FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prir	mary Business Name: AME	RRA CAPITAL MANAGEMEN	T, LLC	CRD Number: 1558
Anr	nual Amendment - All Secti	ons		Rev. 10/20
3/2	28/2024 8:15:42 PM			
W	•	•	s or omissions may result in denial by filing periodic amendments. Se	of your application, revocation of your registration, or criminal e Form ADV General Instruction 4.
Ite	m 1 Identifying Informatio	n		
	•	3	9	ontact you. If you are filing an <i>umbrella registration</i> , the des information to assist you with filing an <i>umbrella registration</i> .
Α.	Your full legal name (if yo AMERRA CAPITAL MANA		ast, first, and middle names):	
B.	(1) Name under which you AMERRA CAPITAL MANA		sory business, if different from Iten	n 1.A.
	List on Section 1.B. of Scho	edule D any additional names	under which you conduct your advis	ory business.
	(2) If you are using this F	orm ADV to register more tha	an one investment adviser under a	n <i>umbrella registration</i> , check this box \square
	If you check this box, comp	olete a Schedule R for each rel	ying adviser.	
C.	name change is of	change in your legal name (It	em 1.A.) or primary business name	e (Item 1.B.(1)), enter the new name and specify whether the
D.	(2) If you report to the SE	EC as an <i>exempt reporting ad</i> v	at adviser, your SEC file number: 8 viser, your SEC file number: es assigned by the SEC ("CIK Numb No Information Filed	
E.	(1) If you have a number	(" <i>CRD</i> Number") assigned by	the FINRA's CRD system or by the	IARD system, your <i>CRD</i> number: 155860
	If your firm does not have	a CRD number, skip this Item	1.E. Do not provide the CRD numbe	r of one of your officers, employees, or affiliates.
	(2) If you have additional	CRD Numbers, your additiona	al CRD numbers:	
		-	No Information Filed	
F.	Principal Office and Place o	f Business		
	(1) Address (do not use a	a P.O. Box):		
	Number and Street 1		Number and Street 2:	
	55 WEST 46TH STREE	Т	SUITE 2801	
	City:	State:	Country:	ZIP+4/Postal Code:
	NEW YORK	New York	United States	10036
	If this address is a pr	ivate residence, check this bo	ox: 🗖	
	you are applying for re which you are applying	egistration, or are registered, v g for registration or with whom the SEC as an exempt reportion	with one or more state securities au n you are registered. If you are apply	f business, at which you conduct investment advisory business. If thorities, you must list all of your offices in the state or states to ving for SEC registration, if you are registered only with the SEC, o we offices in terms of numbers of employees as of the end of your
	(2) Days of week that yo Monday - Friday C	•	at your <i>principal office and place of</i>	business:
	Normal business hour 9:00 AM - 5:00 PM (3) Telephone number at			

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

212-710-8033, 212-843-8927(4) Facsimile number at this location, if any:

212-764-2240

	the end of your most r 0	recently completed fiscal year?				
G.	Mailing address, if different	t from your <i>principal office and place o</i>	of business address:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: \Box				
Н.	If you are a sole proprieto	r, state your full residence address, i	if different from your <i>principal</i>	office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
I.	Do you have one or more v LinkedIn)?	websites or accounts on publicly avai	ilable social media platforms ((including, but not limited to, Twitter, Facebook and	Yes ©	No O
	If a website address serves addresses for all of the othe available social media platfo	as a portal through which to access o er information. You may need to list m	other information you have pub ore than one portal address. D tent. Do not provide the individ	ly available social media platforms on Section 1.1. of So olished on the web, you may list the portal without list. Oo not provide the addresses of websites or accounts of dual electronic mail (e-mail) addresses of employees or	ing n publi	
J.	Chief Compliance Officer					
J.	(1) Provide the name and of	contact information of your Chief Con Compliance Officer, if you have one.		n <i>exempt reporting adviser</i> , you must provide the con m 1.K. below.	tact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if Chief Compliance Officer ha	s one:			
		npany Act of 1940 that you advise for mber (if any):		rou, a <i>related person</i> or an investment company regind officer services to you, provide the <i>person's</i> name an		
K.	•	tact Person: If a person other than the may provide that information here.	he Chief Compliance Officer is	s authorized to receive information and respond to o	questic	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if contact person has one:				
L.	•	all of the books and records you are ur principal office and place of busines.	· ·	on 204 of the Advisers Act, or similar state law,	Yes ©	O
	If "yes," complete Section 1	1.L. of Schedule D.			Yes	No
M.	Are you registered with a	foreign financial regulatory authority?			O	⊙
	•	registered with a foreign financial regu s," complete Section 1.M. of Schedule i		ave an affiliate that is registered with a foreign financia	ı/	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d)	of the Securities Exchange A	act of 1934?	0	\odot
					Yes	No
Ο.	•	more in assets on the last day of you mate amount of your assets: \$10 billion	ur most recent fiscal year?		0	•

510 billion to less than \$50 billion

	S \$50 billion or more	
	For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets the total assets shown on the balance sheet for your most recent fiscal year end.	you manage on behalf of clients. Determine your total assets using
Р.	P. Provide your <i>Legal Entity Identifier</i> if you have one:	
	A legal entity identifier is a unique number that companies use to identify each other in the identifier.	ne financial marketplace. You may not have a legal entity
SEC	SECTION 1.B. Other Business Names	
	No Information Filed	
SEC	SECTION 1.F. Other Offices	
	No Information Filed	
SEC	SECTION 1.I. Website Addresses	
lir	List your website addresses, including addresses for accounts on publicly available social me limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Se social media platform.	
Ad	Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.AME	ERRACAPITAL.COM
Ad	Address of Website/Account on Publicly Available Social Media Platform: https://www.linke	din.com/company/amerra-capital-management-llc/
SEC	SECTION 1.L. Location of Books and Records	
	Complete the following information for each location at which you keep your books and recommust complete a separate Schedule D, Section 1.L. for each location.	ords, other than your <i>principal office and place of business</i> . You
11	Name of entity where books and records are kept: THRIVE NETWORKS, INC.	
	Number and Street 1: Number and Street 242 WEST 36TH STREET	eet 2:
Ci	City: State: Country: NEW YORK New York United States	ZIP+4/Postal Code: 10018
lf	If this address is a private residence, check this box: \Box	
	Telephone Number: Facsimile number, if any: 212-531-5858	
11	This is (check one): one of your branch offices or affiliates.	
~	a third-party unaffiliated recordkeeper.other.	
	Briefly describe the books and records kept at this location. EMAIL AND DOCUMENT HOSTING SERVICES	
Na	Name of entity where books and records are kept:	

ACC	ESS	COR	PORATION			
1			Street 1: ACH BLVD		Number and Street 2:	
City:)BD		State: Connecticut	Country: United States	ZIP+4/Postal Code: 06615
SIKA	TIFC	NU		Commecticut	omiteu States	00010
If th	is ad	ddres	s is a private residence, check thi	s box:		
Tele 800-	•		umber: 3	Facsimile number, if an	y:	
			cone): ur branch offices or affiliates.			
		•	rty unaffiliated recordkeeper.			
⊙ 0	ther	r.				
	-		be the books and records kept at RECORDS OVER TWO YEARS OLD V		F-SITE.	
SECT	ION	1.M	. Registration with Foreign Finar	ncial Regulatory Authoriti	es	
				No I	nformation Filed	
Item	2 SE	EC Re	egistration/Reporting			
SEC r	egis	strati	, , , , , , , , , , , , , , , , , , , ,	, ,	,	. Complete this Item 2.A. only if you are applying for g an <i>umbrella registration</i> , the information in Item 2
į	annı orov	<i>ual uµ</i> rides	•	egistration and you are no	longer eligible to register wi	through 2.A.(12), below. If you are submitting an the SEC, check Item 2.A.(13). Part 1A Instruction 2 ese items.
	V	(1)	are a large advisory firm that ei	ither:		
			(a) has regulatory assets under r	management of \$100 millio	on (in U.S. dollars) or more;	or
			(b) has regulatory assets under namendment and is registered	9	i (in U.S. dollars) or more at	the time of filing its most recent annual updating
		(2)	are a mid-sized advisory firm the (in U.S. dollars) and you are either	• •	under management of \$25 m	nillion (in U.S. dollars) or more but less than \$100 million
			(a) not required to be registered of business; or	as an adviser with the sta	ate securities authority of the	state where you maintain your principal office and place
			(b) not subject to examination by	y the <i>state securities autho</i>	ority of the state where you r	naintain your <i>principal office and place of business</i> ;
			Click HERE for a list of states i authority.	in which an investment adv	iser, if registered, would not b	e subject to examination by the state securities
		(3)	Reserved			
		(4)	have your principal office and place	re of business outside the l	Jnited States;	
		(5)	are an investment adviser (or s	ubadviser) to an investm	ent company registered und	der the Investment Company Act of 1940;
		(6)		• •	•	ment company pursuant to section 54 of the least \$25 million of regulatory assets under
		(7)	are a pension consultant with rein rule 203A-2(a);	espect to assets of plans h	aving an aggregate value of	at least \$200,000,000 that qualifies for the exemption
		(8)	are a related adviser under rule registered with the SEC, and you			mmon <i>control</i> with, an investment adviser that is e registered adviser;
			If you check this box, complete Se	ction 2.A.(8) of Schedule D.		
		(9)	are an adviser relying on rule 20	3A-2(c) because you expe	ect to be eligible for SEC req	gistration within 120 days;
			If you check this box, complete Se	ction 2.A.(9) of Schedule D.		

	(10) are a multi-state adviser th	nat is required to register in 15 or mor	e states and is relying on rule 203A-2(d	H);
	If you check this box, comple	ete Section 2.A. (10) of Schedule D.		
	(11) are an Internet adviser rely	ying on rule 203A-2(e);		
	(12) have received an SEC orde	r exempting you from the prohibition a	against registration with the SEC;	
	If you check this box, comple	ete Section 2.A.(12) of Schedule D.		
	(13) are no longer eligible to re	main registered with the SEC.		
	(v, v v v v 3 v v 3 v v v v			
State S	Securities Authority Notice Filinas	s and State Reporting by Exempt Rep	portina Advisers	
file of to ad the	e with the SEC. These are called <i>no</i> reports and any amendments they receive notice of this and all subseditional state(s), check the box(es)	tice filings. In addition, exempt reporting file with the SEC. If this is an initial apquent filings or reports you submit to to next to the state(s) that you would lile	rate securities authorities a copy of the lag advisers may be required to provide supplication or report, check the box(es) in the SEC. If this is an amendment to direct the receive notice of this and all subsumps or reports from going to state(s) the	tate securities authorities with a copy next to the state(s) that you would like ect your notice filings or reports to equent filings or reports you submit to
Ju	urisdictions			
	AL	□ IL	□ NE	□ sc
	AK			□ SD
	AZ		□ NH	□ TN
	AR	□ KS		□ TX
	CA		□ NM	□ UT
	CO	□ LA	₩ NY	□ VT
	CT	□ ME	□ NC	□ VI
	DE	□ MD	□ ND	□ VA
	DC	□ MA	ОН	□ wa
	FL FL	□ мі	ОК	□ wv
	GA	□ MN	OR	□ wi
	GU	□ MS	□ PA	□ wy
	⊒ ні	□ мо	□ PR	
I	ID ID	□ мт	□ RI	
SECTIO If you a with an the following the second s	ate's notice filing or report filing fee for the filing fee for the second seco	e 203A-2(b) from the prohibition on regret with the SEC and your principal off.	n going to a state that currently receives ust be filed before the end of the year (Definition of the year) (Definition o	ecember 31).
SEC Nu	umber of Registered Investment Ad ^v	viser		
SECTIO	N 2.A.(9) Investment Adviser Ext	pecting to be Eligible for Commission	Registration within 120 Days	
If you a within deemed I am regi	are relying on rule 203A-2(c), the e 120 days, you are required to make d to have made the required repres n not registered or required to be r ester with the SEC within 120 days	xemption from the prohibition on regise certain representations about your elsentations. You must make both of the egistered with the SEC or a state securafter the date my registration with the stration if, on the 120th day after my registration with the stration if, on the 120th day after my registration if	tration available to an adviser that expigibility for SEC registration. By checkings representations:	ng the appropriate boxes, you will be expectation that I will be eligible to

SECTION 2.A.(10) Multi-State Adviser

about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.	
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations: I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states. I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than	15
states to register as an investment adviser with the state securities authorities of those states.	
If you are submitting your annual updating amendment, you must make this representation:	
Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am require by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.	d
SECTION 2.A.(12) SEC Exemptive Order	
If you are relying upon an SEC <i>order</i> exempting you from the prohibition on registration, provide the following information:	
Application Number:	
803-	
Date of <i>order</i> :	
Item 3 Form of Organization	
If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.	
A. How are you organized?	
Corporation	
Sole Proprietorship	
C Limited Liability Partnership (LLP)	
O Partnership	
C Limited Partnership (LP)	
Other (specify):	
If you are changing your response to this Item, see Part 1A Instruction 4.	
B. In what month does your fiscal year end each year? DECEMBER	
C. Under the laws of what state or country are you organized?	
State Country	
Delaware United States	
If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.	
If you are changing your response to this Item, see Part 1A Instruction 4.	
Item 4 Successions	
Yes	No
A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?	•
If "yes", complete Item 4.B. and Section 4 of Schedule D.	
B. Date of Succession: (MM/DD/YYYY)	
If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction	1 4.
SECTION 4 Successions	

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

19

B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

(2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer?

11

(3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser*

(3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment advised representatives?
0

- (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
- (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

(

- (2) Approximately what percentage of your *clients* are non-*United States persons*? 19%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management	
(a) Individuals (other than high net worth individuals)			\$	
(b) High net worth individuals			\$	
(c) Banking or thrift institutions			\$	

	(d) Investment companies			\$
	(e) Business development companies			\$
	(f) Pooled investment vehicles (other than investment companies and ousiness development companies)	21		\$ 897,019,520
	(g) Pension and profit sharing plans (but not the plan participants or government pension plans)		Ø	\$ 0
	(h) Charitable organizations			\$
	(i) State or municipal <i>government entities</i> (including government pension blans)			\$
	j) Other investment advisers			\$
	(k) Insurance companies			\$
	(I) Sovereign wealth funds and foreign official institutions			\$
	(m) Corporations or other businesses not listed above			\$
	(n) Other:			\$
E. Y	ensation Arrangements ou are compensated for your investment advisory services by (check all the compensated for your investment advisory services by (check all the compensated for your investment advisory services by (check all the compensation of the compensation	• Management rvices to securities	r of accounts?	Yes No
Advis G. V	Part 1A Instruction 5.b. explains how to calculate your regulatory assets completing this Item. 3) What is the approximate amount of your total regulatory assets under are non-United States persons? \$ 103,278,371 5 Information About Your Advisory Business - Advisory Activities ory Activities Vhat type(s) of advisory services do you provide? Check all that apply. (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for investment companies (as well as "busection 54 of the Investment Company Act of 1940) (4) Portfolio management for pooled investment vehicles (other than 50 portfolio management for businesses (other than small businesses other pooled investment vehicles) (6) Pension consulting services (7) Selection of other advisers (including private fund managers) (8) Publication of periodicals or newsletters (9) Security ratings or pricing services (10) Market timing services (11) Educational seminars/workshops (12) Other(specify):	management (repo	rted in Item 5.F.(2) t companies" that h	(c) above) attributable to <i>clients</i> who
	Oo not check Item 5.G.(3) unless you provide advisory services pursuant to a nvestment Company Act of 1940, including as a subadviser. If you check Ite.		-	, , ,

investment companies to which you provide advice in Section 5.G.(3) of Schedule D.

I I.	If you provide financial planning services, to now many chems du you provide these services during your last riscar year?		
	$^{\circ}$		
	O 1 - 10		
	o 11 - 25		
	O 26 - 50		
	o 51 - 100		
	O 101 - 250		
	C 251 - 500		
	Mars than 500		
	More than 500 If more than 500, how many?		
	(round to the nearest 500)		
	In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relation with those investors.	onship	
	(1) Do you participate in a wrap for program?	Yes	
Ι.	(1) Do you participate in a wrap fee program?	0	⊙
	(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as: (a) sponsor to a wrap fee program		
	\$		
	(b) portfolio manager for a <i>wrap fee program</i> ?		
	(c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ?		
	\$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of School	edule	D.
			,
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered t wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).		
		Yes	
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	•	0
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients	V	NI-
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes	⊙
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	•
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	•
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	•
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities		
	(1) Do any of your <i>advertisements</i> include:	Yes	No
	(a) Performance results?	•	0
		٠	
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	•
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0

(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(e) Third-party ratings?	0	•
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
(3) Do any of your advertisements include hypothetical performance?	•	0
(4) Do any of your advertisements include predecessor performance?	0	•

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.1.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asse	et Type	Mid-year	End of year
(i) Exchange-Traded Equity Securities		%	%
(ii) Non Exchange-Traded Equity Securities			%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

(b)	Asset Type	End of year
	(i) Exchange-Traded Equity Securities	%

(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☑ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure				(3) Derivative Exposures						
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative		
Less than 10%	\$	\$	%	%	%	%	%	%		
10-149%	\$	\$	%	%	%	%	%	%		
150% or more	\$	\$	%	%	%	%	%	%		

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	Exposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative		(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%

10-149%	\$ \$	%	%	%	%	%	%
150% or more	\$ \$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(3) Do you sell products or provide services other than investment advice to your advisory clients?

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts	
	No Information Filed

em	60	ther Business Activities		
n tł	nis It	em, we request information about your firm's other business activities.		
		are actively engaged in business as a (check all that apply): (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm		
	☐ ☐	(13) lawyer or law firm (14) other financial product salesperson (specify): ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.		
	,		Yes	No
	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	•
	(2)	If yes, is this other business your primary business?	0	0
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that na	ame.	
			Yes	No

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

 \circ

SECTION 6.A. Names of Your Other Businesses					
No Information Filed					
SECTION 6.B.(2) Description of Primary Business					
Describe your primary business (not your investment advisory business):					
If you engage in that business under a different name, provide that name:					
SECTION 6.B.(3) Description of Other Products and Services					
Describe other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.					
If you engage in that business under a different name, provide that name:					
Item 7 Financial Industry Affiliations					
In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your <i>clients</i> .					
A. This part of Item 7 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Your <i>related persons</i> are all of your <i>advisory affiliates</i> and any <i>person</i> that is under common <i>control</i> with you.					
You have a related person that is a (check all that apply):					
 (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners) (3) registered municipal advisor 					
(4) registered security-based swap dealer					
 □ (5) major security-based swap participant □ (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 					
(7) futures commission merchant					
 (8) banking or thrift institution (9) trust company 					
[(10) accountant or accounting firm					
(11) lawyer or law firm (12) insurance company or agency					
(13) pension consultant					
(14) real estate broker or dealer (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles					
(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles					
Note that I tem 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under I tem 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under I tem 5.B.(2).					
Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.					
For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.					
You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.					
You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.					
SECTION 7.A. Financial Industry Affiliations					
Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.					
Legal Name of <i>Related Person</i> : AMERRA REDWOOD GP LLC					
Primary Business Name of <i>Related Person</i> : AMERRA REDWOOD GP LLC					

3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a)		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	NI
6.	Do you control or are you controlled by the related person?	O	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	С
8.	(a) Does the related person set as a qualified custodian for your elights in connection with advisory corplices you provide to elights?	_	_
Ο.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: 	'ass∈	c ets:
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b) If the answer is yes, under what exemption?		
10	(a) La the model of a great and with a few interference of the model of the control of the contr		
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register.No Information Filed	C red.	•
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
	Legal Name of <i>Related Person</i> : M.D. SASS-MACQUARIE FINANCIAL STRATEGIES MANAGEMENT COMPANY, LLC Primary Business Name of <i>Related Person</i> :		
	M.D. SASS-MACQUARIE FINANCIAL STRATEGIES MANAGEMENT COMPANY, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 62585		
	or Other		

	(a)	CRD Number (if any):		
	(b)	124506 CIK Number(s) (if any):		
	(6)	No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (l)	ted Person is: (check all that apply) □ broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency		
	(n)	 pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,	5		Yes	
6.	Do y	ou control or are you controlled by the related person?	0	⊙
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
0	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.		If the answer is yes, under what exemption?	0	•
	(6)	If the diswer is yes, under what exemption:		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	\odot
		If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	∍d.	
11.	Do y	you and the related person share any supervised persons?	⊙	0
12.	Do y	ou and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : RRA HEARTLAND AGRI GP, LLC		
2.		ary Business Name of <i>Related Person</i> : RRA HEARTLAND AGRI GP, LLC		
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
4.	Rela (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		

4. Related Person's

5.	Rela	ted Person is: (check all that apply)		
	(a)			
	` ,	other investment adviser (including financial planners)		
	• ,	registered municipal advisor		
	` ,	registered security-based swap dealer major security-based swap participant		
	` ,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	• ,	futures commission merchant		
	.0.	banking or thrift institution		
		□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	.,	insurance company or agency		
	(m)			
	` ,	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(μ)	sponsor, general partner, managing member (or equivalent) or pooled investment venicles	Yes	No
6.	Do v	ou control or are you controlled by the related person?		•
)			٠
7.	Are،	you and the <i>related person</i> under common <i>control</i> ?	0	0
	3		•	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		0
	()	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'asse	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	V	N.I
a	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.	. ,	· · · · · · · · · · · · · · · · · · ·	O	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
10.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.		٠
	(0)	No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	•	0
			~	~
12.	Do y	ou and the related person share the same physical location?	•	0
1.	_	Il Name of <i>Related Person</i> : RRA CAPITAL GP II, LLC		
	AIVIE	RRA CAPITAL GP II, LLC		
2.	Prim	ary Business Name of <i>Related Person</i> :		
		RRA CAPITAL GP II, LLC		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe			
	Othe			
4.	Rela	ted Person's		
		CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5	Polo	ted Person is: (check all that apply)		
J.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` '	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		

	(f) (g) (h) (i) (j) (k) (l) (m) (n)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	you control or are you controlled by the related person?	Yes O	
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a) (b) (c)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1:	0	
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
			Yes	No
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
	(D)	if the answer is yes, under what exemption:		
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	C ed.	•
11.	Do y	you and the related person share any supervised persons?	•	0
12.	Do y	you and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : QUARIE CAPITAL (USA) INC.		
2.		oary Business Name of <i>Related Person</i> : QUARIE CAPITAL (USA) INC.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 17198		
	or Othe	er		
4.		ted Person's		
	(a)	CRD Number (if any): 36368		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a)(b)(c)(d)(e)(f)(g)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		

	(k) 🗖 lawyer or law firm		
	(I) \square insurance company or agency		
	(m) pension consultant		
	(n) \square real estate broker or dealer		
	(o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) \square sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	s No
6.	Do you control or are you controlled by the related person?	0	⊙
_			
1.	Are you and the related person under common control?	⊙	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
Ο.		0	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not requir to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	ed	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clien	ı <i>ts'</i> ass	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Va	. No
9	(a) If the related person is an investment adviser, is it exempt from registration?		s No
	(b) If the answer is yes, under what exemption?	0	0
	(b) If the answer is yes, under what exemption:		
10.	D. (a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis No Information Filed	~	
11.	1. Do you and the related person share any supervised persons?	0	•
12.	2. Do you and the <i>related person</i> share the same physical location?	0	•
1	Logal Name of Polated Person		
Ι.	Legal Name of <i>Related Person</i> : AMERRA CAPITAL GP III, L.L.C.		
2.	Primary Business Name of Related Person:		
	AMERRA CAPITAL GP III, L.L.C.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)(g) □ futures commission merchant		
	(g) ☐ futures commission merchant(h) ☐ banking or thrift institution		
	(i) \square trust company		
	(j) accountant or accounting firm		
	(k) ☐ lawyer or law firm		
	(I) \square insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do you control or are you controlled by the related person?		•	
7.	Are you and the related person under common control?	•	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_		
0.	 (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1:	asse	ets:	
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
		Yes	No	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	\circ	\circ	
	(b) If the answer is yes, under what exemption?			
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•	
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	red.		
11.	Do you and the related person share any supervised persons?	•	0	
12	Do you and the <i>related person</i> share the same physical location?	_		
12.	Do you and the related person share the same physical location?	•	О	
1.	Legal Name of <i>Related Person</i> : AMERRA AGRI ADVANTAGE GP, LLC			
	AIVIERRA AGRI ADVANTAGE GP, LLC			
2.	Primary Business Name of <i>Related Person</i> : AMERRA AGRI ADVANTAGE GP, LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any): No Information Filed			
5.	Related Person is: (check all that apply)			
	 (a)			
	(c) registered municipal advisor			
	(d) \square registered security-based swap dealer			
	(e) major security-based swap participant			
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)(g) futures commission merchant			
	(h) banking or thrift institution			
	(i) trust company			
	(j) accountant or accounting firm			
	(k) □ lawyer or law firm(l) □ insurance company or agency			
	(m) pension consultant			
	(n) real estate broker or dealer			
	 (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 			
		Yes	No	
6.	Do you control or are you controlled by the related person?	0	•	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	0	
		·	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	0	

	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1:	asse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
			Yes	No
9.		If the related person is an investment adviser, is it exempt from registration?	\circ	0
	(b)	If the answer is yes, under what exemption?		
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	O ed.	0
11.	Do y	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
10	Davi	you and the related narrow share the same physical leastion?		
12.	ро у	you and the <i>related person</i> share the same physical location?	⊙	0
1.	_	al Name of <i>Related Person</i> : CRRA CAPITAL GP II ANNEX 2 LLC		
2.		nary Business Name of <i>Related Person</i> : RRA CAPITAL GP II ANNEX 2 LLC		
3.	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela	ited Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Rela	nted Person is: (check all that apply)		
	(a)			
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
		registered security-based swap dealer		
	` ,	major security-based swap participant		
	• •	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	107	futures commission merchant		
		□ banking or thrift institution□ trust company		
	• • •	accountant or accounting firm		
	•	lawyer or law firm		
	` ,	insurance company or agency		
	(m)			
		real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)		Yes	No
5.	Do y	you control or are you controlled by the related person?	0	
7.	Are y	you and the related person under common control?	•	0
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your <i>clients'</i> and the related person's office responsible for <i>custody</i> of your clients' and the related person's office responsible for <i>custody</i> of your clients' and the related person's office responsible for <i>cu</i>	3SSP	ets:
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		

	If this address is a private residence, check this box: \square			
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes O		O
10.	0. (a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related personness.No Information Filed	O on is registered.		•
11.	1. Do you and the related person share any supervised persons?	•		0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	-	0
1.	. Legal Name of <i>Related Person</i> : AMERRA AGRI MULTI STRATEGY GP LLC			
2.	Primary Business Name of <i>Related Person</i> : AMERRA AGRI MULTI STRATEGY GP LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other			
4.	. Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any): No Information Filed			
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	s N	No
6.	Do you control or are you controlled by the related person?	0		•
7.	. Are you and the related person under common control?	•	1	0
8.	 (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not obtain a surprise examination for your clients' funds or securities that are maintained at the related person? (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: 	not required		© C
	If this address is a private residence, check this box: \square	Yes	s N	Vo
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	•	0
10.	0. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0		6

	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed	∌d.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : M.D. SASS, LLC		
2.	Primary Business Name of <i>Related Person</i> : M.D. SASS, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 8663 or Other		
4.	Related Person's (a) CRD Number (if any): 110590		
	(b) CIK Number(s) (if any): No Information Filed		
		∕es ⊙	
7.	Are you and the related person under common control?	•	0
8.	 (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' and Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: 		c ets:
9.		es O	
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed 	_	•
11.	De very and the maletad manner also are any average of	•	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0

1.	egal Name of <i>Related Person</i> : MERRA-KRS GP, L.L.C.		
2.	rimary Business Name of <i>Related Person</i> : MERRA-KRS GP, L.L.C.		
3.	related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	r ther		
4.	elated Person's a) CRD Number (if any):		
	O) CIK Number(s) (if any): No Information Filed		
5.	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm		
6.		Yes	
7.	re you and the <i>related person</i> under common <i>control</i> ?	•	0
3.	a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	6
	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse [:]	ts:
	·	Yes	No
9.	a) If the <i>related person</i> is an investment adviser, is it exempt from registration? b) If the answer is yes, under what exemption?	0	0
10.		_	_
10.	b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registere. No Information Filed	O ed.	•
11.	o you and the related person share any supervised persons?	⊙	0
12.	o you and the <i>related person</i> share the same physical location?	•	0
1	anal Name of <i>Polated Parson</i> :		

2. Primary Business Name of Related Person:

AMERRA CAPITAL GP HOLDINGS LLC

	AMERRA CAPITAL GP HOLDINGS LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)		
		Yes	
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	С
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 218, 4/8, 4/8, 4/8, 4/8, 4/8, 4/8, 4/8, 4/	asse	ts:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
,	(b) If the answer is yes, under what exemption?	0	C
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed 	O red.	0
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
1.	Legal Name of <i>Related Person</i> : AMERRA CAPITAL GP II ANNEX LLC Primary Business Name of <i>Related Person</i> :		
	AMERRA CAPITAL GP II ANNEX LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		

4.	Rela	ited Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.		 ated Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer 		
	(e) (f) (g) (h) (i)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
		accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do 7	you control or are you controlled by the related person?	\circ	\odot
7.	Are	you and the related person under common control?	•	0
8.	(a) (b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	⊙
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	ısse	ts:
		If this address is a private residence, check this box:		
_			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	_	~
11.	Do λ	you and the <i>related person</i> share any <i>supervised persons</i> ?	•	\circ
12.	Do y	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : . SASS SECURITIES, L.L.C.		
2.		nary Business Name of <i>Related Person</i> : . SASS SECURITIES, L.L.C.		
3.		ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 67246		
	or Othe	er er		
4.	Rela (a)	ated Person's CRD Number (if any): 139760		
	(b)	CIK Number(s) (if any):		
		No Information Filed		

5.	Related Person is: (check all that apply) (a)	Yes	No
6.	Do you control or are you controlled by the related person?	⊙	
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
0.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	⊙
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Voc	Na
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes	
	(b) If the answer is yes, under what exemption?		
10.	. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register		٠
11	No Information Filed		
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	⊙	0
12.	. Do you and the <i>related person</i> share the same physical location?	\odot	0
1	Legal Name of <i>Related Person</i> :		
1.	AMERRA CAPITAL GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : AMERRA CAPITAL GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		

	 (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant 		
	(h) □ banking or thrift institution(i) □ trust company		
	(j) accountant or accounting firm		
	(k) I lawyer or law firm		
	(I) □ insurance company or agency(m) □ pension consultant		
	(n) real estate broker or dealer		
	(o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do you control or are you controlled by the related person?	Yes	
0.	bo you control of are you controlled by the related person:	O	•
7.	Are you and the related person under common contro?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	'asse	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:		
0		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
	(b) If the answer is yes, under what exemption:		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	_	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : AMERRA AGRI PE FUND GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : AMERRA AGRI PE FUND GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
	No illioittation i fled		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) □ major security-based swap participant(f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i) \square trust company		

	(j) accountant or accounting firm		
	(k) I lawyer or law firm		
	(I) Insurance company or agency		
	(m) □ pension consultant(n) □ real estate broker or dealer		
	(i) a real estate broker of dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Ves	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?		
	(b) If the answer is yes, under what exemption:		
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	red.	•
	No Information Filed		
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
1.	Legal Name of Related Person:		
	CLADRIUS PARTNERS LLC		
2.	Primary Business Name of Related Person:		
	CLADRIUS PARTNERS LLC		
2	Polated Person's SEC File Number (if any) (e.g. 901 9 944 902)		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 126212		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	311065 (b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) ✓ other investment adviser (including financial planners)(c) ☐ registered municipal advisor		
	(c) □ registered municipal advisor (d) □ registered security-based swap dealer		
	(e) ☐ major security-based swap decire:		
	(f) ✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) ☐ futures commission merchant		
	(h) \square banking or thrift institution		
	(i) trust company		
	(j) accountant or accounting firm		
	(k) I lawyer or law firm		
	(I) Insurance company or agency		
	(m) □ pension consultant(n) □ real estate broker or dealer		
	(n) □ real estate broker or dealer(o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	The state of the Control of the Cont		

	(p)	sponsor, general partner, managing member (or equivalent)	of pooled investment vehicles		
			Yes	s No	
6.	Do y	you control or are you controlled by the related person?	•	0	
	•				
/.	Are	you and the related person under common control?	•	0	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clien</i>	ts in connection with advisory services you provide to clients?	•	
	(b)	If you are registering or registered with the SEC and you have a		0	
		presumption that you are not operationally independent (pursuar to obtain a surprise examination for your <i>clients'</i> funds or securiti	nt to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	~	
	(c)	If you have answered "yes" to question 8.(a) above, provide the	location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> ass	ets:	
		Number and Street 1:	Number and Street 2:		
			Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box			
			Yes	s No	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from re	egistration?	\odot	
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory of	authority?	•	
	(b)	If the answer is yes, list the name and country, in English of each	foreign financial regulatory authority with which the related person is registered.	•	
		N	No Information Filed		
11.	Do y	you and the related person share any supervised persons?	•	0	
12	Do v	you and the related person share the same physical location?		_	
12.	DO 3	rou and the related person share the same physical location?	0	•	
					1

