Primary Business Name: IMPRESA MANAGEMENT LLC

CRD Number: 168741

Annual Amendment - All Sections
Rev. 03/2020
3/31/2021 9:46:24 PM

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):
   IMPRESA MANAGEMENT LLC

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.
   IMPRESA MANAGEMENT LLC
   List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box □

   If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of □ your legal name or □ your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-79266
(2) If you report to the SEC as an exempt reporting adviser, your SEC file number:
(3) If you have one or more Central Index Key numbers assigned by the SEC (“CIK Numbers”), all of your CIK numbers:
   CIK Number
   1601774

E. (1) If you have a number (“CRD Number”) assigned by the FINRA’s CRD system or by the IARD system, your CRD number: 168741
   If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.
(2) If you have additional CRD Numbers, your additional CRD numbers: No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):
   Number and Street 1: 255 STATE STREET
   Number and Street 2:
   City: BOSTON
   State: Massachusetts
   Country: United States
   ZIP+4/Postal Code: 02109
   If this address is a private residence, check this box □

   List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your principal office and place of business:
   □ Monday - Friday
   □ Other:
   Normal business hours at this location:
   9:00 AM - 5:00 PM
(3) Telephone number at this location:
   617-392-0785
(4) Facsimile number at this location, if any:
   NA
(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end of your most recently completed fiscal year?
G. Mailing address, if different from your principal office and place of business address:

Number and Street 1: 88 BLACK FALCON AVE.  
City: BOSTON  
State: Massachusetts  
Country: United States  
ZIP+4/Postal Code: 02210

If this address is a private residence, check this box: ☐

H. If you are a sole proprietor, state your full residence address, if different from your principal office and place of business address in Item 1.F.:

Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  
Yes ☐ No ☐

I. Do you have one or more websites or accounts on publicly available social media platforms (including, but not limited to, Twitter, Facebook and LinkedIn)?

If "yes," list all firm website addresses and the address for each of the firm’s accounts on publicly available social media platforms on Section 1.I. of Schedule D. If a website address serves as a portal through which to access other information you have published on the web, you may list the portal without listing addresses for all of the other information. You may need to list more than one portal address. Do not provide the addresses of websites or accounts on publicly available social media platforms where you do not control the content. Do not provide the individual electronic mail (e-mail) addresses of employees or the addresses of employee accounts on publicly available social media platforms.

J. Chief Compliance Officer

(1) Provide the name and contact information of your Chief Compliance Officer. If you are an exempt reporting adviser, you must provide the contact information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below.

Name:  
Telephone number:  
Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  
Other titles, if any:  
Facsimile number, if any:  
Electronic mail (e-mail) address, if Chief Compliance Officer has one:  

(2) If your Chief Compliance Officer is compensated or employed by any person other than you, a related person or an investment company registered under the Investment Company Act of 1940 that you advise for providing chief compliance officer services to you, provide the person’s name and IRS Employer Identification Number (if any):

Name:  
IRS Employer Identification Number:  

K. Additional Regulatory Contact Person: If a person other than the Chief Compliance Officer is authorized to receive information and respond to questions about this Form ADV, you may provide that information here.

Name:  
Telephone number:  
Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  
Other titles, if any:  
Facsimile number, if any:  
Electronic mail (e-mail) address, if contact person has one:  

L. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your principal office and place of business?

If "yes," complete Section 1.L. of Schedule D.

M. Are you registered with a foreign financial regulatory authority?

Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes," complete Section 1.M. of Schedule D.

N. Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?

O. Did you have $1 billion or more in assets on the last day of your most recent fiscal year?

If yes, what is the approximate amount of your assets:

$1 billion to less than $10 billion  
$10 billion to less than $50 billion  
$50 billion or more  
Yes ☐ No ☐
For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your Legal Entity Identifier if you have one:
549300S4RL8X7P76R51

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D Section 1.B. for each business name.

Name: F-PRIME INC. DBA F-PRIME CAPITAL PARTNERS

Jursidictions

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<tr>
<th>AL</th>
<th>IL</th>
<th>NE</th>
<th>SC</th>
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<td>AK</td>
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<td>PR</td>
<td>WY</td>
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<tr>
<td>HI</td>
<td>MT</td>
<td>RI</td>
<td>☑️Other: ALL JURISDICTIONS</td>
</tr>
</tbody>
</table>

SECTION 1.F. Other Offices

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: ONE MAIN STREET
City: CAMBRIDGE
State: Massachusetts
Country: United States
ZIP+4/Postal Code: 02142

If this address is a private residence, check this box: ☐

Telephone Number: (617)/231-2400
Facsimile Number, if any:

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRO Branch Number here:

How many employees perform investment advisory functions from this office location?
30

Are other business activities conducted at this office location? (check all that apply)

☐ (1) Broker-dealer (registered or unregistered)
☐ (2) Bank (including a separately identifiable department or division of a bank)
☐ (3) Insurance broker or agent
☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
☐ (5) Registered municipal advisor
Describe any other investment-related business activities conducted from this office location:

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: 33 FOLEY ST.
City: LONDON
State: United Kingdom
Country: United Kingdom
ZIP+4/Postal Code: W1W 7TL

If this address is a private residence, check this box: ☐

Telephone Number: 4402079614500
Facsimile Number, if any: 4401732838886

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

How many employees perform investment advisory functions from this office location?
4

Are other business activities conducted at this office location? (check all that apply)
☐ (1) Broker-dealer (registered or unregistered)
☐ (2) Bank (including a separately identifiable department or division of a bank)
☐ (3) Insurance broker or agent
☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
☐ (5) Registered municipal advisor
☐ (6) Accountant or accounting firm
☐ (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: 116 NEW MONTGOMERY ST.
City: SAN FRANCISCO
State: California
Country: United States
ZIP+4/Postal Code: 94105

If this address is a private residence, check this box: ☐

Telephone Number: 6172312400
Facsimile Number, if any:

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

How many employees perform investment advisory functions from this office location?
3

Are other business activities conducted at this office location? (check all that apply)
☐ (1) Broker-dealer (registered or unregistered)
☐ (2) Bank (including a separately identifiable department or division of a bank)
☐ (3) Insurance broker or agent
Section 1.F. of Schedule D
Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

<table>
<thead>
<tr>
<th>Number and Street 1</th>
<th>Number and Street 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>245 SUMMER ST.</td>
<td></td>
</tr>
</tbody>
</table>

City: BOSTON
State: Massachusetts
Country: United States
ZIP+4/Postal Code: 02110

If this address is a private residence, check this box: [ ]
Telephone Number: 617-392-0785
Facsimile Number, if any:

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:

How many employees perform investment advisory functions from this office location?
2

Are other business activities conducted at this office location? (check all that apply)
- (1) Broker-dealer (registered or unregistered)
- (2) Bank (including a separately identifiable department or division of a bank)
- (3) Insurance broker or agent
- (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (5) Registered municipal advisor
- (6) Accountant or accounting firm
- (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

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**SECTION 1.I. Website Addresses**

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

<table>
<thead>
<tr>
<th>Address of Website/Account on Publicly Available Social Media Platform</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="HTTP://FPRIMECAPITAL.COM/">HTTP://FPRIMECAPITAL.COM/</a></td>
</tr>
<tr>
<td><a href="HTTPS://WWW.LINKEDIN.COM/COMPANY/F-PRIME-CAPITAL-PARTNERS/">HTTPS://WWW.LINKEDIN.COM/COMPANY/F-PRIME-CAPITAL-PARTNERS/</a></td>
</tr>
<tr>
<td><a href="HTTPS://TWITTER.COM/FPRIMECAPITAL">HTTPS://TWITTER.COM/FPRIMECAPITAL</a></td>
</tr>
<tr>
<td><a href="HTTPS://ANGEL.CO/F-PRIME">HTTPS://ANGEL.CO/F-PRIME</a></td>
</tr>
<tr>
<td><a href="HTTPS://TWITTER.COM/AVONVENTURES">HTTPS://TWITTER.COM/AVONVENTURES</a></td>
</tr>
</tbody>
</table>
### SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your principal office and place of business. You must complete a separate Schedule D, Section 1.L. for each location.

**Name of entity where books and records are kept:** IRON MOUNTAIN

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>148 COOK STREET</td>
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</tbody>
</table>

**City:** BILLERICA  
**State:** Massachusetts  
**Country:** United States  
**ZIP+4/Postal Code:** 01821

If this address is a private residence, check this box: [ ]

**Telephone Number:** 800-934-3453  
**Facsimile number, if any:**

This is (check one):  
○ one of your branch offices or affiliates.  
○ a third-party unaffiliated recordkeeper.  
○ other.

Briefly describe the books and records kept at this location.  
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

---

**Name of entity where books and records are kept:** IRON MOUNTAIN

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>5 BEEMAN RD</td>
<td></td>
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</tbody>
</table>

**City:** NORTHBOROUGH  
**State:** Massachusetts  
**Country:** United States  
**ZIP+4/Postal Code:** 01532-2049

If this address is a private residence, check this box: [ ]

**Telephone Number:** 8009343453  
**Facsimile number, if any:**

This is (check one):  
○ one of your branch offices or affiliates.  
○ a third-party unaffiliated recordkeeper.  
○ other.

Briefly describe the books and records kept at this location.  
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

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**Name of entity where books and records are kept:** FIDELITY INVESTMENTS

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
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</thead>
<tbody>
<tr>
<td>33 FOLEY ST.</td>
<td></td>
</tr>
</tbody>
</table>

**City:** LONDON  
**State:**  
**Country:** United Kingdom  
**ZIP+4/Postal Code:** W1W 7TL

If this address is a private residence, check this box: [ ]
<table>
<thead>
<tr>
<th><strong>Name of entity where books and records are kept:</strong></th>
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<tbody>
<tr>
<td>CORETILEGENT, LLC</td>
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<tr>
<td></td>
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<tr>
<td><strong>Number and Street 1:</strong></td>
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<tr>
<td>34 SOUTHWEST PARK</td>
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<tr>
<td></td>
</tr>
<tr>
<td><strong>City:</strong></td>
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<tr>
<td>WESTWOOD</td>
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<td></td>
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<tr>
<td><strong>State:</strong></td>
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<tr>
<td>Massachusetts</td>
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<td><strong>ZIP+4/Postal Code:</strong></td>
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<tr>
<td>02090</td>
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<td><strong>Telephone Number:</strong></td>
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<tr>
<td>781-247-4900</td>
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<td><strong>Facsimile number, if any:</strong></td>
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This is (check one):
- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

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<thead>
<tr>
<th><strong>Name of entity where books and records are kept:</strong></th>
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<td>FIDELITY INVESTMENTS</td>
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<td><strong>Number and Street 1:</strong></td>
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<td>ONE MAIN STREET</td>
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<td><strong>City:</strong></td>
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<td><strong>ZIP+4/Postal Code:</strong></td>
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<tr>
<td>02142</td>
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<tr>
<td><strong>Telephone Number:</strong></td>
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<tr>
<td>(617) 231-2400</td>
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<td><strong>Facsimile number, if any:</strong></td>
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</table>

This is (check one):
- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: FIDELITY INVESTMENTS

Number and Street 1: ONE DESTINY WAY
City: WESTLAKE
State: Texas
Country: United States
ZIP+4/Postal Code: 76262

Facsimile number, if any: 617-563-7000

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER’S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept: HDFC BANK LTD.

Number and Street 1: EMPIRE PLAZA, TOWER 1, 4TH FLOOR
City: MUMBAI
State: India
Country: India
ZIP+4/Postal Code: 400 085

Facsimile number, if any: 22 6856 5185

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER’S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.
<table>
<thead>
<tr>
<th>Name of entity where books and records are kept</th>
<th>Number and Street 1</th>
<th>Number and Street 2</th>
<th>City</th>
<th>State</th>
<th>Country</th>
<th>ZIP+4/Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIDELITY INVESTMENTS</td>
<td>TWO CONTRA WAY</td>
<td></td>
<td>MERRIMACK</td>
<td>New Hampshire</td>
<td>United States</td>
<td>03054</td>
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<td></td>
<td>If this address is a private residence, check this box:</td>
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<tr>
<td>Telephone Number: 617-563-7000</td>
<td>Facsimile number, if any:</td>
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<td>a third-party unaffiliated recordkeeper.</td>
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<td>other.</td>
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<td>Briefly describe the books and records kept at this location.</td>
<td>BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.</td>
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<thead>
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<th>Number and Street 2</th>
<th>City</th>
<th>State</th>
<th>Country</th>
<th>ZIP+4/Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>IRON MOUNTAIN</td>
<td>1800 COLUMBIAN CLUB</td>
<td></td>
<td>CARROLLTON</td>
<td>Texas</td>
<td>United States</td>
<td>75006</td>
</tr>
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<td>If this address is a private residence, check this box:</td>
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</tr>
<tr>
<td>Telephone Number: 800-934-3453</td>
<td>Facsimile number, if any:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>This is (check one):</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>one of your branch offices or affiliates.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a third-party unaffiliated recordkeeper.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>other.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Briefly describe the books and records kept at this location.</td>
<td>BOOKS AND RECORDS OF OTHER CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept</th>
<th>Number and Street 1</th>
<th>Number and Street 2</th>
<th>City</th>
<th>State</th>
<th>Country</th>
<th>ZIP+4/Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIDELITY INVESTMENTS</td>
<td>6501 S FIDDLER'S GREEN CIRCLE</td>
<td>STE 300 - 600</td>
<td>GREENWOOD VILLAGE</td>
<td>Colorado</td>
<td>United States</td>
<td>80111</td>
</tr>
<tr>
<td></td>
<td>If this address is a private residence, check this box:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Telephone Number: 6175637100</td>
<td>Facsimile number, if any:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept:
GLOBAL RELAY COMMUNICATIONS INC.

Number and Street 1:  
220 CAMBIE STREET, 2ND FLOOR
City: VANCOUVER
State: Canada
Country: United States
ZIP+4/Postal Code: V6B 2M9

If this address is a private residence, check this box: ☐

Telephone Number:  
866-484-6630
Facsimile number, if any:

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept:
IRON MOUNTAIN

Number and Street 1:  
96 HIGH STREET
City: NORTH BILLERICA
State: Massachusetts
Country: United States
ZIP+4/Postal Code: 01821

If this address is a private residence, check this box: ☐

Telephone Number:  
800-934-3453
Facsimile number, if any:

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept:
IRON MOUNTAIN

Number and Street 1:  
77 CONSTITUTION BLVD.
City: FRANKLIN
State: Massachusetts
Country: United States
ZIP+4/Postal Code: 02038

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.
**Primary Office and Place of Business**

**Principal Office and Place of Business as a branch office location for a broker-dealer or investment adviser on the Uniform**

**Days of week that you normally conduct business at your**

**No**.

**Did you have $1 billion or more in assets on the last day of your most recent**

**address in Item 1.F.:**

**Are you a public reporting company under Sections 12 or 15(d) of the Securities**

**If you are a sole proprietor, state your full residence address, if different**

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept:</th>
<th>IRON MOUNTAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number and Street 1: 3433 PROGRESS DRIVE</td>
<td>Number and Street 2:</td>
</tr>
<tr>
<td>City: BENSALEM</td>
<td>State: Pennsylvania</td>
</tr>
<tr>
<td>Country: United States</td>
<td>ZIP+4/Postal Code: 09020</td>
</tr>
<tr>
<td>Telephone Number: 8009343453</td>
<td>Facsimile number, if any:</td>
</tr>
</tbody>
</table>

**If this address is a private residence, check this box: [ ]**

**This is (check one):**

- [ ] one of your branch offices or affiliates.
- [ ] a third-party unaffiliated recordkeeper.
- [ ] other.

**Briefly describe the books and records kept at this location.**

**BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.**

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept:</th>
<th>IRON MOUNTAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number and Street 1: 2300 NEWLIN MILLS ROAD</td>
<td>Number and Street 2:</td>
</tr>
<tr>
<td>City: EASTON</td>
<td>State: Pennsylvania</td>
</tr>
<tr>
<td>Country: United States</td>
<td>ZIP+4/Postal Code: 18045-7815</td>
</tr>
<tr>
<td>Telephone Number: 800-934-3453</td>
<td>Facsimile number, if any:</td>
</tr>
</tbody>
</table>

**If this address is a private residence, check this box: [ ]**

**This is (check one):**

- [ ] one of your branch offices or affiliates.
- [ ] a third-party unaffiliated recordkeeper.
- [ ] other.

**Briefly describe the books and records kept at this location.**

**BOOKS AND RECORDS OF OTHER CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.**

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept:</th>
<th>FIDELITY INVESTMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number and Street 1:</td>
<td>Number and Street 2:</td>
</tr>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>Country:</td>
<td>ZIP+4/Postal Code:</td>
</tr>
<tr>
<td>Telephone Number:</td>
<td>Facsimile number, if any:</td>
</tr>
</tbody>
</table>

**If this address is a private residence, check this box: [ ]**

**This is (check one):**

- [ ] one of your branch offices or affiliates.
- [ ] a third-party unaffiliated recordkeeper.
- [ ] other.

**Briefly describe the books and records kept at this location.**

**BOOKS AND RECORDS OF CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.**
<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>TWO DESTINY WAY</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>WESTLAKE</td>
<td>Texas</td>
</tr>
<tr>
<td>Country:</td>
<td>ZIP+4/Postal Code:</td>
</tr>
<tr>
<td></td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>76262</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: ☐

<table>
<thead>
<tr>
<th>Telephone Number:</th>
<th>Facsimile number, if any:</th>
</tr>
</thead>
<tbody>
<tr>
<td>617-563-7000</td>
<td></td>
</tr>
</tbody>
</table>

This is (check one):

- ☐ one of your branch offices or affiliates.
- ☐ a third-party unaffiliated recordkeeper.
- ☐ other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept:</th>
</tr>
</thead>
<tbody>
<tr>
<td>IRON MOUNTAIN</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1600 DIVISION ROAD</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>WEST WARWICK</td>
<td>Rhode Island</td>
</tr>
<tr>
<td>Country:</td>
<td>ZIP+4/Postal Code:</td>
</tr>
<tr>
<td></td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>02893</td>
</tr>
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If this address is a private residence, check this box: ☐

<table>
<thead>
<tr>
<th>Telephone Number:</th>
<th>Facsimile number, if any:</th>
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<tbody>
<tr>
<td>800-934-3453</td>
<td></td>
</tr>
</tbody>
</table>

This is (check one):

- ☐ one of your branch offices or affiliates.
- ☐ a third-party unaffiliated recordkeeper.
- ☐ other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY REGISTRANT AND REGISTRANT'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

<table>
<thead>
<tr>
<th>Name of entity where books and records are kept:</th>
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</thead>
<tbody>
<tr>
<td>AMAZON WEB SERVICES</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>410 TERRY AVENUE NORTH</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>SEATTLE</td>
<td>Washington</td>
</tr>
<tr>
<td>Country:</td>
<td>ZIP+4/Postal Code:</td>
</tr>
<tr>
<td></td>
<td>United States</td>
</tr>
<tr>
<td></td>
<td>98109</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: ☐

<table>
<thead>
<tr>
<th>Telephone Number:</th>
<th>Facsimile number, if any:</th>
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<tbody>
<tr>
<td>206-286-1000</td>
<td></td>
</tr>
</tbody>
</table>

This is (check one):

- ☐ one of your branch offices or affiliates.
- ☐ a third-party unaffiliated recordkeeper.
- ☐ other.

Briefly describe the books and records kept at this location.
### Name of entity where books and records are kept:
- **FIDELITY INVESTMENTS**

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>7133 LOUIS STEPHENS DRIVE</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
<th>ZIP+4/Postal Code:</th>
</tr>
</thead>
<tbody>
<tr>
<td>DURHAM</td>
<td>North Carolina</td>
<td>United States</td>
<td>27560</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: □

**Telephone Number:** 617-563-7000

**Facsimile number, if any:**

This is (check one):
- [ ] one of your branch offices or affiliates.
- [ ] a third-party unaffiliated recordkeeper.
- [ ] other.

