IAPD Report

JEFFREY ORLOUSKI

CRD# 2645758

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IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page http://www.nasaa.org/IAPD/IARReports.cfm

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association http://www.nasaa.org

Report Summary

JEFFREY ORLOUSKI (CRD# 2645758)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **03/06/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	LPL FINANCIAL LLC	CRD# 6413	06/06/2022
IA	LPL FINANCIAL LLC	CRD# 6413	09/08/2025

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **53** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.
Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	GLADSTONE WEALTH PARTNERS	250787	CHESTER, NJ	06/09/2022 - 09/05/2025
IA	LPL FINANCIAL LLC	6413	FORT MILL, SC	06/06/2022 - 06/24/2022
IA	NATIONAL ASSET MANAGEMENT, INC.	115927	NEW YORK, NY	06/08/2015 - 05/23/2022

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Criminal	1
Termination	1

Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works.
This individual is currently registered with **53** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **LPL FINANCIAL LLC**

Main Address: 1055 LPL WAY
FORT MILL, SC 29715

Firm ID#: 6413

	Regulator	Registration	Status	Date
B	FINRA	General Securities Principal	Approved	06/06/2022
B	FINRA	General Securities Representative	Approved	06/06/2022
B	FINRA	Invest. Co and Variable Contracts	Approved	06/06/2022
B	FINRA	Securities Trader	Approved	06/06/2022
B	FINRA	Registered Options Principal	Approved	05/27/2026
B	Alabama	Agent	Approved	06/10/2022
B	Alaska	Agent	Approved	06/15/2022
B	Arizona	Agent	Approved	06/27/2022
B	Arkansas	Agent	Approved	07/21/2022
B	California	Agent	Approved	06/07/2022
B	Colorado	Agent	Approved	06/07/2022
B	Connecticut	Agent	Approved	06/07/2022
B	Delaware	Agent	Approved	06/23/2022

Qualifications

	Regulator	Registration	Status	Date
B	District of Columbia	Agent	Approved	06/07/2022
B	Florida	Agent	Approved	06/07/2022
B	Georgia	Agent	Approved	06/06/2022
B	Hawaii	Agent	Approved	07/12/2022
B	Idaho	Agent	Approved	06/07/2022
B	Illinois	Agent	Approved	09/06/2022
B	Indiana	Agent	Approved	07/29/2022
B	Iowa	Agent	Approved	06/09/2022
B	Kansas	Agent	Approved	06/20/2022
B	Kentucky	Agent	Approved	06/13/2022
B	Louisiana	Agent	Approved	06/07/2022
B	Maine	Agent	Approved	06/07/2022
B	Maryland	Agent	Approved	06/07/2022
B	Massachusetts	Agent	Approved	06/07/2022
B	Michigan	Agent	Approved	06/08/2022
B	Minnesota	Agent	Approved	06/07/2022
B	Mississippi	Agent	Approved	06/10/2022
B	Missouri	Agent	Approved	06/29/2022
B	Montana	Agent	Approved	06/06/2022

Qualifications

	Regulator	Registration	Status	Date
B	Nebraska	Agent	Approved	01/23/2023
B	Nevada	Agent	Approved	06/16/2022
B	New Hampshire	Agent	Approved	06/09/2022
B	New Jersey	Agent	Approved	06/07/2022
IA	New Jersey	Investment Adviser Representative	Approved	09/08/2025
B	New Mexico	Agent	Approved	06/10/2022
B	New York	Agent	Approved	06/06/2022
IA	New York	Investment Adviser Representative	Approved	09/09/2025
B	North Carolina	Agent	Approved	06/07/2022
B	North Dakota	Agent	Approved	06/13/2022
B	Ohio	Agent	Approved	06/07/2022
B	Oklahoma	Agent	Approved	06/13/2022
B	Oregon	Agent	Approved	09/08/2022
B	Pennsylvania	Agent	Approved	06/07/2022
B	Puerto Rico	Agent	Approved	06/09/2022
B	Rhode Island	Agent	Approved	06/14/2022
B	South Carolina	Agent	Approved	06/14/2022
B	South Dakota	Agent	Approved	07/25/2022
B	Tennessee	Agent	Approved	06/07/2022

Qualifications

	Regulator	Registration	Status	Date
B	Texas	Agent	Approved	06/06/2022
B	Utah	Agent	Approved	06/07/2022
B	Vermont	Agent	Approved	06/10/2022
B	Virgin Islands	Agent	Approved	06/10/2022
B	Virginia	Agent	Approved	06/11/2022
B	Washington	Agent	Approved	06/10/2022
B	West Virginia	Agent	Approved	06/13/2022
B	Wisconsin	Agent	Approved	06/07/2022
B	Wyoming	Agent	Approved	06/09/2022

Branch Office Locations

LPL FINANCIAL LLC
GREENWOOD LAKE, NY

LPL FINANCIAL LLC
GREENWOOD LAKE, NY

Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 2 principal/supervisory exams, 6 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

	Exam	Category	Date
B	Registered Options Principal Examination (S4)	Series 4	05/27/2026
B	General Securities Principal Examination (S24)	Series 24	07/14/2004

General Industry/Product Exams

	Exam	Category	Date
B	Securities Trader Exam (S57TO)	Series 57TO	01/02/2023
B	Operations Professional Examination (S99TO)	Series 99TO	01/02/2023
B	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B	Limited Representative-Equity Trader Exam (S55)	Series 55	03/31/2005
B	General Securities Representative Examination (S7)	Series 7	05/27/1998
B	Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	11/20/1995

State Securities Law Exams

	Exam	Category	Date
IA	Uniform Investment Adviser Law Examination (S65)	Series 65	07/01/2014
B	Uniform Securities Agent State Law Examination (S63)	Series 63	09/22/1995

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at IARD and NASAA.

Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	06/09/2022 - 09/05/2025	GLADSTONE WEALTH PARTNERS	CRD# 250787	CHESTER, NJ
IA	06/06/2022 - 06/24/2022	LPL FINANCIAL LLC	CRD# 6413	FORT MILL, SC
IA	06/08/2015 - 05/23/2022	NATIONAL ASSET MANAGEMENT, INC.	CRD# 115927	NEW YORK, NY
B	10/07/2013 - 05/23/2022	NATIONAL SECURITIES CORPORATION	CRD# 7569	NEW YORK, NY
B	12/19/2012 - 10/07/2013	PRIME CAPITAL SERVICES, INC.	CRD# 18334	POUGHKEEPSIE, NY
B	06/08/2010 - 05/04/2012	TOUSSAINT CAPITAL PARTNERS, LLC	CRD# 130290	FREEHOLD, NJ
B	02/25/2005 - 01/16/2009	BNY MELLON SECURITIES LLC	CRD# 47268	JERSEY CITY, NJ
B	11/28/2001 - 12/15/2004	ALLSTATE FINANCIAL SERVICES, LLC	CRD# 18272	LINCOLN, NE
B	06/24/1998 - 04/16/2001	AMERITRADE	CRD# 36559	BELLEVUE, NE
B	12/07/1995 - 04/29/1998	MUTUAL OF OMAHA INVESTOR SERVICES, INC.	CRD# 611	OMAHA, NE

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
06/2022 - Present	LPL Financial LLC	Home Office Employee / Registered Representative	Y	GREENWOOD LAKE, NY, United States
06/2022 - 11/2025	Financial Resources Group	Financial Professional	Y	Chester, NJ, United States
06/2022 - 09/2025	GLADSTONE WEALTH PARTNERS	INVESTMENT ADVISER REPRESENTATIVE & SUPERVISORY PRINCIPAL	Y	CHESTER, NJ, United States

Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
10/2013 - 05/2022	NATIONAL SECURITIES CORP	REGISTERED REPRESENTATIVE	Y	NEW YORK, NY, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1) 6/2022- Financial Resources Group Investment Services- DBA for LPL Business (entity for LPL business)- inv. related- Greenwood Lake, NY

2) 6/2022 - LPL Financial - broker-dealer registered representative - Investment Related - At Reported Business Location(s) - 80 hours a month during securities trading.

3) 6/2022 - Gladstone Institutional Advisory - Registered Investment Adviser DBA: Gladstone Wealth Partners - Investment Related - At Reported Business Location(s) - 80 hours during securities trading.

Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least $5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending, on appeal,* or *final*.
    - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
    - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
    - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated, settled* or *otherwise resolved*.
    - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
    - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
    - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.

DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Criminal	1
Termination	1

Criminal

This disclosure event involves a criminal charge against the Investment Adviser Representative that has resulted in a dismissal, plea, acquittal or conviction. The criminal matter may relate to any felony or certain misdemeanor offenses (e.g., bribery, perjury, forgery, counterfeiting, extortion, fraud, wrongful taking of property).

Disclosure 1 of 1

Reporting Source:	Individual
Court Details:	STATE OF NEBRASKA, COUNTY OF LANCASTER DOCKET NUMBER 90F04
Charge Date:	04/10/1990
Charge Details:	1 COUNT FELONY CRIMINAL MISCHIEF PLEAD TO MISDEMEANOR
Felony?	Yes
Current Status:	Final
Status Date:	04/23/1990
Disposition Details:	CHARGE WAS DISMISSED ON 04/23/1990. 100 HOURS COMMUNITY SERVICE & RESTITUTION OF $1600
Broker Statement	ON APRIL 10, 1990, A GROUP OF INDIVIDUALS INCLUDING MYSELF WERE IGNITING FIREWORKS AT A RESIDENCE HALL ON THE UNIVERSITY OF NEBRASKA CAMPUS. A SMALL FIRE ENSUED BUT WAS QUICKLY EXTINGUISHED. DAMAGE WAS ESTIMATED AT $1600.

Termination

This disclosure event involves a situation where the Investment Adviser Representative voluntarily resigned, was discharged or was permitted to resign after allegations were made that accused the Investment Adviser Representative of violating investment-related statutes, regulations, rules or industry standards of conduct; fraud or the wrongful taking of property; or failure to supervise in connection with investment-related statutes, regulations, rules or industry standards of conduct.

Disclosure 1 of 1

Reporting Source:	Individual
Firm Name:	BANK OF MELLON
Termination Type:	Discharged
Termination Date:	12/18/2008
Allegations:	EXECUTED CERTAIN AGENCY CROSS TRADES BETWEEN CUSTOMER ACCOUNTS AT PRICES THAT WERE OUTSIDE OF THE THEN PREVILING NATIONAL BEST BID AND OFFER (NBBO)
Product Type:	Equity-OTC Equity Listed (Common & Preferred Stock)
Broker Statement	A VIGOROUS DEFENSE WAS INITIATED BY MY LEGAL COUNSEL AND THE SEC'S LETTER TO ME, DATED JANUARY 18, 2010, INDICATED THAT IT (THE SEC) DOES NOT INTEND TO RECOMMEND ANY ENFORCEMENT ACTION. THERE WERE NO FINES, BARS OR OTHER SANCTIONS. THE MATTER IS CLOSED.

End of Report

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