FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

	mary Business Name: MOUNT KELLETT	CAPITAL MANAGEMENT LP		CRD Number: 157557	
	nual Amendment - All Sections			Rev. 10/2021	
3/3	31/2023 10:22:10 AM				
W		False statements or omissions may r is form updated by filing periodic am		evocation of your registration, or criminal	
Iter	m 1 Identifying Information	is form updated by ming periodic an	Tendinents. See Form ADV General F	nstruction 4.	
	sponses to this Item tell us who you are,	where you are doing business, and	how we can contact you. If you are	e filing an umbrella registration, the	
	ormation in Item 1 should be provided for	r the <i>filing adviser</i> only. General Instr	ruction 5 provides information to ass	sist you with filing an <i>umbrella registration</i> .	
A.	Your full legal name (if you are a sole p MOUNT KELLETT CAPITAL MANAGEM		e names):		
B.	(1) Name under which you primarily con MOUNT KELLETT CAPITAL MANAGEM	•	erent from Item 1.A.		
	List on Section 1.B. of Schedule D any ac	dditional names under which you cond	duct your advisory business.		
	(2) If you are using this Form ADV to re	egister more than one investment ac	dviser under an <i>umbrella registration</i>	, check this box \square	
	If you check this box, complete a Schedu	ıle R for each relying adviser.			
C.	If this filing is reporting a change in you name change is of your legal name or your primary be		business name (Item 1.B.(1)), ente	r the new name and specify whether the	
D.	 (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-73721 (2) If you report to the SEC as an exempt reporting adviser, your SEC file number: (3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: 				
	CIK Number				
	1479058				
E.	(1) If you have a number (" <i>CRD</i> Numbe	er") assigned by the FINRA's CRD sys	stem or by the IARD system, your <i>CR</i>	PD number: 157557	
	If your firm does not have a CRD number	r, skip this Item 1.E. Do not provide t	he CRD number of one of your officers	s, employees, or affiliates.	
	(2) If you have additional CRD Numbers	·			
		NO INFOR	mation Filed		
	Drive in al. Office and Disease of Duckness				
F.	Principal Office and Place of Business (1) Address (do not use a P.O. Box):				
	Number and Street 1:		Number and Street 2	:	
	1345 AVENUE OF THE AMERICAS, 4	16TH FLOOR			
	City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10105	
	If this address is a private residence		officed States	10103	
	List on Section 1.F. of Schedule D ar you are applying for registration, or which you are applying for registration	ny office, other than your principal offi are registered, with one or more stat ion or with whom you are registered. In an exempt reporting adviser, list the lar	e securities authorities, you must list If you are applying for SEC registration	u conduct investment advisory business. If all of your offices in the state or states to n, if you are registered only with the SEC, or umbers of employees as of the end of your	
	(2) Days of week that you normally co Monday - Friday Other:	onduct business at your <i>principal offic</i>	ce and place of business:		
	Normal business hours at this local 8 A.M 6 P.M. (3) Telephone number at this location:				

(4) Facsimile number at this location, if any:

917-591-8633

	• •	ber of offices, other than your <i>pri</i> recently completed fiscal year?	incipal office and place of busin	ess, at which you conduct investment advisory busin	ess as of	
G.	Mailing address, if differen	t from your <i>principal office and pla</i>	ce of business address:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	ony.	Glato.	country.	ZII + I/1 ostal oodo.		
	If this address is a private	e residence, check this box: \square				
Н.	If you are a sole proprieto	r, state your full residence addres	ss, if different from your <i>princ</i>	ipal office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
I.	Do you have one or more LinkedIn)?	websites or accounts on publicly a	available social media platforr	ms (including, but not limited to, Twitter, Facebook a	Yes M	Ø.
	If a website address serves addresses for all of the other available social media platfo	s as a portal through which to acces er information. You may need to lis	ss other information you have it more than one portal address content. Do not provide the ind	blicly available social media platforms on Section 1.1. of published on the web, you may list the portal without I s. Do not provide the addresses of websites or accounts dividual electronic mail (e-mail) addresses of employees	listing s on publicl	
J.		contact information of your Chief Compliance Officer, if you have or		e an <i>exempt reporting adviser</i> , you must provide the c Item 1.K. below.	ontact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if an	y:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	(2) If your Chief Compliance	npany Act of 1940 that you advise mber (if any):	loyed by any <i>person</i> other tha	in you, a <i>related person</i> or an investment company rece officer services to you, provide the <i>person's</i> name	O	
K.	•	tact Person: If a person other that may provide that information here	•	er is authorized to receive information and respond t	o question:	ıs
	Name:		Titles:			
	Telephone number:		Facsimile number, if an	y:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ad	ddress, if contact person has one:				
L.	•	all of the books and records you a ur <i>principal office and place of busi</i>	•	ection 204 of the Advisers Act, or similar state law,	Yes M	No C
	If "yes," complete Section	1.L. of Schedule D.			Yes N	\lo
M.	Are you registered with a	foreign financial regulatory authori	ty?			⊙
	·	registered with a foreign financial r s," complete Section 1.M. of Schedo		u have an affiliate that is registered with a foreign finan		
_			- () - 5 - 1		Yes N	Ю
N.	Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?					
					Yes N	Vo
Ο.	•	more in assets on the last day of imate amount of your assets: \$10 billion	your most recent fiscal year?		0	•

١.

J.

	\$10 billion to less than \$50 billion			
	o \$50 billion or more			
	0			
	For numbered of Item 1.0, only "accests" refere	to your total accets, ro	than than the accests you n	agness on habilit of alients. Determine your total accepts using
		-		nanage on behalf of clients. Determine your total assets using
	the total assets shown on the balance sheet for	your most recent fisca	i year enu.	
Р.	Provide your Legal Entity Identifier if you have	one:		
	254900INR7VPGL11FZ70			
		companies use to ide	ntify each other in the fina	ancial marketplace. You may not have a legal entity
	identifier.			
SEC	TION 1.B. Other Business Names			
SEC	TION I.B. Other Business Names			
		No	Information Filed	
SEC	TION 1.F. Other Offices			
		No	Information Filed	
		140	inioniation i ned	
050	TION 4 1 W 1 " A 1 1			
SEC	TION 1.1. Website Addresses			
		No	Information Filed	
SEC	TION 1.L. Location of Books and Records			
Со	mplete the following information for each locat	ion at which you keep	your books and records,	other than your <i>principal office and place of business</i> . You
mι	ist complete a separate Schedule D, Section 1.1	. for each location.		
Na.	me of entity where books and records are kept	+.		
	ON MOUNTAIN GROUP PTY LTD			
1100	SIN MODINTAIN GROOT FIT ETD			
	mber and Street 1:		Number and Street 2	2:
1 N	MOOREBANK AVENUE		UNIT 2A	
Cit	y:	State:	Country:	ZIP+4/Postal Code:
MC	OORESBANK, NSW		Australia	2170
lf i	this address is a private residence, check this b	ov: –		
'' '	ins address is a private residence, check this b	OX.		
	ephone Number:	Facsimile numb	_	
61	2 9732 4319	61 2 9734 064	8	
 Thi	s is (check one):			
	one of your branch offices or affiliates.			
~				
•	a third-party unaffiliated recordkeeper.			
0	other.			
	efly describe the books and records kept at this			
HA	RD AND ELECTRONIC COPIES OF CERTAIN BOOK	KS AND RECORDS ARE	KEPT AT AN OFFSITE REC	ORD STORAGE FACILITY.
N.o.	me of antity where books and records are kent	. .		
	me of entity where books and records are kept	l;		
IK	ON MOUNTAIN			
	mber and Street 1:		Number and Street	2:
23	MOONACHIE ROAD			
Cit	y:	State:	Country:	ZIP+4/Postal Code:
MC	OONACHIE	New Jersey	United States	07074-1309

If this address is a private residence, check this box: $\ \square$					
Telephone Number: 1-201-807-0100	Facsimile number, if a	any:			
This is (check one): one of your branch offices or affiliates.					
a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at the IT SERVER BACKUP TAPES ARE KEPT AT AN OFFSI		FACILITY.			
Name of entity where books and records are kep IRON MOUNTAIN	ot:				
Number and Street 1: 20 KIMBERLY ROAD		Number and Street	2:		
City:	State:	Country:	ZIP+4/Postal Code:		
EAST BRUNSWICK	New Jersey	United States	08816		
If this address is a private residence, check this k	oox:				
Telephone Number: 800-899-4766	Facsimile number, if a	any:			
This is (check one): O one of your branch offices or affiliates.					
a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		ITE STORAGE FACILITY.			
Name of entity where books and records are kep IRON MOUNTAIN	ot:				
Number and Street 1: 4117 PINNACLE DRIVE		Number and Street 2:			
City: DALLAS	State: Texas	Country: United States	ZIP+4/Postal Code: 75211		
If this address is a private residence, check this b	pox:				
Telephone Number: 1-631-675-6192	Facsimile number 1-631-382-8156	, if any:			
This is (check one): one of your branch offices or affiliates.					
o a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		ITE RECORD STORAGE FAC	CILITY.		
Name of entity where books and records are kep	ot:				

IRON MOUNTAIN HK LIMITED

NO. 3 KIN TAI STREET			
City: TUEN MUN	State:	Country: Hong Kong	ZIP+4/Postal Code:
If this address is a private residence, check this b	ox: 🗖		
Telephone Number: 852 3421 1932	Facsimile number 852 3421 1901	, if any:	
This is (check one): One of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this HARD COPIES OF CERTAIN BOOKS AND RECORDS		E STORAGE FACILITY.	
Name of entity where books and records are kept FIG LLC	:		
Number and Street 1: 3290 NORTHSIDE PARKWAY NW		Number and Street 2: SUITE 350	
City:	State:	Country:	ZIP+4/Postal Code:
ATLANTA	Georgia	United States	30327
If this address is a private residence, check this b	ox: 🗖		
Telephone Number: 1-404-264-4779	Facsimile number, in 1-404-264-4770	f any:	
This is (check one): O one of your branch offices or affiliates.			
$_{\hbox{\scriptsize C}}$ a third-party unaffiliated recordkeeper.			
• other.			
Briefly describe the books and records kept at this HARD COPIES OF CERTAIN BOOKS AND RECORDS.	s location.		
Name of entity where books and records are kept SEI GLOBAL SERVICES, INC., ALTERNATIVE INVEST			
Number and Street 1: ONE FREEDOM VALLEY DRIVE		Number and Street 2:	
3	State: Pennsylvania	Country: United States	ZIP+4/Postal Code: 19456
If this address is a private residence, check this b	ox: 🗖		
Telephone Number: F	acsimile number, if any		
This is (check one): One of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
o other.			
Briefly describe the books and records kept at this		ENGE WITH INVESTORS IN SE	DTAIN FUNDS MANACED BY THE ADVISED

Number and Street 2:

Number and Street 1:

Name of entity where books and records are kep CITCO FUND SERVICES (IRELAND) LIMITED	t:					
Number and Street 1:			Number and Stre	reet 2:		
BLOCK 6, CUSTOMS HOUSE PLAZA			IFSC, DUBLIN 1	001 2.		
City:	State:		Country:	ZIP+	4/Postal Code:	
DUBLIN			Ireland	D01 >	X9Y5	
If this address is a private residence, check this b	oox:					
Telephone Number:	Facsim	nile number, if	any:			
353 016367300	353 0	16360466				
This is (check one): one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						
Briefly describe the books and records kept at th TRADING AND ACCOUNTING DOCUMENTATION AS		PONDENCE WI	TH INVESTORS IN	I CERTAIN FUN	IDS MANAGED BY THE ADVIS	SER.
Name of entity where books and records are kep IRON MOUNTAIN	ot:					
Number and Street 1: 225 LONG AVENUE		Nur	mber and Street 2	2:		
City:	State:		intry:		P+4/Postal Code:	
HILLSIDE	New Jersey	Uni	ted States	07	7205	
If this address is a private residence, check this b	рох: 🗖					
Telephone Number: 1-718-855-1700	Facsimile number, 1-718-855-5222	, if any:				
This is (check one): one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
o other.						
Briefly describe the books and records kept at th HARD COPIES OF CERTAIN BOOKS AND RECORDS		OFFSITE RECOF	RD STORAGE FACIL	LITY.		
Name of entity where books and records are kep IRON MOUNTAIN	t:					
Number and Street 1: GAYTON ROAD		Number an	d Street 2:			
City:	State:	Country:			+4/Postal Code:	
BAWSEY, KINGS LYNN		United King	gdom	PE3	32 1EP	
If this address is a private residence, check this b	oox:					
Telephone Number: 08445 60 70 80	Facsimile numbe	er, if any:				
This is (check one): one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						

Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE STORAGE FACILITY.		
Name of entity where books and records are ke JPMORGAN CHASE BANK, NATIONAL ASSOCIATION				
Number and Street 1: 28 LIBERTY STREET		Number and Street 2:		
City:	State:	Country:	ZIP+4/Postal Code:	
NEW YORK	New York	United States	10005	
If this address is a private residence, check this	box:			
Telephone Number: (212) 552-3819	Facsimile number	r, if any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
o other.				
Briefly describe the books and records kept at t TRADING AND ACCOUNTING DOCUMENTATION A		ONDENCE WITH INVESTORS IN	CERTAIN FUNDS MANAGED BY THE ADVISER.	
Name of entity where books and records are ke IRON MOUNTAIN	pt:			
Number and Street 1: 26 SOUTH MIDDLESEX AVENUE		Number and Street 2	:	
City: MONROE	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08831	
If this address is a private residence, check this				
T. I. I. N. I.		16		
Telephone Number: 800-899-4766	Facsimile number,	ıı any:		
This is (check one):				
one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.other.				
Briefly describe the books and records kept at the	his location			
HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE STORAGE FACILITY.		
Name of entity where books and records are ke CROWN RECORDS MANAGEMENT	pt:			
Number and Street 1: 9-11 YUEN ON STREET		Number and Street 2: SIU LEK YUEN		
City: SHATIN	State:	Country: Hong Kong	ZIP+4/Postal Code:	
If this address is a private residence, check this	box:			
Telephone Number: 852 2636 8388	Facsimile nur 852 2637 16			

This is (check one): one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this HARD COPIES OF CERTAIN BOOKS AND RECORDS A		AN OFFSITE	RECORD STORAGE FACILIT	Y.
Name of entity where books and records are kept: FORTRESS INVESTMENT GROUP (AUSTRALIA) PTY LT				
Number and Street 1: LEVEL 19 GATEWAY			Number and Street 2: 1 MACQUARIE PLACE	
City: SYDNEY NSW 2000	State:		Country: Australia	ZIP+4/Postal Code: 2000
If this address is a private residence, check this bo	ox:			
Telephone Number: 61 2 8239 1900	Facsin	nile number,	if any:	
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.o other.				
• other.				
Briefly describe the books and records kept at this HARD COPIES OF CERTAIN BOOKS AND RECORDS.	location.			
Name of entity where books and records are kept: INTERTRUST CAYMAN ISLANDS				
Number and Street 1: 190 ELGIN AVENUE			Number and Street	2:
City: GEORGE TOWN, GRAND CAYMAN		State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1-9005
If this address is a private residence, check this bo	ох: П			
Telephone Number: +1 345 945 475		Facsimile	number, if any:	
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this CORPORATE ADMINISTRATION AND SERVICES	location.			
Name of entity where books and records are kept: FIG LLC				
Number and Street 1: 11611 SAN VICENTE BOULEVARD			Number and Street 2: 10TH FLOOR	
City: LOS ANGELES	State: California		Country: United States	ZIP+4/Postal Code: 90049
If this address is a private residence, check this bo	ox:			

Telephone Number: 1-310-228-3030	Facsimile number, if any: 1-310-228-3031				
This is (check one): one of your branch offices or affiliates.					
${f C}$ a third-party unaffiliated recordkeeper.					
• other.					
Briefly describe the books and records kept at t HARD COPIES OF CERTAIN BOOKS AND RECORD					
Name of entity where books and records are keefig LLC	ept:				
Number and Street 1: 2494 SAND HILL ROAD		Number and Street 2:			
City: MENLO PARK	State: California	Country: United States	ZIP+4/Postal Code: 94025		
If this address is a private residence, check this	s box:				
Telephone Number: 1-415-284-7400	Facsimile number 1-415-284-7401	, if any:			
This is (check one): one of your branch offices or affiliates.					
O a third-party unaffiliated recordkeeper.					
other.					
Briefly describe the books and records kept at t HARD COPIES OF CERTAIN BOOKS AND RECORD					
Name of entity where books and records are ke GLOBAL RELAY COMMUNICATIONS, INC.	ept:				
Number and Street 1: 286 MADISON AVENUE		Number and Street 2: 7TH FLOOR			
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10017		
If this address is a private residence, check this	box:				
Telephone Number: +1 866 484 663	Facsimile number	, if any:			
This is (check one): one of your branch offices or affiliates.					
o a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at t EMAIL AND OTHER ELECTRONIC COMMUNICATION					
Name of entity where books and records are kellron MOUNTAIN	ept:				

Number and Street 1: NORMAN ROAD Number and Street 2: PICKARDY MANOR WAY

City: BELVEDERE, KENT	State:	Country: United Kingdom	ZIP+4/Postal Code: DA17 6JY			
If this address is a private residence, check this k	oox: 🗖					
Telephone Number: 08445 60 70 80	Facsimile number	r, if any:				
This is (check one): O one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						
Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE STORAGE FACILITY.				
Name of entity where books and records are kep IRON MOUNTAIN	rt:					
Number and Street 1: 22 KIMBERLY ROAD		Number and Street 2:				
City:	State:	Country:	ZIP+4/Postal Code:			
EAST BRUNSWICK	New Jersey	United States	08816			
If this address is a private residence, check this b	оох: П					
Telephone Number: 800-899-4766	Facsimile number,	if any:				
This is (check one): O one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						
Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE STORAGE FACILITY.				
Name of entity where books and records are kep IRON MOUNTAIN	t:					
Number and Street 1: 30 KIMBERLY ROAD		Number and Street 2:				
City: EAST BRUNSWICK	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08816			
If this address is a private residence, check this box:						
Telephone Number: 800-899-4766	Facsimile number,	if any:				
This is (check one): O one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						
Briefly describe the books and records kept at the HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE STORAGE FACILITY.				

Name of entity where books and records are kep IRON MOUNTAIN	ot:						
Number and Street 1: 811 ROUTE 33		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
FREEHOLD	New Jersey	United States	07728				
If this address is a private residence, check this	box:						
Telephone Number: 800-899-4766	Facsimile number, if any:						
This is (check one): O one of your branch offices or affiliates.							
a third-party unaffiliated recordkeeper.							
o other.							
~							
Briefly describe the books and records kept at th HARD COPIES OF CERTAIN BOOKS AND RECORDS		ORAGE FACILITY.					
Name of entity where books and records are kep AMAZON WEB SERVICES (AWS)	ot:						
Number and Street 1: 440 TERRY AVE N		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
SEATTLE	Washington	United States	98109				
If this address is a private residence, check this	If this address is a private residence, check this box:						
Telephone Number: 1-206-266-1000	Facsimile number, if any:						
This is (check one): O one of your branch offices or affiliates.							
a third-party unaffiliated recordkeeper.							
O other.							
Briefly describe the books and records kept at the ELECTRONIC COPIES OF CERTAIN BOOKS AND RE							
Name of entity where books and records are kep MICROSOFT AZURE	ot:						
Number and Street 1: 1 MICROSOFT WAY		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
REDMOND	Washington	United States	98052				
If this address is a private residence, check this	box:						
Telephone Number: 1-425-882-8080	Facsimile number, if any:						
This is (check one): O one of your branch offices or affiliates.							
a third-party unaffiliated recordkeeper.							
O other.							

Briefly describe the books and records kept at this long ELECTRONIC COPIES OF CERTAIN BOOKS AND RECO				
Name of entity where books and records are kept: BOX.COM				
Number and Street 1:		Number and Street 2:		
	State: California	Country: United States	ZIP+4/Postal Code: 94063	
If this address is a private residence, check this box	: □			
Telephone Number: 1-877-729-4269	Facsimile number, if a	ny:		
This is (check one): one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this length of the ELECTRONIC COPIES OF CERTAIN BOOKS AND RECO				
Name of entity where books and records are kept: FORTRESS INVESTMENT GROUP (JAPAN) GK				
Number and Street 1: ROPPONGI HILLS MORI TOWER 29F		Number and Stre 6-10-1 ROPPONG		
City: TOKYO	State:	Country: Japan	ZIP+4/Postal Code: 106-6129	
If this address is a private residence, check this box	: 🗖			
Telephone Number: 81 3 6438 4400	Facsimile no 81 3 6438	umber, if any: 4214		
This is (check one): O one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
⊙ other.				
Briefly describe the books and records kept at this long HARD COPIES OF CERTAIN BOOKS AND RECORDS.	ocation.			
Name of entity where books and records are kept: FORTRESS REAL ESTATE (HK) LIMITED				
Number and Street 1: 28/F., AIA CENTRAL		Number and Street 2: NO. 1 CONNAUGHT ROAD)	
City: CENTRAL	State:	Country: Hong Kong	ZIP+4/Postal Code:	
If this address is a private residence, check this box	: 🗖			
Telephone Number: 852 5803 6500	Facsimile number	, if any:		
This is (check one):				

one of your branch offices or affiliates.

$_{ m C}$ a third-party unaffiliated recordkeeper.				
other.				
Briefly describe the books and records kept at this long the HARD COPIES OF CERTAIN BOOKS AND RECORDS.	ocation.			
Name of entity where books and records are kept: AKTENEINLAGERUNG WEILHAMMER GMBH				
Number and Street 1:		Number and Stree	et 2:	
DIESELSTRASSE 9		Walliber and Street		
City:	State:	Country:	ZIP+4/Postal Code:	
MESSEL		Germany	64409	
If this address is a private residence, check this box:	. 🗖			
Telephone Number: 06159-717960	Facsimile ı 06159-71	number, if any: 7961		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this lo		OFFSITE RECORD STORAGE FA	ACILITY.	
Name of entity where books and records are kept: FORTRESS CAPITAL FINANCE LUXEMBOURG S.A.R.L.				
Number and Street 1: 26 BOULEVARD ROYAL		Number and Street 2: 2ND FLOOR, SUITE 22		
City: LUXEMBOURG L-2449	State:	Country: Luxembourg	ZIP+4/Postal Code:	
LUXLINDUNG E-2447		Luxembourg		
If this address is a private residence, check this box:	: 🗖			
Telephone Number:	Facsimile nur	mber, if any:		
352 26 20 6402	352 26 86 4	501		
This is (check one):				
one of your branch offices or affiliates.a third-party unaffiliated recordkeeper.				
other.				
e other.				
Briefly describe the books and records kept at this longer that the books and RECORDS.	ocation.			
Name of entity where books and records are kept: FORTRESS CREDIT INVESTMENTS (IRELAND) LIMITED)			
Number and Street 1:	Nu	umber and Street 2:		
1ST FLOOR, CAPE HOUSE		ESTEND OFFICE PARK, BLAN		
City: Stat DUBLIN		ountry: eland	ZIP+4/Postal Code:	
		-		
If this address is a private residence, check this box	. 🗆			

353 1 513 5800	353 1 686 4736			
This is (check one): O one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
other.				
Briefly describe the books and records kept a HARD COPIES OF CERTAIN BOOKS AND RECO				
Name of entity where books and records are FORTRESS INVESTMENT GROUP (UK) LTD	kept:			
Number and Street 1: 7 CLARGES STREET		Number and Street 2: 4TH FLOOR		
City: LONDON	State:	Country: United Kingdom	ZIP+4/Postal Code: W1J 8AE	
	his have . T	3		
If this address is a private residence, check t	nis dox:			
Telephone Number: 44 207290 5600	Facsimile numb	er, if any:		
This is (check one): O one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
other.				
Briefly describe the books and records kept a HARD COPIES OF CERTAIN BOOKS AND RECO				
Name of entity where books and records are FIG LLC	kept:			
Number and Street 1: 4550 TRAVIS STREET		Number and Street 2: 8TH FLOOR		
City:	State:	Country:	ZIP+4/Postal Code:	
DALLAS	Texas	United States	75205	
If this address is a private residence, check t	his box:			
Telephone Number: 1-972-532-4300	Facsimile num 1-972-532-43			
This is (check one): O one of your branch offices or affiliates.				
${f C}$ a third-party unaffiliated recordkeeper.				
• other.				
Briefly describe the books and records kept a HARD COPIES OF CERTAIN BOOKS AND RECO				
Name of entity where books and records are IRON MOUNTAIN	kept:			
Number and Street 1:		Number and Street 2:		

Country:

ZIP+4/Postal Code:

Facsimile number, if any:

Telephone Number:

35 COMMERCE DR

State:

City:

If this address is a private residence, check this	box: \square			
Telephone Number: 800-899-4766	Facsimile number, i	f any:		
This is (check one): O one of your branch offices or affiliates. O a third-party unaffiliated recordkeeper. O other.				
Briefly describe the books and records kept at th HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE RECORD STORAGE FACILITY	′ .	
Name of entity where books and records are kep IRON MOUNTAIN	ot:			
Number and Street 1: 100 HARBOR DR		Number and Street 2:		
City: JERSEY CITY	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07305	
If this address is a private residence, check this	box:			
Telephone Number: 8008994766	Facsimile number, i	f any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.other.				
Briefly describe the books and records kept at th HARD COPIES OF CERTAIN BOOKS AND RECORDS		FSITE RECORD STORAGE FACILITY	′ .	
Name of entity where books and records are kep IRON MOUNTAIN UK LTD	ot:			
Number and Street 1: NETTLEHILL ROAD		Number and Street 2:		
City: LIVINGSTON	State:	Country: United Kingdom	ZIP+4/Postal Code: EH54 5DL	
If this address is a private residence, check this	box: 🗖			
Telephone Number: 0844 5601 023	Facsimile number 0844 560 8090	r, if any:		
This is (check one): one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper				
O other.				
Briefly describe the books and records kept at th IT SERVER BACKUP TAPES ARE KEPT AT AN OFFSI		E FACILITY.		

United States

08873

New Jersey

SOMERSET

Name of entity where books and records are kept:

FIG NETHERLANDS B.V.

NOMA HOUSE, GUSTAV MAHLERLAAN, 1240			Number and Stre	et 2:
City: AMSTERDAM	Sta	te:	Country: Netherlands	ZIP+4/Postal Code:
If this address is a private residence, check this box:				
Telephone Number: 31 208 08 3400	Fac	simile number, if a	any:	
This is (check one): O one of your branch offices or affiliates.				
O a third-party unaffiliated recordkeeper.				
• other.				
Briefly describe the books and records kept at this long that the HARD COPIES OF CERTAIN BOOKS AND RECORDS.	ocation.			
Name of entity where books and records are kept: IRON MOUNTAIN				
Number and Street 1: GATE 1 DOCKLANDS DATA CENTRE		Number an	nd Street 2:	
City: POPLAR, LONDON	State:	Country: United King	gdom	ZIP+4/Postal Code: E14 OLL
If this address is a private residence, check this box:				
Telephone Number: 08445 60 70 80	Facsimile nun	nber, if any:		
This is (check one): one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this lo HARD COPIES OF CERTAIN BOOKS AND RECORDS ARE		FSITE STORAGE F	ACILITY.	
Name of entity where books and records are kept: IRON MOUNTAIN				
Number and Street 1: 13425 BRANCHVIEW LANE		Number and S	Street 2:	
City: FARMERS BRANCH	State: Texas	Country: United States	;	ZIP+4/Postal Code: 75234
If this address is a private residence, check this box:				
Telephone Number: 800-899-4766	Facsimile numb	er, if any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				

Briefly describe the books and records kept at this location.

HARD COPIES OF CERTAIN BOOKS AND RECORDS ARE KEPT AT AN OFFSITE STORAGE FACILITY.

SEC	TIOI	N 1.M	I. Registration with Foreign Financial Regulatory Authorities
			No Information Filed
Iten	า 2 S	EC R	egistration/Reporting
SEC	reg	strat	this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for ion or submitting an <i>annual updating amendment</i> to your SEC registration. If you are filing an <i>umbrella registration</i> , the information in Item 2 ovided for the <i>filing adviser</i> only.
A.	ann pro	<i>ual u_l</i> vides	er (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an pdating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 information to help you determine whether you may affirmatively respond to each of these items. adviser):
	™	(1)	are a large advisory firm that either:
	i.v.i	(1)	
			(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
			(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
		(2)	are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
			(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3)	Reserved
		(4)	have your principal office and place of business outside the United States;
		(5)	are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
		(6)	are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
		(7)	are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
		(8)	are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
			If you check this box, complete Section 2.A.(8) of Schedule D.
		(9)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		(7)	
		(4.0)	If you check this box, complete Section 2.A.(9) of Schedule D.
		(10)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
			If you check this box, complete Section 2.A.(10) of Schedule D.
			are an Internet adviser relying on rule 203A-2(e);
		(12)	have received an SEC order exempting you from the prohibition against registration with the SEC;
			If you check this box, complete Section 2.A.(12) of Schedule D.
		(13)	are no longer eligible to remain registered with the SEC.
Sta	te S	ecuri	ties Authority Notice Filings and State Reporting by Exempt Reporting Advisers
C.	Und file of r to r add	der st with eport eceiv litiona SEC.	ate laws, SEC-registered advisers may be required to provide to <i>state securities authorities</i> a copy of the Form ADV and any amendments they the SEC. These are called <i>notice filings</i> . In addition, <i>exempt reporting advisers</i> may be required to provide <i>state securities authorities</i> with a copy is and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like renotice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your <i>notice filings</i> or reports to all state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to If this is an amendment to your registration to stop your <i>notice filings</i> or reports from going to state(s) that currently receive them, uncheck the next to those state(s).
	Jun	risdict	tions

□ NE

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□ IL

□ AL

□ AK	∥ □ IN	□ NV	□ SD			
□ AZ	□ IA	□ NH	□ TN			
□ AR	□ KS	□ NJ	□ _{TX}			
□ CA	□ KY	□ NM	□ UT			
□ со	□ LA	☑ NY	□ _{VT}			
□ CT	□ ME	□ NC	□ VI			
□ DE	□ MD	□ ND	□ VA			
□ DC	□ MA	□ OH	□ WA			
	□ мі	□ ок	□ wv			
☐ GA	□ MN	OR	□ wi			
GU	☐ MS	PA	□ wy			
□ ні	□ мо	□ PR				
□ ID	∥ □ MT	□ RI				
	, ,	n going to a state that currently receives ust be filed before the end of the year (De	, ,			
SECTION 2.A.(8) Related Adviser						
If you are relying on the exemption in rul with an investment adviser that is registe the following information: Name of Registered Investment Adviser CRD Number of Registered Investment Adviser	ered with the SEC and your <i>principal of</i> i	•	•			
SEC Number of Registered Investment Adviser -						
SECTION 2.A.(9) Investment Adviser Ex						
If you are relying on rule 203A-2(c), the within 120 days, you are required to make deemed to have made the required representations.	exemption from the prohibition on regis se certain representations about your e esentations. You must make both of the	stration available to an adviser that exp ligibility for SEC registration. By checking ese representations:	ng the appropriate boxes, you will be			
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ter	n's Form of Organization
f yo	ou are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.
Α.	How are you organized?
	C Corporation
	O Sole Proprietorship
	C Limited Liability Partnership (LLP)
	O Partnership
	C Limited Liability Company (LLC)
	Limited Partnership (LP)
	Other (specify):
	If you are changing your response to this Item, see Part 1A Instruction 4.
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized?
	State Country
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If you are changing your response to this Item, see Part 1A Instruction 4.
ter	n 4 Successions
Α.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?
	If "yes", complete Item 4.B. and Section 4 of Schedule D.
В.	Date of Succession: (MM/DD/YYYY)
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.
EC	TION 4 Successions
	No Information Filed
ter	n 5 Information About Your Advisory Business - Employees, Clients, and Compensation
	ponses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making ulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.
Em	ployees

3. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

1
(2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker dealer?

performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

(2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?

