



IAPD Report

PAUL STEVEN BOSNYAK

CRD# 2539144

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Qualifications	2 - 3
Registration and Employment History	4 - 5
Disclosure Information	6



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

PAUL STEVEN BOSNYAK (CRD# 2539144)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **04/03/2024**.

CURRENT EMPLOYERS

Firm	CRD#	Registered Since
IA INTERACTIVE FINANCIAL ADVISORS	CRD# 125117	04/04/2024

QUALIFICATIONS

This representative is currently registered in **0** SRO(s) and **1** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration. Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

FIRM	CRD#	LOCATION	REGISTRATION DATES
IA INTERACTIVE FINANCIAL ADVISORS	125117	Newington, CT	08/21/2020 - 07/13/2022
IA INTERACTIVE FINANCIAL ADVISORS	125117	Oakbrook, IL	11/07/2016 - 11/19/2019
B BROOKLIGHT PLACE SECURITIES, INC.	15764	NEWINGTON, CT	02/19/2013 - 02/04/2019

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Criminal	1
Judgment/Lien	3




Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **1** jurisdiction(s) and **0** SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **INTERACTIVE FINANCIAL ADVISORS**
Main Address: 100 BATSON CT.
SUITE 104
NEW LENOX, IL 60451
Firm ID#: 125117

	Regulator	Registration	Status	Date
	Connecticut	Investment Adviser Representative	Approved	04/04/2024

Branch Office Locations

INTERACTIVE FINANCIAL ADVISORS
171 Market Square
Suite 112
Newington, CT 06111



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 2 state securities law exams.



Principal/Supervisory Exams

Exam	Category	Date
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No information reported.



General Industry/Product Exams

Exam	Category	Date
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 Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
 Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	04/18/1996

State Securities Law Exams

Exam	Category	Date
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 Uniform Investment Adviser Law Examination (S65)	Series 65	02/21/2001
 Uniform Securities Agent State Law Examination (S63)	Series 63	08/05/1996

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	08/21/2020 - 07/13/2022	INTERACTIVE FINANCIAL ADVISORS	CRD# 125117	Newington, CT
IA	11/07/2016 - 11/19/2019	INTERACTIVE FINANCIAL ADVISORS	CRD# 125117	Oakbrook, IL
B	02/19/2013 - 02/04/2019	BROOKLIGHT PLACE SECURITIES, INC.	CRD# 15764	NEWINGTON, CT
B	09/23/2009 - 02/19/2013	PARK AVENUE SECURITIES LLC	CRD# 46173	NEW YORK, NY
B	09/27/2001 - 07/17/2009	ALLSTATE FINANCIAL SERVICES, LLC	CRD# 18272	NEWINGTON, CT
B	06/05/2000 - 06/21/2001	METLIFE SECURITIES INC.	CRD# 14251	SPRINGFIELD, MA
B	06/05/2000 - 06/21/2001	METROPOLITAN LIFE INSURANCE COMPANY	CRD# 4095	NEW YORK, NY
B	04/22/1998 - 05/22/2000	MML INVESTORS SERVICES, INC.	CRD# 10409	SPRINGFIELD, MA
B	04/19/1996 - 04/21/1998	GUARDIAN INVESTOR SERVICES CORPORATION	CRD# 6635	NEW YORK, NY

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
04/2024 - Present	Interactive Financial Advisors	Investment Adviser Representative	Y	New Lenox, IL, United States
07/2019 - Present	MARKET SQUARE FINANCIAL & CASUALTY	AGENCY OWNER	Y	NEWINGTON, CT, United States
11/2007 - Present	THE PAUL BOSYNAK CO	AGENT	N	NEWINGTON, CT, United States
08/2020 - 07/2022	INTERACTIVE FINANCIAL ADVISORS	INVESTMENT ADVISOR REPRESENTATIVE	Y	CHICAGO, IL, United States
11/2016 - 11/2019	Interactive Financial Advisors	Investment Adviser Representative	Y	CHICAGO, IL, United States



Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
02/2013 - 01/2019	Brooklight Place Securities, Inc.	REGISTERED REPRESENTATIVE	Y	NEWINGTON, CT, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1) NAME OF BUSINESS: MARKET SQUARE FINANCIAL & CASUALTY; NATURE OF BUSINESS: SALES & SERVICE OF FIXED INSURANCE; LOCATION: 171 MARKET SQUARE #112, NEWINGTON, CT 06111; TITLE: OWNER; START DATE: 7/1/2009; APPROXIMATE NUMBER OF HOURS PER MONTH: 30; APPROXIMATE NUMBER OF HOURS DURING SECURITIES TRADING HOURS: 4.



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Criminal	1
Judgment/Lien	3

Criminal

This disclosure event involves a criminal charge against the Investment Adviser Representative that has resulted in a dismissal, plea, acquittal or conviction. The criminal matter may relate to any felony or certain misdemeanor offenses (e.g., bribery, perjury, forgery, counterfeiting, extortion, fraud, wrongful taking of property).

Disclosure 1 of 1

Reporting Source:	Individual
Organization Name (if charge(s) were brought against an organization over which individual exercised control):	N/A
Court Details:	ISSUING BAD CHECK FILED IN STATE OF CONNECTICUT SUPERIOR COURT, NEW BRITAIN, CONNETICUT, CASE NUMBER:99-6598
Charge Date:	04/28/1999
Charge Details:	ISSUING BAD CHECK/ WROTE CHECK FOR \$50 AND CHECK WAS RETURNED FOR INSUFFUCUENT FUNDS, ONE COUNT, MISDEMEANOR, NOLLE PROSSE
Felony?	No
Current Status:	Final
Status Date:	06/11/1999
Disposition Details:	DISMISSED, 6/11/99
Broker Statement	A CHECK WAS WRITTEN TO SUPERMARKET AND THE BANK RETURNED IT. TWO WEEKS PASSED BEFORE I WAS AWARE. I WENT TO THE SUPERMARKET AND PAID \$70.00 FOR CHECK AND FEE. I THEN RECEIVED A NOTICE FROM POLICE DEPARTMENT TO CALL.



Judgment/Lien

This disclosure event involves an unsatisfied and outstanding judgment or lien against the Investment Adviser Representative.

Disclosure 1 of 3

Reporting Source: Individual
Judgment/Lien Holder: IRS
Judgment/Lien Amount: \$30,513.00
Judgment/Lien Type: Tax
Date Filed with Court: 06/26/2017
Date Individual Learned: 01/08/2018
Type of Court: COUNTY HARTFORD
Name of Court: TOWN CLERK
Location of Court: NEWINGTON, CT
Judgment/Lien Outstanding? Yes

Disclosure 2 of 3

Reporting Source: Individual
Judgment/Lien Holder: INTERNAL REVENUE SERVICE
Judgment/Lien Amount: \$14,951.00
Judgment/Lien Type: Tax
Date Filed with Court: 02/01/2010
Date Individual Learned: 02/01/2010
Type of Court: CITY
Name of Court: NEWINGTON CITY
Location of Court: NEWINGTON
Docket/Case #: 26899
Judgment/Lien Outstanding? Yes
Broker Statement PAYING \$1,000 PER MONTH OVER NEXT 15 MONTHS

Disclosure 3 of 3

Reporting Source: Individual
Judgment/Lien Holder: IRS
Judgment/Lien Amount: \$40,237.00
Judgment/Lien Type: Tax
Date Filed with Court: 01/01/2009
Type of Court: IRS
Name of Court: TOWN CLERK
Location of Court: ORANGE TOWN OF ORANGE CT 06477



Judgment/Lien Outstanding?

Yes

Broker Statement

PAYMENT PLAN OF \$3000 PER MONTH



End of Report

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