Briefly describe the books and records kept at this location.

Books and records relating to clients advised by the adviser and the adviser's affiliates and other books and records may be kept at this location.

---

### Name of entity where books and records are kept:
- **IRON MOUNTAIN**

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>175 BEARFOOT RD</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
<th>ZIP+4/Postal Code:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTHBOROUGH,</td>
<td>Massachusetts</td>
<td>United States</td>
<td>01862</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: □

**Telephone Number:** 800-934-3453

**Facsimile number, if any:**

This is (check one):
- [ ] one of your branch offices or affiliates.
- [ ] a third-party unaffiliated recordkeeper.
- [ ] other.

Briefly describe the books and records kept at this location.

Books and records relating to clients advised by the adviser and the adviser's affiliates and other books and records may be kept at this location.

---

### Name of entity where books and records are kept:
- **FIDELITY INVESTMENTS**

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>245 SUMMER STREET</td>
<td></td>
</tr>
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<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
<th>ZIP+4/Postal Code:</th>
</tr>
</thead>
<tbody>
<tr>
<td>BOSTON</td>
<td>Massachusetts</td>
<td>United States</td>
<td>02210</td>
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</tbody>
</table>

If this address is a private residence, check this box: □

**Telephone Number:** 617-563-7000

**Facsimile number, if any:**
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary ... SERVICES LLC

Number and Street 1: 
900 SALEM STREET

Number and Street 2: 

City: State: Country: ZIP+4/Postal Code: 

CRD Number: 

address in Item 1.F.: 

Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must 

business activities conducted from this office location: 

or 

Country: Number and Street 2: ZIP+4/Postal Code: , at which you conduct investment advisory business. 

is a unique number that companies use to identify each other in the financial marketplace. You may not have a 

State: 

If this filing is reporting a change in your legal name (Item 1.A.) or primary 

Location. 

Name of entity where books and records are kept: 
IRON MOUNTAIN

Number and Street 1: 
6 DOCKVIEW DRIVE, SUITE 200

City: 
NEW CASTLE

State: 
Delaware

Country: 
United States

ZIP+4/Postal Code: 
19720

If this address is a private residence, check this box: ☑

Telephone Number: 
800-934-3459

Facsimile number, if any:

This is (check one):
C one of your branch offices or affiliates.
C a third-party unaffiliated recordkeeper.
C other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept: 
FIDELITY INVESTMENTS

Number and Street 1: 
116 NEW MONTGOMERY ST.

City: 
SAN FRANCISCO

State: 
California

Country: 
United States

ZIP+4/Postal Code: 
94105

If this address is a private residence, check this box: ☑

Telephone Number: 
6172312400

Facsimile number, if any:

This is (check one):
C one of your branch offices or affiliates.
C a third-party unaffiliated recordkeeper.
C other.

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept: 
NATIONAL FINANCIAL SERVICES LLC

Number and Street 1: 
900 SALEM STREET

City: 

State: 

Country: 

ZIP+4/Postal Code: 
FORM ADV
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name (Item 1.B.):

[Name of entity where books and records are kept:]
CITIGROUP

Number and Street 1: Number and Street 2:
390 GREENWICH ST., 3RD FLOOR

City: State: Country: ZIP+4/Postal Code:
NEW YORK New York United States 10013

If this address is a private residence, check this box: □

Telephone Number: Facsimile number, if any:
855-207-8106

This is (check one):
☑ one of your branch offices or affiliates.
☑ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS RELATING TO CLIENTS ADVISED BY THE ADVISER AND THE ADVISER'S AFFILIATES AND OTHER BOOKS AND RECORDS MAY BE KEPT AT THIS LOCATION.

Name of entity where books and records are kept: CARTA SECURITIES, LLC

Number and Street 1: Number and Street 2:
195 PAGE MILL RD. STE. 101

City: State: Country: ZIP+4/Postal Code:
PALO ALTO California United States 94306

If this address is a private residence, check this box: □

Telephone Number: Facsimile number, if any:
(650) 669-8381

This is (check one):
☑ one of your branch offices or affiliates.
☑ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES
Name of entity where books and records are kept: 
SOLIUM CAPITAL LTD.

Number and Street 1: 222 S. MILL AVE.
City: TEMPE
State: Arizona
ZIP+4/Postal Code: 85281

Telephone Number: (877) 380-7793
Facsimile number, if any: 

This is (check one):

☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES

---

Name of entity where books and records are kept: 
AMERICAN STOCK TRANSFER & TRUST COMPANY, LLC

Number and Street 1: 6201 15TH AVE.
City: BROOKLYN
State: New York
ZIP+4/Postal Code: 11219

Telephone Number: 800-937-5449
Facsimile number, if any: 

This is (check one):

☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES

---

Name of entity where books and records are kept: 
JEFFRIES LLC

Number and Street 1: 520 MADISON AVE.
City: NEW YORK
State: New York
ZIP+4/Postal Code: 10022

Telephone Number: 212-284-2300
Facsimile number, if any: 

This is (check one):

☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.
Name of entity where books and records are kept:
UBS FINANCIAL SERVICES INC.

Number and Street 1: 555 CALIFORNIA ST.
City: SAN FRANCISCO
State: California

Number and Street 2: 46TH FLOOR
City:
State: Country: United States
ZIP+4/Postal Code: 94104

If this address is a private residence, check this box:  

Telephone Number: 888-388-8168
Facsimile number, if any: 

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES

Name of entity where books and records are kept:
BROADBRIDGE CORPORATE ISSUER SOLUTIONS

Number and Street 1: P.O. BOX 1342
City: BRENTWOOD
State: New York

Number and Street 2: 
City: 
State: Country: United States
ZIP+4/Postal Code: 11717

If this address is a private residence, check this box:  

Telephone Number: 866-232-3034
Facsimile number, if any: 

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES

Name of entity where books and records are kept:
COMPUTERSHARE

Number and Street 1: P.O. BOX 30170
City: COLLEGE STATION
State: Texas

Number and Street 2: 
City: 
State: Country: United States
ZIP+4/Postal Code: 77842

If this address is a private residence, check this box:  

Telephone Number: 800-736-3001
Facsimile number, if any: 

This is (check one):
☐ one of your branch offices or affiliates.
☐ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

CUSTODIAN FOR CERTAIN SECURITIES
ITEM 1.M. Registration with Foreign Financial Regulatory Authorities

No Information Filed

**ITEM 2 SEC Registration/Reporting**

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.

A. To register (or remain registered) with the SEC, you must check at least one of the items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

☐ (1) are a large advisory firm that either:

(a) has regulatory assets under management of $100 million (in U.S. dollars) or more; or

(b) has regulatory assets under management of $90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;

☐ (2) are a mid-sized advisory firm that has regulatory assets under management of $25 million (in U.S. dollars) or more but less than $100 million (in U.S. dollars) and you are either:

(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or

(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

☐ (3) Reserved

☐ (4) have your principal office and place of business outside the United States;

☐ (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;

☐ (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least $25 million of regulatory assets under management;

☐ (7) are a pension consultant with respect to assets of plans having an aggregate value of at least $200,000,000 that qualifies for the exemption in rule 203A-2(a);

☐ (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

*If you check this box, complete Section 2.A.(8) of Schedule D.*

☐ (9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

*If you check this box, complete Section 2.A.(9) of Schedule D.*

☐ (10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

*If you check this box, complete Section 2.A.(10) of Schedule D.*

☐ (11) are an Internet adviser relying on rule 203A-2(e);

☐ (12) have received an SEC order exempting you from the prohibition against registration with the SEC;

*If you check this box, complete Section 2.A.(12) of Schedule D.*

☐ (13) are no longer eligible to remain registered with the SEC.

**State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers**

C. Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).
If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser
If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you control, are controlled by, or are under common control with an investment adviser that is registered with the SEC and your principal office and place of business is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

☐ I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.

☐ I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser
If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.

☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.

SECTION 2.A.(12) SEC Exemptive Order
If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number:
803-
**Item 3 Form of Organization**

If you are filing an *umbrella registration*, the information in Item 3 should be provided for the *fil ing adviser only*.

A. How are you organized?
   - Corporation
   - Sole Proprietorship
   - Limited Liability Partnership (LLP)
   - Partnership
   - Limited Liability Company (LLC)
   - Limited Partnership (LP)
   - Other (specify):

   *If you are changing your response to this Item, see Part 1A Instruction 4.*

B. In what month does your fiscal year end each year?

   DECEMBER

C. Under the laws of what state or country are you organized?

   State  Country
   Delaware  United States

   *If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.*

   *If you are changing your response to this Item, see Part 1A Instruction 4.*

**Item 4 Successions**

**A.** Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

   *If "yes," complete Item 4.B. and Section 4 of Schedule D.*

**B.** Date of Succession: (MM/DD/YYYY)

   *If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.*

**SECTION 4 Successions**

   No Information Filed

**Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

**Employees**

*If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).*

**A.** Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.

   60

**B.** Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

   58

   (1) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

**Clients**

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. 1. To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

2. Approximately what percentage of your clients are non-United States persons?

0%

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

<table>
<thead>
<tr>
<th>Type of Client</th>
<th>(1) Number of Client(s)</th>
<th>(2) Fewer than 5 Clients</th>
<th>(3) Amount of Regulatory Assets under Management</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Individuals (other than high net worth individuals)</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(b) High net worth individuals</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(c) Banking or thrift institutions</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(d) Investment companies</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(e) Business development companies</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(f) Pooled investment vehicles (other than investment companies and business development companies)</td>
<td>30</td>
<td></td>
<td>$8,749,183,000</td>
</tr>
<tr>
<td>(g) Pension and profit sharing plans (but not the plan participants or government pension plans)</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(h) Charitable organizations</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(i) State or municipal government entities (including government pension plans)</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(j) Other investment advisers</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(k) Insurance companies</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(l) Sovereign wealth funds and foreign official institutions</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(m) Corporations or other businesses not listed above</td>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(n) Other:</td>
<td></td>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

**Compensation Arrangements**

E. You are compensated for your investment advisory services by (check all that apply):

- [ ] (1) A percentage of assets under your management
- [ ] (2) Hourly charges
- [ ] (3) Subscription fees (for a newsletter or periodical)
- [ ] (4) Fixed fees (other than subscription fees)
- [ ] (5) Commissions
Item 5 Information About Your Advisory Business - Regulatory Assets Under Management

Regulatory Assets Under Management

F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios?

(2) If yes, what is the amount of your regulatory assets under management and total number of accounts?

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $ 8,749,183,000</td>
<td>(d) 30</td>
</tr>
<tr>
<td>(b) $ 0</td>
<td>(e) 0</td>
</tr>
<tr>
<td>(c) $ 8,749,183,000</td>
<td>(f) 30</td>
</tr>
</tbody>
</table>

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons?

$ 0

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

G. What type(s) of advisory services do you provide? Check all that apply.

- [ ] (1) Financial planning services
- [ ] (2) Portfolio management for individuals and/or small businesses
- [ ] (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
- [ ] (4) Portfolio management for pooled investment vehicles (other than investment companies)
- [ ] (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles)
- [ ] (6) Pension consulting services
- [ ] (7) Selection of other advisers (including private fund managers)
- [ ] (8) Publication of periodicals or newsletters
- [ ] (9) Security ratings or pricing services
- [ ] (10) Market timing services
- [ ] (11) Educational seminars/workshops
- [ ] (12) Other(specify):

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.

H. If you provide financial planning services, to how many clients did you provide these services during your last fiscal year?

- [ ] 0
- [ ] 1 - 10
- [ ] 11 - 25
- [ ] 26 - 50
- [ ] 51 - 100
- [ ] 101 - 250
- [ ] 251 - 500
- [ ] More than 500

If more than 500, how many?

(round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

I. (1) Do you participate in a wrap fee program?

(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:

- [ ] (a) sponsor to a wrap fee program
  
  $  

- [ ] (b) portfolio manager for a wrap fee program
  
  $  

- [ ] (c) sponsor to and portfolio manager for the same wrap fee program
  
  $
If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.I.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).

J. (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?

Yes ☐ No ☐

(2) Do you report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?

Yes ☐ No ☐

K. Separately Managed Account Clients

(1) Do you have regulatory assets under management attributable to clients other than those listed in Item 5.D.(3)(d)-(f) (separately managed account clients)?

If yes, complete Section 5.K.(1) of Schedule D.

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?

If yes, complete Section 5.K.(2) of Schedule D.

(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?

If yes, complete Section 5.K.(2) of Schedule D.

(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?

If yes, complete Section 5.K.(3) of Schedule D for each custodian.

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.I.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least $10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than $10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of the year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers’ acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a) Asset Type

| (i) Exchange-Traded Equity Securities | Mid-year | End of year |
| (ii) Non Exchange-Traded Equity Securities | % | % |
| (iii) U.S. Government/Agency Bonds | % | % |
| (iv) U.S. State and Local Bonds | % | % |
| (v) Sovereign Bonds | % | % |
Generally describe any assets included in "Other"

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>(i) Exchange-Traded Equity Securities</td>
<td>%</td>
</tr>
<tr>
<td>(ii) Non Exchange-Traded Equity Securities</td>
<td>%</td>
</tr>
<tr>
<td>(iii) U.S. Government/Agency Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(iv) U.S. State and Local Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(v) Sovereign Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(vi) Investment Grade Corporate Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(vii) Non-Investment Grade Corporate Bonds</td>
<td>%</td>
</tr>
<tr>
<td>(viii) Derivatives</td>
<td>%</td>
</tr>
<tr>
<td>(ix) Securities Issued by Registered Investment Companies or Business Development Companies</td>
<td>%</td>
</tr>
<tr>
<td>(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)</td>
<td>%</td>
</tr>
<tr>
<td>(xi) Cash and Cash Equivalents</td>
<td>%</td>
</tr>
<tr>
<td>(xii) Other</td>
<td>%</td>
</tr>
</tbody>
</table>

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowings and Derivatives

☑ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least $10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least $500 million but less than $10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment; Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than $10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
<th>(3) Derivative Exposures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>(a) Interest Rate Derivative</td>
<td>(b) Foreign Exchange Derivative</td>
</tr>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>%</td>
<td>%</td>
</tr>
</tbody>
</table>
Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
<th>(3) Derivative Exposures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>(a) Interest Rate Derivative</td>
<td>(b) Foreign Exchange Derivative</td>
</tr>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
<td>%</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadviser.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than $10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

<table>
<thead>
<tr>
<th>Gross Notional Exposure</th>
<th>(1) Regulatory Assets Under Management</th>
<th>(2) Borrowings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 10%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>10-149%</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>150% or more</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

No Information Filed

Item 6 Other Business Activities

In this Item, we request information about your firm’s other business activities.

A. You are actively engaged in business as a (check all that apply):

☐ (1) broker-dealer (registered or unregistered)
☐ (2) registered representative of a broker-dealer
☒ (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
☐ (4) futures commission merchant
☐ (5) real estate broker, dealer, or agent
☐ (6) insurance broker or agent
☐ (7) bank (including a separately identifiable department or division of a bank)
☐ (8) trust company
☐ (9) registered municipal advisor
☐ (10) registered security-based swap dealer
☐ (11) major security-based swap participant
☐ (12) accountant or accounting firm
☐ (13) lawyer or law firm
☐ (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.
SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your clients.

A. This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.

You have a related person that is a (check all that apply):

☑ 1. broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
☐ 2. other investment adviser (including financial planners)
☐ 3. registered municipal advisor
☐ 4. registered security-based swap dealer
☐ 5. major security-based swap participant
☑ 6. commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
☐ 7. futures commission merchant
☐ 8. banking or thrift institution
☐ 9. trust company
☐ 10. accountant or accounting firm
☐ 11. lawyer or law firm
☐ 12. insurance company or agency
☐ 13. pension consultant
☐ 14. real estate broker or dealer
☐ 15. sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
☑ 16. sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

1. Legal Name of Related Person:
   FIDELITY INSTITUTIONAL WEALTH ADVISER LLC

2. Primary Business Name of Related Person:
   FIDELITY INSTITUTIONAL WEALTH ADVISER LLC

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801 - 116860
   or
   Other

4. Related Person’s:
   (a) CRD Number (if any):
       301896
   (b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   Yes ☑ No ☐

6. Do you control or are you controlled by the related person?
   ☐

7. Are you and the related person under common control?
   ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   ☐
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   ☐
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
       Number and Street 1: ☐
       Number and Street 2: ☐
       City: ☐
       State: ☐
       ZIP+4/Postal Code: ☐
       If this address is a private residence, check this box: ☐

   Yes ☐ No ☑

9. (a) If the related person is an investment adviser, is it exempt from registration?
   ☐
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    ☐
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    ☐

12. Do you and the related person share the same physical location?
    ☐

1. Legal Name of Related Person:
   F-PRIME CAPITAL PARTNERS HITS ADVISORS FUND LP
2. Primary Business Name of Related Person:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   ☐ Yes ☐ No

7. Are you and the related person under common control?
   ☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   ☐ Yes ☐ No
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   ☐ Yes ☐ No
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: ☐
   Number and Street 2: ☐
   City: ☐
   State: ☐
   ZIP+4/Postal Code: ☐
   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   ☐ Yes ☐ No
   (b) If the answer is yes, under what exemption?
   ☐

10. (a) Is the related person registered with a foreign financial regulatory authority?
    ☐ Yes ☐ No
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    ☐
    No Information Filed

11. Do you and the related person share any supervised persons?
    ☐ Yes ☐ No

12. Do you and the related person share the same physical location?
    ☐ Yes ☐ No

1. Legal Name of Related Person:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP

2. Primary Business Name of Related Person:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
### Related Person's

1. **Legal Name of Related Person:**
   
   42 NORTH RESOURCE PARTNERS ADVISORS LP

2. **Primary Business Name of Related Person:**
   
   42 NORTH RESOURCE PARTNERS ADVISORS LP

3. **Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)**
   - -
   - 
   or 

4. **Related Person's**
   (a) **CRD Number (if any):**

5. **Related Person is: (check all that apply)**
   - (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   - (b) ☐ other investment adviser (including financial planners)
   - (c) ☐ registered municipal advisor
   - (d) ☐ registered security-based swap dealer
   - (e) ☐ major security-based swap participant
   - (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   - (g) ☐ futures commission merchant
   - (h) ☐ banking or thrift institution
   - (i) ☐ trust company
   - (j) ☐ accountant or accounting firm
   - (k) ☐ lawyer or law firm
   - (l) ☐ insurance company or agency
   - (m) ☐ pension consultant
   - (n) ☐ real estate broker or dealer
   - (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   - (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. **Do you control or are you controlled by the related person?**
   - Yes
   - No

7. **Are you and the related person under common control?**
   - Yes
   - No

8. **(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**
   - Yes
   - No
   
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   - Yes
   - No

9. **(a) If the related person is an investment adviser, is it exempt from registration?**
   - Yes
   - No

10. **(a) Is the related person registered with a foreign financial regulatory authority?**
    - Yes
    - No
    
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    - No Information Filed

11. **Do you and the related person share any supervised persons?**
    - Yes
    - No

12. **Do you and the related person share the same physical location?**
    - Yes
    - No

### Questions

- **4. Related Person's**
  - (a) **CRD Number (if any):**
- **5. Related Person is: (check all that apply)**
  - (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
  - (b) ☐ other investment adviser (including financial planners)
  - (c) ☐ registered municipal advisor
  - (d) ☐ registered security-based swap dealer
  - (e) ☐ major security-based swap participant
  - (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
  - (g) ☐ futures commission merchant
  - (h) ☐ banking or thrift institution
  - (i) ☐ trust company
  - (j) ☐ accountant or accounting firm
  - (k) ☐ lawyer or law firm
  - (l) ☐ insurance company or agency
  - (m) ☐ pension consultant
  - (n) ☐ real estate broker or dealer
  - (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
  - (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

- **6. Do you control or are you controlled by the related person?**
  - Yes
  - No