Ite	m 7	Private Fund Reporting		
			Yes	. Nc
В.	Are	you an adviser to any private fund?	•	0
	seni repo 7.B. inste In e code	yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the stence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exemperating adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in a complete D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You read, complete Section 7.B.(2) of Schedule D. Seither case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphate, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same configuration in place of the fund's name.	mpt n Sectio ou musi abetical	n
SEC	CTIC	ON 7.B.(1) <i>Private Fund</i> Reporting		
A	. PR	RIVATE FUND		
.	c	was able to the Deliverte Front		
	ntor	rmation About the <i>Private Fund</i>		
_	1.	(a) Name of the <i>private fund</i> :		
	٠.	AMERRA AGRI ADVANTAGE FUND, L.P.		
		(b) Private fund identification number:		
		(include the "805-" prefix also)		
		805-4943089422		
	2.	Under the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
	3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee, or Director AMERRA AGRI ADVANTAGE GP, LLC		
		AMERICA ABANAMACE CL., ELC		
		(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
		The miletimation med		
	1.	The private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5	5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes N	0
6		(a) Is this a "master fund" in a master-feeder arrangement?	0 6)
		(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		No Information Filed		
			Yes N	lo.
		(c) Is this a "feeder fund" in a master-feeder arrangement?	res iv	•
		(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0 6	9
		Name of <i>private fund</i> :		
		Private fund identification number:		
		(include the "805-" prefix also)		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	_	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	-	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund oprivate equity fund C real estate fund C securitized asset fund venture capital fund C Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 44,689,632		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 105,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	,	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u> Υοι</u>	ur Advisory Services		
4 =		Yes	No
17.	(a) Are you a subadviser to this <i>private fund?</i> (b) If the answer to guestion 17 (c) is "type " provide the page and SEC file number, if any, of the adviser of the private fund. If the answer.	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	το	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•

	to question 18.(a) is "no," leave this question blank. No Information Filed		
	No illioi illica	V	es No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	Private Offering		
21	21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securitie	1	es No
21.	21. Thas the private rand even relied on an exemption from registration of its securities under Regulation b of the securities	es Act of 1933?	0
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-207645		
B. S	S. SERVICE PROVIDERS		
Aud	<u>Auditors</u>	V	es No
23.	23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es 140
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GA	MAD2	90
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses		
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> use firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	s more than one auditing	
	EISNERAMPER LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V	
	(d) Is the auditing firm an independent public accountant?	res ©	No O
		· ·	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting O	versight Board in	0
	accordance with its rules?		
		Y	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>p</i> investors?	orivate fund's	• 0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment	contain unqualified opinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your respo	onse when the report is ava	ilable.
<u>Prir</u>	Prime Broker		
24	24 (a) Doos the private funduse one or more prime brokers?		es No
∠4.	24. (a) Does the <i>private fund</i> use one or more prime brokers?	(○ ○

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

		No Informatio	n Filed	
<u>an</u>				
Doos	the private fundues any custodians (incl	uding the prime brokers listed	above) to hold some or all of its assets?	`
If the		oond to questions (b) through	(g) below for each custodian the <i>private fund</i> use	es. If the <i>priva</i>
Addi	tional Custodian Information : 4 Record	d(s) Filed.		
	he answer to question 25.(a) is "yes," re d uses more than one custodian, you mu		th g) below for each custodian the <i>private fund</i> us ough (g) separately for each custodian.	ses. If the <i>pri</i>
(b)	Legal name of custodian: BRL TRUST			
(c)	Primary business name of custodian: BRL TRUST			
(d)	The location of the custodian's office res City: SAO PAULO	sponsible for <i>custody</i> of the <i>pr</i> State:	ivate fund's assets (city, state and country): Country: Brazil	
	SAO FAULO		DI azii	Ye
(e)	Is the custodian a related person of your	r firm?		0
(f)	If the custodian is a broker-dealer, prov	ride its SEC registration numbe	r (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but does	not have an SEC registration number, provide it	s legal entity
fund	he answer to question 25.(a) is "yes," re d uses more than one custodian, you mu Legal name of custodian:		th g) below for each custodian the <i>private fund</i> us ough (g) separately for each custodian.	ses. If the <i>pri</i>
	C6 BANK			
(c)	Primary business name of custodian: C6 BANK			
(d)	The location of the custodian's office res	sponsible for <i>custody</i> of the <i>pr</i>	ivate fund's assets (city, state and country):	
	City: SAO PAULO	State:	Country: Brazil	
	55 1,1025		Di GEII	Ye
(e)	Is the custodian a related person of your	r firm?		0
(f)	If the custodian is a broker-dealer, prov	ride its SEC registration numbe	r (if any):	
	CRD Number (if any):			
111				

	,	·	ons (b) through (g) separately for each custodian.	ivate
(b)	Legal name of custodian: FIRST REPUBLIC BANK			
(c)	Primary business name of custodian FIRST REPUBLIC BANK	1:		
(d)			dy of the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of	your firm?	Y .	es No
(f)	If the custodian is a broker-dealer, p	orovide its SEC registrat	tion number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dea identifier (if any)	ler, or is a broker-deale	er but does not have an SEC registration number, provide its <i>legal entity</i>	
fun			(b) through g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> ons (b) through (g) separately for each custodian.	ivate
(c)	Primary business name of custodian WELLS FARGO BANK, N.A.	1:		
(d)			dy of the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of	your firm?	Y.	es No
(f)	If the custodian is a broker-dealer,	orovide its SEC registrat	tion number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dea identifier (if any)	ler, or is a broker-deale	er but does not have an SEC registration number, provide its <i>legal entity</i>	
trato	<u>r</u>			V
				Yes No

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ○

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

		(c)	Locatio	n of adminis	trator (city, state a	nd country):							
			City: OAKS		State: Pennsylvania			Country: United States					
			UAKS		Perinsylvania			United States			Ves	. No	
		(d)	Is the	administrato	a <i>related person</i> of	f your firm?					0	•	
		(e)	Does t	ne administr	ator prepare and se	end investor acc	count statements	to the <i>private fur</i>	nd's investors?				
			Yes Yes ■	(provided to	all investors) OSo	ome (provided to	some but not all	l investors) o No	(provided to no in	nvestors)			
		(f)			estion 26.(e) is "no or account stateme					• •			
27.	your		ur last i	•	hat percentage of t	the <i>private fund's</i>	's assets (by valu	e) was valued by	a <i>person</i> , such as	an administrator,	that is	s not	
	relev	ant o	quotes,	and (ii) the	ere (i) such <i>person</i> valuation used for p determined by suc	purposes of inves	·					•	
Maı	keter	<u>'S</u>											
0.0												Yes I	
28.					the services of son			. •				_	0
	S	simila	r <i>persoi</i>	n. If the answ	hether the <i>person</i> are to question 28. (see see more than one	(a) is "yes," resp	oond to questions	s (b) through (g)	below for each su	ch marketer the p	orivate f		
							No Information	n Filed					
													_
													_
A. PF	RIVATI	E FUN	ID										
nfo	rmati	on Ak	oout the	e Private Fu	<u>nd</u>								
1.	(a) N	Name	of the	private fund:									
	A	AMERI	RA AGR	I FUND II AN	NEX 2, LP								
	(inclu		dentification '805-" prefix 5242									
2.	Unde	r the	· laws o	f what state	or country is the <i>pi</i>	rivate fund organ	nized:						
	S	State:				Cou	untry:						
	[Delaw	vare			Unit	ited States						
3.	(a) N	Name	(s) of G	eneral Partn	er, Manager, Truste	ee, or Directors ((or <i>persons</i> servir	ng in a similar cap	acity):				
	Nam	Name of General Partner, Manager, Trustee, or Director											
	AME	RRA (CAPITAL	GP II ANNE	(2, LLC								_
	(b) I	f filin	g an <i>un</i>	nbrella registi	ation, identify the f	filing adviser and/	or relying adviser/	r(s) that sponsor(s	s) or manage(s) t	his <i>private fund</i> .			
						<u> </u>	No Information Fi	iled					_
4.	′				t apply; you must o		,						
					ion from the definit ion from the definit		, ,						
5.	List t	he na	ame and	d country, in	English, of each <i>for</i>	reign financial rec	gulatory authority	with which the <i>pr</i>	rivate fund is regis	tered.			

No Information Filed

SEI GLOBAL SERVICES, INC.

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	า 7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) In this private fixed a "fixed of fixed a"?	Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment.	. 0	⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	11	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 4,422,603		
Ow	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 50,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in thorganizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 18		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 15%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		

Yes No

((b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	C)	0
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :			
<u>Your</u>	Advisory Services			
17. (a) Are you a subadviser to this <i>private fund</i> ?	Ye		No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	~	,	٠
	No Information Filed			
10		Ye	es	
	 (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. 	he ans		er
	No Information Filed			
		Υe	es	No
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	С)	⊙
ı	NOTE: For purposes of this question, do not consider feeder funds of the private fund.			
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priva</u>	ate Offering			
21. l	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	es	No ⊙
22. I	f yes, provide the <i>private fund's</i> Form D file number (if any):			
	No Information Filed			
<u>Audi</u>		Ye	es -	No
23. ((a) (1) Are the private fund's financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	9	_	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ting fir		0
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting		
	(b) Name of the auditing firm: EISNERAMPER LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country: NEW YORK New York United States			
	NEW YORK New York United States	Yes	N	0
	(d) Is the auditing firm an independent public accountant?	•	C	,
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	C	,
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	6	,	

				Yes No
(g)	Are the <i>private fund's</i> audited financial statements for the most receinvestors?	ently completed fiscal yea	ir distributed to the <i>private fund's</i>	⊙ 0
(h)	Do all of the reports prepared by the auditing firm for the private fu	nd since your last <i>annual</i>	updating amendment contain unqualif	ied opinions?
	Yes No Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an ame	endment to your Form AD	/ to update your response when the rep	oort is available.
Prime I	<u>Broker</u>			.,
24. (a)	Does the <i>private fund</i> use one or more prime brokers?			Yes No
	If the answer to question 24.(a) is "yes," respond to questions (b) fund uses more than one prime broker, you must complete question		·	
	No II	nformation Filed		
Custodi				Yes No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime broken the private fund use any custodians (including the prime broken).			• C
	If the answer to question 25.(a) is "yes," respond to questions (b) uses more than one custodian, you must complete questions (b) the		•	the private func
	Additional Custodian Information : 3 Record(s) Filed.			
	fund uses more than one custodian, you must complete question (b) Legal name of custodian: BRL TRUST	s (b) through (g) separat	ely for each custodian.	
	(c) Primary business name of custodian: BRL TRUST			
	(d) The location of the custodian's office responsible for <i>custody</i> City: State: SAO PAULO		ts (city, state and country): Country: Brazil	
	(e) Is the custodian a <i>related person</i> of your firm?			Yes No
	(f) If the custodian is a broker-dealer, provide its SEC registration-	n number (if any):		
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer identifier (if any)	out does not have an SEC	C registration number, provide its <i>lega</i>	al entity
	If the answer to question 25.(a) is "yes," respond to questions (I fund uses more than one custodian, you must complete question		•	f the <i>private</i>
	(b) Legal name of custodian: C6 BANK			
	(c) Primary business name of custodian: C6 BANK			

accordance with its rules?

	CAO DALILO		State:	Country:	
	SAO PAULO			Brazil	
(e)	Is the custodian a re	lated person of your firm?			
(f)	If the custodian is a k	oroker-dealer, provide its	SEC registration number	er (if any):	
	CRD Number (if any):				
_	If the custodian is no identifier (if any)	ot a broker-dealer, or is a	broker-dealer but does	not have an SEC registration nu	ımber, provide its <i>legal enti</i>
	·			h g) below for each custodian tough (g) separately for each cus	•
	Legal name of custoo FIRST REPUBLIC BAN				
(c)	Primary business nar	me of custodian			
	FIRST REPUBLIC BAN				
(d)	The location of the cu	ustodian's office responsik	ole for <i>custody</i> of the <i>pr</i>	ivate fund's assets (city, state ar	d country):
	City:	State:		Country:	
	NEW YORK	New Y	ork (United States	
(e)	Is the custodian a re	lated person of your firm?			
	If the custodian is a k	nroker-dealer provide its	SEC registration number	er (if any):	
	If the custodian is a b	oroker-dealer, provide its	SEC registration number	er (if any):	
(f)	If the custodian is a backer. CRD Number (if any):		SEC registration number	er (if any):	
(f)	- CRD Number (if any):				umbor provide its logal opti
(f) (g)	- CRD Number (if any):			er (if any): not have an SEC registration nu	ımber, provide its <i>legal enti</i>
(f) (g)	- CRD Number (if any): If the custodian is no				ımber, provide its <i>legal enti</i>
(f) (g)	- CRD Number (if any): If the custodian is no identifier (if any)				ımber, provide its <i>legal enti</i>
(f) (g)	- CRD Number (if any): If the custodian is no identifier (if any)				ımber, provide its <i>legal enti</i>
(f) (g) rator Does	CRD Number (if any): If the custodian is no identifier (if any) the private fund use a	ot a broker-dealer, or is a	broker-dealer but does	not have an SEC registration nu	
(f) (g) rator Does to the	CRD Number (if any): If the custodian is no identifier (if any) the private fund use a answer to question 2	ot a broker-dealer, or is a	broker-dealer but does n your firm? questions (b) through		
(f) (g) Poes for the nust of	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (kg)	nt a broker-dealer, or is a n administrator other tha 6.(a) is "yes," respond to	broker-dealer but does n your firm? questions (b) through for each administrator.	not have an SEC registration nu	
(f) (g) Pooes for the formust of t	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (kitional Administrator	ot a broker-dealer, or is a on administrator other than 6.(a) is "yes," respond to b) through (f) separately formation: 1 Record(s	broker-dealer but does n your firm? questions (b) through for each administrator.	not have an SEC registration nut	s more than one administra
(f) (g) rator Does f the nust c Addit	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but identifier) tional Administrator	ot a broker-dealer, or is a on administrator other than 6.(a) is "yes," respond to b) through (f) separately formation: 1 Record(s	broker-dealer but does n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug	not have an SEC registration nut (f) below. If the <i>private fund</i> use	s more than one administra
(f) (g) Poes fithe nust of the admit adm	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but identifier) tional Administrator	on administrator other than the description of the	broker-dealer but does n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug	not have an SEC registration nut (f) below. If the <i>private fund</i> use	s more than one administra
(f) (g) rator Does find the nust of the adm (b)	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but tional Administrator and answer to question in answer to question in answer to question in answer to question in a second and a second a second and a second a second and	on administrator other than 6.(a) is "yes," respond to b) through (f) separately formation: 1 Record(separate) at 26.(a) is "yes," respond complete questions (b) the or:	broker-dealer but does n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug	not have an SEC registration nut (f) below. If the <i>private fund</i> use	s more than one administra
(f) (g) Post for the formulation of the formulati	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but identifier) tional Administrator ne answer to question inistrator, you must describe the private fund use a subject to the private fund use and answer to question in the answer to question in the private fund use a subject to the private fund	on administrator other than 6.(a) is "yes," respond to b) through (f) separately formation: 1 Record(separate) at 26.(a) is "yes," respond complete questions (b) the or:	n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug rough (f) separately for	not have an SEC registration nut (f) below. If the <i>private fund</i> use	s more than one administra
(f) (g) rator Does f the nust c Addit (b) (c)	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but identifier) tional Administrator ne answer to question inistrator, you must describe the second in the	on administrator other than 6. (a) is "yes," respond to b) through (f) separately formation: 1 Record(s) 126. (a) is "yes," respond complete questions (b) the core. So, INC. ator (city, state and country state:	n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug rough (f) separately for	not have an SEC registration nut (f) below. If the private fund use h (f) below. If the private fund use each administrator.	s more than one administra
(f) (g) rator Does f the nust c Addit (b) (c)	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but tional Administrator answer to question in inistrator, you must on the SEI GLOBAL SERVICE Location of administrator.	on administrator other than 6. (a) is "yes," respond to b) through (f) separately formation: 1 Record(s) 126. (a) is "yes," respond complete questions (b) the core. So INC. ator (city, state and country)	n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug rough (f) separately for	not have an SEC registration not have a second not have a seco	s more than one administra
(f) (g) Post of the nust (c) Addit (b) (c)	CRD Number (if any): If the custodian is not identifier (if any) the private fund use a answer to question 2 complete questions (but identifier) The answer to question in an inistrator, you must do sell GLOBAL SERVICE Location of administrator City: OAKS	on administrator other than 6. (a) is "yes," respond to b) through (f) separately formation: 1 Record(s) 126. (a) is "yes," respond complete questions (b) the core. So, INC. ator (city, state and country state:	n your firm? questions (b) through for each administrator. s) Filed. to questions (b) throug rough (f) separately for	not have an SEC registration nut (f) below. If the private fund use h (f) below. If the private fund use each administrator.	s more than one administra

	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	; 	
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that	is not	
	your <i>related person</i> ? 0%		
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining a relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includations) was the valuation determined by such <i>person</i> .	-	
Mar	<u>keters</u>	Yes	No
28.	(a) Does the private fund use the services of someone other than you or your employees for marketing purposes?	•	0
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	Additional Marketer Information : 1 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>ptind</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer	rivate	
		es No	
	(b) Is the marketer a related person of your firm?	0	
	(c) Name of the marketer: M.D. SASS SECURITIES, L.L.C.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 67246		
	and CRD Number (if any): 139760		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	es No	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
PF	IVATE FUND		
nfo	mation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> : AMERRA AGRI FUND II ANNEX, LP		
	(b) Private fund identification number: (include the "805-" prefix also) 805-3471055516		
2	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	ullet		

United States

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Delaware

(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
	private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
(a)	Is this a "master fund" in a master-feeder arrangement?	es 🔿
	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
(c)	Is this a "feeder fund" in a master-feeder arrangement?	es O
	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	~
	Private fund identification number: (include the "805-" prefix also)	
	E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7	.B.(1
for t	TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 the master-feeder arrangement or reporting on the funds separately. Ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions:	
for t	the master-feeder arrangement or reporting on the funds separately. but are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a	
If you the f	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each of the sued
If you the f	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each of the sued
NOT assemult (a) NOT vehic	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or each in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Is this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies.	each of the sued
NOT assemult (a) NOT vehic	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Is this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	each of the sued
NOT assemult (a) NOT vehic	the master-feeder arrangement or reporting on the funds separately. Due are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of eats in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Its this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies. If yes, does the private fund invest in funds managed by you or by a related person?	each of the sued
NOT assemult (a) NOT vehic (b)	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Is this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies. If yes, does the private fund invest in funds managed by you or by a related person?	each of the sued
NOT assemult (a) NOT vehic (b)	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Is this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies. If yes, does the private fund invest in funds managed by you or by a related person?	each of the sued ces C
NOT assemult (a) NOT vehic (b) During Communications What	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all casts in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Its this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies. If yes, does the private fund invest in funds managed by you or by a related person? In gyour last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment paper Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	each of the sued of es of C
NOT assemult (a) NOT vehic (b) Durin Com	the master-feeder arrangement or reporting on the funds separately. Due are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions: No Information Filed TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Is this private fund a "fund of funds"? TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also private funds or registered investment companies. If yes, does the private fund invest in funds managed by you or by a related person? In your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment in pany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	each of the sued of es of C

12. Minimum investment commitment required of an investor in the private fund:

	\$ 1,	,000,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
3.	App 50	proximate number of the <i>private fund's</i> beneficial owners:		
4.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
5.	(a) 5%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No.
6.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
ou	ır Ad	dvisory Services	Yes	Ne
7	(a)	Are you a subadviser to this <i>private fund</i> ?	res	
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
			Yes	No
8.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the atto question 18.(a) is "no," leave this question blank.	ınswe	er
		No Information Filed		
0	•		Yes	
9.		e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOI	TE: For purposes of this question, do not consider feeder funds of the private fund.		
:O.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	<u>rate</u>	Offering	v	
1.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	0
2.		res, provide the <i>private fund's</i> Form D file number (if any):		
		1-301894		
SI	ERVI	CE PROVIDERS		
luc	litors	<u>s</u>		
13	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
.υ.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	_	0
			⊙	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	HILLI	'
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifirm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(h) Name of the auditing firm:		

		EISNERAMPER LLP			
	(c)	The location of the audit	ing firm's office responsible for the pro	ivate fund's audit (city, state and country):	
		City:	State:	Country:	
		NEW YORK	New York	United States	Yes No
	(d)	Is the auditing firm an <i>ir</i>	dependent public accountant?		• C
	(e)	Is the auditing firm regis	stered with the Public Company Accou	nting Oversight Board?	⊙ ○
		If ves. Public Company A	accounting Oversight Board-Assigned I	Number:	
		274			
		If "yes" to (e) above, is accordance with its rules	•	spection by the Public Company Accounting Oversight Board	in ⊙ o
					Yes No
(g)	Are the invest	•	inancial statements for the most rece	ntly completed fiscal year distributed to the private fund's	⊙ ○
(h)	Do all	of the reports prepared	by the auditing firm for the private fur	nd since your last annual updating amendment contain unqua	ified opinions?
	⊙ Yes	s O No O Report Not Yo	et Received		
	If you	check "Report Not Yet Re	ceived," you must promptly file an ame	ndment to your Form ADV to update your response when the r	eport is available.
Prime	<u>Broker</u>				
					Yes No
24. (a)		the <i>private fund</i> use one	•		0 0
		·		through (e) below for each prime broker the <i>private fund</i> uses (b) through (e) separately for each prime broker.	s. If the <i>private</i>
			No In	formation Filed	
Custod	<u>ian</u>				Yes No
25. (a)	Does t	the <i>private fund</i> use any	custodians (including the prime broke	rs listed above) to hold some or all of its assets?	© 0
		•		chrough (g) below for each custodian the <i>private fund</i> uses. I rough (g) separately for each custodian.	f the <i>private fund</i>
	Addit	ional Custodian Inform	ation : 1 Record(s) Filed.		
		·) through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the private
		Legal name of custodian FIRST REPUBLIC BANK	:		
		Primary business name of FIRST REPUBLIC BANK	of custodian:		
	(d)	The location of the custo	dian's office responsible for custody c	of the private fund's assets (city, state and country):	
		City: NEW YORK	State: New York	Country: United States	
			nen jen		Yes No
	(e)	Is the custodian a <i>relate</i>	d person of your firm?		○ ●
	(f)	If the custodian is a brok	cer-dealer, provide its SEC registration	n number (if any):	
		- CRD Number (if any):			

	identifier (if any)			
<u>Admin</u>	<u>istrator</u>			Yes No
26. (a) Does the <i>private fund</i> us	se an administrator other than your firm?		⊙ ⊂
		n 26.(a) is "yes," respond to questions (bs (b) through (f) separately for each adm	b) through (f) below. If the <i>private fund</i> uses more thinistrator.	than one administrator, you
	Additional Administrat	tor Information : 1 Record(s) Filed.		
		tion 26.(a) is "yes," respond to questions ust complete questions (b) through (f) sep	s (b) through (f) below. If the <i>private fund</i> uses mor parately for each administrator.	e than one
	(b) Name of administ SEI GLOBAL SERV			
	SEI GLOBAL SERV	ICES, INC.		
	(c) Location of admin	istrator (city, state and country):		
	City:	State:	Country:	
	OAKS	Pennsylvania	United States	Yes No
	(d) Is the administrat	or a related person of your firm?		O •
	(e) Does the adminis	trator prepare and send investor account	t statements to the <i>private fund's</i> investors?	
	• Yes (provided t	to all investors) ${ extstyle { extstyle {\extstyle { extstyle {\extstyle { extstyle {\extstyle { extstyle {\extstyle {\$	ne but not all investors) $_{ extsf{C}}$ No (provided to no inves	stors)
			ends the investor account statements to the (rest of the) private fund's investors, respond "r	• •
0% In re	clude only those assets w levant quotes, and (ii) the	•	ation procedure established for that asset, if any, in subscriptions, redemptions or distributions, and fee	
<u>Marke</u>	ters			Yes No
28. (a) Does the <i>private fund</i> us	se the services of someone other than yo	ou or your <i>employees</i> for marketing purposes?	• C
	You must answer "yes" similar <i>person</i> . If the ans	whether the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal adv to questions (b) through (g) below for each such r complete questions (b) through (g) separately for e	isor or other solicitor, or marketer the <i>private fund</i>
	Additional Marketer In	nformation : 1 Record(s) Filed.		
	or similar person. If th	e answer to question 28.(a) is "yes," res	nt agent, consultant, finder, introducer, municipal a pond to questions (b) through (g) below for each so ou must complete questions (b) through (g) separat	uch marketer the <i>private</i>
	(h) Is the marketer a	related person of your firm?		Yes No
				○ ●
	(c) Name of the mark			
	(d) If the marketer is 801 - 3387	registered with the SEC, its file number ((e.g., 801-, 8-, or 866-):	
	and CRD Number	(if any):		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

	(e)	City:	State:	Country:		
		NEW YORK	New York	United States		
	(f)	Does the marketer market	et the <i>private fund</i> through one or n	nore websites?	Yes	s No ©
	(g)	If the answer to question	28.(f) is "yes," list the website add	dress(es): Information Filed		
۱. P	RIVATE FUN	ID				
nfc	ormation Al	oout the <i>Private Fund</i>				
1	(a) Nama	of the <i>private fund</i> :				
1.		RA AGRI FUND II, LP				
		e fund identification number	er:			
	(inclu	de the "805-" prefix also)				
	805-5	037318385				
2.			intry is the <i>private fund</i> organized:			
	State Delav		Country: United St	atos		
	Delav	varc	omica 3t	ates		
3.		· ·	nager, Trustee, or Directors (or <i>per</i>	rsons serving in a similar capacity):		
		General Partner, Manage	er, Trustee, or Director			
	AMERRA	CAPITAL GP II, LLC				
	(b) If filin	a an umbrolla rogistration	identify the filing advisor and/or reli	ying adviser(s) that sponsor(s) or manage(s) this private fund		
	(6) 11 111111	g an <i>umbrena registration</i> ,		ormation Filed		
4.	The <i>privat</i>	e fund (check all that apply	y; you must check at least one):			
	(1) qu	alifies for the exclusion from	om the definition of investment com	pany under section 3(c)(1) of the Investment Company Act of	f 1940	
	☑ (2) qu	alifies for the exclusion fro	om the definition of investment com	pany under section 3(c)(7) of the Investment Company Act of	f 1940	
5.	List the na	ame and country, in Englis	h, of each foreign financial regulator	y authority with which the private fund is registered.		
			No Inf	ormation Filed		
						Yes No
6.		s a "master fund" in a mas	_			0 0
	(b) If yes	, what is the name and <i>pr</i>	<u> </u>	any) of the feeder funds investing in this private fund?		
			NO IIII	ormation rileu		
						Yes No
	(c) Is this	s a "feeder fund" in a mas	ter-feeder arrangement?			0 0
		, what is the name and <i>pr</i> of <i>private fund</i> :	<i>ivate fund</i> identification number (if a	any) of the master fund in which this <i>private fund</i> invests?		
		e fund identification numbe de the "805-" prefix also)	er:			
	(iiioiu	2.2 555 promy diso)				
	NOTE: Yo	u must complete auestion	6 for each master-feeder arrangen	nent regardless of whether you are filing a single Schedule D,	Section 7	7.B.(1)
		· · · · · · · · · · · · · · · · · · ·	or reporting on the funds separate			` ,
7.	-	filing a single Schedule D,		r arrangement according to the instructions to this Section 7.	B.(1), for	each of

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substant assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questimultiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master funds.	on if it issu	
			s No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	C	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investigles, regardless of whether they are also <i>private funds</i> or registered investment companies.	estment	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	О	0
		Ye	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	c	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund O real estate fund O securitized asset fund O venture capital fund O Other	er <i>private f</i> u	und:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 188,499,094		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth organizational documents of the fund).	n in the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 170		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 4%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Ye	s No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	С	C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services	V	- NI-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	re C	s No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the question 17.(a) is "no," leave this question blank.	answer to	
	No Information Filed		
		Ye	s No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . to question 18.(a) is "no," leave this question blank.	If the ans	wer
	No Information Filed		
			s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	0

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>		
<u>Private</u>	Offering		
21. Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s No
22. If y	es, provide the <i>private fund's</i> Form D file number (if any):		
For	rm D file number		
02	1-177559		
B. SERVI	CE PROVIDERS		
Auditors	<u>s</u>	Υє	s No
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	0
,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: EISNERAMPER LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	©	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	opinio	าร?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	s avai.	lable.
Prime B	<u>Broker</u>	Υє	s No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	_
, ,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	~	
	No Information Filed		

fund uses r (b) Legal r BRL TR		s," respond to questions (b) throug u must complete questions (b) thro	h g) below for each custodian the <i>privat</i>	o fundusos. If the n
BRL TR	name of custodian:		ough (g) separately for each custodian.	e runa uses. Il the pi
(c) Primar				
BRL TR	y business name of custodiar UST	n:		
City:		re responsible for <i>custody</i> of the <i>pro</i>	vate fund's assets (city, state and countr Country:	y):
SAO PA	AULO		Brazil	V
(e) Is the	custodian a <i>related person</i> of	your firm?		Y
(f) If the o	custodian is a broker-dealer,	provide its SEC registration number	r (if any):	
- CRD Ni	umber (if any):			
If the answ	vor to question 25 (a) is "vos	" respond to questions (b) through	h g) below for each custodian the <i>privat</i>	a fund usas. If the n
			ough (g) separately for each custodian.	<i>e runa</i> uses. II the <i>p</i>
	name of custodian: ACTUAL			
	y business name of custodiar ACTUAL	n:		
(d) The loc	cation of the custodian's offic	e responsible for <i>custody</i> of the <i>pr</i>	vate fund's assets (city, state and countr	y):
City:	NIII O	State:	Country:	
SAO PA	AULU		Brazil	Y
(e) Is the	custodian a <i>related person</i> of	your firm?		(
(f) If the o	custodian is a broker-dealer,	provide its SEC registration numbe	r (if any):	
-				
CRD No	umber (if any):			
_	custodian is not a broker-dea <i>er</i> (if any)	aler, or is a broker-dealer but does	not have an SEC registration number, p	rovide its <i>legal entit</i> y
- CRD Ni	umber (if any):			

(b) Legal name of custodian:

C6 BANK

(c)	Primary business name of custodian: C6 BANK			
(d)	The location of the custodian's office r	responsible for <i>custody</i> of the	e private fund's assets (city, state and country):	
	City:	State:	Country:	
	SAO PAULO		Brazil	
		G 0		Yes No
(e)	Is the custodian a related person of yo	ur firm?		0 0
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration nur	mber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	-, or is a broker-dealer but do	oes not have an SEC registration number, provid	e its <i>legal entity</i>
If t	he answer to question 25 (a) is "yes "	respond to questions (b) thr	rough g) below for each custodian the <i>private fun</i>	duses If the private
	•	•	through (g) separately for each custodian.	a ases. If the private
(b)	Legal name of custodian: FIRST REPUBLIC BANK			
(c)	Primary business name of custodian: FIRST REPUBLIC BANK			
(d)	The location of the custodian's office r	responsible for <i>custody</i> of the	e private fund's assets (city, state and country):	
()	City:	State:	Country:	
	NEW YORK	New York	United States	
(e)	Is the custodian a <i>related person</i> of yo	our firm?		Yes No ○ ⊙
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration nur	mber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	r, or is a broker-dealer but de	oes not have an SEC registration number, provid	e its <i>legal entity</i>
	isommer (ii dirij)			
		•	rough g) below for each custodian the <i>private fun</i> through (g) separately for each custodian.	d uses. If the <i>private</i>
(b)	Legal name of custodian: WELLS FARGO BANK, N.A.			
(c)	Primary business name of custodian: WELLS FARGO BANK, N.A.			
(d)	The location of the custodian's office r	responsible for <i>custody</i> of the State:	e <i>private fund's</i> assets (city, state and country): Country:	
	NEW YORK	New York	United States	
(e)	Is the custodian a related person of yo	ur firm?		Yes No ○ ⊙
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration nur	mber (if any):	
	- CRD Number (if any):			
	CRD Number of any.			