1

Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee

(4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?

0

(5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

(

(6) Approximately how many firms or other persons solicit advisory clients on your behalf?

0

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your *clients* are non-*United States persons*? 76%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)			\$
(b) High net worth individuals			\$
(c) Banking or thrift institutions			\$
(d) Investment companies			\$
(e) Business development companies			\$
(f) Pooled investment vehicles (other than investment companies and business development companies)	25		\$ 350,733,298
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)			\$
(h) Charitable organizations			\$
(i) State or municipal <i>government entities</i> (including government pension plans)			\$
(j) Other investment advisers			\$
(k) Insurance companies			\$
(I) Sovereign wealth funds and foreign official institutions			\$
(m) Corporations or other businesses not listed above			\$
(n) Other:			\$

Compensation Arrangements

- E. You are compensated for your investment advisory services by (check all that apply):
 - (1) A percentage of assets under your management
 - (2) Hourly charges

	(-)	Subscription fees (for a	·	odical)			
	, ()	Fixed fees (other than s	ubscription fees)				
	, (-)	Commissions					
V	(-)	Performance-based fees					
	(7)	Other (specify):					
		nation About Your Adviso		gulatory Assets Unde	er Management		
Regula	atory A	ssets Under Managemen	t				Yes No
F. (1)) Do vo	ou provide continuous and	d regular supervis	orv or management s	ervices to securities portfolio	os?	© 0
		·			ent and total number of acco		0 0
(2)) II yc.	s, what is the amount of s	our regulatory as	U.S. Dollar Amount	ent and total number of acce	Total Number of Accounts	
	Disc	retionary:	(2)	\$ 350,733,298	(d)	25	
		Discretionary:		\$ 0			
	Tota	•	(c)	\$ 350,733,298	(e) (f)	25	
	TOta	1.	(C)	\$ 550,755,270	(1)	20	
		1A Instruction 5.b. explair pleting this Item.	s how to calculate	your regulatory assets	s under management. You mu	ust follow these instructions carefully	when
(3)		is the approximate amou on- <i>United States persons?</i>	•	gulatory assets under	management (reported in I	tem 5.F.(2)(c) above) attributable to	o <i>clients</i> who
	\$ 332	2,729,927					
Item 5	Inform	nation About Your Adviso	orv Business - Ad	visory Activities			
Adviso			. y 24 0111000 714				
G. WI	hat typ	e(s) of advisory services	do you provide? C	heck all that apply.			
	(1)	Financial planning service	es				
		Portfolio management fo					
	(3)				usiness development compa	nies" that have made an election pu	ırsuant to
V	(4)	section 54 of the Investi			!		
V	()	•	or businesses (oth		an investment companies) sses) or institutional <i>clients</i> (other than registered investment co	mpanies and
	(6)	Pension consulting servi	•				
	` '	Selection of other advise	ers (including <i>priva</i>	ate fund managers)			
	4	Publication of periodical					
	. (.,	Security ratings or pricin	g services				
	, (,	Market timing services Educational seminars/w	orkshons				
	(Other(specify):	511(3110)5				
In	vestme	•	ncluding as a suba	dviser. If you check Ite	em 5.G.(3), report the 811 or	act to an investment company registe 814 number of the investment compa	
H. If	_	ovide financial planning se	rvices, to how ma	ny <i>clients</i> did you pro	vide these services during y	our last fiscal year?	
	. 1 1	10					
) ' ' 3 11 -						
	26 -						
	. [1	100					
	101	- 250					
	251	- 500					
C		e than 500					
	If m	ore than 500, how many? nd to the nearest 500)					
		esponses to this Item 5.H., e investors.	do not include as	"clients" the investors	s in a private fund you advise,	unless you have a separate advisory	
							Yes No
		ou participate in a <i>wrap fee</i>	, 3				0 0
(2)) If you	ı participate in a <i>wrap fee</i> ,	orogram, what is t	he amount of your re	gulatory assets under mana	gement attributable to acting as:	
	(a) <i>sp</i>	onsor to a wrap fee progra	m				

\$		
(b) portfolio manager for a wrap fee program?		
(c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$		
If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of School	edule i	D.
If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered t wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	hrougi	h a
(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of nvestments?	Yes O	No ©
(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
Separately Managed Account <i>Clients</i>		
(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes	No ©
If yes, complete Section 5.K.(1) of Schedule D.		
(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	0
If yes, complete Section 5.K.(2) of Schedule D.		
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	0
If yes, complete Section 5.K.(2) of Schedule D.		
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	0
If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
Marketing Activities		
(1) Do any of your <i>advertisements</i> include:	Yes	No
(a) Performance results?	0	•
(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	•
(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(e) Third-party ratings?	0	•
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of testimonials, endorsements, or third-party ratings?	0	•
(3) Do any of your advertisements include hypothetical performance?	0	

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

(4) Do any of your advertisements include predecessor performance?

 \circ

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

a) Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

				_
SEC	1017	N 5.K.(3) Custodians for Separately Managed Accounts		
		No Information Filed		_
	- / (Other Business Activities		
		tem, we request information about your firm's other business activities.		
		ı are actively engaged in business as a (check all that apply):		_
		(1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):		
	If y	rou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	es No)
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	•	ı
	(2)	If yes, is this other business your primary business?	0	J
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name Yes	e. es No)
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	•	ı
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	9.	
SEC	1017	N 6.A. Names of Your Other Businesses		
		No Information Filed		
SEC	TIOI	N 6.B.(2) Description of Primary Business		
		e your primary business (not your investment advisory business):		
If y	ou e	ngage in that business under a different name, provide that name:		
SEC.	TIO	N 6 B (3) Description of Other Products and Services		_

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

Item 7 Financial Industry Affiliations

If you engage in that business under a different name, provide that name:

	his Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may ur between you and your <i>clients.</i>
A.	This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you. You have a related person that is a (check all that apply): (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners) (3) registered municipal advisor (4) registered security-based swap dealer (5) major security-based swap participant (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (7) futures commission merchant (8) banking or thrift institution (9) trust company (10) accountant or accounting firm (11) lawyer or law firm (12) insurance company or agency (13) spension consultant (14) real estate broker or dealer (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (16) sponsor, general partner, managing member (or equivalent) of pooled investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B. (2). Note that if you are filing an umbrella registration, you should not check Item 7.A. (2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying advisers.
	For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients. You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
SEC	TION 7.A. Financial Industry Affiliations
Cor	nplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
1.	Legal Name of <i>Related Person</i> : MOUNT KELLETT CAPITAL PARTNERS GP II, LLC
2.	Primary Business Name of <i>Related Person</i> : MOUNT KELLETT CAPITAL PARTNERS GP II, LLC
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
	or Other
4.	Related Person's (a) CRD Number (if any):
	(b) CIK Number(s) (if any):
	No Information Filed
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ▼ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
	(i) Exempliantly poor operator or commonly trading advisor (whether registered or exempt from registration)

	 (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
6.	Do you control or are you controlled by the related person?		s No ⊙
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clier</i> Number and Street 1: Number and Street 2:	ıts' asse	ets:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Ves	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?		0
	(b) If the answer is yes, ander what exemption.		
10.	(a) Is the related person registered with a foreign financial regulatory authority?		•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis	sterea.	
11.	. Do you and the related person share any supervised persons?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : LANTAU FUND GP II LLC		
2.	Primary Business Name of <i>Related Person</i> : LANTAU FUND GP II LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)		

	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	s No
6.	Do y	ou control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	O	o
	()	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required		
		to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	s' ass	ets:
	(-)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box		
			Yes	s No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
			-	0
	(b)	If the answer is yes, under what exemption?		
1,) (-)			
10). (a)	Is the related person registered with a foreign financial regulatory authority?	0	⊙
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.	ered.	
		No Information Filed		
11	I. Do y	ou and the related person share any supervised persons?	⊙	\circ
12	2. Do y	ou and the <i>related person</i> share the same physical location?	⊙	0
1.	_	Il Name of <i>Related Person</i> :		
	LAN	TAU FUND GP LLC		
2.		ary Business Name of <i>Related Person</i> :		
	LAN	TAU FUND GP LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Othe			
4.		ted Person's		
	(a)	CRD Number (if any):		
	4. \			
	(b)	CIK Number(s) (if any): No Information Filed		
		No Illiormation Filed		
	D /			
5.		ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
1.1	(11)			
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(o)		Yes	s No

7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not req to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>ci</i> Number and Street 1: Number and Street 2:	lients' asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \square		
9.	(a) If the related person is an investment adviser, is it exempt from registration?		No
7.	(b) If the answer is yes, under what exemption?	0	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reNo Information Filed	O egistered.	•
11.	. Do you and the related person share any supervised persons?	•	0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MOUNT KELLETT CAPITAL PARTNERS GP LLC		
_			
2.	Primary Business Name of <i>Related Person</i> : MOUNT KELLETT CAPITAL PARTNERS GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer		
	 (e) ☐ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) ☐ futures commission merchant (b) ☐ banking or thrift institution 		
	 (h)		
	 (k)		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	s No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0

presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required

	(c)	to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	₃sse	ts:
			Yes	No
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	_	•
11.	Do y	you and the related person share any supervised persons?	•	0
12.	Do y	you and the related person share the same physical location?	•	0
1.	MOU Prim	al Name of <i>Related Person</i> : INT KELLETT CAPITAL PARTNERS GP III, LLC Is ary Business Name of <i>Related Person</i> : INT KELLETT CAPITAL PARTNERS GP III, LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
4.	or Othe Rela (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do y	ou control or are you controlled by the related person?		•
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	c asse	
			Yes	No

9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	C
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	œ
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed		٠
11	. Do y	you and the related person share any supervised persons?	•	C
12	. Do y	you and the <i>related person</i> share the same physical location?	•	С
1.	_	al Name of <i>Related Person</i> : TA FUND GP UNLIMITED		
2.		nary Business Name of <i>Related Person</i> : TA FUND GP UNLIMITED		
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	<i>Rela</i> (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Rela (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (n) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	Yes	
7.	Are	you and the related person under common control?	•	C
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	asse	ts
		If this address is a private residence, check this box:		_
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	œ.
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register		**

No Information Filed

11.	Do you and the related person share any supervised persons?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MKCP TX GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : MKCP TX GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
6.	Do you control or are you controlled by the related person?	Yes O	
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □ 	O O asse	0
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes O	
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed 	C red.	•
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do you and the related person share the same physical location?	•	0

tem	n 7 Private Fund Reporting		
D 4		Yes	S No
В. А	re you an adviser to any <i>private fund</i> ?	⊙	0
se re 7	f "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in entence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exerciting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund. B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. Instead, complete Section 7.B.(2) of Schedule D.	empt Lin Section	n
C	n either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphode, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same designation in place of the fund's name.		
SECT	TION 7.B.(1) <i>Private Fund</i> Reporting		
^	DDIVATE FUND		
Α.	PRIVATE FUND		
<u>I ní</u>	formation About the <i>Private Fund</i>		
1	(a) Name of the makes found		
1.	(a) Name of the <i>private fund</i> : LANTAU OVERSEAS FUND, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-7811702931		
2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	LANTAU FUND GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	[1] qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes N	lo
6.		0 6	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		- 1
	No Information Filed		
		Yes N	ю
	(c) Is this a "feeder fund" in a master-feeder arrangement?	© (
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~ `	
	Name of private fund:		
	LANTAU OVERSEAS MASTER FUND II, L.P.		
	Private fund identification number: (include the "805" profix also)		
	(include the "805-" prefix also) 805-8636354069		

	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	'.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	•	0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 19,516,704		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 28%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 72%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 72%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
•	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		

FORTRESS MK ADVISORS LLC 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% Private Offering 21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 22. If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	Yes O
NOTE: For purposes of this question, do not consider feeder funds of the private fund. D. Approximately what percentage of your clients has invested in the private fund? 0% Private Offering 1. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 2. If yes, provide the private fund's Form D file number (if any): No Information Filed	Yes
NOTE: For purposes of this question, do not consider feeder funds of the private fund. D. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? O% Invate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): No Information Filed	Yes
Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% ivate Offering Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	
ivate Offering . Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? . If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	
. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	
2. If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	
No Information Filed	
No Information Filed	
SERVICE PROVIDERS	
SERVICE PROVIDERS	
<u>uditors</u>	Ye
8. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au you must complete questions (b) through (f) separately for each auditing firm.	diting firr
Additional Auditor Information : 1 Record(s) Filed.	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one	auditing
firm, you must complete questions (b) through (f) separately for each auditing firm.	additing
(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	Yes
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	Yes ⊙
 (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: DALLAS (d) Is the auditing firm an <i>independent public accountant</i>? 	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: DALLAS Texas United States	
 (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: DALLAS State: Country: DALLAS Texas United States (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? 	•
 (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City:	•
 (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: DALLAS Texas United States (d) Is the auditing firm an <i>independent public accountant</i>? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 	•

			No Information Filed	
<u>an</u>				
				Υ
If the	e answer to question	25.(a) is "yes," respond to questio	e brokers listed above) to hold some or all of its assets? ns (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> is (b) through (g) separately for each custodian.	oriva
Addi	itional Custodian Inf	formation : 1 Record(s) Filed.		
			tions (b) through g) below for each custodian the <i>private fund</i> uses. If the estions (b) through (g) separately for each custodian.	priv
(b)	Legal name of custo BANK OF AMERICA M	odian: MERRILL LYNCH INTERNATIONAL LIM	MITED	
(c)	•	ame of custodian: MERRILL LYNCH INTERNATIONAL LIM	NITED	
(d)	The location of the o	custodian's office responsible for cu	ustody of the private fund's assets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United States	
				Ye
(e)	Is the custodian a <i>r</i>	related person of your firm?		0
(f)	If the custodian is a	broker-dealer, provide its SEC regi	stration number (if any):	
	-			
	CRD Number (if any)).		
	CRD Number (if any)):		
(g)			dealer but does not have an SEC registration number, provide its <i>legal enti</i>	'ty
(g)	If the custodian is n	not a broker-dealer, or is a broker-c	dealer but does not have an SEC registration number, provide its <i>legal enti</i>	ity —
(g)	If the custodian is n identifier (if any)	not a broker-dealer, or is a broker-c	dealer but does not have an SEC registration number, provide its <i>legal enti</i>	ity
(g)	If the custodian is n identifier (if any) EYKN6V0ZCB8VD9IU	not a broker-dealer, or is a broker-c	dealer but does not have an SEC registration number, provide its <i>legal enti</i>	
strator	If the custodian is n identifier (if any) EYKN6V0ZCB8VD9IU	not a broker-dealer, or is a broker-c		
strator Does If the	If the custodian is n identifier (if any) EYKN6V0ZCB8VD9IL T the private fund use answer to question	not a broker-dealer, or is a broker-ough JLB80 an administrator other than your fi 26.(a) is "yes," respond to question	rm? ns (b) through (f) below. If the <i>private fund</i> uses more than one administra	•
Does If the must	If the custodian is nidentifier (if any) EYKN6V0ZCB8VD9IU T the private fund use answer to question complete questions (not a broker-dealer, or is a broker-ough JLB80 an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each	rm? ns (b) through (f) below. If the <i>private fund</i> uses more than one administra	•
Does If the must	If the custodian is nidentifier (if any) EYKN6V0ZCB8VD9IU T the private fund use answer to question complete questions (not a broker-dealer, or is a broker-ough JLB80 an administrator other than your fi 26.(a) is "yes," respond to question	rm? ns (b) through (f) below. If the <i>private fund</i> uses more than one administra	•
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Does If the must Addi If the adn (b)	If the custodian is nidentifier (if any) EYKN6V0ZCB8VD9IL T the private fund use answer to question complete questions (itional Administrator) the answer to question inistrator, you must SEI GLOBAL SERVIC Location of administrator City:	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information: 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) ttor: EES, INC. trator (city, state and country): State:	rm? ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ions (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator. Country:	Y
Does If the must Addi If the adn (b)	If the custodian is nidentifier (if any) EYKN6V0ZCB8VD9IL The private fund use answer to question complete questions (itional Administrator) the answer to question inistrator, you must SEI GLOBAL SERVIC Location of administrator.	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information: 1 Record(s) Filed. on 26.(a) is "yes," respond to quest to complete questions (b) through (f) ttor: EES, INC.	rm? ns (b) through (f) below. If the <i>private fund</i> uses more than one administration. ions (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator. Country: United States	`

			ome but not all investors) ONo (provided to no investors)	
			sends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."	
27.	your 0% Incli rele	related person? Ide only those assets where (i) such person carried out the valuant quotes, and (ii) the valuation used for purposes of investor	essets (by value) was valued by a <i>person</i> , such as an administrator, that dualities also also as a subscriptions, redemptions or distributions, and fee calculations (include	ny
Mon		ations) was the valuation determined by such <i>person</i> .		
<u>iviar</u>	kete	<u>'S</u>		Yes No
28.	(a)	Does the <i>private fund</i> use the services of someone other than y	you or your <i>employees</i> for marketing purposes?	0 6
		similar person. If the answer to question 28.(a) is "yes," respon	nt agent, consultant, finder, introducer, municipal advisor or other solicito and to questions (b) through (g) below for each such marketer the <i>private</i> st complete questions (b) through (g) separately for each marketer.	
			No Information Filed	
 А РБ	RIVAT	E FUND		
, X. 1 1·	(1 // (1			
Info	<u>rmat</u>	on About the <i>Private Fund</i>		
1	(0)	Name of the private fund		
1.		Name of the <i>private fund</i> : _ANTAU OVERSEAS MASTER FUND I, L.P.		
		Private fund identification number:		
		(include the "805-" prefix also)		
		805-2815560221		
2.	Und	er the laws of what state or country is the <i>private fund</i> organize	ed:	
۷.		State: Country:		
		Cayman Islands		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or	persons serving in a similar capacity):	
		ne of General Partner, Manager, Trustee, or Director TAU FUND GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or	relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No	Information Filed	
4.	The	private fund (check all that apply; you must check at least one)	:	
		(1) qualifies for the exclusion from the definition of investment	company under section 3(c)(1) of the Investment Company Act of 1940	
	~	(2) qualifies for the exclusion from the definition of investment	company under section 3(c)(7) of the Investment Company Act of 1940	
5.		the name and country, in English, of each foreign financial regul		
		ne of Country/English Name of Foreign Financial Regulator man Islands - Cayman Islands Monetary Authority	y Authority	
	July	man islands edyman islands menetary natherity		Yes No
6.	(a)	s this a "master fund" in a master-feeder arrangement?		⊙ C
		f yes, what is the name and <i>private fund</i> identification number	(if any) of the feeder funds investing in this <i>private fund</i> ?	
		ne of <i>private fund</i>	Private fund identification number	
		TAU OVERSEAS FUND, L.P.	805-7811702931	
				Yes No
	(c)	s this a "feeder fund" in a master-feeder arrangement?		0.6

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	′.B.([′]	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all dassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 12,836,125		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 100,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 5		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 35%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 65%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 65%		

Your Advisory Services

	No Info	ormation Filed				
					Υ	es
) Do any investment advisers (other than the investment advisers listed			·		⊙
D,	b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.					
	Name of Other Adviser to private fund	SEC	C file number	CRD I	number	
	FORTRESS MK ADVISORS LLC					
r	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?					es
	OTE: For purposes of this question, do not consider feeder funds of the priv	vate fund.			'	0
•	oproximately what percentage of your <i>clients</i> has invested in the <i>private</i> %	e fund?				
/	70					
te	e Offering					
10	as the <i>private fund</i> ever relied on an exemption from registration of its so	ocurities under D	Pogulation D of th	a Socurities Act of 1	0000	es
ıc	as the private rund ever relied on an exemption from registration of its si	eculties under K	egulation b of th	e Securities Act of T	733:	0
f	yes, provide the <i>private fund's</i> Form D file number (if any):					
	No Inform	mation Filed				
<u>o</u>	/ICE PROVIDERS prs (1) Are the <i>private fund's</i> financial statements subject to an annual au (2) If the answer to question 23.(a)(1) is "yes," are the financial state		in accordance wi	ith U.S. GAAP?		′es ⊙
<u>o</u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audies (2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b)	ements prepared) through (h) belo				⊙ ⊙
<u>o</u>	ors) (1) Are the <i>private fund's</i> financial statements subject to an annual au (2) If the answer to question 23.(a)(1) is "yes," are the financial state	ements prepared) through (h) belo				⊙ ⊙
<u>o</u>	(2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit	ements prepared) through (h) beloting firm. (b) through (h) be	ow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u>o</u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audity (2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audity Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (b) through (f) separately for each audity firm, you must complete questions (c) through (f) separately for each audity firm, you must complete questions (c) through (f) separately for each audity firm, you must complete questions (c) through (f) separately for each audity firm, you must complete questions (c) through (f) separately for each audity firm, you must complete questions (f) through (f) separately for each audity	ements prepared) through (h) beloting firm. (b) through (h) be	ow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u>o</u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audity (2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audity Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (a)	ements prepared) through (h) beloting firm. (b) through (h) be	ow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u>o</u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audical (2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audital Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	ements prepared) through (h) beloting firm. (b) through (h) both auditing firm.	ow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u>o</u>	(2) If the answer to question 23.(a)(1) is "yes," are the financial state. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	ements prepared) through (h) below ting firm. (b) through (h) below the auditing firm.	ow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u> </u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audical (2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audital Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	ements prepared) through (h) beloting firm. (b) through (h) both auditing firm.	elow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
<u> </u>	(1) Are the <i>private fund's</i> financial statements subject to an annual audical (2) If the answer to question 23.(a)(1) is "yes," are the financial state. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>prival</i> City: DALLAS Texas	ements prepared through (h) below ting firm. (b) through (h) be ch auditing firm. eate fund's audit (a	elow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,
)	(2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit of the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each audit of the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the privations (city: State:	ements prepared through (h) below ting firm. (b) through (h) be ch auditing firm. eate fund's audit (a	elow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm , g
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<u>0</u>	(2) If the answer to question 23.(a)(1) is "yes," are the financial state of the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit of the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each audit of the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the prival City: State: DALLAS Texas (d) Is the auditing firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accountant?	ements prepared through (h) below ting firm. (b) through (h) be ch auditing firm. eate fund's audit (country: United States	elow. If the <i>private</i>	fund uses more than	n one auditing f nan one auditing Ye	⊙ ⊙ irm,
<u>o</u>	(2) If the answer to question 23.(a)(1) is "yes," are the financial state. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private City: DALLAS Texas (d) Is the auditing firm an independent public accountant?	ements prepared through (h) below ting firm. (b) through (h) be ch auditing firm. eate fund's audit (country: United States	elow. If the <i>private</i>	fund uses more than	n one auditing f nan one auditing Ye	⊙ ⊙ irm,
0	(2) If the answer to question 23.(a)(1) is "yes," are the financial state. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the prival City: State: DALLAS Texas (d) Is the auditing firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accountant If yes, Public Company Accounting Oversight Board-Assigned No.	ements prepared through (h) below ting firm. (b) through (h) be ch auditing firm. The additional control and the states thing Oversight Boots umber:	elow. If the <i>private</i>	fund uses more than	n one auditing f	⊙ ⊙ irm,

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

If you check	"Report Not Yet Received," y	ou must promptly file an ar	mendment to your Form ADV to update your response when the report is	availab
<u>sroker</u>				Yes
Does the prin	vate fund use one or more p	rime brokers?		0
	•	•	o) through (e) below for each prime broker the <i>private fund</i> uses. If the ions (b) through (e) separately for each prime broker.	
		No	Information Filed	
an_				.,
Does the private	vate fund use any custodian	s (including the prime bro	okers listed above) to hold some or all of its assets?	Yes •
			b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>price through</i> (g) separately for each custodian.	_
Additional (Custodian Information : 2	Record(s) Filed.		
	•	· · ·	(b) through g) below for each custodian the <i>private fund</i> uses. If the point (b) through (g) separately for each custodian.	private
	name of custodian: DF AMERICA MERRILL LYNCH	I INTERNATIONAL LIMITED		
	y business name of custodi DF AMERICA MERRILL LYNCH			
(d) The loa	cation of the custodian's off	ice responsible for <i>custod</i>	ly of the <i>private fund's</i> assets (city, state and country):	
City: CHICA	GO	State: Illinois	Country: United States	
				Yes N
(e) Is the	custodian a <i>related person</i> (of your firm?		0 0
(f) If the	custodian is a broker-dealer	, provide its SEC registrat	tion number (if any):	
CRD N	umber (if any):			
identifi	custodian is not a broker-de <i>er</i> (if any) VOZCB8VD9IULB80	ealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>legal enti</i>	ty
	•	· · ·	(b) through g) below for each custodian the <i>private fund</i> uses. If the jons (b) through (g) separately for each custodian.	private
(b) Legal r	name of custodian: ANK OF NEW YORK MELLON	ou must complete questio	ons (b) through (g) separately for each custodian.	
	y business name of custodi NNK OF NEW YORK MELLON	an:		
(d) The loa	cation of the custodian's off	ice responsible for <i>custod</i>	ly of the <i>private fund's</i> assets (city, state and country):	
City: NEW Y	OBK.	State: New York	Country: United States	
INL VV Y	OM	INCW IOIK		Yes N
(e) Is the	custodian a <i>related person</i> (of your firm?		0 6

Yes ○ No ○ Report Not Yet Received

	CRD Number (if any):		
i	If the custodian is r identifier (if any) HPFHU00Q28E4N0I		er but does not have an SEC registration number, pr	ovide its <i>legal entity</i>
<u>nistrator</u>				Yes
a) Does t	the <i>private fund</i> use	an administrator other than your firm?		res ©
	· ·	26.(a) is "yes," respond to questions (l (b) through (f) separately for each adm	b) through (f) below. If the <i>private fund</i> uses more the ininistrator.	nan one administrator, y
Additi	ional Administrato	r Information : 1 Record(s) Filed.		
	·	on 26.(a) is "yes," respond to questions t complete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator.	than one
(d)	Name of administra	tor:		
	SEI GLOBAL SERVIC	CES, INC.		
(c) I	Location of adminis	trator (city, state and country):		
	City:	State:	Country:	
	OAKS	Pennsylvania	United States	
(4) 1	Is the administrator	r a related person of your firm?		Yes No
(4)	is the dammatrator	a related person or your mini:		0 @
		·	t statements to the <i>private fund's</i> investors? ne but not all investors) ONO (provided to no invest	ors)
' '	•	• •	ends the investor account statements to the (rest of the (rest of the) private fund's investors, respond "no	• •
	ur last fiscal year, w ed person?	hat percentage of the <i>private fund's</i> ass	sets (by value) was valued by a <i>person</i> , such as an a	dministrator, that is no
nclude onl elevant qu	uotes, and (ii) the	•	ation procedure established for that asset, if any, inc subscriptions, redemptions or distributions, and fee	
eters				Yes
a) Does t	the <i>private fund</i> use	the services of someone other than yo	u or your employees for marketing purposes?	0
similar	person. If the answ	ver to question 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal advi- to questions (b) through (g) below for each such m complete questions (b) through (g) separately for ea	arketer the <i>private fund</i>
		No	o Information Filed	

LANTAU OVERSEAS MASTER FUND II, L.P.
(b) *Private fund* identification number:

1. (a) Name of the private fund:

	805-8636354069		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
∠.	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	LANTAU FUND GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\odot	\circ
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	Name of <i>private fund</i> Private fund identification number		
	LANTAU OVERSEAS FUND, L.P. 805-7811702931		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of
	No Information Filed		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	_
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		V-	R I
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	Yes	
7.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙

(include the "805-" prefix also)

10. What type of fund is the private fund?

	•	hedge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i>	ate fun	nd:
	NC	OTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		urrent gross asset value of the <i>private fund</i> : 5,497,356		
<u>Ow</u>	ner	<u>rship</u>		
12.		inimum investment commitment required of an investor in the <i>private fund</i> : 100,000		
		OTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the ganizational documents of the fund).	е	
13.	Ар 5	oproximate number of the <i>private fund's</i> beneficial owners:		
14.		hat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.		hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır A	Advisory Services	V	N 1-
17.	(a	a) Are you a subadviser to this <i>private fund</i> ?	Yes	(O
	(b)	o) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
10	<i>(</i> - '). De any layerte ant adulare (athers the start by layerte and adular Carties 7.D.(1) A.2.(b)) adular the anticote 6 meD	Yes	
18.	(a ₁	 Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. 	o answ	er
		Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
		FORTRESS MK ADVISORS LLC		
			Yes	No
19.		re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Ap	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/at	e Offering	Vaa	NI-
21.	На	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	⊙
22.	lf	yes, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERV	VICE PROVIDERS		

<u>Auditors</u>

	you must complete questions (b) through (f) separately for each auditing firm.								
	Additional Auditor Information : 1 Record(s) Filed.								
	If the answer to question 23.(a)(1) is "yes," respond firm, you must complete questions (b) through (f) sep	to questions (b) through (h) below. If the <i>private fund</i> uses more than one auparately for each auditing firm.	uditing						
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP								
	(c) The location of the auditing firm's office responsible City: State:	ble for the <i>private fund's</i> audit (city, state and country): Country:							
	DALLAS Texas	United States							
			Yes	No					
	(d) Is the auditing firm an independent public account	tant?	\odot	0					
	(e) Is the auditing firm registered with the Public Co.	mpany Accounting Oversight Board?	•	0					
	If yes, Public Company Accounting Oversight Boa	urd-Assigned Number:							
	(f) If "yes" to (e) above, is the auditing firm subject accordance with its rules?	to regular inspection by the Public Company Accounting Oversight Board in	0	0					
			Υe	es No					
(g)		he most recently completed fiscal year distributed to the private fund's	e						
	investors?								
(h)		he private fund since your last annual updating amendment contain unqualified	opinio	ns?					
	If you check "Report Not Yet Received," you must prompt	ly file an amendment to your Form ADV to update your response when the report	is avai	ilable.					
<u>e</u>	e Broker								
			V۷	es No					
a\	a) Does the private funduse one or more prime brokers?		-						
(a)		uestions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the private fund uses is a second prime broker.	C	vate					
(a)	If the answer to question 24.(a) is "yes," respond to question 24.	·	C	_					
	If the answer to question 24.(a) is "yes," respond to question uses more than one prime broker, you must comp	plete questions (b) through (e) separately for each prime broker.	C	_					
	If the answer to question 24.(a) is "yes," respond to question 24.	plete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	_					
od	If the answer to question 24.(a) is "yes," respond to question one prime broker, you must comp	plete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	es No					
<u>od</u>	If the answer to question 24.(a) is "yes," respond to question fund uses more than one prime broker, you must composite dian a) Does the private fund use any custodians (including the	No Information Filed Per prime brokers listed above) to hold some or all of its assets? We prime brokers listed above) to hold some or all of its assets?	Ye	es No					
<u>od</u>	If the answer to question 24.(a) is "yes," respond to question uses more than one prime broker, you must composite dian a) Does the private fund use any custodians (including the lift the answer to question 25.(a) is "yes," respond to question 25.(a)	No Information Filed Per prime brokers listed above) to hold some or all of its assets? Restions (b) through (g) below for each custodian the private fund uses. If the estions (b) through (g) separately for each custodian.	Ye	es No					
od	If the answer to question 24.(a) is "yes," respond to question uses more than one prime broker, you must composite the private fund use any custodians (including the lift the answer to question 25.(a) is "yes," respond to question uses more than one custodian, you must complete question and the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the lift the answer to question 25.(a) is "yes," respond to the lift th	No Information Filed Per prime brokers listed above) to hold some or all of its assets? Restions (b) through (g) below for each custodian the private fund uses. If the estions (b) through (g) separately for each custodian.	Ye grivate	es No O e fund					
od	If the answer to question 24.(a) is "yes," respond to question uses more than one prime broker, you must composite the private fund use any custodians (including the lift the answer to question 25.(a) is "yes," respond to question uses more than one custodian, you must complete question and the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the answer to question 25.(a) is "yes," respond to the lift the lift the answer to question 25.(a) is "yes," respond to the lift th	No Information Filed Per prime brokers listed above) to hold some or all of its assets? Restions (b) through (g) below for each custodian the private fund uses. If the estions (b) through (g) separately for each custodian. In the private fund uses. If the estions (b) through (g) below for each custodian.	Ye grivate	es No O e fund					
d	If the answer to question 24.(a) is "yes," respond to question uses more than one prime broker, you must composite the private fund use any custodians (including the lifthe answer to question 25.(a) is "yes," respond to question uses more than one custodian, you must complete question and the lifthe answer to question 25.(a) is "yes," respond to fund uses more than one custodian, you must complete question uses more than one custodian, you must complete question uses more than one custodian, you must complete question uses more than one custodian, you must complete question uses more than one custodian, you must complete question uses more than one custodian.	No Information Filed Per prime brokers listed above) to hold some or all of its assets? Restions (b) through (g) below for each custodian the private fund uses. If the estions (b) through (g) separately for each custodian. In the private fund uses. If the estions (b) through (g) below for each custodian.	Ye grivate	es No O e fund					