- **7. Are you and the related person under common control?**
  - Yes
  - No

- **8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**
  - Yes
  - No

- **9. (a) If the related person is an investment adviser, is it exempt from registration?**
  - Yes
  - No

- **10. (a) Is the related person registered with a foreign financial regulatory authority?**
  - Yes
  - No

- **11. Do you and the related person share any supervised persons?**
  - Yes
  - No

- **12. Do you and the related person share the same physical location?**
  - Yes
  - No

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**Notes:**
- Gross Notional Exposure
  - Less than 10%
  - 10-49%
  - 50% or more

**Related Person's Details:**
- CRD Number (if any)
- CIK Number(s) (if any)
- SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

**Other Information:**
- Other
- Related Person's
  - lawyer or law firm
  - pension consultant
  - registered municipal advisor
  - registered security-based swap dealer
  - futures commission merchant
  - trust company
  - accountant or accounting firm
  - lawyer or law firm
  - insurance company or agency
  - pension consultant
  - real estate broker or dealer
  - sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
  - sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   Yes ☐ No ☐

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1:
   City: State: Country: ZIP+4/Postal Code:

   If this address is a private residence, check this box: ☐

   Yes ☐ No ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?
    No Information Filed

12. Do you and the related person share the same physical location?
    No Information Filed

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1. Legal Name of Related Person:
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND II LP

2. Primary Business Name of Related Person:
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND II LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

   No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
Gross Notional Exposure

Regulatory Assets Under Management

Borrowings

Less than 10%

10-49%

150% or more

Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

Futures commission merchant

Lawyer or law firm

Accountant or accounting firm

Pension consultant

Insurance company or agency

Real estate broker or dealer

Other investment adviser (including financial planners)

Registered municipal advisor

Registered security-based swap dealer

Major security-based swap participant

Related Person

Country:

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

Number and Street 1:

City:

State:

ZIP+4/Postal Code:

Yes No

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

Yes No

1. Legal Name of Related Person:

FIDELITY MANAGEMENT & RESEARCH (JAPAN) LIMITED

2. Primary Business Name of Related Person:

FIDELITY MANAGEMENT & RESEARCH (JAPAN) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

801 - 69571

or Other

4. Related Person's

(a) CRD Number (if any):

148239

(b) CIK Number(s) (if any):

No Information Filed

5. Related Person is: (check all that apply)

(a) Broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) Other investment adviser (including financial planners)

(c) Registered municipal advisor

(d) Registered security-based swap dealer

(e) Major security-based swap participant

(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(g) Futures commission merchant

(h) Bank (including a separately identifiable department or division of a bank)

(i) Insurance company or agency

(j) Insurance broker or agent

(k) Real estate broker or dealer

(l) Lawyer or law firm

(m) Accountant or accounting firm

(n) Pension consultant

(o) Sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

(p) Sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
Legal Name of Related Person:
FMR INVESTMENT MANAGEMENT (UK) LIMITED

Primary Business Name of Related Person:
FMR INVESTMENT MANAGEMENT (UK) LIMITED

Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
801 - 28773

CRD Number (if any):
108273

CIK Number(s) (if any):
No Information Filed

Related Person is: (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) other investment adviser (including financial planners)
(c) registered municipal advisor
(d) registered security-based swap dealer
(e) major security-based swap participant
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) futures commission merchant
(h) banking or thrift institution
(i) trust company
(j) accountant or accounting firm
(k) lawyer or law firm
(l) insurance company or agency

Control or Are You Controlled by the Related Person:
Yes

Are You and the Related Person Under Common Control:
No

Does the Related Person Act as a Qualified Custodian for Your Clients in Connection with Advisory Services You Provide to Clients?
Yes

If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
Yes

If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
Number and Street 1: State: Country: Zip+4/Postal Code:

If this address is a private residence, check this box:

If the Related Person is an Investment Adviser, is it Exempt from Registration?
Yes

Is the Related Person Registered with a Foreign Financial Regulatory Authority?
Yes

If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority
Japan - Financial Services Agency

Do You and the Related Person Share Any Supervised Persons?
No

Do You and the Related Person Share the Same Physical Location?
No
Gross Notional Exposure

1. Legal Name of Related Person:
   FIDELITY MANAGEMENT & RESEARCH COMPANY LLC

2. Primary Business Name of Related Person:
   FIDELITY MANAGEMENT & RESEARCH COMPANY LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801 - 7884
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
      108281
   (b) CIK Number(s) (if any):
      No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

6. Do you control or are you controlled by the related person?
   (Yes ☐ No ☑)

7. Are you and the related person under common control?
   (Yes ☐ No ☑)

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (Yes ☐ No ☑)
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (Yes ☐ No ☑)
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: ____________________________
      City: ____________________________ Country: ____________________________
      Number and Street 2: ____________________________
      City: ____________________________ Country: ____________________________
      ZIP+4/Postal Code: ____________________________
      If this address is a private residence, check this box: ☐
   (Yes ☐ No ☑)

9. (a) If the related person is an investment adviser, is it exempt from registration?
      (Yes ☐ No ☑)
      (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
      (Yes ☐ No ☑)
      (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
      Name of Country/English Name of Foreign Financial Regulatory Authority
      Ireland - Central Bank of Ireland
      United Kingdom - Financial Conduct Authority

11. Do you and the related person share any supervised persons?
    (Yes ☐ No ☑)

12. Do you and the related person share the same physical location?
    (Yes ☐ No ☑)
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>City:</td>
<td>Country:</td>
</tr>
<tr>
<td>State:</td>
<td>ZIP+4/Postal Code:</td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:
   LUMINEX TRADING & ANALYTICS LLC

2. Primary Business Name of Related Person:
   LUMINEX TRADING & ANALYTICS LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   8-69476

4. Related Person's
   (a) CRD Number (if any):
       171752
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) ☑ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?
8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: __________________________
   City: __________________________  State: ______  Country: ______

   Number and Street 2: __________________________
   City: __________________________  State: ______  Country: ______

9. (a) If the related person is an investment adviser, is it exempt from registration?

   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

    No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?
11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ bank or thrift institution
   (i) ☐ trustee company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registering with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: __________________________   Number and Street 2: __________________________
   City: __________________________   State: __________________________   Country: __________________________   ZIP+4/Postal Code: ____________

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?
10. (a) Is the related person registered with a foreign financial regulatory authority?
   (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

<table>
<thead>
<tr>
<th>Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>United Kingdom - Financial Conduct Authority</td>
</tr>
</tbody>
</table>

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:
   F-PRIME CAPITAL PARTNERS TECH ADVISORS FUND LP

2. Primary Business Name of Related Person:
   F-PRIME CAPITAL PARTNERS TECH ADVISORS FUND LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -  
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1:  
      City:  
      State:  
      ZIP+4/Postal Code:  
      If this address is a private residence, check this box: 

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed
1. Legal Name of Related Person:
AGILUS VENTURES ADVISORS IV LIMITED PARTNERSHIP

2. Primary Business Name of Related Person:
AGILUS VENTURES ADVISORS IV LIMITED PARTNERSHIP

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- 
  or

4. Related Person’s (if any):
(a) CRD Number: 
(b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) ☐ other investment adviser (including financial planners)
(c) ☐ registered municipal advisor
(d) ☐ registered security-based swap dealer
(e) ☐ major security-based swap participant
(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) ☐ futures commission merchant
(h) ☐ banking or thrift institution
(i) ☐ trust company
(j) ☐ accountant or accounting firm
(k) ☐ lawyer or law firm
(l) ☐ insurance company or agency
(m) ☐ pension consultant
(n) ☐ real estate broker or dealer
(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
☐ Yes ☐ No

7. Are you and the related person under common control?
☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
☐ Yes ☐ No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
☐ Yes ☐ No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
Number and Street 1: 
City: 
State: ZIP+4/Postal Code: 

8. (d) If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
☐ Yes ☐ No

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
☐ Yes ☐ No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?
☐ Yes ☐ No

12. Do you and the related person share the same physical location?
☐ Yes ☐ No
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☐

7. Are you and the related person under common control?
   Yes ☐ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☐
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes ☐ No ☐
   (c) If you have answered "yes" to question 8.(a), provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: __________________________
      City: __________________________ State: ________
      Number and Street 2: __________________________
      Country: ________ ZIP+4/Postal Code: ____________
      If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    Yes ☐ No ☐
    (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     Yes ☐ No ☐
     (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
         No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☐

12. Do you and the related person share the same physical location?
    Yes ☐ No ☐
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) □ other investment adviser (including financial planners)
   (c) □ registered municipal advisor
   (d) □ registered security-based swap dealer
   (e) □ major security-based swap participant
   (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) □ futures commission merchant
   (h) □ banking or thrift institution
   (i) □ trust company
   (j) □ accountant or accounting firm
   (k) □ lawyer or law firm
   (l) □ insurance company or agency
   (m) □ pension consultant
   (n) □ real estate broker or dealer
   (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes   No

7. Are you and the related person under common control?
   Yes   No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes   No

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes   No

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1:  Number and Street 2:  Country:  ZIP+4/Postal Code:
      City:  State:  If this address is a private residence, check this box: □

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes   No

   (b) If the answer is yes, under what exemption?
   Yes   No

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes   No

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes   No

12. Do you and the related person share the same physical location?
    Yes   No

1. Legal Name of Related Person:
   FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY

2. Primary Business Name of Related Person:
   FIDELITY INSTITUTIONAL ASSET MANAGEMENT TRUST COMPANY

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
5. **Related Person** is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☑ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☑ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   Yes ☐ No

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: ____________________________
      City: ____________________________ State: ____________ Country: ____________ ZIP+4/Postal Code: ____________
      If this address is a private residence, check this box: ☐

   Yes ☐ No

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?
      SECTIONS 202(A)(2) AND (A)(11) OF THE INVESTMENT ADVISERS ACT

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. **Legal Name of Related Person:**
   EMPIRE FIDELITY INVESTMENTS LIFE INSURANCE COMPANY

2. **Primary Business Name of Related Person:**
   EMPIRE FIDELITY INVESTMENTS LIFE INSURANCE COMPANY

3. **Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)**
   -
   or
   Other

4. **Related Person’s**
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
   No Information Filed

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5. **Gross Notional Exposure**
   - Less than 10%  $
   - 10-149%  $
   - 150% or more  $
   - Other

6. **Regulatory Assets Under Management**
   - If the answer is yes, under what exemption?

7. **Borrowings**
   - No Information Filed
5. *Related Person is:* (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☐

7. Are you and the related person under common control?
   Yes ☐ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☐

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   Yes ☐ No ☐

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: ____________________________
      City: _________ State: _________ Country: _________
      ZIP+4/Postal Code: _________
      If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes ☐ No ☐

   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☐ No ☐

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☐

12. Do you and the related person share the same physical location?
    Yes ☐ No ☐

1. Legal Name of Related Person:
   FIDELITY BROKERAGE SERVICES LLC

2. Primary Business Name of Related Person:
   FIDELITY BROKERAGE SERVICES LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   8 - 23292
   or
   Other

4. Related Person’s
   (a) CRD Number (if any):
      7784
   (b) CIK Number(s) (if any):
      No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes" to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
FIDELITY CLEARING CANADA ULC

2. Primary Business Name of Related Person:
FIDELITY CLEARING CANADA ULC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes" to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: ____________________________
   City: ____________________________ State: __________ Country: __________ ZIP+4/Postal Code: __________
   If this address is a private residence, check this box: ______

   Yes No

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Canada - Alberta Securities Commission
   Canada - British Columbia Securities Commission
   Canada - Manitoba Securities Commission
   Canada - New Brunswick Securities Commission
   Canada - Newfoundland and Labrador, Financial Services Regulation Division
   Canada - Northwest Territories, Office of the Registrar of Securities
   Canada - Nova Scotia Securities Commission
   Canada - Nunavut, Registrar of Securities
   Canada - Ontario Securities Commission
   Canada - Prince Edward Island, Securities Office
   Canada - Quebec, Financial Markets Authority
   Canada - Saskatchewan Financial Services Commission
   Canada - Yukon Territories, Registrar of Securities
   Other - INVESTMENT INDUSTRY REGULATORY ORGANIZATION OF CANADA

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
   IMPRESA HOLDINGS LLC

2. Primary Business Name of Related Person:
   IMPRESA HOLDINGS LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

   -
   or
   Other

4. Related Person's

   (a) CRD Number (if any):

   (b) CIK Number(s) (if any):

      No Information Filed

5. Related Person is: (check all that apply)
6. Do you control or are you controlled by the related person?

   Yes No

7. Are you and the related person under common control?

   Yes No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

   No

8. (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

   No Information Filed

8. (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

   Number and Street 1: ____________________________  Number and Street 2: ____________________________
   City: ____________________________  State: ____________________________  Country: ____________________________  ZIP+4/Postal Code: ____________________________

   If this address is a private residence, check this box: ☐

   Yes No

9. (a) If the related person is an investment adviser, is it exempt from registration?

   No

9. (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

    No

10. (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

    No Information Filed

11. Do you and the related person share any supervised persons?

    Yes No

12. Do you and the related person share the same physical location?

    Yes No
### Item 6 Other Business Activities

6. Do you control or are you controlled by the related person?

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<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

7. Are you and the related person under common control?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

(c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
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<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

<table>
<thead>
<tr>
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<th>No</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed

11. Do you and the related person share any supervised persons?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
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</table>

12. Do you and the related person share the same physical location?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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</thead>
<tbody>
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</tbody>
</table>

---

**1. Legal Name of Related Person:**

F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV LP

**2. Primary Business Name of Related Person:**

F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV LP

**3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)**

<table>
<thead>
<tr>
<th></th>
<th>CRD Number (if any):</th>
<th>CIK Number(s) (if any):</th>
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</table>

No Information Filed

**4. Related Person’s**

(a) CRD Number (if any):

(b) CIK Number(s) (if any):

**5. Related Person is: (check all that apply)**

(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) ☐ other investment adviser (including financial planners)

(c) ☐ registered municipal advisor

(d) ☐ registered security-based swap dealer

(e) ☐ major security-based swap participant

(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(g) ☐ futures commission merchant

(h) ☐ banking or thrift institution

(i) ☐ trust company

(j) ☐ accountant or accounting firm

(k) ☐ lawyer or law firm

(l) ☐ insurance company or agency
1. Legal Name of Related Person:
   DI OPPORTUNITY ADVISORS FUND LP

2. Primary Business Name of Related Person:
   DI OPPORTUNITY ADVISORS FUND LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☐

7. Are you and the related person under common control?
   Yes ☐ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☐
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes ☐ No ☐
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
       Number and Street 1: ____________________________
       City: ____________________________ State: ______
       Country: ____________________________ ZIP+4/Postal Code: ______
       If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes ☐ No ☐
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☐ No ☐
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☐

12. Do you and the related person share the same physical location?
    Yes ☐ No ☐
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
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<td>City:</td>
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<td>State:</td>
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<td>Number and Street 2:</td>
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<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
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<tr>
<td>ZIP+4/Postal Code:</td>
<td>Yes</td>
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<td>9. (a) If the related person is an investment adviser, is it exempt from registration?</td>
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<td>10. (a) Is the related person registered with a foreign financial regulatory authority?</td>
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<tr>
<td>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</td>
<td>No Information Filed</td>
<td></td>
</tr>
<tr>
<td>Make sure you include at least the legal name and office responsible for custody of your related person's clients' assets:</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>11. Do you and the related person share any supervised persons?</td>
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<td>12. Do you and the related person share the same physical location?</td>
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If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

Number and Street 1: Number and Street 2:
City: State: Country: ZIP+4/Postal Code:
If this address is a private residence, check this box:

Yes No

9. (a) If the related person is an investment adviser, is it exempt from registration?

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(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
FIDELITY FUNDS MANAGER, LLC

2. Primary Business Name of Related Person:
FIDELITY FUNDS MANAGER, LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

- or

Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
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   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Yes No

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

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(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

Number and Street 1: Number and Street 2:
City: State: Country: ZIP+4/Postal Code:
If this address is a private residence, check this box:

Yes No

1. Legal Name of Related Person:
AGILUS VENTURES ADVISORS IV-E LIMITED PARTNERSHIP

2. Primary Business Name of Related Person:
AGILUS VENTURES ADVISORS IV-E LIMITED PARTNERSHIP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

- or

Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

- or

No Information Filed

5. Related Person is: (check all that apply)
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   (c) registered municipal advisor
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   (e) major security-based swap participant
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Number and Street 1: Number and Street 2:
City: State: Country: ZIP+4/Postal Code:
If this address is a private residence, check this box:

Yes No
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- or
Other

4. Related Person's
(a) CRD Number (if any):
(b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) ☐ other investment adviser (including financial planners)
(c) ☐ registered municipal advisor
(d) ☐ registered security-based swap dealer
(e) ☐ major security-based swap participant
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(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: 
   Number and Street 2: 
   City: 
   State: 
   Country: 
   ZIP+4/Postal Code:
   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
   No Information Filed
11. Do you and the related person share any supervised persons?
12. Do you and the related person share the same physical location?
1. **Legal Name of Related Person:**
   FIL LIMITED

2. **Primary Business Name of Related Person:**
   FIL LIMITED

3. **Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)**
   -
   or
   Other

4. **Related Person's**
   (a) **CRD Number (if any):**
   (b) **CIK Number(s) (if any):**

   No Information Filed

5. **Related Person is: (check all that apply)**
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. **Do you control or are you controlled by the related person?**
   Yes ☐ No ☐

7. **Are you and the related person under common control?**
   Yes ☐ No ☐

8. **(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**
   Yes ☐ No ☐
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes ☐ No ☐
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1:
   City: ______ State: ______
   If this address is a private residence, check this box: ☐
   Number and Street 2:
   City: ______ State: ______
   ZIP+4/Postal Code: ______

9. **(a) If the related person is an investment adviser, is it exempt from registration?**
   Yes ☐ No ☐
   (b) If the answer is yes, under what exemption?