<u>Admin</u>	<u>istrator</u>			
26. (a) Does the <i>private fu</i>	<i>and</i> use an administrator other than your fir	·m?	Yes No
	If the answer to qu	·	ns (b) through (f) below. If the <i>private fund</i> uses more than one administra	
	Additional Admin	istrator Information : 1 Record(s) Filed.		
		question 26.(a) is "yes," respond to question must complete questions (b) through (f)	ons (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator.	
	(b) Name of adm	ninistrator: SERVICES, INC.		
	(c) Location of a	dministrator (city, state and country):		
	City: OAKS	State: Pennsylvania	Country: United States	
	G/ ii/C	i omisyrvama		es No
	(d) Is the admin	istrator a related person of your firm?	0	•
		·	some but not all investors) ONO (provided to no investors)	
		•	o sends the investor account statements to the (rest of the) private fund's to the (rest of the) private fund's investors, respond "not applicable."	
yo 09 In re	ur <i>related person</i> ? 6 clude only those asse levant quotes, and (i	ets where (i) such <i>person</i> carried out the va	assets (by value) was valued by a <i>person</i> , such as an administrator, that aluation procedure established for that asset, if any, including obtaining at tor subscriptions, redemptions or distributions, and fee calculations (include	ny
<u>Marke</u>	<u>ters</u>			
28. (a) Does the <i>private fu</i>	and use the services of someone other than	you or your <i>employees</i> for marketing purposes?	Yes No
	You must answer 'similar person. If the	yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," response	ent agent, consultant, finder, introducer, municipal advisor or other solicite ond to questions (b) through (g) below for each such marketer the <i>private</i> ust complete questions (b) through (g) separately for each marketer.	or, or
			No Information Filed	
A. PRIV	ATE FUND			
Inform	ation About the <i>Priv</i>	ate Fund		
) Name of the <i>private</i> AMERRA AGRI FUND	O III, L.P.		
(b)) <i>Private fund</i> identifi	cation number:		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

2. Under the laws of what state or country is the *private fund* organized:

(include the "805-" prefix also)

805-2663439694

identifier (if any)

	State:	Country: United States		
	Delaware	United States		
3.	(a) Name(s) of General Partner, M	Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manag	ger, Trustee, or Director		
	AMERRA CAPITAL GP III, LLC			
	(h) 16 fillion and mallo marketing			
	(b) If filling an umbrella registration	n, identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
		No Information Filed		
4.	The <i>private fund</i> (check all that app	ply; you must check at least one):		
	(1) qualifies for the exclusion f	from the definition of investment company under section 3(c)(1) of the Investment Company Act of 19	940	
	(2) qualifies for the exclusion f	from the definition of investment company under section 3(c)(7) of the Investment Company Act of 19	940	
5.	List the name and country, in Engl	lish, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a) Is this a "master fund" in a master	aster-feeder arrangement?	0	\odot
	(b) If yes, what is the name and μ	private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes I	No
	(c) Is this a "feeder fund" in a ma	aster-feeder arrangement?	0	•
	(d) If yes, what is the name and μ	private fund identification number (if any) of the master fund in which this private fund invests?	~	
	Name of private fund:			
	Private fund identification num	ber:		
	(include the "805-" prefix also)		
7.	for the master-feeder arrangemen	on 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Second or reporting on the funds separately. D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) wing questions:		
		No Information Filed		
	assets in a single fund ("master fu	6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantia und"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question res or interests, and each class (or series) invests substantially all of its assets in a single master fur	n if it issued nd.	i
8.	(a) Is this <i>private fund</i> a "fund of f	funds"?	Yes	
δ.	•	runds ? on only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled invest		•
	•	ney are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> in	nvest in funds managed by you or by a related person?	0	0
			Yes I	Nο
9.	During your last fiscal year, did the	e private fund invest in securities issued by investment companies registered under the Investment	0	
	Company Act of 1940 (other than	"money market funds," to the extent provided in Instruction 6.e.)?	~	~
10.	What type of fund is the private fu			
	O hedge fund O liquidity fund G	private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other	private fund	1 :
	NOTE: For definitions of these fun	d types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the p	private fund:		

\$ 112,134,883

12.		imum investment commitment required of an investor in the <i>private fund</i> : 000,000		
	NOT	TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 82	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 10%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		Y	es	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	<u>ır Ad</u>	Ivisory Services	,	
17	(2)	Are you a subadviser to this <i>private fund</i> ?	es	
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.		•
		No Information Filed		
			es	No
18.	(a)	Do any investment advisors (ather than the investment advisors listed in Castian 7.D. (1) A.2. (b.)) advise the private function		•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the art to question 18.(a) is "no," leave this question blank.	_	_
		No Information Filed		
		Y	es	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	<u>Offering</u>	,	N
21.	Has		es ©	No
22.	If y∈	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	rm D file number		
	021	1-250570		
B. S	ERVI	CE PROVIDERS		
Aud	ditors		′es	NI-
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	es e	
_0.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	ଡ	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing f	⊙ irm	0
		you must complete questions (b) through (f) separately for each auditing firm.		

If the answer to question 23.(a)(1) is "ves." respond to questions (b) through (h) below. If the *private fund* uses more than one auditing

Additional Auditor Information : 1 Record(s) Filed.

<u>Ownership</u>

	firm, you must comple	re questions (b) through (f) separately for ea	ch auditing firm.		
	(b) Name of the audition	ng firm:			
	(c) The location of the	auditing firm's office responsible for the <i>priv</i>	vate fund's audit (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States		
				Yes	No
	(d) Is the auditing firm	an independent public accountant?		•	0
	(e) Is the auditing firm	n registered with the Public Company Accoun	iting Oversight Board?	•	0
	If yes, Public Comp 274	oany Accounting Oversight Board-Assigned N	umber:		
	(f) If "yes" to (e) above accordance with its	,	pection by the Public Company Accounting Oversight Board in	•	0
				Υє	es No
(g)	Are the <i>private fund's</i> audinvestors?	lited financial statements for the most recen	tly completed fiscal year distributed to the private fund's	6	9 0
(h)	Do all of the reports prep	pared by the auditing firm for the private fund	d since your last annual updating amendment contain unqualified	l opinio	ns?
	⊙ Yes C No C Report	Not Yet Received			
	If you check "Report Not"	et Received," you must promptly file an amen	dment to your Form ADV to update your response when the repor	t is ava	ilable.
<u>Prime</u> l	<u>Broker</u>				
				Ye	es No
24. (a)	•	e one or more prime brokers?			
	•		arough (e) below for each prime broker the <i>private fund</i> uses. If (b) through (e) separately for each prime broker.	the <i>pri</i>	ivate
		No Info	ormation Filed		
Custod	ian				
				Υe	es No
25. (a)	·		s listed above) to hold some or all of its assets?	_	• •
	· ·	n 25.(a) is "yes," respond to questions (b) th odian, you must complete questions (b) thro	prough (g) below for each custodian the <i>private fund</i> uses. If the bugh (g) separately for each custodian.	e privat	e fund
	Additional Custodian In	nformation : 2 Record(s) Filed.			
	-	•	through g) below for each custodian the <i>private fund</i> uses. If the control of the control of the control of the custodian is the control of the custodian is the control of the custodian is the	ne <i>priva</i>	ate
	(b) Legal name of cus FIRST REPUBLIC BA				
	(c) Primary business r FIRST REPUBLIC BA				
	(d) The location of the	custodian's office responsible for custody of	the private fund's assets (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	V.c.	. NI-
	(e) Is the custodian a	related person of your firm?		Yes	_
	(c) is the custouland	related person or your mint!		0	•
	(f) If the custodian is	a broker-dealer, provide its SEC registration	number (if any):		

(g) If the custodi identifier (if a	ian is not a broker-dealer, or is a l ny)	oroker-dealer but does no	t have an SEC registration n	umber, provide its <i>legal entit</i>
	question 25.(a) is "yes," respond [.] nan one custodian, you must com			·
(b) Legal name o				
(c) Primary busir WELLS FARGO	ness name of custodian: D BANK, N.A.			
(d) The location	of the custodian's office responsib	le for <i>custody</i> of the <i>priva</i> :	te fund's assets (city, state a	nd country):
City:	State:		Country:	
NEW YORK	New Yo	ork	United States	,
(e) Is the custod	ian a related person of your firm?			,
	,			,
(f) If the custodi	an is a broker-dealer, provide its S	SEC registration number (if any):	
-				
CRD Number	(if any):			
(g) If the custodi identifier (if a	ian is not a broker-dealer, or is a l ny)	broker-dealer but does no	t have an SEC registration n	umber, provide its <i>legal entit</i> j
		oroker-dealer but does no	t have an SEC registration n	umber, provide its <i>legal entit</i>
identifier (if a	ny)		t have an SEC registration n	umber, provide its <i>legal entit</i>
identifier (if and the state of	ny) nd use an administrator other than	n your firm?		
identifier (if and trator Does the private fund from the answer to question in the second se	ny)	n your firm? questions (b) through (f)		
identifier (if and the stratur) Does the private function of the answer to question must complete questions.	ny) nd use an administrator other than estion 26.(a) is "yes," respond to	n your firm? questions (b) through (f) or each administrator.		
identifier (if and identifier) trator Does the private function of the answer to question of the identifier (if and identifier) and identifier (if and ide	nd use an administrator other than estion 26.(a) is "yes," respond to stions (b) through (f) separately for	n your firm? questions (b) through (f) or each administrator.) Filed. to questions (b) through (below. If the <i>private fund</i> use f) below. If the <i>private fund</i> u	es more than one administra
identifier (if and identifier) Does the private function of the answer to question of the answe	nd use an administrator other than estion 26. (a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26. (a) is "yes," respond to u must complete questions (b) thr	n your firm? questions (b) through (f) or each administrator.) Filed. to questions (b) through (below. If the <i>private fund</i> use f) below. If the <i>private fund</i> u	es more than one administra
identifier (if an identifier (if an identifier) Does the private fund in the answer to question and identifier (if an identifier) Additional Adminition of administrator, you (b) Name of administrator (identifier)	nd use an administrator other than estion 26.(a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26.(a) is "yes," respond to u must complete questions (b) through (f) separately for strator Information:	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (f) rough (f) separately for ea	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> u	es more than one administra
identifier (if an identifier (if an identifier) Does the private function of an identifier (if an identifier) If the answer to question of an identifier (if an identifier) Additional Admini If the answer to question of administrator, you (b) Name of administrator, you (c) Location of additional Administrator, you (c) Location of additional Administrator, you (c) Location of additional Administrator, you (d) Name of administrator, you (e) Location of additional Administrator, you (c) Location of additional Administrator, you (d) Name of administrator, you (e) Location of additional Administrator, you (e) Name of administrator, you (f) Name	nd use an administrator other than estion 26. (a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26. (a) is "yes," respond to u must complete questions (b) through the strator: SERVICES, INC. dministrator (city, state and count State:	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (f) rough (f) separately for ea	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> use ch administrator. Country:	es more than one administra
trator Does the private fund if the answer to que must complete quest if the answer to describe administrator, you will be included in the second in the se	nd use an administrator other than estion 26.(a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(separate) and the strator of the	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (f) rough (f) separately for ea	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> use ch administrator.	es more than one administra
identifier (if an identifier (if an identifier) Does the private fund of the answer to que must complete question of administrator, you (b) Name of administrator, you (c) Location of administrator of administr	nd use an administrator other than estion 26. (a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26. (a) is "yes," respond to u must complete questions (b) through the strator: SERVICES, INC. dministrator (city, state and count State:	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (f) rough (f) separately for each	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> use ch administrator. Country:	es more than one administrations and the ses more than one administrations.
identifier (if an identifier (if an identifier) Does the private fund of the answer to que must complete question of administrator, you (b) Name of administrator, you (c) Location of administrator of administr	nd use an administrator other than estion 26. (a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26. (a) is "yes," respond to u must complete questions (b) through the dinistrator: SERVICES, INC. dministrator (city, state and count State: Pennsylvania	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (f) rough (f) separately for each	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> use ch administrator. Country:	es more than one administra
identifier (if an identifier (if an identifier) Does the private function of a distribution of a dist	nd use an administrator other than estion 26. (a) is "yes," respond to stions (b) through (f) separately for strator Information: 1 Record(s question 26. (a) is "yes," respond to u must complete questions (b) through the dinistrator: SERVICES, INC. dministrator (city, state and count State: Pennsylvania	n your firm? questions (b) through (f) or each administrator.) Filed. To questions (b) through (fough (f) separately for each administrator. The provided of the provided	below. If the <i>private fund</i> use f) below. If the <i>private fund</i> use ch administrator. Country: United States	es more than one administra uses more than one Ye

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

M

·	services of someone other than you or	your employees for marketing purposes?	
•	ner the <i>person</i> acts as a placement ager o question 28.(a) is "yes," respond to q	nt, consultant, finder, introducer, municipal advi questions (b) through (g) below for each such m plete questions (b) through (g) separately for e	narketer the <i>private</i>
Additional Marketer Informa	ation : 3 Record(s) Filed.		
or similar <i>person</i> . If the answ	ver to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal ac d to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	uch marketer the <i>pi</i>
			Ye
(b) Is the marketer a related	d person of your firm?		С
(c) Name of the marketer: CITIGROUP GLOBAL MAR	RKETS INC.		
(d) If the marketer is registe 801 - 3387	ered with the SEC, its file number (e.g.,	801-, 8-, or 866-):	
and CRD Number (if any) 7059):		
(e) Location of the marketer	r's office used principally by the <i>private</i>	fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Ye
(f) Does the marketer mark	ket the <i>private fund</i> through one or mor	re websites?	C
() ()	00 (0)		
(g) If the answer to questio	on 28.(f) is "yes," list the website addre No In	ess(es): formation Filed	
		gent, consultant, finder, introducer, municipal act to questions (b) through (g) below for each su	uch marketer the p
or similar <i>person</i> . If the answ	d uses more than one marketer, you mu	ust complete questions (b) through (g) separate	ery for each market
or similar <i>person</i> . If the answ fund uses. If the <i>private fund</i>		ust complete questions (b) through (g) separate	
or similar <i>person</i> . If the answ		ust complete questions (b) through (g) separate	
or similar <i>person</i> . If the answ fund uses. If the <i>private fund</i>		ust complete questions (b) through (g) separate	
or similar <i>person</i> . If the answard uses. If the <i>private fund</i> (b) Is the marketer a <i>related</i> (c) Name of the marketer: EATON PARTNERS, LLC			
or similar <i>person</i> . If the answard uses. If the <i>private fund</i> (b) Is the marketer a <i>related</i> (c) Name of the marketer: EATON PARTNERS, LLC	d person of your firm? ered with the SEC, its file number (e.g.,		
or similar person. If the answ fund uses. If the private fund (b) Is the marketer a related (c) Name of the marketer: EATON PARTNERS, LLC (d) If the marketer is registed and CRD Number (if any)	d person of your firm? ered with the SEC, its file number (e.g.,	801-, 8-, or 866-):	
or similar person. If the answ fund uses. If the private fund (b) Is the marketer a related (c) Name of the marketer: EATON PARTNERS, LLC (d) If the marketer is registed and CRD Number (if any) (e) Location of the marketer City:	d person of your firm? ered with the SEC, its file number (e.g.,): r's office used principally by the private State:	801-, 8-, or 866-): fund (city, state and country): Country:	Yes C
or similar person. If the answ fund uses. If the private fund (b) Is the marketer a related (c) Name of the marketer: EATON PARTNERS, LLC (d) If the marketer is registered and CRD Number (if any) (e) Location of the marketer	d person of your firm? ered with the SEC, its file number (e.g.,): r's office used principally by the private	801-, 8-, or 866-): fund (city, state and country):	

(g) If the answer to question 28.(f) is "yes," list the website address(es):

		No Information Filed						
			orivate					
	(b) Is the ma	irketer a <i>related person</i> of your fir	m?		′es No • O			
	(c) Name of M.D. SAS	the marketer: S SECURITIES, L.L.C.						
	(d) If the ma	rketer is registered with the SEC,	its file number (e.g., 801	-, 8-, or 866-):				
		Number (if any):						
		of the marketer's office used prin	cipally by the <i>private fund</i>					
	City: NEW YOR		ate: ew York	Country: United States				
					es No			
	(f) Does the	marketer market the private fund	d through one or more w	ebsites?	0 0			
	(g) If the ans	swer to question 28.(f) is "yes," I	ist the website address(s):				
	(g) II the dis	wer to question 20.(1) is yes, i		ation Filed				
Λ DI	PRIVATE FUND							
Α. ΓΙ	RIVATE FOND							
Info	ormation About the F	<u>Private Fund</u>						
1.	(a) Name of the <i>pri</i>	vate fund:						
١.	AMERRA AGRI F							
	(b) Private fund iden							
	(include the "80 805-147186681	•						
	803-14718008	4						
2.	Under the laws of w State:	hat state or country is the <i>privat</i>	te fund organized: Country:					
	Delaware		United States					
0	(-) Name (-) of Care	and Darkers Manager Turkers	Diagram (an anna					
3.		eral Partner, Manager, Trustee, c	· ·	erving in a similar capacity):				
	AMERRA CAPITAL G							
	(b) If filing an umbr	rella registration, identify the filing		viser(s) that sponsor(s) or manage(s) this private fund.				
			No Information	on Filed				
4.	The <i>private fund</i> (ch	eck all that apply; you must chec	k at least one):					
••				nder section 3(c)(1) of the Investment Company Act of 1940				
	(2) qualifies for	the exclusion from the definition	of investment company u	nder section 3(c)(7) of the Investment Company Act of 1940				
5.	list the name and o	ountry in English of each forcing	n financial regulatory author	ority with which the private fund is registered.				
J.	List the name and t	- Linguisti, or eduli for elgi	No Information					
					Yes No			
6.	(a) Is this a "maste	er fund" in a master-feeder arran	gement?		0 0			
	(b) If yes, what is t	he name and private fund identifi	cation number (if any) of	the feeder funds investing in this private fund?				

	No Information Filed				
		Yes	No		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		~		
	Private fund identification number: (include the "805-" prefix also)				
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	h of		
No Information Filed					
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.				
		Yes	No		
8.	(a) Is this private fund a "fund of funds"?	_	⊙		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t			
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0		
		Yes	No		
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		©		
10.	What type of fund is the <i>private fund</i> ?				
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	ate fur	nd:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
11	Current gross asset value of the <i>private fund</i> :				
	\$ 1,515,006				
<u>Ow</u>	nership_				
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :				
	\$ 1,000,000				
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in thorganizational documents of the fund).	е			
13.	Approximate number of the <i>private fund's</i> beneficial owners:				
	37				
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 78%				
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 3%				
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :				

<u>You</u>	ur Ac	dvisory Services	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	(O
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	<u>vate</u>	<u>Offering</u>	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number 1-134363		
	ditors		Yes	, No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	С
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	١,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.	ting	
		(b) Name of the auditing firm: EISNERAMPER LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes I	No
				0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

(-	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fun</i> investors?	d's 💿	0
(inqualified opinions?	
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when	the report is available	∋.
Prime	е В	<u>Broker</u>		
			Yes I	10
24. (Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> .	O I	_
		fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	u uses. If the private	
		No Information Filed		
Custo	odia	<u>ian</u>		
25 G	a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes N	
20. (If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> unit of the private fund unit of the private fu	ses. If the <i>private fu</i>	_
		uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
		Additional Custodian Information : 1 Record(s) Filed.		
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	uses. If the <i>private</i>	
		(b) Legal name of custodian: FIRST REPUBLIC BANK		
		(c) Primary business name of custodian: FIRST REPUBLIC BANK		
		(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		
		City: State: Country: NEW YORK New York United States		
		The states	Yes No	
		(e) Is the custodian a related person of your firm?	○ ⊙	
		(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
		CRD Number (if any):		
		(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide identifier (if any)	its <i>legal entity</i>	
Admi	nis	<u>strator</u>		
24 (- \		Yes N	
26. (i		Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than or must complete questions (b) through (f) separately for each administrator.	_	O I
		Additional Administrator Information : 1 Record(s) Filed.		
				7
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than	one	

(b) Name of administrator:

SEI GLOBAL SERVICES, INC.

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

		(c) Location of adm	inistrator (city, state and cou	ntry):	
		City:	State:	Country:	
		OAKS	Pennsylvania	United States	
				Yes N	ю.
		(d) Is the administr	rator a <i>related person</i> of your f	firm?)
		(e) Does the admin	istrator prepare and send inv	vestor account statements to the <i>private fund's</i> investors?	
		• Yes (provided	d to all investors) O Some (pr	rovided to some but not all investors) ONO (provided to no investors)	
				some," who sends the investor account statements to the (rest of the) private fund's e not sent to the (rest of the) private fund's investors, respond "not applicable."	
27.	your 0%	related person?		vate fund's assets (by value) was valued by a person, such as an administrator, that is no	ot
	rele	vant quotes, and (ii) t	•	d out the valuation procedure established for that asset, if any, including obtaining any es of investor subscriptions, redemptions or distributions, and fee calculations (including son.	
<u>Ma</u>	rkete	<u>rs</u>			
				Ye	s No
28.	(a)	Does the <i>private fund</i>	use the services of someone	other than you or your <i>employees</i> for marketing purposes?	•
		similar <i>person</i> . If the a	nswer to question 28.(a) is "	s a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or yes," respond to questions (b) through (g) below for each such marketer the <i>private func</i> eter you must complete questions (b) through (g) separately for each marketer.	
				No Information Filed	
A. Pl	RIVAT	E FUND			
Info	rmat	ion About the <i>Private</i>	a Fund		
11110	ımaı	ion About the Private	: Funu		
1.	(a)	Name of the private fu	ınd:		
		AMERRA AGRI MULTI S	STRATEGY FUND, LP		
	` ,	Private fund identificat (include the "805-" pro			
		805-7998991986			
2.	Und	er the laws of what st	ate or country is the <i>private f</i>	<i>und</i> organized:	
		State:		Country:	
		Delaware		United States	
3.	(a)	Name(s) of General Pa	artner, Manager, Trustee, or [Directors (or <i>persons</i> serving in a similar capacity):	
	Nar	ne of General Partne	r, Manager, Trustee, or Dire	ctor	
	AME	ERRA AGRI MULTI STRA	ATEGY GP, LLC		
	(b)	If filing an <i>umbrella re</i>	gistration, identify the filing ad	dviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
				No Information Filed	
4.		•	that apply; you must check a		
		•		investment company under section 3(c)(1) of the Investment Company Act of 1940	
	V	(2) qualifies for the ex	clusion from the definition of	investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List	the name and country	, in English, of each <i>foreign fil</i>	inancial regulatory authority with which the private fund is registered.	

No Information Filed

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
3.	(a) Is this private fund a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 82,952,060		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 360,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 8		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		

Yes No

		orivate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment any Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	С	į	0
16.	What is the	e approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :			
You	r Advisory	<u>Services</u>			
			Ye	s l	МО
17.		u a subadviser to this <i>private fund</i> ?	С)	⊙
		answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ on 17.(a) is "no," leave this question blank.	er to		
		No Information Filed			
			Ye	s I	۷o
18.		vinvestment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С		⊙
		answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th stion 18.(a) is "no," leave this question blank.	e ans	wei	
		No Information Filed			
			Ye	s I	Vo
19.	· ·	lients solicited to invest in the private fund?	С)	•
	NOTE: For	purposes of this question, do not consider feeder funds of the private fund.			
20.	Approxima	tely what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priv</u>	rate Offerir	<u>ng</u>			
			Ye	s I	ИO
21.	Has the pr	ivate fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•)	0
22.	If yes, pro	vide the <i>private fund's</i> Form D file number (if any):			
	Form D fil				
	021-2197	95			
B CI	ERVICE PRO	VIDEDS			
D. 31	LKVICL FRO	VIDERS			
Auc	<u>litors</u>				
			Υe	es	No
23.		e the private fund's financial statements subject to an annual audit?	0		
		the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•		\circ
		answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit ust complete questions (b) through (f) separately for each auditing firm.	ng fir	m,	
	Addit	ional Auditor Information : 1 Record(s) Filed.			
		e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audyou must complete questions (b) through (f) separately for each auditing firm.	diting		
		Name of the auditing firm: EISNERAMPER LLP			
		The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:			
		NEW YORK New York United States			
			Yes	No)
	(d)	Is the auditing firm an <i>independent public accountant</i> ?	•	0	
	(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 274			

	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0
	Ye	s No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	_
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinion	ıs?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is avail	able.
Prime E		s No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	3 IV
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>priv fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	
	No Information Filed	
Custodi		o Ni
25 (a)	Does the private funding any quatedians (including the prime brokens listed above) to hold come or all of its coasts?	s No
20. (a)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	
	Additional Custodian Information : 4 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e
	(b) Legal name of custodian: BRL TRUST	
	(c) Primary business name of custodian: BRL TRUST	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: Country:	
	SAO PAULO Brazil	
	Yes	No
	(e) Is the custodian a <i>related person</i> of your firm?	•
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e
	(b) Legal name of custodian: C6 BANK	
	(c) Primary business name of custodian: C6 BANK	

JAC	O PAULO		Country: Brazil		
	OTAGEO		DI dZII	Yes	No
e) Is t	the custodian a <i>related person</i> of yo	ur firm?		0	•
) If t	he custodian is a broker-dealer, pro	ovide its SEC registration number (i	f any):		
- CRI	D Number (if any):				
_	he custodian is not a broker-dealer ntifier (if any)	, or is a broker-dealer but does no	t have an SEC registration number, provide its le	egal entity	
	•		 below for each custodian the private fund uses (g) separately for each custodian. 	. If the <i>privat</i>	te
	gal name of custodian: RST REPUBLIC BANK				
	mary business name of custodian:				
(d) The	e location of the custodian's office r	esponsible for <i>custody</i> of the <i>privat</i>	re fund's assets (city, state and country):		
City NE\	y: W YORK	State: New York	Country: United States		
(e) Is t	the custodian a <i>related person</i> of yo	ur firm?		Yes	
(E) 1E +1	he custodian is a broker-dealer, pro	ovide its SEC registration number (i	f any):		
(1) 11 (1					
-	D Number (if any):				
-	D Number (if any):				
- CRI (g) If the		, or is a broker-dealer but does no	t have an SEC registration number, provide its <i>l</i> e	egal entity	
- CRI (g) If the	he custodian is not a broker-dealer	, or is a broker-dealer but does no	t have an SEC registration number, provide its <i>l</i> e	egal entity	
- CRI (g) If ti <i>idei</i> If the a	the custodian is not a broker-dealer ntifier (if any) answer to question 25.(a) is "yes,"	respond to questions (b) through g	t have an SEC registration number, provide its <i>le</i> 1) below for each custodian the <i>private fund</i> uses 1) h (g) separately for each custodian.		
CRE (g) If the iden If the a fund use (b) Leg	the custodian is not a broker-dealer ntifier (if any) answer to question 25.(a) is "yes,"	respond to questions (b) through g) below for each custodian the <i>private fund</i> uses		
CRE (g) If the iden f the a fund use (b) Leg WE	the custodian is not a broker-dealer ntifier (if any) answer to question 25.(a) is "yes," is ses more than one custodian, you make an ame of custodian:	respond to questions (b) through g) below for each custodian the <i>private fund</i> uses		te
CRE (g) If the ident If the a fund use (b) Leg WE (c) Prir WE	the custodian is not a broker-dealer intifier (if any) answer to question 25.(a) is "yes," is seen more than one custodian, you make a seen and the custodian: CLLS FARGO BANK	respond to questions (b) through go nust complete questions (b) throug esponsible for <i>custody</i> of the <i>privat</i>	p) below for each custodian the <i>private fund</i> uses the fund (g) separately for each custodian. The fund's assets (city, state and country):		te
cRE (g) If the ideal f the are well the well the well the well the well the control of the con	the custodian is not a broker-dealer intifier (if any) answer to question 25.(a) is "yes," is seen more than one custodian, you make a seen and the custodian: CLLS FARGO BANK	respond to questions (b) through g nust complete questions (b) throug	n) below for each custodian the <i>private fund</i> uses h (g) separately for each custodian.	. If the <i>privat</i>	
CRE (g) If the ident If the a fund use (b) Leg WE (c) Prir WE (d) The City NEV	the custodian is not a broker-dealer ntifier (if any) answer to question 25.(a) is "yes," is sees more than one custodian, you make a management of custodian: ALLS FARGO BANK TILLS FARGO BANK	respond to questions (b) through goust complete questions (b) througe esponsible for <i>custody</i> of the <i>privat</i> State: New York	below for each custodian the <i>private fund</i> uses h (g) separately for each custodian. The fund's assets (city, state and country): Country:	. If the <i>privat</i>	
(g) If the afund use (b) Leg WE (c) Prir WE (d) The City NEV	the custodian is not a broker-dealer ntifier (if any) answer to question 25.(a) is "yes," in the sees more than one custodian, you make a sees more than one custodian: ELLS FARGO BANK THE FARGO BANK THE IDEA IN THE SEE IN THE S	respond to questions (b) through go nust complete questions (b) throug esponsible for <i>custody</i> of the <i>privat</i> State: New York ur firm?	below for each custodian the <i>private fund</i> uses h (g) separately for each custodian. The fund's assets (city, state and country): Country: United States	. If the <i>privat</i>	No

identifier (if any)

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

Does the private f	<i>und</i> use an administrator other than yo	our firm?			
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.					
Additional Admir	nistrator Information : 1 Record(s) F	iled.			
		questions (b) through (f) below. If the <i>private fund</i> uses more than one gh (f) separately for each administrator.			
(b) Name of ad	ministrator:				
	SERVICES, INC.				
(c) Location of	administrator (city, state and country):	:			
City:	State:	Country:			
OAKS	Pennsylvania	United States			
		Yes			
(d) Is the admi	nistrator a <i>related person</i> of your firm?	0			
	·	r account statements to the <i>private fund's</i> investors?			
€ Yes (prov	vided to all investors) 👩 Some (provide	ed to some but not all investors) ONo (provided to no investors)			
	•	," who sends the investor account statements to the (rest of the) private fund's			
Investors? I					
r related person? ude only those ass vant quotes, and	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of	sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including			
r related person? ude only those ass vant quotes, and	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out	fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any			
r related person? ude only those ass vant quotes, and cations) was the v	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of	fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any			
r related person? ude only those associately vant quotes, and cations) was the vers	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> .	fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including			
r related person? ude only those assivant quotes, and cations) was the vers Does the private for your must answer similar person. If the private of the person of the person of the person.	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plate answer to question 28.(a) is "yes,"	fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including the context of the co			
r related person? ude only those assivant quotes, and cations) was the vers Does the private for your must answer similar person. If the private for the pri	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plate answer to question 28.(a) is "yes,"	fund's assets (by value) was valued by a person, such as an administrator, that is the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including that it is not that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including that is not that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including that is not that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including that asset is a subscription of the calculations (including that asset is a subscription of the calculations).			
ude only those assivant quotes, and cations) was the vers Does the private for You must answer similar person. If the private for Additional Market You must answer similar person.	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Fund use the services of someone other "yes" whether the <i>person</i> acts as a play the answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer year "yes" whether the <i>person</i> acts as a play that the person acts are the person acts as a play that the person acts are the person acts as a play that the person acts are the person acts as a play that the person acts are the person acts are the person acts are the person acts are the person acts as a play that the person acts are	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including a remaining than you or your employees for marketing purposes? accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private fur ou must complete questions (b) through (g) separately for each marketer.			
related person? ude only those assivant quotes, and cations) was the vers Does the private for your must answer similar person. If the private for your must answer as a similar person was answer or similar person.	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plate answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer yes eter Information: 1 Record(s) Filed. The person acts as a part of the person acts as a part of the answer to question 28.(a) is "yes" whether the person acts as a part of the answer to question 28.(a) is "yes"	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including than you or your <i>employees</i> for marketing purposes? accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the <i>private fu</i> ou must complete questions (b) through (g) separately for each marketer.			
ude only those assivant quotes, and cations) was the vers Does the private for You must answer similar person. If the private for Similar person fund uses. If the formular person fund uses. If the formular person fund uses. If the formular person fund uses.	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Fund use the services of someone other "yes" whether the <i>person</i> acts as a play the answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer year "yes" whether the <i>person</i> acts as a part of the answer to question 28.(a) is "yes," the private fund uses more than one marketer year "yes" whether the <i>person</i> acts as a part of the answer to question 28.(a) is "yes," the private fund uses more than one marketer than one marketer fund uses more than one fund that fund uses fund the fund uses fund that fund the fund that f	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private furnation out must complete questions (b) through (g) below for each such marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent (personal agent) ag			
ude only those assivant quotes, and cations) was the vers Does the private for You must answer similar person. If the private for Similar person fund uses. If the formular person fund uses. If the formular person fund uses. If the formular person fund uses.	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plate answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer yes eter Information: 1 Record(s) Filed. The person acts as a part of the person acts as a part of the answer to question 28.(a) is "yes" whether the person acts as a part of the answer to question 28.(a) is "yes"	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private furou must complete questions (b) through (g) separately for each marketer.			
ude only those assivant quotes, and cations) was the vers Does the private of You must answer similar person. If the private of the private of the private of similar person fund uses. If the mark (b) Is the mark	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plathe answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer year "yes" whether the <i>person</i> acts as a plathe in the answer to question 28.(a) is "yes," <i>e private fund</i> uses more than one marketer a related person of your firm?	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private furnation out must complete questions (b) through (g) below for each such marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent (personal agent) ag			
r related person? ude only those assivant quotes, and cations) was the vers Does the private of You must answer similar person. If the private of the private of the private of the fund uses. If the fund uses if the mark (c) Name of the second control of the private of the p	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Sund use the services of someone other "yes" whether the <i>person</i> acts as a plathe answer to question 28.(a) is "yes," <i>e fund</i> uses more than one marketer year "yes" whether the <i>person</i> acts as a plathe in the answer to question 28.(a) is "yes," <i>e private fund</i> uses more than one marketer a related person of your firm?	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private furnation out must complete questions (b) through (g) below for each such marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent (personal agent) ag			
ude only those assivant quotes, and cations) was the vers Does the private of You must answer similar person. If the private of the private	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Fund use the services of someone other "yes" whether the <i>person</i> acts as a pla the answer to question 28.(a) is "yes," the fund uses more than one marketer year eter Information: 1 Record(s) Filed. The answer to question 28.(a) is "yes," the private fund uses more than one marketer a related person of your firm? The marketer:	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the private furnation out must complete questions (b) through (g) below for each such marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent, consultant, finder, introducer, municipal advisor or other solicitor (personal agent) agent (personal agent) ag			
ude only those assivant quotes, and cations) was the vers Does the private of You must answer similar person. If the private Additional Market You must answer or similar person fund uses. If the mark (b) Is the mark (c) Name of the M.D. SASS S	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Fund use the services of someone other "yes" whether the <i>person</i> acts as a pla the answer to question 28.(a) is "yes," the fund uses more than one marketer year eter Information: 1 Record(s) Filed. The answer to question 28.(a) is "yes," the private fund uses more than one marketer a related person of your firm? The marketer:	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including than you or your <i>employees</i> for marketing purposes? accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the <i>private fu</i> ou must complete questions (b) through (g) separately for each marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer.			
ude only those assivant quotes, and cations) was the vers Does the private of You must answer similar person. If the private Additional Market You must answer or similar person fund uses. If the mark (b) Is the mark (c) Name of the M.D. SASS S	year, what percentage of the <i>private f</i> sets where (i) such <i>person</i> carried out (ii) the valuation used for purposes of aluation determined by such <i>person</i> . Fund use the services of someone other "yes" whether the <i>person</i> acts as a planta he answer to question 28. (a) is "yes," <i>e fund</i> uses more than one marketer year "yes" whether the <i>person</i> acts as a and if the answer to question 28. (a) is "yes," <i>e private fund</i> uses more than one marketer a <i>related person</i> of your firm? The marketer: SECURITIES, L.L.C.	the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including than you or your <i>employees</i> for marketing purposes? accement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer the <i>private fu</i> ou must complete questions (b) through (g) separately for each marketer. placement agent, consultant, finder, introducer, municipal advisor or other solicitor, respond to questions (b) through (g) below for each such marketer.			

