



IAPD Report

KEVIN THOMAS CURRY

CRD# 2394669

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Qualifications	2 - 4
Registration and Employment History	5 - 6
Disclosure Information	7



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

KEVIN THOMAS CURRY (CRD# 2394669)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **02/23/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	LPL FINANCIAL LLC	CRD# 6413	07/10/2025
IA	LPL FINANCIAL LLC	CRD# 6413	07/10/2025

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **18** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	CADARET GRANT & CO INC	10641	Oyster Bay, NY	07/31/2023 - 07/10/2025
B	CADARET, GRANT & CO., INC.	10641	Oyster Bay, NY	05/24/2019 - 07/10/2025
B	ROYAL ALLIANCE ASSOCIATES, INC.	23131	WALL, NJ	02/16/2018 - 05/30/2019

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	3
Judgment/Lien	6



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **18** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **LPL FINANCIAL LLC**
Main Address: 1055 LPL WAY
FORT MILL, SC 29715
Firm ID#: 6413

	Regulator	Registration	Status	Date
	FINRA	General Securities Representative	Approved	07/10/2025
	FINRA	Operations Professional	Approved	07/10/2025
	Arizona	Agent	Approved	07/10/2025
	Arkansas	Agent	Approved	07/10/2025
	California	Agent	Approved	07/10/2025
	Connecticut	Agent	Approved	07/10/2025
	Delaware	Agent	Approved	09/03/2025
	Florida	Agent	Approved	08/21/2025
	Indiana	Agent	Approved	07/10/2025
	Louisiana	Agent	Approved	07/10/2025
	Massachusetts	Agent	Approved	12/01/2025
	Michigan	Agent	Approved	07/10/2025
	New Jersey	Agent	Approved	07/10/2025



Qualifications

	Regulator	Registration	Status	Date
B	New York	Agent	Approved	07/10/2025
IA	New York	Investment Adviser Representative	Approved	07/10/2025
B	North Carolina	Agent	Approved	07/10/2025
B	Pennsylvania	Agent	Approved	07/10/2025
B	South Carolina	Agent	Approved	07/10/2025
B	Texas	Agent	Approved	07/10/2025
IA	Texas	Investment Adviser Representative	Restricted Approval	02/24/2026
B	Virginia	Agent	Approved	07/10/2025
B	West Virginia	Agent	Approved	07/10/2025

Branch Office Locations

LPL FINANCIAL LLC
74 COVE NECK ROAD
OYSTER BAY, NY 11771



Qualifications



PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 3 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
------	----------	------

No information reported.

General Industry/Product Exams

Exam	Category	Date
B Operations Professional Examination (S99TO)	Series 99TO	01/02/2023
B Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B General Securities Representative Examination (S7)	Series 7	09/24/1993

State Securities Law Exams

Exam	Category	Date
IA Uniform Investment Adviser Law Examination (S65)	Series 65	07/30/2023
B Uniform Securities Agent State Law Examination (S63)	Series 63	10/08/1993



PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at [IARD](#) and [NASAA](#).



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	07/31/2023 - 07/10/2025	CADARET GRANT & CO INC	CRD# 10641	Oyster Bay, NY
B	05/24/2019 - 07/10/2025	CADARET, GRANT & CO., INC.	CRD# 10641	Oyster Bay, NY
B	02/16/2018 - 05/30/2019	ROYAL ALLIANCE ASSOCIATES, INC.	CRD# 23131	WALL, NJ
B	05/20/1998 - 02/27/2018	PETERSEN INVESTMENTS, INC.	CRD# 38537	NEW YORK, NY
B	05/09/1997 - 05/20/1998	GRUNTAL & CO., L.L.C.	CRD# 372	NEW YORK, NY
B	02/17/1995 - 05/30/1997	WAYNE, GRAYSON CAPITAL CORP.	CRD# 11764	RED BANK, NJ
B	09/27/1993 - 03/16/1995	LEHMAN BROTHERS INC.	CRD# 7506	NEW YORK, NY