   FOREIGN PRIVATE ADVISER

10. **(a) Is the related person registered with a foreign financial regulatory authority?**
    Yes ☐ No ☐
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   Name of Country/English Name of Foreign Financial Regulatory Authority
   Bermuda - Bermuda Monetary Authority

11. **Do you and the related person share any supervised persons?**
    Yes ☐ No ☐

12. **Do you and the related person share the same physical location?**
    Yes ☐ No ☐
2. Primary Business Name of Related Person:
   FIL INVESTMENT ADVISORS

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☑

7. Are you and the related person under common control?
   Yes ☐ No ☑

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☑

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes ☐ No ☑

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1: ____________________________ Number and Street 2: ____________________________
   City: __________________ State: __________ Country: __________ ZIP+4/Postal Code: __________
   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes ☐ No ☑
   (b) If the answer is yes, under what exemption?
      INVESTMENT ADVISERS ACT SECTION 202(A)(17): ASSOCIATED PERSON TO FIDELITY MANAGEMENT & RESEARCH COMPANY

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☐ No ☑
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☑

12. Do you and the related person share the same physical location?
    Yes ☐ No ☑
4. Related Person’s
(a) CRD Number (if any):
   111103
(b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
(a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) □ other investment adviser (including financial planners)
(c) □ registered municipal advisor
(d) □ registered security-based swap dealer
(e) □ major security-based swap participant
(f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
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(o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   □ Yes □ No

7. Are you and the related person under common control?
   □ Yes □ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   □ Yes □ No
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   □ Yes □ No
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: __________________________
      City: __________________________ State: ________ Country: ________
      Number and Street 2: __________________________
      If this address is a private residence, check this box: □

9. (a) If the related person is an investment adviser, is it exempt from registration?
   □ Yes □ No
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    □ Yes □ No
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority

11. Do you and the related person share any supervised persons?
    □ Yes □ No

12. Do you and the related person share the same physical location?
    □ Yes □ No

1. Legal Name of Related Person:
   FIAM INSTITUTIONAL FUNDS MANAGER, LLC

2. Primary Business Name of Related Person:
   FIAM INSTITUTIONAL FUNDS MANAGER, LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
(a) CRD Number (if any):
5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
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   (i) ☐ trust company
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   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person? ☐ Yes ☐ No

7. Are you and the related person under common control? ☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? ☐ Yes ☐ No
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person? ☐ Yes ☐ No
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1:  
   City:  
   State:  
   Country:  
   ZIP+4/Postal Code:

   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration? ☐ Yes ☐ No
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority? ☐ Yes ☐ No
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed

11. Do you and the related person share any supervised persons? ☐ Yes ☐ No

12. Do you and the related person share the same physical location? ☐ Yes ☐ No

---

1. Legal Name of Related Person:
   FIDELITY REAL ESTATE GROWTH FUND III CORP.

2. Primary Business Name of Related Person:
   FIDELITY REAL ESTATE GROWTH FUND III CORP.

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

   No Information Filed

5. Related Person is: (check all that apply)
If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  

If this address is a private residence, check this box:  

Yes  No

9. (a) If the related person is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

No Information Filed

11. Do you and the related person share any supervised persons?

Yes  No

12. Do you and the related person share the same physical location?

Yes  No

1. Legal Name of Related Person:
F-PRIME CAPITAL PARTNERS TECH ADVISORS FUND II LP

2. Primary Business Name of Related Person:
F-PRIME CAPITAL PARTNERS TECH ADVISORS FUND II LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
-  
or  
Other

4. Related Person's
(a) CRD Number (if any):
(b) CIK Number(s) (if any):

No Information Filed

5. Related Person is: (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) other investment adviser (including financial planners)
(c) registered municipal advisor
(d) registered security-based swap dealer
(e) major security-based swap participant
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) ☐ futures commission merchant  
(h) ☐ banking or thrift institution 
(i) ☐ trust company  
(j) ☐ accountant or accounting firm  
(k) ☐ lawyer or law firm  
(l) ☐ insurance company or agency  
(m) ☐ pension consultant  
(n) ☐ real estate broker or dealer  
(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  
(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  

6. Do you control or are you controlled by the related person?  

7. Are you and the related person under common control?  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  

Number and Street 1: ___________________________  
Number and Street 2: ___________________________  
City: ___________________________  
State: ___________________________  
ZIP+4/Postal Code: ___________________________  

If this address is a private residence, check this box: ☐  

9. (a) If the related person is an investment adviser, is it exempt from registration?  

(b) If the answer is yes, under what exemption?  

10. (a) Is the related person registered with a foreign financial regulatory authority?  

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  

No Information Filed  

11. Do you and the related person share any supervised persons?  

12. Do you and the related person share the same physical location?  

_________________________
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>200 SEAPORT BLVD.</td>
<td></td>
</tr>
<tr>
<td>City: BOSTON</td>
<td>Country: Massachusetts</td>
</tr>
<tr>
<td></td>
<td>United States</td>
</tr>
<tr>
<td>State: Massachusetts</td>
<td></td>
</tr>
<tr>
<td>ZIP+4/Postal Code: 02210</td>
<td></td>
</tr>
</tbody>
</table>

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
FIDELITY INVESTMENTS CANADA ULC

2. Primary Business Name of Related Person:
FIDELITY INVESTMENTS CANADA ULC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- or
Other

4. Related Person's
(a) CRD Number (if any):
(b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) registered investment adviser (including financial planners)
(c) registered municipal advisor
(d) registered security-based swap dealer
(e) major security-based swap participant
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) futures commission merchant
(h) bank or thrift institution
(i) trust company
(j) accountant or accounting firm
(k) lawyer or law firm
(l) insurance company or agency
(m) pension consultant
(n) real estate broker or dealer
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
6. Do you control or are you controlled by the related person?
   - [ ] Yes
   - [ ] No

7. Are you and the related person under common control?
   - [ ] Yes
   - [ ] No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   - [ ] Yes
   - [ ] No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   - [ ] Yes
   - [ ] No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   - Number and Street 1: 
   - Number and Street 2: 
   - City: 
   - State: 
   - Country: 
   - ZIP+4/Postal Code: 
   - [ ] If this address is a private residence, check this box:

   - [ ] Yes
   - [ ] No

9. (a) If the related person is an investment adviser, is it exempt from registration?
   - [ ] Yes
   - [ ] No

(b) If the answer is yes, under what exemption?
   - FOREIGN PRIVATE ADVISER

10. (a) Is the related person registered with a foreign financial regulatory authority?
    - [ ] Yes
    - [ ] No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   **Name of Country/English Name of Foreign Financial Regulatory Authority**
   - Canada - Alberta Securities Commission
   - Canada - British Columbia Securities Commission
   - Canada - Manitoba Securities Commission
   - Canada - New Brunswick Securities Commission
   - Canada - Newfoundland and Labrador, Financial Services Regulation Division
   - Canada - Northwest Territories, Office of the Registrar of Securities
   - Canada - Nova Scotia Securities Commission
   - Canada - Nunavut, Registrar of Securities
   - Canada - Ontario Securities Commission
   - Canada - Prince Edward Island, Securities Office
   - Canada - Quebec, Financial Markets Authority
   - Canada - Saskatchewan Financial Services Commission
   - Canada - Yukon Territories, Registrar of Securities

11. Do you and the related person share any supervised persons?
    - [ ] Yes
    - [ ] No

12. Do you and the related person share the same physical location?
    - [ ] Yes
    - [ ] No

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1. Legal Name of Related Person:
   - ALIMONT VENTURES ADVISORS V LIMITED PARTNERSHIP

2. Primary Business Name of Related Person:
   - ALIMONT VENTURES ADVISORS V LIMITED PARTNERSHIP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   - [ ] -
   - [ ] Other

4. Related Person's
   (a) CRD Number (if any):
   - [ ] -
   - [ ] Other

(b) CIK Number(s) (if any):
   - [ ] No Information Filed

5. Related Person is: (check all that apply)
   (a) [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) [ ] other investment adviser (including financial planners)
   (c) [ ] registered municipal advisor
   (d) [ ] registered security-based swap dealer
   (e) [ ] major security-based swap participant
   (f) [ ] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   
     (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
     
8. (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1:  
   City:  
   State:  
   Country:  
   ZIP+4/Postal Code:  

   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   
     (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     
     (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:  
   STRATEGIC ADVISERS LLC

2. Primary Business Name of Related Person:  
   STRATEGIC ADVISERS LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):  
   801 - 13243
   or
   Other

4. Related Person's
   
   (a) CRD Number (if any):  
       104555
   
   (b) CIK Number(s) (if any):  
       No Information Filed

5. Related Person is: (check all that apply)
   
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

- Number and Street 1: [ ]
- City: [ ]
- State: [ ]
- Country: [ ]
- ZIP+4/Postal Code: [ ]

If this address is a private residence, check this box: [ ]

Are you and the related person under common control?

- Yes [ ]
- No [ ]

Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

- Yes [ ]
- No [ ]

If the related person is an investment adviser, is it exempt from registration?

- Yes [ ]
- No [ ]

Is the related person registered with a foreign financial regulatory authority?

- Yes [ ]
- No [ ]

Do you and the related person share any supervised persons?

- Yes [ ]
- No [ ]

Do you and the related person share the same physical location?

- Yes [ ]
- No [ ]

Legal Name of Related Person:

BALLYROCK INVESTMENT ADVISORS LLC

Primary Business Name of Related Person:

BALLYROCK INVESTMENT ADVISORS LLC

Related Person's SEC File Number (if any) (e.g., 801- , 8-, 866-, 802-)

801 - 60583

CRD Number (if any):

115324

CIK Number(s) (if any):

No Information Filed

Related Person is: (check all that apply)

- broker-dealer, municipal securities dealer, or government securities broker or dealer
- other investment adviser (including financial planners)
- registered municipal advisor
- registered security-based swap dealer
- major security-based swap participant
- commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- futures commission merchant
- banking or thrift institution
- trust company
- accountant or accounting firm
- lawyer or law firm
- insurance company or agency
- pension consultant
- real estate broker or dealer
- sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Do you control or are you controlled by the related person?

- Yes [ ]
- No [ ]
7. Are you and the related person under common control?  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  

Number and Street 1:  
City:  
State:  
Country:  
ZIP+4/Postal Code:  

If this address is a private residence, check this box: [ ]  

Yes  
No  

9. (a) If the related person is an investment adviser, is it exempt from registration?  

(b) If the answer is yes, under what exemption?  

10. (a) Is the related person registered with a foreign financial regulatory authority?  

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  

No Information Filed  

11. Do you and the related person share any supervised persons?  

12. Do you and the related person share the same physical location?  

1. Legal Name of Related Person:  
FIDELITY INSURANCE AGENCY, INC.  

2. Primary Business Name of Related Person:  
FIDELITY INSURANCE AGENCY, INC.  

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  

-  
or  
Other  

4. Related Person's  
(a) CRD Number (if any):  
(b) CIK Number(s) (if any):  
No Information Filed  

5. Related Person is: (check all that apply)  
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer  
(b) other investment adviser (including financial planners)  
(c) registered municipal advisor  
(d) registered security-based swap dealer  
(e) major security-based swap participant  
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  
(g) futures commission merchant  
(h) banking or thrift institution  
(i) trust company  
(j) accountant or accounting firm  
(k) lawyer or law firm  
(l) insurance company or agency  
(m) pension consultant  
(n) real estate broker or dealer  
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  

Yes  
No  

6. Do you control or are you controlled by the related person?  

7. Are you and the related person under common control?  

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
1. Legal Name of Related Person:
FIDELITY PERSONAL AND WORKPLACE ADVISORS LLC

2. Primary Business Name of Related Person:
FIDELITY PERSONAL AND WORKPLACE ADVISORS

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
801 - 112027
or
Other

4. Related Person’s
(a) CRD Number (if any):
288590
(b) CIK Number(s) (if any):
No Information Filed

5. Related Person is: (check all that apply)
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) ☑ other investment adviser (including financial planners)
(c) ☐ registered municipal advisor
(d) ☐ registered security-based swap dealer
(e) ☐ major security-based swap participant
(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) ☐ futures commission merchant
(h) ☐ banking or thrift institution
(i) ☐ trust company
(j) ☐ accountant or accounting firm
(k) ☐ lawyer or law firm
(l) ☐ insurance company or agency
(m) ☐ pension consultant
(n) ☐ real estate broker or dealer
(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
☐ Yes ☐ No

7. Are you and the related person under common control?
☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
☐ Yes ☐ No

(b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
☐ Yes ☐ No

(c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
Number and Street 1: __________________________ Number and Street 2: __________________________
City: __________________________ State: ____________ Country: __________________________ ZIP+4/Postal Code: __________________________
If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
☐ Yes ☐ No

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
☐ Yes ☐ No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?
☐ Yes ☐ No

12. Do you and the related person share the same physical location?
☐ Yes ☐ No
If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not controlled or are you controlled by the related person?

Do you and the related person share any supervised persons?

Do you and the related person share the same physical location?

---

Legal Name of Related Person:
FIL INVESTMENT ADVISORS (UK) LTD.

Primary Business Name of Related Person:
FIL INVESTMENT ADVISORS (UK) LTD.

Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
801 - 23620

CRD Number (if any):
110970

CIK Number(s) (if any):
No Information Filed

Related Person is: (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) registered municipal advisor
(c) registered security-based swap dealer
(d) major security-based swap participant
(e) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(f) futures commission merchant
(g) banking or thrift institution
(h) trust company
(i) accountant or accounting firm
(j) lawyer or law firm
(k) insurance company or agency
(l) pension consultant
(n) real estate broker or dealer
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Do you control or are you controlled by the related person?

Are you and the related person under common control?

Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

City: 
State: 
Country: 
ZIP+4/Postal Code: 

If this address is a private residence, check this box:

If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

(a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
   FIL INVESTMENT SERVICES (UK) LIMITED

2. Primary Business Name of Related Person:
   FIL INVESTMENT SERVICES (UK) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8- 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☒ other investment adviser (including financial planners)
   (c) □ registered municipal advisor
   (d) □ registered security-based swap dealer
   (e) □ major security-based swap participant
   (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) □ futures commission merchant
   (h) □ banking or thrift institution
   (i) □ trust company
   (j) □ accountant or accounting firm
   (k) □ lawyer or law firm
   (l) □ insurance company or agency
   (m) □ pension consultant
   (n) □ real estate broker or dealer
   (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
       Number and Street 1:
       Number and Street 2:
       City:
       State:
       Country:
       ZIP+4/Postal Code:
       If this address is a private residence, check this box:

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?
       FOREIGN PRIVATE ADVISER

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority
   United Kingdom - Financial Conduct Authority

11. Do you and the related person share any supervised persons?
1. Legal Name of Related Person:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND LP

2. Primary Business Name of Related Person:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- 
or Other

4. Related Person's
   (a) CRD Number (if any):  
   (b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ bank or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?  
7. Are you and the related person under common control?  
8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1:  
      City:  
      State:  
      Country:  
      ZIP+4/Postal Code:
      If this address is a private residence, check this box:

9. (a) If the related person is an investment adviser, is it exempt from registration?  
   (b) If the answer is yes, under what exemption?  
10. (a) Is the related person registered with a foreign financial regulatory authority?  
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
      No Information Filed
11. Do you and the related person share any supervised persons?  
12. Do you and the related person share the same physical location?
2. Primary Business Name of Related Person:
   FIL INVESTMENT MANAGEMENT (SINGAPORE) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801-63658

4. Related Person's
   (a) CRD Number (if any):
       133196
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☑

7. Are you and the related person under common control?
   Yes ☐ No ☑

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
    Yes ☐ No ☑

   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
    Yes ☐ No ☑

   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
       Number and Street 1: ____________________________
       City: ____________________________ State: ____________
       Number and Street 2: ____________________________
       City: ____________________________ Country: ________
       ZIP+4/Postal Code: ____________________________
       If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    Yes ☐ No ☑

   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
     Yes ☐ No ☑

    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☑

12. Do you and the related person share the same physical location?
    Yes ☐ No ☑
3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person’s
   (a) CRD Number (if any):
   -
   
   (b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
   (a) [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) [ ] other investment adviser (including financial planners)
   (c) [ ] registered municipal advisor
   (d) [ ] registered security-based swap dealer
   (e) [ ] major security-based swap participant
   (f) [ ] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) [ ] futures commission merchant
   (h) [ ] banking or thrift institution
   (i) [ ] trust company
   (j) [ ] accountant or accounting firm
   (k) [ ] lawyer or law firm
   (l) [ ] insurance company or agency
   (m) [ ] pension consultant
   (n) [ ] real estate broker or dealer
   (o) [ ] sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) [ ] sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   [ ] Yes □ No

7. Are you and the related person under common control?
   [ ] Yes □ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   [ ] Yes □ No
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   [ ] Yes □ No
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: [ ]
      Number and Street 2: [ ]
      City: [ ] State: [ ] Country: [ ] ZIP+4/Postal Code: [ ]
      If this address is a private residence, check this box: [ ]

9. (a) If the related person is an investment adviser, is it exempt from registration?
   [ ] Yes □ No
   (b) If the answer is yes, under what exemption?
      FOREIGN PRIVATE ADVISER

10. (a) Is the related person registered with a foreign financial regulatory authority?
    [ ] Yes □ No
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?
    [ ] Yes □ No

12. Do you and the related person share the same physical location?
    [ ] Yes □ No

1. Legal Name of Related Person:
   FIDELITY INVESTMENTS LIFE INSURANCE COMPANY

2. Primary Business Name of Related Person:
   FIDELITY INVESTMENTS LIFE INSURANCE COMPANY

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other
4. Related Person's
   (a) CRD Number (if any):
   No Information Filed
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☐
    ☐

7. Are you and the related person under common control?
   Yes ☐ No ☐
    ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☐
   ☐
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   Yes ☐ No ☐
   ☐
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: 
      Number and Street 2: 
      City: 
      State: 
      Country: 
      ZIP+4/Postal Code: 
    ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
    Yes ☐ No ☐
    ☐
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☐ No ☐
    ☐
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☐
    ☐

12. Do you and the related person share the same physical location?
    Yes ☐ No ☐
    ☐

1. Legal Name of Related Person:
   FIL INVESTMENT MANAGEMENT (HONG KONG) LIMITED

2. Primary Business Name of Related Person:
   FIL INVESTMENT MANAGEMENT (HONG KONG) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   No Information Filed
   (b) CIK Number(s) (if any):
5. **Related Person** is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

   **Yes** **No**

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

   **Yes** **No**

8. (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

   **Yes** **No**

8. (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: _______________________________  Number and Street 2: _______________________________

   City: ______________________  State: ______  Country: ______  ZIP+4: ________________

   If this address is a private residence, check this box: __________

   **Yes** **No**

9. (a) If the related person is an investment adviser, is it exempt from registration?

   **Yes** **No**

9. (b) If the answer is yes, under what exemption?

   FOREIGN PRIVATE ADVISER

10. (a) Is the related person registered with a foreign financial regulatory authority?

    **Yes** **No**

10. (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

    **Name of Country/English Name of Foreign Financial Regulatory Authority**

    Hong Kong - Securities and Futures Commission

11. Do you and the related person share any supervised persons?

    **Yes** **No**

12. Do you and the related person share the same physical location?

    **Yes** **No**

---

1. Legal Name of Related Person:

   FIL PENSIONS MANAGEMENT

2. Primary Business Name of Related Person:

   FIL PENSIONS MANAGEMENT

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

   -
   or
   Other

4. Related Person's

   (a) CRD Number (if any):

   (b) CIK Number(s) (if any):

      No Information Filed

5. Related Person is: (check all that apply)

   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you...

(a) banking or thrift institution
(b) trust company
(c) lawyer or law firm
(d) insurance company or agency
(e) real estate broker or dealer
(f) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

Number and Street 1: ___________________________  Number and Street 2: ___________________________
City: ___________________________  State: ___________________________  ZIP+4/Postal Code: ___________________________

If this address is a private residence, check this box: ☐

8. (a) If the related person is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?

FOREIGN PRIVATE ADVISER

10. (a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

<table>
<thead>
<tr>
<th>Name of Country / English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>United Kingdom - Financial Conduct Authority</td>
</tr>
</tbody>
</table>

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:
   FIAM INDEX FUND GP, LLC

2. Primary Business Name of Related Person:
   FIAM INDEX FUND GP, LLC

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person’s
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

   No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>City:</th>
<th>State:</th>
<th>Number and Street 2:</th>
<th>Country:</th>
<th>ZIP+4/Postal Code:</th>
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</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

9. (a) If the related person is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?

---

1. Legal Name of Related Person:
   FIDELITY MANAGEMENT & RESEARCH (HONG KONG) LIMITED

2. Primary Business Name of Related Person:
   FIDELITY MANAGEMENT & RESEARCH (HONG KONG) LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   801 - 69507
   or Other

4. Related Person's
   (a) CRD Number (if any):
       148045
   (b) CIK Number(s) (if any):
       No Information Filed

5. Related Person is: (check all that apply)
   (a) [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) [x] other investment adviser (including financial planners)
   (c) [ ] registered municipal advisor
   (d) [ ] registered security-based swap dealer
   (e) [ ] major security-based swap participant
   (f) [x] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) [ ] futures commission merchant
   (h) [ ] banking or thrift institution
   (i) [ ] trust company
   (j) [ ] accountant or accounting firm
   (k) [ ] lawyer or law firm
6. Do you control or are you controlled by the related person? 
Yes No

7. Are you and the related person under common control? 

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? 
Yes No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? 

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
Number and Street 1: Number and Street 2: 
City: State: Country:
ZIP+4/Postal Code:
If this address is a private residence, check this box: 

9. (a) If the related person is an investment adviser, is it exempt from registration? 
Yes No

(b) If the answer is yes, under what exemption? 