		NEW YORK	New York	United States			
					Yes	No	
	(f)	Does the marketer ma	arket the <i>private fund</i> through one or mo	re websites?	0	•	
	(a)	If the answer to guest	ion 28.(f) is "yes," list the website addre	ess(es):			
				oformation Filed			
		10					
A. PI	RIVATE FUI	ND					
Info	rmation A	bout the <i>Private Fund</i>					
1.	(a) Name	e of the <i>private fund</i> :					
		RA AGRI OFFSHORE MA	•				
	• ,	<i>te fund</i> identification nur ide the "805-" prefix als					
		6196315350	·,				
2.	Under the State		country is the <i>private fund</i> organized: Country:				
	State		Country. Cayman Islands				
3.			Manager, Trustee, or Directors (or person	ons serving in a similar capacity):			
		CAPITAL GP II, LLC	ager, Trustee, or Director				-
	7.11.2.11.0.1	<u> </u>					_
	(b) If filin	ng an <i>umbrella registrati</i>	on, identify the filing adviser and/or relyin	ng adviser(s) that sponsor(s) or manage(s) this private fund			
			No Infor	mation Filed			
4.			pply; you must check at least one):				
			·	any under section 3(c)(1) of the Investment Company Act of any under section 3(c)(7) of the Investment Company Act of			
5.	List the n	ame and country, in En	glish, of each foreign financial regulatory	authority with which the private fund is registered.			
			• • • •	mation Filed			7
					Υ	es N	o
6.	(a) Is thi	s a "master fund" in a ı	master-feeder arrangement?			0	5
			I private fund identification number (if an	y) of the feeder funds investing in this <i>private fund</i> ?			
		<i>private fund</i> AGRI OFFSHORE FUND I	U. I. D.	Private fund identification number 805-6178094025			
	AWILKKA	AGRI OITSHORE FUND I	1, L.F.	803-0176094023			_
					Υ	es N	o
	(c) Is thi	s a "feeder fund" in a n	naster-feeder arrangement?		(0 0	9
	(d) If yes	s, what is the name and	I private fund identification number (if any	y) of the master fund in which this private fund invests?			
	Name	e of <i>private fund</i> :					
	Priva	te fund identification nur	mhar:				
		ide the "805-" prefix als					
	NOTE V		· / 6 h 6 d		C	D (1)	
		·	ion of for each master-reeder arrangement ent or reporting on the funds separately.	nt regardless of whether you are filing a single Schedule D, .	Section 7.1	В.(1)	
7.	•	e filing a single Schedule er funds answer the foll		arrangement according to the instructions to this Section 7.	B.(1), for e	ach o	f
			estion : 1 Percent(s) Filed				

Country:

City:

State:

		are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(f the feeder funds answer the following questions:	1), for	r
	(a)	Name of the private fund:		
	(a)	AMERRA AGRI OFFSHORE FUND II, L.P.		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-6178094025		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:		
	(6)	State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		AMERRA CAPITAL GP II, LLC		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	1 :	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company 1940	Act of	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company (1940)	Act of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	assets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a) Is this p	rivate fund a "fund of funds"?	Yes	No ©
	NOTE: For p	urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also private funds or registered investment companies.		٠
		loes the private fund invest in funds managed by you or by a related person?	0	0
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the private fund?		
	C hedge fu	nd $^{f C}$ liquidity fund $^{f G}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i>	ate fun	ıd:
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 64,006,11	os asset value of the <i>private fund</i> :		
<u>Ow</u>	nership			
12.	Minimum inv \$ 1,000,000	vestment commitment required of an investor in the private fund:		
		rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	е	
	•	al documents of the fund).		

6

13. Approximate number of the *private fund's* beneficial owners:

14.	1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> .		
15.	(a) 15%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	107		Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wh:	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Yοι</u>	ur Ac	dvisory Services		
17	(-)		Yes	
17.		Are you a subadviser to this <i>private fund?</i>	\circ	⊙
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	.0	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	nsw	er
		No Information Filed		
			Yes	No
19.	Are	e your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20	Ann	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
20.	0%			
Driv	vato	· Offering		
FIII	vate		Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditor	<u>s</u>	V = =	NI-
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
25.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ firm	, 0
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi	na	
		firm, you must complete questions (b) through (f) separately for each auditing firm.	.9	
		(b) Name of the auditing firm: EISNERAMPER LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
			es N	10
		(d) Is the auditing firm an independent public accountant?	5 (

	If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	ļ
	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	,	`
	stors?	!	
	If of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opin	11
	es O No O Report Not Yet Received	la ai	
т уо	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	/
Broke	<u>-</u>		
		•	١
	the <i>private fund</i> use one or more prime brokers?		
	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	he <i>p</i>	-
	No Information Filed		
ian Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	,	
Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
Does	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	priv	
Does If th uses Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priv	16
Does If th uses Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	priv	/(
Does If th uses Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the aduses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	priv	16
Does If th uses Add If ful (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the ad uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian:	priv	16
Does If th uses Add If ful (b)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the drusses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian: FIRST REPUBLIC BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priv	16
Does If th uses Add If ful (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian: FIRST REPUBLIC BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	priv.	i
Does If th uses Add If ful (b) (c)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the drusses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian: FIRST REPUBLIC BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priv	i
Does If th uses Add If ful (b) (c)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 2 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the draws more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian: FIRST REPUBLIC BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States	priv.	<i>i</i>
Does If th uses Add If full (b) (c) (d)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information: 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the draws more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: FIRST REPUBLIC BANK Primary business name of custodian: FIRST REPUBLIC BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: New YORK New York United States Is the custodian a <i>related person</i> of your firm?	priv.	i'

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b) Legal name of custodian: WELLS FARGO BANK, N.A.			
	(c) Primary business name of WELLS FARGO BANK, N.A.	custodian:		
	(d) The location of the custod	ian's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and count	ry):
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	person of your firm?		O •
	(f) If the custodian is a broke	r-dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a bi	oker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, p	provide its <i>legal entity</i>
<u>Admin</u>	<u>nistrator</u>			Yes No
26. (a	Does the <i>private fund</i> use an adr	ninistrator other than your firm?		• C
·	•	•	hrough (f) below. If the <i>private fund</i> uses more	-
	must complete questions (b) thr	ough (f) separately for each adminis	trator.	•
		a) is "yes," respond to questions (b) lete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses monately for each administrator.	re than one
	(b) Name of administrator:			
	SEI GLOBAL SERVICES, IN	C.		
	(c) Location of administrator (city, state and country):		
	City: Sta		Country	
		te:	Country:	
		nnsylvania	United States	
		nnsylvania	•	Yes No ○ ⊙
	OAKS Per (d) Is the administrator a <i>rela</i> (e) Does the administrator pr	nnsylvania ted person of your firm? epare and send investor account sta	•	0 0
	OAKS Per (d) Is the administrator a rela (e) Does the administrator pr • Yes (provided to all inve (f) If the answer to question	nnsylvania ted person of your firm? epare and send investor account statestors) Some (provided to some because in the content of the conten	United States atements to the <i>private fund's</i> investors?	of the) private fund's

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

Marketers

		No Informa	ation Filed		
PF	RIVAT	E FUND			
nfo	rmati	ion About the <i>Private Fund</i>			
1.	(b)	Name of the <i>private fund</i> : AMERRA AGRI OFFSHORE MASTER FUND III, L.P. Private fund identification number: (include the "805-" prefix also) 805-8002350852			
2.	Unde	er the laws of what state or country is the <i>private fund</i> organized:			
	;	State: Country: Cayman Islands			
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> s	erving in a similar capacity):		
	Nan	me of General Partner, Manager, Trustee, or Director			
	AME	ERRA CAPITAL GP III, LLC			
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informati			
4.		private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company (2) qualifies for the exclusion from the definition of investment company (3)	•		
5.	List	the name and country, in English, of each foreign financial regulatory auth	ority with which the private fund is registered.		
		No Informati	on Filed		
				Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?		•	0
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of	the feeder funds investing in this private fund?		
	Nan	me of <i>private fund</i>	Private fund identification number		
	AME	ERRA AGRI OFFSHORE FUND III, L.P.	805-3475802291		
				Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?		0	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of Name of <i>private fund</i> :	the master fund in which this <i>private fund</i> invests?		
		Private fund identification number: (include the "805-" prefix also)			
		E: You must complete question 6 for each master-feeder arrangement rethe master-feeder arrangement or reporting on the funds separately.	egardless of whether you are filing a single Schedule D, Section	7.B.(1	1)
7.	•	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrar feeder funds answer the following questions:	ngement according to the instructions to this Section 7.B.(1), fo	r each	of
	Add	ditional Feeder Fund Information : 1 Record(s) Filed.			

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for

each of the feeder funds answer the following questions:

AMERRA AGRI OFFSHORE FUND III, L.P.

Name of the private fund:

	(b)	Private fund identification number: (include the "805-" prefix also) 805-3475802291		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		AMERRA CAPITAL GP III, LLC		
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> No Information Filed	<i>l</i> :	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company 40		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A	Act of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
8.	·	sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes N	
		surposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.		
		loes the private fund invest in funds managed by you or by a related person?	0 0	5
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes N	
10.	What type o	f fund is the private fund?		
	C hedge fu	ind $^{f C}$ liquidity fund $^{f G}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i>	te fund:	
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 33,557,10	ss asset value of the <i>private fund</i> : 5		
<u>Ov</u>	/nership			
12.	Minimum inv	vestment commitment required of an investor in the private fund:		
	•	rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the lad documents of the fund).	Ş	
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the	approximate percentage of the private fund beneficially owned by you and your related persons:		

1%

13.	(a) 0%	what is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds.		
			Yes	s No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wh.	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	dvisory Services		
			Yes	s No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
10	<i>(</i>)		Yes	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	O ansv	
		No Information Filed		
			Yes	s No
19.	Are	your clients solicited to invest in the private fund?	0	\odot
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	Offering		
			Yes	s No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
	-D\ //			
3. SI	-RVI	CE PROVIDERS		
Auc	litor	<u>s</u>		
			Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	Λ,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	ting	
		(b) Name of the auditing firm: EISNERAMPER LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		NEW YORK New York United States	.,	.
		(d) Is the auditing firm an independent public accountant?	Yes	INO
		(a) 13 the additing inth an independent public accountant:	⊙	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		

	(f) If "yes" to (e) above, is the auditing firm subject to reaccordance with its rules?	egular inspection by the Public Company Accounting Oversight Board in 🕟 🦽)
		Yes	N
(g)	Are the <i>private fund's</i> audited financial statements for the minvestors?		C
(h)	Do all of the reports prepared by the auditing firm for the p	rivate fund since your last annual updating amendment contain unqualified opinions	?
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file	e an amendment to your Form ADV to update your response when the report is availab	əle
Prime E	<u>Broker</u>	Vaa	N.
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	Yes	
,	If the answer to question 24.(a) is "yes," respond to question	ions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private</i> questions (b) through (e) separately for each prime broker.	
		No Information Filed	
Custodi	<u>an</u>	Yes	Ni
25. (a)	Does the <i>private fund</i> use any custodians (including the prir		(
		ions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private f</i>	_
	Additional Custodian Information : 2 Record(s) Filed.		
	fund uses more than one custodian, you must complete of the complete of the custodian of th	stions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> questions (b) through (g) separately for each custodian.	
	(c) Primary business name of custodian: FIRST REPUBLIC BANK		
		custody of the private fund's assets (city, state and country):	
	City: State: NEW YORK New York	Country: United States	
	NEW TORK	Yes N	lo
	(e) Is the custodian a related person of your firm?	0 6	Đ
	(f) If the custodian is a broker-dealer, provide its SEC re	gistration number (if any):	
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker identifier (if any)	dealer but does not have an SEC registration number, provide its legal entity	
	If the answer to question 25.(a) is "yes," respond to question fund uses more than one custodian, you must complete of	stions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> questions (b) through (g) separately for each custodian.	
	(b) Legal name of custodian: WELLS FARGO BANK, N.A.		

28.	similar person. If th	ne answer to question 28.(a) is "yes," r	cement agent, consultant, finder, introducer, municipal advisor or othespond to questions (b) through (g) below for each such marketer to must complete questions (b) through (g) separately for each mark	the <i>private fund</i>
	(a) Does the <i>private fu</i>	and use the services of someone other	than you or your <i>employees</i> for marketing purposes?	⊙ (
<u>Mark</u>	<u>keters</u>			Yes N
	your <i>related person</i> ? 0% Include only those ass relevant quotes, and (ets where (i) such <i>person</i> carried out th	nd's assets (by value) was valued by a <i>person</i> , such as an administr ne valuation procedure established for that asset, if any, including on expression subscriptions, redemptions or distributions, and fee calculations.	btaining any
	investors? If	investor account statements are not s	ent to the (rest of the) <i>private fund's</i> investors, respond "not applica	able."
		•	who sends the investor account statements to the (rest of the) private	
		·	account statements to the <i>private fund's</i> investors? If to some but not all investors) ONO (provided to no investors)	
	(d) Is the admir	nistrator a <i>related person</i> of your firm?		Yes No ○ •
	(c) Location of a City: OAKS	ndministrator (city, state and country): State: Pennsylvania	Country: United States	
		SERVICES, INC.		
	administrator, yo	ou must complete questions (b) through	nestions (b) through (f) below. If the <i>private fund</i> uses more than on an (f) separately for each administrator.	ıe
	Additional Admin	istrator Information : 1 Record(s) File	ed.	
	·	uestion 26.(a) is "yes," respond to questestions (b) through (f) separately for ea	stions (b) through (f) below. If the <i>private fund</i> uses more than one and the state of the stat	administrator, you
26.		und use an administrator other than you		⊙ (
<u>Adm</u>	<u>inistrator</u>			Yes N
	(g) If the custod identifier (if a		er-dealer but does not have an SEC registration number, provide its	legal entity
	- CRD Number	(if any):		
	(f) If the custoo	lian is a broker-dealer, provide its SEC	registration number (if any):	
	(e) Is the custoo	dian a related person of your firm?		Yes No ○ •
	City: NEW YORK	State: New York	Country: United States	
		•	r custody of the private fund's assets (city, state and country):	
	(d) The location	of the custodian's office responsible fo		

			Yes No
(b) Is the marketer a <i>relate</i>	ed person of your firm?		0 @
c) Name of the marketer:			
CITIGROUP GLOBAL MAR	RKETS INC.		
	tered with the SEC, its file number (e.g.	, 801-, 8-, or 866-):	
801 - 3387 and CRD Number (if any	۸٠		
7059	<i>y)</i> .		
e) Location of the markete	er's office used principally by the <i>private</i>	fund (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	INGW TOTA	officed States	Yes No
f) Does the marketer mar	ket the <i>private fund</i> through one or mo	re websites?	0 0
g) If the answer to question	on 28.(f) is "yes," list the website addr	ess(es):	
	No Ir	formation Filed	
similar <i>person</i> . If the answ	wer to question 28.(a) is "yes," respon	gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each s ust complete questions (b) through (g) separat	uch marketer the <i>private</i>
			Yes No
o) Is the marketer a <i>relate</i>	ed person of your firm?		0 @
			0 @
CRYSTALLINE MANAGEM		, 801-, 8-, or 866-):	0 @
c) Name of the marketer: CRYSTALLINE MANAGEM	MENT INC. tered with the SEC, its file number (e.g.	, 801-, 8-, or 866-):	0 @
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any	MENT INC. tered with the SEC, its file number (<i>e.g.</i>		0 6
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the markete City:	MENT INC. tered with the SEC, its file number (e.g.	e fund (city, state and country): Country:	○ ●
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private	fund (city, state and country):	
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist and CRD Number (if any e) Location of the markete City: MONTREAL	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private	e fund (city, state and country): Country: Canada	Yes No
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the markete City: MONTREAL	MENT INC. Itered with the SEC, its file number (e.g. Iter): Itered with the SEC, its file number (e.g. Iter): Itered with the SEC, its file number (e.g. Iter): Iter soffice used principally by the private State: Iter the private fund through one or mo	e fund (city, state and country): Country: Canada re websites?	Yes No
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the markete City: MONTREAL f) Does the marketer marketer	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private State: eket the private fund through one or mo	e fund (city, state and country): Country: Canada re websites?	Yes No
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist and CRD Number (if any e) Location of the markete City: MONTREAL	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private State: eket the private fund through one or mo	e fund (city, state and country): Country: Canada re websites? ess(es):	Yes N
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the markete City: MONTREAL f) Does the marketer marketer	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private State: eket the private fund through one or mo	e fund (city, state and country): Country: Canada re websites? ess(es):	Yes No
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the markete City: MONTREAL f) Does the marketer mark g) If the answer to question ou must answer "yes" where is imilian person. If the answer is imilian person.	MENT INC. tered with the SEC, its file number (e.g. y): er's office used principally by the private State: Eket the private fund through one or mo on 28.(f) is "yes," list the website addr No Ir ether the person acts as a placement a wer to question 28.(a) is "yes," respon	e fund (city, state and country): Country: Canada re websites? ess(es):	Yes No C • G
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist and CRD Number (if any e) Location of the marketer City: MONTREAL f) Does the marketer marketer g) If the answer to question ou must answer "yes" where is similar person. If the answer und uses. If the private fund	MENT INC. Itered with the SEC, its file number (e.g., y): Per's office used principally by the private State: The the private fund through one or mo on 28.(f) is "yes," list the website addring No Ir ether the person acts as a placement a wer to question 28.(a) is "yes," responsed uses more than one marketer, you means the second of	e fund (city, state and country): Country: Canada re websites? ess(es): aformation Filed gent, consultant, finder, introducer, municipal ad to questions (b) through (g) below for each s	Yes No O • O • O • O • O • O • O • O • O • O
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist - and CRD Number (if any e) Location of the marketer City: MONTREAL f) Does the marketer mark g) If the answer to question four must answer "yes" when it similar person. If the answer	MENT INC. Itered with the SEC, its file number (e.g., y): Per's office used principally by the private State: The the private fund through one or mo on 28.(f) is "yes," list the website addring No Ir ether the person acts as a placement a wer to question 28.(a) is "yes," responsed uses more than one marketer, you means the second of	e fund (city, state and country): Country: Canada re websites? ess(es): aformation Filed gent, consultant, finder, introducer, municipal ad to questions (b) through (g) below for each s	Yes No C • dvisor or other solicitor, uch marketer the <i>private</i>
c) Name of the marketer: CRYSTALLINE MANAGEM d) If the marketer is regist and CRD Number (if any e) Location of the marketer City: MONTREAL f) Does the marketer marketer g) If the answer to question four must answer "yes" when similar person. If the answer und uses. If the private fund	MENT INC. Itered with the SEC, its file number (e.g., y): Per's office used principally by the private State: The the private fund through one or mo on 28.(f) is "yes," list the website addring No Ir ether the person acts as a placement a wer to question 28.(a) is "yes," responsed uses more than one marketer, you means the second of	e fund (city, state and country): Country: Canada re websites? ess(es): aformation Filed gent, consultant, finder, introducer, municipal ad to questions (b) through (g) below for each s	Yes No O • • • • • • • • • • • • • • • • • •

		and CRD Number (if	any):		
			keter's office used principally by the prival		
		City: ROWAYTON	State: Connecticut	Country: United States	
					Yes No
		(f) Does the marketer	market the <i>private fund</i> through one or m	ore websites?	0 ⊚
		(g) If the answer to qu	estion 28.(f) is "yes," list the website add	ress(es):	
			No	nformation Filed	
		or similar person. If the	answer to question 28.(a) is "yes," respon	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each such that complete questions (b) through (g) separa	such marketer the <i>private</i>
					Yes No
		(b) Is the marketer a re	elated person of your firm?		⊙ ○
		(c) Name of the marke M.D. SASS SECURIT			
		(d) If the marketer is re 8 - 67246 and CRD Number (if 139760	egistered with the SEC, its file number (e.g	g., 801-, 8-, or 866-):	
		(e) Location of the mar	keter's office used principally by the <i>priva</i>	te fund (city, state and country):	
		City:	State:	Country:	
		NEW YORK	New York	United States	Yes No
		(f) Does the marketer	market the <i>private fund</i> through one or m	ore websites?	0 0
		(g) If the answer to gu	estion 28.(f) is "yes," list the website add	ress(es):	
		(g) If the unswer to qu	-	nformation Filed	
	L				
Δ ΡΕ	RIVATE	FUND			
74. 1 1	(17/(12				
Info	rmatic	on About the <i>Private Fu</i>	<u>nd</u>		
1.	(a) N	lame of the <i>private fund</i> :			
	А	MERRA AGRI OFFSHORE	MASTER FUND, L.P.		
	(i	rivate fund identification include the "805-" prefix 05-8369318224			
2.	Undo	r the laws of what state	or country is the <i>private fund</i> organized:		
۷.		tate:	Country: Cayman Islands		
3.	(a) N	lame(s) of General Partn	er, Manager, Trustee, or Directors (or <i>per</i> s	sons serving in a similar capacity):	
			anager, Trustee, or Director		
	AMEF	RRA CAPITAL GP, LLC			
	(b) If	f filing an <i>umbrella registr</i>	ration, identify the filing adviser and/or rely	ing adviser(s) that sponsor(s) or manage(s) this	private fund.

No Information Filed

4.	(1) qual		on of investment company under	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940			
5.	List the nam	ne and country, in English, of each <i>fore</i>	ign financial regulatory authority √	vith which the <i>private fund</i> is registered.			
			No Information File	ed			
					Yes	No	
6.	(a) Is this a	a "master fund" in a master-feeder arr	angement?		•	0	
	(b) If yes, v	what is the name and <i>private fund</i> iden	ification number (if any) of the f	eeder funds investing in this private fund?			
	Name of pr	rivate fund	Private	fund identification number			
	AMERRA AG	GRI OFFSHORE FUND, L.P.	805-434	46131321			
					Yes	No	
	(c) Is this a	a "feeder fund" in a master-feeder arra	ngement?		0	\odot	
		what is the name and <i>private fund</i> iden f <i>private fund</i> :	ification number (if any) of the r	naster fund in which this <i>private fund</i> invests?			
		fund identification number: e the "805-" prefix also)					
		must complete question 6 for each ma ter-feeder arrangement or reporting o		ess of whether you are filing a single Schedule D, Sectior	n 7.B.(1)	
7.	•	ling a single Schedule D, Section 7.B.(funds answer the following questions:) for a master-feeder arrangeme	ent according to the instructions to this Section 7.B.(1), for	or each	า of	
	Additional	Feeder Fund Information : 1 Record	s) Filed.				
		of the feeder funds answer the following Name of the <i>private fund</i> : AMERRA AGRI OFFSHORE FUND, L.P. Private fund identification number: (include the "805-" prefix also) 805-4346131321	• •	gement according to the instructions to this Section 7.B.	(1), 101		
	(c)	Under the laws of what state or counstate:	try is the <i>private fund</i> organized: Country: Cayman Islands				
	(d) (1)	Name(s) of General Partner, Manager	. Trustee or Directors (or <i>person</i>	s serving in a similar capacity):			
		Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director					
		AMERRA CAPITAL GP, LLC					
	(d) (2)	If filing an umbrella registration, identi	fy the <i>filing adviser</i> and/or <i>relying</i> No Informatio	g adviser(s) that sponsor(s) or manage(s) this <i>private fun</i> on Filed	nd:		
	(e)	The <i>private fund</i> (check all that apply; (1) qualifies for the exclusion from	·	npany under section 3(c)(1) of the Investment Company	Act of	:	
		(2) qualifies for the exclusion from 1940	n the definition of investment cor	mpany under section 3(c)(7) of the Investment Company	Act of		
	(f)	List the name and country, in English	of each <i>foreign financial regulato</i> No Informatio	ory authority with which the private fund is registered.			

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund o private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ite fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 3,979,795		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 23		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 29%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 38%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	'er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

0%

Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	e	•
If ye	s, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		_
RVI	EE PROVIDERS		
itors			
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es ©
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		© (0)
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	ting fir	rm
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	j
	(b) Name of the auditing firm: EISNERAMPER LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes	
	(d) Is the auditing firm an independent public accountant?	•	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	
(a)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	Y	
_	investors?	· ·	•
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	on
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ìila
<u>е В</u>	<u>roker</u>		
(a)	Does the <i>private fund</i> use one or more prime brokers?		es O
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	iva
	No Information Filed		

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

Yes No

	lian Information : 2 Record(s) Filed.	
	•	s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ions (b) through (g) separately for each custodian.
b) Legal name o		
c) Primary busii FIRST REPUB	ness name of custodian: SLIC BANK	
•	·	dy of the private fund's assets (city, state and country):
City: NEW YORK	State: New York	Country: United States
	e is	Yes N
e) Is the custoc	dian a related person of your firm?	0 @
f) If the custod	ian is a broker-dealer, provide its SEC registra	ation number (if any):
-		
CRD Number	(if any):	
g) If the custod identifier (if a		er but does not have an SEC registration number, provide its legal entity
		, ,
<i>und</i> uses more t	han one custodian, you must complete quest of custodian:	s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ions (b) through (g) separately for each custodian.
b) Legal name o	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian:	, , , , , , , , , , , , , , , , , , , ,
b) Legal name of WELLS FARGO c) Primary busin	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A.	s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ions (b) through (g) separately for each custodian. dy of the <i>private fund's</i> assets (city, state and country):
b) Legal name of WELLS FARGO c) Primary busing WELLS FARGO d) The location City:	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custo	dy of the <i>private fund's</i> assets (city, state and country): Country:
b) Legal name of WELLS FARGO c) Primary busing WELLS FARGO d) The location	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for <i>custo</i>	dy of the private fund's assets (city, state and country): Country: United States
b) Legal name of WELLS FARGO C) Primary busin WELLS FARGO d) The location City: NEW YORK	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custo	dy of the private fund's assets (city, state and country): Country: United States Yes N
b) Legal name of WELLS FARGO c) Primary busing WELLS FARGO d) The location City: NEW YORK e) Is the custoo	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for <i>custo</i> State: New York	dy of the private fund's assets (city, state and country): Country: United States Yes No
b) Legal name of WELLS FARGO c) Primary busing WELLS FARGO d) The location City: NEW YORK e) Is the custoo	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custodian: State: New York dian a related person of your firm? ian is a broker-dealer, provide its SEC registration.	dy of the private fund's assets (city, state and country): Country: United States Yes N
b) Legal name of WELLS FARGO c) Primary busin WELLS FARGO d) The location City: NEW YORK e) Is the custod - CRD Number	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custo State: New York dian a related person of your firm? ian is a broker-dealer, provide its SEC registration (if any):	dy of the private fund's assets (city, state and country): Country: United States Yes N
(b) Legal name of WELLS FARGO (c) Primary busin WELLS FARGO (d) The location City: NEW YORK (e) Is the custod - CRD Number (g) If the custod	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custo State: New York dian a related person of your firm? ian is a broker-dealer, provide its SEC registration (if any):	dy of the private fund's assets (city, state and country): Country: United States Yes N O definition number (if any):
(b) Legal name of WELLS FARGO (c) Primary busin WELLS FARGO (d) The location City: NEW YORK (e) Is the custod - CRD Number (g) If the custod	han one custodian, you must complete quest of custodian: O BANK, N.A. ness name of custodian: O BANK, N.A. of the custodian's office responsible for custo State: New York dian a related person of your firm? ian is a broker-dealer, provide its SEC registration (if any):	dy of the private fund's assets (city, state and country): Country: United States Yes Notes

<u>Adminis</u>

26. (a)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar porson. If the answer to question 28. (a) is "yes," respind to questions (b) through (g) below for each such marketer than uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed PRIVATE FUND Information About the <i>Private fund</i> 1. (a) Name of the <i>private fund</i> AMERRA AGRI OPPORTUNITY FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC No Information Filed			ner, yeu muer eemprere queen	one (2) through (1) copa		
(c) Location or administrator (dity, state and country); ONS Pennsylvania United States (d) Is the administrator a review passan of your time? (e) Does the administrator or review passan of your time? (e) Does the administrator prepare and send investor account statements to the private funds investors? (e) Does the administrator prepare and send investor account statements to the private funds investors? (f) If the answer in quantities 26.6(g) is "no" in "curring," after sends but not all investors). (In grounded to no investors) (f) If the answer in quantities 26.6(g) is "no" in "curring," after sends but not all investors in the formal of hid palant funds investors 27. During your like if food your, what person against statements are the send to the (rest of the) private during investors, respond mot applicable of investors account obtained pressor. (b) The answer is the private person where (i) such person carried out the velocities pressor of the private funds investors, and the calculations (including allocations) was the valuation determined by such person carried out the valuation pressor of the private funds as the valuation determined by such person subscriptions, resemptions or distributions, and the calculations (including allocations) was the valuation determined by such person. **Vertication of the private fund use the senders of someone other than you or your employees for marketing purposes?* You must appear (yes) whether the person acts as a piecement agent, consultant, index, introducer, mustipal advisor or ches solicitors. **Vertication Alexa the Private Fund** **No Information Field** **No Information Field** **Private Funds** **No Information Field** **No Information Field** **No Information Field** **Out the leaves of what state or country is the private fund or appropriate. **Solicities in the private funds. **In Information Field** **No Information Field** **No Information Field** **The private funds calculated apply; you must check at least ones:		(b) Name	of administrator:			
ONS Pennsylvania United States Vis. No. (d) Is the administrator a related person of your firm? (d) Is the administrator are related person of your firm? (e) Does the administrator prepare and seed investor account statements to the private funds investors? (f) Yes (provided in all investors)		SEI GI	OBAL SERVICES, INC.			
ONS Pennsylvania United States Vis. No. (d) Is the administrator a related person of your firm? (d) Is the administrator are related person of your firm? (e) Does the administrator prepare and seed investor account statements to the private funds investors? (f) Yes (provided in all investors)		(c) Location	on of administrator (city, state	and country):		
(d) Its the administrator a related person of your fitner? (e) Does the administrator prepare and send investor account statements to the present function investors? (e) Does the administrator prepare and send investor account statements to the present function investors? (f) If the answer to question 26 (d) is "no" or "some", who sends the investor account statements to the (rest of the) private function investors? (f) If the answer to question 26 (d) is "no" or "some", who sends the investor account statements to the (rest of the) private function investors? (f) If the answer to question 26 (d) is "no" or "some", who sends the investor account statements to the (rest of the) private functions account statements to the (rest of the) private function account statements to the (rest of the) private function account statements to the (rest of the) private function account statements to the (rest of the) private function account statements to the present of the private function account statements to the function account statements to the function account statements to the present of the private function account statements are distributions, and for calculations (fluideling allocations) was the valuation determined by such person. **Work function in the value function accounts to question 28 (o) is "yes," respond to questions (b) through (g) below for cach such markets the private functions. **Not information About the Private function **Not into the private function of the private function accounts to question accounts to questions accounts to the private function accounts to the private function accounts to questions accounts to questions (b) through (g) separately for each marketer. **Not Information About the Private function accounts of the private function accounts of the private function accounts of the private function acc				ana seamily).	Country:	
(d) Its the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the provine fund's investors? (e) Yes (provided to all investors) @ Some (provided to some out not all investors) @ No (provided to no investors) (f) I'r the answer to question 2e. (e) is non-or-isome," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond not applicable." 27. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 28. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 29. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 29. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 29. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 29. You must space (by such person cats as a policement agent cossuitant, near, introducer, municipal addison or other solidation of your related person of the private fund use the services of someone other than you or your employees for marketing purposes? 20. Does the private fund use the services of someone other than you or your employees for marketing purposes? 20. Does the private fund for private fund to purpose (b) in your report of your expension or marketing purposes? 21. One must some of your washing fund to purpose (b) in your report of your marketing purposes? 22. One must some of your fund to purpose (b) in you		OAKS	Pennsylvania		United States	
(c) Does the administrator propers and send investors account statements to the private fund's investors? gives (provided to all investors). Some (provided to same but not all investors). No (provided to no investors). (i) If the absence to question 2e.(e) is find or "some," who sends the investor account statements to the (rest of the) private fund's investors. Plan (rest of the) private fund's investors. Plan (rest of the) private fund's investors, respond "not applicable." (ii) But the absence to question account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." (iii) During your lest fiscal your, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related purson. (iii) During your lest fiscal your, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related questions, and (ii) the valuation used for purpose of investor subscriptions, redemptions or distributions, and reclaiming any relevant questions, and (ii) the valuation determined by such person. (iii) Dies the private fund such the services of someone other than your religions, redemptions or distributions, and reclaiming (including allocations) was the valuation determined by such person eiths as a placement agent, consultant, fields. Introduces, numbbed advisor or other soliciting, or similar person. If the answer to question 36.(a) is fyes, "respond to questions (b) through (ij) separately for each such marketer. (iii) Dies the private fund Alesteds ACRI OPPORTUNITY PUND. In the private fund organized: (iii) Dies the private fund Alesteds ACRI OPPORTUNITY PUND. In the private fund organized: (iii) Dies the private fund. (iii) Punch fund fund (chock of that apply you must thock at least one): (iv) If filing an undersite registration, identify the dietagrations and or organized (chock of the fund (chock of the private fund): (iii) Punch fund fund (chock		(d) Is the	administrator a related nerson	of your firm?		
@Yes (provided to ull investors) @ Some (provided to some but not all investors) @ No (provided to no investors) ② If the answer in question 26 (p) is "no" or "some," who sends the investor account statements in the (rest of the) provide subsidiary investor account statements are not sent to the (rest of the) private funds investors, respond "not applicable." 77. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 99. 199. 190.		(d) 13 the	daministrator a related person	or your min.		0 •
Investors? It investor account statements are not sent to the (rest of the) private funds investors, respond "not applicable." 27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no your related person? 28. (a) The private fund use the valuation used for purposes of investor suscerptions, redemptions or distributions, and fee calculations (including allocators) was the valuation determined by such person. 29. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 29. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 29. You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar pressor. If the private fund uses more than one marketor you must complete questions (b) through (g) separately for each marketer the private fund uses. If the private fund uses more than one marketor you must complete questions (b) through (g) separately for each marketer. 29. No Information Flod 20. Name of the private fund 20. Allersa discil openituation number (include the 1805 - "prefix also) 20. Occurrity: 20. Dollers of what state or country is the private fund organized: 20. State: 20. Country: 20. Dollers of Separate Partner, Manager, Trustee, or Director 20. Allersa CAPITAL CP, LLC 20. If filling an unbriefle registration, identify the filling advisor end/or relying advisor(s) that sponsor(s) or menago(s) this private fund. 21. The private fund (check all that apply, you must check at least one).			·		•	
your related person? 0% Include only those assets where (f) such person carried out the valuation procedure established for that asset. If any, including obtaining any relevant quotes, and (fi) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. Marketers You was the private fund use the services of xomeone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitive, or similar person in the answer to quostion 29 (a) is "yes," respond to questions (b) through (g) below for each such marketer than uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for such marketer. No Information Filed PRIVAIL LUND Aftermation About the Private fund. AMERIA ACRI OPPORTUNITY FUND, LP (b) Private fund identification numbers: (include the "805-" prefix also) 805-3825/792202 Under the laws of what state or country is the private fund organized. State: Country: Delaware United States (a) Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity). Name of General Partner, Manager, Trustee, or Director (and persons) and the sponsor(s) or manage(s) this private fund No Information Filed In the private fund (check all that apply: you must check et loest one):			•			•
28 (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. PRIVATE FUND Information About the <i>Private Fund</i> 1. (a) Name of the <i>private fund</i> : AMERRA AGRI OPPORTUNITY FUND, LP (b) <i>Private fund</i> identification numbers: (include the "905." prefix also) 805-3825792202 2. Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an <i>umbrelia registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser</i> (s) that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	you 0% Ind rela	ur <i>related pers</i> 6 clude only tho evant quotes,	se assets where (i) such <i>perso</i> and (ii) the valuation used for	on carried out the valuati r purposes of investor su	on procedure established for that asset, if	any, including obtaining any
28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer than uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed 1. (a) Name of the <i>private fund</i> AMERRA AGRI OPPORTUNITY FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an <i>umbrelia registration</i> , identify the <i>filling adviser</i> and/or <i>relying adviser(s)</i> that spensor(s) or manage(s) this <i>private fund</i> . No Information Filed	<u> Vlarket</u>	<u>:ers</u>				
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund. AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "865-" prefix also) 805-382579202 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC No Information Filed 4. The private fund (check all that apply: you must check at least one):						Yes N
PRIVATE FUND Information About the Private Fund I. (a) Name of the private fund: AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-3825792202 Interverse of the laws of what state or country is the private fund organized: State:	28. (a)	You must ar similar perso	nswer "yes" whether the <i>perso</i> on. If the answer to question 28	n acts as a placement aç 3.(a) is "yes," respond to	gent, consultant, finder, introducer, municion questions (b) through (g) below for each	ipal advisor or other solicitor, or a such marketer the private fund
1. (a) Name of the private fund: AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed				No I	nformation Filed	
1. (a) Name of the private fund: AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed						
1. (a) Name of the <i>private fund</i> : AMERRA AGRI OPPORTUNITY FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an <i>umbrella registration</i> , identify the <i>filling adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	. PRIVA	ATE FUND				
AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the private fund organized: State:	nforma	ation About th	e Private Fund			
AMERRA AGRI OPPORTUNITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the private fund organized: State:	l. (a)	Name of the	private fund:			
(include the "805-" prefix also) 805-3825792202 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filled	(=)		•			
State: Delaware Country: United States 8. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 1. The private fund (check all that apply: you must check at least one):	(b)	(include the	"805-" prefix also)			
Delaware United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 1. The private fund (check all that apply: you must check at least one):	2. Un	der the laws o	of what state or country is the	private fund organized:		
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed				•		
Name of General Partner, Manager, Trustee, or Director AMERRA CAPITAL GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed The private fund (check all that apply; you must check at least one):		Delaware		United St	ates	
AMERRA CAPITAL GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed The private fund (check all that apply; you must check at least one):	3. (a)	Name(s) of (General Partner, Manager, Trus	stee, or Directors (or <i>per</i>	rsons serving in a similar capacity):	
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 1. The private fund (check all that apply; you must check at least one):			_	, or Director		
No Information Filed 1. The <i>private fund</i> (check all that apply; you must check at least one):	AN	MERRA CAPITA	L GP, LLC			
The private fund (check all that apply; you must check at least one):	(b)	If filing an <i>ui</i>	mbrella registration, identify the	e filing adviser and/or rely	ving adviser(s) that sponsor(s) or manage(s) this <i>private fund</i> .
				No Info	ormation Filed	
 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		(1) qualifies	for the exclusion from the defin	nition of investment com	• • •	

