yes ⊙ No |
| | NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records. |
| PAR | RT II |
| 1. | |
| | OSEC Other Federal OState OSRO Foreign |
| | (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) RESERVE BANK OF INDIA |
| 2. | Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: |
| 3. | Date Initiated (MM/DD/YYYY): |
| J. | 10/07/2010 Exact Explanation |
| | If not exact, provide explanation: |
| 4. | Docket/Case Number: |
| 5. | Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): |
| 6. | Principal Product Type: Derivative(s) Other Product Types: |
| | |
| 7. | Describe the allegations related to this regulatory action (your response must fit within the space provided): THE RESERVE BANK OF INDIA ALLEGED THAT KOTAK MAHINDRA BANK LIMITED DID NOT FOLLOW EXTANT GUIDELINES IN RELATION TO ASSESSING SUITABILITY OF FOREIGN EXCHANGE DERIVATIVE TRANSACTIONS CARRIED OUT FOR CORPORATE CUSTOMERS DURING THE PERIOD 2007-08. |
| 8. | Current Status? C Pending C On Appeal Final |
| 9. | If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed: |
| If F | inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only. |

| | resolved: | | | |
|--|---|---|--|--|
| Settled | | | | |
| | | | | |
| 11. Resolution Date (| , | | | |
| 05/04/2011 [©] I | Exact C Explanation | | | |
| If not exact, provi | de explanation: | | | |
| 40 Basslutian Bata | :ı. | | | |
| 12. Resolution Detai | | | | |
| | of the following Sanctions Ordered (che | ck all appropriate items)? | | |
| | ary/Fine Amount: \$ 33,640.00 | _ | _ | |
| | ation/Expulsion/Denial | _ | Disgorgement/Restitution | |
| Censu | re | _ | Cease and Desist/Injunction | |
| ☐ Bar | | Γ | Suspension | |
| B. Other Sand | tions Ordered: | | | |
| Principal, e condition h you or an <i>a</i> A FINE OF | tc.). If requalification by exam/retraining as been satisfied. If disposition resulte dvisory affiliate date paid and if any po | g was a condition of the sanction, providing a fine, penalty, restitution, disgortion of penalty was waived: | vide length of time given to requalify, rgement or monetary compensation | ecurities Principal, Financial Operations (retrain, type of exam required and whether , provide total amount, portion levied against ND PAID IN FULL (INR/USD RATE USED: |
| 13. Provide a brief s | ummary of details related to the action | status and (or) disposition and inclu | de relevant terms, conditions and da | ates (your response must fit within the space |
| RESERVE BANK WERE PREVALE THERE WERE IS ON KOTAK MAH CERTAIN CORP | ENT IN THE YEAR 2007. IN APRIL 2012 SSUES RELATING TO INTERPRETATION INDRA BANK LIMITED (KMBL) WAS IN ORATES DURING THE PERIOD 2007 | I RBI IMPOSED A PENALTY ON 19 B ON OF EXTANT REGULATIONS ON (IR 1.5 MILLION IN RESPECT OF SUC -08. SUBSEQUENTLY, RBI ISSUED F | ANKS IN INDIA IN RESPECT OF CU CUSTOMER SUITABILITY PROCESS H FOREIGN EXCHANGE DERIVATI REVISED GUIDELINES CLARIFYING | VE STRUCTURES TO CUSTOMERS WHICH STOMER DERIVATIVE TRANSACTIONS. SES FOLLOWED BY BANKS. THE FINE LEVIED OF TRANSACTIONS DONE BY KMBL WITH THE REQUIREMENTS AND ISSUED INUAL REPORT FOR THE YEAR 2010-11. |
| | | | | |
| | | 0.511.511.111.111 | | |
| This Disclosure Repor | ting Page (DRP ADV) is an 🚗 INITIAI | GENERAL INSTRUC | | nses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. |
| of Form ADV. | ting rage (bitt 71bv) is air O iiviria | OR OR | o report details for animalive respo | 11.0., 11.0., 11.0., 11.0. |
| OFF OFFI ADV. | | | | |
| Charle itama(a) hairan m | | Regulatory Acti | on | |
| Check item(s) being re | • | T 44 0(2) | T44.0(4) | T 44 0/5) |
| 11.C(1) | 11.C(2) | 11.C(3) | □ 11.C(4) | 11.C(5) |
| □ 11.D(1) | ☑ 11.D(2) | □ 11.D(3) | □ 11.D(4) | □ 11.D(5) |
| □ 11.E(1) | □ 11.E(2) | □ 11.E(3) | □ 11.E(4) | |
| □ 11.F. | □ 11.G. | | | |
| Execution Page. One event may result | | Items 11.C., 11.D., 11.E., 11.F. or 11 | | ty using one DRP. File with a completed ails related to the same event. If an event gives |
| rise to actions by more | | | | |
| PART I | | | | |
| PARTI | entity(ies) for whom this DRP is being sory firm) | filed is (are): | | |
| PART I A. The person(s) or You (the advi | sory firm) | filed is (are): | | |
| PART I A. The person(s) or O You (the advi | sory firm) or more of your advisory affiliates | filed is (are): | | |
| PART I A. The person(s) or You (the advi You and one One or more | sory firm) | e full name of the <i>advisory affiliate</i> be | - | · |
| PART I A. The person(s) or You (the advi You and one One or more If this DRP is being the advisory affirm | sory firm) or more of your advisory affiliates of your advisory affiliates ng filed for an advisory affiliate, give th | e full name of the <i>advisory affiliate</i> be | - | · |
| PART I A. The person(s) or You (the advi You and one One or more If this DRP is being the advisory affirm | sory firm) or more of your advisory affiliates of your advisory affiliates ng filed for an advisory affiliate, give the filiate has a CRD number, provide that ISORY AFFILIATE | e full name of the <i>advisory affiliate</i> be | ed" by checking the appropriate box | · |