		City: NEW YORK	State: New York	Country: United States	Ty).
			116.11	Ctod etatos	Yes No
		(e) Is the custodian a	related person of your firm?		0 ⊚
		(f) If the custodian is a	a broker-dealer, provide its SEC registr	ration number (if any):	
		- CRD Number (if any):		
		(g) If the custodian is r identifier (if any) HPFHU00Q28E4N0I		aler but does not have an SEC registration number, p	provide its <i>legal entity</i>
<u>Adı</u>	minis	strator			
					Yes No
26.		·	an administrator other than your firm	n? (b) through (f) below. If the <i>private fund</i> uses more:	than and administrator, you
		·	(b) through (f) separately for each ad	•	than one authinistrator, you
		Additional Administrato	r Information : 1 Record(s) Filed.		
		il '	on 26.(a) is "yes," respond to question t complete questions (b) through (f) so	ns (b) through (f) below. If the <i>private fund</i> uses moreparately for each administrator.	e than one
		(b) Name of administra			
		(c) Location of adminis	trator (city, state and country):		
		City:	State:	Country:	
		OAKS	Pennsylvania	United States	Yes No
		(d) Is the administrato	r a related person of your firm?		○ ●
			• •	nt statements to the <i>private fund's</i> investors? ome but not all investors) ONO (provided to no inves	stors)
				sends the investor account statements to the (rest of the (rest of the) private fund's investors, respond "r	· '
27.		r related person?	hat percentage of the private fund's as	ssets (by value) was valued by a <i>person</i> , such as an	administrator, that is not
	Incl rele	ude only those assets whe	•	uation procedure established for that asset, if any, ir or subscriptions, redemptions or distributions, and fee	
<u>Ma</u>	rkete	<u>ers</u>			Yes No
28.	(a)	Does the <i>private fund</i> use	the services of someone other than y	you or your <i>employee</i> s for marketing purposes?	° es no
		similar person. If the answ	ver to question 28.(a) is "yes," respon	nt agent, consultant, finder, introducer, municipal adv nd to questions (b) through (g) below for each such r nt complete questions (b) through (g) separately for e	marketer the <i>private fund</i>
			N	No Information Filed	

1.	(a) Name of the private fund:		
	LANTAU OVERSEAS MASTER FUND II	ι, L.P.	
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-1807298474		
2.	Under the laws of what state or country	s the <i>private fund</i> organized:	
	State:	Country:	
		Cayman Islands	
_	() N () (0 10 10 1		
3.		, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, T	istee, or Director	
	LANTAU FUND GP II LLC		
	(b) If filing an umbrella registration, ider	fy the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.	The private fund (check all that apply; ye	must check at least one):	
	\square (1) qualifies for the exclusion from t	e definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	lacksquare (2) qualifies for the exclusion from t	e definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, o	each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
		Y	es No
6.	(a) Is this a "master fund" in a master-		
		fund identification number (if any) of the feeder funds investing in this private fund?	0 0
	Name of <i>private fund</i>	Private fund identification number	
	LANTAU OVERSEAS FUND II, L.P.		
	LANTAU OVERSEAS FUND II, L.P.	805-4408997387	
		· ·	/ NI.
			es No
	(c) Is this a "feeder fund" in a master-		0 0
		fund identification number (if any) of the master fund in which this private fund invests?	
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE V		D (4)
	for the master-feeder arrangement or r	each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.	B.(1)
	for the master-recuer arrangement of t	for the runus separately.	
7.	If you are filing a single Schedule D. See	on 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ϵ	aach of
<i>,</i> .	the feeder funds answer the following of		sacii di
	3		
	Additional Feeder Fund Information :	Record(s) Filed.	
	7 If you are filing a single Schedule I	Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1),	for
	each of the feeder funds answer t		, 101
	(a) Name of the <i>private fund</i> :	3 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
	LANTAU OVERSEAS FUND I	L.P.	
	(b) Private fund identification n		
		nber:	
	(include the "805-" prefix a		

Information About the Private Fund

		State:	Country:						
			Cayman Islands						
	(d) (1)	Name(s) of Genera	ral Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):						
			I Partner, Manager, Trustee or Director						
		LANTAU FUND GP II LLC							
	(d) (2)	If filing an umbrell	<i>la registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fur</i> No Information Filed	nd:					
	(e)		check all that apply; you must check at least one): or the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company	y Act of					
		(2) qualifies for 1940	or the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company	y Act of					
	(f)	List the name and	I country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed						
	assets in a s	single fund ("maste	ons 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a er fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
	maniple state	(6) 36,163, 6, 3	mares of interests, and each class (or sories) invests substantially all of its assets in a single master rand.	Yes I	Vo				
8.	(a) Is this p	private fund a "fund	of funds"?	0	•				
	•	•	estion only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment they are also private funds or registered investment companies.	nt					
	(b) If yes, c	does the <i>private fun</i>	nd invest in funds managed by you or by a related person?	0	0				
				Yes I	No				
9.		•	d the <i>private fund</i> invest in securities issued by investment companies registered under the Investment nan "money market funds," to the extent provided in Instruction 6.e.)?		⊙				
10.	What type o	f fund is the <i>private</i>	re fund?						
	• hedge fu	ınd [©] liquidity fund	d $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>pri</i> v	vate fund	:				
	NOTE: For d	lefinitions of these	fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gros \$ 16,134,26	ss asset value of th 4	ne <i>private fund</i> :						
<u>Ow</u>	nership								
12.	Minimum inv	vestment commitme	ent required of an investor in the <i>private fund</i> :						
	•	rt the amount rout nal documents of th	tinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in t ne fund).	he					
13.	Approximate	e number of the <i>pri</i>	ivate fund's beneficial owners:						
14.	What is the 9%	approximate perce	entage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :						
15.	(a) What is 91%	the approximate p	percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	v ·	.,				
			s for the exclusion from the definition of investment company under section 3(c)(1) of the Investment sales of the fund limited to <i>qualified clients</i> ?	Yes I					

(c)

Under the laws of what state or country is the $\ensuremath{\textit{private fund}}$ organized:

10.	91%	of the approximate percentage of the private rand beneficially owned by hom-ormed states persons.		
<u>You</u>	r Ad	visory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Ye	s No
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer		٠
		question 17.(a) is "no," leave this question blank. No Information Filed		
		The fill of filed		s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	_	_
		to question 18.(a) is "no," leave this question blank.		
		Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
		FORTRESS MK ADVISORS LLC		
			Ye	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	С	•
	NO7	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Priv</u>	ate	<u>Offering</u>		
			Ye	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	С	•
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Aud</u>	itors		۷e	es No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	G	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	_
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		Additional Addition Time Ministers 1 Record (s) Thea.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	liting	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		DALLAS Texas United States		
		(d) Is the auditing firm an independent public accountant?	Yes	No
		(d) is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

	investors?			
(h)	Do all of the reports prepared by the	ie auditing firm for the private	fund since your last annual updating amendment contain u	nqualified opinions?
		eceived		
	If you check "Report Not Yet Receive	d," you must promptly file an ar	mendment to your Form ADV to update your response when	the report is available.
<u>Prime</u>	<u>Broker</u>			
24. (a)	Does the <i>private fund</i> use one or m	ore prime brokers?		Yes No
	•		through (e) below for each prime broker the private fund	d uses. If the private
	fund uses more than one prime bro	ker, you must complete questi	ons (b) through (e) separately for each prime broker.	
		No	Information Filed	
Custod	<u>ian</u>			
25. (a)	Does the <i>private fund</i> use any cust	odians (including the prime bro	kers listed above) to hold some or all of its assets?	Yes No
(-)	If the answer to question 25.(a) is	"yes," respond to questions (b	through (g) below for each custodian the <i>private fund</i> us through (g) separately for each custodian.	~ ~
	Additional Custodian Information	າ : 2 Record(s) Filed.		
	fund uses more than one custodian: (b) Legal name of custodian: BANK OF AMERICA MERRILL I (c) Primary business name of cu	an, you must complete question		uses. If the <i>private</i>
			y of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
	(e) Is the custodian a related pe	rson of your firm?		O •
	(f) If the custodian is a broker-of-control of	lealer, provide its SEC registrat	ion number (if any):	
	(g) If the custodian is not a brok identifier (if any) EYKN6V0ZCB8VD9IULB80	er-dealer, or is a broker-deale	r but does not have an SEC registration number, provide	its legal entity
	•	an, you must complete question. LON stodian:	(b) through g) below for each custodian the <i>private fund</i> and the private fund the second of the se	uses. If the <i>private</i>

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

Country:

State:

City:

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

Yes No

 \odot \circ

		NEW YORK	New York	united States		
					Yes No	
	(e)	Is the custodian a <i>rela</i>	ited person of your firm?		0 0	
	(f)	If the custodian is a br	oker-dealer, provide its SEC registra	tion number (if any):		
		- CRD Number (if any):				
	(g)	If the custodian is not identifier (if any) HPFHU00Q28E4N0NF\		er but does not have an SEC registration number, provide	its <i>legal entity</i>	
<u>Admii</u>	nistrato	<u>r</u>				
					Yes N	Мо
26. (8	a) Does	the <i>private fund</i> use an	administrator other than your firm?		•	0
		·	.(a) is "yes," respond to questions (b through (f) separately for each adm	b) through (f) below. If the <i>private fund</i> uses more than or inistrator.	ne administrator, you	ı
	Addi	itional Administrator I	nformation : 1 Record(s) Filed.			
						7
		·	26.(a) is "yes," respond to questions omplete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more than parately for each administrator.	one	
	(b)	Name of administrator	:			
		SEI GLOBAL SERVICES				
	(c)	Location of administra	tor (city, state and country):			
		City:	State:	Country:		
		OAKS	Pennsylvania	United States	., .,	
	(4)	Is the administrator a	related person of your firm?		Yes No	
	(u)	is the administrator a	related person of your firm?		0 0	
	(e)		•	statements to the <i>private fund's</i> investors? ne but not all investors) ONO (provided to no investors)		
	(f)	·		ends the investor account statements to the (rest of the) he (rest of the) private fund's investors, respond "not app	•	
У		our last fiscal year, wha ted person?	t percentage of the <i>private fund's</i> ass	ets (by value) was valued by a <i>person</i> , such as an admin	istrator, that is not	
lr re	nclude o elevant (quotes, and (ii) the val	•	ntion procedure established for that asset, if any, including subscriptions, redemptions or distributions, and fee calcu		
Marke	otere					
iviai Ke	<u> </u>				Yes N	Vo
28. (a	a) Does	the <i>private fund</i> use the	e services of someone other than you	u or your <i>employees</i> for marketing purposes?		⊙
	simila	ar <i>person</i> . If the answer	to question 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal advisor or to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each m	other solicitor, or er the <i>private fund</i>	
			No	Information Filed		
						_

Info	ormation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	MANAGED ACCOUNTS MASTER FUND SERVICES - MAP 14		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-1149233652		
	003-1147233032		
	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Ireland		
	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MPMF FUND MANAGEMENT (IRELAND) LIMITED		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	s No
	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectic for the master-feeder arrangement or reporting on the funds separately.	n 7.B.	(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1),	for eac	ch of
	the feeder funds answer the following questions:		
	No Information Filed		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this the feeder funds answer the following questions:		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Var	s No
	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		·
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(2) Jee, asses the private rand invest in rainas managed by you or by a related person:	•	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	•

	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund C of the pri	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 8,116,815		
<u>Ow</u>	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u> Yo</u> ı	ur Advisory Services		
17	. (a) Are you a subadviser to this <i>private fund</i> ?	Yes	
.,.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	r to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the		⊙ er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed	\/	
		Yes	Νo
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	_	_
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
		0	•
20.	NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	0	•
20.	NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0% ivate Offering	O Yes	
20.	NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 0%		
20. Pri	NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0% ivate Offering	Yes	No

Audito	<u>ors</u>		
23. (a	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	s No
20. (0	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	. 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit	ting firı	_
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	ıditing	
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	DUBLIN	V	NI-
	(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes	NO
			~
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1116		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
(6	g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	_	s No
(e	investors?	•	0
(h	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
Prime	e Broker		
1111110	<u>, broker</u>	Ye	s No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	С	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i> v	⁄ate
	No Information Filed		
Custo	dian		
Custo	<u>uidii</u>	Ye	s No
25. (a	a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	e	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>priva</i>	te
	(b) Legal name of custodian: CITCO BANK NEDERLAND N.V.		
	(c) Primary business name of custodian:		

	CITCO BANK NEDERLAND N.V	•		
	(d) The location of the custodian	ı's office responsible for <i>custody</i> c	of the <i>private fund's</i> assets (city, state and country):	
	City: DUBLIN	State:	Country: Ireland	
	(e) Is the custodian a related pe	rson of your firm?		Yes No
	(c) is the sustainant a related pe	son or your min.		○ ●
	(f) If the custodian is a broker-o	dealer, provide its SEC registration	n number (if any):	
	CRD Number (if any):			
	identifier (if any)	er-dealer, or is a broker-dealer b	out does not have an SEC registration number, prov	ide its <i>legal entity</i>
	549300SGF4BS54YG8M65			
<u>ninis</u>	<u>trator</u>			
(a)	Does the <i>private fund</i> use an admir	histrator other than your firm?		Yes No
	If the answer to question 26.(a) is	"yes," respond to questions (b) t	through (f) below. If the <i>private fund</i> uses more that	⊙ On one administrator, you
	must complete questions (b) throu		strator.	
	Additional Administrator Informa	ation: I Record(s) Filed.		
	•	is "yes," respond to questions (b) e questions (b) through (f) separa) through (f) below. If the <i>private fund</i> uses more that ately for each administrator.	nan one
	(b) Name of administrator: CITCO FUND SERVICES (IREL	AND) LIMITED		
	(c) Location of administrator (cit	y, state and country):		
	City: DUBLIN	State:	Country: Ireland	
	(d) Is the administrator a <i>related</i>	d nerson of your firm?		Yes No
	(a) 13 the daministrator a volution	r person or your min.		0 0
			atements to the <i>private fund's</i> investors? but not all investors) $igcap_{\mathbb{C}}$ No (provided to no investor	s)
			s the investor account statements to the (rest of the (rest of the) private fund's investors, respond "not	. ,
youi	ng your last fiscal year, what perce related person?	entage of the <i>private fund's</i> assets	s (by value) was valued by a <i>person</i> , such as an adr	ninistrator, that is not
rele	3	used for purposes of investor sub	on procedure established for that asset, if any, inclu oscriptions, redemptions or distributions, and fee ca	0 0 1
kete	<u>rs</u>			Vac Na
(a)	Does the <i>private fund</i> use the servi	ces of someone other than you o	or your <i>employees</i> for marketing purposes?	Yes No
	similar person. If the answer to que	estion 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for each	or other solicitor, or keter the <i>private fund</i>
		No In	oformation Filed	

A. P	PRIVATE FUND	
Info	formation About the <i>Private Fund</i>	
1.	 (a) Name of the private fund: MKCP MA TX, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-5501767917 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	MKCP TX GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
4.	The <i>private fund</i> (check all that apply; you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
	· ·	Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0 0
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: 	Yes No ○ •
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7	.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.	,
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a the feeder funds answer the following questions:	each of
	No Information Filed	
8.	(a) Is this private fund a "fund of funds"?	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

				Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by invectompany Act of 1940 (other than "money market funds," to the extent provided		the Investment	0	•
10.	What type of fund is the <i>private fund</i> ?				
	C hedge fund C liquidity fund oprivate equity fund C real estate fund C se	curitized asset fund $^{f C}$ venture capit	al fund O Other <i>pri</i>	ivate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instruc	ctions to Part 1A.			
	Current gross asset value of the <i>private fund</i> : \$ 18,003,372				
Owr	nership				
	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000				
	NOTE: Report the amount routinely required of investors who are not your relate organizational documents of the fund).	ed persons (even if different from the	amount set forth in t	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners:				
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you	u and your <i>related persons</i> :			
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in 0%)	n the aggregate) by funds of funds:			
	(b) If the private fund qualifies for the exclusion from the definition of investmen Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	t company under section 3(c)(1) of the	ne Investment	Yes	No O
	What is the approximate percentage of the <i>private fund</i> beneficially owned by no 0%	n- <i>United States persons</i> :			
You	r Advisory Services				
				Yes	No
17.	(a) Are you a subadviser to this <i>private fund?</i> (b) If the appropriate guestian 17 (c) is "year" provide the pages and SEC file pure.	show if any, of the advisor of the priva	ata firmal lf than amoun	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file num question 17.(a) is "no," leave this question blank.	iber, if any, of the adviser of the <i>priv</i>	ate runa. II the answ	rer to	
	No Information	n Filed			
10	(a) Do any investment advisors (ather than the investment advisors listed in Sec	tion 7.D (1) A.2 (b)) advise the priva	to fund	Yes	
10.	(a) Do any investment advisers (other than the investment advisers listed in Sec(b) If the answer to question 18.(a) is "yes," provide the name and SEC file num	•		⊙ he answe	O er
	to question 18.(a) is "no," leave this question blank.		, 		
	Name of Other Adviser to private fund FORTRESS MK ADVISORS LLC	SEC file number	CRD number		
	TONTICES WIN ADVISORS LLC				NI-
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?			Yes	INO
	NOTE: For purposes of this question, do not consider feeder funds of the private fund	d.		V	٠
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%				
<u>Pri</u> v	ate Offering				
				Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securitie	s under Regulation D of the Securitie	s Act of 1933?	0	•

No Information Filed

22. If yes, provide the *private fund's* Form D file number (if any):

R	SERVICE	PROVI	DFRS

۸انه د			
Audito	<u>rs</u>	Υє	es No
23. (a)) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	9 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	9 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	DALLAS Texas United States	Yes	No
	(d) Is the auditing firm an independent public accountant?	• • • • • • • • • • • • • • • • • • •	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	IT yes, Public Company Accounting Oversignt Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		V٤	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	_	9 (
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable
Drime	Drokon		
Prime	<u>Broker</u>	Υє	es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	(
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	he <i>pri</i>	'vate
	No Information Filed		
Custod	<u>lian</u>		
		Υє	es No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	~	9 0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fun
	Additional Custodian Information : 1 Record(s) Filed.		

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(c) Primary business name of (custodian:		
THE BANK OF NEW YORK M			
(d) The location of the custodia	an's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and count	ry):
City: NEW YORK	State: New York	Country: United States	
INEW TORK	NOW TOTA	United States	Ye
(e) Is the custodian a related p	person of your firm?		c
(f) If the custodian is a broker	-dealer, provide its SEC registration	number (if any):	
CRD Number (if any):			
(g) If the custodian is not a broidentifier (if any) HPFHU00Q28E4N0NFVK49	oker-dealer, or is a broker-dealer bu	ut does not have an SEC registration number, p	provide its <i>legal entity</i>
•	is "yes," respond to questions (b) th	arough (f) below. If the <i>private fund</i> uses more	than one administrato
must complete questions (b) thro	ough (f) separately for each administ	trator.	
Additional Administrator Inforr	nation : 1 Record(s) Filed.		
•		through (f) below. If the private fund uses mor	e than one
administrator, you must comple	ete questions (b) through (f) separa	tely for each administrator.	
(b) Name of administrator:			
(b) Name of administrator: JPMORGAN CHASE BANK, N.	.A.		
JPMORGAN CHASE BANK, N. (c) Location of administrator (c) City:	city, state and country): State:	Country:	
JPMORGAN CHASE BANK, N. (c) Location of administrator (d	city, state and country):	Country: United States	Vos
JPMORGAN CHASE BANK, N. (c) Location of administrator (c) City:	city, state and country): State: New York	-	
JPMORGAN CHASE BANK, N. (c) Location of administrator (c) City: NEW YORK	city, state and country): State: New York	-	Yes O
JPMORGAN CHASE BANK, N. (c) Location of administrator (conclusion) City: NEW YORK (d) Is the administrator a relation (conclusion) (e) Does the administrator presented the presented for the	city, state and country): State: New York red person of your firm? epare and send investor account sta	United States tements to the <i>private fund's</i> investors?	o
JPMORGAN CHASE BANK, N. (c) Location of administrator (conclusion) City: NEW YORK (d) Is the administrator a relation (conclusion) (e) Does the administrator presented the presented for the	city, state and country): State: New York red person of your firm? epare and send investor account sta	United States	0
JPMORGAN CHASE BANK, N. (c) Location of administrator (concity: NEW YORK (d) Is the administrator a relative present the provided to all investigation of	State: New York Ted person of your firm? Expare and send investor account states Extors) Some (provided to some be	United States tements to the <i>private fund's</i> investors?	stors) If the) private fund's
JPMORGAN CHASE BANK, N. (c) Location of administrator (concity: NEW YORK (d) Is the administrator a relative present the provided to all investigation of	State: New York Ted person of your firm? Expare and send investor account states Extors) Some (provided to some be	United States tements to the <i>private fund's</i> investors? ut not all investors) ONO (provided to no investors) the investor account statements to the (rest of	stors) If the) private fund's
JPMORGAN CHASE BANK, N. (c) Location of administrator (c) City: NEW YORK (d) Is the administrator a relat (e) Does the administrator pre Tyes (provided to all inve (f) If the answer to question 2 investors? If investor according	State: New York Ted person of your firm? Expare and send investor account statestors) Some (provided to some because) Some (provided to send because) Some (provided to send because) Some (provided to send because)	United States tements to the <i>private fund's</i> investors? ut not all investors) No (provided to no investor account statements to the (rest of the) <i>private fund's</i> investors, respond "rest of the)	stors) If the) private fund's not applicable."
JPMORGAN CHASE BANK, N. (c) Location of administrator (concept) City: NEW YORK (d) Is the administrator a relative (e) Does the administrator precedence (provided to all investions? If investor accounts investors? If investor accounts (concept)	State: New York Ted person of your firm? Expare and send investor account statestors) Some (provided to some because) Some (provided to send because) Some (provided to send because) Some (provided to send because)	United States tements to the <i>private fund's</i> investors? ut not all investors) ONO (provided to no investors) the investor account statements to the (rest of	stors) If the) private fund's not applicable."

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal

Marketers

Yes No

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	The fill of matter	Filed	
PRI	VATE FUND		
forr	nation About the <i>Private Fund</i>		
. (a) Name of the <i>private fund</i> :		
,	MOUNT KELLETT CAPITAL PARTNERS (CAYMAN) II, L.P.		
(b) Private fund identification number: (include the "805-" prefix also)		
	805-9249405998		
<u>2</u> . L	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving	g in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director MOUNT KELLETT CAPITAL PARTNERS GP II, LLC		
L	MODINI RELECTI CAFTIAL FARTNERS OF 11, ELC		
(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser</i> ((s) that sponsor(s) or manage(s) this private fund.	
	No Information Fil		
ŀ. T	The private fund (check all that apply; you must check at least one):		
Ε	(1) qualifies for the exclusion from the definition of investment company under	section 3(c)(1) of the Investment Company Act of 10	940
100	(2) qualifies for the evaluation from the definition of investment company under		, 10
E	(2) qualifies for the exclusion from the definition of investment company under	section 3(c)(7) of the Investment Company Act of 1	
5. L	ist the name and country, in English, of each foreign financial regulatory authority		
5. L			
5. L	ist the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority		
5. L	ist the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority		940
5. L	List the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority	with which the <i>private fund</i> is registered.	940 Yes N
5. L	List the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following private fund	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number	940 Yes N ⊙ (
5. L	List the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the temporary in the second	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ?	940 Yes N ⊙ (
5. L	List the name and country, in English, of each foreign financial regulatory authority of Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following private fund	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number	940 Yes N ⊙ (
55. L	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following the fund MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P.	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number	Yes N Yes N
5. L	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the financial Regulatory Authority All Islands - Cayman Islands Monetary Authority b) If yes, what is the name and private fund identification number (if any) of the financial regulatory authority of the financial regulatory	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872	940 Yes N ⊙ (
5. L	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following the fund MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P.	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872	Yes N Yes N
5. L	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the financial Regulatory Authority All Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the financial regulatory authority of the	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872	Yes N Yes N
5. L	Name of Country/English Name of Foreign Financial Regulatory authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following the fund MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P. c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if any) of the fund if yes, what is the name and private fund identification number (if any) of the fund if yes, what is the name and private fund identification number (if any) of the fund if yes, what is the name and private fund identification number (if any) of the fund ident	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872	Yes N Yes N
5. L	Name of Country/English Name of Foreign Financial Regulatory authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the finance of private fund MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P. c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if any) of the finance of private fund: Name of private fund: MOUNT KELLETT MASTER FUND II-A L.P.	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872	Yes N Yes N
5. L	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the financial Regulatory Authority All Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the financial Regulatory Authority All Is this a "feeder fund" in a master-feeder arrangement? c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if any) of the financial Regulatory Authority Cayman Islands - Cayman Islands Monetary	with which the <i>private fund</i> is registered. feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-8644719872 master fund in which this <i>private fund</i> invests?	Yes N Yes N Yes N
55. L [1] [1] [1] [1] [1] [1] [1] [1] [1] [1]	ist the name and country, in English, of each foreign financial regulatory authority (Name of Country/English Name of Foreign Financial Regulatory Authority) Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the following private fund MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P. c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if any) of the real Name of private fund: MOUNT KELLETT MASTER FUND II-A L.P. Private fund identification number: (include the "805-" prefix also) 805-9550640757	with which the private fund is registered. feeder funds investing in this private fund? Private fund identification number 805-8644719872 master fund in which this private fund invests? less of whether you are filing a single Schedule D, Se	Yes N Yes N Yes N Continuous (1)

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

	mι	ultiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
				No
8.) Is this <i>private fund</i> a "fund of funds"? DTE: For purposes of this guestion only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		0
		hicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)) If yes, does the private fund invest in funds managed by you or by a related person?	•	0
0	_			No
9.		uring your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ompany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wh	hat type of fund is the <i>private fund</i> ?		
	0	hedge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i> i	e fur	าd:
	NC	OTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		urrent gross asset value of the <i>private fund</i> : 125,069,687		
<u>Ow</u>	ner	<u>-ship</u>		
12.		nimum investment commitment required of an investor in the <i>private fund</i> :		
		DTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the ganizational documents of the fund).		
13.	Ар 11	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh	hat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 38) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wł 26	hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur A	Advisory Services		
17.	(a)) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
.,.) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\odot	0
	(b)) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
		FORTRESS MK ADVISORS LLC		
			Yes	No
19.		e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NC	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20	Δn	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

0%

<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ⊙	s No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-155711		
3. SI	ERVICE PROVIDERS		
Aud	<u>litors</u>	۷e	es No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	6	
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one affirm, you must complete questions (b) through (f) separately for each auditing firm.	 uditing	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	DALLAS Texas United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	Υe	es No
	investors?		, ,
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilable.
<u>Prir</u>	me Broker	Va	N-
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	_	es No
21.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	
	No Information Filed		
<u>Cus</u>	<u>todian</u>	Υє	es No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

•		through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian.	ate fund uses. If the
(b) Legal name of custodian: JPMORGAN CHASE BANK,	N.A.		
(c) Primary business name of JPMORGAN CHASE BANK,			
(d) The location of the custoo	dian's office responsible for <i>custody</i> o	the <i>private fund's</i> assets (city, state and coun	try):
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New Tork	United States	
(e) Is the custodian a related	person of your firm?		
(f) If the custodian is a broke	er-dealer, provide its SEC registration	number (if any):	
-	, C		
CRD Number (if any):			
(g) If the custodian is not a k	proker-dealer, or is a broker-dealer b	ut does not have an SEC registration number,	provide its <i>legal ent</i> .
identifier (if any)			
7H6GLXDRUGQFU57RNE9	ministrator other than your firm?		
7H6GLXDRUGQFU57RNE9 rator Does the <i>private fund</i> use an add f the answer to question 26.(a)	ministrator other than your firm?	nrough (f) below. If the <i>private fund</i> uses more trator.	than one administr
7H6GLXDRUGQFU57RNE9 rator Does the <i>private fund</i> use an add f the answer to question 26.(a)	ministrator other than your firm?) is "yes," respond to questions (b) th rough (f) separately for each adminis	-	than one administr
rator Does the private fund use an adf the answer to question 26. (a) must complete questions (b) the Additional Administrator Info	ministrator other than your firm?) is "yes," respond to questions (b) the rough (f) separately for each adminis rmation: 1 Record(s) Filed.	trator. through (f) below. If the <i>private fund</i> uses mo	
rator Does the private fund use an adf the answer to question 26. (a) must complete questions (b) the Additional Administrator Info	ministrator other than your firm?) is "yes," respond to questions (b) the rough (f) separately for each adminis rmation: 1 Record(s) Filed. (a) is "yes," respond to questions (b)	trator. through (f) below. If the <i>private fund</i> uses mo	
rator Does the private fund use an adf the answer to question 26. (a must complete questions (b) the Additional Administrator Info If the answer to question 26. administrator, you must complete question 26.	ministrator other than your firm? is "yes," respond to questions (b) the rough (f) separately for each adminis rmation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) olete questions (b) through (f) separa	trator. through (f) below. If the <i>private fund</i> uses mo	
Tator Does the private fund use an adf the answer to question 26. (a) must complete questions (b) the Additional Administrator Info If the answer to question 26. administrator, you must complete question 26. administrator, you must complete question 26.	ministrator other than your firm? is "yes," respond to questions (b) the rough (f) separately for each adminis rmation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) oblete questions (b) through (f) separation.	trator. through (f) below. If the <i>private fund</i> uses mo	
rator Does the private fund use an adf the answer to question 26. (a) must complete questions (b) the Additional Administrator Info If the answer to question 26. administrator, you must complete administrator: JPMORGAN CHASE BANK, (c) Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (b) the rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) beliete questions (b) through (f) separation. N.A. (city, state and country): State:	through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	
rator Does the private fund use an adf the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete questions (b) Name of administrator: JPMORGAN CHASE BANK, (c) Location of administrator	ministrator other than your firm?) is "yes," respond to questions (b) the rough (f) separately for each adminise rmation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) plete questions (b) through (f) separately for each adminise rmation: 1 Record(s) Filed.	trator. through (f) below. If the <i>private fund</i> uses mo tely for each administrator.	re than one
rator Does the private fund use an adf the answer to question 26. (a) must complete questions (b) the Additional Administrator Info If the answer to question 26. administrator, you must complete administrator: JPMORGAN CHASE BANK, (c) Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (b) the rough (f) separately for each administriation: 1 Record(s) Filed. (a) is "yes," respond to questions (b) oblete questions (b) through (f) separation. N.A. (city, state and country): State: New York	through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	re than one
rator Does the private fund use an add f the answer to question 26. (a) must complete questions (b) the Additional Administrator Info If the answer to question 26. administrator, you must complete administrator: JPMORGAN CHASE BANK, (c) Location of administrator City: NEW YORK (d) Is the administrator a relative to the property of the propert	ministrator other than your firm? is "yes," respond to questions (b) the rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) oblete questions (b) through (f) separately for each administration. N.A. (city, state and country): State: New York ated person of your firm? repare and send investor account states.	through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	re than one