5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	
Ο.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	•
	No Information Filed		
	(A) Le this a life adam for all in a marker feedom announce to	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d
8.	(a) Is this <i>private fund</i> a "fund of funds"?		•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 52,321,163		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 125,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	è	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

1%

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the evaluation from the definition of investment company under section 2(a)(1) of the Investment		s No
	(D)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ac	dvisory Services		
			Yes	s No
17.		Are you a subadviser to this <i>private fund?</i> If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	0	•
	(D)	question 17.(a) is "no," leave this question blank.	10	
		No Information Filed		
10	(2)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	_	s No
10.		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	
		No Information Filed		
			Yes	s No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>		
Priv	/ate	Offering		
			Yes	s No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. S	ERVI	CE PROVIDERS		
Aud	litors	s		
			Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	ሰ,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	 :ing	
		(b) Name of the auditing firm:		
		EISNERAMPER LLP		
		(a) The location of the auditing firm's office responsible for the private fund's audit (sity, state and sountry).		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		NEW YORK New York United States		
		(d) to the auditing figure on independent public accountant?	Yes	No
		(a) 15 and deducting that all macketidests paone decountains.	⊙	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		

	(f) If "yes" to (e) above, is the auditing firm subject accordance with its rules?	to regular inspection k	y the Public Company Accounting Oversight Board in	• ·
				Yes No
(g)	Are the <i>private fund's</i> audited financial statements for thinvestors?	ne most recently comp	leted fiscal year distributed to the private fund's	© (
(h)	Do all of the reports prepared by the auditing firm for the	ne <i>private fund</i> since y	our last <i>annual updating amendment</i> contain unqualified op	pinions?
	If you check "Report Not Yet Received," you must prompt!	ly file an amendment to	your Form ADV to update your response when the report is	available.
<u>Prime E</u>	<u>Broker</u>			\/ NI
24. (a)	Does the <i>private fund</i> use one or more prime brokers?			Yes No
(5)			e) below for each prime broker the <i>private fund</i> uses. If the bugh (e) separately for each prime broker.	
		No Information	Filed	
Custodi	<u>an</u>			Yes No
25. (a)	Does the <i>private fund</i> use any custodians (including the	prime brokers listed a	above) to hold some or all of its assets?	O
	If the answer to question 25.(a) is "yes," respond to question uses more than one custodian, you must complete questions.		g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> separately for each custodian.	rivate fund
	Additional Custodian Information : 5 Record(s) Filed	I.		
	If the answer to question 25.(a) is "yes," respond to fund uses more than one custodian, you must comple		g) below for each custodian the <i>private fund</i> uses. If the μ igh (g) separately for each custodian.	private
	(b) Legal name of custodian: BRL TRUST			
	(c) Primary business name of custodian: BRL TRUST			
	(d) The location of the custodian's office responsible	for <i>custody</i> of the <i>priv</i>	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	SAO PAULO		Brazil	
	(e) Is the custodian a <i>related person</i> of your firm?			Yes No
	(f) If the custodian is a broker-dealer, provide its SEC	C registration number	(if any):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broidentifier (if any)	oker-dealer but does r	ot have an SEC registration number, provide its <i>legal entit</i>	ty
	If the answer to question 25.(a) is "yes," respond to fund uses more than one custodian, you must comple		g) below for each custodian the <i>private fund</i> uses. If the μ igh (g) separately for each custodian.	private
	(b) Legal name of custodian: BTG PACTUAL			

(c)	Primary business name of custodian: BTG PACTUAL				
(d)	The location of the custodian's office responsib	ole for <i>custody</i> of the <i>p</i> .	orivate fund's assets (city, state and country)):	
	City:	State:	Country:		
	SAO PAULO		Brazil	Vas	NI-
(e)	Is the custodian a <i>related person</i> of your firm?			Yes	No
` ,				Č	
(f)	If the custodian is a broker-dealer, provide its -	SEC registration numb	per (if any):		
	CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	broker-dealer but does	s not have an SEC registration number, pro	vide its <i>legal entity</i>	
	ne answer to question 25.(a) is "yes," respond duses more than one custodian, you must com			fund uses. If the <i>priva</i> i	te
	Legal name of custodian: C6 BANK				
(0)					
(C)	Primary business name of custodian: C6 BANK				
(d)	The location of the custodian's office responsib	ole for <i>custody</i> of the <i>p</i> .	orivate fund's assets (city, state and country)	1:	
	City: SAO PAULO	State:	Country: Brazil		
(e)	Is the custodian a <i>related person</i> of your firm?			Yes O	No ⊙
(f)	If the custodian is a broker-dealer, provide its	SEC registration numb	per (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	broker-dealer but does	s not have an SEC registration number, pro	vide its <i>legal entity</i>	
	ne answer to question 25.(a) is "yes," respond d uses more than one custodian, you must com	•		fund uses. If the <i>priva</i> t	te
(b)	Legal name of custodian: FIRST REPUBLIC BANK				
(c)	Primary business name of custodian: FIRST REPUBLIC BANK				
(d)	The location of the custodian's office responsible City: State:	:	Country:	ı:	
	NEW YORK New Y	'ork	United States	Yes	No
(e)	Is the custodian a related person of your firm?			O	•
(f)	If the custodian is a broker-dealer, provide its	SEC registration numb	per (if any):		
	- CDD Namels on (15				
	CRD Number (if any):				

	•	tions (b) through g) below for each custodian the <i>private fund</i> usestions (b) through (g) separately for each custodian.	uses. If the μ
(b) Legal name of o			
(c) Primary busines WELLS FARGO E	ss name of custodian: BANK		
(d) The location of	the custodian's office responsible for cu	ustody of the private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
INEW TORK	New York	States	,
(e) Is the custodiar	n a related person of your firm?		
(f) If the custodian	ı is a broker-dealer, provide its SEC regi	istration number (if any):	
-			
CRD Number (if	any):		
		dealer but does not have an SEC registration number, provide i	ts <i>legal entit</i>
identifier (if any)			
trator Does the <i>private fund</i>	use an administrator other than your fi		
trator Does the <i>private fund</i> If the answer to ques	use an administrator other than your fi	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
trator Does the private fund If the answer to question must complete question	use an administrator other than your fil tion 26.(a) is "yes," respond to questior	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
trator Does the private fund If the answer to question Additional Administration If the answer to question If the answer to question If the answer to question	use an administrator other than your file tion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Fions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
Does the private fund If the answer to question Additional Administr If the answer to question administrator, you result.	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question to question complete questions (b) through (f)	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Fions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
trator Does the private fund If the answer to question Additional Administration If the answer to question If the answer to question If the answer to question	use an administrator other than your file tion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f)	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Fions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
trator Does the private fund If the answer to question Additional Administr If the answer to question administrator, you recommend to the description of the des	use an administrator other than your file tion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f)	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Fions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
trator Does the private fund If the answer to question Additional Administr If the answer to question administrator, you result of the description of the descri	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each prator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question to must complete questions (b) through (f) istrator: RVICES, INC. hinistrator (city, state and country): State:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Country:	
trator Does the private fund If the answer to question Additional Administr If the answer to question administrator, your (b) Name of administration SEI GLOBAL SER (c) Location of administrator	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question to the complete questions (b) through (f) distrator: RVICES, INC.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Sions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
trator Does the private fund If the answer to question Additional Administr If the answer to question Additional Administr If the answer to question administrator, you re (b) Name of administration SEI GLOBAL SER (c) Location of administration City: OAKS	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each prator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question to must complete questions (b) through (f) istrator: RVICES, INC. hinistrator (city, state and country): State:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Country:	one
Does the private fund If the answer to question Additional Administr If the answer to question Additional Administr If the answer to question administrator, you result to the description of administration o	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each arator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question to a must complete questions (b) through (f) distrator: RVICES, INC. hinistrator (city, state and country): State: Pennsylvania rator a related person of your firm?	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Country:	one
Does the private fund If the answer to question Additional Administr If the answer to question Additional Administr If the answer to question administrator, you recommodified to the complete question (b) Name of administrator, you recommodified to the complete question (c) Location of administrator, you recommodified to the complete question of administrator of the complete question of the co	use an administrator other than your fittion 26.(a) is "yes," respond to question ons (b) through (f) separately for each prator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question at the complete questions (b) through (f) istrator: RVICES, INC. hinistrator (city, state and country): State: Pennsylvania rator a related person of your firm?	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Country: United States	one

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

	allo	ocations) was the valuation determined by such <i>person</i> .		
Ma	rkete	<u>ers</u>		
20	(0)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	RIVA	TE FUND		
Info	orma	tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : AMERRA AGRI PE FUND, L.P. Private fund identification number: (include the "805-" prefix also) 805-7767919195		
2.	Und	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Delaware United States		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Imperof General Partner, Manager, Trustee, or Director		
		MERRA AGRI PE FUND GP, LLC		
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	Yes	
0.		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed	0	•
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?		•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1	۱)

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

the feeder funds answer the following questions:

No Information F

	asse	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	No
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
		ΓΕ: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type of fund is the <i>private fund</i> ?		
	0	hedge fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	e fun	d:
	NOT	ΓΕ: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 5,716,401		
<u>Ow</u>	<u>ners</u>	<u>hip</u>		
12.		imum investment commitment required of an investor in the <i>private fund</i> : .000,000		
	NOT	ΓΕ: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 52	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 1%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	Ivisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	•
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	(O
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the atto question 18.(a) is "no," leave this question blank.	~	
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•

20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
Priv	<u>rate</u>	<u>Offering</u>	Υє	es No)
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	9 0	ı
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
	- D) (I)				
3. St	-RVI	CE PROVIDERS			
Aud	litors	<u>s</u>	.,		
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No	
	(4)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		90	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi			
		you must complete questions (b) through (f) separately for each auditing firm.			
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing		
		(b) Name of the auditing firm: EISNER AMPER			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country: NEW YORK New York United States			
			Yes	No	
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 274			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
			Y	es No	5
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	• 0)
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?	
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable	
<u>Prir</u>	ne B	<u>Broker</u>			
24	(2)	Does the <i>private fund</i> use one or more prime brokers?		es No	
∠ + .		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o e ivate)
		No Information Filed			

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Additional Custoo	dian Information : 1 Record(s) Filed.		
		estions (b) through g) below for each custodian the <i>private fund</i> questions (b) through (g) separately for each custodian.	uses. If the $ ho$
(b) Legal name			
(c) Primary busi FIRST REPUE	ness name of custodian: BLIC BANK		
(d) The location	of the custodian's office responsible for	custody of the private fund's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(a) Is the custor	dian a related person of your firm?		Y
(e) is the custoo	dian a <i>related person</i> of your firm?		(
(f) If the custod	lian is a broker-dealer, provide its SEC re	egistration number (if any):	
- CRD Number	(if any):		
(g) If the custoo		r-dealer but does not have an SEC registration number, provide	its <i>legal entit</i> y
		r-dealer but does not have an SEC registration number, provide	its legal entity
identifier (if a	any)		its legal entit
identifier (if a strator Does the private full of the answer to questions in the strategies of the st	any) and use an administrator other than your	firm? Gions (b) through (f) below. If the <i>private fund</i> uses more than on	
identifier (if a	any) and use an administrator other than your destion 26.(a) is "yes," respond to quest	firm? tions (b) through (f) below. If the <i>private fund</i> uses more than on th administrator.	
identifier (if a	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for eac istrator Information : 1 Record(s) Filed	firm? Sions (b) through (f) below. If the <i>private fund</i> uses more than on the administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than	ne administra
identifier (if a trator Does the private further answer to que must complete que administrator, you (b) Name of administrator.	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for eac istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que ou must complete questions (b) through	firm? Sions (b) through (f) below. If the <i>private fund</i> uses more than on the administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than	ne administra
identifier (if a	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for each istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que ou must complete questions (b) through ministrator:	firm? Sions (b) through (f) below. If the <i>private fund</i> uses more than on the administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than	ne administra
identifier (if a strator Does the private further answer to que must complete que administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator of the administ	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for each istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que ou must complete questions (b) through ministrator: SERVICES, INC. administrator (city, state and country): State:	firm? sions (b) through (f) below. If the <i>private fund</i> uses more than one than administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator. Country:	ne administra
identifier (if a strator Does the private full of the answer to que must complete que administrator, you (b) Name of administrator of a sel GLOBAL	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for each istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que tou must complete questions (b) through ministrator: SERVICES, INC.	firm? fions (b) through (f) below. If the <i>private fund</i> uses more than or the administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator.	ne administra
identifier (if a strator Does the private further answer to que must complete que administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator of the administrator of th	and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for each istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que ou must complete questions (b) through ininistrator: SERVICES, INC. administrator (city, state and country): State: Pennsylvania	firm? sions (b) through (f) below. If the <i>private fund</i> uses more than one than administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator. Country:	ne administra
identifier (if a strator Does the private further answer to que must complete que administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator, you will be a self of the answer to administrator of the administrator of th	any) and use an administrator other than your uestion 26.(a) is "yes," respond to quest estions (b) through (f) separately for each istrator Information: 1 Record(s) Filed question 26.(a) is "yes," respond to que ou must complete questions (b) through ministrator: SERVICES, INC. administrator (city, state and country): State:	firm? sions (b) through (f) below. If the <i>private fund</i> uses more than one than administrator. d. estions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator. Country:	ne administra

<u>Custodian</u>

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28.

	' ' C ' ' ' '				
ni mi	·	•	or your <i>employees</i> for marketing purposes?		(
milar ,	person. If the answer to que	estion 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor or of questions (b) through (g) below for each such marketer mplete questions (b) through (g) separately for each mar	the private for	
dditid	onal Marketer Information	: 3 Record(s) Filed.			
You r	must answer "ves" whether	the <i>person</i> acts as a placement a	agent, consultant, finder, introducer, municipal advisor or	other solicito	or
or sin	milar <i>person</i> . If the answer to	o question 28.(a) is "yes," respon	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for ea	keter the <i>priv</i>	aı
				Yes	. 1
(b) I:	s the marketer a related per	son of your firm?		0	
(c) N	Name of the marketer:				
. ,	CITIGROUP GLOBAL MARKETS	S INC.			
(d) I	f the marketer is registered	with the SEC, its file number (e.g	y., 801-, 8-, or 866-):		
8	301 - 3387				
	and CRD Number (if any): 7059				
(e) L	ocation of the marketer's of	fice used principally by the <i>private</i>	re fund (city, state and country):		
	City:	State:	Country:		
Ν	NEW YORK	New York	United States	Vaa	
Ή Γ	loos the marketer market th	ne <i>private fund</i> through one or mo	oro wobsitos?	Yes	
(1)	oce the marketer market tr	ie private rana tili oagii one or ilie	ne websites.	0	
(a) I	f the answer to guestion 28.	.(f) is "yes," list the website addr	ress(es):		
(9)			nformation Filed		
					_
	•		agent, consultant, finder, introducer, municipal advisor or nd to questions (b) through (g) below for each such mark		
or sin	milar <i>person</i> . If the answer to	o question 28.(a) is "yes," respon	·	keter the <i>priv</i>	ıa
or sin fund (nilar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses	o question 28.(a) is "yes," respon s more than one marketer, you m	nd to questions (b) through (g) below for each such mark	keter the <i>priv</i>	/a:
or sin fund (milar <i>person</i> . If the answer to	o question 28.(a) is "yes," respon s more than one marketer, you m	nd to questions (b) through (g) below for each such mark	keter the <i>priv</i> ach marketer	/a1
or sim fund (nilar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses	o question 28.(a) is "yes," respon s more than one marketer, you m	nd to questions (b) through (g) below for each such mark	keter the <i>priv</i> ach marketer Yes	/ai
or sim fund ((b) Is	milar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses s the marketer a <i>related per</i>	o question 28.(a) is "yes," respon s more than one marketer, you m	nd to questions (b) through (g) below for each such mark	keter the <i>priv</i> ach marketer Yes	'a'
or sim fund ((b) Is (c) N E	milar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses s the marketer a <i>related per</i> sonance. Name of the marketer: EATON PARTNERS, LLC	o question 28.(a) is "yes," respon s more than one marketer, you m	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for ea	keter the <i>priv</i> ach marketer Yes	/ai
or sim fund ((b) Is (c) N E (d) If	milar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses s the marketer a <i>related per</i> sonance. Name of the marketer: EATON PARTNERS, LLC	o question 28.(a) is "yes," respons s more than one marketer, you m son of your firm?	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for ea	keter the <i>priv</i> ach marketer Yes	/a1
or sim fund ((b) Is (c) N E (d) If	milar person. If the answer to uses. If the private fund uses is the marketer a related personance of the marketer: EATON PARTNERS, LLC If the marketer is registered	o question 28.(a) is "yes," respons s more than one marketer, you m son of your firm?	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for ea	keter the <i>priv</i> ach marketer Yes	/a1
or sin fund ((b) I: (c) N E (d) II - a	milar person. If the answer to uses. If the private fund uses is the marketer a related personance of the marketer: EATON PARTNERS, LLC If the marketer is registered and CRD Number (if any): Location of the marketer's of	o question 28.(a) is "yes," respons more than one marketer, you meson of your firm? with the SEC, its file number (e.g.)	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (g) separately for each such nust complete questi	keter the <i>priv</i> ach marketer Yes	/a1
or sin fund (b) I: (c) N E (d) II - a	milar person. If the answer to uses. If the private fund uses is the marketer a related personance of the marketer: EATON PARTNERS, LLC If the marketer is registered and CRD Number (if any): Location of the marketer's officity:	o question 28.(a) is "yes," responses more than one marketer, you messon of your firm? with the SEC, its file number (e.g., grant of the second of the seco	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each nust complete questions (b) through (g) separately for each nust complete questions (g) separately for each number (g) separately for ea	keter the <i>priv</i> ach marketer Yes	/a1
or sin fund (b) I: (c) N E (d) II - a	milar person. If the answer to uses. If the private fund uses is the marketer a related personance of the marketer: EATON PARTNERS, LLC If the marketer is registered and CRD Number (if any): Location of the marketer's of	o question 28.(a) is "yes," respons more than one marketer, you meson of your firm? with the SEC, its file number (e.g.)	nd to questions (b) through (g) below for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such mark nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (b) through (g) separately for each such nust complete questions (g) separately for each such nust complete questi	keter the <i>priv</i> ach marketer Yes	vai: I
or sin fund (b) Is (c) N E (d) If a (e) L C R	milar person. If the answer to uses. If the private fund uses is the marketer a related personame of the marketer: EATON PARTNERS, LLC If the marketer is registered and CRD Number (if any): Location of the marketer's officity: ROWAYTON	o question 28.(a) is "yes," responses more than one marketer, you messon of your firm? with the SEC, its file number (e.g., grant of the second of the seco	nd to questions (b) through (g) below for each such mark must complete questions (b) through (g) separately for each such mark places. g., 801-, 8-, or 866-): The fund (city, state and country): Country: United States	keter the <i>priv</i> ach marketer Yes C	vai: I

No Information Filed

You must answer "ves			
or similar person. If the	e answer to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal add to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ich marketer the <i>privat</i>
(b) Is the marketer a	related person of your firm?		Yes M
(b) 13 the marketer a	related person of your mini:		© (
(c) Name of the mark M.D. SASS SECURI			
(d) If the marketer is 8 - 67246	registered with the SEC, its file number (e.g.,	, 801-, 8-, or 866-):	
and CRD Number ((if any):		
	arketer's office used principally by the <i>private</i>		
City: NEW YORK	State: New York	Country: United States	
(A. D th	a considerable and other foundations and a considerable and a consider		Yes M
(f) Does the markete	er market the <i>private fund</i> through one or moi	re websites?	0
(g) If the answer to c	question 28.(f) is "yes," list the website addre	ess(es):	
	No In	formation Filed	
nation About the FIIVate F	<u>Fund</u>		
a) Name of the <i>private fund</i>AMERRA ANDROMEDA COb) <i>Private fund</i> identification	d: O-INVEST, LP n number:		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO	d: O-INVEST, LP n number:		
 a) Name of the <i>private func</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefil 805-1627564125 	d: O-INVEST, LP n number:		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Under the laws of what state State:	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized: Country:		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Junder the laws of what state	d: O-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:	es	
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Part	d: O-INVEST, LP In number: ix also) e or country is the <i>private fund</i> organized: Country: United State		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Part Name of General Partner, I	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Part Name of General Partner, I	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:		
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefi 805-1627564125 Under the laws of what state State: Delaware (a) Name(s) of General Part Name of General Partner, I AMERRA AGRI PE FUND GP,	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:		private fund.
a) Name of the <i>private fund</i> AMERRA ANDROMEDA CO b) <i>Private fund</i> identification (include the "805-" prefit 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Part Name of General Partner, I	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:	ens serving in a similar capacity):	private fund.
(b) Private fund identification (include the "805-" prefi 805-1627564125 Under the laws of what state State: Delaware (a) Name(s) of General Part Name of General Partner, I AMERRA AGRI PE FUND GP, (b) If filling an umbrella regis	d: D-INVEST, LP n number: ix also) e or country is the <i>private fund</i> organized:	ons serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p	private fund.
a) Name of the private fund AMERRA ANDROMEDA CO b) Private fund identification (include the "805-" prefit 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Part Name of General Partner, I AMERRA AGRI PE FUND GP, b) If filling an umbrella regis The private fund (check all the (1) qualifies for the exclusion	check the private fund organized: Country: United State Manager, Trustee, or Directors (or personal stration, identify the filing adviser and/or relying No Informat apply; you must check at least one): usion from the definition of investment comparison.	ans serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p mation Filed any under section 3(c)(1) of the Investment Com	npany Act of 1940
AMERRA ANDROMEDA CO AMERRA ANDROMEDA CO (b) Private fund identification (include the "805-" prefit 805-1627564125 Under the laws of what state State: Delaware (a) Name(s) of General Part Name of General Partner, I AMERRA AGRI PE FUND GP, (b) If filling an umbrella regis The private fund (check all the (1) qualifies for the exclusion	check the private fund organized: Country: United State Manager, Trustee, or Directors (or personal stration, identify the filing adviser and/or relying No Informat apply; you must check at least one): usion from the definition of investment comparison.	ons serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p mation Filed	npany Act of 1940
a) Name of the private fund AMERRA ANDROMEDA CO b) Private fund identification (include the "805-" prefit 805-1627564125 Under the laws of what state State: Delaware a) Name(s) of General Partner, Industry Pa	che D-INVEST, LP In number: In number: It ix also) The or country is the private fund organized: Country: United State United	ans serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p mation Filed any under section 3(c)(1) of the Investment Com	npany Act of 1940 npany Act of 1940
AMERRA ANDROMEDA CO AMERRA ANDROMEDA CO D) Private fund identification (include the "805-" prefit 805-1627564125 Inder the laws of what state State: Delaware AMERRA AGRI PE FUND GP, D) If filing an umbrella regis The private fund (check all the content of the exclusion of t	contry: and a poly: and apply: you must check at least one): usion from the definition of investment comparison. and applish, of each foreign financial regulatory and a poly: and applish, of each foreign financial regulatory and a poly: and application.	ans serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p mation Filed any under section 3(c)(1) of the Investment Com	npany Act of 1940 npany Act of 1940
AMERRA ANDROMEDA CO AMERRA ANDROMEDA CO D) Private fund identification (include the "805-" prefit 805-1627564125 Inder the laws of what state State: Delaware AMERRA AGRI PE FUND GP, D) If filing an umbrella regis The private fund (check all the (1) qualifies for the exclusion is the name and country, in ist the name and country, in	contry: and a poly: and apply: you must check at least one): usion from the definition of investment comparison. and applish, of each foreign financial regulatory and a poly: and applish, of each foreign financial regulatory and a poly: and application.	ans serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this p mation Filed any under section 3(c)(1) of the Investment Com any under section 3(c)(7) of the Investment Com authority with which the private fund is registered	npany Act of 1940 npany Act of 1940

No Information Filed

		163	NO
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.	·	,
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	О	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund oprivate equity fund creal estate fund securitized asset fund venture capital fund creal estate fund securitized asset fund venture capital fund creat private	'e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 923,588		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 7,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		

0%

Υοι	ır Ad	visory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	_	s N
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Ye	s N
8.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ans	wer
		No Information Filed		
9.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	re C	s No
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.	~	~
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
?ri\	/ate	<u>Offering</u>		
11		the private found are replied as an expression from a mintable of the countries of the Countries Defile Countries Act of 10000		s N
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	e g fir	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: EISNER AMPER		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			/es	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	<u> </u>	0
			V.	s N
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		s N

investors?

⊙ ⊙

			Yes No
Does the <i>private fund</i> use one or m	ore prime brokers?		0 0
		hrough (e) below for each prime broker the <i>private</i> s (b) through (e) separately for each prime broker.	fund uses. If the private
	No Inf	formation Filed	
<u>an</u>			
			Yes No
If the answer to question 25.(a) is	"yes," respond to questions (b) t	s listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fun</i> ough (g) separately for each custodian.	● ○ ond uses. If the private fund
Additional Custodian Information		3 (5) 1 3	
•		through g) below for each custodian the <i>private fu</i> (b) through (g) separately for each custodian.	<i>und</i> uses. If the <i>private</i>
(b) Legal name of custodian: FIRST REPUBLIC BANK			
(c) Primary business name of cu FIRST REPUBLIC BANK	stodian:		
(d) The location of the custodian	's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOLK	officed States	Yes No
(e) Is the custodian a related per	rson of your firm?		○ ●
(f) If the custodian is a broker-d	ealer, provide its SEC registration	number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a brok identifier (if any)	er-dealer, or is a broker-dealer b	ut does not have an SEC registration number, provi	ide its <i>legal entity</i>
<u>strator</u>			Yes No
Does the private fund use an admin	istrator other than your firm?		⊙ ⊙
If the answer to question 26.(a) is must complete questions (b) through	•	nrough (f) below. If the <i>private fund</i> uses more than trator.	າ one administrator, you
Additional Administrator Informa	ation: 1 Record(s) Filed.		

SEI GLOBAL SERVICES, INC.

