



IAPD Report

JAMES DAVID DONDERO

CRD# 2477893

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1 - 2
Qualifications	3 - 5
Registration and Employment History	6 - 7
Disclosure Information	8



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

JAMES DAVID DONDERO (CRD# 2477893)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **02/20/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	NEXPOINT ASSET MANAGEMENT, L.P.	CRD# 149653	05/24/2011
IA	NEXPOINT ADVISORS, L.P.	CRD# 163564	05/18/2012
IA	NEXPOINT REAL ESTATE ADVISORS VII, L.P.	CRD# 305956	01/14/2020
IA	NEXPOINT REAL ESTATE ADVISORS X, L.P.	CRD# 317203	11/22/2021

QUALIFICATIONS

This representative is currently registered in **0** SRO(s) and **1** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	NEXPOINT REAL ESTATE ADVISORS X, L.P.	317203	DALLAS, TX	11/16/2021 - 11/18/2021
IA	HIGHLAND CAPITAL MANAGEMENT, L.P.	110126	DALLAS, TX	07/15/1998 - 10/30/2020
IA	NEXPOINT REAL ESTATE ADVISORS VII, L.P.	305956	DALLAS, TX	11/22/2019 - 11/24/2019

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
------	-------



Report Summary

Customer Dispute	4
Financial	2



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **1** jurisdiction(s) and **0** SRO(s) through his or her employer(s).

Employment 1 of 4

Firm Name: **NEXPOINT REAL ESTATE ADVISORS X, L.P.**
Main Address: 300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201
Firm ID#: 317203

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Restricted Approval	11/22/2021

Branch Office Locations

NEXPOINT REAL ESTATE ADVISORS X, L.P.
300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201

Employment 2 of 4

Firm Name: **NEXPOINT REAL ESTATE ADVISORS VII, L.P.**
Main Address: 300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201
Firm ID#: 305956

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Approved	01/14/2020

Branch Office Locations

NEXPOINT REAL ESTATE ADVISORS VII, L.P.
300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201

Employment 3 of 4

Firm Name: **NEXPOINT ADVISORS, L.P.**



Qualifications

Main Address: 300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201
Firm ID#: 163564

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Restricted Approval	05/18/2012

Branch Office Locations

NEXPOINT ADVISORS, L.P.
300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201

Employment 4 of 4

Firm Name: **NEXPOINT ASSET MANAGEMENT, L.P.**
Main Address: 300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201
Firm ID#: 149653

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Approved	05/24/2011

Branch Office Locations

NEXPOINT ASSET MANAGEMENT, L.P.
300 CRESCENT COURT
SUITE 700
DALLAS, TX 75201



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 0 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
------	----------	------

No information reported.

General Industry/Product Exams

Exam	Category	Date
------	----------	------

No information reported.

State Securities Law Exams

Exam	Category	Date
------	----------	------

IA Uniform Investment Adviser Law Examination (S65)	Series 65	04/04/1994
--	-----------	------------

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	11/16/2021 - 11/18/2021	NEXPOINT REAL ESTATE ADVISORS X, L.P.	CRD# 317203	DALLAS, TX
IA	07/15/1998 - 10/30/2020	HIGHLAND CAPITAL MANAGEMENT, L.P.	CRD# 110126	DALLAS, TX
IA	11/22/2019 - 11/24/2019	NEXPOINT REAL ESTATE ADVISORS VII, L.P.	CRD# 305956	DALLAS, TX
IA	05/24/2011 - 12/31/2018	ACIS CAPITAL MANAGEMENT, L.P.	CRD# 153302	DALLAS, TX
IA	12/04/2017 - 09/18/2018	NEXPOINT REAL ESTATE ADVISORS II, L.P.	CRD# 290079	DALLAS, TX
IA	05/24/2011 - 02/06/2018	HIGHLAND CAPITAL HEALTHCARE ADVISORS, L.P.	CRD# 153325	DALLAS, TX
IA	12/22/2014 - 07/08/2016	NEXPOINT REAL ESTATE ADVISORS, L.P.	CRD# 173200	DALLAS, TX
IA	05/24/2011 - 12/01/2014	TUNSTALL CAPITAL MANAGEMENT, L.P.	CRD# 153282	DALLAS, TX
IA	06/13/2006 - 07/24/2006	PROSPECT MANAGEMENT ADVISERS, L.P.	CRD# 133607	DALLAS, TX

