FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: COATUE MANAGEMENT, L.L.C.  CRD Number: 157910
Other-Than-Annual Amendment - All Sections  Rev. 03/2020
5/11/2021 3:56:24 PM

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):
COATUE MANAGEMENT, L.L.C.

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.
COATUE MANAGEMENT, L.L.C.

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box.
If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of your legal name or your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-73669

(2) If you report to the SEC as an exempt reporting adviser, your SEC file number:

(3) If you have one or more Central Index Key numbers assigned by the SEC (“CIK Numbers”), all of your CIK numbers:
No Information Filed

E. (1) If you have a number (“CRD Number”) assigned by the FINRA’s CRD system or by the IARD system, your CRD number: 157910

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:
No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):
Number and Street 1: Number and Street 2:
9 WEST 57TH STREET  25TH FLOOR
City: State: Country: ZIP+4/Postal Code:
NEW YORK New York United States 10019

If this address is a private residence, check this box.

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your principal office and place of business:
Monday - Friday Other:
Normal business hours at this location:
9:00 AM - 5:30 PM

(3) Telephone number at this location:
212-715-5100

(4) Facsimile number at this location, if any:
212-371-1297

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end of your most recently completed fiscal year?

3
G. Mailing address, if different from your principal office and place of business address:

Number and Street 1: 
Number and Street 2: 
City: 
State: 
Country: 
ZIP+4/Postal Code: 

If this address is a private residence, check this box: [ ]

H. If you are a sole proprietor, state your full residence address, if different from your principal office and place of business address in Item 1.F.:

Number and Street 1: 
Number and Street 2: 
City: 
State: 
Country: 
ZIP+4/Postal Code: 

Yes No

I. Do you have one or more websites or accounts on publicly available social media platforms (including, but not limited to, Twitter, Facebook and LinkedIn)?  

If “yes,” list all firm website addresses and the address for each of the firm’s accounts on publicly available social media platforms on Section 1.I. of Schedule D. If a website address serves as a portal through which to access other information you have published on the web, you may list the portal without listing addresses for all of the other information. You may need to list more than one portal address. Do not provide the addresses of websites or accounts on publicly available social media platforms where you do not control the content. Do not provide the individual electronic mail (e-mail) addresses of employees or the addresses of employee accounts on publicly available social media platforms.

J. Chief Compliance Officer

(1) Provide the name and contact information of your Chief Compliance Officer. If you are an exempt reporting adviser, you must provide the contact information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below.

Name: 
Other titles, if any: 
Telephone number: 
Facsimile number, if any: 
Number and Street 1: 
Number and Street 2: 
City: 
State: 
Country: 
ZIP+4/Postal Code: 

Electronic mail (e-mail) address, if Chief Compliance Officer has one:

(2) If your Chief Compliance Officer is compensated or employed by any person other than you, a related person or an investment company registered under the Investment Company Act of 1940 that you advise for providing chief compliance officer services to you, provide the person’s name and IRS Employer Identification Number (if any):

Name: 
IRS Employer Identification Number:

K. Additional Regulatory Contact Person: If a person other than the Chief Compliance Officer is authorized to receive information and respond to questions about this Form ADV, you may provide that information here.

Name: 
Titles: 
Telephone number: 
Facsimile number, if any: 
Number and Street 1: 
Number and Street 2: 
City: 
State: 
Country: 
ZIP+4/Postal Code: 

Electronic mail (e-mail) address, if contact person has one:

L. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your principal office and place of business?

If “yes,” complete Section 1.L. of Schedule D.

Yes No

M. Are you registered with a foreign financial regulatory authority?

Answer “no” if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If “yes,” complete Section 1.M. of Schedule D.

Yes No

N. Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?

Yes No

O. Did you have $1 billion or more in assets on the last day of your most recent fiscal year?

If yes, what is the approximate amount of your assets:

$1 billion to less than $10 billion
$10 billion to less than $50 billion
$50 billion or more
For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

Provide your Legal Entity Identifier if you have one:
54930035X2QJY6VCW995
A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

### SECTION 1.B. Other Business Names

No Information Filed

### SECTION 1.F. Other Offices

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>2885 SAND HILL ROAD</td>
<td>SECOND FLOOR</td>
</tr>
<tr>
<td><strong>City:</strong></td>
<td><strong>State:</strong></td>
</tr>
<tr>
<td>MENLO PARK</td>
<td>California</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: [ ]

**Telephone Number:** 650-752-1200

**Facsimile Number, if any:**

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

How many employees perform investment advisory functions from this office location?
24

Are other business activities conducted at this office location? (check all that apply)

- [ ] (1) Broker-dealer (registered or unregistered)
- [ ] (2) Bank (including a separately identifiable department or division of a bank)
- [ ] (3) Insurance broker or agent
- [ ] (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- [ ] (5) Registered municipal advisor
- [ ] (6) Accountant or accounting firm
- [ ] (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUITE 6701, 67TH FLOOR, TWO INTERNATIONAL FINANCE</td>
<td>CENTRE, NO. 8 FINANCE STREET</td>
</tr>
<tr>
<td><strong>City:</strong></td>
<td><strong>State:</strong></td>
</tr>
<tr>
<td>HONG KONG</td>
<td></td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: [ ]

**Telephone Number:** 85236538700

**Facsimile Number, if any:**
Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

How many employees perform investment advisory functions from this office location?
6

Are other business activities conducted at this office location? (check all that apply)
- (1) Broker-dealer (registered or unregistered)
- (2) Bank (including a separately identifiable department or division of a bank)
- (3) Insurance broker or agent
- (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (5) Registered municipal advisor
- (6) Accountant or accounting firm
- (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: 21 SOUTH PARK
City: SAN FRANCISCO
State: California
Country: United States
ZIP+4/Postal Code: 94107

If this address is a private residence, check this box: □

Telephone Number: 650-865-2800
Facsimile Number, if any: 801-73669

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

How many employees perform investment advisory functions from this office location?
24

Are other business activities conducted at this office location? (check all that apply)
- (1) Broker-dealer (registered or unregistered)
- (2) Bank (including a separately identifiable department or division of a bank)
- (3) Insurance broker or agent
- (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (5) Registered municipal advisor
- (6) Accountant or accounting firm
- (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.COATUE.COM

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your principal office and place of business. You must complete a separate Schedule D, Section 1.L. for each location.
Name of entity where books and records are kept:
COATUE MANAGEMENT, L.L.C.

Number and Street 1: 21 SOUTH PARK
City: SAN FRANCISCO

Number and Street 2: FLOOR 2
State: California

Country: United States
ZIP+4/Postal Code: 94107

If this address is a private residence, check this box: □

Telephone Number: 650-665-2800

Facsimile number, if any:

This is (check one):
- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.
RESEARCH MATERIALS.

Name of entity where books and records are kept:
COATUE MANAGEMENT, L.L.C.

Number and Street 1: SUITE 6701, 67TH FLOOR, TWO INTERNATIONAL FINANCE
City: HONG KONG

Number and Street 2: CENTRE, NO. 8 FINANCE STREET
State: Country: China

Country: China
ZIP+4/Postal Code: 212-371-1297

If this address is a private residence, check this box: □

Telephone Number: 85236538700

Facsimile number, if any:

This is (check one):
- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.
RESEARCH MATERIALS.

Name of entity where books and records are kept:
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

Number and Street 1: THE OBSERVATORY
City: DUBLIN 2

Number and Street 2: 7-11 SIR JOHN ROGERSON'S QUAY
State: Country: Ireland

Country: Ireland
ZIP+4/Postal Code: 801-73669

If this address is a private residence, check this box: □

Telephone Number: 353-1-799-8777

Facsimile number, if any:

This is (check one):
- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.
Name of entity where books and records are kept:
IRON MOUNTAIN

Number and Street 1: 100 HARBOR DRIVE
City: JERSEY CITY
State: New Jersey
Country: United States
ZIP+4/Postal Code: 07305
Telephone Number: 201-333-3399
Facsimile number, if any: 201-333-5176
If this address is a private residence, check this box: ☐

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
ACCOUNTING, TRADING AND OTHER BUSINESS RELATED RECORDS.

Name of entity where books and records are kept:
MORGAN STANLEY FUND SERVICES USA LLC

Number and Street 1: 2000 WESTCHESTER AVENUE
City: PURCHASE
State: New York
Country: United States
ZIP+4/Postal Code: 10577
Telephone Number: (914) 225-8885
Facsimile number, if any: (914) 750-0138
If this address is a private residence, check this box: ☐

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
CERTAIN BOOKS AND RECORDS PRIMARILY RELATING TO SUBSCRIPTION DOCUMENTS, INVESTOR CORRESPONDENCES, FUND AND ACCOUNT INFORMATION AND ACCOUNTING RECORDS.

Name of entity where books and records are kept:
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

Number and Street 1: 27 HOSPITAL ROAD
City: GRAND CAYMAN
State: Cayman Islands
Country: Cayman Islands
ZIP+4/Postal Code: KY1-9008
Telephone Number: 353-1-799-8777
Facsimile number, if any:
This is (check one):

☐ one of your branch offices or affiliates.

☐ a third-party unaffiliated recordkeeper.

☐ other.

Briefly describe the books and records kept at this location.

CERTAIN BOOKS AND RECORDS PRIMARILY RELATING TO SUBSCRIPTION DOCUMENTS, INVESTOR CORRESPONDENCES, FUND AND ACCOUNT INFORMATION AND ACCOUNTING RECORDS.

Name of entity where books and records are kept:

COATUE MANAGEMENT, L.L.C.

Number and Street 1:

2885 SAND HILL ROAD

City:

MENLO PARK

State:

California

Country:

United States

ZIP+4/Postal Code:

94025

If this address is a private residence, check this box: ☐

Telephone Number:

650-752-1200

Facsimile number, if any:

This is (check one):

☐ one of your branch offices or affiliates.

☐ a third-party unaffiliated recordkeeper.

☐ other.

Briefly describe the books and records kept at this location.

RESEARCH MATERIALS.

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

No Information Filed

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.

A. To register (or remain registered) with the SEC, you must check at least one of the items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

☐ (1) are a large advisory firm that either:

(a) has regulatory assets under management of $100 million (in U.S. dollars) or more; or

(b) has regulatory assets under management of $90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;

☐ (2) are a mid-sized advisory firm that has regulatory assets under management of $25 million (in U.S. dollars) or more but less than $100 million (in U.S. dollars) and you are either:

(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or

(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

☐ (3) Reserved

☐ (4) have your principal office and place of business outside the United States;

☐ (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;

☐ (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least $25 million of regulatory assets under management;

☐ (7) are a business development company that has elected not to be subject to registration as an investment company under the Investment Company Act of 1940 and you have at least $25 million of regulatory assets under management;

☐ (8) are an exempt reporting adviser that has regulatory assets under management of $25 million (in U.S. dollars) or more and you are either:

(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or

(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

☐ (9) are a tax-exempt business development company that has elected not to be subject to registration as an investment company under the Investment Company Act of 1940 and you have at least $25 million of regulatory assets under management and you are not a nonbank financial institution as defined in the Federal Deposit Insurance Corporation Improvement Act of 1991;

☐ (10) are a tax-exempt business development company that is an exempt management company under section 54 of the Investment Company Act of 1940 and you have at least $25 million of regulatory assets under management;

☐ (11) are an exempt management company under section 54 of the Investment Company Act of 1940 and you have at least $25 million of regulatory assets under management;

☐ (12) are a business development company that has elected to be subject to registration as an investment company under the Investment Company Act of 1940 and you have at least $25 million of regulatory assets under management;

☐ (13) you are not required to register with the SEC and are not an investment company (as defined in the Investment Company Act of 1940), but you (or one of your affiliated advisers) manage investment funds for which you are a service provider, and you provide services to one or more of those investment funds;

☐ (14) you (or one of your affiliated advisers) manage investment funds that are registered as investment companies (as defined in the Investment Company Act of 1940), but you are not required to register with the SEC as an investment company, and you provide services to one or more of those investment funds;

☐ (15) you (or one of your affiliated advisers) provide investment advice to one or more investment companies (as defined in the Investment Company Act of 1940) that are not required to register with the SEC, and you provide services to one or more of those investment companies;

☐ (16) you do not provide investment advice to any investment companies (as defined in the Investment Company Act of 1940) that are required to register with the SEC.

☐ (17) are a fund of funds and are not required to register with the SEC, and you are not an investment company (as defined in the Investment Company Act of 1940), and you provide services to one or more of the funds in your fund of funds;

☐ (18) you (or one of your affiliated advisers) provide investment advice to one or more investment companies (as defined in the Investment Company Act of 1940) that are not required to register with the SEC, and you provide services to one or more of those investment companies;
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary ... will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.

CRD Number: [ ] or [ ]. You must complete

business activities conducted from this office location:

Telephone number at this location:

Address (do not use a P.O. Box):

business activities conducted from this office location:

Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must

No

with a copy of reports and any amendments they file with the

Do you maintain some or all of the books and records you are required to keep

Number and Street 2:

City:

If this address is a private residence, check this box:

Name of entity where books and records are kept:

This is (check one):

HONG KONG

City:

Name of entity where books and records are kept:

ACCOUNTING RECORDS.

Telephone Number:

If this office location is also required to be registered with FINRA or a

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

C. Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your notice filings or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions

| AL | IL | NE | SC |
| AK | IN | NV | SD |
| AZ | IA | NH | TN |
| AR | KS | NJ | TX |
| CA | KY | NM | UT |
| CO | LA | NY | VT |
| CT | ME | NC | VI |
| DE | MD | ND | VA |
| DC | MA | OH | WA |
| FL | MI | OK | WA |
| GA | MN | OR | WI |
| GU | MS | PA | WY |
| HI | MO | PR | |
| ID | MT | RI | |
| | | | |

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you control, are controlled by, or are under common control with an investment adviser that is registered with the SEC and your principal office and place of business is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

SECTION 2.A.(8) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

[ ] I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.

☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number:
803-

Date of order:

Item 3 Form of Organization

If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.

A. How are you organized?
☐ Corporation
☐ Sole Proprietorship
☐ Limited Liability Partnership (LLP)
☐ Partnership
☐ Limited Liability Company (LLC)
☐ Limited Partnership (LP)
☐ Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

B. In what month does your fiscal year end each year?
DECEMBER

C. Under the laws of what state or country are you organized?

State Country
Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

If "yes", complete Item 4.B. and Section 4 of Schedule D.

☐ Yes ☐ No

B. Date of Succession: (MM/DD/YYYY)
SECTION 4 Successions

No Information Filed

**Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

**Employees**

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

143

B. (1) Approximately how many of the employees reported in 5.A. perform investment advisory functions (including research)?

61

(2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer?

0

(3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?

0

(4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?

0

(5) Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?

0

(6) Approximately how many firms or other persons solicit advisory clients on your behalf?

0

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm’s employees that solicit on your behalf.

**Clients**

In your responses to Items 5.C. and 5.D. do not include as “clients” the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

0

(2) Approximately what percentage of your clients are non-United States persons?

10%

D. For purposes of this Item 5.D., the category “individuals” includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category “business development companies” consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

<table>
<thead>
<tr>
<th>Type of Client</th>
<th>(1) Number of Clients</th>
<th>(2) Fewer than 5 Clients</th>
<th>(3) Amount of Regulatory Assets under Management</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Individuals (other than high net worth individuals)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check “No.” See Part 1A Instruction 4.*
**Form ADV**

**Uniform Application for Investment Adviser Registration and Report by Exempt Reporting Advisers**

**Primary Business Information**

**[Table]**

<table>
<thead>
<tr>
<th>Category</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) High net worth individuals</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Banking or thrift institutions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Investment companies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Business development companies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(f) Pooled investment vehicles (other than investment companies and business development companies)</td>
<td>39</td>
<td>48,605,004,958</td>
</tr>
<tr>
<td>(g) Pension and profit sharing plans (but not the plan participants or government pension plans)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(h) Charitable organizations</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i) State or municipal government entities (including government pension plans)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(j) Other investment advisers</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(k) Insurance companies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(l) Sovereign wealth funds and foreign official institutions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(m) Corporations or other businesses not listed above</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(n) Other:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Compensation Arrangements**

E. You are compensated for your investment advisory services by (check all that apply):

- [ ] (1) A percentage of assets under your management
- [ ] (2) Hourly charges
- [ ] (3) Subscription fees (for a newsletter or periodical)
- [ ] (4) Fixed fees (other than subscription fees)
- [ ] (5) Commissions
- [ ] (6) Performance-based fees
- [ ] (7) Other (specify):

**Item 5 Information About Your Advisory Business - Regulatory Assets Under Management**

**Regulatory Assets Under Management**

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discretionary:</td>
<td>Total:</td>
</tr>
<tr>
<td>(a) $ 48,605,004,958</td>
<td>(c) $ 48,605,004,958</td>
</tr>
<tr>
<td>Non-Discretionary:</td>
<td></td>
</tr>
<tr>
<td>(b) $ 0</td>
<td></td>
</tr>
<tr>
<td>Total:</td>
<td>39</td>
</tr>
</tbody>
</table>

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons?

$ 30,599,788,947

**Item 5 Information About Your Advisory Business - Advisory Activities**

**Advisory Activities**

G. What type(s) of advisory services do you provide? Check all that apply.

- [ ] (1) Financial planning services
- [ ] (2) Portfolio management for individuals and/or small businesses
- [ ] (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
- [ ] (4) Portfolio management for pooled investment vehicles (other than investment companies)
- [ ] (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles)
- [ ] (6) Pension consulting services
- [ ] (7) Selection of other advisers (including private fund managers)
- [ ] (8) Publication of periodicals or newsletters
- [ ] (9) Security ratings or pricing services
- [ ] (10) Market timing services
- [ ] (11) Educational seminars/workshops
- [ ] (12) Other (specify):

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.
If you provide financial planning services, to how many clients did you provide these services during your last fiscal year?

- 0
- 1 - 10
- 11 - 25
- 26 - 50
- 51 - 100
- 101 - 250
- 251 - 500
- More than 500

If more than 500, how many?
(round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

I. (1) Do you participate in a wrap fee program?
   - Yes
   - No

(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:
   - Sponsor to a wrap fee program
   - $
   - Portfolio manager for a wrap fee program
   - $
   - Sponsor to and portfolio manager for the same wrap fee program
   - $

If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.I.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).

J. (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?
   - Yes
   - No

(2) Do you report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?
   - Yes
   - No

K. Separately Managed Account Clients
   - Yes
   - No

(1) Do you have regulatory assets under management attributable to clients other than those listed in Item 5.D.(3)(d)-(f) (separately managed account clients)?

If yes, complete Section 5.K.(1) of Schedule D.

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?

If yes, complete Section 5.K.(2) of Schedule D.

(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?

If yes, complete Section 5.K.(2) of Schedule D.

(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?

If yes, complete Section 5.K.(3) of Schedule D for each custodian.

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.I.(2) Wrap Fee Programs

No Information Filed
SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least $10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than $10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvice.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers’ acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a) Asset Type | Mid-year | End of year
--- | --- | ---
(i) Exchange-Traded Equity Securities | % | %
(ii) Non Exchange-Traded Equity Securities | % | %
(iii) U.S. Government/Agency Bonds | % | %
(iv) U.S. State and Local Bonds | % | %
(v) Sovereign Bonds | % | %
(vi) Investment Grade Corporate Bonds | % | %
(vii) Non-Investment Grade Corporate Bonds | % | %
(viii) Derivatives | % | %
(ix) Securities Issued by Registered Investment Companies or Business Development Companies | % | %
(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | % | %
(xi) Cash and Cash Equivalents | % | %
(xii) Other | % | %

Generally describe any assets included in "Other"

(b) Asset Type | End of year
--- | ---
(i) Exchange-Traded Equity Securities | %
(ii) Non Exchange-Traded Equity Securities | %
(iii) U.S. Government/Agency Bonds | %
(iv) U.S. State and Local Bonds | %
(v) Sovereign Bonds | %
(vi) Investment Grade Corporate Bonds | %
(vii) Non-Investment Grade Corporate Bonds | %
(viii) Derivatives | %
(ix) Securities Issued by Registered Investment Companies or Business Development Companies | %
(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | %
(xi) Cash and Cash Equivalents | %
(xii) Other | %

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowings and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least $10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least $500 million but less than $10 billion, you should complete Question (b).
In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you only provide information with respect to the portion of the account that you subadvice. End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than $10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(a) Interest Rate Derivative (b) Foreign Exchange Derivative (c) Credit Derivative (d) Equity Derivative (e) Commodity Derivative (f) Other Derivative</td>
<td></td>
</tr>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(a) Interest Rate Derivative (b) Foreign Exchange Derivative (c) Credit Derivative (d) Equity Derivative (e) Commodity Derivative (f) Other Derivative</td>
<td></td>
</tr>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadviser.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than $10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.
SECTION 5.K.(3) Custodians for Separately Managed Accounts

No Information Filed

SECTION 6 Other Business Activities

In this Item, we request information about your firm’s other business activities.