(c) Location of administrator (city, state and country):

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

l i		Pennsylvania	United States	
	(d) Is the admin	istrator a <i>related person</i> of your firm?		s No
	(u) is the admin	istrator a relateu person or your mim:	С	•
		, ,	account statements to the <i>private fund's</i> investors? ed to some but not all investors) ONO (provided to no investors)	
	• •	•	" who sends the investor account statements to the (rest of the) private fund's sent to the (rest of the) private fund's investors, respond "not applicable."	
	ng your last fiscal y related person?	year, what percentage of the <i>private f</i> o	und's assets (by value) was valued by a person, such as an administrator, that	is no
elev	ant quotes, and (i	•	the valuation procedure established for that asset, if any, including obtaining ar nvestor subscriptions, redemptions or distributions, and fee calculations (includ	-
eter	<u>s</u>			Ye
a) [Does the <i>private fu</i>	nd use the services of someone other	than you or your employees for marketing purposes?	•
S	imilar <i>person</i> . If th	e answer to question 28.(a) is "yes,"	ncement agent, consultant, finder, introducer, municipal advisor or other solicito respond to questions (b) through (g) below for each such marketer the <i>private</i> ou must complete questions (b) through (g) separately for each marketer.	
	Additional Market	er Information : 1 Record(s) Filed.		
		, ,	placement agent, consultant, finder, introducer, municipal advisor or other solicives," respond to questions (b) through (g) below for each such marketer the <i>pr</i>	
	or similar <i>person</i> . fund uses. If the	If the answer to question 28.(a) is "y	ves," respond to questions (b) through (g) below for each such marketer the protecter, you must complete questions (b) through (g) separately for each marketed. Ye	ivate er. s N
	or similar person. fund uses. If the (b) Is the marke (c) Name of the	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm?	ves," respond to questions (b) through (g) below for each such marketer the <i>pr</i> seter, you must complete questions (b) through (g) separately for each markete	ivate er. s N
	or similar person. fund uses. If the (b) Is the marke (c) Name of the M.D. SASS SE (d) If the market 8 - 67246	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file r	ves," respond to questions (b) through (g) below for each such marketer the preseter, you must complete questions (b) through (g) separately for each marketed. Ye	ivate er. s N
	or similar person. fund uses. If the (b) Is the marke (c) Name of the M.D. SASS SE (d) If the market	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file r	ves," respond to questions (b) through (g) below for each such marketer the preseter, you must complete questions (b) through (g) separately for each marketed. Ye	ivate er. s N e
	or similar person. fund uses. If the (b) Is the marke (c) Name of the M.D. SASS SE (d) If the market 8 - 67246 and CRD Num 139760	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file report of the second of the se	ves," respond to questions (b) through (g) below for each such marketer the preseter, you must complete questions (b) through (g) separately for each marketed. Ye	ivate er. s N e
	or similar person. fund uses. If the (b) Is the marke (c) Name of the M.D. SASS SE (d) If the market 8 - 67246 and CRD Num 139760 (e) Location of the	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file report of the private fund.	res," respond to questions (b) through (g) below for each such marketer the presenter, you must complete questions (b) through (g) separately for each marketer the presenter, you must complete questions (b) through (g) separately for each marketer the presenter, you must complete questions (b) through (g) separately for each marketer the presenter (e.g., 801-, 8-, or 866-): The private fund (city, state and country): Country: United States	ivate
	or similar person. fund uses. If the (b) Is the market (c) Name of the M.D. SASS SE (d) If the market 8 - 67246 and CRD Num 139760 (e) Location of the City: NEW YORK	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file related in the second of the s	res," respond to questions (b) through (g) below for each such marketer the private fund (city, state and country): Country: United States	ivate
	or similar person. fund uses. If the (b) Is the market (c) Name of the M.D. SASS SE (d) If the market 8 - 67246 and CRD Num 139760 (e) Location of the City: NEW YORK (f) Does the main	If the answer to question 28.(a) is "y private fund uses more than one mark ter a related person of your firm? marketer: ECURITIES, L.L.C. ter is registered with the SEC, its file related in the second principally be state: New York	res," respond to questions (b) through (g) below for each such marketer the presenter, you must complete questions (b) through (g) separately for each marketer. Ye The private fund (city, state and country): Country: United States Ye The one or more websites?	s No

A. PRIVAT

Informati

- 1. (a) Name of the private fund:
 - AMERRA HEARTLAND AGRI FUND B, L.P.
 - (b) Private fund identification number: (include the "805-" prefix also)

11.	Current gross asset value of the <i>private fund</i> : \$ 5,152,394		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	ne	
12	organizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners:		
10.	2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	~	
	No Information Filed		
1.0	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	C e answ	⊙ 'er
	No Information Filed		
10	Annual allegate and believe to the state of the form of	Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		_
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	No O
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	_	

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm,

 $NOTE: For \ definitions \ of \ these \ fund \ types, \ please \ see \ Instruction \ 6 \ of \ the \ Instructions \ to \ Part \ 1A.$

	Additional Auditor Information : 1 F	ecord(s) Filed.		
		is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> b) through (f) separately for each auditing firm.	uses more than one auditing	J
	(b) Name of the auditing firm:			
	EISNER AMPER			
	(c) The location of the auditing firm	's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City:	State: Country:		
	NEW YORK	New York United States		
	(d) Is the auditing firm an independ	ent public accountant?	Yes •	No
	(e) Is the auditing firm registered v	vith the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounti 274	ng Oversight Board-Assigned Number:		
	(f) If "yes" to (e) above, is the aud accordance with its rules?	iting firm subject to regular inspection by the Public Company Accountin	g Oversight Board in	0
			.,	
(r	Are the <i>private fund's</i> audited financial	statements for the most recently completed fiscal year distributed to the		es No
1)	investors?	statements for the most recently completed fiscal year distributed to tr	ie private rana s	• 0
)	Do all of the reports prepared by the a	uditing firm for the private fund since your last annual updating amendm	nent contain unqualified opinio	ons?
	⊙ Yes O No O Report Not Yet Rece	ved		
	If you check "Report Not Yet Received,"	you must promptly file an amendment to your Form ADV to update your re	esponse when the report is ava	ilable.
<u>e B</u>	<u>roker</u>		Y	es No
a)	Does the <i>private fund</i> use one or more			
٦)	,	prime brokers?	(o ⊙
a)	If the answer to question 24.(a) is "ye	es," respond to questions (b) through (e) below for each prime broker the system of th	he <i>private fund</i> uses. If the <i>pri</i>	
(u)	If the answer to question 24.(a) is "ye	es," respond to questions (b) through (e) below for each prime broker the	he <i>private fund</i> uses. If the <i>pri</i>	
1)	If the answer to question 24.(a) is "ye	es," respond to questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) thr	he <i>private fund</i> uses. If the <i>pri</i>	
<u>odi</u>	If the answer to question 24.(a) is "ye fund uses more than one prime broke	es," respond to questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) thr	he <i>private fund</i> uses. If the <i>pr</i>	
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker	es," respond to questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) below for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) separately for each prime broker the complete questions (b) through (e) thr	he <i>private fund</i> uses. If the <i>pri</i> ne broker.	ivate
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker an Does the private fund use any custodia If the answer to question 25.(a) is "ye	es," respond to questions (b) through (e) below for each prime broker the	he <i>private fund</i> uses. If the <i>pri</i> ne broker. Yeassets?	es No
odi	If the answer to question 24.(a) is "ye fund uses more than one prime broker an Does the private fund use any custodia If the answer to question 25.(a) is "ye	es," respond to questions (b) through (e) below for each prime broker the, you must complete questions (b) through (e) separately for each prime. No Information Filed ans (including the prime brokers listed above) to hold some or all of its es," respond to questions (b) through (g) below for each custodian the just complete questions (b) through (g) separately for each custodian.	he <i>private fund</i> uses. If the <i>pri</i> ne broker. Yeassets?	es No
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia If the answer to question 25.(a) is "ye uses more than one custodian, you m Additional Custodian Information: If the answer to question 25.(a) is "	es," respond to questions (b) through (e) below for each prime broker the, you must complete questions (b) through (e) separately for each prime. No Information Filed Instance (including the prime brokers listed above) to hold some or all of its each," respond to questions (b) through (g) below for each custodian the just complete questions (b) through (g) separately for each custodian. Proceedings (a) Filed. Procedure (b) Through (g) below for each custodian the guestions (b) through (g) below for each custodian.	he private fund uses. If the private broker. Ye assets? private fund uses. If the private private fund uses. If the private fund uses.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia If the answer to question 25.(a) is "ye uses more than one custodian, you m Additional Custodian Information: If the answer to question 25.(a) is "	es," respond to questions (b) through (e) below for each prime broker the, you must complete questions (b) through (e) separately for each prime. No Information Filed ans (including the prime brokers listed above) to hold some or all of its acts," respond to questions (b) through (g) below for each custodian the just complete questions (b) through (g) separately for each custodian. 2 Record(s) Filed.	he private fund uses. If the private broker. Ye assets? private fund uses. If the private private fund uses. If the private fund uses.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia If the answer to question 25.(a) is "ye uses more than one custodian, you m Additional Custodian Information: If the answer to question 25.(a) is "	es," respond to questions (b) through (e) below for each prime broker the, you must complete questions (b) through (e) separately for each prime. No Information Filed Instance (including the prime brokers listed above) to hold some or all of its each," respond to questions (b) through (g) below for each custodian the just complete questions (b) through (g) separately for each custodian. Proceedings (a) Filed. Procedure (b) Through (g) below for each custodian the guestions (b) through (g) below for each custodian.	he private fund uses. If the private broker. Ye assets? private fund uses. If the private private fund uses. If the private fund uses.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia. If the answer to question 25.(a) is "ye uses more than one custodian, you make any custodian." Additional Custodian Information: If the answer to question 25.(a) is fund uses more than one custodian, (b) Legal name of custodian:	es," respond to questions (b) through (e) below for each prime broker the prime broker the prime broker the prime broker the prime brokers (b) through (e) separately for each prime brokers (b) through (e) separately for each prime brokers (b) through (for each custodian the pust complete questions (for each custodian) (for each custodian). 2 Record(s) Filed. 2 Record(s) Filed. 2 Yes," respond to questions (b) through (g) below for each custodian the pound of the prime broker (for each custodian). 3 Prime broker (for each prime broker (for each custodian) (for each c	he private fund uses. If the private broker. Ye assets? private fund uses. If the private private fund uses. If the private fund uses.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia. If the answer to question 25.(a) is "ye uses more than one custodian, you make any custodian Information: If the answer to question 25.(a) is "fund uses more than one custodian," (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian; FIRST REPUBLIC BANK	es," respond to questions (b) through (e) below for each prime broker the prime broker the prime broker the prime broker the prime brokers (b) through (e) separately for each prime brokers (b) through (e) separately for each prime brokers (b) through (for each custodian the pust complete questions (for each custodian) (for each custodian). 2 Record(s) Filed. 2 Record(s) Filed. 2 Yes," respond to questions (b) through (g) below for each custodian the pound of the prime broker (for each custodian). 3 Prime broker (for each prime broker (for each custodian) (for each c	he private fund uses. If the private broker. Your assets? private fund uses. If the private private fund uses. If the private bodian.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia. If the answer to question 25.(a) is "ye uses more than one custodian, you make any custodian Information: If the answer to question 25.(a) is "fund uses more than one custodian," (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian; FIRST REPUBLIC BANK	es," respond to questions (b) through (e) below for each prime broker the prime broker the prime broker that the prime brokers listed above to hold some or all of its eas," respond to questions (b) through (g) below for each custodian the pust complete questions (b) through (g) separately for each custodian. 2 Record(s) Filed. 2 Yes," respond to questions (b) through g) below for each custodian the pust complete questions (b) through g) below for each custodian the pust complete questions (b) through g) separately for each custodian the pour must complete questions (b) through (g) separately for each custodian the pour must complete questions (b) through (g) separately for each custodian:	he private fund uses. If the private broker. Your assets? private fund uses. If the private private fund uses. If the private bodian.	es No o o te fund
di	If the answer to question 24.(a) is "ye fund uses more than one prime broker Does the private fund use any custodia. If the answer to question 25.(a) is "ye uses more than one custodian, you make any custodian." Additional Custodian Information: If the answer to question 25.(a) is "fund uses more than one custodian," (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custom FIRST REPUBLIC BANK (d) The location of the custodian's of	es," respond to questions (b) through (e) below for each prime broker the prime broker the prime brokers (b) through (e) separately for each prime brokers (b) through (e) separately for each prime brokers (b) through (for each custodian the pust complete questions (for each custodian) through (g) separately for each custodian. 2 Record(s) Filed. 2 Record(s) Filed. 2 Record(s) Filed. 3 Separately for each custodian the prime brokers (for each custodian) through (g) separately for each custodian the prime broker (for each custodian) through (g) separately for each custodian the prime broker (for each custodian) through (g) separately for each custodian through (for each custodian) through (for each cu	he private fund uses. If the private broker. You assets? private fund uses. If the private odian.	es No o o te fund

(e) is the custour				
(f) If the custodia	n is a broker-dealer, provide its S	SEC registration numb	per (if any):	
- CRD Number (i	if any):			
(g) If the custodia identifier (if any		broker-dealer but doe	es not have an SEC registration n	umber, provide its <i>legal entity</i>
		•	ugh g) below for each custodian t crough (g) separately for each cus	·
(b) Legal name of WELLS FARGO				
(c) Primary busine WELLS FARGO	ess name of custodian: BANK, N.A.			
(d) The location of	f the custodian's office responsib	le for <i>custody</i> of the μ	orivate fund's assets (city, state a	nd country):
City: NEW YORK	State: New Yo		Country: United States	
				Ye
(e) Is the custodia	an a <i>related person</i> of your firm?			0
(f) If the custodia	ın is a broker-dealer, provide its s	SEC registration numb	per (if any):	
- CRD Number (i	f anv):			
CRD Number (i		broker dealer but dee	os not havo an SEC rogistration n	umbor provido its logal optity
	nn is not a broker-dealer, or is a l	broker-dealer but doe	es not have an SEC registration n	umber, provide its <i>legal entity</i>
(g) If the custodia	nn is not a broker-dealer, or is a l	broker-dealer but doe	es not have an SEC registration n	
(g) If the custodia identifier (if any	nn is not a broker-dealer, or is a l		es not have an SEC registration n	
(g) If the custodia identifier (if any identifier) Erator Does the private fundation of the answer to que	an is not a broker-dealer, or is a l y) d use an administrator other than	n your firm? questions (b) througl	n (f) below. If the <i>private fund</i> use	<u> </u>
(g) If the custodia identifier (if any identifier) Frator Does the private fundation of the answer to question of the complete questions.	an is not a broker-dealer, or is a l y) d use an administrator other than stion 26.(a) is "yes," respond to	n your firm? questions (b) througl or each administrator	n (f) below. If the <i>private fund</i> use	
(g) If the custodia identifier (if any identifier) Erator Does the private function of the answer to question and the additional Administration of the answer to question of	an is not a broker-dealer, or is a lead use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(s	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throu	n (f) below. If the <i>private fund</i> use.	es more than one administrato
(g) If the custodia identifier (if any identifier) Erator Does the private function of the answer to question and the additional Administration of the answer to question of	d use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(suestion 26.(a) is "yes," respond to the trator Information to the Information to	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throu	n (f) below. If the <i>private fund</i> use.	es more than one administrato
(g) If the custodia identifier (if any identifier). The custodia id	an is not a broker-dealer, or is a lead use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(suestion 26.(a) is "yes," respond to must complete questions (b) through the must complete questions (b) through the mistrator:	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throu	n (f) below. If the <i>private fund</i> use.	es more than one administrato
(g) If the custodia identifier (if any identifier). The custodia id	an is not a broker-dealer, or is a lead use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(separate) uestion 26.(a) is "yes," respond to must complete questions (b) through (f) through (f) the first complete questions (b) through (f) the first complete questions (f) through (f)	n your firm? questions (b) throughor each administrator) Filed. to questions (b) through (f) separately for	n (f) below. If the <i>private fund</i> use.	es more than one administrato
(g) If the custodia identifier (if any identifier). The custodia id	an is not a broker-dealer, or is a lead use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(suestion 26.(a) is "yes," respond to must complete questions (b) through the must complete questions (b) through the mistrator:	n your firm? questions (b) throughor each administrator) Filed. to questions (b) through (f) separately for	n (f) below. If the <i>private fund</i> use.	es more than one administrato
(g) If the custodia identifier (if any identifier (if any identifier). Does the private function of additional Administrator, you (b) Name of administrator of additional SEI GLOBAL SEI (c) Location of additional administrator of additional SEI GLOBAL SEI (c) Location of additional administrator of additional	an is not a broker-dealer, or is a lay) d use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(suestion 26.(a) is "yes," respond to must complete questions (b) through the following trator: ERVICES, INC. ministrator (city, state and count	n your firm? questions (b) throughor each administrator) Filed. to questions (b) through (f) separately for	n (f) below. If the <i>private fund</i> use. Igh (f) below. If the <i>private fund</i> user each administrator.	es more than one administrato
(g) If the custodia identifier (if any identifier (if any identifier). Does the private function of administration of a	d use an administrator other than stion 26.(a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(s must complete questions (b) through the following trator: ERVICES, INC.	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throughough (f) separately for	n (f) below. If the <i>private fund</i> use. Igh (f) below. If the <i>private fund</i> user each administrator. Country:	es more than one administrato
(g) If the custodia identifier (if any identifier (if any identifier). Does the private function of the answer to que must complete question. Additional Adminis If the answer to que administrator, you do not complete in the answer to que administrator, you administrator, you (b) Name of administrator, you (c) Location of administrator (c) Location of administrator (d) Is the administrator (d use an administrator other than stion 26. (a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(s uestion 26. (a) is "yes," respond to must complete questions (b) through trator: ERVICES, INC. ministrator: ERVICES, INC. ministrator (city, state and count State: Pennsylvania	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throughough (f) separately for the separate	n (f) below. If the <i>private fund</i> used in the private fund used in the	es more than one administrato uses more than one Yes
(g) If the custodia identifier (if any identifier (if any identifier). Does the private function of the answer to que must complete question. Additional Administrator, you do not administrator, you do not administrator. (b) Name of administrator, you city: OAKS (c) Location of administrator. (d) Is the administrator.	d use an administrator other than stion 26. (a) is "yes," respond to tions (b) through (f) separately for trator Information: 1 Record(s uestion 26. (a) is "yes," respond to must complete questions (b) through trator: ERVICES, INC. ministrator: ERVICES, INC. ministrator (city, state and count State: Pennsylvania trator a related person of your firministrator a related person of your firministrator prepare and send investions.	n your firm? questions (b) throughor each administrator) Filed. to questions (b) throughough (f) separately for separately	n (f) below. If the <i>private fund</i> use. Igh (f) below. If the <i>private fund</i> user each administrator. Country:	es more than one administrato uses more than one Yes C

	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrative your <i>related person</i> ?	itor, that is	not
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including ob relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculational allocations) was the valuation determined by such <i>person</i> .		
Mar	<u>rketers</u>		
20	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	`	Yes No
∠ 0.	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or oth similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	he <i>private fu</i>	
	Additional Marketer Information : 1 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or o or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marke <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	ter the <i>priva</i>	ate
		Yes	No
	(b) Is the marketer a related person of your firm?	0	•
	(c) Name of the marketer: EATON PARTNERS, LLC		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: ROWAYTON Connecticut United States		
		Yes	No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	•
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. PR	RIVATE FUND		
nfor	rmation About the <i>Private Fund</i>		
	 (a) Name of the private fund: AMERRA HEARTLAND AGRI FUND E, L.P. (b) Private fund identification number: (include the "805-" prefix also) 		
	805-6296908571		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	AMERRA HEARTLAND AGRI GP, LLC		

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
5 .	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	eacl	า of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
3	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
J.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	Na
€.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 6,657,019		
<u>Dw</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

13.	Арр 2	or oximate number of the <i>private rund's</i> beneficial owners.		
14.	Wh 0%	nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wh	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ac	dvisory Services		
17	(0)	Are you a subadvisor to this private fund	Yes	_
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	∍r
		No Information Filed		
10	۸ro	your allests callested to invest in the private fund	Yes	_
19.		e your <i>clients</i> solicited to invest in the <i>private fund</i> ? TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	<u>vate</u>	e Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
Aud	ditor	<u>rs</u>	Yes	NI-
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	(es	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	្យ firm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: EISNER AMPER		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		

		ng firm an <i>inde</i> j	pendent public accountant	?				\odot	_
(d)	Is the auditi								О
(e)	Is the auditi	ng firm register	ed with the Public Comp	any Accounting Ove	rsight Board?			•	0
	If yes, Public	: Company Acco	ounting Oversight Board-	Assigned Number:					
		e) above, is the with its rules?	auditing firm subject to	regular inspection b	y the Public Comp	any Accounting Oversig	ht Board in	•	0
								v	
Are th		d's audited fina	ncial statements for the	most recently comp	leted fiscal year di	istributed to the <i>private</i>	fund's		es ③
Do all	of the repor	s prepared by	the auditing firm for the	private fund since yo	our last <i>annual upd</i>	dating amendment conta	in unqualified	opinio	ons?
⊙ Ye	s O No O F	eport Not Yet F	Received						
If you	check "Repo	t Not Yet Receiv	ved," you must promptly f	ile an amendment to	your Form ADV to	update your response w	hen the report	is ava	ailabi
<u>Broker</u>									
-		,						Y	es
	·		more prime brokers? s "yes," respond to ques	tions (b) through (c) holow for each r	orimo brokor the private	o fundações . If :		Ö İvat
			roker, you must complete		•	· ·		ine pr	IVale
				No Information	Filed				
				No Illioillation	Tileu				
				NO IIIIOIIIIatioii	Tilleu				
<u>an</u>				NO IIIIOIIIIauoii	Tilleu			Y	es l
Does	·	· ·	todians (including the pr	ime brokers listed a	bove) to hold som			(•
Does If the	answer to q	uestion 25.(a) i	todians (including the pr s "yes," respond to ques ou must complete questic	ime brokers listed a tions (b) through (g	bove) to hold som) below for each c	custodian the <i>private fur</i>	<i>nd</i> uses. If the	(_
Does If the uses r	answer to question or	uestion 25.(a) i e custodian, yo	s "yes," respond to ques	ime brokers listed a tions (b) through (g	bove) to hold som) below for each c	custodian the <i>private fur</i>	<i>nd</i> uses. If the	(•
Does If the uses r	answer to q more than or tional Custoo	uestion 25.(a) i e custodian, yo lian Informatio	s "yes," respond to ques ou must complete question on : 2 Record(s) Filed.	ime brokers listed a tions (b) through (ç ons (b) through (g)	bove) to hold som g) below for each o separately for eac	custodian the <i>private fur</i> th custodian.		privat	• te fu
Does If the uses r	answer to questional Custon	uestion 25.(a) i e custodian, yo lian Informatio question 25.(a	s "yes," respond to ques ou must complete questio	ime brokers listed a tions (b) through (g ons (b) through (g) estions (b) through	bove) to hold som g) below for each of separately for each g) below for each	custodian the <i>private fur</i> th custodian.		privat	⊙ te fu
Does If the uses r Addit	answer to questional Custom ne answer to duses more	uestion 25.(a) is e custodian, you dian Information question 25.(a) than one custodian:	s "yes," respond to question must complete question: 2 Record(s) Filed.) is "yes," respond to question.	ime brokers listed a tions (b) through (g ons (b) through (g) estions (b) through	bove) to hold som g) below for each of separately for each g) below for each	custodian the <i>private fur</i> th custodian.		privat	⊙ te fu
Does If the uses r Addit If the function (b)	answer to questional Custon tional Custon ne answer to duses more Legal name FIRST REPUE	question 25.(a) is e custodian, you dian Information 25.(a) is custodian; still ELIC BANK	s "yes," respond to questou must complete question: 2 Record(s) Filed. is "yes," respond to question you must complete	ime brokers listed a tions (b) through (g ons (b) through (g) estions (b) through	bove) to hold som g) below for each of separately for each g) below for each	custodian the <i>private fur</i> th custodian.		privat	⊙ te fu
Does If the uses r Addit If th fund (b)	answer to questional Custonal	question 25.(a) is e custodian, you dian Information 25.(a) question 25.(a) chan one custodian: BLIC BANK	s "yes," respond to questou must complete question: 2 Record(s) Filed. is "yes," respond to question you must complete	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) throu	bove) to hold som g) below for each g) below for each gh (g) separately	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> for each custodian.	<i>und</i> uses. If th	privat	⊙ te fu
Does If the uses r Addit If the function (b) (c)	answer to questional Custon tional Custon ne answer to duses more Legal name FIRST REPUB Primary bus FIRST REPUB The location City:	question 25.(a) is e custodian, you dian Information 25.(a) question 25.(a) chan one custodian: BLIC BANK	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. I is "yes," respond to question, you must complete eustodian; Sustodian:	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) throu	bove) to hold som g) below for each of separately for each g) below for each gh (g) separately ate fund's assets (c) Country:	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	privat	⊙ te fu
Does If the uses r Addit If the function (b) (c)	answer to questional Custon tional Custon ne answer to duses more Legal name FIRST REPUBLISHED The location	question 25.(a) is e custodian, you dian Information 25.(a) question 25.(a) chan one custodian: BLIC BANK	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. is "yes," respond to question, you must complete dian, you must complete eustodian:	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) throu	bove) to hold som g) below for each of separately for each g) below for each gh (g) separately	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	privat	⊙ te fu
Does If the uses r Addit If the fund (b) (c)	answer to questional Custonal Custonal Custonal Custonal Custonal Custonal Custonal Custonal Custonal City: NEW YORK	destion 25.(a) is e custodian, you dian Information 25.(a) question 25.(a) than one custodian: BLIC BANK aness name of cost. BLIC BANK of the custodian	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. I is "yes," respond to question, you must complete eustodian; Sustodian:	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) throu	bove) to hold som g) below for each of separately for each g) below for each gh (g) separately ate fund's assets (c) Country:	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	privat	• tte fu
Does If the uses r Addit If th fund (b) (c) (d)	answer to questional Custon tional Custon tional Custon te answer to duses more Legal name FIRST REPUB Primary bus FIRST REPUB The location City: NEW YORK Is the custon	dian a related p	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. is "yes," respond to question, you must complete dian, you must complete sustodian: sustodian: sustodian: State: New York	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) through custody of the prival	bove) to hold som g) below for each g) below for each gh (g) separately ate fund's assets (c Country: United State	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	e priva	• tte fu
Does If the uses r Addit If th fund (b) (c) (d) (f)	answer to questional Custon tional Custon tional Custon te answer to duses more Legal name FIRST REPUB Primary bus FIRST REPUB The location City: NEW YORK Is the custon If the custon	dian Information question 25.(a) is expected and information question 25.(a) the custodian: and a custodian: BLIC BANK of the custodian dian a related position is a broker-	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. Is "yes," respond to question you must complete dian, you must complete sustodian: In's office responsible for State: New York Person of your firm?	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) through custody of the prival	bove) to hold som g) below for each g) below for each gh (g) separately ate fund's assets (c Country: United State	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	e priva	• tte fu
Does If the uses r Addit If the function (b) (c) (d)	answer to questional Custon tional Custon tional Custon te answer to duses more Legal name FIRST REPUB Primary bus FIRST REPUB The location City: NEW YORK Is the custon	dian Information question 25.(a) is expected and information question 25.(a) the custodian: and a custodian: BLIC BANK of the custodian dian a related position is a broker-	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. Is "yes," respond to question you must complete dian, you must complete sustodian: In's office responsible for State: New York Person of your firm?	ime brokers listed a tions (b) through (g) ons (b) through (g) estions (b) through questions (b) through custody of the prival	bove) to hold som g) below for each g) below for each gh (g) separately ate fund's assets (c Country: United State	custodian the <i>private fur</i> th custodian. custodian the <i>private fu</i> tor each custodian.	<i>und</i> uses. If th	e priva	• tte fi
Does If the uses r Addit If th fund (b) (c) (d) (f)	answer to questional Custod tional City: The location City: NEW YORK Is the custod tional City tional Custod tional Custod tional City: CRD Number	uestion 25.(a) is e custodian, you dian Information 25.(a) question 25.(a) than one custodian: BLIC BANK of the custodian of the custodian a related point is a broker-(if any):	s "yes," respond to questou must complete questicon: 2 Record(s) Filed. Is "yes," respond to question you must complete dian, you must complete sustodian: In's office responsible for State: New York Person of your firm?	ime brokers listed ations (b) through (g) ons (b) through (g) estions (b) through questions (b) through egistration number	bove) to hold som below for each of separately for each g) below for each gh (g) separately ate fund's assets (of Country: United State (if any):	custodian the private furth custodian. custodian the private further for each custodian.	<i>und</i> uses. If th	e priva	• tte fi

	e of custodian: RGO BANK, N.A.			
	usiness name of custodi RGO BANK, N.A.	ian:		
(d) The location	on of the custodian's off	fice responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, s	tate and country):
City: NEW YORK	,	State: New York	Country: United States	
NEW TOKK		New Tork	office States	Ye
(e) Is the cus	todian a <i>related person</i> d	of your firm?		0
(f) If the cust	odian is a broker-dealer	r, provide its SEC registration	on number (if any):	
- CRD Numb	er (if any):			
(g) If the cust identifier (i		ealer, or is a broker-dealer	but does not have an SEC registra	tion number, provide its <i>legal entity</i>
<u>trator</u>				
	fund use an administra	tor other than your firm?		Υ
Does the <i>private</i> If the answer to	question 26.(a) is "yes,	," respond to questions (b)	•	Y and uses more than one administrator
Does the <i>private</i> If the answer to	question 26.(a) is "yes,	-	•	
Does the <i>private</i> If the answer to must complete q	question 26.(a) is "yes,	," respond to questions (b)) separately for each admir	•	
Does the <i>private</i> If the answer to must complete quantitional Admi	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "yes, uestion 26.(a) is "yes, u	," respond to questions (b)) separately for each admir 1: 1 Record(s) Filed. es," respond to questions (•	and uses more than one administrator
Does the <i>private</i> If the answer to must complete quantitional Admi	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "ye you must complete que	," respond to questions (b)) separately for each admir 1: 1 Record(s) Filed. es," respond to questions (b) through (f) below. If the <i>private</i>	and uses more than one administrator
Does the <i>private</i> If the answer to must complete quantity Additional Adm If the answer to administrator, (b) Name of a	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "ye you must complete que	," respond to questions (b)) separately for each admir 1: 1 Record(s) Filed. es," respond to questions (b) through (f) below. If the <i>private</i>	and uses more than one administrator
Does the <i>private</i> If the answer to must complete quantum described and the second described an	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "ye you must complete qued dministrator:	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separately for each admir	b) through (f) below. If the <i>private</i>	and uses more than one administrator
Does the <i>private</i> If the answer to must complete quantum described and the second described an	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "yes, you must complete quedministrator:	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separately for each admir	o) through (f) below. If the <i>private</i> rately for each administrator. Country:	and uses more than one administrator
Does the private If the answer to must complete quantum dependence of the private of the answer of the administrator, (b) Name of a SEI GLOBA (c) Location of the private of the answer of the answer of the administrator,	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "yes you must complete qued dministrator: AL SERVICES, INC.	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separately for each admir ate and country):	o) through (f) below. If the <i>private</i> rately for each administrator.	fund uses more than one administrator
Does the private If the answer to must complete quantum dependence of the private of the privat	question 26.(a) is "yes, uestions (b) through (f) inistrator Information to question 26.(a) is "yes, you must complete qued dministrator: AL SERVICES, INC. f administrator (city, state:	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separately for each admir ate and country):	o) through (f) below. If the <i>private</i> rately for each administrator. Country:	fund uses more than one administrator
Does the private If the answer to must complete quantum dependence of the answer of administrator, (b) Name of a SEI GLOBA (c) Location of City: OAKS (d) Is the administrator of the administrato	question 26.(a) is "yes, questions (b) through (f) inistrator Information to question 26.(a) is "yes you must complete question 26. (a) is "yes you must complete question 26. (b) is "yes you must complete question 26. (a) is "yes you must complete question in strator: AL SERVICES, INC. If administrator (city, state: Pennsylvar in inistrator a related personal inistrator a related personal inistrator prepare a deministrator prepare a	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separate and country): nia son of your firm?	country: United States United states	fund uses more than one administrator fund uses more than one Yes C estors?
Does the private If the answer to must complete quantum dependence of the answer of administrator, (b) Name of a SEI GLOBA (c) Location of City: OAKS (d) Is the administrator of the administrato	question 26.(a) is "yes, questions (b) through (f) inistrator Information to question 26.(a) is "yes you must complete question 26. (a) is "yes you must complete question 26. (b) is "yes you must complete question 26. (a) is "yes you must complete question in strator: AL SERVICES, INC. If administrator (city, state: Pennsylvar in inistrator a related personal inistrator a related personal inistrator prepare a deministrator prepare a	," respond to questions (b)) separately for each admir a: 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separate and country): nia son of your firm?	c) through (f) below. If the <i>private</i> rately for each administrator. Country: United States	fund uses more than one administrator fund uses more than one Yes C estors?
Does the private If the answer to must complete questions of the answer of administrator, (b) Name of a SEI GLOBA (c) Location of City: OAKS (d) Is the administrator (e) Does the answer of the	question 26.(a) is "yes, questions (b) through (f) inistrator Information to question 26.(a) is "yes you must complete question 26.(a) is "yes you must complete question 26.(b) is "yes you must complete question 26.(c) is "yes,	"respond to questions (b) separately for each admir : 1 Record(s) Filed. es," respond to questions (estions (b) through (f) separate and country): nia son of your firm? and send investor account some (provided to some is "no" or "some," who sen	country: United States United states	fund uses more than one administrato fund uses more than one Yes C estors? ded to no investors) s to the (rest of the) private fund's

Marketers

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

allocations) was the valuation determined by such person.