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
09/2021 - Present	NexPoint Real Estate Advisors X, L.P.	President/ Limited Partner	Y	Dallas, TX, United States
03/2012 - Present	NEXPOINT ADVISORS, L.P.	PRESIDENT/LIMITED PARTNER	Y	DAL, TX, United States
03/2012 - Present	NEXPOINT REAL ESTATE ADVISORS II, L.P.	PRESIDENT/LIMITED PARTNER	Y	DALLAS, TX, United States
01/2011 - Present	HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.	LIMITED PARTNER/DIRECTOR	Y	DALLAS, TX, United States



Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
04/1993 - 10/2020	HIGHLAND CAPITAL MANAGEMENT, L.P.	PRESIDENT/DIRECTOR/LIMITED PARTNER	Y	DALLAS, TX, United States
01/2011 - 12/2018	ACIS CAPITAL MANAGEMENT, L.P.	PRESIDENT	Y	DALLAS, TX, United States
12/2000 - 02/2018	HIGHLAND CAPITAL HEALTHCARE ADVISORS, L.P.	PRESIDENT/LIMITED PARTNER	Y	DALLAS, TX, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1. NEXBANK CAPITAL INC.
2515 MCKINNEY AVE, SUITE 1100, DALLAS TX 75201
DIRECTOR/SHAREHOLDER
5 HRS PER MONTH

2. NEXBANK
2515 MCKINNEY AVE, SUITE 1100, DALLAS TX 75201
DIRECTOR
5 HRS PER MONTH

3. Ohio State Life Insurance Company
300 Crescent Court, Suite 700, Dallas, TX 75201
Director, President and Chief Executive Officer

4. NexAnnuity Holdings, Inc.
300 Crescent Court, Suite 700, Dallas, TX 75201
Director and President

5. NexPoint Advisors, L.P.
300 Crescent Court, Suite 700, Dallas, TX 75201
President

6. NextPoint Asset Management, L.P.
300 Crescent Court, Suite 700, Dallas, TX 75201
President



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	4
Financial	2

Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 4

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: Unemployed

Allegations: Highland Capital Management, L.P. brought a lawsuit in Texas state court against [Redacted], a former employee. Highland has alleged that [redacted] was terminated for cause, and that he improperly recorded internal Highland conversations. [Redacted], in response, filed a counterclaim against Highland and Mr. Dondero, personally, claiming that one of Highland's funds improperly offset certain costs against [redacted] interest in that fund. Highland disagrees with [redacted] and alleges in response that [redacted] caused losses to a Highland-advised account that invested in the fund and the offset was proper pursuant to the fund's governing documents. [Redacted] has also has asserted a claim of defamation against Mr. Dondero.

Product Type: Direct Investment-DPP & LP Interests

Alleged Damages: \$425,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: 162nd JUDICIAL DISTRICT OF DALLAS COUNTY TEXAS

Docket/Case #: DC-16-11396



Filing date of arbitration/CFTC reparation or civil litigation: 07/20/2018

Customer Complaint Information

Date Complaint Received: 07/20/2018

Complaint Pending? Yes

Settlement Amount:

Individual Contribution Amount:

Civil Litigation Information

Type of Court: State Court

Name of Court: 162nd JUDICIAL DISTRICT OF DALLAS COUNTY TEXAS

Location of Court: DALLAS, TEXAS

Docket/Case #: DC-16-11396

Date Notice/Process Served: 07/20/2018

Litigation Pending? Yes

Disclosure 2 of 4

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: HIGHLAND CAPITAL MANAGEMENT, L.P.

Allegations: PLAINTIFF ALLEGED THAT THE HIGHLAND DEFENDANTS MADE CERTAIN MISREPRESENTATIONS AND OMISSIONS RELATING TO THE REDEMPTION LEVELS IN THE HIGHLAND CREDIT STRATEGIES FUND THAT PREVENTED W44 FROM MAKING TIMELY REDEMPTIONS AND CAUSED W44 TO INVEST ADDITIONAL MONIES.