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

<u>Ma</u>	rkete	<u>ers</u>	Yes	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
Λ D	DΙ\/Δ	TE FUND		
		tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : MOUNT KELLETT CAPITAL PARTNERS (CAYMAN) III, L.P. Private fund identification number: (include the "805-" prefix also) 805-2904192108		
2	Llos	don't ha lavva of what atota an acceptancia the projects found anguarized.		
2.	Onc	der the laws of what state or country is the <i>private fund</i> organized: State: Cayman Islands		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director		
	MC	DUNT KELLETT CAPITAL PARTNERS GP III, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		me of Country/English Name of Foreign Financial Regulatory Authority		
	Ca	yman Islands - Cayman Islands Monetary Authority		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?		
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	•	0
	(4)	Name of private fund:		
		MOUNT KELLETT MASTER FUND III-A, L.P.		
		Private fund identification number:		
		(include the "805-" prefix also)		
		805-3519432780		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

the feeder funds answer the following questions:

NIO	Inform	ation	Filad
171()	T I I I I I I I I I I	เลบเดก	F H C C I

		Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the attention 18.(a) is "no," leave this question blank.	answ 	er
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	\odot	0
			Yes	No
		No Information Filed		
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	O	• •
You	ır Ad	dvisory Services	Yes	No
16.	Wha 529	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	O
10.	249		W = =	B.1 -
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
13.	App 4	proximate number of the <i>private fund's</i> beneficial owners:		
		anizational documents of the fund).		
	ПОИ	0,000,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
12.		imum investment commitment required of an investor in the private fund:		
<u>Ow</u>	ners	ship		
11.		rent gross asset value of the <i>private fund</i> : ,161,808		
		TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
		hedge fund igcirc liquidity fund igcirc private equity fund igcirc real estate fund igcirc securitized asset fund igcirc venture capital fund igcirc Other <i>privat</i>	e fun	d:
10.		at type of fund is the <i>private fund</i> ?		
	Con	npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
9.		ing your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment		•
			Yes	Nο
		If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0
		TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	Yes ©	NO
	asse	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is litiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d

FORTRESS MK ADVISORS LLC

19. AIE	your chefts solicited to linvest in the private runu:	0	⊚
NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
0%			
<u>Private</u>	Offering	.,	
21. Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No
22. If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	rm D file number		
02	1-207391		
B. SFRVI	CE PROVIDERS		
J. 02			
Auditor	<u>s</u>		
23 (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		s No
20. (u)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi		
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	DALLAS Texas United States		_
	(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes •	No
		•	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	าร?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	'able.
Prime E	<u>Broker</u>		
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
(4)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		

oes the <i>private fund</i> use any c			
•		through (g) below for each custodian the <i>private fund</i> us rough (g) separately for each custodian.	es. If the <i>pr</i>
Additional Custodian Informa	ition : 1 Record(s) Filed.		
•) through g) below for each custodian the <i>private fund</i> u (b) through (g) separately for each custodian.	ses. If the μ
(b) Legal name of custodian: JPMORGAN CHASE BANK,			
(c) Primary business name of JPMORGAN CHASE BANK,			
(d) The location of the custoo	dian's office responsible for <i>custody</i> o	of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	,
(e) Is the custodian a related	d person of your firm?		
(f) If the quateries is a brack	or doaler provide its SEC registration		
(f) If the custodian is a brok	er-dealer, provide its SEC registration	n number (if any):	
- CRD Number (if any):	er-dealer, provide its SEC registration	n number (If any):	
- CRD Number (if any): (g) If the custodian is not a lidentifier (if any)	oroker-dealer, or is a broker-dealer k	n number (If any): out does not have an SEC registration number, provide i	ts <i>legal entit</i>
- CRD Number (if any): (g) If the custodian is not a l	oroker-dealer, or is a broker-dealer k		ts <i>legal entit</i>
- CRD Number (if any): (g) If the custodian is not a lidentifier (if any)	oroker-dealer, or is a broker-dealer k		ts <i>legal entit</i>
- CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES	oroker-dealer, or is a broker-dealer k		ts <i>legal entit</i>
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Cator Does the private fund use an acceptance.	proker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide i	
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an actified the answer to question 26. (a	proker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide in the content of the conte	
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an actified the answer to question 26. (a	proker-dealer, or is a broker-dealer between the property of the process of the p	out does not have an SEC registration number, provide in the content of the conte	
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an act the answer to question 26. (anust complete questions (b) the Additional Administrator Info	Iministrator other than your firm? Is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed.	but does not have an SEC registration number, provide in the private fund uses more than one strator.	e administra
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an act the answer to question 26. (anust complete questions (b) the Additional Administrator Info	Iministrator other than your firm? In is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) to lete questions (b) through (f) separately for each administration: 1 Record(s) Filed.	but does not have an SEC registration number, provide in the private fund uses more than one strator.	e administra
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an act the answer to question 26. (anust complete questions (b) the complete questions (b) the complete question 26. (administrator, you must complete question 26. (b) Name of administrator:	Iministrator other than your firm? Is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) olete questions (b) through (f) separately for each administration: 1 Record(s) Filed.	but does not have an SEC registration number, provide in the private fund uses more than one strator.	e administra
CRD Number (if any): (g) If the custodian is not a lidentifier (if any) 7H6GLXDRUGQFU57RNES Tator Does the private fund use an act the answer to question 26. (anust complete questions (b) the complete questions (b) the complete question 26. (administrator, you must complete administrator, you must complete question 26. (b) Name of administrator: JPMORGAN CHASE BANK,	Iministrator other than your firm? Is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) olete questions (b) through (f) separately for each administration: 1 Record(s) Filed.	but does not have an SEC registration number, provide in the private fund uses more than one strator.	e administra

(e) Does the administrator prepare and send investor account statements to the $\it private fund$'s investors?

 $_{\odot}$ Yes (provided to all investors) $_{\odot}$ Some (provided to some but not all investors) $_{\odot}$ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

27.		ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not related person?	
	0%		
	rele	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including cations) was the valuation determined by such <i>person</i> .	
<u>Ma</u>	rkete	<u>ers</u>	
		Yes	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	⊙
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. P	RIVA	TE FUND	
Info	vina o	ion About the Drivete Fund	
inic	orma	ion About the <i>Private Fund</i>	
1.	(a)	Name of the <i>private fund</i> :	
		MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.	
	(b)	Private fund identification number: (include the "805-" prefix also)	
		805-2273419565	
2.	Unc	er the laws of what state or country is the <i>private fund</i> organized: State: Country:	
		Cayman Islands	
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director	
		UNT KELLETT CAPITAL PARTNERS GP LLC	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.		private fund (check all that apply; you must check at least one):	
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.		the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
		me of Country/English Name of <i>Foreign Financial Regulatory Authority</i> yman Islands - Cayman Islands Monetary Authority	
	Ca		
6.	(a)	Yes Is this a "master fund" in a master-feeder arrangement?	O
		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	Na	me of private fund Private fund identification number	
	МС	UNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN), L.P. 805-1777255304	
		Yes	NI~
	(c)		
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0
	. /	Name of private fund:	
		MOUNT KELLETT MASTER FUND II, L.P.	
		Private fund identification number: (include the "805-" prefix also)	

	805-4152121934						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)				
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
0			No				
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	•	0				
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0				
		~	~				
		Yes	No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•				
10.	What type of fund is the <i>private fund</i> ?						
	C hedge fund C liquidity fund private equity fund real estate fund securitized asset fund venture capital fund C Other private	e fur	nd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> :						
	\$ 13,855,880						
<u>Ow</u>	<u>vnership</u>						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000						
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).						
13.	Approximate number of the <i>private fund's</i> beneficial owners:						
	46						
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%						
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 50%						
		Yes	No				
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0				
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 39%						
You	ur Advisory Services						
_		Yes	No				
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot				
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17. (a) is "no." leave this question blank	to					

No Information Filed

		e of Other Adviser to <i>pri</i>	vate fund		SEC file number	CRD number		
	FORT	RESS MK ADVISORS LLC						
9. Are \	your a	clients solicited to invest ir	n the <i>private fund</i> ?				Ye	es No
			do not consider feeder funds o	of the private fund.				, 6
0. Appr 0%	oxima	ately what percentage of	your <i>clients</i> has invested in th	ne <i>private fund</i> ?				
rivate (<u>Offeri</u>	ing						
1. Has	the p	rivate fund ever relied on a	an exemption from registratio	n of its securities und	der Regulation D of the Sect	urities Act of 1933?	Ye •	es No
2. If ye	s, pro	ovide the <i>private fund's</i> For	rm D file number (if any):					
	n D fi -1228	ile number						
SERVIC uditors		OVIDERS						
							Υe	es No
		•	cial statements subject to an a		ared in accordance with II.S	C CAAD?		9 0
			3.(a)(1) is "yes," are the finar					9 0
		•	a)(1) is "yes," respond to ques b) through (f) separately for e		below. If the <i>private fund</i> t	ises more than one audi	nting ni	111,
	Addit	tional Auditor Informatio	on : 1 Record(s) Filed.					
		·	(a)(1) is "yes," respond to qu stions (b) through (f) separate		•	duses more than one at	uditing	
		Name of the auditing firm PRICEWATERHOUSECOOL						
	(c)	The location of the audition	ng firm's office responsible fo	r the <i>private fund's</i> au	udit (city, state and country)):		
		City: DALLAS	State: Texas	Country: United S				
							Yes	No
	(d)	Is the auditing firm an inc	dependent public accountant?				•	0
	(e)	Is the auditing firm regis	tered with the Public Compan	y Accounting Oversig	ht Board?		•	0
		If yes, Public Company A	ccounting Oversight Board-As	signed Number:				
	(f)	If "yes" to (e) above, is t accordance with its rules	the auditing firm subject to re	gular inspection by th	ne Public Company Accounti	ng Oversight Board in	•	0
							V	es No
		ne <i>nrivate fund'</i> s audited fi	nancial statements for the mo	ost recently complete	d fiscal year distributed to t	:he <i>private fund's</i>		es 140
	Are tr Invest	·						

Prime Broker

a) C	Does the <i>private fund</i> use one or m	nore prime brokers?		0				
	·		through (e) below for each prime broker the <i>private fund</i> uses. If the μ ns (b) through (e) separately for each prime broker.	private				
	and uses more than one prime bro	nci, you must complete questio	ins (b) through (c) separately for each prime broker.					
		No I	nformation Filed					
odiar	<u>n</u>							
а) Г	Does the <i>private fund</i> use any cust	odians (including the prime brok	ers listed above) to hold some or all of its assets?	Yes				
It	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fu</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed.							
,								
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.							
	(b) Legal name of custodian: JPMORGAN CHASE BANK, N.A							
	(c) Primary business name of cu JPMORGAN CHASE BANK, N.A							
	(d) The location of the custodiar	s's office responsible for custody	of the private fund's assets (city, state and country):					
	City: NEW YORK	State: New York	Country: United States					
			Ye	es N				
	(e) Is the custodian a related pe	rson of your firm?	C	•				
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):							
	CRD Number (if any):							
	(g) If the custodian is not a brok identifier (if any) 7H6GLXDRUGQFU57RNE97	ker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entity					
L								
	<u>rator</u>			Yes				
	Does the <i>private fund</i> use an admir	•	through (f) below. If the <i>private fund</i> uses more than one administrate	⊙ or vo				
	must complete questions (b) throu		•	Ji, yc				
4	Additional Administrator Inform	ation : 1 Record(s) Filed.						
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.							
	(b) Name of administrator: JPMORGAN CHASE BANK, N.A							
	(a) Location of administrator (1)	ny state and country)						
	(c) Location of administrator (cit City:	sy, state and country): State:	Country:					
	NEW YORK	New York	United States					
			Yes					

		• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)				
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."				
27.	27. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ? 0% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .					
<u>Ma</u>	rkete		.,			
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		©		
		No Information Filed				
		ation About the <i>Private Fund</i>				
1.		Name of the <i>private fund</i> : MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN) II, L.P. Private fund identification number: (include the "805-" prefix also) 805-8644719872				
2.	Und	der the laws of what state or country is the <i>private fund</i> organized: State: Cayman Islands				
3.	Na	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director DUNT KELLETT CAPITAL PARTNERS GP II, LLC				
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed				
4.	The	private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940				
5.	List	name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed				
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed	Yes O	No ⊙		
	(6)		Yes			
	(C)	Is this a "feeder fund" in a master-feeder arrangement?	⊙	0		

	Name of private fund:		
	MOUNT KELLETT CAPITAL PARTNERS (CAYMAN) II, L.P.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-9249405998		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
0		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivate state fund oprivate securitized asset fund oprivate state fund oprivate securitized asset fund oprivate state fund oprivate state fund oprivate securitized asset fund oprivate state fund opriv	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,354,647		
0			
OW	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	10		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

1 / .	(a)	Are you a subadviser to this <i>private rund!</i>	- 0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	ver to	
		No Information Filed		
			Υe	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	ne ans	wer
		No Information Filed		
			Ye	s No
19.	Are	your clients solicited to invest in the private fund?	С	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	Offering		
	ato	<u></u>	Yε	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
. c				
3. SI	ERVI	CE PROVIDERS		
Aud	litors			
			Υє	es No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	0	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	ıditing	
		(b) Name of the auditing firm:		
		COHEN & COMPANY, LTD		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City: State: Country:		
		HUNT VALLEY Maryland United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	•	O
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 93		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0
			٧،	es No
	(a)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		
		investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinio	ns?

(a) Doos th	a privata funduca ana a	r mara prima brakara?		
If the ar	•	is "yes," respond to questions (b) t	through (e) below for each prime broker the <i>private fo</i> les (b) through (e) separately for each prime broker.	und uses. If the private
		No In	formation Filed	
stodian				
(a) Does th	e <i>private fund</i> use any c	ustodians (including the prime broke	rs listed above) to hold some or all of its assets?	Yes No
If the ar	nswer to question 25.(a	is "yes," respond to questions (b) t	through (g) below for each custodian the <i>private fund</i> rough (g) separately for each custodian.	~ ~
Additio	nal Custodian Informa	tion : 1 Record(s) Filed.		
fund u	ses more than one cust) through g) below for each custodian the <i>private fun</i> (b) through (g) separately for each custodian.	d uses. If the <i>private</i>
	egal name of custodian: MORGAN CHASE BANK,	N.A.		
	imary business name o MORGAN CHASE BANK,			
Ci	ne location of the custod ty: EW YORK	lian's office responsible for <i>custody</i> o State: New York	of the <i>private fund's</i> assets (city, state and country): Country: United States	
				Yes No
(e) Is	the custodian a related	person of your firm?		0 0
(f) If	the custodian is a broke	er-dealer, provide its SEC registration	n number (if any):	
CI	RD Number (if any):			
id	entifier (if any)		out does not have an SEC registration number, provid	le its <i>legal entity</i>
/ 1	H6GLXDRUGQFU57RNE9	<i>I</i>		
<u>ministrator</u>				
(a) Does th	e <i>private fund</i> use an ad	ministrator other than your firm?		Yes No
	•	is "yes," respond to questions (b) to rough (f) separately for each adminis	hrough (f) below. If the <i>private fund</i> uses more than a strator.	
		No In	formation Filed	
Durina vour	last fiscal year, what pe	ercentage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an admi	nistrator, that is not

allocations) was the valuation determined by such *person*.

Ma	rket	<u>ers</u>		
28	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i>		•
		uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	Turia	
		No Information Filed		
		No information Filed		
А. Р	RIVA	TE FUND		
Info	<u>orma</u>	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
		MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND (CAYMAN), L.P.		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-1777255304		
2	بملا	der the laws of what state or country is the private fund organized.		
2.	UH	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		State: Country: Cayman Islands		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Na	me of General Partner, Manager, Trustee, or Director		
	MC	DUNT KELLETT CAPITAL PARTNERS GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	•	0
	(d)	If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
		Name of private fund:		
		MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.		
		Private fund identification number:		
		(include the "805-" prefix also)		
		805-2273419565		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(´	1)
7				
7.	-	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo feeder funds answer the following questions:	eacn	ıΟΓ

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	-	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	Nο
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 80,017		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	<u>,</u>	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 24%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 76%		
<u> Υοι</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your clients solicited to invest in the private fund?	0	•

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

	0%				
<u>Priv</u>	<u>vate</u>	Offering			
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	es l	O No
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any): No Information Filed			
		NO Information Filed			
B. S	ERVI	CE PROVIDERS			
Aud	ditor	<u>s</u>	V	es	Nο
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	_	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6		o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,	
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	 uditing		
		(b) Name of the auditing firm:			
		COHEN & COMPANY, LTD			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:			
		HUNT VALLEY Maryland United States			
			Yes	No)
		(d) Is the auditing firm an independent public accountant?	⊙	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 93			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
			Y	es	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?			0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?	
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilab	le.
<u>Prii</u>	me E	<u>Broker</u>			
2.4	(0)	Does the private fundues one or more prime brokers?		es	
24.	(a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	_	•
		No Information Filed			

20. Approximately what percentage of your *clients* has invested in the *private fund*?

Addi	itional Custodian Informat	ion : 1 Record(s) Filed.		
	•) through g) below for each custodian the <i>private fu</i> (b) through (g) separately for each custodian.	<i>and</i> uses. If the <i>private</i>
(b)	Legal name of custodian: JPMORGAN CHASE BANK, N	I.A.		
(c)	Primary business name of JPMORGAN CHASE BANK, N			
(d)	The location of the custodi	ian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New YOR	Officed States	Yes
(e)	Is the custodian a related	person of your firm?		0
(f)	If the custodian is a broker	r-dealer, provide its SEC registratio	n number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a br identifier (if any) 7H6GLXDRUGQFU57RNE97		out does not have an SEC registration number, provi	ide its <i>legal entity</i>
istrato	<u>r</u>			Ye
) Does If the	the <i>private fund</i> use an adn e answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (b) ough (f) separately for each admini	hrough (f) below. If the <i>private fund</i> uses more than strator.	0
If the	the <i>private fund</i> use an adn e answer to question 26.(a)	is "yes," respond to questions (b) ough (f) separately for each admini	•	0
a) Does If the	the <i>private fund</i> use an adn e answer to question 26.(a)	is "yes," respond to questions (b) ough (f) separately for each admini	strator.	0
I) Does If the must	the <i>private fund</i> use an adneranswer to question 26.(a) complete questions (b) three	is "yes," respond to questions (b) ough (f) separately for each admini	strator.	n one administrator,
) Does If the must uring your relate clude of levant levant in the second sec	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) through the complete questions (b) through the complete questions (b) through the complete questions (c) through the complete questions (d) through the complete questions (e) through the comp	is "yes," respond to questions (b) to ough (f) separately for each adminished No In the private fund's assets such person carried out the valuation used for purposes of investor sulparts.	formation Filed	on one administrator, in one administrator, that is not ding obtaining any
Joes If the must with the must with the must with the must will be a considered with the must b	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) through the complete questions (b) the complete questions (c) the complete questions (d) through the complete q (d) through the complete q (d) through the complete q (d) through the complete	is "yes," respond to questions (b) to ough (f) separately for each adminished No In the private fund's assets such person carried out the valuation used for purposes of investor sulparts.	formation Filed (by value) was valued by a <i>person</i> , such as an adm	n one administrator, in one administrator, that is no ding obtaining any local actions (including
uring your related to the control of	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) through the complete questions (b) through the complete questions, what per ted person? In the private fund use an admeral question is a complete question and question determined the private fund is a complete fund of the private fund of the pri	is "yes," respond to questions (b) sough (f) separately for each adminitional No Information Information (b) separately for each adminitional No Information (c) separately for each adminitional No Information (c) separately for each administration (c)	formation Filed (by value) was valued by a <i>person</i> , such as an adm	on one administrator, ninistrator, that is no
uring your related to the second of the seco	the private fund use an admeranswer to question 26.(a) complete questions (b) three ted person? In the private fund use the seminated person. If the answer to question and a seminated person. If the answer to question and the private fund use the seminated person. If the answer to question and the private fund use the seminated person. If the answer to question are person.	is "yes," respond to questions (b) to ough (f) separately for each adminitional No In No In No In No In In No In In No In	formation Filed (by value) was valued by a <i>person</i> , such as an adm n procedure established for that asset, if any, includes scriptions, redemptions or distributions, and fee cal	n one administrator, ministrator, that is not ding obtaining any lculations (including Ye or or other solicitor, or exeter the private func-

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

⊙ ⊙

1.	(a) Name of the private fund:		
	MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND II LP		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-1908858183		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
۷.			
	State: Country: Delaware United States		
	Silling States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MOUNT KELLETT CAPITAL PARTNERS GP II, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	No miormation rilea		
4.	The private fund (check all that apply; you must check at least one):		
•	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	⊙	0
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	MOUNT KELLETT CAPITAL PARTNERS II LP		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-2897887445		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7 D (1\
	for the master-feeder arrangement or reporting on the funds separately.	7.0.(1)
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eacr	1 ОГ
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	l of th	eir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	issue	d
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes	Nc
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		***
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
0		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds." to the extent provided in Instruction 6 e.)?	0	⊙

10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund equity fund C real estate fund C securitized asset fund C venture capital fund C Other p	rivate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 2,794,988		
<u>Owi</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	ı the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 8		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	O	
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		
16.	Company Act of 1940, are sales of the fund limited to <i>qualified clients?</i> What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28%		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	Yes	No
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28%	Yes O	No ⊙
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% Ir Advisory Services	0	
You	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% In Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> .	0	
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank. No Information Filed	0	•
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If	Ves	No ©
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answers question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	Ves	No ©
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If	Yes O the answe	No •er
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answers question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	Yes O the answe	No © er
You 17.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O the answe	No •er
You 17. 18.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O the answe	No © er
You 17. 18.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? If to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes O the answe	No © er
You 17. 18. 19.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes O Yes O Yes	No er No No
You 17. 18. 19. 20.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ansquestion 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7. B. (1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18. (a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% Pate Offering Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O The answer	No © er
You 17. 18. 19. 20.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 28% If Advisory Services (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17. (a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1) A.3. (b)) advise the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? (b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> ? No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund? Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? One the constant of the private fund?	Yes O Yes O Yes	No o er

<u>Auditors</u>

23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	 iditing	
	(b) Name of the auditing firm: COHEN & COMPANY, LTD		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	HUNT VALLEY Maryland United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	NO
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 93		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified		ons?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
<u>Prime</u>	<u>Broker</u>		
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		es No う ⊙
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Custod	<u>lian</u>	Y	es No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0 0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>priva</i>	эte
	(b) Legal name of custodian: JPMORGAN CHASE BANK, N.A.		
	(c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A.		

	(d) The location of the custodi	an's office responsible for custody of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	V
	(e) Is the custodian a <i>related</i> (person of your firm?		Yes No ○ •
	(f) If the custodian is a broker	r-dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a br identifier (if any) 7H6GLXDRUGQFU57RNE97		ut does not have an SEC registration number, provide its <i>le</i> g	gal entity
<u>Adminis</u>	<u>trator</u>			Yes No
26. (a)	Does the private fund use an adn	ninistrator other than your firm?		0 0
	•	is "yes," respond to questions (b) though (f) separately for each adminis	rough (f) below. If the <i>private fund</i> uses more than one adr rator.	ministrator, you
		No Inf	ormation Filed	
		TWO TITLE	Thation Flied	
rele allo	vant quotes, and (ii) the valuation cations) was the valuation detern	on used for purposes of investor subs	procedure established for that asset, if any, including obta scriptions, redemptions or distributions, and fee calculations	
Markete	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use the ser	rvices of someone other than you or	your <i>employees</i> for marketing purposes?	0 0
	You must answer "yes" whether similar <i>person</i> . If the answer to q	the <i>person</i> acts as a placement age uestion 28.(a) is "yes," respond to o	nt, consultant, finder, introducer, municipal advisor or other juestions (b) through (g) below for each such marketer the plete questions (b) through (g) separately for each markete	solicitor, or private fund
		No Inf	ormation Filed	
A. PRIVA	TE FUND			
<u>Informat</u>	tion About the Private Fund			
1. (a)	Name of the <i>private fund</i> :			
	MOUNT KELLETT CAPITAL PARTNI			
(b)	Private fund identification number (include the "805-" prefix also)	ſ:		
	805-3484844068			
2. Und	er the laws of what state or cour	ntry is the <i>private fund</i> organized:		
ے. UIIU	State:	Country:		
	Delaware	United Stat	es	

MOUNT KELLETT CAPITAL PARTNERS GP LLC

Name of General Partner, Manager, Trustee, or Director

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	THE THIE THICK		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\odot	0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	MOUNT KELLETT CAPITAL PARTNERS LP Private fund identification number:		
	(include the "805-" prefix also) 805-9700057703		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 658,909		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

13.	Approximate number of the <i>private fund's</i> beneficial owners: 3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 51%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 23%		
<u> Υοι</u>	ur Advisory Services	.,	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ ⁄er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-122898		
3. S	ERVICE PROVIDERS		
Auc	<u>ditors</u>	Yes	s No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	ıg firm	١,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud firm, you must complete questions (b) through (f) separately for each auditing firm.	ting	
	(b) Name of the auditing firm: COHEN & COMPANY, LTD		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		

		City:	State:	Country:		
		HUNT VALLEY	Maryland	United States	Vaa	NI-
		(d) Is the auditing firm an indep	endent public accountant?		Yes ©	O
		(e) Is the auditing firm registered	ed with the Public Company Account	ing Oversight Board?	•	0
		If yes, Public Company Acco	unting Oversight Board-Assigned Nu	ımber:		
		(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regular insp	ection by the Public Company Accounting Oversight Board in	•	0
					V	es No
	_	re the <i>private fund's</i> audited finar vestors?	ncial statements for the most recent	ly completed fiscal year distributed to the private fund's		9 0
	(h) Do	o all of the reports prepared by t	he auditing firm for the private fund	since your last annual updating amendment contain unqualified	l opinio	ns?
	•	Yes O No O Report Not Yet R	eceived			
	If	you check "Report Not Yet Receiv	ed," you must promptly file an amenc	lment to your Form ADV to update your response when the repor	t is ava	ilable.
Prim	e Bro	ker				
					Υє	es No
24.	(a) Do	oes the <i>private fund</i> use one or n	nore prime brokers?		C	0
		•	•	rough (e) below for each prime broker the <i>private fund</i> uses. If (b) through (e) separately for each prime broker.	the pri	ivate
			No Infor	rmation Filed		
C	!:					
Cust	<u>odian</u>				Υє	es No
25.	(a) Do	oes the <i>private fund</i> use any cust	odians (including the prime brokers	listed above) to hold some or all of its assets?	6	9 0
				rough (g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian.	e privat	e fund
	A	dditional Custodian Informatio	n : 1 Record(s) Filed.			
				through g) below for each custodian the <i>private fund</i> uses. If the b) through (g) separately for each custodian.	ne <i>priva</i>	ate
		(b) Legal name of custodian: JPMORGAN CHASE BANK, N.A.	۸.			
		(c) Primary business name of constraints JPMORGAN CHASE BANK, N. A.				
				the private fund's assets (city, state and country):		
		City: NEW YORK	State: New York	Country: United States		
		(e) Is the custodian a related pe	erson of your firm?		Yes O	No ©
		(f) If the custodian is a broker-	dealer, provide its SEC registration r	number (if any):		
		- CRD Number (if any):				
		(g) If the custodian is not a bro identifier (if any)7H6GLXDRUGQFU57RNE97	ker-dealer, or is a broker-dealer but	t does not have an SEC registration number, provide its <i>legal e</i>	ntity	
		/HOGEVDROGREDS/KINEA/				

<u>Adr</u>	<u>mini:</u>	<u>strator</u>	Vaa Na
26.	(a)	Does the <i>private fund</i> use an administrator other than your firm?	Yes No
20.	(u)	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.	or, you
		No Information Filed	
27.	you 0% Inc rele	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is ur <i>related person</i> ? Solude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including ocations) was the valuation determined by such <i>person</i> .	<i>'</i>
<u>Ma</u>	rket	<u>ers</u>	
			Yes No
28.	(a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	0 0
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private f</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
		No militation riled	
<u>Info</u>		Name of the <i>private fund</i> : MOUNT KELLETT CAPITAL PARTNERS II LP Private fund identification number: (include the "805-" prefix also) 805-2897887445	
2.	Und	der the laws of what state or country is the <i>private fund</i> organized:	
		State: Country: Delaware United States	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		ame of General Partner, Manager, Trustee, or Director	
	MC	DUNT KELLETT CAPITAL PARTNERS GP II, LLC	
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List	t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
		No Information Filed	
			Yes No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

	MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND II LP	805-1908858183		
	(c) Is this a "feeder fund" in a master-feeder arrangement?		Yes	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the ma	ster fund in which this <i>private fund</i> invests?	•	0
	Name of <i>private fund</i> : MOUNT KELLETT MASTER FUND II-A L.P.			
	Private fund identification number:			
	(include the "805-" prefix also) 805-9550640757			
	NOTE: You must complete question 6 for each master-feeder arrangement regardles	s of whether you are filing a single Schedule D. Section	on 7 B (1	1)
	for the master-feeder arrangement or reporting on the funds separately.	is of whether you are filling a single senedale b, seem	311 7.D.(1	')
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement the feeder funds answer the following questions:	t according to the instructions to this Section 7.B.(1),	for each	of
	No Information Filed			
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or massets in a single fund ("master fund"). A fund would also be a "feeder fund" investigmultiple classes (or series) of shares or interests, and each class (or series) invests:	ng in a "master fund" for purposes of this question if	it issued	
			Yes	No
3.	(a) Is this <i>private fund</i> a "fund of funds"?			0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percer vehicles, regardless of whether they are also <i>private funds</i> or registered investment	•	ent	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related perso</i>	on?	•	0
			Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investme Company Act of 1940 (other than "money market funds," to the extent provided in In		0	•
10.	What type of fund is the <i>private fund</i> ?			
	O hedge fund O liquidity fund O private equity fund O real estate fund O securi	tized asset fund $^{f C}$ venture capital fund $^{f C}$ Other pr	ivate fund	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instruction	ns to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :			
	\$ 102,393,381			
<u>Ow</u>	<u>nership</u>			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :			
	\$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related pe</i>	preams (even if different from the amount set forth in	tho	
	organizational documents of the fund).	ersons (even in different from the amount set forth in	uie	
13.	Approximate number of the <i>private fund's</i> beneficial owners:			
	179			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you are	nd your related persons:		
	3%			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the	ne aggregate) by funds of funds:		
	7%		Yes	Nο
	(b) If the private fund qualifies for the exclusion from the definition of investment con	mpany under section 3(c)(1) of the Investment	0	
	Company Act of 1940, are sales of the fund limited to qualified clients?			