A. You are actively engaged in business as a (check all that apply):

- (1) broker-dealer (registered or unregistered)
- (2) registered representative of a broker-dealer
- (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (4) futures commission merchant
- (5) real estate broker, dealer, or agent
- (6) insurance broker or agent
- (7) bank (including a separately identifiable department or division of a bank)
- (8) trust company
- (9) registered municipal advisor
- (10) registered security-based swap dealer
- (11) major security-based swap participant
- (12) accountant or accounting firm
- (13) lawyer or law firm
- (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.

B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?

- No

(2) If yes, is this other business your primary business?

- No

If “yes,” describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.

(3) Do you sell products or provide services other than investment advice to your advisory clients?

- No

If “yes,” describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your clients.

A. This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.

You have a related person that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- (3) registered municipal advisor
- (4) registered security-based swap dealer
- (5) major security-based swap participant
- (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

1. Legal Name of Related Person:
   COATUE HYBRID OFFSHORE GP I LLC

2. Primary Business Name of Related Person:
   COATUE HYBRID OFFSHORE GP I LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
      No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: ____________________________
   City: __________________ State: ____________ Zip+4/Postal Code: ____________
   If this address is a private residence, check this box: ______

9. (a) If the related person is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
   COATUE CAPITAL, L.L.C.

2. Primary Business Name of Related Person:
   COATUE CAPITAL, L.L.C.

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) ☑ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☑ registered municipal advisor
   (d) ☑ registered security-based swap dealer
   (e) ☑ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☑ futures commission merchant
   (h) ☑ banking or thrift institution
   (i) ☑ trust company
   (j) ☑ accountant or accounting firm
   (k) ☑ lawyer or law firm
   (l) ☑ insurance company or agency
   (m) ☑ pension consultant
   (n) ☑ real estate broker or dealer
   (o) ☑ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
1. Legal Name of Related Person:
COATUE LONG ONLY GP LLC

2. Primary Business Name of Related Person:
COATUE LONG ONLY GP LLC

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- or
Other

4. Related Person’s (a) CRD Number (if any):
(b) CIK Number(s) (if any):
No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:
If this address is a private residence, check this box:

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

13. (a) If you have answered "yes" to question 8.(a) above, do you control, or do you share control, with the related person?
    (b) If you have answered "yes" to question 8.(a) above, do you have a corresponding common control arrangement with the related person?

14. (a) Do you operate the facilities of the related person?
    (b) If you have answered "yes" to question 8.(a) above, do you operate the facilities of the related person?

15. (a) Do you supervise the related person?
    (b) If you have answered "yes" to question 8.(a) above, do you supervise the related person?

16. (a) Are you a related person of the related person?
    (b) If you have answered "yes" to question 8.(a) above, are you a related person of the related person?

17. (a) Does the related person have a business or other relationship with you or are you or the related person under common control with the related person?
    (b) If you have answered "yes" to question 8.(a) above, does the related person have a business or other relationship with you or are you or the related person under common control with the related person?

18. (a) Do you and the related person provide services to the same clients?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person provide services to the same clients?

19. (a) Do you and the related person give advice to the same clients?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person give advice to the same clients?

20. (a) Do you and the related person share the same clients?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person share the same clients?

21. (a) Are you and the related person affiliated, or are you or the related person under common control with the related person?
    (b) If you have answered "yes" to question 8.(a) above, are you and the related person affiliated, or are you or the related person under common control with the related person?

22. (a) Do you and the related person engage in managed account business?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person engage in managed account business?

23. (a) Do you and the related person provide performance-based fees?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person provide performance-based fees?

24. (a) Do you and the related person engage in market timing services?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person engage in market timing services?

25. (a) Do you and the related person provide continuous and regular supervisory or management services to securities portfolios?
    (b) If you have answered "yes" to question 8.(a) above, do you and the related person provide continuous and regular supervisory or management services to securities portfolios?
9. (a) If the related person is an investment adviser, is it exempt from registration?  
(b) If the answer is yes, under what exemption?  

10. (a) Is the related person registered with a foreign financial regulatory authority?  
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  

11. Do you and the related person share any supervised persons?  

12. Do you and the related person share the same physical location?  

1. Legal Name of Related Person:  
COATUE PRIVATE II GP LLC  

2. Primary Business Name of Related Person:  
COATUE PRIVATE II GP LLC  

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  
- or 
Other  

4. Related Person's  
(a) CRD Number (if any):  
(b) CIK Number(s) (if any):  

5. Related Person is: (check all that apply)  
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer  
(b) other investment adviser (including financial planners)  
(c) registered municipal advisor  
(d) registered security-based swap dealer  
(e) major security-based swap participant  
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  
(g) futures commission merchant  
(h) banking or thrift institution  
(i) trust company  
(j) accountant or accounting firm  
(k) lawyer or law firm  
(l) insurance company or agency  
(m) pension consultant  
(n) real estate broker or dealer  
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  

6. Do you control or are you controlled by the related person?  

7. Are you and the related person under common control?  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  
(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  
Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  
If this address is a private residence, check this box:  

9. (a) If the related person is an investment adviser, is it exempt from registration?  
(b) If the answer is yes, under what exemption?  

10. (a) Is the related person registered with a foreign financial regulatory authority?  
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  

No Information Filed
11. Do you and the related person share any supervised persons?  
   - [ ] Yes  
   - [ ] No  

12. Do you and the related person share the same physical location?  
   - [ ] Yes  
   - [ ] No  

---

1. Legal Name of Related Person:  
   COATUE EARLY STAGE GP LLC

2. Primary Business Name of Related Person:  
   COATUE EARLY STAGE GP LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   - [ ] Yes  
   - [ ] No  
   - [ ] Other

4. Related Person's
   (a) CRD Number (if any):  
      - [ ] Yes  
      - [ ] No  
   (b) CIK Number(s) (if any):  
      No Information Filed

5. Related Person is: (check all that apply)
   (a) [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer  
   (b) [ ] other investment adviser (including financial planners)  
   (c) [ ] registered municipal advisor  
   (d) [ ] registered security-based swap dealer  
   (e) [ ] major security-based swap participant  
   (f) [x] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  
   (g) [ ] futures commission merchant  
   (h) [ ] banking or thrift institution  
   (i) [ ] trust company  
   (j) [ ] accountant or accounting firm  
   (k) [ ] lawyer or law firm  
   (l) [ ] insurance company or agency  
   (m) [ ] pension consultant  
   (n) [ ] real estate consultant  
   (o) [ ] sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  
   (p) [x] sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?  
   - [ ] Yes  
   - [ ] No  

7. Are you and the related person under common control?  
   - [ ] Yes  
   - [ ] No  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  
   - [ ] Yes  
   - [ ] No  

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  
   - [ ] Yes  
   - [ ] No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1:  
   City:  
   State:  

   Number and Street 2:  
   City:  
   State:  
   Country:  
   ZIP+4/Postal Code:  

   If this address is a private residence, check this box:  

9. (a) If the related person is an investment adviser, is it exempt from registration?  
   - [ ] Yes  
   - [ ] No  

(b) If the answer is yes, under what exemption?  

10. (a) Is the related person registered with a foreign financial regulatory authority?  
    - [ ] Yes  
    - [ ] No  

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
       No Information Filed

11. Do you and the related person share any supervised persons?  
    - [ ] Yes  
    - [ ] No  

12. Do you and the related person share the same physical location?  
    - [ ] Yes  
    - [ ] No
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   ☐ Yes  ☐ No

7. Are you and the related person under common control?
   ☐ Yes  ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   ☐ Yes  ☐ No
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   ☐ Yes  ☐ No
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: ____________________________  Number and Street 2: ____________________________
      City: ____________________________  State: ________  ZIP+4/Postal Code: ____________
      If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    ☐ Yes  ☐ No
    (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     ☐ Yes
     (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
         No Information Filed

11. Do you and the related person share any supervised persons?
    ☐ Yes  ☐ No

12. Do you and the related person share the same physical location?
    ☐ Yes  ☐ No

1. Legal Name of Related Person:
   COATUE CAPITAL CI, LLC

2. Primary Business Name of Related Person:
   COATUE CAPITAL CI, LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
5. **Related Person** is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   **Yes** ☑ **No** ☐

6. Do you control or are you controlled by the related person?

   **Yes** ☑ **No** ☐

7. Are you and the related person under common control?

   **Yes** ☑ **No** ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

   **Yes** ☑ **No** ☐

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

   **Yes** ☑ **No** ☐

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: [Enter Address]
   City: [Enter City]
   State: [Enter State]
   Country: [Enter Country]
   ZIP+4/Postal Code: [Enter ZIP+4/Postal Code]

   If this address is a private residence, check this box: ☐

   **Yes** ☑ **No** ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

   **Yes** ☑ **No** ☐

   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

    **Yes** ☑ **No** ☐

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

    **No Information Filed**

11. Do you and the related person share any supervised persons?

    **Yes** ☑ **No** ☐

12. Do you and the related person share the same physical location?

    **Yes** ☑ **No** ☐
5. **Related Person is:** (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
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   (m) ☐ pension consultant
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   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
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<th>Yes</th>
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6. **Do you control or are you controlled by the related person?**

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<tr>
<th>Yes</th>
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7. **Are you and the related person under common control?**

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<th>Yes</th>
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8. (a) **Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**

<table>
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<tr>
<th>Yes</th>
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   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

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<th>Yes</th>
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</table>

   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

   - Number and Street 1: __________________________
   - Number and Street 2: __________________________
   - City: __________________________
   - State: __________________________
   - Country: __________________________
   - ZIP+4/Postal Code: __________________________

   If this address is a private residence, check this box: ☐

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<th>No</th>
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9. (a) **If the related person is an investment adviser, is it exempt from registration?**

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<th>No</th>
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   (b) If the answer is yes, under what exemption?

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<th>Yes</th>
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10. (a) **Is the related person registered with a foreign financial regulatory authority?**

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<th>Yes</th>
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</table>

   (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   No Information Filed

11. **Do you and the related person share any supervised persons?**

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<tr>
<th>Yes</th>
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</table>

12. **Do you and the related person share the same physical location?**

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<tr>
<th>Yes</th>
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</tbody>
</table>

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1. **Legal Name of Related Person:**
   COATUE SMART TRANSPORTATION GP I LLC

2. **Primary Business Name of Related Person:**
   COATUE SMART TRANSPORTATION GP I LLC

3. **Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)**

   or

   Other

4. **Related Person’s**
   (a) **CRD Number (if any):**

   No Information Filed

5. **Related Person is:** (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
(f) ☒ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(g) ☐ futures commission merchant

(h) ☐ banking or thrift institution

(i) ☐ trust company

(j) ☐ accountant or accounting firm

(k) ☐ lawyer or law firm

(l) ☐ insurance company or agency

(m) ☐ pension consultant

(n) ☐ real estate broker or dealer

(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: ________________________________
   City: __________________________ State: ________
   Country: __________________________ ZIP+4/Postal Code: ________

   If this address is a private residence, check this box: ☐

Yes ☐ No ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:
   COATUE GROWTH FUND IV GP LLC

2. Primary Business Name of Related Person:
   COATUE GROWTH FUND IV GP LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):

   (b) CIK Number(s) (if any):

      No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☒ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
6. Do you control or are you controlled by the related person?  
   ☐ Yes ☐ No

7. Are you and the related person under common control?  
   ☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  
   ☐ Yes ☐ No

   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?  
   ☐ Yes ☐ No

   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: ________________________ Number and Street 2: ________________________
      City: __________________________ State: ______ Country: __________ ZIP+4/Postal Code: __________
      If this address is a private residence, check this box: ☐

   ☐ Yes ☐ No

   (d) If the answer is yes, list the name and country, in English of each financial regulatory authority with which the related person is registered.
   ☐ None Listed ☐ Other

9. (a) If the related person is an investment adviser, is it exempt from registration?  
   ☐ Yes ☐ No

   (b) If the answer is yes, under what exemption?  
   ☐ Yes ☐ No

10. (a) Is the related person registered with a foreign financial regulatory authority?  
    ☐ Yes ☐ No

   (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  
    ☐ None Listed ☐ Other

11. Do you and the related person share any supervised persons?  
   ☐ Yes ☐ No

12. Do you and the related person share the same physical location?  
   ☐ Yes ☐ No

---

1. Legal Name of Related Person:  
   PV INTERNET HOLDINGS GP LLC

2. Primary Business Name of Related Person:  
   PV INTERNET HOLDINGS GP LLC

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):  
   ☐ - ☐ Other

4. Related Person’s  
   (a) CRD Number (if any): ☐ Yes ☐ No

   (b) CIK Number(s) (if any): ☐ Yes ☐ No

   ☐ Yes ☐ No

5. Related Person is: (check all that apply)  
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ bank or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   ☐ Yes ☐ No
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(a) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>ZIP+4/Postal Code:</td>
<td>Country:</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box:

Yes  No

9. If the related person is an investment adviser, is it exempt from registration?

(a) If the answer is yes, under what exemption?

(b) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(c) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(d) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

(e) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>ZIP+4/Postal Code:</td>
<td>Country:</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box:

Yes  No

10. Is the related person registered with a foreign financial regulatory authority?

(a) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

Legal Name of Related Person:
HERON CAR MANAGEMENT LLC

Primary Business Name of Related Person:
HERON CAR MANAGEMENT LLC

Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

CRD Number (if any):

CIK Number(s) (if any):
No Information Filed

Related Person is: (check all that apply)

(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) other investment adviser (including financial planners)
(c) registered municipal advisor
(d) registered security-based swap dealer
(e) major security-based swap participant
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) futures commission merchant
(h) banking or thrift institution
(i) trust company
(j) accountant or accounting firm
(k) lawyer or law firm
(l) insurance company or agency
(m) pension consultant
(n) real estate broker or dealer
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Do you control or are you controlled by the related person?

Are you and the related person under common control?

Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
1. Legal Name of Related Person:
   COATUE OPPORTUNITY GP LLC

2. Primary Business Name of Related Person:
   COATUE OPPORTUNITY GP LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes No

7. Are you and the related person under common control?
   Yes No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: Number and Street 2:
   City: State: Country: ZIP+4/Postal Code:

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes No

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    No Information Filed

11. Do you and the related person share any supervised persons?
    Yes No

12. Do you and the related person share the same physical location?
    Yes No
9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?
B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

### SECTION 7.B.(1) Private Fund Reporting

#### A. PRIVATE FUND

**Information About the Private Fund**

1. (a) Name of the private fund:
   - COATUE CT 42 LLC

   (b) **Private fund identification number:**
       - (include the "805-" prefix also)
       - 805-7888447137

2. Under the laws of what state or country is the private fund organized:
   - State: Delaware
   - Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   | No Information Filed |

4. The private fund (check all that apply; you must check at least one):
   - ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   | No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   | No Information Filed |

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   **Name of private fund:**

   **Private fund identification number:**
       - (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
    - [ ] hedge fund
    - [ ] liquidity fund
    - [ ] private equity fund
    - [ ] real estate fund
    - [ ] securitized asset fund
    - [ ] venture capital fund
    - [ ] Other private fund

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 197,384,912

   Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    37

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    23%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    15%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    21%

   Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    Yes No

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    Yes No

    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no,"
19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes No

20. Approximately what percentage of your clients has invested in the private fund?

   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-345951

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

   (1) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   Yes No

   (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: NEW YORK
       State: New York
       Country: United States

   (d) Is the auditing firm an independent public accountant?

   Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
       185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes No Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   Yes No
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
Yes  No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  
FIRST REPUBLIC BANK

(c) Primary business name of custodian:  
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO  State: California  Country: United States

Yes  No
(e) Is the custodian a related person of your firm?  
No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:  
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY  State: New Jersey  Country: United States

Yes  No
(e) Is the custodian a related person of your firm?  
No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE State: New York Country: United States

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
  - Yes (provided to all investors)
  - Some (provided to some but not all investors)
  - No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
COATUE CT 44 LLC

(b) Private fund identification number:
(include the "805-" prefix also)
805-1263729904

2. Under the laws of what state or country is the private fund organized:
State: Delaware Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
Name of General Partner, Manager, Trustee, or Director
COATUE CAPITAL CI, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
4. The private fund (check all that apply; you must check at least one):
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   ☑ hedge fund ☑ liquidity fund ☑ private equity fund ☑ real estate fund ☑ securitized asset fund ☑ venture capital fund ☑ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 28,312,229

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
70%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?
NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: NEW YORK
State: New York
Country: United States
Item 7 Private Fund Reporting

Yes No

B. Are you an adviser to any private fund? If "yes," then for each private fund, answer "yes" or "no" to the following questions:

- (a) Does the private fund use an administrator other than your firm? No
- (b) Does the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? No
- (c) Does the private fund use a transfer agent other than your firm? No
- (d) Is the auditing firm an independent public accountant? No
- (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? No

If yes, Public Company Accounting Oversight Board-Assigned Number: 185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? Yes

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Yes

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? No

Prime Broker

Yes No

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

Yes No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

c) Primary business name of custodian:
FIRST REPUBLIC BANK

d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm? Yes

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

Yes No

26. (a) Does the private fund use an administrator other than your firm?
Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:  
MORGAN STANLEY FUND SERVICES (USA) LLC

c) Location of administrator (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>PURCHASE</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund’s investors?

- Yes (provided to all investors)
- Some (provided to some but not all investors)
- No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund’s investors? If investor account statements are not sent to the (rest of the) private fund’s investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

COATUE CT 46 LLC

(b) Private fund identification number:

(include the "805-" prefix also)

805-6286663136

2. Under the laws of what state or country is the private fund organized:

State: Delaware  
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
4. The private fund (check all that apply; you must check at least one):
   - ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   - No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - ☐ Yes ☑ No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   - No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   - ☑ Yes ☐ No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   - No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - ☑ Yes ☐ No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   - ☑ Yes ☐ No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   - ☑ Yes ☐ No

10. What type of fund is the private fund?
    - ☑ hedge fund ☑ liquidity fund ☑ private equity fund ☑ real estate fund ☑ securitized asset fund ☑ venture capital fund ☑ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    - $924,629,215

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    - $0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   29%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   10%
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   33%

**Your Advisory Services**

17. (a) Are you a subadviser to this private fund?
   Yes No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

**Private Offering**

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   **Form D file number**
   021-348821

**B. SERVICE PROVIDERS**

**Auditors**

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes No
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes No
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   - If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
   - (b) Name of the auditing firm:
     KPMG LLP
   - (c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):
     City: NEW YORK
     State: New York
     Country: United States
(d) Is the auditing firm an independent public accountant?
   Yes O No O

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes O No O

If yes, Public Company Accounting Oversight Board-Assigned Number:
   185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes O No O

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes O No O

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes O No O Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes O No O

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   Yes O No O

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information : 2 Record(s) Filed.