Product Type: Other: Private Fund

Alleged Damages: \$5,000,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: 95th Judicial District of Dallas County, Texas

Docket/Case #: 11-01021

Filing date of arbitration/CFTC reparation or civil litigation: 01/31/2011

Customer Complaint Information

Date Complaint Received: 01/31/2011

Complaint Pending? No



Status: Settled
Status Date: 03/28/2014
Settlement Amount: \$1,500,000.00
Individual Contribution Amount: \$0.00

Civil Litigation Information

Type of Court: State Court
Name of Court: 95th Judicial District of Dallas County, Texas
Location of Court: DALLAS COUNTY TX
Docket/Case #: 11-01021
Date Notice/Process Served: 01/31/2011
Litigation Pending? No
Disposition: Settled
Disposition Date: 03/28/2014
Monetary Compensation Amount: \$1,500,000.00
Individual Contribution Amount: \$0.00

Broker Statement
PLAINTIFF'S ALLEGATIONS CENTERED ON HIGHLAND'S PUBLIC STATEMENTS MADE PRIOR TO PLACING THE HIGHLAND CREDIT STRATEGIES FUND INTO WIND DOWN. THE INVESTORS IN THE CREDIT STRATEGIES FUND WERE AWARE OF THESE PUBLIC STATEMENTS PRIOR TO 90% OF THE INVESTORS APPROVING THE PLAN OF DISTRIBUTION FOR THE FUND. HIGHLAND SETTLED THIS MATTER FOR APPROXIMATELY \$100,000 MORE THAN THE ESTIMATED COST OF DEFENSE.

Disclosure 3 of 4

Reporting Source: Individual
Employing firm when activities occurred which led to the complaint: HIGHLAND CAPITAL MANAGEMENT, L.P.

Allegations: PLAINTIFF ALLEGED THAT HIGHLAND FAILED TO DISCLOSE CERTAIN LEVERAGE EXPOSURE IN THE HIGHLAND CRUSADER FUND PRIOR TO PLAINTIFFS' INVESTMENT AND THAT HIGHLAND IMPROPERLY DELAYED REDEMPTION REQUESTS.

Product Type: Other: Private Fund

Alleged Damages: \$2,000,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: DISTRICT COURT, 68TH JUDICIAL DISTRICT, DALLAS COUNTY TX



Docket/Case #: DC-13-01813

Filing date of arbitration/CFTC reparation or civil litigation: 02/13/2013

Customer Complaint Information

Date Complaint Received: 02/13/2013

Complaint Pending? No

Status: Settled

Status Date: 10/05/2015

Settlement Amount: \$476,331.00

Individual Contribution Amount: \$0.00

Civil Litigation Information

Type of Court: State Court

Name of Court: DISTRICT COURT, 68TH JUDICIAL DISTRICT, DALLAS COUNTY TX

Location of Court: DALLAS COUNTY TX

Docket/Case #: DC-13-01813

Date Notice/Process Served: 02/13/2013

Litigation Pending? No

Disposition: Settled

Disposition Date: 10/05/2015

Monetary Compensation Amount: \$476,331.00

Individual Contribution Amount: \$0.00

Broker Statement PLAINTIFFS HAD AN UNLIQUIDATED LIMITED PARTNERSHIP INTEREST IN THE HIGHLAND CRUSADER FUND AT THE TIME OF SETTLEMENT. THE SETTLEMENT AMOUNT MONETIZED THE PLAINTIFFS' LIMITED PARTNERSHIP INTEREST AT THE THEN-CURRENT FUND NAV. PLAINTIFFS DID NOT RECEIVE ANY ADDITIONAL SETTLEMENT PAYMENT BEYOND THEIR LIMITED PARTNERSHIP INTEREST VALUE.

Disclosure 4 of 4

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: HIGHLAND CAPITAL MANAGEMENT, L.P.

Allegations: Plaintiff invested in Highland Floating Rate Advantage Fund (the "Fund"). Plaintiff alleged his financial advisor Morgan Stanley Smith Barney, Inc. ("Morgan Stanley") made misleading and deceptive statements regarding the investment strategy and risk profile of the Fund. Plaintiff alleged such statements were made based upon misleading and deceptive information provided to Morgan Stanley by, or on behalf of, the Fund.