| | Name: | KOTAK MAHINDRA BANK LIMITED (For individuals, Last, First, Middle) |
|------|--|---|
| | This DRP s | should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. Should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor. |
| | | stered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years |
| | ☐ This DRP s | should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances: |
| B. | - | affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the swer is "Yes," no other information on this DRP must be provided. |
| | O Yes O 1 | No |
| | NOTE: The con | mpletion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records. |
| PAR | T II | |
| 1. | 5 , | ion initiated by: her Federal C State C SRO |
| | (Full name of re | egulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) IK OF INDIA |
| 2. | Principal Sanct Civil and Admir Other Sanction | nistrative Penalt(ies) /Fine(s) |
| 3. | Date Initiated (M | MM/DD/YYYY): |
| | | Exact C Explanation vide explanation: |
| 4. | Docket/Case N | Number: |
| 5. | Advisory Affilia | te Employing Firm when activity occurred which led to the regulatory action (if applicable): |
| 6. | Principal Produ Other | act Type: |
| | Other Product 1 | Types: OUNTS, SALE OF GOLD AND REMITTANCES. |
| 7. | RESERVE BAN RELATIONSHIP | llegations related to this regulatory action (your response must fit within the space provided): NK OF INDIA ALLEGED THAT KOTAK MAHINDRA BANK LIMITED (I) DID NOT CATEGORISE GOLD / BULLION DEALERS, JEWELLERS AND TRUST PS AS HIGH RISK ACCOUNTS FROM THE ANTI-MONEY LAUNDERING PERSPECTIVE (II) SOLD GOLD TO 5 CUSTOMERS IN CASH TRANSACTIONS THE PRESCRIBED LIMIT OF INR 50,000, AND (III) FAILED TO OBTAIN THE TAX IDENTIFICATION NUMBER FROM THREE CUSTOMERS. |
| 8. | Current Status? | ? C Pending C On Appeal C Final |
| 9. | If on appeal, re | gulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed: |
| If F | inal or On Appea | al, complete all items below. For Pending Actions, complete Item 13 only. |
| 10. | How was matte Settled | er resolved: |
| 11. | Resolution Date | e (MM/DD/YYYY): |
| | | Exact Explanation pvide explanation: |
| 12. | Resolution Det | tail: of the following Sanctions <i>Ordered</i> (check all appropriate items)? |
| | vvcic ally | טי מוס וסווסיווויון סמווסווסיוס סימסיסע נסווסטוג מוו מאייוסייוומנים וגפוווסן: |