10. (a) Is the related person registered with a foreign financial regulatory authority? 
Yes No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hong Kong - Securities and Futures Commission</td>
</tr>
</tbody>
</table>

11. Do you and the related person share any supervised persons? 
Yes No

12. Do you and the related person share the same physical location? 
Yes No

---

1. Legal Name of Related Person: 
FIDELITY MANAGEMENT & RESEARCH (CANADA) ULC

2. Primary Business Name of Related Person: 
FIDELITY MANAGEMENT & RESEARCH (CANADA) ULC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 
- 
or 
Other

4. Related Person's 
(a) CRD Number (if any):
- 
(b) CIK Number(s) (if any): 
No Information Filed

5. Related Person is: (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) other investment adviser (including financial planners)
(c) registered municipal advisor
(d) registered security-based swap dealer
(e) major security-based swap participant
(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(g) futures commission merchant
(h) banking or thrift institution
(i) trust company
(j) accountant or accounting firm
(k) lawyer or law firm
(l) insurance company or agency
(m) pension consultant
(n) real estate broker or dealer
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

---

(l) pension consultant
(m) real estate broker or dealer
(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
6. Do you control or are you controlled by the related person? [ ] Yes [ ] No

7. Are you and the related person under common control? [ ] Yes [ ] No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? [ ] Yes [ ] No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? [ ] Yes [ ] No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

<table>
<thead>
<tr>
<th>Number and Street 1:</th>
<th>Number and Street 2:</th>
</tr>
</thead>
<tbody>
<tr>
<td>City:</td>
<td>City:</td>
</tr>
<tr>
<td>State:</td>
<td>Country:</td>
</tr>
<tr>
<td>ZIP+4/Postal Code:</td>
<td></td>
</tr>
</tbody>
</table>

[ ] Yes [ ] No

9. (a) If the related person is an investment adviser, is it exempt from registration? [ ] Yes [ ] No

(b) If the answer is yes, under what exemption?

NON-U.S. ADVISER WITH NO U.S. CLIENTS

10. (a) Is the related person registered with a foreign financial regulatory authority? [ ] Yes [ ] No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

<table>
<thead>
<tr>
<th>Name of Country/English Name of Foreign Financial Regulatory Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canada - Ontario Securities Commission</td>
</tr>
</tbody>
</table>

11. Do you and the related person share any supervised persons? [ ] Yes [ ] No

12. Do you and the related person share the same physical location? [ ] Yes [ ] No

---

1. Legal Name of Related Person:
   FIDELITY REAL ESTATE PARTNERS V LLC

2. Primary Business Name of Related Person:
   FIDELITY REAL ESTATE PARTNERS V LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
   (a) [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) [ ] other investment adviser (including financial planners)
   (c) [ ] registered municipal advisor
   (d) [ ] registered security-based swap dealer
   (e) [ ] major security-based swap participant
   (f) [ ] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) [ ] futures commission merchant
   (h) [ ] banking or thrift institution
   (i) [ ] trust company
   (j) [ ] accountant or accounting firm
   (k) [ ] lawyer or law firm
   (l) [ ] insurance company or agency
   (m) [ ] pension consultant
   (n) [ ] real estate broker or dealer
   (o) [ ] sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) [ ] sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person? [ ] Yes [ ] No
### Questionnaire for Investment Advisers

**Canada - Ontario Securities Commission**

1. **Legal Name of Related Person:**
   - FIDELITY REAL ESTATE PARTNERS VI LLC

2. **Primary Business Name of Related Person:**
   - FIDELITY REAL ESTATE PARTNERS VI LLC

3. **Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):**
   - 
   - or
   - Other

4. **Related Person's CRD Number (if any):**
   - 

5. **Related Person is: (check all that apply)**
   - [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   - [ ] other investment adviser (including financial planners)
   - [ ] registered municipal advisor
   - [ ] registered security-based swap dealer
   - [ ] major security-based swap participant
   - [ ] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   - [ ] futures commission merchant
   - [ ] banking or thrift institution
   - [ ] trust company
   - [ ] accountant or accounting firm
   - [ ] lawyer or law firm
   - [ ] insurance company or agency
   - [ ] pension consultant
   - [ ] real estate broker or dealer
   - [ ] sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   - [ ] sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. **Do you control or are you controlled by the related person?**

7. **Are you and the related person under common control?**

8. **Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**
   - (a) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?

9. **If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:**
   - Number and Street 1: 
   - City: 
   - State: 
   - Country: 
   - ZIP+4/Postal Code: 

10. **Do you and the related person share any supervised persons?**

11. **Do you and the related person share the same physical location?**

---

**1. Legal Name of Related Person:**
   - FIDELITY REAL ESTATE PARTNERS VI LLC

**2. Primary Business Name of Related Person:**
   - FIDELITY REAL ESTATE PARTNERS VI LLC

**3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):**
   - 
   - or
   - Other

**4. Related Person's CRD Number (if any):**
   - 

**5. Related Person is: (check all that apply)**
   - [ ] broker-dealer, municipal securities dealer, or government securities broker or dealer
   - [ ] other investment adviser (including financial planners)
   - [ ] registered municipal advisor
   - [ ] registered security-based swap dealer
   - [ ] major security-based swap participant
   - [ ] commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   - [ ] futures commission merchant
   - [ ] banking or thrift institution
   - [ ] trust company
   - [ ] accountant or accounting firm
   - [ ] lawyer or law firm
   - [ ] insurance company or agency
   - [ ] pension consultant
   - [ ] real estate broker or dealer
   - [ ] sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   - [ ] sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

**6. Do you control or are you controlled by the related person?**

**7. Are you and the related person under common control?**

**8. Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?**
   - (a) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
1. Legal Name of Related Person:
FIDELITY REAL ESTATE PARTNERS VII LLC

2. Primary Business Name of Related Person:
FIDELITY REAL ESTATE PARTNERS VII LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
- or Other

4. Related Person's
(a) CRD Number (if any):
(b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
   (a) broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) other investment adviser (including financial planners)
   (c) registered municipal advisor
   (d) registered security-based swap dealer
   (e) major security-based swap participant
   (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) futures commission merchant
   (h) banking or thrift institution
   (i) trust company
   (j) accountant or accounting firm
   (k) lawyer or law firm
   (l) insurance company or agency
   (m) pension consultant
   (n) real estate broker or dealer
   (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
   Number and Street 1:  Number and Street 2:
   City:  State:  Country:  ZIP+4/Postal Code:
   If this address is a private residence, check this box:

9. (a) If the related person is an investment adviser, is it exempt from registration?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
    No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?
11. Do you and the related person share any supervised persons?

No Information Filed

12. Do you and the related person share the same physical location?

No Information Filed

1. Legal Name of Related Person:
   FIDVEST US LLC

2. Primary Business Name of Related Person:
   FIDVEST US LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person's
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):

   No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

   Yes  No

7. Are you and the related person under common control?

   Yes  No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

   Number and Street 1: ☐
   Number and Street 2: ☐
   City: ☐
   State: ☐
   Country: ☐
   ZIP+4/Postal Code: ☐

   Yes  No

9. (a) Is the related person an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   No Information Filed

11. Do you and the related person share any supervised persons?
12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV-A LP

2. Primary Business Name of Related Person:
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV-A LP

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   - or Other

4. Related Person's
   (a) CRD Number (if any): No Information Filed
   (b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
   (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:
      Number and Street 1: ____________________________
      City: ____________________________ State: ______
      Country: ____________________________ ZIP+4/Postal Code: ____________________________
      If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    No Information Filed

12. Do you and the related person share the same physical location?

1. Legal Name of Related Person:
1. Legal Name of Related Person:
FIL INVESTMENTS (JAPAN) LIMITED

2. Primary Business Name of Related Person:
FIL INVESTMENTS (JAPAN) LIMITED

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

4. Related Person’s
(a) CRD Number (if any):
(b) CIK Number(s) (if any):
No Information Filed

5. Related Person is: (check all that apply)
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) ☐ registered municipal advisor
(c) ☐ registered security-based swap dealer
(d) ☐ major security-based swap participant
(e) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
(f) ☐ futures commission merchant
(g) ☐ trust company
(h) ☐ insurance company or agency
(i) ☐ lawyer or law firm
(j) ☐ account or accounting firm
(k) ☐ pension consultant
(l) ☐ real estate consultant or dealer
(m) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

7. Are you and the related person under common control?

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
(b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
(c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
Number and Street 1: ___________________________ Number and Street 2: ___________________________
City: ___________________________ State: ___________________________ Country: ___________________________
ZIP+4/Postal Code: ___________________________
If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?
SECTIONS 202(A)(2) AND (A)(11) OF THE INVESTMENT ADVISERS ACT

10. (a) Is the related person registered with a foreign financial regulatory authority?
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
No Information Filed

11. Do you and the related person share any supervised persons?

12. Do you and the related person share the same physical location?
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

801-45731

4. Related Person's

(a) CRD Number (if any):

110938

(b) CIK Number(s) (if any): No Information Filed

5. Related Person is: (check all that apply)

(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) ☑ other investment adviser (including financial planners)

(c) ☐ registered municipal advisor

(d) ☐ registered security-based swap dealer

(e) ☐ major security-based swap participant

(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(g) ☐ futures commission merchant

(h) ☐ banking or thrift institution

(i) ☐ trust company

(j) ☐ accountant or accounting firm

(k) ☐ lawyer or law firm

(l) ☐ insurance company or agency

(m) ☐ pension consultant

(n) ☐ real estate broker or dealer

(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?

☐ Yes ☐ No

7. Are you and the related person under common control?

☐ Yes ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?

☐ Yes ☐ No

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?

☐ Yes ☐ No

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

Number and Street 1: ___________________________

City: ___________________________ State: ______ Country: ______ ZIP+4/Postal Code: ______

If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?

☐ Yes ☐ No

(b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?

☐ Yes ☐ No

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

Name of Country/English Name of Foreign Financial Regulatory Authority

Japan - Financial Services Agency

11. Do you and the related person share any supervised persons?

☐ Yes ☐ No

12. Do you and the related person share the same physical location?

☐ Yes ☐ No
1. Legal Name of Related Person:
   FIDELITY PERSONAL TRUST COMPANY, FSB

2. Primary Business Name of Related Person:
   FIDELITY PERSONAL TRUST COMPANY, FSB

3. Related Person’s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
   -
   or
   Other

4. Related Person’s
   (a) CRD Number (if any):
   (b) CIK Number(s) (if any):
   No Information Filed

5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☐ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   Yes ☐ No ☐

7. Are you and the related person under common control?
   Yes ☐ No ☐

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   Yes ☐ No ☐
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   Yes ☐ No ☐
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:
      Number and Street 1: ____________________________
      City: ____________________________ State: ________
      Number and Street 2: ____________________________
      Country: ____________________________ ZIP+4/Postal Code: ________
      If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   Yes ☐ No ☐
   (b) If the answer is yes, under what exemption?

10. (a) Is the related person registered with a foreign financial regulatory authority?
    Yes ☐ No ☐
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
        No Information Filed

11. Do you and the related person share any supervised persons?
    Yes ☐ No ☐

12. Do you and the related person share the same physical location?
    Yes ☐ No ☐
5. Related Person is: (check all that apply)
   (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
   (b) ☑ other investment adviser (including financial planners)
   (c) ☐ registered municipal advisor
   (d) ☐ registered security-based swap dealer
   (e) ☐ major security-based swap participant
   (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
   (g) ☐ futures commission merchant
   (h) ☐ banking or thrift institution
   (i) ☐ trust company
   (j) ☐ accountant or accounting firm
   (k) ☐ lawyer or law firm
   (l) ☐ insurance company or agency
   (m) ☐ pension consultant
   (n) ☐ real estate broker or dealer
   (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
   (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you control or are you controlled by the related person?
   (a) ☐ Yes  ☐ No

7. Are you and the related person under common control?
   (a) ☐ Yes  ☐ No

8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
   (b) If you are registering or registered with the SEC and you have answered “yes,” to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients’ funds or securities that are maintained at the related person?
   (c) If you have answered “yes” to question 8.(a) above, provide the location of the related person’s office responsible for custody of your clients’ assets:

   City:  
   State:  
   Country:  
   ZIP+4/Postal Code:  

   If this address is a private residence, check this box: ☐

9. (a) If the related person is an investment adviser, is it exempt from registration?
   (b) If the answer is yes, under what exemption?

   SECTIONS 202(A)(2) AND (A)(11) OF THE INVESTMENT ADVISERS ACT

10. (a) Is the related person registered with a foreign financial regulatory authority?
    (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

   No Information Filed

11. Do you and the related person share any supervised persons?
   (a) ☐ Yes  ☐ No

12. Do you and the related person share the same physical location?
   (a) ☐ Yes  ☐ No
Item 7 Private Fund Reporting

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund’s name.

SECTION 7.B.(1) Private Fund Reporting

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   42 NORTH RESOURCE PARTNERS II LP
   (b) Private fund identification number:
      (include the "805-" prefix also)
      805-5059568260

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   42 NORTH RESOURCE PARTNERS ADVISORS II LP
   IMPRESA HOLDINGS LLC
   IMPRESA MANAGEMENT LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

      No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

      Name of private fund:
       
       Private fund identification number:
       (include the "805-" prefix also)
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 499,563,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

99%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed
B. SERVICE PROVIDERS

Auditors

23. (a) 1 Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON  State: Massachusetts  Country: United States

(d) Is the auditing firm an independent public accountant?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? 
   - Yes
   - No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information: 1 Record(s) Filed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
</tr>
<tr>
<td>(b) Legal name of custodian: CITIBANK N.A.</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: CITIBANK N.A.</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
</tr>
<tr>
<td>City: NEW YORK</td>
</tr>
<tr>
<td>State: New York</td>
</tr>
<tr>
<td>Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): E570DZW7FF32TWFA76</td>
</tr>
</tbody>
</table>

### Administrator

26. (a) Does the private fund use an administrator other than your firm? 
   - Yes
   - No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? 
   - Yes
   - No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
</tr>
</tbody>
</table>
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   42 NORTH RESOURCE PARTNERS LP
(b) Private fund identification number:
   (include the "805-" prefix also)
   805-6451371217

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>42 NORTH RESOURCE PARTNERS ADVISORS LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
   No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   No
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 265,479,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

99%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

☑ Yes ☐ No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON State: Massachusetts Country: United States

(d) Is the auditing firm an independent public accountant?
☑ Yes ☐ No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
☑ Yes ☐ No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
☑ Yes ☐ No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
☑ Yes ☐ No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
☑ Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

☑ Yes ☐ No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

☑ Yes ☐ No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   AGILUS VENTURES IV LIMITED PARTNERSHIP

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   Yes No
   [ ] Yes [ ] No
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes No
   [ ] Yes [ ] No
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

Private Fund Reporting

Yes No

B. Are you an adviser to any private fund? If "yes," then for each private fund...

Under the laws of what state or country is the private fund organized:

State: Delaware
Country: United States

CRD Number (if any):

No Information Filed

Additional Auditor Information: 1 Record(s) Filed.
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>AGILUS VENTURES ADVISORS IV LIMITED PARTNERSHIP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):

- [x] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- [ ] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?

- [ ] Yes
- [x] No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

| No Information Filed |

(c) Is this a "feeder fund" in a master-feeder arrangement?

- [ ] Yes
- [x] No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

- [ ] Yes
- [x] No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

- [ ] Yes
- [x] No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

- [ ] Yes
- [x] No

10. What type of fund is the private fund?

- [x] hedge fund
- [ ] liquidity fund
- [ ] private equity fund
- [ ] real estate fund
- [ ] securitized asset fund
- [ ] venture capital fund
- [x] Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 43,061,000
Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

80%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

79%

No Information Filed

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

20%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

Name of Other Adviser to private fund | SEC file number | CRD number
--------------------------------------|----------------|-------------
VOLITION CAPITAL LLC | 802-75415 | 162180

19. Are your clients solicited to invest in the private fund?

Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

No Information Filed
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  

Yes  ☐  No ☐

Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?  

Yes  ☐  No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker</th>
<th>Yes No</th>
</tr>
</thead>
</table>

| No Information Filed |

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  

Yes  ☐  No ☐

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian</th>
<th>Yes No</th>
</tr>
</thead>
</table>

| Additional Custodian Information : 1 Record(s) Filed. |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  

CITIBANK N.A.

(c) Primary business name of custodian:  

CITIBANK N.A.

d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK  
State: New York  
Country: United States

(e) Is the custodian a related person of your firm?  

Yes  ☐  No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):  

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

E57ODZW27FF32TWFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?  

Yes  ☐  No ☐

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Administrator</th>
<th>Yes No</th>
</tr>
</thead>
</table>

| No Information Filed |

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  

0%
Item 7: Private Fund Reporting

B. Are you an adviser to any private fund? 
If “yes,” then for each private fund you use, complete the questions below. If you use more than one administrator, you must complete the questions for the private fund on a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

| No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No | No |

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   AGILUS VENTURES IV-E LIMITED PARTNERSHIP

   (b) Private fund identification number:
      (include the “805-” prefix also)
      805-2471077584

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>AGILUS VENTURES ADVISORS IV-E LIMITED PARTNERSHIP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:

      No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered:

      No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?

      (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

      No Information Filed

(c) Is this a “feeder fund” in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(Include the “805-” prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Name of Other Adviser to private fund</th>
<th>SEC file number</th>
<th>CRD number</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - Yes
   - No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   - Yes
   - No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   - Yes
   - No

10. What type of fund is the private fund?
    - ☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $38,725,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    80%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    80%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
    - Yes
    - No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    20%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    - Yes
    - No

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    - Yes
    - No

    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
19. Are your clients solicited to invest in the private fund?
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.
   
20. Approximately what percentage of your clients has invested in the private fund?
   
   3%
   
Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   
   Yes No
   
   No

22. If yes, provide the private fund's Form D file number (if any):
   
   No Information Filed
   
B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?
   
   (1) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   
   No
   
   (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
   
   No Information Filed
   
   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   
   Yes No
   
   No
   
   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   
   Yes No
   
   Yes
   
   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   
   Yes No
   
   No
   
   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
   
   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   
   Yes No
   
   No
   
   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
   
   Additional Custodian Information: 1 Record(s) Filed.
   
   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
   
   (b) Legal name of custodian:
   
   CITIBANK N.A.
   
   (c) Primary business name of custodian:
   
   CITIBANK N.A.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   AGILUS VENTURES PRINCIPALS IV LIMITED PARTNERSHIP
(b) Private fund identification number:
   (include the “805-” prefix also)
   805-5485402560

2. Under the laws of what state or country is the private fund organized:
   State: Delaware  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   AGILUS VENTURES ADVISORS IV LIMITED PARTNERSHIP
   IMPRESA MANAGEMENT LLC

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   Yes No
   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes No
   No Information Filed
4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

6. (a) Is this a "master fund" in a master-feeder arrangement?

Yes No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 608,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
13. Approximate number of the private fund's beneficial owners:
   10

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   14%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%
   Yes No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   4%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

<table>
<thead>
<tr>
<th>Name of Other Adviser to private fund</th>
<th>SEC file number</th>
<th>CRD number</th>
</tr>
</thead>
<tbody>
<tr>
<td>VOLITION CAPITAL LLC</td>
<td>802-75415</td>
<td>162180</td>
</tr>
</tbody>
</table>

19. Are your clients solicited to invest in the private fund?
   Yes No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes No

22. If yes, provide the private fund's Form D file number (if any):
   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   No Information Filed

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes No  Report Not Yet Received
Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

26. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

CITIBANK N.A.

(c) Primary business name of custodian:

CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

E57D2ZW7FF32TWFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   AGILUS VENTURES PRINCIPALS IV-E LIMITED PARTNERSHIP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-5305022437

2. Under the laws of what state or country is the private fund organized:
   State: Delaware  
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   AGILUS VENTURES ADVISORS IV-E LIMITED PARTNERSHIP
   IMPRESA MANAGEMENT LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   
   Private fund identification number:
   (include the "805-" prefix also)

   ☑ Yes  ☐ No

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 390,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

10

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

13%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

13%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

<table>
<thead>
<tr>
<th>Name of Other Adviser to private fund</th>
<th>SEC file number</th>
<th>CRD number</th>
</tr>
</thead>
<tbody>
<tr>
<td>VOLITION CAPITAL LLC</td>
<td>802-75415</td>
<td>162180</td>
</tr>
</tbody>
</table>

Yes No

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.
20. Approximately what percentage of your clients has invested in the private fund?

