



IAPD Report

JEFFREY DEAN OLSSON

CRD# 2342557

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

JEFFREY DEAN OLSSON (CRD# 2342557)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **01/21/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	WEDBUSH SECURITIES INC.	CRD# 877	12/27/2016
IA	WEDBUSH SECURITIES INC.	CRD# 877	02/03/2017

QUALIFICATIONS

This representative is currently registered in **21** SRO(s) and **19** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	RAYMOND JAMES FINANCIAL SERVICES ADVISORS, INC	149018	GRAND RAPIDS, MI	09/24/2010 - 12/22/2016
B	RAYMOND JAMES FINANCIAL SERVICES, INC.	6694	GRAND RAPIDS, MI	03/24/2008 - 12/22/2016
B	RAYMOND JAMES & ASSOCIATES, INC.	705	GRAND RAPIDS, MI	06/17/1998 - 03/26/2008

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Termination	2



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **19** jurisdiction(s) and 21 SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **WEDBUSH SECURITIES INC.**
Main Address: ATTN: COMPLIANCE DEPT.
225 S. LAKE AVE PENTHOUSE
PASADENA, CA 91101
Firm ID#: 877

Regulator	Registration	Status	Date
B BOX Exchange LLC	General Securities Principal	Approved	12/27/2016
B BOX Exchange LLC	General Securities Representative	Approved	12/27/2016
B Cboe BYX Exchange, Inc.	General Securities Principal	Approved	12/27/2016
B Cboe BYX Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B Cboe BZX Exchange, Inc.	General Securities Principal	Approved	12/27/2016
B Cboe BZX Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B Cboe C2 Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B Cboe EDGA Exchange, Inc.	General Securities Principal	Approved	12/27/2016
B Cboe EDGA Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B Cboe EDGX Exchange, Inc.	General Securities Principal	Approved	12/27/2016
B Cboe EDGX Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B Cboe Exchange, Inc.	General Securities Representative	Approved	12/27/2016
B FINRA	General Securities Principal	Approved	12/27/2016



Qualifications

Regulator	Registration	Status	Date
B FINRA	General Securities Representative	Approved	12/27/2016
B FINRA	Invest. Co and Variable Contracts	Approved	12/27/2016
B FINRA	Municipal Fund	Approved	12/27/2016
B Investors' Exchange LLC	General Securities Principal	Approved	12/27/2016
B Investors' Exchange LLC	General Securities Representative	Approved	12/27/2016
B MIAX Sapphire	General Securities Principal	Approved	09/23/2024
B MIAX Sapphire	General Securities Representative	Approved	09/23/2024
B Miami International Securities Exchange, LLC	General Securities Principal	Approved	12/27/2016
B Miami International Securities Exchange, LLC	General Securities Representative	Approved	12/27/2016
B NYSE American LLC	General Securities Principal	Approved	12/27/2016
B NYSE American LLC	General Securities Representative	Approved	12/27/2016
B NYSE Arca, Inc.	General Securities Principal	Approved	12/27/2016
B NYSE Arca, Inc.	General Securities Representative	Approved	12/27/2016
B NYSE Texas, Inc.	General Securities Principal	Approved	12/27/2016
B NYSE Texas, Inc.	General Securities Representative	Approved	12/27/2016
B Nasdaq GEMX, LLC	General Securities Principal	Approved	12/27/2016
B Nasdaq GEMX, LLC	General Securities Representative	Approved	12/27/2016
B Nasdaq ISE, LLC	General Securities Principal	Approved	12/27/2016