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
      FIRST REPUBLIC BANK

   (c) Primary business name of custodian:
      FIRST REPUBLIC BANK

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
      City: SAN FRANCISCO
      State: California
      Country: United States

   Yes O No O

   (e) Is the custodian a related person of your firm?
      Yes O No O

   (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
      CRD Number (if any):

   (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
Private Fund Reporting

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>B. Are you an adviser to any private fund? If &quot;yes,&quot; then for each private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.</td>
<td>No</td>
</tr>
<tr>
<td>Is this a &quot;master fund&quot; in a master-feeder arrangement?</td>
<td>No</td>
</tr>
<tr>
<td>(a) ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?</td>
<td>No</td>
</tr>
<tr>
<td>Current gross asset value of the private fund (include the &quot;805-&quot; prefix also):</td>
<td>$197,384,912</td>
</tr>
<tr>
<td>Is this a &quot;feeder fund&quot; in a master-feeder arrangement?</td>
<td>No</td>
</tr>
<tr>
<td>(a) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>-</td>
</tr>
<tr>
<td>(b) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td>-</td>
</tr>
</tbody>
</table>

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of administrator:</td>
<td>MORGAN STANLEY FUND SERVICES (USA) LLC</td>
</tr>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
<td>PURCHASE, New York, United States</td>
</tr>
<tr>
<td>(d) Is the administrator a related person of your firm?</td>
<td>No</td>
</tr>
<tr>
<td>(e) Does the administrator prepare and send investor account statements to the private fund's investors?</td>
<td>Yes (provided to all investors)</td>
</tr>
<tr>
<td>(f) If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond &quot;not applicable.&quot;</td>
<td>-</td>
</tr>
</tbody>
</table>

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 53 LLC
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-1684400675

2. Under the laws of what state or country is the private fund organized:
   State: Delaware  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
       No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
       No Information Filed

   (c) Is this a “feeder fund” in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
       Name of private fund:
       Private fund identification number:
       (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B. (1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?
   No Information Filed
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes  No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$22,939,383

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

8

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

2%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

2%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

20%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes  No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes  No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes  No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes  No
B. SERVICE PROVIDERS

**Auditors**

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes ☐ No ☑

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes ☐ No ☑

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

**Additional Auditor Information : 1 Record(s) Filed.**

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
      KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: NEW YORK State: New York Country: United States

   (d) Is the auditing firm an independent public accountant?
      Yes ☑ No ☐

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
      Yes ☑ No ☐

      If yes, Public Company Accounting Oversight Board-Assigned Number:
      185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
      Yes ☑ No ☐

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
      Yes ☑ No ☐ Report Not Yet Received

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
      Yes ☑ No ☐ Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

**Prime Broker**

24. (a) Does the private fund use one or more prime brokers?
   Yes ☐ No ☑

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

**Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   Yes ☐ No ☑

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 1 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
**Section 7.B.(1)**

**Private Fund Reporting**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Are you an adviser to any private fund?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>(b) If yes, then for each private fund, does the private fund use more than one marketer?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>(c) For each private fund that uses more than one marketer, have you completed questions (b) through (g) separately for each marketer?</td>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

**Administrator**

26. (a) Does the private fund use an administrator other than your firm? [ ] Yes [ ] No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information: 1 Record(s) Filed.**

- Name of administrator: MORGAN STANLEY FUND SERVICES (USA) LLC
- Location of administrator (city, state and country):
  - City: PURCHASE
  - State: New York
  - Country: United States
- Is the administrator a related person of your firm? [ ] Yes [ ] No
- Does the administrator prepare and send investor account statements to the private fund's investors? [ ] Yes (provided to all investors) [ ] Some (provided to some but not all investors) [ ] No (provided to no investors)
- If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? [ ] 100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

**Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? [ ] Yes [ ] No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 55 LLC
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-5457394235

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC
   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether
9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

☐ hedge fund  ☐ liquidity fund  ☐ private equity fund  ☐ real estate fund  ☐ securitized asset fund  ☐ venture capital fund  ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$64,086,739

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

12

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

12%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

17%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

70%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes  ☐  No  ☑

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes  ☐  No  ☑

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes  ☐  No  ☑

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes  ☐  No  ☑

22. If yes, provide the private fund's Form D file number (if any):
B. SERVICE PROVIDERS

**Auditors**

23. (a) Are the private fund's financial statements subject to an annual audit?
   **Yes** ☑ **No** ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   **Yes** ☑ **No** ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

**Additional Auditor Information : 1 Record(s) Filed.**

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City: NEW YORK  State: New York  Country: United States

(d) Is the auditing firm an independent public accountant?
   **Yes** ☑ **No** ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   **Yes** ☑ **No** ☐

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   **Yes** ☑ **No** ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   **Yes** ☑ **No** ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   **Yes** ☑ **No** ☐ Report Not Yet Received

   *If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

**Prime Broker**

24. (a) Does the private fund use one or more prime brokers?
   **Yes** ☑ **No** ☐

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

**Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   **Yes** ☑ **No** ☐

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 2 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
(b) Legal name of custodian: 
FIRST REPUBLIC BANK

(c) Primary business name of custodian: 
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO State: California Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: 
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian: 
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY State: New Jersey Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Administrator

Additional Administrator Information: 1 Record(s) Filed.

(b) Name of administrator: 
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE State: New York Country: United States
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 

<table>
<thead>
<tr>
<th>Percentage</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>0%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

**Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 

<table>
<thead>
<tr>
<th>Answer</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

### A. PRIVATE FUND

**Information About the Private Fund**

1. (a) Name of the private fund:
   COATUE CT 56 LLC

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-7593468829

2. Under the laws of what state or country is the private fund organized:

<table>
<thead>
<tr>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delaware</td>
<td>United States</td>
</tr>
</tbody>
</table>

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>☒</td>
<td>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</td>
</tr>
<tr>
<td></td>
<td>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</td>
</tr>
</tbody>
</table>

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

| No Information Filed |

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
(c) Is this a "feeder fund" in a master-feeder arrangement?  

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  

Name of private fund:  

Private fund identification number:  

(include the "805-" prefix also)  

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>7. Are you an adviser to any private fund?</td>
<td>No</td>
</tr>
<tr>
<td>8. (a) Is this private fund a &quot;fund of funds&quot;?</td>
<td>No</td>
</tr>
<tr>
<td>9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than &quot;money market funds,&quot; to the extent provided in Instruction 6.e.)?</td>
<td>No</td>
</tr>
<tr>
<td>10. What type of fund is the private fund?</td>
<td>Private fund</td>
</tr>
</tbody>
</table>

Ownership

12. Minimum investment commitment required of an investor in the private fund:  

$0  

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:  

23  

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:  

26%  

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  

4%  

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?  

Yes  

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  

23%  

Your Advisory Services
### B. SERVICE PROVIDERS

#### Auditors

<table>
<thead>
<tr>
<th>(a)</th>
<th>(1) Are the private fund's financial statements subject to an annual audit?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(2)</td>
<td>If the answer to question 23.(a)(1) is &quot;yes,&quot; are the financial statements prepared in accordance with U.S. GAAP?</td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

### Additional Auditor Information: 1 Record(s) Filed.

<table>
<thead>
<tr>
<th>(b)</th>
<th>Name of the auditing firm:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>KPMG LLP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c)</th>
<th>The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City:</td>
<td>NEW YORK</td>
</tr>
<tr>
<td>State:</td>
<td>New York</td>
</tr>
<tr>
<td>Country:</td>
<td>United States</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d)</th>
<th>Is the auditing firm an independent public accountant?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e)</th>
<th>Is the auditing firm registered with the Public Company Accounting Oversight Board?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

<table>
<thead>
<tr>
<th>(f)</th>
<th>If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g)</th>
<th>Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(h)</th>
<th>Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>
Prime Broker

24. (a) Does the private fund use one or more prime brokers?
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker Information</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>No Information Filed</strong></td>
</tr>
</tbody>
</table>

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information: 2 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
<tr>
<td>(b) Legal name of custodian: FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
</tr>
<tr>
<td>City: SAN FRANCISCO</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian Information</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>No Information Filed</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Custodian Information</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>No Information Filed</strong></td>
</tr>
</tbody>
</table>

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
### Administrator

**26. (a)** Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

| **(b)** Name of administrator: | MORGAN STANLEY FUND SERVICES (USA) LLC |
| **(c)** Location of administrator (city, state and country): | PURCHASE, New York, United States |
| **(d)** Is the administrator a related person of your firm? | No |
| **(e)** Does the administrator prepare and send investor account statements to the private fund's investors? | Yes (provided to all investors) |
| **(f)** If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." | No (provided to no investors) |

### Marketers

**28. (a)** Does the private fund use the services of someone other than you or your employees for marketing purposes?  
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

### Information About the Private Fund

1. **(a)** Name of the private fund:  
   COATUE CT 63 LLC
   **(b)** Private fund identification number:  
   (include the "805-" prefix also)
   805-2427650410

2. Under the laws of what state or country is the private fund organized:
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

No Information Filed

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

No Information Filed

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

No Information Filed

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- ☒ hedge fund
- ☐ liquidity fund
- ☒ private equity fund
- ☐ real estate fund
- ☐ securitized asset fund
- ☐ venture capital fund
- ☐ Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$212,675,754
Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   16

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   14%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%
   Yes
   No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   Yes
   No
   Other

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   56%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes
   No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes
   No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes
   No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes
   No

22. If yes, provide the private fund's Form D file number (if any):
   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (1) Are the private fund's financial statements subject to an annual audit?
   Yes
   No
   (2) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes
   No
   If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.
   If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
(b) Name of the auditing firm:
   
   KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   
   City: NEW YORK
   State: New York
   Country: United States

(d) Is the auditing firm an independent public accountant?
   
   Yes  No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   
   Yes  No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   
   185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   
   Yes  No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   
   Yes  No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   
   Yes  No  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   
   Yes  No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   
   Yes  No

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information : 2 Record(s) Filed.

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
   
   FIRST REPUBLIC BANK

   (c) Primary business name of custodian:
   
   FIRST REPUBLIC BANK

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   
   City: SAN FRANCISCO
   State: California
   Country: United States

   Yes  No

   (e) Is the custodian a related person of your firm?
   
   Yes  No

   (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   
   CRD Number (if any):
The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):

City: JERSEY CITY
State: New Jersey
Country: United States

Yes  No
(e) Is the custodian a related person of your firm?

Yes  No
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):

Yes  No
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes  No
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
   City: PURCHASE
   State: New York
   Country: United States

Yes  No
(d) Is the administrator a related person of your firm?

Yes  No
(e) Does the administrator prepare and send investor account statements to the private fund’s investors?
   Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund’s investors? If investor account statements are not sent to the (rest of the) private fund’s investors, respond “not applicable.”

27. During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%  
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.
28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

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A. PRIVATE FUND

**Information About the Private Fund**

1. (a) Name of the private fund:
   COATUE CT 67 LLC
   
   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-9294211012

2. Under the laws of what state or country is the private fund organized:
   
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   
   No Information Filed

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   
   No Information Filed

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes ☐ No ☒
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   Yes ☐ No ☒

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   Yes ☐ No ☒

10. What type of fund is the private fund?
    ☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:
    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 44,126,136

Ownership

12. Minimum investment commitment required of an investor in the private fund: $ 0
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners: 16

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    33%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%
    Yes ☐ No ☒
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
    Yes ☐ No ☒

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    58%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    Yes ☐ No ☒
    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
    No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    Yes ☐ No ☒
    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
    No Information Filed

19. Are your clients solicited to invest in the private fund?
    Yes ☐ No ☒
    NOTE: For purposes of this question, do not consider feeder funds of the private fund.
Private Offering

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

22. If yes, provide the *private fund's* Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-365524</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:

   KPMG LLP

   (c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

   (d) Is the auditing firm an *independent public accountant*?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?

   (h) Do all of the reports prepared by the auditing firm for the *private fund since your last annual updating amendment contain unqualified opinions?

   Yes No  ☐ Report Not Yet Received

   *If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

Yes No
25. (a) Does the **private fund** use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   - Yes
   - No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the **private fund** uses. If the **private fund** uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 1 Record(s) Filed.**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for <strong>custody</strong> of the <strong>private fund</strong>'s assets (city, state and country):</td>
<td>Yes No</td>
</tr>
<tr>
<td>City:</td>
<td>SAN FRANCISCO</td>
</tr>
<tr>
<td>State:</td>
<td>California</td>
</tr>
<tr>
<td>Country:</td>
<td>United States</td>
</tr>
<tr>
<td>(e) Is the custodian a <strong>related person</strong> of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>-</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>-</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <strong>legal entity identifier</strong> (if any):</td>
<td>-</td>
</tr>
</tbody>
</table>

**Administrator**

26. (a) Does the **private fund** use an administrator other than your firm?
   - Yes
   - No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the **private fund** uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information : 1 Record(s) Filed.**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of administrator:</td>
<td>MORGAN STANLEY FUND SERVICES (USA) LLC</td>
</tr>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
<td>Yes No</td>
</tr>
<tr>
<td>City:</td>
<td>PURCHASE</td>
</tr>
<tr>
<td>State:</td>
<td>New York</td>
</tr>
<tr>
<td>Country:</td>
<td>United States</td>
</tr>
<tr>
<td>(d) Is the administrator a <strong>related person</strong> of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(e) Does the administrator prepare and send investor account statements to the <strong>private fund</strong>'s investors?</td>
<td>Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)</td>
</tr>
<tr>
<td>(f) If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) <strong>private fund</strong>'s investors? If investor account statements are not sent to the (rest of the) <strong>private fund</strong>'s investors, respond &quot;not applicable.&quot;</td>
<td>-</td>
</tr>
</tbody>
</table>

27. During your last fiscal year, what percentage of the **private fund**'s assets (by value) was valued by a **person**, such as an administrator, that is not your **related person**?
   - 0%
Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 70 LLC
   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-5559677308

2. Under the laws of what state or country is the private fund organized:
   State: Delaware                  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   [ ] (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   [ ] (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $64,144,244

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    15

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    20%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    18%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    32%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.
20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes ☐ No ☐

22. If yes, provide the private fund's Form D file number (if any):

Form D file number
021-365526

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (g) below for each private fund. If the private fund uses more than one auditing firm, you must complete questions (b) through (g) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: NEW YORK State: New York Country: United States

Yes ☐ No ☐

(d) Is the auditing firm an independent public accountant?

Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:
185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes ☐ No ☐

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?
☐ Yes ☐ No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes ☐ No ☐

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States

(d) Is the administrator a related person of your firm?
☐ Yes ☐ No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such
28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 75 LLC
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-1061006332

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $21,206,772

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

    No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

    No Information Filed

19. Are your clients solicited to invest in the private fund?
20. Approximately what percentage of your clients has invested in the private fund?  
0%

**Private Offering**

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
○ ☐

22. If yes, provide the private fund's Form D file number (if any):  
No Information Filed

**B. SERVICE PROVIDERS**

**Auditors**

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
☐ ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
☐ ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

**Additional Auditor Information : 1 Record(s) Filed.**

| (b) Name of the auditing firm: | KPMG LLP |
| (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): | NEW YORK, New York, United States |
| (d) Is the auditing firm an independent public accountant? | Yes ☐ No ☐ |

24. (a) Does the private fund use one or more prime brokers?  
☐ ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO State: California Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE State: New York Country: United States

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 76 LLC

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-6374358248

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✔ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

7. (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 380,066,868

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

189

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

6%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

11%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

41%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes No
20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-369254</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>Auditor Information</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of the auditing firm:</td>
<td>KPMG LLP</td>
</tr>
<tr>
<td>(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</td>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>(d) Is the auditing firm an independent public accountant?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?</td>
<td>Yes No</td>
</tr>
<tr>
<td>If yes, Public Company Accounting Oversight Board-Assigned Number:</td>
<td>185</td>
</tr>
<tr>
<td>(f) If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker Information</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

(b) Legal name of custodian:  
FIRST REPUBLIC BANK

(c) Primary business name of custodian:  
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  
City: SAN FRANCISCO  
State: California  
Country: United States

(e) Is the custodian a related person of your firm?  
No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  
-  
CRD Number (if any):  
-  

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Administrator

26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
   City: PURCHASE, State: New York, Country: United States

(d) Is the administrator a related person of your firm?
   Yes ☐ No ☐

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   ☐ Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? _0%_  
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
   Yes ☐ No ☐  
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 78 LLC

   (b) Private fund identification number:
   (include the "801-" prefix also)
   801-1583583237

2. Under the laws of what state or country is the private fund organized:
   State: Delaware  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a “feeder fund” in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the “805-” prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?

NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 26,729,067

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%
15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  
0%  
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?  

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  
100%  

Your Advisory Services  

17. (a) Are you a subadviser to this private fund?  
Yes No  
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.  
No Information Filed  

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  
Yes No  
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.  
No Information Filed  

19. Are your clients solicited to invest in the private fund?  
Yes No  

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?  
0%  

Private Offering  

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
Yes No  

22. If yes, provide the private fund's Form D file number (if any):  
No Information Filed  

B. SERVICE PROVIDERS  

Auditors  

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
Yes No  
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
Yes No  

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  

Additional Auditor Information : 1 Record(s) Filed.  

(b) Name of the auditing firm:  
KPMG LLP  
(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
City: NEW YORK State: New York Country: United States  
(d) Is the auditing firm an independent public accountant?  
Yes No  
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
Yes No
Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

Yes No

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No

Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

c) Primary business name of custodian:
FIRST REPUBLIC BANK

d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO
State: California
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of administrator:</td>
<td>MORGAN STANLEY FUND SERVICES (USA) LLC</td>
<td></td>
</tr>
<tr>
<td>(c) Location of administrator (city, state and country):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>City: PURCHASE</td>
<td>State: New York</td>
<td>Country: United States</td>
</tr>
<tr>
<td>(d) Is the administrator a related person of your firm?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>(e) Does the administrator prepare and send investor account statements to the private fund's investors?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes (provided to all investors)</td>
<td>Some (provided to some but not all investors)</td>
<td>No (provided to no investors)</td>
</tr>
<tr>
<td>(f) If the answer to question 26.(e) is &quot;no&quot; or &quot;some,&quot; who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond &quot;not applicable.&quot;</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? | Yes | No |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE CT 88 LLC
   (b) Private fund identification number: (include the "805-" prefix also) 805-8313037117

2. Under the laws of what state or country is the private fund organized:
   | State: Delaware | Country: United States |

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director: COATUE CAPITAL CT, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

   No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund identification number:
   (include the "805-" prefix also)

   Name of private fund:

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   No

(b) If yes, does the private fund invest in funds managed by you or by a related person?

   No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   No

10. What type of fund is the private fund?

   ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $ 208,409,449

12. Minimum investment commitment required of an investor in the private fund:

    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners:

    85

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    0%
15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 
4%
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
38%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund:
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number
021-381285

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: NEW YORK State: New York Country: United States

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

FIRST REPUBLIC BANK

(c) Primary business name of custodian:

FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO
State: California
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: JERSEY CITY
State: New Jersey
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):

City: PURCHASE
State: New York
Country: United States

Yes No

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 89 LLC
   (b) Private fund identification number:
      (include the "805-" prefix also)
      805-1940117999

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   
<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
      ☑ Yes ☐ No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
      No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
      ☑ Yes ☐ No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
      Name of private fund:
      Private fund identification number:
      (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
      Yes ☐ No ☑

      NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
      Yes ☐ No ☑

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than the private fund)?
10. What type of fund is the private fund?
   - Hedge fund
   - Liquidity fund
   - Private equity fund
   - Real estate fund
   - Securitized asset fund
   - Venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 50,500,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    100%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

       No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

       No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No

22. If yes, provide the private fund's Form D file number (if any):

       No Information Filed

B. SERVICE PROVIDERS
23. (a) Are the *private fund*'s financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

**Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
      KPMG LLP

   (c) The location of the auditing firm's office responsible for the *private fund*'s audit (city, state and country):

      City: NEW YORK
      State: New York
      Country: United States

   (d) Is the auditing firm an *independent public accountant*?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

      If yes, Public Company Accounting Oversight Board-Assigned Number:
      185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

   (h) Do all of the reports prepared by the auditing firm for the *private fund* since your last annual updating amendment contain unqualified opinions?

      Yes  No  Report Not Yet Received

      *If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

24. (a) Does the *private fund* use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   **Prime Broker**

   No Information Filed

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 1 Record(s) Filed.**

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
      FIRST REPUBLIC BANK

   (c) Primary business name of custodian:
      FIRST REPUBLIC BANK
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO
State: California
Country: United States

Yes No

(c) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

Yes No

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Yes No

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):

City: PURCHASE
State: New York
Country: United States

Yes No

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

Yes No

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund
1. (a) Name of the private fund:
   COATUE CT 90 LLC
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-1290439047

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
       No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
       No Information Filed
   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
       Name of private fund: 
       Private fund identification number: 
       (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

   (a) Is this private fund a "fund of funds"?
       No
   (b) If yes, does the private fund invest in funds managed by you or by a related person?
       No

8. (a) During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   No
10. What type of fund is the private fund?
   ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other private fund:
   
   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 500,003

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   1

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes No
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-382256

B. SERVICE PROVIDERS
Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

(1) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Name of the auditing firm:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>KPMG LLP</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>City: NEW YORK State: New York Country: United States</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Is the auditing firm an independent public accountant?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes (provided to all investors)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If yes, Public Company Accounting Oversight Board-Assigned Number:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>185</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(f) If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes Report Not Yet Received</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Custodian Information : 1 Record(s) Filed.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Legal name of custodian: FIRST REPUBLIC BANK</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Primary business name of custodian: FIRST REPUBLIC BANK</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information : 1 Record(s) Filed.**

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE State: New York Country: United States

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC

   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-4834563514

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

       No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

       No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

       No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

       Name of private fund:

       Private fund identification number:
       (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

       No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

       Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

COATUE CT 91 LLC

(b) Private fund is a "private fund" under Rule 3a-2 of the Investment Company Act of 1940, as amended? Yes No

If yes, provide the private fund's CUSIP number (if any):

22. If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 200,000,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

32

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

82%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

3%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1.A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):
### B. SERVICE PROVIDERS

#### Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
Yes No

If the answer to question 23 (a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>Additional Auditor Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 23.(a)(1) is &quot;yes,&quot; respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.</td>
</tr>
</tbody>
</table>
| (b) Name of the auditing firm:  
KPMG LLP |
| (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
City: NEW YORK  
State: New York  
Country: United States |
| (d) Is the auditing firm an independent public accountant?  
Yes No |
| (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
Yes No |
| If yes, Public Company Accounting Oversight Board-Assigned Number:  
185 |
| (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
Yes No |
| (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
Yes No |
| (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
Yes No  
Report Not Yet Received |
| If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. |

#### Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 24.(a) is &quot;yes,&quot; respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.</td>
</tr>
</tbody>
</table>

#### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
</tbody>
</table>
## A. PRIVATE FUND

### Information About the Private Fund

1. (a) Name of the private fund:
   - COATUE CT 91 LLC

2. (b) For each marketing firm you use or that sponsor(s) or manage(s) this private fund:
   - If yes, provide the name and CRD number of the adviser of the private fund:
     - CRD Number (if any):

3. (c) Name of the custodian:
   - FIRST REPUBLIC BANK

4. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   - City:
   - State:
   - Country:
   - SAN FRANCISCO California United States

5. (e) Is the custodian a related person of your firm?