   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

   Yes No

24. (a) Does the private fund use one or more prime brokers?

   Yes No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

   Yes No

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
       CITIBANK N.A.

   (c) Primary business name of custodian:
       CITIBANK N.A.

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

       City: NEW YORK    State: New York    Country: United States

   (e) Is the custodian a related person of your firm?

       Yes No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   ALIMONT VENTURES V LIMITED PARTNERSHIP
   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-2620633075

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALIMONT VENTURES ADVISORS V LIMITED PARTNERSHIP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] Yes
   - [ ] No

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   - [ ] Yes
   - [ ] No
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   - [ ] 0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   - [ ] Yes
   - [ ] No

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Authority</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Name of private fund:</th>
<th>No Information Filed</th>
</tr>
</thead>
</table>

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

10. What type of fund is the private fund?

<table>
<thead>
<tr>
<th>Type</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other private fund</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

   $ 3,542,000

12. Minimum investment commitment required of an investor in the private fund:

   $ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

   3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 50%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 50%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.

<table>
<thead>
<tr>
<th>Name of Other Adviser to private fund</th>
<th>SEC file number</th>
<th>CRD number</th>
</tr>
</thead>
<tbody>
<tr>
<td>VOLITION CAPITAL LLC</td>
<td>802-75415</td>
<td>162180</td>
</tr>
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</table>

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is “yes,” provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is “no,” leave this question blank.

Private Offering

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund’s Form D file number (if any):

| No Information Filed |

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund’s financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is “yes,” are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is “yes,” respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

| No Information Filed |

(g) Are the private fund’s audited financial statements for the most recently completed fiscal year distributed to the private fund’s investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: CITIBANK N.A.

(c) Primary business name of custodian: CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK State: New York Country: United States

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

E57ODZWZ7FF32TWFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   AVON VENTURE FUND I LP

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-8699719338

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>AVON VENTURE ADVISORS FUND I LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):

   ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
    - hedge fund
    - liquidity fund
    - private equity fund
    - real estate fund
    - securitized asset fund
    - venture capital fund
    - Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    - $24,512,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    - $0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund’s beneficial owners:
    - 2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    - 100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    - 99%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    - 0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

    NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
    - 3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes
   No
B. SERVICE PROVIDERS

### Auditors

23. (a) 1) Are the private fund's financial statements subject to an annual audit? Yes No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

#### Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>(b) Name of the auditing firm:</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRICEWATERHOUSECOOPERS LLP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: BOSTON State: Massachusetts Country: United States</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) Is the auditing firm an independent public accountant?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

If yes, Public Company Accounting Oversight Board-Assigned Number: 238

<table>
<thead>
<tr>
<th>(f) If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No Report Not Yet Received</td>
</tr>
</tbody>
</table>

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

### Prime Broker

24. (a) Does the private fund use one or more prime brokers? Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

| No Information Filed |

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

#### Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
Is the custodian a related person of your firm?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☑</td>
</tr>
</tbody>
</table>

If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any): 282086

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

E57ODZWZ7FF32TWEFA76

### Administrator

26. Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>☑</td>
</tr>
</tbody>
</table>

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   DI OPPORTUNITY FUND LP
   (b) Private fund identification number:
      (include the "805-" prefix also)
      805-6397008643

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>DI OPPORTUNITY ADVISORS FUND LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $ 312,386,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $ 0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    99%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

    No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

    No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes No
20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes ☐ No ☑

22. If yes, provide the private fund's Form D file number (if any):
   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes ☐ No ☑
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes ☐ No ☑
   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City:
   BOSTON
   State:
   Massachusetts
   Country:
   United States
   Yes ☐ No ☑

(d) Is the auditing firm an independent public accountant?
   Yes ☐ No ☑

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   Yes ☐ No ☑
   If yes, Public Company Accounting Oversight Board-Assigned Number:
   238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   Yes ☐ No ☑

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes ☐ No ☑

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual update amendment contain unqualified opinions?
   Yes ☐ No ☑ Report Not Yet Received
   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes ☐ No ☑
   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

Yes ☐ No ☑
Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CARTA SECURITIES, LLC

(c) Primary business name of custodian:
   CARTA SECURITIES, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: PALO ALTO  State: California  Country: United States

(e) Is the custodian a related person of your firm?
   No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   8 - 69701
   282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   Legal entity identifier (if any):
   E57DZWZ7FF32TWEFA76

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CITIBANK N.A.

(c) Primary business name of custodian:
   CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK  State: New York  Country: United States

(e) Is the custodian a related person of your firm?
   No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   -

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   Legal entity identifier (if any):
   E57DZWZ7FF32TWEFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

**Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| No Information Filed |

**A. PRIVATE FUND**

**Information About the Private Fund**

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HC CAMBRIDGE FUND III LP
(b) Private fund identification number:
(include the "805-" prefix also)
805-943695096

2. Under the laws of what state or country is the private fund organized:
State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):
- ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

| No Information Filed |

(c) Is this a "feeder fund" in a master-feeder arrangement?
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is the custodian a related person of your firm?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?  
   NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.a.)?

10. What type of fund is the private fund?

   - [ ] hedge fund
   - [ ] liquidity fund
   - [ ] private equity fund
   - [ ] real estate fund
   - [ ] securitized asset fund
   - [ ] venture capital fund
   - [ ] Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:  
    $44,449,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:  
    $0  
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:  
    2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:  
    100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:  
    99%  
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:  
    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?  
    (b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.1.A.3.(b)) advise the private fund? 
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank. 

Yes No

19. Are your clients solicited to invest in the private fund? 
NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund? 
3%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 

Yes No

22. If yes, provide the private fund's Form D file number (if any): 

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? 

Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 

Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. 

No Information Filed

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? 

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions? 

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers? 

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. 

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? 

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: 
CITIBANK N.A.
(c) Primary business name of custodian:  
CITIBANK N.A.

(d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):  
City: NEW YORK  
State: New York  
Country: United States

(e) Is the custodian a related person of your firm?  
Yes No  
☐ ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  
CRD Number (if any): 

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  
ES7ODZWZ7FF32TWFA76

Administrator  
26. (a) Does the private fund use an administrator other than your firm?  
Yes No  
☐ ☐

27. During your last fiscal year, what percentage of the private fund’s assets (by value) was valued by a person, such as an administrator, that is not your related person?  
0%  
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers  
28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
Yes No  
☐ ☐

2. Under the laws of what state or country is the private fund organized:  
State: Delaware  
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

Yes No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

Yes No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

   - hedge fund
   - liquidity fund
   - private equity fund
   - real estate fund
   - securitized asset fund
   - venture capital fund
   - Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

   $61,222,000
12. Minimum investment commitment required of an investor in the private fund:
   $0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   99%
   
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes ☐ No ☐

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes ☐ No ☐

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes ☐ No ☐

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
    3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
    Yes ☐ No ☐

22. If yes, provide the private fund's Form D file number (if any):
    No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes ☐ No ☐

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes ☐ No ☐

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
   No Information Filed

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes ☐ No ☐
Is the custodian a related person of your firm?  

**Prime Broker**

24. (a) Does the private fund use one or more prime brokers?  

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<table>
<thead>
<tr>
<th>Prime Broker</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Custodian</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Additional Custodian Information : 4 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  
AST INVESTOR SERVICES, LLC

(c) Primary business name of custodian:  
AST INVESTOR SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?  

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

<table>
<thead>
<tr>
<th>CRD Number (if any):</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 - 68694</td>
</tr>
<tr>
<td>155050</td>
</tr>
</tbody>
</table>

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:  
CARTA SECURITIES, LLC

(c) Primary business name of custodian:  
CARTA SECURITIES, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

<table>
<thead>
<tr>
<th>City:</th>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>PALO ALTO</td>
<td>California</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?  

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CITIBANK N.A.

(c) Primary business name of custodian:
   CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK  
   State: New York  
   Country: United States  
   Yes No

(e) Is the custodian a related person of your firm?
   [ ] Yes  
   [ ] No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   E570DZW7FF32TWFA76

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):
   549300JRHF1MHHWUAW04

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: JERSEY CITY  
   State: New Jersey  
   Country: United States  
   Yes No

(e) Is the custodian a related person of your firm?
   [ ] Yes  
   [ ] No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   8 - 26740

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):
   549300JRHF1MHHWUAW04
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes ☐ No ☑

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUNDS

Information About the Private Fund

1. (a) Name of the private fund:

F-PRIME CAPITAL PARTNERS HC INTERNATIONAL FUND III LP

(b) Private fund identification number:

(include the "805-" prefix also)

805-5486511989

2. Under the laws of what state or country is the private fund organized:

State: Delaware Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

Yes No ☑

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

Yes No ☑

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.</td>
<td>No Information Filed</td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - Yes ☐ No ☑
   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?
      - Yes ☐ No ☑

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   - Yes ☐ No ☑

10. What type of fund is the private fund?
    - ☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☒ venture capital fund ☐ Other private fund:
    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 19,801,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    2

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%
    - Yes ☐ No ☑
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    99%
    - Yes ☐ No ☑

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    - Yes ☐ No ☑
    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

Private Offering

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

3%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
Administrator

26. (a) Does the private fund use an administrator other than your firm? Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: F-PRIME CAPITAL PARTNERS HC INTERNATIONAL FUND IV LP

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-5401306241

2. Under the laws of what state or country is the private fund organized:


3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

- ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a “master fund” in a master-feeder arrangement?

- ☐ Yes
- ☑ No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a “feeder fund” in a master-feeder arrangement?

- ☐ Yes
- ☑ No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds (“feeder funds”) invest all or substantially all of their assets in a single fund (“master fund”). A fund would also be a “feeder fund” investing in a “master fund” for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a “fund of funds”?

- ☐ Yes
- ☑ No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

- ☐ Yes
- ☑ No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

- ☐ Yes
- ☑ No

10. What type of fund is the private fund?

- ☑ hedge fund
- ☑ liquidity fund
- ☑ private equity fund
- ☑ real estate fund
- ☑ securitized asset fund
- ☑ venture capital fund
- ☑ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.
11. Current gross asset value of the private fund: $36,047,000

Ownership

12. Minimum investment commitment required of an investor in the private fund: $0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners: 6

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 99%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund? Yes No

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund? 3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? Yes No

22. If yes, provide the private fund's Form D file number (if any): No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? Yes No

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? Yes No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Additional Custodian Information : 4 Record(s) Filed.</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the answer to question 25.(a) is &quot;yes,&quot; respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Legal name of custodian: CARTA SECURITIES, LLC</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>(c) Primary business name of custodian: CARTA SECURITIES, LLC</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>City: NEW YORK</td>
<td>State: New York</td>
<td>Country: United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 68694 CRD Number (if any): 155050</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

| (b) Legal name of custodian: CARTA SECURITIES, LLC | Yes | No |
| (c) Primary business name of custodian: CARTA SECURITIES, LLC | Yes | No |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): | Yes | No |
| City: | State: | Country: |

---

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):

<table>
<thead>
<tr>
<th>Legal name of custodian:</th>
<th>CITIBANK N.A.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary business name of custodian:</td>
<td>CITIBANK N.A.</td>
</tr>
<tr>
<td>The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>NEW YORK, New York, United States</td>
</tr>
<tr>
<td>Is the custodian a related person of your firm?</td>
<td>Yes</td>
</tr>
<tr>
<td>If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>8 - 69701</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>282086</td>
</tr>
<tr>
<td>If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td>E57DZWZ7FF32TWFA76</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>Legal name of custodian:</th>
<th>NATIONAL FINANCIAL SERVICES LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary business name of custodian:</td>
<td>NATIONAL FINANCIAL SERVICES LLC</td>
</tr>
<tr>
<td>The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>JERSEY CITY, New Jersey, United States</td>
</tr>
<tr>
<td>Is the custodian a related person of your firm?</td>
<td>Yes</td>
</tr>
<tr>
<td>If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>8 - 26740</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td>13041</td>
</tr>
<tr>
<td>If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td>549300JRHF1MHWHUAW04</td>
</tr>
</tbody>
</table>
26. (a) Does the private fund use an administrator other than your firm?  
   Yes ☐ No ☑
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
   0%
   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  
   Yes ☐ No ☑
   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HC PRINCIPALS FUND LP

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply: you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?  
   Yes ☐ No ☑
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed
If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its identification number:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>No Information Filed</th>
</tr>
</thead>
</table>

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

10. What type of fund is the private fund?

   - [ ] hedge fund
   - [ ] liquidity fund
   - [ ] private equity fund
   - [ ] real estate fund
   - [ ] securitized asset fund
   - [x] venture capital fund
   - [ ] Other private fund:

   NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $12,000

   **Ownership**

12. Minimum investment commitment required of an investor in the private fund:

    $0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    9

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    28%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    0%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    0%
17. (a) Are you a subadviser to this private fund?  
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes  No

20. Approximately what percentage of your clients has invested in the private fund?
   3%

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
       If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

       No Information Filed

       (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

       Yes  No

       (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

          Yes  No  Report Not Yet Received

          If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

       If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

       No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

       If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CITIBANK N.A.

(c) Primary business name of custodian:
CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
E57ODZWZ7FF32TWEFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?
No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HEALTH IT AND SERVICES FUND LP
(b) Private fund identification number:
(include the "805-" prefix also)
805-2105597792
2. Under the laws of what state or country is the private fund organized:

- State: Delaware
- Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

- ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:
11. Current gross asset value of the private fund:
   $ 170,378,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   70%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   68%
   Yes No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
      ☐ ☐

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   30%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   ☐ ☐
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
      No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1.A.3.(b)) advise the private fund?
   ☐ ☐
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
      No Information Filed

19. Are your clients solicited to invest in the private fund?
   ☐ ☐
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   ☐ ☐

22. If yes, provide the private fund's Form D file number (if any):
    No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   ☐ ☐
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
      ☐ ☐
### Additional Auditor Information : 1 Record(s) Filed

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<table>
<thead>
<tr>
<th>(b) Name of the auditing firm:</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRICEWATERHOUSECOOPERS LLP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: BOSTON State: Massachusetts Country: United States</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) Is the auditing firm an independent public accountant?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>If yes, Public Company Accounting Oversight Board-Assigned Number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>238</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(f) If &quot;yes&quot; to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No ☐ Report Not Yet Received</td>
</tr>
</tbody>
</table>

*If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

| No Information Filed |

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 2 Record(s) Filed

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: SAN FRANCISCO State: California Country: United States</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Is the custodian a bank?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(f) If &quot;yes&quot; to (e) above, is the custodian a bank or thrift regulated by the Federal Deposit Insurance Corporation?</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(g) Are the persons relying adviser(s) to the private fund related persons of the custodian?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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</tbody>
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<tr>
<th>(h) If yes, are the related persons relied upon by the custodian under section 3(c)(1) of the Investment Company Act of 1940 (other than &quot;money market funds,&quot; to the extent provided in Instruction 6 of the Instructions to Part 1A of Form ADV) ?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(i) Is the custodian a related person of the sponsor(s) or manager(s) of the private fund?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(j) If yes, is the relationship between the sponsor(s) or manager(s) of the private fund and the custodian established for that asset, if any, including obtaining any relevant quotes, and the fee calculations (including allocations) was the valuation determined by such related persons?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(k) Has the custodian ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?</th>
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<td>☑ Yes ☐ No</td>
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<tr>
<th>(l) If yes, what is the name and Form D file number (if any):</th>
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<tr>
<td>☑ Yes ☐ No</td>
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### Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

| No Information Filed |

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 2 Record(s) Filed

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

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<thead>
<tr>
<th>(b) Legal name of custodian:</th>
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<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
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<table>
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<tr>
<th>(c) Primary business name of custodian:</th>
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<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
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</tbody>
</table>

<table>
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<tr>
<th>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</th>
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</thead>
<tbody>
<tr>
<td>City: SAN FRANCISCO State: California Country: United States</td>
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<tr>
<th>(e) Is the custodian a bank?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(f) If &quot;yes&quot; to (e) above, is the custodian a bank or thrift regulated by the Federal Deposit Insurance Corporation?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(g) Are the persons relying adviser(s) to the private fund related persons of the custodian?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<tr>
<th>(h) If yes, is the relationship between the sponsor(s) or manager(s) of the private fund and the custodian established for that asset, if any, including obtaining any relevant quotes, and the fee calculations (including allocations) was the valuation determined by such related persons?</th>
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<tr>
<td>☑ Yes ☐ No</td>
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<table>
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<tr>
<th>(i) Has the custodian ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?</th>
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<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>

<table>
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<tr>
<th>(j) If yes, what is the name and Form D file number (if any):</th>
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<tbody>
<tr>
<td>☑ Yes ☐ No</td>
</tr>
</tbody>
</table>
(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):
   8 - 69701
   282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

   E570DZW27FF32TW6A76

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CITIBANK N.A.

(c) Primary business name of custodian:
   CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

   CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

No Information Filed

26. (a) Does the private fund use an administrator other than your firm?

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
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<tr>
<td>If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its</td>
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<tr>
<td>No</td>
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<td>No</td>
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<tr>
<td>Do all of the reports prepared by the auditing firm for the</td>
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<td>Does the</td>
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<td>Are you a subadviser to this</td>
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<td>What is the approximate percentage of the</td>
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<td>Has the</td>
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<td>Name of the</td>
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<td>(a) Approximate number of the</td>
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<td>(a)</td>
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<tr>
<td>Is this a “feeder fund” in a master-feeder arrangement?</td>
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<td>No</td>
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<tr>
<td>What type of fund is the</td>
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<tr>
<td>Name(s) of General Partner, Manager, Trustee, or Directors (or</td>
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<tr>
<td>Form D file number (if any):</td>
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<td>(if any)</td>
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<tr>
<td>City:</td>
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<tr>
<td>SAN FRANCISCO</td>
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<td>State:</td>
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<td>New York</td>
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<td>Country:</td>
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<tr>
<td>United States</td>
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<tr>
<td>Name of the</td>
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<tr>
<td>Legal name of custodian:</td>
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<tr>
<td>Current gross asset value of the</td>
<td></td>
</tr>
<tr>
<td>Financial statements subject to an annual</td>
<td></td>
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<tr>
<td>Valuation used for purposes of investor subscriptions, redemptions or distributions,</td>
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<tr>
<td>NOTE: For purposes of this question, do not consider feeder funds of the</td>
<td></td>
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<tr>
<td>(“master fund”). A fund would also be a “feeder fund” investing in a</td>
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<td>NOTE: You must complete question 6 for each master-feeder arrangement regardless</td>
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<td>(g) Does the</td>
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</table>
Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND II LP

(b) Private fund identification number:
   (include the "805-" prefix also)
   805-9208313488

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND II LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   - [ ] Yes
   - [x] No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   - [ ] Yes
   - [ ] No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   Private fund identification number:
   (include the "805-" prefix also)

   No Information Filed

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   - [ ] Yes
   - [ ] No
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

2. (b) Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

3. (b) If yes, does the private fund invest in funds managed by you or by a related person?

4. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

5. Is this a "master fund" in a master-feeder arrangement?

6. Is this a "feeder fund" in a master-feeder arrangement?

7. What type of fund is the private fund?

8. Minimum investment commitment required of an investor in the private fund:

9. Current gross asset value of the private fund:

10. What is the approximate percentage of the private fund beneficially owned by you and your related persons?

11. What is the approximate percentage of the private fund beneficially owned by non-United States persons?

Ownership

12. Approximate number of the private fund's beneficial owners:

13. What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

14. Your Advisory Services

15. (a) Are you a subadviser to this private fund?

