



IAPD Report

MATTHEW JAMES WILSON

CRD# 2676304

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

MATTHEW JAMES WILSON (CRD# 2676304)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **05/19/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	AMERIPRISE FINANCIAL SERVICES, LLC	CRD# 6363	11/29/1995
IA	AMERIPRISE FINANCIAL SERVICES, LLC	CRD# 6363	09/30/2003

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **44** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
B	IDS LIFE INSURANCE COMPANY	6321	MINNEAPOLIS, MN	11/29/1995 - 07/03/2006
B	H.J. MEYERS & CO., INC.	15609	ROCHESTER, NY	11/03/1995 - 12/17/1995

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

No



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **44** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **AMERIPRISE FINANCIAL SERVICES, LLC**
Main Address: 901 3RD AVENUE SOUTH
MINNEAPOLIS, MN 55402
Firm ID#: 6363

	Regulator	Registration	Status	Date
B	FINRA	General Securities Representative	Approved	11/29/1995
B	Alabama	Agent	Approved	06/27/2017
B	Arizona	Agent	Approved	11/02/2005
B	Arkansas	Agent	Approved	05/09/2022
B	California	Agent	Approved	09/06/2016
B	Colorado	Agent	Approved	03/10/2021
B	Connecticut	Agent	Approved	10/16/2017
B	Delaware	Agent	Approved	09/30/2002
B	District of Columbia	Agent	Approved	01/06/2017
B	Florida	Agent	Approved	07/22/2004
B	Georgia	Agent	Approved	04/03/2018
IA	Georgia	Investment Adviser Representative	Approved	05/10/2022
B	Idaho	Agent	Approved	03/11/2025



Qualifications

Regulator	Registration	Status	Date
B Illinois	Agent	Approved	08/29/2002
IA Illinois	Investment Adviser Representative	Approved	05/17/2022
B Indiana	Agent	Approved	03/01/2021
B Iowa	Agent	Approved	05/08/2015
B Kansas	Agent	Approved	03/31/2020
B Kentucky	Agent	Approved	03/15/2016
B Louisiana	Agent	Approved	01/05/2021
B Maine	Agent	Approved	04/21/2020
B Maryland	Agent	Approved	03/12/2015
B Massachusetts	Agent	Approved	03/01/2019
B Michigan	Agent	Approved	04/09/2021
B Minnesota	Agent	Approved	02/16/2017
B Mississippi	Agent	Approved	02/08/2022
B Missouri	Agent	Approved	01/13/2020
B Nevada	Agent	Approved	06/27/2017
B New Hampshire	Agent	Approved	01/29/2020
B New Jersey	Agent	Approved	11/15/2011
B New Mexico	Agent	Approved	05/24/2022
B New York	Agent	Approved	10/07/2016



Qualifications

Regulator	Registration	Status	Date
B North Carolina	Agent	Approved	01/24/2008
B Ohio	Agent	Approved	04/01/2016
B Oklahoma	Agent	Approved	02/27/2024
B Oregon	Agent	Approved	02/16/2017
B Pennsylvania	Agent	Approved	11/29/1995
IA Pennsylvania	Investment Adviser Representative	Approved	09/30/2003
B Rhode Island	Agent	Approved	03/15/2016
B South Carolina	Agent	Approved	01/23/2013
B Tennessee	Agent	Approved	06/29/2012
B Texas	Agent	Approved	09/19/2008
IA Texas	Investment Adviser Representative	Restricted Approval	09/19/2008
B Utah	Agent	Approved	01/21/2021
B Vermont	Agent	Approved	05/24/2022
B Virginia	Agent	Approved	03/19/2015
B Washington	Agent	Approved	04/30/2021
B West Virginia	Agent	Approved	04/29/2015
B Wisconsin	Agent	Approved	09/17/2021

Branch Office Locations

AMERIPRISE FINANCIAL SERVICES, LLC



Qualifications

3995 E Market St
York, PA 17402

AMERIPRISE FINANCIAL SERVICES, LLC
Mount Wolf, PA

AMERIPRISE FINANCIAL SERVICES, LLC
30A E ROSEVILLE RD
LANCASTER, PA 17601



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams


Exam	Category	Date
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No information reported.