Private fund identification number

Name of private fund

ur	Advisory Services				
				Ye	s No
	Are you a subadviser to this <i>private fund</i>			0	•
(ľ	question 17.(a) is "no," leave this question	•	e number, if any, of the adviser of the <i>private fund</i> . If the an	swer to	
		No Infor	mation Filed		
				Ye	s No
. (8) Do any investment advisers (other than t	the investment advisers listed	in Section 7.B.(1).A.3.(b)) advise the private fund?	•	0
(k	•	•	e number, if any, of the other advisers to the private fund. If	f the ansv	wer
	to question 18.(a) is "no," leave this que				
	Name of Other Adviser to private fund FORTRESS MK ADVISORS LLC		SEC file number CRD number		
	FORTRESS MK ADVISORS ELC				
				Ye	s No
. A	e your <i>clients</i> solicited to invest in the <i>priva</i>	ite fund?		0	•
Ν	OTE: For purposes of this question, do not co	nsider feeder funds of the priva	te fund.		
	proximately what percentage of your <i>clien</i> :	ts has invested in the <i>private</i> i	fund?		
0	6				
i	Offering				
IVa	e Offering			Ve	s No
. Н	as the <i>private fund</i> ever relied on an exemp	tion from registration of its se	curities under Regulation D of the Securities Act of 1933?	•	
		non nom rogion anon or no oc		· ·	0
Ιf	yes, provide the <i>private fund's</i> Form D file n	umber (if any):			
	orm D file number	difficer (ii diffy).			
	21-155710				
DEK	ICE PROVIDERS				
ıdite				Ye	es No
dite		ents subject to an annual aud	lit?	Ye ⊙	_
dite	rs) (1) Are the <i>private fund's</i> financial statem	•	lit? ments prepared in accordance with U.S. GAAP?		0
dite	rs (1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is	"yes," are the financial stateres," respond to questions (b)	ments prepared in accordance with U.S. GAAP? through (h) below. If the <i>private fund</i> uses more than one au	©	
dite	rs (1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye	"yes," are the financial stateres," respond to questions (b) on (f) separately for each auditi	ments prepared in accordance with U.S. GAAP? through (h) below. If the <i>private fund</i> uses more than one au	©	
dite	(1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Reco	"yes," are the financial statemes," respond to questions (b) of (f) separately for each auditional proof (s) Filed. Tyes," respond to questions (b)	ments prepared in accordance with U.S. GAAP? through (h) below. If the <i>private fund</i> uses more than one aung firm.) through (h) below. If the <i>private fund</i> uses more than one	diting firr	
dite	(1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Recomplete	"yes," are the financial statemes," respond to questions (b) of (f) separately for each auditional proof (s) Filed. Tyes," respond to questions (b)	ments prepared in accordance with U.S. GAAP? through (h) below. If the <i>private fund</i> uses more than one aung firm.) through (h) below. If the <i>private fund</i> uses more than one	diting firr	
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dite	(1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Recomplete answer to question 23.(a)(1) is "firm, you must complete questions (b) (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's of City: DALLAS (d) Is the auditing firm an <i>independent</i> for the auditing firm and auditing firm an auditing firm an auditing firm an auditing firm an auditing firm and auditing firm an auditing firm and au	es," respond to questions (b) of (f) separately for each audition (s) Filed. Tyes," respond to questions (b) through (f) separately for each audition (s) Filed. Tyes," respond to questions (b) through (f) separately for each audition (s) Filed. Tyes, "respond to questions (b) through (f) separately for each audition (s) Filed. Tyes, "respond to questions (b) through (f) separately for each audition (s) Filed.	through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one auditing firm. Ite fund's audit (city, state and country): Country: United States	diting firmal diting auditing	No C
dite	(1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Recomplete answer to question 23.(a)(1) is "firm, you must complete questions (b) (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's of City: DALLAS (d) Is the auditing firm an <i>independent</i> for the auditing firm and auditing firm an auditing firm an auditing firm an auditing firm an auditing firm and auditing firm an auditing firm and au	"yes," are the financial states es," respond to questions (b) of (f) separately for each audition ord(s) Filed. Tyes," respond to questions (b) through (f) separately for each office responsible for the private State: Texas public accountant? the Public Company Accounting	through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one haditing firm. Ite fund's audit (city, state and country): Country: United States	diting firmal diting auditing	No C
dite	(1) Are the <i>private fund's</i> financial statem (2) If the answer to question 23.(a)(1) is If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Record If the answer to question 23.(a)(1) is "firm, you must complete questions (b) (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's of City: DALLAS (d) Is the auditing firm an <i>independent</i> (e) Is the auditing firm registered with	"yes," are the financial states es," respond to questions (b) of (f) separately for each audition ord(s) Filed. Tyes," respond to questions (b) through (f) separately for each office responsible for the private State: Texas public accountant? the Public Company Accounting	through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one haditing firm. Ite fund's audit (city, state and country): Country: United States	diting firmal diting auditing	No C
dite	(2) If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Recomplete questions (b) through If the answer to question 23.(a)(1) is "ye you must complete questions (b) through Additional Auditor Information: 1 Recomplete questions (b) (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's concite to the auditing firm an independent (e) Is the auditing firm registered with If yes, Public Company Accounting	"yes," are the financial states es," respond to questions (b) of (f) separately for each audition ord(s) Filed. Tyes," respond to questions (b) through (f) separately for each office responsible for the private State: Texas public accountant? the Public Company Accounting	through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one aung firm. I through (h) below. If the <i>private fund</i> uses more than one haditing firm. Ite fund's audit (city, state and country): Country: United States	diting firmal diting auditing	No C
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(9)	investors?	atements for the most recen	ing completed fiscal year distributed to the private rund's	0 0
(h)	Do all of the reports prepared by the aud	iting firm for the private fund	d since your last <i>annual updating amendment</i> contain unqualifie	ed opinions?
		b		
	If you check "Report Not Yet Received," yo	u must promptly file an amer	ndment to your Form ADV to update your response when the repo	rt is available.
<u>Prime I</u>	<u>Broker</u>			Voc No
24. (a)	Does the <i>private fund</i> use one or more pr	ime brokers?		Yes No
		•	nrough (e) below for each prime broker the <i>private fund</i> uses. Is (b) through (e) separately for each prime broker.	f the <i>private</i>
		No Info	ormation Filed	
Custodi	i <u>an</u>			Yes No
25. (a)	Does the <i>private fund</i> use any custodians	(including the prime broker	s listed above) to hold some or all of its assets?	• o
	If the answer to question 25.(a) is "yes," uses more than one custodian, you must	·	nrough (g) below for each custodian the <i>private fund</i> uses. If though (g) separately for each custodian.	ne <i>private fund</i>
	Additional Custodian Information : 1 R	ecord(s) Filed.		
	(b) Legal name of custodian: JPMORGAN CHASE BANK, N.A.(c) Primary business name of custodia		(b) through (g) separately for each custodian.	
	JPMORGAN CHASE BANK, N.A.			
	(d) The location of the custodian's office	ce responsible for <i>custody</i> of	the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(e) Is the custodian a related person of	your firm?		0 0
	(f) If the custodian is a broker-dealer,	provide its SEC registration	number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dea identifier (if any) 7H6GLXDRUGQFU57RNE97	aler, or is a broker-dealer bu	ut does not have an SEC registration number, provide its <i>legal</i>	entity
<u>Admini</u>	strator			
26 (2)	Doos the private fundues on administrate	or other than your firm?		Yes No
∠o. (a)	Does the <i>private fund</i> use an administrate	omer man your firm?		⊙ ⊙

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

must complete questions (b) through (f) separately for each administrator.

administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

Yes No

		(b) Name of administrator:			
		JPMORGAN CHASE BANK, N	I.A.		
		(c) Location of administrator	(city state and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	
					Yes No
		(d) Is the administrator a rela	ted person of your firm?		○ ●
			·	atements to the <i>private fund's</i> investors? out not all investors) ONO (provided to no i	nvestors)
				the investor account statements to the (recent of the) private fund's investors, respon	
27.	your 0% Inclureley	related person? ude only those assets where (i)	such <i>person</i> carried out the valuation on used for purposes of investor sub	(by value) was valued by a <i>person</i> , such as n procedure established for that asset, if an scriptions, redemptions or distributions, and	y, including obtaining any
Mar	ketei	<u>rs</u>			Yes No
28.	(a) I	Does the <i>private fund</i> use the se	rvices of someone other than you or	your <i>employees</i> for marketing purposes?	0 0
	9	similar <i>person</i> . If the answer to o	question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal questions (b) through (g) below for each su aplete questions (b) through (g) separately	advisor or other solicitor, or such marketer the <i>private fund</i>
			No Inf	formation Filed	
		E FUND on About the Private Fund			
1.	(0) 1	Name of the <i>private fund</i> :			
1.		MOUNT KELLETT CAPITAL PARTN	ERS III LP		
	(b) I	Private fund identification numbe	r:		
		(include the "805-" prefix also) 805-3218762264			
2.	Unde	er the laws of what state or cou	ntry is the <i>private fund</i> organized:		
		State:	Country:		
	I	Delaware	United Stat	es	
3.	(a) I	Name(s) of General Partner, Ma	nager, Trustee, or Directors (or <i>perso</i>	ons serving in a similar capacity):	
		ne of General Partner, Manage JNT KELLETT CAPITAL PARTNERS			
	IVIOC	JNT KELLETT CAPITAL PARTNERS	GP III, LLC		
	(b) I	If filing an <i>umbrella registration</i> ,		ng adviser(s) that sponsor(s) or manage(s) t	his <i>private fund</i> .
4.	The	private fund (check all that apply	y you must check at least one):		
				any under section 3(c)(1) of the Investment	Company Act of 1940
	V	(2) qualifies for the exclusion fro	m the definition of investment compa	any under section 3(c)(7) of the Investment	Company Act of 1940

5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
	No Information Filed							
		Yes	No					
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•					
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed							
	No miormation rilea							
		Yes	No					
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\odot	0					
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?							
	Name of <i>private fund</i> : MOUNT KELLETT MASTER FUND III-A, L.P.							
	Private fund identification number:							
	(include the "805-" prefix also)							
	805-3519432780							
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	⊦7.B.(1)					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	h of					
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed					
8.	(a) Is this private fund a "fund of funds"?	•	0					
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ıt						
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0					
		Yes	Nc					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•					
10.	What type of fund is the <i>private fund</i> ?							
	C hedge fund C liquidity fund oprivate equity fund C real estate fund c securitized asset fund c venture capital fund C Other private	ate fur	nd:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 1,500,208							
<u>Ow</u>	<u>vnership</u>							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000							
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е						
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4							
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%							
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:							

	6				
(b)	If the private fund qualifies for the exclusion from the definition of inv Company Act of 1940, are sales of the fund limited to <i>qualified clients</i>	. 3	of the Investment	Ye:	s No
16. Wh	at is the approximate percentage of the <i>private fund</i> beneficially owne	d by non- <i>United States persons</i> :			
Your A	dvisory Services				
. –				Yes	s No
	Are you a subadviser to this <i>private fund</i> ?			0	•
(a)	If the answer to question 17.(a) is "yes," provide the name and SEC question 17.(a) is "no," leave this question blank.	rile number, if any, of the adviser of the	private runa. If the answ	ver to	
	No Info	ormation Filed			
				Yes	s No
18. (a)	Do any investment advisers (other than the investment advisers lister	d in Section 7.B.(1).A.3.(b)) advise the	private fund?	•	0
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC to question 18.(a) is "no," leave this question blank.	file number, if any, of the other adviser	s to the <i>private fund</i> . If the	he ansv	wer
	Name of Other Adviser to <i>private fund</i>	SEC file number	CRD number		
	FORTRESS MK ADVISORS LLC		3333 33833833		
		·		Yes	s No
19. Are	your clients solicited to invest in the private fund?			0	•
NO	TE: For purposes of this question, do not consider feeder funds of the priv	vate fund.			
	proximately what percentage of your <i>clients</i> has invested in the <i>private</i>	e fund?			
0%					
<u>Private</u>	Offering				
				Yes	s No
21. Has	the private fund ever relied on an exemption from registration of its s	ecurities under Regulation D of the Sec	urities Act of 1933?	•	0
	es, provide the <i>private fund's</i> Form D file number (if any): rm D file number				
	1-207390				
B. SERVI					
J. J	CF PROVIDERS				
	CE PROVIDERS				
Auditor					
<u>Auditor</u>				Ye	s No
		udit?		Ye	_
	<u>s</u>		S. GAAP?		0
	s (1) Are the <i>private fund's</i> financial statements subject to an annual au	ements prepared in accordance with U.S		0	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b)	ements prepared in accordance with U.S		0	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audi Additional Auditor Information: 1 Record(s) Filed.	ements prepared in accordance with U.S.) through (h) below. If the <i>private fund</i> uting firm.	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual audical (2) If the answer to question 23.(a)(1) is "yes," are the financial stated If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audical (b)	ements prepared in accordance with U.S. through (h) below. If the <i>private fund</i> uting firm. (b) through (h) below. If the <i>private fund</i>	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audi Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b)	ements prepared in accordance with U.S. through (h) below. If the <i>private fund</i> uting firm. (b) through (h) below. If the <i>private fund</i>	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audi Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	ements prepared in accordance with U.S. through (h) below. If the <i>private fund</i> uting firm. (b) through (h) below. If the <i>private fund</i> ch auditing firm.	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>priv</i>	ements prepared in accordance with U.S. through (h) below. If the private fund uting firm. (b) through (h) below. If the private fund the chauditing firm.	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audi Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	ements prepared in accordance with U.S. through (h) below. If the <i>private fund</i> uting firm. (b) through (h) below. If the <i>private fund</i> ch auditing firm.	uses more than one audit	⊙ ting firr	0
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>priv</i> City: State:	ements prepared in accordance with U.S. through (h) below. If the private fund uting firm. (b) through (h) below. If the private fund the chauditing firm.	uses more than one audit	⊙ ting firr	0 0 m,
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat. If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>priv</i> City: State:	ements prepared in accordance with U.S. through (h) below. If the private fund uting firm. (b) through (h) below. If the private fund the chauditing firm.	uses more than one audit	€ ting firr	0 0 m,
	(1) Are the <i>private fund's</i> financial statements subject to an annual at (2) If the answer to question 23.(a)(1) is "yes," are the financial stat If the answer to question 23.(a)(1) is "yes," respond to questions (b) you must complete questions (b) through (f) separately for each audit Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions firm, you must complete questions (b) through (f) separately for each (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>priv</i> City: State: DALLAS Texas	ements prepared in accordance with U.S. through (h) below. If the private fund using firm. (b) through (h) below. If the private fund the ch auditing firm. (attention of the private fund the characteristic form) and the country of the country: United States	uses more than one audit	ting firm	No

	(f) If "yes" to (e) above, is the audit accordance with its rules?	ting firm subject to regular ins	spection by the	e Public (Company A	ccounting (Oversight Bo	ard in	0	0
									Vo	s N
	Are the <i>private fund's</i> audited financial sinvestors?	statements for the most recen	ntly completed	d fiscal ye	ear distribu	ted to the	orivate fund':	6		S 14
(h) [Do all of the reports prepared by the au	uditing firm for the private fund	d since your la	ast <i>annua</i>	al updating	amendmen	t contain und	qualified	opinior	าร?
•		/ed								
I	If you check "Report Not Yet Received," y	you must promptly file an amen	ndment to your	r Form Al	DV to updat	e your resp	onse when th	ne report	is avail	able
Prime Br	<u>roker</u>									
)	Does the <i>private fund</i> use one or more ;	nrima brakars?								s N
	If the answer to question 24.(a) is "yes		hrough (e) bel	low for e	each prime	broker the	private fund	uses. If t	O he <i>priv</i>	_
	fund uses more than one prime broker,		J . ,		•			4 303. 11 t		
		No Info	formation Filed	d						
L										
Custodiai	<u>ın</u>								Ve	c N
	u <u>n</u> Does the <i>private fund</i> use any custodiar	ns (including the prime brokers	rs listed above	e) to hold	d some or a	ıll of its ass	ets?		Ye •	
25. (a) [es. If the	•	(
25. (a) [I	Does the <i>private fund</i> use any custodiar	s," respond to questions (b) th	hrough (g) bel	low for e	each custod	lian the <i>pri</i>		es. If the	•	_
25. (a) E I u	Does the <i>private fund</i> use any custodiar If the answer to question 25.(a) is "yes	s," respond to questions (b) that complete questions (b) thro	hrough (g) bel	low for e	each custod	lian the <i>pri</i>		es. If the	•	(
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you have the custodian of custodian:	Record(s) Filed. yes," respond to questions (b) through the complete questions (b) through the complete questions (b) through the complete questions (b)	hrough (g) bel ough (g) sepa) through g) be	low for e arately fo	each custod or each cust	lian the <i>pri</i> todian.	vate fund use		⊙ private	fun
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you must also be a second or support that the answer to question 25.	Record(s) Filed. yes," respond to questions (b) through the complete questions (b) through the complete questions (b) through the complete questions (b)	hrough (g) bel ough (g) sepa) through g) be	low for e arately fo	each custod or each cust	lian the <i>pri</i> todian.	vate fund use		⊙ private	fun
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you have the custodian of custodian:	Record(s) Filed. yes," respond to questions (b) through the complete questions (b) through the complete questions (b) through the complete questions (b) you must complete questions	hrough (g) bel ough (g) sepa) through g) be	low for e arately fo	each custod or each cust	lian the <i>pri</i> todian.	vate fund use		⊙ private	fun
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "yes fund uses more than one custodian, you have the custodian of custodian. JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian.	Record(s) Filed. yes," respond to questions (b) through the complete questions (b) through the complete questions (b) you must complete questions dian:	hrough (g) belough (g) sepa	low for earately fo	each custod or each custo each custo ately for ea	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		⊙ private	fun
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you have the custodian of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian of City:	s," respond to questions (b) the last complete questions (b) through the last complete questions (b) through the last complete questions (b) you must complete questions dian: Iffice responsible for custody of State:	hrough (g) belough (g) sepa	low for earately for elow for g) separa	each custod or each custo each custo ately for ea sets (city, st	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		⊙ private	fun
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "yes fund uses more than one custodian, you must fund uses more than one custodian, you must fund uses more than one custodian. (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian of the custodian's of the cust	s," respond to questions (b) the last complete questions (b) through the last complete questions (b) through the last complete questions (b) you must complete questions dian:	hrough (g) belough (g) sepa	low for earately for elow for g) separa	each custod or each custo each custo ately for ea sets (city, st	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		⊙ private	fur
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you have the custodian of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian of City:	Record(s) Filed. Yes," respond to questions (b) through the complete questions (b) through the complete questions (b) you must complete questions Hian: Hian: State: New York	hrough (g) belough (g) sepa	low for earately for elow for g) separa	each custod or each custo each custo ately for ea sets (city, st	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		private	fur tte
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "y fund uses more than one custodian, you have the custodian of the custodian. JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian of the custodian's of City: NEW YORK	s," respond to questions (b) the st complete questions (b) through the st complete questions (b) through the state. Yes," respond to questions (b) you must complete questions State: New York of your firm?	hrough (g) belough (g) sepa through g) be (b) through (g)	low for earately for elow for g) separa	each custod or each custo each custo ately for ea sets (city, st	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		private e private Yes	No No
25. (a) E I u	Does the <i>private fund</i> use any custodian of the answer to question 25.(a) is "yes uses more than one custodian, you must additional Custodian Information: 1 If the answer to question 25.(a) is "yes fund uses more than one custodian, you must fund uses more than one custodian. (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custod JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's of City: NEW YORK (e) Is the custodian a <i>related person</i>	s," respond to questions (b) the st complete questions (b) through the st complete questions (b) through the state. Yes," respond to questions (b) you must complete questions State: New York of your firm?	hrough (g) belough (g) sepa through g) be (b) through (g)	low for earately for elow for g) separa	each custod or each custo each custo ately for ea sets (city, st	lian the <i>pri</i> todian. odian the <i>pi</i> ach custodia	vate fund use		private e private Yes	No No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

 \odot \circ

administrator prepare and send investor account statements to the <i>private fund's</i> investors? provided to all investors) Some (provided to some but not all investors) No (provided to no investors) swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> ? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." cal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (intervaluation determined by such <i>person</i> . The fund use the services of someone other than you or your <i>employees</i> for marketing purposes? The person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solid if the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	g any cluding	es No
swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> ? If investor account statements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." cal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, the assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including determined by such <i>person</i> .	nat is r g any cludino	es No
provided to all investors) Some (provided to some but not all investors) No (provided to no investors) Some (provided to some but not all investors). No (provided to no investors) swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." cal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, the calculation procedure established for that asset, if any, including obtaining assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining the calculation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including obtaining the calculations).	nat is r g any cludino	9
provided to all investors) Some (provided to some but not all investors) No (provided to no investors) Some (provided to some but not all investors). No (provided to no investors) swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." cal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, the calculation procedure established for that asset, if any, including obtaining assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining the calculation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including obtaining the calculations).	nat is r	
provided to all investors) Some (provided to some but not all investors) No (provided to no investors) swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private funds? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." cal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, the		not
provided to all investors) Some (provided to some but not all investors) No (provided to no investors) swer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fun	nd's	
administrator prepare and send investor account statements to the private fund's investors?		
ministrator a related person of your firm?	0	•
RK New York United States	Yes	No
of administrator (city, state and country): State: Country:		
r		administrator: AN CHASE BANK, N.A. of administrator (city, state and country): State: New York Country: United States Yes

А. Р	RIVATE FUND		
Info	rmation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i>:MOUNT KELLETT CAPITAL PARTNERS LP(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also) 805-9700057703		
2.	Under the laws of what state or country is the <i>private fund</i> organ	nized:	
		untry: ted States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors	(or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	MOUNT KELLETT CAPITAL PARTNERS GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and	or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.	(2) qualifies for the exclusion from the definition of investment	nt company under section 3(c)(1) of the Investment Company Act of 1940 nt company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial reg	· · · · · · · · · · · · · · · · · · ·	
		No Information Filed	
			Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	or (if any) of the feeder funds investing in this private fund	• o
	(b) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>	Private fund identification number	
	MOUNT KELLETT CAPITAL PARTNERS EMPLOYEE FUND LP	805-3484844068	
			Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0 0
	(d) If yes, what is the name and private fund identification numb	er (if any) of the master fund in which this private fund invests?	
	Name of private fund:		
	MOUNT KELLETT MASTER FUND II, L.P.		
	Private fund identification number: (include the "805-" prefix also)		
	805-4152121934		
	NOTE: You must complete question 6 for each master-feeder arr for the master-feeder arrangement or reporting on the funds se	rangement regardless of whether you are filing a single Schedule D, Section parately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions:	-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each of
		No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arm	rangement, one or more funds ("feeder funds") invest all or substantially all	l of their
	assets in a single fund ("master fund"). A fund would also be a "multiple classes (or series) of shares or interests, and each class	feeder fund" investing in a "master fund" for purposes of this question if it	issued

8. (a) Is this *private fund* a "fund of funds"?

. .

Yes No

	• • •	aly, answer "yes" if the fund invests 10 perc re also <i>private funds</i> or registered investme		er pooled investment		
	(b) If yes, does the <i>private fund</i> invest	in funds managed by you or by a related pe	erson?		•	0
9.		vate fund invest in securities issued by investies market funds," to the extent provided in		ne Investment	Yes	No ⊙
10	O. What type of fund is the <i>private fund</i> ?					
10.	,	rate equity fund $^{f C}$ real estate fund $^{f C}$ sec	uritized asset fund $^{f C}$ venture capital	fund Other priva	te fun	nd:
	NOTE: For definitions of these fund typ	es, please see Instruction 6 of the Instruct	ions to Part 1A.			
11.	1. Current gross asset value of the <i>private</i> \$ 11,540,155	e fund:				
<u>Owi</u>	Ownership					
12.	2. Minimum investment commitment requi	red of an investor in the private fund:				
	\$ 20,000,000 NOTE: Report the amount routinely req organizational documents of the fund).	uired of investors who are not your <i>related</i>	persons (even if different from the ar	nount set forth in the	;	
13.	 Approximate number of the <i>private fund</i> 40 	<i>1's</i> beneficial owners:				
14.	 What is the approximate percentage of 9% 	f the <i>private fund</i> beneficially owned by you	and your related persons:			
15.	5. (a) What is the approximate percentage 81%	ge of the <i>private fund</i> beneficially owned (in	the aggregate) by funds of funds:			
	(b) If the private fund qualifies for the Company Act of 1940, are sales of	exclusion from the definition of investment the fund limited to <i>qualified clients</i> ?	company under section 3(c)(1) of the	Investment	Yes	No O
16.	 What is the approximate percentage of 3% 	f the <i>private fund</i> beneficially owned by non	-United States persons:			
You	our Advisory Services					
	<u></u>				Yes	No
17.	7. (a) Are you a subadviser to this private	; fund?			0	\odot
	(b) If the answer to question 17.(a) is question 17.(a) is "no," leave this of	"yes," provide the name and SEC file numb question blank.	per, if any, of the adviser of the <i>privat</i>	e fund. If the answer	to	
		No Information	Filed			
10	9 (a) Do any investment advicers (ether	than the investment advicers listed in Sect	ion $7.9(1)$ A $2(6)$ advise the private	funcD	Yes	
10.	(b) If the answer to question 18.(a) is	than the investment advisers listed in Section "yes," provide the name and SEC file numbers avection blank.	•		⊙ answ	er
	to question 18.(a) is "no," leave th Name of Other Adviser to private	·	SEC file number	CRD number		
	FORTRESS MK ADVISORS LLC					
					Yes	No
19.	9. Are your <i>clients</i> solicited to invest in the				0	\odot
	NOTE: For purposes of this question, do	not consider feeder funds of the private fund.				
20.	20. Approximately what percentage of your 0%	clients has invested in the private fund?				
Priv	Private Offering					

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

O

	es, provide the <i>private fund's</i> Form D file number (if any):	
	T m D file number 1-122899	
02	1-122899	
SERV	CE PROVIDERS	
udito		
uarto		Yes No
. (a)	(1) Are the private fund's financial statements subject to an annual audit?	o 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• o
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than a you must complete questions (b) through (f) separately for each auditing firm.	
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more that firm, you must complete questions (b) through (f) separately for each auditing firm.	n one auditing
	(b) Name of the auditing firm:	
	PRICEWATERHOUSECOOPERS LLP	
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):	
	City: State: Country:	
	DALLAS Texas United States	Yes No
	(d) Is the auditing firm an independent public accountant?	es No
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙ ○
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boa accordance with its rules?	ard in 💿 O
		Yes No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	• • • •
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unc	aualified opinions?
()		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	ne renort is available
	Tryou check Report Not ret Received, you must promptly the arramentalited your rolling by to apaste your response when tr	ic report is available.
ime	<u>Broker</u>	
		Yes No
. (a)	Does the <i>private fund</i> use one or more prime brokers?	0 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	uses. If the <i>private</i>
	No Information Filed	
uoto d		
<u>ustod</u>	dII	Yes No
. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	• O
(4)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> use	

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

	Legal name of custodian: JPMORGAN CHASE BANK, N.	.A.		
(c)	Primary business name of o	custodian:		
	JPMORGAN CHASE BANK, N.	.A.		
(d)	The location of the custodia	an's office responsible for <i>custody</i> o	of the <i>private fund's</i> assets (city, state and coun	try):
	City:	State:	Country:	
	NEW YORK	New York	United States	,
(e)	Is the custodian a related p	person of your firm?		
(f)	If the custodian is a broker	-dealer, provide its SEC registration	n number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broidentifier (if any)	oker-dealer, or is a broker-dealer b	out does not have an SEC registration number,	provide its <i>legal entit</i>
	7H6GLXDRUGQFU57RNE97			
Does If the	the <i>private fund</i> use an admeanswer to question 26.(a) i	, , , , , , , , , , , , , , , , , , , ,	through (f) below. If the <i>private fund</i> uses more	than one administra
If the	the <i>private fund</i> use an admee answer to question 26.(a) is complete questions (b) thro	is "yes," respond to questions (b) to bugh (f) separately for each admini-	,	than one administra
Does If the must	the <i>private fund</i> use an admeanswer to question 26.(a) i	is "yes," respond to questions (b) to bugh (f) separately for each admini-	,	than one administra
Does If the must Addi	the <i>private fund</i> use an admeranswer to question 26.(a) is complete questions (b) throughting the answer to question 26.(a)	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed.	strator.) through (f) below. If the <i>private fund</i> uses mo	
Does If the must Addi If t	the <i>private fund</i> use an admeranswer to question 26.(a) is complete questions (b) throughting the answer to question 26.(a)	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b)	strator.) through (f) below. If the <i>private fund</i> uses mo	
Does If the must Addi If t	the <i>private fund</i> use an admeranswer to question 26. (a) is complete questions (b) through the complete questions and the complete questions (b) through the answer to question 26. (a ministrator, you must complete	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	strator.) through (f) below. If the <i>private fund</i> uses mo	
Does If the must Addi If t adr	the <i>private fund</i> use an admeranswer to question 26.(a) is complete questions (b) throughting the answer to question 26.(a) is the answer to question 26.(a) ministrator, you must complete the private of administrator:	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	strator.) through (f) below. If the <i>private fund</i> uses mo	
Does If the must Addi If t adr	the private fund use an admeral answer to question 26. (a) is complete questions (b) through the answer to question 26. (a ministrator, you must complete the answer to question 26. (a ministrator, you must complete the answer to administrator: JPMORGAN CHASE BANK, N. Location of administrator (c) City:	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country:	
Does If the must Addi If t adr	the private fund use an admeral answer to question 26. (a) is complete questions (b) through the answer to question 26. (a ministrator, you must complete the answer to question 26. (a ministrator, you must complete the Alberta of A	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator.	re than one
Does If the must Addi If t adr (b)	the private fund use an admeral answer to question 26. (a) is complete questions (b) through the answer to question 26. (a ministrator, you must complete the answer to question 26. (a ministrator, you must complete the answer to administrator: JPMORGAN CHASE BANK, N. Location of administrator (c) City:	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (bete questions (b) through (f) separately state and country): State: New York	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country:	re than one
Does If the must Addi If t adr (b) (c)	the private fund use an admer answer to question 26. (a) is complete questions (b) through the answer to question 26. (a) it itional Administrator Informational Administrator Information and the answer to question 26. (a) it it is answer to question 26. (a) it is	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. In it is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. In it is "yes," respond to questions (b) ete questions (b) through (f) separately separately state; and country): State: New York The deed person of your firm?	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country: United States	re than one
Does If the must Addi If t adr (b) (c)	the private fund use an admer answer to question 26. (a) is complete questions (b) throughtonal Administrator Informational Administrator Informational Administrator Informational Administrator Informational Administrator Question 26. (a ministrator, you must complete Name of administrator: JPMORGAN CHASE BANK, N. Location of administrator (c) City: NEW YORK Is the administrator a related Does the administrator presented to the private of the priva	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. In is "yes," respond to questions (bette questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. In it is "yes," respond to questions (bette questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country: United States atements to the <i>private fund's</i> investors?	re than one Ye
Does If the must Addi If t adr (b) (c)	the private fund use an admer answer to question 26. (a) is complete questions (b) throughtonal Administrator Informational Administrator Informational Administrator Informational Administrator Informational Administrator Question 26. (a ministrator, you must complete Name of administrator: JPMORGAN CHASE BANK, N. Location of administrator (c) City: NEW YORK Is the administrator a related Does the administrator presented to the private of the priva	is "yes," respond to questions (b) to bugh (f) separately for each adminimation: 1 Record(s) Filed. In is "yes," respond to questions (bette questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. In it is "yes," respond to questions (bette questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York It is "yes," respond to questions (b) through (f) separately for each adminimation: State: New York	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country: United States	re than one Ye