6. (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

7. (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

### Administrator

26. (a) Does the private fund use an administrator other than your firm?

   - If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

### Additional Administrator Information : 1 Record(s) Filed.

   - If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   - (b) Name of administrator:
     - MORGAN STANLEY FUND SERVICES (USA) LLC

   - (c) Location of administrator (city, state and country):
     - City:
     - State:
     - Country:
     - PURCHASE New York United States

   - (d) Is the administrator a related person of your firm?

   - (e) Does the administrator prepare and send investor account statements to the private fund's investors?
     - Yes (provided to all investors)
     - Some (provided to some but not all investors)
     - No (provided to no investors)

   - (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   - You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-3951335332

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director:
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC
   (b) Private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No
   9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes No

10. What type of fund is the private fund?
   - [ ] hedge fund  [ ] liquidity fund  [x] private equity fund  [ ] real estate fund  [ ] securitized asset fund  [ ] venture capital fund  [ ] Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 126,249,999

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    138

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    12%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    15%
    Yes No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    61%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes No

20. Approximately what percentage of your clients has invested in the private fund?
    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No
### A. PRIVATE FUND

**Information About the Private Fund**

1. (a) Name of the private fund:

   COATUE CT 91 LLC

   (b) Private fund ... private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   **Is this a “feeder fund” in a master-feeder arrangement?**
   - No

   **Has the sponsor(s) or manage(s) this private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?**
   - No

   **Private fund's Form D file number (if any):**
   - 021-383093

   **Approximate number of the private fund’s assets (such as real estate) that sponsor(s) or manage(s) this private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933:**
   - $200,000,000

   **Other real estate fund:**
   - No

   **Private fund:**
   - No

2. **List the name and country, in English, of each prime broker the private fund uses:**

   **Private fund's No Information Filed**

3. **Does all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?**
   - Yes
   - No
   - Report Not Yet Received

   **If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.**

### B. SERVICE PROVIDERS

**Auditors**

23. (a) (1) **Are the private fund's financial statements subject to an annual audit?**

   - Yes
   - No

   (2) **If the answer to question 23.(a)(1) is “yes,” are the financial statements prepared in accordance with U.S. GAAP?**

   - Yes
   - No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **(b) Name of the auditing firm:**
   - KPMG LLP

   **(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):**
   - City: NEW YORK
   - State: New York
   - Country: United States

   **(d) Is the auditing firm an independent public accountant?**
   - Yes
   - No

   **(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?**
   - Yes
   - No

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   - 185

   **(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?**
   - Yes
   - No

   **(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?**
   - Yes
   - No

   **(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?**
   - Yes
   - No
   - Report Not Yet Received

   If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

### Prime Broker

24. (a) **Does the private fund use one or more prime brokers?**

   - Yes
   - No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   **No Information Filed**

### Custodian

25. (a) **Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?**

   - Yes
   - No

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   **Additional Custodian Information : 2 Record(s) Filed.**

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?
Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC

(b) Private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

(c) Is the administrator a related person of your firm?
   Yes ☐ No ☒

(d) Does the administrator prepare and send investor account statements to the private fund's investors?
   Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(e) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes ☐ No ☒

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
### A. PRIVATE FUND

#### Information About the Private Fund

1. (a) **Name of the private fund:** COATUE CT 91 LLC
   (include the “805-” prefix also)

2. **Is this a “feeder fund” in a master-feeder arrangement?**
   - [ ] Yes
   - [ ] No

3. (a) **What is the approximate percentage of the private fund beneficially owned by non-United States persons:** 1%

4. **Name(s) of General Partner, Manager, Trustee, or Directors (or any other similar capacity):**

5. **Is this a “master fund” in a master-feeder arrangement?**
   - [ ] Yes
   - [ ] No

6. **Private fund identification number:**

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

7. **If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:**

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
</table>

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. **(a) Is this private fund a “fund of funds”?**
   - [ ] Yes
   - [ ] No

   NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) **If yes, does the private fund invest in funds managed by you or by a related person?**
   - [ ] Yes
   - [ ] No

9. **During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?**
   - [ ] Yes
   - [ ] No

10. **What type of fund is the private fund?**
    - [ ] hedge fund
    - [ ] liquidity fund
    - [x] private equity fund
    - [ ] real estate fund
    - [ ] securitized asset fund
    - [ ] venture capital fund
    - [ ] Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. **Current gross asset value of the private fund:**
    $ 82,131,723

12. **Ownership**

   Minimum investment commitment required of an investor in the private fund:
   - [ ] $0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. **Approximate number of the private fund’s beneficial owners:**
    28

14. **What is the approximate percentage of the private fund beneficially owned by you and your related persons:**
    58%

15. **(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:**
    0%

   (b) **If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?**
   - [ ] Yes
   - [ ] No

16. **What is the approximate percentage of the private fund beneficially owned by non-United States persons:**
    1%
Your Advisory Services

17. (a) Are you a subadviser to this private fund? No
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? No
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

Private Offering

19. Are your clients solicited to invest in the private fund? No

20. Approximately what percentage of your clients has invested in the private fund? 0%

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? Yes
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? Yes

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm: KPMG LLP

c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: NEW YORK State: New York Country: United States

(d) Is the auditing firm an independent public accountant? Yes

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board? Yes

If yes, Public Company Accounting Oversight Board-Assigned Number:
185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? Yes

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Yes
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? Yes
### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

**Additional Prime Broker Information : 1 Record(s) Filed.**

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:

J.P. MORGAN SECURITIES LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 35008

CRD Number (if any):

79

(d) Location of prime broker's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 2 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

FIRST REPUBLIC BANK

(c) Primary business name of custodian:

FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>SAN FRANCISCO</td>
<td>California</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC

(b) Legal name of custodian:
   J.P. MORGAN SECURITIES LLC

(c) Primary business name of custodian:
   J.P. MORGAN SECURITIES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

   City: NEW YORK  
   State: New York  
   Country: United States

   Yes  No

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   8-35008
   CRD Number (if any):
   79

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   **Additional Administrator Information : 1 Record(s) Filed.**

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

   (c) Location of administrator (city, state and country):
   City: PURCHASE  
   State: New York  
   Country: United States

   Yes  No

   (d) Is the administrator a related person of your firm?

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?

   Yes (provided to all investors)  
   Some (provided to some but not all investors)  
   No (provided to no investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT XIII LLC

1. (b) Private fund identification number:
   (include the "805-" prefix also)
   805-2072687295

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

   Yes No

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   Yes No

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?
   NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:
   
   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 148,110,649

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners:
   84

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   23%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   12%
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   19%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   (b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is “yes,” provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is “no,” leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
22. If yes, provide the private fund’s Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-266745</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? (3) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK
State: New York
Country: United States

(d) Is the auditing firm an independent public accountant? Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board? Yes No

If yes, Public Company Accounting Oversight Board Assigned Number: 185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers? Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:

MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 15869
CRD Number (if any):
8209
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC
   (b) Private fund (even if different from the amount set forth in the organizational documents of the private fund) if it depends on the organization of the private fund (or on more than one organization):
   (c) Name of the private fund's administrator:
   (d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States
   (e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   FIRST REPUBLIC BANK

(c) Primary business name of custodian:
   FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
   MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   8 - 15869
   CRD Number (if any):
   8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes ☐ No ☐

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States

Yes ☐ No ☐

(d) Is the administrator a related person of your firm?

Yes ☐ No ☐

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes ☐ No ☐

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT XVI LLC
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-5148273227

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✔ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund: 

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC
   (b) Private fund ... private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

(a)

Is the private fund solicited to invest?

No

Yes No

Is this your firm's primary business?

No

Yes No

Is this a primary business for the custodian?

No

Yes No

Does the custodian prepare and send investor account statements to all beneficial owners?

Yes

No

Is the fund a hedge fund?

Yes No

Is the fund a liquidity fund?

Yes No

Is the fund a private equity fund?

Yes No

Is the fund a real estate fund?

Yes No

Is the fund a securitized asset fund?

Yes No

Is the fund a venture capital fund?

Yes No

Is the fund Other private fund?

Yes No

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

Current gross asset value of the private fund:

$ 113,385,980

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

1

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?


Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

100%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

Approximately what percentage of your clients has invested in the private fund?

0%
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
No ☐  Yes ☐

22. If yes, provide the private fund's Form D file number (if any):  
No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:  
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
City: NEW YORK  State: New York  Country: United States  
Yes ☐ No ☐

(d) Is the auditing firm an independent public accountant?  
Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:  
185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:  
MERRILL LYNCH PROFESSIONAL CLEARING CORP.

(c) If the prime broker is registered with the SEC, its registration number:  
8 - 33359  CRD Number (if any): 16139
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information: 2 Record(s) Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
<tr>
<td>(b) Legal name of custodian: FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): SAN FRANCISCO, California, United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm? ☐ ☑</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): -</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): -</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian 2: MERRILL LYNCH PROFESSIONAL CLEARING CORP.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian: MERRILL LYNCH PROFESSIONAL CLEARING CORP.</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: MERRILL LYNCH PROFESSIONAL CLEARING CORP.</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): NEW YORK, New York, United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm? ☐ ☑</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 33359 CRD Number (if any): 16139</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): -</td>
</tr>
</tbody>
</table>
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT 91 LLC
   (b) Private fund identification number:
      (include the "805-" prefix also)
      805-6857130823

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Additional Administrator Information : 1 Record(s) Filed.

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
      MORGAN STANLEY FUND SERVICES (USA) LLC

   (c) Location of administrator (city, state and country):
      City: PURCHASE
      State: New York
      Country: United States

   (d) Is the administrator a related person of your firm?
      Yes No

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?
      Yes (provided to all investors)     Some (provided to some but not all investors)        No (provided to no investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
Information About the Private Fund

1. (a) Name of the private fund: COATUE CT 91 LLC
   
2. (b) Private fund's identification number:

Ownership

12. Minimum investment commitment required of an investor in the private fund:
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

24%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-308340

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? 

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<th>Yes</th>
<th>No</th>
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(b) Legal name of custodian: 
FIRST REPUBLIC BANK

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<th>Yes</th>
<th>No</th>
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Approximately what percentage of your private fund’s assets does the custodian hold? 

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<thead>
<tr>
<th>Yes</th>
<th>No</th>
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Are the custodian and any other custodians (other than the prime broker) used by the private fund subject to regular inspection by the Public Company Accounting Oversight Board? 

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
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If the answer to question (a) is "yes," provide the name and SEC file number, if any, of the other adviser to the private fund since your last annual updating amendment. 

<table>
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<th>Yes</th>
<th>No</th>
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If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other custodians (other than the prime broker) used by the private fund since your last annual updating amendment. 

<table>
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<tr>
<th>Yes</th>
<th>No</th>
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</table>

If the answer to question 18.(a) is "yes," complete questions (b) through (g) separately for each custodian. 

### Custodian
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? 

<table>
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<th>Yes</th>
<th>No</th>
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If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. 

### Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. 

<table>
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<th>Yes</th>
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(b) Legal name of custodian: 
FIRST REPUBLIC BANK

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<th>Yes</th>
<th>No</th>
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### Prime Broker
24. (a) Does the private fund use one or more prime brokers? 

<table>
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<th>Yes</th>
<th>No</th>
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</table>

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. 

### Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. 

<table>
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<th>Yes</th>
<th>No</th>
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(b) Name of the prime broker: 
MORGAN STANLEY & CO. LLC

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<tr>
<th>Yes</th>
<th>No</th>
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</table>

(c) If the prime broker is registered with the SEC, its registration number: 
8 - 15869
CRD Number (if any): 
8209

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<th>Yes</th>
<th>No</th>
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</table>

(d) Location of prime broker’s office used principally by the private fund (city, state and country): 
City: NEW YORK
State: New York
Country: United States

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<tr>
<th>Yes</th>
<th>No</th>
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</table>

(e) Does this prime broker act as custodian for some or all of the private fund’s assets? 

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
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</tbody>
</table>
(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15869
CRD Number (if any):
8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):
Administrator

26. (a) Does the private fund use an administrator other than your firm? Yes ☐ No ☐

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: MORGAN STANLEY FUND SERVICES (USA) LLC

c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States

Yes ☐ No ☐

d) Is the administrator a related person of your firm? ☐

e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors) ☐

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0% Yes ☐ No ☐

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? ☐

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE CT XXIX LLC
(b) Private fund identification number:
(include the "805-" prefix also) 805-6733694313

2. Under the laws of what state or country is the private fund organized:
State: Delaware
Country: United States
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL CI, LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):

- [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?

- [ ] (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

| No Information Filed |

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

| Private fund identification number: (include the "805-" prefix also) |

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

- [ ] (b) If yes, does the private fund invest in funds managed by you or by a related person?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

- [ ] Yes  - [ ] No

10. What type of fund is the private fund?

- [ ] hedge fund  - [ ] liquidity fund  - [x] private equity fund  - [ ] real estate fund  - [ ] securitized asset fund  - [ ] venture capital fund  - [ ] Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 37,898,392

Ownership
12. Minimum investment commitment required of an investor in the private fund:
   $0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   16

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   60%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%
    Yes No
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
        Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   19%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    Yes No
    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
        No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    Yes No
    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
        No Information Filed

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.
   Yes No

20. Approximately what percentage of your clients has invested in the private fund?
    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):
    No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
    Yes No
    (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
       Yes No
       If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG LLP

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes ☐ No ☐

(b) Legal name of custodian: ☐

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK State: New York Country: United States

(d) Is the auditing firm an independent public accountant?

Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:

MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 15869 CRD Number (if any):

8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK State: New York Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes ☐ No ☐

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes ☐ No ☐

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
If the answer to question 25.(a) is “yes,” respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any): 8 - 15869

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States

(d) Is the administrator a related person of your firm?

Private Offering
(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   - Yes (provided to all investors)
   - Some (provided to some but not all investors)
   - No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   - 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   - Yes
   - No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   - COATUE CT XXV LLC

(b) Private fund identification number:
   - 805-3335243600

2. Under the laws of what state or country is the private fund organized:
   - State: Delaware
   - Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   - COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   - No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   - No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - Yes
   - No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   - No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   - Yes
   - No
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Your Advisory Services

Yes No

Name(s) of General Partner, Manager, Trustee, or Directors (or if any)

If the answer to question 18.(a) is "yes," provide the name and SEC file number, ... percentage of the private fund beneficially owned by non-United States persons:

57%

19. Are your clients solicited to invest in the private fund?

Yes No

20. How much of your minimum investment commitment required of an investor in the private fund?

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

21. Approximate number of the private fund's beneficial owners:

16

22. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

35%

23. (a) What is the approximate percentage of the private fund beneficially owned by funds of funds:

0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

24. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

57%

25. (a) Does the private fund use an administrator other than your firm?

Yes No

(b) Do you use any custodians (including the prime brokers listed above) to hold some or all of the private fund's assets?

Yes No

(c) If the answer to question 25.(a) is "no," is the private fund considered a "fund of funds"?

Yes No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:

(please include the "805" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

— hedge fund — liquidity fund — private equity fund — real estate fund — securitized asset fund — venture capital fund — Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 59,027,086

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

16

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

35%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

57%

Your Advisory Services

Yes No
17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

Yes No

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

Yes No

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK
State: New York
Country: United States

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Record(s) Filed</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Prime Broker Information</td>
<td>1</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name of the prime broker:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
</table>

(c) If the prime broker is registered with the SEC, its registration number:

- CRD Number (if any): 8 - 15869
- 8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

- City: NEW YORK
- State: New York
- Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

- Yes | No |
- | |

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Record(s) Filed</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Custodian Information</td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Legal name of custodian:</th>
<th>FIRST REPUBLIC BANK</th>
</tr>
</thead>
</table>

(c) Primary business name of custodian:

- FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

- City: SAN FRANCISCO
- State: California
- Country: United States

(e) Is the custodian a related person of your firm?

- Yes | No |
- | |

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any): 

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

- 

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

8 - 15869

     CRD Number (if any):

8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

     CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>PURCHASE</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

COATUE CT XXX LLC

(b) Private fund identification number:
(include the "805-" prefix also)

805-4872713896

2. Under the laws of what state or country is the private fund organized:

State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

COATUE CAPITAL CI, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☒ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

☐ Yes ☐ No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Your Advisory Services

(b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Question 23.(a)(1) is &quot;yes,&quot; respond to questions (b) through (h) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 25.(a) is &quot;yes,&quot; respond to questions (b) through g) below for each administrator.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 24.(a) is &quot;yes,&quot; respond to questions (b) through (e) below for each custodian the private fund uses. If the answer to question 28.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each class (or series) invests substantially all of its assets in a single master fund.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 26.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 28.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each of the feeder funds investing in this fund of funds.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 29.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each &quot;master fund&quot;. A fund would also be a &quot;feeder fund&quot; for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 30.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 31.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Question 32.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 33.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 34.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 35.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 36.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 37.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 38.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 39.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Question 40.(a) is &quot;yes,&quot; respond to questions (b) through (f) below.</td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 395,570,037

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

20

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

5%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes | No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

52%
17. (a) Are you a subadviser to this private fund?  
   Yes □  No □  Report Not Yet Received

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  
   Yes □  No □  Report Not Yet Received

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?  
   Yes □  No □  Report Not Yet Received

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?  
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
   Yes □  No □  Report Not Yet Received

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number  
   021-321526

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
   Yes □  No □  Report Not Yet Received

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
   Yes □  No □  Report Not Yet Received

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:  
   KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City: NEW YORK  
   State: New York  
   Country: United States

Yes □  No □  Report Not Yet Received

(d) Is the auditing firm an independent public accountant?  
   Yes □  No □  Report Not Yet Received

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
   Yes □  No □  Report Not Yet Received

If yes, Public Company Accounting Oversight Board-Assigned Number:  
   185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
   Yes □  No □  Report Not Yet Received

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
   Yes □  No □  Report Not Yet Received

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
   Yes □  No □  Report Not Yet Received
### Prime Broker

24. (a) **Does the private fund use one or more prime brokers?**

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

**Additional Prime Broker Information : 1 Record(s) Filed.**

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) If the prime broker is registered with the SEC, its registration number:</td>
<td>8 - 15869 CRD Number (if any): 8209</td>
</tr>
<tr>
<td>(d) Location of prime broker's office used principally by the private fund (city, state and country):</td>
<td>City: NEW YORK State: New York Country: United States</td>
</tr>
<tr>
<td>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</td>
<td>Yes No</td>
</tr>
</tbody>
</table>

### Custodian

26. (a) **Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 3 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>FIRST REPUBLIC BANK</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIRST REPUBLIC BANK</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>City: SAN FRANCISCO State: California Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>No Yes</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td></td>
</tr>
</tbody>
</table>
b) Legal name of custodian: MORGAN STANLEY & CO. LLC

c) Primary business name of custodian: MORGAN STANLEY & CO. LLC

d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm? ☐ ☑

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number: 8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm? ☐ ☑

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: MORGAN STANLEY FUND SERVICES (USA) LLC

c) Location of administrator (city, state and country):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE CT XXXVI LLC
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-9414874506

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
       No Information Filed

4. The private fund (check all that apply; you must check at least one):
   ( ) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ( ) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   Yes No
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
    Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
(c) Is this a "feeder fund" in a master-feeder arrangement?  
Yes  No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  
Name of private fund:

Private fund identification number: 
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?  
Yes  No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?  
Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  
Yes  No

10. What type of fund is the private fund?  
- [ ] hedge fund  - [ ] liquidity fund  - [ ] private equity fund  - [ ] real estate fund  - [ ] securitized asset fund  - [ ] venture capital fund  - [ ] Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:  
$ 278,958,591

Ownership

12. Minimum investment commitment required of an investor in the private fund:  
$ 0  
NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:  
44

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:  
10%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  
2%  
Yes  No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?  
Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  
15%
Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-323403

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
      KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: NEW YORK
      State: New York
      Country: United States

   (d) Is the auditing firm an independent public accountant?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
      If yes, Public Company Accounting Oversight Board-Assigned Number:
      185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
   Yes  No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   FIRST REPUBLIC BANK

(c) Primary business name of custodian:
   FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States

(e) Is the custodian a related person of your firm?
   Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK State: New York Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15869
CRD Number (if any):
8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY State: New Jersey Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE EARLY STAGE FUND LP

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-9592437636

2. Under the laws of what state or country is the private fund organized:

   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE EARLY STAGE GP LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):

   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 827,636,878

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

160

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

13%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 54%

17. (a) Are you a subadviser to this private fund?  
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.  

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.  

19. Are your clients solicited to invest in the private fund?  

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?  

