



IAPD Report

JAMES WRIGHT

CRD# 1629437

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

JAMES WRIGHT (CRD# 1629437)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **02/20/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	AEGIS CAPITAL CORP.	CRD# 15007	10/29/2021
IA	AEGIS CAPITAL CORP.	CRD# 15007	10/29/2021

QUALIFICATIONS

This representative is currently registered in **3** SRO(s) and **11** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	AMERICAN PORTFOLIOS ADVISORS, INC	112697	HOLBROOK, NY	03/12/2015 - 11/02/2021
B	AMERICAN PORTFOLIOS FINANCIAL SERVICES, INC.	18487	New York, NY	03/06/2015 - 11/02/2021
B	RAYMOND JAMES FINANCIAL SERVICES, INC.	6694	NEW YORK, NY	02/21/2014 - 02/23/2015

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	3
Termination	2



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **11** jurisdiction(s) and 3 SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **AEGIS CAPITAL CORP.**
Main Address: 1345 AVENUE OF THE AMERICAS
27TH FLOOR
NEW YORK, NY 10105
Firm ID#: 15007

	Regulator	Registration	Status	Date
B	FINRA	General Securities Representative	Approved	10/29/2021
B	NYSE Arca, Inc.	General Securities Representative	Approved	10/29/2021
B	Nasdaq Stock Market	General Securities Representative	Approved	10/29/2021
B	Arizona	Agent	Approved	10/29/2021
B	California	Agent	Approved	02/17/2026
IA	California	Investment Adviser Representative	Approved	02/17/2026
IA	Connecticut	Investment Adviser Representative	Approved	10/29/2021
B	Connecticut	Agent	Approved	11/04/2021
B	District of Columbia	Agent	Approved	10/29/2021
B	Florida	Agent	Approved	12/06/2021
IA	Florida	Investment Adviser Representative	Approved	07/01/2022
B	New Jersey	Agent	Approved	10/29/2021
B	New York	Agent	Approved	10/29/2021



Qualifications

	Regulator	Registration	Status	Date
IA	New York	Investment Adviser Representative	Approved	10/29/2021
B	Ohio	Agent	Approved	10/29/2021
B	South Carolina	Agent	Approved	04/12/2023
IA	South Carolina	Investment Adviser Representative	Approved	04/12/2023
B	Tennessee	Agent	Approved	02/26/2026
B	Virginia	Agent	Approved	11/22/2021
IA	Virginia	Investment Adviser Representative	Approved	11/22/2021

Branch Office Locations

AEGIS CAPITAL CORP.
NEW YORK, NY



Qualifications



PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
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No information reported.

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B General Securities Representative Examination (S7)	Series 7	02/21/1987

State Securities Law Exams

Exam	Category	Date
IA Uniform Investment Adviser Law Examination (S65)	Series 65	11/19/2021
B Uniform Securities Agent State Law Examination (S63)	Series 63	03/09/1987



PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at [IARD](#) and [NASAA](#).



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	03/12/2015 - 11/02/2021	AMERICAN PORTFOLIOS ADVISORS, INC	CRD# 112697	HOLBROOK, NY
B	03/06/2015 - 11/02/2021	AMERICAN PORTFOLIOS FINANCIAL SERVICES, INC.	CRD# 18487	New York, NY
B	02/21/2014 - 02/23/2015	RAYMOND JAMES FINANCIAL SERVICES, INC.	CRD# 6694	NEW YORK, NY
B	02/26/1987 - 01/31/2014	AMERIPRISE FINANCIAL SERVICES, INC.	CRD# 6363	GARDEN CITY, NY
B	07/11/2000 - 07/03/2006	IDS LIFE INSURANCE COMPANY	CRD# 6321	MINNEAPOLIS, MN

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
10/2021 - Present	Aegis Capital Corp	Registered Representative	Y	New York, NY, United States
03/2015 - 10/2021	AMERICAN PORTFOLIOS FINANCIAL SERVICES, INC.	REGISTERED REPRESENTATIVE	Y	HOLBROOK, NY, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1. Bbot Inc., 77th St. New York, NY; Not investment related; Technology services, investor, no duties; Start date: 10/2019; 0 hours devoted to business



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	3
Termination	2

Regulatory Event

This disclosure event may include a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, a federal regulator such as the Securities and Exchange Commission or the Commodities Futures Trading Commission, or a foreign financial regulatory body) for a violation of investment-related rules or regulations. This disclosure event may also include a revocation or suspension of an Investment Adviser Representative's authority to act as an attorney, accountant or federal contractor.