General Industry/Product Exams


Exam	Category	Date
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 Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
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 General Securities Representative Examination (S7)	Series 7	11/02/1995
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State Securities Law Exams

Exam	Category	Date
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 Uniform Investment Adviser Law Examination (S65)	Series 65	09/26/2003
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 Uniform Securities Agent State Law Examination (S63)	Series 63	11/24/1995
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PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
B	11/29/1995 - 07/03/2006	IDS LIFE INSURANCE COMPANY	CRD# 6321	MINNEAPOLIS, MN
B	11/03/1995 - 12/17/1995	H.J. MEYERS & CO., INC.	CRD# 15609	ROCHESTER, NY

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
03/2020 - Present	Ameriprise Financial Services, LLC	Registered Rep	Y	York, PA, United States
09/2005 - 03/2020	Ameriprise Financial Services, Inc.	Registered Rep	Y	York, PA, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

Real Estate Ownership; Commercial; 3995 East Market Street, , York, PA, 17402; Investment-Related; 10/11/2019. Business Ownership; WGWR; ; Pass thru entity used to pay bills, staff, benefits for formal team practice; 2550 Kingston Road, Suite 307York, PA 17402, , ; ; 0 hours per month; / 1501/1501A Quentin Road, LLC; Investor; Commercial Real Estate Investment; 3528 Concord Road, , York, PA, 17402; Investment-Related; 01/12/2021; 0 hours per month; 0 during trading hours / MJ Wilson LLC; Chief Investment Officer; LLC is established to receive compensation from LPPO LLC for services rendered as Chief Investment Officer; 3995 East Market Street Suite 200, , York, PA, 17402; Investment-Related; 01/04/2021; 1 to 9 hours per month; 0 during trading hours / MTDN12 LLC; Chief Operating Officer; Provide services to BFMK LLC as Chief Operating Officer; 3995 East Market Street Suite 200, , York, PA, 17402; Investment-Related; 09/01/2022; 1 to 9 hours per month; 0 during trading hours / PPNO Real Estate Services LLC; Passive Investor; Investor in Real Estate Services; 3995 East Market Street, , York, PA, 17402; Investment-Related; 12/03/2020; 1 to 9 hours per month; 0 during trading hours / LPPO, LLC; Leadership Services; following 12.2 establishing a legal entity; 3995 East Market Street, , York, PA, 17402; Not Investment-Related; 01/04/2016; 60 hours per month; 10 to 19 during trading hours / MJW Real Estate Holdings LLC; Investor; Passive Real Estate Investment; 3995 East Market Street, , York, PA, 17402; Investment-Related; 04/25/2022; 0 hours per month; 0 during trading hours / MKFB LLC; Provide Operating Services; Ameriprise approved Operating Company for non-security purposes.; 3995 East Market Street Suite 200, , York, PA, 17402; Not Investment-Related; 03/01/2023; 1 to 9 hours per month; 0 during trading hours / PJMJ LLC; None; Tax Preparation; 3995 East Market Street Suite 200, , York, PA, 17402; Not Investment-Related; 12/01/2021; 1 to 9 hours per month; 0 during trading hours / 190/194 Memory Lane LLC; Investor; Commercial Real Estate Investment; 190-194 Memory Lane, , York, PA, 17402; Investment-Related; 10/01/2020; 0 hours per month; 0 during trading hours / WHW Aviation Holdings, LLC; Co-owner; Aviation: This will be in a private charter and Organ Transplant Jet Services Company.; 3995 East Market Street, Suite 200, York, PA, 17402; Not Investment-Related; 06/15/2023; 1 to 9 hours per month; 0 during trading hours / SEAM LLC; Co-owner; Provide SME work for ownership in the individual entity; 3995 East Market Street, Suite 200, York, PA, 17402; Not Investment-Related; 12/10/2024; 1 to 9 hours per month; 0 during trading hours. Board of Directors; York County Community Foundation; Investment Committee Member; 14 West Market Street, , York, PA, 17401; Investment-Related; 08/01/2025; 1 to 9 hours per month; 0 during trading hours. Outside Employment; MJ Wilson LLC; Owner - Chief Investment Officer; ; 3995 East



Registration & Employment History



OTHER BUSINESS ACTIVITIES

Market Street Suite 200, , York, PA, 17402; Investment-Related; 01/04/2021; 1 to 9 hours per month; 0 during trading hours / MTDN12 LLC; Owner/COO - Provide services to BFMK LLC as Chief Operating Officer; ; 3995 East Market Street Suite 200, , York, PA, 17402; Investment-Related; 09/01/2022; 1 to 9 hours per month; 0 during trading hours.



End of Report

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