Qualifications

Regulator	Registration	Status	Date
B Nasdaq ISE, LLC	General Securities Representative	Approved	12/27/2016
B Nasdaq MRX, LLC	General Securities Principal	Approved	12/27/2016
B Nasdaq MRX, LLC	General Securities Representative	Approved	12/27/2016
B Nasdaq PHLX LLC	General Securities Principal	Approved	12/27/2016
B Nasdaq PHLX LLC	General Securities Representative	Approved	12/27/2016
B Nasdaq Stock Market	General Securities Principal	Approved	12/27/2016
B Nasdaq Stock Market	General Securities Representative	Approved	12/27/2016
B Nasdaq Texas, LLC	General Securities Principal	Approved	12/27/2016
B Nasdaq Texas, LLC	General Securities Representative	Approved	12/27/2016
B New York Stock Exchange	General Securities Principal	Approved	12/27/2016
B New York Stock Exchange	General Securities Representative	Approved	12/27/2016
B Arizona	Agent	Approved	03/01/2017
B California	Agent	Approved	01/04/2017
B Colorado	Agent	Approved	04/11/2019
B Florida	Agent	Approved	01/04/2017
B Georgia	Agent	Approved	01/04/2017
B Illinois	Agent	Approved	03/10/2017
B Indiana	Agent	Approved	01/04/2017
B Louisiana	Agent	Approved	01/04/2017



Qualifications

Regulator	Registration	Status	Date
B Michigan	Agent	Approved	02/03/2017
IA Michigan	Investment Adviser Representative	Approved	02/03/2017
B Minnesota	Agent	Approved	07/28/2017
B North Carolina	Agent	Approved	03/01/2019
B North Dakota	Agent	Approved	02/24/2020
B Ohio	Agent	Approved	02/06/2017
B Oregon	Agent	Approved	02/03/2022
B Pennsylvania	Agent	Approved	03/07/2019
B Rhode Island	Agent	Approved	01/04/2017
B Texas	Agent	Approved	04/19/2017
B Virginia	Agent	Approved	01/04/2017
B West Virginia	Agent	Approved	12/14/2018

Branch Office Locations

WEDBUSH SECURITIES INC.
1011 FULTON STREET EAST
GRAND RAPIDS, MI 49503

WEDBUSH SECURITIES INC.
100 WEST CROSSTOWN PARKWAY
KALAMAZOO, MI 49001





Qualifications

PASSED INDUSTRY EXAMS




This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 2 principal/supervisory exams, 3 general industry/product exams, and 2 state securities law exams.



Principal/Supervisory Exams

	Exam	Category	Date
	Municipal Fund Securities Principal Examination (S51)	Series 51	02/06/2009
	General Securities Principal Examination (S24)	Series 24	09/22/2008

General Industry/Product Exams

	Exam	Category	Date
	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
	General Securities Representative Examination (S7)	Series 7	07/13/1995
	Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	05/11/1993

State Securities Law Exams

	Exam	Category	Date
	Uniform Investment Adviser Law Examination (S65)	Series 65	12/22/1999
	Uniform Securities Agent State Law Examination (S63)	Series 63	05/20/1993

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	09/24/2010 - 12/22/2016	RAYMOND JAMES FINANCIAL SERVICES ADVISORS, INC	CRD# 149018	GRAND RAPIDS, MI
B	03/24/2008 - 12/22/2016	RAYMOND JAMES FINANCIAL SERVICES, INC.	CRD# 6694	GRAND RAPIDS, MI
B	06/17/1998 - 03/26/2008	RAYMOND JAMES & ASSOCIATES, INC.	CRD# 705	GRAND RAPIDS, MI
B	05/11/1998 - 09/25/1999	RONEY & CO.	CRD# 45091	DETROIT, MI
B	08/05/1996 - 05/11/1998	RONEY & CO. L.L.C.	CRD# 900	DETROIT, MI
B	07/21/1994 - 08/02/1996	FIRST OF AMERICA BROKERAGE SERVICE, INC.	CRD# 16989	CLEVELAND, OH
B	06/21/1993 - 08/05/1994	NIKE SECURITIES L.P.	CRD# 28519	WHEATON, IL