Disclosure 1 of 1

Reporting Source: Regulator

Regulatory Action Initiated By: FINRA

Sanction(s) Sought:

Date Initiated: 01/11/2018

Docket/Case Number: [2014040024301](#)

Employing firm when activity occurred which led to the regulatory action: American Portfolios Financial Services, Inc.

Product Type: No Product

Allegations: Without admitting or denying the findings, Wright consented to the sanctions and to the entry of findings that he used unapproved personal emails and text messages to communicate with an unregistered administrative assistant regarding member firm customers. The findings stated that Wright communicated with his unregistered administrative assistant using two personal email addresses and the text message function of his personal smartphone, none of which were networked to the firm's retention system for electronic communications. The emails exchanged by Wright and his assistant concerned approximately 20 customers and included information regarding the customers' assets, securities holdings, and financial goals. Wright's text messages to his assistant primarily concerned trades in Wright's personal brokerage account, but on one occasion Wright used a text message to transmit a customer order to his assistant. The firm's written supervisory procedures required associated persons to use only firm-sponsored or approved systems for business-related communications. Neither Wright's personal



email addresses nor his text messages had been approved by the firm for conducting firm business. By using his personal email accounts and text messages to conduct firm business, Wright caused the firm to fail to maintain records of his communications.

Current Status:

Final

Resolution:

Acceptance, Waiver & Consent(AWC)

Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?

No

Resolution Date:

01/11/2018

Sanctions Ordered:

Civil and Administrative Penalty(ies)/Fine(s)
Suspension

If the regulator is the SEC, CFTC, or an SRO, did the action result in a finding of a willful violation or failure to supervise?

No

(1) willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or to have been unable to comply with any provision of such Act, rule or regulation?

(2) willfully aided, abetted, counseled, commanded, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board? or



(3) failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation by such person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

Sanction 1 of 1

Sanction Type:	Suspension
Capacities Affected:	All Capacities
Duration:	10 business days
Start Date:	02/05/2018
End Date:	02/16/2018

Monetary Sanction 1 of 1

Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$5,000.00
Payment Plan:	
Is Payment Plan Current:	
Date Paid by individual:	10/19/2018
Was any portion of penalty waived?	No

Amount Waived:

Regulator Statement	Fines paid in full on October 19, 2018.
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Reporting Source:	Individual
Regulatory Action Initiated By:	FINRA
Sanction(s) Sought:	
Date Initiated:	01/11/2018
Docket/Case Number:	2014040024301



Employing firm when activity occurred which led to the regulatory action:	American Portfolios Financial Services, Inc.
Product Type:	No Product
Allegations:	Without admitting or denying the findings, Wright consented to the sanctions and to the entry of findings that he used unapproved personal emails and text messages to communicate with an unregistered administrative assistant regarding member firm customers. The findings stated that Wright communicated with his unregistered administrative assistant using two personal email addresses and the text message function of his personal smartphone, none of which were networked to the firm's retention system for electronic communications. The emails exchanged by Wright and his assistant concerned approximately 20 customers and included information regarding the customers' assets, securities holdings, and financial goals. Wright's text messages to his assistant primarily concerned trades in Wright's personal brokerage account, but on one occasion Wright used a text message to transmit a customer order to his assistant. The firm's written supervisory procedures required associated persons to use only firm-sponsored or approved systems for business-related communications. Neither Wright's personal email addresses nor his text messages had been approved by the firm for conducting firm business. By using his personal email accounts and text messages to conduct firm business, Wright caused the firm to fail to maintain records of his communications.
Current Status:	Final
Resolution:	Acceptance, Waiver & Consent(AWC)
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Resolution Date:	01/11/2018
Sanctions Ordered:	Civil and Administrative Penalty(ies)/Fine(s) Suspension
Sanction 1 of 1	
Sanction Type:	Suspension
Capacities Affected:	All Capabilities
Duration:	10 business days
Start Date:	02/05/2018
End Date:	02/16/2018
Monetary Sanction 1 of 1	
Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$5,000.00
Payment Plan:	
Is Payment Plan Current:	