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
07/2025 - Present	LPL FINANCIAL LLC	Registered Representative	Y	Oyster Bay, NY, United States
05/2019 - 07/2025	Cadaret, Grant & Co., Inc.	Reg. Rep.	Y	Oyster bay, NY, United States
02/2018 - 05/2019	ROYAL ALLIANCE	REG REPRESENTATIVE	Y	NEW YORK, NY, United States
05/1998 - 02/2018	PETERSEN INVESTMENTS, INC.	NOT PROVIDED	Y	NEW YORK, NY, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1) 07/10/2025 - Petersen Advisors LLC / DBA for LPL Business (entity for LPL business) Inv Related / At reported business location (s) 360 hrs per month - 160 Total Hours per month during trading



Registration & Employment History



OTHER BUSINESS ACTIVITIES

2) 07/10/2025 - Kevin Thomas Curry / DBA for LPL Business (entity for LPL business) Inv Related / At reported business location
(s) 360 hrs per month - 160 Total Hours per month during trading



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	3
Judgment/Lien	6

Regulatory Event

This disclosure event may include a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, a federal regulator such as the Securities and Exchange Commission or the Commodities Futures Trading Commission, or a foreign financial regulatory body) for a violation of investment-related rules or regulations. This disclosure event may also include a revocation or suspension of an Investment Adviser Representative's authority to act as an attorney, accountant or federal contractor.

Disclosure 1 of 1

Reporting Source: Regulator

Regulatory Action Initiated By: FINRA

Sanction(s) Sought:

Date Initiated: 12/09/2016

Docket/Case Number: 2014042721001

Employing firm when activity occurred which led to the regulatory action: Petersen Investments, Inc.

Product Type: Other: Unspecified securities

Allegations: Without admitting or denying the findings, Curry consented to the sanctions and to the entry of findings that he exercised discretion in one customer's account without obtaining prior written authorization from the customer or written approval of the account as discretionary from his member firm. The findings stated that while Curry and his customer spoke and agreed upon investments for the customer's account, Curry exercised time and price discretion in executing transactions on dates when he had not spoken with the customer.

Current Status: Final

Resolution: Acceptance, Waiver & Consent(AWC)



Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?

No

Resolution Date:

12/09/2016

Sanctions Ordered:

Civil and Administrative Penalty(ies)/Fine(s)
Suspension

If the regulator is the SEC, CFTC, or an SRO, did the action result in a finding of a willful violation or failure to supervise?

No

(1) willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or to have been unable to comply with any provision of such Act, rule or regulation?

(2) willfully aided, abetted, counseled, commanded, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board? or



(3) failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation by such person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

Sanction 1 of 1

Sanction Type:	Suspension
Capacities Affected:	All Capacities
Duration:	10 business days
Start Date:	01/03/2017
End Date:	01/17/2017

Monetary Sanction 1 of 1

Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$5,000.00
Payment Plan:	
Is Payment Plan Current:	Yes
Date Paid by individual:	01/06/2017
Was any portion of penalty waived?	No

Amount Waived:
.....

Reporting Source:	Individual
Regulatory Action Initiated By:	FINRA
Sanction(s) Sought:	Civil and Administrative Penalty(ies)/Fine(s) Suspension
Date Initiated:	12/09/2016
Docket/Case Number:	2014042721001



Employing firm when activity occurred which led to the regulatory action:	Petersen Investments, Inc.
Product Type:	Other: various products
Allegations:	Between May 2011 and March 2014, Mr. Curry allegedly exercised discretion in one customer's account without obtaining prior written authorization from the customer or written approval of the account as discretionary from his employing member firm. While Curry and his customer spoke and agreed upon investments for the customer's account, Curry exercised time and price discretion in executing transactions on dates when he had not spoken with the customer.
Current Status:	Final
Resolution:	Acceptance, Waiver & Consent(AWC)
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Resolution Date:	12/09/2016
Sanctions Ordered:	Civil and Administrative Penalty(ies)/Fine(s) Suspension
Sanction 1 of 1	
Sanction Type:	Suspension
Capacities Affected:	All Capacities
Duration:	10 Business Days
Start Date:	01/03/2017
End Date:	01/17/2017
Monetary Sanction 1 of 1	
Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$0.00
Payment Plan:	
Is Payment Plan Current:	
Date Paid by individual:	
Was any portion of penalty waived?	No
Amount Waived:	



Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 3

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	CADARET, GRANT & CO., INC.
Allegations:	Customer is dissatisfied with the account performance and stock selection.
Product Type:	Equity Listed (Common & Preferred Stock)
Alleged Damages:	\$5,000.00
Alleged Damages Amount Explanation (if amount not exact):	None specified but estimated to be more than \$5,000.
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	04/20/2022
Complaint Pending?	No
Status:	Settled
Status Date:	04/21/2023
Settlement Amount:	\$13,000.00
Individual Contribution Amount:	\$0.00

Disclosure 2 of 3

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	PETERSEN INVESTMENTS. INC.
Allegations:	CHURNING, UNAUTHORIZED TRANSACTIONS, FRAUD, FAILURE TO SUPERVISE
Product Type:	Equity-OTC Equity Listed (Common & Preferred Stock)
Alleged Damages:	\$400,000.00
Alleged Damages Amount Explanation (if amount not exact):	COMPLAINT RECEIVED AS A PROPOSED STATEMENT OF CLAIM WHICH ALLEGED LOSSES IN EXCESS OF \$400,000 COMPLAINT RECEIVED IN THE



exact): FORMAT OF A DRAFT FINRA ARBITRATION WHICH HAS NOT BEEN FILED.

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? No

Customer Complaint Information

Date Complaint Received: 06/04/2014

Complaint Pending? No

Status: Evolved into Arbitration/CFTC reparation (the individual is a named party)

Status Date: 09/05/2014

Settlement Amount:

Individual Contribution Amount:

Arbitration Information

Arbitration/CFTC reparation claim filed with (FINRA, AAA, CFTC, etc.): FINRA ARBITRATION - HARTFORD, CT.

Docket/Case #: 14-02739

Date Notice/Process Served: 09/05/2014

Arbitration Pending? No

Disposition: Settled

Disposition Date: 04/04/2016

Monetary Compensation Amount: \$285,000.00

Individual Contribution Amount: \$33,750.00

Broker Statement The parties have agreed to settle the Proceeding to avoid the expense, inconvenience, distraction and inherent uncertainties associated with any formal arbitration proceeding.

Disclosure 3 of 3

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: PETERSEN INVESTMENTS, INC.

Allegations: CLIENT ALLEGED BROKER USED HARD SALES TACTICS REGARDING PURCHASE OF OPTIONS AND IMPROPERLY DESCRIBED THEM AS "SAFE" AND "RISK FREE".

Product Type: Options

Alleged Damages: \$103,500.00



Alleged Damages Amount
Explanation (if amount not
exact):

CLAIM STATED DAMAGES WERE NOT YET FULLY ASCERTAINABLE.

Arbitration Information

Arbitration/CFTC reparation
claim filed with (FINRA, AAA,
CFTC, etc.):

FINRA

Docket/Case #:

12-00431

Date Notice/Process Served:

02/24/2012

Arbitration Pending?

No

Disposition:

Settled

Disposition Date:

08/27/2013

Monetary Compensation
Amount:

\$23,600.00

Individual Contribution
Amount:

\$11,800.00

Broker Statement

SETTLEMENT OF \$23,600 WAS SHARED WITH JOINT BROKER.
REPRESENTATIVES SETTLED TO AVOID THE EXPENSE AND
UNCERTAINTIES ASSOCIATED WITH ANY ARBITRATION PROCEEDING AND
THE LEGAL FEES AND EXPENSES THAT WOULD RESULT FROM HAVING TO
LITIGATE THE PROCEEDING THROUGH A HEARING ON THE MERITS, AND
WITHOUT ANY ADMISSION OR ACKNOWLEDGEMENT OF WRONGDOING.