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

	similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to uses. If the <i>private fund</i> uses more than one marketer you must cor		•
	No In	Formation Filed	
PRI	VATE FUND		
nforr	nation About the <i>Private Fund</i>		
1. (a) Name of the <i>private fund</i> :		
(MOUNT KELLETT MASTER FUND I, L.P.		
(b) Private fund identification number:		
((include the "805-" prefix also)		
	805-4019566403		
	000-4017300403		
2. L	Inder the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>pers</i>	ons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
L	MOUNT KELLETT CAPITAL PARTNERS GP LLC		
(o) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relyi</i>	ng adviser(s) that sponsor(s) or manage(s) this private for	und.
	No Info	mation Filed	
	he <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment comp	any under section 3(c)(1) of the Investment Company A	ct of 1940
<u> </u>	(1) qualifies for the exclusion from the definition of investment comp	any under section 3(c)(7) of the Investment Company A	
5. L	(1) qualifies for the exclusion from the definition of investment comp (2) qualifies for the exclusion from the definition of investment comp	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered.	
5. L	(1) qualifies for the exclusion from the definition of investment comp (2) qualifies for the exclusion from the definition of investment comp ist the name and country, in English, of each foreign financial regulatory	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered.	
5. L	(1) qualifies for the exclusion from the definition of investment comp (2) qualifies for the exclusion from the definition of investment comp ist the name and country, in English, of each foreign financial regulatory Name of Country/English Name of Foreign Financial Regulatory Automatical Regulatory	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered.	ct of 1940
5. L	(1) qualifies for the exclusion from the definition of investment comp (2) qualifies for the exclusion from the definition of investment comp ist the name and country, in English, of each foreign financial regulatory Name of Country/English Name of Foreign Financial Regulatory Automatical Regulatory	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered.	ct of 1940 Yes No
5. L	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each <i>foreign financial regulatory</i> Name of Country/English Name of Foreign Financial Regulatory Autory Cayman Islands - Cayman Islands Monetary Authority	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority	ct of 1940 Yes No
5. L	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory. Name of Country/English Name of Foreign Financial Regulatory Autory Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement?	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority	ct of 1940 Yes No
5. L	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory Name of Country/English Name of Foreign Financial Regulatory Autocayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any other properties).	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund?	ct of 1940 Yes No
5. L 6. ((1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory. Name of Country/English Name of Foreign Financial Regulatory Autory Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any Name of private fund	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority y) of the feeder funds investing in this private fund? Private fund identification number	ct of 1940 Yes No
E E E C C C C C C C C C C	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory. Name of Country/English Name of Foreign Financial Regulatory Autory Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if an Name of private fund MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565	Yes No
F. F. L. [[] [] [] [] [] [] [] [] []	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory. Name of Country/English Name of Foreign Financial Regulatory Autory Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if an Name of private fund MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565	Yes No.
5. L 6. ((1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory Name of Country/English Name of Foreign Financial Regulatory Autority Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if an Name of private fund MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565 805-9700057703	Yes No
5. L 6. ((1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory. Name of Country/English Name of Foreign Financial Regulatory Autority. Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if and Name of private fund MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P. MOUNT KELLETT CAPITAL PARTNERS LP c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and private fund identification number (if and If yes, what is the name and If yes	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565 805-9700057703	Yes No
5. L	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory and Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if an Name of private fund MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P. MOUNT KELLETT CAPITAL PARTNERS LP c) Is this a "feeder fund" in a master-feeder arrangement? d) If yes, what is the name and private fund identification number (if an Name of private fund:	any under section 3(c)(7) of the Investment Company A authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565 805-9700057703	Yes No
5. L. () () () () ()	(1) qualifies for the exclusion from the definition of investment composite (2) qualifies for the exclusion from the definition of investment composite the name and country, in English, of each foreign financial regulatory (Name of Country/English Name of Foreign Financial Regulatory Autority) Cayman Islands - Cayman Islands Monetary Authority a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if an Name of private fund) MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P. C) Is this a "feeder fund" in a master-feeder arrangement? c) If yes, what is the name and private fund identification number (if an Name of private fund: Private fund identification number:	authority with which the private fund is registered. hority by) of the feeder funds investing in this private fund? Private fund identification number 805-2273419565 805-9700057703 by) of the master fund in which this private fund invests? ent regardless of whether you are filing a single Schedule.	Yes No

	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") investassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purpose multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a	ses of this question if it issued
		Yes No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0 0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in c vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	other pooled investment
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
		Yes No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	r the Investment O •
10.	O. What type of fund is the <i>private fund</i> ?	
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture cap	ital fund Other <i>private fund</i> :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	1. Current gross asset value of the <i>private fund</i> : \$ 2,069,806	
<u>Owi</u>	wnership	
12.	2. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000	
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the organizational documents of the fund).	amount set forth in the
13.	3. Approximate number of the <i>private fund's</i> beneficial owners: 87	
14.	4. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 13%	
15.	5. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 58%	
		Yes No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Company Act of 1940, are sales of the fund limited to qualified clients?	the Investment C C
16.	6. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 21%	
You	our Advisory Services	
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?	Yes No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the prinquestion 17.(a) is "no," leave this question blank.	
	No Information Filed	
		Yes No
18.	3. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private pr	ate fund?
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to to question 18.(a) is "no," leave this question blank.	the <i>private fund</i> . If the answer
	Name of Other Adviser to <i>private fund</i> SEC file number	CRD number

19. Are your *clients* solicited to invest in the *private fund*?

Yes No

 \circ

FORTRESS MK ADVISORS LLC

20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Б.				
Pri	<u>/ate</u>	<u>Offering</u>	Υє	es No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	•
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
	-D) (I.			
3. SI	-RVI	CE PROVIDERS		
Auc	litors	<u>s</u>		
22	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No
23.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi		
		you must complete questions (b) through (f) separately for each auditing firm.	. J	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: DALLAS Texas United States		
		DALLAS Texas United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			V	es No
	_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		9 0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
<u>Prir</u>	ne B	<u>Broker</u>		
0.4			Ye	es No
24.		Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o
		No Information Filed		

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

1303	more than one clistodian i		through (g) separately for each custodian.	
Addi	itional Custodian Informat		Through (g) separately for each custodian.	
	·		(b) through g) below for each custodian the private fund uses. If the ns (b) through (g) separately for each custodian.	ne <i>priv</i>
(b)	Legal name of custodian: BANK OF AMERICA MERRIL	L LYNCH INTERNATIONAL LIMITED		
(c)	Primary business name of BANK OF AMERICA MERRIL	custodian: L LYNCH INTERNATIONAL LIMITED		
(d)	The location of the custod	ian's office responsible for custody	y of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes
(e)	Is the custodian a related	person of your firm?		0
(6)				
(f)	- the custodian is a broke	er-dealer, provide its SEC registrat	ion number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a biidentifier (if any) EYKN6V0ZCB8VD9IULB80	roker-dealer, or is a broker-deale	r but does not have an SEC registration number, provide its <i>legal e</i>	ntity
(g)	identifier (if any)	roker-dealer, or is a broker-deale	r but does not have an SEC registration number, provide its <i>legal e</i>	ntity
If t	identifier (if any) EYKN6V0ZCB8VD9IULB80 he answer to question 25.((a) is "yes," respond to questions	r but does not have an SEC registration number, provide its <i>legal e</i> (b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian.	
If t	identifier (if any) EYKN6V0ZCB8VD9IULB80 he answer to question 25.((a) is "yes," respond to questions odian, you must complete questio	(b) through g) below for each custodian the <i>private fund</i> uses. If th	
If the fundament (b)	identifier (if any) EYKN6V0ZCB8VD9IULB80 the answer to question 25.(ad uses more than one custo Legal name of custodian:	(a) is "yes," respond to questions odian, you must complete question	(b) through g) below for each custodian the <i>private fund</i> uses. If th	
If the function (b)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25.(and uses more than one custo Legal name of custodian: THE BANK OF NEW YORK MARKED THE BANK DE THE BAN	(a) is "yes," respond to questions odian, you must complete questio MELLON custodian: MELLON	(b) through g) below for each custodian the <i>private fund</i> uses. If th	
If the function (b)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25.(and uses more than one custon Legal name of custodian: THE BANK OF NEW YORK IN Primary business name of THE BANK OF NEW YORK IN The location of the custod City:	(a) is "yes," respond to questions odian, you must complete question MELLON custodian: MELLON ian's office responsible for custody State:	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. Y of the <i>private fund's</i> assets (city, state and country): Country:	
If the function (b)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25. (and uses more than one custon and uses more than the bank of NEW YORK in the location of the custon and uses in the location and uses i	(a) is "yes," respond to questions odian, you must complete question MELLON custodian: MELLON ian's office responsible for <i>custod</i>	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. If yof the <i>private fund's</i> assets (city, state and country):	
If the function (b) (c)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25.(and uses more than one custon Legal name of custodian: THE BANK OF NEW YORK IN Primary business name of THE BANK OF NEW YORK IN The location of the custod City:	(a) is "yes," respond to questions odian, you must complete question MELLON Custodian: MELLON ian's office responsible for custody State: New York	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. Y of the <i>private fund's</i> assets (city, state and country): Country:	ne <i>priv</i>
(b) (c) (d)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25. (and uses more than one custon and uses more than the bank of NEW YORK in the location of the custon and use of the	(a) is "yes," respond to questions odian, you must complete question MELLON Custodian: MELLON ian's office responsible for custody State: New York	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. If y of the <i>private fund's</i> assets (city, state and country): Country: United States	ne <i>priv</i>
(b) (c) (d)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25. (and uses more than one custon duses name of THE BANK OF NEW YORK INTERPORT THE BANK OF NEW YORK INTERPORT THE CUSTON OF	(a) is "yes," respond to questions odian, you must complete question MELLON Custodian: MELLON ian's office responsible for custod State: New York person of your firm?	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. If y of the <i>private fund's</i> assets (city, state and country): Country: United States	ne <i>priv</i>
(b) (c) (d)	identifier (if any) EYKN6V0ZCB8VD9IULB80 The answer to question 25. (and uses more than one custon and uses more than the bank of NEW YORK in the location of the custon and use of the	(a) is "yes," respond to questions odian, you must complete question MELLON Custodian: MELLON ian's office responsible for custod State: New York person of your firm?	(b) through g) below for each custodian the <i>private fund</i> uses. If the ns (b) through (g) separately for each custodian. If y of the <i>private fund's</i> assets (city, state and country): Country: United States	ne <i>priv</i>

Administrator

⊙ ⊙

or, you must complete questions of administrator: GAN CHASE BANK, N.A. In of administrator (city, so one administrator a related perfect of the administrator prepare (provided to all investors) on the investor account states of the administrator account states of the account states of the account states of the account of the valuation use the valuation determined	State: New York erson of your firm? e and send investor account s) Some (provided to som e) is "no" or "some," who se statements are not sent to the age of the private fund's asse person carried out the valua ed for purposes of investor s	t statements to ne but not all in ends the invest the (rest of the)	Country: United States The private fund's investors) No (provestors) No (provestor account statements) private fund's investors account statements of the private fund's investor accounts of the p	nvestors? vided to no inve nts to the (rest of stors, respond "i	estors) of the) <i>private fund</i> not applicable."	t is not
SAN CHASE BANK, N.A. In of administrator (city, so DRK Idministrator a related perfect of the administrator prepare (provided to all investors); Inswer to question 26.(e) (rs? If investor account state); It is assets where (i) such perfect of the valuation use the valuation determined	State: New York erson of your firm? e and send investor account s) Some (provided to som e) is "no" or "some," who se statements are not sent to the age of the private fund's asse person carried out the valua ed for purposes of investor s	ne but not all inends the investored the (rest of the seets (by value)	United States of the private fund's in the private fund's investors) or account statements private fund's investors was valued by a perfect established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	estors) of the) <i>private fund</i> not applicable." n administrator, tha	o o o o o o o o o o o o o o o o o o o
de administrator a related per second de administrator prepare (provided to all investors) answer to question 26. (e) rs? If investor account state iscal year, what percentain? The assets where (i) such per and (ii) the valuation use the valuation determined	State: New York erson of your firm? e and send investor account s) Some (provided to som e) is "no" or "some," who se statements are not sent to the age of the private fund's asse person carried out the valua ed for purposes of investor s	ne but not all inends the investored the (rest of the seets (by value)	United States of the private fund's in the private fund's investors) or account statements private fund's investors was valued by a perfect established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	estors) of the) <i>private fund</i> not applicable." n administrator, tha	o o o o o o o o o o o o o o o o o o o
de administrator a related per second de administrator prepare (provided to all investors) answer to question 26. (e) rs? If investor account state iscal year, what percentain? The assets where (i) such per and (ii) the valuation use the valuation determined	State: New York erson of your firm? e and send investor account s) Some (provided to som e) is "no" or "some," who se statements are not sent to the age of the private fund's asse person carried out the valua ed for purposes of investor s	ne but not all inends the investored the (rest of the seets (by value)	United States of the private fund's in the private fund's investors) or account statements private fund's investors was valued by a perfect established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	estors) of the) <i>private fund</i> not applicable." n administrator, tha	o o o o o o o o o o o o o o o o o o o
ne administrator a related per administrator prepare (provided to all investors) nswer to question 26. (e) rs? If investor account states is cal year, what percentain? The assets where (i) such per and (ii) the valuation use the valuation determined	e and send investor account and send investor account and send investor account and some and send investor some," who se statements are not sent to the send send send send send send send sen	ne but not all inends the investored the (rest of the seets (by value)	o the <i>private fund's</i> in nivestors) o No (provestors) o No (provestor account statements) <i>private fund's</i> investors was valued by a <i>peter</i> e established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	estors) of the) <i>private fund</i> not applicable." n administrator, tha	o o o o o o o o o o o o o o o o o o o
ne administrator prepare (provided to all investors) nswer to question 26.(e) rs? If investor account states iscal year, what percentain? e assets where (i) such pand (ii) the valuation use the valuation determined	e and send investor account s) Some (provided to some) is "no" or "some," who se statements are not sent to the age of the private fund's assomers of investors.	ne but not all inends the investored the (rest of the seets (by value)	nvestors) No (provestor account statements) private fund's investors was valued by a perfect established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	estors) of the) <i>private fund</i> not applicable." n administrator, tha	's t is not
(provided to all investors) nswer to question 26.(e) rs? If investor account st iscal year, what percenta n? e assets where (i) such p and (ii) the valuation use he valuation determined	e) is "no" or "some," who se statements are not sent to the age of the private fund's assemble person carried out the valuated for purposes of investor services.	ne but not all inends the investored the (rest of the seets (by value)	nvestors) No (provestor account statements) private fund's investors was valued by a perfect established for that	vided to no invents to the (rest of stors, respond "interson, such as an asset, if any, in	of the) <i>private fund</i> not applicable." n administrator, that not a containing	t is not
iscal year, what percentant? e assets where (i) such pand (ii) the valuation use the valuation determined	age of the <i>private fund's</i> asso person carried out the valua ed for purposes of investor s	sets (by value)	was valued by a pe	stors, respond "I	not applicable." n administrator, that ncluding obtaining	t is not
n? e assets where (i) such pand (ii) the valuation use he valuation determined	<i>person</i> carried out the valua ed for purposes of investor s	ation procedure	e established for tha	t asset, if any, ir	ncluding obtaining	
and (ii) the valuation use he valuation determined	ed for purposes of investor s	·		•		any
and (ii) the valuation use he valuation determined	ed for purposes of investor s	·		•		any
	d by such <i>person</i> .			ributions, and fe	e calculations (incli	uding
ate fund use the services						
ate fund use the services						Yes N
	s of someone other than you	u or your <i>empl</i>	loyees for marketing	purposes?		0 (
. If the answer to questic	person acts as a placement a ion 28.(a) is "yes," respond an one marketer you must c	to questions (b) through (g) below	w for each such	marketer the privat	
	No) Information Fi	iled			
Private Fund						
orivate fund:						
•						
what state or country is	s the <i>private fund</i> organized	i :				
	Country: Cayman Islands					
eneral Partner, Manager,	, Trustee, or Directors (or p_{ℓ}	persons serving	in a similar capacity):		
FE Color	dentification number: "805-" prefix also) 1934 of what state or country if General Partner, Manager al Partner, Manager, Tru	e Private Fund private fund: ETT MASTER FUND II, L.P. dentification number: "805-" prefix also) 1934 of what state or country is the private fund organized Country: Cayman Islands	e Private Fund private fund: ETT MASTER FUND II, L.P. dentification number: "805-" prefix also) 1934 of what state or country is the private fund organized: Country: Cayman Islands General Partner, Manager, Trustee, or Directors (or persons serving all Partner, Manager, Trustee, or Director	private fund: ETT MASTER FUND II, L.P. dentification number: "805-" prefix also) 1934 of what state or country is the private fund organized: Country: Cayman Islands General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity all Partner, Manager, Trustee, or Director	e Private Fund private fund: ETT MASTER FUND II, L.P. dentification number: "805-" prefix also) 1934 of what state or country is the private fund organized: Country: Cayman Islands General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): al Partner, Manager, Trustee, or Director	e Private Fund private fund: ETT MASTER FUND II, L.P. dentification number: "805-" prefix also) 1934 of what state or country is the private fund organized: Country: Cayman Islands General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): al Partner, Manager, Trustee, or Director

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

A.

4.	The private fund (check all that apply; you must check at least one):						
	\square (1) qualifies for the exclusion from the definition of investment company under sect	ion 3(c)(1) of the Investment Company Act of 1940					
	lacktriangledown (2) qualifies for the exclusion from the definition of investment company under sect	ion 3(c)(7) of the Investment Company Act of 1940					
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with	which the <i>private fund</i> is registered.					
	Name of Country/English Name of Foreign Financial Regulatory Authority						
	Cayman Islands - Cayman Islands Monetary Authority						
			Yes	No			
6.	(a) Is this a "master fund" in a master-feeder arrangement?		\odot	\circ			
	(b) If yes, what is the name and private fund identification number (if any) of the feed	er funds investing in this <i>private fund</i> ?					
	Name of private fund	Private fund identification number					
	MOUNT KELLETT CAPITAL PARTNERS (CAYMAN), L.P.	805-2273419565					
	MOUNT KELLETT CAPITAL PARTNERS LP	805-9700057703					
			Yes	No			
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0	•			
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the mast	er fund in which this <i>private fund</i> invests?					
	Name of <i>private fund</i> :	'					
	Private fund identification number:						
	(include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless	of whether you are filing a single Schedule D, Section	7.B.(1)			
	for the master-feeder arrangement or reporting on the funds separately.						
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement a	according to the instructions to this Section 7.B.(1), for	or eacl	n of			
	the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or mo	re funds ("feeder funds") invest all or substantially a	II of th	neir			
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing	• • •	issue	:d			
	multiple classes (or series) of shares or interests, and each class (or series) invests su	bstantially all of its assets in a single master fund.					
			Yes	No			
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0	⊙			
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent	•	nt				
	vehicles, regardless of whether they are also private funds or registered investment co	·					
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related persor</i>	?	0	0			
			Yes	No			
9.	During your last fiscal year, did the private fund invest in securities issued by investme	nt companies registered under the Investment	0	•			
	Company Act of 1940 (other than "money market funds," to the extent provided in Ins	truction 6.e.)?					
10.	What type of fund is the <i>private fund</i> ?						
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitize	zed asset fund $^{f C}$ venture capital fund $^{f C}$ Other $\it priv_{f c}$	ate fur	nd:			
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions	to Part 1A.					
11.	Current gross asset value of the <i>private fund</i> :						
	\$ 25,737,934						
<u>Ow</u>	nership						
12	Minimum investment commitment required of an investor in the <i>private fund</i> :						

\$ 20,000,000

No Information Filed

	organizational documents of the fund).	elateu persons (even il uliferent from	the amount set forth in t	me			
	3. Approximate number of the <i>private fund's</i> beneficial owners: 87						
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned b 13%	y you and your <i>related persons</i> :					
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owners.	ed (in the aggregate) by funds of fur	nds:				
	(b) If the private fund qualifies for the exclusion from the definition of invest Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	ment company under section 3(c)(1)	of the Investment	Yes No			
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned b 21%	y non- <i>United States persons</i> :					
You	ur Advisory Services			Yes No			
17.	(a) Are you a subadviser to this <i>private fund</i> ?			0 0			
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file question 17.(a) is "no," leave this question blank.	number, if any, of the adviser of the	private fund. If the answ	er to			
	No Inform	ation Filed					
				Yes No			
18.	(a) Do any investment advisers (other than the investment advisers listed in			⊙ ○			
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file to question 18.(a) is "no," leave this question blank.	•		ne answer			
	Name of Other Adviser to private fund FORTRESS MK ADVISORS LLC	SEC file number	CRD number				
				Yes No			
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?			0 0			
	NOTE: For purposes of this question, do not consider feeder funds of the private	e fund.					
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fun</i> 0%	nd?					
Priv	vate Offering						
				Yes No			
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its secu	ırities under Regulation D of the Secu	urities Act of 1933?	0 0			
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):						
	No Informati	ion Filed					
3. SE	ERVICE PROVIDERS						
Aud	<u>ditors</u>			Yes No			
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit	?		© 0			
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statement	ents prepared in accordance with U.S	5. GAAP?	⊙ ○			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) the you must complete questions (b) through (f) separately for each auditing	,	ises more than one audit	ing firm,			
	Additional Auditor Information : 1 Record(s) Filed.						
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a	•	duses more than one aud	diting			
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP						

			•	•	•	(city, state and country):			
		City: DALLAS	Stat Tex		Country: United State	26			
		D, ILL, IO	10%	49	omica ciare			Yes	s No
	(d)	Is the auditing firn	n an <i>independent publi</i>	c accountant?				•	0
	(e)	Is the auditing firr	n registered with the	Public Company A	.ccounting Oversight E	Board?		0	0
		If yes, Public Com	oany Accounting Over	sight Board-Assig	ned Number:				
		238							
		If "yes" to (e) abo accordance with it	•	n subject to regul	ar inspection by the P	ublic Company Accounting	Oversight Board in	•	0
								Ye	es No
(g)	Are th	•	dited financial statem	ents for the most	recently completed fis	scal year distributed to th	e private fund's	6	⊙ c
(h)				firm for the <i>privat</i>	e fund since your last	annual updating amendme	ent contain unqualified	lopinic	ons?
	⊙ Ye	s O No O Report	Not Yet Received						
	If you	check "Report Not	Yet Received," you mu	st promptly file an	amendment to your Fo	orm ADV to update your re	sponse when the report	t is ava	ıilable.
Prime E	Broker								
								Ye	es No
24. (a)		•	e one or more prime b					(0 0
		·		•	•	v for each prime broker the separately for each prime	•	the pri	ivate ——
				N	lo Information Filed				
Custodi	<u>ian</u>								
2F (a)	Doos	the private fundus	any sustadians (incl	uding the prime h	rokers listed above) t	a hald same or all of its a	ccate?	Ye	es No
25. (a)	If the	answer to question	n 25.(a) is "yes," resp	ond to questions	(b) through (g) below	o hold some or all of its a v for each custodian the μ		e privat	⊙ C te fund
	uses r	nore than one cust	odian, you must com	plete questions (k	o) through (g) separat	tely for each custodian.			
	Addit	ional Custodian I	nformation : 1 Recor	d(s) Filed.					
		·		•		ow for each custodian the separately for each custo	•	ne <i>priva</i>	ate
		Legal name of cus THE BANK OF NEW							
		Primary business r THE BANK OF NEW	name of custodian: YORK MELLON						
	(d)	The location of the	custodian's office res	sponsible for <i>cust</i>	ody of the private fund	d's assets (city, state and	country):		
		City:		State:		ountry:			
		NEW YORK		New York	Ui	nited States		Yes	s No
	(e)	Is the custodian a	related person of your	firm?				0	•
	(f)	If the custodian is	a broker dealer, prov	ida ita SEC ragist	ration number (if any)				
		-		ide its old registi	ation number (II dily)	•			
		CRD Number (if an	y):						
	(g)	If the custodian is	not a broker-dealer,	or is a broker-dea	ler but does not have	an SEC registration num	ber, provide its <i>legal e</i>	entity	

<u>Adminis</u>	<u>trator</u>			
0(()				Yes No
	Does the <i>private fund</i> use an adm	•		0 0
		us "yes," respond to questions (b) the bugh (f) separately for each administ	trator.	iinistrator, you
	Additional Administrator Inform	mation : 1 Record(s) Filed.		
	1	n) is "yes," respond to questions (b) ete questions (b) through (f) separat	through (f) below. If the <i>private fund</i> uses more than one tely for each administrator.	
	(b) Name of administrator: JPMORGAN CHASE BANK, N.	A.		
	(a) Lagation of administrator (sity state and country).		
	(c) Location of administrator (d) City:	State and country): State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(d) Is the administrator a relat	red person of your firm?		0 0
	,		tements to the <i>private fund's</i> investors? ut not all investors) ONO (provided to no investors)	
			the investor account statements to the (rest of the) private rest of the) private fund's investors, respond "not applicable	
youi 0% Incl rele	related person? ude only those assets where (i) s	uch <i>person</i> carried out the valuation n used for purposes of investor subs	(by value) was valued by a <i>person</i> , such as an administrator of procedure established for that asset, if any, including obtains scriptions, redemptions or distributions, and fee calculations	ining any
<u>Markete</u>	<u>rs</u>			
00 ()				Yes No
	•	· ·	your employees for marketing purposes?	0 0
	similar <i>person</i> . If the answer to qu	uestion 28.(a) is "yes," respond to q	nt, consultant, finder, introducer, municipal advisor or other questions (b) through (g) below for each such marketer the plete questions (b) through (g) separately for each marketer	private fund
		No Info	ormation Filed	
A. PRIVAT	E FUND			
	ion About the <i>Private Fund</i>			

identifier (if any)

1. (a) Name of the private fund:

805-9550640757

MOUNT KELLETT MASTER FUND II-A L.P.