Date Paid by individual:

**Was any portion of penalty
waived?** No

Amount Waived:



Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 3

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: AMERICAN EXPRESS FINANCIAL ADVISORS

Allegations: THE CLIENT ALLEGED HE LOST MONEY IN HIS INVESTMENTS IN 2000 AND 2001 DUE TO THE ADVICE OF THE ADVISOR

Product Type: Options

Other Product Type(s): BROKERAGE - MUTUAL FUNDS, VARIABLE ANNUITY

Alleged Damages: \$30,000.00

Customer Complaint Information

Date Complaint Received: 01/14/2004

Complaint Pending? No

Status: Denied

Status Date: 03/11/2004

Settlement Amount:

Individual Contribution Amount:

Broker Statement WE FOUND THE INVESTMENT RECOMMENDATIONS THE ADVISOR PROVIDED WERE MORE SUITABLE, DIVERSIFIED AND LESS RISKY THAN THE PREVIOUS INVESTMENTS IN THE CLIENT'S PORTFOLIO. THE LOSSES WERE DUE TO THE BEAR MARKET CONDITIONS. THE CLIENT ACKNOWLEDGED HE WAS DISCLOSED OF AND AWARE OF THE INVESTMENT RISKS WITH INVESTING IN THE STOCK MARKET

Disclosure 2 of 3

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: AMERICAN EXPRESS FINANCIAL ADVISORS

Allegations: THE CLIENT ALLEGES HE WAS NOT ADVISED OF POTENTIAL TAX CONSEQUENCES FROM A REDEMPTION IN JANUARY 2000, CAUSING HIM TAXES, INTEREST, AND PENALTIES OF \$46537.00.

Product Type: Annuity(ies) - Fixed

Alleged Damages: \$46,537.00

Customer Complaint Information

Date Complaint Received: 03/06/2003



Complaint Pending? No
Status: Denied
Status Date: 04/10/2003
Settlement Amount:

Individual Contribution Amount:

Broker Statement THE FIRM FOUND THE ADVISOR PROVIDED THE CLIENT FULL AND FAIR DISCLOSURE OF POTENTIAL TAX CONSEQUENCES ASSOCIATED WITH WITHDRAWALS FROM HIS ANNUITIES. WE ALSO FOUND THE TAX INFORMATION WAS SUBMITTED TO THE CLIENT AND THE IRS APPROPRIATELY AND TIMELY. WE DENIED THE CLAIM AND TOOK NO ACTION.

Disclosure 3 of 3

Reporting Source: Individual
Employing firm when activities occurred which led to the complaint: AMERICAN EXPRESS FINANCIAL ADVISORS INC

Allegations: CLIENTS ALLEGED THAT DUE TO MY DELAY IN TRANSFERRING THEIR VARIOUS EQUITY AMERICAN EXPRESS MUTUAL FUNDS TO A MONEYMARKET FUND, THEY LIST AT LEAST \$5,311.58. THEY STATED THAT THEY REQUESTED THESE EXCHANGES BE DONE ON MARCH 2, 2001 AND THEY WERE NOT COMPLETED UNTIL MARCH 14, 2001.