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

•

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Markete	r Information : 1 Record(s) Filed.		
or similar <i>person</i> . I	yes" whether the <i>person</i> acts as a placement age the answer to question 28.(a) is "yes," respond the rivate fund uses more than one marketer, you mus	o questions (b) through (g) below for each such	marketer the <i>private</i>
(b) Is the market	r a <i>related person</i> of your firm?		Yes No ○ •
(c) Name of the n			
(d) If the markete	r is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):	
and CRD Num	er (if any):		
(e) Location of the	marketer's office used principally by the <i>private fu</i>	und (city, state and country):	
City:	State:	Country:	
ROWAYTON	Connecticut	United States	
(f) Doos the mort	otor market the private fund through one or more	wahaitaa?	Yes No
(f) Does the mark	eter market the <i>private fund</i> through one or more	websites;	0 0
(g) If the answer	to question 28.(f) is "yes," list the website address	s(es):	
	No Info	rmation Filed	

A . P	PRIVATE FUND		
Info	ormation About the <i>Private Fund</i>		
1.	(a) Name of the private fund:		
	AMERRA-ANDROMEDA CO-INVEST II, LP		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-4983128791		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	AMERRA AGRI PE FUND GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		es/	No
6.		\circ	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
	,	/es	No
	(a) La thia a "fandar fund" in a magatar fandar armangarant?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.	B (1	1)
	for the master-feeder arrangement or reporting on the funds separately.	•	,
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a the feeder funds answer the following questions:	each	ı Oİ
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all o	of th	eir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	/es	RI-
	V		

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

 \circ

8. (a) Is this *private fund* a "fund of funds"?

	venicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,735,361		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 200,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 10		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 3%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	INO €
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	\odot
	NOTE. FOI pulposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>P</u> riv	vate Offering		
		Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	\circ

22. If yes, provide the *private fund's* Form D file number (if any):

	No Inform	mation Filed		
ERVICE PROVIDERS				
<u>itors</u>				
			Yes	Ν
(a) (1) Are the private fund's fin	ancial statements subject to an annual au	udit?	•	(
(2) If the answer to questio	n 23.(a)(1) is "yes," are the financial state	ements prepared in accordance with U.S. GAAP?	•	(
•	3.(a)(1) is "yes," respond to questions (b) is (b) through (f) separately for each audi) through (h) below. If the <i>private fund</i> uses more that ting firm.	an one auditing firm	,
you must complete questior	is (b) through (i) separately for each addition			
		3		
Additional Auditor Inform	ation : 1 Record(s) Filed.		th on one qualities	
Additional Auditor Inform If the answer to question	ation : 1 Record(s) Filed.	(b) through (h) below. If the <i>private fund</i> uses more	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of the auditing	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of the auditing EISNER AMPER	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more ch auditing firm.	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of the auditing EISNER AMPER (c) The location of the audition of	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more ch auditing firm. Wate fund's audit (city, state and country):	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of the auditing EISNER AMPER	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each firm:	(b) through (h) below. If the <i>private fund</i> uses more ch auditing firm.	than one auditing	
Additional Auditor Inform If the answer to question firm, you must complete of the auditing EISNER AMPER (c) The location of the auditing City:	ation: 1 Record(s) Filed. 23.(a)(1) is "yes," respond to questions (questions (b) through (f) separately for each firm: diting firm's office responsible for the privalent state:	(b) through (h) below. If the <i>private fund</i> uses more ch auditing firm. Vate fund's audit (city, state and country): Country:	than one auditing Yes I	lo

	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.							
(b)	(b) Name of the auditing firm:							
	EISNER AMPER							
(c)	The location of the auditing firm's office respo	onsible for the <i>private fund's</i> audit (city, state and country):						
	City: State	e: Country:						
	-	York United States						
			Yes	No				
(d)) Is the auditing firm an independent public acco	ountant?	•	0				
(e)) Is the auditing firm registered with the Public	: Company Accounting Oversight Board?	•	0				
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274							
(f)	If "yes" to (e) above, is the auditing firm subjaccordance with its rules?	ject to regular inspection by the Public Company Accounting Oversight Board in	•	0				

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

• Yes • No • Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

Yes No

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

Yes No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of FIRST REPUBL				
(c) Primary busing	ess name of custodian: IC BANK			
(d) The location o	f the custodian's office re	sponsible for <i>custody</i> c	f the <i>private fund's</i> assets (city, state and country):	
City:		State:	Country: United States	
NEW YORK		New York	United States	Ye
(e) Is the custodia	an a <i>related person</i> of you	r firm?		0
(f) If the custodia	n is a broker-dealer, prov	vide its SEC registration	number (if any):	
- CRD Number (if any):			
(g) If the custodia identifier (if an		or is a broker-dealer b	ut does not have an SEC registration number, provi	ide its <i>legal entity</i>
<u>rator</u>				
loes the private fun	<i>d</i> use an administrator oth	her than your firm?		`
·		•	hrough (f) below. If the <i>private fund</i> uses more than	one administrato
	tions (b) through (f) sepa			
		iratery for each adminis	otrator.	
<u> </u>	trator Information : 1 Re		ni atoi .	
<u> </u>			ni atoi .	
Additional Adminis	trator Information : 1 Re	ecord(s) Filed. espond to questions (b)	through (f) below. If the <i>private fund</i> uses more thately for each administrator.	an one
Additional Adminis	trator Information : 1 Requestion 26.(a) is "yes," remust complete questions	ecord(s) Filed. espond to questions (b)	through (f) below. If the <i>private fund</i> uses more th	an one
Additional Adminis If the answer to quadministrator, you	trator Information : 1 Requestion 26.(a) is "yes," remust complete questions nistrator:	ecord(s) Filed. espond to questions (b)	through (f) below. If the <i>private fund</i> uses more th	an one
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26.(a) is "yes," remust complete questions nistrator:	ecord(s) Filed. espond to questions (b) s (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more th	an one
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26.(a) is "yes," remust complete questions nistrator: ERVICES, INC.	ecord(s) Filed. espond to questions (b) s (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more thately for each administrator.	an one
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26.(a) is "yes," remust complete questions nistrator:	ecord(s) Filed. espond to questions (b) s (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more th	an one
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions nistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania	ecord(s) Filed. espond to questions (b) s (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country:	
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions nistrator: ERVICES, INC. ministrator (city, state and State:	ecord(s) Filed. espond to questions (b) s (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country:	
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions nistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania	ecord(s) Filed. espond to questions (b) s (b) through (f) separated decountry):	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States	Yes
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions nistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and seriors.	ecord(s) Filed. espond to questions (b) s (b) through (f) separated decountry): your firm?	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States	Yes O
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions nistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and seriors.	ecord(s) Filed. espond to questions (b) s (b) through (f) separated decountry): your firm?	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States	Yes O
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions inistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and seried to all investors) Son to question 26. (e) is "no"	ecord(s) Filed. espond to questions (b) s (b) through (f) separate distributions (f) separate distrib	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States	Yes C s) e) private fund's
Additional Adminis If the answer to quadministrator, you (b) Name of administration of administratio	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions inistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and seried to all investors) Son to question 26. (e) is "no"	ecord(s) Filed. espond to questions (b) s (b) through (f) separate distributions (f) separate distrib	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States atements to the <i>private fund's</i> investors? But not all investors) No (provided to no investors at the investor account statements to the (rest of the	Yes C s) e) private fund's
Additional Adminis If the answer to quadministrator, you (b) Name of administrator of adm	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions inistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and served to all investors) Son to question 26. (e) is "no" investor account statements."	ecord(s) Filed. espond to questions (b) (s) (b) through (f) separated to country): your firm? nd investor account state (provided to some the country) or "some," who sendents are not sent to the	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States atements to the <i>private fund's</i> investors? But not all investors) No (provided to no investors at the investor account statements to the (rest of the (rest of the)) private fund's investors, respond "not a count statements to the (rest of the)	Yes O s) e) private fund's applicable."
Additional Adminis If the answer to quadministrator, you (b) Name of administrator of adm	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions inistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and served to all investors) Son to question 26. (e) is "no" investor account statements."	ecord(s) Filed. espond to questions (b) (s) (b) through (f) separated to country): your firm? nd investor account state (provided to some the country) or "some," who sendents are not sent to the	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States atements to the <i>private fund's</i> investors? But not all investors) No (provided to no investors at the investor account statements to the (rest of the	Yes O s) e) private fund's applicable."
Additional Adminis If the answer to quadministrator, you (b) Name of administrator of adm	trator Information: 1 Requestion 26. (a) is "yes," remust complete questions inistrator: ERVICES, INC. ministrator (city, state and State: Pennsylvania trator a related person of ginistrator prepare and served to all investors) Son to question 26. (e) is "no" investor account statements."	ecord(s) Filed. espond to questions (b) (s) (b) through (f) separated to country): your firm? nd investor account state (provided to some the country) or "some," who sendents are not sent to the	through (f) below. If the <i>private fund</i> uses more thately for each administrator. Country: United States atements to the <i>private fund's</i> investors? But not all investors) No (provided to no investors at the investor account statements to the (rest of the (rest of the)) private fund's investors, respond "not a count statements to the (rest of the)	Yes C s) e) private fund's applicable."

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

Marketers

Ac	dditional Marketer Information	: 1 Record(s) Filed.		
c	or similar <i>person</i> . If the answer t	o question 28.(a) is "yes," respor	agent, consultant, finder, introducer, municipal add nd to questions (b) through (g) below for each suc nust complete questions (b) through (g) separate	ch marketer the <i>private</i>
				Yes No
	b) Is the marketer a related per	son of your firm?		•
	c) Name of the marketer: M.D. SASS SECURITIES, L.L.C	<u>></u>		
(d) If the marketer is registered 8 - 67246	with the SEC, its file number (e.g	., 801-, 8-, or 866-):	
	and CRD Number (if any): 139760			
	e) Location of the marketer's o	fice used principally by the <i>privat</i>	e fund (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW YORK	New YORK	officed States	Yes No
	f) Does the marketer market t	ne <i>private fund</i> through one or mo	pre websites?	0 0
	g) If the answer to question 28	(f) is "yes," list the website add		
		No I	nformation Filed	
(ind	vate fund identification number: clude the "805-" prefix also) 5-3566447813			
nder i Sta	the laws of what state or countrate.	ry is the <i>private fund</i> organized: Country:		
	laware	United Sta	tes	
) Na	me(s) of General Partner, Mana	ger, Trustee, or Directors (or <i>pers</i>	ons serving in a similar capacity):	
	of General Partner, Manager,	Frustee, or Director		
WERR	RA AGRI PE FUND GP, LLC			
o) If f	iling an <i>umbrella registration</i> , ide	ntify the filing adviser and/or relyi	ng adviser(s) that sponsor(s) or manage(s) this pr	ivate fund.
		No Info	rmation Filed	
	vate fund (check all that apply; you gualifies for the exclusion from		any under section 3(c)(1) of the Investment Comp	pany Act of 1940
	•	·	any under section 3(c)(7) of the Investment Comp	•
st the	e name and country, in English,	of each <i>foreign financial regulator</i> y	authority with which the private fund is registered	ı.
			rmation Filed	
				Yes I
) Is	this a "master fund" in a master	-feeder arrangement?		0
) If y	yes, what is the name and <i>priva</i>	te fund identification number (if a	ny) of the feeder funds investing in this private funds	ıd?
		No Info	rmation Filed	

		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(include the 805- prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	· eacł	n of
	the feeder funds answer the following questions:		
	No Information Filed		
		5	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	•
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund o private equity fund or real estate fund o securitized asset fund oventure capital fund other private	te fur	nd [.]
	- neage rand - inquidity rand - private equity rand - real estate rand - securitized asset rand - venture capital rand - other private	Ciuii	ια.
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 6,791,397		
	\$ 0,791,397		
<u>Ow</u>	nership.		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes	_
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		

0%

You			Ye	s No
17.	(a) A	Are you a subadviser to this <i>private fund</i> ?	0	œ.
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Ye	s No
18.	(a) [Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
19.	Are y	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Ye	s No
	_	E: For purposes of this question, do not consider feeder funds of the private fund.		~
	Appro	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
?riv	ate C	Offering		
			Ye	s No
21.	Has t	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	С
22.	If yes	s, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Aud</u>	itors		_	s N
<u>Aud</u>	itors (a) ((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	©	c
<u>Aud</u>	itors (a) ((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	©	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	©	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ g firr	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one audit	⊙ g firr	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	⊙ g firr	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	⊙ g firr	c
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States	⊙ g firr	on,
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States	€ € ing	on,
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>Independent public accountant</i> ?	€ firr	No -
<u>Aud</u>	(a) ((a) (((1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>Independent public accountant</i> ?	o o o o o o o o o o o o o o o o o o o	No C

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

investors?

⊙ ○

	Yes No Report Not Yet Received	
If yo	you check "Report Not Yet Received," you must promptly file an amendr	ment to your Form ADV to update your response when the report is availa
3roke	<u>oker</u>	
Doe	oes the <i>private fund</i> use one or more prime brokers?	Yes
If th		bugh (e) below for each prime broker the <i>private fund</i> uses. If the <i>priva</i> b) through (e) separately for each prime broker.
	No Inform	mation Filed
ion		
<u>ian</u>		Yes
Doe	oes the <i>private fund</i> use any custodians (including the prime brokers I	listed above) to hold some or all of its assets?
	the answer to question 25.(a) is "yes," respond to questions (b) throuses more than one custodian, you must complete questions (b) through	ough (g) below for each custodian the <i>private fund</i> uses. If the <i>private i</i> gh (g) separately for each custodian.
Add	Additional Custodian Information : 1 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) the fund uses more than one custodian, you must complete questions (b)	nrough g) below for each custodian the <i>private fund</i> uses. If the <i>private</i>) through (g) separately for each custodian.
(b	(b) Legal name of custodian: FIRST REPUBLIC BANK	
(c	(c) Primary business name of custodian: FIRST REPUBLIC BANK	
(c	(d) The location of the custodian's office responsible for <i>custody</i> of the City: State:	
	City: State: NEW YORK New York	Country: United States
		Yes M
(€	(e) Is the custodian a <i>related person</i> of your firm?	0 (
(f)	(f) If the custodian is a broker-dealer, provide its SEC registration no	umber (if any):
	- CRD Number (if any):	
(6	(g) If the custodian is not a broker-dealer, or is a broker-dealer but identifier (if any)	does not have an SEC registration number, provide its legal entity
strat	ator	
		Yes
If th	oes the <i>private fund</i> use an administrator other than your firm? the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrations.	ough (f) below. If the <i>private fund</i> uses more than one administrator, yator.
Add	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) the administrator, you must complete questions (b) through (f) separately	· · ·
	(b) Name of administrator:	
(r	SEI GLOBAL SERVICES, INC.	

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

28. (a) Does the private fund use the services of semeone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer than uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Fillod A. PRIVATE FUND Information About the Private Fund 1. (a) Name of the private rund: AMERICAL KING AGRI FUND, L.P. (b) Private rund identification number: (include the "805" "perfix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Deleware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Director AMERICAL KING, C.P. ILC (b) If filling an umbroile registration, identify the thing advisor and/or relying advisor(s) that sponsor(s) or manage(s) this private fund No Information Filed 4. The private fund (check all that apply: you must check at least one): □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 ▼ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 Extra the name and country, in English, of each Toreign financial regulatory authentity with which the private fund is registered. No information Filed		(c)	Location of adm	inistrator (city, state and cou	untry):
(d) but the administration a catheval prosess of your form? (d) Draw the administration propert and sead imposters recount distinctions to the protest distinctions? (e) Draw the administration propert and sead imposters recount distinctions. (b) (provides to no investors) (f) It the chosen for question 25 (d) is find for isome), who sends the investor account statements to the (set of the) private funds investors, response find applicable. (f) It the chosen for question 25 (d) is find for isome), who sends the investor account statements to the (set of the) private funds investors, response find applicable. (f) It the chosen for the private funds of the private funds account statements to the (set of the) private funds in the send of applicable. (g) It the chosen for the private funds of the private funds account statements to the (set of the) private funds in the send of applicable. (g) During your last facts your, what percentage of the private funds account your related percent your related percent your stated percentage of the private funds only these accounts where (f) during the private funds and for the send of the			City:	State:	Country:
(d) but the administrator propose and word investors account statements to the potent dural's investors? (e) Does the administrator propose and word investors account statements to the potent dural's investors? (f) If the animoral is quantized 26. (d) is "ind" or "scene," who exists this investor assumed in the first of they private Analysis investors? If the potential statements in the first of they private Analysis investors? If they are account is disconnected and trial scene is the (cell of they) private Analysis investors. It easy to the private Analysis investors? If they are accounts a statements are trial scene in the (cell of they) private Analysis investors, to private Analysis investors? If they are accounts a statements are trial scene in the (cell of they) private Analysis investors, to private Analysis investors and account of the cell of they private Analysis investors. It easy to include only these assets where (i) such persons carried out the voluntion procedure extended for that asset, it easy including obtaining any or excellents are the adult they do not be adult to a document of your privates of investors subscribetions, redemendancy or distributions, and the adultions (final ing on a received any) to a visual state of the investor function they are person. Marketers National private Analysis that the trial private Analysis of the private Analysis of the adult they are person as a placement agent, consistant finder, involution, red account of the cell of the cell of the private Analysis of the adult they are person. If the answer to question 28 (a) is "yes," response to questions (b) through (g) separately for each marketer and the state of the answer to question 28 (a) is "yes," response to questions (b) through (g) separately for each marketer and the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the st			OAKS	Pennsylvania	United States
(c) Does the administrator prepare and send investor account statements to the private forces investors? (g) If the messar in superium 2 (c) is "to" or "home," while sends the investors acts and interestors) (g) If the messar in superium 2 (c) is "to" or "home," while sends the investor and instruments on the (red of the) private forces inscreament statements are and sent in the (red of the) private forces inscreament statements are and sent in the (red of the) private forces inscreament and applicable." 27. During your less fiscal year, what percentage of the private superior acreed out the valuation procedure assistanced by a person, such as an administrator, that is not your regard person? (k) Include only those assists where () such person carried out the valuation procedure assistanced for that ease, it any, including cotatining allocations; was the valuation determined by such person allocations; was the valuation determined by such person allocations; was the valuation determined by such person. (b) Include only those assists where () such person carried out the valuation procedure assistanced for that ease, it any, including cotatining allocations; was the valuation determined by such person. (b) Include only those assists where () such person acree other than you or your engageness for marketing purposes? (c) Include the procedure force use the services of someoner other than you or your engageness for marketing purposes. (d) Your must answer type? whether the provises and as a piecement agent, consultant, finder, invoduce, municipal accidence of the solicitor or valuation procedure access the provise force of the solicitor or valuation person than a second force that solicitor or valuation procedure for provise force that such marketic the private force to provide force or provise force that such marketic the private force to provide force or provise force to provide force that person determined in the private force to provide force that person force the private force that person force the pr		(q)) Is the administr	ator a <i>related person</i> of your	
West Considered to relimination Some (provided to seame but not all investors)			, is the daminet	ator a rolated person of your	
(f) If the answer to question 26 (e) is more in some if who sends the investor account statements to the (rest or the) <i>protein funds</i> investors. Proposal fund applicable." 27. During your less focal year, effect percentage of the <i>private funds</i> was so, (by value) was valued by a person, such as an administrator. Had is not your related person? 28. Induction only times reveals where (i) such prevention and the valueshin princeture extendibled for that wood, if any, including additioning any relevant quotes; and (ii) the valueshin used for purposes of investor subscriptions, redemptions or distributions, and the cilculations (reducing whose the valueshing) was the valueshing the sumplement of purposes. 28. (a) Sens the private fund such prevention of some prevent. 29. (a) Sens the private fund to services of some and a blacement agent, consultant, finder, introducer, municipal advisor or other solicitor or sainlar prevent. The answer to question 30 (a) is "yes," inspired to questions (ii) through (g) below for each such marketer the prevent and uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. 29. No information Plant 20. Under the laws of what state or country is the private fund origanized: 30. No information Plant 30. Provide fund the private fund. 30. Outlier to laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized: 30. Outlier the laws of what state or country is the private fund origanized and private private fund. 30. Information Flant 31. In private fund (check off that apply, you must check at least one): 31. Outlier t		(e)			·
inesstore? If measter associatives conceived to the (rest of the) preset Analy invisions, respend "not applicable." 27. During your last fixed year, what percentage of the preset arrived but the valuation procedure established for that isseet. If any, including abstancing one include only those associs where (i) such person carried out the valuation procedure established for that isseet. If any, including abstancing are relevant quarters, and (ii) the valuation area for purposes of investor subscriptions, redemptions or distributions, and for catalyticas (installing allocations) was the valuation determined by such person. Marketers 28. (a) Does the preset final use the services of semicone other than you or your employees for marketing purposes? Yes in the preset final uses the services of semicone other than you or your employees for marketing purposes? You must answer type" whether the present sets as a placement agent, directions (i) through (ig) below for each such marketer the presets functions. You must answer the answer to question 28 (s) is type, "respond to questions (i) through (ig) below for each such marketer the presets functions. In the presets fund uses more than one marketer you must complete questions (ii) through (ig) separately for each marketer. No information About the Private Fund 1. (a) Name of the presets fund AMTRAN ARS ARSI FUND. L.P. (b) "Water and centrication number. (mouse the 365-" prife also) nos itself, and it is also present fund. State: Country: Delind State: Country: Delind State: Country: Rame of General Partner, Manager, Trustee, or Director Market Arsi Karo (check all that apply you must check at least one): No information Filed 4. The private fund (check all that apply you must check at least one): (b) qualities for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 2. 2) qualities for the exclusion from the definition of investment company under section 3 (c)(1) of the investment C				d to all investors) ${\color{red}\mathbb{C}}$ Some (p	provided to some but not all investors) ONO (provided to no investors)
your related person? DNS Include only those assets where (i) such person carried out the valuation procedure established for that asset. If any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations and extending purposes? Yes N We N We N We N Yes N Y		(f)		•	
Marketers 8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? Yes N You must answer "yes" whichter the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solistion, or similar person if the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer fund uses. If the private fund uses more than one marketer yee must complete questions (b) through (g) separately for each marketer fund uses. If the private fund uses more than one marketer yee must complete questions (b) through (g) separately for each marketer. No Information Filed 1. (a) Name of the private Fund AMERIA-KTS ACIG PUND, L.P. (b) Private Fund identification number (include the 1905 - 'person') person also be used 3259508 2. Under the laws of what state or country is the private fund organized: State: State: Country: Delaware United States 3. (s) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity) Name of General Partner, Manager, Trustee, or Director (persons serving in a similar capacity) Name of General Partner, Manager, Trustee, or Director (persons serving in a similar capacity) No Information Lied 4. The private fund (check all that apply: you must check at less one): (i) (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company act of 1940 (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	27.	your relation of the second of	only those assets quotes, and (ii) t	where (i) such <i>person</i> carrie he valuation used for purpos	d out the valuation procedure established for that asset, if any, including obtaining any ses of investor subscriptions, redemptions or distributions, and fee calculations (including
Yes N (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar posson. It the answer to question 29 (a) is "yes," respond to questions (b) through (g) below for each such marketor the private rund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed Information About the Private Fund A MERRA-KRS AGRI FUND, LP. (b) Mivate rund identification numbors (include the "805" prefix also) 805-9653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Director (or porsons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director (or porsons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director (or porsons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director (or porsons serving in a similar capacity): No information Filed 4. The private fund (check all that apply: you must check at feast one): (i) if thing an unbroke fund (check all that apply: you must check at feast one): (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No information Filed		anocation	ns) was the valua	tion determined by such <i>per</i>	5011.
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person, if the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed A. PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund:	<u>Ma</u>	<u>rketers</u>			Yes No
similar person. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No information Filed A, PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund. AMERICA-KIS ACRI FUND, I. P. (b) Private fund identification number: (include the "805-" profix also) 805-863259508 2. Under the laws of what state or country is the private fund organized: State: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Director AMERICA-KIS CIP, LLC (b) If filing an umbrella registration, identify the filing advisor and/or relying advisor(s) that sponsor(s) or manage(s) this private fund. No information Filed 4. The private fund (check all that apply: you must check at least one): (c) Q qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1940 7. (2) qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No information Filed	28.	(a) Does	s the <i>private fund</i>	use the services of someone	other than you or your <i>employees</i> for marketing purposes?
Information About the Private Fund 1. (a) Name of the private fund. AMERRA-KRS AGRI FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS CP, LLC (b) If filing an umbreila registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2. (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 3. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		simil	ar <i>person</i> . If the a	nswer to question 28.(a) is	"yes," respond to questions (b) through (g) below for each such marketer the private fund
1. (a) Name of the private fund: AMERRA-KRS AGRI TUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2. Under the laws of what state or country is the private fund or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					No Information Filed
1. (a) Name of the private fund: AMERIA-KRS AGRI FUND. L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No information Filed 4. The private fund (check all that apply: you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					
1. (a) Name of the private fund: AMERRA-KRS AGRI FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Delaware United States United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing advisor and/or relying advisor(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					
1. (a) Name of the private fund: AMERRA-KRS ACRI FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	4. P	RIVATE FU	ND		
1. (a) Name of the private fund: AMERRA-KRS ACRI FUND, LP. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (3) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					
AMERRA-KRS AGRI FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): 1 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	nfc	rmation A	About the <i>Private</i>	Fund	
AMERRA-KRS AGRI FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): 1 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					
(b) Private fund identification number: (include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	1.	(a) Nam	e of the <i>private fu</i>	ınd:	
(include the "805-" prefix also) 805-8653259508 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☑ List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		AMEI	RRA-KRS AGRI FUI	ND, L.P.	
2. Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed 4. The <i>private fund</i> (check all that apply: you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		(b) <i>Priva</i>	ate fund identificat	ion number:	
2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ☐ (3) the formation Filed				efix also)	
State: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		805-	8653259508		
State: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	0				
Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	۷.			ate of country is the <i>private</i>	
Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed					·
Name of General Partner, Manager, Trustee, or Director AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	3	(a) Nam	e(s) of General Pa	artner Manager Trustee or	Directors (or <i>nerson</i> s serving in a similar canacity):
AMERRA-KRS GP, LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	Ο.				
No Information Filed 4. The <i>private fund</i> (check all that apply; you must check at least one): [(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 [(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed				, wanager, mustee, or bire	
No Information Filed 4. The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed					
 4. The <i>private fund</i> (check all that apply; you must check at least one): □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed 		(b) If fili	ng an <i>umbrella re</i> ç	gistration, identify the filing a	dviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed 					No Information Filed
 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed 	4.	The <i>priva</i>	ate fund (check all	that apply: you must check	at least one):
 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed 					
No Information Filed			•		
No Information Filed	5.	List the r	name and country	, in English, of each <i>foreian t</i>	inancial regulatory authority with which the private fund is registered.
				<u> </u>	
					Yes No

6. (a) Is this a "master fund" in a master-feeder arrangement?

	No Information Filed		
	(a) Lo this a "fooder fund" in a reactor fooder arrangement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
).	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	nte fund	l:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 52,715,564		
W	nership		
<u>}</u> .	Minimum investment commitment required of an investor in the <i>private fund</i> : \$70,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э	
3.	Approximate number of the <i>private fund's</i> beneficial owners:		
٠.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		O

16.	6. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%	
You	our Advisory Services	Yes No
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?	res No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> question 17.(a) is "no," leave this question blank.	
	No Information Filed	
		Yes No
18.	8. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund	~ ~
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>priv</i> to question 18.(a) is "no," leave this question blank.	vate fund. If the answer
	No Information Filed	
10	9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes No
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0 0
	O. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>?0%	
<u>Pri</u>	Private Offering	Yes No
21.	1. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act o	
22.	2. If yes, provide the <i>private fund's</i> Form D file number (if any):	
	No Information Filed	
	auditors	Yes No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	© 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the	• O
	you must complete questions (b) through (f) separately for each auditing firm.	nam one additing mm,
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: EISNER AMPER	than one auditing
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country:	
	NEW YORK New York United States	Yes No
	(d) Is the auditing firm an independent public accountant?	⊙○
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙ ○
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversigh accordance with its rules?	nt Board in . © . O

				Yes No
(g)	Are the <i>private fund's</i> audited financial statements investors?	s for the most recently comp	leted fiscal year distributed to the private fund's	• c
(h)	Do all of the reports prepared by the auditing firm	n for the <i>private fund</i> since yo	our last <i>annual updating amendment</i> contain unqualific	ed opinions?
	If you check "Report Not Yet Received," you must p	romptly file an amendment to	your Form ADV to update your response when the repo	ort is available.
ime I	<u>Broker</u>			Yes No
. (a)	Does the <i>private fund</i> use one or more prime brok	(ers?		nes ivo
	If the answer to question 24.(a) is "yes," respond fund uses more than one prime broker, you must	•	e) below for each prime broker the <i>private fund</i> uses. ugh (e) separately for each prime broker.	If the <i>private</i>
		No Information	Filed	
<u>ıstod</u>	<u>an</u>			Yes No
. (a)	Does the <i>private fund</i> use any custodians (including the answer to question 25 (a) is "yes" respondent.		above) to hold some or all of its assets? (a) below for each custodian the <i>private fund</i> uses. If t	⊙ ○
	uses more than one custodian, you must complet		•	ne private rana
	Additional Custodian Information : 2 Record(s)) Filed.		
	fund uses more than one custodian, you must of (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK	complete questions (b) throu		the private
	(d) The location of the custodian's office responsition. City: Sta	nsible for <i>custody</i> of the <i>priva</i> ate:	ate fund's assets (city, state and country): Country:	
	NEW YORK Ne	w York	United States	
	(e) Is the custodian a <i>related person</i> of your firm	n?		Yes No
	(f) If the custodian is a broker-dealer, provide	its SEC registration number	(if any):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is identifier (if any)	s a broker-dealer but does n	ot have an SEC registration number, provide its <i>legal</i>	entity
	If the answer to question 25.(a) is "yes," responsively fund uses more than one custodian, you must do (b) Legal name of custodian: WELLS FARGO BANK, N.A. (c) Primary business name of custodian: WELLS FARGO BANK, N.A.		g) below for each custodian the <i>private fund</i> uses. If agh (g) separately for each custodian.	the private
	(d) The location of the custodian's office respon	nsible for custody of the priv	ate fund's assets (city state and country):	
		ate:	Country:	
		w York	United States	

			es N
	(e) Is the custodian a <i>related person</i> of your firm?	О	0
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its identifier (if any)	s legal entity	
nini	strator		
	<u>strator</u>		Yes
(a)	Does the <i>private fund</i> use an administrator other than your firm?		⊙
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one must complete questions (b) through (f) separately for each administrator.	administrato	or, yo
	Additional Administrator Information : 1 Record(s) Filed.		
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than or administrator, you must complete questions (b) through (f) separately for each administrator.	ne	
	(b) Name of administrator:		
	SEI GLOBAL SERVICES, INC.		
	(c) Location of administrator (city, state and country):		
	City: State: Country:		
	OAKS Pennsylvania United States	Vos	No
	(d) Is the administrator a <i>related person</i> of your firm?	nes O	(O
	(e) Does the administrator prepare and send investor account statements to the private fund's investors?		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicate the content of the		
yo 0% Ind	clude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including of	obtaining any	/
yo 0% Ind rel	ur related person?	obtaining any	/
yo 0% Ind rel all	ur <i>related person</i> ? Solude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including content evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculates.	obtaining any ions (includir	/ ng
yo O% Ind rel alld	ur <i>related person?</i> Solude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including content of the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculat occations) was the valuation determined by such <i>person</i> .	obtaining any ions (includir	/
you 0% Ind rel allo	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including clude only those assets where (i) such <i>person</i> carried out the valuation, redemptions or distributions, and fee calculat ocations) was the valuation determined by such <i>person</i> .	obtaining any ions (includin ther solicitor, the <i>private f</i> i	/ ng Yes or
yol 0% Ind rel alld	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including clevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculat ocations) was the valuation determined by such <i>person</i> . Seese Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or of similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer	obtaining any ions (includin ther solicitor, the <i>private f</i> i	/ ng Yes or
yol 0% Ind rel alld	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including devant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculat ocations) was the valuation determined by such <i>person</i> . Sers Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or of similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer	obtaining any ions (including the solicitor, the private for keter.	Yes or iund
yo O% Ind rel alld	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including of evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculat ocations) was the valuation determined by such <i>person</i> . Seers Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or of similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer uses. Additional Marketer Information: 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer private person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer private person.	obtaining any ions (including the solicitor, the private for keter. other solicitor, the private for keter the private for th	Yes or iund

	(c) Name of the marketer: M.D. SASS SECURITIES, L.L.C.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 67246 and CRD Number (if any): 139760		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: NEW YORK New York United States		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	es No ⊙	
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
	TE FUND		
nfo	tion About the <i>Private Fund</i>		
1.	Name of the <i>private fund</i> : AMERRA-KRS AGRI PE FUND, L.P. Private fund identification number: (include the "805-" prefix also) 805-8720299745		
2.	der the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: United States		
3.	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Imme of General Partner, Manager, Trustee, or Director MERRA-KRS GP, LLC		
	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4 .	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	Is this a "master fund" in a master-feeder arrangement?	Yes O	No ⊙
	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	NO THIOTHIAUOTI FIIEU		
	In this a "feeder fund" in a master feeder arrangement?	Yes	_
	Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	0	•
	Private fund identification number: (include the "805-" prefix also)		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	for eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No.
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ent	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
			_
		Yes	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund o private equity fund or real estate fund o securitized asset fund o venture capital fund other pri	vate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 8,622,034		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 30,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	S No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
		Yes	s No
17.	(a) Are you a subadviser to this <i>private fund</i> ?		•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Yes	No.
10	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	

	to ques	tion 18.(a) is "no," leave this ques		prmation Filed		
					Yes	s No
19.	Are your <i>cli</i>	ents solicited to invest in the privat	re fund?		0	
	NOTE: For p	urposes of this question, do not con	sider feeder funds of the priv	vate fund.		
	Approximat	ely what percentage of your <i>client</i> :	s has invested in the <i>private</i>	e fund?		
Priv	ate Offerin	2				
					Yes	s No
21.	Has the pri	rate fund ever relied on an exempti	on from registration of its s	securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, prov	de the <i>private fund's</i> Form D file nu				
			No Inform	mation Filed		
3. SE	ERVICE PRO\	IDERS				
<u>Aud</u>	<u>itors</u>				V۵	s No
23.	(a) (1) Are	the <i>private fund's</i> financial stateme	ents subject to an annual au	udit?	0	_
	(2) If t	e answer to question 23.(a)(1) is	"yes," are the financial state	ements prepared in accordance with U.S. GAAP?	•	_
		nswer to question 23.(a)(1) is "ye st complete questions (b) through	·) through (h) below. If the <i>private fund</i> uses more than one auditing firm.	ting firr	n,
	Additio	onal Auditor Information : 1 Reco	ord(s) Filed.			
		answer to question 23.(a)(1) is "you must complete questions (b) t		(b) through (h) below. If the <i>private fund</i> uses more than one auch auditing firm.	ıditing	
		ame of the auditing firm: ISNER AMPER				
	(c) T	ne location of the auditing firm's o	ffice responsible for the <i>priv</i>	vate fund's audit (city, state and country):		
		ity:	State:	Country:		
		EW YORK	New York	United States		
	(d) 1	the auditing firm an <i>independent</i> ,	nublic accountant?		Yes	_
	(4)	the additing firm an independent	oublic accountant:		•	0
	(e) I	the auditing firm registered with	the Public Company Accoun	nting Oversight Board?	•	0
		yes, Public Company Accounting (Oversight Board-Assigned N	lumber:		
	2	7 4				
		"yes" to (e) above, is the auditing coordance with its rules?	g firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	•	0
	<u> </u>					
	(g) Are the		tements for the most recen	tly completed fiscal year distributed to the private fund's	Ye ⊙	s No
	(h) Do all o	f the reports prepared by the audi	ting firm for the <i>private func</i>	d since your last annual updating amendment contain unqualified	opinior	ns?
	Yes	O No O Report Not Yet Received				
	If you d	heck "Report Not Yet Received," you	ı must promptly file an amen	ndment to your Form ADV to update your response when the report	is avail	lable.
Prin	ne Broker					
					Ye	s No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

a <u>n</u>				
Does the	private fund use any custo	dians (including the prime broker	s listed above) to hold some or all of its asset	s?
	•		rough (g) below for each custodian the <i>privat</i> ugh (g) separately for each custodian.	<i>e fund</i> uses. If the <i>priv</i>
Addition	al Custodian Information	: 2 Record(s) Filed.		
	•		through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian.	·
	gal name of custodian: PST REPUBLIC BANK			
	mary business name of cus	todian:		
			the private fund's assets (city, state and coun	try):
City NE	y: W YORK	State: New York	Country: United States	
				Ye
(e) Is	the custodian a <i>related per</i>	son of your firm?		C
(f) If t	he custodian is a broker-de	ealer, provide its SEC registration	number (if any):	
CR	D Number (if any):			
	he custodian is not a brokentifier (if any)	er-dealer, or is a broker-dealer bu	t does not have an SEC registration number,	provide its <i>legal entity</i>
fund us			through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian.	
	LLS FARGO BANK, N.A.			
	mary business name of cus LLS FARGO BANK, N.A.	todian:		
(d) The	e location of the custodian'	s office responsible for <i>custody</i> of	the private fund's assets (city, state and coun	try):
Cit _y	y: W YORK	State: New York	Country: United States	
				Ye
(e) Is	the custodian a <i>related per</i> s	son of your firm?		C
(f) If t	he custodian is a broker-de	ealer, provide its SEC registration	number (if any):	
CR	D Number (if any):			