2. Under the laws of what state or country is the *private fund* organized:

(b) *Private fund* identification number: (include the "805-" prefix also)

HPFHU00Q28E4N0NFVK49

State: Country: Cayman Islands		
 		
(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a	similar capacity):	
Name of General Partner, Manager, Trustee, or Director		
MOUNT KELLETT CAPITAL PARTNERS GP II, LLC		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that	at sponsor(s) or manage(s) this <i>private fund</i> .	
No Information Filed		
The private fund (check all that apply; you must check at least one):	2/.//	
 □ (1) qualifies for the exclusion from the definition of investment company under section ☑ (2) qualifies for the exclusion from the definition of investment company under section 	• • •	
List the name and country, in English, of each foreign financial regulatory authority with w	which the <i>private fund</i> is registered.	
Name of Country/English Name of Foreign Financial Regulatory Authority		
Cayman Islands - Cayman Islands Monetary Authority		
		Yes N
(a) Is this a "master fund" in a master-feeder arrangement?		⊙ (
(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder	Private fund identification number	
Mount Kellett Capital Partners (Cayman) II, L.P.	805-9249405998	
MOUNT KELLETT CAPITAL PARTNERS II LP	805-2897887445	
		Yes N
(c) Is this a "feeder fund" in a master-feeder arrangement?		0 6
(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the maste	r fund in which this <i>private fund</i> invests?	
Name of private fund:		
Private fund identification number:		
(include the "805-" prefix also)		
NOTE V		7.5 (1)
NOTE: You must complete question 6 for each master-feeder arrangement regardless o for the master-feeder arrangement or reporting on the funds separately.	r whether you are filing a single Schedule D, Secti	on 7.B.(1)
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement ac	cording to the instructions to this Section 7.B.(1),	for each o
the feeder funds answer the following questions:		
No Information Filed		
No Information Filed		
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing it	•	
multiple classes (or series) of shares or interests, and each class (or series) invests sub	·	
(a) Is this <i>private fund</i> a "fund of funds"?		Yes N
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent of vehicles, regardless of whether they are also <i>private funds</i> or registered investment con		Yes N
(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0 0
(b) If yes, does the private rand livest in rands managed by you of by a related person:	mpanies.	C (
(b) If yes, does the private fund invest in funds managed by you of by a related person:	mpanies.	0 0
(b) If yes, does the private fund invest in funds managed by you or by a related person:	mpanies.	C (
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investmen Company Act of 1940 (other than "money market funds," to the extent provided in Instr	mpanies. t companies registered under the Investment	ent
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investmen	mpanies. t companies registered under the Investment	ent C (
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment Company Act of 1940 (other than "money market funds," to the extent provided in Instru	mpanies. t companies registered under the Investment ruction 6.e.)?	O G Yes N
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment Company Act of 1940 (other than "money market funds," to the extent provided in Instrument type of fund is the <i>private fund</i> ?	t companies registered under the Investment ruction 6.e.)?	O G Yes N

11.		ent gross asset value of the <i>private fund</i> : 2,571,607				
<u>Ow</u>	ners	<u>nip</u>				
12.		mum investment commitment required of an investor in the <i>private fund</i> : ,000,000				
		E: Report the amount routinely required of investors who are not your <i>relat</i> nizational documents of the fund).	ted persons (even if different from	the amount set forth in t	he	
13.	App 297	oximate number of the <i>private fund's</i> beneficial owners:				
14.	Wha	t is the approximate percentage of the <i>private fund</i> beneficially owned by y	ou and your <i>related persons</i> :			
15.	(a) 22%	What is the approximate percentage of the <i>private fund</i> beneficially owned	(in the aggregate) by funds of fur	ıds:		
		If the private fund qualifies for the exclusion from the definition of investme Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	nt company under section 3(c)(1)	of the Investment	Yes O	No O
16.	Wha	t is the approximate percentage of the <i>private fund</i> beneficially owned by n	on- <i>United States persons</i> :			
<u>Υοι</u>	ır Ad	visory Services			Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?				•
		If the answer to question 17.(a) is "yes," provide the name and SEC file nu question 17.(a) is "no," leave this question blank.	mber, if any, of the adviser of the	private fund. If the answ	er to	
		No Information	on Filed			
10	(2)	Do any investment advisers (other than the investment advisers listed in Se	action 7 P (1) A 2 (h)) advise the	privato fundo	Yes	_
10.	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file nute to question 18.(a) is "no," leave this question blank.			⊙ ie answ	er
		Name of Other Adviser to <i>private fund</i>	SEC file number	CRD number		
		FORTRESS MK ADVISORS LLC				
					Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i>			0	⊙
	NO7	E: For purposes of this question, do not consider feeder funds of the private fu	nd.			
20.	App 0%	oximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>				
<u>Priv</u>	vate :	Offering			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securiti	ies under Regulation D of the Secu	ırities Act of 1933?	0	•
22.	If ye	s, provide the <i>private fund's</i> Form D file number (if any):				
		No Information	Filed			
B. SI	ERVI	E PROVIDERS				
<u>Auc</u>	litors					
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?				No
۷.		(1) Are the private fund's financial statements subject to an annual addit: (2) If the answer to question 23.(a)(1) is "yes," are the financial statement	s prepared in accordance with U.S	S. GAAP?	⊙ ⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) throu	, ,		_	

you must complete questions (b) through (f) separately for each auditing firm.

		tional Auditor Information : 1					
		he answer to question 23.(a)(1 n, you must complete questions			through (h) below. If the <i>private fund</i> uses more than on auditing firm.	e auditing	g
	(b)	Name of the auditing firm: PRICEWATERHOUSECOOPERS	LLP				
	(c)	City:	State:	·	e fund's audit (city, state and country): Country:		
		DALLAS	Texas		United States	Ve	s No
	(d)	Is the auditing firm an indepen	ndent public accountant?			•	0
	(e)	Is the auditing firm registered	with the Public Company Ac	ccounting	g Oversight Board?	•	0
		If yes, Public Company Accour	nting Oversight Board-Assigr	ned Num	ber:		
	(f)	If "yes" to (e) above, is the au accordance with its rules?	ıditing firm subject to regula	ır inspec	tion by the Public Company Accounting Oversight Board i	n 💿	0
						Y	⁄es No
(g)	Are the investi	•	al statements for the most r	recently	completed fiscal year distributed to the private fund's		⊙ ○
(h)	Do all	of the reports prepared by the	auditing firm for the private	e fund sir	nce your last <i>annual updating amendment</i> contain unquali	fied opini	ons?
	⊙ Ye	es C No C Report Not Yet Rec	eived				
	If you	ı check "Report Not Yet Received	l," you must promptly file an a	amendm	ent to your Form ADV to update your response when the re	port is av	ailable.
		•	•		ugh (e) below for each prime broker the <i>private fund</i> uses) through (e) separately for each prime broker.	. If the pi	C ⊙ rivate
			N	o Inform	nation Filed		
<u>stodi</u>	<u>an</u>						
(0)	Dass		diana (inalyadina tha maina ha	antomo lin	atad ahaya) ta halid aamaa am all af ita aaaata?	Y	es No
(a)	If the	answer to question 25.(a) is "	yes," respond to questions	(b) throu	sted above) to hold some or all of its assets? ugh (g) below for each custodian the <i>private fund</i> uses. If h (g) separately for each custodian.		⊙ C ate funa
	Addi	tional Custodian Information	: 1 Record(s) Filed.				
			• •		rough g) below for each custodian the <i>private fund</i> uses. through (g) separately for each custodian.	f the <i>pri</i> v	/ate
	(b)	Legal name of custodian: THE BANK OF NEW YORK MELL	ON				
	(c)	Primary business name of cust THE BANK OF NEW YORK MELL					
	(d)	The location of the custodian's	s office responsible for <i>custo</i>	ody of the	e private fund's assets (city, state and country):		
		City:	State:		Country:		
		NEW YORK	New York		United States	Ye	s No
	(e)	Is the custodian a related pers	on of your firm?			0	•

	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any) HPFHU00Q28E4N0NFVK49	al entity
Administ	<u>rrator</u>	
)4 (a) 1	Does the <i>private fund</i> use an administrator other than your firm?	Yes N
1	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one adm must complete questions (b) through (f) separately for each administrator.	⊙ (inistrator, you
	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
	(b) Name of administrator: JPMORGAN CHASE BANK, N.A.	
	(c) Location of administrator (city, state and country):	
	City: State: Country: NEW YORK New York United States	
	(d) Is the administrator a <i>related person</i> of your firm?	Yes No
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	
your 0% Inclu relev	ng your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator related person? Ide only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtain vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations ations) was the valuation determined by such <i>person</i> .	ning any
<u>Marketei</u>	r <u>s</u>	Yes N
28. (a) I	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0 6
(You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the pures. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer	orivate fund
	No Information Filed	
. PRIVAT	E FUND	
formati	on About the <i>Private Fund</i>	

1. (a) Name of the private fund:

	MOUNT KELLETT MASTER FUND II-B, L.P.			
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-1638161857			
2.	Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country:			
	Cayman Islands			
2	(a) Name (a) of Canaral Bartner, Manager, Trustee, or Directors (or name as similar			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving the s	g in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director MOUNT KELLETT CAPITAL PARTNERS GP II, LLC			
	MOUNT RELLETT CAPITAL PARTNERS GP II, LLC			
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser	<u> </u>		
	No Information F	led		
4.	The private fund (check all that apply; you must check at least one):			
	lacksquare (1) qualifies for the exclusion from the definition of investment company under	section 3(c)(1) of the Investment Company Act of 1940		
	lacksquare (2) qualifies for the exclusion from the definition of investment company under	section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority	with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority			
	Cayman Islands - Cayman Islands Monetary Authority			
			Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the	feeder funds investing in this private fund?		
	Name of <i>private fund</i>	Private fund identification number		
	MOUNT KELLETT CAPITAL PARTNERS (CAYMAN) II, L.P.	805-9249405998		
	MOUNT KELLETT CAPITAL PARTNERS II LP	805-2897887445		
	WOUNT RELEET CAPITAL PARTNERS IT EF	003-2077007443		
			.,	
			Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?		\circ	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the	master fund in which this <i>private fund</i> invests?		
	Name of <i>private fund</i> :			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE V		7 D /	4 \
	NOTE: You must complete question 6 for each master-feeder arrangement regard for the master-feeder arrangement or reporting on the funds separately.	less of whether you are filing a single Schedule D, Section A	/.B.(1)
	for the master-reduct arrangement of reporting on the funds separately.			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangem	ent according to the instructions to this Section 7.8 (1) for	each	າ ດf
, .	the feeder funds answer the following questions:	ent decorating to the instructions to this Section 7.5.(1), for	cuci	1 01
	•			
	No Information F	led		
	No mornation is	Teu		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one of			
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" inves		ssue	d
	multiple classes (or series) of shares or interests, and each class (or series) inves	· · · · · · · · · · · · · · · · · · ·	V	NI-
0	(a) La Alaia mai cata 6 mad a 116 mad a 6 6 mada 1170		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 per	·		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investments.		_	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related p</i>	el SUTI?	0	0
			Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by inve	stment companies registered under the Investment	0	©

	С	ompany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	W	/hat type of fund is the <i>private fund</i> ?		
	(hedge fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	te fur	nd:
	Ν	OTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		urrent gross asset value of the <i>private fund</i> : 110,048,074		
<u>Ow</u>	ne	<u>rship</u>		
12.		linimum investment commitment required of an investor in the <i>private fund</i> :		
	Ν	10,000,000 OTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the rganizational documents of the fund).	!	
13.		pproximate number of the <i>private fund's</i> beneficial owners: 97		
14.		hat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.		a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%		
	(k	b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No
16.		hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır .	Advisory Services	V	NI-
17.	(8	a) Are you a subadviser to this <i>private fund</i> ?	Yes	. INO
	(k	o) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.		a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the appropriate 19.(a) is "pay" leaves this greation blank.	⊙ answ	er
		to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund SEC file number CRD number		
		FORTRESS MK ADVISORS LLC		
			Yes	No
19.	Α	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	٨	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.		pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/a	te Offering	Yes	No
21.	Н	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	
22.	Ιf	yes, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		

Auditor	<u>'S</u>	۷	es No
23. (a)	(1) Are the private fund's financial statements subject to an annual audit?	e) (C
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: DALLAS Texas United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	·	ns?
Prime E	<u>Broker</u>		
		Yε	es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	_
	No Information Filed		
Custodi	<u>ian</u>	V	es No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	16	35 IV
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ie <i>priva</i>	ate
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON		

	THE BANK OF NEW YORK M			
	(d) The location of the custodia	in's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(e) Is the custodian a related p	erson of your firm?		0 0
	(f) If the custodian is a broker	-dealer, provide its SEC registration i	number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a bro identifier (if any) HPFHU00Q28E4N0NFVK49	oker-dealer, or is a broker-dealer bu	t does not have an SEC registration number, provid	de its <i>legal entity</i>
	HPFHUUUQ28E4INUINFVR49			
<u>Admin</u>	<u>istrator</u>			
04 (Yes N
26. (a) Does the <i>private fund</i> use an adm	·		⊙ (
	•	s "yes," respond to questions (b) thr ugh (f) separately for each administr	rough (f) below. If the <i>private fund</i> uses more than rator.	one administrator, you
	Additional Administrator Inform	nation : 1 Record(s) Filed.		
	administrator, you must complete (b) Name of administrator: JPMORGAN CHASE BANK, N. (c) Location of administrator (concept) City: NEW YORK		ely for each administrator. Country: United States	
				Yes No
	(d) Is the administrator a relate	ed person of your firm?		0 ⊙
	'	•	ements to the <i>private fund's</i> investors? t not all investors) ONO (provided to no investors))
	11 11		the investor account statements to the (rest of the rest of the) private fund's investors, respond "not a	• •
yo 0% In re	ur related person? 6 clude only those assets where (i) s	uch <i>person</i> carried out the valuation n used for purposes of investor subsc	by value) was valued by a <i>person</i> , such as an adm procedure established for that asset, if any, includ criptions, redemptions or distributions, and fee calc	ing obtaining any
<u>Marke</u>	<u>ters</u>			Yes N
28. (a) Does the <i>private fund</i> use the ser	vices of someone other than you or	your <i>employees</i> for marketing purposes?	Yes N
•	You must answer "yes" whether similar person. If the answer to qu	the <i>person</i> acts as a placement agen uestion 28.(a) is "yes," respond to qu	t, consultant, finder, introducer, municipal advisor uestions (b) through (g) below for each such mark lete questions (b) through (g) separately for each	or other solicitor, or eter the <i>private fund</i>
		No Info	rmation Filed	

nfc	ormation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i>: MOUNT KELLETT MASTER FUND III-A, L.P.(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also) 805-3519432780		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons s	erving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	, ,,	
	MOUNT KELLETT CAPITAL PARTNERS GP III, LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying ad</i>		
	No Informati	on Filed	
4.	The private fund (check all that apply; you must check at least one):		
	 □ (1) qualifies for the exclusion from the definition of investment company t □ (2) qualifies for the exclusion from the definition of investment company t 		
5.	List the name and country, in English, of each foreign financial regulatory auth	<u> </u>	
	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority	У	
,			Yes No
Э.	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and <i>private fund</i> identification number (if any) of	the feeder funds investing in this private fund?	⊙ ೧
	Name of private fund	Private fund identification number	
	MOUNT KELLETT CAPITAL PARTNERS (CAYMAN) III, L.P.	805-2904192108	
	MOUNT KELLETT CAPITAL PARTNERS III LP	805-3218762264	
	(c) Is this a "feeder fund" in a master-feeder arrangement?		Yes No
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of Name of <i>private fund</i> :	the master fund in which this <i>private fund</i> invests?	
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement refor the master-feeder arrangement or reporting on the funds separately.	gardless of whether you are filing a single Schedule D, Sec	tion 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrar the feeder funds answer the following questions:	agement according to the instructions to this Section 7.B.(1)), for each of
	No Informati	on Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, cassets in a single fund ("master fund"). A fund would also be a "feeder fund"		-

multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

A. PRIVATE FUND

8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 476,660		
<u>Owi</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 9		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 9%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 25%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 30%		
<u>You</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\odot	\circ
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er
	Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
	FORTRESS MK ADVISORS LLC		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your clients has invested in the private fund?		
	0%		

2. If	yes, provide the <i>private fund's</i> Form D file number (if any):	
	No Information Filed	
SER\	VICE PROVIDERS	
udito	ors Control of the Co	
3 (a	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes No
(a	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• o
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	~ ~
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country:	
	DALLAS Texas United States	
	(d) Is the auditing firm an independent public accountant?	Yes No
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	• c
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	• o
		Yes No
(g	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	⊙ ○
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is available.
<u>rime</u>	<u>Broker</u>	Yes No
.4. (a) Does the <i>private fund</i> use one or more prime brokers?	0 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>private</i>
	No Information Filed	
Custo	<u>dian</u>	
		Yes No
ъ. (а	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	• O
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	; private fund

Additional Custodian Information: 1 Record(s) Filed.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \circ

(b)	Legal name of custodian: THE BANK OF NEW YORK N	1ELLON		
(c)	Primary business name of THE BANK OF NEW YORK M			
(d)		·	of the <i>private fund's</i> assets (city, state and cou	ntry):
	City: NEW YORK	State: New York	Country: United States	
				•
(e)	Is the custodian a related	person of your firm?		
(f)	If the custodian is a broker	r-dealer, provide its SEC registration	on number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a br identifier (if any)	roker-dealer, or is a broker-dealer	but does not have an SEC registration number	, provide its <i>legal enti</i> t
	HPFHU00Q28E4N0NFVK49			
lf th∈	the <i>private fund</i> use an adneanswer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (b) ough (f) separately for each admin	through (f) below. If the <i>private fund</i> uses mor istrator.	e than one administra
Does If the must	the <i>private fund</i> use an adneral earch and adneral earch answer to question 26.(a) complete questions (b) three	is "yes," respond to questions (b)	,	e than one administra
Does If the must Addi	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) throughting the answer to question 26.(a)	is "yes," respond to questions (b) bugh (f) separately for each admin mation: 1 Record(s) Filed.	istrator. b) through (f) below. If the <i>private fund</i> uses m	
Does If the must Addi If t adr	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) throughting the answer to question 26.(a)	is "yes," respond to questions (b) bugh (f) separately for each admin mation: 1 Record(s) Filed. a) is "yes," respond to questions (b)	istrator. b) through (f) below. If the <i>private fund</i> uses m	
Does If the must Addi If t adr	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) through the answer to question 26.(a) the answer to question 26.(a) ministrator, you must complete answer to question 26.	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (be ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	istrator. b) through (f) below. If the <i>private fund</i> uses m	
Does If the must Addi If t adr	the <i>private fund</i> use an admeranswer to question 26.(a) complete questions (b) through the answer to question 26.(a) the answer to question 26.(a) ministrator, you must complete the private of administrator:	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	istrator. b) through (f) below. If the <i>private fund</i> uses m	
Does If the must Addi If t adr	the <i>private fund</i> use an admetanswer to question 26. (a) complete questions (b) through the answer to question 26. (a) the answer to question 26. (a) ministrator, you must complete and administrator: JPMORGAN CHASE BANK, Note that the control of administrator (a) City:	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	istrator. b) through (f) below. If the <i>private fund</i> uses mately for each administrator. Country:	
Does If the must Addi If t adr	the <i>private fund</i> use an admetanswer to question 26.(a) complete questions (b) through the answer to question 26.(a) the answer to question 26.(a) ministrator, you must complete question 26.(a) Name of administrator: JPMORGAN CHASE BANK, Note that the private	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses mately for each administrator.	
Does If the must Addi If t adr (b)	the <i>private fund</i> use an admetanswer to question 26. (a) complete questions (b) through the answer to question 26. (a) the answer to question 26. (a) ministrator, you must complete and administrator: JPMORGAN CHASE BANK, Note that the control of administrator (a) City:	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation in the first properties of the first properti	istrator. b) through (f) below. If the <i>private fund</i> uses mately for each administrator. Country:	ore than one
Does If the must Addi If t adr (b) (c)	the <i>private fund</i> use an admeranswer to question 26. (a) complete questions (b) through the answer to question 26. (a) the answer to question 26. (a) ministrator, you must complete and administrator: JPMORGAN CHASE BANK, Note that the control of administrator (City: NEW YORK Is the administrator a <i>relation</i> presented the administrator of	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. a) is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: State: New York ted person of your firm?	istrator. b) through (f) below. If the <i>private fund</i> uses mately for each administrator. Country:	ore than one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

	You must answer "yes" whether the <i>person</i> acts as a placement agent, of similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to quest uses. If the <i>private fund</i> uses more than one marketer you must complete	,	te fund
	No Informa	ation Filed	
. P	RIVATE FUND		
nfc	ormation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	MOUNT KELLETT MASTER FUND III-B, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-8510777374		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons s	erving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	MOUNT KELLETT CAPITAL PARTNERS GP III, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying ad	viser(s) that sponsor(s) or manage(s) this private fund.	
	No Informati		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to		
	The private fund (check all that apply; you must check at least one):	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940	
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the exclusion	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 cority with which the <i>private fund</i> is registered.	
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to List the name and country, in English, of each <i>foreign financial regulatory auth</i>	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 cority with which the <i>private fund</i> is registered.	
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition from the definition of investment company to (6) qualifies for the exclusion from the definition from the definition from the definition from the defi	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 cority with which the <i>private fund</i> is registered.	
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definit	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered.	
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company of the exclusion from	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 prity with which the private fund is registered. The feeder funds investing in this private fund?	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company of the exclusion from the exclusion fr	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered. The feeder funds investing in this private fund? Private fund identification number	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definit	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered. The feeder funds investing in this private fund? Private fund identification number 805-2904192108	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company of the exclusion from the exclusion fr	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered. The feeder funds investing in this private fund? Private fund identification number	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definit	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered. The feeder funds investing in this private fund? Private fund identification number 805-2904192108	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definit	under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 pority with which the private fund is registered. The feeder funds investing in this private fund? Private fund identification number 805-2904192108	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (5) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (6) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definition of investment company to (7) qualifies for the exclusion from the definit	Inder section 3(c)(1) of the Investment Company Act of 1940 ander section 3(c)(7) of the Investment Company Act of 1940 cority with which the private fund is registered. If the feeder funds investing in this private fund? Private fund identification number 805-2904192108 805-3218762264	Yes No
4.5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definit	Inder section 3(c)(1) of the Investment Company Act of 1940 ander section 3(c)(7) of the Investment Company Act of 1940 cority with which the private fund is registered. If the feeder funds investing in this private fund? Private fund identification number 805-2904192108 805-3218762264	Yes No
5.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (3) qualifies for the exclusion from the definition of investment company to (4) If yes, what is the name and private fund identification number (if any) of (4) qualifies for the exclusion from the definition of investment company to (4) If yes, what is the name and private fund identification number (if any) of (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the definition of investment company to (4) qualifies for the exclusion from the def	Inder section 3(c)(1) of the Investment Company Act of 1940 ander section 3(c)(7) of the Investment Company Act of 1940 cority with which the private fund is registered. If the feeder funds investing in this private fund? Private fund identification number 805-2904192108 805-3218762264	Yes No
5.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definition of investment company to (2) qualifies for the exclusion from the definit	Inder section 3(c)(1) of the Investment Company Act of 1940 ander section 3(c)(7) of the Investment Company Act of 1940 prity with which the private fund is registered. If the feeder funds investing in this private fund? Private fund identification number 805-2904192108 805-3218762264 The master fund in which this private fund invests?	Yes No O O O O O O O O O O O O O O O O O O O

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of the multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single	nis question if it issue	
		Yes	s No
8.	. (a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other povehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	oled investment	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Incompany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	vestment C	•
10.	0. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund	d Other <i>private fu</i>	ınd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	1. Current gross asset value of the <i>private fund</i> : \$ 4,292,798		
Ow	<u>Ownership</u>		
12.	 Minimum investment commitment required of an investor in the private fund: \$ 10,000,000 		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amoun organizational documents of the fund).	t set forth in the	
13.	3. Approximate number of the <i>private fund's</i> beneficial owners:9		
14.	 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 		
15.	5. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 25%		
		Yes	s No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inve Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	estment O	0
16.	6. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 30%		
You	<u>'our Advisory Services</u>		
17	7. (a) Are you a subadviser to this <i>private fund</i> ?		s No
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> question 17.(a) is "no," leave this question blank.	d. If the answer to	•
	No Information Filed		
		Ye	s No
18.	8. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund		
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>priv</i> to question 18.(a) is "no," leave this question blank.	~	
	Name of Other Adviser to private fund SEC file number CR	RD number	

19. Are your *clients* solicited to invest in the *private fund*?

FORTRESS MK ADVISORS LLC

Yes No

20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate.	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye O	s No
22.	If v	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	CE PROVIDERS		
Διισ	ditor			
Auc	artor.		Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	e	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing firr	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au-	diting	
		firm, you must complete questions (b) through (f) separately for each auditing firm.	unting	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:		
		City: State: Country: DALLAS Texas United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Va	s No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	•	
		investors?	~	_
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	าร?
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
<u>Prir</u>	me B	<u>Broker</u>		
0.4	<i>(</i>)		Ye	s No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24 (a) is "yes " respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the answer to question 24 (a) is "yes " respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the answer to question 24 (a) is "yes " respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses.	he <i>nri</i> v	
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne pm	ale.
		No Information Filed		

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

	ustodians (including the prime broke	
•		through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> rough (g) separately for each custodian.
Additional Custodian Informa	tion : 1 Record(s) Filed.	
·) through g) below for each custodian the <i>private fund</i> uses. If the μ (b) through (g) separately for each custodian.
(b) Legal name of custodian: THE BANK OF NEW YORK I	MELLON	
(c) Primary business name of THE BANK OF NEW YORK I		
(d) The location of the custod	lian's office responsible for <i>custody</i> c	of the <i>private fund's</i> assets (city, state and country):
City: NEW YORK	State: New York	Country: United States
WEW FORK	New Tork	vinited states
(e) Is the custodian a related	person of your firm?	
(f) If the custodian is a broke	er-dealer, provide its SEC registration	n number (if any):
- CRD Number (if any):		
identifier (if any)		out does not have an SEC registration number, provide its <i>legal entity</i>
HPFHU00Q28E4N0NFVK4	9	
HPFHU00Q28E4N0NFVK4	9	
<u>rator</u>		
rator Does the <i>private fund</i> use an add f the answer to question 26.(a)	ministrator other than your firm? is "yes," respond to questions (b) t	hrough (f) below. If the <i>private fund</i> uses more than one administra strator.
rator Does the <i>private fund</i> use an add f the answer to question 26.(a)	ministrator other than your firm? is "yes," respond to questions (b) toogh (f) separately for each adminis	•
rator Does the private fund use an additional Administrator Information 16. (a) If the answer to questions (b) the complete questions (b) the complete question 1 of the complete question 26. (a)	ministrator other than your firm? is "yes," respond to questions (b) trough (f) separately for each administration: 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses more than one
rator Does the private fund use an additional Administrator Information 16. (a) If the answer to questions (b) the complete questions (b) the complete question 1 of the complete question 26. (a)	ministrator other than your firm? is "yes," respond to questions (b) trough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) through (f) separately) through (f) below. If the <i>private fund</i> uses more than one
rator Does the private fund use an additional Administrator Information 26. (a) If the answer to questions (b) the complete questions Informational Administrator Information 26. (administrator, you must complete question 26. (b) Name of administrator:	ministrator other than your firm? is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) lete questions (b) through (f) separations.) through (f) below. If the <i>private fund</i> uses more than one
rator Does the private fund use an additional Administrator Information 26. (a) If the answer to questions (b) the complete questions (b) the complete question 26. (a) If the answer to question 26. (a) administrator, you must complete question 26. (b) Name of administrator: JPMORGAN CHASE BANK, N	ministrator other than your firm? is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) lete questions (b) through (f) separations.) through (f) below. If the <i>private fund</i> uses more than one
rator Does the private fund use an additional Administrator Information (b) the Additional Administrator Information (b) Name of administrator: JPMORGAN CHASE BANK, Note that the control of the control of administrator (city: NEW YORK	ministrator other than your firm? is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) elete questions (b) through (f) separately for each administration. N.A. (city, state and country): State: New York	through (f) below. If the <i>private fund</i> uses more than one ately for each administrator. Country: United States
rator Does the private fund use an additional Administrator Information (b) the Additional Administrator Information (b) Name of administrator: JPMORGAN CHASE BANK, Note (c) Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) elete questions (b) through (f) separately for each administration. N.A. (city, state and country): State: New York	through (f) below. If the <i>private fund</i> uses more than one ately for each administrator. Country: United States
rator Does the private fund use an additional Administrator Information (a) the answer to questions (b) the Additional Administrator Informational Administrator Information (b) Name of administrator: JPMORGAN CHASE BANK, Note (c) Location of administrator City: NEW YORK (d) Is the administrator a relational relationship (e) Does the administrator private function (a) the private function (b) the private function (c) the private function (c) the private function (d) Is the administrator a relation (e) Does the administrator private function (d) the private function (e) the private function (d) the private function (e) the private funct	ministrator other than your firm? is "yes," respond to questions (b) to rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) elete questions (b) through (f) separately for each administration in the content of the content o	through (f) below. If the <i>private fund</i> uses more than one ately for each administrator. Country: United States

	rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining an evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including attentions) was the valuation determined by such <i>person</i> .	,	
<u>Ma</u>	rkete	<u>ers</u>		
20	(0)	Does the private fundues the carvines of company other than you or your ampleyees for marketing purposes?	Yes	
20.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A D	DIVA	TE FUND		
Inic	<u>orma</u>	tion About the <i>Private Fund</i>		
1.	(a)	Name of the private fund:		
		VISTA FUND I L.P.		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-2055683844		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
۷.	One	State: Country:		
		Ireland		
3.	(2)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
Ο.		me of General Partner, Manager, Trustee, or Director		
	VIS	STA FUND GP UNLIMITED		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4	Tl			
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
		No mioritation riled	Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	(O)
		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		•
		No Information Filed		
	()		Yes	
		Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(a)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number:		
		(include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

for the master-feeder arrangement or reporting on the funds separately.

your related person?

0%

	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:							
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single	of this question if it issu		r				
			es N	VО				
8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	C	5	0				
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in othe vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	pooled investment						
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	C) (0				
		Ye	es N	۷o				
9.	9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	e Investment C	5 (•				
10.	10. What type of fund is the <i>private fund</i> ?							
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital	fund [©] Other <i>private f</i>	fund:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	11. Current gross asset value of the <i>private fund</i> : \$ 4,907,040							
<u>Ow</u>	<u>Ownership</u>							
12.	12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000							
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the am organizational documents of the fund).	ount set forth in the						
13.	13. Approximate number of the <i>private fund's</i> beneficial owners:							
14.	14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:							
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%							
	0.76	Ye	es N	۷o				
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	nvestment () (0				
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%							
<u> Υοι</u>	Your Advisory Services			_				
17.	17. (a) Are you a subadviser to this <i>private fund</i> ?	Ye	es N	Vo ⊙				
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private</i> question 17.(a) is "no," leave this question blank.	fund. If the answer to						
	No Information Filed							
. -			es N	10				
18.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private t</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the	fund?	•	0				

EODIDESS MK ADVISORS LLC	eze me namber	one manuscr		
TONTILOS IVIN NO VISONO LLO			V -	es No
e your <i>clients</i> solicited to invest in the <i>private fund</i> ?				
	nd.			/ &
proximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>				
e Offering				
s the private fund ever relied on an exemption from registration of its securiti	es under Regulation D of the Securitie	es Act of 1933?	Ye	s No
was provide the private fundle Ferre D file pureles (if any).				
	Filed			
ICE PROVIDERS				
<u>rs</u>				
			Ye	es No
	s propored in accordance with U.S. CA	A D2	9	
			_	
	• • • • • • • • • • • • • • • • • • • •	more than one aud	iting fir	m,
Additional Auditor Information : 1 Record(s) Filed.				
	•		a a g	
(c) The location of the auditing firm's office responsible for the <i>private fur</i>	nd's audit (city, state and country):			
DALEAG TEXAS	ned States		Yes	No
(d) Is the auditing firm an independent public accountant?			•	0
(e) Is the auditing firm registered with the Public Company Accounting O	versight Board?		•	0
If yes, Public Company Accounting Oversight Board-Assigned Number 238	:			
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection accordance with its rules?	n by the Public Company Accounting O	versight Board in	•	0
			Υe	es No
Are the <i>private fund's</i> audited financial statements for the most recently con investors?	npleted fiscal year distributed to the $ ho$	orivate fund's	6	0
Do all of the reports prepared by the auditing firm for the private fund since	your last annual updating amendment	contain unqualified	d opinio	ns?
If you check "Report Not Yet Received," you must promptly file an amendment	to your Form ADV to update your respo	onse when the repor	t is ava	ilable.
<u>Broker</u>				
Does the <i>private fund</i> use one or more prime brokers?				es No
2000 the private rand doe one or more prime brokers:			(⊙ ⊙
	TE: For purposes of this question, do not consider feeder funds of the private fundrous proximately what percentage of your clients has invested in the private fund? Set the private fund ever relied on an exemption from registration of its securities, provide the private fund's Form D file number (if any): No Information ICE PROVIDERS (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statement if the answer to questions (b) through (f) separately for each auditing firm and independent public accountant? Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm, you must complete questions (b) through (f) separately for each auditing firm, you must complete questions (b) through (f) separately for each auditing firm and independent public accountant? (c) The location of the auditing firm's office responsible for the private function of the auditing firm's office responsible for the private fund in the public Company Accounting O (b) Is the auditing firm and independent public accountant? (d) Is the auditing firm registered with the Public Company Accounting O If yes, Public Company Accounting Oversight Board-Assigned Number 238 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection accordance with its rules? Are the private fund's audited financial statements for the most recently con investors? Do all of the reports prepared by the auditing firm for the private fund since of Yes C No C Report Not Yet Received If you check "Report Not Yet Received If you check "Report Not Yet Received If you must promptly file an amendment	your alonds solicited to invest in the private rund? 7E: For purposes of this question, do not consider feeder Rends of the private fund! proximately what percentage of your effents has invested in the private fund? 5. Ottering In the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities are private funds at an exemption from registration of its securities under Regulation D of the Securities are private funds to private funds i oran in the number (if any): No Information Filed (CC PROVIDERS (2) If the private funds intended statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): (d) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): (d) It he auditing firm an independent public accountance. (d) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 238 (i) If yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board? If yes O No O Report Not Yet Received. "you must promptly file an amendment to your fast annual updating amendment of Yes O No O Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response.	your clients solicited to invest in the private fund? 76. For purposes of this question, do not consider facular funds of the private fund? 90. Putering 177. For purposes of this question, do not consider facular funds of the private fund? 178. For purposes of this question, do not consider facular funds of the private fund? 179. Putering 188. The private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities. Act of 1933? 189. provide the private funds formation of floring its provide the private funds formation subject to an annual multi? 189. The answer to question 23 (4) (1) is ryes, frame the foundable statements prepared in accordance with U.S. GAAP? 189. The answer to question 23 (4) (1) is ryes, frame the fundable statements prepared in accordance with U.S. GAAP? 189. The answer to question 23 (4) (1) is ryes. The formation of questions (5) through (1) below. If the private fund uses more than one and you must complete questions (5) through (1) separately for each auditing firm. 189. Name of the auditing firm. 189. Part of question 23 (4) (1) is ryes. "respond to questions (6) through (1) below. If the private fund uses more than one a firm you must complete questions (6) through (1) separately for each auditing firm. 189. Name of the auditing firm. 189. Part of question 23 (4) (1) is ryes. "respond to questions (6) through (1) below. If the private fund uses more than one a firm you must complete questions (6) through (1) separately for each auditing firm. 199. Name of the auditing firm. 199. Part of question 23 (4) (2) is responsible for the private funds auditing firm. 199. Part of question 23 (4) (2) (2) is responsible for the private funds auditing firm private funds factors. 199. It responses to (e) below to the auditing firm solice responsible for the private funds factors. 290. It for a full for funds auditing firm solice accountance. 291. If yes, rubble Company Accounting Oversight Soord-Assigned Number. 292. Part of No. Re	eyour clients solicited to meast in the private runo? Off. For purposes of this question, do not consider finate in the private family. Description Substituting the private flags of your clients has invested in the private family. Substituting the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? West provide the private fund's error II file number (if any). No information Filed (i) Act the private fund's rorm II file number (if any). No information Filed (ii) Act the private fund's error II file number (if any). No information Filed (iii) Act the private fund's rorm II file number (if any). No information Filed (iv) Act the private fund is solution as subject to an annual readity? (iii) the answer to question 25 (a)(1) is "yes" are the intended settlements prepared in occordance with U.S. CAAI? (iii) the answer to question 25 (a)(1) is "yes" are the intended settlements prepared in occordance with U.S. CAAI? (iii) the answer to question 25 (a)(1) is "yes" are the intended settlements prepared in occordance with U.S. CAAI? (iii) the answer to question 25 (a)(1) is "yes" are provided to questions (i) through (ii) below. If the private rund uses more than one auditing from an answer to questions (ii) through (ii) sections (iii) the private rund uses more than one auditing from my unust complete questions (ii) through (ii) sections (iii) through (iii) s