0%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  

22. If yes, provide the private fund's Form D file number (if any):  

Form D file number  

021-326169

B. SERVICE PROVIDERS

Auditors  

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.  

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  

(b) Name of the auditing firm:  
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
City: NEW YORK  
State: New York  
Country: United States

(d) Is the auditing firm an independent public accountant?  

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  

If yes, Public Company Accounting Oversight Board-Assigned Number:  
185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  


(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes ☐ No ☐ Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information: 3 Record(s) Filed.

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       FIRST REPUBLIC BANK

   (c) Primary business name of custodian:
       FIRST REPUBLIC BANK

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
       City: SAN FRANCISCO
       State: California
       Country: United States

   (e) Is the custodian a related person of your firm?
       Yes ☐ No ☐

   (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
       CRD Number (if any):

   (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       J.P. MORGAN SECURITIES LLC

   (c) Primary business name of custodian:
       J.P. MORGAN SECURITIES LLC

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
       City: NEW YORK
       State: New York
       Country: United States

   Yes ☐ No ☐
(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
    8 - 35008
    CRD Number (if any):
    79

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
    THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
    THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
    City: JERSEY CITY
    State: New Jersey
    Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
    MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
    City: PURCHASE
    State: New York
    Country: United States

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

   Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information: 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?

Yes No

(c) Name of the marketer:

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

801 - 3702

and CRD Number (if any):

79

(e) Location of the marketer's office used principally by the private fund (city, state and country):

City: State: Country:

NEW YORK New York United States

Yes No

(f) Does the marketer market the private fund through one or more websites?

Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

COATUE FINTECH FUND I LP

(b) Private fund identification number:

(include the "805-" prefix also)

805-7975871319

2. Under the laws of what state or country is the private fund organized:

State: Country:

Delaware United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

COATUE FINTECH GP I LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed
4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of facility</th>
<th>Legal name of custodian</th>
<th>CRD Number (if any)</th>
<th>City</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td>79</td>
<td>NEW YORK</td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>NEW YORK MORGAN STANLEY FUND SERVICES (USA) LLC</td>
<td>8</td>
<td>NEW YORK</td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>J.P. MORGAN SECURITIES LLC</td>
<td>79</td>
<td>NEW YORK</td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>KPMG LLP</td>
<td>8</td>
<td>NEW YORK</td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>PricewaterhouseCoopers LLP</td>
<td>8</td>
<td>NEW YORK</td>
<td>United States</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE FINTECH OFFSHORE FEEDER FUND I LP</td>
<td>805-5792022998</td>
</tr>
</tbody>
</table>

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes No

10. What type of fund is the private fund?

   - [ ] hedge fund
   - [x] liquidity fund
   - [ ] private equity fund
   - [x] real estate fund
   - [x] securitized asset fund
   - [ ] venture capital fund
   - [ ] Other private fund

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $ 851,198,985

12. Minimum investment commitment required of an investor in the private fund:

    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
10%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
3%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
32%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number
021-381286

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK
State: New York
Country: United States
13. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of your firm? 

No Information Filed

(b) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (other than because the answer to question 20 is "yes").

Yes  No

(c) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below for each related person.

(d) Does the private fund use one or more prime brokers?

Yes  No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information: 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number: 8 - 15869

CRD Number (if any): 8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK  State: New York  Country: United States

Yes  No

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes  No

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes  No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: FIDELITY DIGITAL ASSET SERVICES LLC

(c) Primary business name of custodian: FIDELITY DIGITAL ASSET SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

   MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:

   MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

   City: JERSEY CITY
   State: New Jersey
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
26. (a) Does the **private fund** use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the **private fund** uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information : 1 Record(s) Filed.**

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the **private fund** uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE State: New York Country: United States

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the **private fund**'s investors?

Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) **private fund**'s investors? If investor account statements are not sent to the (rest of the) **private fund**'s investors, respond "not applicable."

27. During your last fiscal year, what percentage of the **private fund**'s assets (by value) was valued by a person, such as an administrator, that is not your related person?

97%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

**Marketers**

28. (a) Does the **private fund** use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the **private fund** uses. If the **private fund** uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

**Additional Marketer Information : 1 Record(s) Filed.**

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the **private fund** uses. If the **private fund** uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?

(c) Name of the marketer:
J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
801 - 3702
and CRD Number (if any):
79

(e) Location of the marketer's office used principally by the **private fund** (city, state and country):
City: NEW YORK State: New York Country: United States

(f) Does the marketer market the **private fund** through one or more websites?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE FINTECH OFFSHORE FEEDER FUND I LP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-5792022998

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE FINTECH GP I LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [X] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

7. Is this a "feeder fund" in a master-feeder arrangement?
   No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   COATUE FINTECH FUND I LP
   Private fund identification number:
   (include the "805-" prefix also)
   805-7975871319

    NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
    No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?
   NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 8.e.)?

10. What type of fund is the private fund?
   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund.
   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 300,025,925

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 100,000
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners:
    169

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    6%
    
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    68%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    (b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.

       No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    (b) If the answer to question 18.(a) is “yes,” provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is “no,” leave this question blank.

       No Information Filed

19. Are your clients solicited to invest in the private fund?
    NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
    0%

Private Offering
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-381629</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: GRAND CAYMAN
State: Country: Cayman Islands

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

1323

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

---

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (CAYMAN LTD).

(c) Location of administrator (city, state and country):
<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRAND CAYMAN</td>
<td></td>
<td>Cayman Islands</td>
</tr>
</tbody>
</table>

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
- Yes (provided to all investors)
- Some (provided to some but not all investors)
- No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

97%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

---

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE GROWTH FUND IV LP
   (b) Private fund identification number:
      (include the “805-” prefix also)
      805-1356351172

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE GROWTH FUND IV GP LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?
   Yes  No
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No InformationFiled
(c) Is this a "feeder fund" in a master-feeder arrangement?
Yes No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
$ 5,171,882,856

Ownership

12. Minimum investment commitment required of an investor in the private fund:
$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
496

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
18%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
0%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 39%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? 
   Yes No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
    Yes No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
    021-353355

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
    Yes No
    (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
        If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: NEW YORK
       State: New York
       Country: United States

   (d) Is the auditing firm an independent public accountant?
       Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
       Yes No

       If yes, Public Company Accounting Oversight Board-Assigned Number:
       185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
       Yes No
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 15869
CRD Number (if any):
8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes ☐ No ☐

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?

Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
   MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☑

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   8 - 15869
   CRD Number (if any):
   8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: JERSEY CITY
   State: New Jersey
   Country: United States

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☑

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   Yes ☐ No ☑

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   Additional Administrator Information : 1 Record(s)Filed.

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
(c) Location of administrator (city, state and country):
- City: PURCHASE
- State: New York
- Country: United States

(d) Is the administrator a related person of your firm?  
Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?  
- Yes (provided to all investors)  
- Some (provided to some but not all investors)  
- No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
20%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?  
Yes No

(c) Name of the marketer:  
J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  
801 - 3702

and CRD Number (if any):  
79

(e) Location of the marketer's office used principally by the private fund (city, state and country):  
- City: NEW YORK
- State: New York
- Country: United States

(f) Does the marketer market the private fund through one or more websites?  
Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  
No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:  
COATUE GROWTH IV OFFSHORE FEEDER FUND LP
2. Under the laws of what state or country is the private fund organized:
   State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE GROWTH FUND IV GP LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   □ (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   □ (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund: COATUE GROWTH FUND IV LP
   Private fund identification number: (include the "805-" prefix also)
   805-1356351172

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   □ (b) If yes, does the private fund invest in funds managed by you or by a related person?

   No Information Filed

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   No Information Filed

   Yes   No

10. What type of fund is the private fund?
11. Current gross asset value of the private fund:

$2,156,398,351

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

214

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

2%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

No Information Filed

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

29%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-353358

B. SERVICE PROVIDERS

Auditors

Yes

No
23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes ☐ No ☐
   If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes ☐ No ☐

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       KPMG

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: GRAND CAYMAN
       State: Cayman Islands

   (d) Is the auditing firm an independent public accountant?
       Yes ☐ No ☐

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
       Yes ☐ No ☐

       If yes, Public Company Accounting Oversight Board-Assigned Number:
       1323

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
       Yes ☐ No ☐

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
       Yes ☐ No ☐ Report Not Yet Received

       If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
       Yes ☐ No ☐ Report Not Yet Received

   Prime Broker

   Yes ☐ No ☐

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   **No Information Filed**

   Custodian

   Yes ☐ No ☐

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   **Additional Custodian Information : 1 Record(s) Filed.**

   If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (c) Primary business name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city and state and country):

   Yes ☐ No ☐

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (c) Primary business name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city and state and country):

   Yes ☐ No ☐

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (c) Primary business name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city and state and country):
13. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of ... questions (b) through (g) separately for each marketer.

Yes No

(b) Is the marketer a related person of your firm?

Yes No

Do any investment advisers

Name(s) of General Partner, Manager, Trustee, or Directors (or

Legal name of custodian:

Current gross asset value of the

Are your

Is the auditing firm an

If the answer to question 26.(a) is "yes," respond to questions (b) through (e) below for

Auditors

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

20%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

(b) Is the marketer a related person of your firm?
(c) **Name of the marketer:**
   J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
   801 - 3702
   and CRD Number (if any):
   79

(e) **Location of the marketer's office used principally by the private fund (city, state and country):**

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(f) **Does the marketer market the private fund through one or more websites?**

(Yes) No

(g) **If the answer to question 28.(f) is "yes," list the website address(es):**

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-5850384188

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE HYBRID GP I LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   Name of private fund
   Private fund identification number

   COATUE HYBRID OFFSHORE FEEDER FUND I LP
   805-2405164926

(c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   No Information Filed

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

(b) Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.a.)?

   Yes  No

10. What type of fund is the private fund?

   ○ hedge fund  ○ liquidity fund  ○ private equity fund  ○ real estate fund  ○ securitized asset fund  ○ venture capital fund  ○ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $101,081,871

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $5,000,000

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    113

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    32%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    7%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    23%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes  No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

       No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes  No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

       No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

    0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes  No
B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?
   Yes No
   (1) Yes
   (2) No

If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes No
   (1) Yes
   (2) No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

   Yes No
   (1) Yes
   (2) No

(d) Is the auditing firm an independent public accountant?
   Yes No
   (1) Yes
   (2) No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes No
   (1) Yes
   (2) No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes No
   (1) Yes
   (2) No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes No
   (1) Yes
   (2) No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes No
   (1) Yes
   (2) No
   Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes No
   (1) Yes
   (2) No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 3 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   CREDIT SUISSE SECURITIES (USA) LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 422
   CRD Number (if any):
   816

(d) Location of prime broker's office used principally by the private fund (city, state and country):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE HYBRID FUND I LP

(b) ... The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: GOLDMAN Sachs & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any):
361

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker: MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15869
CRD Number (if any):
8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 7 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: CREDIT SUISSE SECURITIES (USA) LLC

(c) Primary business name of custodian: CREDIT SUISSE SECURITIES (USA) LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

(b) Form D file number (if any):
   No

(c) List the name and country, in English, of each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian</th>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIRST REPUBLIC BANK</td>
<td>SAN FRANCISCO</td>
<td>California</td>
<td>United States</td>
</tr>
</tbody>
</table>

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States

(e) Is the custodian a related person of your firm?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(check all that apply; you must check at least one):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any): 8 - 422
   816

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   FIRST REPUBLIC BANK

(c) Primary business name of custodian:
   FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States

(e) Is the custodian a related person of your firm?

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<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tr>
<td>(check all that apply; you must check at least one):</td>
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</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   GOLDMAN SACHS & CO. LLC

(c) Primary business name of custodian:
   GOLDMAN SACHS & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

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<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(check all that apply; you must check at least one):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any): 8 - 129
   361

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CREDIT SUISSE SECURITIES (USA) LLC

(c) Primary business name of custodian:
   CREDIT SUISSE SECURITIES (USA) LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(check all that apply; you must check at least one):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15869
CRD Number (if any):
8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY PRIVATE BANK, NATIONAL ASSOCIATION

(c) Primary business name of custodian:
MORGAN STANLEY PRIVATE BANK, NATIONAL ASSOCIATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: PURCHASE
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
STATE STREET BANK AND TRUST COMPANY

(c) Primary business name of custodian:
STATE STREET BANK AND TRUST COMPANY

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: BOSTON
State: Massachusetts
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

(b) Through (f) separately for each custodian.

(1) Are the

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
   CITY: PURCHASE 
   STATE: New York
   COUNTRY: United States

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

   ☐ Yes (provided to all investors)  ☐ Some (provided to some but not all investors)  ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%
### A. PRIVATE FUND

**Information About the Private Fund**

1. **(a) Name of the private fund:**
   COATUE HYBRID OFFSHORE FEEDER FUND I LP

   **(b) Private fund identification number:**
   (include the "805-" prefix also)
   805-2405164926

2. **Under the laws of what state or country is the private fund organized:**
   
   **State:**
   Cayman Islands

3. **(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):**

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE HYBRID OFFSHORE GP I LLC</td>
</tr>
</tbody>
</table>

   **(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.**
   No Information Filed

4. **The private fund (check all that apply; you must check at least one):**
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

### Marketers

28. **(a) Does the private fund use the services of someone other than you or your employees for marketing purposes?**

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   **Additional Marketer Information : 1 Record(s) Filed.**

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   **Yes No**

   **(b) Is the marketer a related person of your firm?**

   **(c) Name of the marketer:**
   J.P. MORGAN SECURITIES LLC

   **(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):**
   801-3702

   **and CRD Number (if any):**
   79

   **(e) Location of the marketer's office used principally by the private fund (city, state and country):**
   
   **City:**
   NEW YORK
   **State:**
   New York
   **Country:**
   United States

   **Yes No**

   **(f) Does the marketer market the private fund through one or more websites?**

   **(g) If the answer to question 28.(f) is "yes," list the website address(es):**
   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

   Yes No

6. (a) Is this a "master fund" in a master-feeder arrangement?
   No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   | No Information Filed |

   Yes No

(c) Is this a "feeder fund" in a master-feeder arrangement?
   No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   | Name of private fund: |
   | COATUE HYBRID FUND I LP |
   | Private fund identification number: (include the "805-" prefix also) |
   | 805-5850384188 |

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   | No Information Filed |

   Yes No

8. (a) Is this private fund a "fund of funds"?
   Yes

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   Yes

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   Yes

10. What type of fund is the private fund?

    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 27,685,721

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 5,000,000

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    32

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  
2% 

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients? 

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  
31%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? 

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank. 

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1.A.3.(b)) advise the private fund? 

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank. 

No Information Filed

19. Are your clients solicited to invest in the private fund? 

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?  
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 

22. If yes, provide the private fund's Form D file number (if any): 

Form D file number

021-191872

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? 

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:  
KPMG

c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
City: GRAND CAYMAN  
State:  
Country: Cayman Islands

(d) Is the auditing firm an independent public accountant? 

Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
COATUE HYBRID FUND I LP
(b) ... fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Location of administrator (city, state and country):
Does the private equity fund No
Is this a “feeder fund” in a master-feeder arrangement?
Approximate number of the if any)
Is the custodian a
If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its
Form D file number (if any):
Name of the venture capital fund with which the private fund
During your last fiscal year, what percentage of the employees of your firm?
No
Other
Do all of the reports prepared by the auditing firm for the private fund, identify the

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City:
JERSEY CITY
State:
New Jersey
Country:
United States
(e) Is the custodian a related person of your firm?
Yes No
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   (b) Is the marketer a related person of your firm?

   (c) Name of the marketer:
       J.P. MORGAN SECURITIES LLC

   (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
       801-3702
       and CRD Number (if any):
       79

   (e) Location of the marketer's office used principally by the private fund (city, state and country):
       City: NEW YORK
       State: New York
       Country: United States

   (f) Does the marketer market the private fund through one or more websites?

   (g) If the answer to question 28.(f) is "yes," list the website address(es):
       No Information Filed
Information About the Private Fund

1. (a) Name of the private fund:
   COATUE KC I LLC

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-6832829282

2. Under the laws of what state or country is the private fund organized:
   State: __________________________
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE MANAGEMENT, L.L.C.

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

      No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund:

   Name of private fund:
   ____________________________

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

     No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   Yes No

10. What type of fund is the private fund?
   ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 53,040,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   1

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%

   Yes No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   100%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes No

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

2. (b) Where is the private fund organized? (include the "805-")
   United States

3. (c) Is the private fund registered with the SEC?
   Yes

4. (d) Is the private fund a real estate fund?
   Yes

5. (e) Does the private fund use any special reporting procedures or regulatory regimes for 
   real estate funds?
   No

6. (f) Is the private fund a "liquidity fund" or a "hybrid liquidity fund"?
   No

7. (g) Is the private fund "intended to be marketed primarily to non-U.S. investors"?
   No

8. (h) Does the private fund "market securities or other investment interests in a 
   non-U.S. jurisdiction that are not readily available to U.S. investors"?
   No

9. (i) Does the private fund "use more than one audit firm to audit the financial statements 
   subject to an annual audit of the private fund"?
   No

10. (j) Does the private fund "use more than one administrator to administer the 
      financial statements subject to an annual audit of the private fund"?
    No

11. (k) Does the private fund "use more than one legal entity identifier to identify the 
      private fund for each custodian, the prime broker, or any other service 
      provider that serves in a capacity that is not the same as that of a broker, 
      dealer, investment adviser, or investment company"?
    Yes

12. (l) Does the private fund "use more than one auditing firm, or more than one 
      auditing firm's office, for each audit of the private fund's financial 
      statements subject to an annual audit of the private fund"?
    Yes

13. (m) Does the private fund "use more than one custodian, or more than one 
      custodian's office, for each custodial service for the private fund"?
    Yes

14. (n) Does the private fund "use more than one auditor, or more than one 
      auditor's office, for each audit of the private fund's financial 
      statements subject to an annual audit of the private fund"?
    No

15. (o) Does the private fund "use more than one administrator, or more than one 
      administrator's office, for each administration of the private fund's 
      financial statements subject to an annual audit of the private fund"?
    Yes

16. (p) Does the private fund "use more than one legal entity identifier to identify the 
      private fund for each custodian, the prime broker, or any other service 
      provider that serves in a capacity that is not the same as that of a broker, 
      dealer, investment adviser, or investment company"?
    Yes

17. (q) Are the private fund's audited financial statements subject to an annual audit 
      distributed to the private fund's investors?
    Yes

18. (r) Do all of the reports prepared by the auditing firm for the private fund since your 
      last annual updating amendment contain unqualified opinions?
    Yes

19. (s) Is there a foreign financial regulatory authority that regulates or licenses the 
      private fund?
    No

20. (t) Is the private fund "organized, sponsored, advised, managed, controlled, or 
      supervised primarily by a foreign person or legal entity"?
    No

21. (u) Does the private fund "use a foreign financial or legal advisor, consultant, 
      investment adviser, or investment company that is subject to the jurisdiction 
      of a foreign financial or legal regulatory authority that regulates or licenses 
      the private fund or its financial services?"
    No

22. (v) Does the private fund use a "special purpose entity" or "special purpose 
      entity intermediary" for the purpose of raising or distributing money to 
      investors?
    No

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
      KPMG

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: GRAND CAYMAN
      State: United States
      Country: Cayman Islands

   (d) Is the auditing firm an independent public accountant?
   Yes

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes

      If yes, Public Company Accounting Oversight Board Assigned Number:
      1323

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   (b) Name of the prime broker:
      MORGAN STANLEY & CO. LLC

   (c) If the prime broker is registered with the SEC, its registration number:
      8 - 15869
      CRD Number (if any):
      8209

   (d) Location of prime broker's office used principally by the private fund (city, state and country):
      City: NEW YORK
      State: New York
      Country: United States

   (e) Does this prime broker act as custodian for some or all of the private fund's assets?
   No
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  
FIRST REPUBLIC BANK

(c) Primary business name of custodian:  
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO  
State: California  
Country: United States

(e) Is the custodian a related person of your firm?  

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):  

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:  
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):

City: GRAND CAYMAN  
State:  
Country: Cayman Islands

(d) Is the administrator a related person of your firm?  