<u>Adm</u>	<u>inis</u>	<u>trator</u>				
26	(2)	Doos the private fundus	se an administrator other than you	r firm?		Yes No
20.		·	· ·		the <i>private fund</i> uses more than one admir	⊙ Conistrator, you
		·	ns (b) through (f) separately for ea	• • • • • • • • • • • • • • • • • • • •	,	. 3
		Additional Administra	tor Information : 1 Record(s) File	d.		
			tion 26.(a) is "yes," respond to quust complete questions (b) through	_	If the <i>private fund</i> uses more than one nistrator.	
		(b) Name of administ SEI GLOBAL SERV				
		(c) Location of admin	nistrator (city, state and country):			
		City: OAKS	State: Pennsylvania	Country United		
		UARS	remisyivama	Officed	States	Yes No
		(d) Is the administra	tor a related person of your firm?			0 0
			strator prepare and send investor to all investors) $oldsymbol{\mathbb{C}}$ Some (provided	•		
					unt statements to the (rest of the) private for the private fo	
	rele [,] alloc	vant quotes, and (ii) the cations) was the valuation	•	•	shed for that asset, if any, including obtain ions or distributions, and fee calculations (i	
<u>iviai r</u>	Cic	<u>13</u>				Yes No
28.	(a)	Does the <i>private fund</i> us	se the services of someone other	han you or your <i>employees</i> fo	r marketing purposes?	⊙ ⊙
		similar <i>person</i> . If the ans	swer to question 28.(a) is "yes," r	espond to questions (b) throu	er, introducer, municipal advisor or other so gh (g) below for each such marketer the <i>pi</i> through (g) separately for each marketer.	rivate fund
		Additional Marketer II	nformation : 1 Record(s) Filed.			
		or similar <i>person</i> . If th	ne answer to question 28.(a) is "ye	s," respond to questions (b) t	nder, introducer, municipal advisor or other through (g) below for each such marketer t ions (b) through (g) separately for each ma	he <i>private</i>
						Yes No
		(b) Is the marketer a	related person of your firm?			• c
		(c) Name of the mark				
		8 - 67246	registered with the SEC, its file no	mber (<i>e.g.</i> , 801-, 8-, or 866-):		
		and CRD Number 139760	(if any):			
			arketer's office used principally by	,	3 .	
		City: NEW YORK	State: New York	Count United	try: d States	

	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
RIVAT	TE FUND	
rmati	tion About the <i>Private Fund</i>	
(a)	Name of the <i>private fund</i> :	
	AMERRA-PIPELINE CO-INVEST, LP	
` '	Private fund identification number: (include the "805-" prefix also)	
	805-5209419878	
Unde	ler the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	me of General Partner, Manager, Trustee, or Director ERRA AGRI PE FUND GP, LLC	
AIVIE	ERRA AGRI PE FUND GP, LLC	
(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
The	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of	
The	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of	
The	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of	
The	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
The	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	1940
The List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	1940 Yes
The List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement?	1940 Yes
The ✓ List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	1940 Yes
The List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	Yes C
The List (a) (b) (c) (d)	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed	Yes C
The List (a) (b) (c) (d)	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	Yes C
The List (a) (b)	No Information Filed private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number:	Yes C
The List (a) (b) (c) (d) NOT for t	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also)	Yes O Yes O

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ι	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ©
10.	. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund e private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	ite fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 51		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 200,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 6		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(1) 15 11 1 1 5 1 1 1 1 5 1 1 1 1 5 1 1 1 1 5 1	Yes	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

	ffering he <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933		es No
. Has	The private rand even relied on an exemption from registration of its securities and a regulation b of the securities had of 1750	or e	9 (
2. If y	No Information Filed		
	No miormation riled		
SERVI	E PROVIDERS		
uditor			
. (a)	1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es N
	2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	Č	•
	f the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than or ou must complete questions (b) through (f) separately for each auditing firm.	e auditing fir	m,
	Additional Auditor Information: 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than firm, you must complete questions (b) through (f) separately for each auditing firm.	one auditing	
	(b) Name of the auditing firm: EISNER AMPER		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	NEW YORK New York United States		
	(d) Is the auditing firm an independent public accountant?	Yes •	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boar accordance with its rules?	rdin ⊚	0
		Y	es N
(g)	re the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> nivestors?	6	• (
(h)	oo all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqu	ıalified opinic	ns?
	9 Yes O No O Report Not Yet Received		
	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	report is ava	ilable
me E	<u>oker</u>		
(a)	Does the <i>private fund</i> use one or more prime brokers?		es N
` ,	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> usually uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>stodi</u>	<u>1</u>		
(6)	loes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		es N

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

fund		on 25.(a) is yes, respond ne custodian, you must com		through g) below for (b) through (g) sepa		
	Legal name of custo					
	Primary business na FIRST REPUBLIC BA					
(d)	The location of the	custodian's office responsik	ole for <i>custody</i> of	f the <i>private fund's</i> as	sets (city, state and	country):
	City:	State		Countr	•	
	NEW YORK	New Y	ork	United	States	
(e)	Is the custodian a i	related person of your firm?				
(f)	If the custodian is a	a broker-dealer, provide its	SEC registration	number (if any):		
	- CRD Number (if any):				
_	If the custodian is r identifier (if any)	not a broker-dealer, or is a	broker-dealer b	ut does not have an S	SEC registration num	nber, provide its <i>legal en</i>
rator						
		an administrator other tha	n your firm?			
Does If the	the <i>private fund</i> use answer to question	an administrator other tha 26.(a) is "yes," respond to (b) through (f) separately f	questions (b) th	•	he <i>private fund</i> uses	more than one administ
Does If the must	the <i>private fund</i> use answer to question complete questions	26.(a) is "yes," respond to	questions (b) the for each adminis	•	he <i>private fund</i> uses	more than one administ
Does If the must a contract of the contract of	the <i>private fund</i> use answer to question complete questions tional Administrato	26.(a) is "yes," respond to (b) through (f) separately to	questions (b) the for each administications (b) filed.	trator. through (f) below. If	the <i>private fund</i> use	
Does If the must of the <i>private fund</i> use answer to question complete questions tional Administrato he answer to question inistrator, you must	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(some 26.(a) is "yes," respond to complete questions (b) the	questions (b) the for each administications (b) filed.	trator. through (f) below. If	the <i>private fund</i> use		
Does If the must a contract of the adm (b)	the <i>private fund</i> use answer to question complete questions tional Administrato	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond to complete questions (b) the later:	questions (b) the for each administications (b) filed.	trator. through (f) below. If	the <i>private fund</i> use	
Does If the must a contract of the adm (b)	the <i>private fund</i> use answer to question complete questions tional Administrato he answer to question inistrator, you must	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond to complete questions (b) the later:	questions (b) the for each administications (b) filed.	trator. through (f) below. If	the <i>private fund</i> use	
Does If the must of the adm (b)	the <i>private fund</i> use answer to question complete questions tional Administrato he answer to question ninistrator, you must SEI GLOBAL SERVICE Location of administrator.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond to complete questions (b) the later:	questions (b) the for each administs) Filed. to questions (b) rough (f) separa	through (f) below. If tely for each adminis	the <i>private fund</i> use	
Does If the must a contract of the contract of	the <i>private fund</i> use answer to question complete questions tional Administrato he answer to question ninistrator, you must Name of administrator SEI GLOBAL SERVIC Location of administrator.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond to complete questions (b) the later: CES, INC. trator (city, state and country State:	questions (b) the for each administs) Filed. to questions (b) rough (f) separa	trator. through (f) below. If tely for each adminis Country:	the <i>private fund</i> use trator.	
Does If the must a contract of the contract of	the <i>private fund</i> use answer to question complete questions tional Administrato he answer to question ninistrator, you must SEI GLOBAL SERVICE Location of administrator.	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separately) and 26.(a) is "yes," respond to complete questions (b) the later: CES, INC. trator (city, state and country)	questions (b) the for each administs) Filed. to questions (b) rough (f) separa	through (f) below. If tely for each adminis	the <i>private fund</i> use trator.	
Does If the must of the private fund use answer to question complete questions tional Administrato he answer to question inistrator, you must Name of administrator SEI GLOBAL SERVIC Location of administrator; OAKS	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separate) and 26.(a) is "yes," respond to complete questions (b) the later: CES, INC. trator (city, state and country State:	questions (b) the for each administs. s) Filed. to questions (b) rough (f) separate.	trator. through (f) below. If tely for each adminis Country:	the <i>private fund</i> use trator.	es more than one	
Does If the must of the adm (b) (c)	the private fund use answer to question complete questions tional Administrato me answer to question in the answer to question in the answer to question in the administrator, you must sell GLOBAL SERVICE Location of administrator in the adm	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separately) and 26.(a) is "yes," respond to complete questions (b) the stor: CES, INC. trator (city, state and country State: Pennsylvania	questions (b) the for each administs. s) Filed. to questions (b) rough (f) separate. try):	through (f) below. If tely for each adminis Country: United St	the <i>private fund</i> use trator.	es more than one
Does If the must of the adm (b) (c)	the private fund use answer to question complete questions tional Administrato the answer to question and the answer to question in the administrator, you must be a defined administrator of a	26.(a) is "yes," respond to (b) through (f) separately for Information: 1 Record(separately) for 26.(a) is "yes," respond to complete questions (b) the later: CES, INC. trator (city, state and country State: Pennsylvania r a related person of your firm	questions (b) the for each administs. s) Filed. to questions (b) rough (f) separate. try):	through (f) below. If the through (f) below (f) belo	the <i>private fund</i> use trator. tates te fund's investors?	es more than one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28.	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
	No Information Filed		
	VATE FUND		
<u>nfor</u>	mation About the <i>Private Fund</i>		
١.	(a) Name of the <i>private fund</i> : AMERRA-REDWOOD AGRI FUND, LP		
	(include the "805-" prefix also) 805-7283323055		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		
	AMERRA-REDWOOD GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed		
1	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
).	ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
).	a) Is this a "master fund" in a master-feeder arrangement?	Yes	
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	0	· ·
	No Information Filed		
	c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	_
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	0	•
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	f you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each	n of

No Information Filed

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 127,124,322		
<u>Ow</u>	vnership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 123,750,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
10	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	_	No
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ ⁄er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		_

20. Approximately what percentage of your *clients* has invested in the *private fund*?

09			
<u>Privat</u>	e Offering	Ve	s No
21. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	_
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SER\	/ICE PROVIDERS		
Audito	ors		
7.00.00		Υє	es No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: EISNERAMPER LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	⊙	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 274		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	o
		Υє	es No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
<u>Prime</u>	<u>Broker</u>		
0.4.		Υe	es No
24. (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	-
	No Information Filed		

<u>Custodian</u>

 \odot \circ

dditional Custodian Info	rmation : 3 Record(s) Filed.		
·	•	through g) below for each custodian the <i>private fund</i> uses. If b) through (g) separately for each custodian.	f the <i>private</i>
(b) Legal name of custod CITY NATIONAL BANK	ian:		
c) Primary business nam CITY NATIONAL BANK	ne of custodian:		
	•	the <i>private fund's</i> assets (city, state and country):	
City: LOS ANGELES	State: California	Country: United States	
			Yes N
e) Is the custodian a <i>rel</i>	ated person of your firm?		0 6
) If the custodian is a b	proker-dealer, provide its SEC registration r	number (if any):	
-			
CRD Number (if any):			
g) If the custodian is no identifier (if any)	t a broker-dealer, or is a broker-dealer but	t does not have an SEC registration number, provide its <i>lega</i>	al entity
b) Legal name of custod FIRST REPUBLIC BANK c) Primary business nam			
FIRST REPUBLIC BANK			
d) The location of the cu	stodian's office responsible for custody of	the private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
			Yes N
e) Is the custodian a <i>rel</i>	ated person of your firm?		0 6
) If the custodian is a b	proker-dealer, provide its SEC registration r	number (if any):	
- CRD Number (if any):			
	t a broker-dealer, or is a broker-dealer but	t does not have an SEC registration number, provide its <i>lega</i>	al entity
g) If the custodian is no			
g) If the custodian is no identifier (if any)			
identifier (if any) f the answer to question	• • • • • • • • • • • • • • • • • • • •	through g) below for each custodian the <i>private fund</i> uses. If b) through (g) separately for each custodian.	f the <i>private</i>
identifier (if any) f the answer to question	custodian, you must complete questions (bian:		f the <i>private</i>

	(d) The location of the c	ustodian's office responsible for custody	of the private fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a re	elated person of your firm?		O ©
	(f) If the custodian is a	broker-dealer, provide its SEC registration	on number (if any):	
	- (i) If the custodian is a	Stoker-dealer, provide its SEC registration	on number (ii any).	
	CRD Number (if any)			
	(g) If the custodian is no identifier (if any)	ot a broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide	e its <i>legal entity</i>
A desini	ctrator			
Admini	<u>strator</u>			Yes No
26. (a)	Does the private fund use a	an administrator other than your firm?		O
	· ·	26.(a) is "yes," respond to questions (b) b) through (f) separately for each admir	through (f) below. If the <i>private fund</i> uses more than onistrator.	ne administrator, you
	Additional Administrator	Information : 1 Record(s) Filed.		
		n 26.(a) is "yes," respond to questions (complete questions (b) through (f) sepa	(b) through (f) below. If the <i>private fund</i> uses more than arately for each administrator.	n one
	(b) Name of administrate	or:		
	SEI GLOBAL SERVICE	S, INC.		
	(c) Location of administr	rator (city, state and country):		
	City:	State:	Country:	
	OAKS	Pennsylvania	United States	.,
	(d) Is the administrator	a related person of your firm?		Yes No
	(e) Does the administra	tor prepare and send investor account o	statements to the <i>private fund's</i> investors?	
			e but not all investors) ONo (provided to no investors)	
	' '		nds the investor account statements to the (rest of the) e (rest of the) private fund's investors, respond "not app	·
	ur related person?	at percentage of the <i>private fund's</i> asse	ts (by value) was valued by a <i>person</i> , such as an admin	nistrator, that is not
Inc rele	clude only those assets when	aluation used for purposes of investor su	ion procedure established for that asset, if any, includin ubscriptions, redemptions or distributions, and fee calcu	
<u>Market</u>	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use t	he services of someone other than you	or your <i>employees</i> for marketing purposes?	• O
	similar person. If the answe	er to question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market omplete questions (b) through (g) separately for each m	r other solicitor, or ter the <i>private fund</i>
	Additional Marketer Info	rmation : 1 Record(s) Filed.		

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes No
(b) Is the marketer a relate	ted person of your firm?		⊙ ○
(c) Name of the marketer:			
M.D. SASS SECURITIES	S, L.L.C.		
(d) If the marketer is regis	stered with the SEC, its file number (e.	g., 801-, 8-, or 866-):	
8 - 67246			
and CRD Number (if and 139760	y):		
(e) Location of the market	er's office used principally by the priva	te fund (city, state and country):	
(e) Location of the marketo	er's office used principally by the <i>priva</i> State:	te fund (city, state and country): Country:	
City:	State:	Country:	Yes No
City: NEW YORK	State:	Country: United States	Yes No ○ ⊙
City: NEW YORK (f) Does the marketer man	State: New York	Country: United States ore websites?	

SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Pro	priet	tary Interest in Client Transactions		
Α.	Do y	you or any related person:	Yes	No
	(1)	buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	•	0
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	•	0
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	0	•
Sal	es In	nterest in Client Transactions		
В.	Do y	you or any related person:	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	0	⊙
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	estm	nent or Brokerage Discretion		
C.	Do	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a client's account?	\odot	0
	(2)	amount of securities to be bought or sold for a client's account?	•	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4)	commission rates to be paid to a broker or dealer for a client's securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do y	you or any related person recommend brokers or dealers to clients?	0	•
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	•	0
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
l.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	our response to Item 8.1., do not include the regular salary you pay to an employee.		
	fron	responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or re In (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount Forrals.		

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients'*:

 \odot

 \circ

(a) cash or bank accounts?

	(b) securities?		\odot	\circ
dire	ectly from your clients' accounts, or (ii) a related	nswer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisc d person has custody of client assets in connection with advisory services you provide to clients, but operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	-	?S
(2)	If you checked "yes" to Item 9.A.(1)(a) or (I you have <i>custody</i> :	b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	whic	h
	U.S. Dollar Amount	Total Number of Clients		
	(a) \$ 866,637,768	(b) 22		
incl con	ude the amount of those assets and the numb	nd you have custody solely because you deduct your advisory fees directly from your clients' accoun er of those clients in your response to Item 9.A.(2). If your related person has custody of client ass lients, do not include the amount of those assets and number of those clients in your response to 9 to Item 9.B.(2).	ets in	7
(1)	In connection with advisory services you pro	ovide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	No
	(a) cash or bank accounts?		0	•
	(b) securities?		0	•
You	are required to answer this item regardless of	how you answered Item 9.A.(1)(a) or (b).		
(2)	If you checked "yes" to Item 9.B.(1)(a) or (lyour related persons have custody:	b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	whic	h
	U.S. Dollar Amount	Total Number of Clients		
	(a) \$	(b)		
tha	t apply:	ent funds or securities in connection with advisory services you provide to clients, check all the f	follow	ing
(1) (2)		ements at least quarterly to the investors in the pooled investment vehicle(s) you manage. ually the pooled investment vehicle(s) that you manage and the audited financial statements.	▽	
(3)	An independent public accountant conducts a	in annual surprise examination of <i>client</i> funds and securities.	V	
(4)	An <i>independent public accountant</i> prepares a are qualified custodians for <i>client</i> funds and	in internal control report with respect to custodial services when you or your <i>related persons</i> securities.		
an i		Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide advise in Section 7.B.(1) of Schedule D).		
Do	you or your <i>related person(s)</i> act as qualified	custodians for your clients in connection with advisory services you provide to clients?	Yes	No.
(1)	you act as a qualified custodian		0	•
(2)	your related person(s) act as qualified custod	dian(s)	0	•
206	•	ersons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule of Schedule D, regardless of whether you have determined the related person to be operationally inc	depen	dent
fisc	ou are filing your <i>annual updating amendment</i> al year, provide the date (MM/YYYY) the exam 2023	t and you were subject to a surprise examination by an <i>independent public accountant</i> during you nination commenced:	ır las	t
	·	ent funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related per</i> tion with advisory services you provide to <i>clients?</i>	rsons,	act
TIOI	N 9.C. Independent Public Accountant			
ıı mı	st complete the following information for each	h <i>independent public accountant</i> engaged to perform a surprise examination, perform an audit of	 fa	

SEC

You must complete the following information for each *independent public accountant* engaged to perform a surprise examination, perform an audit of pooled investment vehicle that you manage, or prepare an internal control report. You must complete a separate Schedule D Section 9.C. for each independent public accountant.

(1) Name of the *independent public accountant*:

EISNERAMPER LLP

C.

D.

F.

(2	?) The location of the <i>indep</i>	pendent public accountant	t's office responsible for the services	s provided:	
,	Number and Street 1:	,	Number and Street 2:		
	733 THIRD AVENUE				
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10017	
					Yes No
(3	3) Is the <i>independent public</i>	<i>c accountant</i> registered w	vith the Public Company Accounting	Oversight Board?	⊙ ○
	If "yes," Public Company 274	y Accounting Oversight B	oard-Assigned Number:		
(4	If "yes" to (3) above, is accordance with its rule:	· · · · · · · · · · · · · · · · · · ·	ccountant subject to regular inspecti	on by the Public Company Accounting Oversight B	oard in .
(5	i) The <i>independent public a</i>	accountant is engaged to:			
	A. 🗹 audit a pooled inve				
	B. ☑ perform a surprise C. ☐ prepare an interna	examination of <i>clients'</i> a	ssets		
	C. La prepare an interna	r control report			
(6	o) Since your last <i>annual up</i> vehicle or that examined	•		ndependent public accountant that audited the poole	ed investment
	• Yes				
	O No				
	C Report Not Yet Recei	ved			
	If you check "Report Not Ye	et Received", you must pr	romptly file an amendment to your Fo	orm ADV to update your response when the accounta	ant's report is
	available.				
					-
Iten	n 10 Control Persons				
	his Item, we ask you to ide uld be provided for the <i>filii</i>	3 3 1	directly or indirectly, controls you. If	you are filing an <i>umbrella registration</i> , the informa	ition in Item 10
and	d executive officers. Schedu	ule B asks for information	n about your indirect owners. If this	chedule B. Schedule A asks for information about you are updating information report, you must complete Schedule C.	on you reported
•					Yes No
Α.	Does any <i>person</i> not nam	ned in Item 1.A. or Sched	lules A, B, or C, directly or indirectly,	control your management or policies?	0 0
	If yes, complete Section 10	0.A. of Schedule D.			
B.	If any <i>person</i> named in So Exchange Act of 1934, plo		•	olic reporting company under Sections 12 or 15(d)	of the Securities
SEC	TION 10.A. Control Perso	ons			
			No Information Filed		
SEC	TION 10.B. Control Perso	on Public Reporting Con	npanies		
			No Information Filed		
Iten	n 11 Disclosure Informati	on			
dete inve one	ermine whether to grant yo estment adviser, and to ide	our application for registrentify potential problem a	ration, to decide whether to revoke areas to focus on during our on-site	tory of all your <i>advisory affiliates</i> . We use this infor your registration or to place limitations on your a examinations. One event may result in "yes" ans and "your" include the <i>filing adviser</i> and all <i>relying</i>	ctivities as an wers to more than

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you.

If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.							
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.						
Ye							
Do a	any of the events below involve you or any of your supervised persons?	0	\odot				
For	"yes" answers to the following questions, complete a Criminal Action DRP:						
A.	In the past ten years, have you or any advisory affiliate:	Yes	No				
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	⊙				
	(2) been charged with any felony?	0	•				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to					
B.	In the past ten years, have you or any advisory affiliate:						
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•				
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	⊙				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to					
For	"yes" answers to the following questions, complete a Regulatory Action DRP:						
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No				
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	⊙				
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot				
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	\odot				
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•				
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority: (1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•				
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•				
	(3) ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot				
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•				
E.	Has any self-regulatory organization or commodities exchange ever:						
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot				
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•				
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?	0	•				
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•				
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•				
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:						
Н.	(1) Has any domestic or foreign court:	Yes	No				

(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?

 \circ

	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	⊙
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	•
((2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•
tem	12 Small Businesses		
	SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determ her you meet the definition of "small business" or "small organization" under rule 0-7.	ne	
ınder	ver this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory or management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, and ent state registration, or switching from SEC to state registration.		
or p	ourposes of this Item 12 only:		
•	Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i> . In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).		
•	Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 2 or more of the profits, of another person is presumed to control the other person.	•	rcent
		Yes	No No
۸. [Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0
f "y∈	es," you do not need to answer Items 12.B. and 12.C.		
3. [Do you:		
((1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
((2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C. A	Are you:		
((1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
((2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
chec	dule A		

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are

- control persons.
- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column

FULL LEGAL NAME (Individuals:	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Last Name, First Name, Middle			Acquired	Code	Person		Date of Birth, IRS Tax No. or
Name)			MM/YYYY				Employer ID No.
TASHJIAN, CRAIG, ARMEN	1	MANAGING PARTNER, CHIEF	03/2019	NA	Υ	N	4032419
		INVESTMENT OFFICER AND					
		DIRECTOR					
OBLER KAUFMAN, NANCY, LYNN	I	PARTNER AND DIRECTOR	03/2019	NA	Υ	N	4032484
LIU, BOBBY	I	GENERAL COUNSEL, CHIEF	03/2019	NA	Υ	N	4771903
		COMPLIANCE OFFICER AND					
		DIRECTOR					
MORABITO, PAT	I	PARTNER AND CHIEF RISK	03/2019	NA	Υ	N	2330146
		OFFICER					
BUTTONS, STEPHEN	I	CHIEF FINANCIAL OFFICER	01/2012	NA	Υ	N	6046791
AMERRA CAPITAL MANAGEMENT, L.P.	DE	MEMBER	01/2015	E	Υ	N	
NISHIKAWA, ROBERTO, MASSARU	I	DIRECTOR	04/2022	NA	Υ	N	4529565
FRIEDMAN, SAM, HARRIS	I	DIRECTOR	06/2022	NA	Υ	N	6716595
SCHWARZFELD, KARL, WHITMAN	I	CHIEF OPERATING OFFICER	01/2023	NA	Υ	N	7719900

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which Interest is	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No.
Last Name, First Name, Middle		Owned		Acquired	Code	Person		and Date of Birth, IRS Tax
Name)				MM/YYYY				No. or Employer ID No.
M.D. SASS MACQUARIE FINANCIAL	DE	M.D. SASS FINSTRAT AMERRA	MANAGING	02/2009	E	Υ	N	
STRATEGIES, L.P.		CAPITAL HOLDINGS, LLC	MEMBER					
M.D. SASS FINANCIAL STRATEGIES	DE	M.D. SASS MACQUARIE	LIMITED	02/2009	С	Υ	N	
INVESTMENT VEHICLE, LLC		FINANCIAL STRATEGIES, L.P.	PARTNER					
M.D. SASS FINANCIAL STRATEGIES	DE	M.D. SASS MACQUARIE	GENERAL	02/2009	F	Υ	N	
GP, LLC		FINANCIAL STRATEGIES, L.P.	PARTNER					
MACQUARIE HOLDINGS (USA), INC.	DE	M.D. SASS FINANCIAL	MEMBER	02/2009	E	Υ	N	
		STRATEGIES INVESTMENT						
		VEHICLE, LLC						
M.D. SASS FINANCIAL HOLDINGS,	DE	M.D. SASS FINANCIAL	MEMBER	02/2009	С	Υ	N	
LLC		STRATEGIES GP, LLC						
MACQUARIE HOLDINGS (USA), INC.	DE	M.D. SASS FINANCIAL	MEMBER	02/2009	С	Υ	N	
		STRATEGIES GP, LLC						
MACQUARIE EQUITIES (US)	FE	MACQUARIE HOLDINGS (USA),	OWNER	01/2014	E	Υ	N	

HOLDING PTY LIMITED		INC.						
MACQUARIE GROUP (US)	FE	MACQUARIE EQUITIES (US)	OWNER	04/2007	Е	Υ	N	
HOLDINGS NO.1 PTY LTD.		HOLDING PTY LIMITED						
MACQUARIE CORPORATE	FE	MACQUARIE GROUP (US)	OWNER	02/2007	E	Υ	N	
INTERNATIONAL HOLDINGS PTY		HOLDINGS NO.1 PTY LTD.						
LIMITED								
MACQUARIE CORPORATE	FE	MACQUARIE CORPORATE	OWNER	11/2007	E	Υ	N	
HOLDINGS PTY LIMITED		INTERNATIONAL HOLDINGS						
		PTY LIMITED						
MACQUARIE FINANCIAL HOLDINGS	FE	MACQUARIE CORPORATE	OWNER	11/2007	E	Υ	N	
PTY LIMITED		HOLDINGS PTY LIMITED						
MACQUARIE GROUP LIMITED	FE	MACQUARIE FINANCIAL	OWNER	02/2007	E	Υ	N	
		HOLDINGS PTY LIMITED						
MACQUARIE FICC HOLDINGS USA	DE	MACQUARIE AMERICAS CORP.	OWNER	05/2014	E	Υ	N	
INC.								
MACQUARIE AMERICA HOLDINGS	DE	MACQUARIE FICC HOLDINGS	OWNER	03/2014	E	Υ	N	
INC.		USA INC.						
MACQUARIE FUNDING HOLDINGS	DE	MACQUARIE AMERICA	OWNER	02/2009	E	Υ	N	
LLC		HOLDINGS INC.						
MACQUARIE B.H. PTY LTD	FE	MACQUARIE BANK LIMITED	OWNER	11/2007	E	Υ	N	
MACQUARIE GROUP LIMITED	FE	MACQUARIE B.H. PTY LTD	OWNER	02/2007	E	Υ	N	
TASHJIAN, CRAIG, ARMEN	I	TASHJIAN CAPITAL LLC	MEMBER	02/2009	E	Υ	N	4032419
MACQUARIE BANK LIMITED	FE	MACQUARIE AMERICAS	OWNER	02/2007	E	Υ	N	
		HOLDINGS PTY LTD.						
MACQUARIE AMERICAS HOLDINGS	FE	MACQUARIE FINANCIAL	OWNER	08/2010	E	Υ	N	
PTY LTD.		HOLDINGS (USA) LLC						
MACQUARIE FINANCIAL HOLDINGS	DE	MACQUARIE SERVICES (USA)	OWNER	10/2013	E	Υ	N	
(USA) LLC		LLC						
MACQUARIE SERVICES (USA) LLC	DE	MACQUARIE FUNDING	OWNER	12/2011	E	Υ	N	
		HOLDINGS LLC						
AMERRA CAPITAL MANAGEMENT GP,	DE	AMERRA CAPITAL	GENERAL	01/2015	F	Υ	N	
LLC		MANAGEMENT, L.P.	PARTNER					
M.D. SASS FINSTRAT AMERRA	DE	AMERRA CAPITAL	LIMITED	01/2015	С	Υ	N	
CAPITAL HOLDINGS, LLC		MANAGEMENT, L.P.	PARTNER					
MACQUARIE AMERICAS CORP.	DE	AMERRA CAPITAL	LIMITED	01/2015	С	Υ	N	
		MANAGEMENT, L.P.	PARTNER					
TASHJIAN CAPITAL LLC	DE	AMERRA CAPITAL	LIMITED	01/2015	С	Υ	N	xxx-xx-xxxx
		MANAGEMENT, L.P.	PARTNER					
M.D. SASS FINSTRAT AMERRA	DE	AMERRA CAPITAL	MEMBER	01/2015	С	Υ	N	
CAPITAL HOLDINGS, LLC		MANAGEMENT GP, LLC						
MACQUARIE AMERICAS CORP.	DE	AMERRA CAPITAL	MEMBER	01/2015	С	Υ	N	
		MANAGEMENT GP, LLC						
TASHJIAN CAPITAL LLC	DE	AMERRA CAPITAL	MEMBER	01/2015	С	Υ	N	xxx-xx-xxxx
	1		1	1	1	1	1	

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

MANAGEMENT GP, LLC

MACQUARIE GROUP LIMITED, AN ULTIMATE PARENT OF AMERRA CAPITAL MANAGEMENT, LLC ("AMERRA") CONTROLS OTHER NON-US RELATED PERSONS THAT MAY MEET THE DEFINITION OF INVESTMENT ADVISER BUT DO NOT HAVE A DIRECT BUSINESS RELATIONSHIP WITH AMERRA AND ARE NOT LISTED IN SECTION 7.A. THOSE ENTITIES MAY SERVE AS GENERAL PARTNERS OF INVESTMENT-RELATED PARTNERSHIPS OR MANAGERS OF LIMITED LIABILITY COMPANIES. HOWEVER, NO CLIENTS OF AMERRA HAVE BEEN SOLICITED TO INVEST IN THOSE ENTITIES. INFORMATION CONCERNING THOSE RELATED PERSONS AND INVESTMENT-RELATED ENTITIES WILL BE MADE AVAILABLE ON REQUEST. AMERRA HAS RELATED SEC-REGISTERED INVESTMENT ADVISERS THAT ARE GENERAL PARTNERS OR MANAGERS OF LIMITED PARTNERSHIPS OR LIMITED LIABILITY COMPANIES THAT ARE NOT LISTED IN SECTION 7.B. OF SCHEDULE D. COMPLETE AND ACCURATE INFORMATION ABOUT THOSE LIMITED PARTNERSHIPS OR LIMITED LIABILITY COMPANIES IS AVAILABLE IN SECTION 7.B. OF SCHEDULE D OF THE FORM ADV OF THE RELATED SEC-REGISTERED ADVISERS. NO CLIENTS OF AMERRA ARE SOLICITED TO INVEST IN ANY OF THOSE LIMITED PARTNERSHIPS OR LIMITED LIABILITY COMPANIES.

Schedule R

No Information Filed

OKTIVITUAL DISOLOSORE REI OKTING LAGE (ADV)
No Information Filed
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

Dart	2

No Information Filed

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

Are you exempt from delivering a brochure to all of your clients under these rules?

0 0

If no, complete the ADV Part 2 filing below.

CDIMINIAL DISCLOSURE DEPORTING DAGE (ADV)

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type(s)
96375	AMERRA CAPITAL MANAGEMENT, LLC	Pension plans/profit sharing plans, Private funds or
	FORM ADV PART 2A	pools

Part 3

CRS Type(s) Affiliate Info Retire

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY
BOBBY LIU 03/28/2024

Printed Name: Title:

BOBBY LIU GENERAL COUNSEL AND CHIEF COMPLIANCE OFFICER

Adviser *CRD* Number:

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:

Adviser CRD Number:

155860