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

		ers listed above) to hold some or all of its assets?	
•	•	through (g) below for each custodian the <i>private fund</i> us arough (g) separately for each custodian.	ses. If the <i>f</i>
Additional Custodian Inform	nation : 2 Record(s) Filed.		
•		o) through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian.	uses. If the
(b) Legal name of custodiar BANK OF AMERICA MERF	า: RILL LYNCH INTERNATIONAL LIMITED		
(c) Primary business name BANK OF AMERICA MERF	of custodian: RILL LYNCH INTERNATIONAL LIMITED		
(d) The location of the custo	odian's office responsible for <i>custody</i> State:	of the <i>private fund's</i> assets (city, state and country): Country:	
CHICAGO	Illinois	United States	
(e) Is the custodian a relate	ed person of your firm?		
(e) 13 the custodian a relate	sa person or your mim.		
(f) If the custodian is a bro	ker-dealer, provide its SEC registrati	on number (if any):	
-			
CRD Number (if any):			
(g) If the custodian is not a	broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide i	its <i>legal ent</i>
(g) If the custodian is not a identifier (if any) EYKN6V0ZCB8VD9IULB8		but does not have an SEC registration number, provide i	its <i>legal en</i> i
identifier (if any) EYKN6V0ZCB8VD9IULB8	5.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> (
identifier (if any) EYKN6V0ZCB8VD9IULB8	5.(a) is "yes," respond to questions (
identifier (if any) EYKN6V0ZCB8VD9IULB8	5.(a) is "yes," respond to questions (stodian, you must complete question	b) through g) below for each custodian the <i>private fund</i> (
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodian	5.(a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian:	b) through g) below for each custodian the <i>private fund</i> (
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK	5.(a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian: K MELLON	b) through g) below for each custodian the <i>private fund</i> (
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK (d) The location of the custodiar City:	5.(a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian: K MELLON odian's office responsible for custody State:	o) through g) below for each custodian the <i>private fund</i> to s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK (d) The location of the custo	5.(a) is "yes," respond to questions (stodian, you must complete questions: < MELLON of custodian: < MELLON odian's office responsible for custody	o) through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country):	
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK (d) The location of the custodiar City:	5.(a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian: K MELLON odian's office responsible for custody State: New York	o) through g) below for each custodian the <i>private fund</i> to s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 28 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK (d) The location of the custodiar City: NEW YORK (e) Is the custodian a relate	5.(a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian: K MELLON odian's office responsible for custody State: New York	o) through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	
identifier (if any) EYKN6V0ZCB8VD9IULB8 If the answer to question 25 fund uses more than one cu (b) Legal name of custodiar THE BANK OF NEW YORK (c) Primary business name THE BANK OF NEW YORK (d) The location of the custodiar NEW YORK (e) Is the custodian a relater	5. (a) is "yes," respond to questions (stodian, you must complete questions: K MELLON of custodian: K MELLON odian's office responsible for custody State: New York	o) through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	

<u>Adr</u>	ninis	<u>nistrator</u>									
26	(a)	a) Does the <i>private fund</i> use an administrator other than your firm?	Yes N								
	()	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.									
		Additional Administrator Information : 1 Record(s) Filed.									
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.									
		(b) Name of administrator: CITCO FUND SERVICES (IRELAND) LIMITED									
		(c) Location of administrator (city, state and country):									
		City: State: Country:									
		DUBLIN									
		(d) Is the administrator a <i>related person</i> of your firm?	Yes No								
		(a) Does the administrator propers and send investor account statements to the private fund's investors?									
		(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? Some (provided to some but not all investors) No (provided to no investors)									
		Tes (provided to all investors) Pooline (provided to some but not all investors)									
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicate the private fund's investors, respond to the private fund's investors.									
<u>Maı</u>	allo	elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculatio locations) was the valuation determined by such <i>person</i> .	ns (including Yes N								
28.	(a)	a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0 6								
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer through. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	er solicitor, or ne <i>private fund</i>								
		No Information Filed									
A. PI	RIVA	/ATE FUND									
<u>I nfo</u>	rma	nation About the <i>Private Fund</i>									
1.		Name of the <i>private fund</i> : VISTA FUND II L.P.									
	(b)	o) Private fund identification number: (include the "805-" prefix also) 805-6321126769									
2.	Unc	nder the laws of what state or country is the <i>private fund</i> organized:									
		State: Country: Ireland									
3.	(a)	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):									

VISTA F	UND GP UNLIMITED	
(b) If fil	ng an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	
(1)	ate fund (check all that apply; you must check at least one): qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
` ,		
List the	name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	
		es N
(a) Is th	nis a "master fund" in a master-feeder arrangement?	0 0
(b) If ye	es, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
(c) Is th	nis a "feeder fund" in a master-feeder arrangement?	es N
(d) If ye	es, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? The of <i>private fund</i> :	0 (
	ate fund identification number: ude the "805-" prefix also)	
for the r	ou must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 naster-feeder arrangement or reporting on the funds separately.	
for the r		
for the r	naster-feeder arrangement or reporting on the funds separately. e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	
If you are the feed. NOTE: Fassets in	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each control
If you are the feed. NOTE: Fassets in multiple	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each confidence of their sued
NOTE: Fassets in multiple (a) Is the NOTE: F	naster-feeder arrangement or reporting on the funds separately. e filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each control
NOTE: F assets in multiple (a) Is the NOTE: F vehicles	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. It is private fund a "fund of funds"? or purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	each confidence of their sued
NOTE: F assets in multiple (a) Is the NOTE: F vehicles	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed The purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. The purposes of funds a "fund of funds"? The purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment regardless of whether they are also private funds or registered investment companies. The purpose of the private fund invest in funds managed by you or by a related person?	of their sued
NOTE: Fassets in multiple (a) Is the NOTE: Fvehicles (b) If year	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed The purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. The purposes of funds a "fund of funds"? The purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment regardless of whether they are also private funds or registered investment companies. The purpose of the private fund invest in funds managed by you or by a related person?	each of their sued
NOTE: Fassets in multiple (a) Is the NOTE: Fixehicles (b) If year	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed No Information Filed or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all or a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. It is private fund a "fund of funds"? Or purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment are gardless of whether they are also private funds or registered investment companies. It is, does the private fund invest in funds managed by you or by a related person?	each of their sued
NOTE: Fassets in multiple (a) Is the NOTE: Fvehicles (b) If years During your Companion what ty	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed The purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all one a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. The purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment regardless of whether they are also private funds or registered investment companies. The private fund invest in funds managed by you or by a related person? The private fund invest in funds managed by you or by a related person?	each of their sued
NOTE: Fassets in multiple (a) Is the NOTE: For vehicles (b) If year of the property of the pr	e filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for er funds answer the following questions: No Information Filed The purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. The purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment regardless of whether they are also private funds or registered investment companies. The private fund invest in funds managed by you or by a related person? The purpose of this question only, answer "yes" if the fund investment companies registered under the Investment of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	each of their sued

12. Minimum investment commitment required of an investor in the *private fund*:

	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes I	No C
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>/ou</u>	Advisory Services	W. a. I	
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the ans question 17.(a) is "no," leave this question blank.	_	•
	No Information Filed		
	(a) Do any investment advisors (ather then the investment advisors listed in Castian 7.D.(1) A.2.(b.) advise the private function	Yes	
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If to question 18.(a) is "no," leave this question blank.		O r
	Name of Other Adviser to <i>private fund</i> SEC file number CRD number		
	FORTRESS MK ADVISORS LLC		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 4%		
Priv	ate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes I	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
. SE	RVICE PROVIDERS		
\ud	<u>tors</u>		
		Yes	Nc
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	_	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting firm,	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm:		

		PRICEWATERHOUS	ECOOPERS LLP					
	(c)	The location of the	auditing firm's office r	esponsible for the	private fund's audit (city, state ar	nd country):		
		City:	State		Country:			
		DALLAS	Texas	S	United States		Yes	No
	(d)	Is the auditing firm	an <i>independent public</i>	accountant?			•	0
	(e)	Is the auditing firm	n registered with the Pu	ublic Company Acc	ounting Oversight Board?		•	0
		If yes, Public Comp	pany Accounting Oversi	ght Board-Assigne	d Number:			
		238						
		If "yes" to (e) abov	•	subject to regular	inspection by the Public Compan	y Accounting Oversight Board in	•	0
							Υє	es No
(g)	Are th	•	dited financial statemer	nts for the most re	cently completed fiscal year distr	ributed to the private fund's	•	0
(h)	Do all	of the reports prep	pared by the auditing fi	rm for the <i>private</i> :	fund since your last <i>annual updati</i>	ing amendment contain unqualifie	opinio b	ns?
	• Yes	s O No O Report	Not Yet Received					
	If you	check "Report Not \	et Received," you must	promptly file an ar	mendment to your Form ADV to up	odate your response when the repor	t is avai	ilable.
<u>Prime</u>	<u>Broker</u>							
							Υe	es No
24. (a)		•	e one or more prime br					•
				•	ons (b) through (e) separately for	me broker the <i>private fund</i> uses. It or each prime broker.	tne pri	vate
				No	Information Filed			
Custod	<u>ian</u>						Va	a Na
25. (a)	Does t	the <i>private fund</i> use	e any custodians (inclu	ding the prime bro	kers listed above) to hold some of	or all of its assets?	Y G	es No
	If the	answer to question	n 25.(a) is "yes," respo	nd to questions (b		todian the <i>private fund</i> uses. If th		
	Addit	ional Custodian Ir	nformation : 2 Record	(s) Filed.				
		· ·		•	(b) through g) below for each cuns (b) through (g) separately for	ustodian the <i>private fund</i> uses. If t each custodian.	he <i>priva</i>	ate
		Legal name of cust BANK OF AMERICA	odian: MERRILL LYNCH INTER	NATIONAL LIMITED				
		Primary business r BANK OF AMERICA	name of custodian: MERRILL LYNCH INTER	NATIONAL LIMITED				
	(d)	The location of the	custodian's office resp	oonsible for <i>custod</i>	y of the <i>private fund's</i> assets (city	, state and country):		
		City: CHICAGO		State: Illinois	Country: United States			
		CHICAGO		111111013	officed States		Yes	No
	(e)	Is the custodian a	related person of your f	irm?			0	•
	(f)	If the custodian is	a broker-dealer, provic	le its SEC registrat	ion number (if any):			
		- CRD Number (if any	y):					

	80		
·		(b) through g) below for each custodian the <i>private funds</i> (b) through (g) separately for each custodian.	<i>und</i> uses. If the
(b) Legal name of custodia THE BANK OF NEW YOR			
(c) Primary business name THE BANK OF NEW YOR			
(d) The location of the cust	todian's office responsible for custody	of the private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
THE TOTAL	Now York	otea etates	
(e) Is the custodian a relat	ted person of your firm?		
(f) If the custodian is a bro	oker-dealer, provide its SEC registrati	on number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a identifier (if any) HPFHU00Q28E4N0NFV		but does not have an SEC registration number, prov	vide its <i>legal enti</i>
	administrator other than your firm?		
Does the <i>private fund</i> use an all the answer to question 26.	administrator other than your firm? (a) is "yes," respond to questions (b) through (f) separately for each admin	through (f) below. If the <i>private fund</i> uses more than nistrator.	n one administra
If the answer to question 26. must complete questions (b)	(a) is "yes," respond to questions (b)	-	n one administra
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In	(a) is "yes," respond to questions (b) through (f) separately for each admin aformation: 1 Record(s) Filed.	b) through (f) below. If the <i>private fund</i> uses more th	
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In	(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. 26.(a) is "yes," respond to questions (many through (f) separately for each administration (a) through (f) separately for each administration (b) through (f) separately for each administration (b) through (f) separately for each administration (a) through (f) separately for each administration (b) through (f) separately for each administration (b) through (f) separately for each administration (a) through (f) separately for each administration (b) through (f) separately for each each each each each each each each	b) through (f) below. If the <i>private fund</i> uses more th	
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must contain the containing of the containi	(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. 26.(a) is "yes," respond to questions (manifement of the properties	b) through (f) below. If the <i>private fund</i> uses more the rately for each administrator.	
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must contain the containing of the containi	(a) is "yes," respond to questions (b) through (f) separately for each adminished and the second (s) Filed. 26. (a) is "yes," respond to questions (many through (f) separately for each adminished and the second (s) Filed.	b) through (f) below. If the <i>private fund</i> uses more th	han one
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must contain the containing of the containi	(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. 26. (a) is "yes," respond to questions (mplete questions (b) through (f) separately for (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more the arately for each administrator. Country:	han one
Does the <i>private fund</i> use an all the answer to question 26. must complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must conditional functions (b) Name of administrator: CITCO FUND SERVICES (c) Location of administrator City: DUBLIN (d) Is the administrator and (e) Does the administrator	(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. 26. (a) is "yes," respond to questions (a) mplete questions (b) through (f) separately for (city, state and country): State: Telated person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more the arately for each administrator. Country:	han one

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

	evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including ocations) was the valuation determined by such <i>person</i> .	
Marke	<u>ters</u> Yes	No
28. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	⊙
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
	No Information Filed	

SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Pro	priet	tary Interest in Client Transactions		
Α.	Do	you or any related person:	Yes	No
	(1)	buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	0	•
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	•	0
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
Sal	es In	nterest in Client Transactions		
В.	Do y	you or any related person:	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	•	0
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	estm	nent or Brokerage Discretion		
C.	Do y	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a client's account?	•	0
	(2)	amount of securities to be bought or sold for a client's account?	•	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Doy	you or any related person recommend brokers or dealers to clients?	•	0
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?	0	•
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	0
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
I.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	our response to Item 8.1., do not include the regular salary you pay to an employee.		
	fron	responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or re In (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount Forrals.		

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients*:

 \odot

 \circ

(a) cash or bank accounts?

	(b) securities?		•	0
	directly from your clients' accounts, or (the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advis (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	-	
	(2) If you checked "yes" to Item 9.A. you have <i>custody</i> :	(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> fo	r whic	:h
	U.S. Dollar Amount	Total Number of <i>Clients</i>		
	(a) \$ 350,733,298	(b) 25		
	include the amount of those assets and	the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accound the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assorovide to clients, do not include the amount of those assets and number of those clients in your response to ur response to Item 9.B.(2).	sets in	7
B.	(1) In connection with advisory servi	ces you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> :	Yes	s No
	(a) cash or bank accounts?		•	0
	(b) securities?		•	0
	You are required to answer this item req	gardless of how you answered Item 9.A.(1)(a) or (b).		
	(2) If you checked "yes" to Item 9.B. your <i>related persons</i> have <i>custody</i>	(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> fo y:	r whic	:h
	U.S. Dollar Amount	Total Number of Clients		
	(a) \$ 350,733,298	(b) 25		
C.	If you or your related persons have custhat apply:	stody of client funds or securities in connection with advisory services you provide to clients, check all the	follow	⁄ing
	•	audits annually the pooled investment vehicle(s) that you manage and the audited financial statements	V	
		conducts an annual surprise examination of <i>client</i> funds and securities.		
		prepares an internal control report with respect to custodial services when you or your related persons		
	an internal control report. (If you check	(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or red Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide funds you advise in Section 7.B.(1) of Schedule D).		
D.	Do you or your <i>related person(s)</i> act as (1) you act as a qualified custodian	s qualified custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		s No
	(2) your <i>related person(s)</i> act as qual	ified custodian(s)	0	⊙ ⊙
		ll related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule ection 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally in t.		dent
E.	If you are filing your annual updating a fiscal year, provide the date (MM/YYYY	amendment and you were subject to a surprise examination by an <i>independent public accountant</i> during you') the examination commenced:	our las	t
F.	·	stody of client funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related pe</i> s in connection with advisory services you provide to <i>clients?</i>	ersons,	, act
er-c	TION O.C. Indonesiados t Dutilio	intent		
SEC	TION 9.C. Independent Public Accou			
		No Information Filed	_	_
Iten	n 10 Control Persons			

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10

sho	uld be provided for the <i>filing adviser</i> only.		
and	ou are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners. If this is an amendment and you are updating information you receither Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.		
		Yes	No
A.	Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?	0	•
	If yes, complete Section 10.A. of Schedule D.		
B.	If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Se Exchange Act of 1934, please complete Section 10.B. of Schedule D.	curitie	es
SEC	TION 10.A. Control Persons		
	No Information Filed		
SEC	TION 10.B. <i>Control Person</i> Public Reporting Companies		
	No Information Filed		
Iten	n 11 Disclosure Information		
		_	
dete inve one	his Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to ermine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities a estment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to refer the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers brella registration.	as an more	than
of y	r advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions our officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled ou are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.		
follo disc calc	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to to wing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you closure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purpose this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from prefers, judgments, or decrees lapsed.	ır boses	of
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
Do	any of the events below involve you or any of your supervised persons?	Yes ©	No
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
	In the past ten years, have you or any advisory affiliate:	Vas	No
Λ.	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	_	
		0	•
	(2) been <i>charged</i> with any <i>felony</i> ?	0	⊙
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.	In the past ten years, have you or any <i>advisory affiliate</i> :		
Б.	 (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? 	0	•
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	•	0

	(3)	found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4)	entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?	•	0
	(5)	imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	•	Ö
D.	Has	s any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1)	ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	\odot
	(2)	ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
		ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4)	in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot
	(5)	ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has	s any self-regulatory organization or commodities exchange ever:		
	(1)	found you or any advisory affiliate to have made a false statement or omission?	\circ	\odot
	(2)	found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3)	found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4)	disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.		s an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or spended?	0	•
G.		you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., D., or 11.E.?	0	•
For	"yes	" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1)	Has any domestic or foreign court:	Yes	No
		(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	\circ	\odot
		(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	\odot
		(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	•
	(2)	Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•
Iter	n 12	Small Businesses		
		is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determi you meet the definition of "small business" or "small organization" under rule 0-7.	ne	
		this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory		

under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to *control* the other *person*.

	Yes No
A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0 0
If "yes," you do not need to answer Items 12.B. and 12.C.	

- B. Do you:
 - (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?
 - (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

- C. Are you:
 - (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

7	- (

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? O No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No. If None: S.S. No.
Last Name, First Name, Middle			Status Acquired	Code	Person		and Date of Birth, IRS Tax
Name)			MM/YYYY				No. or Employer ID No.
MCGOLDRICK, MARK, EDWARD	I	PRINCIPAL AND GLOBAL CHIEF	08/2008	E	Υ	N	2863620
		INVESTMENT OFFICER (MOUNT KELLETT					
		CAPITAL MANAGEMENT LP)					
WEBER, NICHOLAS, HENRY	1	LIMITED PARTNER (MOUNT KELLETT	09/2009	А	N	N	3008904
		CAPITAL MANAGEMENT LP)					
MOUNT KELLETT CAPITAL	DE	GENERAL PARTNER (MOUNT KELLETT	08/2008	NA	Υ	N	
MANAGEMENT GP LLC		CAPITAL MANAGEMENT LP)					
Walsh, Andrew, John	I	CHIEF COMPLIANCE OFFICER (MOUNT	03/2016	NA	N	N	6632217
		KELLETT CAPITAL MANAGEMENT LP)					

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of

the Exchange Act) is reached, no further ownership information need be given.

- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Entity in Which Interest is Owned				Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
MCGOLDRICK, MARK, EDWARD	I	MOUNT KELLETT CAPITAL MANAGEMENT GP LLC	MANAGING MEMBER	04/2008	Е	Υ	N	2863620

Schedule D - Miscellaneous

with a completed Execution Page.

You may use the space below to explain a response to an Item or to provide any other information.

Item 6(d) under Section 7.B.(1) of Schedule D permits the disclosure of only one master fund. Where feeder funds advised by the Filing Adviser invest in two master funds, only one of the two master funds was identified. The other master funds are identified here as follows: 1) Lantau Overseas Fund, L.P. also invests in Lantau Overseas Master Fund I, L.P., 2) Mount Kellett Capital Partners (Cayman), L.P. and Mount Kellett Capital Partners LP also invest in Mount Kellett Master Fund I, L.P., 3) Mount Kellett Capital Partners (Cayman) II, L.P. and Mount Kellett Capital Partners II LP also invest in Mount Kellett Master Fund II-B, L.P., and 4) Mount Kellett Capital Partners (Cayman) III, L.P. and Mount Kellett Capital Partners III LP also invest in Mount Kellett Master Fund III-B, L.P. Additionally, certain feeder funds advised by the Filing Adviser invest in master funds advised by the Filing Adviser through various blocker and intermediate vehicles that are not disclosed on Schedule D of Form ADV. Also note, effective July 31, 2015, the Filing adviser, its investment funds and managed accounts (the "Mount Kellett Funds") and certain of their affiliates entered into a strategic alliance transaction whereby Fortress MK Advisors LLC (together with its parent entity, FIG LLC and its other affiliates, the "Fortress Manager"), which is an affiliate of Fortress Investment Group LLC, became comanger of the Mount Kellett Funds, with the Adviser and the Fortress Manager having joint decision making authority with respect to the Mount Kellett Funds, except, as previously disclosed to investors in the Mount Kellett Funds, with respect to several specific investments. Section 1.L. of Schedule D (Location of Books and Records) - Certain service providers identified as maintaining Registrant's books and records provide cloud-based storage. For security reasons, the location identified for each such service provider is the vendor's corporate headquarters (and not necessarily the location of the data centers hosting the informati

centers hosting the in	iformation).			
Schedule R				
		No Information	Filed	
DRP Pages				
CRIMINAL DISCLOSE	URE REPORTING PAGE (ADV)			
No Information Filed				
No miormation rilea				
REGULATORY ACTIO	ON DISCLOSURE REPORTING	PAGE (ADV)		
		GENERAL INSTRU	CTIONS	
This Disclosure Repor	ting Page (DRP ADV) is an 💍 I	NITIAL OR 6 AMENDED respon	se used to report details for aff	firmative responses to Items 11.C., 11.D.,
11.E., 11.F. or 11.G. o	of Form ADV.			
		Regulatory Ac	tion	
Check item(s) being	·			
□ 11.C(1)	☑ 11.C(2)	□ 11.C(3)	☑ 11.C(4)	☑ 11.C(5)
□ 11.D(1)	□ 11.D(2)	□ 11.D(3)	□ 11.D(4)	□ 11.D(5)
□ 11.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
□ 11.F.	□ 11.G.			
Use a separate DRP f	for each event or <i>proceeding</i> . T	he same event or <i>proceeding</i> ma	ay be reported for more than or	ne <i>person</i> or entity using one DRP. File

	event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the e event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.
PAR	T I
Α.	The <i>person(s)</i> or entity(ies) for whom this DRP is being filed is (are): • You (the advisory firm)
	O You and one or more of your advisory affiliates
	One or more of your advisory affiliates
	advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	No Information Filed
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes C No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR	ГІІ
1.	Regulatory Action initiated by: SEC Other Federal Ostate Oscopion
	(Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) U.S. SECURITIES AND EXCHANGE COMMISSION
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: CENSURE; CEASE AND DESIST
3.	Date Initiated (MM/DD/YYYY):
	07/16/2018 © Exact © Explanation If not exact, provide explanation:
4.	Docket/Case Number: 3-18596
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	THE U.S. SECURITIES AND EXCHANGE COMMISSION ALLEGED THAT MOUNT KELLETT CAPITAL MANAGEMENT LP FAILED TO REPORT A CONTROL PURPOSE OR EFFECT IN REPORTING ITS BENEFICIAL OWNERSHIP OF THE SECURITIES OF A PORTFOLIO COMPANY, PURSUANT TO SECTION 13(D) OF THE SECURITIES EXCHANGE ACT OF 1934 AND RULE 13D-1 THEREUNDER. THE U.S. SECURITIES AND EXCHANGE COMMISSION ALLEGED THAT MOUNT KELLETT CAPITAL MANAGEMENT UP FAILED TO ADOPT AND IMPLEMENT WRITTEN POLICIES AND PROCEDURES TO IDENTIFY AND ADDRESS CONFLICTS.

OF INTEREST UNDER SECTION 206(4) OF THE INVESTMENT ADVISERS ACT OF 1940 AND RULE 206(4)-7 THEREUNDER. THE U.S. SECURITIES AND EXCHANGE COMMISSION ALSO ALLEGED THAT NORMAN M.K. LOUIE, MOUNT KELLETT'S THEN-EMPLOYEE, CAUSED A PORTFOLIO COMPANY TO FILE AN

	TO SECTION 13(A) OF THE EXCHANGE ACT AND RULES	12B-20 AND 13A-11 THEREUNDER AND SECTION 206(2) OF THE ADVISERS ACT, RESPECTIVELY.			
8.	. Current Status? C Pending C On Appeal C Final				
9.	. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:				
If F	inal or On Appeal, complete all items below. For Pendin	g Actions, complete Item 13 only.			
10.	How was matter resolved: Settled				
11.	Resolution Date (MM/DD/YYYY):				
	07/16/2018 © Exact C Explanation				
	If not exact, provide explanation:				
12.	Resolution Detail:				
	A. Were any of the following Sanctions <i>Ordered</i> (che	eck all appropriate items)?			
	✓ Monetary/Fine Amount: \$ 160,000.00✓ Revocation/Expulsion/Denial	☐ Disgorgement/Restitution			
	✓ Censure	☐ Disgorgement/Restitution ☐ Cease and Desist/Injunction			
	☐ Bar	☐ Suspension			
	B. Other Sanctions <i>Ordered:</i>				
	of penalty was waived: ON JULY 16, 2018, MOUNT KELLETT CAPITAL MAN	de total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any portion in the IAGEMENT LP PAID A CIVIL MONETARY PENALTY IN THE AMOUNT OF \$160,000 TO THE U.S. I EXPENSE WAS BORNE SOLELY BY THE FIRM, NOT ANY INVESTORS OR CLIENTS. NO PORTION OF			
13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (yo must fit within the space provided).					
ON JULY 16, 2018, WITHOUT ADMITTING OR DENYING ANY FINDINGS IN THE ORDER, MOUNT KELLETT CAPITAL MANAGEMENT LP CONSENTED TO TH ENTRY OF AN ORDER TO CEASE AND DESIST FROM COMMITTING OR CAUSING ANY FUTURE VIOLATIONS OF SECTION 13(D) OF THE EXCHANGE ACT A RULE 13D-1 PROMULGATED THEREUNDER, AND SECTION 206(4) OF THE ADVISERS ACT AND RULE 206(4)-7 PROMULGATED THEREUNDER. THE SEC FOUND THAT MOUNT KELLETT WAS AT LEAST 45 DAYS LATE IN SWITCHING FROM FILING A SCHEDULE 13G AS A PASSIVE INVESTOR IN A PORTFOLK COMPANY TO FILING A SCHEDULE 13D AS AN ACTIVE INVESTOR, PURSUANT TO SECTION 13(D) OF THE SECURITIES EXCHANGE ACT OF 1934 AND FOR 13D-1 THEREUNDER. THE SEC ALSO FOUND THAT MOUNT KELLETT'S THEN-EMPLOYEE, NORMAN M. K. LOUIE, WHO HELD A BOARD SEAT ON ONE OF MOUNT KELLETT'S PORTFOLIO COMPANIES, PROVIDED A \$3,000,000 PERSONAL LOAN TO THE CEO OF THAT PORTFOLIO COMPANY IN OCTOBER 20 WITHOUT DISCLOSING THE LOAN TO ANYONE AT MOUNT KELLETT. ACCORDING TO THE ORDER, MOUNT KELLETT FAILED TO ADOPT AND IMPLEMENT POLICIES AND PROCEDURES WITHIN THE MEANING OF SECTION 206(4) AND RULE 206(4)-7 TO IDENTIFY AND ADDRESS CONFLICTS OF INTEREST MORE BROADLY AND IN SUFFICIENT DEPTH TO CAPTURE AND TRAIN EMPLOYEES TO RECOGNIZE VIOLATIVE CONDUCT, SUCH AS THE LOAN THAT ME LOUIE PROVIDED TO THE CEO OF THE PORTFOLIO COMPANY. AS PART OF THE SETTLEMENT, MOUNT KELLETT AGREED TO CENSURE, TO CEASE-AND DESIST, AND TO PAY A CIVIL MONETARY PENALTY OF \$160,000. SUCH EXPENSE WAS BORNE SOLELY BY MOUNT KELLETT, NOT ANY INVESTORS OR CLIENTS.					
CIVI	L JUDICIAL ACTION DISCLOSURE REPORTING PAG	E (ADV)			
No Ir	nformation Filed				
Part	2				
Exe	mption from brochure delivery requirements for SEC	registered advisers			
	rules exempt SEC-registered advisers from delivering a thure to all of your advisory clients, you do not have to	a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a prepare a brochure.			

Yes No

0 0

INACCURATE AND MISLEADING FORM 8-K AND CAUSED MOUNT KELLETT'S FAILURE TO DISCLOSE A CONFLICT OF INTEREST TO ITS CLIENTS, PURSUANT

If no, complete the ADV Part 2 filing below.

Are you exempt from delivering a brochure to all of your clients under these rules?

Brochure ID	Brochure Name	Brochure Type(s)
366999	MOUNT KELLETT CAPITAL MANAGEMENT	Private funds or pools
	LP	
382666	MOUNT KELLETT CAPITAL MANAGEMENT	Private funds or pools
	LP	

Part 3

CRS	Type(s)	Affiliate Info	Retire

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY
ANDREW J. WALSH 03/31/2023

Printed Name: Title:

ANDREW J. WALSH MANAGING DIRECTOR AND CHIEF COMPLIANCE OFFICER

Adviser *CRD* Number:

157557

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws

from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:

Adviser CRD Number:

157557