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors)  
Some (provided to some but not all investors)  
No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
COATUE HYBRID FUND I LP
(b) Private fund identification number:
(include the "805-" prefix also)
805-8164307677

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE KONA III GP LLC
   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
      Name of private fund
      COATUE KONA III OFFSHORE FEEDER FUND LP
      Private fund identification number
      805-5756363640
   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
      Name of private fund:

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 4,964,441,604

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

194

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

17%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

1%

Yes No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

46%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
A. PRIVATE FUND
Information About the Private Fund
1. (a) Name of the private fund:
COATUE HYBRID FUND I LP

2. (b) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes  ☐  No  ☐  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

   (c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):

      City:  New York
      State:  New York
      Country:  United States

3. (d) Is the auditing firm an independent public accountant?
   Yes  ☐  No  ☐

4. (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes  ☐  No  ☐

   If yes, Public Company Accounting Oversight Board-Assigned Number:

      185

5. (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes  ☐  No  ☐

6. (g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?
   Yes  ☐  No  ☐

7. (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes  ☐  No  ☐  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund’s financial statements subject to an annual audit?
   Yes  ☐  No  ☐

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes  ☐  No  ☐

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
   KPMG LLP

   (c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):

      City:  New York
      State:  New York
      Country:  United States

   (d) Is the auditing firm an independent public accountant?
   Yes  ☐  No  ☐

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes  ☐  No  ☐

   If yes, Public Company Accounting Oversight Board-Assigned Number:

      185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes  ☐  No  ☐

   (g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?
   Yes  ☐  No  ☐

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes  ☐  No  ☐  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes  ☐  No  ☐

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Additional Prime Broker Information : 1 Record(s) Filed.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 3 Record(s) Filed.

<table>
<thead>
<tr>
<th>Legal name of custodian:</th>
<th>First Republic Bank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary business name of custodian:</td>
<td>First Republic Bank</td>
</tr>
<tr>
<td>The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td></td>
</tr>
<tr>
<td>City: San Francisco</td>
<td></td>
</tr>
<tr>
<td>State: California</td>
<td></td>
</tr>
<tr>
<td>Country: United States</td>
<td></td>
</tr>
<tr>
<td>Is the custodian a related person of your firm?</td>
<td></td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td></td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
   MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: San Francisco
   State: California
   Country: United States

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE HYBRID FUND I LP

(b) ... If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

(c) Name(s) of General Partner, Manager, Trustee, or Directors (or related persons of your firm):

(d) Is this a "feeder fund" in a master-feeder arrangement?

(e) If yes, is the auditing firm subject to regular inspection by the Company Act of 1940 (other than the SEC)?

(f) Is the marketer a related person of your firm?

(g) If yes, does the marketer use multiple prime brokers?

2. (a) Name(s) of prime broker(s):

(b) Is the prime broker a broker-dealer?

(c) Country:

3. (a) Name of custodian:

(b) Is the custodian a related person of your firm?

(c) Country:

4. (a) Name of administrator:

(b) Is the administrator a related person of your firm?

5. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) State:

(d) If the answer to question 5.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

(c) Primary business name of custodian:

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal identifier (if any)

If the answer to question 5.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

6. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

7. (a) No (provided to no investors)

(b) Location of the prime broker (city, state and country):

(c) CRD Number (if any):

8. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

9. (a) No (provided to no investors)

(b) CRD Number (if any):

10. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

11. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

12. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

13. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

14. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

15. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

16. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

17. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

18. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

19. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

20. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

21. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

22. (a) Yes  No

(b) Is the private fund's sole purpose the sale, issuance, offer for sale, or marketing of its securities?

(c) City:

23. (a)(1) Yes  No

(b) Name of custodian:

(c) Legal name of custodian:

(d) Primary business name of custodian:

(e) Country:

(f) Is the custodian a related person of your firm?

(g) If yes, is the custodian a related person of your firm?

(h) If yes, is the custodian a related person of your firm?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below.

(b) Name of custodian:

(c) Legal name of custodian:

(d) Primary business name of custodian:

(e) Country:

(f) Is the custodian a related person of your firm?

(g) If yes, is the custodian a related person of your firm?

(h) If yes, is the custodian a related person of your firm?

24. (a) Yes  No

(b) Name of custodian:

(c) Legal name of custodian:

(d) Primary business name of custodian:

(e) Country:

(f) Is the custodian a related person of your firm?

(g) If yes, is the custodian a related person of your firm?

(h) If yes, is the custodian a related person of your firm?

If the answer to question 24.(a) is "yes," respond to questions (b) through (h) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (h) separately for each custodian.

Administrator

26. (a) Yes  No

(b) Name of administrator:

(c) Location of administrator (city, state and country):

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
COATUE HYBRID FUND I LP

(b) Name of General Partner, Manager, Trustee, or Director:
COATUE KONA III GP LLC

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE KONA III GP LLC

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes No

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

(b) Is the marketer a related person of your firm?
   Yes No

(c) Name of the marketer:
   J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-):
   801 - 3702
   and CRD Number (if any):
   79

(e) Location of the marketer's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(f) Does the marketer market the private fund through one or more websites?
   Yes No

   (g) If the answer to question 28.(f) is "yes," list the website address(es):
   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   24%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

NOTE: For purposes of question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE HYBRID FUND I LP

2. (b) Are you the sponsor of the private fund? Yes No

3. (c) Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act or Regulation A of Regulation S?
   Yes No

4. (d) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each fund (whether a "feeder fund" or "master fund").

5. (e) Are any of the private fund's clients, or any related persons of the private fund, issuers of any of the private fund's investments?
   Yes No

6. (f) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

Name of Country/English Name of Foreign Financial Regulatory Authority

Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   Yes No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
   Yes No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   COATUE KONA III LP
   Private fund identification number:
   (include the "805-" prefix also)
   805-8164307677

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"? Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?
   Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? Yes No

10. What type of fund is the private fund? Yes No

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 2,540,174,317

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE HYBRID FUND I LP

2. (a) Name of the private fund's custodian:

(b) Location of the auditing firm's office responsible for the private fund's audit (city, state and country):

3. (a) Name of the private fund's auditors:

4. (a) Is this private fund a "fund of funds"?

Yes No

5. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

6. (a) Is the private fund a beneficial owner of any other private funds?

Yes No

7. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

8. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

9. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

10. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

11. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

12. (a) Are the beneficial owners of the private fund (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) owners of the private fund?

Yes No

13. Approximate number of the private fund's beneficial owners: 71

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 2%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 92%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-268308

B. SERVICE PROVIDERS

Auditors

23. (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
### Custodian

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?</td>
<td>☑</td>
<td></td>
</tr>
<tr>
<td>(b) Legal name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>City: GRAND CAYMAN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>State:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country: Cayman Islands</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>☑</td>
<td></td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>City: JERSEY CITY</td>
<td></td>
<td></td>
</tr>
<tr>
<td>State: New Jersey</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country: United States</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>☑</td>
<td></td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
26. (a) Does the private fund use an administrator other than your firm?
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands
Country: Cayman Islands

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
24%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?

(c) Name of the marketer:
J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-):
801 - 3702
and CRD Number (if any):
79

(e) Location of the marketer's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(f) Does the marketer market the private fund through one or more websites?

Yes  No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE LONG ONLY OFFSHORE FUND, LTD.

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-1936746955

2. Under the laws of what state or country is the private fund organized:
   State:  
   Country:  
   Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   CHRIS BOWRING
   PHILIPPE LAFFONT
   TIMOTHY WOOLAVER

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   Yes  No

(c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
       Name of private fund:
       COATUE LONG ONLY OFFSHORE MASTER FUND LTD
       Private fund identification number:
       (include the "805-" prefix also)
       805-3595241358

   Yes  No

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed
Custodian

Yes  No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets in a single master fund?

Yes  No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

67

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

5%

Yes  No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

72%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes  No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes  No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes  No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

26.
Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-204276</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes No
   
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
   KPMG

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City: GRAND CAYMAN
   State: Country: Cayman Islands

   (d) Is the auditing firm an independent public accountant?
   Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   1323

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes No Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   Yes No

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   No Information Filed
Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

Marketers

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE LONG ONLY OFFSHORE MASTER FUND LTD
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-3595241358

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands
   Country:

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHRIS BOWRING</td>
</tr>
<tr>
<td>PHILIPPE LAFFONT</td>
</tr>
<tr>
<td>TIMOTHY WOOLAVEY</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE LONG ONLY OFFSHORE FUND, LTD.</td>
<td>805-1936746955</td>
</tr>
<tr>
<td>COATUE LONG ONLY PARTNERS LP</td>
<td>805-8767794776</td>
</tr>
</tbody>
</table>

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

<table>
<thead>
<tr>
<th>Name of private fund</th>
</tr>
</thead>
</table>

Private fund identification number:
   (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$5,390,273,870

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

165

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

13%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

1%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

42%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed
B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?
   (1) Yes (2) No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
      (1) Yes (2) No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
      KPMG

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: GRAND CAYMAN  State:  Country:  Cayman Islands

   (d) Is the auditing firm an independent public accountant?
      Yes (2) No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
      Yes (2) No

      If yes, Public Company Accounting Oversight Board-Assigned Number:
      1323

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
      Yes (2) No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
      Yes (2) No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
      (1) Yes  (2) No  (3) Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes (2) No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Additional Prime Broker Information : 6 Record(s) Filed.

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
(b) Name of the prime broker:
CREDIT SUISSE SECURITIES (USA) LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 422
CRD Number (if any):
816

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any):
361

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
J.P. MORGAN SECURITIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 35008
CRD Number (if any):
79

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15869
CRD Number (if any):
Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 9 Record(s) Filed.**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CREDIT SUISSE SECURITIES (USA) LLC

(c) Primary business name of custodian:
   CREDIT SUISSE SECURITIES (USA) LLC

(d) Location of prime broker's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):
  - 8 - 422
  - 816

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>(b) Legal name of custodian:</td>
<td></td>
</tr>
<tr>
<td>J.P. MORGAN SECURITIES LLC</td>
<td></td>
</tr>
<tr>
<td>(c) Primary business name of custodian:</td>
<td></td>
</tr>
<tr>
<td>J.P. MORGAN SECURITIES LLC</td>
<td></td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the *private fund'*s assets (city, state and country):</td>
<td></td>
</tr>
<tr>
<td>NEW YORK</td>
<td>New York</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td></td>
</tr>
<tr>
<td>No</td>
<td></td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td></td>
</tr>
<tr>
<td>8 - 35008</td>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td></td>
</tr>
</tbody>
</table>
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) **Legal name of custodian:**

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) **Primary business name of custodian:**

THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) **The location of the custodian's office responsible for custody of the *private fund's* assets (city, state and country):**

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) **Is the custodian a related person of your firm?**

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) **Legal name of custodian:**

UBS AG

(c) **Primary business name of custodian:**

UBS AG

(d) **The location of the custodian's office responsible for custody of the *private fund's* assets (city, state and country):**

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>STAMFORD</td>
<td>Connecticut</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) **Is the custodian a related person of your firm?**

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) **Legal name of custodian:**

UBS SECURITIES LLC

(c) **Primary business name of custodian:**

UBS SECURITIES LLC

(d) **The location of the custodian's office responsible for custody of the *private fund's* assets (city, state and country):**

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) **Is the custodian a related person of your firm?**

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)
(c) Primary business name of custodian: UBS SECURITIES LLC

(d) The location of the custodian’s office responsible for custody of the private fund's assets (city, state and country):
   City: STAMFORD  State: Connecticut  Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   8 - 22651
   CRD Number (if any):
   7654

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

   Yes  No

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   Additional Administrator Information: 1 Record(s) Filed.

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator: MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

   (c) Location of administrator (city, state and country):
      City: GRAND CAYMAN  State:  Country: Cayman Islands

   (d) Is the administrator a related person of your firm?

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?
      Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   100%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   Yes  No

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE LONG ONLY PARTNERS LP

   (b) Private fund identification number:
      (include the “805-” prefix also)
       805-8767794776

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE LONG ONLY GP LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [X] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)? 

10. What type of fund is the private fund?
- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
$ 1,995,694,074

Ownership

12. Minimum investment commitment required of an investor in the private fund:
$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
97

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
20%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
1%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes
No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes
No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number
021-196741
23. (a) Are the private fund's financial statements subject to an annual audit?
   Yes No
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes No
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
   (b) Name of the auditing firm:
       KPMG LLP
   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: NEW YORK State: New York Country: United States
   (d) Is the auditing firm an independent public accountant?
       Yes No
   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
       Yes No
       If yes, Public Company Accounting Oversight Board-Assigned Number:
       185
   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
       Yes No
   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
       Yes No
   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
       Yes No Report Not Yet Received
       If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

   Prime Broker

24. (a) Does the private fund use one or more prime brokers?
       Yes No
       If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
       No Information Filed

   Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
       Yes No
       If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information : 1 Record(s) Filed.
   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
   (b) Legal name of custodian:
       THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
City: PURCHASE
State: New York
Country: United States

Yes No

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE OFFSHORE FUND, LTD.
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-3637694675

2. Under the laws of what state or country is the private fund organized:
   State: 
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   CHRIS BOWRING
   PHILIPPE LAFFONT
   TIMOTHY WOOLAVER

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

       No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

       No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

       Name of private fund:
       COATUE OFFSHORE MASTER FUND LP
       Private fund identification number:
       (include the "805-" prefix also)
       805-4689761685

       NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

       No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
Custodian
Yes No
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold assets?

(b) If yes, what is the name and location of the custodian?

Is the custodian a broker-dealer?
Yes No
If yes, what is the CRD number of the custodian?
If the custodian is a broker-dealer, provide its SEC registration number (if any):
If yes, Public Company Accounting Oversight Board-Assigned Number:
Form D file number (if any):

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more related persons owns more than 50% of the voting power of the master fund. If the answer to question 23.(a) is "yes," respond to questions (b) through (g) below for each related person.

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$7,529,003,175

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$5,000,000

NOTE: Report the minimum amount required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

931

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

15%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

61%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No
22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-55754</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?  
   Yes No

   (1) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
      Yes No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   (b) Name of the auditing firm:  
       KPMG

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  
       City: GRAND CAYMAN  
       State: Cayman Islands

   (d) Is the auditing firm an independent public accountant?  
      Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
      Yes No

       If yes, Public Company Accounting Oversight Board-Assigned Number: 1323

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
      Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
      Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
      Yes No Report Not Yet Received

      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  
      Yes No

      If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

      No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
      Yes No

      If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   Additional Custodian Information : 2 Record(s) Filed.

      If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
This page contains questions and responses related to an investment fund. The questions are about the custodian of the fund and whether the fund uses more than one administrator or marketer. The responses are in a table format with columns for Yes and No.
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 
95%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 
Yes
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 2 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? 
Yes

(c) Name of the marketer: 
J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
801 - 3702
and CRD Number (if any):
79

(e) Location of the marketer's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(f) Does the marketer market the private fund through one or more websites?
Yes

(g) If the answer to question 28.(f) is "yes," list the website address(es):
No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? 
Yes

(c) Name of the marketer: 
MORGAN STANLEY

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE OFFSHORE MASTER FUND LP
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-4689761685

2. Under the laws of what state or country is the private fund organized:
   State: Cayman Islands
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE CAPITAL, L.L.C.</td>
</tr>
<tr>
<td>COATUE OFFSHORE MASTER FUND LTD.</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE OFFSHORE FUND, LTD.</td>
<td>805-3637694675</td>
</tr>
<tr>
<td>COATUE QUALIFIED PARTNERS, L.P.</td>
<td>805-4284249750</td>
</tr>
</tbody>
</table>

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this a &quot;feeder fund&quot; in a master-feeder arrangement?</td>
<td>No Information Filed</td>
</tr>
<tr>
<td>If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?</td>
<td></td>
</tr>
</tbody>
</table>

8. (a) Is this private fund a "fund of funds"?
   
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

8. (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

   $ 21,937,261,200

12. Minimum investment commitment required of an investor in the private fund:

   $ 5,000,000

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

   1868

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

   19%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

   2%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

   51%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: GRAND CAYMAN State: Cayman Islands

Yes No

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:

1323

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>(b) Name of the prime broker:</th>
</tr>
</thead>
<tbody>
<tr>
<td>BARCLAYS CAPITAL INC.</td>
</tr>
<tr>
<td>CITIGROUP GLOBAL MARKETS INC.</td>
</tr>
<tr>
<td>CREDIT SUISSE SECURITIES (USA) LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) If the prime broker is registered with the SEC, its registration number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 - 41342</td>
</tr>
<tr>
<td>8 - 8177</td>
</tr>
<tr>
<td>8 - 422</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) Location of prime broker's office used principally by the private fund (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>City: NEW YORK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Does this prime broker act as custodian for some or all of the private fund's assets?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
DEUTSCHE BANK SECURITIES INC.

(c) If the prime broker is registered with the SEC, its registration number:
8 - 17822
CRD Number (if any):
2525

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 129
CRD Number (if any):
361

(d) Location of prime broker's office used principally by the private fund (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
J.P. MORGAN SECURITIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 35008
CRD Number (if any):
79
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MERRILL LYNCH PROFESSIONAL CLEARING CORP.

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 33359
   CRD Number (if any):
   16139

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
   Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
   Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   NATIONAL FINANCIAL SERVICES LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 26740
   CRD Number (if any):
   13041

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: BOSTON
   State: Massachusetts
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
   Yes No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
UBS AG

(c) If the prime broker is registered with the SEC, its registration number:
- CRD Number (if any):

(d) Location of prime broker's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>STAMFORD</td>
<td>Connectic</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
UBS SECURITIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 22651
CRD Number (if any):
7654

(d) Location of prime broker's office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>STAMFORD</td>
<td>Connectic</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes No

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 18 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
BARCLAYS CAPITAL INC.

(c) Primary business name of custodian:
BARCLAYS CAPITAL INC.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?

No Yes

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

Yes No

No Information Filed
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CITIGROUP GLOBAL MARKETS INC.

(c) Primary business name of custodian:
CITIGROUP GLOBAL MARKETS INC.

(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 8177
CRD Number (if any):
7059

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CREDIT SUISSE SECURITIES (USA) LLC

(c) Primary business name of custodian:
CREDIT SUISSE SECURITIES (USA) LLC

(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 422
CRD Number (if any):
816

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
DEUTSCHE BANK AG

(c) Primary business name of custodian:
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>FIDELITY DIGITAL ASSET SERVICES LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIDELITY DIGITAL ASSET SERVICES LLC</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>City: Boston  State: Massachusetts  Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>Yes No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>CRD Number (if any): 8 - 17822  2525</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td></td>
</tr>
</tbody>
</table>
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: SAN FRANCISCO
State: California
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any): -

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
GOLDMAN SACHS & CO. LLC

(c) Primary business name of custodian:
GOLDMAN SACHS & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK
State: New York
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any): 8 - 129

361

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
GOLDMAN SACHS BANK USA

(c) Primary business name of custodian:
GOLDMAN SACHS BANK USA

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK
State: New York
Country: United States

Yes No
### Question 25.

If the answer to question 25.(a) is "yes," respond to questions (b) through (e) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>J.P. MORGAN SECURITIES LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>J.P. MORGAN SECURITIES LLC</td>
</tr>
</tbody>
</table>
| (d) The location of the custodian's office responsible for custody of the *private fund's* assets (city, state and country): | City: NEW YORK  
State: New York  
Country: United States |
| (e) Is the custodian a related person of your firm? | Yes  
No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | CRD Number (if any): 8 - 35008  
CRD Number (if any): 79 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |

### Question 26.

If the answer to question 26.(a) is "yes," respond to questions (b) through (e) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>MERRILL LYNCH PROFESSIONAL CLEARING CORP.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>MERRILL LYNCH PROFESSIONAL CLEARING CORP.</td>
</tr>
</tbody>
</table>
| (d) The location of the custodian's office responsible for custody of the *private fund's* assets (city, state and country): | City: NEW YORK  
State: New York  
Country: United States |
| (e) Is the custodian a related person of your firm? | Yes  
No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | CRD Number (if any): 8 - 33359  
CRD Number (if any): 16139 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |

### Question 27.

If the answer to question 27.(a) is "yes," respond to questions (b) through (e) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td></td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the <em>private fund's</em> assets (city, state and country):</td>
<td></td>
</tr>
</tbody>
</table>
| (e) Is the custodian a related person of your firm? | Yes  
No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |
(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK State: New York Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):
8 - 15869
8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY PRIVATE BANK, NATIONAL ASSOCIATION

(c) Primary business name of custodian:
MORGAN STANLEY PRIVATE BANK, NATIONAL ASSOCIATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: PURCHASE State: New York Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
-
CRD Number (if any):
-

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: BOSTON State: Massachusetts Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 26740
CRD Number (if any):
13041
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

STATE STREET BANK AND TRUST COMPANY

(c) Primary business name of custodian:

STATE STREET BANK AND TRUST COMPANY

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: Boston
State: Massachusetts
Country: United States

(e) Is the custodian a related person of your firm?