16. Are your clients solicited to invest in the private fund?

17. (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

19. Approximately what percentage of your clients has invested in the private fund?

20. Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HEALTHCARE FUND II LP

(b) Type of private fund:
Private offering

(c) If the answer to question 17.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

20. (b) Are the private fund's financial statements subject to an annual audit?
Yes ☐ No ☐

21. (b) If the answer to question 20.(b) is "yes," respond to questions (c) through (g) below. If the private fund uses more than one auditing firm, you must complete questions (c) through (f) separately for each auditing firm.

23. (a) Are the private fund's financial statements subject to an annual audit?
Yes ☐ No ☐

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
Yes ☐ No ☐

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

23. (b) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Yes ☐ No ☐

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
Yes ☐ No ☐

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Extra Custodian Information: 4 Record(s) Filed.

(b) Legal name of custodian:
CARTA SECURITIES, LLC

(c) Primary business name of custodian:
CARTA SECURITIES, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO State: California Country: United States

(e) Is the custodian a related person of your firm?
Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 69701

CRD Number (if any):
282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

CITIBANK N.A.

(c) Primary business name of custodian:

CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

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If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- 8 - 26740
- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

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If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

UBS FUND SERVICES (USA) LLC

(c) Primary business name of custodian:

UBS FUND SERVICES (USA) LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
A. PRIVATE FUND

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND III LP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-9445794182

2. Under the laws of what state or country is the private fund organized:
   State: Delaware   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

B. SERVICE PROVIDERS

Administrator

26. (a) Does the private fund use an administrator other than your firm?

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   □ Yes □ No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   □ Yes □ No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

      Private fund identification number:
      (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   □ Yes □ No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   □ Yes □ No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   □ Yes □ No

10. What type of fund is the private fund?
    □ hedge fund □ liquidity fund □ private equity fund □ real estate fund □ securitized asset fund □ venture capital fund □ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $169,042,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
65%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
65%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
35%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20. Approximately what percentage of your clients has invested in the private fund?
3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICENATERHOUSECOOPERS LLP

c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):

City: BOSTON
State: Massachusetts
Country: United States
Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS

   (b) Does the private fund use more than one custodian?
   No

   (c) If yes, Public Company Accounting Oversight Board-Assigned Number:
   238

   (d) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   Yes

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   Yes

   **NOTE:** If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   Yes

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   **Additional Custodian Information : 3 Record(s) Filed.**

   (b) Legal name of custodian:
   CARTA SECURITIES, LLC

   (c) Primary business name of custodian:
   CARTA SECURITIES, LLC

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: SAN FRANCISCO
   State: California
   Country: United States

   (e) Is the custodian a related person of your firm?
   No

   (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   282086

   (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   Legal Entity Identifier (if any):

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
A. PRIVATE FUND
Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP

(b) Legal name of custodian:
CITIBANK N.A.

(c) Primary business name of custodian:
CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
- CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
E57ODZW7FF32TWFA76

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 26740
CRD Number (if any):
13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
549300JRHF1MHWUAW04

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND IV LP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-4086073481

2. Under the laws of what state or country is the private fund organized:
   
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   
   No Information Filed

4. The private fund (check all that apply; you must check at least one):

   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   √ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund identification number:
   (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

   $422,129,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

   $0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

   3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

   63%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

   63%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

   37%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   Yes No

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   No Information Filed
20. Approximately what percentage of your clients has invested in the *private fund*?

3%

**Private Offering**

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes  No

22. If yes, provide the *private fund's* Form D file number (if any):

No Information Filed

**B. SERVICE PROVIDERS**

**Auditors**

23. (a) Are the *private fund's* financial statements subject to an annual audit?

Yes  No

(1) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

Yes  No

(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

### Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (h) separately for each auditing firm.

(b) Name of the auditing firm:

PRICewaterHouseCoopers LLP

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

City: BOSTON  State: Massachusetts  Country: United States

(d) Is the auditing firm an independent public accountant?

Yes  No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes  No

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes  No

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?

Yes  No

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last annual updating amendment contain unqualified opinions?

Yes  No  Report Not Yet Received

*If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

**Prime Broker**

24. (a) Does the *private fund* use one or more prime brokers?

Yes  No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

**Custodian**

Yes  No
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 6 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

| (b) Legal name of custodian: | AST INVESTOR SERVICES, LLC |
| (c) Primary business name of custodian: | AST INVESTOR SERVICES LLC |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): | 
  | City: NEW YORK | State: New York | Country: United States |
| (e) Is the custodian a related person of your firm? | Yes No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | 8 - 68694
  CRD Number (if any): 155050 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

| (b) Legal name of custodian: | CARTA SECURITIES, LLC |
| (c) Primary business name of custodian: | CARTA SECURITIES, LLC |
| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): | 
  | City: SAN FRANCISCO | State: California | Country: United States |
| (e) Is the custodian a related person of your firm? | Yes No |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): | 8 - 69701
  CRD Number (if any): 282086 |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) | |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

| (b) Legal name of custodian: | CITIBANK N.A. |
| (c) Primary business name of custodian: | CITIBANK N.A. |
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND III LP

   IMPRESA MANAGEMENT LLC

   IMPRESA HOLDINGS LLC

   (b) If yes, Public Company Accounting Oversight Board-Assigned Number:
   8 - 15074
   CRD Number (if any):
   2347

   (c) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
   JEFFERIES LLC

   (c) Primary business name of custodian:
   JEFFERIES LLC

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

   Is the custodian a related person of your firm?
   (e) Yes No

   If the custodian is a broker-dealer, provide its SEC registration number (if any):
   8 - 26740
   CRD Number (if any):
   13041

   (f) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

   (b) Legal name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

   (c) Primary business name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

   (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: JERSEY CITY
   State: New Jersey
   Country: United States

   Is the custodian a related person of your firm?
   (e) Yes No

   If the custodian is a broker-dealer, provide its SEC registration number (if any):
   549300JRHF1MHHWUA04

   (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
SOLIUM FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
SOLIUM FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: TEMPE
State: Arizona
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):
8 - 67942
147933

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HEALTHCARE FUND IV-A LP

(b) Private fund identification number:
(include the "805-" prefix also)
805-4054928377
2. Under the laws of what state or country is the private fund organized:

<table>
<thead>
<tr>
<th>State:</th>
<th>Country:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delaware</td>
<td>United States</td>
</tr>
</tbody>
</table>

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND IV-A LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

| No Information Filed |

4. The private fund (check all that apply; you must check at least one):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

| No Information Filed |

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

| No Information Filed |

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

| Yes | No |

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

| Yes | No |

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.
11. Current gross asset value of the private fund:
   $ 26,722,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   63%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   63%
   Yes  No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   37%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes  No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes  No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes  No
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes  No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes  No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   No Information Filed
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? Yes ☐ No ☐ Report Not Yet Received

If you check “Report Not Yet Received,” you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers? Yes ☐ No ☐ Report Not Yet Received

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? Yes ☐ No ☐ Report Not Yet Received

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CITIBANK N.A.

(c) Primary business name of custodian:
   CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
   City: NEW YORK
   State: New York
   Country: United States

(e) Is the custodian a related person of your firm? Yes ☐ No ☐

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   - CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   E570DZWZ7FF32TWFA76

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
   NATIONAL FINANCIAL SERVICES LLC
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND LP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-2798826315

2. Under the laws of what state or country is the private fund organized:

   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND LP
   IMPRESA MANAGEMENT LLC

Administrator

26. (a) Does the private fund use an administrator other than your firm?

   If the answer to question 26.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one administrator, you must complete questions (b) through (h) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND LP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-2798826315

2. Under the laws of what state or country is the private fund organized:

   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND LP
   IMPRESA MANAGEMENT LLC
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

F-PRIME CAPITAL PARTNERS HEALTHCARE FUND II LP

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

Yes ☐ No ☑

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

Yes ☐ No ☑

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

Yes ☐ No ☑

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes ☐ No ☑

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.?)

Yes ☐ No ☑

10. What type of fund is the private fund?

☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$2,020,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
13. Approximate number of the private fund's beneficial owners: 
   4

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 
   67%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 
   Yes No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 
   33%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? 
   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? 
   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund? 
   Yes No

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund? 
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 
   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit? 
   Yes No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 
   Yes No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   No Information Filed

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? 
   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes No

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CITIBANK N.A.

(c) Primary business name of custodian:
CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

E570DZWZ7FF32TWEFA76

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   F-PRIME CAPITAL PARTNERS HEALTHCARE FUND V LP
   (b) Private fund identification number:
      (include the "805-" prefix also)
      805-1065572235

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND V LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund: F-PRIME CAPITAL PARTNERS

20. Approximately what percentage of your clients has invested in the private fund?
3%  

Ownership

12. Minimum investment commitment required of an investor in the private fund: $0

13. Approximate number of the private fund's beneficial owners: 3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 61%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 60%

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 39%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? No

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? No

19. Are your clients solicited to invest in the private fund?

20. Approximately what percentage of your clients has invested in the private fund? 3%
Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   - Yes
   - No

22. If yes, provide the private fund's Form D file number (if any):
   - No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   - Yes
   - No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   - Yes
   - No

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   **Additional Auditor Information : 1 Record(s) Filed.**

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
   - PRICEWATERHOUSECOOPERS LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   - City: BOSTON
   - State: Massachusetts
   - Country: United States

   (d) Is the auditing firm an independent public accountant?
   - Yes
   - No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
   - Yes
   - No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
   - 238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
   - Yes
   - No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
   - Yes
   - No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
   - Yes
   - No
   - Report Not Yet Received

   *If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.*

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   - Yes
   - No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
   - Yes
   - No

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
BROADRIDGE BUSINESS PROCESS OUTSOURCING, LLC

c) Primary business name of custodian:
BROADRIDGE BUSINESS PROCESS OUTSOURCING, LLC

d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City: BRENTWOOD
State: New York
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 53412
CRD Number (if any):
114212

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CARTA SECURITIES, LLC

c) Primary business name of custodian:
CARTA SECURITIES, LLC

d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

Yes No

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 69701
CRD Number (if any):
282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CITIBANK N.A.

c) Primary business name of custodian:
CITIBANK N.A.

d) The location of the custodian’s office responsible for custody of the private fund’s assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

Yes No
(a) Is the auditing firm an independent public accounting firm? 

Yes No

(b) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):

(c) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

(d) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

<table>
<thead>
<tr>
<th>Legal name of custodian</th>
<th>Primary business name of custodian</th>
<th>The location of the custodian's office responsible for custody of the private fund's assets (city, state and country)</th>
</tr>
</thead>
<tbody>
<tr>
<td>COMPUTERSHARE SECURITIES CORPORATION</td>
<td>COMPUTERSHARE SECURITIES CORPORATION</td>
<td>COLLEGE STATION, Texas, United States</td>
</tr>
<tr>
<td>JEFFERIES LLC</td>
<td>JEFFERIES LLC</td>
<td>NEW YORK, New York, United States</td>
</tr>
<tr>
<td>CRD Number (if any):</td>
<td></td>
<td>8-33022</td>
</tr>
<tr>
<td>107023</td>
<td></td>
<td>8-15074</td>
</tr>
<tr>
<td>2347</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

Yes
No

(e) Is the custodian a related person of your firm?

Yes
No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 26740
CRD Number (if any):
13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):
549300JRHF1MHHWUAW04

Administrator

26. (a) Does the private fund use an administrator other than your firm?

Yes
No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes
No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS HEALTHCARE FUND V-B LP

(b) Private fund identification number:
(include the "805-" prefix also)
805-9512028129

2. Under the laws of what state or country is the private fund organized:
State: Delaware
Country: United States
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>F-PRIME CAPITAL PARTNERS HEALTHCARE ADVISORS FUND V LP</td>
</tr>
<tr>
<td>IMPRESA HOLDINGS LLC</td>
</tr>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
☒ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

☐ Yes ☒ No

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

☐ Yes ☒ No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

☐ Yes ☒ No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

☐ Yes ☒ No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

☐ Yes ☒ No

10. What type of fund is the private fund?

☒ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 926,000
Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $0

   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   4

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   61%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   60% Yes No

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   39%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   Yes No

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   Yes No

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   Yes No

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

   Yes No

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (1) Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   No Information Filed
Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
☐ Yes  ☐ No  ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

<table>
<thead>
<tr>
<th>Prime Broker</th>
</tr>
</thead>
</table>
| 24. (a) Does the private fund use one or more prime brokers?  
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. |
| No Information Filed |

<table>
<thead>
<tr>
<th>Custodian</th>
</tr>
</thead>
</table>
| 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. |

**Additional Custodian Information : 1 Record(s) Filed.**

| (b) Legal name of custodian: |
| CITIBANK N.A. |

| (c) Primary business name of custodian: |
| CITIBANK N.A. |

| (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): |
| City: NEW YORK  
State: New York  
Country: United States |

| (e) Is the custodian a related person of your firm? |
| ☐ Yes  ☐ No |

| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): |
| -  
CRD Number (if any): |

| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): |
| E57ODZW27FF32TW6A76 |

<table>
<thead>
<tr>
<th>Administrator</th>
</tr>
</thead>
</table>
| 26. (a) Does the private fund use an administrator other than your firm?  
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. |
| No Information Filed |

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  
0%  
Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the
Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

F-PRIME CAPITAL PARTNERS LIFE SCIENCES FUND VI LP

(b) Private fund identification number:

(include the "805-" prefix also)

805-5983454080

2. Under the laws of what state or country is the private fund organized:

State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
F-PRIME CAPITAL PARTNERS LIFE SCIENCES ADVISORS FUND VI LP
IMPRESA HOLDINGS LLC
IMPRESA MANAGEMENT LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The private fund (check all that apply; you must check at least one):

☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

No Information Filed

Yes No

c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| No Information Filed |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

Yes No

10. What type of fund is the private fund?

- hedge fund
- liquidity fund
- private equity fund
- real estate fund
- securitized asset fund
- venture capital fund
- Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 529,594,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

68%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

67%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

32%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

Yes No

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

Yes No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed
19. Are your clients solicited to invest in the private fund?
   
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):
   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       PRICEWATERHOUSECOOPERS LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: BOSTON
       State: Massachusetts
       Country: United States

   (d) Is the auditing firm an independent public accountant?

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

       If yes, Public Company Accounting Oversight Board-Assigned Number:
       238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

       Yes [ ] No [ ] Report Not Yet Received

       If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed
### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

#### Additional Custodian Information: 3 Record(s) Filed.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>CARTA SECURITIES, LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>CARTA SECURITIES, LLC</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>SAN FRANCISCO, California, United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>89701 CRD Number (if any): 282086</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td></td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>CITIBANK N.A.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(c) Primary business name of custodian:</td>
<td>CITIBANK N.A.</td>
</tr>
<tr>
<td>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</td>
<td>NEW YORK, New York, United States</td>
</tr>
<tr>
<td>(e) Is the custodian a related person of your firm?</td>
<td>No</td>
</tr>
<tr>
<td>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</td>
<td>- CRD Number (if any):</td>
</tr>
<tr>
<td>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):</td>
<td>E570DZW7FF32TWEFA76</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
<th>HDFC BANK LTD</th>
</tr>
</thead>
</table>
(c) Primary business name of custodian:
HDFC BANK LTD

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: MUMBAI
State: India
Country: No Information Filed

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?
Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS TECH FUND II LP
(b) Private fund identification number:
(include the "805-" prefix also)
805-7229108459

2. Under the laws of what state or country is the private fund organized:
State: Delaware
Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

4. The private fund (check all that apply; you must check at least one):

- [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

6. (a) Is this a "master fund" in a master-feeder arrangement?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[ ]</td>
</tr>
</tbody>
</table>

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

(c) Is this a "feeder fund" in a master-feeder arrangement?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[ ]</td>
</tr>
</tbody>
</table>

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Information Filed</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[ ]</td>
</tr>
</tbody>
</table>

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the private fund invest in funds managed by you or by a related person?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[ ]</td>
</tr>
</tbody>
</table>

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[ ]</td>
</tr>
</tbody>
</table>

10. What type of fund is the private fund?

- [ ] hedge fund
- [ ] liquidity fund
- [ ] private equity fund
- [ ] real estate fund
- [ ] securitized asset fund
- [x] venture capital fund
- [ ] Other private fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

$ 214,825,000
12. Minimum investment commitment required of an investor in the private fund: $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners: 3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 69%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 67%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 32%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   No Information Filed

19. Are your clients solicited to invest in the private fund?

   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund: 3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

22. If yes, provide the private fund's Form D file number (if any):

   No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   Additional Auditor Information : 1 Record(s) Filed.

   (b) Name of the auditing firm:
PRICewaterHousEcooperS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON State: Massachusetts Country: United States

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

No

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes No

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CARTA Securities, LLC

(c) Primary business name of custodian:
CARTA Securities, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO State: California Country: United States

Yes No

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 69701
CRD Number (if any):
282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CITIBANK N.A.

(c) Primary business name of custodian:
CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: NEW YORK
State: New York
Country: United States

(e) Is the custodian a related person of your firm?
Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
E57ODZW7FF32TWFA76

26. (a) Does the private fund use an administrator other than your firm?
Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
F-PRIME CAPITAL PARTNERS TECH FUND LP

(b) Private fund identification number:
(include the "805-" prefix also)
805-4217279549
2. Under the laws of what state or country is the private fund organized:
   State: Delaware  Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

   Name of General Partner, Manager, Trustee, or Director
   - F-PRIME CAPITAL PARTNERS TECH ADVISORS FUND LP
   - IMPRESA HOLDINGS LLC
   - IMPRESA MANAGEMENT LLC

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

      No Information Filed

4. The private fund (check all that apply; you must check at least one):

   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

   Yes  No

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

      No Information Filed

   Yes  No

   (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

      Name of private fund:

      Private fund identification number:
      (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

      No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

   Yes  No

8. (a) Is this private fund a "fund of funds"?

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

   Yes  No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

   Yes  No

10. What type of fund is the private fund?

   - [ ] hedge fund  [ ] liquidity fund  [ ] private equity fund  [ ] real estate fund  [ ] securitized asset fund  [ ] venture capital fund  [ ] Other private fund:
NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
   $ 258,711,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
   $ 0
   NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
   3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   60%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   59%
   Yes  No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   40%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes  No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes  No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?
   Yes  No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   3%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes  No

22. If yes, provide the private fund's Form D file number (if any):
    No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
    Yes  No
    (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

### Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON
State: Massachusetts
Country: United States

(d) Is the auditing firm an independent public accountant?
Yes
No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
Yes
No

If yes, Public Company Accounting Oversight Board-Assigned Number: 238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
Yes
No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
Yes
No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
Yes
No

Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

### Prime Broker

24. (a) Does the private fund use one or more prime brokers?
Yes
No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?
Yes
No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CARTA SECURITIES, LLC

(c) Primary business name of custodian:
CARTA SECURITIES, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

Yes
No
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
COMPUTERSHARE SECURITIES CORPORATION

(c) Primary business name of custodian:
COMPUTERSHARE SECURITIES CORPORATION

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: COLLEGE STATION
State: Texas
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
CRD Number (if any):
8 - 53022
CRD Number (if any):
107023

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
ES70DZW7FF32TWEDA76

If the answer to question 26.(a) is "yes," respond to question (b) below for each administrator that the private fund uses. If the private fund uses more than one administrator, you must complete question (b) separately for each administrator.

(b) Name(s) of General Partner, Manager, Trustee, or Directors (or other related person):

Administrator

Yes No

26. (a) Does the private fund use an administrator other than your firm?

Yes No
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. (a) Is this private fund a “fund of funds”?</td>
<td>Yes No</td>
</tr>
<tr>
<td>9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?</td>
<td>Yes No</td>
</tr>
<tr>
<td>10. What type of fund is the private fund?</td>
<td></td>
</tr>
</tbody>
</table>
  - hedge fund
  - liquidity fund
  - private equity fund
  - real estate fund
  - securitized asset fund
  - venture capital fund
  - Other private fund:
| 11. Current gross asset value of the private fund: | $2,153,457,000 |
| 12. Minimum investment commitment required of an investor in the private fund: | $0 |
| 13. Approximate number of the private fund's beneficial owners: | 210 |
| 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: | 100% |
| 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: | 0% Yes No |
| (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients? | Yes No |
| 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: | 1% |
| 17. (a) Are you a subadviser to this private fund? | Yes No |
| (b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this blank. | 

**Ownership**

**Your Advisory Services**
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.1.A.3.(b)) advise the private fund?
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

19. Are your clients solicited to invest in the private fund?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?

0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

22. If yes, provide the private fund's Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) Are the private fund's financial statements subject to an annual audit?

(b) If the answer to question 23.(a) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information: 1 Record(s) Filed.

If the answer to question 23.(a) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON
State: Massachusetts
Country: United States

(d) Is the auditing firm an independent public accountant?

Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker
24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

Yes No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 26740
CRD Number (if any):
13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
549300JRHF1MHHWUAW04

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   IMPRESA FUND III LP
(b) Private fund identification number:
   (include the *805-* prefix also)
   805-8803050563

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply: you must check at least one):
   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
8. (a) Is this private fund a “fund of funds”?
   NOTE: For purposes of this question only, answer “yes” if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.
   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than “money market funds,” to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?
    ☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund.
    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $1,674,668,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $0
    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    243

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    0%
    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
    (b) If the answer to question 17.(a) is “yes,” provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is “no,” leave this question blank.
    No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
    (b) If the answer to question 18.(a) is “yes,” provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is “no,” leave this question blank.
    No Information Filed

19. Are your clients solicited to invest in the private fund?
    NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund:
    0%

Private Offering

Yes No
B. SERVICE PROVIDERS

Auditors

23.  (a)  (1) Are the private fund's financial statements subject to an annual audit?  
    (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
City: BOSTON
State: Massachusetts
Country: United States

(d) Is the auditing firm an independent public accountant?  
Yes No

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  
Yes No

If yes, Public Company Accounting Oversight Board-Assigned Number:
238

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  
Yes No

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  
Yes No

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  
Yes No Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24.  (a) Does the private fund use one or more prime brokers?  
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25.  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  
Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
CARTA SECURITIES, LLC

(c) Primary business name of custodian:
CARTA SECURITIES, LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: SAN FRANCISCO
State: California
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 69701
CRD Number (if any):
282086

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): Chart 12

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 26740
CRD Number (if any):
13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):
549320JRHF1MHHWUAW04

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.
28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   IMPRESA FUND IV LLC
   
   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-8669367892

2. Under the laws of what state or country is the private fund organized:

   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

   No Information Filed

4. The private fund (check all that apply; you must check at least one):

   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

   No Information Filed

7. (c) Is this a "feeder fund" in a master-feeder arrangement?

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

   Private fund identification number:
   (include the "805-" prefix also)

   No Information Filed

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

    ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

    $ 103,849,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:

    $ 0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:

    243

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

    100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:

    0%

    (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

    0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?

    Yes No

    (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

        No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?

    Yes No

    (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

        No Information Filed

19. Are your clients solicited to invest in the private fund?

    Yes No

    NOTE: For purposes of this question, do not consider feeder funds of the private fund.
20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  
   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

<table>
<thead>
<tr>
<th>Form D file number</th>
</tr>
</thead>
<tbody>
<tr>
<td>021-343000</td>
</tr>
</tbody>
</table>

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes  No

   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes  No

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   (b) Name of the auditing firm:
       PRICEWATERHOUSECOOPERS LLP

   (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
       City: BOSTON
       State: Massachusetts
       Country: United States

   (d) Is the auditing firm an independent public accountant?
       Yes  No

   (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?
       Yes  No

   If yes, Public Company Accounting Oversight Board-Assigned Number:
       238

   (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?
       Yes  No

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?
       Yes  No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
       Yes  No  Report Not Yet Received

       If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?
   Yes  No

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian
25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

### Additional Custodian Information : 3 Record(s) Filed.###

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARTA SECURITIES, LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: PAO ALTO</td>
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</table>

<table>
<thead>
<tr>
<th>(e) Is the custodian a related person of your firm?</th>
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<table>
<thead>
<tr>
<th>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</th>
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</thead>
<tbody>
<tr>
<td>8 - 69701</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</th>
</tr>
</thead>
<tbody>
<tr>
<td>549300JRHF1MHHWUA04</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NATIONAL FINANCIAL SERVICES LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>NATIONAL FINANCIAL SERVICES LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):</th>
</tr>
</thead>
<tbody>
<tr>
<td>City: JERSEY CITY</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Is the custodian a related person of your firm?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 - 26740</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</th>
</tr>
</thead>
<tbody>
<tr>
<td>549300JRHF1MHHWUA04</td>
</tr>
</tbody>
</table>

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

<table>
<thead>
<tr>
<th>(b) Legal name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td>SOLIUM FINANCIAL SERVICES LLC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c) Primary business name of custodian:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>
A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   IMPRESA FUND V

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
   Name of General Partner, Manager, Trustee, or Director
   IMPRESA MANAGEMENT LLC

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   Yes No

   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?
   Yes No

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed
4. The private fund (check all that apply; you must check at least one):
   □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   Yes No

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed

   (c) Is this a "feeder fund" in a master-feeder arrangement?
   Yes No

   (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
      
      Name of private fund:
      
      Private fund identification number:
      (include the "805-" prefix also)

   NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
   No Information Filed

   NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
    Yes No

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
    Yes No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
    Yes No

10. What type of fund is the private fund?
    □ hedge fund □ liquidity fund □ private equity fund □ real estate fund □ securitized asset fund □ venture capital fund □ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 495,250,000

Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).
13. Approximate number of the private fund's beneficial owners:
   210

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
   100%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
   0%
   Yes  No
   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
   0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   Yes  No
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.
   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   Yes  No
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.
   No Information Filed

19. Are your clients solicited to invest in the private fund?
   Yes  No
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your clients has invested in the private fund?
   0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?
   Yes  No

22. If yes, provide the private fund's Form D file number (if any):

   Form D file number
   021-369202

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   Yes  No
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
   Yes  No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:
   PRICEWATERHOUSECOOPERS LLP

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):
   City: State: Country:
Facts:

Is the auditing firm an independent public accountant?

Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Option 1: Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

8 - 26740

CRD Number (if any):

13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

549300JRHF1MHHWUAW04

Administrator

BOSTON

Massachusetts

United States

Yes  No

Is the auditing firm an independent public accountant?

Yes  No

Is the auditing firm registered with the Public Company Accounting Oversight Board?

Yes  No

If yes, Public Company Accounting Oversight Board-Assigned Number:

238

If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes  No

Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

Yes  No

Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes  No

Option 1: Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

Yes  No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes  No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:

NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City: JERSEY CITY
State: New Jersey
Country: United States

(e) Is the custodian a related person of your firm?

Yes  No

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

8 - 26740

CRD Number (if any):

13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

549300JRHF1MHHWUAW04

Administrator
26. (a) Does the private fund use an administrator other than your firm?
   
   If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
   
   No Information Filed

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

   0%

   Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

   You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

   No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:
   VOLCAP VENTURES FUND I LIMITED PARTNERSHIP

   (b) Private fund identification number:
   (include the "805-" prefix also)
   805-8772142903

2. Under the laws of what state or country is the private fund organized:
   State: Delaware
   Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

<table>
<thead>
<tr>
<th>Name of General Partner, Manager, Trustee, or Director</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMPRESA MANAGEMENT LLC</td>
</tr>
<tr>
<td>VOLCAP ADVISORS FUND I LIMITED PARTNERSHIP</td>
</tr>
</tbody>
</table>

   (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
   No Information Filed

4. The private fund (check all that apply; you must check at least one):
   - [ ] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
   - [x] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
   No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?
   No
   Yes

   (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
   No Information Filed
(c) Is this a "feeder fund" in a master-feeder arrangement?
   Yes ☐ No ☑

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?
   Name of private fund:
   Private fund identification number:
   (include the "085-" prefix also)

NOTE: For purposes of this question, do not consider feeder funds of the private fund (including the "805-") prefix also.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

   No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?
   Yes ☐ No ☑

   NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

   (b) If yes, does the private fund invest in funds managed by you or by a related person?
   Yes ☐ No ☑

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
   Yes ☐ No ☑

10. What type of fund is the private fund?
    ☐ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund ☐ Other private fund:

    NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:
    $ 2,668,000

   Ownership

12. Minimum investment commitment required of an investor in the private fund:
    $ 0

    NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the private fund's beneficial owners:
    3

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:
    50%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:
    50%

   (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?
   Yes ☐ No ☑

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:
    50%
Your Advisory Services

17. (a) Are you a subadviser to this private fund?
   (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

   No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
   (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

   Name of Other Adviser to private fund | SEC file number | CRD number
   ---------------------------------------|----------------|----------
   VOLLUTION CAPITAL LLC                  | 802-75415      | 162180   

Private Offering

19. Are your clients solicited to invest in the private fund?
   NOTE: For purposes of this question, do not consider feeder funds of the private fund.

   Yes No

20. Approximately what percentage of your clients has invested in the private fund?
   3%

   Yes No

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the private fund's financial statements subject to an annual audit?
   (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

   If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

   No Information Filed

   (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?

   Yes No

   (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

   Yes No Report Not Yet Received

   If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

   If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

   No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

   If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one...
Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   CITIBANK N.A.

(c) Primary business name of custodian:
   CITIBANK N.A.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW YORK</td>
<td>New York</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☑

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   -

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)
   E57ODZWZ7FF32TWFA76

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

(c) Primary business name of custodian:
   NATIONAL FINANCIAL SERVICES LLC

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):
<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>JERSEY CITY</td>
<td>New Jersey</td>
<td>United States</td>
</tr>
</tbody>
</table>

(e) Is the custodian a related person of your firm?
   Yes ☐ No ☑

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
   CRD Number (if any):
   8 - 26740
   13041

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?
   Yes ☐ No ☑

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed
27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28. (a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed
**SECTION 7.B.(2) Private Fund Reporting**

No Information Filed

### Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

#### Proprietary Interest in Client Transactions

<table>
<thead>
<tr>
<th>A. Do you or any related person:</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Sales Interest in Client Transactions

<table>
<thead>
<tr>
<th>B. Do you or any related person:</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Investment or Brokerage Discretion

<table>
<thead>
<tr>
<th>C. Do you or any related person have discretionary authority to determine the:</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) securities to be bought or sold for a client's account?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) amount of securities to be bought or sold for a client's account?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) broker or dealer to be used for a purchase or sale of securities for a client's account?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4) commission rates to be paid to a broker or dealer for a client's securities transactions?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| D. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons? |     |    |
| E. Do you or any related person recommend brokers or dealers to clients? |     |    |
| F. If you answer "yes" to E. above, are any of the brokers or dealers related persons? |     |    |

| G. (1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with client securities transactions? |     |    |
| (2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any related persons receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934? |     |    |

| H. (1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals? |     |    |
| (2) Do you or any related person, directly or indirectly, provide any employee compensation that is specifically related to obtaining clients for the firm (cash or non-cash compensation in addition to the employee’s regular salary)? |     |    |

| I. Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals? |     |    |

In your response to Item 8.I., do not include the regular salary you pay to an employee.

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

### Item 9 Custody

In this Item, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

<table>
<thead>
<tr>
<th>A. Do you have custody of any advisory clients:</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) cash or bank accounts?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) securities?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $ 7,206,187,000</td>
<td>(b) 30</td>
</tr>
</tbody>
</table>

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B. (2).

B. (1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients:

Yes No

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which your related persons have custody:

<table>
<thead>
<tr>
<th>U.S. Dollar Amount</th>
<th>Total Number of Clients</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) $ 240,039,000</td>
<td>(b) 7</td>
</tr>
</tbody>
</table>

C. If you or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:

(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.

(2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.

(3) An independent public accountant conducts an annual surprise examination of client funds and securities.

(4) An independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.

If you checked Item 9.C.(2), (3) or (4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).

D. Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients:

Yes No

(1) you act as a qualified custodian

(2) your related person(s) act as qualified custodian(s)

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

E. If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

12/2020

F. If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons, act as qualified custodians for your clients in connection with advisory services you provide to clients?

5

SECTION 9.C. Independent Public Accountant

You must complete the following information for each independent public accountant engaged to perform a surprise examination, perform an audit of a pooled investment vehicle that you manage, or prepare an internal control report. You must complete a separate Schedule D Section 9.C. for each independent public accountant.

(1) Name of the independent public accountant:

PRICEWATERHOUSECOOPERS LLP

(2) The location of the independent public accountant's office responsible for the services provided:

Number and Street 1: Number and Street 2:
SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions

In this Item, we ask you whether you or a related person received any form of compensation in connection with advisory services you provided to a client. Please consider all cash and non-cash compensation that you or a related person received from clients or their related persons.

Do you or any related person, directly or indirectly, receive compensation for your advisory services from (in answering this question, include clients, clients’ employees, clients’ related persons, and any other person who is a controlling person of your advisory business): [ ] cash compensation; [ ] non-cash compensation.

If you answered "yes" to Item 8, please indicate the nature of any such compensation that you or a related person received.

Yes No

In accordance with General Instruction 5 to Form ADV, "you" means you and your "related persons" (other than you or any advisory affiliate). Therefore, if you provided services to any person who is an independent public accountant, you should answer "yes" even if you are not a related person.

SECTION 10.A. Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the filing adviser only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

A. Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

If yes, complete Section 10.A. of Schedule D.

B. If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

Yes No
Do any of the events below involve you or any of your supervised persons?

Yes ☐ No ☑

For "yes" answers to the following questions, complete a Criminal Action DRP:

A. In the past ten years, have you or any advisory affiliate:
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony? ☐ ☑
(2) been charged with any felony? ☐ ☑

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.

B. In the past ten years, have you or any advisory affiliate:
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? ☐ ☑
(2) been charged with a misdemeanor listed in Item 11.B.(1)? ☐ ☑

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.

For "yes" answers to the following questions, complete a Regulatory Action DRP:

C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:
(1) found you or any advisory affiliate to have made a false statement or omission? ☐ ☑
(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes? ☐ ☑
(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? ☐ ☑
(4) entered an order against you or any advisory affiliate in connection with investment-related activity? ☐ ☑
(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity? ☐ ☑

D. Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:
(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical? ☐ ☑
(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes? ☐ ☑
(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? ☐ ☑
(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity? ☐ ☑
(5) ever denied, suspended, or revoked your or any advisory affiliate’s registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate’s activity? ☐ ☑

E. Has any self-regulatory organization or commodities exchange ever:
(1) found you or any advisory affiliate to have made a false statement or omission? ☐ ☑
(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)? ☐ ☑
(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted? ☐ ☑
(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barrng or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate’s activities? ☐ ☑

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended? ☐ ☑

G. Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.? ☐ ☑

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

H. (1) Has any domestic or foreign court:
(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity? ☐ ☑
(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations? ☐ ☑
(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority? ☐ ☑
(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)? ☐ ☑
The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than $25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

| A. Did you have total assets of $5 million or more on the last day of your most recent fiscal year? |
|---|---|
| Yes | No |

If "yes," you do not need to answer Items 12.B. and 12.C.

<table>
<thead>
<tr>
<th>B. Do you:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>(2) control another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>C. Are you:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of $25 million or more on the last day of its most recent fiscal year?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>(2) controlled by or under common control with another person (other than a natural person) that had total assets of $5 million or more on the last day of its most recent fiscal year?</td>
</tr>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>

### Schedule A

#### Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.

2. Direct Owners and Executive Officers. List below the names of:

   (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;

   (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

   Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities.

   For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

   (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;

   (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee;

   (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

3. Do you have any indirect owners to be reported on Schedule B?  
   - Yes  
   - No

4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.

5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are:  
   - NA - less than 5%  
   - B - 10% but less than 25%  
   - D - 50% but less than 75%  
   - A - 5% but less than 10%  
   - C - 25% but less than 50%  
   - E - 75% or more

7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

   (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

   (c) Complete each column.

<table>
<thead>
<tr>
<th>FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)</th>
<th>DE/FE/I</th>
<th>Title or Status</th>
<th>Date Title or Status Acquired MM/YYYY</th>
<th>Ownership Code</th>
<th>Control Person</th>
<th>PR</th>
<th>CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHM TRUST 4</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>SHM TRUST 5</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>SHM TRUST 6</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>SHM TRUST 7</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>SHM TRUST 8</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
<tr>
<td>SHM TRUST 9</td>
<td>DE</td>
<td>MEMBER</td>
<td>07/2013</td>
<td>B</td>
<td>N</td>
<td>N</td>
<td></td>
</tr>
</tbody>
</table>
## Schedule B

### Indirect Owners

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A which asks for information about your direct owners. Use Schedule C to amend this information.

2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
   - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
   
   - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
   
   - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
   
   - (c) in the case of an owner that is a trust, the trust and each trustee; and
   
   - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.

3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.

4. In the DE/FE/I column below, enter “DE” if the owner is a domestic entity, “FE” if the owner is an entity incorporated or domiciled in a foreign country, or “I” if the owner is an individual.

5. Complete the Status column by entering the owner’s status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are: C - 25% but less than 50%  E - 75% or more
   
   - D - 50% but less than 75%  F - Other (general partner, trustee, or elected manager)

7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

   - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

   - (c) Complete each column.

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No Information Filed

### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

FOR THOSE RELATED PERSONS IDENTIFIED AS RELYING ON THE FOREIGN PRIVATE ADVISER EXEMPTION IN RESPONSE TO SECTION 7.A. QUESTION 9.(B) OF THIS SCHEDULE D, IN NO EVENT CAN THE REGISTRANT'S DISCLOSURE OF THE RELATED PERSON(S) AS RELYING ON THE FOREIGN PRIVATE ADVISER EXEMPTION BE TAKEN AS AGREEMENT BY THE RELATED PERSON(S) THAT THEY CONCEDE TO THE JURISDICTION OF THE SECURITIES AND EXCHANGE COMMISSION, ANY OTHER U.S. GOVERNMENTAL OR REGULATORY AUTHORITY, OR ANY COURT WITHIN THE U.S. THE RELATED PERSONS RESERVE THEIR RIGHT TO CONTEST ANY CLAIM OF JURISDICTION BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY OTHER U.S. GOVERNING BODY. IMPRESA MANAGEMENT SERVES AS GENERAL PARTNER OF THE GENERAL PARTNER, OR GENERAL PARTNER OF SUCH GENERAL PARTNER, OF THE PRIVATE FUNDS SERVED BY IMPRESA MANAGEMENT AND ACCORDINGLY PROVIDES ALL INVESTMENT ADVICE TO THOSE PRIVATE FUNDS. IMPRESA MANAGEMENT SHALL BE ENTITLED TO REIMBURSEMENT OUT OF CERTAIN FUNDS FOR ALL COSTS AND EXPENSES PAID OR INCURRED BY IT IN THE PERFORMANCE OF ITS DUTIES. FOR MORE INFORMATION SEE FEES AND COMPENSATION IN FORM ADV PART 2A.

### Schedule R

No Information Filed

### DRP Pages

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Part 2
Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?  
Yes  No

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

<table>
<thead>
<tr>
<th>Brochure ID</th>
<th>Brochure Name</th>
<th>Brochure Type(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>331120</td>
<td>IMPRESA MANAGEMENT LLC PART 2A</td>
<td>Private funds or pools</td>
</tr>
<tr>
<td>351339</td>
<td>IMPRESA MANAGEMENT LLC ADV PART 2A</td>
<td>Private funds or pools</td>
</tr>
</tbody>
</table>

Part 3

<table>
<thead>
<tr>
<th>CRS Type(s)</th>
<th>Affiliate Info</th>
<th>Retire</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser’s books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:  
Date: MM/DD/YYYY

B. LANE MACDONALD  
03/31/2021

Printed Name:  
Title:  
B. LANE MACDONALD  
PRESIDENT

Adviser CRD Number:  

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY
Printed Name: Title:
Adviser CRD Number: 168741