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
12/2016 - Present	WEDBUSH SECURITIES INC.	FINANCIAL CONSULTANT	Y	GRAND RAPIDS, MI, United States
03/2008 - Present	OLSSON INVESTMENT GROUP, LLC	SUPPORT COMPANY/DBA (OWNER)	Y	GRAND RAPIDS, MI, United States
09/2010 - 12/2016	RAYMOND JAMES FINANCIAL SERVICES, INC	BRANCH MANAGER	Y	GRAND RAPIDS, MI, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1. OLSSON INVESTMENT GROUP LLC; INVESTMENT RELATED; GRAND RAPIDS, MI; LLC - FINANCIAL CONSULTING; OWNER/MEMBER; START: 01/2008; APPROX: 45 HOURS WEEKLY, 180 HOURS PER MONTH DURING BUSINESS HOURS; DUTIES: ACT IN ROLE OF FINANCIAL CONSULTANT. DBA FOR WEDBUSH SECURITIES BUSINESS
2. EDNA MARIE LLC; INVESTMENT RELATED; GRAND RAPIDS, MI; LLC; MEMBER; START: 12/2007; APPROX: 2 HOURS



Registration & Employment History



OTHER BUSINESS ACTIVITIES

MONTHLY, 2 HOURS PER MONTH DURING BUSINESS HOURS; DUTIES: BUSINESS/LEGAL STRUCTURE THAT OWNS OUR OFFICE BUILDING.

3. CROSSTOWN VENTURES LLC; INVESTMENT RELATED; GRAND RAPIDS, MI; LLC, MEMBER; START: 01/2020; APPROX: 2 HOURS MONTHLY, 2 HOURS PER MONTH DURING BUSINESS HOURS; DUTIES: BUSINESS/LEGAL STRUCTURE THAT OWNS OUR KALAMAZOO OFFICE BUILDING.

4. OLMSTED & MULHALL; INVESTMENT RELATED; KALAMAZOO, MI, DBA; OWNER/MEMBER; START: 01/2019; APPROX: 45 HOURS WEEKLY, 180 HOURS PER MONTH DURING BUSINESS HOURS; DUTIES: ACT IN ROLE OF FINANCIAL CONSULTANT, DBA FOR WEDBUSH SECURITIES BUSINESS.



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Termination	2

Termination

This disclosure event involves a situation where the Investment Adviser Representative voluntarily resigned, was discharged or was permitted to resign after allegations were made that accused the Investment Adviser Representative of violating investment-related statutes, regulations, rules or industry standards of conduct; fraud or the wrongful taking of property; or failure to supervise in connection with investment-related statutes, regulations, rules or industry standards of conduct.

Disclosure 1 of 2

Reporting Source: Firm

Firm Name: Raymond James Financial Services, Inc

Termination Type: Discharged

Termination Date: 12/02/2016

Allegations: Failure to appropriately supervise an OBA known by the Firm of a FA in the Branch.

Product Type: No Product

Reporting Source: Individual

Firm Name: RAYMOND JAMES FINANCIAL SERVICES INC.

Termination Type: Discharged

Termination Date: 12/02/2016

Allegations: FAILURE TO APPROPRIATELY SUPERVISE AN OBA KNOWN BY THE FIRM OF A FA IN THE BRANCH.

Product Type: No Product

Disclosure 2 of 2

Reporting Source: Firm

Firm Name: RAYMOND JAMES FINANCIAL SERVICES, INC.

Termination Type: Discharged

Termination Date: 12/02/2016



Allegations: Failure to appropriately supervise an OBA known by the Firm of a FA in the Branch.

Product Type: No Product

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Reporting Source: Individual

Firm Name: RAYMOND JAMES FINANCIAL SERVICES ADVISORS, INC.

Termination Type: Discharged

Termination Date: 12/02/2016

Allegations: FAILURE TO APPROPRIATELY SUPERVISE AN OBA KNOWN BY THE FIRM OF F.A. IN THE BRANCH.

Product Type: No Product



End of Report

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