No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
UBS SECURITIES LLC

(c) Primary business name of custodian:
UBS SECURITIES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: STAMFORD
State: Connecticut
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 22651
CRD Number (if any):
7654

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
City: GRAND CAYMAN
State: Cayman Islands
Country: Cayman Islands

(d) Is the administrator a related person of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
- Yes (provided to all investors)
- Some (provided to some but not all investors)
- No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account
27. During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person?  
95%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

You must answer “yes” whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is “yes,” respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Name of the Private Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE OPPORTUNITY FUND I LP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Private fund identification number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(include the “805-” prefix also)</td>
</tr>
<tr>
<td>805-6853509408</td>
</tr>
</tbody>
</table>

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:  
COATUE OPPORTUNITY FUND I LP

(b) Private fund identification number:  
(include the “805-” prefix also)  
805-6853509408

2. Under the laws of what state or country is the private fund organized:  

<table>
<thead>
<tr>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delaware</td>
<td>United States</td>
</tr>
</tbody>
</table>

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE OPPORTUNITY GP LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  

<table>
<thead>
<tr>
<th>Name of the Private Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE OPPORTUNITY FUND I LP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Private fund identification number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(include the “805-” prefix also)</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</td>
<td></td>
</tr>
<tr>
<td>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</td>
<td></td>
</tr>
</tbody>
</table>

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?  

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  

| No Information Filed |

(c) Is this a "feeder fund" in a master-feeder arrangement?  

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  

Name of private fund:  
COATUE OPPORTUNITY MASTER FUND I LP

Private fund identification number:  
(include the “805-” prefix also)
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?

NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $1,471,233,210

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $2,000,000

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    730

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    9%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    0%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

    Yes No

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.1.A.3.(b)) advise the **private fund**?
   - Yes
   - No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the **private fund**. If the answer to question 18.(a) is "no," leave this question blank.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>24. (a) Does the <strong>private fund</strong> use one or more prime brokers?</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>

## Private Offering

21. Has the **private fund** ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   - Yes
   - No

22. If yes, provide the **private fund's** Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-363615</td>
</tr>
</tbody>
</table>

## B. SERVICE PROVIDERS

### Auditors

23. (a) (1) Are the **private fund's** financial statements subject to an annual audit?
   - Yes
   - No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   - Yes
   - No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the **private fund** uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the **private fund** uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
   - KPMG LLP

   (c) The location of the auditing firm's office responsible for the **private fund's** audit (city, state and country):
   - NEW YORK New York United States

   (d) Is the auditing firm an independent public accountant?
   - Yes
   - No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   - Yes
   - No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   - 185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   - Yes
   - No

   (g) Are the **private fund's** audited financial statements for the most recently completed fiscal year distributed to the **private fund's** investors?
   - Yes
   - No

   (h) Do all of the reports prepared by the auditing firm for the **private fund** since your last annual updating amendment contain unqualified opinions?
   - Yes
   - No
   - Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

### Prime Broker

24. (a) Does the **private fund** use one or more prime brokers?
   - Yes
   - No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: JERSEY CITY  State: New Jersey  Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any): 

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):
   City: PURCHASE  State: New York  Country: United States

Yes No

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes ☐ No ☐

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information: 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?

Yes ☐ No ☐

(c) Name of the marketer:

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

801-3702

and CRD Number (if any):

79

(e) Location of the marketer's office used principally by the private fund (city, state and country):

City: NEW YORK

State: New York

Country: United States

Yes ☐ No ☐

(f) Does the marketer market the private fund through one or more websites?

Yes ☐ No ☐

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

COATUE OPPORTUNITY MASTER FUND I LP

(b) Private fund identification number:

(include the “805-” prefix also)

805-6276083949

2. Under the laws of what state or country is the private fund organized:

State: Cayman Islands

Country:

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

COATUE OPPORTUNITY GP LLC
4. The **private fund** (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the **private fund** is registered.

   **Name of Country/English Name of Foreign Financial Regulatory Authority**
   - Cayman Islands - Cayman Islands Monetary Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - Yes [ ] No [ ]

   (b) If yes, what is the name and **private fund** identification number (if any) of the feeder funds investing in this **private fund**?

     **Name of private fund** | **Private fund identification number**
     --------------------------|----------------------------------
     COATUE OPPORTUNITY FUND I LP | 805-6853509408
     COATUE OPPORTUNITY OFFSHORE FUND I LTD. | 805-4528826464

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   - Yes [ ] No [ ]

   (d) If yes, what is the name and **private fund** identification number (if any) of the master fund in which this **private fund** invests?

     **Name of private fund:**

     **Private fund** identification number:
     (include the "805-" prefix also)

   **NOTE:** You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   **No Information Filed**

   **NOTE:** For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this **private fund** a "fund of funds"?
   - Yes [ ] No [ ]

   **NOTE:** For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also **private funds** or registered investment companies.

   (b) If yes, does the **private fund** invest in funds managed by you or by a related person?
   - Yes [ ] No [ ]

9. During your last fiscal year, did the **private fund** invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   - Yes [ ] No [ ]

10. What type of fund is the **private fund**?
    - [ ] hedge fund [ ] liquidity fund [x] private equity fund [ ] real estate fund [ ] securitized asset fund [ ] venture capital fund [ ] Other **private fund**

    **NOTE:** For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the **private fund**:
    - $3,219,213,876
12. Minimum investment commitment required of an investor in the private fund: $2,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

1031

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

15%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

2%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

38%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes  No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes  No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes  No

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes  No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes  No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes  No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: GRAND CAYMAN
State: Country: Cayman Islands

(d) Is the auditing firm an independent public accountant?
Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Yes No
If yes, Public Company Accounting Oversight Board-Assigned Number: 1323

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
Yes No Report Not Yet Received
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Yes No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information: 2 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   GOLDMAN SACHS & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 129
   CRD Number (if any):
   361

(d) Location of prime broker's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?
Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):
### Custodian

25. **(a)** Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 4 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>FIDELITY DIGITAL ASSET SERVICES LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>FIDELITY DIGITAL ASSET SERVICES LLC</td>
</tr>
</tbody>
</table>
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): | City: BOSTON  
State: Massachusetts  
Country: United States |
| (e) Is the custodian a related person of your firm? | Yes  
No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | CRD Number (if any): - |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>GOLDMAN SACHS &amp; CO. LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>GOLDMAN SACHS &amp; CO. LLC</td>
</tr>
</tbody>
</table>
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): | City: NEW YORK  
State: New York  
Country: United States |
| (e) Is the custodian a related person of your firm? | Yes  
No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | 8 - 129  
CRD Number (if any): 361 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
   MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NY
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   8 - 15869
   CRD Number (if any):
   8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: Jersey City
   State: New Jersey
   Country: United States

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   -
   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

26. (a) Does the private fund use an administrator other than your firm?
   Yes ☐ No ☐

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   Additional Administrator Information : 1 Record(s) Filed.

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
      MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

   (c) Location of administrator (city, state and country):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE OPPORTUNITY OFFSHORE FUND I LTD.

   (b) Private fund identification number:
   (include the “805-” prefix also)
   805-4528826464

2. Under the laws of what state or country is the private fund organized:
   State:            Country:
                        Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   CHRIS BOWRING
   PHILIPPE LAFFONT
   TIMOTHY WOOLAVER

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Cayman Islands - Cayman Islands Monetary Authority
6. (a) Is this a "master fund" in a master-feeder arrangement?
   No
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
      No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   No
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
      Name of private fund:
      COATUE OPPORTUNITY MASTER FUND I LP
      Private fund identification number: (include the "805-" prefix also)
      805-6276083949

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

   8. (a) Is this private fund a "fund of funds"?
      Yes
      NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
      (b) If yes, does the private fund invest in funds managed by you or by a related person?

   9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
      Yes

10. What type of fund is the private fund?
    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 1,062,848,439

   Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 2,000,000
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    300

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    6%
16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
59%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
Yes  No
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
Yes  No
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?
Yes  No
NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
Yes  No

22. If yes, provide the private fund's Form D file number (if any):
Form D file number
021-363617

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
Yes  No
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
Yes  No
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: GRAND CAYMAN
State: Country: Cayman Islands

Yes  No

(d) Is the auditing firm an independent public accountant?

Yes  No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes  No
If yes, Public Company Accounting Oversight Board-Assigned Number:
1323
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY  State: New Jersey  Country: United States

Yes ☐ No ☐

e) Is the custodian a related person of your firm?

Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

Yes ☐ No ☐

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Yes ☐ No ☐

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes ☐ No ☐
(b) Name of administrator: MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm? Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? Yes No
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? Yes No

(c) Name of the marketer: J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
   801 - 3702
   and CRD Number (if any):
   79

(e) Location of the marketer's office used principally by the private fund (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(f) Does the marketer market the private fund through one or more websites? Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):
   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
2. Under the laws of what state or country is the private fund organized:

State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE PRIVATE II GP LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE PRIVATE OFFSHORE FEEDER FUND II LP</td>
<td>805-9706790516</td>
</tr>
</tbody>
</table>

(c) Is this a "feeder fund" in a master-feeder arrangement?

No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
10. What type of fund is the private fund?

☐ hedge fund  ☐ liquidity fund  ☐ private equity fund  ☐ real estate fund  ☐ securitized asset fund  ☐ venture capital fund  ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 637,833,180

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

358

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

10%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

8%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes ☐ No ☐

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

52%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes ☐ No ☐

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes ☐ No ☐

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes ☐ No ☐

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes ☐ No ☐

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-249132

B. SERVICE PROVIDERS

Auditors
23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: NEW YORK  State: New York  Country: United States

(d) Is the auditing firm an independent public accountant?

Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:

MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 15869

CRD Number (if any):

8209

(d) Location of prime broker's office used principally by the private fund (city, state and country):

City: NEW YORK  State: New York  Country: United States

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Yes ☐ No ☐
**25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?**

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 3 Record(s) Filed.**

| (b) Legal name of custodian: FIRST REPUBLIC BANK |
| (c) Primary business name of custodian: FIRST REPUBLIC BANK |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): |
| City: SAN FRANCISCO | State: California | Country: United States |
| (e) Is the custodian a related person of your firm? |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |

| (b) Legal name of custodian: MORGAN STANLEY & CO. LLC |
| (c) Primary business name of custodian: MORGAN STANLEY & CO. LLC |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): |
| City: NEW YORK | State: New York | Country: United States |
| (e) Is the custodian a related person of your firm? |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): 8 - 15869 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |

| (b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION |
| (c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): |
| City: | State: | Country: |
| (e) Is the custodian a related person of your firm? |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |
(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

(b) Name of administrator:

MORGAN STANLEY FUND SERVICES (USA) LLC

(c) Location of administrator (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>PURCHASE</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

Yes No

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors?

If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE PRIVATE OFFSHORE FEEDER FUND II LP
   (b) Private fund identification number:
       (include the "805-" prefix also)
       805-9706790516

2. Under the laws of what state or country is the private fund organized:
   State:         Country:
   Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE PRIVATE II GP LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
   ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   COATUE PRIVATE FUND II LP
Private fund identification number:
(include the "085-" prefix also)
805-1764710287

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. (a) Is this private fund a &quot;fund of funds&quot;?</td>
<td>☐</td>
<td>☑</td>
</tr>
<tr>
<td>9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than &quot;money market funds,&quot; to the extent provided in Instruction 6.e.)?</td>
<td>☑</td>
<td>☐</td>
</tr>
</tbody>
</table>

8. (a) Is this private fund a "fund of funds"?
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. What type of fund is the private fund?
   - ☐ hedge fund
   - ☑ liquidity fund
   - ☑ private equity fund
   - ☐ real estate fund
   - ☐ securitized asset fund
   - ☐ venture capital fund
   - ☐ Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 348,424,534

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 5,000,000
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   181

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   5%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   76%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  Yes No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?  Yes No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund? 0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? Yes No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-249133

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?  Yes No
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  Yes No
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm: KPMG
   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
      City: GRAND CAYMAN
      State: Country: Cayman Islands
   (d) Is the auditing firm an independent public accountant? Yes No
   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? Yes No
      If yes, Public Company Accounting Oversight Board-Assigned Number: 1323
   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? Yes No
   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Yes No
   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? Yes No Report Not Received
      If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

- **(b) Legal name of custodian:** THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
- **(c) Primary business name of custodian:** THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION
- **(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):**
  - **City:** JERSEY CITY
  - **State:** New Jersey
  - **Country:** United States

- **(e) Is the custodian a related person of your firm?**
  - [ ] Yes
- **(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):**
  - CRD Number (if any):
- **(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)**

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- **(b) Name of administrator:** MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.
- **(c) Location of administrator (city, state and country):**
  - **City:** GRAND CAYMAN
  - **State:** Cayman Islands

- **(d) Is the administrator a related person of your firm?**
  - [ ] Yes
- **(e) Does the administrator prepare and send investor account statements to the private fund's investors?**
  - [ ] Yes
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
0% 
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?  

Yes No

(c) Name of the marketer:  
J.P. MORGAN SECURITIES LLC

Yes No

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  
801 - 3702
and CRD Number (if any):  
79

Yes No

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City: State: Country:  
NEW YORK New York United States

Yes No

(f) Does the marketer market the private fund through one or more websites?  

Yes No

(g) If the answer to question 28.(f) is "yes," list the website address(es):  
No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE QUALIFIED PARTNERS, L.P.

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-4284249750

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   COATUE CAPITAL, L.L.C.

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   COATUE OFFSHORE MASTER FUND LP
   Private fund identification number:
   (include the "805-" prefix also)
   805-4689761685

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE QUALIFIED PARTNERS, L.L.C.

2. (a) Do you qualify as an investment company under section 3(c)(1) of the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

3. (a) Do you qualify as an investment company under section 3(c)(7) of the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

4. (a) Are any of the qualified clients served by the private fund beneficially owned by you and your related persons?

5. (a) Are any of the clients served by the private fund beneficially owned by non-United States persons?

6. (a) Are any of the other advisers to the private fund, including the filing adviser, related persons or registered investment companies?

7. (a) Are your related persons or registered investment companies clients of the private fund?

8. (a) Are you a subadviser to this private fund?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- ☒ hedge fund
- ☐ liquidity fund
- ☒ private equity fund
- ☐ real estate fund
- ☐ securitized asset fund
- ☐ venture capital fund
- ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 6,260,814,103

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 5,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

928

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

33%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

5%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

4%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):
B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

KPMG LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

New York, New York, United States

(d) Is the auditing firm an independent public accountant?

Yes ☐ No ☐

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes ☐ No ☐

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes ☐ No ☐

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes ☐ No ☐

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes ☐ No ☐

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
**A. PRIVATE FUND**

Information About the Private Fund

1. **(a) Name of the private fund:**
   
   COATUE QUALIFIED PARTNERS, L.P.

2. **(b) Legal name of custodian:**
   
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

3. **(c) Primary business name of custodian:**
   
   THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

4. **(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):**
   
   City: JERSEY CITY
   State: New Jersey
   Country: United States

5. **(e) Is the custodian a related person of your firm?**

   Yes ☐ No ☐

6. **(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):**

   CRD Number (if any): 

7. **(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):**

   Yes ☐ No ☐

---

**Administrator**

26. **(a) Does the private fund use an administrator other than your firm?**

   Yes ☐ No ☐

   If the answer to question 26.(a) is “yes,” respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

**Additional Administrator Information : 1 Record(s) Filed.**

- **(b) Name of administrator:**
  
  MORGAN STANLEY FUND SERVICES (USA) LLC

- **(c) Location of administrator (city, state and country):**
  
  City: PURCHASE
  State: New York
  Country: United States

- **(d) Is the administrator a related person of your firm?**

  Yes ☐ No ☐

- **(e) Does the administrator prepare and send investor account statements to the private fund’s investors?**

  Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors) ☐

- **(f) If the answer to question 26.(e) is “no” or “some,” who sends the investor account statements to the (rest of the) private fund’s investors? If investor account statements are not sent to the (rest of the) private fund’s investors, respond “not applicable.”**

---

27. **During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person?**

   95%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

---

**Marketers**

28. **(a) Does the private fund use the services of someone other than you or your employees for marketing purposes?**

   Yes ☐ No ☐

   You must answer “yes” whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is “yes,” respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

**Additional Marketer Information : 2 Record(s) Filed.**
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes No

(b) Is the marketer a related person of your firm?  

(c) Name of the marketer:  

J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

801 - 3702

and CRD Number (if any):  

79

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City: NEW YORK  
State: New York  
Country: United States

Yes No

(f) Does the marketer market the private fund through one or more websites?  

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

Yes No

(b) Is the marketer a related person of your firm?  

(c) Name of the marketer:  

MORGAN STANLEY

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  

801 - 70103

and CRD Number (if any):  

149777

(e) Location of the marketer's office used principally by the private fund (city, state and country):  

City: PURCHASE  
State: New York  
Country: United States

Yes No

(f) Does the marketer market the private fund through one or more websites?  

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:  

COATUE SMART TRANSPORTATION FUND I LP

(b) Private fund identification number:  

(include the "805-" prefix also)  

805-4898264181
2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   COATUE SMART TRANSPORTATION GP I LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund</th>
<th>Private fund identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE SMART TRANSPORTATION OFFSHORE FEEDER FUND I LP</td>
<td>805-2781563143</td>
</tr>
</tbody>
</table>

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
   (c) hedge fund (c) liquidity fund (c) private equity fund (c) real estate fund (c) securitized asset fund (c) venture capital fund (c) Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.
11. Current gross asset value of the private fund:
   $ 918,166,714

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   343

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   18%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   4%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

   Yes  No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   32%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes  No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes  No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes  No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-372769

B. SERVICE PROVIDERS

Auditors

23. (1) Are the private fund's financial statements subject to an annual audit?
   Yes  No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes  No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the private fund:
   COATUE QUALIFIED PARTNERS, LP

   (c) Name of the marketer:
   COATUE QUALITY TRANSPORTATION FUND I LP

   (d) Name of the private fund's administrator:

   (e) Name of the private fund's transfer agent:

   (f) Name of the private fund's custodian:

   (g) Name of the marketer:
   COATUE QUALITY TRANSPORTATION FUND I LP

   (h) Name of the other advisers to the private fund:

   (i) Name of the other advisers to the other advisers to the private fund:

   (j) Name of the other advisers to the other advisers to the other advisers to the private fund:

   (k) Name of the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the private fund:

   (l) Name of the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other advisers to the other adviser...
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   KPMG LLP

(c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
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</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(d) Is the auditing firm an independent public accountant?

- [ ] Yes
- [ ] No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

- [ ] Yes
- [ ] No

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

- [ ] Yes
- [ ] No

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?

- [ ] Yes
- [ ] No
- [ ] Report Not Yet Received

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

- [ ] Yes
- [ ] No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker’s office used principally by the private fund (city, state and country):

<table>
<thead>
<tr>
<th>City</th>
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</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Does this prime broker act as custodian for some or all of the private fund’s assets?

- [ ] Yes
- [ ] No

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

- [ ] Yes
- [ ] No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   KPMG LLP

(c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):

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<td>United States</td>
</tr>
</tbody>
</table>

(d) Is the auditing firm an independent public accountant?

- [ ] Yes
- [ ] No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

- [ ] Yes
- [ ] No

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

- [ ] Yes
- [ ] No

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?

- [ ] Yes
- [ ] No
- [ ] Report Not Yet Received

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

- [ ] Yes
- [ ] No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker’s office used principally by the private fund (city, state and country):

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<th>City</th>
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<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
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</table>

(e) Does this prime broker act as custodian for some or all of the private fund’s assets?

- [ ] Yes
- [ ] No

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

- [ ] Yes
- [ ] No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   KPMG LLP

(c) The location of the auditing firm’s office responsible for the private fund’s audit (city, state and country):

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(d) Is the auditing firm an independent public accountant?

- [ ] Yes
- [ ] No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

- [ ] Yes
- [ ] No

If yes, Public Company Accounting Oversight Board-Assigned Number:

185

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

- [ ] Yes
- [ ] No

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?

- [ ] Yes
- [ ] No
- [ ] Report Not Yet Received

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

- [ ] Yes
- [ ] No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

(b) Name of the prime broker:
   MORGAN STANLEY & CO. LLC

(c) If the prime broker is registered with the SEC, its registration number:
   8 - 15869
   CRD Number (if any):
   8209

(d) Location of prime broker’s office used principally by the private fund (city, state and country):

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<td>United States</td>
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(e) Does this prime broker act as custodian for some or all of the private fund’s assets?

- [ ] Yes
- [ ] No

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

- [ ] Yes
- [ ] No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK  
State: New York  
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15869
CRD Number (if any):
8209

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY  
State: New Jersey  
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
-  
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Yes No

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE SMART TRANSPORTATION OFFSHORE FEEDER FUND I LP

(b) Name of the prime broker:

(c) Name of the marketer:
   J.P. MORGAN SECURITIES LLC

(d) Is the administrator a related person of your firm?
   (circle)
   (a) Yes
   (b) No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   (circle)
   (a) Yes (provided to all investors)
   (b) Some (provided to some but not all investors)
   (c) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

(g) Name(s) of General Partner, Manager, Trustee, or Directors (or other related persons): No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   (circle)
   (a) 0%
   (b) 89%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   (circle)
   (a) Yes
   (b) No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?
   (circle)
   (a) Yes
   (b) No

(c) Name of the marketer:
   J.P. MORGAN SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

   801 - 3702

   and CRD Number (if any):

   79

(e) Location of the marketer's office used principally by the private fund (city, state and country):

   City:
   NEW YORK

   State:
   New York

   Country:
   United States

   (circle)
   (a) Yes
   (b) No

(f) Does the marketer market the private fund through one or more websites?
   (circle)
   (a) Yes
   (b) No

(g) If the answer to question 28.(f) is "yes," list the website address(es):

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE SMART TRANSPORTATION OFFSHORE FEEDER FUND I LP
2. Under the laws of what state or country is the private fund organized:

State: Cayman Islands
Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE SMART TRANSPORTATION GP I LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☒ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cayman Islands - Cayman Islands Monetary Authority</td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?

