



IAPD Report

ROBIN MICHELLE WAHBY

CRD# 2107629

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

ROBIN MICHELLE WAHBY (CRD# 2107629)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **01/21/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	NYLIFE SECURITIES LLC	CRD# 5167	11/19/1990
IA	EAGLE STRATEGIES LLC	CRD# 110826	08/05/2005

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **23** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	EAGLE STRATEGIES CORP	110826	JACKSONVILLE, FL	07/27/2005 - 08/03/2005

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **23** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **NYLIFE SECURITIES LLC**

Main Address: 51 MADISON AVE.
ROOM 713
NEW YORK, NY 10010

Firm ID#: 5167

Regulator	Registration	Status	Date
B FINRA	Direct Participation Programs	Approved	11/19/1990
B FINRA	Invest. Co and Variable Contracts	Approved	06/07/1991
B FINRA	General Securities Representative	Approved	09/16/1998
B Alabama	Agent	Approved	10/16/2018
B Arizona	Agent	Approved	06/13/2025
B California	Agent	Approved	06/12/2019
B Colorado	Agent	Approved	08/30/2016
B Delaware	Agent	Approved	12/19/2024
B District of Columbia	Agent	Approved	02/08/2019
B Florida	Agent	Approved	02/25/1992
B Georgia	Agent	Approved	08/30/2016
B Illinois	Agent	Approved	06/13/2016
B Indiana	Agent	Approved	07/07/2021



Qualifications

Regulator	Registration	Status	Date
B Maine	Agent	Approved	07/21/2021
B Maryland	Agent	Approved	07/29/2014
B Massachusetts	Agent	Approved	07/07/2020
B Mississippi	Agent	Approved	06/20/2025
B Missouri	Agent	Approved	01/08/2018
B New York	Agent	Approved	06/06/2014
B North Carolina	Agent	Approved	08/23/2017
B Ohio	Agent	Approved	05/27/2022
B Pennsylvania	Agent	Approved	01/24/2017
B South Carolina	Agent	Approved	06/14/2018
B Tennessee	Agent	Approved	06/12/2019
B Virginia	Agent	Approved	05/09/2018
B Washington	Agent	Approved	11/20/2023

Branch Office Locations

JACKSONVILLE BEACH, FL

Employment 2 of 2

Firm Name: **EAGLE STRATEGIES LLC**
Main Address: 51 MADISON AVENUE
12TH FLOOR
NEW YORK, NY 10010
Firm ID#: 110826



Qualifications

Regulator	Registration	Status	Date
IA Florida	Investment Adviser Representative	Approved	08/05/2005

Branch Office Locations

EAGLE STRATEGIES LLC
482 JACKSONVILLE DRIVE
JACKSONVILLE BEACH, FL 32250




Qualifications

PASSED INDUSTRY EXAMS



This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 1 principal/supervisory exam, 4 general industry/product exams, and 2 state securities law exams.




Principal/Supervisory Exams

	Exam	Category	Date
	General Securities Principal Examination (S24)	Series 24	12/29/1999

General Industry/Product Exams

	Exam	Category	Date
	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
	General Securities Representative Examination (S7)	Series 7	09/15/1998
	Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	06/05/1991
	Direct Participation Programs Representative Examination (S22)	Series 22	11/16/1990

State Securities Law Exams

	Exam	Category	Date
	 Uniform Combined State Law Examination (S66)	Series 66	12/18/2003
	Uniform Securities Agent State Law Examination (S63)	Series 63	01/14/1991

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	07/27/2005 - 08/03/2005	EAGLE STRATEGIES CORP	CRD# 110826	JACKSONVILLE, FL

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
03/2014 - Present	WAHBY FINANCIAL GROUP LLC	OWNER	Y	JACKSONVILLE BEACH, FL, United States
10/1990 - Present	NYLIFE SECURITIES INC.	NOT PROVIDED	Y	JACKSONVILLE, FL, United States
05/1990 - Present	NEW YORK LIFE INS. CO.	AGENT - Agent	N	MCLEAN, VA, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

[Insurance Brokering; Appointed with outside carriers for the purpose of brokering non-registered insurance products; 482 Jacksonville Drive, Jacksonville Beach, Florida 32250; start date 02/2014; 20 hours per month; investment related][LFE GROWTH FUND, III L.P.; GROWTH -WOMEN OWNED BUSINESS OWNERS.; LFE CAPITAL 60 SOUTH SIXTH STREE SUITE 2320; START DATE 12/2013; ROLE/TITLE: PASSIVE INVESTOR; NOT INVESTMENT RELATED]