Judgment/Lien

This disclosure event involves an unsatisfied and outstanding judgment or lien against the Investment Adviser Representative.

Disclosure 1 of 6

Reporting Source: Individual
Judgment/Lien Holder: INTERNAL REVENUE SERVICE
Judgment/Lien Amount: \$183,425.07
Judgment/Lien Type: Tax
Date Filed with Court: 07/04/2025
Date Individual Learned: 08/27/2025
Type of Court: State Court
Name of Court: NASSAU COUNTY COURT
Location of Court: NASSAU, NY
Docket/Case #: 519420125
Judgment/Lien Outstanding? Yes

Disclosure 2 of 6

Reporting Source: Individual
Judgment/Lien Holder: Jovia Financial Federal Credit Union
Judgment/Lien Amount: \$20,633.53
Judgment/Lien Type: Civil
Date Filed with Court: 06/02/2025
Date Individual Learned: 07/08/2025
Type of Court: State Court
Name of Court: Nassau Court
Location of Court: Nassau, New York
Docket/Case #: 603547/2025
Judgment/Lien Outstanding? Yes

Disclosure 3 of 6

Reporting Source: Individual
Judgment/Lien Holder: JPMorgan Chase Bank NA
Judgment/Lien Amount: \$28,902.50
Judgment/Lien Type: Civil
Date Filed with Court: 03/14/2024
Date Individual Learned: 04/08/2024
Type of Court: State Court
Name of Court: Nassau County Court



Location of Court: Nassau, New York

Docket/Case #: BK00985PG262

Judgment/Lien Outstanding? Yes

Broker Statement This matter is the result of credit card incurred by a prior business in which Mr. Curry was a member. The business participants abandoned the business and made themselves unaccountable for the debts of the business, leaving Mr. Curry as the only accountable person for all business debt. Payment plan established.

Disclosure 4 of 6

Reporting Source: Individual

Judgment/Lien Holder: JPMorgan Chase Bank NA

Judgment/Lien Amount: \$27,878.88

Judgment/Lien Type: Civil

Date Filed with Court: 03/14/2024

Date Individual Learned: 04/08/2024

Type of Court: State Court

Name of Court: Nassau County Court

Location of Court: Nassau, New York

Docket/Case #: BK00985PG241

Judgment/Lien Outstanding? Yes

Broker Statement This matter is the result of credit card incurred by a prior business in which Mr. Curry was a member. The business participants abandoned the business and made themselves unaccountable for the debts of the business, leaving Mr. Curry as the only accountable person for all business debt. Payment plan established.

Disclosure 5 of 6

Reporting Source: Individual

Judgment/Lien Holder: New York Department of Taxation

Judgment/Lien Amount: \$49,165.00

Judgment/Lien Type: Tax

Date Filed with Court: 05/31/2023

Date Individual Learned: 09/18/2023

Type of Court: Not a court proceeding. Direct filing by State with County Clerk.

Name of Court: Nassau County Clerk

Location of Court: Mineola, New York

Docket/Case #: E147496911W001

Judgment/Lien Outstanding? Yes

Disclosure 6 of 6

Reporting Source: Individual



Judgment/Lien Holder:	Internal Revenue Service
Judgment/Lien Amount:	\$194,050.37
Judgment/Lien Type:	Tax
Date Filed with Court:	05/22/2022
Date Individual Learned:	06/01/2022
Type of Court:	Federal Court
Name of Court:	Internal Revenue Service
Location of Court:	Bethpage, New York
Judgment/Lien Outstanding?	Yes
Broker Statement	1040 taxes 2014, 2015 and 2020.



End of Report

This page is intentionally left blank.