Product Type: Mutual Fund



Alleged Damages: \$1,200,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

**Is this an arbitration/CFTC
reparation or civil litigation?** No

**Arbitration/Reparation forum
or court name and location:**

Docket/Case #:

**Filing date of
arbitration/CFTC reparation
or civil litigation:** 03/29/2009

Customer Complaint Information

Date Complaint Received: 03/29/2009

Complaint Pending? No

Status: Settled

Status Date: 12/14/2010

Settlement Amount: \$0.00

**Individual Contribution
Amount:** \$0.00

Civil Litigation Information

Type of Court: State Court

Name of Court: SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO, CENTRAL
DIVISION

Location of Court: SAN DIEGO, CALIFORNIA

Docket/Case #: CASE NO. 37-2010-00088200

Date Notice/Process Served: 03/29/2009

Litigation Pending? No

Disposition: Settled

Disposition Date: 12/14/2010

**Monetary Compensation
Amount:** \$25,000.00

**Individual Contribution
Amount:** \$0.00

Broker Statement

PRO SE LITIGANT [customer] ALLEGED THAT HIS FINANCIAL ADVISOR MORGAN STANLEY MISREPRESENTED THE HIGHLAND FLOATING RATE FUND'S RISK PROFILE, AND THAT CERTAIN, NEVER DEFINED PORTIONS OF THOSE REPRESENTATIONS, CAME FROM HIGHLAND'S WRITTEN MARKETING MATERIALS. HIGHLAND SETTLED FOR LESS THAN DEFENSE COSTS.



Financial

This disclosure event involves a final bankruptcy, compromise with one or more creditors, or Securities Investor Protection Corporation liquidation that occurred within the last 10 years and that involved the Investment Adviser Representative or an organization/investment adviser that the Investment Adviser Representative controlled that occurred within the last 10 years.

Disclosure 1 of 2

Reporting Source: Individual
Action Type: Bankruptcy
Bankruptcy: Chapter 11
Action Date: 10/16/2019
Organization Name: HIGHLAND CAPITAL MANAGEMENT, L.P.
Individual Position: CEO
Organization Investment-Related? Yes
Type of Court: Federal Court
Name of Court: United States Bankruptcy Court
Location of Court: District of Delaware
Docket/Case #: 19-12239
Action Pending? Yes

Broker Statement

On October 16, 2019, Highland Capital Management, L.P. ("HCMLP") commenced voluntary Chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware, which was subsequently transferred to the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "Court"). HCMLP's filing stems from an arbitration award against it. Although HCMLP disputed the underlying claims, entry of the judgment in its maximum potential amount could have resulted in the entry of a judgment against HCMLP greater than its liquid assets.

On January 9, 2020, the Court approved a change of control of HCMLP, which involved the resignation of James Dondero as President of HCMLP, an officer of its general partner and as the sole director of its general partner. Three independent directors were granted exclusive control over HCMLP and its operation. As of October 9, 2020, Mr. Dondero resigned his position as a portfolio manager of the HCMLP-managed funds and as an employee of HCMLP.

Disclosure 2 of 2

Reporting Source: Individual
Action Type: Bankruptcy
Bankruptcy: Chapter 11
Action Date: 01/30/2018
Organization Name: ACIS CAPITAL MANAGEMENT, L.P.
Individual Position: PRESIDENT, ACIS CAPITAL MANAGEMENT, L.P.
Organization Investment-Related? Yes



Type of Court:	Federal Court
Name of Court:	UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS
Location of Court:	DALLAS, TEXAS
Docket/Case #:	18-30264-SGJ7
Action Pending?	Yes
Broker Statement	<p>On April 13, 2018, the Bankruptcy Court for the Northern District of Texas (the "Court") entered an Order for Relief placing Acis Capital Management, L.P. ("Acis") and Acis Capital Management GP, LLC ("Acis GP") in involuntary Chapter 7 bankruptcy. On May 11, 2018, the bankruptcy was converted into a Chapter 11 reorganization, and Robin Phelan, an attorney based in Dallas, Texas, was appointed by the Court as the trustee to oversee the bankruptcy (the "Trustee"). Upon confirmation of the bankruptcy plan on January 31, 2019, Joshua Terry exercises discretionary control over all Acis investment decisions and transactions. Accordingly, Mr. Terry is a control person of both Acis and Acis GP. The final bankruptcy decree was entered on December 22, 2020.</p>



End of Report

This page is intentionally left blank.