| | ✓ Monetary/Fine Amount: \$ 252,660.00 | | |
|---|---|---|----|
| | ☐ Revocation/Expulsion/Denial | ☐ Disgorgement/Restitution | |
| | ☐ Censure | ☐ Cease and Desist/Injunction | |
| | ☐ Bar | ☐ Suspension | |
| | B. Other Sanctions <i>Ordered</i> : | | |
| | Principal, etc.). If requalification by exam/retraining was a condition condition has been satisfied. If disposition resulted in a fine, per you or an advisory affiliate date paid and if any portion of penalty | ion including start date and capacities affected (General Securities Principal, Financial Operations on of the sanction, provide length of time given to requalify/retrain, type of exam required and whether nalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against was waived: AS LEVIED BY RESERVE BANK OF INDIA PAID IN FULL.(INR/USD RATE USED 59.4080 AS AT 22 JULY | |
| F F F E | provided). RBI CARRIED OUT A REVIEW OF INTERNAL CONTROL, COMPLIAN REQUIREMENTS. WITH RESPECT TO KOTAK MAHINDRA BANK LIN REGULATORY REQUIREMENTS. RBI ALSO FOUND IN 5 CASES (OL EXCEEDING THE PRESCRIBED LIMIT OF INR 50,000. RBI ALSO NO TRANSACTIONS (OUT OF 738 TRANSACTIONS) UNDER A PRESCR | CE SYSTEMS AND PROCESSES OF 39 BANKS IN INDIA IN APRIL 2013 IN RELATION TO AML/KYC MITTED (KMBL), RBI HELD THAT THE RISK SCORING MODEL WAS NOT IN ACCORDANCE WITH JT OF 13000 TRANSACTIONS), KMBL HAD SOLD GOLD TO CUSTOMERS IN CASH TRANSACTIONS OTED KMBL HAD NOT OBTAINED THE TAX IDENTIFICATION NUMBER WITH RESPECT TO 3 RIBED REMITTANCE SCHEME. A FINE OF INR15.01MILLION WAS LEVIED ON KMBL WHICH WAS PAID E EXCHANGES OF INDIA DISCLOSED THIS MATTER IN ITS ANNUAL REPORT FOR 2013-14. | |
| | JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV) | | |
| o Info | ormation Filed | | |
| | | | |
| | | | |
| rt 2 | | | |
| Exem | ption from brochure delivery requirements for SEC-registered adv | isers | П |
| | | | |
| | rules exempt SEC-registered advisers from delivering a firm brochures, you do not have to prepare a brochure. | e to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your adviso | ry |
| | | Yes M | No |
| Are yo | ou exempt from delivering a brochure to all of your clients under these | e rules? | 0 |
| f no, | complete the ADV Part 2 filing below. | | |
| | | | |
| mend | d, retire or file new brochures: | | |
| | | | |
| ecuti | ion Pages | | |
| | STIC INVESTMENT ADVISER EXECUTION PAGE | | |
| | nust complete the following Execution Page to Form ADV. This execudments. | ition page must be signed and attached to your initial submission of Form ADV to the SEC and all | |
| Арро | pintment of Agent for Service of Process | | |
| mainta may a such s urisdi urisdi Act of | ain your <i>principal office and place of business</i> and any other state in accept service on your behalf, of any notice, subpoena, summons, or service may be made by registered or certified mail, in any federal or iction of the United States, if the action, <i>proceeding</i> , or arbitration (a) iction of the United States, and (b) is <i>founded</i> , directly or indirectly, up | revocably appoint the Secretary of State or other legally designated officer, of the state in which you which you are submitting a <i>notice filing</i> , as your agents to receive service, and agree that such <i>persons</i> der instituting <i>proceedings</i> , demand for arbitration, or other process or papers, and you further agree that state action, administrative <i>proceeding</i> or arbitration brought against you in any place subject to the arises out of any activity in connection with your investment advisory business that is subject to the pon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenturers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you are submitting a <i>notice filing</i> . | |
| Signa | ature | | |
| , the i | undersigned, sign this Form ADV on behalf of, and with the authority of | of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the law | NS |

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am

signing this Form ADV Execution Page as a free and voluntary act.

| Signature: | Date: MM/DD/YYYY |
|---------------------|------------------|
| Printed Name: | Title: |
| Adviser CRD Number: | |

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

138885

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

CHRISTOPHER DANIEL

Printed Name:

CHRISTOPHER DANIEL

Adviser CRD Number:

138885

Date: MM/DD/YYYY 11/30/2016

Title:

CHIEF COMPLIANCE OFFICER