[OPERATING UNDER THE DBA NAME OF WAHBY FINANCIAL GROUP LLC FOR THE PURPOSE OF SELLING NEW YORK LIFE PRODUCTS AND SERVICES AS WELL AS BROKERING NON-REGISTERED INSURANCE PRODUCTS; INVESTMENT RELATED; OWNER; ADDRESS: JACKSONVILLE BEACH, FL; START DATE: 03/2014][Sabal Palm Inn; Rental property; 115 5th Avenue South in Jax Beach; Start Date 04/2023; Role/Title: Passive Owner; Investment Related]

[NYLARC Holding Company; Reinsuring the life insurance that I write with NYL; 51 Madison Avenue, New York, NY 10010; Start Date 10/2018; Role/Title: Shareholder; Investment Related; 1 hours per month; 1 hours per month during securities trading hours][Judith C. Foist Revocable Living Trust; 4300 South Beach Pkwy, Unit 3113, Ponte Vedra Florida 32082; Start Date 05/2020; Role/Title: trustee; Not Investment Related; 4 hours per month; 0 hours per month during securities trading hours][Mia Rose Holdings LLC; multifamily housing developments; 7 Baxter Lane, Chesterfield, MO 63017; Start Date 06/2023; Passive Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading hours][Bear Properties, LLC; mobile home for disabled uncle; 482 Jacksonville Drive, Jacksonville Beach FL; Start Date 08/2023; Passive Owner; Investment Related][The Icemen Hockey Team; minor league hockey team; 3605 Philips Highway, Jacksonville Florida 32205; Start Date 10/2023; Role/Title: Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading hours][The Ghost Pirates; minor league hockey team in Savannah; 3605 Philips Highway, Jacksonville Florida; Start Date 10/2023; Role/Title: Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading hours;][Ghost Pirates Ice, LLC; Ghost Pirates Ice Cove facility in Savannah, Georgia for \$26,000,000. ; 3605 Philips Highway, Jacksonville, Florida, 32205; Start Date 10/2023; Role/Title: Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading hours][SYA Baseball LLC; Atlantic League of Professional Baseball. ; 3605 Philips Highway, Jacksonville Florida 32207; Start Date 01/2024; Role/Title: Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading



Registration & Employment History



OTHER BUSINESS ACTIVITIES

hours][ANGELWOOD; a non-profit that helps developmentally disabled children; 9100 Regency Square Blvd N, Jacksonville, FL 32211; Start Date 11/2024; Role/Title: Emeritus; Not Investment Related; 5 hours per month; 5 hours per month during securities trading hours; emeritus member- finance committee-Development Committee Chair][Leadership Launch Group LLC; buy shares into Mona Media Group. MMG is a film producer; 4320 Deerwood Lake Parkway, #136; Jacksonville, Florida 32216; Start Date 06/2024; Role/Title: Passive Investor; Not Investment Related; 0 hours per month; 0 hours per month during securities trading hours][Mona Media Group LLC; history of the world and the DaVinci Code with clues given by Michelangelo. ; 4320 Deerwood Lake Parkway, #136 Jacksonville Florida 32216; Start Date 06/2025; Role/Title: Investor; Not Investment Related; 0 hour[Sunny South, LLC; creating and selling Hawaiiin shirts; 18591 South Dixie Highway #1209, Cutler Bay Florida 33157; Start Date 12/2025; Passive Investor; Not Investment Related][The Christopher Griswold Irrevocable Special Needs Trust; this trust was set up as a result of a car accident for Chris Griswold, my brother. My father is the trustee and I am the successor trustee. I opened a brokerage account for the funds to be deposited into.]



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1

Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 1

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	NYLIFE SECURITIES LLC
Allegations:	Customer alleges that the February 2018 recommendation to invest in Future Income Payments, LLC ("FIP") was supposed to provide a fixed guaranteed account that protected her investments, but instead she has received no income and her funds are no longer available.
Product Type:	Other: Outside Investment
Alleged Damages:	\$39,460.00
Alleged Damages Amount Explanation (if amount not exact):	Customer is also requesting interest.
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	06/12/2018
Complaint Pending?	No
Status:	Settled
Status Date:	07/05/2018



Settlement Amount:	\$40,000.00
Individual Contribution Amount:	\$0.00



End of Report

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