Product Type: Mutual Fund(s)

Alleged Damages: \$5,311.58

Customer Complaint Information

Date Complaint Received: 03/21/2001

Complaint Pending? No

Status: Settled

Status Date: 08/01/2001

Settlement Amount: \$5,311.58

Individual Contribution Amount: \$1,000.00

Broker Statement THE FIRM FOUND THE DOCUMENTATION OF THE CLIENTS' TRANSACTION REQUEST TO BE AMBIGUOUS AND IMCOMPLETE. THEY REIMBURSED THE CLIENTS FOR THEIR LOSSES. THE REPRESENTATIVE REFUSED TO SIGN THIS U4.



Termination

This disclosure event involves a situation where the Investment Adviser Representative voluntarily resigned, was discharged or was permitted to resign after allegations were made that accused the Investment Adviser Representative of violating investment-related statutes, regulations, rules or industry standards of conduct; fraud or the wrongful taking of property; or failure to supervise in connection with investment-related statutes, regulations, rules or industry standards of conduct.

Disclosure 1 of 2

Reporting Source: Firm

Firm Name: RAYMOND JAMES FINANCIAL SERVICES, INC

Termination Type: Discharged

Termination Date: 01/23/2015

Allegations: TERMINATED FOR FAILING TO ADHERE TO HEIGHTENED SUPERVISION PLAN IN FAILING TO ACQUIRE A SERIES 24 LICENSE TIMELY, FAILING TO PROPERLY MANAGE STAFF AND FOR FAILING TO TIMELY SUBMIT ADVISORY PAPERWORK TO THE FIRM WHILE CHARGING FEES FOR FINANCIAL PLANS WITHOUT, IN FACT PROVIDING SUCH FINANCIAL PLANS TO CLIENTS WE HAD PAID FOR SUCH SERVICES.

Product Type: Other: FINANCIAL PLANS

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Reporting Source: Individual

Firm Name: RAYMOND JAMES FINANCIAL SERVICES, INC.

Termination Type: Discharged

Termination Date: 01/23/2015

Allegations: TERMINATED FOR FAILING TO ADHERE TO HEIGHTENED SUPERVISION PLAN IN FAILING TO ACQUIRE A SERIES 24 LICENSE TIMELY, FAILING TO PROPERLY MANAGE STAFF AND FOR FAILING TO TIMELY SUBMIT ADVISORY PAPERWORK TO THE FIRM WHILE CHARGING FEES FOR FINANCIAL PLANS WITHOUT, IN FACT PROVIDING SUCH FINANCIAL PLANS TO CLIENTS WE HAD PAID FOR SUCH SERVICE.

Product Type: Other: FINANCIAL PLANS

Broker Statement WITH THE EXCEPTION OF A DELAY IN TAKING THE SERIES 24 EXAMINATION, THESE ALLEGATIONS ARE UNEXPLAINED AND BASELESS. AN ONGOING DISPUTE OVER COMMITMENTS BY RAYMOND JAMES TO PAY SERVICE FEE COMPENSATION (ULTIMATELY NOT PAID) LIKELY WAS THE MOTIVATION FOR THIS BASELESS, UNJUST ACTION.

Disclosure 2 of 2

Reporting Source: Firm

Firm Name: AMERIPRISE FINANCIAL

Termination Type: Discharged

Termination Date: 01/21/2014

Allegations: ADVISOR WAS TERMINATED FOR COMPANY POLICY VIOLATIONS INCLUDING EXCEEDING EQUITY CONCENTRATION LIMITS, LATE FINANCIAL PLANNING DELIVERABLES, AND HIRING AND MAINTAINING STAFF.

Product Type: Other: FINANCIAL PLANNING

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Reporting Source:	Individual
Firm Name:	AMERIPRISE FINANCIAL
Termination Type:	Discharged
Termination Date:	01/21/2014
Allegations:	ADVISOR WAS TERMINATED FOR COMPANY POLICY VIOLATIONS INCLUDING EXCEEDING EQUITY CONCENTRATION LIMITS, LATE FINANCIAL PLANNING DELIVERABLES AND HIRING AND MAINTAINING STAFF.
Product Type:	Other: FINANCIAL PLANNING



End of Report

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