☐ Yes ☐ No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

☐ Yes ☐ No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

☐ Yes ☐ No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

☐ Yes ☐ No

10. What type of fund is the private fund?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE QUALIFIED PARTNERS, L.P.
(b) Form D file number (if any): 021-372840

B. SERVICE PROVIDERS

Auditors

Yes No

If the answer to question 26.(e) is "no" or "some," who sends the investor account statements of your firm?

Name of administrator:

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement, are the reports prepared by the auditing firm for the securitized asset fund:

Yes No

Current gross asset value of the private fund: $ 317,068,953

Ownership

12. Minimum investment commitment required of an investor in the private fund: $ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners: 112

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 9%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 77%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1)A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund: 0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

Form D file number

021-372840

B. SERVICE PROVIDERS

Auditors

Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE QUALIFIED PARTNERS, LP

2. (b) Name of the private fund: COATUE SMART TRANSPORTATION GP I LLC

3. (c) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

   - City: JERSEY CITY
   - State: New Jersey
   - Country: United States

4. (d) Is the custodian acting as the fund's administrator?

   - Yes

5. (e) Is the custodian acting as the fund's prime broker?

   - Yes

6. (f) Is the custodian acting as the fund's legal advisor?

   - Yes

7. (g) Is the custodian acting as the fund's accountant?

   - Yes

8. (h) Is the custodian acting as the fund's placement agent?

   - Yes

9. (i) Is the custodian acting as an independent public accountant?

   - Yes

10. (j) Is the custodian registered with the Public Company Accounting Oversight Board?

    - Yes

11. (k) If yes, Public Company Accounting Oversight Board-Assigned Number:

    - 1323

12. (l) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   - No Information Filed

13. (m) Name of the auditing firm:

    - KPMG

14. (n) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

    - City: GRAND CAYMAN
    - State: Cayman Islands

15. (o) Is the auditing firm an independent public accountant?

    - Yes

16. (p) Is the auditing firm registered with the Public Company Accounting Oversight Board?

    - Yes

17. (q) If yes, Public Company Accounting Oversight Board-Assigned Number:

    - 1323

18. (r) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

    - Yes

19. (s) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

    - Yes

20. (t) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

    - Yes

21. (u) If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

    - Report Not Yet Received

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

    - Yes

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

    - Yes

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

   - KPMG

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   - City: GRAND CAYMAN
   - State: Cayman Islands

(d) Is the auditing firm an independent public accountant?

   - Yes

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   - Yes

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   - Yes

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   - Yes

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   - Yes

No Information Filed

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

   - THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(c) Primary business name of custodian:

   - THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE QUALIFIED PARTNERS, L.P.

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (CAYMAN) LTD.

(c) Location of administrator (city, state and country):
   City: GRAND CAYMAN
   State: Cayman Islands

(d) Is the administrator a related person of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors?
   - Yes (provided to all investors)
   - Some (provided to some but not all investors)
   - No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 89%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE QUALIFIED PARTNERS, LLC
(b) Private fund identification number: 805-4335359471

2. Under the laws of what state or country is the private fund organized?
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director: COATUE CAPITAL CI, LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✔ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   Private fund identification number: 805-3702
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>6. (a) Is this a master fund?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>6. (b) Is this a feeder fund investing in a master fund?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>6. (c) Does the private fund invest in funds managed by you or by a related person?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>7. (a) Name of the private fund:</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>7. (b) Minimum investment commitment required of an investor in the private fund:</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>7. (c) Is the private fund a &quot;fund of funds&quot;?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>7. (d) Does the private fund market the investment in which it invests?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>9. (a) Location of prime broker's office used principally by the private fund:</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>9. (b) Name of the prime broker:</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>9. (c) Is the prime broker a related person?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>9. (d) Additional Prime Broker Information: 1 Record(s) Filed.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. (a) Name of the marketer:</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>10. (b) Does the marketer market the private fund?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>10. (c) Is this a &quot;feeder fund&quot; in a master-feeder arrangement?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>10. (d) Is this a &quot;master fund&quot; in a master-feeder arrangement?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>10. (e) Additional Marketer Information: 1 Record(s) Filed.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. (f) Is the marketer a related person?</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>10. (g) Additional Administrator Information: 1 Record(s) Filed.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. (h) Additional Custodian Information: 1 Record(s) Filed.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. Current gross asset value of the private fund:</td>
<td>$64,082,807</td>
<td></td>
</tr>
<tr>
<td>12. Minimum investment commitment required of an investor in the private fund:</td>
<td>$0</td>
<td></td>
</tr>
<tr>
<td>14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:</td>
<td>22%</td>
<td></td>
</tr>
<tr>
<td>16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:</td>
<td>36%</td>
<td></td>
</tr>
</tbody>
</table>

**Ownership**

13. Approximate number of the private fund's beneficial owners:

17

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed
A. PRIVATE FUND

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-339462

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information: 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
   KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

   (d) Is the auditing firm an independent public accountant?

   Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes No

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Prime Broker

   No Information Filed
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIRST REPUBLIC BANK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIRST REPUBLIC BANK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</th>
</tr>
</thead>
</table>
| City: SAN FRANCISCO  
State: California  
Country: United States |

<table>
<thead>
<tr>
<th>(e) Is the custodian a related person of your firm?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</th>
</tr>
</thead>
<tbody>
<tr>
<td>CRD Number (if any): -</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</th>
</tr>
</thead>
</table>

### Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Additional Administrator Information : 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 26.(a) is &quot;yes,&quot; respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b) Name of administrator:</th>
</tr>
</thead>
<tbody>
<tr>
<td>MORGAN STANLEY FUND SERVICES (USA) LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Location of administrator (city, state and country):</th>
</tr>
</thead>
</table>
| City: PURCHASE  
State: New York  
Country: United States |

<table>
<thead>
<tr>
<th>(d) Is the administrator a related person of your firm?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Does the administrator prepare and send investor account statements to the private fund's investors?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes (provided to all investors)  Some (provided to some but not all investors)  No (provided to no investors)</td>
</tr>
</tbody>
</table>

| (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account |
27. During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person? 

0% 

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes  No

No Information Filed
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 96,336,714

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    4

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    88%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   COATUE QUALIFIED PARTNERS, L.P.
   
   If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement
   if yes, does the private fund use more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

   Yes  No

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes  No

20. Approximately what percentage of your clients has invested in the private fund?

   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:

   KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

   Yes  No

   (d) Is the auditing firm an independent public accountant?

   Yes  No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes  No

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes  No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes  No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes  No  Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   Yes  No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Yes  No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
COATUE QUALIFIED PARTNERS, LP

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC

(e) Does this prime broker act as custodian for some or all of the private fund's assets?

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
FIRST REPUBLIC BANK

(c) Primary business name of custodian:
FIRST REPUBLIC BANK

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

(c) Primary business name of custodian:
MORGAN STANLEY & CO. LLC
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: COATUE QUALIFIED PARTNERS, L.P.
   (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

23. If the answer to question 23.(a) is "yes," does the private fund use a foreign financial regulatory authority in addition to the SEC for the administration of the private fund?

Yes No

24. Does the private fund use a foreign financial regulatory authority in addition to the SEC for the administration of the private fund?

Yes No

25. If the answer to question 25.(a) is "yes," does the private fund use a foreign financial regulatory authority in addition to the SEC for the administration of the private fund?

Yes No

26. (a) Does the private fund use an administrator other than your firm?

Yes No

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
1. (a) Name of the private fund:

   PV INTERNET HOLDINGS LLC

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-9991577118

2. Under the laws of what state or country is the private fund organized:

   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>PV INTERNET HOLDINGS GP LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):

   ✔ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

   ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   Yes ☐ No ☑

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

   Yes ☐ No ☑

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   [Blank]

   Private fund identification number:
   (include the "805-" prefix also)
   [Blank]

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

   Yes ☐ No ☑

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes ☐ No ☑

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.))?

   Yes ☐ No ☑
10. What type of fund is the private fund?
   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 93,971,117

   Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   29

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   0%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

   Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes No

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

   Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):
   No Information Filed

   B. SERVICE PROVIDERS

   Auditors
23. (a) 1 Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   (b) Name of the auditing firm:

   KPMG LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

   (d) Is the auditing firm an independent public accountant?

   Yes No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

   Yes No

   If yes, Public Company Accounting Oversight Board-Assigned Number:

   185

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   Yes No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes No

   Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   Additional Prime Broker Information : 1 Record(s) Filed.

   (b) Name of the prime broker:

   MORGAN STANLEY & CO. LLC

   (c) If the prime broker is registered with the SEC, its registration number:

   8 - 15869
   CRD Number (if any):
   8209

   (d) Location of prime broker's office used principally by the private fund (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

   (e) Does this prime broker act as custodian for some or all of the private fund's assets?

   Yes No
25. (a) Does the **private fund** use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the **private fund** uses. If the **private fund** uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

**Additional Custodian Information : 3 Record(s) Filed.**

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>FIRST REPUBLIC BANK</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
<th>FIRST REPUBLIC BANK</th>
</tr>
</thead>
</table>

| (d) The location of the custodian's office responsible for custody of the **private fund**'s assets (city, state and country): |
| City: SAN FRANCISCO | State: California | Country: United States |

| (e) Is the custodian a related person of your firm? | No |

| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): | - |

| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
<th>MORGAN STANLEY &amp; CO. LLC</th>
</tr>
</thead>
</table>

| (d) The location of the custodian's office responsible for custody of the **private fund**'s assets (city, state and country): |
| City: NEW YORK | State: New York | Country: United States |

| (e) Is the custodian a related person of your firm? | No |

| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): | 8 - 15869 |

| | 8209 |

| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
<th>THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION</th>
</tr>
</thead>
</table>

| (d) The location of the custodian's office responsible for custody of the **private fund**'s assets (city, state and country): |
| City: | State: | Country: United States |

| (e) Is the custodian a related person of your firm? | No |

| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| CRD Number (if any): | |

| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) |
26. (a) Does the private fund use an administrator other than your firm?
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   **Additional Administrator Information : 1 Record(s) Filed.**

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   (b) Name of administrator:
   MORGAN STANLEY FUND SERVICES (USA) LLC

   (c) Location of administrator (city, state and country):
   City: PURCHASE  
   State: New York  
   Country: United States

   (d) Is the administrator a related person of your firm?

   (e) Does the administrator prepare and send investor account statements to the private fund's investors?
      - Yes (provided to all investors)  - Some (provided to some but not all investors)  - No (provided to no investors)

   (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond “not applicable.”

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
What is the approximate percentage of the United States?

Does the

(city, state and country):

Name of administrator:

If the prime broker is registered with the SEC, its registration number:

uses more than one administrator, you must complete questions

Primary business name of custodian:

Is the custodian a

If yes, provide the

-of your firm?

No

Name of the prime broker:

of your firm?

No

Assets (by value) was valued by a

solicited to invest in the

Does this prime broker act as custodian for some or all of the

No

Do any investment advisers

No

If the answer to question 26.(e) is "no" or "some," who sends the investor account statements

No

Does the

Has the

Does the

If the custodian is a broker-dealer, provide its SEC registration number (if any):

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its

contain unqualified opinions?

Additional Prime Broker Information : 1 Record(s) Filed.
SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions
In this item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Proprietary Interest in Client Transactions
A. Do you or any related person:
   (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?
   (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?
   (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  

Sales Interest in Client Transactions
B. Do you or any related person:
   (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?
   (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?
   (3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Investment or Brokerage Discretion
C. Do you or any related person have discretionary authority to determine the:
   (1) securities to be bought or sold for a client's account?
   (2) amount of securities to be bought or sold for a client's account?
   (3) broker or dealer to be used for a purchase or sale of securities for a client's account?
   (4) commission rates to be paid to a broker or dealer for a client's securities transactions?

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?
E. Do you or any related person recommend brokers or dealers to clients?
F. If you answer "yes" to E. above, are any of the brokers or dealers related persons?
G. (1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with client securities transactions?
    (2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any related persons receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?
H. (1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?
    (2) Do you or any related person, directly or indirectly, provide any employee compensation that is specifically related to obtaining clients for the firm (cash or non-cash compensation in addition to the employee's regular salary)?
I. Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?
   In your response to Item 8.I., do not include the regular salary you pay to an employee.

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item 9 Custody
In this item, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have custody of any advisory clients':
    (a) cash or bank accounts?
    (b) securities?
If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients’ accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $ 51,566,415</td>
<td>(b) 1</td>
</tr>
</tbody>
</table>

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients’ accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B. (2).

B. (1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients:

Yes No

(a) cash or bank accounts?
(b) securities?

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which your related persons have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $ 35,975,636,449</td>
<td>(b) 38</td>
</tr>
</tbody>
</table>

C. If you or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:

(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
(2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.
(3) An independent public accountant conducts an annual surprise examination of client funds and securities.
(4) An independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1)(a) of Schedule D.

D. Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?

Yes No

(1) you act as a qualified custodian
(2) your related person(s) act as qualified custodian(s)

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

E. If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

F. If you or your related persons have custody of client funds or securities, how many persons, including but not limited to, you and your related persons, act as qualified custodians for your clients in connection with advisory services you provide to clients?

SECTION 9.C. Independent Public Accountant

No Information Filed

Item 10 Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the filing adviser only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that
you filed with your initial application or report, you must complete Schedule C.

A. Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

Yes  No

If yes, complete Section 10.A. of Schedule D.

B. If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

A. Do any of the events below involve you or any of your supervised persons?

Yes  No

For "yes" answers to the following questions, complete a Criminal Action DRP:

(1) been convicted of or pleaded guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?

Yes  No

(2) been charged with any felony?

Yes  No

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.

B. In the past ten years, have you or any advisory affiliate:

(1) been convicted of or pleaded guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?

Yes  No

(2) been charged with a misdemeanor listed in Item 11.B.(1)?

Yes  No

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.

C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:

(1) found you or any advisory affiliate to have made a false statement or omission?

Yes  No

(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?

Yes  No

(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?

Yes  No

(4) entered an order against you or any advisory affiliate in connection with investment-related activity?

Yes  No

(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?

Yes  No
SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions

In ... natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?

Schedule A

[0x0], including foreign affiliates.

Do you or any [0x0] under an [0x0] you or any [0x0] your [0x0] (principal transactions)?

If you answer "yes" to C.(3) above, are any of the brokers or dealers found to determine the:

of any of your advisory accounts, do not include the amount

ever been revoked or suspended?

Do you or any [0x0] act as qualified custodians,

ever denied, suspended, or revoked your or any [0x0] now the subject of any regulatory

by or under [0x0] funds and securities and total number of

If you are filing your

If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of

funds or securities in connection with advisory services you provide to

If "yes," you do not need to answer Items 12.B. and 12.C.

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

H. (1) Has any domestic or foreign court: Yes No

(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?

(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?

(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?

(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than $25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

A. Did you have total assets of $5 million or more on the last day of your most recent fiscal year? Yes No

If "yes," you do not need to answer Items 12.B. and 12.C.

B. Do you:

(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?

(2) control another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?

C. Are you:

(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?

(2) controlled by or under common control with another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?
Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.

2. Direct Owners and Executive Officers. List below the names of:

(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;

(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities.

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;

(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and

(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

3. Do you have any indirect owners to be reported on Schedule B? ☐ Yes ☐ No

4. In the DE/FEI column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.

5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are: NA - less than 5%  B - 10% but less than 25%  D - 50% but less than 75%

   A - 5% but less than 10%  C - 25% but less than 50%  E - 75% or more

7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

<table>
<thead>
<tr>
<th>FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)</th>
<th>DE/FEI</th>
<th>Title or Status</th>
<th>Date Title or Status Acquired MM/YYYY</th>
<th>Ownership Code</th>
<th>Control Person</th>
<th>PR</th>
<th>CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAFFONT, PHILIPPE, P</td>
<td>I</td>
<td>PORTFOLIO MANAGER</td>
<td>12/1999</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>6028539</td>
</tr>
<tr>
<td>LAFFONT, THOMAS, JEROME</td>
<td>I</td>
<td>SENIOR MANAGING DIRECTOR</td>
<td>08/2003</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>6028595</td>
</tr>
<tr>
<td>SENFT, DANIEL</td>
<td>I</td>
<td>SENIOR MANAGING DIRECTOR</td>
<td>06/2012</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>6160248</td>
</tr>
<tr>
<td>LYNCH, COLLEEN, KAY</td>
<td>I</td>
<td>GENERAL COUNSEL, CHIEF COMPLIANCE OFFICER</td>
<td>03/2013</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>6192381</td>
</tr>
<tr>
<td>RANGWALLA, JAIMITIN</td>
<td>I</td>
<td>SENIOR MANAGING DIRECTOR</td>
<td>01/2014</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>4833549</td>
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<tr>
<td>FEINGOLD, ZACHARY, A.</td>
<td>I</td>
<td>CHIEF LEGAL OFFICER</td>
<td>04/2014</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>6351634</td>
</tr>
<tr>
<td>COATUE MANAGEMENT PARTNERS LP</td>
<td>DE</td>
<td>MEMBER</td>
<td>01/2017</td>
<td>E</td>
<td>Y</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>ROSE, DANIEL, LOUIS</td>
<td>I</td>
<td>SENIOR MANAGING DIRECTOR</td>
<td>03/2019</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>7243576</td>
</tr>
<tr>
<td>ALBA, DAVID, JAMES</td>
<td>I</td>
<td>CONTROLLER, PUBLIC MARKET FUNDS</td>
<td>01/2021</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>4225717</td>
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<tr>
<td>HOWALD, RYAN, JEFFREY</td>
<td>I</td>
<td>CONTROLLER, MANAGEMENT CO AND PRIVATE EQUITY FUNDS</td>
<td>01/2021</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>7326826</td>
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<tr>
<td>KISHORE, RAHUL, VJAY</td>
<td>I</td>
<td>SENIOR MANAGING DIRECTOR</td>
<td>01/2021</td>
<td>NA</td>
<td>Y</td>
<td>N</td>
<td>7326847</td>
</tr>
</tbody>
</table>

Schedule B

Indirect Owners

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.

2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

(b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;

(c) in the case of an owner that is a trust, the trust and each trustee; and

(d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.

3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.

4. In the DE/FEI column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.

5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

<table>
<thead>
<tr>
<th>FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)</th>
<th>DEFEI</th>
<th>Entity in Which Interest is Owned</th>
<th>Status</th>
<th>Date Status Acquired MM/YYYY</th>
<th>Ownership Code</th>
<th>Control Person</th>
<th>PR</th>
<th>CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>COATUE MANAGEMENT PARTNERS GP LLC</td>
<td>DE</td>
<td>COATUE MANAGEMENT PARTNERS LP</td>
<td>GENERAL PARTNER</td>
<td>01/2017</td>
<td>F</td>
<td>Y</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>LAFFONT, PHILIPPE, P</td>
<td>I</td>
<td>COATUE MANAGEMENT PARTNERS LP</td>
<td>LIMITED PARTNER</td>
<td>01/2017</td>
<td>E</td>
<td>Y</td>
<td>N</td>
<td>6028539</td>
</tr>
<tr>
<td>LAFFONT, PHILIPPE, P</td>
<td>I</td>
<td>COATUE MANAGEMENT PARTNERS GP LLC</td>
<td>MANAGING MEMBER</td>
<td>01/2017</td>
<td>E</td>
<td>Y</td>
<td>N</td>
<td>6028539</td>
</tr>
</tbody>
</table>
## Part 3

<table>
<thead>
<tr>
<th>CRS</th>
<th>Type(s)</th>
<th>Affiliate Info</th>
<th>Retire</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

There are no CRS filings to display.

### Execution Pages

#### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

**Appointment of Agent for Service of Process**

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

**Signature**

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

**Signature:**

COLLEEN LYNCH  
05/11/2021

**Printed Name:**

COLLEEN LYNCH  
GENERAL COUNSEL/CHIEF COMPLIANCE OFFICER

**Advisor CRD Number:**

157910

#### NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. **Appointment of Agent for Service of Process**

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing.

2. **Appointment and Consent: Effect on Partnerships**

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. **Non-Resident** Investment Adviser Undertaking Regarding Books and Records

---

**Yes**  **No**

---

**Amend, retire or file new brochures:**
By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: 
Printed Name: 
Adviser CRD Number: 157910

Date: MM/DD/YYYY
Title: