FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

	5		5145117 1 B					
	•	DDUSPOINT CAPITAL MANAG	EMENT, LP	CRD Number: 294				
	nual Amendment - All Sect	ions		Rev. 10/20	121			
5/2	28/2024 9:40:05 AM							
WA	·	•	or omissions may result in denial of oy filing periodic amendments. See F	your application, revocation of your registration, or criminal form ADV General Instruction 4.				
ter	m 1 Identifying Information	on						
	•		•	tact you. If you are filing an <i>umbrella registration</i> , the information o assist you with filing an <i>umbrella registration</i> .	in			
A.	Your full legal name (if your full legal name)	ou are a sole proprietor, your la L MANAGEMENT, LP	est, first, and middle names):					
B.	(1) Name under which yo EXODUSPOINT CAPITAL		ory business, if different from Item 1	.A.				
	List on Section 1.B. of Sch	nedule D any additional names u	nder which you conduct your advisory	v business.				
	(2) If you are using this I	Form ADV to register more that	n one investment adviser under an u	umbrella registration, check this box 🗹				
	If you check this box, com	nplete a Schedule R for each rely	ing adviser.					
C.	change is of	change in your legal name (Ite	em 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name				
D.	(2) If you report to the S	EC as an exempt reporting advi	adviser, your SEC file number: 801 ser, your SEC file number: assigned by the SEC ("CIK Numbers					
	CIK Number							
	1736225							
		<i></i>						
E.	(1) If you have a number	(" <i>CRD</i> Number") assigned by t	the <i>FINRA's CRD</i> system or by the IAI	RD system, your <i>CRD</i> number: 294156				
	If your firm does not have	e a CRD number, skip this Item 1	1.E. Do not provide the CRD number o	f one of your officers, employees, or affiliates.				
	(2) If you have additiona	(2) If you have additional CRD Numbers, your additional CRD numbers:						
			No Information Filed					
F.	Principal Office and Place o	of Rusiness						
	(1) Address (do not use							
	Number and Street 1	l:	Number and Street 2:	Number and Street 2:				
	65 EAST 55TH STREE City:	State:	Country:	ZIP+4/Postal Code:				
	NEW YORK	New York	United States	10022				
	If this address is a p	rivate residence, check this box	x: 🗖					
	applying for registrati applying for registrati	ion, or are registered, with one o ion or with whom you are registe	or more state securities authorities, your regist or securities authorities, you are applying for SEC regist	usiness, at which you conduct investment advisory business. If you are must list all of your offices in the state or states to which you are tration, if you are registered only with the SEC, or if you are reporting others of employees as of the end of your most recently completed fish	to			
	(2) Days of week that yo Monday - Friday	•	at your <i>principal office and place of bu</i>	siness:				
	Normal business hou 8:00 AM - 5:00 PM (3) Telephone number a							

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end

(646) 940 - 9600

(4) Facsimile number at this location, if any:

	of your most recently on 15	completed fiscal year?			
G.	Mailing address, if different	from your principal office and pla	ace of business address:		
	Number and Street 1:		Number and Street 2	:	
	City:	State:	Country:	ZIP+4/Postal Code:	
	If this address is a private	residence, check this box: \Box			
Н.	If you are a sole proprietor	state your full residence address	ss if different from your <i>princi</i>	pal office and place of business address in Item 1.F.:	
	Number and Street 1:	, state your ran residence duale.	Number and Street 2	·	
	City:	State:	Country:	ZIP+4/Postal Code:	
	City.	State.	Courin y.	ZII +4/FOStal Code.	Yes No
l.	Do you have one or more w LinkedIn)?	vebsites or accounts on publicly	available social media platform	ns (including, but not limited to, Twitter, Facebook and	
	website address serves as a of the other information. You	portal through which to access o u may need to list more than one control the content. Do not provic	ther information you have publi portal address. Do not provide t	plicly available social media platforms on Section 1.1. of s shed on the web, you may list the portal without listing the addresses of websites or accounts on publicly available (e-mail) addresses of employees or the addresses of em	addresses for all ple social media
J.	Chief Compliance Officer				
	(1) Provide the name and c	ontact information of your Chief Officer, if you have one. If not, yo		an exempt reporting adviser, you must provide the colow.	ntact information
	Name:		Other titles, if any:		
	Telephone number:		Facsimile number, if a	any:	
	Number and Street 1:		Number and Street 2	:	
	City:	State:	Country:	ZIP+4/Postal Code:	
	Flectronic mail (e-mail) add	dress, if Chief Compliance Office	r has one:		
		f 1940 that you advise for provid y):		n you, a <i>related person</i> or an investment company reg ervices to you, provide the <i>person's</i> name and IRS Em	
K.	Additional Regulatory Contathis Form ADV, you may pro	·	an the Chief Compliance Office	r is authorized to receive information and respond to	questions about
	Name:		Titles:		
	Telephone number:		Facsimile number, if a	any:	
	Number and Street 1:		Number and Street 2	:	
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) ad	dress, if contact person has one:	:		
L.	•	II of the books and records you a	·	ction 204 of the Advisers Act, or similar state law,	Yes No
	If "yes," complete Section 1.	L. of Schedule D.			Yes No
M.	Are you registered with a fo	oreign financial regulatory authori	ity?		0 0
	Answer "no" if you are not reauthority. If "yes," complete		regulatory authority, even if you	ı have an affiliate that is registered with a foreign financ	ial regulatory
	,				Yes No
N.	Are you a public reporting of	company under Sections 12 or 1	5(d) of the Securities Exchange	e Act of 1934?	0 0
					Yes No
Ο.	•	more in assets on the last day of mate amount of your assets: \$10 billion	your most recent fiscal year?		0 0

510 billion to less than \$50 billion

	C \$50 billion or more					
	For purposes of Item 1.O. only, "assets" refer total assets shown on the balance sheet for you	=		e on behalf of clients. Determine your total assets u	sing the	
P.	Provide your <i>Legal Entity Identifier</i> if you have one: 549300X6BK8XW1RP4G25					
	A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.					
SEC	CTION 1.B. Other Business Names					
			No Information Filed			
SEC	CTION 1.F. Other Offices					
m		F. for each location. I	f you are applying for SEC registr	at which you conduct investment advisory busines ation, if you are registered only with the SEC, or if		
Nı	umber and Street 1:		Number and Street 2:			
	000 PGA BLVD		SUITE 4440			
	ty: ALM BEACH GARDENS	State: Florida	Country: United States	ZIP+4/Postal Code: 33408		
lf	this address is a private residence, check this	box:				
	elephone Number: 46) 940-9600	Facsimile Nu	imber, if any:			
	this office location is also required to be regist the Uniform Branch Office Registration Form (3	nch office location for a broker-dealer or investme :	nt adviser	
Ho	ow many <i>employees</i> perform investment adviso	ory functions from this	office location?			
Ar	re other business activities conducted at this of	ffice location? (check a	all that apply)			
	(1) Broker-dealer (registered or unregistered))				
	(2) Bank (including a separately identifiable d	epartment or division	of a bank)			
	(3) Insurance broker or agent			1 - 1 - N		
	(4) Commodity pool operator or commodity tr(5) Registered municipal advisor	ading advisor (whether	er registered or exempt from regis	stration)		
	(6) Accountant or accounting firm					
	(7) Lawyer or law firm					
De	escribe any other <i>investment-related</i> business a	activities conducted fr	om this office location:			
m		F. for each location. I	f you are applying for SEC registr	at which you conduct investment advisory busines ation, if you are registered only with the SEC, or if		
	umber and Street 1: 031 TISCH WAY		Number and Street 2: 110 PLAZA WEST			
	ty:	State:	Country:	ZIP+4/Postal Code:		
SA	AN JOSE	California	United States	95128		
 If	this address is a private residence, check this	box:				
 Te	elephone Number:	Facsimile Number	r, if any:			

(646)-940-9600						
If this office location is also required to be registered on the Uniform Branch Office Registration Form (Form			•	ce location for a broker-dealer or investment adviser		
How many <i>employees</i> perform investment advisory fur 1	nctions from this of	ffice location?				
Are other business activities conducted at this office location (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable departrocal (3) Insurance broker or agent (4) Commodity pool operator or commodity trading (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	ment or division of advisor (whether	a bank) registered or exe				
Complete the following information for each office, oth must complete a separate Schedule D Section 1.F. for an exempt reporting adviser, list only the largest twenty	each location. If y	ou are applying f	for SEC registration, it	· ·		
Number and Street 1: 80 S.W. 8TH STREET		Number and S SUITE 2000	treet 2:			
City: MIAMI	State: Florida	Country: United States		ZIP+4/Postal Code: 33139		
If this address is a private residence, check this box:						
Telephone Number: (646)-940-9600	Facsimile Number	r, if any:				
If this office location is also required to be registered on the Uniform Branch Office Registration Form (Form			•	ce location for a broker-dealer or investment adviser		
How many <i>employees</i> perform investment advisory fur 2	nctions from this of	ffice location?				
Are other business activities conducted at this office to (1) Broker-dealer (registered or unregistered)	ocation? (check all	that apply)				
(2) Bank (including a separately identifiable departr	ment or division of	a bank)				
 □ (3) Insurance broker or agent □ (4) Commodity pool operator or commodity trading □ (5) Registered municipal advisor 	advisor (whether	registered or exe	empt from registration)		
(6) Accountant or accounting firm						
(7) Lawyer or law firm						
Describe any other <i>investment-related</i> business activit	ies conducted from	n this office locat	ion:			
Complete the following information for each office, oth must complete a separate Schedule D Section 1.F. for an <i>exempt reporting adviser</i> , list only the largest twenty	each location. If y	ou are applying f	for SEC registration, i	•		
Number and Street 1: 1 ALHAMBRA PLAZA, COLUMBUS CENTER			lumber and Street 2: LOOR PH			
City:	State:		ountry:	ZIP+4/Postal Code:		
CORAL GABLES	Florida	U	nited States	33134		
If this address is a private residence, check this box:						

Telephone Number: (646) 940-9600	Facsimile N	Number, if any:	
•	I to be registered with FINRA or a <i>state</i> ration Form (Form BR), please provide t	_	h office location for a broker-dealer or investment adviser
How many <i>employees</i> perform inves 1	tment advisory functions from this offic	ce location?	
Are other business activities conduc	ted at this office location? (check all th	at apply)	
\square (1) Broker-dealer (registered or ι	unregistered)		
\square (2) Bank (including a separately i	dentifiable department or division of a	bank)	
\square (3) Insurance broker or agent			
\square (4) Commodity pool operator or α	commodity trading advisor (whether req	gistered or exempt from registr	ration)
(5) Registered municipal advisor			
(6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-relat</i>	ed business activities conducted from t	his office location:	
must complete a separate Schedule		are applying for SEC registrat	t which you conduct investment advisory business. You ion, if you are registered only with the SEC, or if you are
Number and Street 1: 2 BALA PLAZA		Number and Street 2: SUITE 300	
City:	State:	Country:	ZIP+4/Postal Code:
BALA CYNWYD	Pennsylvania	United States	19004
If this address is a private residence	e, check this box:		
Telephone Number: (646)940-9600	Facsimile Number, if any:	:	
•	I to be registered with FINRA or a <i>state</i> ration Form (Form BR), please provide t	_	ch office location for a broker-dealer or investment adviser
How many <i>employees</i> perform inves 3	tment advisory functions from this offic	ce location?	
Are other business activities conduc	ted at this office location? (check all th	at apply)	
\square (1) Broker-dealer (registered or ι	unregistered)		
\square (2) Bank (including a separately i	dentifiable department or division of a	bank)	
\square (3) Insurance broker or agent			
\square (4) Commodity pool operator or α	commodity trading advisor (whether req	gistered or exempt from registr	ration)
(5) Registered municipal advisor			
\square (6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-relat</i>	ed business activities conducted from the	his office location:	
must complete a separate Schedule	<i>y</i> , ,	ı are applying for SEC registrat	t which you conduct investment advisory business. You ion, if you are registered only with the SEC, or if you are

City:State:Country:ZIP+4/Postal Code:BOSTONMassachusettsUnited States02109

Number and Street 2:

1ST FLOOR, SUITES 2022 AND 2023

Number and Street 1:

75 STATE STREET

If this address is a private residence, check this	box:			
Telephone Number: (646)940-9600	Facsimile Number, if a	any:		
If this office location is also required to be regis on the Uniform Branch Office Registration Form		_	a branch office location for a broker-dealer or investm r here:	nent adviser
How many <i>employees</i> perform investment advis 2	ory functions from this	s office location?		
Are other business activities conducted at this c	office location? (check	all that apply)		
\square (1) Broker-dealer (registered or unregistered	I)			
lacksquare (2) Bank (including a separately identifiable (department or division	of a bank)		
\square (3) Insurance broker or agent				
\square (4) Commodity pool operator or commodity t	rading advisor (wheth	er registered or exempt fron	n registration)	
\square (5) Registered municipal advisor				
\square (6) Accountant or accounting firm				
\square (7) Lawyer or law firm				
Describe any other <i>investment-related</i> business	activities conducted fi	rom this office location:		
	.F. for each location. I	If you are applying for SEC r	iness, at which you conduct investment advisory busing egistration, if you are registered only with the SEC, or yees).	
Number and Street 1: 109 NORTH POST OAK LANE		Number and Street 2: SUITE 435		
City: HOUSTON	State: Texas	Country: United States	ZIP+4/Postal Code: 77024	
If this address is a private residence, check this	box: 🗖			
Telephone Number: (646)940-9600	Facsimile Num	nber, if any:		
If this office location is also required to be regis on the Uniform Branch Office Registration Form			a branch office location for a broker-dealer or investm r here:	nent adviser
How many <i>employees</i> perform investment advis 3	ory functions from this	s office location?		
Are other business activities conducted at this c	office location? (check	all that apply)		
\square (1) Broker-dealer (registered or unregistered		11 37		
\square (2) Bank (including a separately identifiable of	•	ı of a bank)		
(3) Insurance broker or agent	•	,		
\square (4) Commodity pool operator or commodity t	rading advisor (wheth	er registered or exempt fron	n registration)	
(5) Registered municipal advisor	·	·		
(6) Accountant or accounting firm				
\square (7) Lawyer or law firm				
Describe any other <i>investment-related</i> business	activities conducted fi	rom this office location:		
Complete the following information for each offi	ce, other than your <i>pi</i>	rincipal office and place of bus	iness, at which you conduct investment advisory busine	ess. You

must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: 55 BROAD STREET

Number and Street 2: 3RD FLOOR

City: RED BANK	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07701	
If this address is a private residence, ch	neck this box:			
Telephone Number: (646) 940-9600	Facsimile Number, i	f any:		
If this office location is also required to on the Uniform Branch Office Registration	_		office location for a broker-dealer or investm	ent adviser
How many <i>employees</i> perform investme 0	ent advisory functions from this o	office location?		
Are other business activities conducted	at this office location? (check a	II that apply)		
lacksquare (1) Broker-dealer (registered or unre	egistered)			
lacksquare (2) Bank (including a separately iden	itifiable department or division o	of a bank)		
lacksquare (3) Insurance broker or agent				
lacksquare (4) Commodity pool operator or com	modity trading advisor (whether	registered or exempt from registr	ation)	
\square (5) Registered municipal advisor				
\square (6) Accountant or accounting firm				
(7) Lawyer or law firm				
Describe any other <i>investment-related</i> k	ousiness activities conducted fro	m this office location:		
	Section 1.F. for each location. If	you are applying for SEC registration	which you conduct investment advisory busine on, if you are registered only with the SEC, or	
METRO CENTER, ONE STATION PLACE		SUITE 430		
City: STAMFORD	State: Connecticut	Country: United States	ZIP+4/Postal Code: 06902	
If this address is a private residence, ch	neck this box:			
Telephone Number: (646) 940-9600	Facsimile Number	, if any:		
If this office location is also required to on the Uniform Branch Office Registration	-	_	office location for a broker-dealer or investm	ent adviser
How many <i>employees</i> perform investme	ent advisory functions from this o	office location?		
Are other business activities conducted (1) Broker-dealer (registered or unre		ll that apply)		
\square (2) Bank (including a separately iden		of a bank)		
(3) Insurance broker or agent	·			
\square (4) Commodity pool operator or com	modity trading advisor (whether	registered or exempt from registr	ation)	
(5) Registered municipal advisor				
lacksquare (6) Accountant or accounting firm				
lacksquare (7) Lawyer or law firm				
Describe any other investment-related by	ousiness activities conducted fro	m this office location:		

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1: 28 VALLEY ROAD		Number and Street 2: SUITE 107	
City:	State:	Country:	ZIP+4/Postal Code:
MONTCLAIR	New Jersey	United States	07042
If this address is a private residence, check this bo	эх: П		
Telephone Number: (646) 940-9600	Facsimile Number, if	any:	
If this office location is also required to be register on the Uniform Branch Office Registration Form (Fo		_	nch office location for a broker-dealer or investment adviser
How many <i>employees</i> perform investment advisory 2	functions from this o	ffice location?	
Are other business activities conducted at this office	ce location? (check all	that apply)	
☐ (1) Broker-dealer (registered or unregistered)			
☐ (2) Bank (including a separately identifiable dep ☐ (3) Insurance broker or agent	artment or division of	a bank)	
(4) Commodity pool operator or commodity trace	ling advisor (whether	registered or exempt from regis	tration)
(5) Registered municipal advisor			,
(6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-related</i> business ac	tivities conducted fron	n this office location:	
	for each location. If y	you are applying for SEC registra	at which you conduct investment advisory business. You ation, if you are registered only with the SEC, or if you are
Number and Street 1: 9897 LAKE WORTH ROAD		Number and Street 2: SUITE 303	
City: LAKE WORTH	State: Florida	Country: United States	ZIP+4/Postal Code: 33467
LAKE WORTH	riorida	United States	33407
If this address is a private residence, check this bo)x: 🗖		
Telephone Number: (646) 940-9600	Facsimile Numbe	r, if any:	
(616) 716 7666			
If this office location is also required to be register on the Uniform Branch Office Registration Form (Fo		_	nch office location for a broker-dealer or investment adviser
How many <i>employees</i> perform investment advisory 1	functions from this of	ffice location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered)	ce location? (check all	that apply)	
\square (2) Bank (including a separately identifiable dep \square (3) Insurance broker or agent	artment or division of	a bank)	
☐ (4) Commodity pool operator or commodity trac ☐ (5) Registered municipal advisor	ling advisor (whether	registered or exempt from regis	tration)
(6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-related</i> business ac	tivities conducted fron	n this office location:	

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You

an exempt reporting adviser, list only the largest two	•	of numbers of employees).	n, if you are registered only with the SEC, or if you are
Number and Street 1:		Number and Street 2:	
95 THIRD STREET		OFFICES 247 AND 256	
City:	State:	Country:	ZIP+4/Postal Code:
SAN FRANCISCO	California	United States	94103
If this address is a private residence, check this bo	x: 🗖		
Telephone Number: (646) 940-9600	Facsimile Number, if any	<i>t</i> :	
If this office location is also required to be registered on the Uniform Branch Office Registration Form (Fo		-	office location for a broker-dealer or investment adviser
How many <i>employees</i> perform investment advisory 4	functions from this office	location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable depart (3) Insurance broker or agent (4) Commodity pool operator or commodity trade (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	artment or division of a ba	ank)	tion)
Describe any other investment-related business act	ivities conducted from this	s office location:	
Complete the following information for each office,	other than your principal	office and place of business, at we	which you conduct investment advisory business. You
must complete a separate Schedule D Section 1.F. an <i>exempt reporting adviser</i> , list only the largest two	for each location. If you a	re applying for SEC registration	n, if you are registered only with the SEC, or if you are
·	for each location. If you a	re applying for SEC registration	y y
an exempt reporting adviser, list only the largest two Number and Street 1:	for each location. If you a	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2:	y y
an exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD	for each location. If you a enty-five offices (in terms	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2: OFFICE #05	n, if you are registered only with the SEC, or if you are
an exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD City:	for each location. If you a enty-five offices (in terms State: New Jersey	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2: OFFICE #05 Country:	n, if you are registered only with the SEC, or if you are ZIP+4/Postal Code:
an exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD City: BEDMINSTER	for each location. If you a enty-five offices (in terms State: New Jersey	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2: OFFICE #05 Country:	n, if you are registered only with the SEC, or if you are ZIP+4/Postal Code:
an exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD City: BEDMINSTER If this address is a private residence, check this bo Telephone Number: (646) 940-9600	for each location. If you a enty-five offices (in terms State: New Jersey x: Facsimile Number, if any: ed with FINRA or a state s	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2: OFFICE #05 Country: United States	n, if you are registered only with the SEC, or if you are ZIP+4/Postal Code:
an exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD City: BEDMINSTER If this address is a private residence, check this bo Telephone Number: (646) 940-9600 If this office location is also required to be registered.	for each location. If you a enty-five offices (in terms State: New Jersey x: Facsimile Number, if any: ed with FINRA or a state s rm BR), please provide the	re applying for SEC registration of numbers of <i>employees</i>). Number and Street 2: OFFICE #05 Country: United States ecurities authority as a branch of CRD Branch Number here:	ZIP+4/Postal Code: 07921
An exempt reporting adviser, list only the largest two Number and Street 1: 90 WASHINGTON VALLEY ROAD City: BEDMINSTER If this address is a private residence, check this book Telephone Number: (646) 940-9600 If this office location is also required to be registered on the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form (Form the Uniform Branch Office Registration Form the Uniform Branch Office Registration Form the Uniform Branch Office R	for each location. If you a enty-five offices (in terms State: New Jersey x: Facsimile Number, if any: ed with FINRA or a state s rm BR), please provide the functions from this office e location? (check all that artment or division of a ba ing advisor (whether regis	re applying for SEC registration of numbers of employees). Number and Street 2: OFFICE #05 Country: United States ecurities authority as a branch to CRD Branch Number here: location? apply) ank) stered or exempt from registration	ZIP+4/Postal Code: 07921 office location for a broker-dealer or investment adviser

	F. for each location. If	you are applying for SEC re	ness, at which you conduct investment advisory business. You egistration, if you are registered only with the SEC, or if you are rees).
Number and Street 1: 1901 AVENUE OF THE STARS		Number and Street 2: 2ND FLOOR, OFFICES 1917	1A AND 1911B
,	State: California	Country: United States	ZIP+4/Postal Code: 90067
If this address is a private residence, check this b	box: 🗖		
Telephone Number: (646) 940-9600	Facsimile Number, if a	any:	
If this office location is also required to be registed on the Uniform Branch Office Registration Form (I		•	a branch office location for a broker-dealer or investment adviser here:
How many <i>employees</i> perform investment advisor	ry functions from this	office location?	
Are other business activities conducted at this off (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable de (3) Insurance broker or agent (4) Commodity pool operator or commodity tra (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	epartment or division	of a bank)	registration)
Describe any other investment-related business a	activities conducted fro	om this office location:	
	F. for each location. If	you are applying for SEC re	ness, at which you conduct investment advisory business. You egistration, if you are registered only with the SEC, or if you are rees).
Number and Street 1: 9100 S. DADELAND BLVD.		Number and Street 2: SUITE 1500	
City: MIAMI	State: Florida	Country: United States	ZIP+4/Postal Code: 33156
If this address is a private residence, check this b	box: 🗖		
Telephone Number: (646) 940-9600	Facsimile Numb	per, if any:	
If this office location is also required to be registed on the Uniform Branch Office Registration Form (I		•	a branch office location for a broker-dealer or investment adviser here:
How many <i>employees</i> perform investment advisor	ry functions from this	office location?	
Are other business activities conducted at this off (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable dealer) (3) Insurance broker or agent (4) Commodity pool operator or commodity trace (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	epartment or division	of a bank)	registration)

Describe any other *investment-related* business activities conducted from this office location:

SECTION 1.I. Website Addresses			
			rms where you control the content (including, but not limited a website or account on a publicly available social media
Address of Website/Account on Publicly Available Socia	al Media Platform:	http://www.exoduspoint.com	n
Address of Website/Account on Publicly Available Socia	al Media Platform:	http://www.linkedin.com/cor	mpany/exoduspoint
Address of Website/Account on Publicly Available Socia	al Media Platform:	https://www.glassdoor.com/	Overview/Working-at-ExodusPoint-EI_IE3194507.11,22.htm
SECTION 1.L. Location of Books and Records			
Complete the following information for each location a complete a separate Schedule D, Section 1.L. for each		our books and records, other	than your principal office and place of business. You must
Name of entity where books and records are kept: NORTHERN TRUST GLOBAL FUND SERVICES CAYMAN LI	MITED		
Number and Street 1: 94 SOLARIS AVENUE		Number and Street 2 P.O. BOX 1348	:
City: CAMANA BAY, GRAND CAYMAN	State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1-1108
If this address is a private residence, check this box:			
Telephone Number: 345 943 5499	Facsimile	e number, if any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
o other.			
Briefly describe the books and records kept at this loc FINANCIAL RECORDS AND SUBSCRIPTION DOCUMENTS			
Name of entity where books and records are kept: THE NORTHERN TRUST COMPANY			
Number and Street 1: 50 SOUTH LASALLE STREET		Number and Street 2:	
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60603
If this address is a private residence, check this box:			
Telephone Number: 312 630 6000	Facsimile number	, if any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
other.			

Briefly describe the books and records kept at a FINANCIAL RECORDS AND SUBSCRIPTION DOCU				
Name of entity where books and records are keeping MICROSOFT CORPORATION	ept:			
Number and Street 1: 1 MICROSOFT WAY		Number and Street 2:		
City: REDMOND	State: Washington	Country: United States	ZIP+4/Postal Code: 98052	
If this address is a private residence, check this	s box:			
Telephone Number: (888) 725-1047	Facsimile number	r, if any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.other.				
Briefly describe the books and records kept at FINANCIAL RECORDS AND SUBSCRIPTION DOCU				
Name of entity where books and records are keeping the second of the sec	ept:			
Number and Street 1: 540 W. MADISON STREET		Number and Street 2: SUITE 300		
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60661	
If this address is a private residence, check this	s box:			
Telephone Number: (312) 667-7000	Facsimile nur	mber, if any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.other.				
Briefly describe the books and records kept at FINANCIAL RECORDS AND SUBSCRIPTION DOCU				
Name of entity where books and records are keep WORKDAY, INC.	ept:			
Number and Street 1: 6110 STONERIDGE MALL ROAD		Number and Street 2:		
City: PLEASANTON	State: California	Country: United States	ZIP+4/Postal Code: 94588	
If this address is a private residence, check this	s box:			
Telephone Number: (925) 951-9000	Facsimile numb	per, if any:		
This is (check one):				

SECTIC	N 1	.М.	Registration with Foreign Financial Regulatory Authorities
			No Information Filed
	252		
			egistration/Reporting this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC
registra	ation	n or	submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be ne filing adviser only.
<i>up</i> inf	<i>datii</i> form	ng a	er (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an <i>annual amendment</i> to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides on to help you determine whether you may affirmatively respond to each of these items.
™			are a large advisory firm that either:
	(1		(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
			(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent <i>annual updating amendment</i> and is registered with the SEC;
	(2		are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
			(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
	(3	3)	Reserved
	(4	1)	have your principal office and place of business outside the United States;
	(5	5)	are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
	(6	5)	are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
	(7	7)	are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
	(8	,	are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
			If you check this box, complete Section 2.A. (8) of Schedule D.
	(9	9)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
			If you check this box, complete Section 2.A. (9) of Schedule D.
	(1	10)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
			If you check this box, complete Section 2.A. (10) of Schedule D.
	(1	11)	are an Internet adviser relying on rule 203A-2(e);
	(1	12)	have received an SEC order exempting you from the prohibition against registration with the SEC;
			If you check this box, complete Section 2.A. (12) of Schedule D.
	(1	13)	are no longer eligible to remain registered with the SEC.

the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide *state securities authorities* with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to

one of your branch offices or affiliates.a third-party unaffiliated recordkeeper.

your registration to stop yo	ur <i>notice filings</i> or reports from goin	g to state(s) that currently receive them,	uncheck the box(es) next to those state(s).	
Jurisdictions				
□ AL	Піг	□ NE	□ sc	
□ AK	□ IN		□ SD	
□ AZ		□ NH	□ TN	
□ AR	□ KS	□ NJ	✓ TX	
□ CA	□ KY	₩ NM	UT	
	II II			
Со	□ LA	□ NY	□ VT	
CT	□ ME	∥ □ NC	□ VI	
DE DE	☑ MD	□ ND	□ VA	
□ DC	□ MA	□ он	□ WA	
□ FL	∥ □ MI	□ ок	□ wv	
□ GA	∥ □ MN	∥ □ or	∥ □ wı	
□ GU	□ MS	∥ □ PA	□ wy	
□ нг	П мо	₽ PR		
□ ID	∥ □ MT	∥ □ _{RI}		
		ent must be filed before the end of the year	ly receives them and you do not want to pay that state (December 31).	
SECTION 2.A.(8) Related Advis	er			
Name of Registered Investment CRD Number of Registered Inves SEC Number of Registered Inves -	tment Adviser			
If you are relying on rule 203A-2 120 days, you are required to m have made the required represe I am not registered or require	c(c), the exemption from the prohibake certain representations about yntations. You must make both of the	your eligibility for SEC registration. By chenese representations: a state securities authority and I have a	er that expects to be eligible for SEC registration with ecking the appropriate boxes, you will be deemed to reasonable expectation that I will be eligible to registration	
I undertake to withdraw from 203A(a) of the Advisers Act fi		ay after my registration with the SEC bed	omes effective, I would be prohibited by Section	
SECTION 2.A.(10) Multi-State A	Adviser			
If you are relying on rule 203A-2	(d), the multi-state adviser exempt	ion from the prohibition on registration, yes, you will be deemed to have made the	you are required to make certain representations above required representations.	ut
I have reviewed the applicab adviser with the <i>state securit</i>	le state and federal laws and have ies authorities in those states.	,	s of 15 or more states to register as an investment	
	SEC registration if I file an amendi adviser with the state securities au		would be required by the laws of fewer than 15 state	es
If you are submitting your annua	al updating amendment, you must m	ake this representation:		
		e reviewed the applicable state and federa with the <i>state securities authorities</i> in thos	al laws and have concluded that I am required by the e states.	€
SECTION 2.A.(12) SEC Exempt	ive <i>Order</i>			

If you are relying upon an SEC *order* exempting you from the prohibition on registration, provide the following information:

Da	te of <i>order</i> :
Iter	m 3 Form of Organization
If y	ou are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.
A.	How are you organized?
	C Corporation
	Sole Proprietorship
	C Limited Liability Partnership (LLP)
	C Partnership
	C Limited Liability Company (LLC)
	Limited Partnership (LP)
	Other (specify):
	If you are changing your response to this Item, see Part 1A Instruction 4.
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized?
	State Country
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If you are changing your response to this Item, see Part 1A Instruction 4.
l ter	m 4 Successions
A.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?
	If "yes", complete Item 4.B. and Section 4 of Schedule D.
B.	Date of Succession: (MM/DD/YYYY)
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.
SEC	CTION 4 Successions
	No Information Filed
Iter	m 5 Information About Your Advisory Business - Employees, Clients, and Compensation
Res	sponses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making ulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.
Em	nployees
_	you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee rforms more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).
A.	Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

Application Number:

662

803-

312

(2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer?

(3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?

(4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?

Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?

Approximately how many firms or other *persons* solicit advisory *clients* on your behalf? (6)

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once - do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- (1) To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your clients are non-United States persons? 57%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of Client	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$ 0
(b) High net worth individuals	0		\$ 0
(c) Banking or thrift institutions	0		\$ 0
(d) Investment companies	0		\$ 0
(e) Business development companies	0		\$ 0
(f) Pooled investment vehicles (other than investment companies and business development companies)	7		\$ 85,734,564,858
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	0		\$ O
(h) Charitable organizations	0		\$ O
(i) State or municipal government entities (including government pension plans)	0		\$ O
(j) Other investment advisers	0		\$ 0
(k) Insurance companies	0		\$ O
(I) Sovereign wealth funds and foreign official institutions	0		\$ O
(m) Corporations or other businesses not listed above	0		\$ O
(n) Other:	0		\$ 0

		···				
or	You	are compensated for your investment advisory: (1) A percentage of assets under your mana. (2) Hourly charges (3) Subscription fees (for a newsletter or per. (4) Fixed fees (other than subscription fees). (5) Commissions (6) Performance-based fees. (7) Other (specify): PASS THROUGH REIMBUR.	gen	cal)		
en	n 5 Ir	nformation About Your Advisory Business - Re	gul	atory Assets Under Management		
Reç	gulate	ory Assets Under Management				
						Yes N
		Do you provide continuous and regular supervis		·		· ·
	(2)	If yes, what is the amount of your regulatory as	sset	s under management and total number of accius. U.S. Dollar Amount	ounts	5? Total Number of Accounts
		Discretionary:	(a)	\$ 85,734,564,858	(d)	
				\$ 0	(e)	
			(c)	\$ 85,734,564,858	(f)	7
		Part 1A Instruction 5.b. explains how to calculate Item.	e yo	ur regulatory assets under management. You mi	ıst fo	llow these instructions carefully when completing this
		What is the approximate amount of your total renon- <i>United States persons</i> ? \$ 62,586,232,346	egu	latory assets under management (reported in	tem	5.F.(2)(c) above) attributable to <i>clients</i> who are
		nformation About Your Advisory Business - Ac	lvis	ory Activities		
aan E		y Activities at type(s) of advisory services do you provide? (`he	ck all that annly		
		 Financial planning services Portfolio management for individuals and Portfolio management for investment corrof the Investment Company Act of 1940) Portfolio management for pooled investment Portfolio management for businesses (oth pooled investment vehicles) Pension consulting services Selection of other advisers (including privide) Publication of periodicals or newsletters Security ratings or pricing services Market timing services Educational seminars/workshops Other(specify): 	/or mpa nent ner	small businesses nies (as well as "business development compa vehicles (other than investment companies) than small businesses) or institutional clients (fund managers)	(othe	that have made an election pursuant to section 54 representation than registered investment companies and other
	Inve	not check Item 5.G.(3) unless you provide advisor estment Company Act of 1940, including as a suba apanies to which you provide advice in Section 5.G.	advi	ser. If you check Item 5.G.(3), report the 811 or		o an investment company registered under the number of the investment company or investment
Ⅎ.		ou provide financial planning services, to how ma	any	clients did you provide these services during y	our I	ast fiscal year?
	0 0 0 0 0 0 0 0	1 - 10 11 - 25 26 - 50 51 - 100 101 - 250 251 - 500 More than 500 If more than 500, how many? (round to the nearest 500)				

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

١.	(1) Do you participate in a wrap fee program?	0	_
		*	⊙
	(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:		
	(a) sponsor to a wrap fee program \$		
	(b) portfolio manager for a wrap fee program?		
	\$ (c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule L).	
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	n a wra	ар
	(4)	Yes	
	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	0	•
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
<.	Separately Managed Account Clients		
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes	No ©
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
	Marketing Activities	Yes	No
	(1) Do any of your advertisements include:		
	(a) Performance results?	•	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	•
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(e) Third-party ratings?	0	•
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
	(3) Do any of your advertisements include hypothetical performance?	•	0
	(4) Do any of your advertisements include predecessor performance?	_	•

SECTION 5.1.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

) Ass	set Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii) Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

) Ass	set Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii) Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

☑ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SEC	TION	N 5.K.(3) Custodians for Separately Managed Accounts		
		No Information Filed		
Iter	n 6 C	Other Business Activities		
In t	his I	tem, we request information about your firm's other business activities.		
A.	You	are actively engaged in business as a (check all that apply): (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):		
	If y	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	Nο
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	•
	(2)	If yes, is this other business your primary business?	0	o
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.	Yes	
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	0	•
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.		
SEC	TION	N 6.A. Names of Your Other Businesses		
		No Information Filed		
SEC	TION	N 6.B.(2) Description of Primary Business		
		e your primary business (not your investment advisory business):		
lf y	ou e	ngage in that business under a different name, provide that name:		

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations
In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your <i>clients</i> .
A. This part of Item 7 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Your <i>related persons</i> are all of your <i>advisory affiliates</i> and any <i>person</i> that is under common <i>control</i> with you.
You have a <i>related person</i> that is a (check all that apply):
 (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners)
(3) registered municipal advisor
(4) registered security-based swap dealer
(5) major security-based swap participant
 (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (7) futures commission merchant
 ☐ (10) accountant or accounting firm ☐ (11) lawyer or law firm
(11) lawyer of law fifth (12) insurance company or agency
(13) pension consultant
(14) real estate broker or dealer
(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).
Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.
For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.
You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
SECTION 7.A. Financial Industry Affiliations
Complete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
Legal Name of <i>Related Person</i> : EXODUSPOINT PARTNERS GP, LLC
Primary Business Name of <i>Related Person</i> : EXODUSPOINT PARTNERS GP, LLC
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
or Other
4. Related Person's (a) CRD Number (if any):
(b) CIK Number(s) (if any): No Information Filed
5. Related Person is: (check all that apply)
(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer
(e) □ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

	 (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
6.	Do you control or are you controlled by the related person?	Yes O	No ⊙
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 		0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> asse Number and Street 1: Number and Street 2:	ts:	
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Yes	No.
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	•
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed 	0	•
11.	. Do you and the related person share any supervised persons?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : EXODUSPOINT PARTNERS GP II, LLC		
2.	Primary Business Name of <i>Related Person</i> : EXODUSPOINT PARTNERS GP II, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency		

	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Voc	Na
6.	Do '	you control or are you controlled by the related person?	Yes	INO
0.	ЪО ,	you control of the you controlled by the related person.	0	•
7.	Are	you and the related person under common control?	•	0
	(a)	Does the related person set as a qualified systedien for your elients in connection with advisory convices you provide to elients?	_	_
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' asset	is:	
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	V	NI.
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
7.		If the answer is yes, under what exemption?	0	⊙
	(b)	if the answer is yes, under what exemption:		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	~	
		No Information Filed		
11	. Do	you and the related person share any supervised persons?	•	0
12	. Do	you and the <i>related person</i> share the same physical location?	⊙	0
Lte	m 7 <i>F</i>	Private Fund Reporting		
			Yes	No
			103	140
B.	Are y	ou an adviser to any <i>private fund?</i>	⊙	0
	and ii anoth Form	es," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next so Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting advise oner SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7 adule D.	er, and of its	1
	simila	ther case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical co ar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation e fund's name.		
SE	СТІОІ	N 7.B.(1) <i>Private Fund</i> Reporting		
		Funds per Page: 15 💌 Total Funds: 7		
	. PRI	VATE FUND		
<u> </u>	nforn	nation About the <i>Private Fund</i>		
	1. (a	a) Name of the <i>private fund</i> :		
		EXODUSPOINT MANAGEMENT INVESTORS INTERNATIONAL, LTD.		
	(1	b) Private fund identification number:		
		(include the "805-" prefix also)		
		805-7677865844		
	_			
	2. U	Inder the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Cayman Islands		
		Cayman islanus		
	3. <i>C</i> :	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		

	Name of General Partner, Manager, Trustee, or Director	
	ERIK ADDINGTON	
	GARRETT BERG	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
	EXODUSPOINT CAPITAL MANAGEMENT, LP	
4.	The private fund (check all that apply; you must check at least one):	
	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	Name of Country/English Name of Foreign Financial Regulatory Authority	
	Cayman Islands - Cayman Islands Monetary Authority	
		Yes N
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0 6
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0 0
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	
	EXODUSPOINT PARTNERS MASTER FUND, LP	
	Private fund identification number:	
	(include the "805-" prefix also)	
	805-1823187184	
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1 master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each feeder funds answer the following questions:	
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	le classe
0	(a) Is this private fund a "fund of funds"?	Yes N
5.	(a) Is this <i>private fund</i> a "fund of funds"?	0 0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicle regardless of whether they are also <i>private funds</i> or registered investment companies.	ies,
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
		Yes N
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 0
10.	What type of fund is the <i>private fund</i> ?	
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund	d :
	in the second production of the second product	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	Current gross asset value of the private fund:	

\$ 56,668,069

12.	\$ 1 NO	nimum investment commitment required of an investor in the <i>private fund</i> : 00,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiz cuments of the fund).	atio	nal
13.	Арр 13	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh.	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%		'es	No
	(b)			O
16.	Wh.	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Yo	ur Ac	dvisory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?	es.	
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question (a) is "no," leave this question blank.	_	⊙ 17.
		No Information Filed		
10	(0)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>	es.	
18.	, ,	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "no," leave this question blank.	_	•
		No Information Filed		
			'es	No
19.			0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	• Offering		
21	Цас	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	es	
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Negalation D of the Securities Act of 1755:	0	•
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Au	ditor			
			/ es	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, ye	⊙ ou m	o nust
		complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		

<u>Ownership</u>

	(b) Name of the auditing firm:				
	PRICEWATERHOUSECOOPER	S LLP			
	(c) The location of the auditing	firm's office responsible for the <i>priv</i> e	ate fund's audit (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States		
	(d) Is the auditing firm an indep	andant nublic accountant?		Yes	
	(u) is the additing firm an indep	епает ривнс ассоитатт:		•	0
	(e) Is the auditing firm register	ed with the Public Company Accoun	ting Oversight Board?	•	0
	If yes, Public Company Acco	unting Oversight Board-Assigned Nu	umber:		
	(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regular insp	ection by the Public Company Accounting Oversight Board in	•	0
				Ye	s No
(g)	Are the <i>private fund's</i> audited finar	cial statements for the most recent	ly completed fiscal year distributed to the private fund's investors?		0
(h)	Do all of the reports prepared by t	ne auditing firm for the <i>private fund</i>	since your last annual updating amendment contain unqualified opi	inions?	
		eceived			
	If you check "Report Not Yet Receiv	ed," you must promptly file an amend	dment to your Form ADV to update your response when the report is a	available.	
me E	<u>Broker</u>				
(a)	Does the <i>private fund</i> use one or n	nore prime brokers?		Ye	s No
(a)	,	•	rough (e) below for each prime broker the <i>private fund</i> uses. If the	orivate fur	. ⊙ nd
			hrough (e) separately for each prime broker.		
		No I	nformation Filed		
(a)	Does the <i>private fund</i> use any cust		listed above) to hold some or all of its assets?	•	s No
	•	"yes," respond to questions (b) that complete questions (b) through (rough (g) below for each custodian the <i>private fund</i> uses. If the <i>pri</i> g) separately for each custodian.	<i>'vate fund</i> u	ses
	Additional Custodian Information	· · · · · · · · · · · · · · · ·			
	If the answer to question 25 (a)	is "ves " respond to questions (b)	through g) below for each custodian the <i>private fund</i> uses. If the <i>p</i>	private fund	
			rough (g) separately for each custodian.		
	(b) Legal name of custodian: THE NORTHERN TRUST COM	PANY			
	(c) Primary business name of contract the NORTHERN TRUST COMI				
	(d) The location of the custodia	n's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):		
	City:	State:	Country:		
	CHICAGO	Illinois	United States	Yes	No
	(e) Is the custodian a related pe	erson of your firm?		0	⊙
	(f) If the custodian is a broker-	dealer, provide its SEC registration	number (if any):		
	- CRD Number (if any):				

	6PTKHDJ8HDUF78PFWH30			
Adminis	<u>trator</u>			
				Yes No
	Does the <i>private fund</i> use an administrator other than your firm?			⊙ ○
	If the answer to question 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separately for each administrat		orivate fund uses more than one ad	ministrator, you must
	Additional Administrator Information : 1 Record(s) Filed.			
	If the answer to question 26.(a) is "yes," respond to questions (must complete questions (b) through (f) separately for each adm	_	e private fund uses more than one	administrator, you
	(b) Name of administrator: NORTHERN TRUST GLOBAL FUND SERVICES CAYMAN LIMITED			
	(c) Location of administrator (city, state and country):			
	City: CAMANA BAY, GRAND CAYMAN	State:	Country: Cayman Islands	
				Yes No
	(d) Is the administrator a related person of your firm?			0 0
	(e) Does the administrator prepare and send investor account s • Yes (provided to all investors) • Some (provided to some	•		
	(f) If the answer to question 26.(e) is "no" or "some," who sen If investor account statements are not sent to the (rest of the sent to the content of the sent to the content of the sent to the content of the sent to the s		•	te fund's investors?
	ng your last fiscal year, what percentage of the <i>private fund's</i> asse ted person? %	ts (by value) was valued by	y a <i>person</i> , such as an administrat	or, that is not your
quo	ude only those assets where (i) such <i>person</i> carried out the valuatites, and (ii) the valuation used for purposes of investor subscription ation determined by such <i>person</i> .	•	•	9 9
Markete	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use the services of someone other than you	or your <i>employees</i> for mark	keting purposes?	O O
	You must answer "yes" whether the <i>person</i> acts as a placement a <i>person</i> . If the answer to question 28.(a) is "yes," respond to quest <i>private fund</i> uses more than one marketer you must complete question.	gent, consultant, finder, int tions (b) through (g) below	roducer, municipal advisor or othe for each such marketer the <i>privat</i>	r solicitor, or similar
	N .	No Information Filed		
A. PRIVAT	TE FUND			
Informat	ion About the <i>Private Fund</i>			
omat				
1. (a)	Name of the <i>private fund</i> :			

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if

any)

EXODUSPOINT MANAGEMENT INVESTORS, LLC

(b) Private fund identification number: (include the "805-" prefix also)

805-3468963734

	State: Country:	
	Delaware United States	
2	2 (a) Name (a) of Common Dominary Managery Travels, an Directory (as proposed in the coincident	
3.	3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar	сарастту):
	Name of General Partner, Manager, Trustee, or Director EXODUSPOINT CAPITAL MANAGEMENT, LP	
	EXOSOSI OTAT OXILITAE IMMUNICEMENT, EI	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that spons	or(s) or manage(s) this private fund
	Filing Adviser/Relying Adviser Name	or (s) or manage(s) this private runa.
	EXODUSPOINT CAPITAL MANAGEMENT, LP	
1	4. The <i>private fund</i> (check all that apply; you must check at least one):	
٦.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(
	(),4,,4,,6,	,
5.	5. List the name and country, in English, of each foreign financial regulatory authority with which the	e <i>private fund</i> is registered.
	No Information Filed	
		Yes No
6.	6. (a) Is this a "master fund" in a master-feeder arrangement?	၀ ဧ
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds i	
	No Information Filed	
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	⊙ c
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in	n which this <i>private fund</i> invests?
	Name of private fund:	
	EXODUSPOINT PARTNERS MASTER FUND, LP	
	Private fund identification number:	
	(include the "805-" prefix also)	
	805-1823187184	
	NOTE: You must complete question 4 for each master feeder arrangement regardless of wheth	or you are filing a single Schodule D. Section 7.B. (1) for the
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether master-feeder arrangement or reporting on the funds separately.	er you are filling a single schedule D, section 7.5.(1) for the
7.	7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according	to the instructions to this Section 7.B.(1), for each of the
	feeder funds answer the following questions:	
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund"	· · · · · · · · · · · · · · · · · · ·
	(or series) of shares or interests, and each class (or series) invests substantially all of its asset	·
		Yes No
8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	0 @
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more	of its total assets in other pooled investment vehicles,
	regardless of whether they are also private funds or registered investment companies.	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0 0
		Yes No
9.	3 3	nies registered under the Investment Company C
	Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	
10.	10. What type of fund is the <i>private fund?</i>	
	$^{f \odot}$ hedge fund $^{f \bigcirc}$ liquidity fund $^{f \bigcirc}$ private equity fund $^{f \bigcirc}$ real estate fund $^{f \bigcirc}$ securitized asset	fund O venture capital fund O Other <i>private fund</i> :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1	A.

2. Under the laws of what state or country is the *private fund* organized:

\$ 369,069,564	
<u>Ownership</u>	
12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000	
NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organiza documents of the fund).	tional
13. Approximate number of the <i>private fund's</i> beneficial owners:22	
14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%	
15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	es No
16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%	
Your Advisory Services	es No
17. (a) Are you a subadviser to this <i>private fund</i> ?	
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question (a) is "no," leave this question blank.	
No Information Filed	
10 (a) De any investment advisers (ather then the investment advisers listed in Cestion 7.D. (1) A.2 (b)) advise the private fund?	es No
(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is "no," leave this question blank.	
No Information Filed	
Ye	es No
19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•
NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>?0%	
Private Offering	
21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	es No
22. If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number	
021-313831	
B. SERVICE PROVIDERS	
<u>Auditors</u>	
	es No
(2) If the appropriate properties 22 (a) (1) is the second second and a second	9 O
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you	

complete questions (b) through (f) separately for each auditing firm.

11. Current gross asset value of the *private fund*:

Add	ditional Auditor Information :	1 Record(s) Filed.		
	•	1) is "yes," respond to questions through (f) separately for each a	(b) through (h) below. If the <i>private fund</i> uses more than one auditinuditing firm.	ng firm,
(b	Name of the auditing firm:			
	PRICEWATERHOUSECOOPERS	S LLP		
(c) The location of the auditing fi	irm's office responsible for the <i>pri</i>	vate fund's audit (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(0	l) Is the auditing firm an <i>indepe</i>	endent nublic accountant?		Yes No
	y 13 the additing min an indepe	maem pabne accountant.		• c
(e	e) Is the auditing firm registered	d with the Public Company Accour	nting Oversight Board?	O
	If yes, Public Company Accou	ınting Oversight Board-Assigned N	lumber:	
(f)	If "yes" to (e) above, is the a accordance with its rules?	auditing firm subject to regular ins	spection by the Public Company Accounting Oversight Board in	⊙ ○
				Yes No
(g) Are	the private fund's audited financ	cial statements for the most recer	ntly completed fiscal year distributed to the private fund's investors?	
(h) Do a	all of the reports prepared by th	ne auditing firm for the private fund	d since your last <i>annual updating amendment</i> contain unqualified opi	nions?
•	Yes O No O Report Not Yet Re	eceived		
If yo	ou check "Report Not Yet Receive	d," you must promptly file an amer	ndment to your Form ADV to update your response when the report is a	available.
me Broke	<u>er</u>			Yes No
(a) Doe	s the <i>private fund</i> use one or mo	ore prime brokers?		0 6
	•		hrough (e) below for each prime broker the <i>private fund</i> uses. If the through (e) separately for each prime broker.	-
		No	Information Filed	
stodian				Yes No
(a) Doe	s the <i>private fund</i> use any custo	odians (including the prime broker	rs listed above) to hold some or all of its assets?	• C
	•		hrough (g) below for each custodian the private fund uses. If the pri	
			(g) separately for each custodian.	
Add	ditional Custodian Information	i: i Record(s) Filed.		
			through g) below for each custodian the <i>private fund</i> uses. If the p_i hrough (g) separately for each custodian.	rivate fund
(b) Legal name of custodian: THE NORTHERN TRUST COMPA	ANY		
(c) Primary business name of cus THE NORTHERN TRUST COMPA			
(d	l) The location of the custodian	's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country):	
	City:	,		
		State:	Country:	
	CHICAGO	State: Illinois	Country: United States	V 51
(0	CHICAGO e) Is the custodian a related per	Illinois	· · · · · · · · · · · · · · · · · · ·	Yes No

(a) Does the private fund use an administrator other than your firm? If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: CHICAGO Illinois United States Yes No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (e) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier any) 6PTKHDJ8HDUF78PFWH30 deministrator (a) Does the private fund use an administrator other than your tirm? If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you mean complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: (c) Name of administrator: (d) Name of administrator (sity, state and country): (d) Location of administrator (sity, state and country): (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (e) Yes (provided to all investors) Osome (provided to same but not all investors) One (provided to no investors) (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." 7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
inistrator Yes No. (a) Does the private fund use an administrator other than your tirm? (b) Does the private fund use an administrator other than your tirm? (c) Does the private fund use an administrator other than your tirm? (d) Does the private fund use an administrator (b) through (f) below. If the private fund uses more than use administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the private fund uses more than one administrator (c) is "see" "respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (d) Name of administrator (city, state and country). (d) Does the administrator a natifed person of your tirm? (e) Does the administrator a natifed person of your tirm? (f) Does the administrator an interest of program and send investor account statements to the private funds investors? (e) Some the administrator program and send investor account statements for the private funds investors? (f) If the answer to question 26 (e) is "nor or "some" who sends the investor account statements to the (rest of the) private funds investors? (f) If the answer to question 26 (e) is "nor or "some" who sends the investor account statements to the (rest of the) private funds investors? (f) If the answer to question 26 (e) is "nor or "some" who sends the investor account statements to the (rest of the) private funds investors? (f) If the answer to question 26 (e) is "nor or "some" who sends the investor account statements to the (rest of the) private funds investors? (f) If the answer to question 26 (e) is "nor or "some" who sends the private funds that your account statements to the (rest of the) private funds investors? (ii) If the answer to question 26 (e) is "nor or "some" who sends the private funds that account in the private funds that account in the private funds that account in the pri	Additional Administrator information: 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you member to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you member to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: (c) Northern trush HeDGE FUND SERVICES LLC (d) Location of administrator (city, state and country): City: City: State: Country: CHICACO Illinois United States Yes (f (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? EYES (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26 (c) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." 7. During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
(9) Does the private fund use an administrator other than your firm? If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) superately for each administrator. Additional Administrator Information : 1 Record(c) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator information (f) through (f) separately for each administrator. (c) Location of administrator (oity, state and country): (d) Use the administrator (oity, state and country): (d) Is the administrator a related person of your time? (e) Does the administrator a related person of your time? (f) Below to the administrator a related person of your time? (g) Does the administrator a related person of your time? (g) Does the administrator account statements to the private funds investors? (g) Yes (provided to all investors) (g) Some (provided to some but not all investors) (g) No (provided to all investors) (g) If the answer to question 26 (e) is "no" or "some" who sends the investor account statements to the (rest of the) private funds investors? (f) If the answer to question 26 (e) is "no" or "some" who sends the investor account statements to the (rest of the) private funds investors? (g) Including your last tiscal year, what percentage of the private funds assets (by value) was valued by a person, such as an administrator, that is not your collected person? (g) If the answer to question 26 (e) is "no" or "some of whose sends the investors, respond "not applicable." (g) Including your last tiscal year, what percentage of the private funds assets (by value) was valued by a person, such as an administrator, that is not your collected person? (g) If the answer tiscal year, what percentage of the private funds assets (by	(a) Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you make the answer to questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: City: State: Country: CHICAGO Illinois United States Yes ((d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? (f) If the answer to question 26, (e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." During your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your related person?
Ves No (a) Does the private fund use an administrator other than your firm? If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) superately for each administrator Additional Administrator Information : 1 Record(c) Flied. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator information (f) separately for each administrator. (c) Location of administrator (oity, state and country): (d) Name of administrator (oity, state and country): (d) Location of administrator (oity, state and country): (e) Location of administrator (oity, state and country): (f) If the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator a related proton of your time? (o) Does the administrator and your diverse time private funds investors? (f) If the answer to question 26 (e) is "no" or "seme," who sends the investors to the (rest of the) private funds investors? (f) If the answer	(a) Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you make the answer to questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26, (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: City: State: Country: CHICAGO Illinois United States Yes ((d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? (f) If the answer to question 26, (e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." During your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your related person?
If the answer to question 26 (a) is "yes," respond to questions (a) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses, more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUSH ITERST TUND SHAVICES TLC (c) Location of administrator (city, state und country); (d) Is the administrator a related person of your firm? (e) Does the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (f) If the answer to question 26 (c) is "no" or "some (provided to some but not all investors) @No (provided to no investors) (f) If the answer to question 26 (c) is "no" or "some, who sends the investor account statements to the (rest of the) private fund's investors? It investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last tiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? It is not valuation used for purposes of investor subscriptions, redemptions or distributions, and rec calculations (including allocations) was the valuation determined by such person. You must answer to question 28 (a) is "yes," respond to questions (b) through (b) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (d) separately for each marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (d) separately for euch marketer the private fund uses. If the private fund uses mor	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you make complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: State: Country: CHICAGO Illinois United States Yes If (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? © Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors. respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (a) is "yes." respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (a) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (b) Location of administrator (city, state and country): City: City: State: Country: CHICAGO Illinois United States Yes No (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and sond investor account statements to the private fund's investors? (g) Yes (provided to all investors) Osome (provided to some but not all investors) One (provided to no investors) (f) If the answer to question 26, (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assorts (by value) was valued by a person, such as an administrator, that is not your related person? Include only those asserts where (f) such person carried out the valuation precedure established for that assort, if any, including obtaining any relevant quotes, and (f) the valuation used for purposes of investor subscriptions, redemptions or distributions, and too calculations (including allocations) was the valuation of terministic used for purposes of investor subscriptions, redemptions or distributions, and too calculations (including allocations) was the valuation of the private fund use the services of someone other than you or your employees for marketing purposes? Yes No (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? Yes No (b) Does the private fund use the services of someone other than you or your employees for marketing purposes? Yes No (a) Does the private fun	Additional Administrator Information: 1 Record(s) Filed. If the answer to questions (b) through (f) separately for each administrator. (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: State: CHICAGO Illinois United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? (f) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?
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IVATE FUND	No Information Filed
VATE FUND	
	VATE FUND

1. (a) Name of the private fund:

EXODUSPOINT PARTNERS FUND, LP

	(Include the "805-" prefix also)		
	805-9624800735		
2	Under the laws of what state or country is the <i>private fund</i> organized:		
۷.	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	EXODUSPOINT PARTNERS GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	EXODUSPOINT CAPITAL MANAGEMENT, LP		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	s No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	•	0
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	EXODUSPOINT PARTNERS MASTER FUND, LP		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-1823187184		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for	the
	master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each feeder funds answer the following questions:	า of th	ie
	reeder funds answer the following questions.		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the	neir as	2ta2
	in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multip		
	(or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	s No
3.	(a) Is this <i>private fund</i> a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles.	cles,	
	regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
	Not of 1740 (other than money market runus, to the extent provided in histraction o.e.)!		

(b) Private fund identification number:

10. What type of fund is the private fund?

	• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private funds	! :	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	Current gross asset value of the <i>private fund</i> : \$ 3,469,694,672		
Owr	nership 		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organ documents of the fund).	nizatio	onal
	Approximate number of the <i>private fund's</i> beneficial owners: 44		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 11%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 26%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	_	No C
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to que (a) is "no," leave this question blank.	C estion	⊙ 1 17.
	No Information Filed		
		Yes	No.
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer question 18.(a) is "no," leave this question blank.	r to	
	No Information Filed		
		Yes	No.
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 14%		
Priv	vate Offering		
21	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	_	No -
∠ 1 .	Thas the private rund even relied on an exemption from registration of its securities drider Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		

Auditors

Additional Auditor Information	: 1 Record(s) Filed.			
)(1) is "yes," respond to questions (b b) through (f) separately for each aud	through (h) below. If the <i>private fund</i> uses more than one audititing firm.	ng firm,	
(b) Name of the auditing firm:	DC LLD			
PRICEWATERHOUSECOOPE	K2 LLP			
(c) The location of the auditing	firm's office responsible for the priva	e fund's audit (city, state and country):		
City: NEW YORK	State: New York	Country: United States		
			Yes	s I
(d) Is the auditing firm an inde	pendent public accountant?		•	ı
(e) Is the auditing firm registe	red with the Public Company Accounti	ng Oversight Board?	•	(
If yes, Public Company Acc	ounting Oversight Board-Assigned Nur	nber:		
238				
(f) If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular inspe	ction by the Public Company Accounting Oversight Board in	•	
			Υ	'es
Are the <i>private fund's</i> audited fina	ancial statements for the most recently	completed fiscal year distributed to the private fund's investors?	(⊙
Do all of the reports prepared by	the auditing firm for the private fund s	ince your last annual updating amendment contain unqualified opi	nions?	
Do all of the reports prepared by • Yes • No • Report Not Yet	·	ince your last <i>annual updating amendment</i> contain unqualified opi	nions?	
• Yes • No • Report Not Yet	Received	ince your last annual updating amendment contain unqualified opi ment to your Form ADV to update your response when the report is a		
• Yes • No • Report Not Yet If you check "Report Not Yet Recei	Received			
• Yes • No • Report Not Yet	Received		available.	'es
• Yes • No • Report Not Yet If you check "Report Not Yet Recei	Received ved," you must promptly file an amendi		available. Y	'es ⊙
• Yes • No • Report Not Yet If you check "Report Not Yet Received Proker Does the private fund use one or If the answer to question 24.(a)	Received ved," you must promptly file an amenda more prime brokers? is "yes," respond to questions (b) thro		available. Y	•
• Yes • No • Report Not Yet If you check "Report Not Yet Received Proker Does the private fund use one or If the answer to question 24.(a)	Received ved, " you must promptly file an amenda more prime brokers? is "yes," respond to questions (b) thro r, you must complete questions (b) th	nent to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Policy is a support to your Pol	available. Y	•
Yes No Report Not Yet If you check "Report Not Yet Receivable" Does the private fund use one or If the answer to question 24.(a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24.(a)	Received ved, " you must promptly file an amendation among prime brokers? is "yes," respond to questions (b) through the properties of t	nent to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Form ADV to update your response when the report is a support to your Policy is a support to your Pol	y Y private fu	⊙ un
Yes No Report Not Yet If you check "Report Not Yet Receivable" Does the private fund use one or If the answer to question 24.(a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24.(a)	Received ved, " you must promptly file an amendation among prime brokers? is "yes," respond to questions (b) through the properties of t	nent to your Form ADV to update your response when the report is a sugh (e) below for each prime broker the private fund uses. If the ough (e) separately for each prime broker.	y Y private fu	⊙ un
Provided Private Fund Use one or If the answer to question 24. (a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24. (a) fund uses more than one prime broker fund uses more than one prime broker. (b) Name of the prime broker: BOFA SECURITIES, INC.	Received ved, " you must promptly file an amendation among prime brokers? is "yes," respond to questions (b) through the properties of t	nent to your Form ADV to update your response when the report is a ugh (e) below for each prime broker the private fund uses. If the ough (e) separately for each prime broker. rough (e) below for each prime broker the private fund uses. If the (b) through (e) separately for each prime broker.	y Y private fu	⊙ un
Yes No Report Not Yet Received Proker Does the private fund use one or If the answer to question 24.(a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24.(a) fund uses more than one prime broker. BOFA SECURITIES, INC.	Received ved, " you must promptly file an amendation among prime brokers? is "yes," respond to questions (b) through the state of the	nent to your Form ADV to update your response when the report is a ugh (e) below for each prime broker the private fund uses. If the ough (e) separately for each prime broker. rough (e) below for each prime broker the private fund uses. If the (b) through (e) separately for each prime broker.	y Y private fu	⊙ un
Pyes No Report Not Yet Received: Toker Does the private fund use one or If the answer to question 24.(a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24.(a) fund uses more than one prime broker: BOFA SECURITIES, INC. (c) If the prime broker is registed to the prime broker is registed as 69787 CRD Number (if any): 283942	Received ved, " you must promptly file an amendation among prime brokers? is "yes," respond to questions (b) through the state of the	nent to your Form ADV to update your response when the report is a nugh (e) below for each prime broker the private fund uses. If the nugh (e) separately for each prime broker. rough (e) below for each prime broker the private fund uses. If the (b) through (e) separately for each prime broker.	y Y private fu	⊙ un
Pyes No Report Not Yet Received: Toker Does the private fund use one or If the answer to question 24.(a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24.(a) fund uses more than one prime broker: BOFA SECURITIES, INC. (c) If the prime broker is registed as 69787 CRD Number (if any): 283942 (d) Location of prime broker's of City:	Received ved, " you must promptly file an amendate more prime brokers? is "yes," respond to questions (b) through the second (s) Filed. It is "yes," respond to questions (b) the second (s) Filed. It is "yes," respond to questions (b) the second (s) broker, you must complete questions (b) the second (s) the second (ugh (e) below for each prime broker the <i>private fund</i> uses. If the ough (e) separately for each prime broker. rough (e) below for each prime broker the <i>private fund</i> uses. If the (b) through (e) separately for each prime broker.	y Y private fu	⊙ un
Yes No Report Not Yet Received: Toker Does the private fund use one or If the answer to question 24. (a) uses more than one prime broker Additional Prime Broker Inform If the answer to question 24. (a fund uses more than one prime broker: BOFA SECURITIES, INC. (c) If the prime broker is registed as a company of the prime broker: BOFA SECURITIES, INC.	Received ved, " you must promptly file an amendate more prime brokers? is "yes," respond to questions (b) through the second (s) Filed. It is "yes," respond to questions (b) the second (s) Filed. It is "yes," respond to questions (b) the broker, you must complete questions (b) the broker, you must complete questions (b) the broker, you must complete questions (b) the private full the second (s)	nent to your Form ADV to update your response when the report is a ugh (e) below for each prime broker the private fund uses. If the ough (e) separately for each prime broker. rough (e) below for each prime broker the private fund uses. If the (b) through (e) separately for each prime broker.	y Y private fu	• un

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

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dditional Custodian	nformation : 2 Record(s) Filed.			
·	tion 25.(a) is "yes," respond to q sustodian, you must complete que		low for each custodian the <i>private fu</i> arately for each custodian.	<i>und</i> uses. If the <i>private fund</i>
(b) Legal name of cu BOFA SECURITIES				
(c) Primary business BOFA SECURITIES	name of custodian: 5, INC.			
(d) The location of th	e custodian's office responsible fo	or <i>custody</i> of the <i>private fur</i>	nd's assets (city, state and country):	
City: NEW YORK	State: New Yor	-1.	Country: United States	
NEW YORK	new Yor	K	United States	Yes
(e) Is the custodian	a related person of your firm?			0
(f) If the quetodian is	a braker dealer, provide its SEC	registration number (if any	۵.	
(f) If the custodian is 8 - 69787	s a broker-dealer, provide its SEC	registration number (ii any	():	
CRD Number (if a	ny):			
283942	<i>3,</i>			
(g) If the custodian i any)	s not a broker-dealer, or is a brok	ker-dealer but does not hav	re an SEC registration number, prov	ide its <i>legal entity identifier</i>
any) If the answer to quesuses more than one of	tion 25.(a) is "yes," respond to q sustodian, you must complete que	uestions (b) through g) be	low for each custodian the <i>private fu</i>	
any) If the answer to quesuses more than one of	tion 25.(a) is "yes," respond to q sustodian, you must complete que stodian:	uestions (b) through g) be	low for each custodian the <i>private fu</i>	
any) If the answer to quesuses more than one of the thick that the thick that the thick the thi	tion 25.(a) is "yes," respond to q custodian, you must complete que stodian: RUST COMPANY name of custodian:	uestions (b) through g) be	low for each custodian the <i>private fu</i>	
any) If the answer to quesuses more than one of cuesus the contract of the co	tion 25.(a) is "yes," respond to q sustodian, you must complete que stodian: RUST COMPANY name of custodian: RUST COMPANY	uestions (b) through g) be estions (b) through (g) sep	low for each custodian the <i>private fu</i>	und uses. If the private fund
any) If the answer to quesuses more than one of curther NORTHERN T (c) Primary business THE NORTHERN T (d) The location of the City:	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for State:	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou	low for each custodian the <i>private fu</i> arately for each custodian. and's assets (city, state and country):	und uses. If the private fund
any) If the answer to quesuses more than one of the NORTHERN T (c) Primary business THE NORTHERN T (d) The location of the	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou	low for each custodian the <i>private fu</i> arately for each custodian.	und uses. If the private fund
any) If the answer to quesuses more than one of the NORTHERN T (c) Primary business THE NORTHERN T (d) The location of the City: CHICAGO	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for State:	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou	low for each custodian the <i>private fu</i> arately for each custodian. and's assets (city, state and country):	und uses. If the private fund
any) If the answer to questuses more than one of the control of t	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for State: Illinois	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou Uni	low for each custodian the <i>private fu</i> arately for each custodian. and's assets (city, state and country): Intry: Ited States	und uses. If the private fund
any) If the answer to questuses more than one of the control of t	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for State: Illinois a related person of your firm?	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou Uni	low for each custodian the <i>private fu</i> arately for each custodian. and's assets (city, state and country): Intry: Ited States	und uses. If the private fund
any) If the answer to quesuses more than one of the NORTHERN T (c) Primary business THE NORTHERN T (d) The location of the City: CHICAGO (e) Is the custodian is compared to the custodian	tion 25.(a) is "yes," respond to questodian, you must complete questodian: RUST COMPANY name of custodian: RUST COMPANY e custodian's office responsible for State: Illinois a related person of your firm? s a broker-dealer, provide its SEC	uestions (b) through g) be estions (b) through (g) sepa or <i>custody</i> of the <i>private fur</i> Cou Uni	low for each custodian the <i>private fu</i> arately for each custodian. and's assets (city, state and country): Intry: Ited States	yes

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

<u>Admi</u>

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26. (a) Does the $\ensuremath{\textit{private fund}}$ use an administrator other than your firm?

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If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	•	•	more than one administrator, you
must complete quest	ions (b) through (f) separately for each adr	ninistrator.	
(c) Location of admir	nistrator (city, state and country):		
City:	State:	Country:	
CHICAGO	HIIHOIS	United States	Yes No
(d) Is the administra	ator a related person of your firm?		○ ●
	• •	, , , , , , , , , , , , , , , , , , ,	investors)
	•		• •
	, what percentage of the <i>private fund's</i> asse	ets (by value) was valued by a <i>person</i> , such a	as an administrator, that is not your
clude only those assets v lotes, and (ii) the valuati	ion used for purposes of investor subscription		
<u>ters</u>			
) Does the <i>private fund</i> u	use the services of someone other than you	or your <i>employees</i> for marketing purposes?	Yes No
You must answer "yes" person. If the answer to	whether the <i>person</i> acts as a placement a o question 28.(a) is "yes," respond to ques	agent, consultant, finder, introducer, municipa tions (b) through (g) below for each such ma	arketer the private fund uses. If the
		No Information Filed	
ATE FUND			
ation About the <i>Private</i>	<u>Fund</u>		
EXODUSPOINT PARTNE	RS INTERMEDIATE FUND, LP		
nder the laws of what sta			
State:	0 1		
	Country: Cayman Islands		
· · ·	Cayman Islands rtner, Manager, Trustee, or Directors (or <i>pe</i>	ersons serving in a similar capacity):	
· · ·	Cayman Islands rtner, Manager, Trustee, or Directors (or <i>pe</i> , Manager, Trustee, or Director	ersons serving in a similar capacity):	
	(b) Name of administration (c) Location of administration (d) Is the administration (e) Does the administration (e) Does the administration (f) If the answer to If investor accountaining your last fiscal year lated person? Oo% Clude only those assets values, and (ii) the valuation determined by substantial administration (in the answer "yes" person. If the answer to private fund uses more ATE FUND ation About the Private function (include the "805-" pre 805-9105280554	must complete questions (b) through (f) separately for each add (b) Name of administrator: NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: City: State: CHICAGO Illinois (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account Yes (provided to all investors) Some (provided to some if investor account statements are not sent to the (rest of the private fund's associated person?) One clude only those assets where (i) such person carried out the valuationes, and (ii) the valuation used for purposes of investor subscription determined by such person. Ters Does the private fund use the services of someone other than you you must answer "yes" whether the person acts as a placement a person. If the answer to question 28.(a) is "yes," respond to ques private fund uses more than one marketer you must complete que ATE FUND ation About the Private fund: EXODUSPOINT PARTNERS INTERMEDIATE FUND, LP Private fund identification number: (include the "805-" prefix also) 805-9105280554	NORTHERN TRUST HEDGE FUND SERVICES LLC (c) Location of administrator (city, state and country): City: State: Country: CHICAGO Illinois United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? Pyes (provided to all investors) Some (provided to some but not all investors) No (provided to no ir investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicated porson? If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicated porson? Some (provided to some but not all investors) No (provided to no ir investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicated porson? Some (provide fund's assets where (i) such person carried out the valuation procedure established for that asset, if a clude only those assets where (i) such person carried out the valuation procedure established for that asset, if a clude only those assets where (i) such person carried out the valuation procedure established for that asset, if a clude only those assets where (i) such person carried out the valuation procedure established for that asset, if a clude only those assets where (ii) such person carried out the valuation procedure established for that asset, if a clude only those assets where (ii) such person carried out the valuation procedure established for that asset, if a clude only those assets where (ii) such person carried out the valuation procedure established for that asset, if a clude only the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee callius of the private fund use the services of someone other than you or your employees for marketing purposes? You must answer to question 28 (a) is "yes," respond to questions (b) through (g) below for e

Additional Administrator Information : 1 Record(s) Filed.

Filing Adviser/Relying Adviser Name

EXODUSPOINT CAPITAL MANAGEMENT, LP

4.	The private fund (check all that apply; you must check at least one): [(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
		Yes N
5.	(a) Is this a "master fund" in a master-feeder arrangement?	0 6
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	⊙ (
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	
	Name of <i>private fund</i> : EXODUSPOINT PARTNERS MASTER FUND, LP	
	Private fund identification number:	
	(include the "805-" prefix also)	
	805-1823187184	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) master-feeder arrangement or reporting on the funds separately.	for the
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of feeder funds answer the following questions:	of the
	No Information Filed	
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicle regardless of whether they are also <i>private funds</i> or registered investment companies.	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0 0
		Yes N
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 6
10.	What type of fund is the <i>private fund</i> ?	
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	Current gross asset value of the <i>private fund</i> : \$ 9,547,919,024	
<u>Ow</u>	<u>vnership</u>	
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organic documents of the fund).	izationa

13. Approximate number of the *private fund's* beneficial owners:

14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	<u>ur Ad</u>	dvisory Services	.,	
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	INO ■
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question leave this question blank.	estion	17.
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer	O or to	⊙
		question 18.(a) is "no," leave this question blank.	1 10	
		No Information Filed		
10	•		Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	7407	12. For purposes of this question, do not consider recast rands of the private rand.		
20.		proximately what percentage of your clients has invested in the private fund?		
	14%	% 		
Pri	vate	<u>Offering</u>		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	⊙
22.	If y∈	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI(CE PROVIDERS		
Aud	ditors	s ·		
			Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, complete questions (b) through (f) separately for each auditing firm.	you m	nust
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm you must complete questions (b) through (f) separately for each auditing firm.	n,	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			Yes N	10
		(d) Is the auditing firm an independent public accountant?	⊙ (

If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	¢	•	
		`	١
re the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investor	ors?		
o all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions?		
Yes O No O Report Not Yet Received			
you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is availabi	le.	
<u>ker</u>			
oes the <i>private fund</i> use one or more prime brokers?		١	١
the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If see more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>private</i>	<i>∍ f</i>	f
No Information Filed			
No Information Filed		١	١
No Information Filed		١	`
No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	private fu		
No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian.	private fu		
No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	private fu		
No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian.		ind	
No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the		ınd	
No Information Filed No Information Filed		ind	_
No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian:		ind	_
No Information Filed The private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian: THE NORTHERN TRUST COMPANY (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:		inc	_
No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. **Additional Custodian Information: 1 Record(s) Filed.** If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian: THE NORTHERN TRUST COMPANY (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	e <i>private t</i>	fui	ur
No Information Filed The private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian: THE NORTHERN TRUST COMPANY (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	e private t	inc	ır
No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian: THE NORTHERN TRUST COMPANY (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: CHICAGO Illinois United States	e private t	fui (e	
No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ore than one custodian, you must complete questions (b) through (g) separately for each custodian. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE NORTHERN TRUST COMPANY (c) Primary business name of custodian: THE NORTHERN TRUST COMPANY (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: CHICAGO Illinois United States (e) Is the custodian a <i>related person</i> of your firm?	e private t	<i>fui</i>	

Administrator

	Additional Administrator Information : 1 Record(s) Filed.			
	If the answer to question 26.(a) is "yes," respond to questions (must complete questions (b) through (f) separately for each adn		ne <i>private fund</i> uses more than one ad	lministrator, you
	(b) Name of administrator: NORTHERN TRUST GLOBAL FUND SERVICES CAYMAN LIMITED			
	(c) Location of administrator (city, state and country): City:	State:	Country:	
	CAMANA BAY, GRAND CAYMAN (d) Is the administrator a <i>related person</i> of your firm?		Cayman Islands	Yes No
	(e) Does the administrator prepare and send investor account s • Yes (provided to all investors) • Some (provided to some	•		
	(f) If the answer to question 26.(e) is "no" or "some," who sen If investor account statements are not sent to the (rest of the		•	fund's investors?
10 Ind qu val	lated person? 00% clude only those assets where (i) such person carried out the valuat notes, and (ii) the valuation used for purposes of investor subscription determined by such person.	·	•	
<u>/larket</u>	<u>ters</u>			Yes N
8. (a)) Does the <i>private fund</i> use the services of someone other than you You must answer "yes" whether the <i>person</i> acts as a placement a <i>person</i> . If the answer to question 28.(a) is "yes," respond to question 28.			0 0
	private fund uses more than one marketer you must complete ques	tions (b) through (g) belo	w for each such marketer the <i>private</i> i	
	private fund uses more than one marketer you must complete ques	tions (b) through (g) belo	w for each such marketer the <i>private</i> i	
PRIVA	private fund uses more than one marketer you must complete ques	tions (b) through (g) belo stions (b) through (g) sep	w for each such marketer the <i>private</i> i	
	private fund uses more than one marketer you must complete ques	tions (b) through (g) belo stions (b) through (g) sep	w for each such marketer the <i>private</i> i	
nforma	private fund uses more than one marketer you must complete ques	tions (b) through (g) belo stions (b) through (g) sep	w for each such marketer the <i>private</i> i	
nforma	private fund uses more than one marketer you must complete question. ATE FUND ation About the Private Fund Name of the private fund: EXODUSPOINT PARTNERS INTERNATIONAL FUND, LTD	tions (b) through (g) belo stions (b) through (g) sep	w for each such marketer the <i>private</i> i	
nforma	private fund uses more than one marketer you must complete question. ATE FUND ation About the Private Fund Name of the private fund: EXODUSPOINT PARTNERS INTERNATIONAL FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-7493604080 ander the laws of what state or country is the private fund organized: State: Country:	tions (b) through (g) belo stions (b) through (g) sep	w for each such marketer the <i>private</i> i	
. (a) (b)	private fund uses more than one marketer you must complete questant and the private fund. ATE FUND ation About the Private Fund Name of the private fund: EXODUSPOINT PARTNERS INTERNATIONAL FUND, LTD Private fund identification number: (include the "805-" prefix also) 805-7493604080 Indee the laws of what state or country is the private fund organized:	tions (b) through (g) below stions (b) through (g) sep No Information Filed	w for each such marketer the private is a rately for each marketer.	

JOHN E. CONLIN

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	EXODUSPOINT CAPITAL MANAGEMENT, LP		
4.	The private fund (check all that apply; you must check at least one):		
+.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 5(e)(7) of the investment company Act of 1740		
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
J.	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
,		Yes	
5.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\odot	\circ
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	EXODUSPOINT PARTNERS MASTER FUND, LP		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-1823187184		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) master-feeder arrangement or reporting on the funds separately.	for t	the
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of feeder funds answer the following questions:	of the	Э
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		sses
3.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicle regardless of whether they are also <i>private funds</i> or registered investment companies.	∋s,	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0
_		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 9,456,800,134		

THOMAS A. PRICE

<u>Ownership</u>

	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the ordocuments of the fund).	ganizati	onal
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 108		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 22%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company of 1940, are sales of the fund limited to qualified clients?		S No
	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 82%		
<u>You</u>	ur Advisory Services		
47		Yes	s No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to (a) is "no," leave this question blank.	C question	⊙ n 17.
	No Information Filed		
		Yes	s No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the ansquestion 18.(a) is "no," leave this question blank.	swer to	
	No Information Filed		
10	. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		s No
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 14%		
<u>Priv</u>	ivate Offering		
21.	. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	S No
22.	. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-311884		
B. SE	SERVICE PROVIDERS		
Aud	<u>ditors</u>	Yes	s No
23.	. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	_
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing find complete questions (b) through (f) separately for each auditing firm.	m, you ı	must
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	

12. Minimum investment commitment required of an investor in the *private fund*:

(b)	Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
(c)	The location of the auditing firm's o City:	ffice responsible for the <i>priva</i> State:	ate fund's audit (city, state and country): Country:		
	NEW YORK	New York	United States		
(d)	Is the auditing firm an independent	public accountant?		Yes No	
(e)	Is the auditing firm registered with	the Public Company Account	ting Oversight Board?	· ·	
	If yes, Public Company Accounting 0	Oversight Board-Assigned Nu	umber:		
(f)	If "yes" to (e) above, is the auditing accordance with its rules?	g firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	o o	
				Yes N	Jo
tre th	ne <i>private fund's</i> audited financial sta	tements for the most recent	tly completed fiscal year distributed to the private fund's investo		
o all	of the reports prepared by the audi	ting firm for the private fund	since your last annual updating amendment contain unqualified	opinions?	
⊙ Y∈	s O No O Report Not Yet Received				
If you	check "Report Not Yet Received," you	ı must promptly file an amend	dment to your Form ADV to update your response when the report	is available.	
oker					
				Yes N	lo
	the private fund use one or more pri			0 0	•
	•	•	rough (e) below for each prime broker the <i>private fund</i> uses. If hrough (e) separately for each prime broker.	the <i>private fund</i>	
		No I	Information Filed		
<u>n</u>					
				Yes N	lo
	,		s listed above) to hold some or all of its assets? rough (g) below for each custodian the <i>private fund</i> uses. If the	o (e private fund uses	
	than one custodian, you must comp		,	, 	
Addi	tional Custodian Information : 1 Re	ecord(s) Filed.			
	•		through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian.	e <i>private fund</i>	
(b)	Legal name of custodian: THE NORTHERN TRUST COMPANY				
	•	n:			
(c)	THE NORTHERN TRUST COMPANY Primary business name of custodiar THE NORTHERN TRUST COMPANY The location of the custodian's office	e responsible for <i>custody</i> of	the private fund's assets (city, state and country):		
(c)	THE NORTHERN TRUST COMPANY Primary business name of custodiar THE NORTHERN TRUST COMPANY		the <i>private fund's</i> assets (city, state and country): Country: United States		
(c)	THE NORTHERN TRUST COMPANY Primary business name of custodiar THE NORTHERN TRUST COMPANY The location of the custodian's offic City:	e responsible for <i>custody</i> of ^s State: Illinois	Country:	Yes No ○ •	
(c)	THE NORTHERN TRUST COMPANY Primary business name of custodiar THE NORTHERN TRUST COMPANY The location of the custodian's offic City: CHICAGO Is the custodian a related person of	e responsible for <i>custody</i> of State: Illinois your firm?	Country: United States	Yes No ○ •	
(c)	THE NORTHERN TRUST COMPANY Primary business name of custodiar THE NORTHERN TRUST COMPANY The location of the custodian's offic City: CHICAGO	e responsible for <i>custody</i> of State: Illinois your firm?	Country: United States	Yes No ○ ⓒ	

Adminis	<u>strator</u>			
26. (a)	Does the <i>private fund</i> use an administrator other than your firm?			Yes No
	If the answer to question 26.(a) is "yes," respond to questions (b) through complete questions (b) through (f) separately for each administrator.	h (f) below. If the p	private fund uses more than one administrate	~ ~
	Additional Administrator Information : 1 Record(s) Filed.			
	If the answer to question 26.(a) is "yes," respond to questions (b) through must complete questions (b) through (f) separately for each administrate		e private fund uses more than one administra	ator, you
	(b) Name of administrator: NORTHERN TRUST GLOBAL FUND SERVICES CAYMAN LIMITED			
	(c) Location of administrator (city, state and country): City: CAMANA BAY, GRAND CAYMAN	State:	Country: Cayman Islands	
	(d) Is the administrator a <i>related person</i> of your firm?		Cayman Islands	Yes No
	(e) Does the administrator prepare and send investor account stateme • Yes (provided to all investors) • Some (provided to some but not	•		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the in the investor account statements are not sent to the (rest of the) private the investor account statements are not sent to the sent to the investor account statements are not sent to the		• • • • • • • • • • • • • • • • • • • •	ivestors?
<i>rela</i> 100 Incl que	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by vated person? O% Slude only those assets where (i) such <i>person</i> carried out the valuation products, and (ii) the valuation used for purposes of investor subscriptions, reduction determined by such <i>person</i> .	cedure established fo	or that asset, if any, including obtaining any	, relevant
Markete	<u>ers</u>			Yes No
28. (a)	Does the private fund use the services of someone other than you or your	employees for mark	keting purposes?	0 0
	You must answer "yes" whether the <i>person</i> acts as a placement agent, coperson. If the answer to question 28.(a) is "yes," respond to questions (b) private fund uses more than one marketer you must complete questions (b)) through (g) below	for each such marketer the private fund use	
	No Infor	mation Filed		
A. PRIVA	TE FUND			
Informa	tion About the <i>Private Fund</i>			

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if

6PTKHDJ8HDUF78PFWH30

1. (a) Name of the *private fund*:

805-1823187184

EXODUSPOINT PARTNERS MASTER FUND, LP

(b) *Private fund* identification number: (include the "805-" prefix also)

2.	Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country: Cayman Islands			
	Cayman Islands			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar ca	pacity):		
	Name of General Partner, Manager, Trustee, or Director			
	EXODUSPOINT PARTNERS GP, LLC			
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor	(s) or manage(s) this <i>private fund</i> .		
	Filing Adviser/Relying Adviser Name			
	EXODUSPOINT CAPITAL MANAGEMENT, LP			
4.	The private fund (check all that apply; you must check at least one):			
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1)	of the Investment Company Act of 1940		
	lacksquare (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7)	of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the	orivate fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority			
	Cayman Islands - Cayman Islands Monetary Authority			
		У	es/	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds involved the feeder funds in the feeder funds involved the feeder funds involved the feeder funds involved the feeder funds involved the feeder funds in the feeder	esting in this private fund?		
	Name of private fund	Private fund identification number		
	EXODUSPOINT MANAGEMENT INVESTORS INTERNATIONAL, LTD.	805-7677865844		
	EXODUSPOINT MANAGEMENT INVESTORS, LLC	805-3468963734		
	EXODUSPOINT PARTNERS FUND, LP	805-9624800735		
	EXODUSPOINT PARTNERS INTERMEDIATE FUND, LP	805-9105280554		
	EXODUSPOINT PARTNERS INTERNATIONAL FUND, LTD	805-7493604080		
		Υ	es/	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		\circ	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in v	vhich this <i>private fund</i> invests?		
	Name of private fund:			
	Drivete fund identification number.			
	Private fund identification number: (include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether	you are filing a single Schedule D, Section 7.B.(1) f	or t	he
	master-feeder arrangement or reporting on the funds separately.			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to feeder funds answer the following questions:	the instructions to this Section 7.B.(1), for each of	the	;
	recacl rands answer the renowing questions.			
	No Information Filed			
	No Information Filed			
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund"	· · · · · · · · · · · · · · · · · · ·		
	(or series) of shares or interests, and each class (or series) invests substantially all of its assets in		Clas	363
			/es	No
8.	(a) Is this private fund a "fund of funds"?		0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of			
	regardless of whether they are also private funds or registered investment companies.			
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0	\circ
		١	/es	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment compani	es registered under the Investment Company	•	0
	Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?			

10.	What type of fund is the <i>private fund</i> ?			
	lacktriangle hedge fund $lacktriangle$ liquidity fund $lacktriangle$ private equity fund $lacktriangle$ real estate fund $lacktriangle$ se	curitized asset fund O venture capi	tal fund [©] Other <i>private fu</i>	ınd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instruc	ctions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$85,734,564,858			
<u>Owi</u>	<u>nership</u>			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000 NOTE: Report the amount routinely required of investors who are not your <i>relate</i> documents of the fund).	ed persons (even if different from the	amount set forth in the orç	ganizational
13.	Approximate number of the <i>private fund's</i> beneficial owners: 150			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you	u and your <i>related persons</i> :		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (iii) 23%	in the aggregate) by funds of funds:		
	(b) If the private fund qualifies for the exclusion from the definition of investmen of 1940, are sales of the fund limited to <i>qualified clients</i> ?	t company under section 3(c)(1) of t	he Investment Company Ac	Yes No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by no 60%	n-United States persons:		
You	ur Advisory Services			
17	(a) Are you a subadviser to this <i>private fund</i> ?			Yes No
17.	(a) Are you a subadviser to this private rund?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file num (a) is "no," leave this question blank.	nber, if any, of the adviser of the <i>priv</i>	rate fund. If the answer to c	Question 17
	No Informa	ition Filed		
				Yes No
18.	(a) Do any investment advisers (other than the investment advisers listed in Sec	tion 7.B.(1).A.3.(b)) advise the priva	nte fund?	0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file num	nber, if any, of the other advisers to	the <i>private fund</i> . If the answ	wer to
	question 18.(a) is "no," leave this question blank.			
	Name of Other Adviser to private fund ALTA MANAGEMENT (NZ) LIMITED	SEC file number 802-125753	CRD number 320775	
	NOVENTA CAPITAL MANAGEMENT LIMITED	802-129205	329210	
	THE VERTIL OF WITH THE TIME TO THE TENTIL OF	002 127200	027210	
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?			Yes No
17.		d		0 0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund	u.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%			
<u>Priv</u>	vate Offering			., .,
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities	s under Regulation D of the Securitie	es Act of 1933?	Yes No
22.	If yes, provide the private fund's Form D file number (if any):			
	No Information	on Filed		

<u>Audito</u>	<u>rs</u>			Vaa Na					
23. (a) (1) Are the <i>private fund's</i> financial	statements subject to an annual audi	t?	Yes No ⊙ C					
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statem	ents prepared in accordance with U.S. GAAP?	• o					
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, complete questions (b) through (f) separately for each auditing firm.								
	Additional Auditor Information :	1 Record(s) Filed.							
		(1) is "yes," respond to questions (b) through (f) separately for each audi	through (h) below. If the <i>private fund</i> uses more than one auditing firm.	ng firm,					
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP								
	(c) The location of the auditing	firm's office responsible for the private	e fund's audit (city, state and country):						
	City:	State:	Country:						
	NEW YORK	New York	United States	Yes No					
	(d) Is the auditing firm an indep	endent public accountant?		© 0					
	(e) Is the auditing firm registered	ed with the Public Company Accountin	g Oversight Board?	© 0					
	If yes, Public Company Acco	unting Oversight Board-Assigned Nun	ber:						
	(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regular inspec	ction by the Public Company Accounting Oversight Board in	⊙○					
(g (h	Do all of the reports prepared by the Second Property of the P	ne auditing firm for the <i>private fund</i> si	completed fiscal year distributed to the <i>private fund's</i> investors?						
	If you check "Report Not Yet Receive	ed," you must promptly file an amendn	ent to your Form ADV to update your response when the report is a	available.					
<u>Prime</u>	Broker			Yes No					
24. (a) Does the <i>private fund</i> use one or m	nore prime brokers?		⊙ ○					
	•		ugh (e) below for each prime broker the <i>private fund</i> uses. If the bugh (e) separately for each prime broker.	private fund					
	Additional Prime Broker Informa	ation : 15 Record(s) Filed.							
	•		rough (e) below for each prime broker the <i>private fund</i> uses. If th (b) through (e) separately for each prime broker.	ne <i>private</i>					
	(b) Name of the prime broker: BARCLAYS BANK PLC								
	(c) If the prime broker is register	ered with the SEC, its registration nur	nber:						
	CRD Number (if any):								
	(d) Location of prime broker's of	fice used principally by the <i>private fu</i>							
	City: NEW YORK	State: New York	Country: United States						
				Yes No					
	(e) Does this prime broker act a	s custodian for some or all of the priv	ate fund's assets?	⊙ ○					

	d uses more than one prime brol	ter, you must complete questions (o, in ough (o) copulatory for outin prime and	oker.
(b)	Name of the prime broker: BARCLAYS CAPITAL INC.			
(c)	If the prime broker is registered	d with the SEC, its registration numb	ber:	
	8 - 41342			
	CRD Number (if any): 19714			
(d)	Location of prime broker's office	e used principally by the <i>private fund</i>	d (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOLK	offited States	Yes No
(e)	Does this prime broker act as c	ustodian for some or all of the <i>priva</i>	te fund's assets?	⊙ ○
	•		ough (e) below for each prime broker the <i>pri</i> b) through (e) separately for each prime bro	•
(b)	Name of the prime broker: BNP PARIBAS			
(c)	If the prime broker is registered	d with the SEC, its registration numb	per:	
	CRD Number (if any):			
(d)	Location of prime broker's office	e used principally by the <i>private fund</i>	d (city, state and country):	
	City: PARIS	State:	Country: France	
				Yes No
(e)	Does this prime broker act as co	ustodian for some or all of the <i>priva</i>	te fund's assets?	0 0
			bugh (e) below for each prime broker the <i>pri</i> b) through (e) separately for each prime bro	
fur		ker, you must complete questions (I		
fur	d uses more than one prime brol Name of the prime broker: BNP PARIBAS SECURITIES CORF	ker, you must complete questions (I	b) through (e) separately for each prime bro	
fur	d uses more than one prime broker: Name of the prime broker: BNP PARIBAS SECURITIES CORF	ker, you must complete questions (l	b) through (e) separately for each prime bro	
fur (b)	Name of the prime broker: BNP PARIBAS SECURITIES CORF If the prime broker is registered 8 - 32682 CRD Number (if any): 15794	ker, you must complete questions (l	b) through (e) separately for each prime bro	
fur (b)	Name of the prime broker: BNP PARIBAS SECURITIES CORF If the prime broker is registered 8 - 32682 CRD Number (if any): 15794 Location of prime broker's office City:	ker, you must complete questions (left). It with the SEC, its registration numbers where the second principally by the private fund state:	b) through (e) separately for each prime brober: d (city, state and country): Country:	
fur (b) (c)	Name of the prime broker: BNP PARIBAS SECURITIES CORF If the prime broker is registered 8 - 32682 CRD Number (if any): 15794 Location of prime broker's office	ker, you must complete questions (left). It with the SEC, its registration numbers are used principally by the private fund	b) through (e) separately for each prime bro ber: d (city, state and country):	
(b)	Name of the prime broker: BNP PARIBAS SECURITIES CORF If the prime broker is registered 8 - 32682 CRD Number (if any): 15794 Location of prime broker's office City:	ker, you must complete questions (left). It with the SEC, its registration numbers where the second principally by the private fund state:	b) through (e) separately for each prime brober: d (city, state and country): Country:	oker.

(b) Name of the prime broker: BOFA SECURITIES, INC.

	8 - 69787			
	CRD Number (if any): 283942			
	·	ice used principally by the private fur		
	City: NEW YORK	State: New York	Country: United States	
	NEW TOTAL	Now York	omitou otatos	Yes No
(e) [Does this prime broker act as	s custodian for some or all of the priv	ate fund's assets?	⊙ C
	•		rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	fund uses. If the private
	Name of the prime broker: CITIBANK, N.A.			
(c) I	If the prime broker is register	red with the SEC, its registration nur	nber:	
(- CRD Number (if any):			
(d) l	Location of prime broker's off	ice used principally by the <i>private fur</i>	d (city, state and country):	
	City:	State: New York	Country: United States	
		New York	United States	Yes No
	NEW YORK			
1		s custodian for some or all of the <i>priv</i>	ate fund's assets?	0 0
(e) I	Does this prime broker act as	is "yes," respond to questions (b) th	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	0 @
(e) I If the fund (b) I	Does this prime broker act as e answer to question 24.(a) i uses more than one prime b	is "yes," respond to questions (b) th roker, you must complete questions	rough (e) below for each prime broker the <i>private</i>	0 @
(e) I If the fund (b) I (c) I	Does this prime broker act as e answer to question 24.(a) is uses more than one prime boundaries. Name of the prime broker: CITIGROUP GLOBAL MARKETS	is "yes," respond to questions (b) th roker, you must complete questions	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	0 @
(e) If the fund (b) I (c) I	Does this prime broker act as e answer to question 24.(a) is uses more than one prime by Name of the prime broker: CITIGROUP GLOBAL MARKETS	is "yes," respond to questions (b) th roker, you must complete questions S INC.	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	0 @
(e) If the fund (b) I (c) I	Does this prime broker act as e answer to question 24.(a) is uses more than one prime by Name of the prime broker: CITIGROUP GLOBAL MARKETS If the prime broker is register 8 - 8177 CRD Number (if any):	is "yes," respond to questions (b) th roker, you must complete questions S INC.	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	0 @
(e) If the fund (b) I (c) I (d) I (d) I	Does this prime broker act as e answer to question 24.(a) is uses more than one prime by Name of the prime broker: CITIGROUP GLOBAL MARKETS If the prime broker is register 8 - 8177 CRD Number (if any): 7059 Location of prime broker's off City:	is "yes," respond to questions (b) the roker, you must complete questions INC. The second to questions (b) the private function of the second control of	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker. The private and country in	0 @
(e) If the fund (b) I (c) I (d) I (d) I	Does this prime broker act as e answer to question 24.(a) is uses more than one prime by Name of the prime broker: CITIGROUP GLOBAL MARKETS If the prime broker is register 8 - 8177 CRD Number (if any): 7059 Location of prime broker's off	is "yes," respond to questions (b) the roker, you must complete questions in INC. Tred with the SEC, its registration nure in the second in t	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker. The private of the priv	fund uses. If the private
(e) If the fund (b) I (c) I (d) I (l) I (l	Does this prime broker act as e answer to question 24. (a) is uses more than one prime by Name of the prime broker: CITIGROUP GLOBAL MARKETS If the prime broker is register 8 - 8177 CRD Number (if any): 7059 Location of prime broker's off City: NEW YORK	is "yes," respond to questions (b) the roker, you must complete questions INC. The second to questions (b) the private function of the second control of	rough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker. The private and country: Country: United States	0 @

LONDON United Kingdom (e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	Yes No
(e) Does this prime broker act as custodian for some or all of the private fund's assets?	Vac Ne
(e) Does this prime broker act as custodian for some or all of the private fund's assets?	res no
	⊙ C
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p	•
(b) Name of the prime broker: CREDIT SUISSE SECURITIES (USA) LLC	
(c) If the prime broker is registered with the SEC, its registration number:	
8 - 422	
CRD Number (if any): 816	
(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
City: State: Country: NEW YORK New York United States	
	Yes No
(e) Does this prime broker act as custodian for some or all of the private fund's assets?	⊙ ○
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke	er the <i>private fund</i> uses. If the <i>private</i>
fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p	orime broker.
(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC	
(c) If the prime broker is registered with the SEC, its registration number:	
8 - 129	
CRD Number (if any):	
361	
(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
City: State: Country:	
NEW YORK New York United States	
	Yes No
(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	Yes No
(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke	er the <i>private fund</i> uses. If the <i>private</i>
	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC (c) If the prime broker is registered with the SEC, its registration number:	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC (c) If the prime broker is registered with the SEC, its registration number: 8 - 35008 CRD Number (if any): 79	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC (c) If the prime broker is registered with the SEC, its registration number: 8 - 35008 CRD Number (if any): 79 (d) Location of prime broker's office used principally by the private fund (city, state and country): City: State: Country:	er the <i>private fund</i> uses. If the <i>private</i>
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC (c) If the prime broker is registered with the SEC, its registration number: 8 - 35008 CRD Number (if any): 79 (d) Location of prime broker's office used principally by the private fund (city, state and country):	er the <i>private fund</i> uses. If the <i>private</i> prime broker.
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broke fund uses more than one prime broker, you must complete questions (b) through (e) separately for each p (b) Name of the prime broker: J.P. MORGAN SECURITIES LLC (c) If the prime broker is registered with the SEC, its registration number: 8 - 35008 CRD Number (if any): 79 (d) Location of prime broker's office used principally by the private fund (city, state and country): City: State: Country:	er the <i>private fund</i> uses. If the <i>private</i>

	Name of the prime broker: JPMORGAN CHASE BANK, N.A	Δ		
()		ered with the SEC, its registration num	hore	
(C)	-	ered with the SEC, its registration hum	Jei.	
	CRD Number (if any):			
(d)	Location of prime broker's o	office used principally by the private fund	d (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Yes No
(e) —	Does this prime broker act a	as custodian for some or all of the <i>priva</i>	te fund's assets?	O 6
fun	•	broker, you must complete questions (ough (e) below for each prime broker the <i>private</i> b) through (e) separately for each prime broker.	fund uses. If the private
(c)	If the prime broker is regist 8 - 15869 CRD Number (if any): 8209	ered with the SEC, its registration num	ber:	
(d)	Location of prime broker's o City: NEW YORK	office used principally by the <i>private fund</i> State: New York	d (city, state and country): Country: United States	
		as custodian for some or all of the prive	ata fundia accata?	Yes No
(o)	Doos this prime broker act			
	Does this prime broker act a	<u> </u>		⊙ C
lf t	ne answer to question 24.(a)) is "yes," respond to questions (b) thr	ough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker.	
If t	ne answer to question 24.(a)) is "yes," respond to questions (b) thr broker, you must complete questions (ough (e) below for each prime broker the <i>private</i>	
If t	ne answer to question 24.(a) d uses more than one prime Name of the prime broker: NATIONAL FINANCIAL SERV) is "yes," respond to questions (b) thr broker, you must complete questions (ough (e) below for each prime broker the <i>private</i> b) through (e) separately for each prime broker.	
If t fun (b)	ne answer to question 24.(a) d uses more than one prime Name of the prime broker: NATIONAL FINANCIAL SERVI If the prime broker is regist 8 - 26740 CRD Number (if any): 13041 Location of prime broker's o	is "yes," respond to questions (b) threbroker, you must complete questions (displayed) is sometimes of the second to questions (displayed) is sometimes. ICES LLC ered with the SEC, its registration numbers of the second principally by the private function of the second principally by the private function.	bough (e) below for each prime broker the <i>private</i> (b) through (e) separately for each prime broker. ber:	
If t fun (b)	ne answer to question 24.(a) d uses more than one prime Name of the prime broker: NATIONAL FINANCIAL SERVI If the prime broker is regist 8 - 26740 CRD Number (if any): 13041) is "yes," respond to questions (b) threbroker, you must complete questions (ough (e) below for each prime broker the <i>private</i> b) through (e) separately for each prime broker.	fund uses. If the private
If t fun (b) (c)	ne answer to question 24.(a) d uses more than one prime Name of the prime broker: NATIONAL FINANCIAL SERVI If the prime broker is regist 8 - 26740 CRD Number (if any): 13041 Location of prime broker's of City: NEW YORK) is "yes," respond to questions (b) threbroker, you must complete questions (ICES LLC ered with the SEC, its registration num office used principally by the private functions.	bugh (e) below for each prime broker the <i>private</i> b) through (e) separately for each prime broker. ber: d (city, state and country): Country: United States	

UBS SECURITIES LLC

Country Total (d) Decenting prime brokens office used principally by the private kind (city, state and country). (d) Decenting prime brokens of the used principally by the private kind (city, state and country). (e) Decenting prime broken act as custodian for some or all of the private kind's assests? (e) Decenting prime broken act as custodian for some or all of the private kind's assests? (f) the answer to question 26 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses if the private fund use any custodian you must complete accessions (b) through (g) separately for each custodian the private fund uses if the private fund uses in the private fund uses if the private fund use in the private fund uses if the private fund uses in the private fund uses if the private fund use in the private fund uses if the private fund use in the private fund uses if the private fund uses in the private fund uses if the private fund uses in the private fund uses if the private fund uses in the private fund uses if the private fund uses in the private fund uses if the private fund uses in the private fund uses fund uses fund uses in the private fund uses fu	the <i>private fu</i>
(a) Location of prime process's office used principally by the private fund (afty state and country): City: New York. New York. (b) Does this prime broker act as custodian for some or all of the private fund's assets? Dees this prime broker act as custodian for some or all of the private fund's assets? Dees the private fund use any custodians (including the prime brokers listed above) to hold some or all of this assets? If the private fund use any custodians (including the prime brokers listed above) to hold some or all of this assets? If the private fund use of the custodian is given brokers listed above) to hold some or all of this assets? If the private fund use of the custodian is a fundamental to questions (b) through (g) separately for each custodian the private fund uses. If the private fund use of custodian is a fundamental fundamental to questions (b) through (g) separately for each custodian the private fund uses. If the private more than one custodian is put must complete questions (a) through (g) separately for each custodian is above fundamental fundamental for custody of the private fund's assets (city, state and country): City: State: Downtry: Out If the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; If the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; OBJ If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; OBJ If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; OBJ If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; OBJ If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its Agal custodian; OBJ If the custo	(
City: NEW YORK Now York United States (c) Does this prime broker act as austodian for some or all of the private And/s assects? (d) Does this prime broker act as austodian or some or all of the private And/s assects? (e) Does this prime broker act as austodians (including the prime brokers listed above) to hold some or all of its assets? (if the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the prime brokers is not exactly for each custodian into private fund uses. If the prime broker to question (b) through (g) separately for each custodian. Additional Custodian Information: 14 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian information: 14 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. BARCLAYS BANK PC. (b) Legal name of custodian: you must complete questions (b) through (g) separately for each custodian. BARCLAYS BANK PC. (c) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: New York United States (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRO Number (if any): (g) If the custodian is not a broker-dealer, provide its SEC registration number (if any): CRO Number (if any): (g) It the custodian is not a broker-dealer, provide its SEC registration number (if any): CRO Number (if any): (g) It the custodian is not a broker-dealer, provide its sections (b) through (g) separately for each custodian. BARCLAYS CAPITAL INC. (g) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): Cly: State: Country:	(
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(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entition</i> any) G5GSEF7VJP517OUK5573 If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	
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If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the juses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	I entity identi
uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	
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uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	f the private
BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	the private i
BARCLAYS CAPITAL INC. (c) Primary business name of custodian: BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	
BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: City: Country:	
BARCLAYS CAPITAL INC. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: City: Country:	
City: State: Country:	
City: State: Country:	
NEW YORK New York United States	
	_
(e) Is the custodian a <i>related person</i> of your firm?	Y

odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier		۵.۰۰۶	CRD Number (if any): 19714
	is a broker-dealer but does not have an SEC registration number, pr	is not a broker-dealer, or is a broker	g) If the custodian is not a any)
o question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> one custodian, you must complete questions (b) through (g) separately for each custodian.			
			b) Legal name of custodia BNP PARIBAS SECURITI
			c) Primary business name BNP PARIBAS SECURITI
n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	onsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country	the custodian's office responsible for a	d) The location of the cust
State: Country:	· · · · · · · · · · · · · · · · · · ·		City:
New York United States Yes	New York United States	New York	NEW YORK
odian a <i>related person</i> of your firm?	irm?	n a related person of your firm?	e) Is the custodian a <i>relate</i>
dian is a broker-dealer, provide its SEC registration number (if any):	e its SEC registration number (if any):	is a broker-dealer, provide its SEC re	
er (if any):		any)·	8 - 32682 CRD Number (if any):
T (ii dily).		any).	15794
odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier	is a broker-dealer but does not have an SEC registration number, pr	is not a broker-dealer, or is a broker	g) If the custodian is not a any)
	·	custodian, you must complete questi ustodian:	-
			c) Primary business name BOFA SECURITIES, INC.
	onsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country	ES, INC.	BOFA SECURITIES, INC.
RITIES, INC. n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country:	State: Country:	ES, INC. the custodian's office responsible for a State:	BOFA SECURITIES, INC. d) The location of the cust City:
RITIES, INC. n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country: New York United States	State: Country:	ES, INC. the custodian's office responsible for a State:	BOFA SECURITIES, INC. d) The location of the cust
RITIES, INC. n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country:	State: Country: United States	ES, INC. the custodian's office responsible for a State: New York	BOFA SECURITIES, INC. d) The location of the cust City: NEW YORK
n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: New York United States Yes Odian a <i>related person</i> of your firm?	State: Country: New York United States irm?	ES, INC. the custodian's office responsible for a State: New York a <i>related person</i> of your firm?	BOFA SECURITIES, INC. d) The location of the cust City: NEW YORK e) Is the custodian a relate
RITIES, INC. In of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country: New York United States Yes	State: Country: New York United States irm?	ES, INC. the custodian's office responsible for a State: New York a <i>related person</i> of your firm?	BOFA SECURITIES, INC. d) The location of the cust City: NEW YORK e) Is the custodian a relate f) If the custodian is a broad
n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country: New York United States Yes addian a <i>related person</i> of your firm? O Idian is a broker-dealer, provide its SEC registration number (if any):	State: Country: New York United States irm?	the custodian's office responsible for a State: New York a related person of your firm? is a broker-dealer, provide its SEC re	BOFA SECURITIES, INC. d) The location of the cust City: NEW YORK e) Is the custodian a relate
n of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): State: Country: New York United States Yes addian a <i>related person</i> of your firm? O Idian is a broker-dealer, provide its SEC registration number (if any):	State: Country: New York United States irm?	the custodian's office responsible for a State: New York a related person of your firm? is a broker-dealer, provide its SEC re	BOFA SECURITIES, INC. d) The location of the cust City: NEW YORK e) Is the custodian a relate f) If the custodian is a bro 8 - 69787

8 - 41342

(b) Legal name of custodian:

CITIGROUP GLOBAL MARKETS INC.

(c)	Primary business name of c			
(d)	The location of the custodia	an's office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
(e)	Is the custodian a related p	erson of your firm?		0 0
(f)	If the custodian is a broker 8 - 8177	-dealer, provide its SEC registration n	umber (if any):	
	CRD Number (if any): 7059			
(g)	If the custodian is not a broany)	oker-dealer, or is a broker-dealer but	does not have an SEC registration number, provide its legal en	ntity identifier (if
	•		hrough g) below for each custodian the <i>private fund</i> uses. If th ough (g) separately for each custodian.	ne <i>private fund</i>
(b)	Legal name of custodian: CITIGROUP GLOBAL MARKE	TS LIMITED		
(c)	Primary business name of c			
(d)	The location of the custodia	an's office responsible for <i>custody</i> of t ^l	he <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	LONDON		United Kingdom	
(e)	Is the custodian a related p	erson of your firm?		Yes No
(f)	If the custodian is a broker	-dealer, provide its SEC registration n	umber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broany)	oker-dealer, or is a broker-dealer but	does not have an SEC registration number, provide its legal e	ntity identifier (if
	XKZZ2JZF41MRHTR1V493			
	•		hrough g) below for each custodian the <i>private fund</i> uses. If th ough (g) separately for each custodian.	ne private fund
(b)	Legal name of custodian: CREDIT SUISSE SECURITIES	S (USA) LLC		
(c)	Primary business name of c			
(d)	The location of the custodia	an's office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
	Table and the second second			Yes No
(e)	Is the custodian a related p	erson of your firm?		0 0
//		dealer was 11 11 050 11 11 11		
(t)	ii the custodian is a broker-	-dealer, provide its SEC registration n	umber (ir any):	

8 - 422

	aler, or is a broker-dealer but	does not have an SEC registration number, provide its <i>legal</i> e	entity identifier (if
any) 1V8Y6QCX6YMJ2OELII46			
If the answer to question 25.(a) is "yes uses more than one custodian, you mus	•	arough g) below for each custodian the <i>private fund</i> uses. If to bugh (g) separately for each custodian.	the <i>private fund</i>
(b) Legal name of custodian: GOLDMAN SACHS & CO. LLC			
(c) Primary business name of custodiar GOLDMAN SACHS & CO. LLC	n:		
(d) The location of the custodian's office	ce responsible for <i>custody</i> of the	ne <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Yes No
(e) Is the custodian a related person of	your firm?		0 0
(f) If the custodian is a broker-dealer, 8 - 129	provide its SEC registration ni	umber (If any):	
CRD Number (if any):			
361			
(g) If the custodian is not a broker-dea	aler, or is a broker-dealer but	does not have an SEC registration number, provide its <i>legal</i> e	entity identifier (if
any)			
If the anguar to question 2E (a) is "yes	" recoond to questions (b) th	arough a) holow for each quotadian the private funduces. If t	the private fund
If the answer to question 25.(a) is "yes uses more than one custodian, you mus	•	nrough g) below for each custodian the <i>private fund</i> uses. If tough (g) separately for each custodian.	the <i>private fund</i>
,	•	· ·	the <i>private fund</i>
uses more than one custodian, you mus (b) Legal name of custodian:	•	· ·	the <i>private fund</i>
uses more than one custodian, you mus (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian	st complete questions (b) thro	· ·	the <i>private fund</i>
uses more than one custodian, you mus (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC	st complete questions (b) thro	· ·	the <i>private fund</i>
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office	st complete questions (b) thro	ough (g) separately for each custodian. The private fund's assets (city, state and country):	the <i>private fund</i>
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office City:	st complete questions (b) thro	ne <i>private fund's</i> assets (city, state and country): Country:	the <i>private fund</i>
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office	st complete questions (b) thro n: se responsible for <i>custody</i> of the State:	ough (g) separately for each custodian. The private fund's assets (city, state and country):	the <i>private fund</i> Yes No
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office City:	n: se responsible for <i>custody</i> of the State: New York	ne <i>private fund's</i> assets (city, state and country): Country:	
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's officion City: NEW YORK (e) Is the custodian a <i>related person</i> of	n: se responsible for <i>custody</i> of the State: New York your firm?	ne <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office City: NEW YORK	n: se responsible for <i>custody</i> of the State: New York your firm?	ne <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office City: NEW YORK (e) Is the custodian a related person of (f) If the custodian is a broker-dealer, 8 - 35008 CRD Number (if any):	n: se responsible for <i>custody</i> of the State: New York your firm?	ne <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you must (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's officing City: NEW YORK (e) Is the custodian a related person of (f) If the custodian is a broker-dealer, 8 - 35008	n: se responsible for <i>custody</i> of the State: New York your firm?	ne <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you muse (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's office City: NEW YORK (e) Is the custodian a related person of (f) If the custodian is a broker-dealer, 8 - 35008 CRD Number (if any): 79	n: se responsible for <i>custody</i> of the State: New York your firm? provide its SEC registration no	ne <i>private fund's</i> assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you muse (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's officing City: NEW YORK (e) Is the custodian a related person of (f) If the custodian is a broker-dealer, 8 - 35008 CRD Number (if any): 79 (g) If the custodian is not a broker-dealer	n: se responsible for <i>custody</i> of the State: New York your firm? provide its SEC registration no	ne private fund's assets (city, state and country): Country: United States	Yes No
uses more than one custodian, you muse (b) Legal name of custodian: J.P. MORGAN SECURITIES LLC (c) Primary business name of custodian J.P. MORGAN SECURITIES LLC (d) The location of the custodian's officing City: NEW YORK (e) Is the custodian a related person of (f) If the custodian is a broker-dealer, 8 - 35008 CRD Number (if any): 79 (g) If the custodian is not a broker-dealer	n: se responsible for <i>custody</i> of the State: New York your firm? provide its SEC registration no	ne private fund's assets (city, state and country): Country: United States	Yes No

(b) Legal name of custodian:
MORGAN STANLEY & CO. LLC

CRD Number (if any):

(c)	Primary business name of custoo MORGAN STANLEY & CO. LLC	lian:		
(d)	The location of the custodian's o	fice responsible for <i>custody</i> of th	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related person	of your firm?		0 0
(f)	If the custodian is a broker-deale	r, provide its SEC registration nu	umber (if any):	
	8 - 15869			
	CRD Number (if any): 8209			
(g)	If the custodian is not a broker-oany)	dealer, or is a broker-dealer but	does not have an SEC registration number, provide its <i>legal ent</i>	ity identifier (if
use			nrough g) below for each custodian the <i>private fund</i> uses. If the bugh (g) separately for each custodian.	private fund
(2)	NATIONAL FINANCIAL SERVICES	LLC		
(c)	Primary business name of custoo NATIONAL FINANCIAL SERVICES			
(d)	The location of the custodian's o	ffice responsible for <i>custody</i> of th	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related person	of your firm?		0 0
(f)	If the custodian is a broker-deale	r, provide its SEC registration nu	umber (if any):	
	8 - 26740			
	CRD Number (if any): 13041			
(g)	If the custodian is not a broker-oany)	lealer, or is a broker-dealer but	does not have an SEC registration number, provide its <i>legal ent</i>	ity identifier (if
	•		nrough g) below for each custodian the <i>private fund</i> uses. If the bugh (g) separately for each custodian.	private fund
(b)	Legal name of custodian:			
	THE BANK OF NEW YORK MELLON	I		
(c)	Primary business name of custoo THE BANK OF NEW YORK MELLON			
(d)	The location of the custodian's o	ffice responsible for <i>custody</i> of th	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	INCAN LOUV	INEVV TULK	United States	Yes No
(e)	Is the custodian a related person	of your firm?		0 0
(f)	If the custodian is a broker-deale	er, provide its SEC registration nu	umber (if any):	
		=		

CRD Number (if any):

	•	•	b) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian.	es. If the <i>private fund</i>
(b)	Legal name of custodian: THE NORTHERN TRUST COMPANY			
(c)	Primary business name of custod THE NORTHERN TRUST COMPANY	lian:		
(d)	The location of the custodian's of	ffice responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes N
(e)	Is the custodian a related person	of your firm?		0 (
(f)	If the custodian is a broker-deale	er, provide its SEC registratio	n number (if any):	
	CRD Number (if any):			
(a)	If the custodian is not a broker-o	doglor, or is a broker dealer		
		lealer, or is a broker-dealer i	out does not have an SEC registration number, provide its	ilegai entity identifier (1)
(9)	any)	gealer, or is a broker-dealer	out does not have an SEC registration number, provide its	iegai entity identilier (if
		realer, or is a broker-dealer	out does not have an SEC registration number, provide its	legal entity identifier (if
If t	any) 6PTKHDJ8HDUF78PFWH30 ne answer to question 25.(a) is "y	yes," respond to questions (b	but does not have an SEC registration number, provide its b) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian.	
If t use	any) 6PTKHDJ8HDUF78PFWH30 ne answer to question 25.(a) is "y s more than one custodian, you not be constant to the custodian.	yes," respond to questions (b)	b) through g) below for each custodian the <i>private fund</i> use	
If tuse	any) 6PTKHDJ8HDUF78PFWH30 ne answer to question 25.(a) is "y s more than one custodian, you not be secured by the security of	yes," respond to questions (b nust complete questions (b) lian:	b) through g) below for each custodian the <i>private fund</i> use	
If tuse	any) 6PTKHDJ8HDUF78PFWH30 The answer to question 25.(a) is "yes more than one custodian, you not be seen than one custodian: UBS SECURITIES LLC Primary business name of custod UBS SECURITIES LLC The location of the custodian's of City:	yes," respond to questions (b) nust complete questions (b) lian: ffice responsible for <i>custody</i> of the state:	o) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	
If tuse	any) 6PTKHDJ8HDUF78PFWH30 ne answer to question 25.(a) is "ys more than one custodian, you not be seen to be	yes," respond to questions (b) nust complete questions (b) lian:	o) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country):	
(b)	any) 6PTKHDJ8HDUF78PFWH30 The answer to question 25.(a) is "yes more than one custodian, you not be seen than one custodian: UBS SECURITIES LLC Primary business name of custod UBS SECURITIES LLC The location of the custodian's of City:	yes," respond to questions (b) Hian: State: New York	o) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country:	es. If the <i>private fund</i>
(b)	any) 6PTKHDJ8HDUF78PFWH30 The answer to question 25.(a) is "ys more than one custodian, you not be a second to	yes," respond to questions (b) nust complete questions (b) lian: ffice responsible for <i>custody</i> of your firm?	o) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	es. If the <i>private fund</i>
f t use (b) (c) (d)	any) 6PTKHDJ8HDUF78PFWH30 The answer to question 25.(a) is "yes more than one custodian, you not be custodian." Legal name of custodian: UBS SECURITIES LLC Primary business name of custodian's of UBS SECURITIES LLC The location of the custodian's of City: NEW YORK Is the custodian a related person If the custodian is a broker-dealer 8 - 22651 CRD Number (if any): 7654	yes," respond to questions (kenust complete questions (b) Hian: State: New York of your firm? er, provide its SEC registrations	o) through g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	es. If the <i>private fund</i> Yes I

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ (

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

2. l	Under the laws of what state or country is the State: Delaware (a) Name(s) of General Partner, Manager, Tr	Country: United S	States		
	·	,			
(ne <i>private fund</i> organized:			
	(include the "805-" prefix also) 805-4903898396				
	(a) Name of the <i>private fund</i>:EXODUSPOINT STRATEGY 5 ONSHORE FU(b) <i>Private fund</i> identification number:	IND, LP			
	VATE FUND mation About the Private Fund				
		No	Information Filed		
28. ((a) Does the <i>private fund</i> use the services of You must answer "yes" whether the <i>per person</i> . If the answer to question 28.(a) <i>private fund</i> uses more than one markete	rson acts as a placement age is "yes," respond to questio	ent, consultant, finder, ir ns (b) through (g) belov	ntroducer, municipal advisor or oth w for each such marketer the <i>priva</i>	
<u>/lark</u>	<u>keters</u>				Yes N
C	Include only those assets where (i) such <i>per</i> quotes, and (ii) the valuation used for purpovaluation determined by such <i>person</i> .		•		
r	During your last fiscal year, what percentage related person? 100%	e of the <i>private fund's</i> assets	(by value) was valued b	oy a <i>person</i> , such as an administra	ator, that is not your
	(f) If the answer to question 26.(e) is If investor account statements are				ate fund's investors?
	(e) Does the administrator prepare ar • Yes (provided to all investors)		•		
	(d) Is the administrator a related person	on of your firm?			Yes No ○ •
	(c) Location of administrator (city, sta City: CAMANA BAY, GRAND CAYMAN	te and country):	State:	Country: Cayman Islands	
	NORTHERN TRUST GLOBAL FUND S	ERVICES CAYMAN LIMITED			
	(b) Name of administrator:				

Additional Administrator Information : 1 Record(s) Filed.

Filing Adviser/Relying Adviser Name

EXODUSPOINT CAPITAL MANAGEMENT, LP

4.	The <i>private fund</i> (check all that apply; you must check at least one): [(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	Νo
	(c) Is this a "feeder fund" in a master-feeder arrangement?	• •	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	~
	Name of private fund:		
	EXODUSPOINT PARTNERS MASTER FUND, LP		
	Private fund identification number: (include the "805-" prefix also)		
	805-1823187184		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) master-feeder arrangement or reporting on the funds separately.	for t	he
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of feeder funds answer the following questions:	f the	÷
	No Information Filed		
R	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	clas Yes	sses N o
<i>.</i>	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles	o s,	•
	regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	_
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 2,176,369		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 2,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiz documents of the fund).	⊻atio	nal

13. Approximate number of the *private fund's* beneficial owners:

14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company According to 1940, are sales of the fund limited to qualified clients?		S No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services	V	. NI.
17.	(a) Are you a subadviser to this <i>private fund</i> ?	nes	s No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question blank.		
	No Information Filed		
		Yes	No No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answ question 18.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Yes	No No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your clients has invested in the private fund?		
	0%		
Priv	vate Offering		
		Yes	s No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	ERVICE PROVIDERS		
Auc	<u>ditors</u>	Yes	s No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm complete questions (b) through (f) separately for each auditing firm.	ı, you r	must
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing fi you must complete questions (b) through (f) separately for each auditing firm.	rm,	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes I	No.
	(d) Is the auditing firm an independent public accountant?	_	O
			~

(e) Is the auditing firm registered	ed with the Public Company Accounting	g oversight board?	⊙	(
If yes, Public Company Acco	unting Oversight Board-Assigned Num	nber:		
(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regular inspec	ction by the Public Company Accounting Oversight Board in	0	(
			١	⁄es
Are the private fund's audited finar	ncial statements for the most recently	completed fiscal year distributed to the private fund's investor	i?	•
Do all of the reports prepared by t	he auditing firm for the <i>private fund</i> si	nce your last annual updating amendment contain unqualified o	pinions?	
	eceived			
If you check "Report Not Yet Receiv	ed," you must promptly file an amendn	nent to your Form ADV to update your response when the report i	available.	
<u>Broker</u>				
December 2011			١	es/
Does the <i>private fund</i> use one or n	·	ugh (a) below for each prime broker the private fundures. If the	o privato f	O Tuna
•	•	ugh (e) below for each prime broker the <i>private fund</i> uses. If though (e) separately for each prime broker.	e private i	una —
	No Inf	Formation Filed		
<u>an</u>			,	/ <u>a</u> c
	odians (including the prime brokers li	sted above) to hold some or all of its assets?		
Does the <i>private fund</i> use any cust		sted above) to hold some or all of its assets? ugh (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.		•
Does the <i>private fund</i> use any cust If the answer to question 25.(a) is		ugh (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i>		
Does the <i>private fund</i> use any cust	s "yes," respond to questions (b) thro st complete questions (b) through (g)	ugh (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i>		•
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Does the <i>private fund</i> use any cust If the answer to question 25.(a) is more than one custodian, you must Additional Custodian Information If the answer to question 25.(a) uses more than one custodian, you was more than one custodian. (b) Legal name of custodian: THE NORTHERN TRUST COME (c) Primary business name of custodian the NORTHERN TRUST COME (d) The location of the custodian	s "yes," respond to questions (b) throst complete questions (b) through (g) n: 1 Record(s) Filed. is "yes," respond to questions (b) the you must complete questions (b) through (g) PANY ustodian: PANY n's office responsible for custody of the set complete questions (b) through (g)	ugh (g) below for each custodian the <i>private fund</i> uses. If the perivate separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian.	rivate fund	• us
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Does the <i>private fund</i> use any cust If the answer to question 25.(a) is more than one custodian, you must Additional Custodian Information If the answer to question 25.(a) uses more than one custodian; The Northern Trust compared to the Northern Trust compared to the Northern Trust compared to the City: CHICAGO (e) Is the custodian a <i>related performance</i> (f) If the custodian is a broker-compared to the c	s "yes," respond to questions (b) throst complete questions (b) through (g) n: 1 Record(s) Filed. is "yes," respond to questions (b) the you must complete questions (b) through (g) PANY ustodian: PANY n's office responsible for custody of the State: Illinois erson of your firm? dealer, provide its SEC registration numbers of the state of the stat	ugh (g) below for each custodian the <i>private fund</i> uses. If the perivate separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the ugh (g) separately for each custodian. e <i>private fund's</i> assets (city, state and country): Country: United States	private fund	o dus

Add	ditional Administrator Info	rmation : 1 Record(s) Filed.		
	· ·	(a) is "yes," respond to questions (b) through (f) separately for each admin) through (f) below. If the <i>private fund</i> uses more than one a nistrator.	administrator, you
(b	b) Name of administrator:			
	NORTHERN TRUST HEDGE	FUND SERVICES LLC		
(0	c) Location of administrator	(city, state and country):		
	City: CHICAGO	State:	Country: United States	
	CHICAGO	Illinois	United States	Yes No
(c	d) Is the administrator a <i>rel</i> a	ated person of your firm?		0 0
(€	•		atements to the <i>private fund's</i> investors? out not all investors) Ono (provided to no investors)	
(f)	•		s the investor account statements to the (rest of the) private) private fund's investors, respond "not applicable."	te fund's investors?
<u>rketers</u>	n determined by such <i>perso</i>			
(a) Doe	es the <i>private fund</i> use the se	ervices of someone other than you o	r your <i>employees</i> for marketing purposes?	Yes
pers	son. If the answer to questio	n 28.(a) is "yes," respond to questio	ent, consultant, finder, introducer, municipal advisor or other ons (b) through (g) below for each such marketer the <i>private</i> ions (b) through (g) separately for each marketer.	
		No	Information Filed	
		Funds per Page:	: 15 Total Funds: 7	
ON 7.B.((2) <i>Private Fund</i> Reporting		Total Funds: 7	
ON 7.B.((2) <i>Private Fund</i> Reporting		Total Funds: 7	
	(2) <i>Private Fund</i> Reporting pation or Interest in <i>Client</i>	No Info		
3 Particip : Item, w :rest may	pation or Interest in <i>Client</i> we request information about	No Info Transactions your participation and interest in your clients. Newly-formed advisers sho		
3 Particip 3 Item, w erest may ou expec	pation or Interest in <i>Client</i> we request information about y occur between you and you to engage in during the ne	No Info Transactions your participation and interest in your clients. Newly-formed advisers shows the sext year.	ormation Filed our <i>clients</i> ' transactions. This information identifies additiona	
Particip Item, w rest may ou expec em 7, Ite	pation or Interest in <i>Client</i> we request information about y occur between you and you to engage in during the ne	No Info Transactions your participation and interest in your clients. Newly-formed advisers shows the ext year. e information about you and your related to the property of	ormation Filed our <i>clients</i> ' transactions. This information identifies additiona ould base responses to these questions on the types of par	
Participo Item, worest may bu expected the property of the pro	pation or Interest in Client we request information about y occur between you and you to engage in during the ne em 8 requires you to provide interest in Client Transaction any related person:	No Info Transactions your participation and interest in your clients. Newly-formed advisers shows ext year. e information about you and your relations.	ormation Filed our <i>clients</i> ' transactions. This information identifies additiona ould base responses to these questions on the types of par	

(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?

(3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary

		(ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?		
Sa	les I r	nterest in <i>Client</i> Transactions		
В.	Do	you or any related person:	Yes	s No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	•
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	0	•
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	0
In	/estn	nent or Brokerage Discretion		
C.	Do	you or any related person have discretionary authority to determine the:	Yes	s No
	(1)	securities to be bought or sold for a client's account?	\odot	0
	(2)	amount of securities to be bought or sold for a client's account?	•	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do	you or any related person recommend brokers or dealers to clients?	•	0
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?	0	•
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
Н.	(1)		_	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm	0	
	(-)	(cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?		٠
1.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related ison) for client referrals?	0	•
	In y	your response to Item 8.I., do not include the regular salary you pay to an employee.		
		responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received swering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referra		(in
ltei	n 9 C	Custody		
		tem, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the Inves y Act of 1940) assets and about your custodial practices.	tmer	٦t
Α.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	s No
		(a) cash or bank accounts?	\odot	0
		(b) securities?	•	0
	fror	rou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees m your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have over sumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.		-
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for which <i>custody</i> :	you l	have
		U.S. Dollar Amount Total Number of Clients		
		(a) \$ 12,017,031,610		
	the	ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection for those you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include	on wi	ith

B. (1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients':

Yes No

⊙ ⊙

information in your response to Item 9.B.(2).

(a) cash or bank accounts?

	(b) securities?		•	0
	You are required to answer this item regardless of ho	ow you answered Item 9.A.(1)(a) or (b).		
	(2) If you checked "yes" to Item 9.B.(1)(a) or (b) related persons have custody:	, what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for whic	h your	
	U.S. Dollar Amount	Total Number of <i>Clients</i>		
	(a) \$ 12,017,031,610	(b) 7		
C.	If you or your <i>related persons</i> have <i>custody</i> of <i>clien</i> apply:	of funds or securities in connection with advisory services you provide to <i>clients</i> , check all the follow	ing that	
	•	nents at least quarterly to the investors in the pooled investment vehicle(s) you manage. ally the pooled investment vehicle(s) that you manage and the audited financial statements are		
	(3) An independent public accountant conducts an	annual surprise examination of <i>client</i> funds and securities.		
	(4) An <i>independent public accountant</i> prepares an qualified custodians for <i>client</i> funds and secur	internal control report with respect to custodial services when you or your <i>related persons</i> are ities.		
		ection 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or preparation do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information 7.B.(1) of Schedule D).		7
D.		ustodians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1) you act as a qualified custodian		0	⊙
	(2) your related person(s) act as qualified custodia	an(s)	0	⊙
	,	sons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4 ardless of whether you have determined the related person to be operationally independent under rule 2		
E.	If you are filing your <i>annual updating amendment</i> a year, provide the date (MM/YYYY) the examination	and you were subject to a surprise examination by an <i>independent public accountant</i> during your last commenced:	t fiscal	
F.	If you or your <i>related persons</i> have <i>custody</i> of <i>clien</i> qualified custodians for your <i>clients</i> in connection value.	of funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related persons</i> , with advisory services you provide to <i>clients?</i>	act as	
SEC	CTION 9.C. Independent Public Accountant			
	, , , , , , , , , , , , , , , , , , ,	No Information Filed		
ten	m 10 Control Persons			
	this Item, we ask you to identify every <i>person</i> that, covided for the <i>filing adviser</i> only.	directly or indirectly, <i>controls</i> you. If you are filing an <i>umbrella registration</i> , the information in Item 1	0 should	l be
exe	ecutive officers. Schedule B asks for information about	ou must complete Schedule A and Schedule B. Schedule A asks for information about your direct ow out your indirect owners. If this is an amendment and you are updating information you reported or your initial application or report, you must complete Schedule C.		
Α.	Does any <i>person</i> not named in Item 1.A. or Schedu	ules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	Yes	No ©
			v	•
	If yes, complete Section 10.A. of Schedule D.			
B.	If any <i>person</i> named in Schedules A, B, or C or in S Exchange Act of 1934, please complete Section 10	Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securiti ().B. of Schedule D.	es	
SEC	CTION 10.A. Control Persons			
		No Information Filed		
		NO THIOTHIGHOUT FROM		

SECTION 10.B. Control Person Public Reporting Companies
. 3 .

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.B.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

tne	e date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees in	apsec	a.
You	u must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
		Yes	s No
Do	any of the events below involve you or any of your supervised persons?	0	•
Foi	r "yes" answers to the following questions, complete a Criminal Action DRP:		
A.	In the past ten years, have you or any advisory affiliate:	Yes	s No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	•
	(2) been charged with any felony?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to chargare currently pending.	ges t	hat
B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	0
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to chargare currently pending.	ges t	hat
Fo	r "yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	•
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	0
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•

(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied,

	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	⊙
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	s No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	⊙
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	⊙
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•
Iter	n 12 Small Businesses		
	SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whe	ether	you
mai	ewer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets nagement of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a curristration, or switching from SEC to state registration.		
FOI	 Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> total as may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries include amount is larger). Control means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities, by control 	ed, if	that
	otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i> .	of the	€
		Yes	s No
A.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	\circ
If "	yes," you do not need to answer Items 12.B. and 12.C.		
B.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C.	Are you:		
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
Sch	edule A		
	ect Owners and Executive Officers	ffloor	C
1. (Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive of	mcer:	٥.

suspended, revoked, or restricted?

- Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same
 - residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security. (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed,

- 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? 👩 Yes 🦰 No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- NA less than 5% B - 10% but less than 25% D - 50% but less than 75% 6. Ownership codes are:
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

	FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I		Date Title or Status Acquired MM/YYYY	· ·	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
	EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	GENERAL PARTNER	04/2017	NA	Υ	N	
	GELBAND, MICHAEL, ROBERT	I	CO-FOUNDER / LIMITED PARTNER / CO-CHIEF EXECUTIVE OFFICER	04/2017	С	Υ	N	1220356
	LEE, HYUNG, SOON	I	CO-FOUNDER / LIMITED PARTNER /CO-CHIEF EXECUTIVE OFFICER	01/2018	С	Υ	N	6016389
	FARRELL-STARBUCK, CAITLIN, ELIZABETH	I	CHIEF COMPLIANCE OFFICER	10/2018	NA	Υ	N	4938742
	ADDINGTON, ERIK, ROBERT	I	CHIEF FINANCIAL OFFICER	11/2018	NA	Υ	Ν	6124974
	KALB, BRENDAN, RICHARD	I	GENERAL COUNSEL	09/2020	NA	Υ	Ν	7293896
1	BERG, GARRETT	I	PRESIDENT AND CHIEF	01/2024	NA	Υ	Ν	7859010

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

OPERATING OFFICER

- (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C - 25% but less than 50% E - 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control

- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		of Birth, IRS Tax No. or Employer ID
				MM/YYYY				No.
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT	MANAGING	04/2017	D	Υ	N	1220356
		CAPITAL PARTNERS	MEMBER					
		GP, LLC						
LEE, HYUNG, SOON	I	EXODUSPOINT	MANAGING	01/2018	D	Υ	N	6016389
		CAPITAL PARTNERS	MEMBER					

		GP, LLC						
nedule D - Misce	laneous							
cept where other em 1 - Section F. em 5.B. reflects tl ExodusPoint Cap	pace below to explain wise required, all info (5), Schedule D (1.F.) ne total number of emital Management Dom (B.(3) are employees	rmation provided in t and Schedule R (4.A. ployees of ExodusPoi estic, LLC, an affiliat	the responses to this.) are as of 3/1/2024 int Capital Managemee of ExodusPoint Ca	s Annual Amendme . Officers and Direcent, LP and its affil pital Management,	ctors are effect iates. The Hou	ive as of 3 ston office	/1/2024. Inf listed in Sch	formation in Item 5.A. nedule D (1.F.) is an o
nedule R								
ECTION 1 Ident	fying Information							
Responses to this	Section tell us who y	ou (the <i>relying advise</i>	er) are, where you a	re doing business,	and how we c	an contact	you.	
A. Your full lega	I name: IT CAPITAL MANAGEMI	ENT UK, LLP						
B. Name under	which you primarily co	onduct your advisory	business, if different	from Section 1.A.	above or Item	1.A. of the	e filing advise	er's Form ADV Part 1A.
C. List any othe	r business names and	the jurisdictions in v	which you use them	. Complete this que	estion for each	other bus	iness name.	
			No Info	rmation Filed				
number), you 298147	tly have, or ever had, ir <i>CRD</i> number: have a CRD number, s		No Info	rmation Filed	·	Š		Ü
	e and Place of Busines.	s						
(1) Addres	ss (do not use a P.O. I	Box).						
∟ San	ne as the <i>filing adviser</i>							
	er and Street 1: JAMES'S STREET		Number ar	d Street 2:				
City: LOND(State:	Country: United Kin	gdom		P+4/Postal /1A 1ES	Code:	
If this	address is a private re	esidence, check this k	box: 🗖					
	of week that you norm oday - Friday 👩 Other:	•	s at your <i>principal ol</i>	fice and place of bus	siness:			
	I business hours at th M - 5:00 PM	is location:						
	one number at this lo 20 3310 2500	cation:						
(4) Facsim	ile number at this loca	ation, if any:						
. Mailing addre	ess, if different from yo	our <i>principal office and</i>	d place of business ac	ldress:				

	Nu	mbe	er and Street 1:		Number and Street 2:	
	Cit	y:		State:	Country:	ZIP+4/Postal Code:
	lf t	his	address is a private	e residence, check this box:		
G.			your <i>Legal Entity I</i> TOWLHFJKN2SY76	dentifier if you have one:		
	A le	gal e	entity identifier is a	unique number that companies use to	identify each other in the fin	ancial marketplace. You may not have a legal entity identifier.
H.	If y	ou h	nave Central Index	Key numbers assigned by the SEC ("C	IK Numbers"), all of your CIK No Information Filed	numbers:
					No implimation filed	
SEC	OIT	129	SEC Registration			
				us (and you) determine whether you	are eligible to register with t	he SEC.
Α.				,	-	with the SEC. You must check at least one of the Sections 2.A. whether you may affirmatively respond to each of these items.
	You	(the	e relying adviser):			
		(1)	are a large advis	ory firm that either:		
			(a) has regulatory	y assets under management of \$100 m	nillion (in U.S. dollars) or more	e; or
				y assets under management of \$90 mil nd is registered with the SEC;	lion (in U.S. dollars) or more	at the time of filing its most recent annual updating
		(2)	are a mid-sized a U.S. dollars) and		ets under management of \$29	5 million (in U.S. dollars) or more but less than \$100 million (in
			(a) not required t business; or	to be registered as an adviser with the	e state securities authority of	the state where you maintain your principal office and place of
			(b) not subject to	examination by the state securities au	uthority of the state where yo	ou maintain your principal office and place of business;
			Click HERE for	a list of states in which an investment a	adviser, if registered, would no	ot be subject to examination by the state securities authority.
		(3)	Reserved			
	~	(4)	have your principa	al office and place of business outside th	ne United States;	
		(5)		riser under rule 203A-2(b) that control I your principal office and place of busine	•	common <i>control</i> with, an investment adviser that is registered ered adviser;
		(6)	are an adviser re	lying on rule 203A-2(c) because you e	xpect to be eligible for SEC	registration within 120 days;
			If you check this I	box, you must make both of the repre	sentations below:	
			_	stered or required to be registered wit ister with the SEC within 120 days after		es authority and I have a reasonable expectation that I will be with the SEC becomes effective.
			R if, on the 12	_		nendment to this <i>umbrella registration</i> to remove this Schedule becomes effective, I would be prohibited by Section 203A(a)
		(7)	are a multi-state	adviser that is required to register in	15 or more states and is rely	ring on rule 203A-2(d);
			If this is your initi	al filing as a relying adviser, you must	make both of these represer	ntations:
				ed the applicable state and federal law t adviser with the state securities auth		am required by the laws of 15 or more states to register as
				would be required by the laws of few	_	remove this Schedule R if, at the time of the annual updating as an investment adviser with the state securities authorities
			If you are submitt	ing your annual updating amendment,	you must make this represer	ntation:
			,			pplicable state and federal laws and have concluded that I am with the state securities authorities in those states.
		(8)	have received an information:	n SEC <i>Order</i> exempting you from the p	rohibition against registration	n with the SEC. If you check this box, provide the following
			Application Number	er: 803- Date of Order:		
		(9)	are no longer elic	gible to remain registered with the SE	C.	

	Corporation
	O Sole Proprietorship
	© Limited Liability Partnership (LLP)
	Partnership
	C Limited Liability Company (LLC)
	C Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year?
	DECEMBER
C.	Under the laws of what state or country are you organized?

SECTION 4.A. Direct Owners and Executive Officers

SECTION 3 Form of Organization

A. How are you organized?

State Country

United Kingdom

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? \bullet Yes \bullet No
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% $\,$ C 25% but less than 50% $\,$ E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

| December 1 | December 2 | December 2 | December 3 | December 3 | December 4 | December 3 | December 4 | Decem

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer
			MM/YYYY				ID No.
BERG, GARRETT	I	DIRECTOR OF CORPORATE MEMBER	01/2024	NA	Υ	N	7859010
DANNATT, SIMON, GEOFFREY	I	CHIEF OPERATIONS OFFICER AND INDIVIDUAL MEMBER AND DIRECTOR OF CORPORATE MEMBER	02/2018	NA	Υ	N	6988999
EXODUSPOINT SERVICES UK, LTD	FE	CORPORATE MEMBER	02/2018	E	Υ	N	
FOURNY, PIERRE- ANTOINE	I	GENERAL COUNSEL	07/2023	NA	Υ	N	7894517
IORIO, JAMES, LINDO	I	CHIEF EXECUTIVE OFFICER AND INDIVIDUAL	07/2019	NA	Υ	N	2987249

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	·	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	DE	EXODUSPOINT SERVICES UK, LTD	SHAREHOLDER	06/2019	E	Y	N	304895
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	SHAREHOLDER	02/2019	E	Υ	N	294156
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER	04/2017	F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Υ	N	6016389

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A.		full legal name: DUSPOINT CAPITAL MA	ANAGEMENT JERSE	Y, LTD						
B.	Name	e under which you pri	marily conduct you	ır advisory busines:	s, if different from Section 1.A. a	above or Item 1.A. of the filing adviser's Form ADV Part 1A.				
C.	List a	any other business na	mes and the juriso	dictions in which yo	ou use them. Complete this que	stion for each other business name.				
					No Information Filed					
	You d	do not have to include	the names or juriso	dictions of the filing	adviser or other relying adviser(s) in response to this Section 1.C.				
D.	_	per), your <i>CRD</i> numbe		("CRD Number") a	assigned by the FINRA's CRD sys	tem or by the IARD system (other than the filing adviser's CRD				
	2//				No Information Filed					
	If you advis		umber, skip this Se	ction 1.D. Do not pi	rovide the CRD number of one of	your officers, employees, or affiliates (including the filing				
E.	Princ	ipal Office and Place of	^c Business							
	(1)	Address (do not use	e a P.O. Box):							
		☐ Same as the filing	g adviser.							
		Number and Street 44 ESPLANADE City: ST. HELIER	1:	State:	Number and Street 2: SUITE 2.07, 2ND FLOOR Country: Jersey	ZIP+4/Postal Code: JE4 9WG				
		If this address is a p	orivate residence, o	check this box:	, and the second					
	(2)	Days of week that y	•	uct business at you	r principal office and place of bus.	iness:				
		Normal business ho 9:00 AM - 5:00 PM	urs at this location	1:						
	(3)	Telephone number : +44 1534 700 000	at this location:							
	(4)	Facsimile number at +44 1534 700 007	this location, if an	y:						
F.	Mailir	ng address, if differen	t from your <i>princip</i>	al office and place c	of business address:					
	□ S	ame as the filing advis	ser.							
	Num City:	nber and Street 1:	State:		Number and Street 2: Country:	ZIP+4/Postal Code:				
	If th	is address is a privat	e residence, check	this box: \square						
G.		de your <i>Legal Entity I</i> 100ZFA0CL2CCZPS17	<i>dentifier</i> if you hav	e one:						
	A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.									
Н.	If you	u have Central Index	Key numbers assiç	gned by the SEC ("	CIK Numbers"), all of your CIK r No Information Filed	numbers:				

SEC	TION	I 2 S	SEC Registration					
Res	pons	es to	o this Section help us (and you) determine whether you are eligible to register with the SEC.					
A. To be a <i>relying adviser</i> , you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Section (1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these You (the <i>relying adviser</i>):								
		(1)	are a large advisory firm that either:					
		()	(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or					
			(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent <i>annual updating</i> amendment and is registered with the SEC;					
			are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:					
			(a) not required to be registered as an adviser with the <i>state securities authority</i> of the state where you maintain your <i>principal office and place of business</i> ; or					
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;					
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.					
		(3)	Reserved					
	V		have your principal office and place of business outside the United States;					
			are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;					
		(6)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;					
			If you check this box, you must make both of the representations below:					
			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.					
			By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.					
		(7)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);					
			If this is your initial filing as a relying adviser, you must make both of these representations:					
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.					
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.					
			If you are submitting your annual updating amendment, you must make this representation:					
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.					
		(8)	have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:					
			Application Number: 803- Date of <i>Order</i> :					
			are no longer eligible to remain registered with the SEC.					
_			Form of Organization					
Α.	HOV		e you organized? rporation					
	~		le Proprietorship					
	0		nited Liability Partnership (LLP)					
	0		rtnership					
	0		nited Liability Company (LLC)					
	O							
			nited Partnership (LP)					
	0	Uth	ner (specify):					
B.	In v	/hat	month does your fiscal year end each year?					

DECEMBER

C. Under the laws of what state or country are you organized?State CountryJersey

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions:
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5%
- B 10% but less than 25% D
- D 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First Name, Middle			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS
Name)			MM/YYYY				Tax No. or Employer ID No.
ADDINGTON, ERIK, ROBERT	I	DIRECTOR	09/2020	NA	Υ	N	6124974
BAIRD, ALAN, GEORGE	1	DIRECTOR	10/2018	NA	Υ	N	7040213
EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	DE	SHAREHOLDER	06/2019	E	Y	N	304895
VARDON, ASHLEY	I	DIRECTOR	10/2023	NA	Υ	N	7895033

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.

	(4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.									
11	(5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).									
(6) Ownership codes	are: C - 25% but less than 50% E - 75% or more									
	D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)									
	Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does trol. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are as.									
(b) In the PR colu	ımn, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.									
(c) Complete each	h column.									
have provided in S	you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the t is pre-filled and before you submit your filing.									

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	•	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	SHAREHOLDER	02/2019	E	Y	N	294156
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER	04/2017	F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Υ	N	6016389

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

${\tt SECTION~4.D.~\it Control~Persons-Public~Reporting~Companies}$

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

EXODUSPOINT CAPITAL MANAGEMENT SINGAPORE, PTE. LTD.

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:

300481

	advi			лтвег, sкiр tnis Se	ction T.D. Do not pro	ovide the CRD number of one	e or your officers, employees, or affiliates (including the filing	
E.	Prin	ncip	oal Office and Place of	Business				
	(1)		Address (do not use	a P.O. Box):				
			☐ Same as the filing	adviser.				
			Number and Street 1 OCEAN FINANCIAL C City: SINGAPORE		State:	Number and Street 2 10 COLLYER QUAY, L Country: Singapore		
			If this address is a p	orivate residence, o	check this box:			
	(2)		Days of week that your Monday - Friday	•	act business at your	r principal office and place of b	business:	
			Normal business how 9:00 AM - 5:00 PM	urs at this location	:			
	(3)		Telephone number a +65 69291600	at this location:				
	(4)		Facsimile number at +65 6576 6111	this location, if an	y:			
F.	Mail	lin	g address, if different	t from your <i>princip</i>	al office and place of	f business address:		
		Sa	me as the <i>filing advis</i>	ser.				
	Nui	ml	per and Street 1:			Number and Street 2:		
	City	y:		State:		Country:	ZIP+4/Postal Code:	
	If t	thi	s address is a private	e residence, check	this box:			
G.			le your <i>Legal Entity Id</i> 007E9JOVPBC0VO88	dentifier if you hav	e one:			
	A le	ega	l entity identifier is a u	unique number tha	at companies use to	o identify each other in the fi	financial marketplace. You may not have a legal entity iden	tifier.
H.	If yo	ou	have Central Index I	Key numbers assig	ned by the SEC ("C	CIK Numbers"), all of your CI No Information Filed	IK numbers:	
SEC	TION	N 2	SEC Registration					
Res	pons	es	to this Section help	us (and you) dete	rmine whether you	are eligible to register with	n the SEC.	
A.	(1)	th		·			I) with the SEC. You must check at least one of the Section e whether you may affirmatively respond to each of these	
			1) are a large adviso	ory firm that eithe	er:			
			(a) has regulatory	assets under mar	nagement of \$100 n	nillion (in U.S. dollars) or mo	ore; or	
				assets under mar nd is registered wi	•	illion (in U.S. dollars) or more	re at the time of filing its most recent annual updating	
		(:	2) are a mid-sized a U.S. dollars) and y		has regulatory ass	ets under management of \$:	\$25 million (in U.S. dollars) or more but less than \$100 milli	on (in
			(a) not required to business; or	o be registered as	an adviser with th	e state securities authority of	of the state where you maintain your principal office and pla	ce of
			(b) not subject to	examination by th	ne <i>state securities a</i>	uthority of the state where y	you maintain your principal office and place of business;	
			Click HERE for	a list of states in w	hich an investment	adviser, if registered, would i	not be subject to examination by the state securities author	ity.
		(:	3) Reserved					
	V	(4) have your <i>principa</i>	l office and place o	f business outside t	he United States;		

		(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
SEC	TION	l 3 Form of Organization
Α.		v are you organized?
	•	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	0	Limited Partnership (LP)
	0	Other (specify):
B.		vhat month does your fiscal year end each year? CEMBER
C.		ler the laws of what state or country are you organized? ate Country
		Singapore
	If y	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	TION	V 4.A. Direct Owners and Executive Officers
		ection 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
		ion 4.A. asks for information about your direct owners and executive officers.
		ct Owners and Executive Officers. List below the names of:
	f	each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
	r [f you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the

same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or

security.

- have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control*
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	DE	OWNER	05/2019	E	Υ	N	304895
HOWARTH, JAMES, ALEXANDER DOUGLAS	I	DIRECTOR	01/2024	NA	Υ	N	7720025
LIU, XINYU	I	CEO AND DIRECTOR	05/2019	NA	Y	N	4759144
RAMANI, SWAMINATHAN	I	DIRECTOR	01/2024	NA	Υ	N	7894524

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: $\,$ C 25% but less than 50% $\,$ E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which Interest is	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No.
Last Name, First Name, Middle		Owned		Acquired	Code	Person		and Date of Birth, IRS
Name)				MM/YYYY				Tax No. or Employer ID
								No.
EXODUSPOINT CAPITAL	DE	EXODUSPOINT CAPITAL	SHAREHOLDER	02/2019	E	Υ	N	294156
MANAGEMENT, LP		MANAGEMENT INTERNATIONAL						
		HOLDINGS, INC.						
EXODUSPOINT CAPITAL PARTNERS	DE	EXODUSPOINT CAPITAL	GENERAL	04/2017	F	Υ	N	

LEE,	HYUNG, SOON	I EXODUSPOINT CAPITA MANAGEMENT, LP	AL LIMITED PARTNER	01/2018	С	1 Y	N 6016389
FOT	LON 4.0. Combact Bornson			·			
ECI	ION 4.C. Control Persons						Yes N
C.	Does any <i>person</i> not named in	Section 1.A., Section 4.A., or Sec	ction 4.B. directly or indirec	ctly, <i>control</i> you	ır managemer	nt or polic	
	If yes, you must complete the controls your management or p	information below for each <i>contr</i> policies.	ol person not named in Sec	ction 1.A., Sect	ion 4.A., or Se	ection 4.B.	that directly or indirectly
			No Information Filed				
ECT	ION 4.D. <i>Control Persons</i> - P	ublic Reporting Companies					
			No Information Filed				
ECT	ION 1 Identifying Information	1					
Resp	onses to this Section tell us wh	no you (the <i>relying adviser</i>) are,	where you are doing busir	ness, and how	we can contac	ct you.	
Δ,	Your full legal name:						
	_	EMENT INTERNATIONAL HOLDING	GS, INC.				
3.	Name under which you primaril	y conduct your advisory business	s, if different from Section	1.A. above or	Item 1.A. of th	ne <i>filing ad</i>	dviser's Form ADV Part 1A.
C.	List any other business names	and the jurisdictions in which yo	ou use them. Complete thi	s question for	each other bu	siness na	me.
		<u> </u>					
	Name: EVADUEDAINT CADI	TAL MANIACEMENT INTERNATION	ALLIOLDINGS ING TADAN	LDDANCLI			
	Name: EXODUSPOINT CAPI	TAL MANAGEMENT INTERNATION	AL HULDINGS, INC., JAPAN	IBRANCH			
	Jurisdictions						
	□ AL	III IL				□ SC	
			□ NE				
	□ AK	□ IN	□ NV			□ SD	
	□ AZ	□ IA	□ NH			□ TN	
	□ AR	□ KS	□ NJ			□ TX	
	□ CA	□ KY	□ NM			UT	
	□ co	LA	□ NY			□ VT	
	СТ	□ ME	□ NC			□ VI	
	□ DE	□ MD	□ND			□ VA	
	□ DC	□ MA	□ ОН			☐ WA	
	☐ FL	□ MI	Гок			☐ WV	
	☐ GA	□ MN	☐ OR			□ WI	
	□ GU	☐ MS	☐ PA			■ WY	
	□нг	□ MO	☐ PR			Other:	: JAPAN
	□ ID	□ MT	□ RI				
l							
	You do not have to include the r	names or jurisdictions of the filing	adviser or other relying adv	viser(s) in respo	onse to this Se	ction 1.C.	

PARTNER

LIMITED

PARTNER

04/2017

N 1220356

MANAGEMENT, LP

MANAGEMENT, LP

EXODUSPOINT CAPITAL

GP, LLC

GELBAND, MICHAEL, ROBERT

number), your CRD number:

304895

you do not have a CRD number, skin this Section 1.D. Do not provide the CRD number of one of your officers, employe

If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser).

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD

No Information Filed

E.	Prin	ncipal Office and Place of	f Business			
	(1)	Address (do not use	e a P.O. Box):			
		\square Same as the filing	g adviser.			
		City: TOKYO	1: CHI NIJUBASHI BUILDING State: Corivate residence, check this box:	П	Number and Street 3-2-2 MARUNOUCHI Country: Japan	
		ii tiiis address is a p	orivate residence, check this box.			
	(2)	Days of week that y Monday - Friday Normal business hou 9:00 AM - 5:00 PM	~	your <i>principal office and place</i>	of business:	
	(3)	Telephone number a +81 3 6837 5440	at this location:			
	(4)	Facsimile number at	this location, if any:			
F.	Mai	ling address, if different	t from your <i>principal office and pla</i>	ce of business address:		
		Same as the filing advis	ser.			
	Nu	ımber and Street 1:		Number and Street 2:		
	Cit		State:	Country:	ZIP+4/Postal C	Code:
	lf t	this address is a private	e residence, check this box:			
G.	549	9300L0UDDBBIKGN341	dentifier if you have one: unique number that companies us	se to identify each other in th	ne financial marketplac	ce. You may not have a <i>legal entity identifier</i> .
H.	If y	ou have Central Index I	Key numbers assigned by the SEC	C ("CIK Numbers"), all of you No Information Filed		
SEC	AOIT:	N 2 SEC Registration				
			us (and you) determine whether	you are eligible to register w	vith the SEC.	
Α.	(1)					must check at least one of the Sections 2.A. affirmatively respond to each of these items
		(1) are a large advisor	ory firm that either:			
		(a) has regulatory	y assets under management of \$1	00 million (in U.S. dollars) or	more; or	
			y assets under management of \$90 and is registered with the SEC;	0 million (in U.S. dollars) or r	more at the time of fili	ng its most recent <i>annual updating</i>
			advisory firm that has regulatory	assets under management c	of \$25 million (in U.S. o	dollars) or more but less than \$100 million (in
				th the state securities authorit	y of the state where y	ou maintain your <i>principal office and place of</i>
		,	examination by the state securiti	ies authority of the state whe	re you maintain your ,	principal office and place of business;
		Click HERE for	a list of states in which an investm	nent adviser, if registered, wou	ald not be subject to ex	ramination by the state securities authority.
		(3) Reserved				
	~	(4) have your <i>principa</i>	al office and place of business outsi	ide the United States;		
			r iser under rule 203A-2(b) that <i>co</i> I your <i>principal office and place of b</i>			with, an investment adviser that is registered

		(b) are all adviser relying of rule 203A-2(c) because you expect to be engible for 3EC registration within 120 days,
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
		The filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, at the time of the annual updating amendment, I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
	TLON	l 3 Form of Organization
		v are you organized?
٠.		Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	0	Limited Partnership (LP)
	0	Other (specify):
3.		vhat month does your fiscal year end each year? CEMBER
· .	Und Sta	ler the laws of what state or country are you organized? ate Country
	De	laware United States
	If yo	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed.
FC	TION	V 4.A. Direct Owners and Executive Officers
		ection 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
		ion 4.A. asks for information about your direct owners and executive officers.
-		ct Owners and Executive Officers. List below the names of:
	(a) e	each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
	r C p s	f you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
	r	f you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or nave contributed, 5% or more of your capital;
	(d) ii	n the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has

contributed, 5% or more of your capital, the trust and each trustee; and

- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	R CRD No.	
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS	
Name, Middle Name)			MM/YYYY				Tax No. or Employer ID No.	
ADDINGTON, ERIK, ROBERT	I	DIRECTOR AND CHIEF FINANCIAL OFFICER	08/2020	NA	Y	N	6124974	
DANNATT, SIMON, GEOFFREY	I	DIRECTOR	01/2020	NA	Υ	N	6988999	
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	SHAREHOLDER	02/2019	Е	Υ	N	294156	
FARRELL-STARBUCK, CAITLIN, ELIZABETH	I	GLOBAL CHIEF COMPLIANCE OFFICER	06/2019	NA	Υ	N	4938742	
IORIO, JAMES, LINDO	1	DIRECTOR	01/2020	NA	Υ	N	2987249	
SUZUKI, HIROMICHI	I	JAPAN BRANCH	11/2023	NA	Υ	N	7894529	

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: $\,$ C 25% but less than 50% $\,$ E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date	
Name, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		of Birth, IRS Tax No. or Employer	
				MM/YYYY				ID No.	
EXODUSPOINT CAPITAL PARTNERS GP,	DE	EXODUSPOINT	GENERAL	04/2017	F	Υ	N		
LLC		CAPITAL	PARTNER						
		MANAGEMENT, LP							
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT	LIMITED	04/2017	С	Υ	N	1220356	

				CAPITAL MANAGEMENT, LP	PARTNER					
LEE	, HYUN	IG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Y	N	6016389
CEO.	TION	4.C. Control Persons								
C.	Does If yes	any <i>person</i> not named in Sec	rmation k				•			t or policies? C • C • C • C • C • C • C • C • C • C
					No Informa	tion Filed				
SEC	TION	4.D. <i>Control Persons</i> - Publi	c Report	ing Companies						
				I	No Informa	tion Filed				
		1 Identifying Information	/+							
		s to this Section tell us who y	ou (the <i>r</i>	eiying adviser) are, who	ere you are	e doing busines	s, and now	we can co	ntact	t you.
A.		full legal name: PUSPOINT CAPITAL MANAGEME	NT HONG	G KONG, LIMITED						
B.	Name	e under which you primarily co	nduct yo	ur advisory business, if	different f	rom Section 1.	A. above or	Item 1.A.	of the	e filing adviser's Form ADV Part 1A.
C.	List a	ny other business names and	the juris	sdictions in which you u	use them. (Complete this o	uestion for	each othe	r bus	siness name.
					No Inforr	nation Filed				
D.	If you	per), your <i>CRD</i> number:	-	-						tion 1.C. em (other than the filing adviser's CRD
	3070	,12			No Inforr	nation Filed				
	If you advise		kip this S	ection 1.D. Do not provi	de the CRD	number of one	of your offic	ers, emplo	yees,	or affiliates (including the filing
E.	Princi	pal Office and Place of Business	5							
	(1)	Address (do not use a P.O. E	Box):							
		☐ Same as the <i>filing adviser</i> .								
		Number and Street 1: 7F TWO CHINACHEM CENTRA City: HONG KONG If this address is a private re		State: check this box: □		Number and 26 DES VOEL Country: Hong Kong			/Post	tal Code:
	(2)	Days of week that you norm Monday - Friday Other: Normal business hours at th 9:00 AM - 5:00 PM	ally cond	luct business at your $ ho_l$	rincipal offic	se and place of L	ousiness:			

	(3)			hone number a 22453900	at this location:			
	(4)	F	acsir	mile number at	this location, if any:			
F.	Mai	ling	addr	ess, if differen	t from your <i>principal offi</i>	ice and place of b	ousiness address:	
		San	ne as	the <i>filing advis</i>	ser.			
	Nu	mbe	er an	d Street 1:			Number and Street 2:	
	Cit	y:			State:		Country:	ZIP+4/Postal Code:
	lf t	his	addr	ess is a private	e residence, check this b	box: 🗖		
G.			-	r <i>Legal Entity I</i> 7WUKHO5CO9	<i>dentifier</i> if you have one 0	: :		
	A le	gal	entity	y identifier is a	unique number that con	mpanies use to id	dentify each other in the	e financial marketplace. You may not have a legal entity identifier.
Н.	If y	ou h	nave	Central Index	Key numbers assigned b	by the SEC ("CIK	(Numbers"), all of your No Information Filed	CIK numbers:
				Registration	us (and you) determine	o whother you a	ro oligible to register wi	ith the SEC
				•	<u> </u>			
Α.			-					ed) with the SEC. You must check at least one of the Sections 2.A. ine whether you may affirmatively respond to each of these items.
	You	(th	e <i>rel</i>	ying adviser):				
		(1)	are	a large advis	ory firm that either:			
			(a)	has regulatory	y assets under managem	ment of \$100 mil	lion (in U.S. dollars) or	more; or
			(b)		y assets under managem nd is registered with the		on (in U.S. dollars) or m	nore at the time of filing its most recent annual updating
		(2)			advisory firm that has r you are either:	regulatory assets	s under management of	f \$25 million (in U.S. dollars) or more but less than \$100 million (in
			(a)	not required t business; or	o be registered as an a	dviser with the	state securities authority	y of the state where you maintain your principal office and place of
			(b)	not subject to	examination by the sta	ate securities aut	hority of the state where	e you maintain your principal office and place of business;
				Click HERE for	a list of states in which a	an investment ac	dviser, if registered, woul	ld not be subject to examination by the state securities authority.
		(3)	Res	served				
	V	(4)) hav	e your <i>principa</i>	al office and place of busi	iness outside the	e United States;	
		(5)			riser under rule 203A-2(I your <i>principal office and</i>			nder common <i>control</i> with, an investment adviser that is registered gistered adviser;
		(6)	are	an adviser re	lying on rule 203A-2(c)	because you exp	pect to be eligible for S	SEC registration within 120 days;
			If y	ou check this l	box, you must make bot	th of the represe	entations below:	
								urities authority and I have a reasonable expectation that I will be on with the SEC becomes effective.
				R if, on the 12		cation for <i>umbre</i>		n amendment to this <i>umbrella registration</i> to remove this Schedule SEC becomes effective, I would be prohibited by Section 203A(a)
		(7)	are	a multi-state	adviser that is required	d to register in 1	5 or more states and is	relying on rule 203A-2(d);
			If tl	nis is your initi	al filing as a relying adv	/iser, you must r	make both of these repr	esentations:
					ed the applicable state adviser with the state			nat I am required by the laws of 15 or more states to register as
					would be required by t			on to remove this Schedule R if, at the time of the annual updating ster as an investment adviser with the state securities authorities
			If y	ou are submitt	ing your <i>annual updatin</i> g	g amendment, y	ou must make this repre	esentation:
				Within 90 day	rs prior to the date of fil	ling this amendn	nent, I have reviewed th	he applicable state and federal laws and have concluded that I am

	required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
	Application Number: 803- Date of <i>Order</i> :
	(9) are no longer eligible to remain registered with the SEC.
SEC	TION 3 Form of Organization
A.	How are you organized?
	© Corporation
	O Sole Proprietorship
	C Limited Liability Partnership (LLP)
	O Partnership
	C Limited Liability Company (LLC)
	C Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized? State Country
	Hong Kong
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	TION 4.A. Direct Owners and Executive Officers
	this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
(1)	Section 4.A. asks for information about your direct owners and executive officers.
(2)	Direct Owners and Executive Officers. List below the names of:
	(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
	(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
	Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
	(c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or
	have contributed, 5% or more of your capital;
	have contributed, 5% or more of your capital; (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
	(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
(3)	(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or
	(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
(4)	 (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers. Do you have any indirect owners to be reported on Section 4.B. below?

information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME
(Individuals: Last Name, First Name, Middle)

DE/FE/I Title or Status Date Title or Status Code Person If Name, S.S. No. and Date of Birth, IRS

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the

(7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control*

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

persons.

(c) Complete each column.

Name)			MM/YYYY				Tax No. or Employer ID No.	
ARNOLD, CLARE, DENISE	I	DIRECTOR	08/2020	NA	Υ	N	7293901	
DAVIS, AARON	I	EXECUTIVE	12/2021	NA	Υ	N	7520952	
		DIRECTOR						
EXODUSPOINT CAPITAL MANAGEMENT	DE	SHAREHOLDER	05/2019	E	Υ	N	304895	
INTERNATIONAL HOLDINGS, INC.								
HOWARTH, JAMES, ALEXANDER DOUGLAS	I	DIRECTOR	02/2023	NA	Υ	N	7720025	

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY		Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	SHAREHOLDER	05/2019	E	Y	N	294156
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER	04/2017	F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Υ	N	6016389

SECTION 4.C. Control Persons

Yes No

. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

SECT	ION .	1 Identifying Informa	ation						
Resp	onses	s to this Section tell u	s who you (t	the <i>relying adviser</i>) are, w	here you are doing	g business, an	nd how we can co	ontact you.	
Α.		full legal name: DUSPOINT CAPITAL MA	NAGEMENT F	PUERTO RICO, LLC					
B.	Name	e under which you prin	marily conduc	ct your advisory business,	if different from S	ection 1.A. ab	ove or Item 1.A.	of the <i>filing adviser's</i> Form ADV Part 1A.	
C.	List a	ny other business nar	mes and the	jurisdictions in which you	u use them. Compl	ete this quest	ion for each other	er business name.	
					No Information	Filed			
	You a	lo not have to include t	the names or	jurisdictions of the filing a	ndviser or other rely	ing adviser(s) i	in response to th	is Section 1.C.	
D.	numb	per), your <i>CRD</i> number		ımber (" <i>CRD</i> Number") as	signed by the <i>FINF</i>	RA's CRD syste	m or by the IARI	D system (other than the <i>filing adviser's C</i>	RD
	3101	84			No Information	Filed			
	If you advis		ımber, skip tl	his Section 1.D. Do not pro	ovide the CRD numb	per of one of yo	our officers, emplo	oyees, or affiliates (including the filing	
E.	Princi	pal Office and Place of	Business						
	(1)	Address (do not use	a P.O. Box):						
		☐ Same as the filing	adviser.						
		Number and Street 1 VISTA PLAZA, LOTS 8		ET C		Number and S SPACE A10, S			
		City: DORADO		State: Puerto Rico		Country: United States	3	ZIP+4/Postal Code: 00646	
						omica states	,	00010	
		If this address is a p	rivate reside	nce, check this box: \square					
	(2)	Days of week that you		conduct business at your	principal office and	place of busine	ess:		
		Normal business hou 9:00 AM - 5:00 PM	urs at this loo	cation:					
	(3)	Telephone number a (646)-940-9600	t this locatio	on:					
	(4)	Facsimile number at	this location,	, if any:					
F.	Mailir	ng address, if different	from your <i>p</i>	principal office and place of	business address:				
	□ Sa	ame as the filing advis	er.						
	Num City:	ber and Street 1:	State:		Number and Str Country:		ZIP+4/Postal Cod	de:	
		is address is a private	residence, c	check this box:	j				
G		de your <i>Legal Entity Id</i>							
J.	11001	ao your Logar Emily To	STATION IT YOU	a nave one.					
	A lega	al entity identifier is a ι	unique numb	er that companies use to	identify each othe	r in the financ	ial marketplace.	You may not have a legal entity identifier	

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

	I 2 SEC Registration
Respons	es to this Section help us (and you) determine whether you are eligible to register with the SEC.
(1)	be a <i>relying adviser</i> , you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A. through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.
	(the relying adviser):
₽	(1) are a large advisory firm that either:
	(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
	(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
	(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
	(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
	(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
	Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
	(3) Reserved
	(4) have your <i>principal office and place of business</i> outside the United States ;
	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered
_	with the SEC, and your principal office and place of business is the same as the registered adviser;
	(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
	If you check this box, you must make both of the representations below:
	I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
	By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
	(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
	If this is your initial filing as a relying adviser, you must make both of these representations:
	☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as
	an investment adviser with the state securities authorities in those states.
	The filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, at the time of the annual updating amendment, I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
	If you are submitting your annual updating amendment, you must make this representation:
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
	Application Number: 803- Date of <i>Order</i> :
	(9) are no longer eligible to remain registered with the SEC.
SECTION	I 3 Form of Organization
	v are you organized?
0	Corporation
0	Sole Proprietorship
	Limited Liability Partnership (LLP)
0	Partnership
	Limited Liability Company (LLC)
	Limited Partnership (LP)
0	Other (specify):
III	

B. In what month does your fiscal year end each year?

Under the laws of what state or country are you organized?

Country

Puerto Rico United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5%

security.

- B 10% but less than 25% D 50% but less than 75%

- - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

The first area and server you cannot you many.							
FULL LEGAL NAME		Title or	Date Title or	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First Name, Middle		Status	Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS
Name)			MM/YYYY				Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	DE	MEMBER	06/2020	D	Υ	N	304895
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	ELECTED MANAGER	06/2020	NA	Υ	N	294156
LEE, HYUNG, SOON	I	MEMBER	06/2020	D	Υ	N	6016389

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of

the Exchange Act) is reached, no further ownership information need be given.							
(4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.							
(5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).							
(6) Ownership codes are: C - 25% but less than 50% E - 75% or more D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)							
(7) (a) In the <i>Control Person</i> column, enter "Yes" if the <i>person</i> has <i>control</i> as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have <i>control</i> . Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are <i>control persons</i> .							
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.							
(c) Complete each column.							
Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.							
FULL LEGAL NAME (Individuals: DE/FE/I Entity in Which Interest is Status Date Status Ownership Control PR CRD No. If None: S.S. No.							

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	•	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	SHAREHOLDER	02/2019	E	Υ	N	294156
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER	04/2017	F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Υ	N	6016389

SECTION 4.C.	Control	Persons
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Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. *Control Persons* - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

EXODUSPOINT CAPITAL MANAGEMENT DOMESTIC, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:

310862

	If you advis		skip this Section 1.D. Do not	provide the CRD number of one	of your officers, employees, or affiliates (including the filing	
E.	Princ	ipal Office and Place of Busin	ess			
	(1)	Address (do not use a P.O	. Box):			
		\square Same as the filing advis	er.			
		Number and Street 1: 109 NORTH POST OAK LAN City:	VE State:	Number and Stree SUITE 435 Country:	et 2: ZIP+4/Postal Code:	
		HOUSTON	Texas	United States	77024	
		If this address is a private	residence, check this box: \Box			
	(2)	Days of week that you not one of Monday - Friday Other		our principal office and place of I	business:	
		Normal business hours at 8:00 AM - 5:00 PM	this location:			
	(3)	Telephone number at this (646) 940-9600	location:			
	(4)	Facsimile number at this lo	ocation, if any:			
F.	Mailii	ng address, if different from	your principal office and place	e of business address:		
	□ s	ame as the filing adviser.				
	Num	nber and Street 1:		Number and Street 2:		
	City	: Sta	te:	Country:	ZIP+4/Postal Code:	
	If th	ils address is a private resid	ence, check this box: \Box			
G.		de your <i>Legal Entity Identifi</i> :00C9FTPSKZ3YQ060	er if you have one:			
	A leg	al entity identifier is a unique	e number that companies use	e to identify each other in the f	inancial marketplace. You may not have a legal entity identii	ïer.
H.	If yo	u have Central Index Key กเ	umbers assigned by the SEC	("CIK Numbers"), all of your Cl No Information Filed	IK numbers:	
		2 SEC Registration	ad you) determine whether y	ou are eligible to register with	the SEC	
A.		<u> </u>) with the SEC. You must check at least one of the Sections	
Α.	(1) t		, , , , , ,		e whether you may affirmatively respond to each of these it	
		(1) are a large advisory fir	m that either:			
				O million (in U.S. dollars) or mo	ore; or	
		•	s under management of \$90 egistered with the SEC;	million (in U.S. dollars) or mor	re at the time of filing its most recent annual updating	
			ry firm that has regulatory a	issets under management of \$	25 million (in U.S. dollars) or more but less than \$100 millio	ו (in
		(a) not required to be r business; or	egistered as an adviser with	the state securities authority o	of the state where you maintain your principal office and place	of
		(b) not subject to exam	ination by the state securities	s authority of the state where y	you maintain your principal office and place of business;	
		Click HERE for a list	of states in which an investme	ent adviser, if registered, would	not be subject to examination by the state securities authorit	/.
		(3) Reserved				

		4) have your <i>principal office and place of business</i> outside the United States ;	
		5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;	ł
		6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;	
		If you check this box, you must make both of the representations below:	
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.	
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.	
		7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);	
		If this is your initial filing as a relying adviser, you must make both of these representations:	
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.	
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.	
		If you are submitting your annual updating amendment, you must make this representation:	
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.	
		8) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:	
		Application Number: 803- Date of <i>Order</i> :	
		9) are no longer eligible to remain registered with the SEC.	
SEC	TION	B Form of Organization	
A.		are you organized?	
7	0	Corporation	
	0	Sole Proprietorship	
	0	imited Liability Partnership (LLP)	
	0	Partnership	
	•	imited Liability Company (LLC)	
	0	imited Partnership (LP)	
	0	Other (specify):	
B.		at month does your fiscal year end each year?	
	DEC	MBER	
C.	Und	the laws of what state or country are you organized?	
	Sta		
	De	ware United States	
	16		
	т ус	are a partnership, provide the name of the state or country under whose laws your partnership was formed.	
SEC	TION	1.A. Direct Owners and Executive Officers	
		tion 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	
		1 4.A. asks for information about your direct owners and executive officers.	
		Owners and Executive Officers. List below the names of:	
	(a) e	ch Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or actions;	
	r	you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public porting company (a company subject to Section 12 or 15(d) of the Exchange Act); The ect owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class	
		your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild,	

parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the

same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the

security.

- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

Ш	information after the pro-fined and series you submit your fining.										
	FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	PR <i>CRD</i> No.			
	(Individuals: Last Name, First			Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax			
	Name, Middle Name)			MM/YYYY				No. or Employer ID No.			
	EXODUSPOINT CAPITAL	DE	MANAGER AND	03/2020	E	Υ	N	294156			
	MANAGEMENT, LP		MEMBER								

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	-	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER		F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL	LIMITED PARTNER	01/2018	С	Υ	N	6016389

SEC	TION	4.C. Control Person	ns .									
C.	Does	any <i>person</i> not nam	ed in Section 1.A., Se	ection 4.A., or Section 4.B. directly or	r indirectly, control your management or policies?	Yes	No •					
	_	s, you must complete ols your managemer		ow for each <i>control person</i> not name	d in Section 1.A., Section 4.A., or Section 4.B. that direct							
				No Information F	Filed							
SEC	TION	4.D. <i>Control Persor</i>	ns - Public Reporting	g Companies								
				No Information F	Filed							
SEC	TION	1 Identifying Inforn	nation									
Res	ponses	s to this Section tell	us who you (the <i>rely</i>	ving adviser) are, where you are doir	ng business, and how we can contact you.							
Α.		full legal name: RSIFIED SELECT OPP	ORTUNITIES CAPITAL	L MANAGEMENT, LLC								
B.	Name	under which you pr	imarily conduct your	advisory business, if different from S	Section 1.A. above or Item 1.A. of the filing adviser's Form	m ADV Part 1A.						
C.	List a	ny other business na	ames and the jurisdic	ctions in which you use them. Comp	plete this question for each other business name.							
		No Information Filed										
D.	numb	If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 317121										
				No Information	n Filed							
	If you advis		number, skip this Sect	tion 1.D. Do not provide the CRD num	ber of one of your officers, employees, or affiliates (includii	ng the filing						
E.	Princi	pal Office and Place o	f Business									
	(1)	Address (do not use	e a P.O. Box):									
		☐ Same as the filin	g adviser.									
		Number and Street 65 EAST 55TH STRE		Number and Stre	et 2:							
		City:	State: New York	Country: United States	ZIP+4/Postal Code: 10022							
		If this address is a	private residence, ch	neck this box:								
	(2)	Days of week that your Monday - Friday	•	t business at your <i>principal office and</i>	d place of business:							
		Normal business ho 8:00 AM - 5:00 PM	ours at this location:									
	(3)	Telephone number (646) 940-9600	at this location:									

MANAGEMENT, LP

(4) Facsimile number at this location, if any:

F.	Mailing address, if different from your <i>principal office and</i>	I place of business address:	
	☐ Same as the <i>filing adviser</i> .		
	Number and Street 1:	Number and Street 2:	
	City: State:	Country: ZIP+4/Postal Code:	
	If this address is a private residence, check this box: Γ		
G.	Provide your <i>Legal Entity Identifier</i> if you have one: 549300414SJH4GU3NB24		
	A legal entity identifier is a unique number that companie	es use to identify each other in the financial marketplace. You may not have a legal entity identified	r.
H.	If you have Central Index Key numbers assigned by the	SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed	
	CTION 2 SEC Registration		
	sponses to this Section help us (and you) determine whet		
A.		ole to register (or remain registered) with the SEC. You must check at least one of the Sections 2 es information to help you determine whether you may affirmatively respond to each of these iter	
	\square (1) are a large advisory firm that either:		
	(a) has regulatory assets under management o	f \$100 million (in U.S. dollars) or more; or	
	(b) has regulatory assets under management of amendment and is registered with the SEC;	f \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating	
	(2) are a mid-sized advisory firm that has regulat U.S. dollars) and you are either:	tory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million	(in
	(a) not required to be registered as an adviser business; or	with the state securities authority of the state where you maintain your principal office and place of)f
	(b) not subject to examination by the state sec	urities authority of the state where you maintain your principal office and place of business;	
	Click HERE for a list of states in which an inve	estment adviser, if registered, would not be subject to examination by the state securities authority.	
	(3) Reserved		
	\square (4) have your principal office and place of business ${f o}$	utside the United States;	
		of business is the same as the registered adviser;	-ed
	\square (6) are an adviser relying on rule 203A-2(c) becau	se you expect to be eligible for SEC registration within 120 days;	
	If you check this box, you must make both of t	he representations below:	
		ered with the SEC or a state securities authority and I have a reasonable expectation that I will days after the date my registration with the SEC becomes effective.	be
		e filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedu for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a e SEC.	
	lacksquare (7) are a multi-state adviser that is required to re	gister in 15 or more states and is relying on rule 203A-2(d);	
	If this is your initial filing as a relying adviser, y	you must make both of these representations:	
	I have reviewed the applicable state and fe an investment adviser with the state securi	deral laws and have concluded that I am required by the laws of 15 or more states to register a ties authorities in those states.	S
		ndment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating</i> is of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> .	_
	If you are submitting your annual updating ame.	ndment, you must make this representation:	
		is amendment, I have reviewed the applicable state and federal laws and have concluded that I as register as an investment adviser with the state securities authorities in those states.	am
	(8) have received an SEC <i>Order</i> exempting you from information:	om the prohibition against registration with the SEC. If you check this box, provide the following	

Application Number: 803-

Date of Order:

	(9) are no longer eligible to remain registered with the SEC.	
SEC	ON 3 Form of Organization	
Α.	low are you organized?	
	C Corporation	
	Sole Proprietorship	
	C Limited Liability Partnership (LLP)	
	Partnership	
	© Limited Liability Company (LLC)	
	C Limited Partnership (LP)	
	Other (specify):	
B.	n what month does your fiscal year end each year? ECEMBER	
C.	nder the laws of what state or country are you organized?	
	State Country	
	Delaware United States	
	f you are a partnership, provide the name of the state or country under whose laws your partnership was formed.	

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%

- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First			Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax
Name, Middle Name)			MM/YYYY				No. or Employer ID No.
EXODUSPOINT CAPITAL	DE	MANAGER AND	09/2021	Е	Υ	N	294156
MANAGEMENT, LP		MEMBER					

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- C 25% but less than 50% (6) Ownership codes are: E - 75% or more
 - D 50% but less than 75% F - Other (general partner, trustee, or elected manager)
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer
				MM/YYYY				ID No.
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER		F	Y	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	,	С	Y	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER		С	Υ	N	6016389

SECTION 4.C. Control Persons

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

Yes No \circ

(O)

If yes, you must complete the information below for each control person not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly controls your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

EXODUSPOINT CAPITAL MANAGEMENT (DIFC) LIMITED

- Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing advisor's Form ADV Part 1A.
- List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

				No Information Filed			
	You a	lo not have to include	the names or jurisdictions of the	he filing adviser or other relying ad	lviser(s) in response to th	his Section 1.C.	
D.	-	per), your <i>CRD</i> numbe		nber") assigned by the FINRA's CI	RD system or by the IAR	RD system (other than the filing ad	'viser's CRL
	3247	/ 2		No Information Filed			
	If you advis		number, skip this Section 1.D. D	o not provide the CRD number of a	one of your officers, empl	oloyees, or affiliates (including the fil	ing
E.	Princi	ipal Office and Place of	f Business				
	(1)	Address (do not use	e a P.O. Box):				
		☐ Same as the filing	g adviser.				
		Number and Street UNIT 55, LEVEL 15, City:		Number and S GATE BUILDIN Country:	G, DIFC	ZIP+4/Postal Code:	
		DUBAI If this address is a	private residence, check this b	United Arab Er pox: □	mirates		
			•				
	(2)	Days of week that y Monday - Friday	•	s at your <i>principal office and place</i>	of business:		
		Normal business ho 9:00 AM TO 5:00 PM					
	(3)	Telephone number + 971 4 362 2222	at this location:				
	(4)	Facsimile number at	t this location, if any:				
F.	Mailir	ng address, if differen	nt from your <i>principal office and</i>	I place of business address:			
	□ Sa	ame as the <i>filing advi</i>	iser.				
	Num	ber and Street 1:		Number and Street 2:			
	City:		State:	Country:	ZIP+4/Postal Co	de:	
	If th	is address is a privat	e residence, check this box:				
G.		de your <i>Legal Entity I</i> 0083VC0UHCXNEX09	dentifier if you have one:				
	A lega	al entity identifier is a	unique number that companie	es use to identify each other in th	ne financial marketplace	. You may not have a legal entity i	dentifier.
H.	If you	u have Central Index	Key numbers assigned by the	SEC ("CIK Numbers"), all of you No Information Filed			
		2 SEC Registration					
		<u>'</u>		ther you are eligible to register w			
Α.	(1) th	3 0	, , ,	3	·	must check at least one of the Sec affirmatively respond to each of th	

 $\ \square$ (1) are a **large advisory firm** that either:

		(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
		(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3) Reserved
	V	(4) have your principal office and place of business outside the United States;
		(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
SEC	TIO	N 3 Form of Organization
A.		w are you organized?
	•	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	0	Limited Partnership (LP)
	0	Other (specify):
B.		what month does your fiscal year end each year? CEMBER
C.	Unc	der the laws of what state or country are you organized?
		ate Country
		United Arab Emirates
	If y	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75% A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control*
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME		DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.
	(Individuals: Last Name, First Name, Middle			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS
	Name)			MM/YYYY				Tax No. or Employer ID No.
	DANNATT, SIMON, GEOFFREY	I	DIRECTOR	06/2022	NA	Υ	N	6988999
	EXODUSPOINT CAPITAL MANAGEMENT	DE	SHAREHOLDER	06/2022	E	Υ	N	304895
	INTERNATIONAL HOLDINGS, INC.							
	IORIO, JAMES, LINDO	1	PRESIDENT	06/2022	NA	Υ	N	2987249

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% $\,$ F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column. Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you

have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the

information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY		Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
EXODUSPOINT CAPITAL MANAGEMENT, LP	DE	EXODUSPOINT CAPITAL MANAGEMENT INTERNATIONAL HOLDINGS, INC.	SHAREHOLDER	02/2019	E	Y	N	294156
EXODUSPOINT CAPITAL PARTNERS GP, LLC	DE	EXODUSPOINT CAPITAL MANAGEMENT, LP	GENERAL PARTNER	04/2017	F	Υ	N	
GELBAND, MICHAEL, ROBERT	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	04/2017	С	Υ	N	1220356
LEE, HYUNG, SOON	I	EXODUSPOINT CAPITAL MANAGEMENT, LP	LIMITED PARTNER	01/2018	С	Υ	N	6016389

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

If yes, you must complete the information below for each control person not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly controls your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.

Yes No

Are you exempt from delivering a brochure to all of your clients under these rules?

0 0

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID **Brochure Name** Brochure Type(s) 382413

	LP	
396794	EXODUSPOINT CAPITAL MANAGEMENT, LP	Private funds or pools

Part 3

CRS Type(s) Affiliate Info Retire

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

CAITLIN FARRELL-STARBUCK

Printed Name:

CAITLIN FARRELL-STARBUCK

Adviser *CRD* Number:

294156

Date: MM/DD/YYYY 03/27/2024

Title:

CHIEF COMPLIANCE OFFICER

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington

D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and
complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be
binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general
partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number:

294156